

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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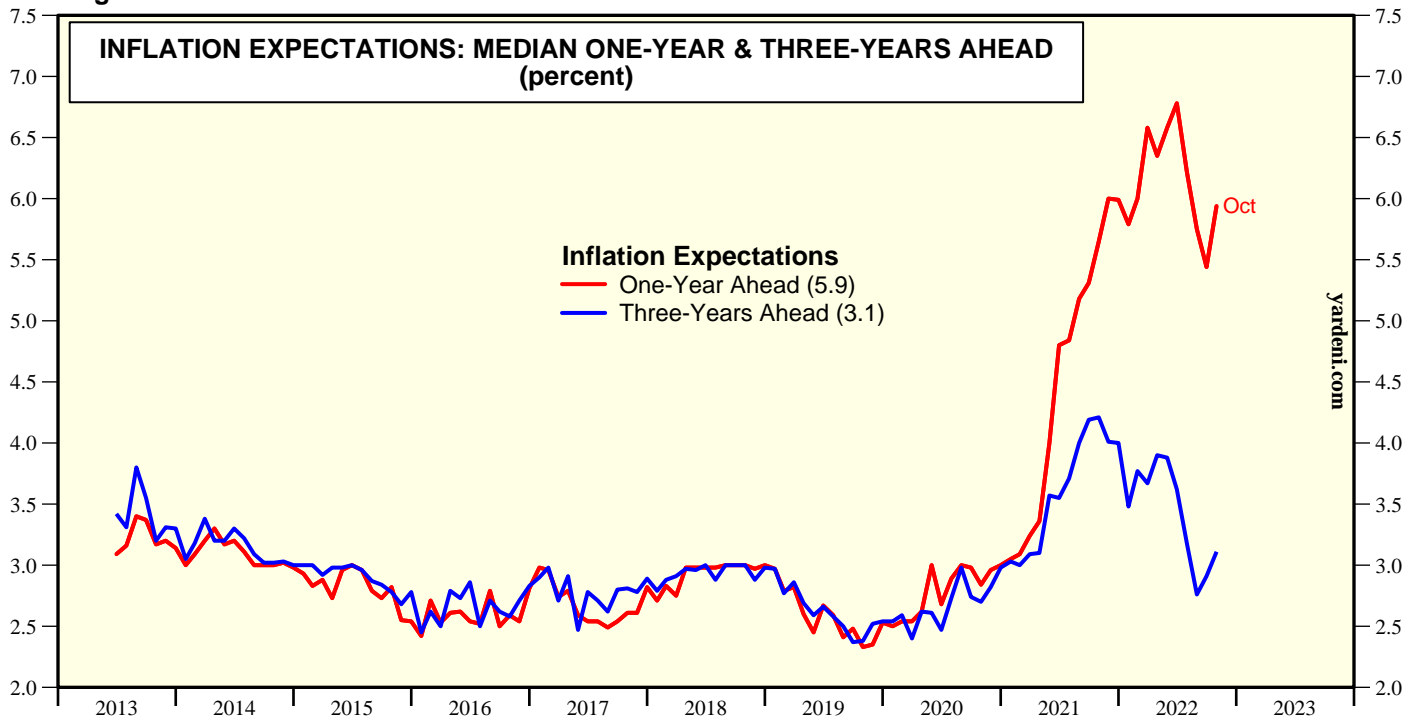
480-664-1333  
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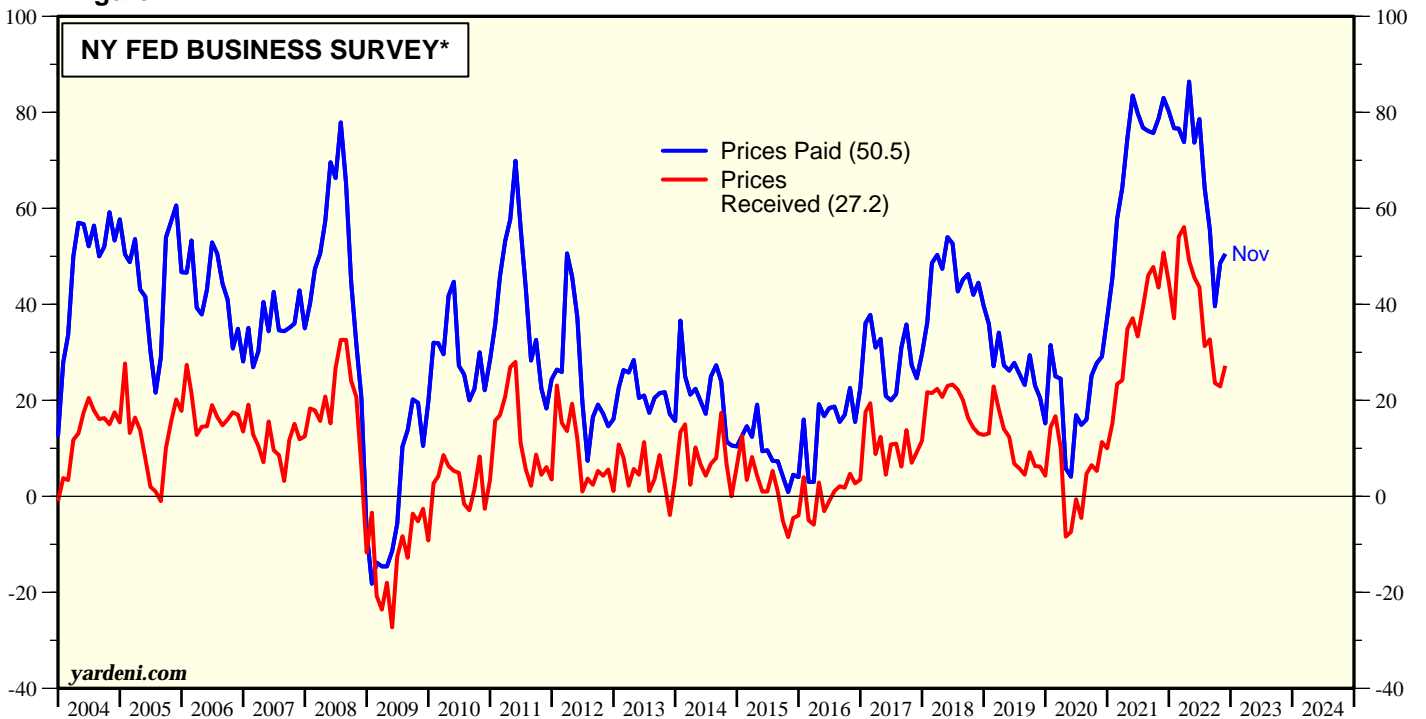
*thinking outside the box*

