

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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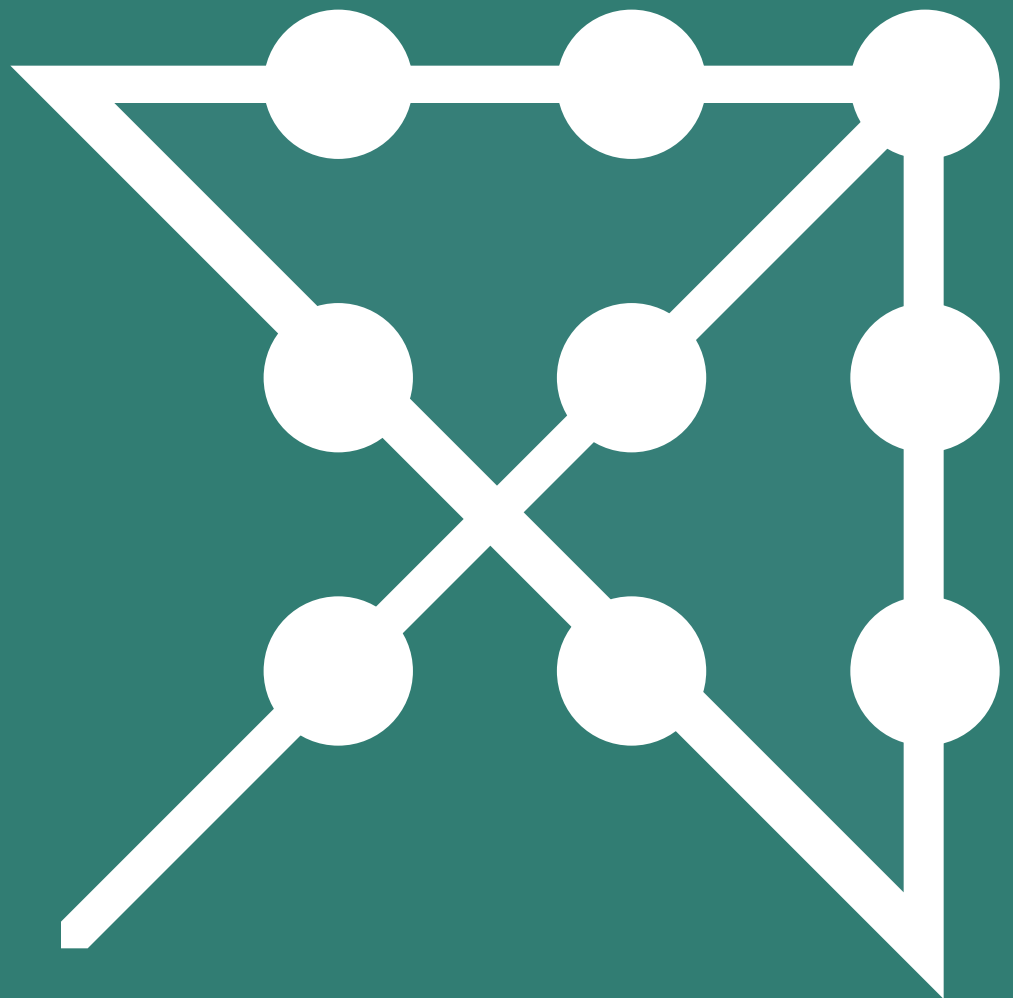
480-664-1333

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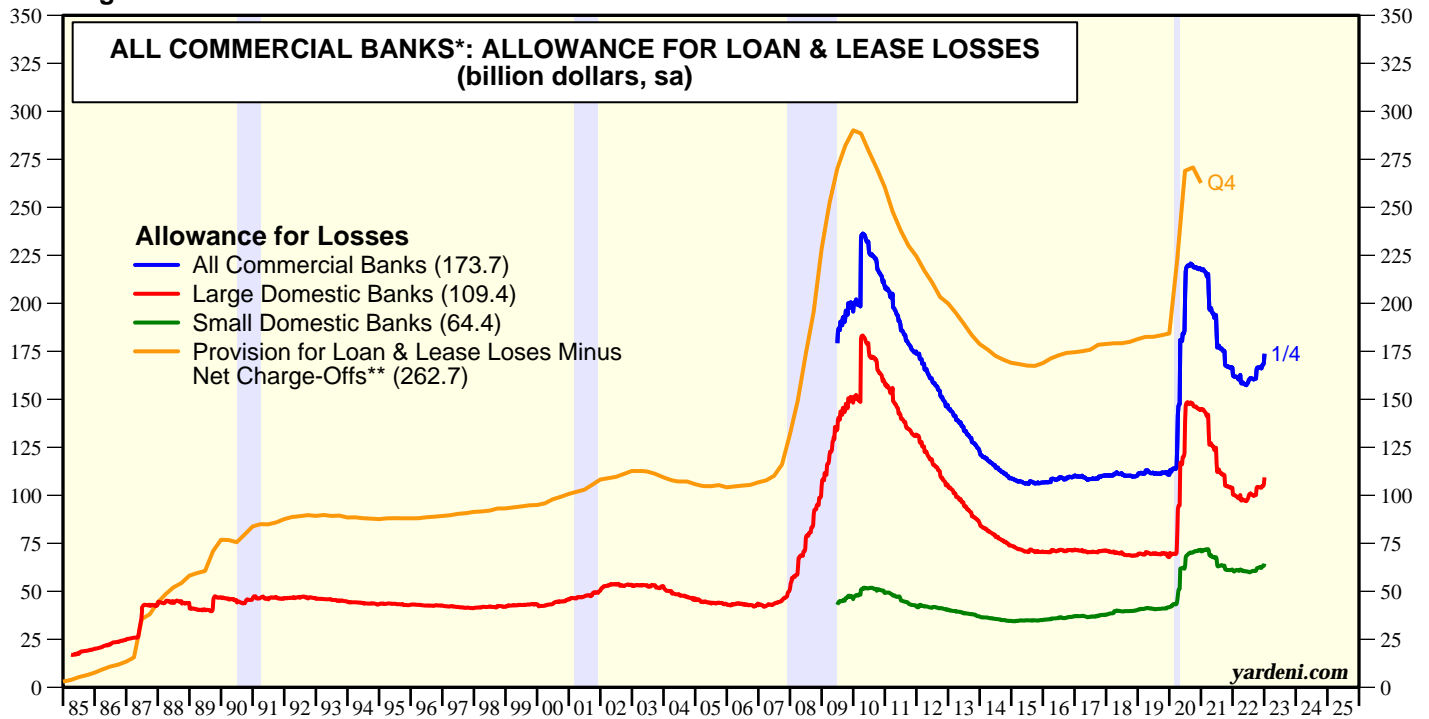
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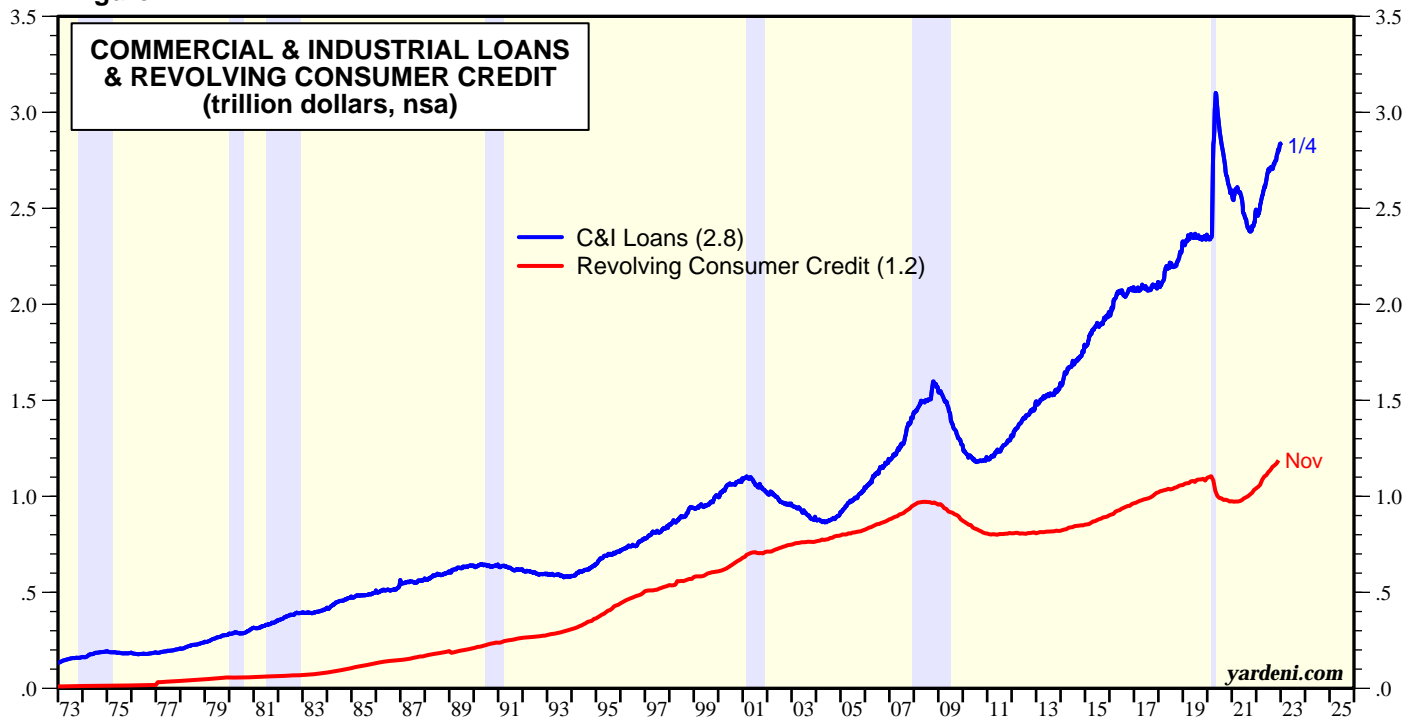
*thinking outside the box*

