

Chart Collection for Morning Briefing

Yardeni Research, Inc.

December 12, 2022

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Mali Quintana

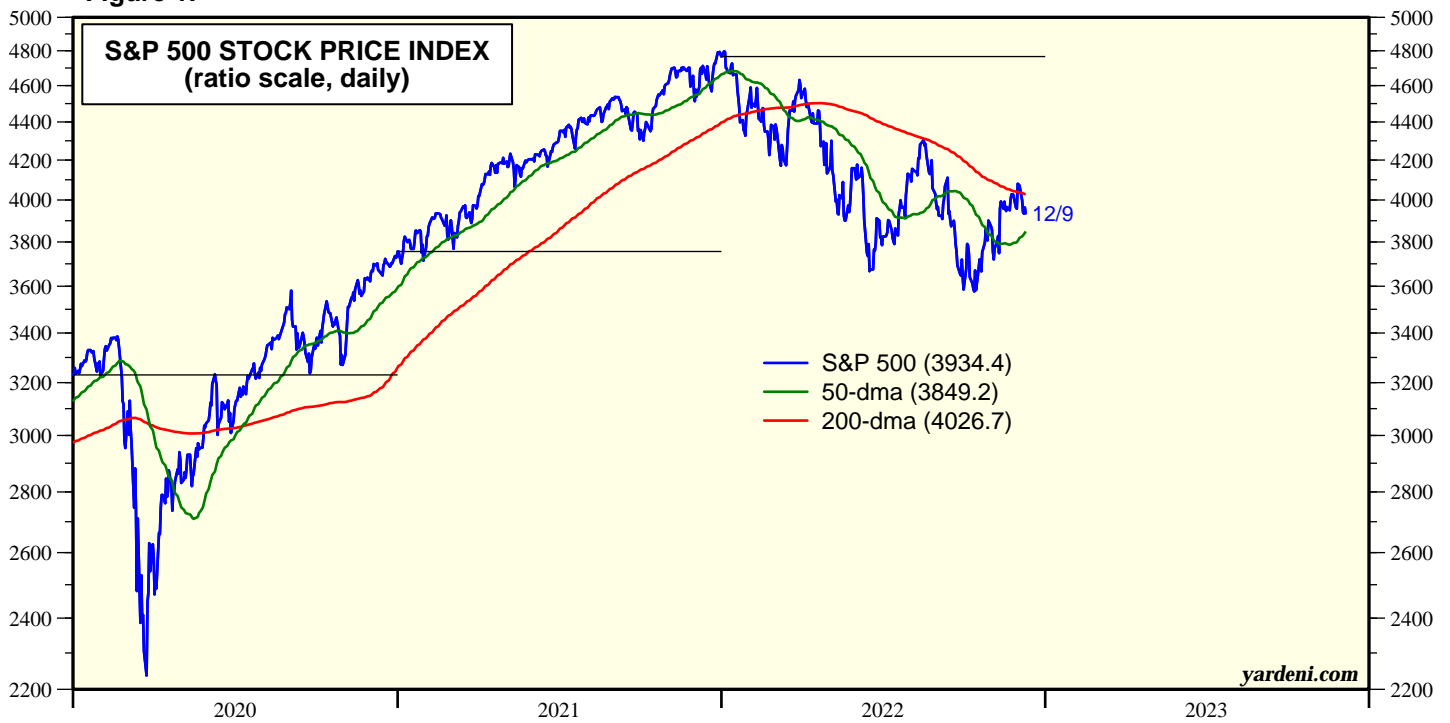
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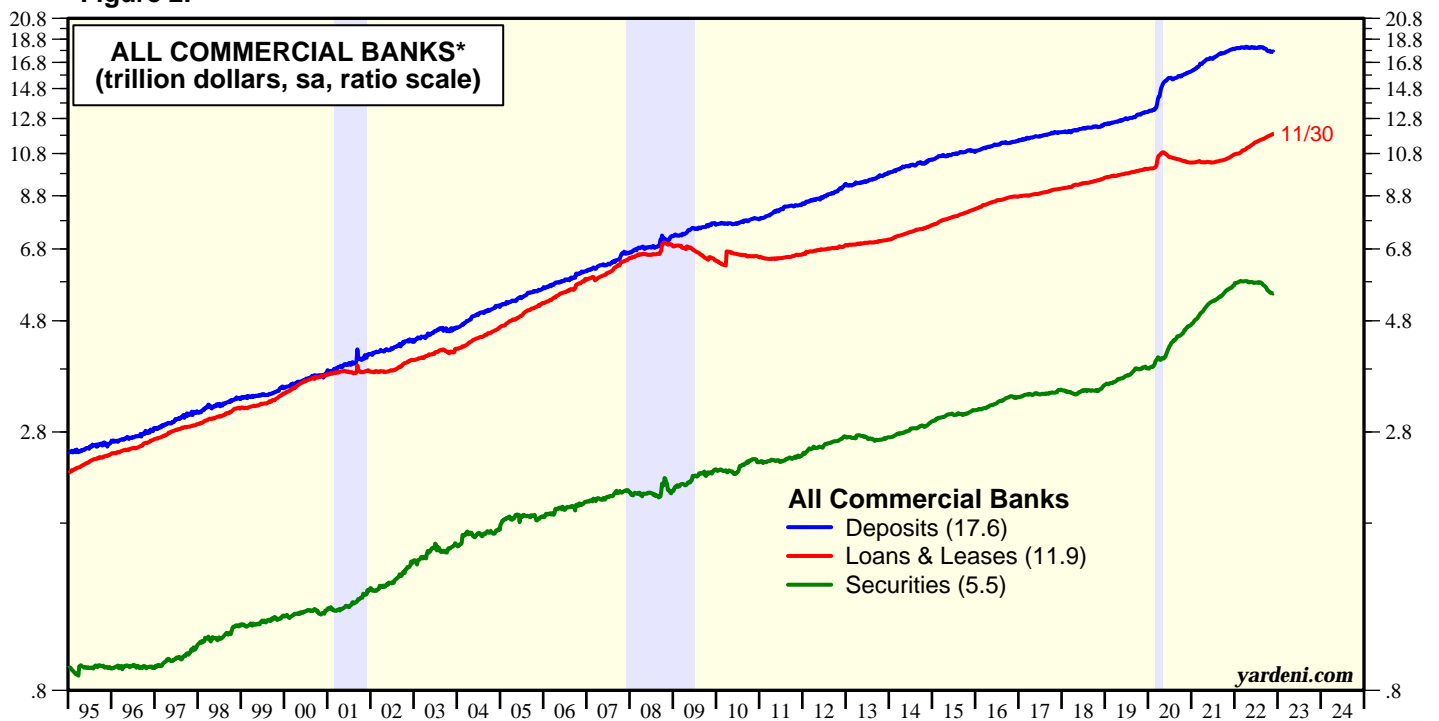
thinking outside the box

Figure 1.



