

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

*November 10, 2022*

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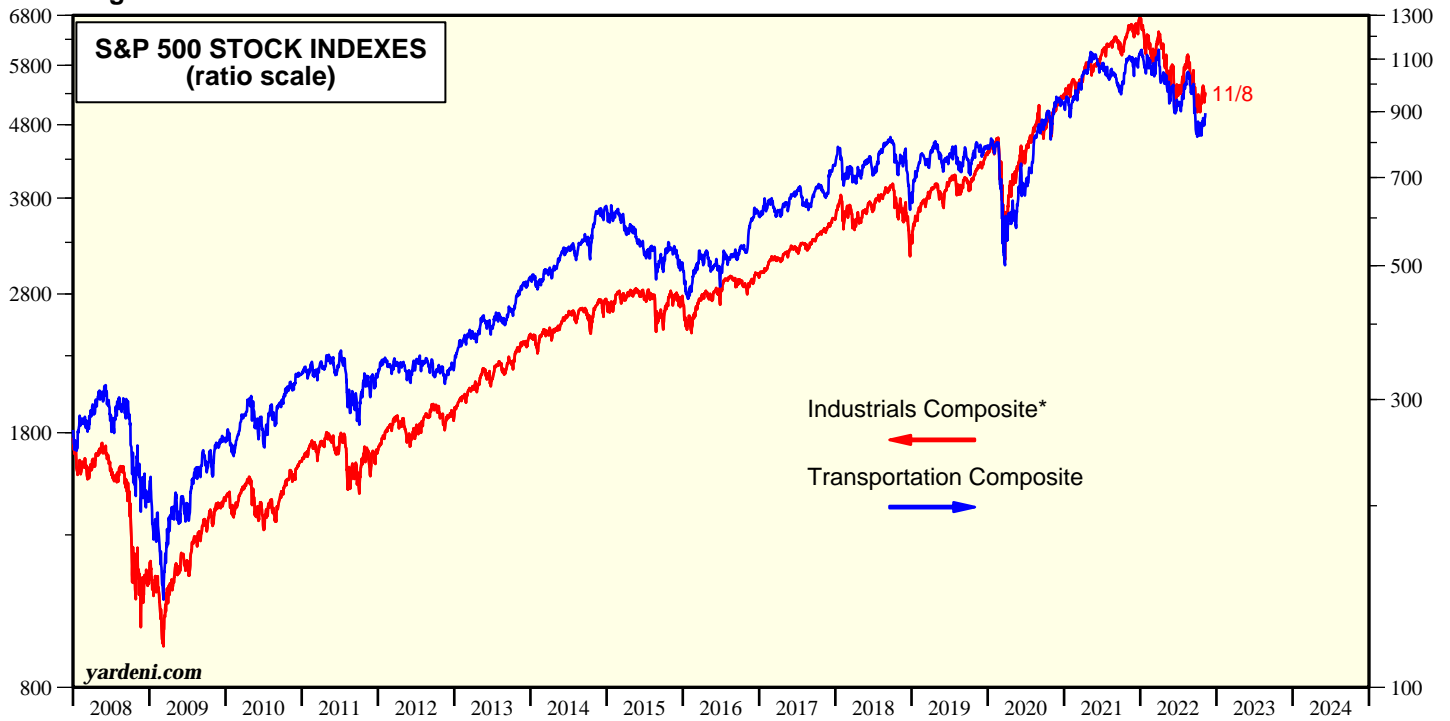
480-664-1333  
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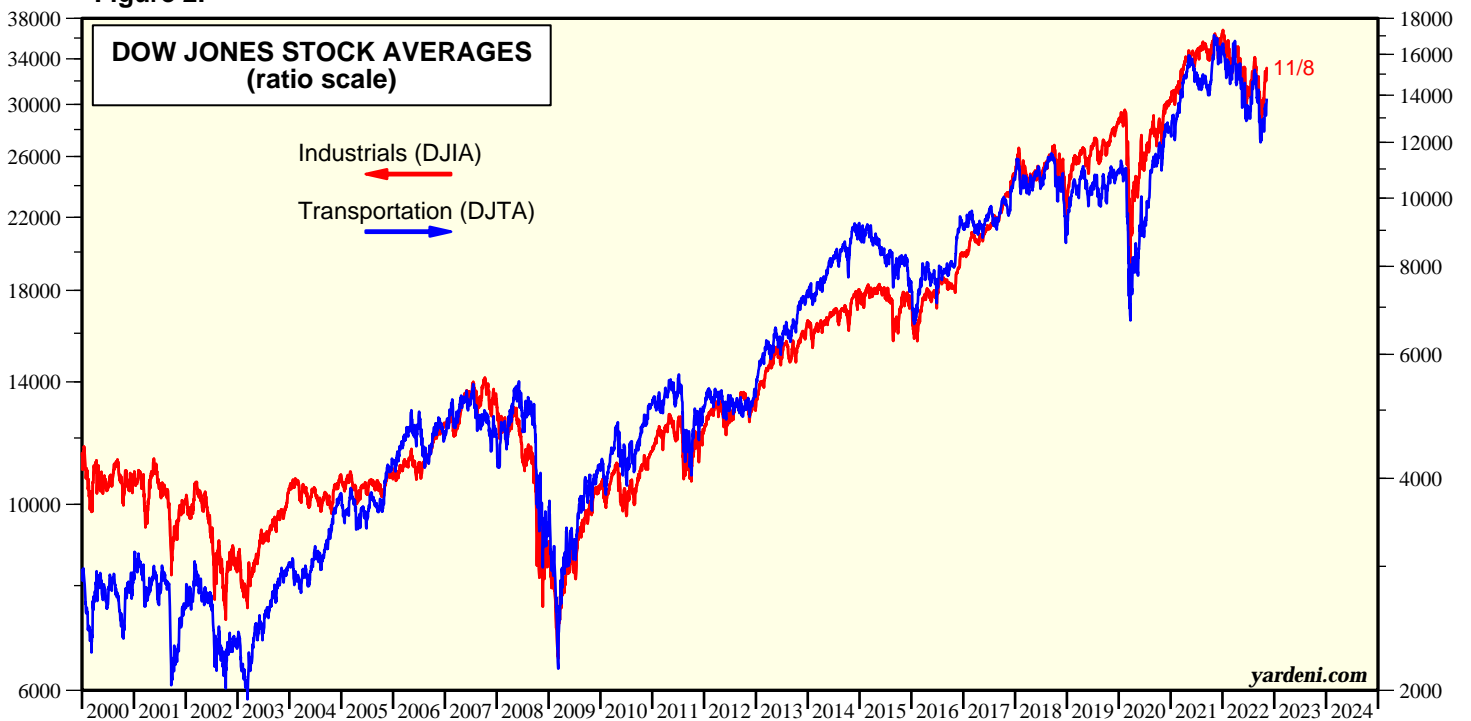
*thinking outside the box*

Figure 1.



