

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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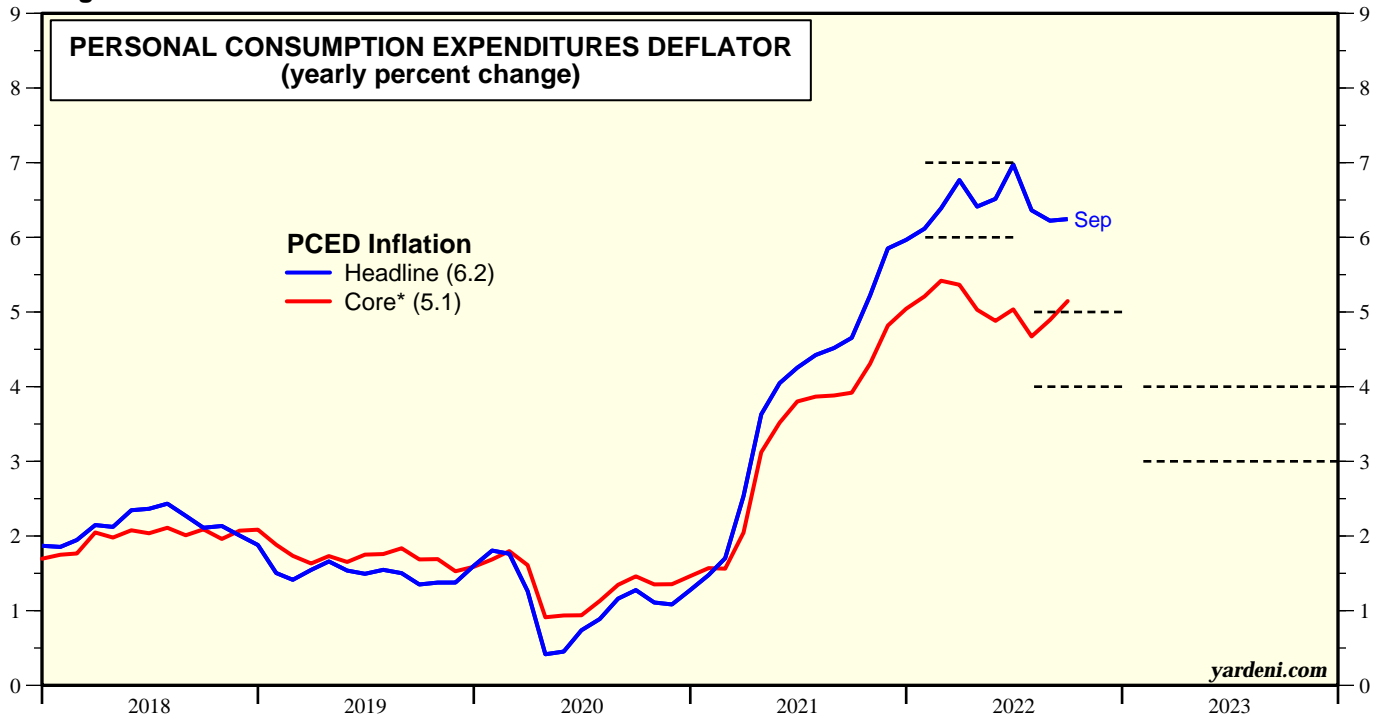
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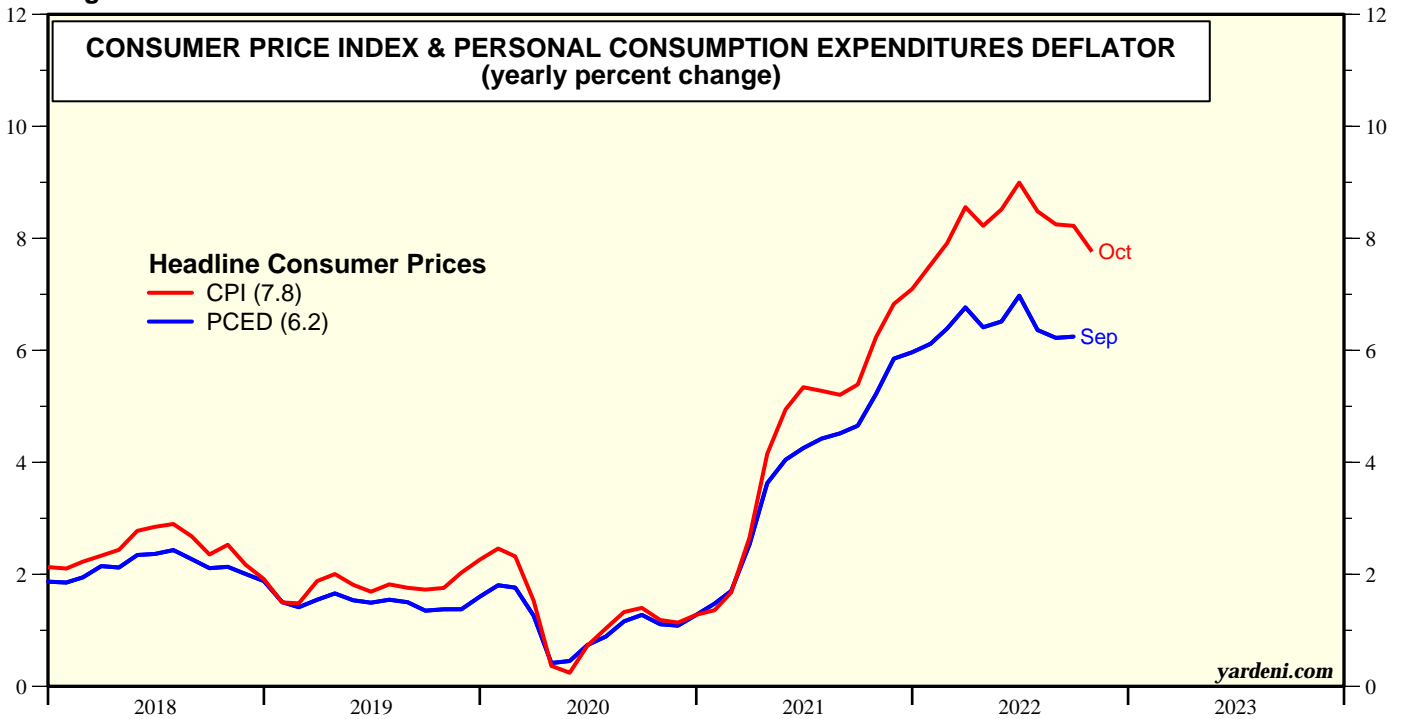
*thinking outside the box*

