

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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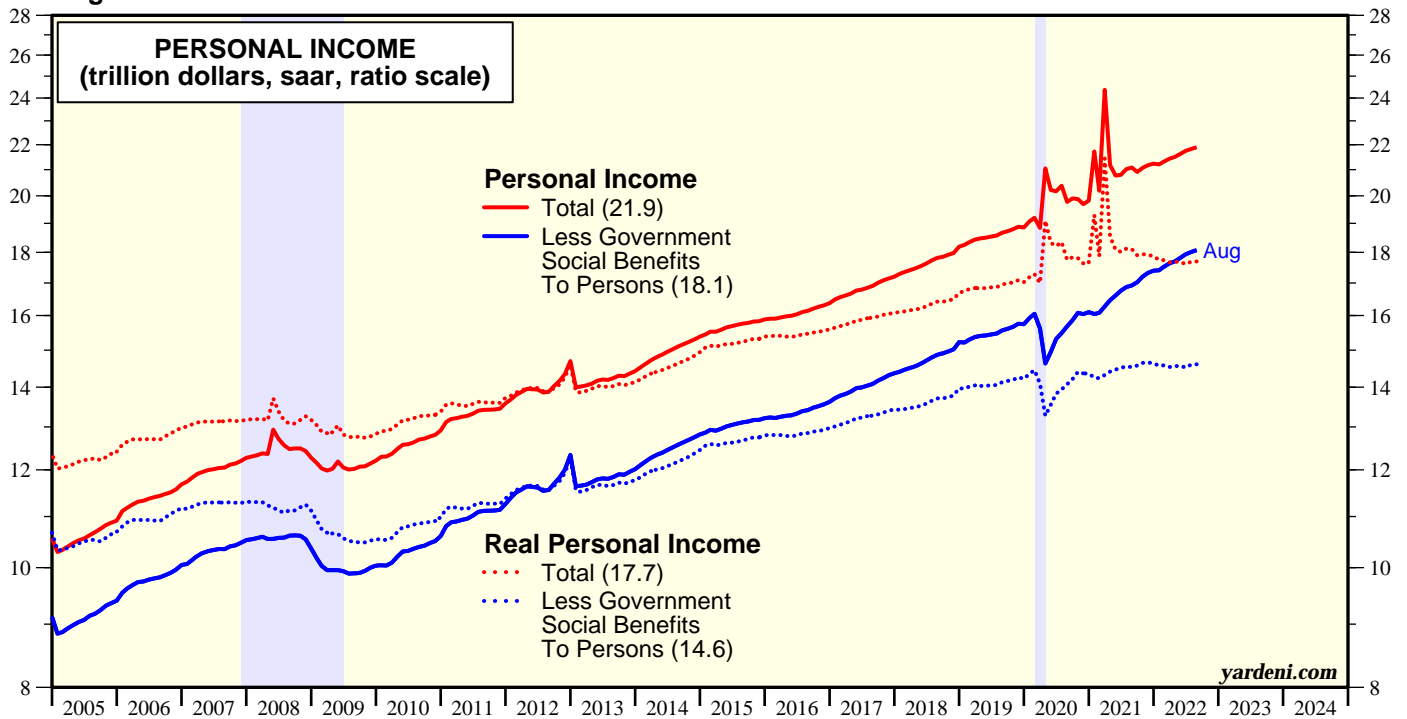
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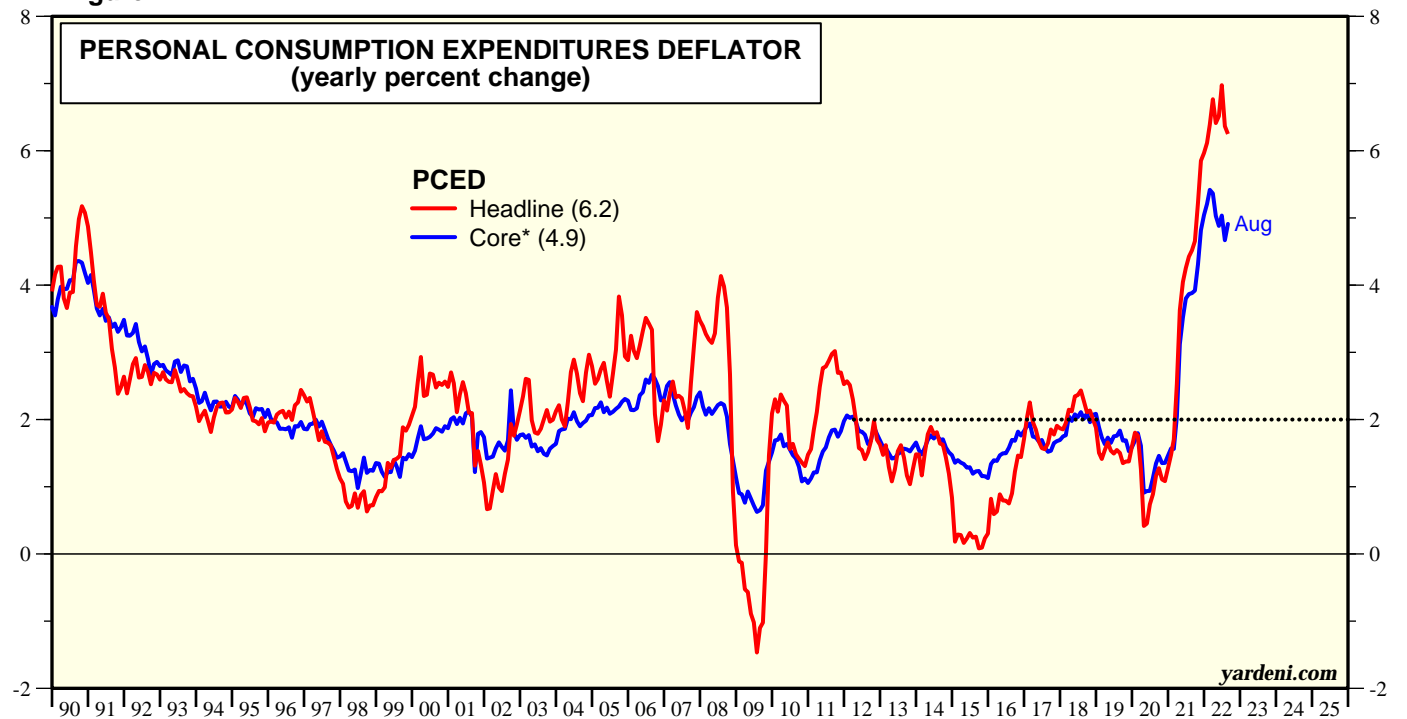
*thinking outside the box*