**Figure 1.**



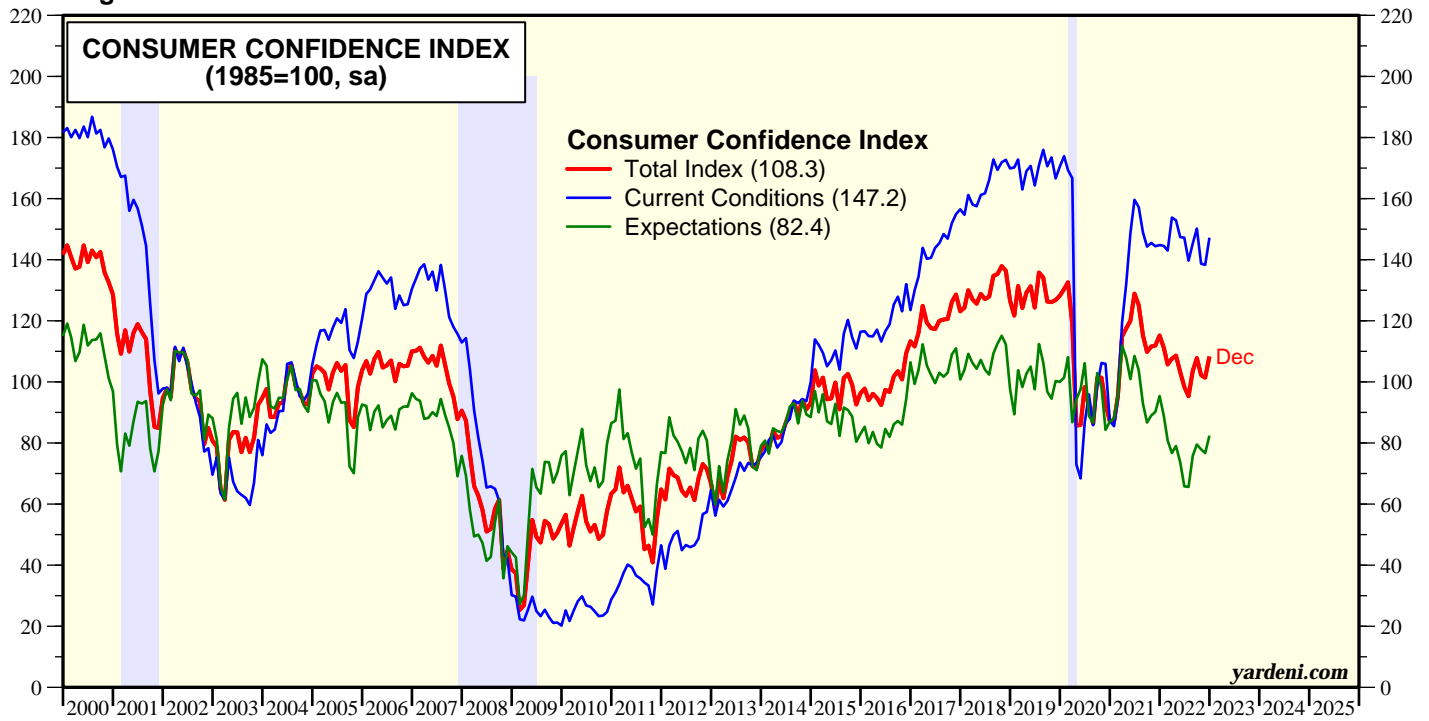
\* Includes domestically chartered commercial banks and foreign-related ones.  
 \*\* Cumulative change since 1984. All FDIC-insured financial institutions.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Federal Reserve Board and Federal Deposit Insurance Corporation, Quarterly Banking Profile.

**Figure 2.**



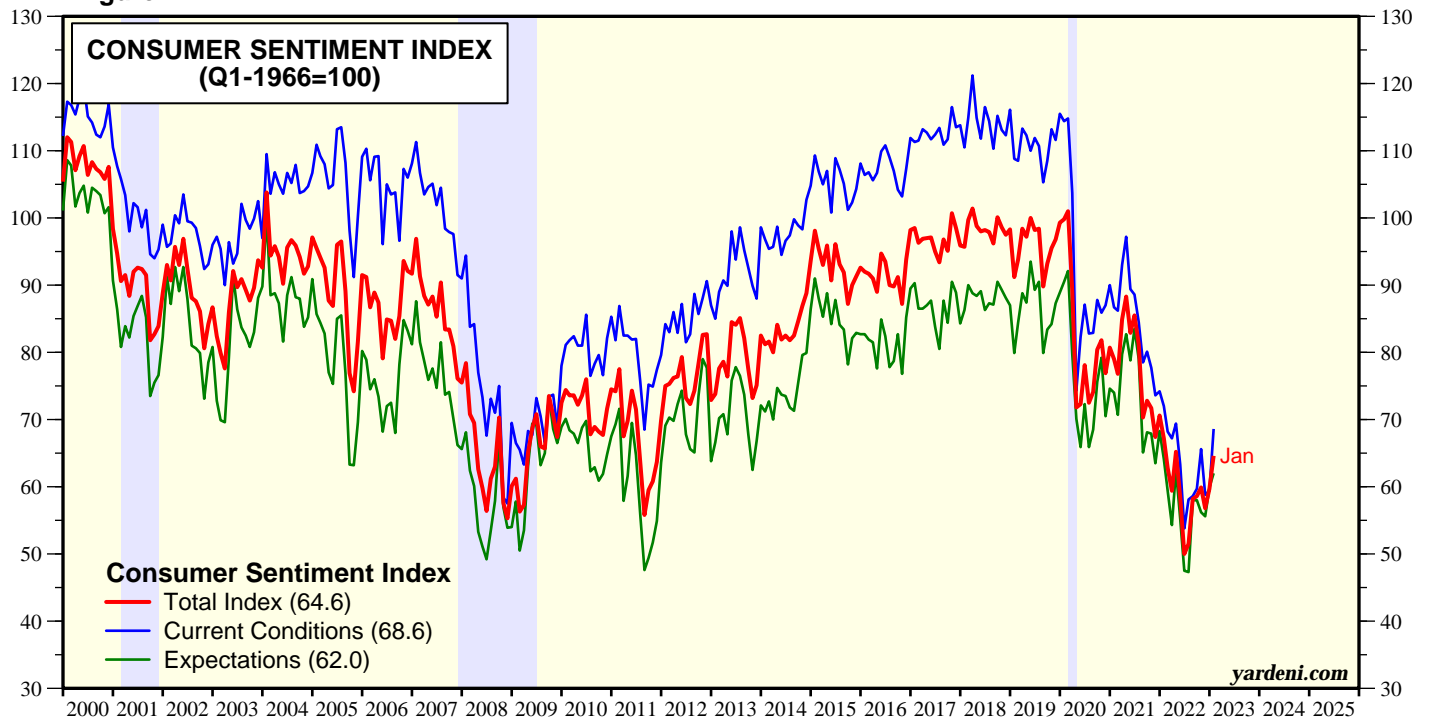
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Federal Reserve Board.