**Figure 1.**



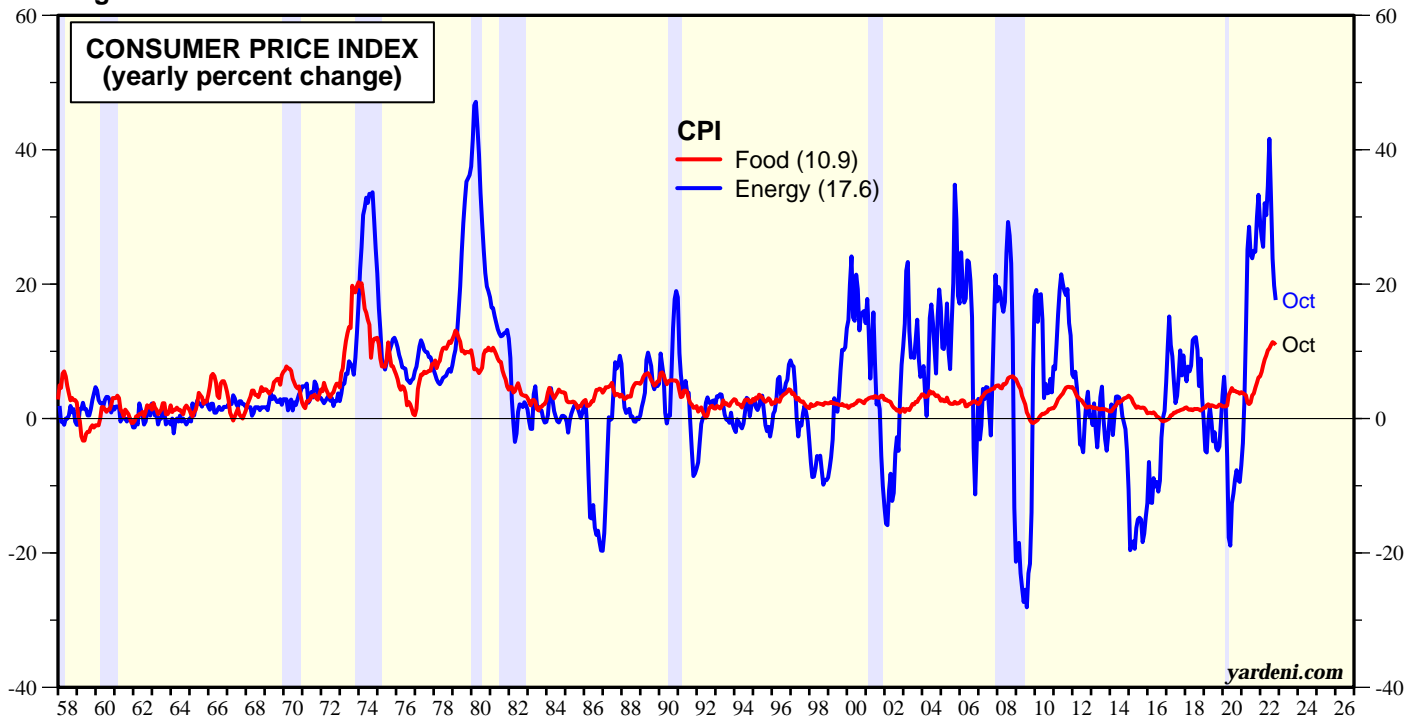
\* Excluding food & energy.  
 Note: Dashed ranges are YRI forecasts for headline PCED inflation rate.  
 Source: Bureau of Economic Analysis.

**Figure 2.**



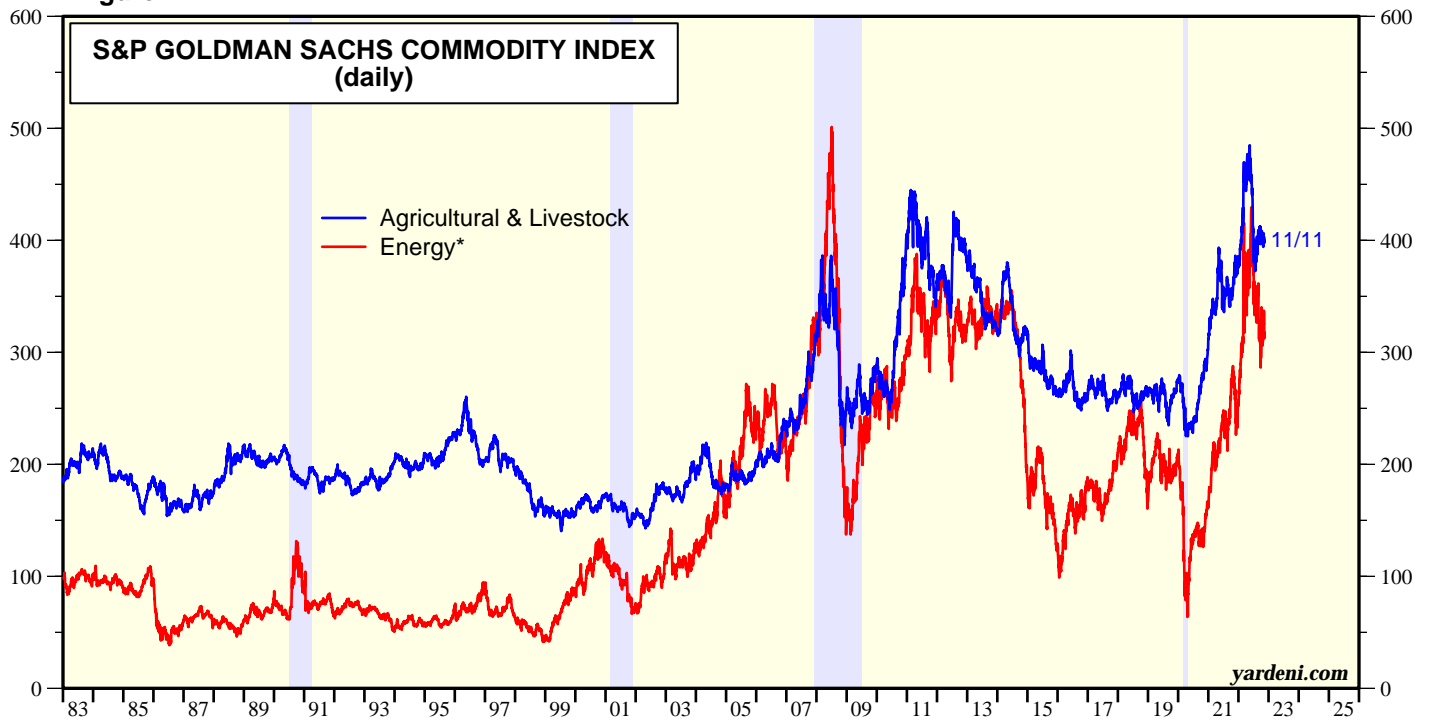
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

