

Chart Collection for Morning Briefing

Yardeni Research, Inc.

October 10, 2022

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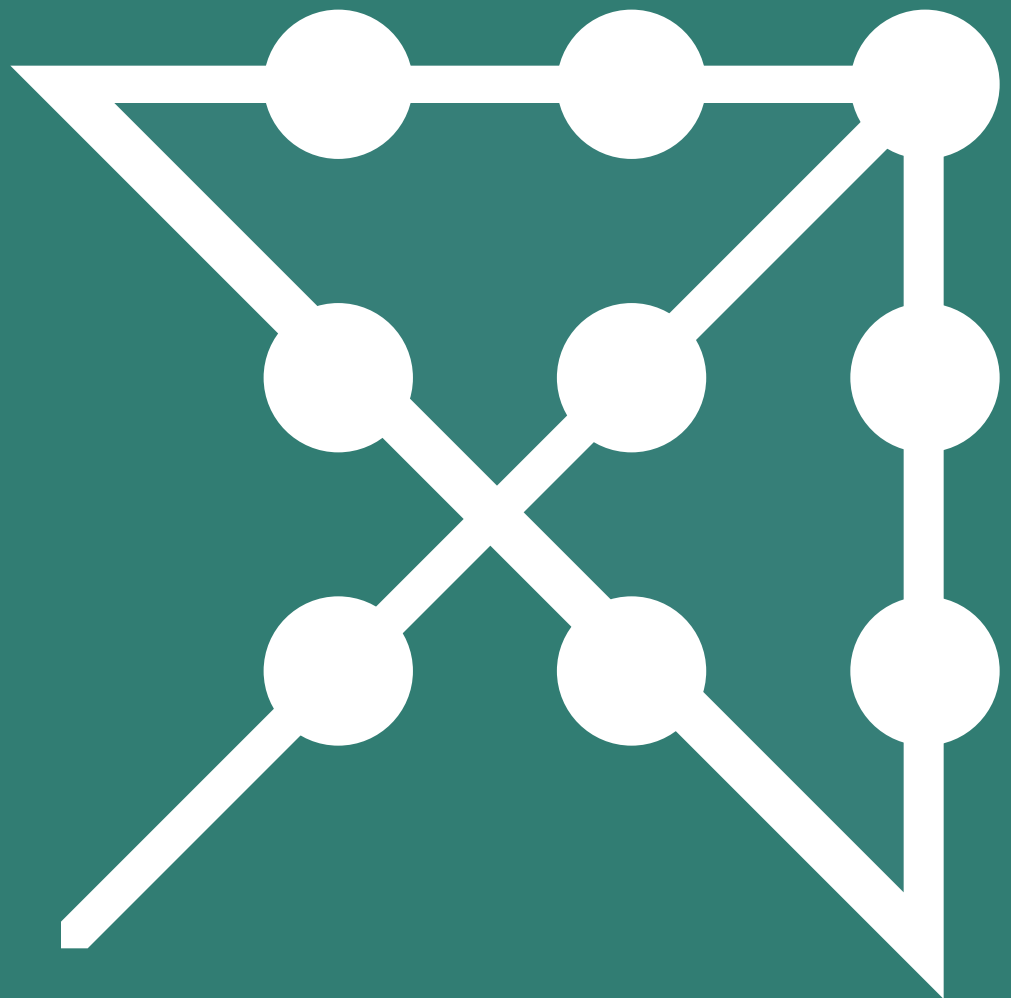
480-664-1333