Figure 3.



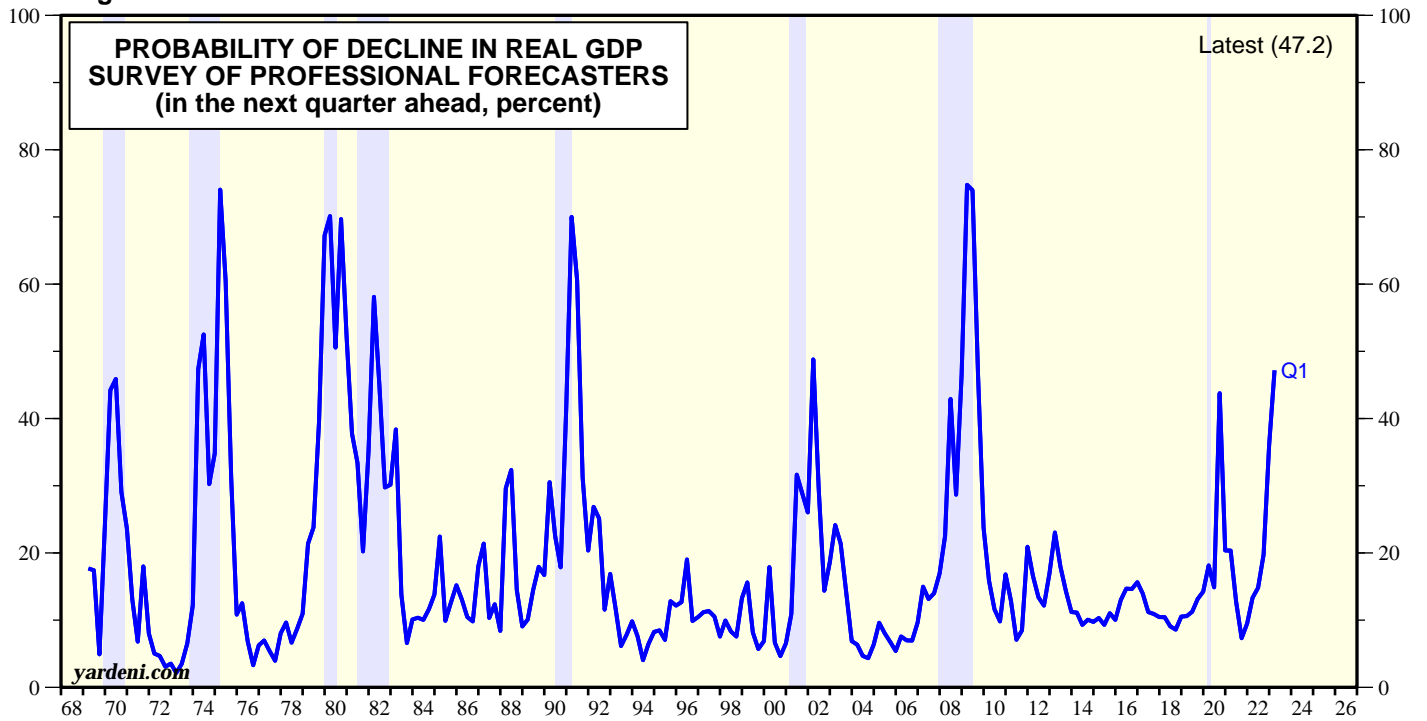
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: The Conference Board.

Figure 4.



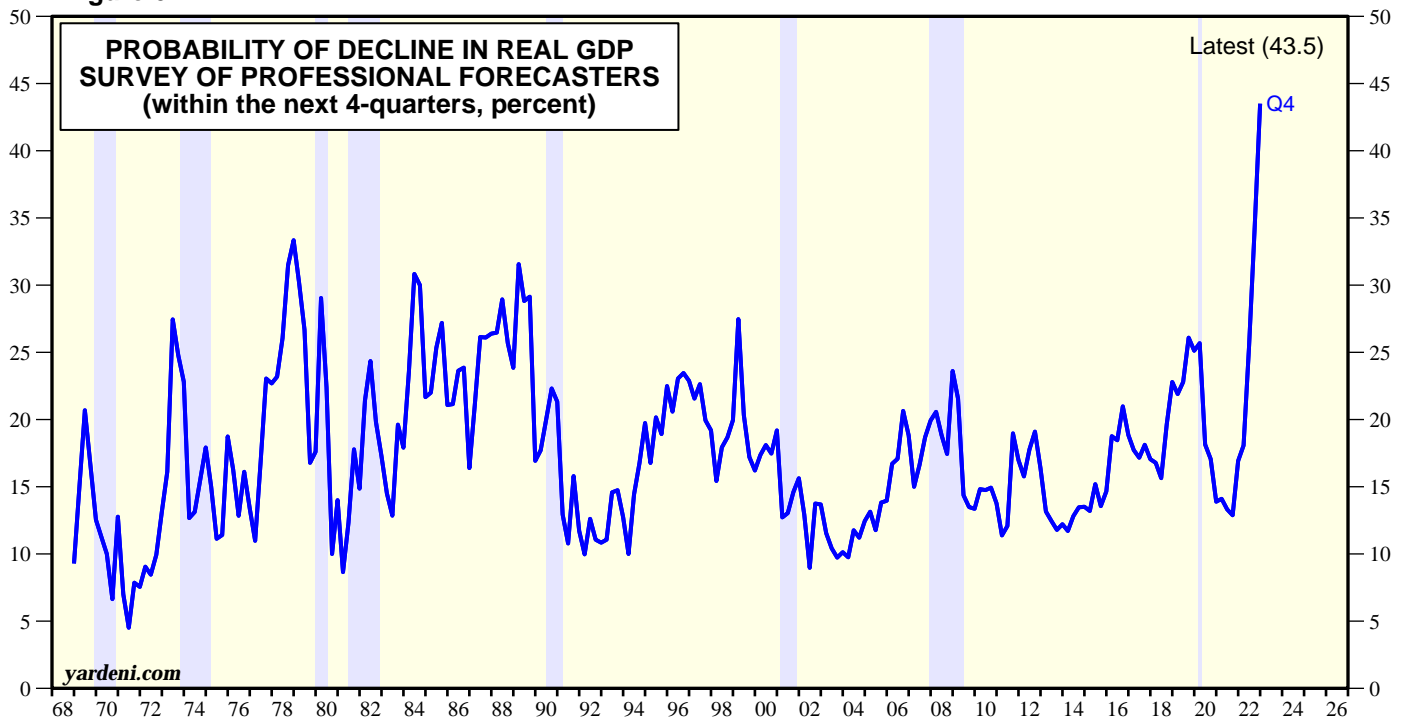
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: University of Michigan Survey Research Center