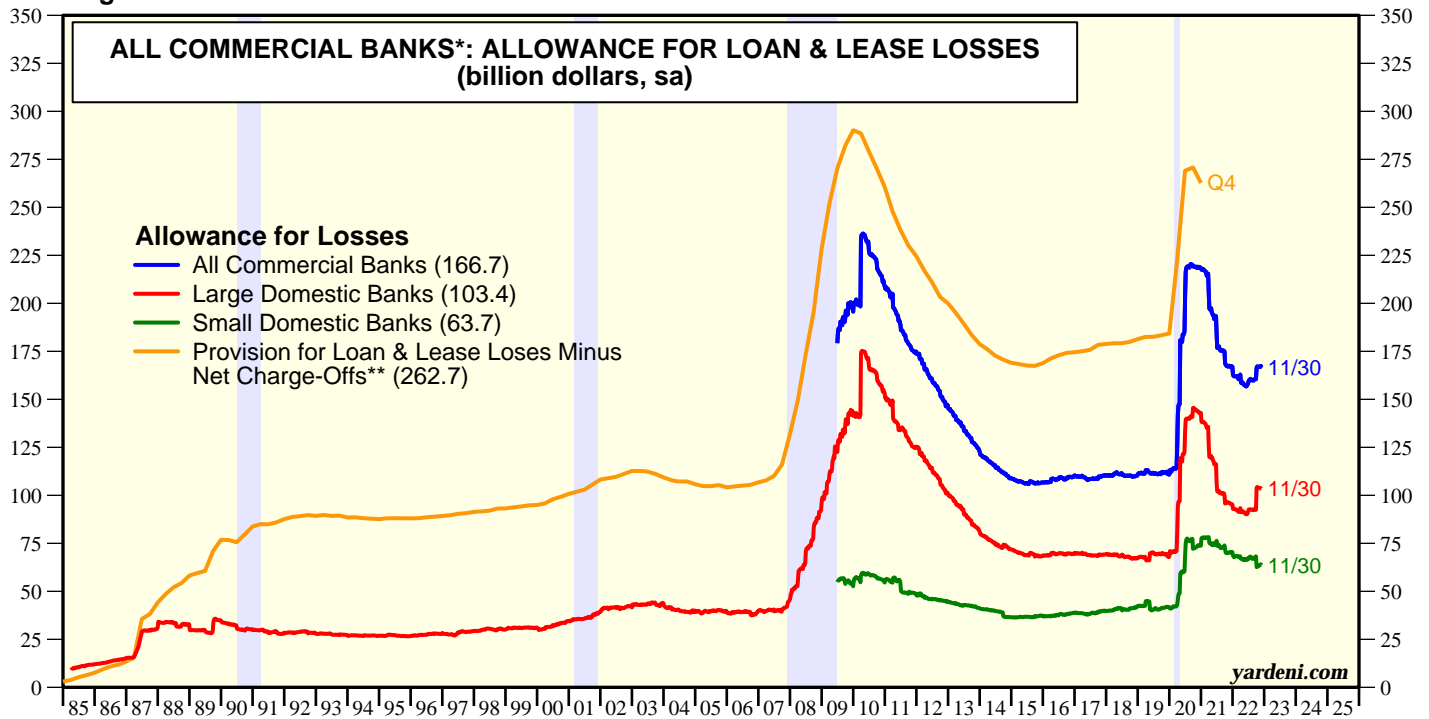
Note: Horizontal black lines are previous years' closing price index.
Source: Standard & Poor's.

Figure 2.



* Includes domestically chartered commercial banks and foreign-related ones.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board.

Figure 3.



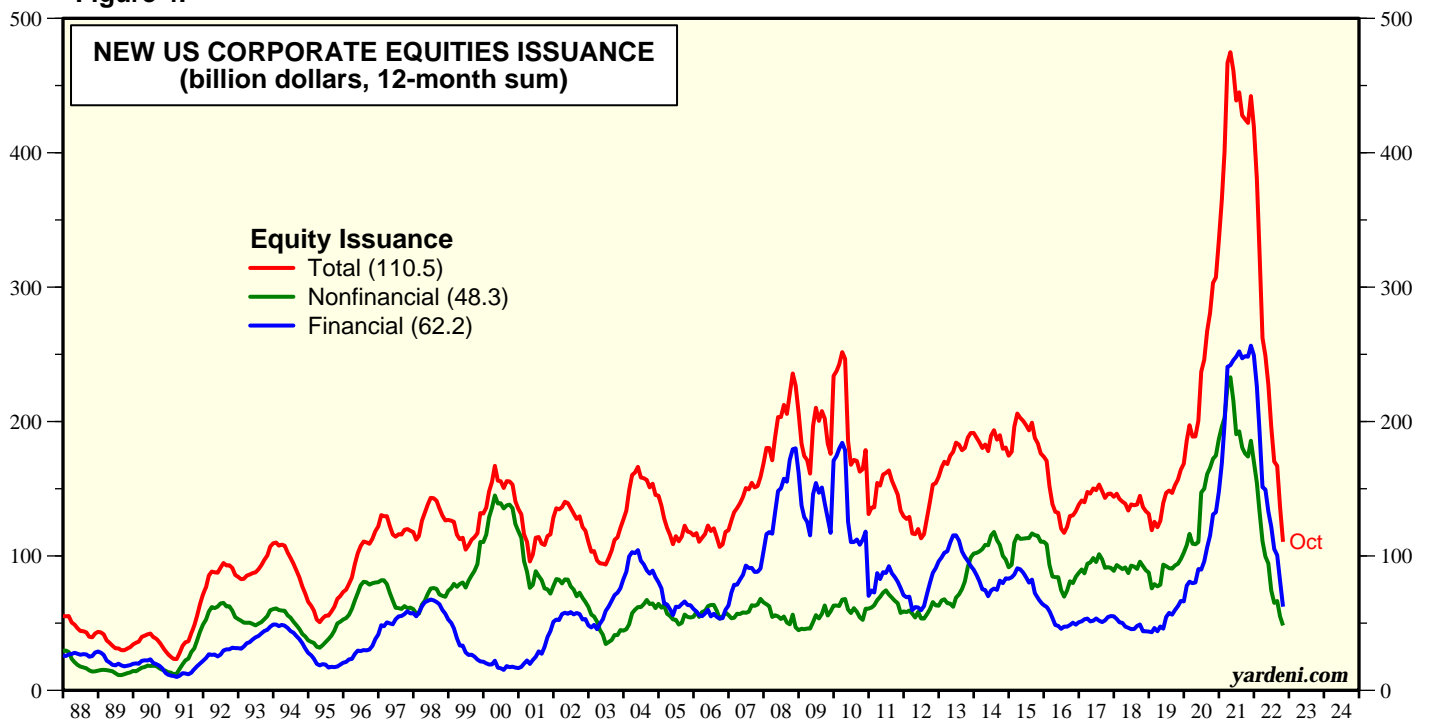
* Includes domestically chartered commercial banks and foreign-related ones.

** Cumulative change since 1984. All FDIC-insured financial institutions.

Note: Shaded areas are recessions according to the National Bureau of Economic Research.

