

Chart Collection for Morning Briefing

Yardeni Research, Inc.

November 8, 2022

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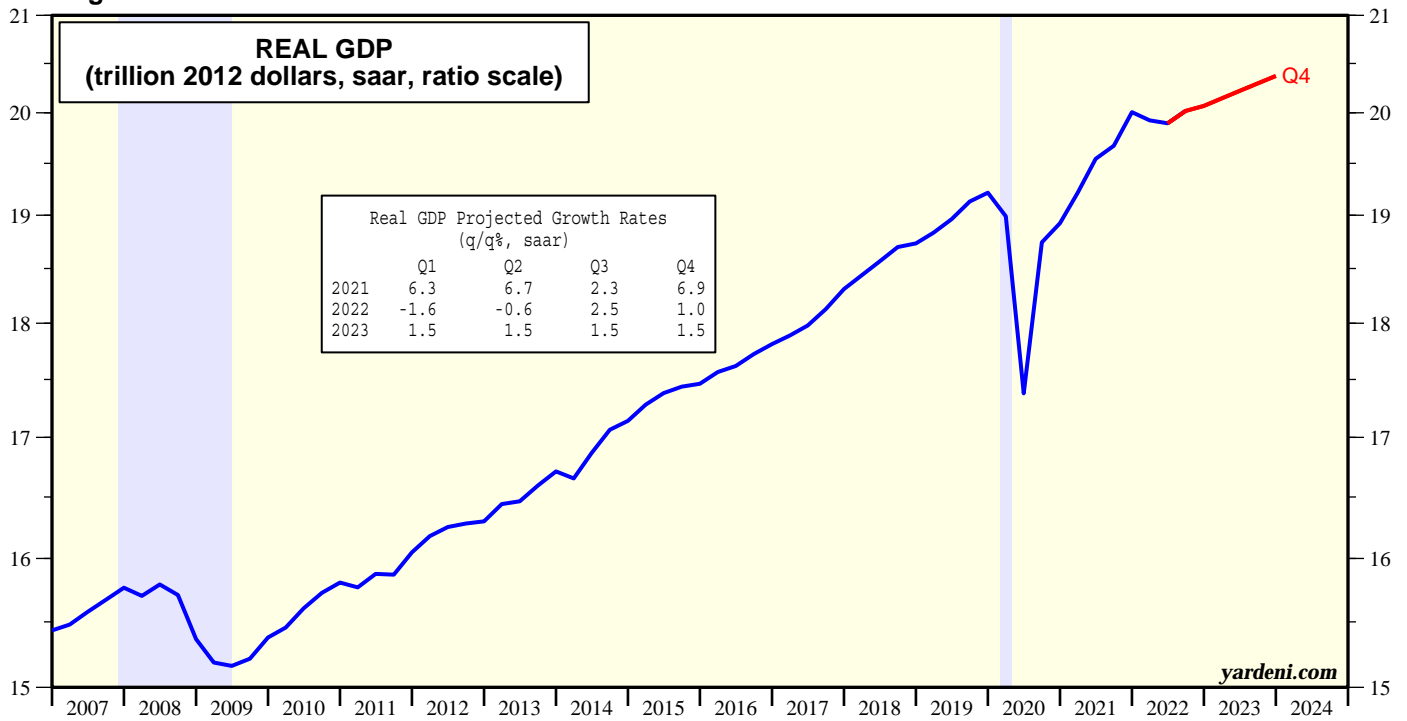
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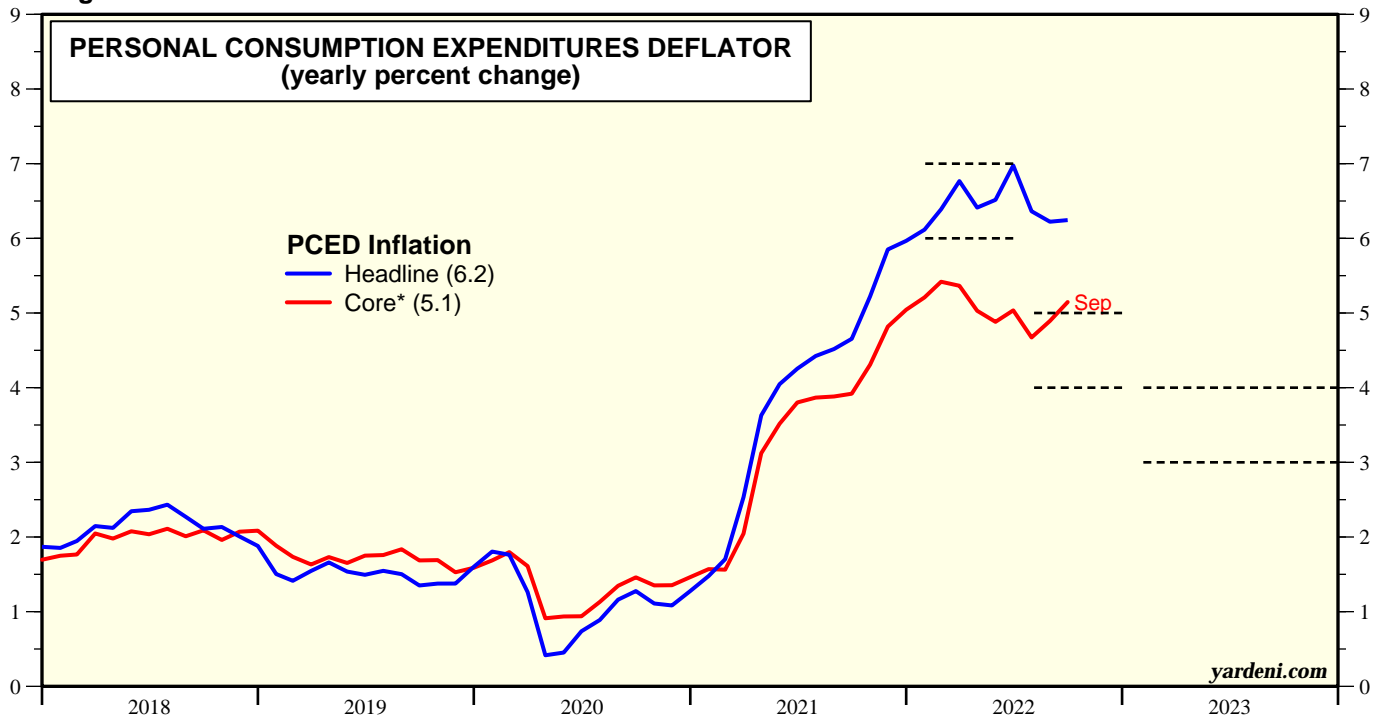
thinking outside the box

Figure 1.



* Red line is YRI forecast for Q2-2022 through Q4-2023.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis.

Figure 2.



* Excluding food & energy.
 Note: Dashed ranges are YRI forecasts for headline PCED inflation rate.
 Source: Bureau of Economic Analysis.

Figure 3.