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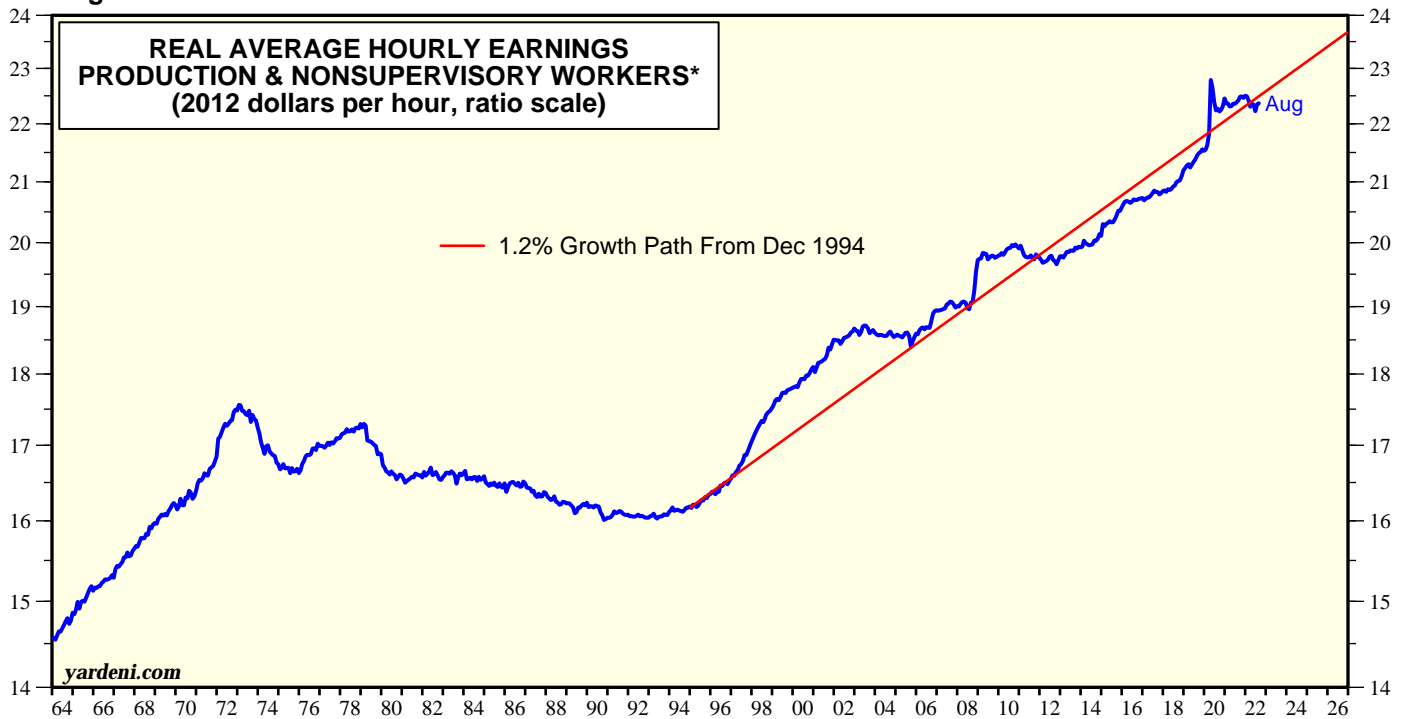
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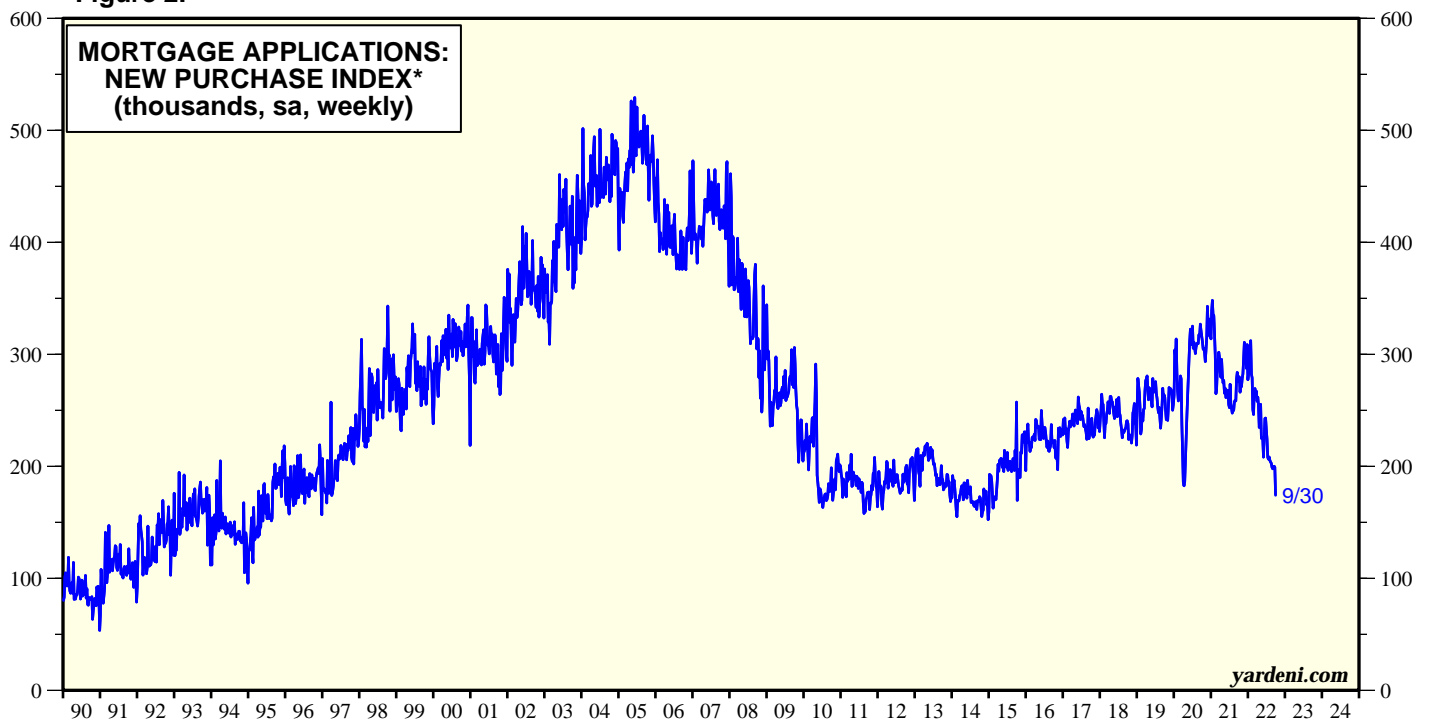
thinking outside the box

Figure 1.