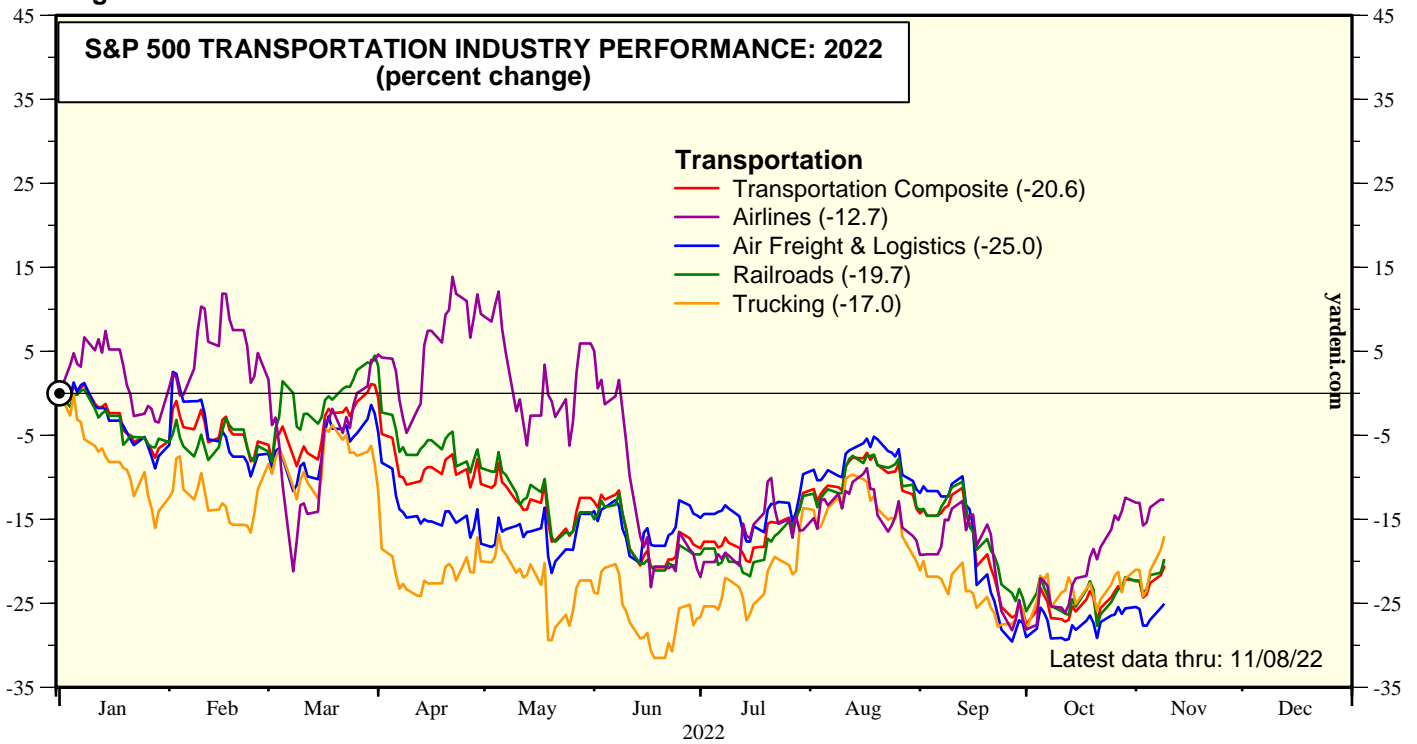
\* S&P 500 excluding Financials, Transports, and Utilities.  
Source: Standard & Poor's.

Figure 2.



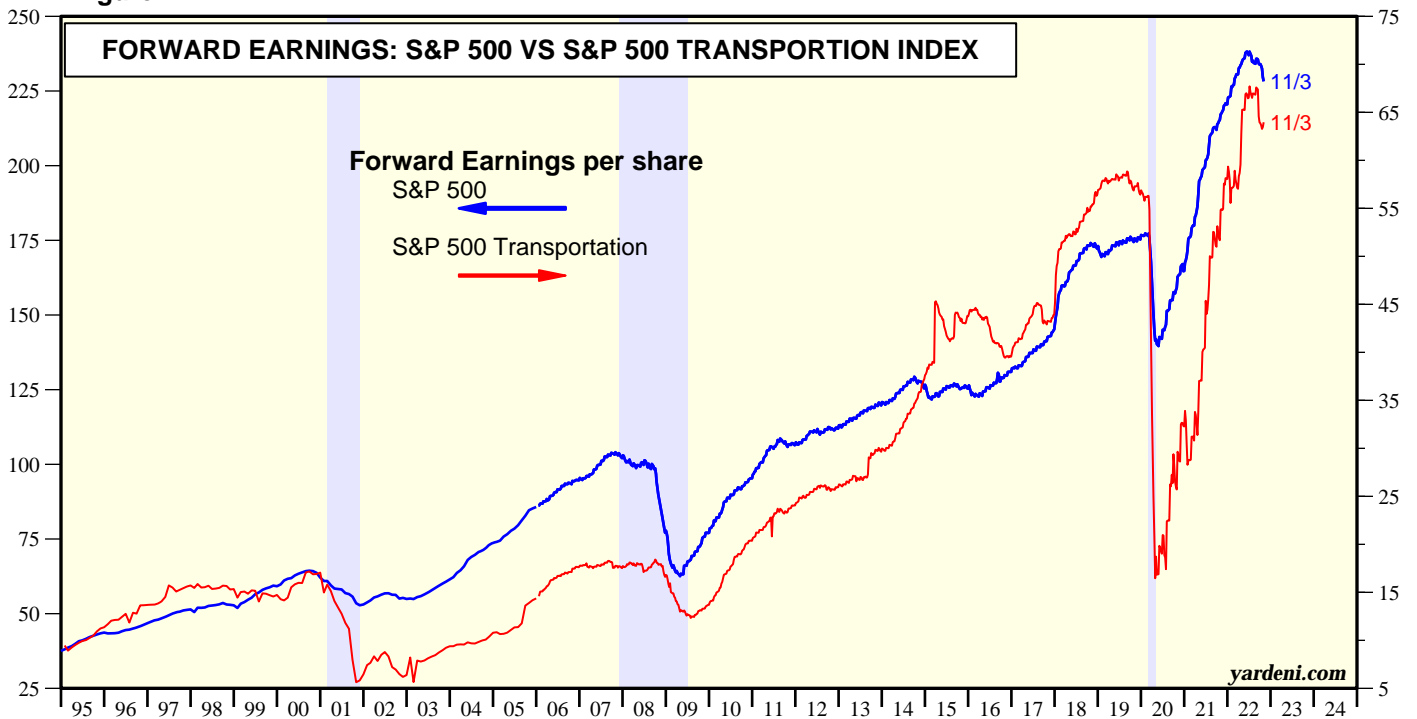
Source: The Wall Street Journal.

Figure 3.



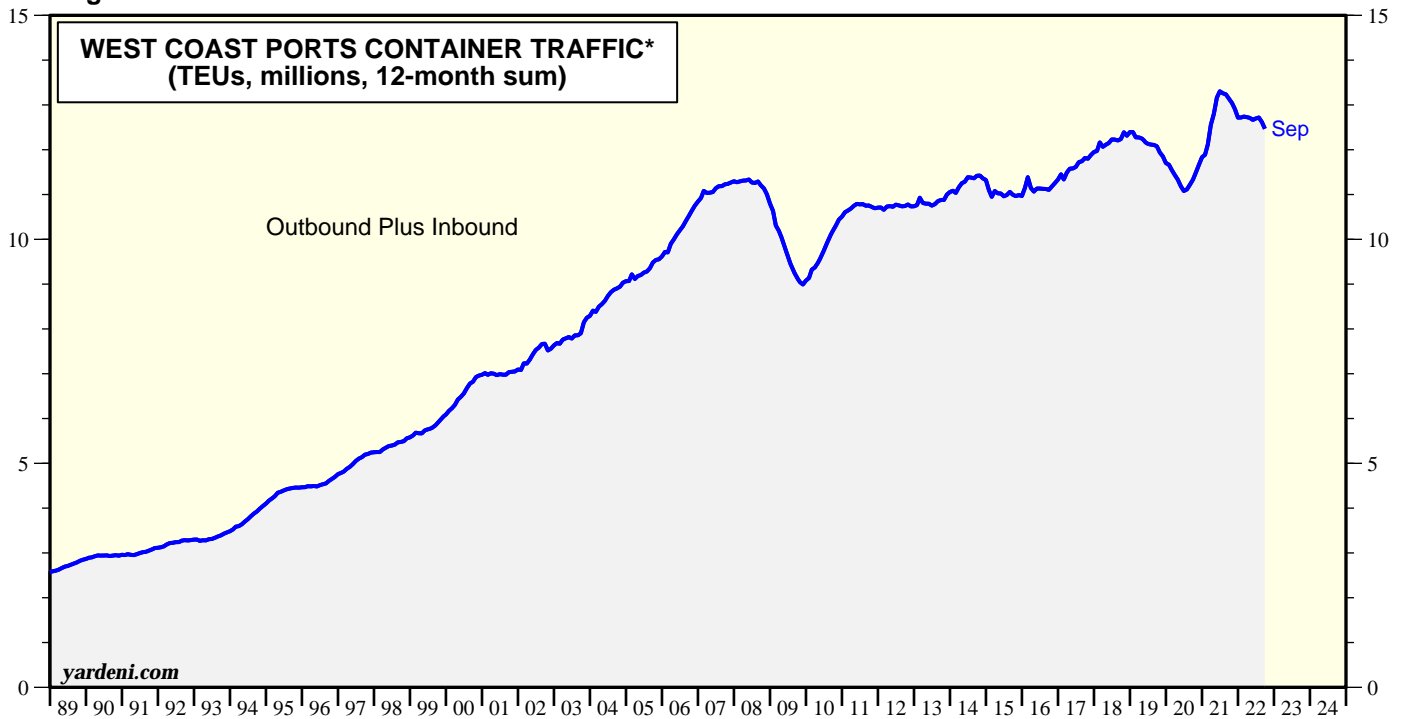
Source: Standard & Poor's.