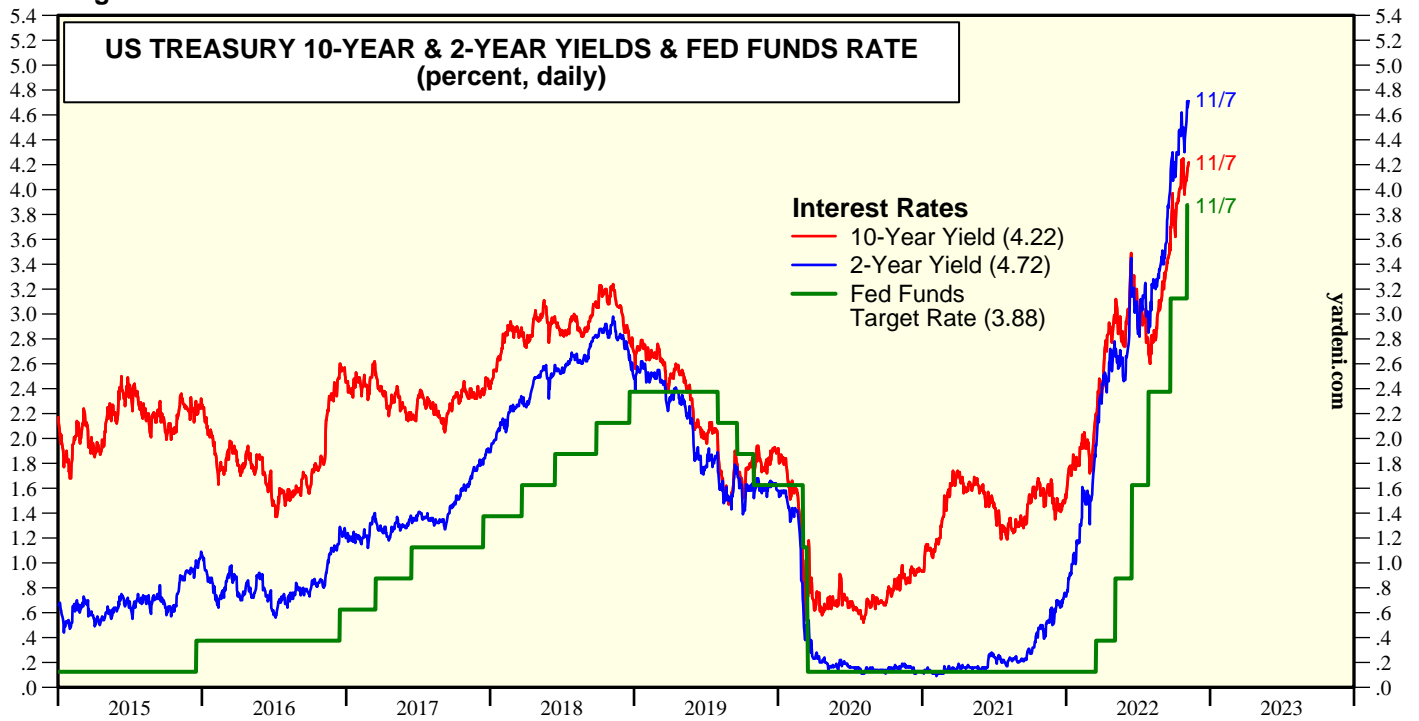


Figure 4.

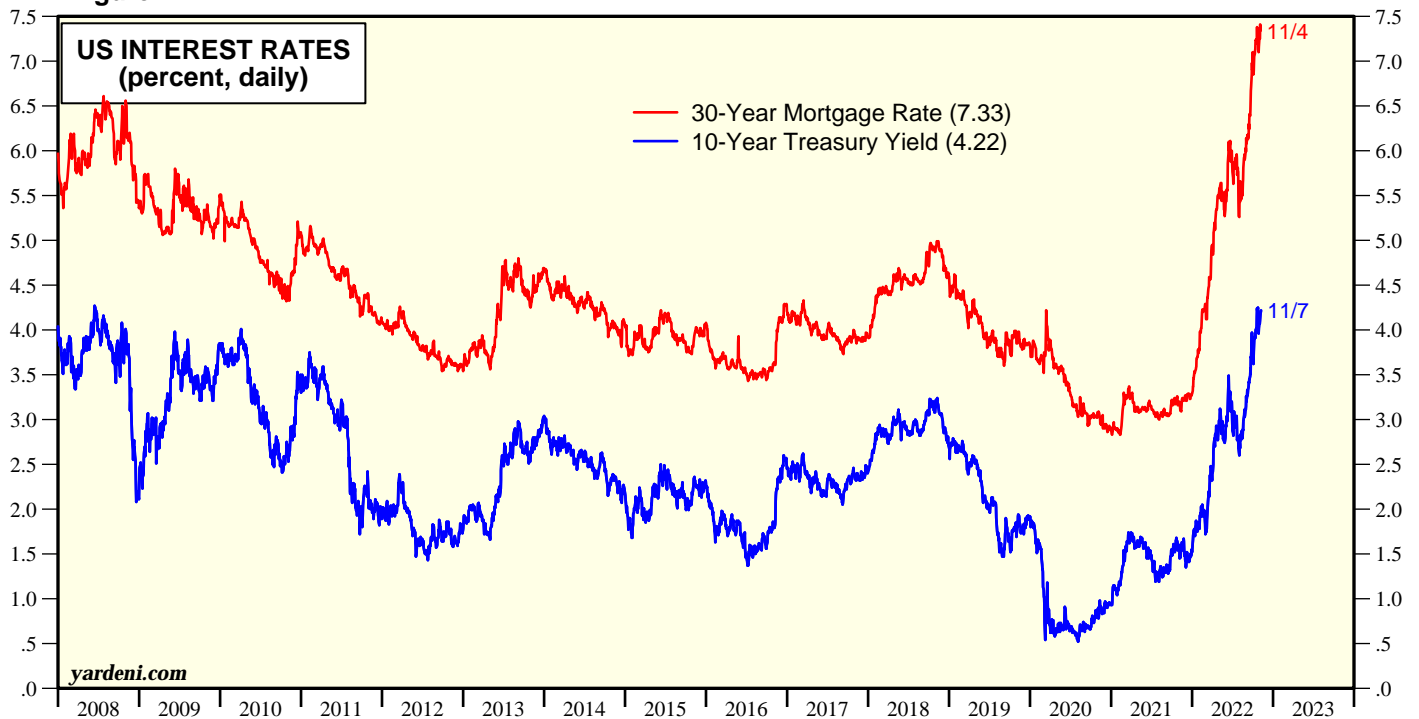
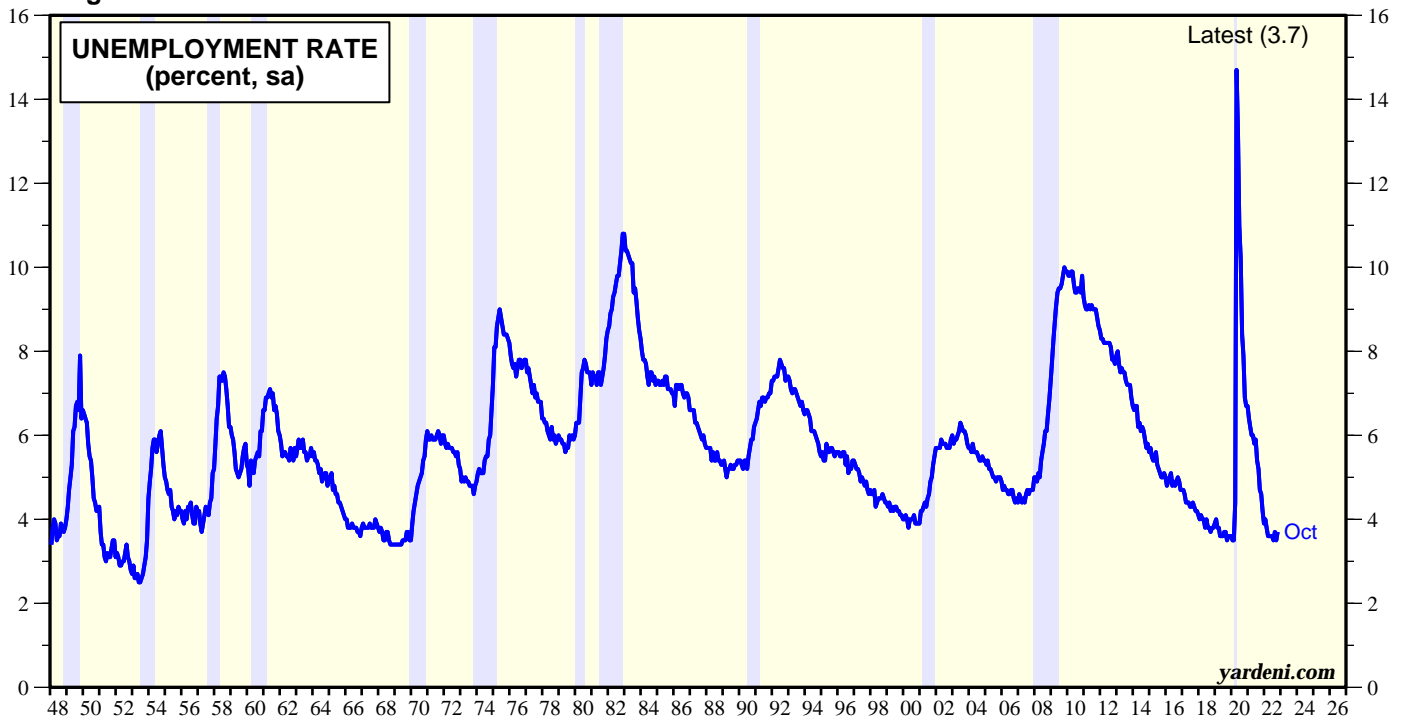
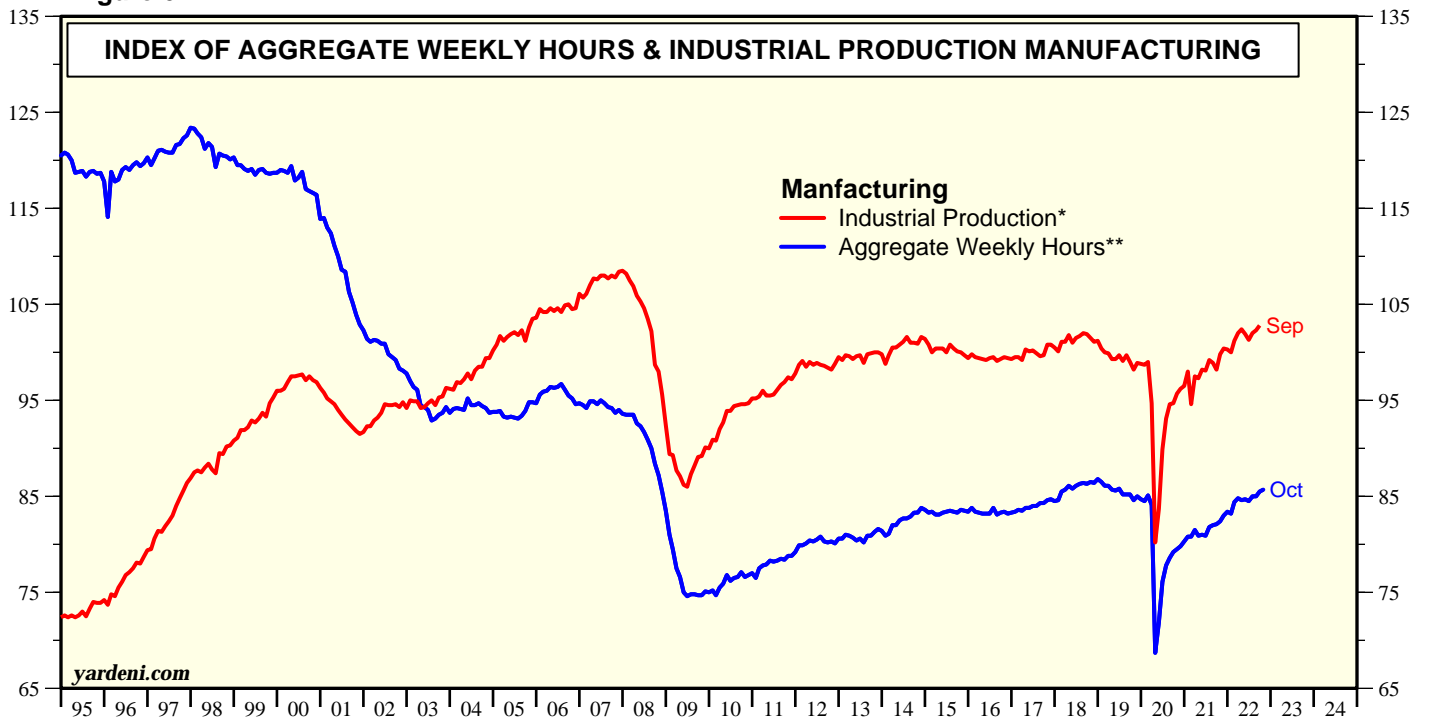