Figure 1.



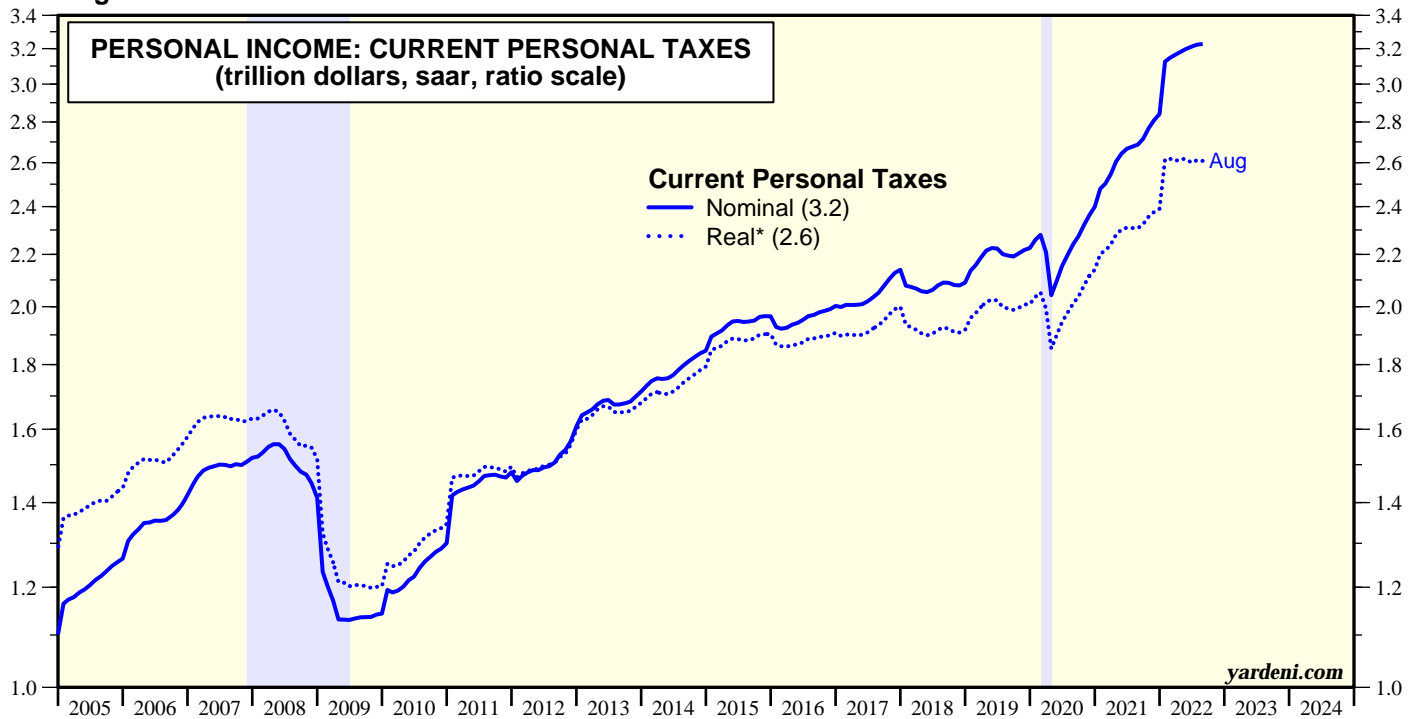
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

Figure 2.