**Figure 3.**



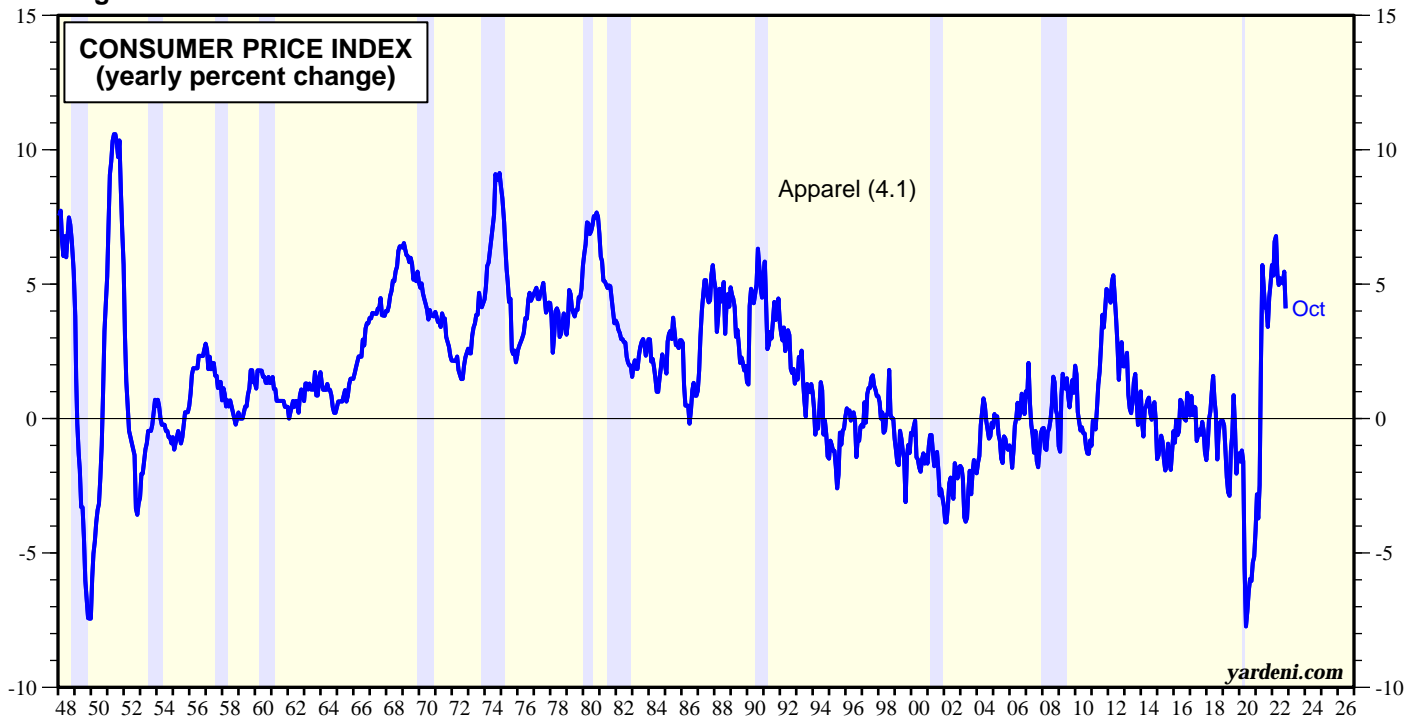
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Labor Statistics.