Figure 4.



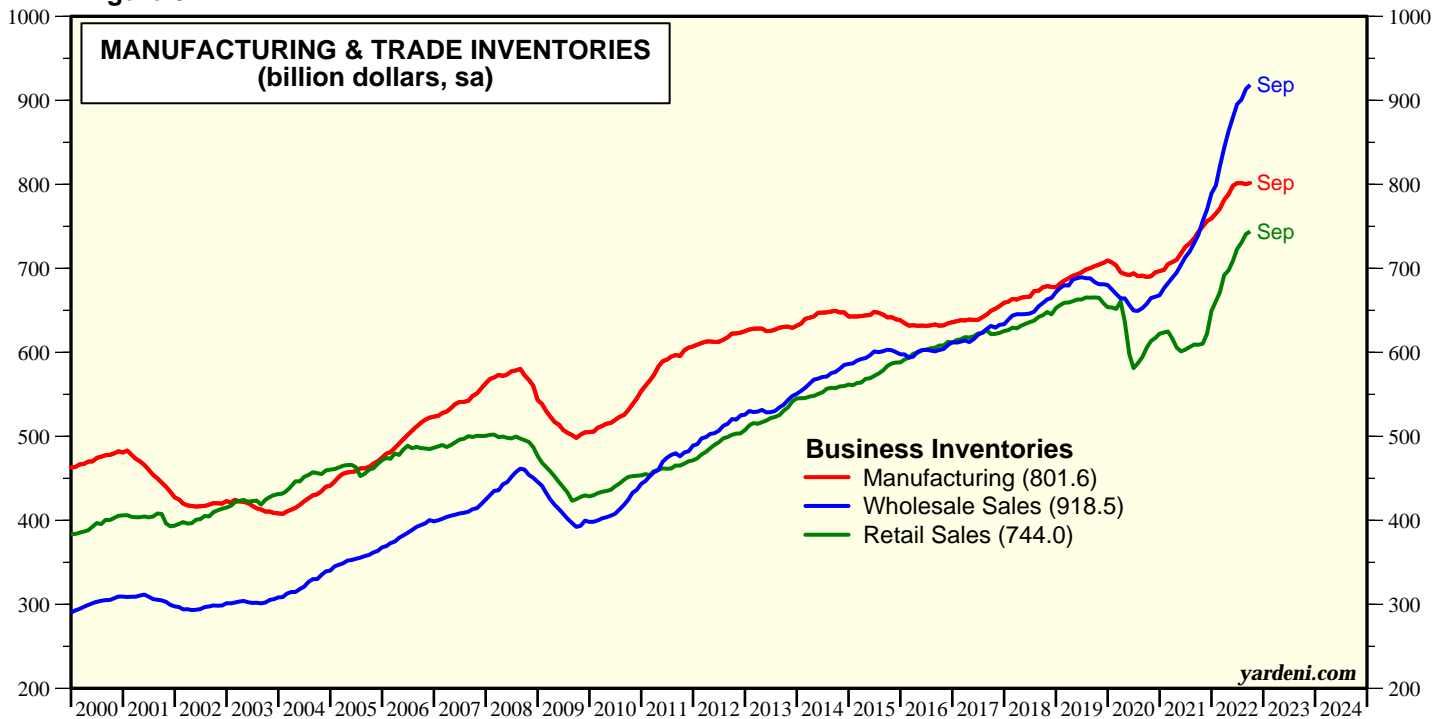
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: I/B/E/S data by Refinitiv.

Figure 5.



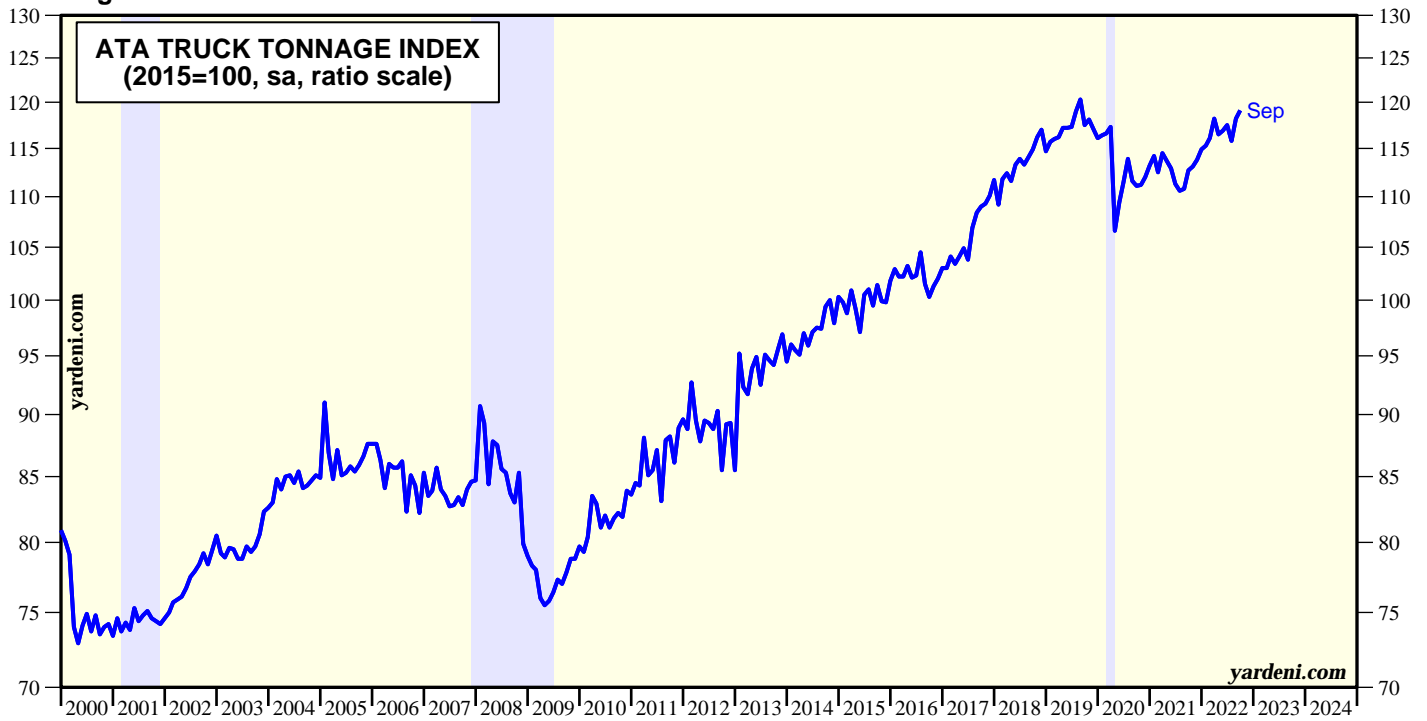
\* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.  
Source: Ports of Los Angeles and Long Beach.

Figure 6.