**Figure 1.**



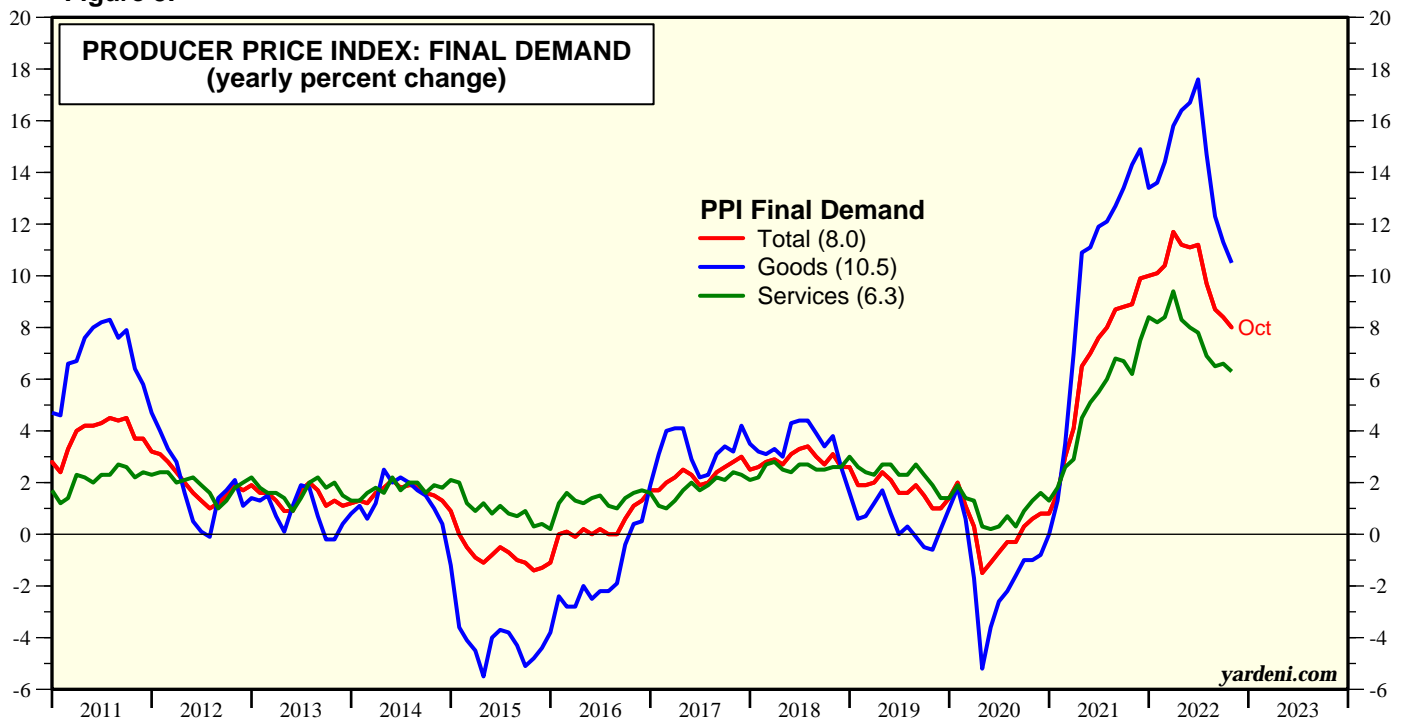
Source: Federal Reserve Bank of New York.