Figure 5.



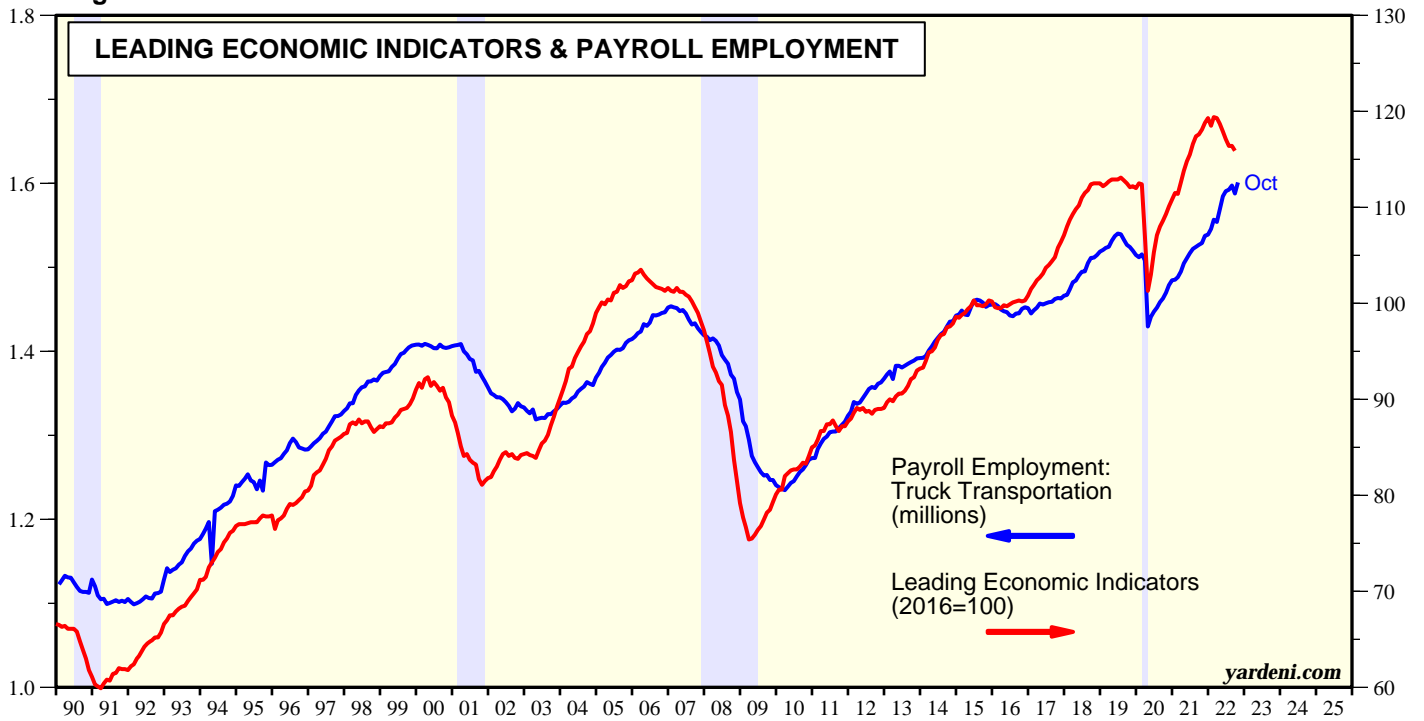
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 6.