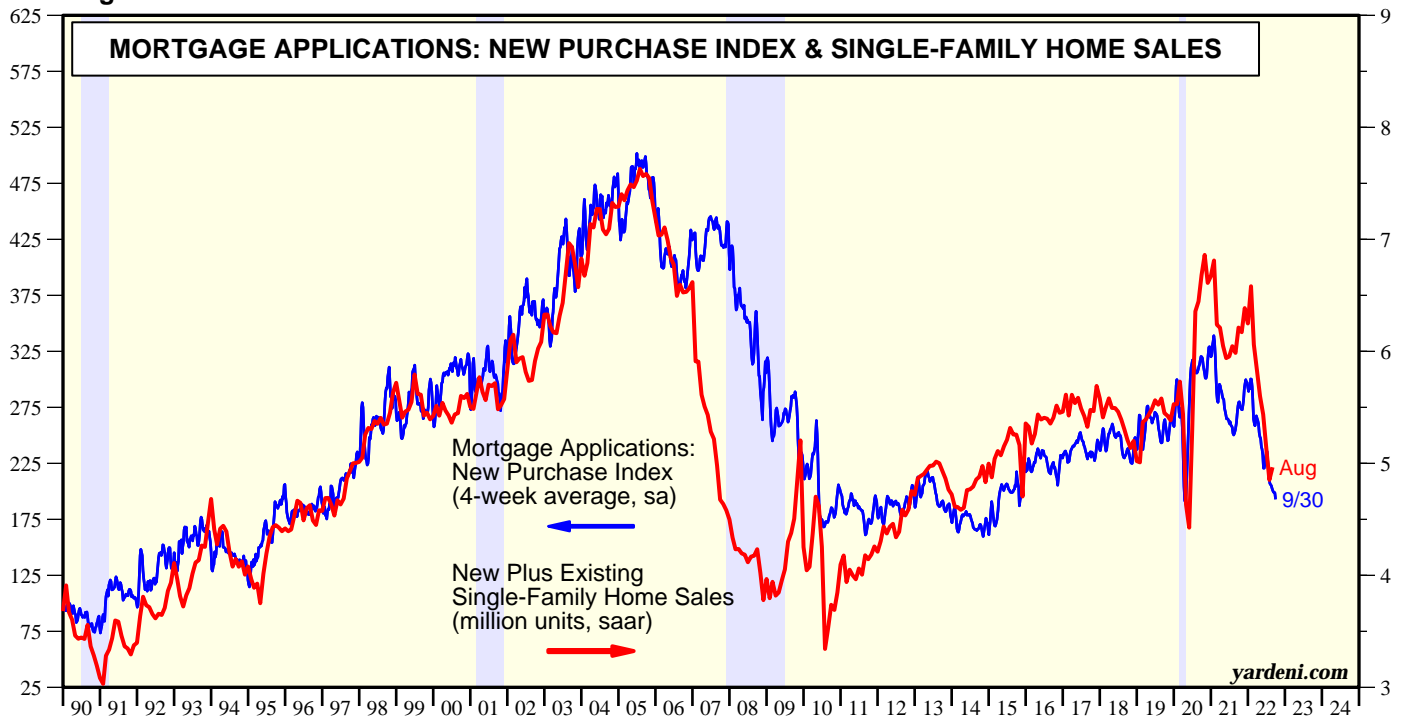
* Average hourly earnings deflated by personal consumption expenditures deflator.
Source: Bureau of Labor Statistics, Bureau of Economic Analysis, and Haver Analytics.

Figure 2.



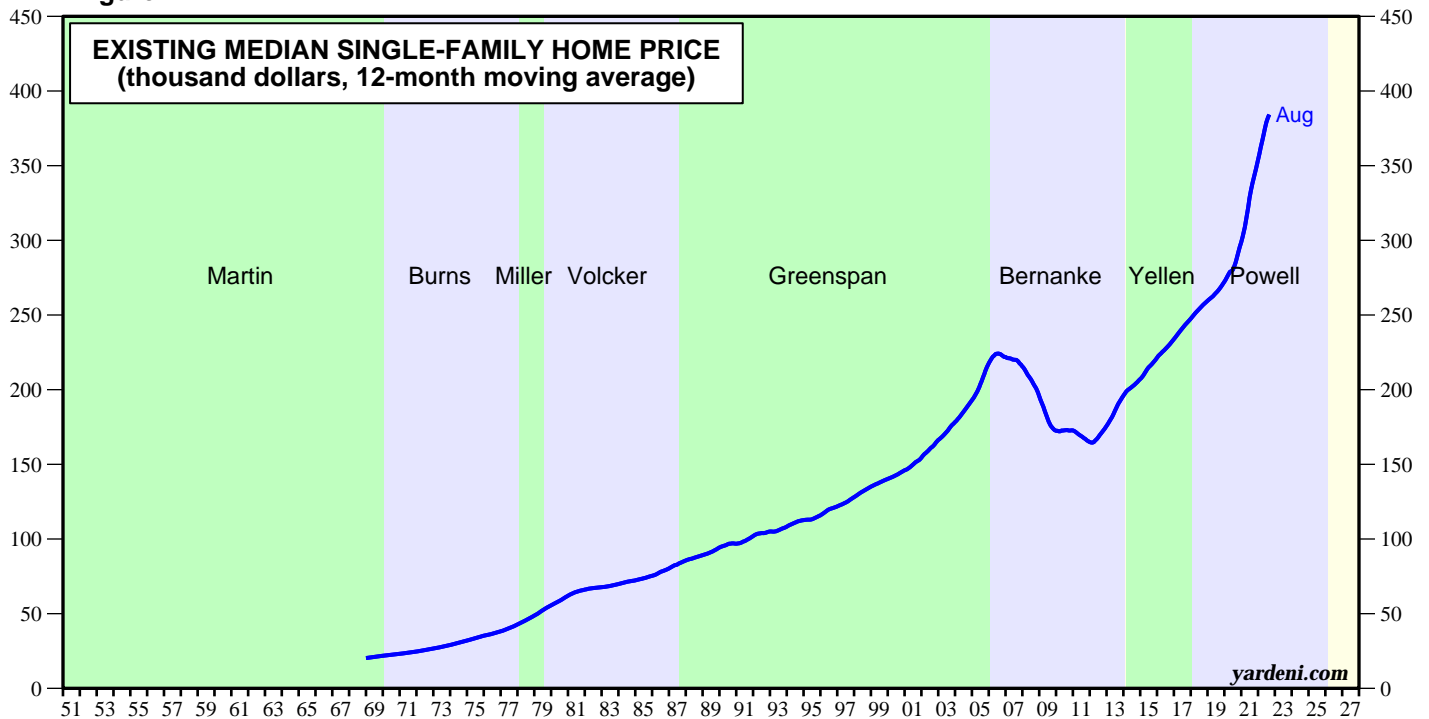
* March 16, 1990=100.
Source: Mortgage Bankers Association.