**Figure 2.**



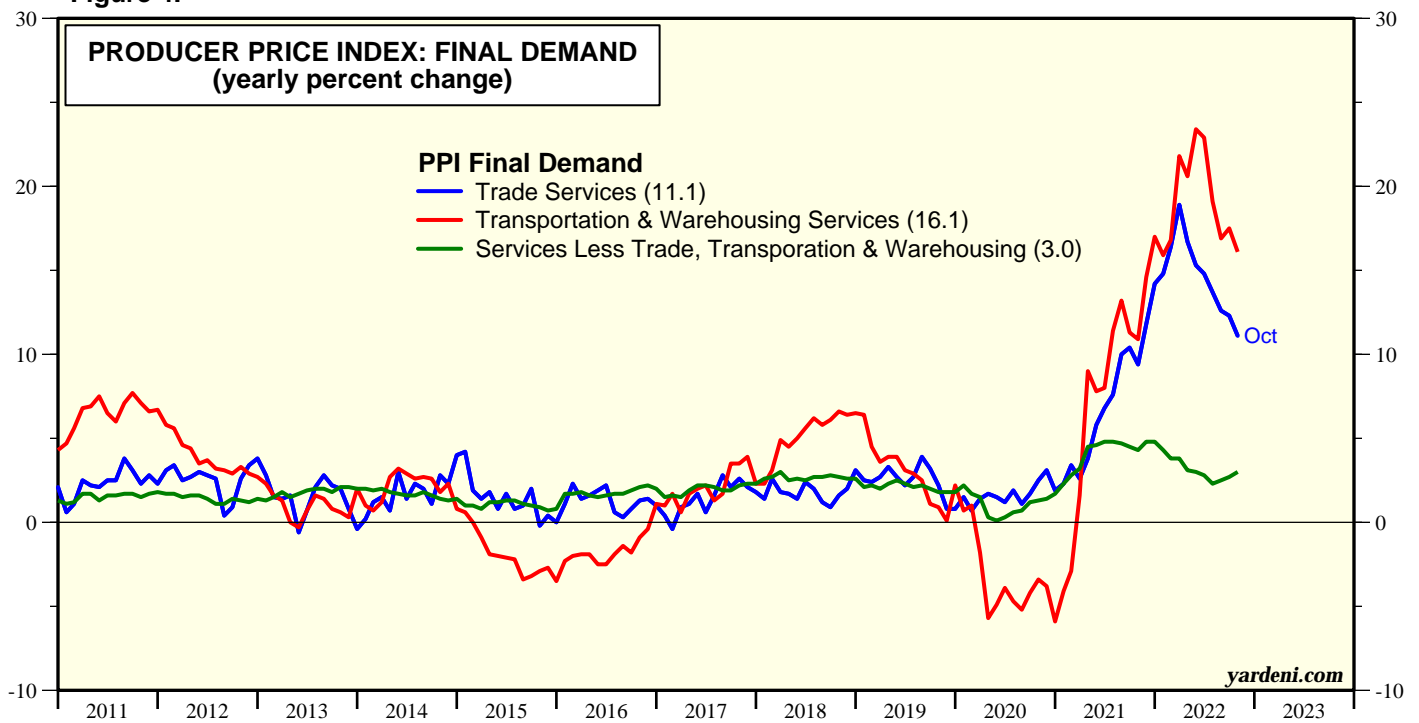
\* Diffusion indexes.  
 Source: Federal Reserve