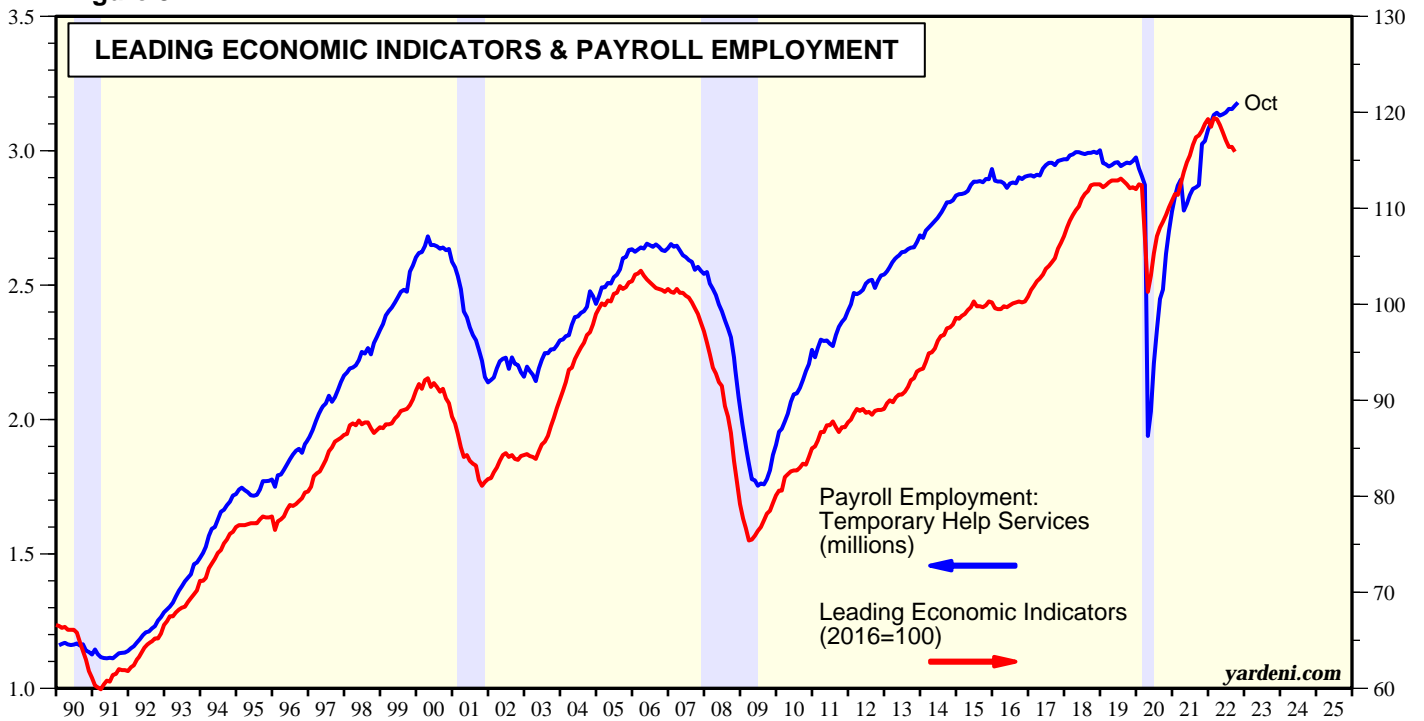
* 2017=100.
 ** 2002=100.
 Source: Bureau of Labor Statistics and Federal Reserve Board.

Figure 7.



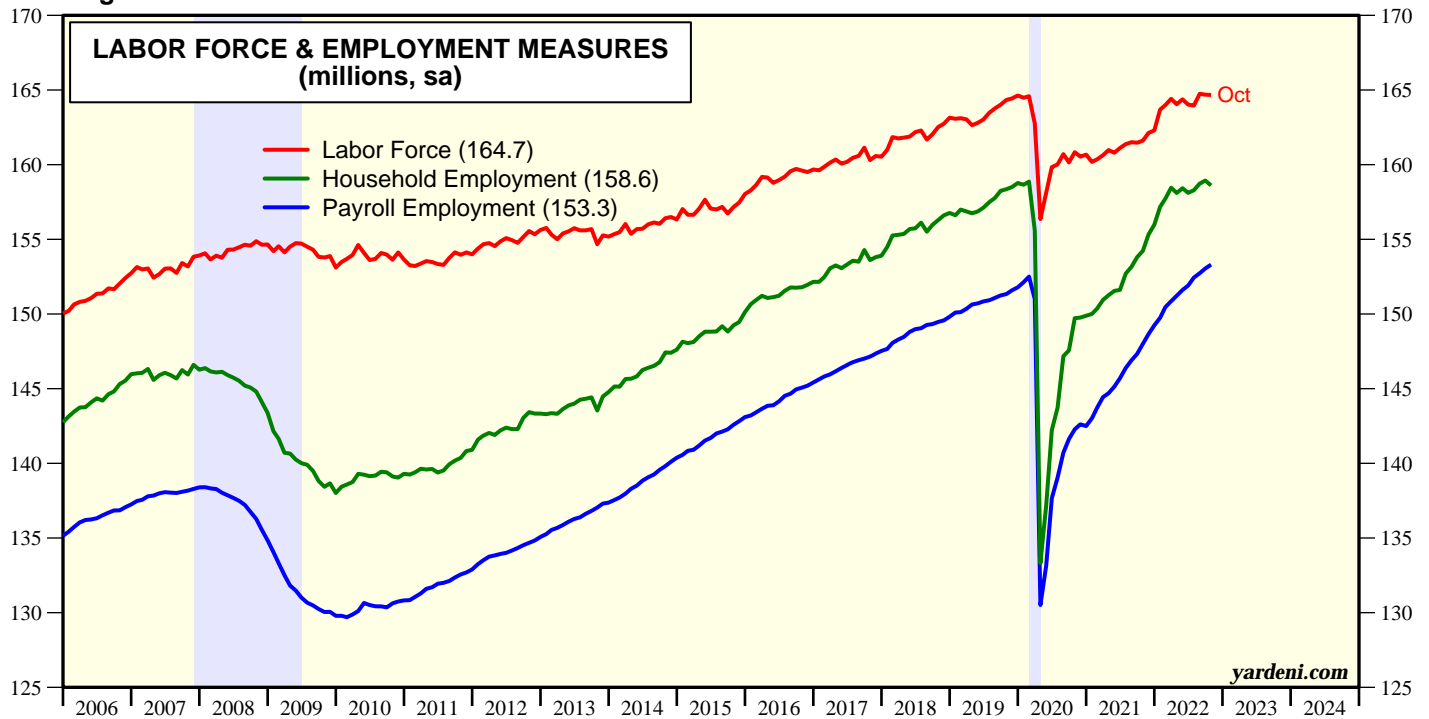
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics and the Conference Board.

Figure 8.



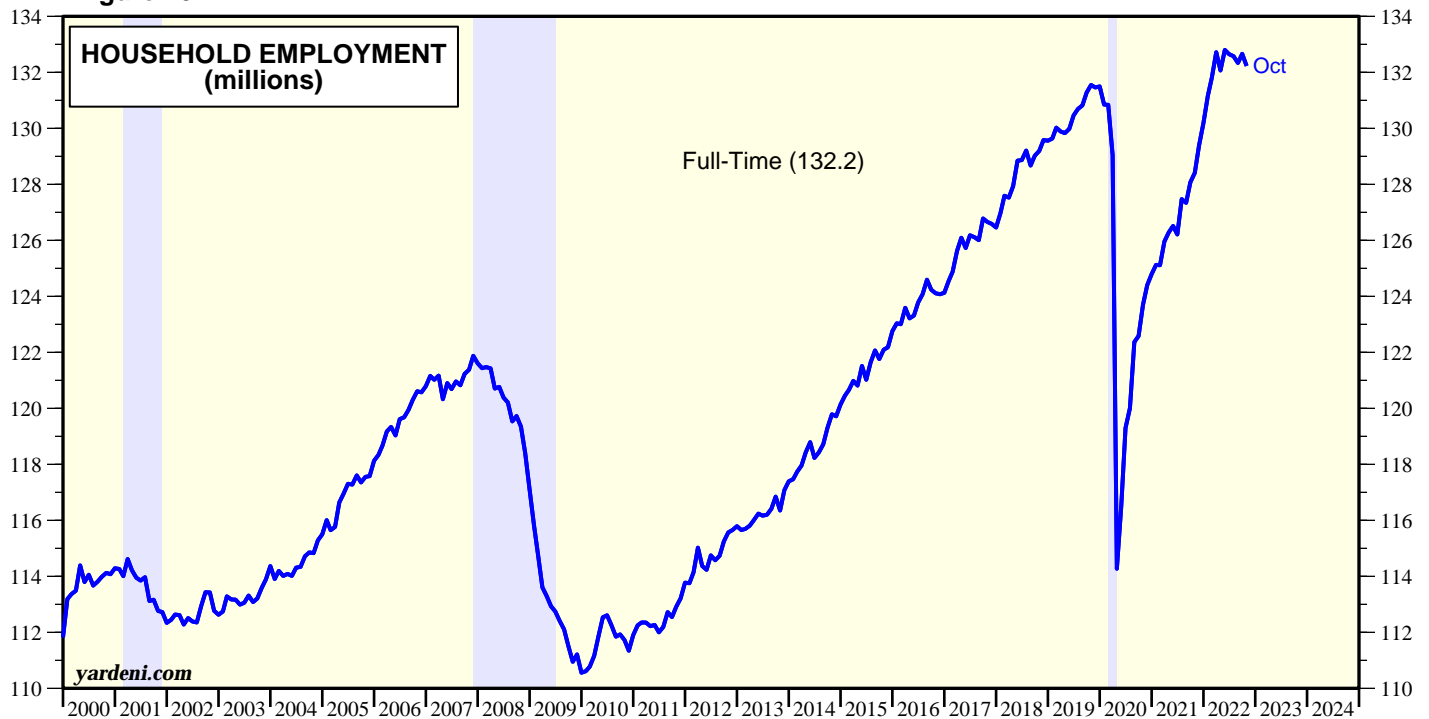
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics and the Conference Board.