Figure 3.



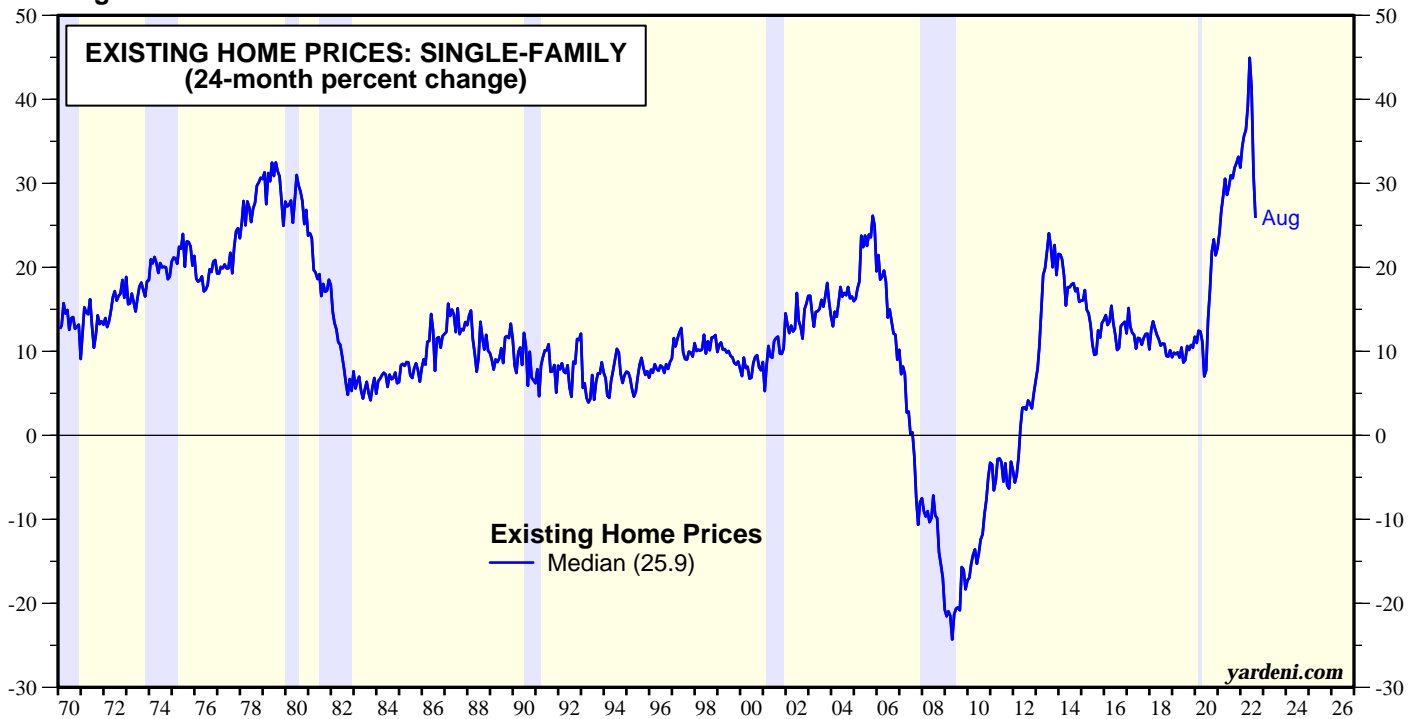
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Mortgage Bankers of America.

Figure 4.