Bank of New York.

Figure 3.



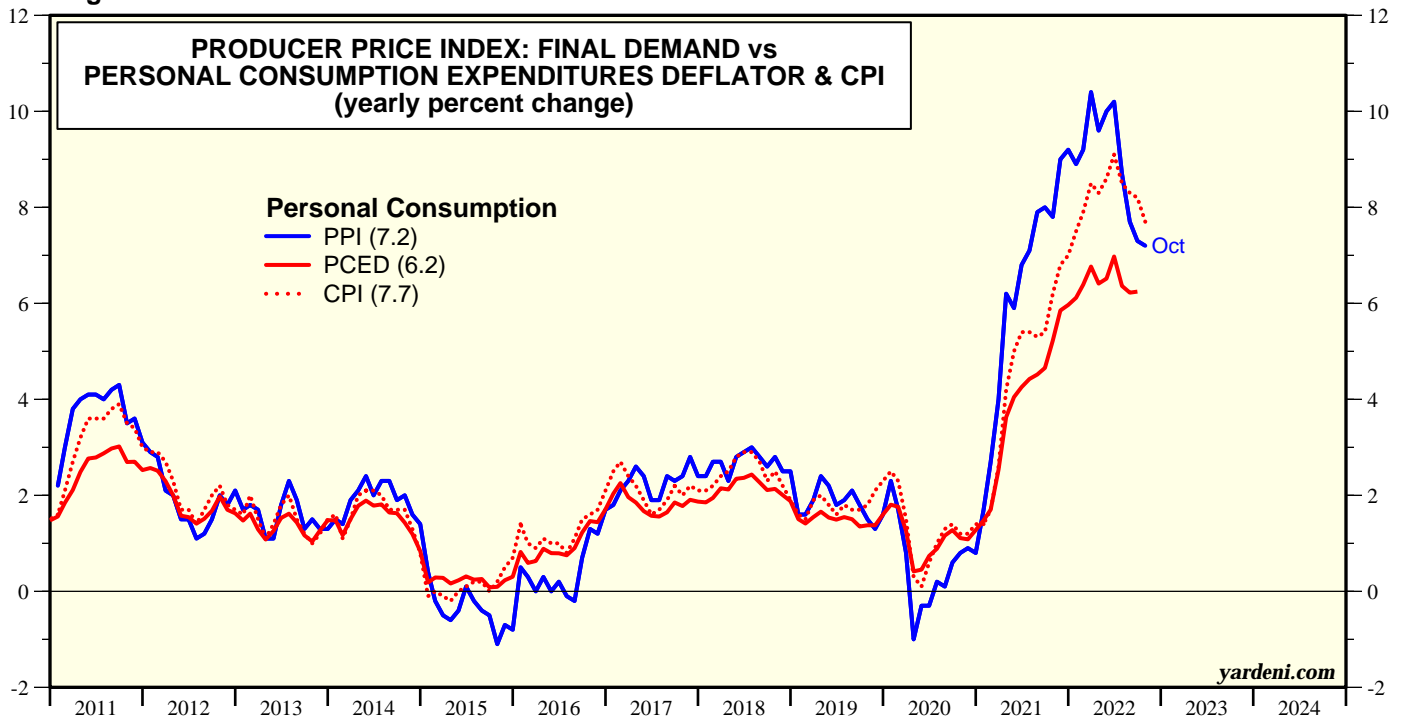
Source: Bureau of Labor Statistics.