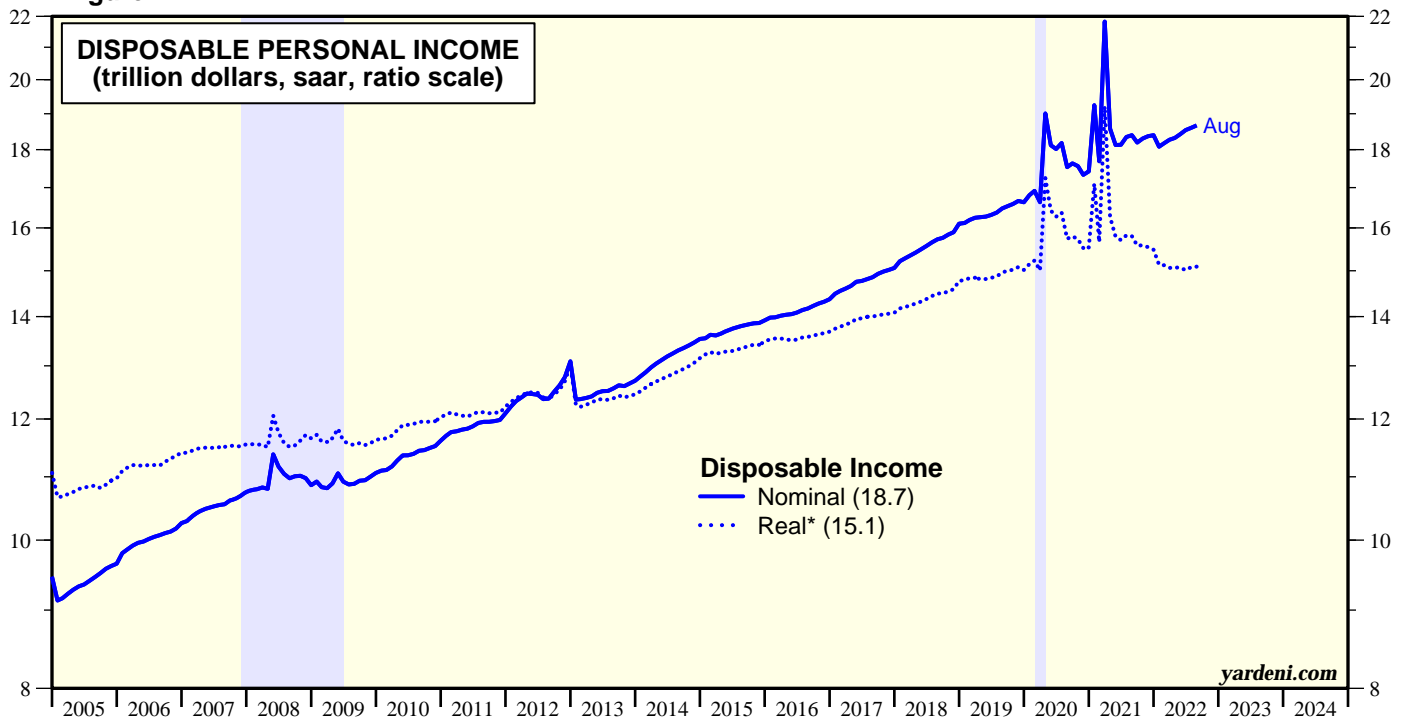
\* Excluding food and energy prices.  
Note: Dotted line is the Fed's official target set during January 2012.  
Source: Bureau of Economic Analysis.

**Figure 3.**



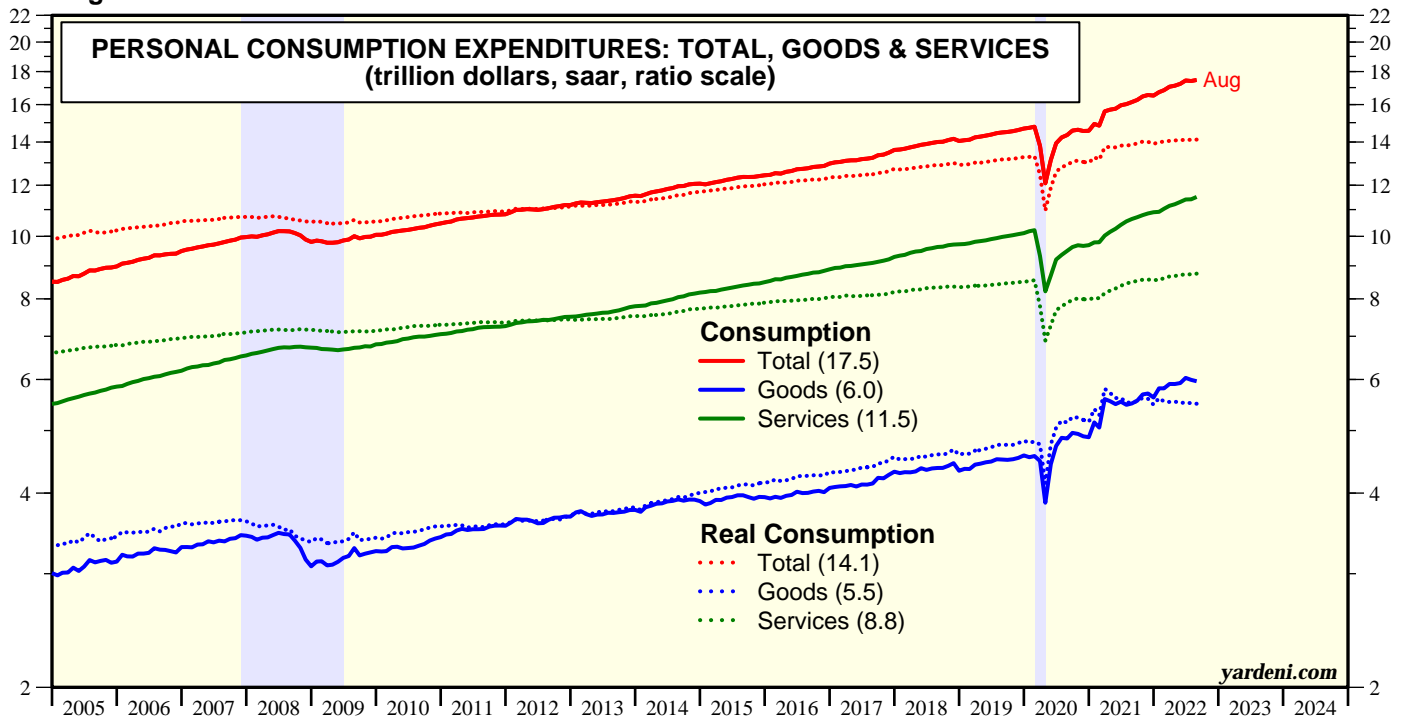
\* Using Personal Consumption Expenditures Deflator.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Economic Analysis.