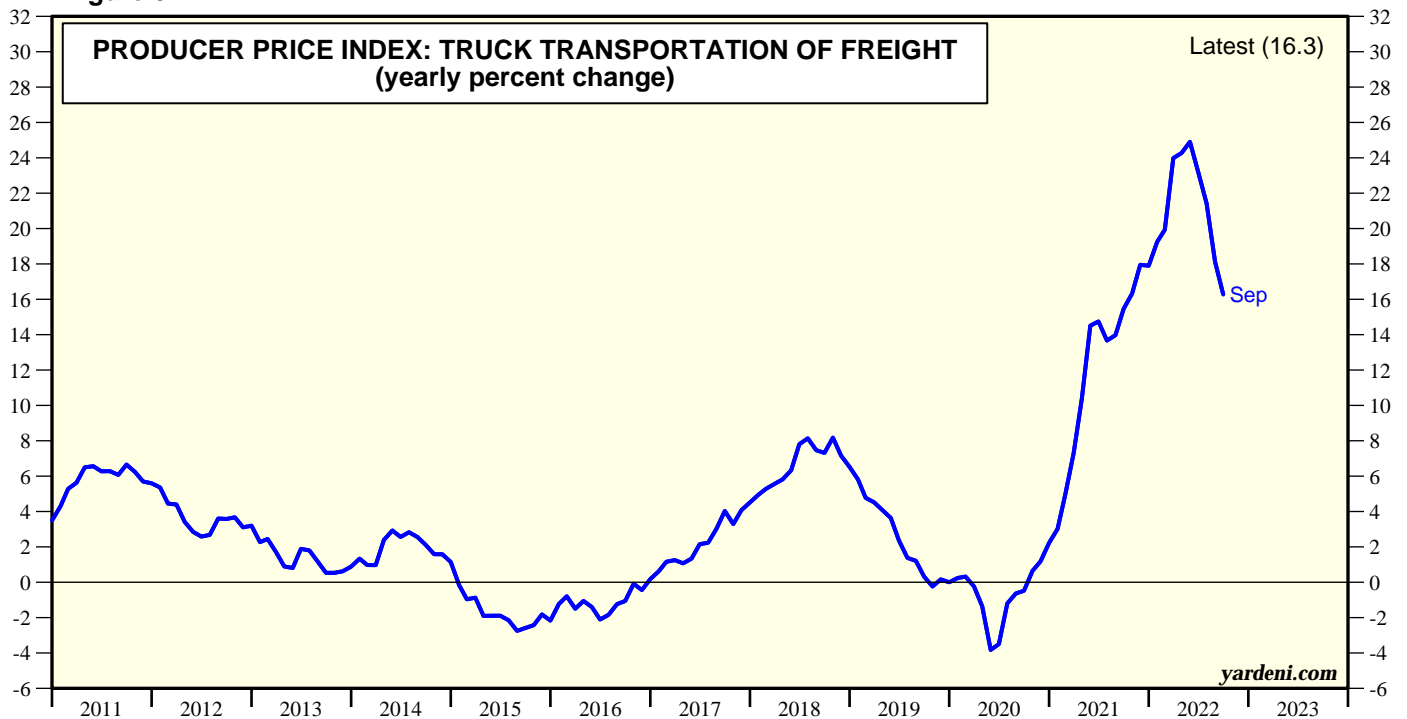
Source: Census Bureau.

Figure 7.



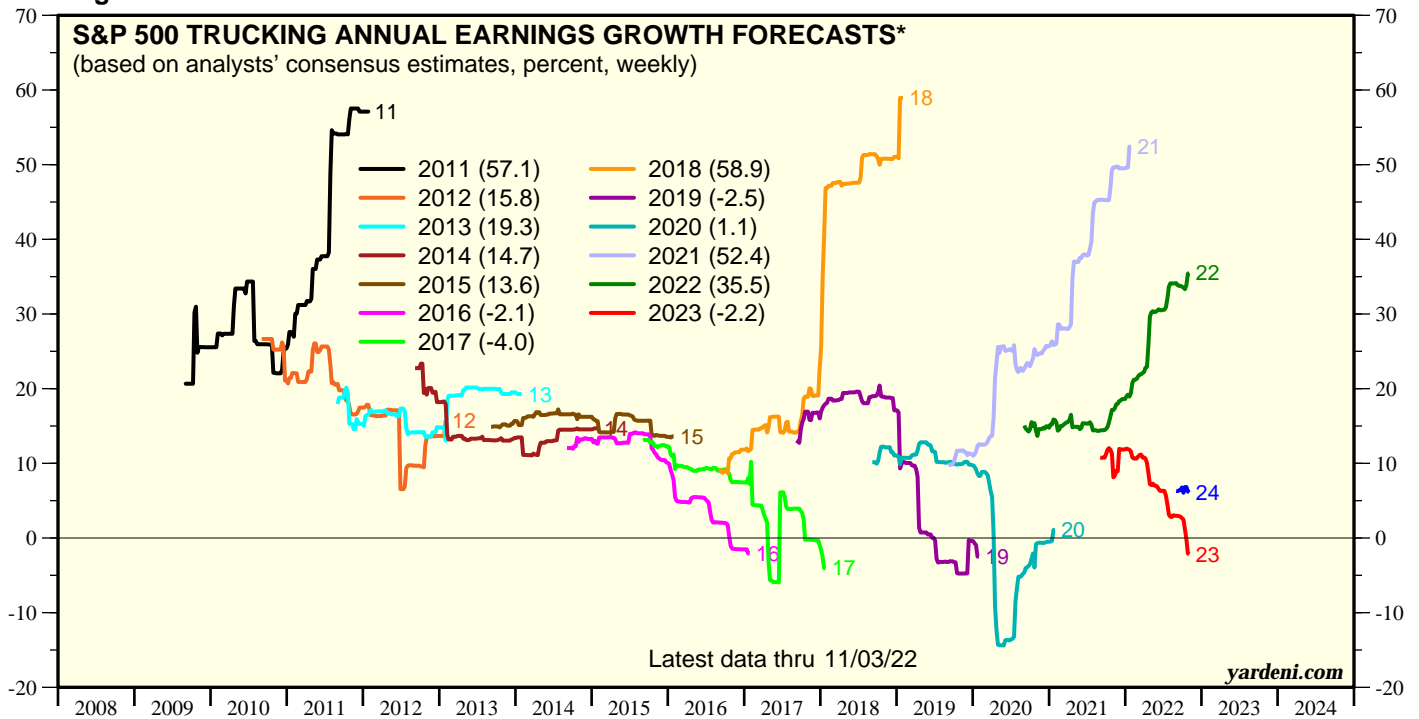
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: American Trucking Association.

Figure 8.