Figure 9.



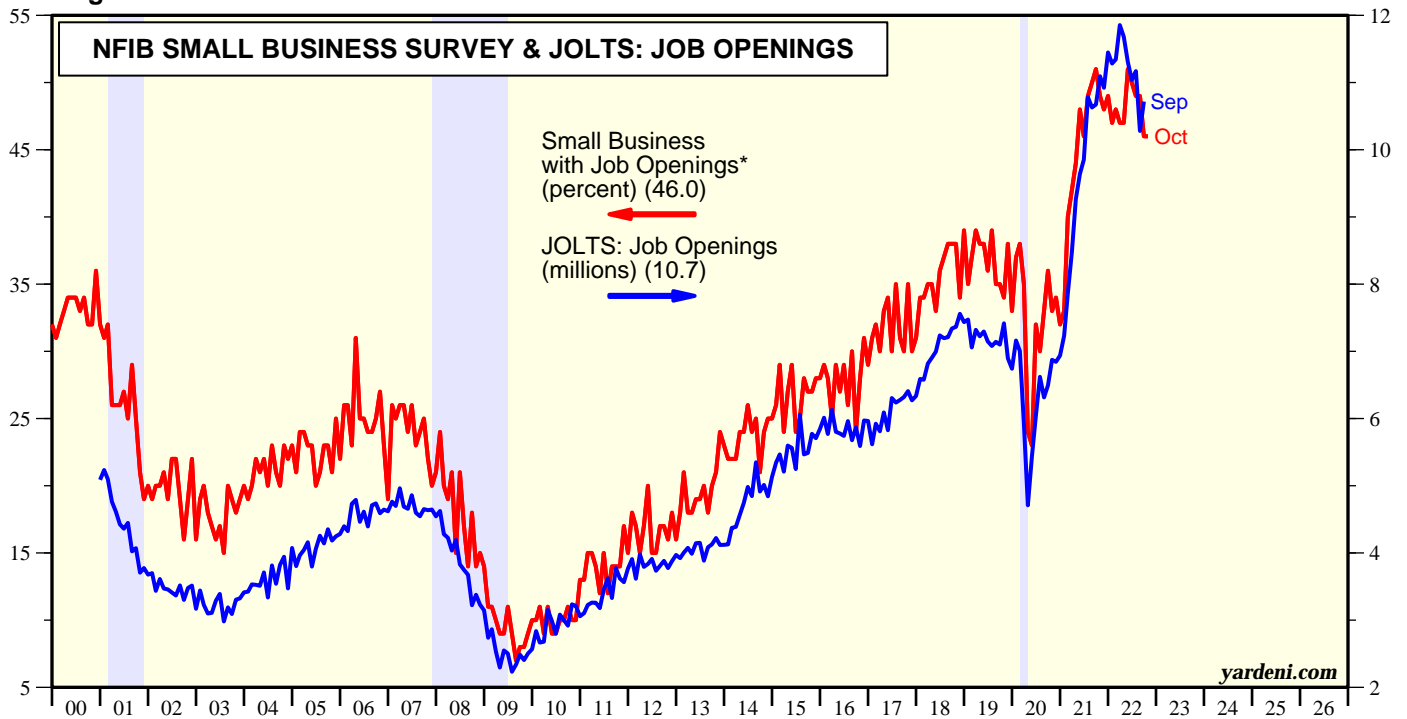
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 10.



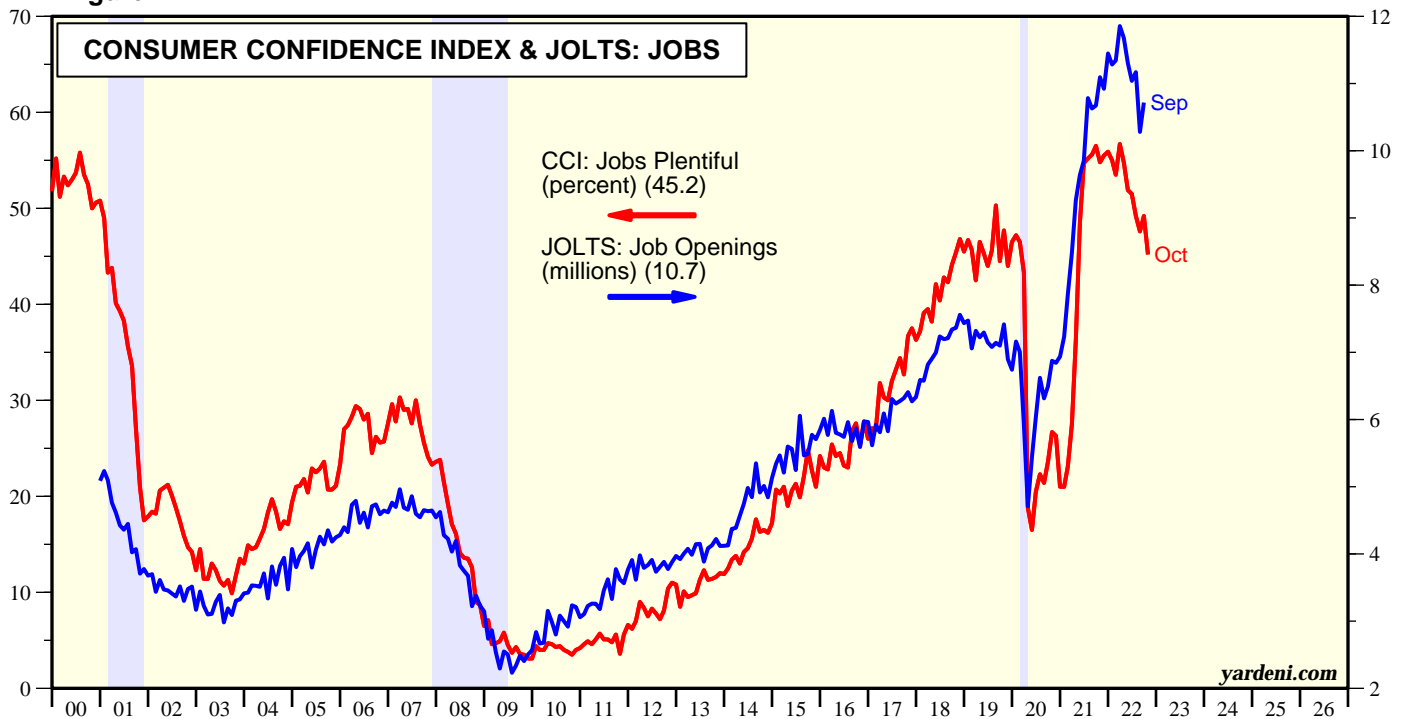
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 11.