**Figure 4.**



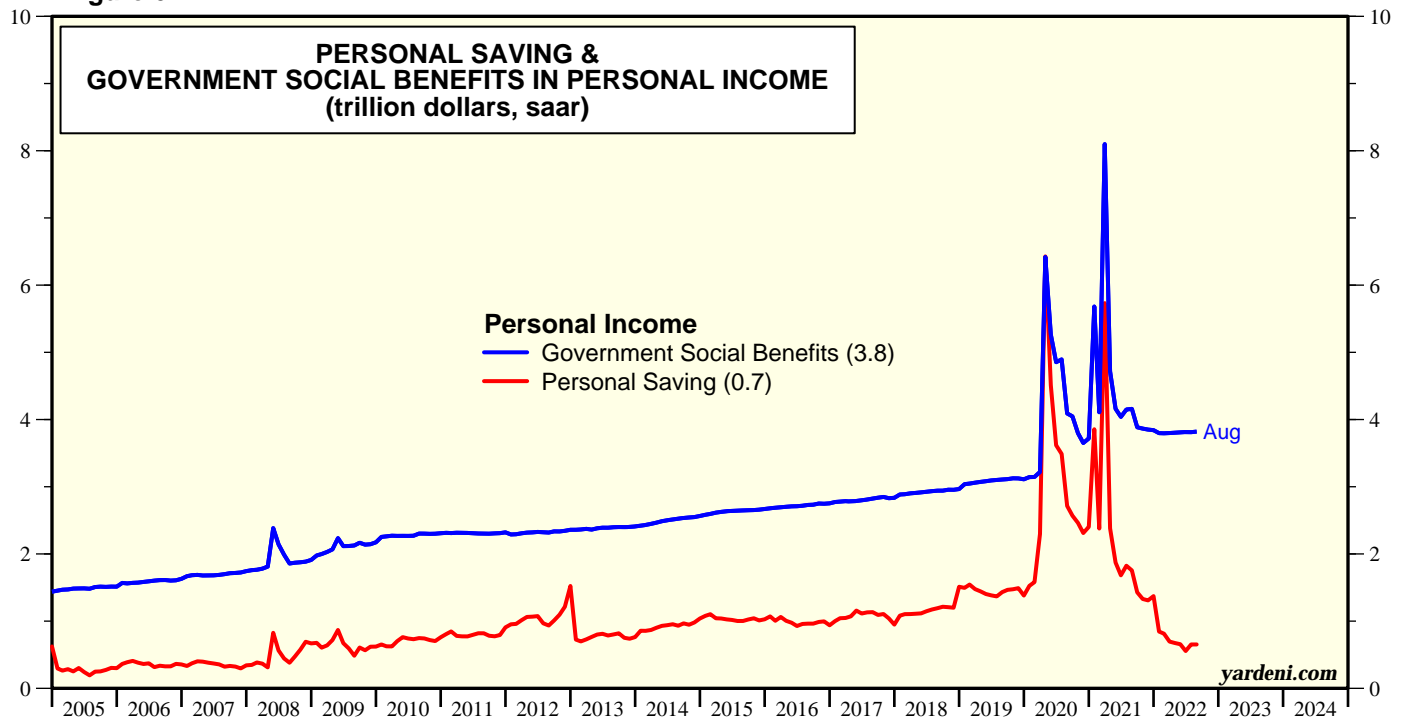
\* Using Personal Consumption Expenditures Deflator.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Economic Analysis.

Figure 5.