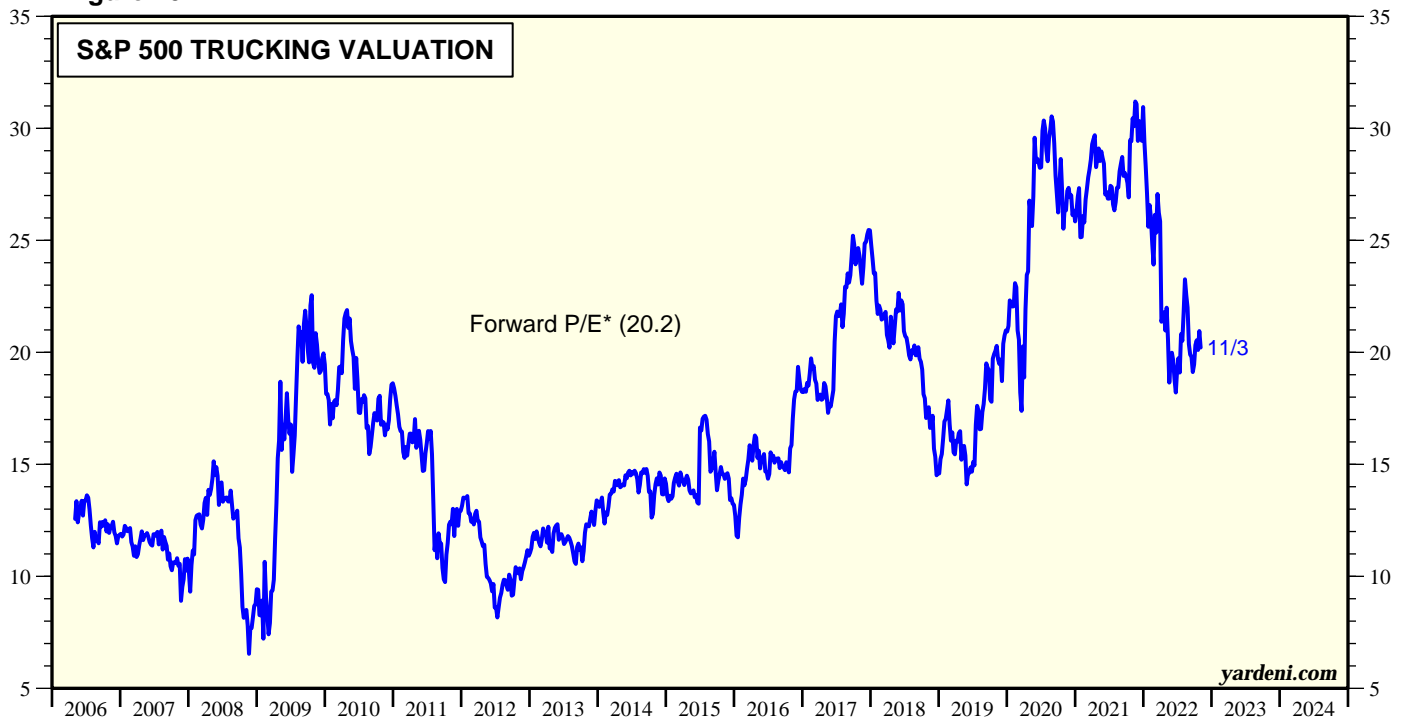
Source: Bureau of Labor Statistics.

**Figure 9.**



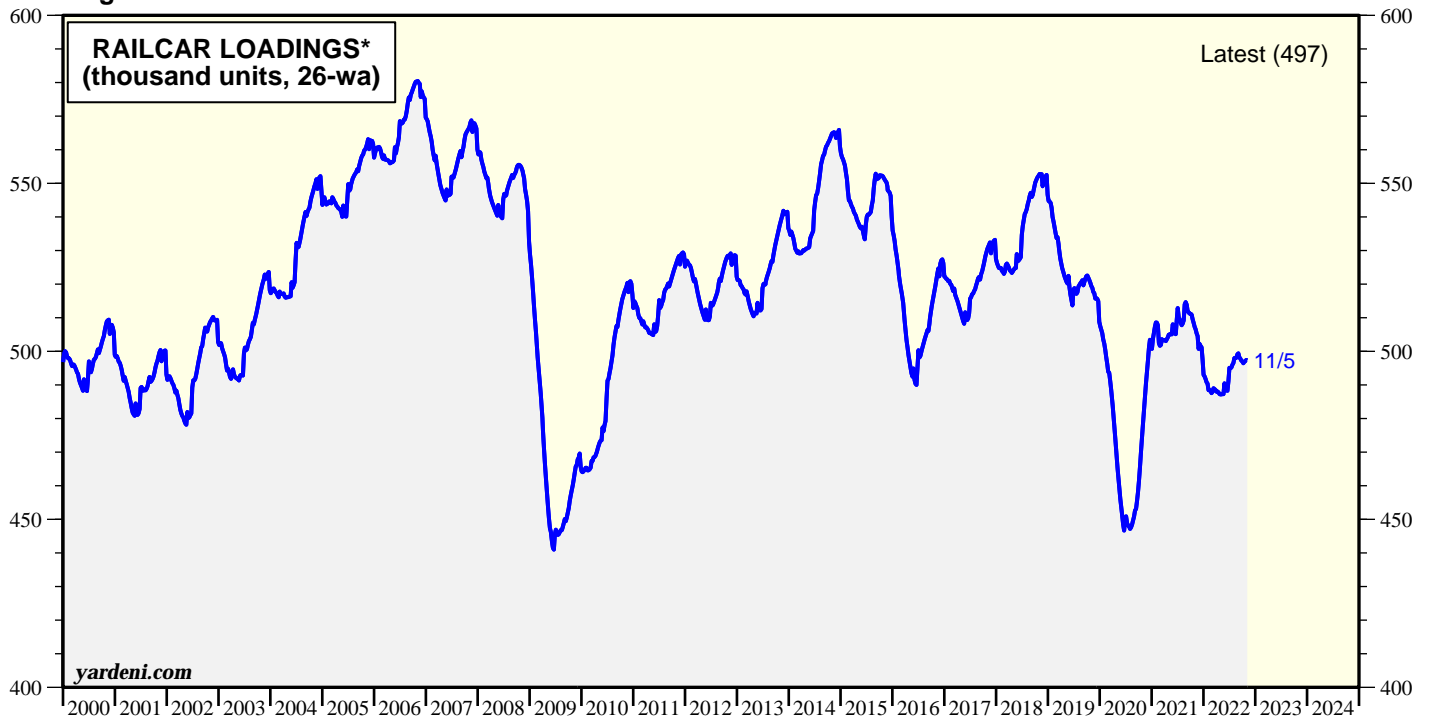
Source: I/B/E/S data by Refinitiv.

**Figure 10.**



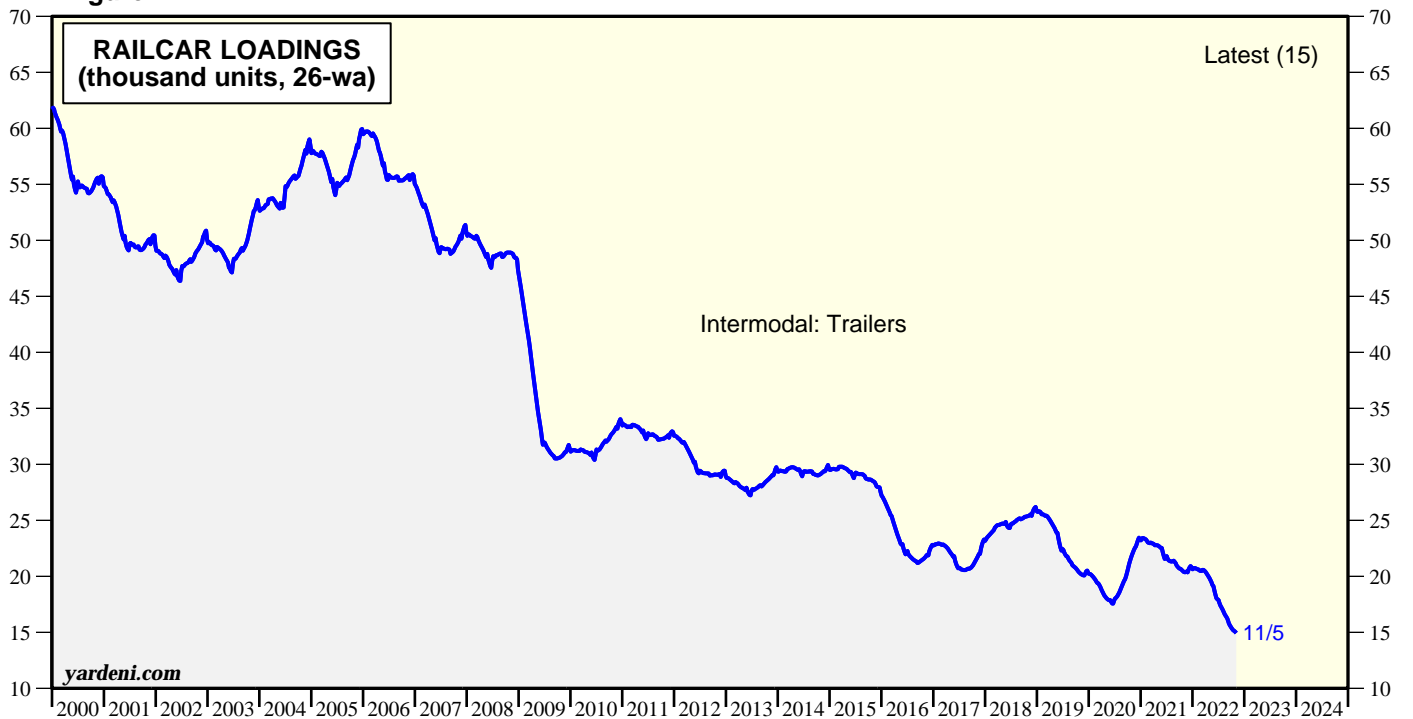
\* Price divided by 12-month forward consensus expected operating earnings per share.  
Source: I/B/E/S data by Refinitiv.