**Figure 5.**



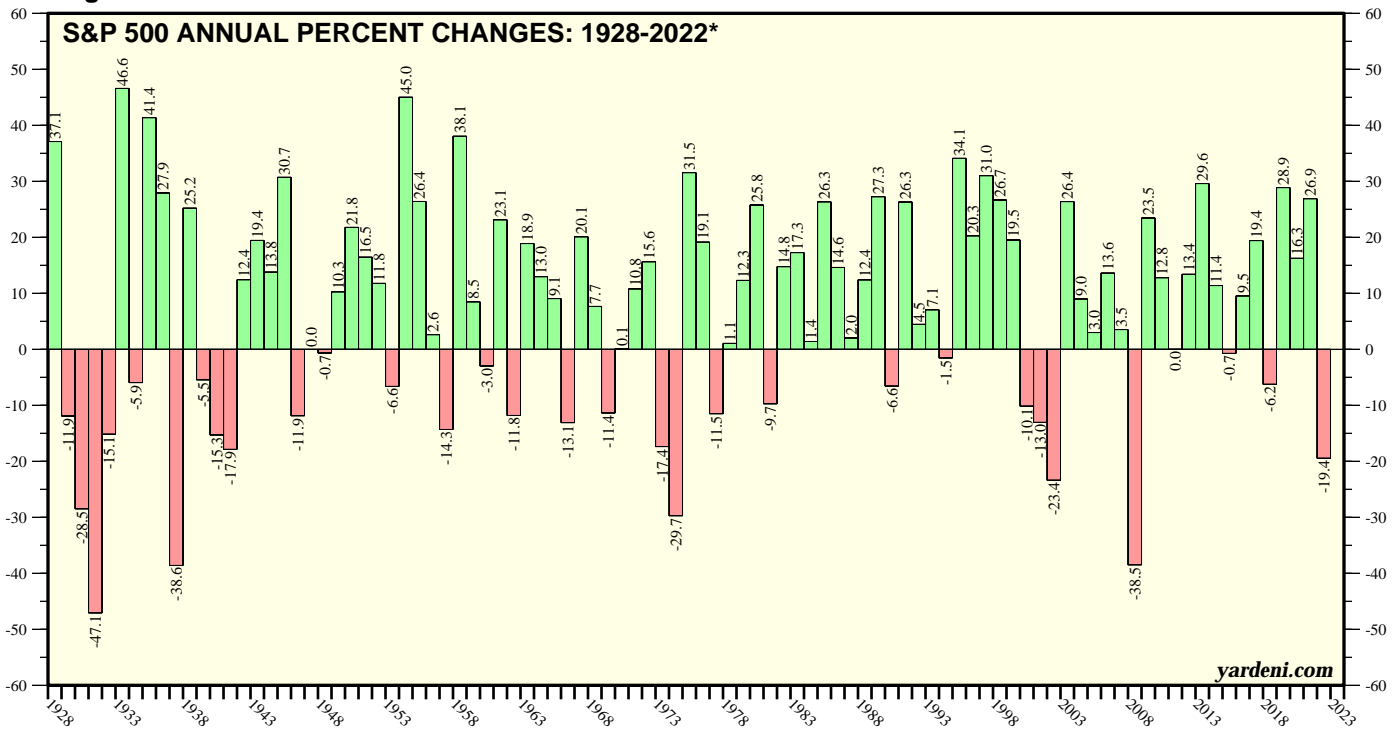
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Federal Reserve Bank of Philadelphia and Haver Analytics.

**Figure 6.**



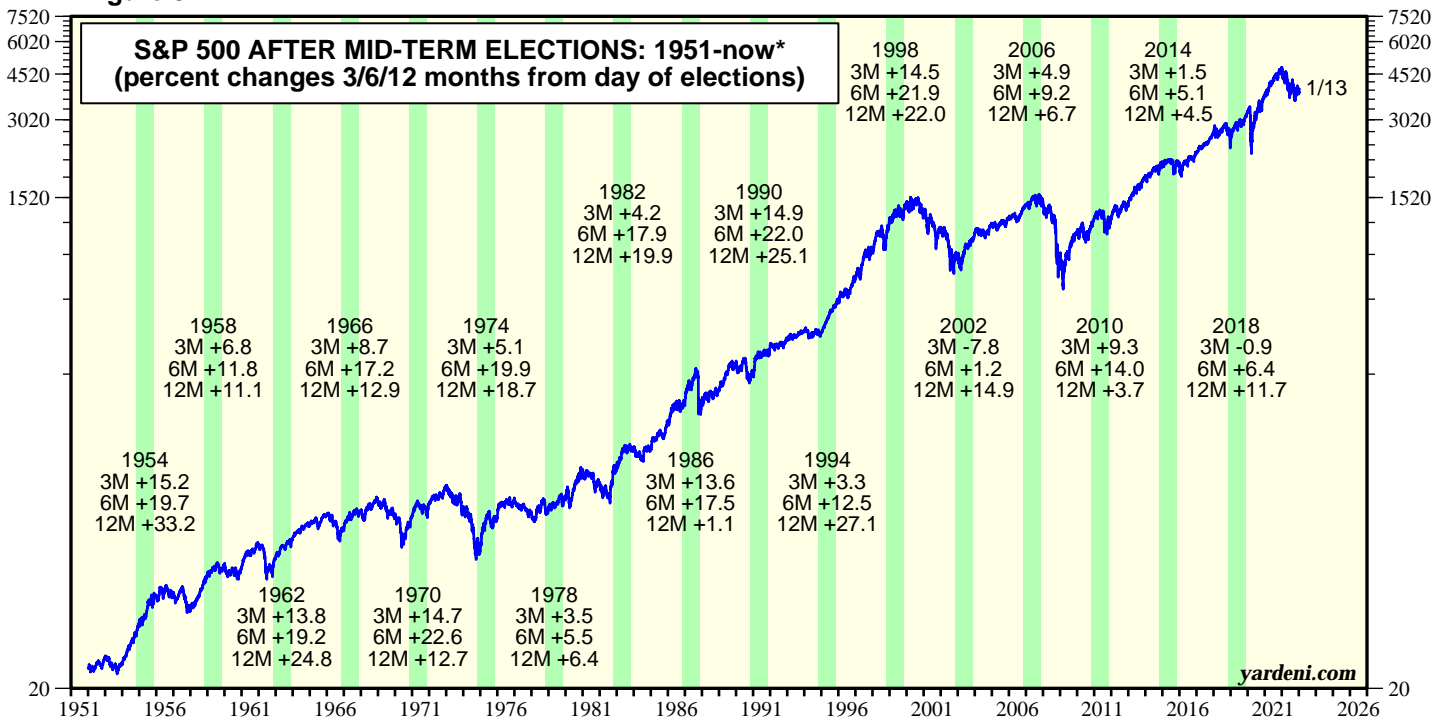
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Federal Reserve Bank of Philadelphia and Haver Analytics.