Figure 4.



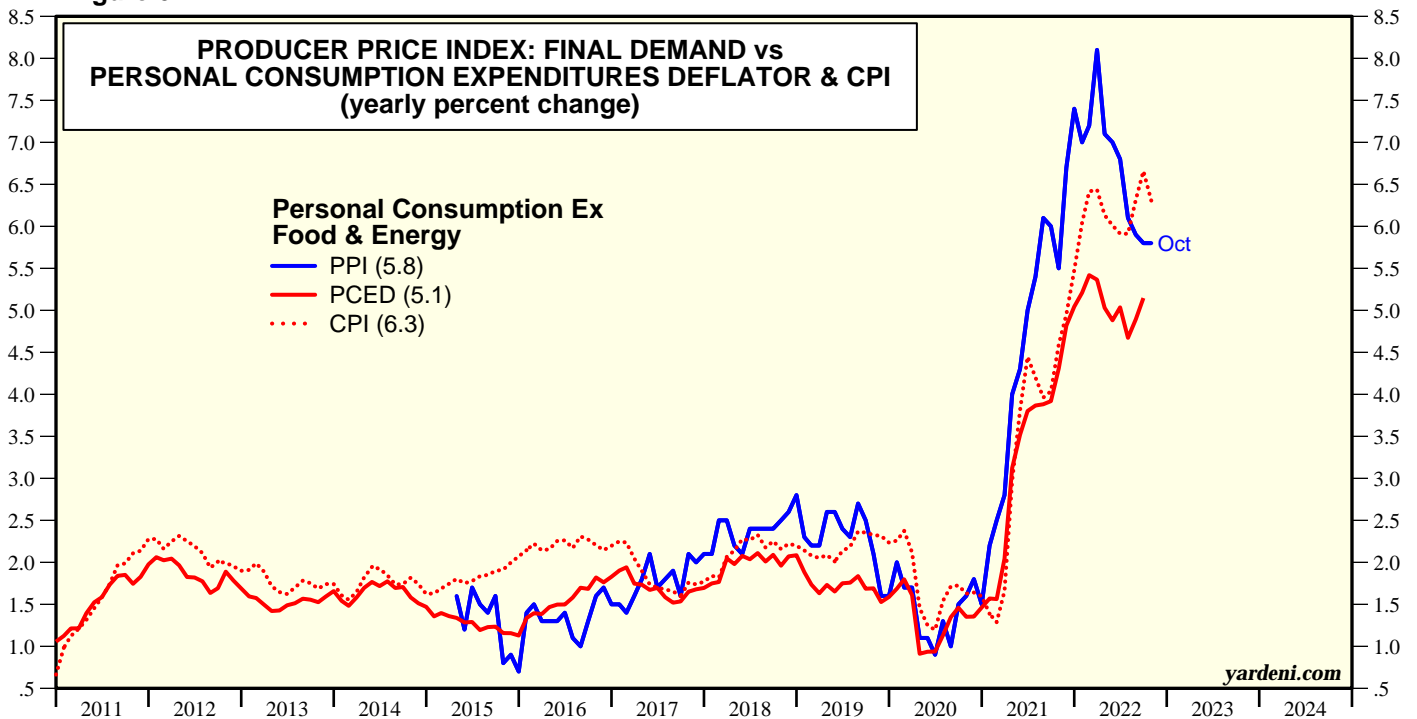
Source: Bureau of Labor Statistics.