**Figure 11.**



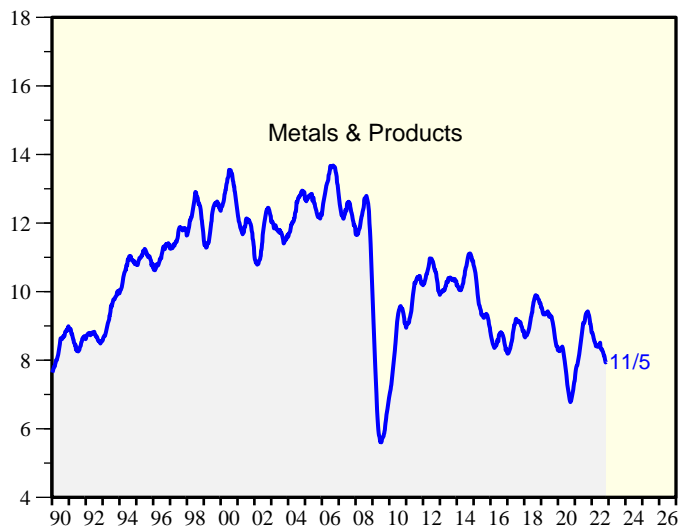
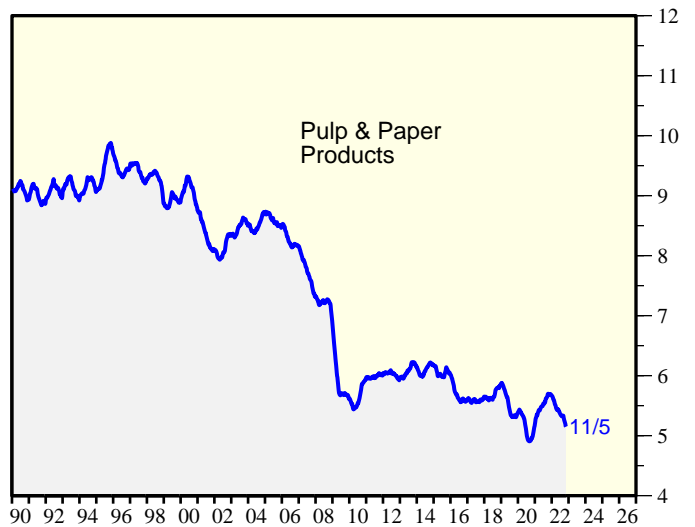
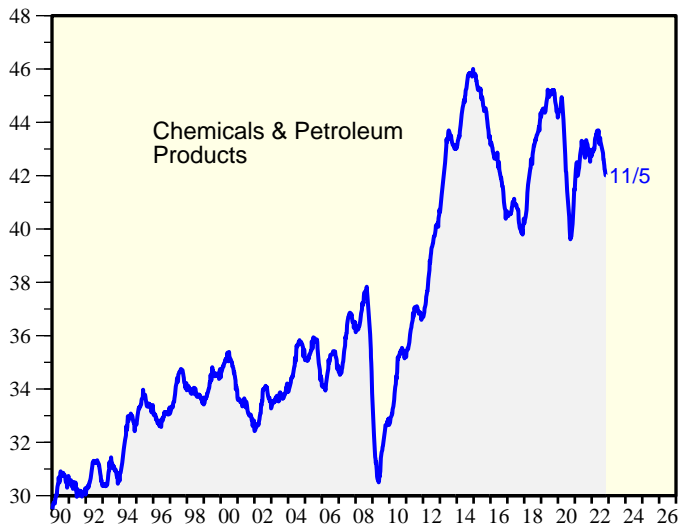
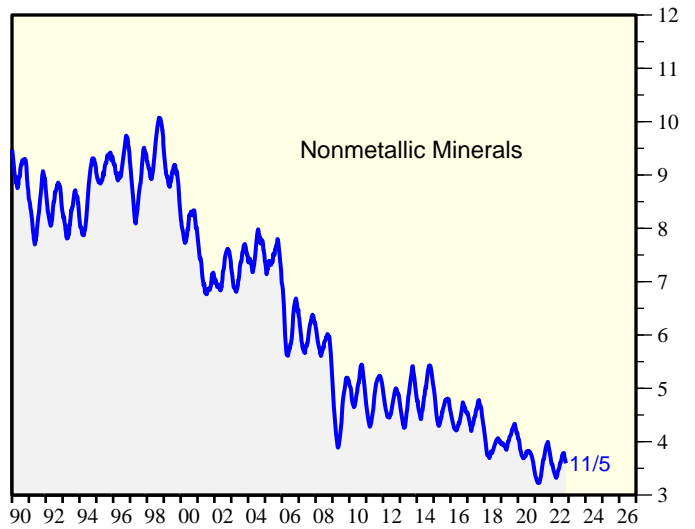
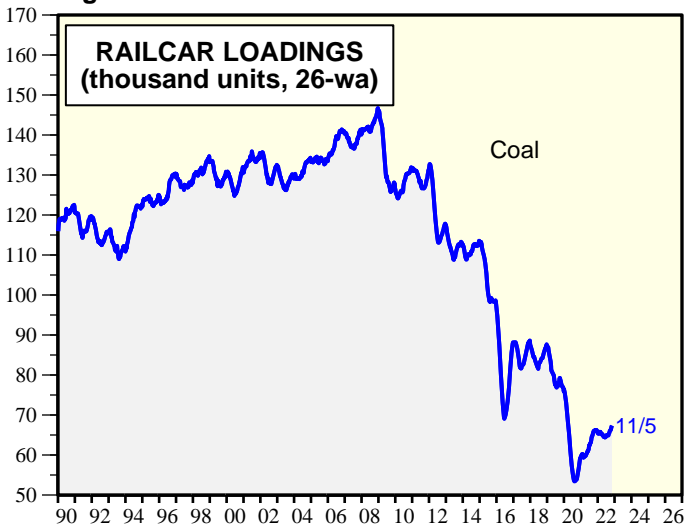
\* Carloads plus intermodal.  
Source: Atlantic Systems.

**Figure 12.**



Source: Atlantic Systems.