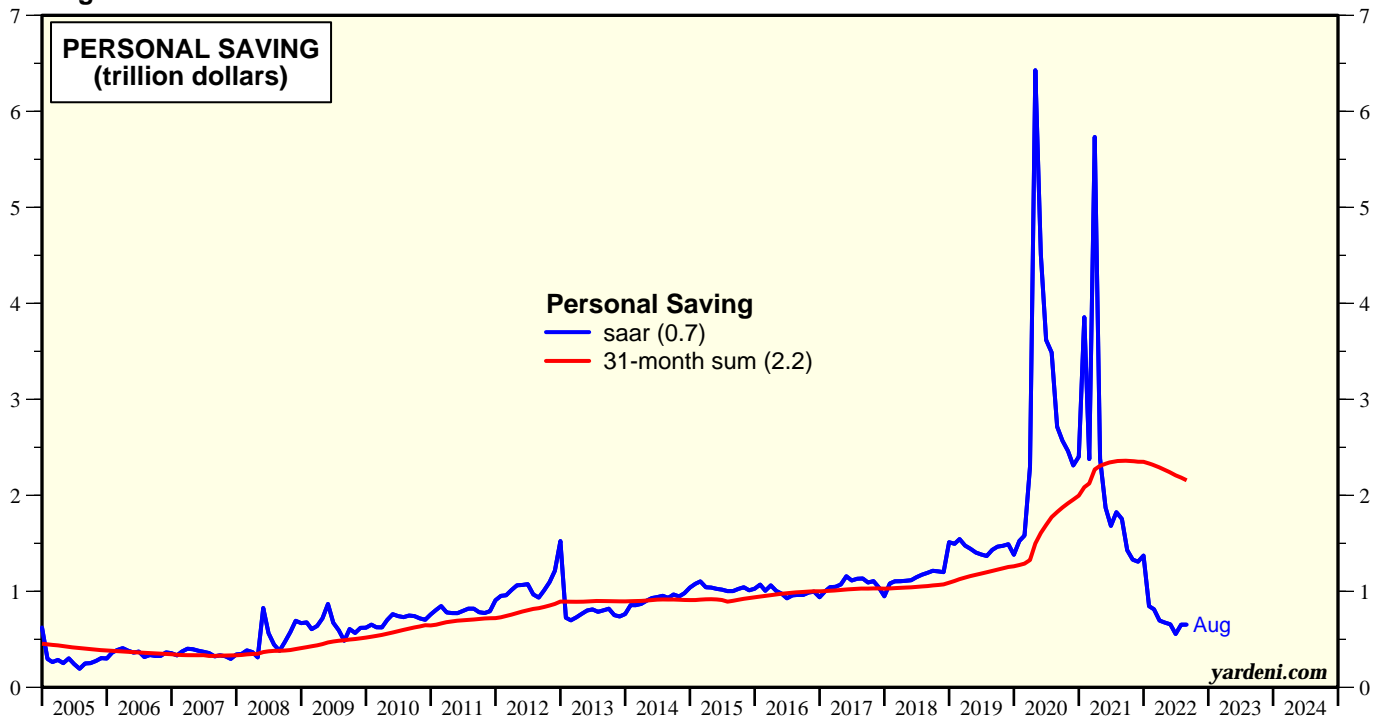
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

Figure 6.



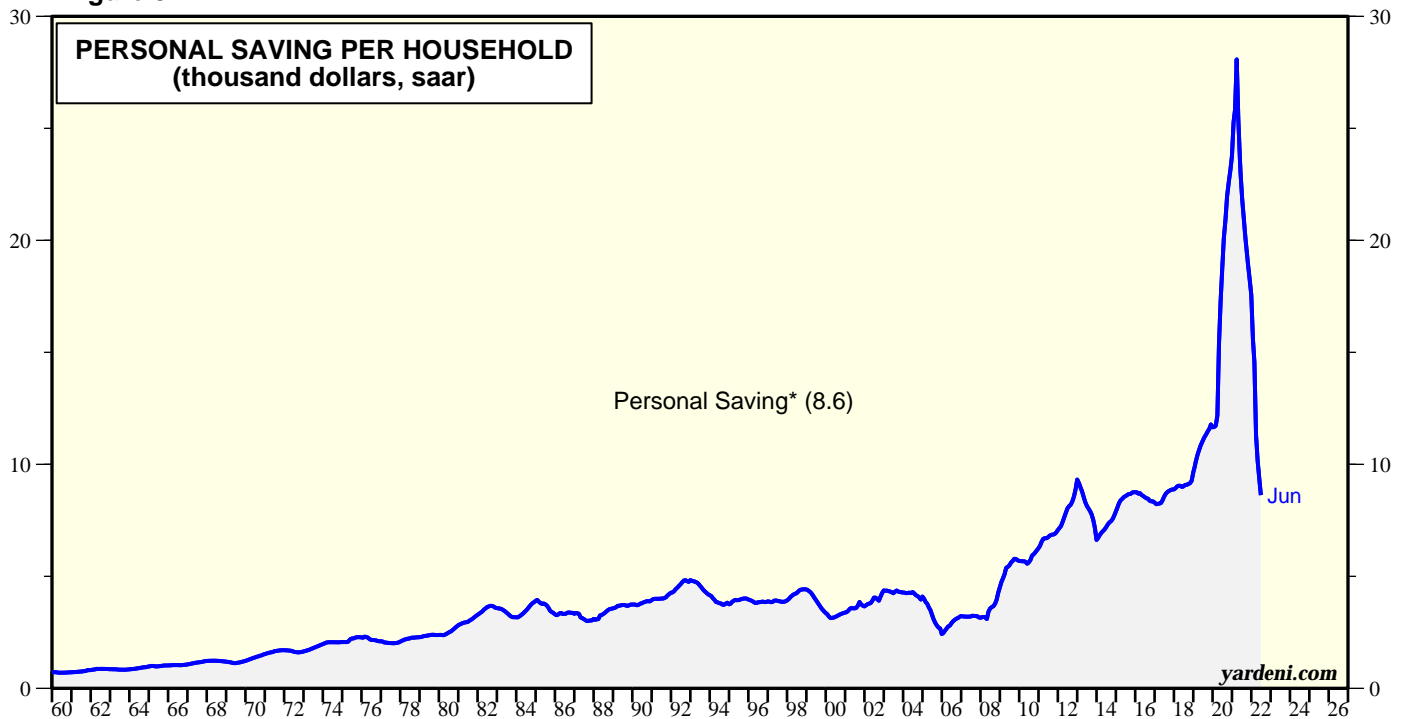
Source: Bureau of Economic Analysis.