**Figure 4.**



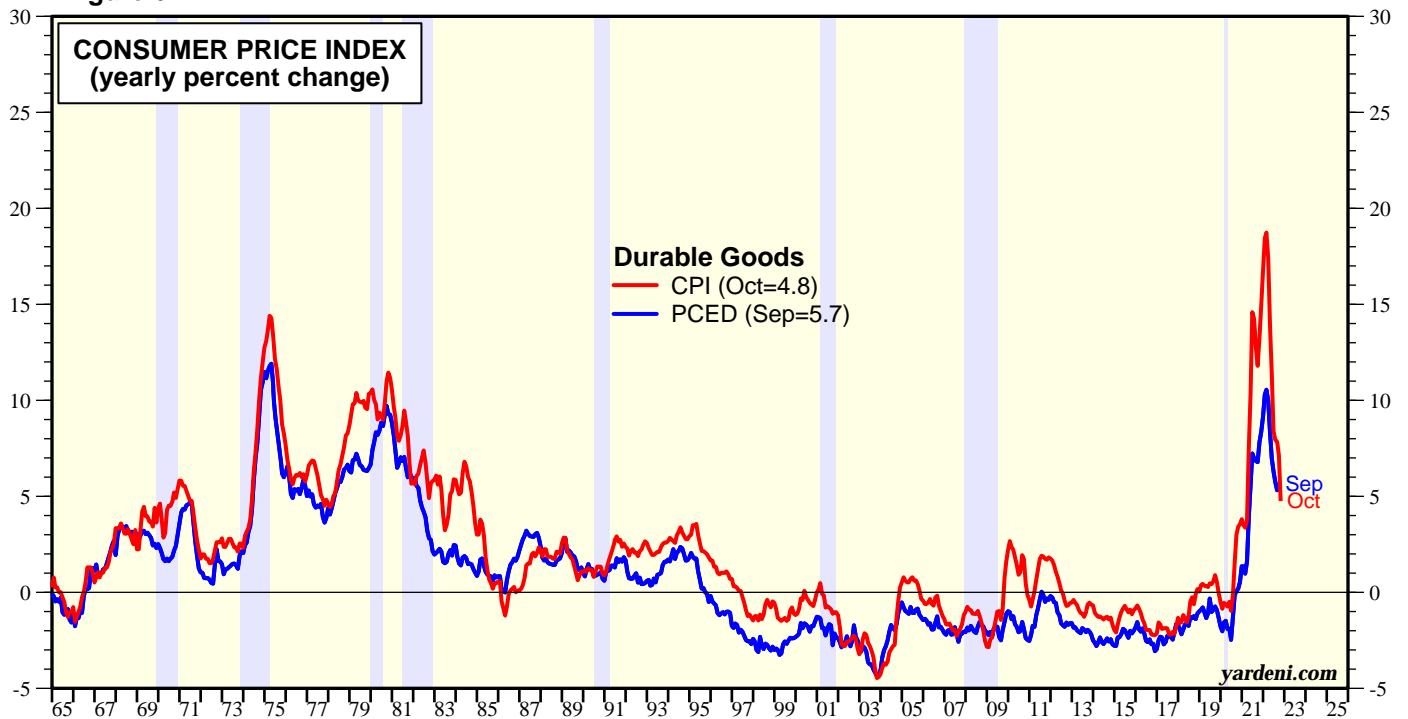
\* Nearby futures price.  
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Standard & Poor's and Haver Analytics.

Figure 5.



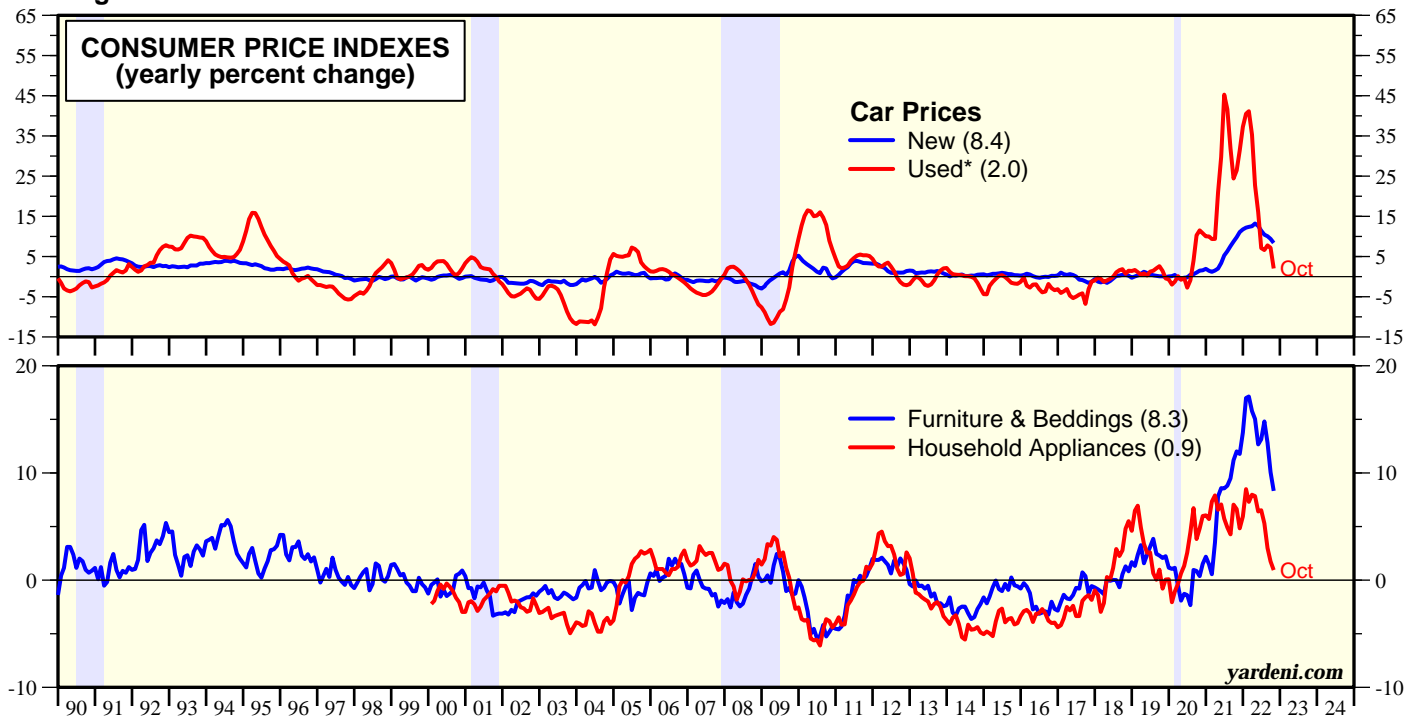
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Labor Statistics.

Figure 6.