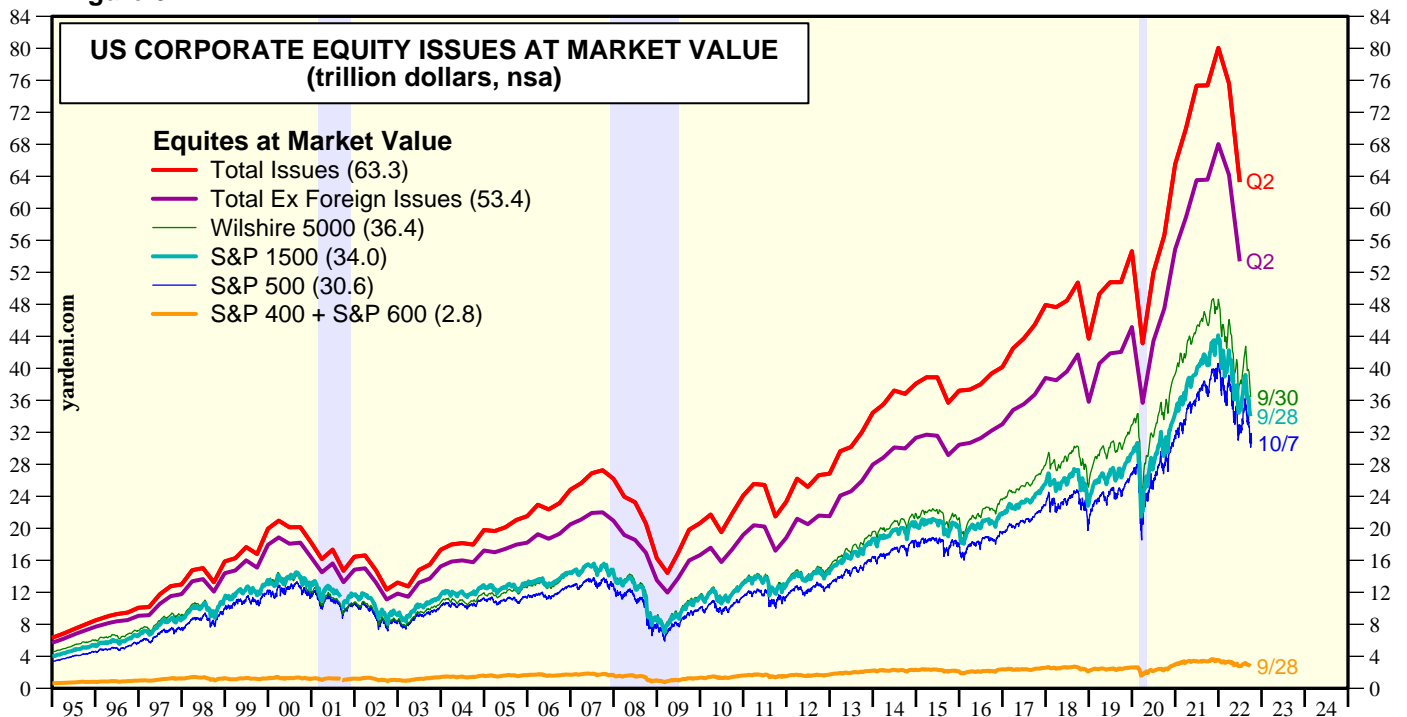
Note: Shades are terms of Fed chairs.
Source: National Association of Realtors.

Figure 5.



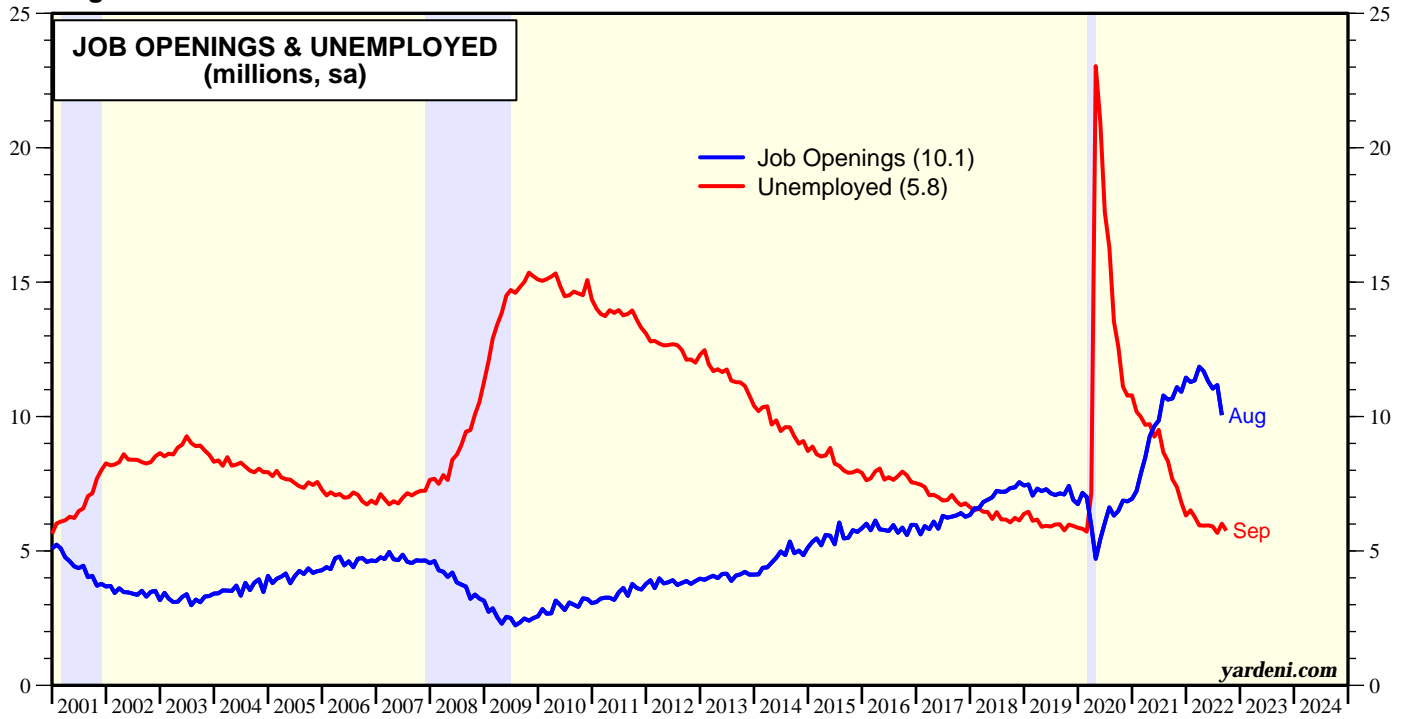
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: National Association of Realtors.

Figure 6.