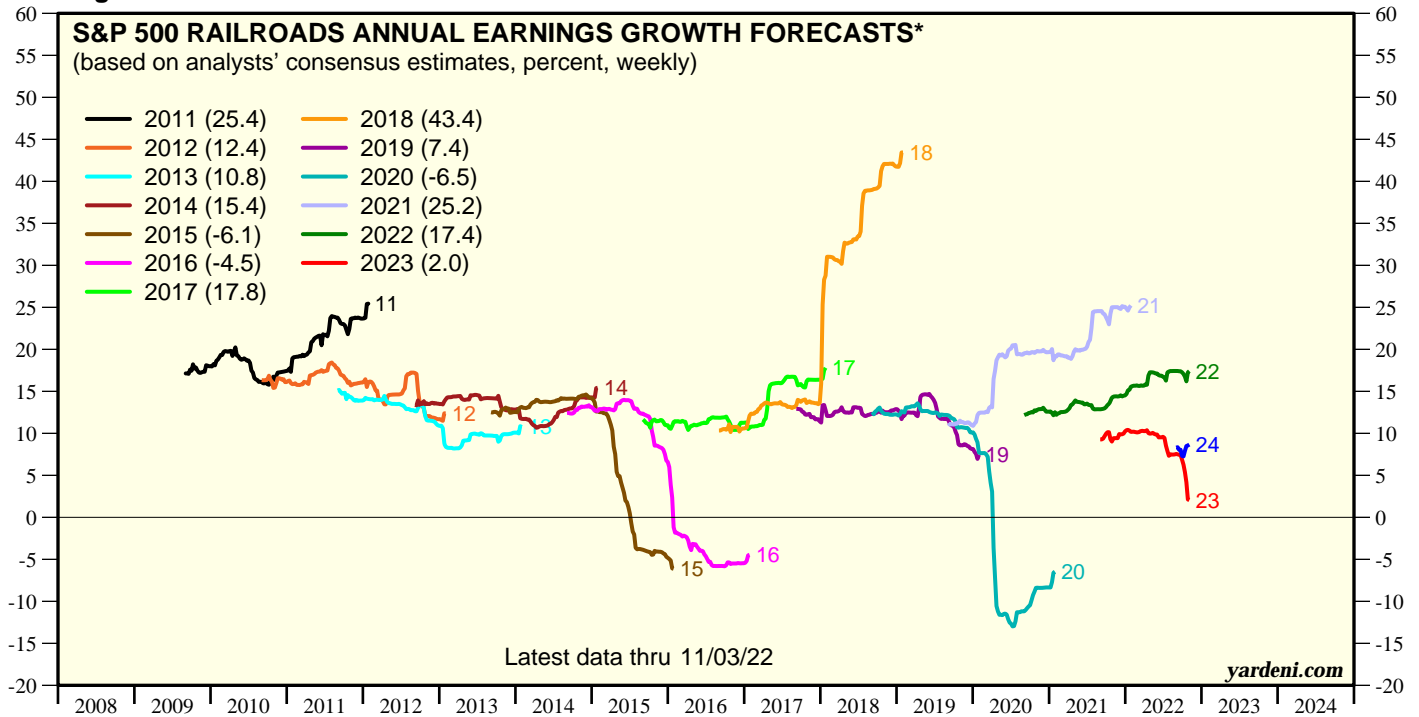
Figure 13.



Source: Atlantic Systems and American Trucking Association.

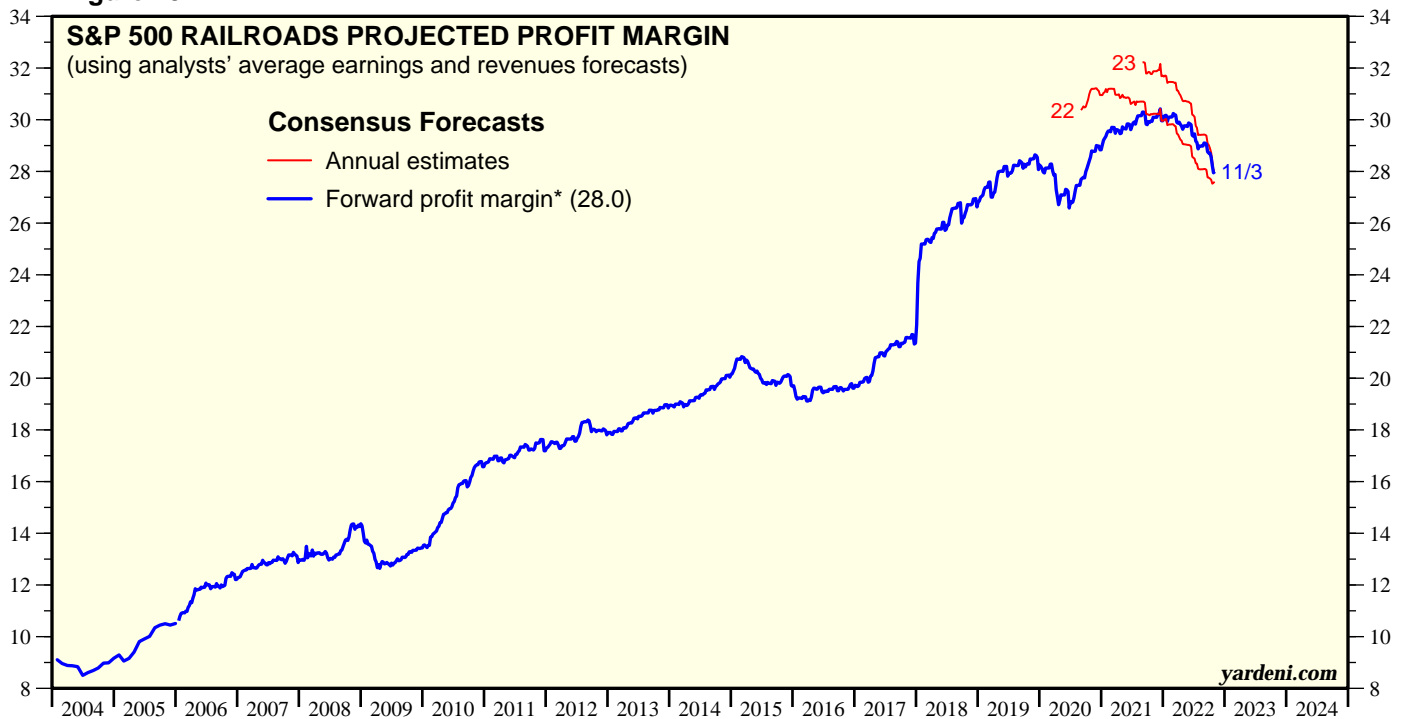


**Figure 14.**



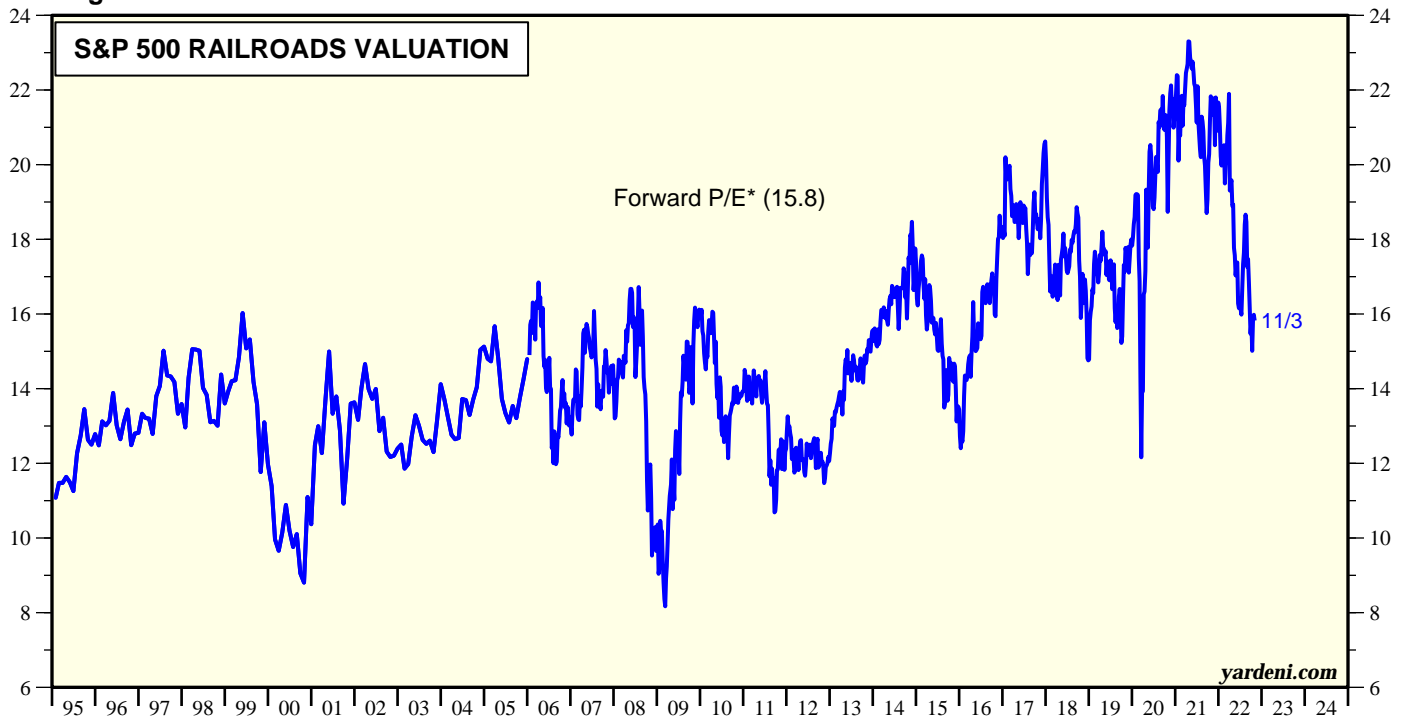
Source: I/B/E/S data by Refinitiv.