Figure 7.



Source: Bureau of Economic Analysis.

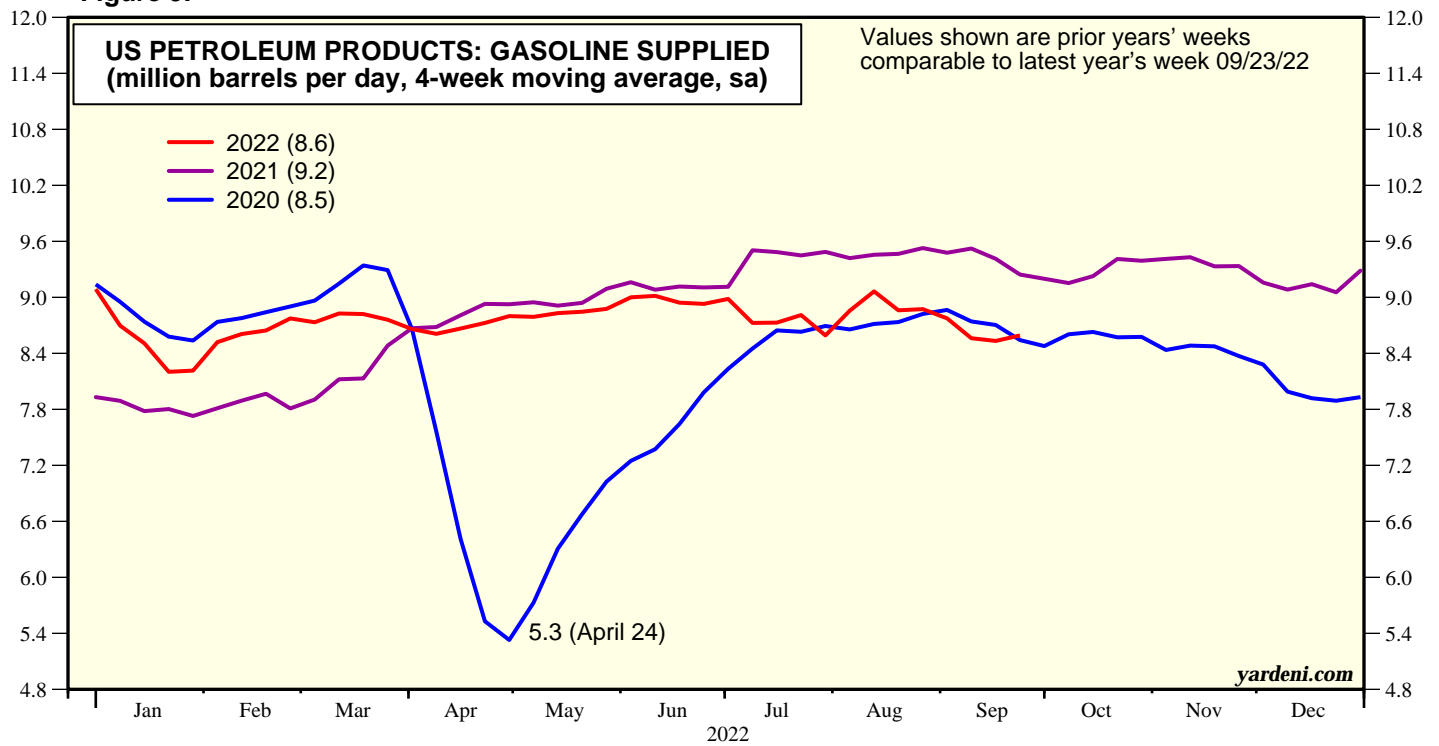
Figure 8.



\* 12-month sum.