Figure 5.



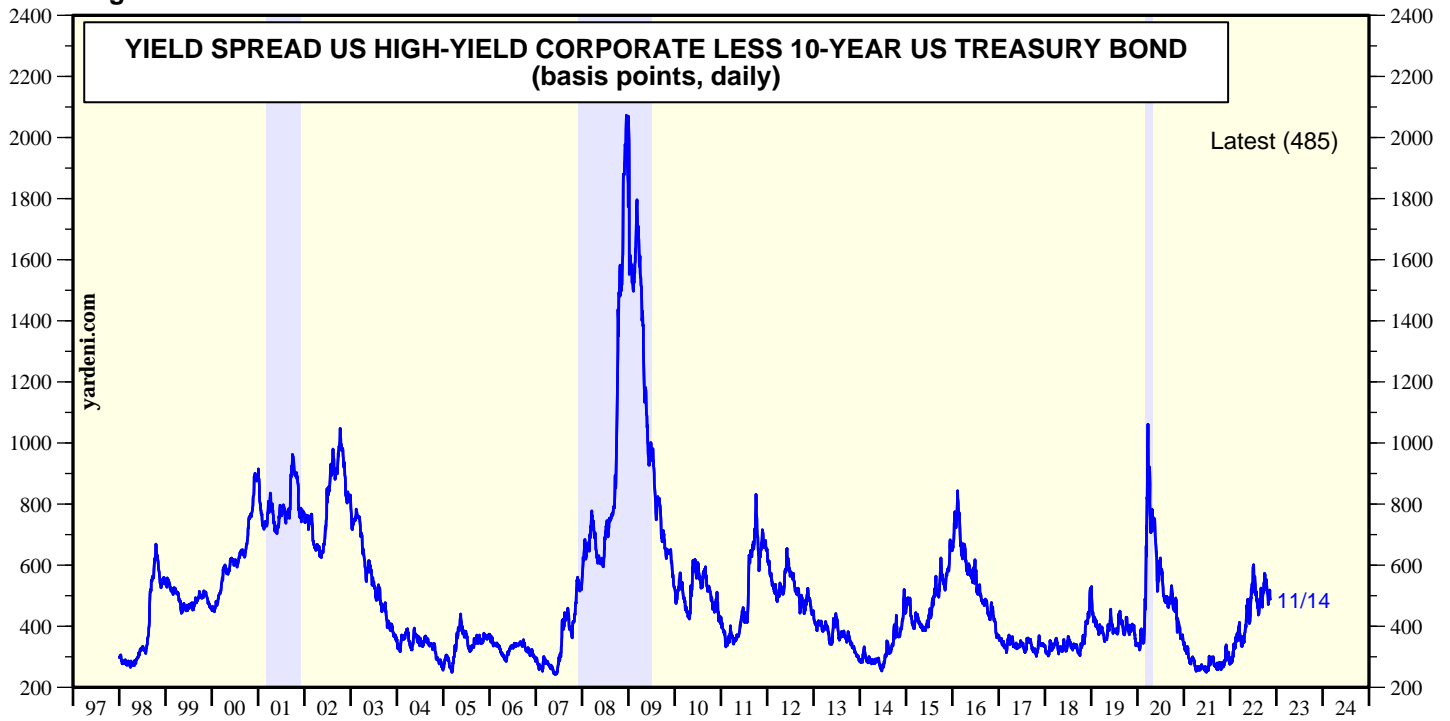
Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 6.