**Figure 7.**



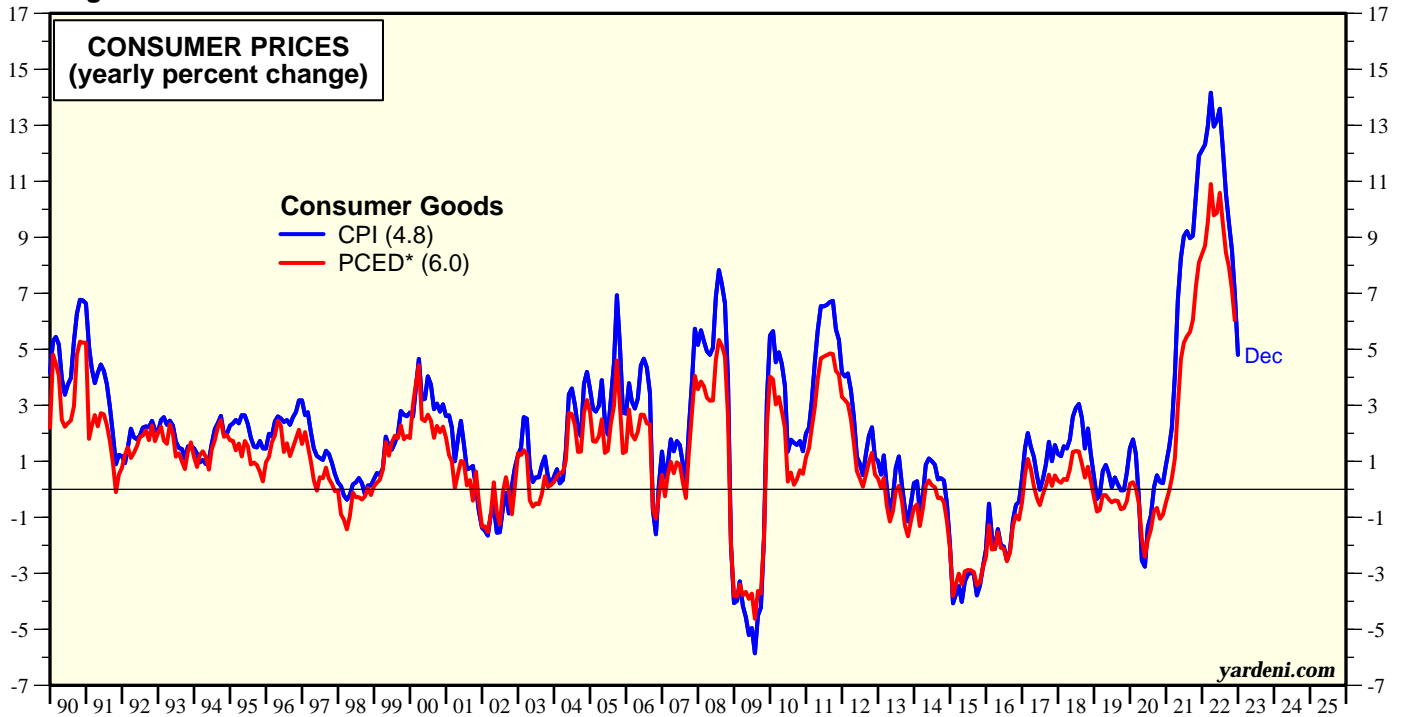
\* Annual percent changes based on year-end values except 1928, which uses Jan 3, 1928 for year-end 1927.  
Source: Standard & Poor's and Haver Analytics.

**Figure 8.**



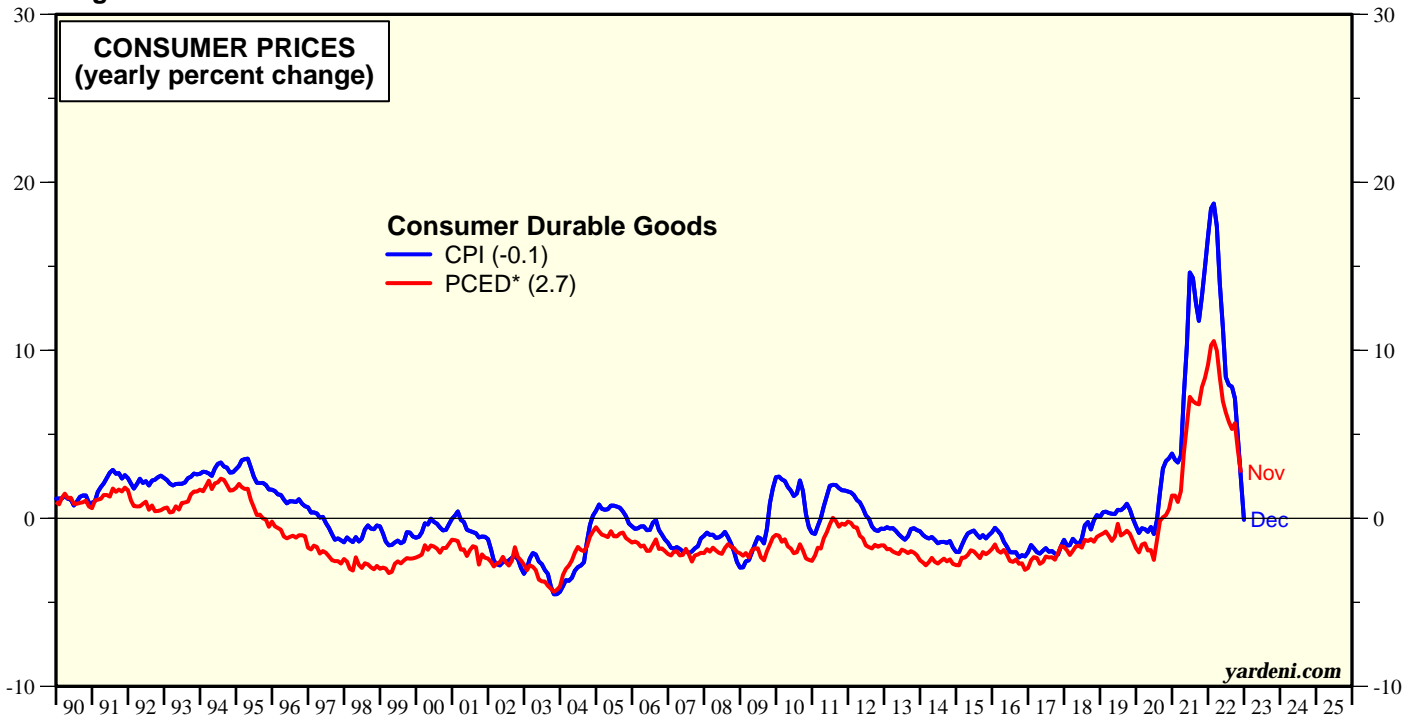
\* S&P 500 percent change from election day closing price during 12-month span following election day in green shaded area. Prior to 1969, markets were closed on election day, therefore used latest prior closing price for those dates.  
Source: Haver Analytics, Standard & Poor's, YRI calculations.

Figure 9.



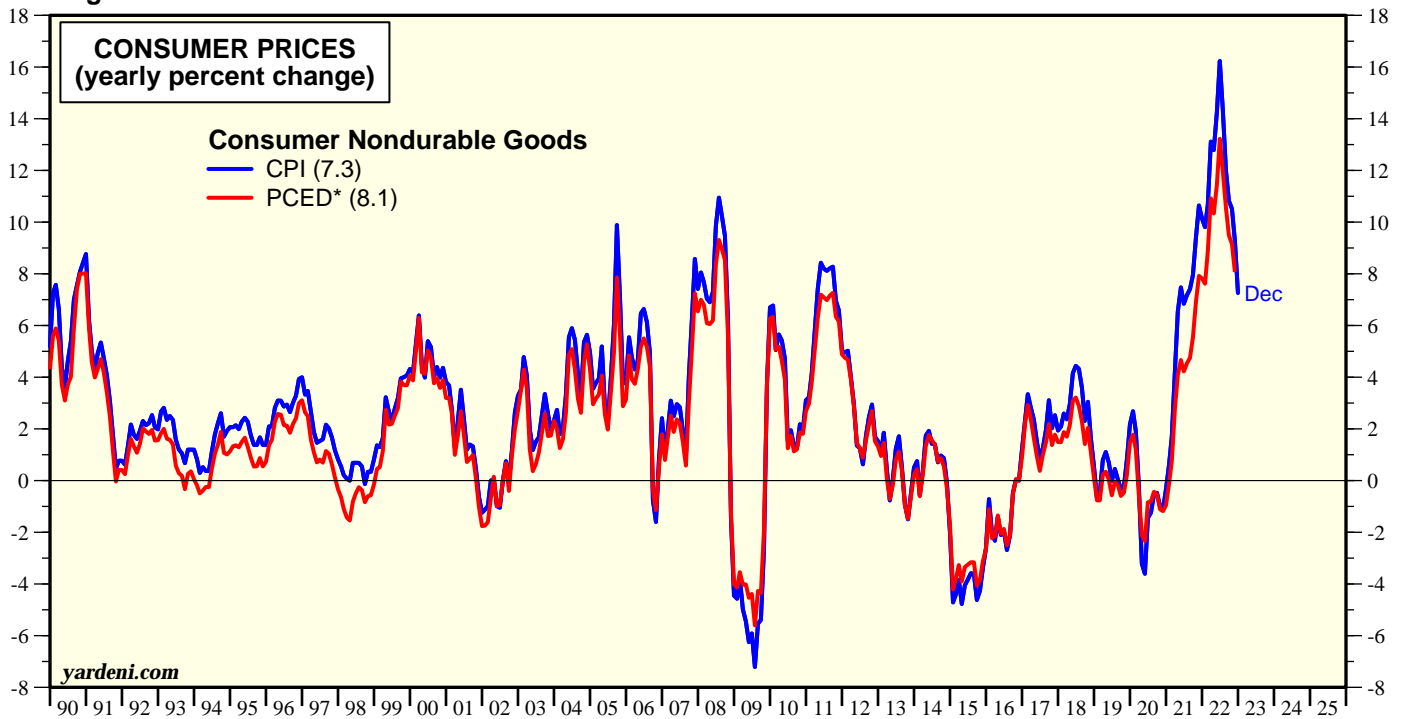
\* Personal consumption expenditures deflator.  
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 10.