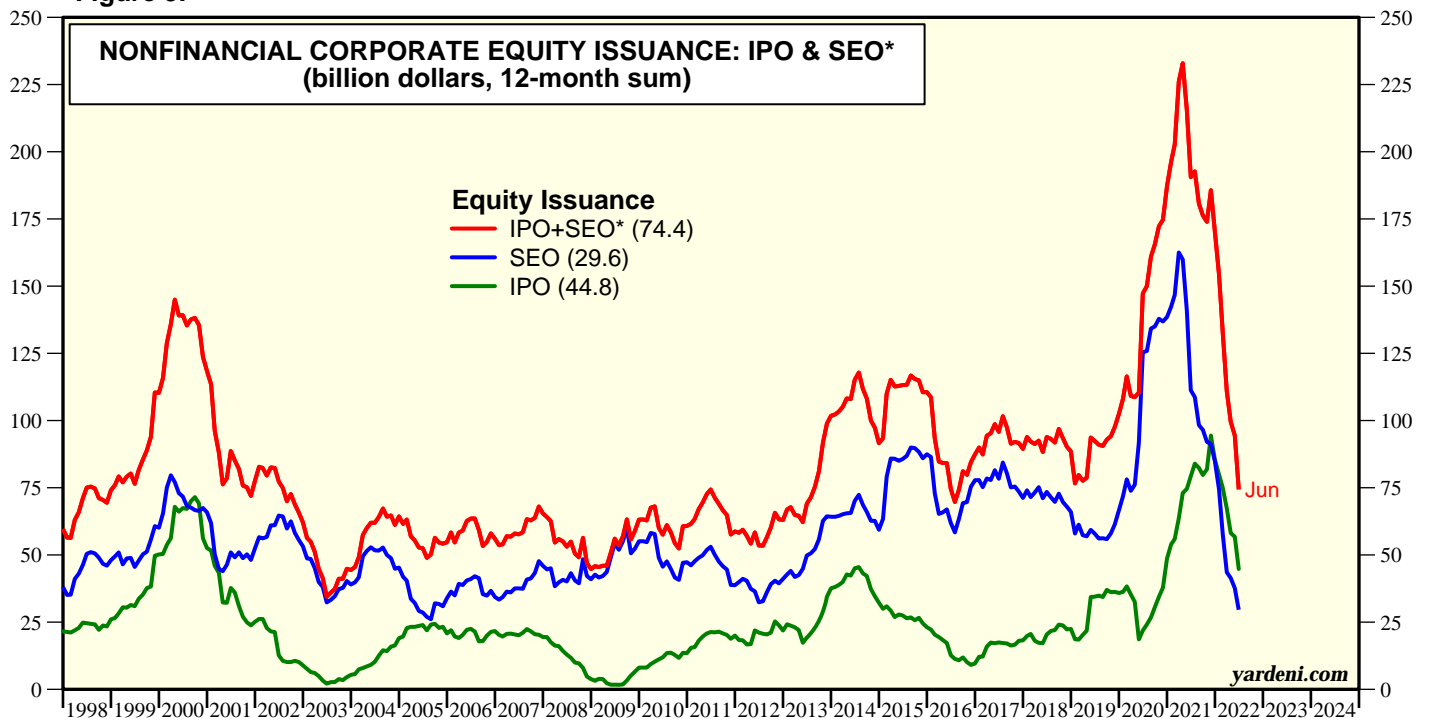
Source: Federal Reserve Board and Federal Deposit Insurance Corporation, Quarterly Banking Profile.

Figure 4.



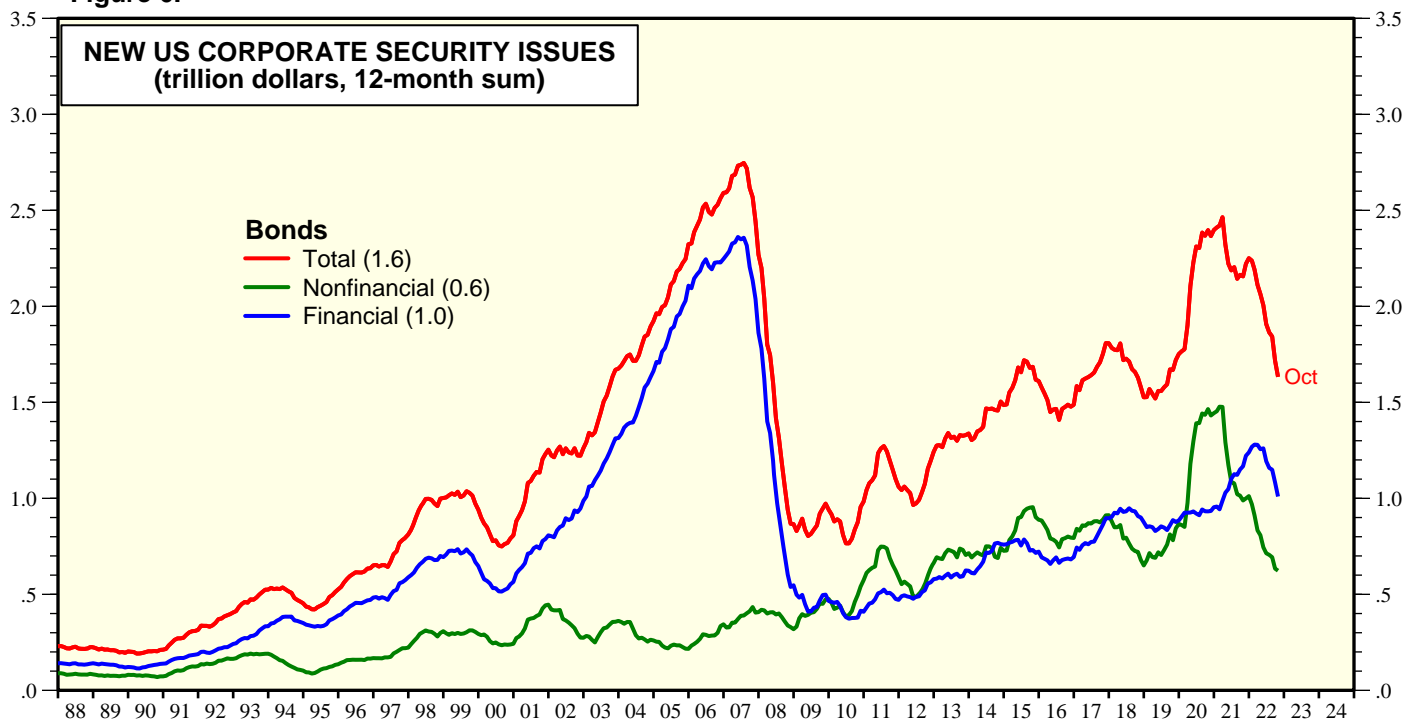
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 5.