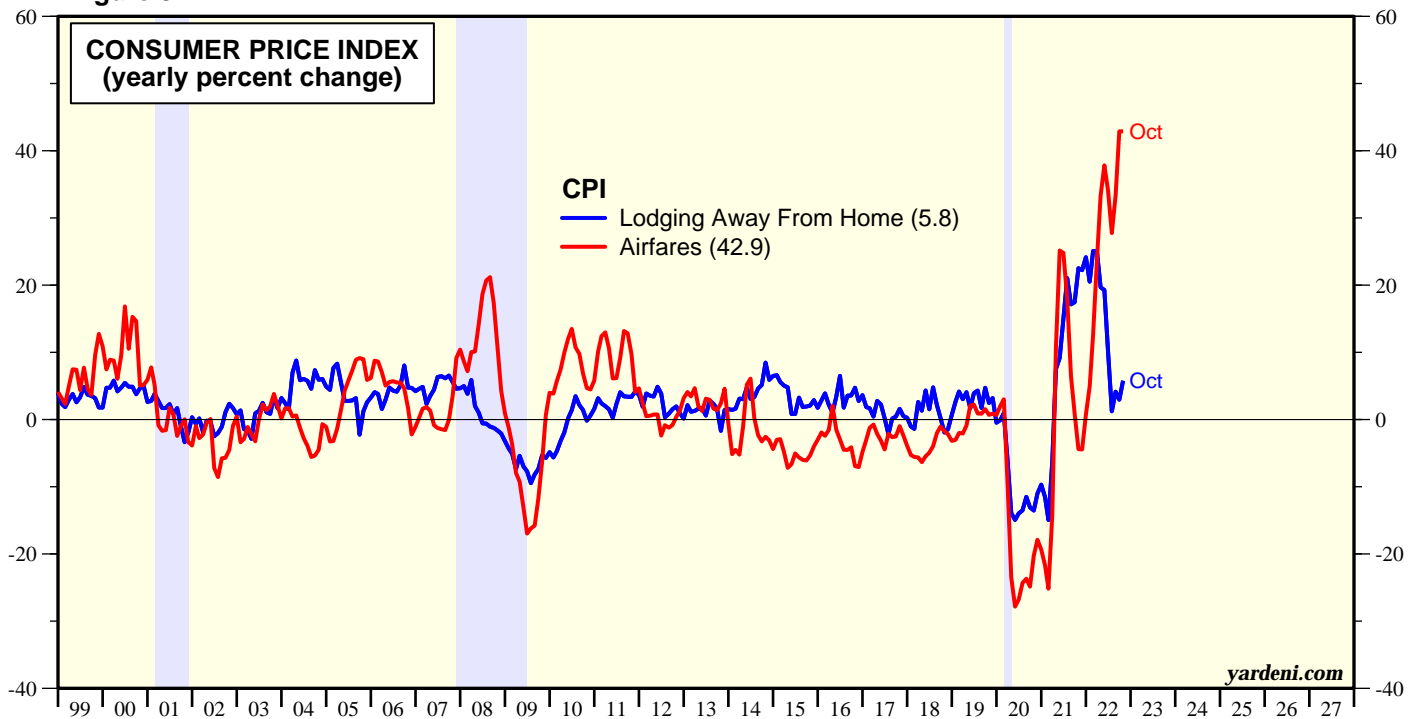
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

**Figure 7.**



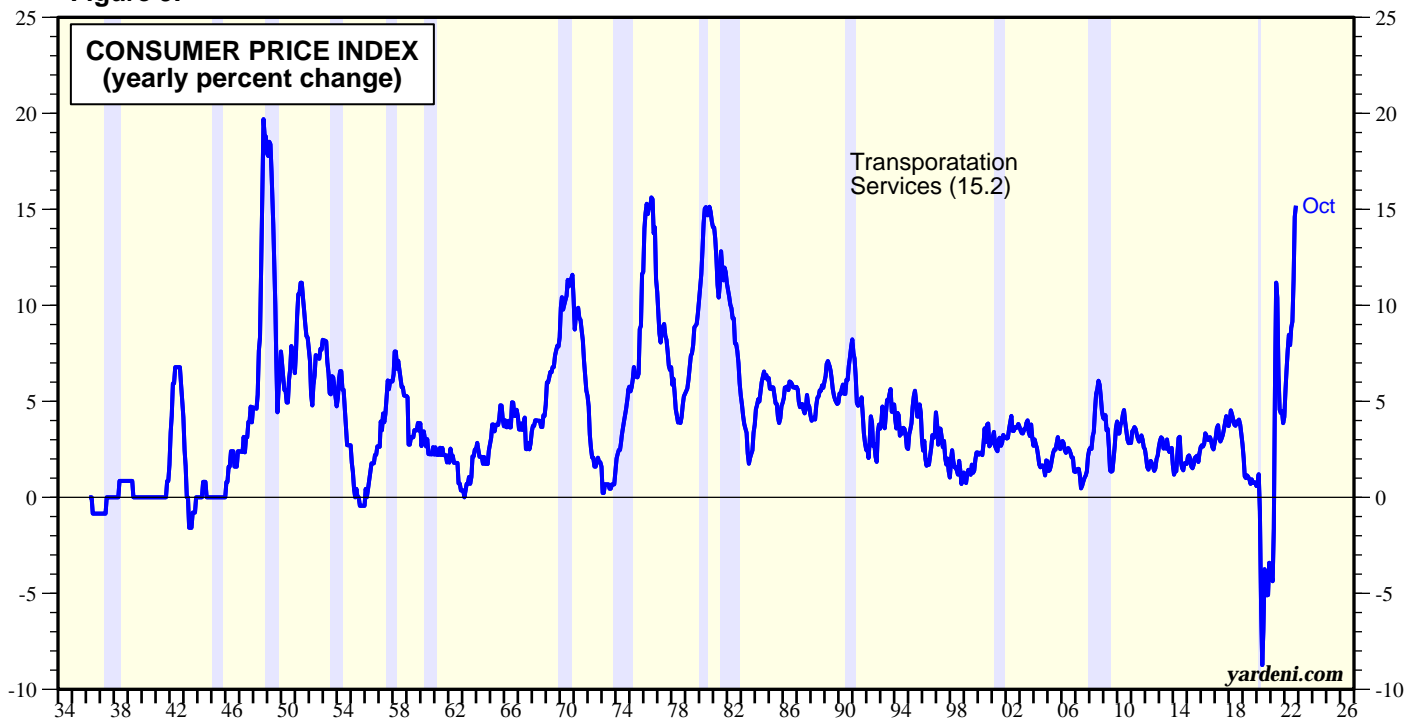
\* including trucks.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Labor Statistics.