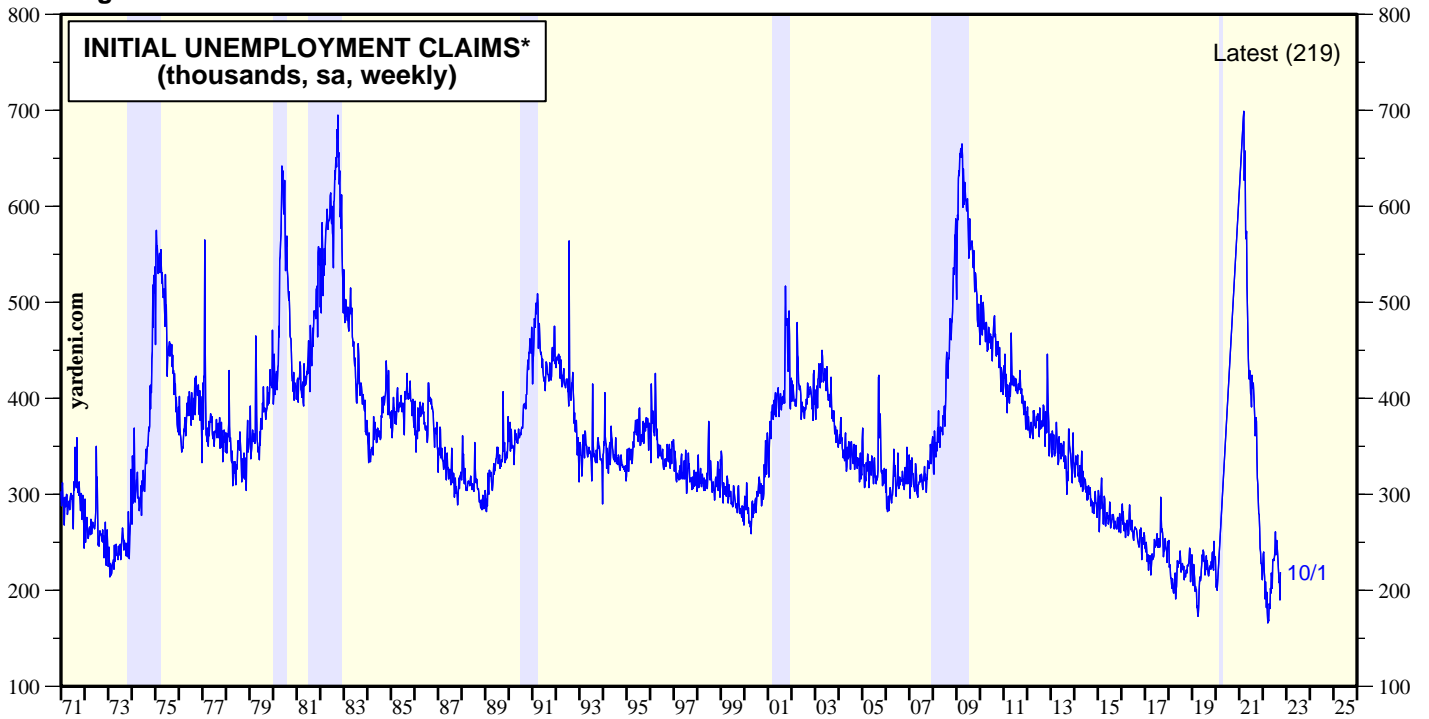
* Excludes holdings by US residents of foreign corporate equities, investment fund shares, and ADRs.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board and Standard & Poor's.

Figure 7.



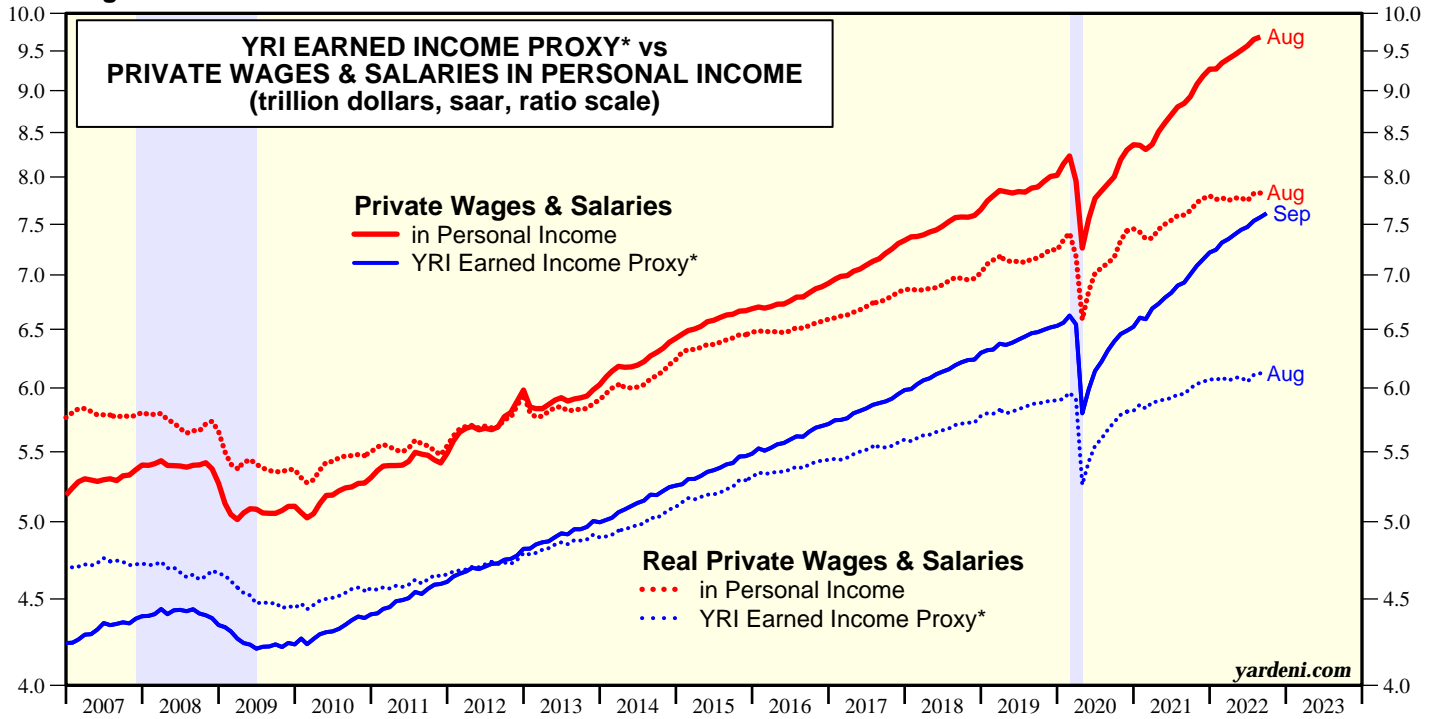
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 8.