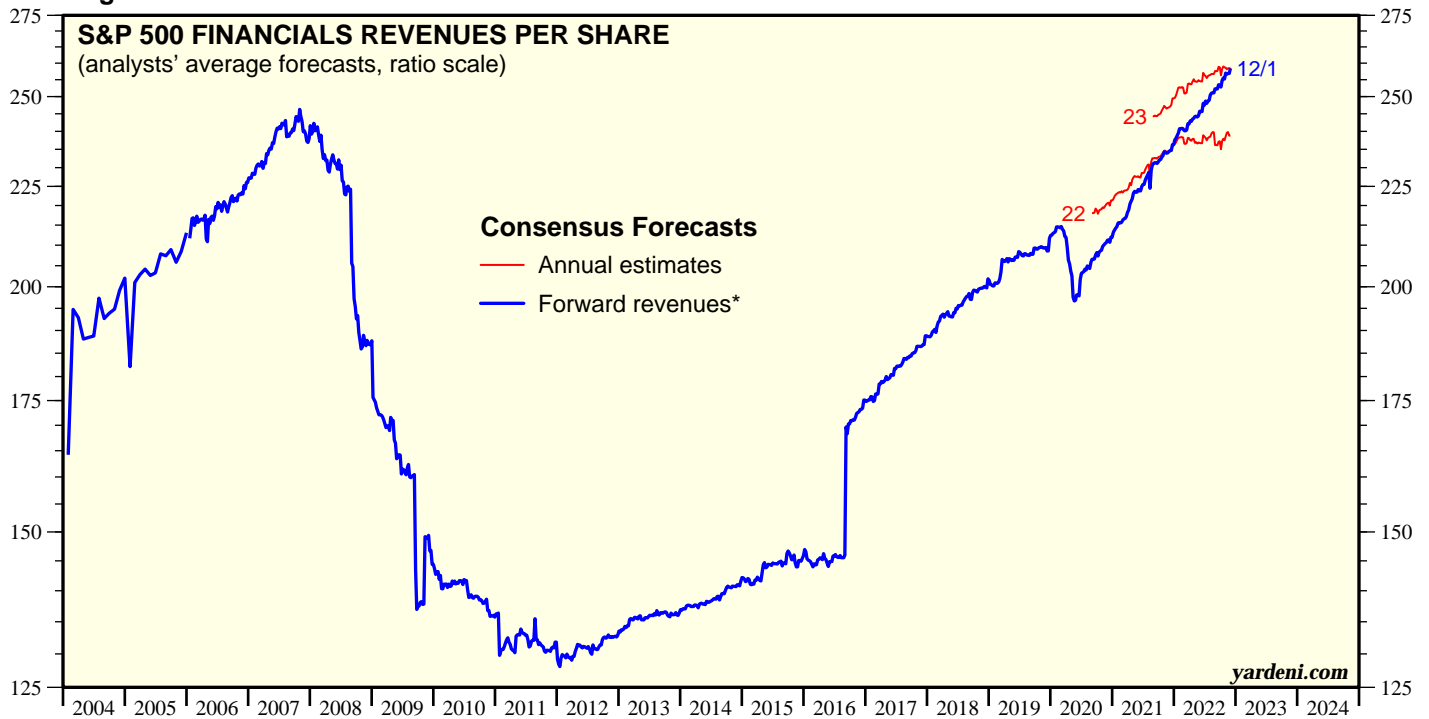
* IPO = initial public offerings. SEO = seasoned equity offerings.
Source: Federal Reserve Board, Financial Accounts of the United States..

Figure 6.



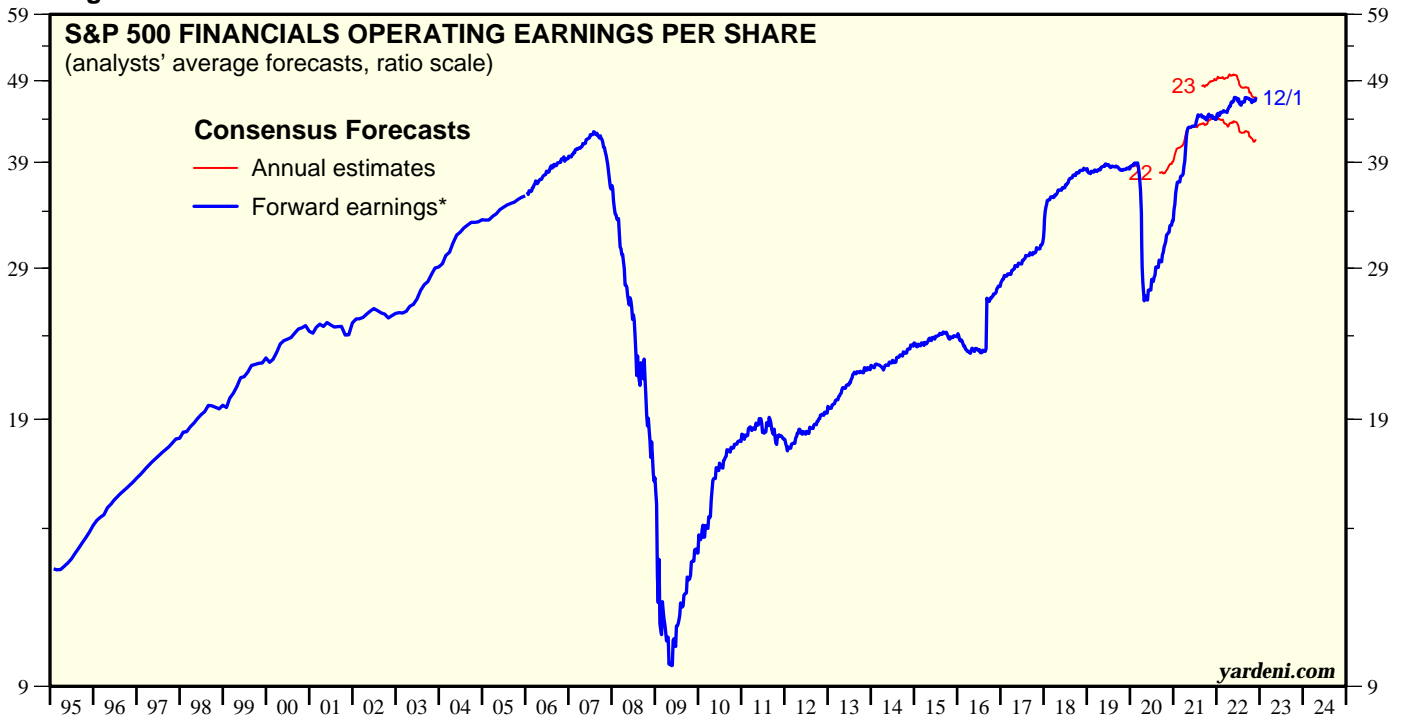
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 7.



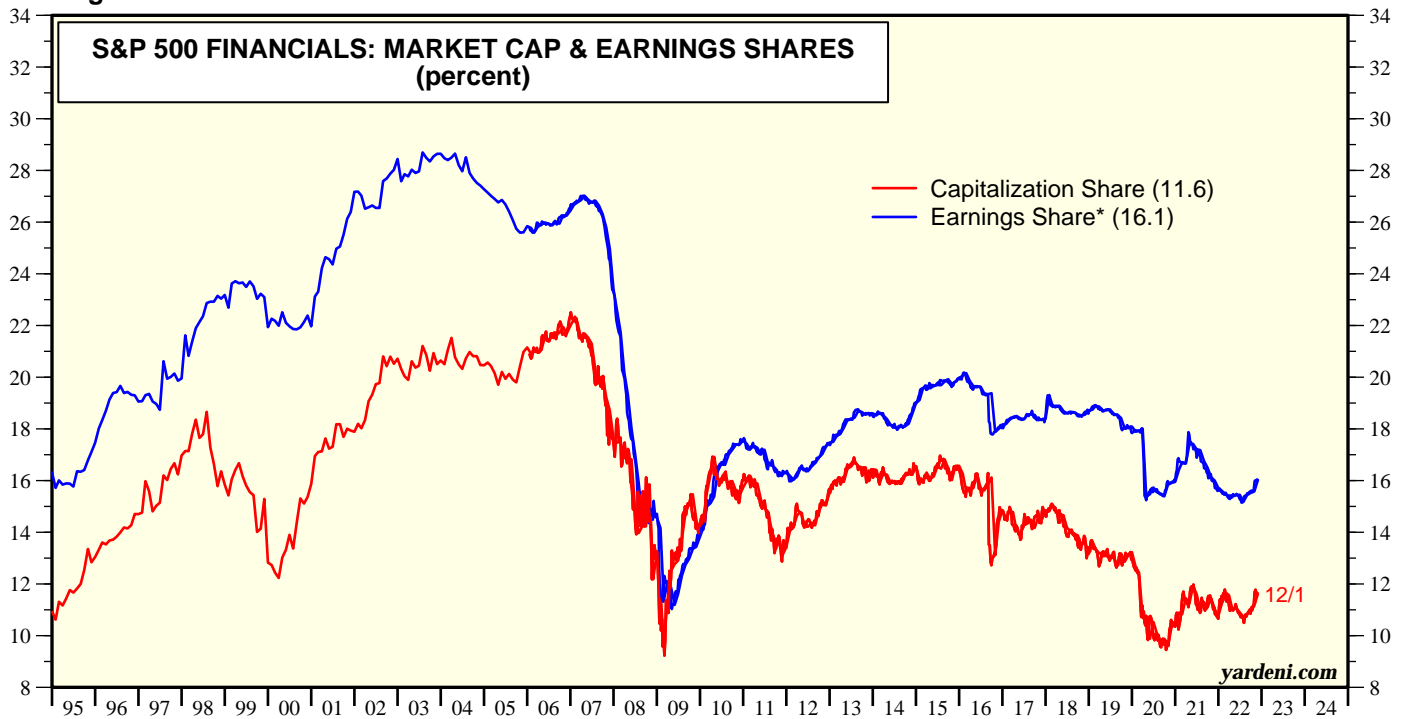
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