**Figure 8.**



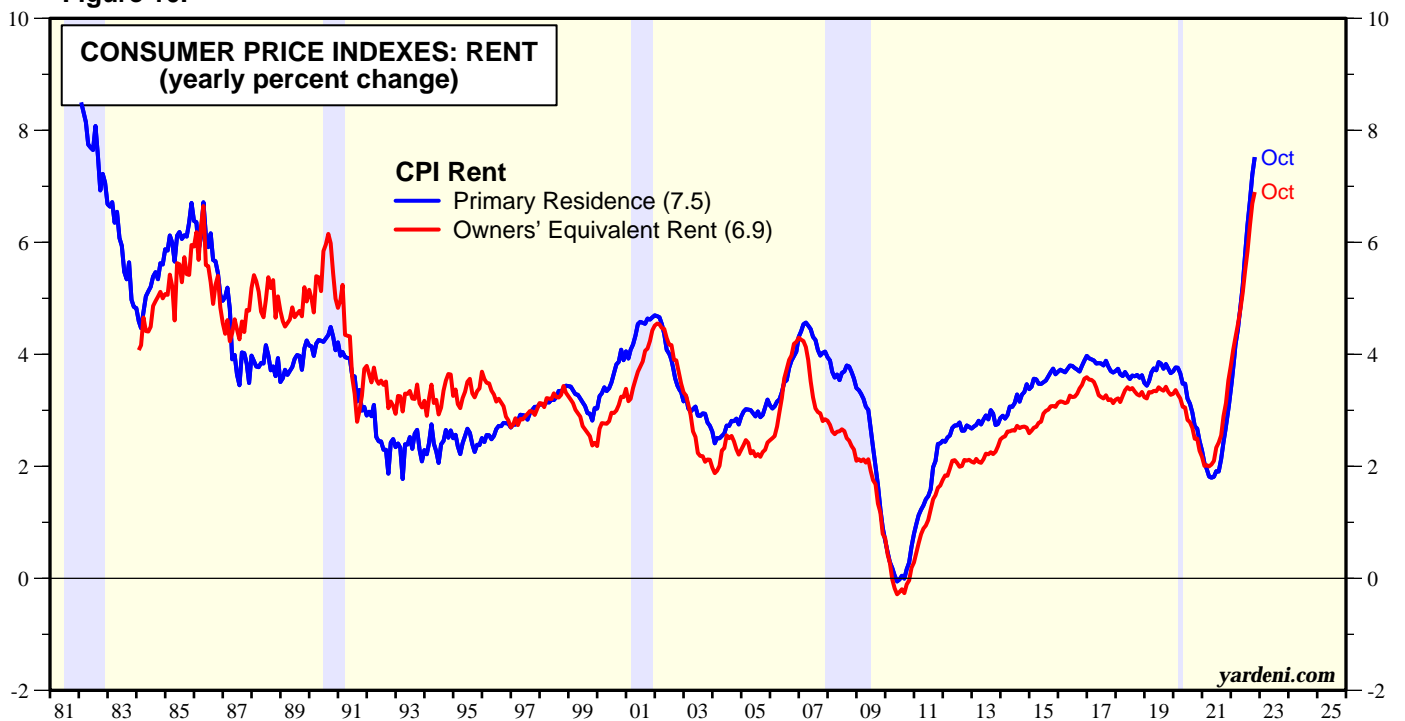
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Labor Statistics.

Figure 9.



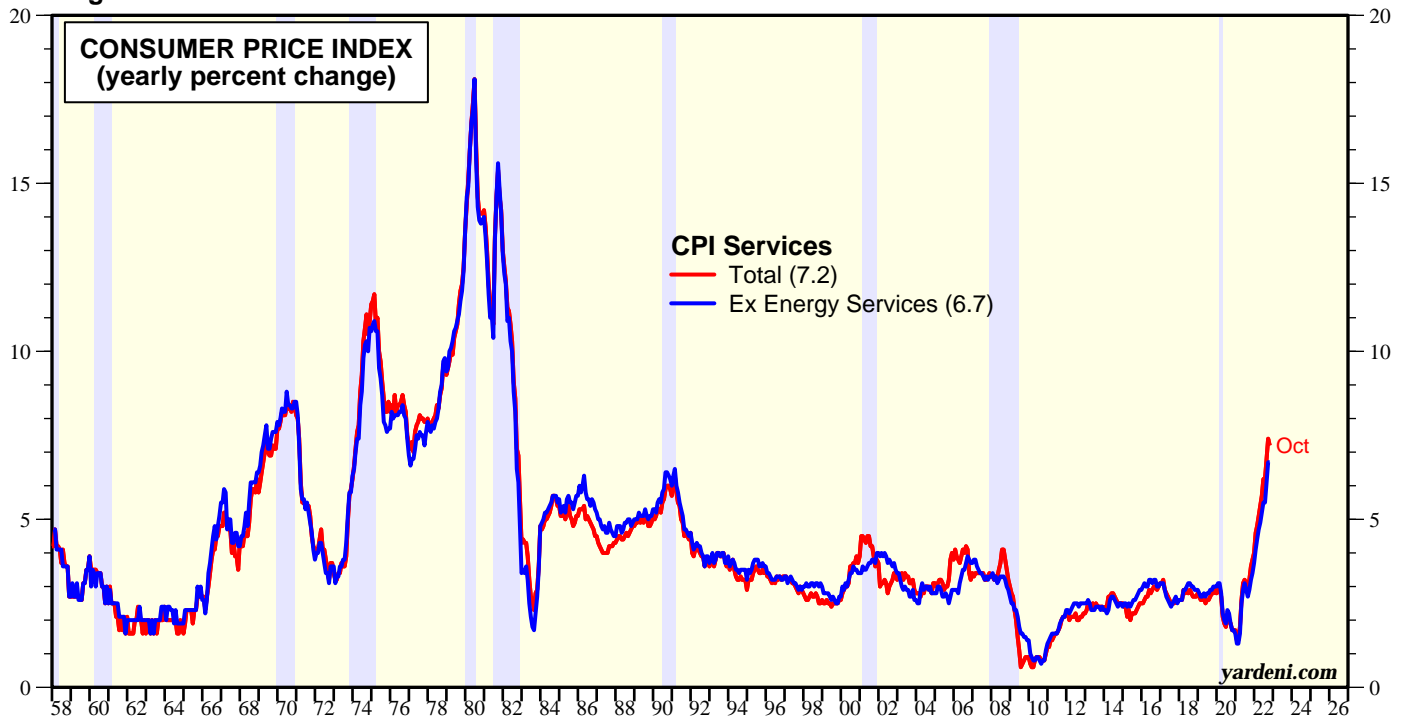
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Labor Statistics.