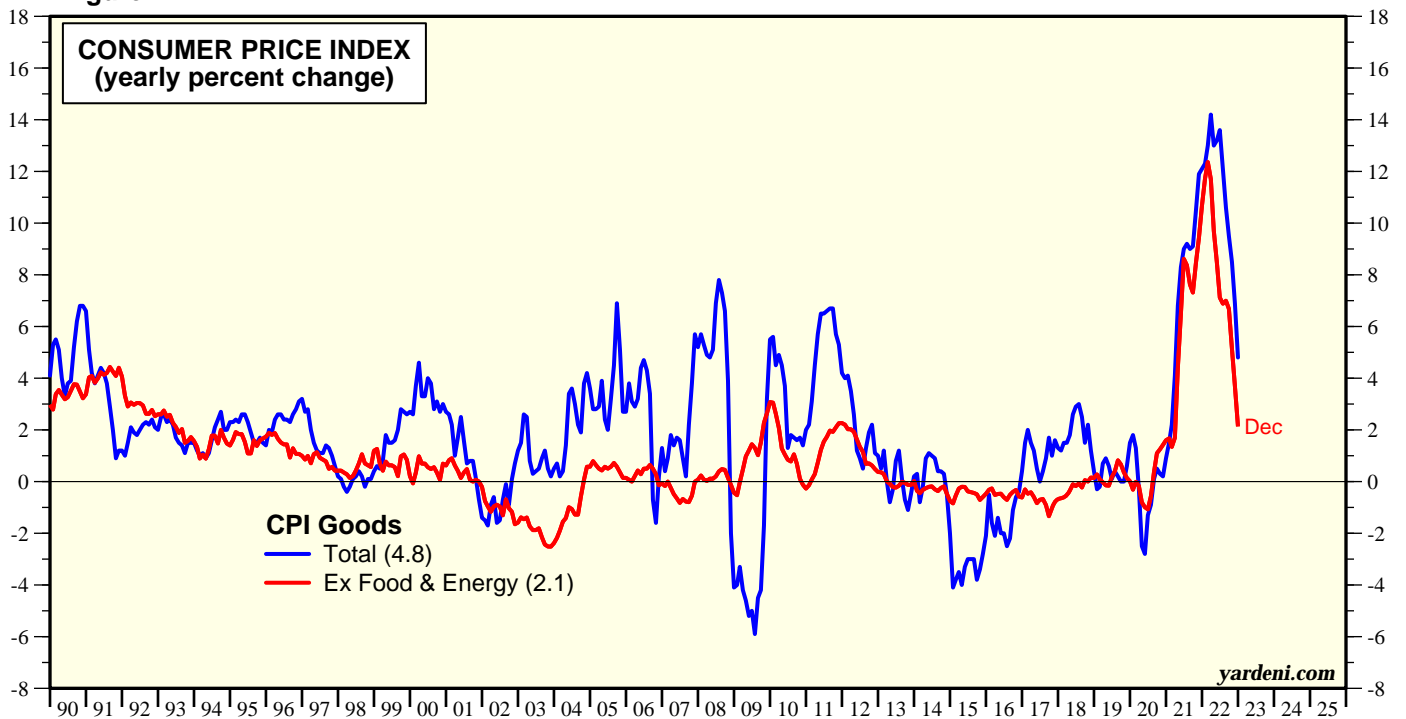
\* Personal consumption expenditures deflator.  
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 11.



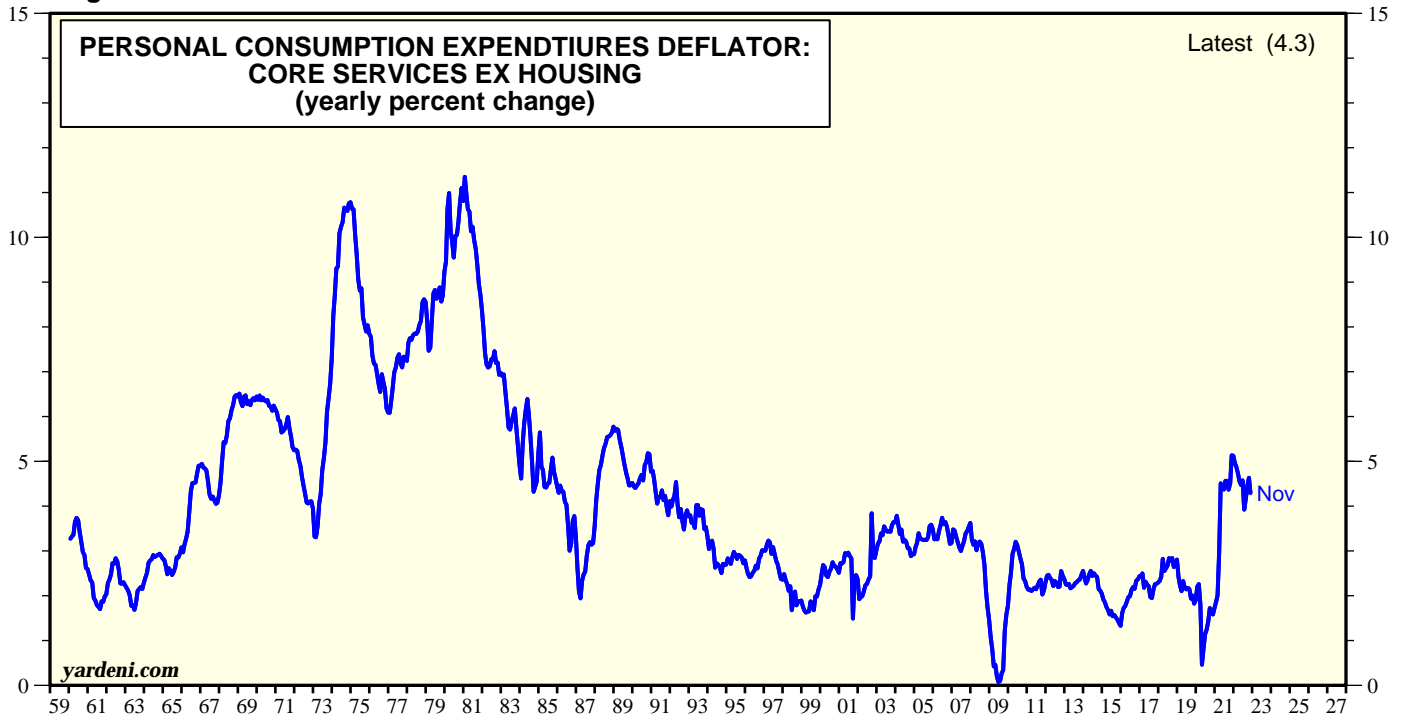
\* Personal consumption expenditures deflator.  
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 12.