Figure 8.



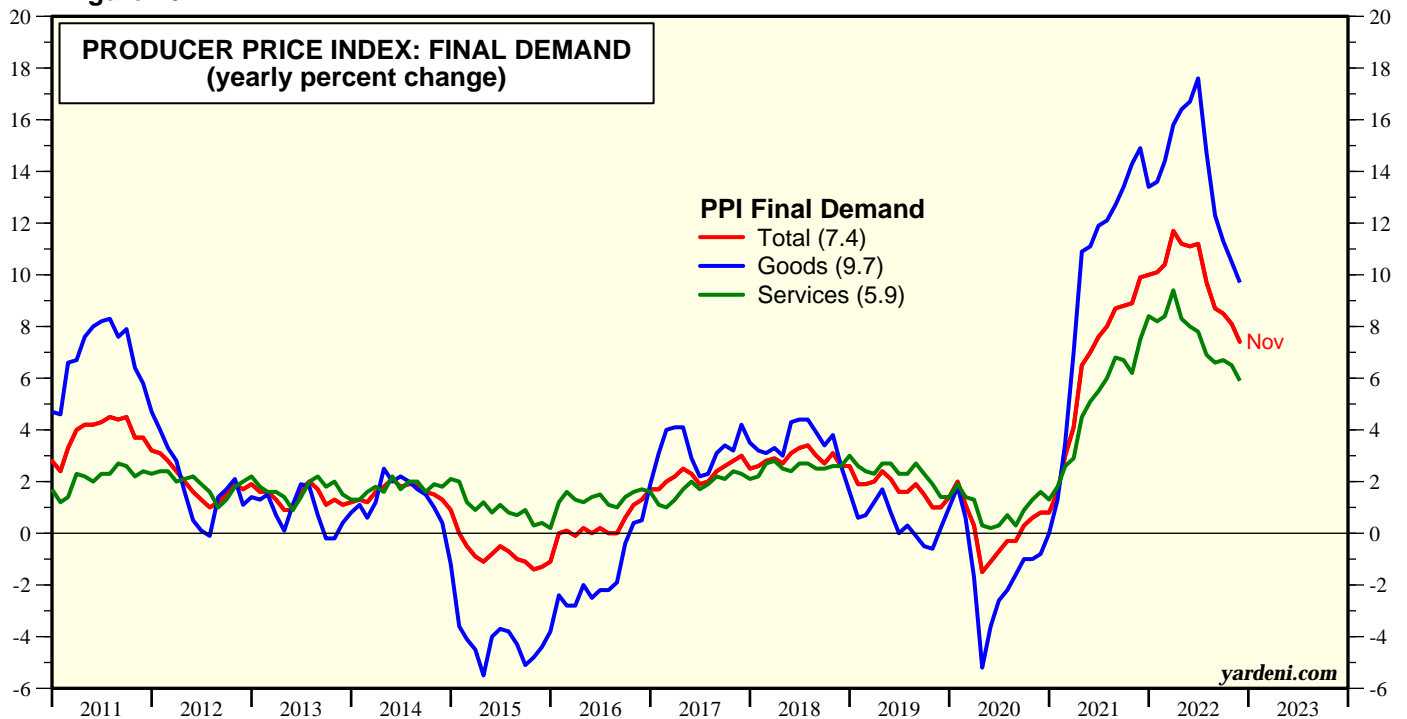
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

Figure 9.



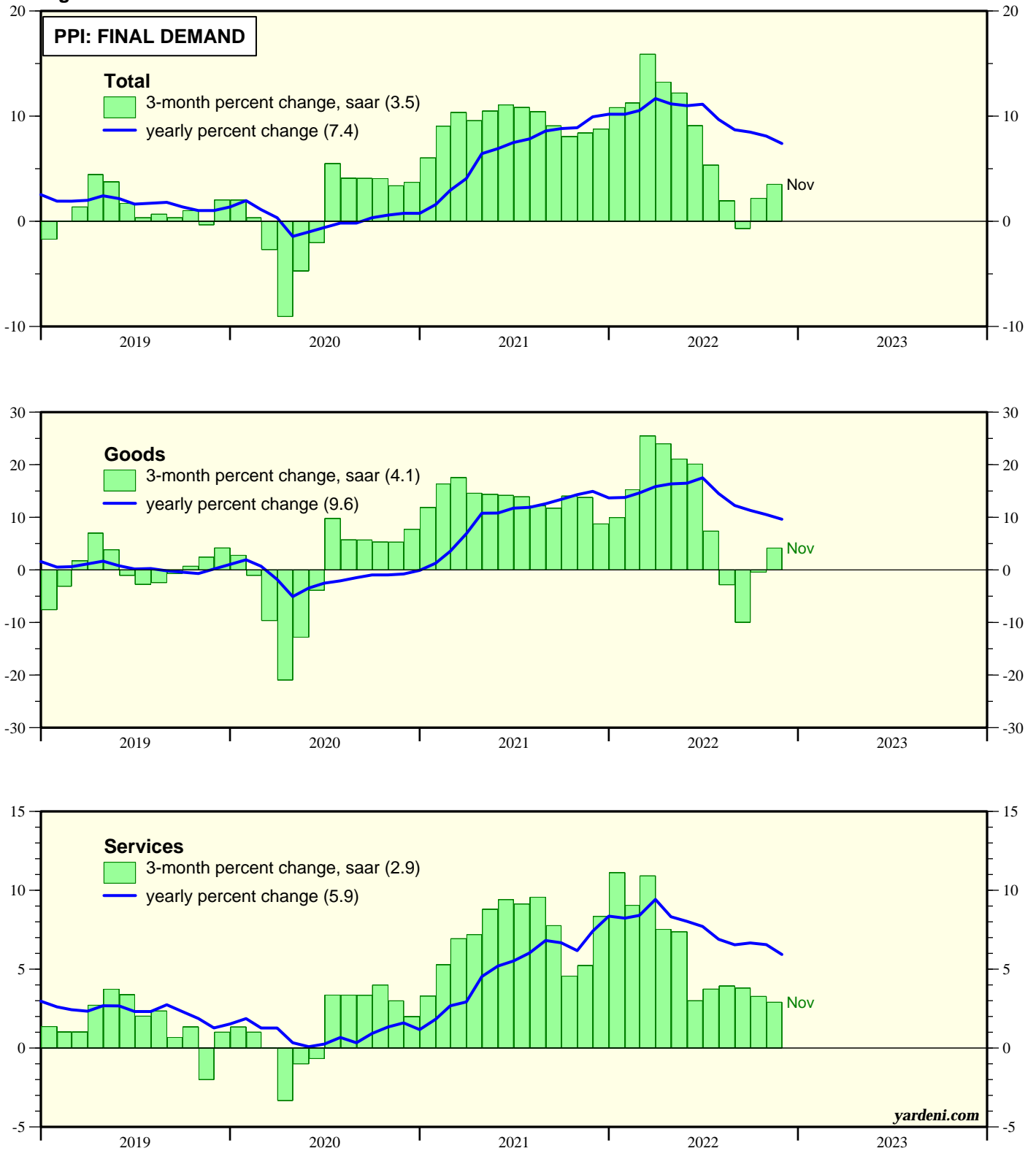
* Using consensus year-ahead forward earnings forecasts. Monthly through 2006, then weekly.
Source: I/B/E/S data by Refinitiv.