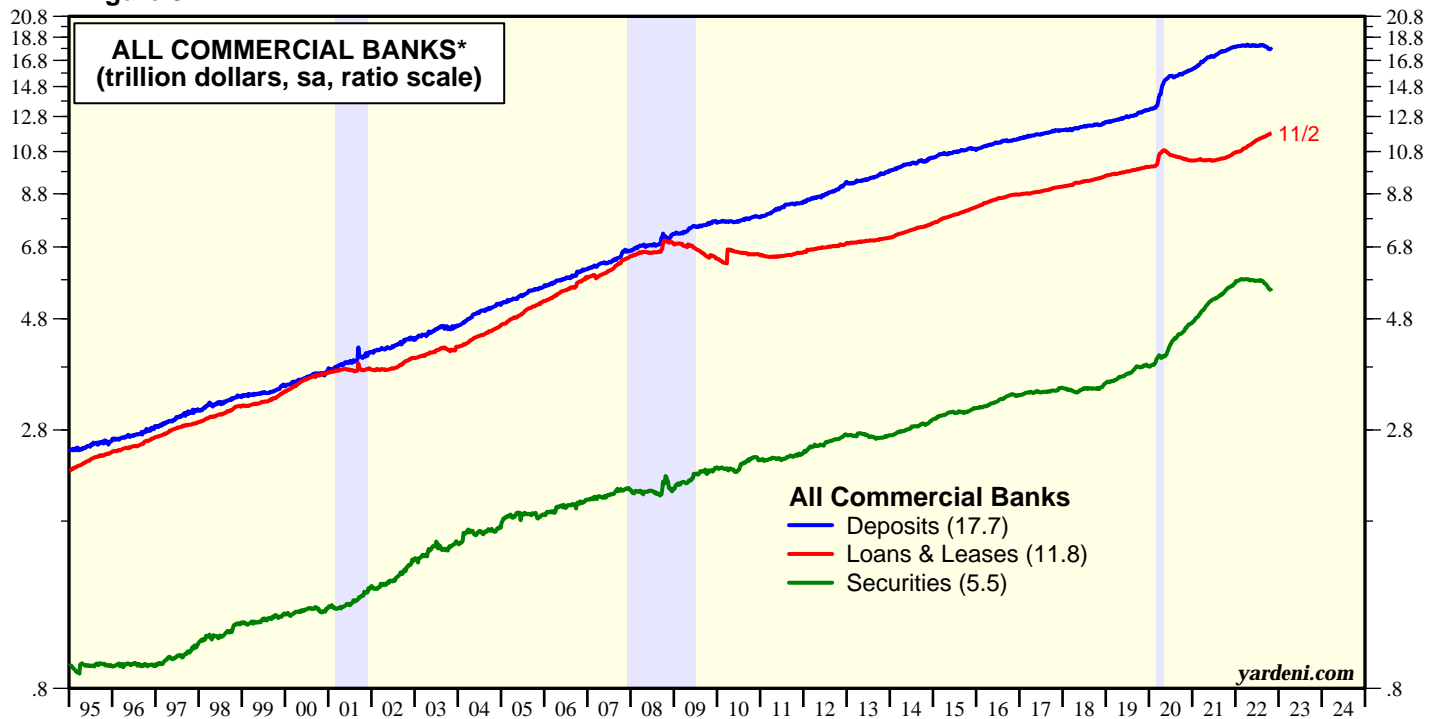
Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