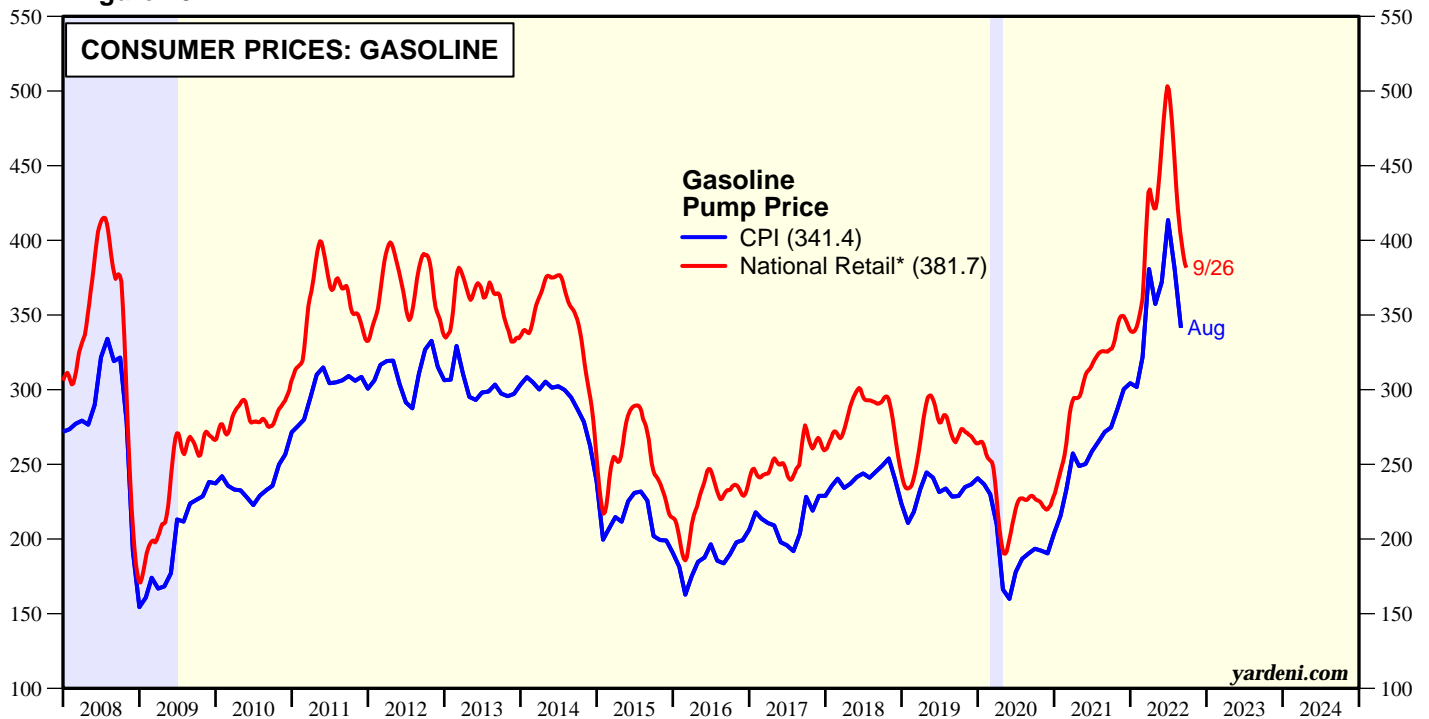
Source: Bureau of Economic Analysis and Census Bureau.

**Figure 9.**



Source: US Department of Energy and Haver Analytics.