Figure 10.



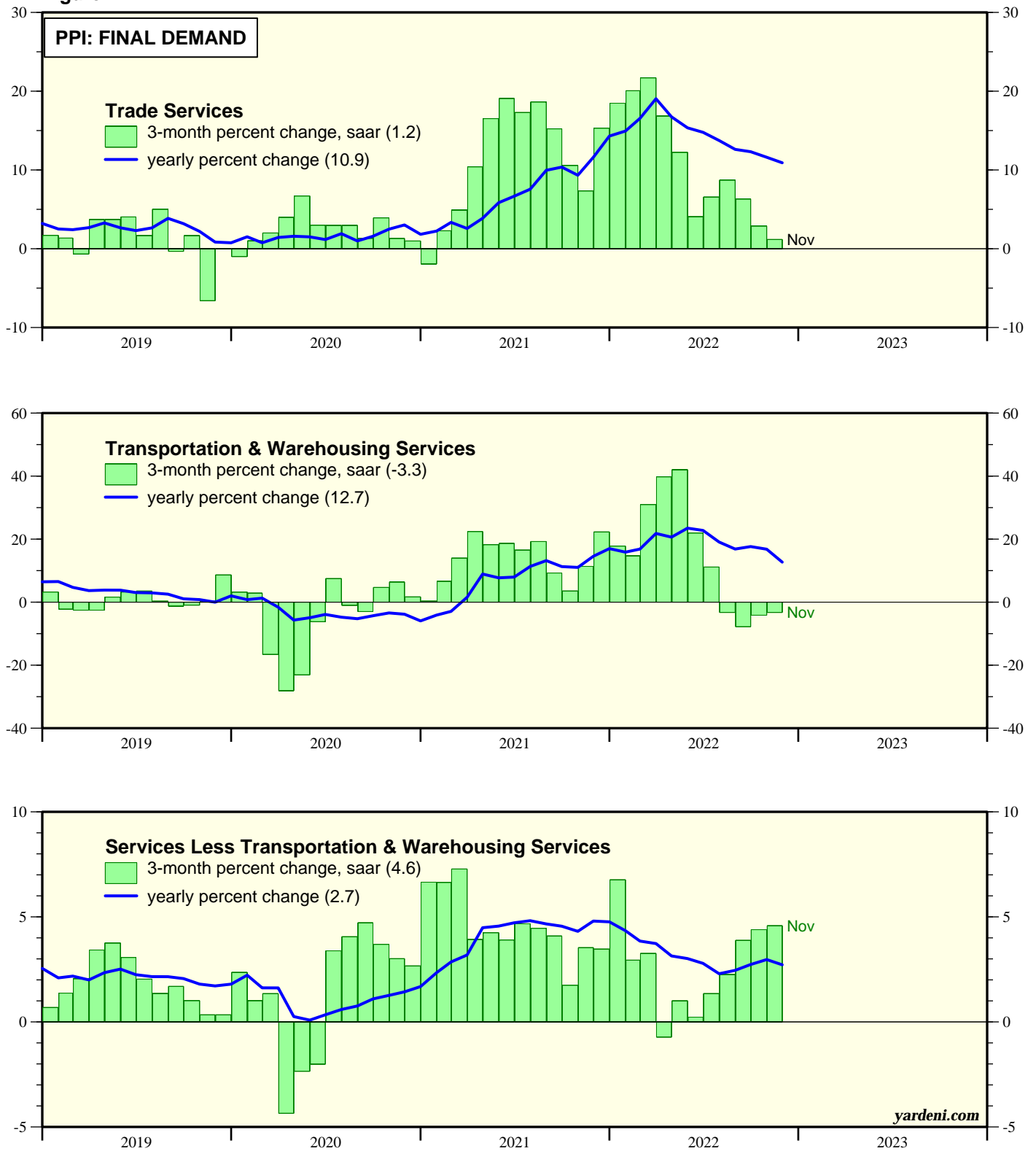
Source: Bureau of Labor Statistics.

Figure 11.