**Figure 15.**



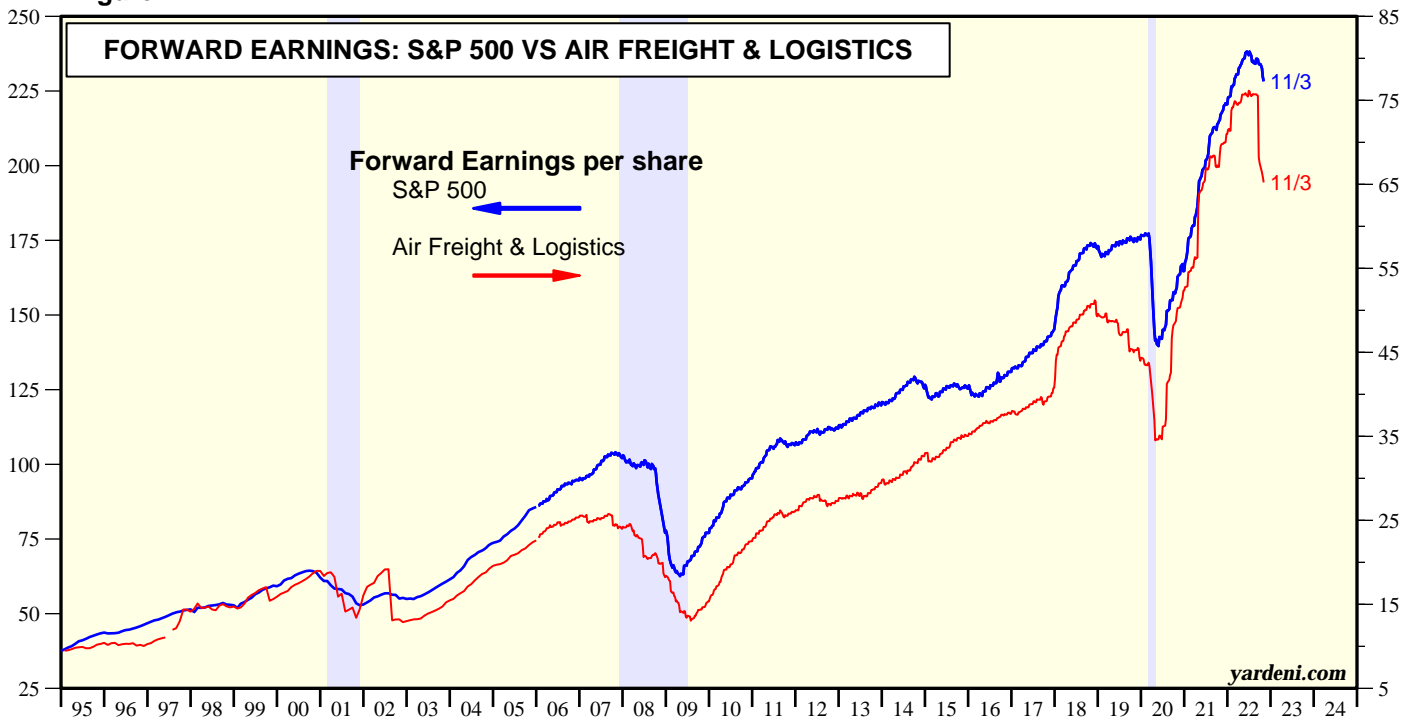
\* Time-weighted average of the consensus estimates for current year and next year. Monthly through December 2005, weekly thereafter.  
Source: I/B/E/S data by Refinitiv.

Figure 16.



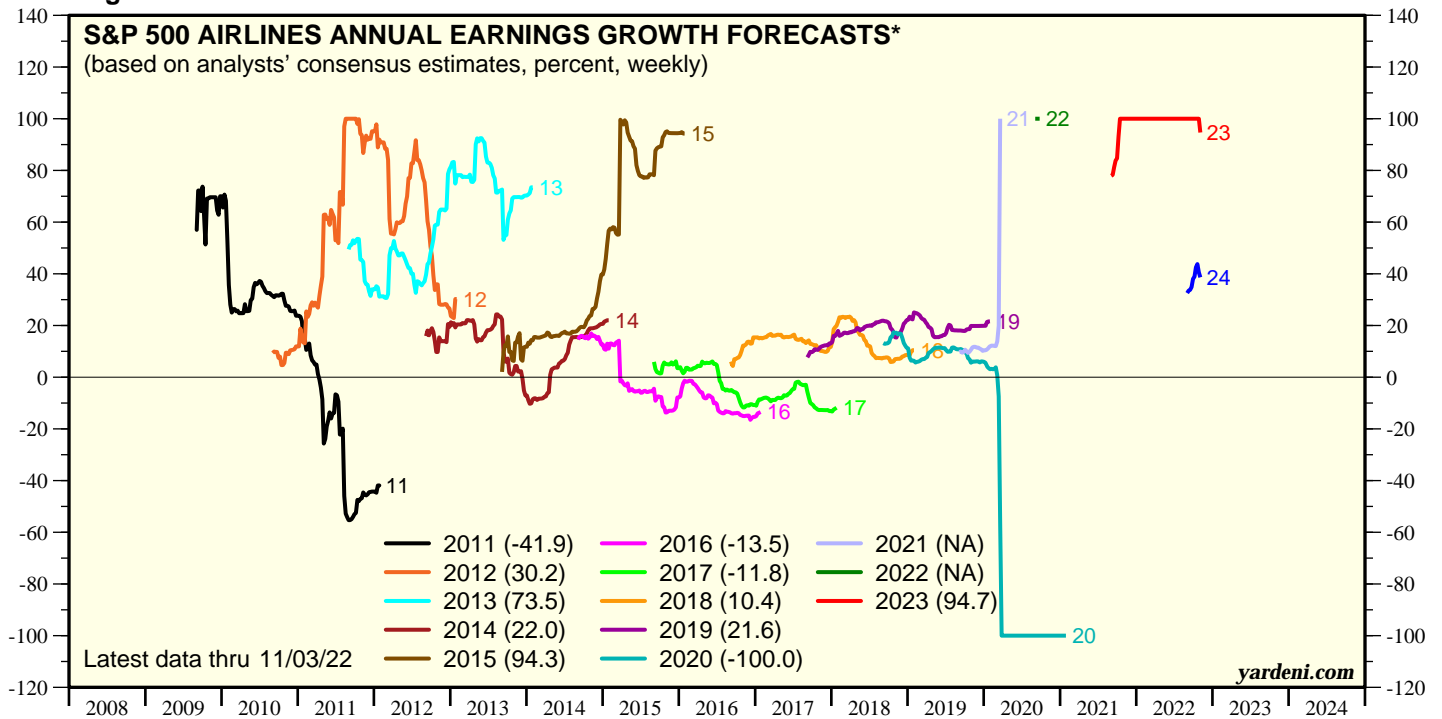
\* Price divided by 12-month forward consensus expected operating earnings per share.  
Source: I/B/E/S data by Refinitiv.

Figure 17.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: I/B/E/S data by Refinitiv.

**Figure 18.**



Source: I/B/E/S data by Refinitiv.

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