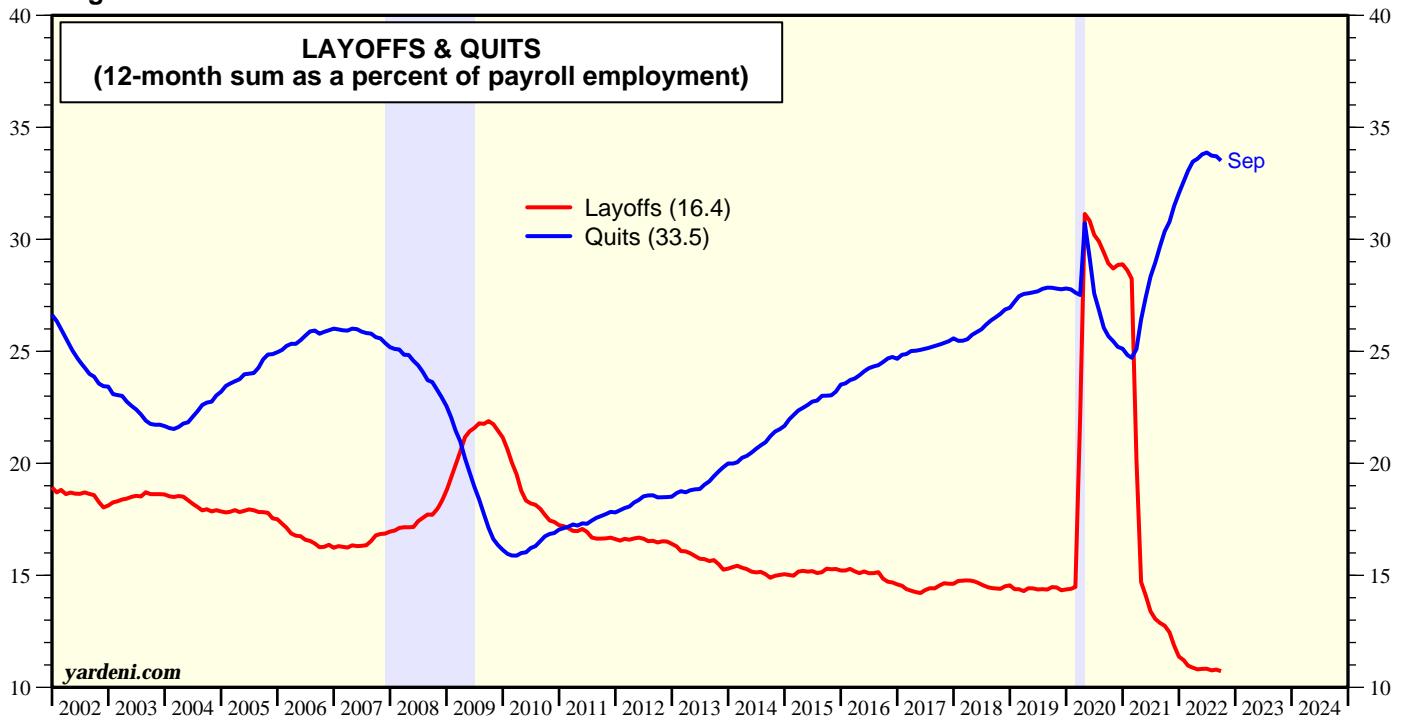
* First month of every quarter from 1974 to 1986, then monthly.
 Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
 Source: National Federation of Independent Business and Bureau of Labor Statistics.

Figure 12.



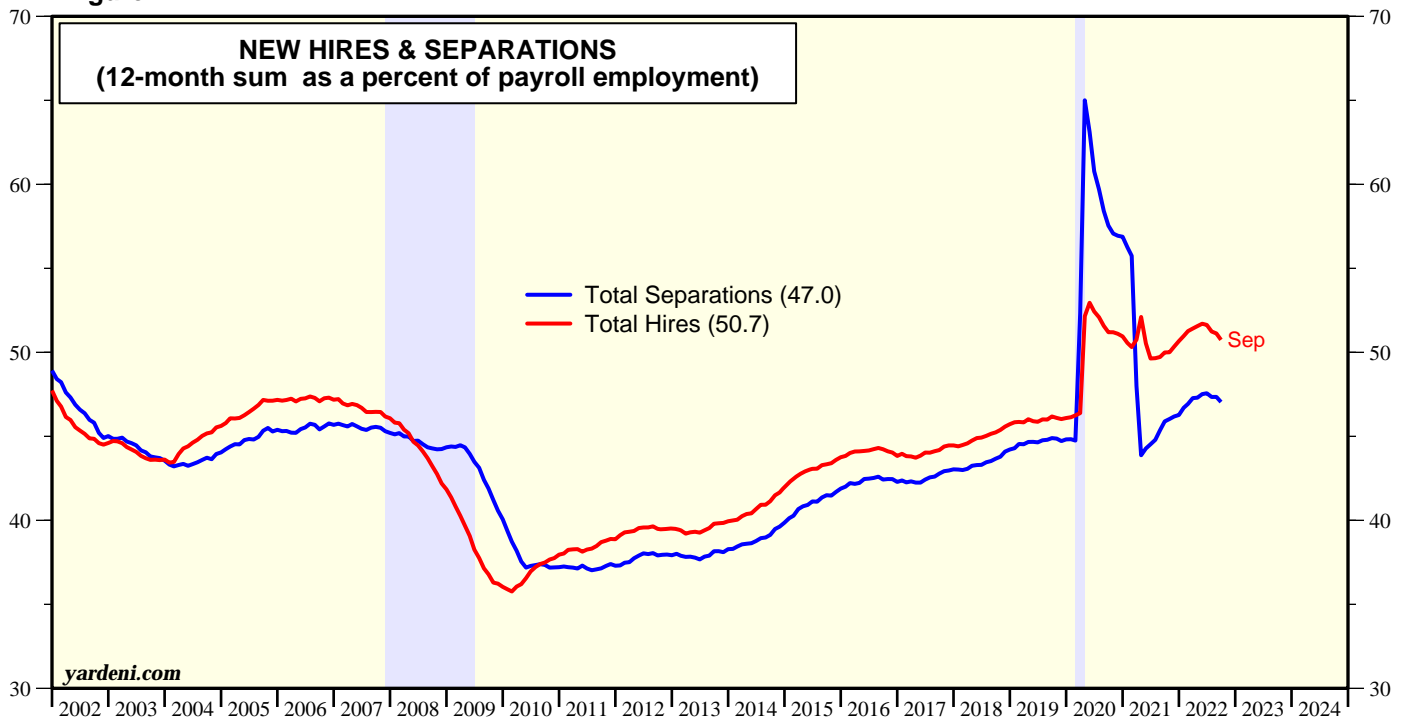
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: The Conference Board and Bureau of Labor Statistics.

Figure 13.