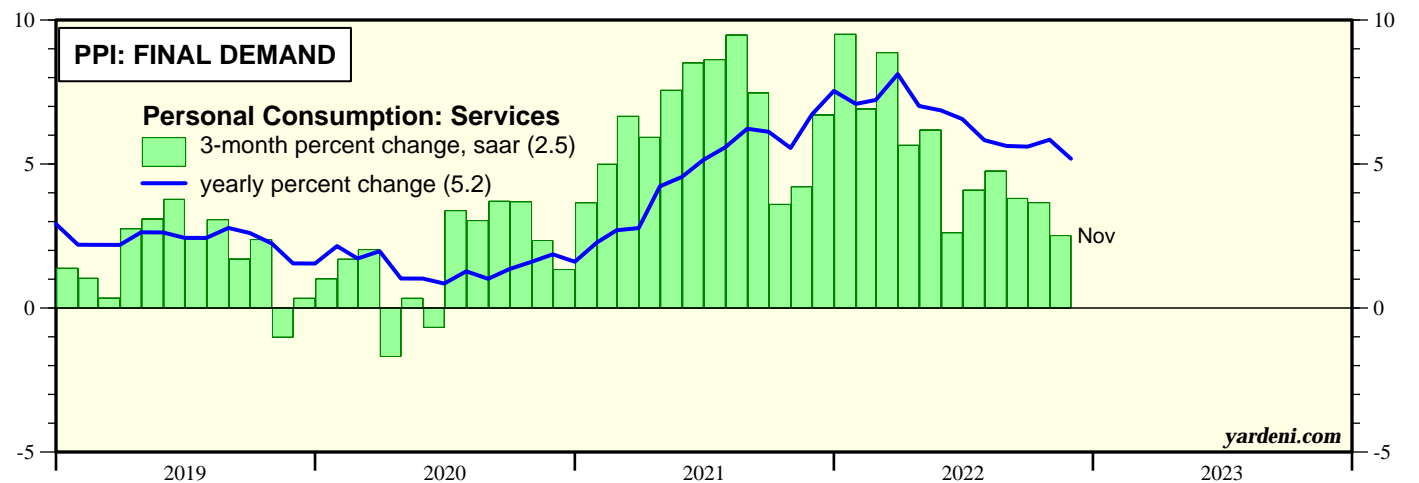
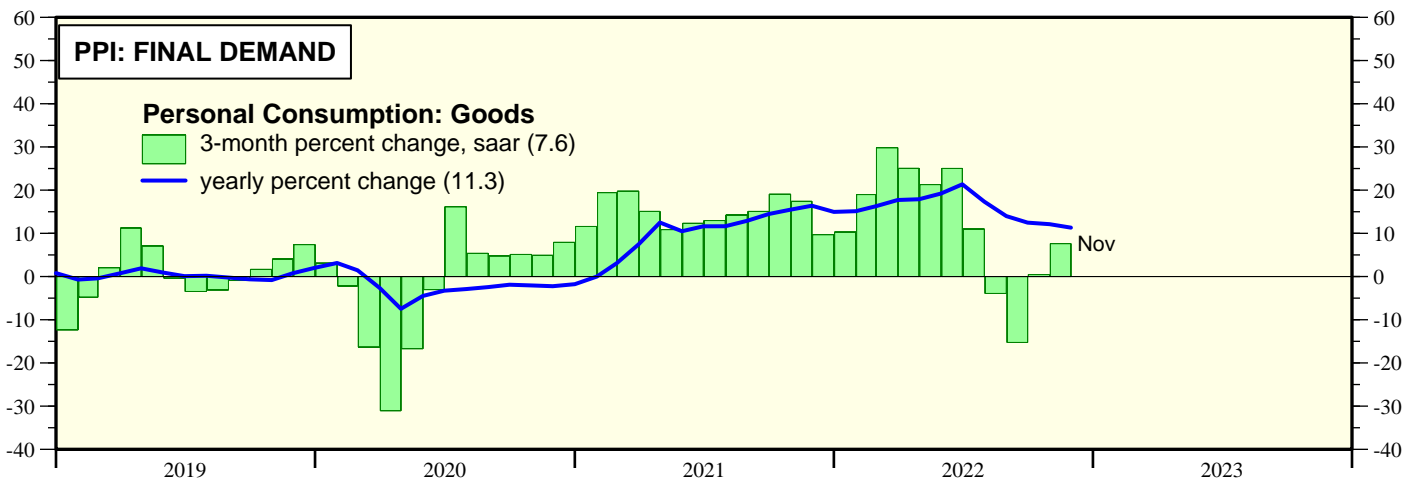
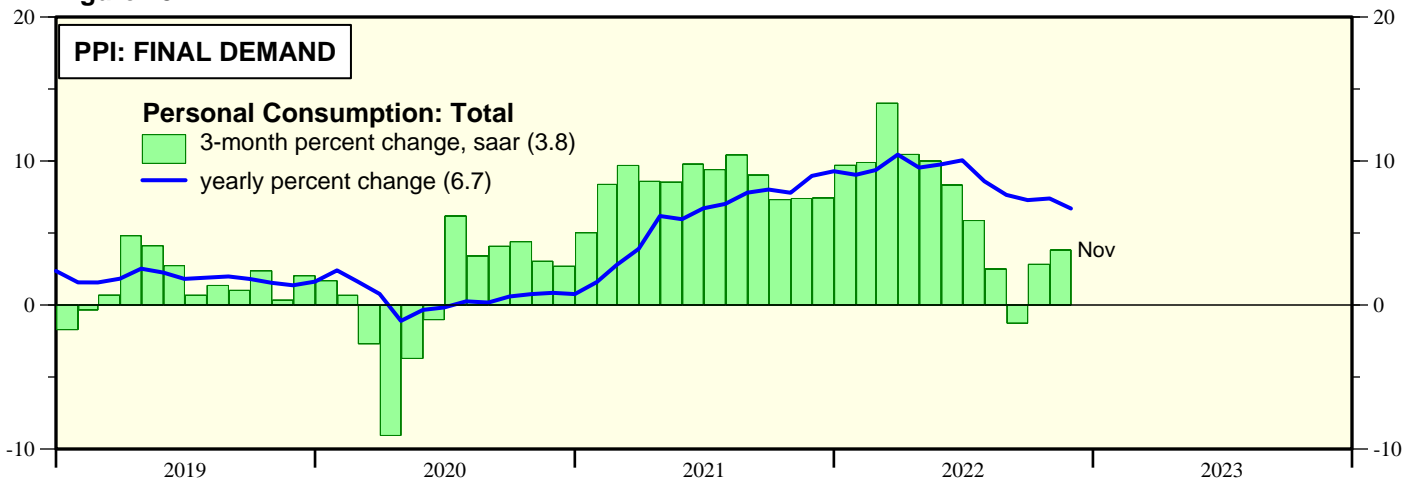
Source: Bureau of Labor Statistics.

Figure 12.



Source: Bureau of Labor Statistics.

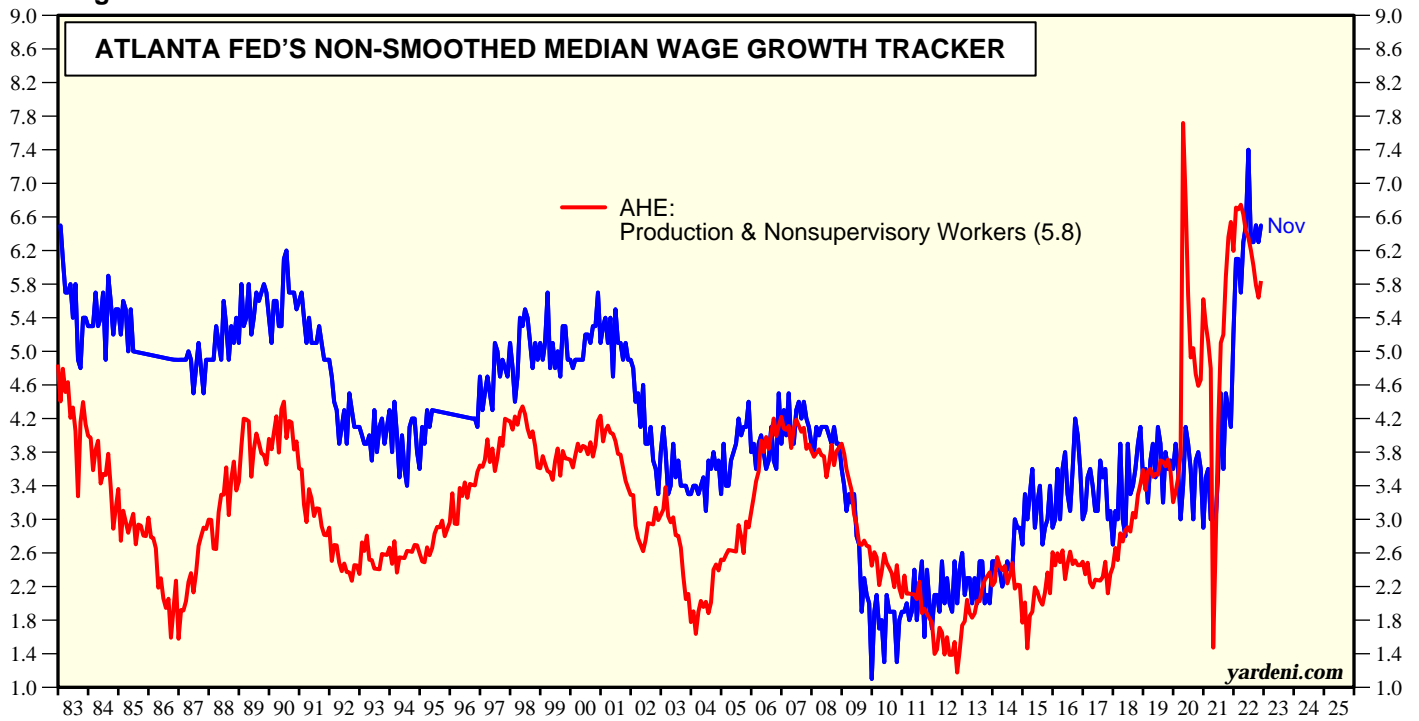
Figure 13.