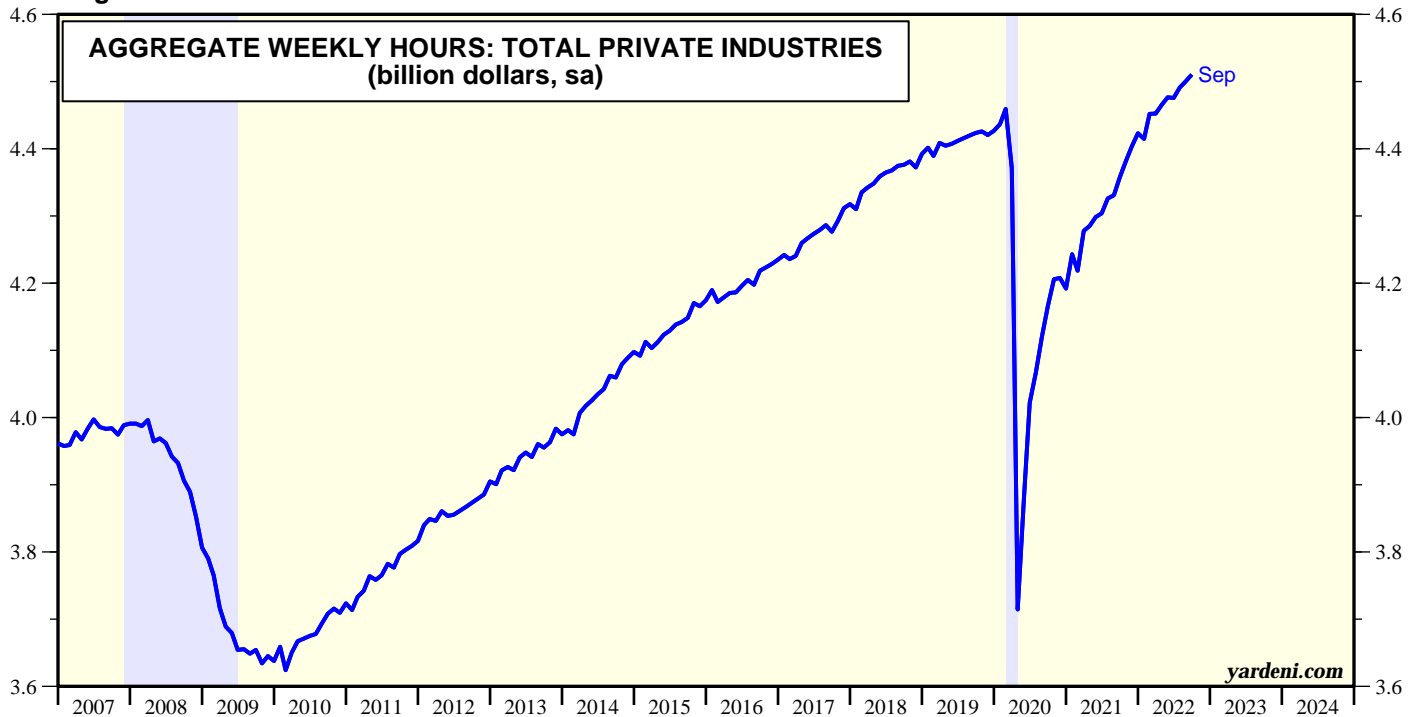
* Capped from February 2020 to February 2021.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 9.