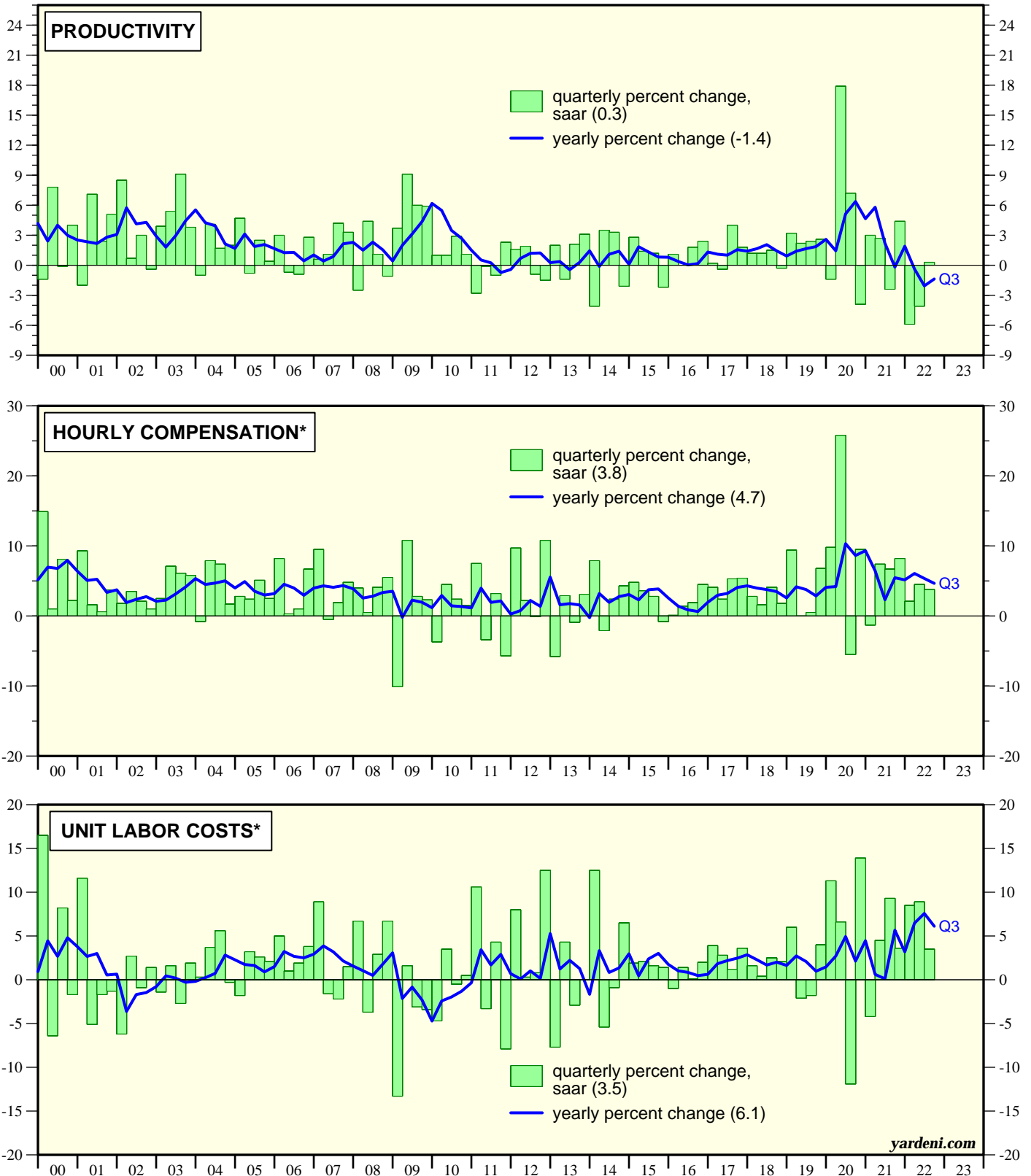
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 14.



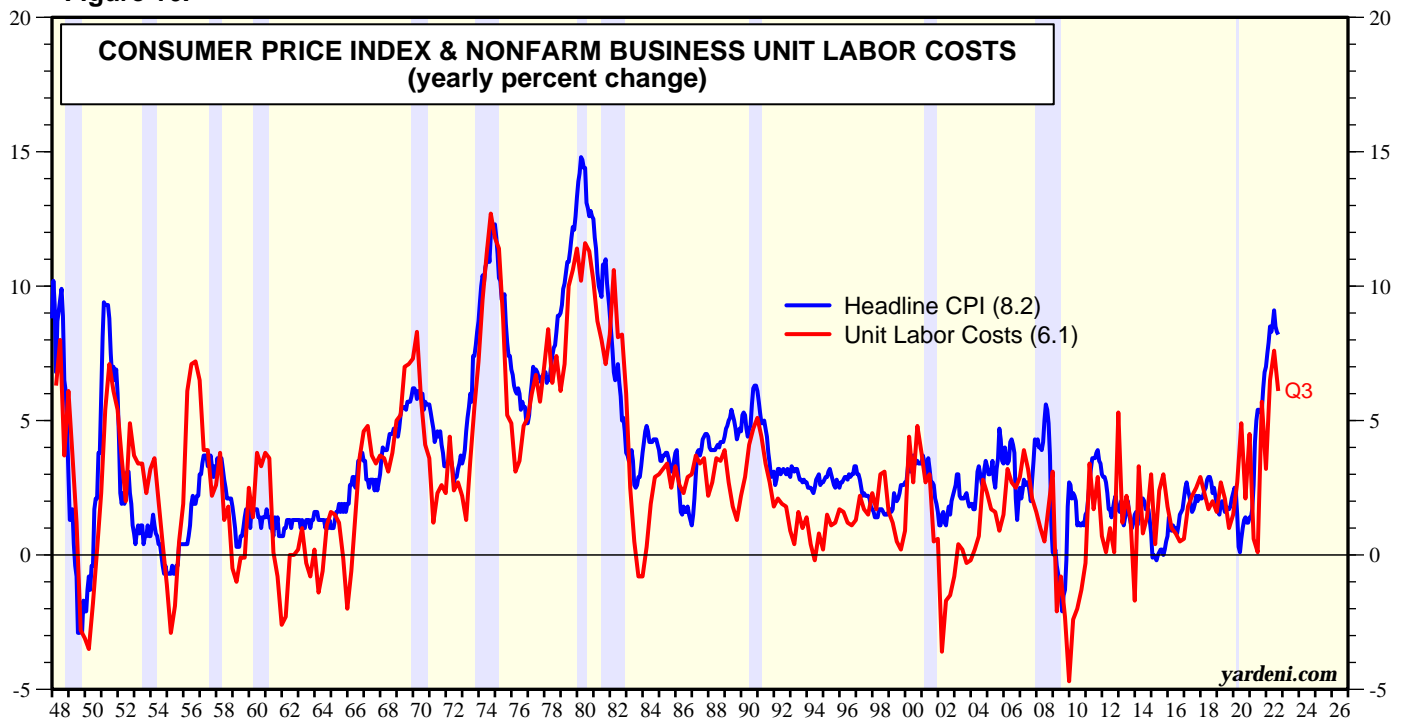
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 15.



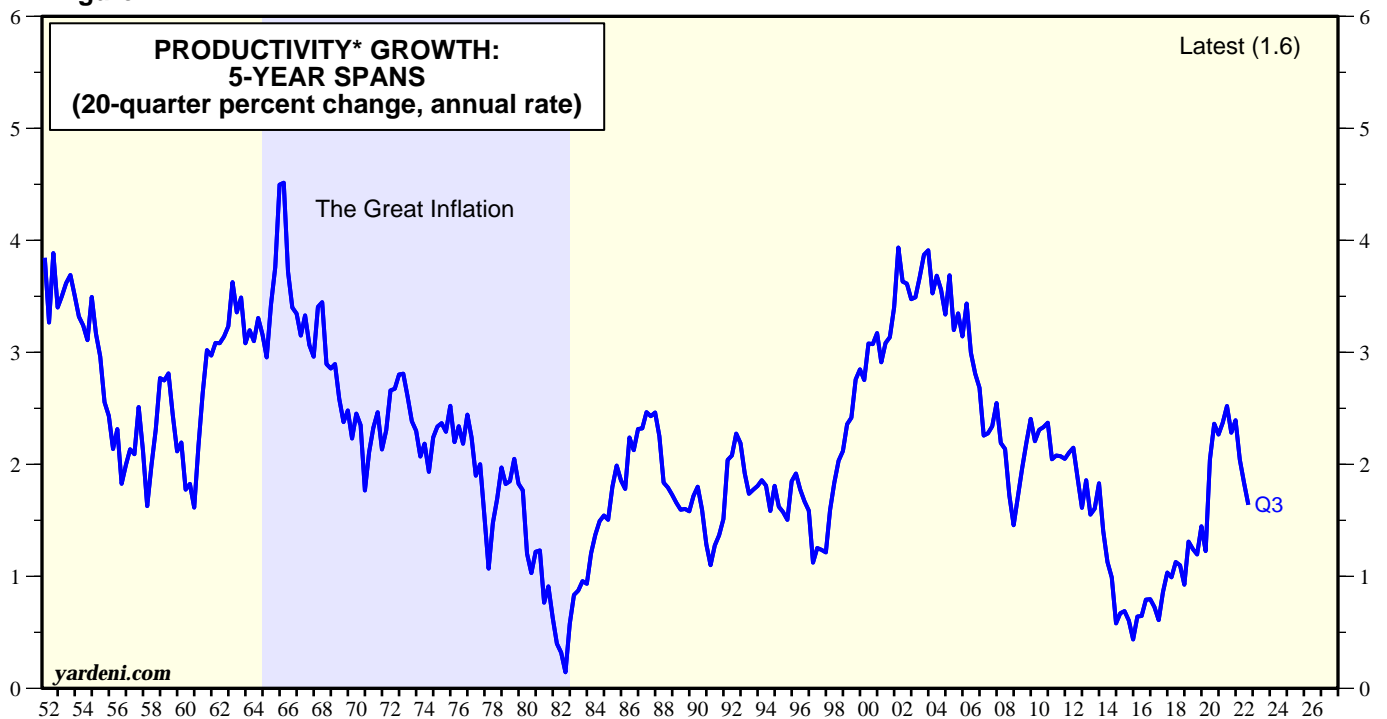
*Nonfarm business.
Source: Bureau of Labor Statistics.