Figure 10.



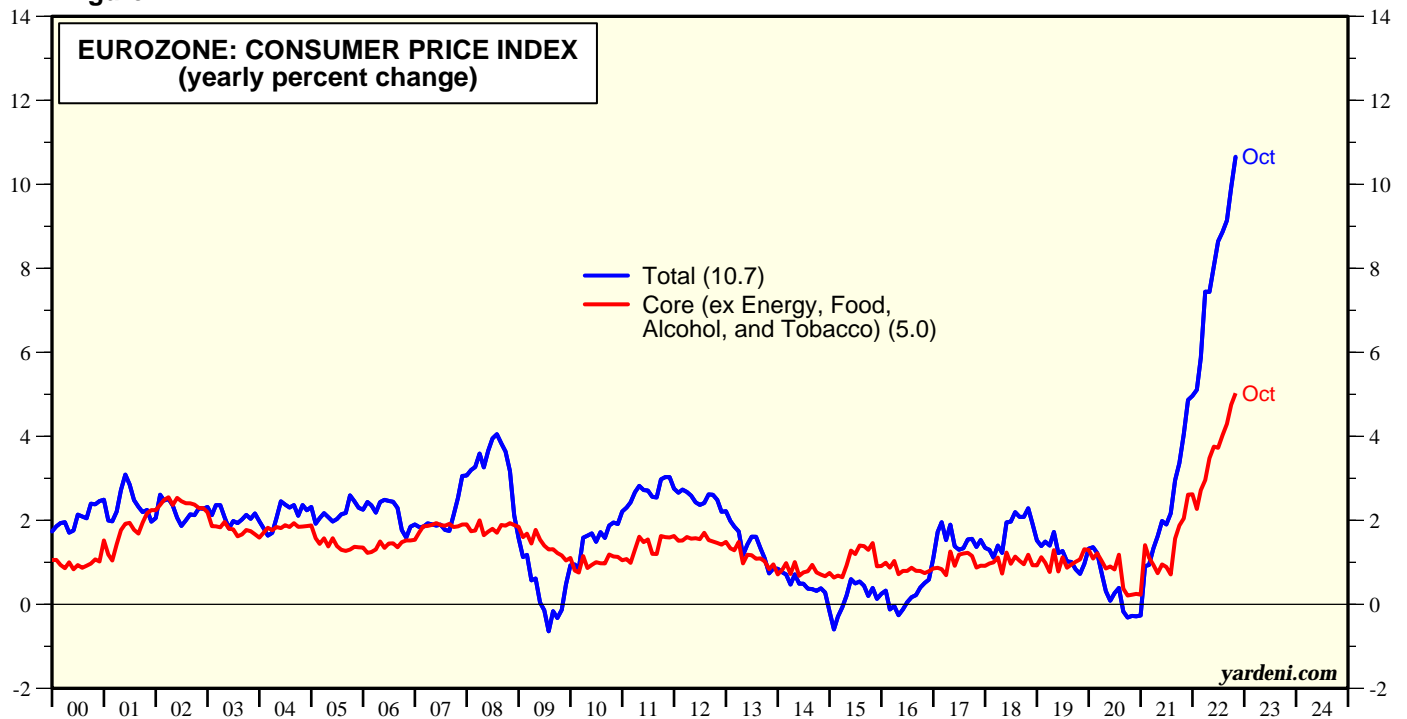
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Labor Statistics.

Figure 11.