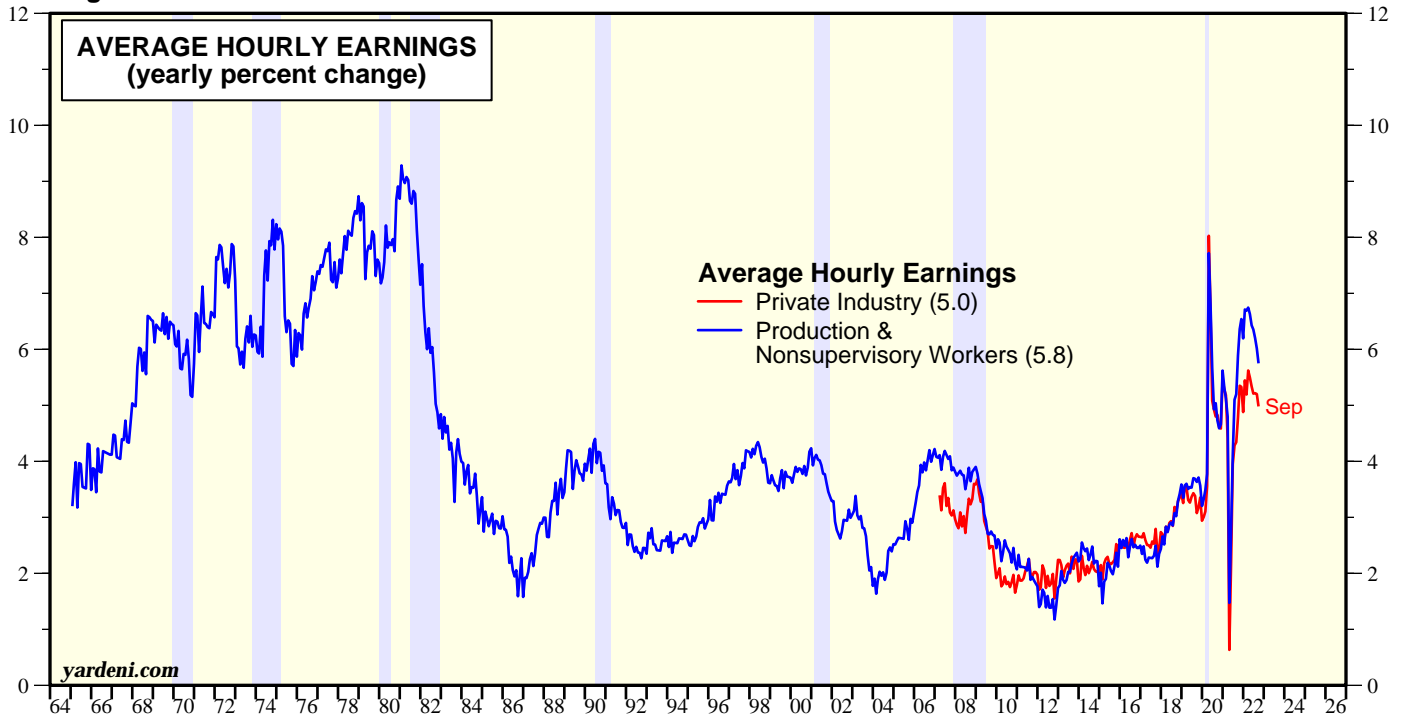
* Aggregate weekly hours times average hourly earnings of total private industries times 52.
 Note: Real private wages and salaries deflated by headline PCED. Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 10.



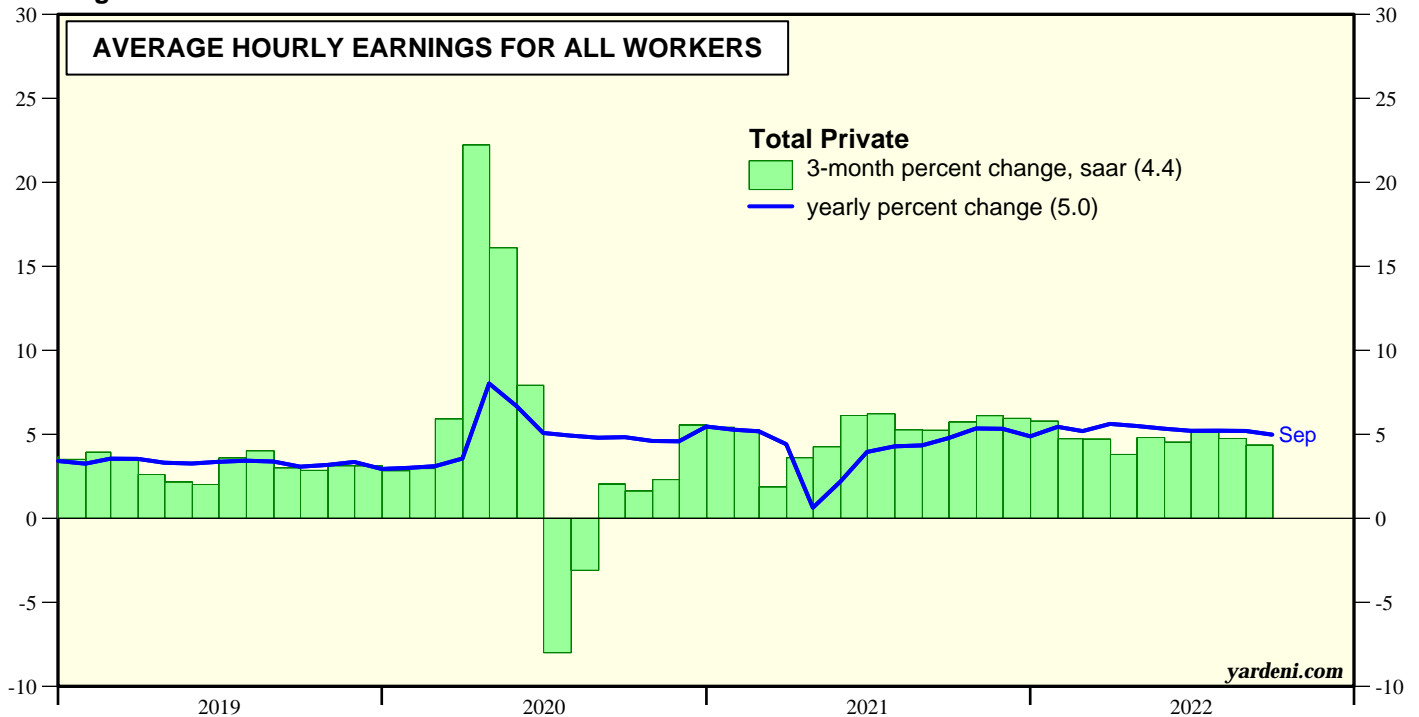
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 11.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 12.



Source: Bureau of Labor Statistics.

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