Figure 16.



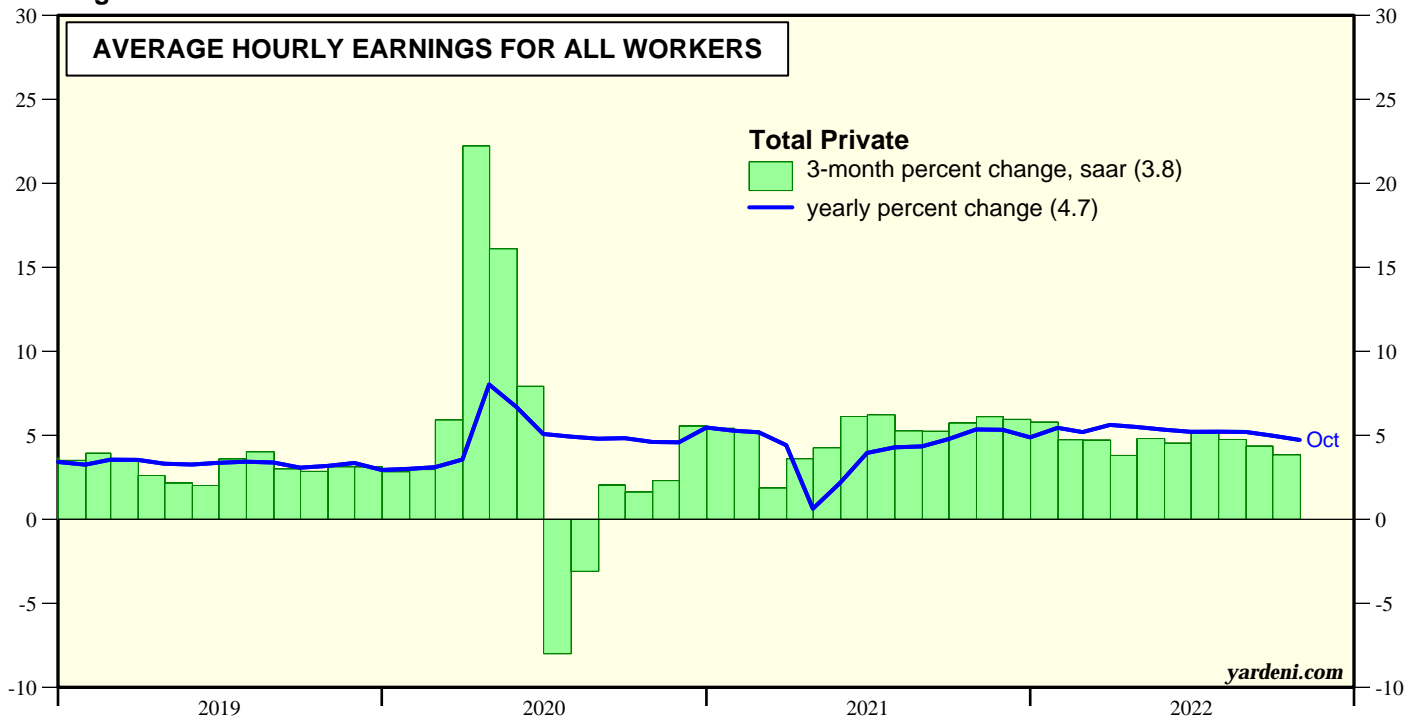
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 17.



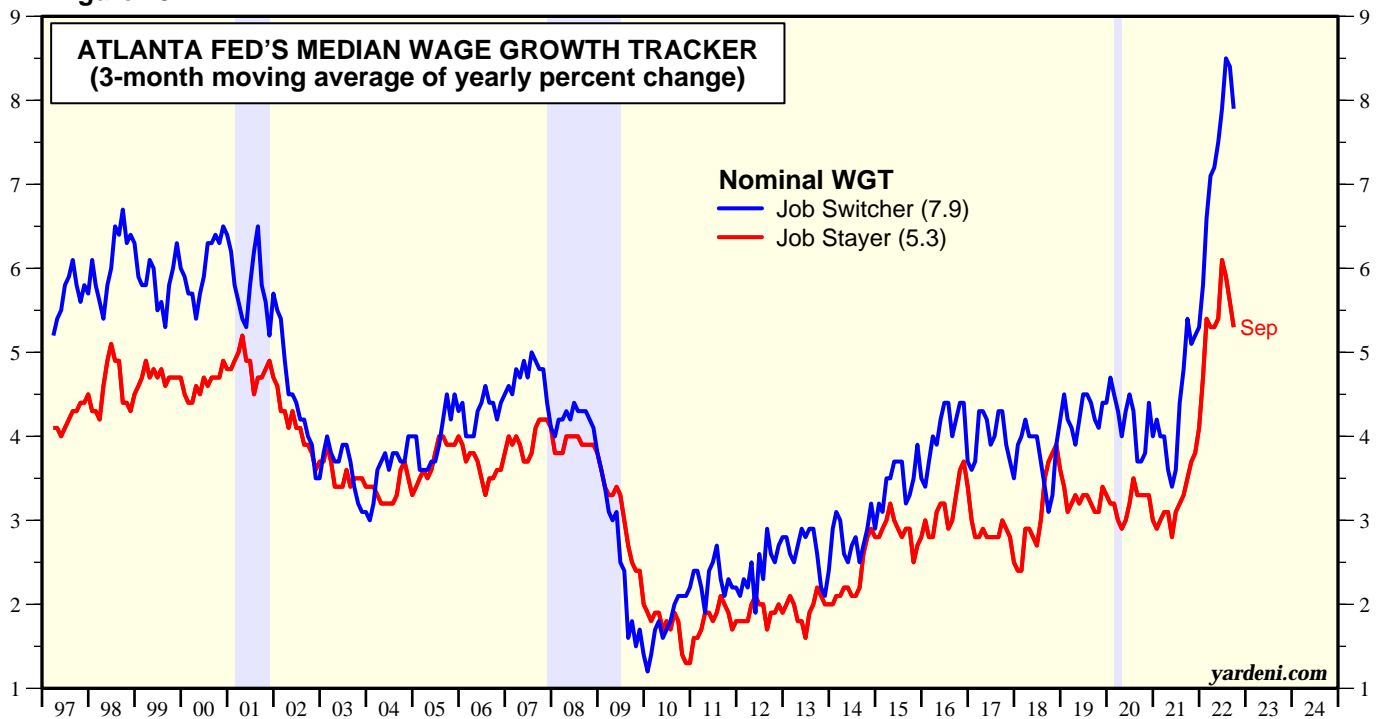
* Nonfarm business.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 18.



Source: Bureau of Labor Statistics.

Figure 19.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics and Federal Reserve Bank of Atlanta.

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