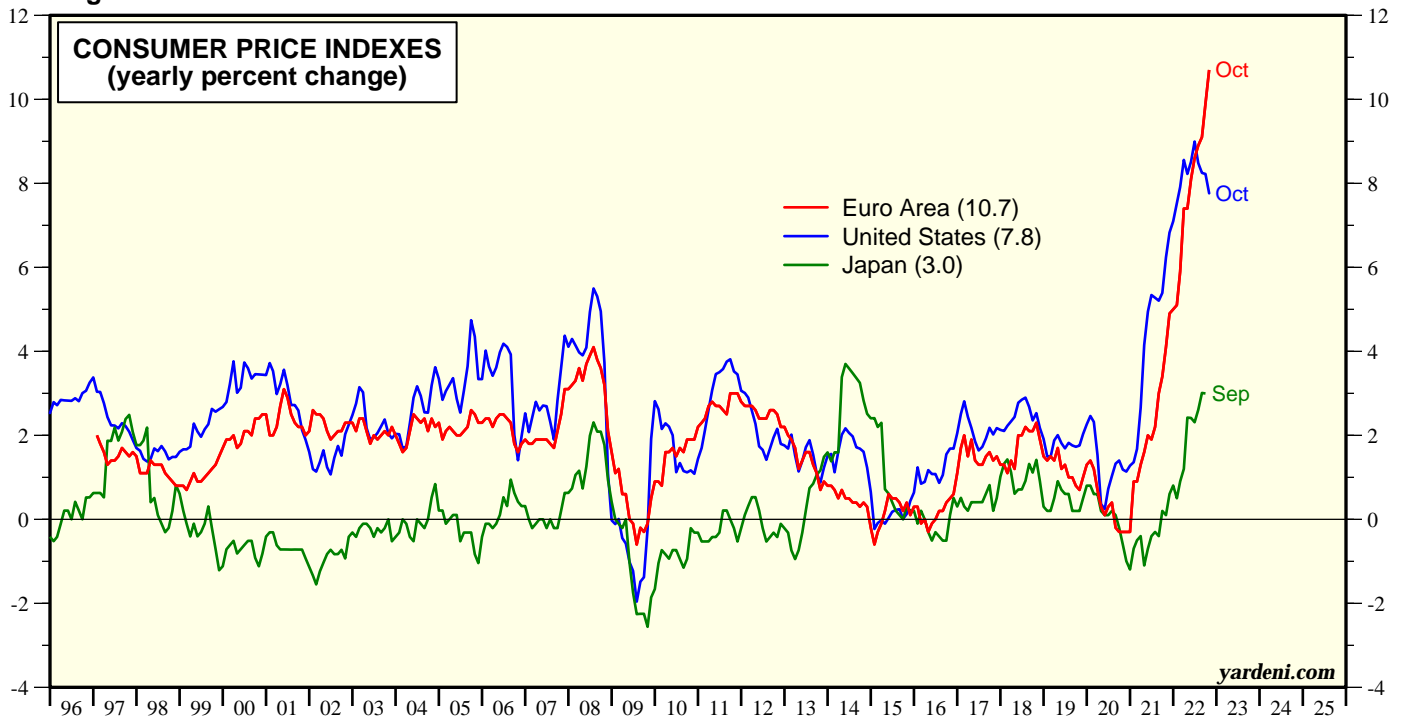
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Labor Statistics.

Figure 12.



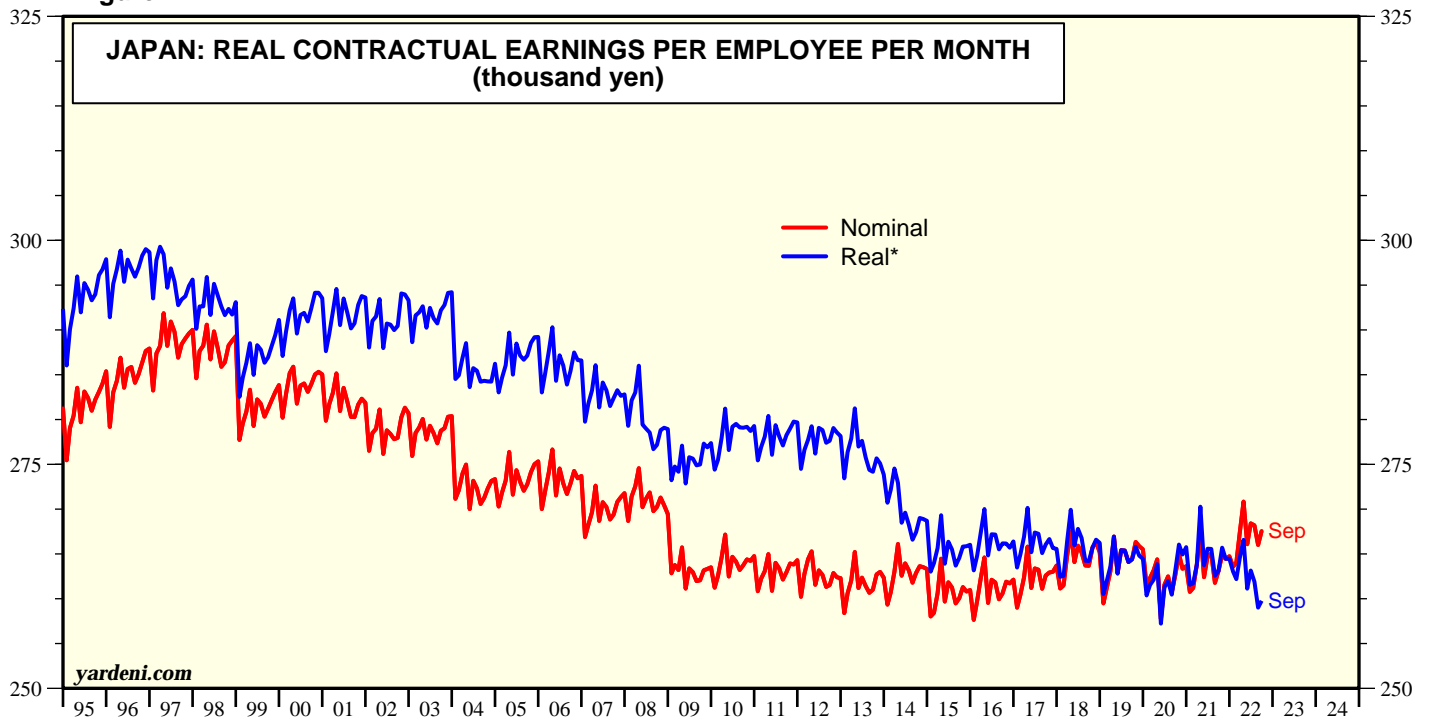
Source: Haver Analytics.

Figure 13.



Source: Statistical Office of European Communities, Statistisches Bundesamt, and Haver Analytics.

Figure 14.



\* Deflated by CPI.  
Source: Ministry of Health, Labour & Welfare.



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