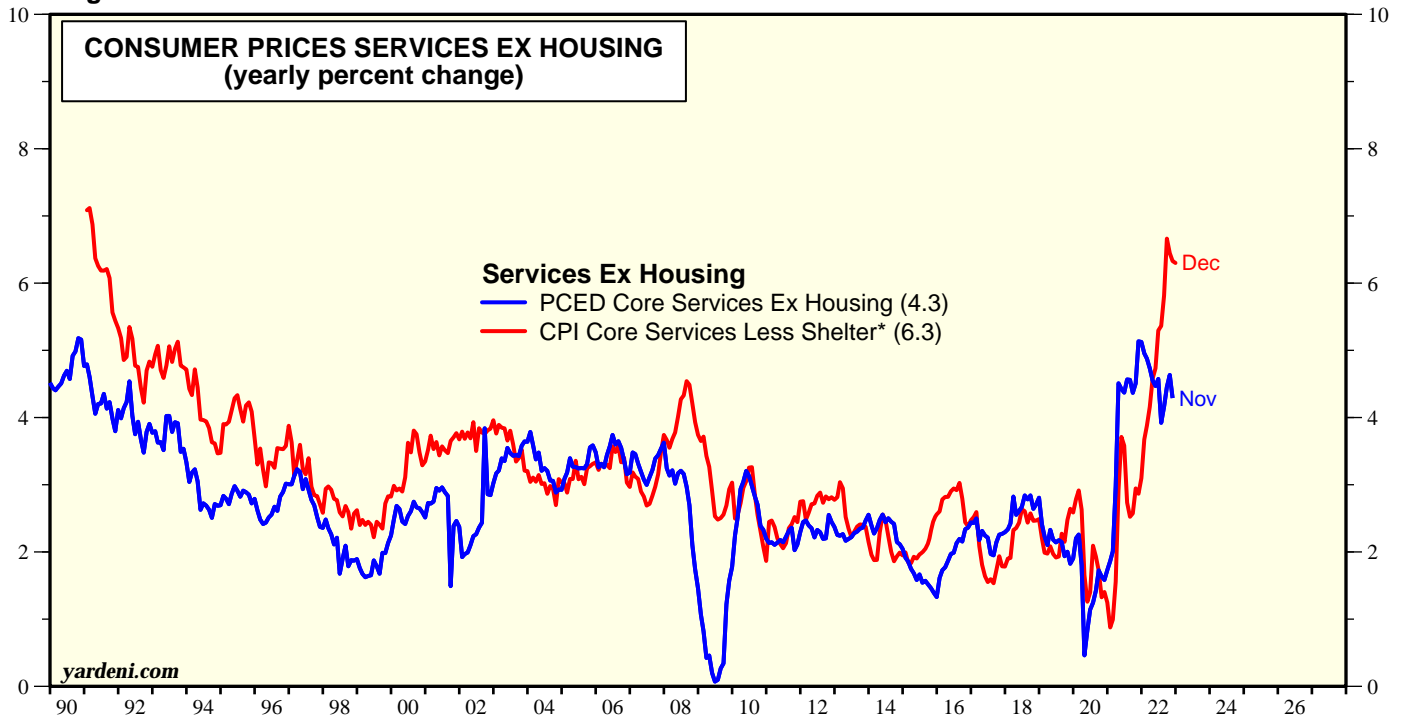
Source: Bureau of Labor Statistics.

Figure 13.



Source: Bureau of Economic Analysis.

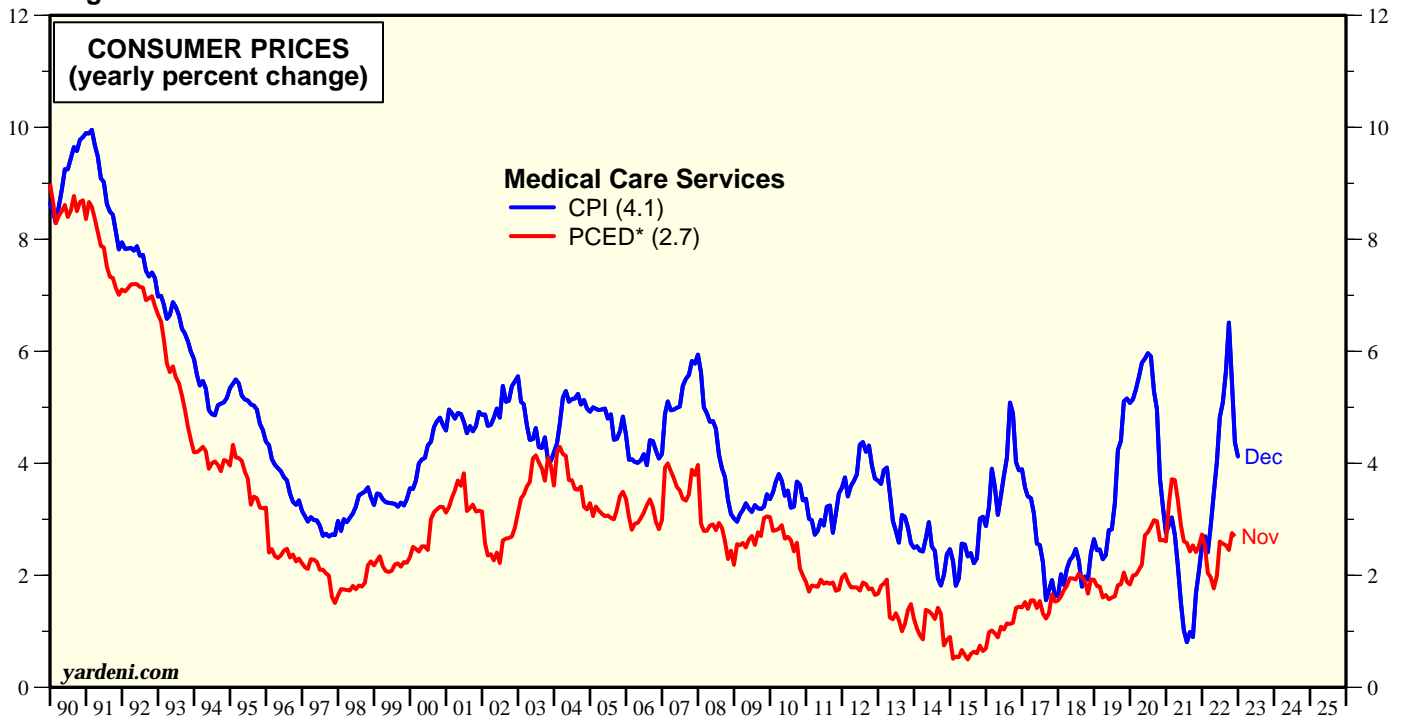
Figure 14.



\* Excludes food at home and away from home, energy services, rent of primary residence, owners' equivalent rent, and lodging away from home.  
Source: Bureau of Economic Analysis, Bureau of Labor Statistics, and Haver Analytics.