Source: Bureau of Labor Statistics

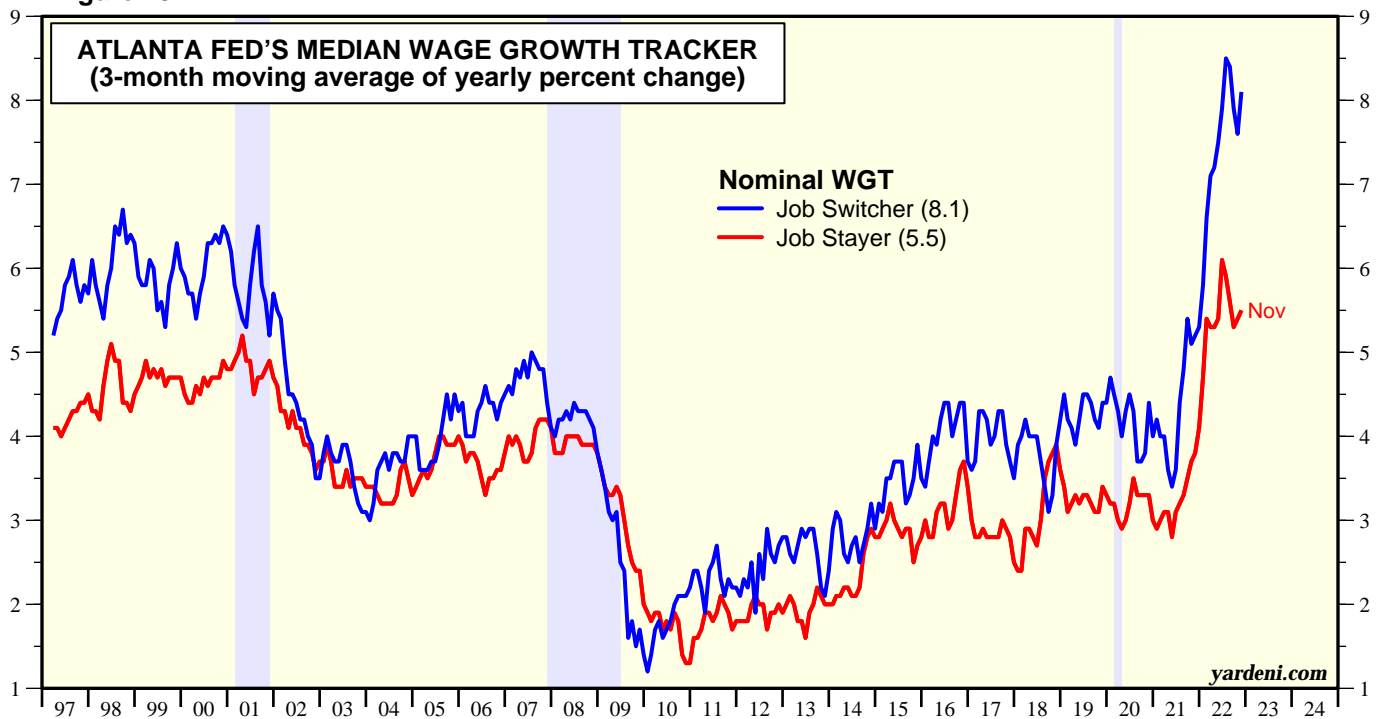
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Figure 14.



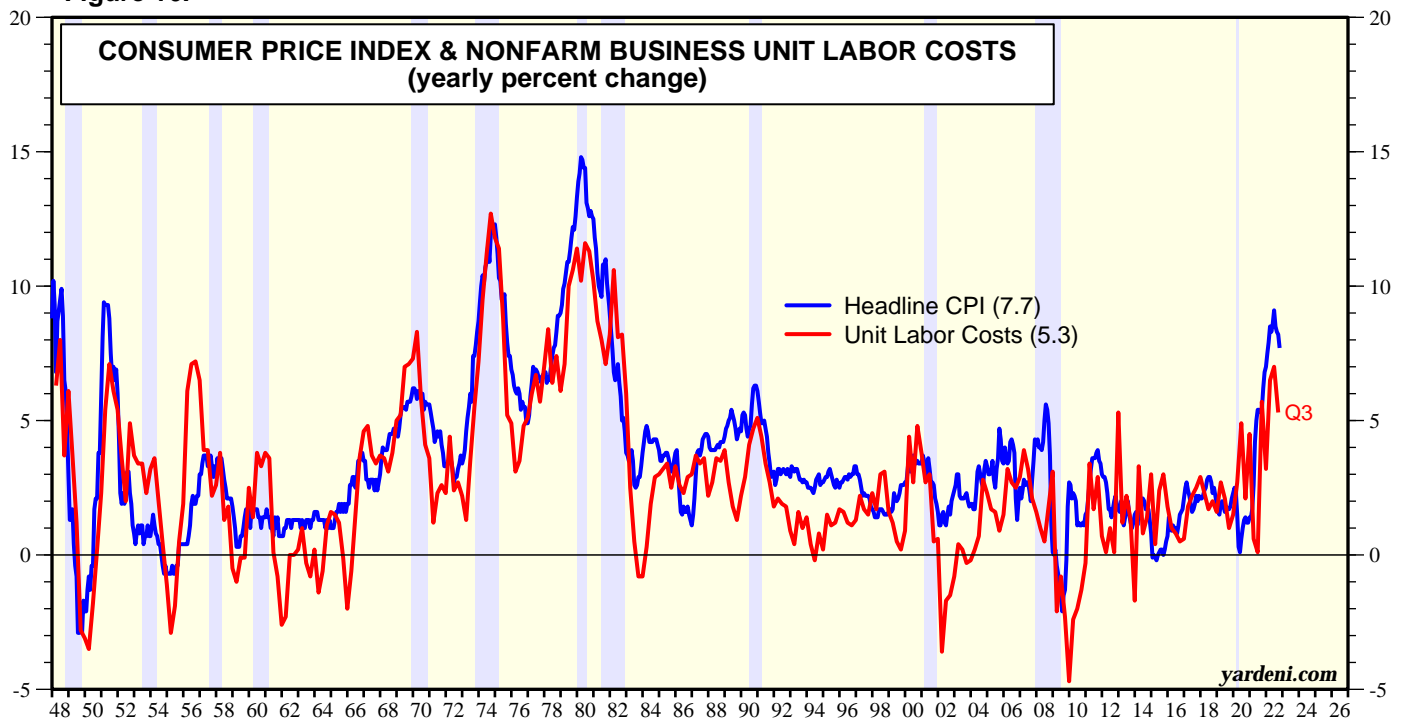
Source: Federal Reserve Bank of Atlanta and Bureau of Labor Statistics.

Figure 15.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics and Federal Reserve Bank of Atlanta.

Figure 16.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

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