**Figure 7.**



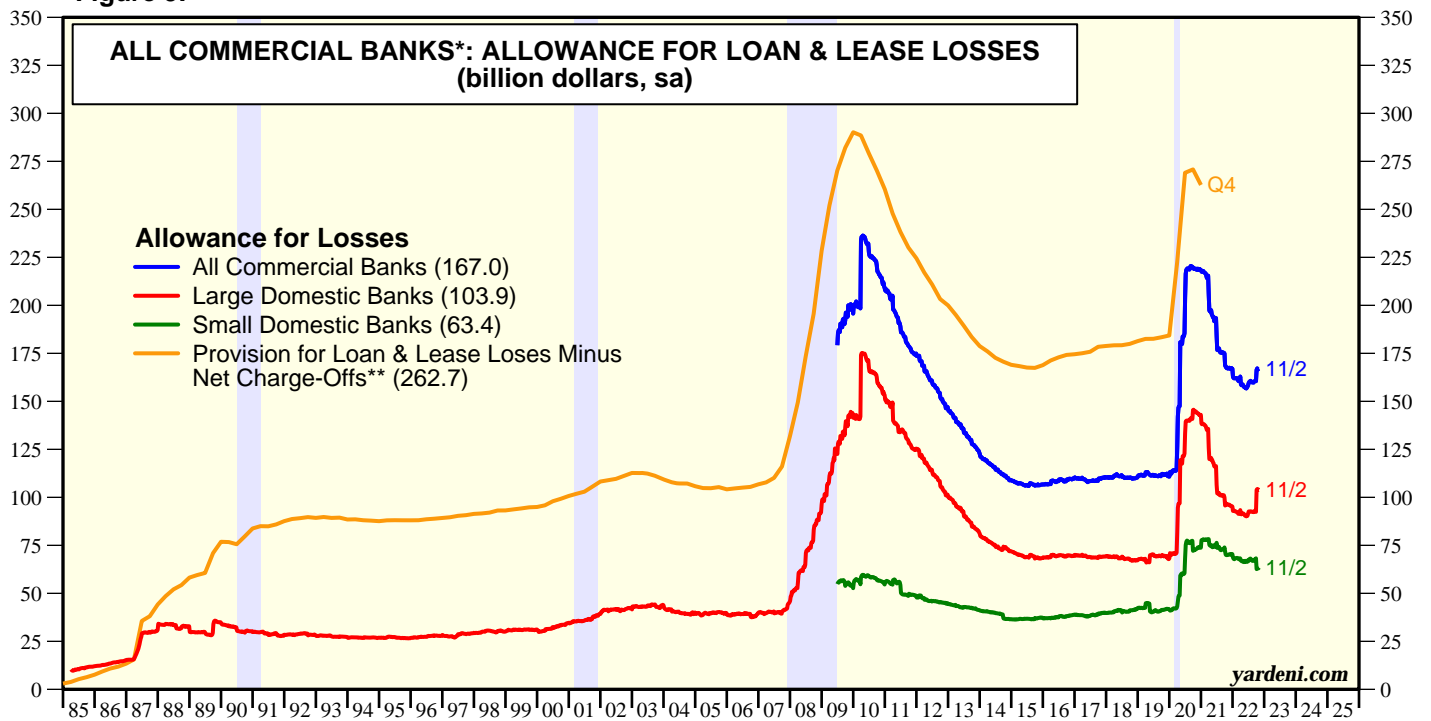
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bank of America Merrill Lynch and Federal Reserve Board.

**Figure 8.**



\* Includes domestically chartered commercial banks and foreign-related ones.  
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Federal Reserve Board.

Figure 9.



\* Includes domestically chartered commercial banks and foreign-related ones.

\*\* Cumulative change since 1984. All FDIC-insured financial institutions.

Note: Shaded areas are recessions according to the National Bureau of Economic Research.

Source: Federal Reserve Board and Federal Deposit Insurance Corporation, Quarterly Banking Profile.

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