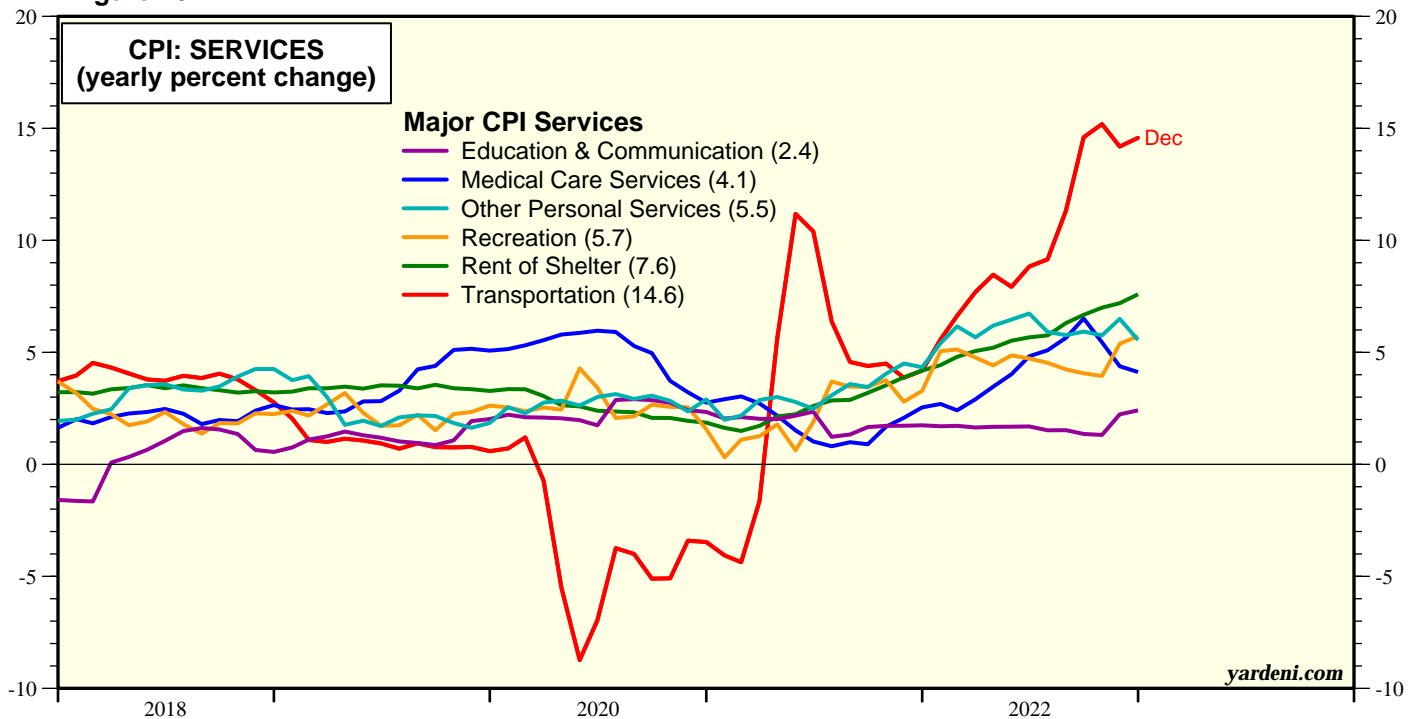


Figure 15.



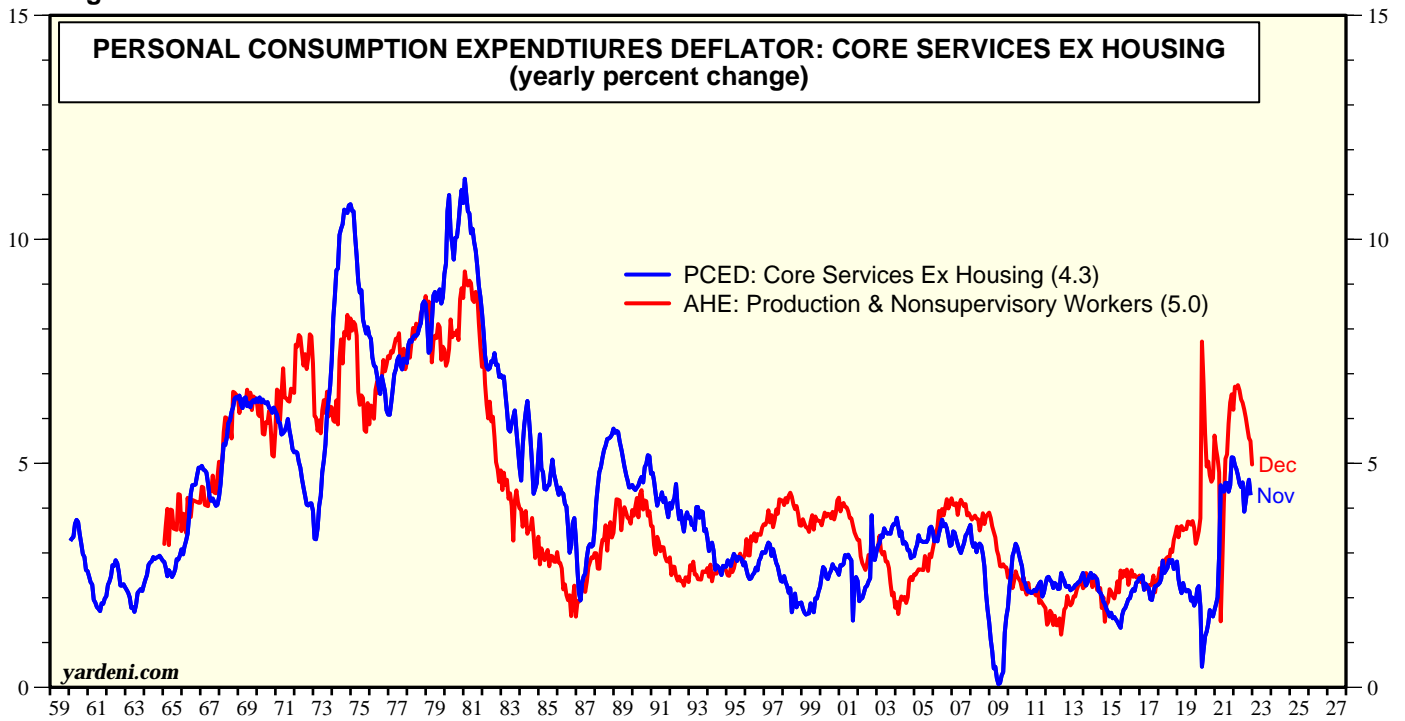
\* Personal consumption expenditures deflator.  
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 16.



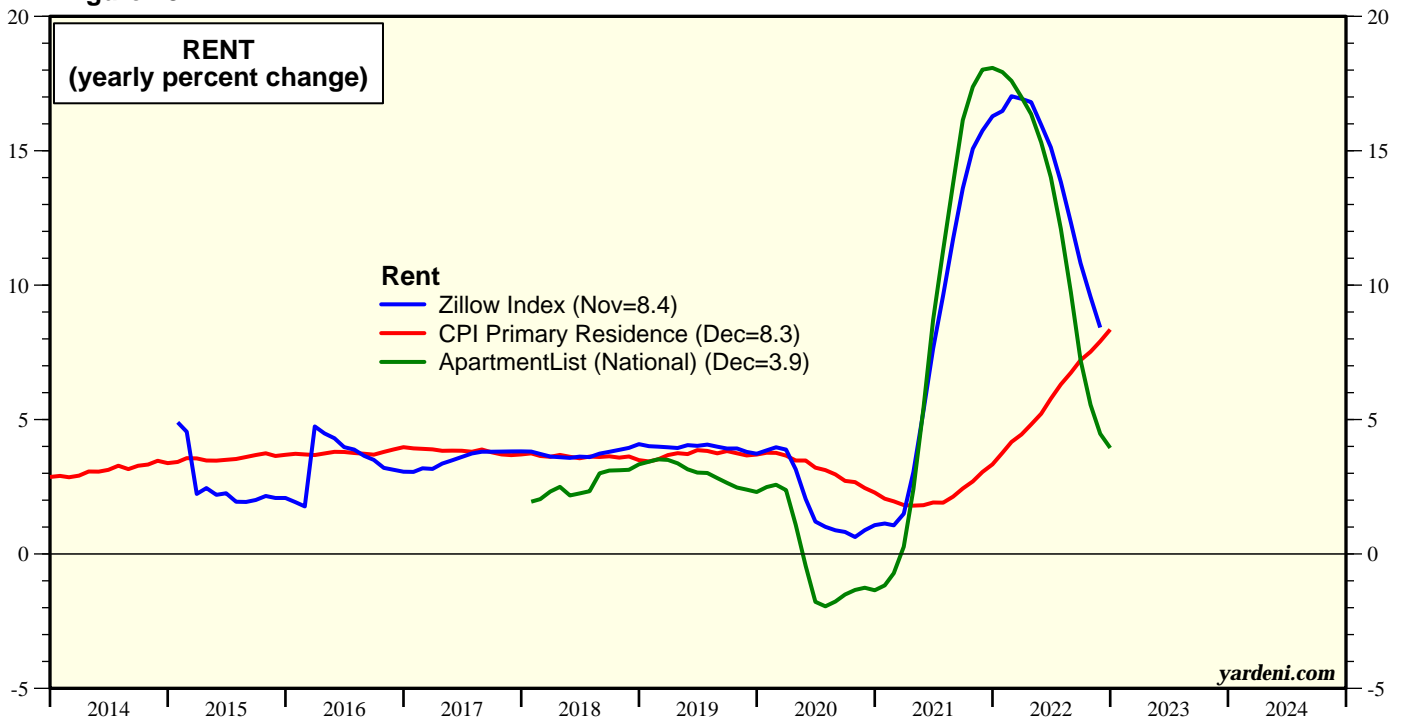
Source: Bureau of Labor Statistics.

Figure 17.



Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 18.



Source: Zillow, ApartmentList, and Bureau of Labor Statistics.

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