**Figure 10.**

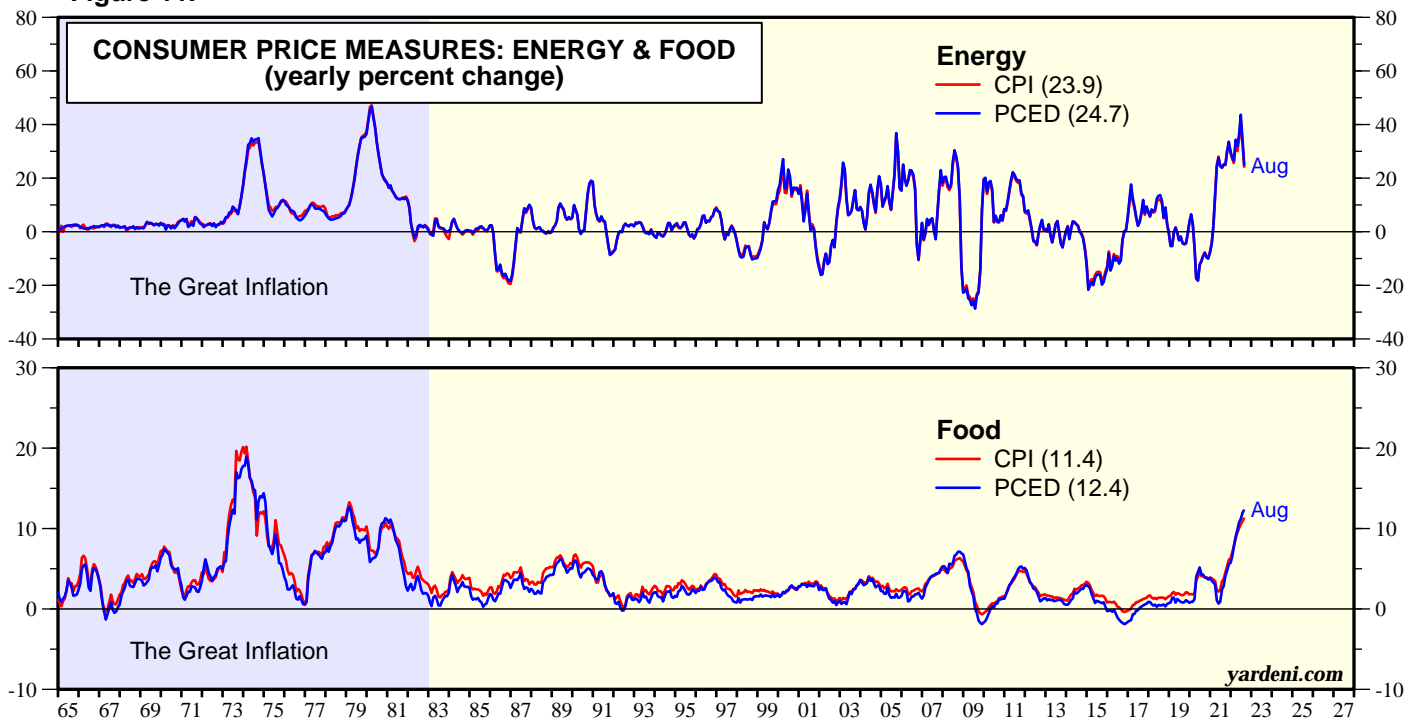


Note: Shaded areas are recessions according to the National Bureau of Economic Research.

\* Four-week moving average in cents per gallon.

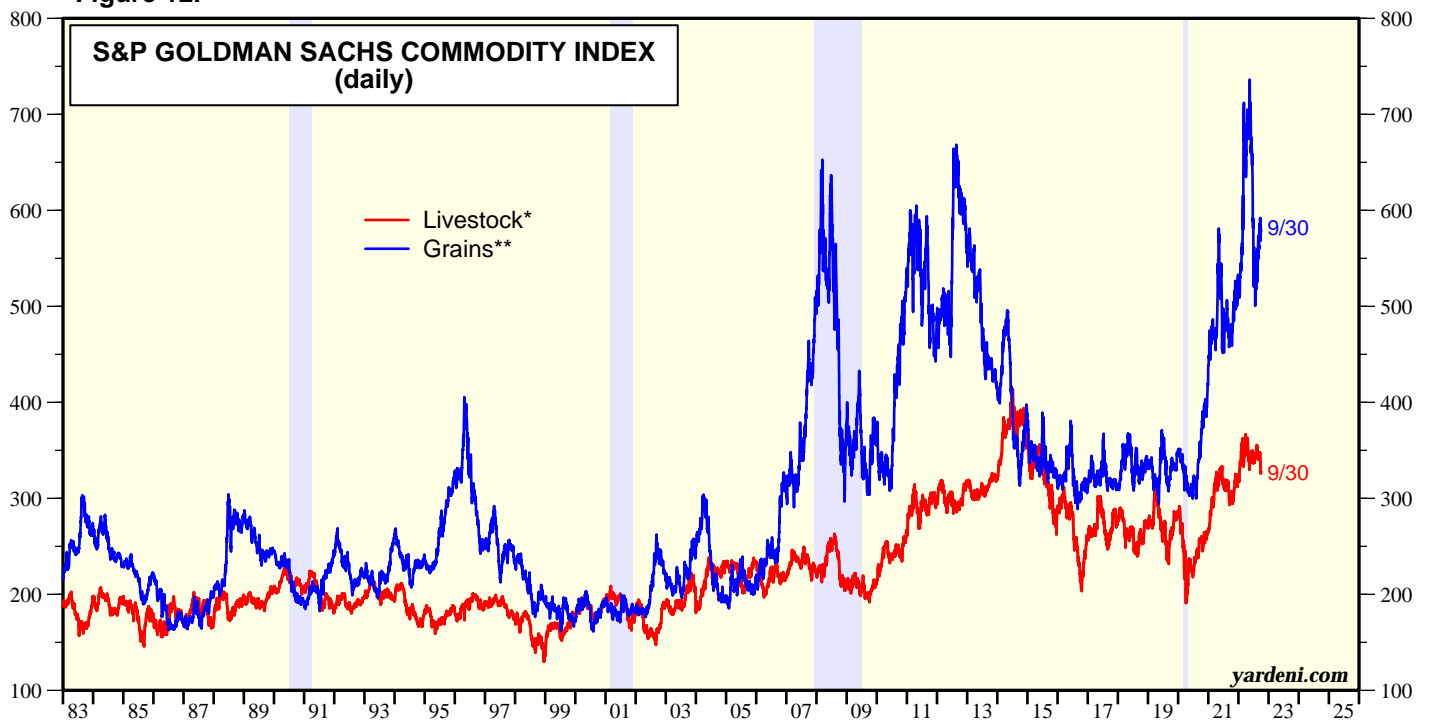
Source: Bureau of Labor Statistics, Energy Information Administration, and Haver Analytics.

Figure 11.



Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 12.



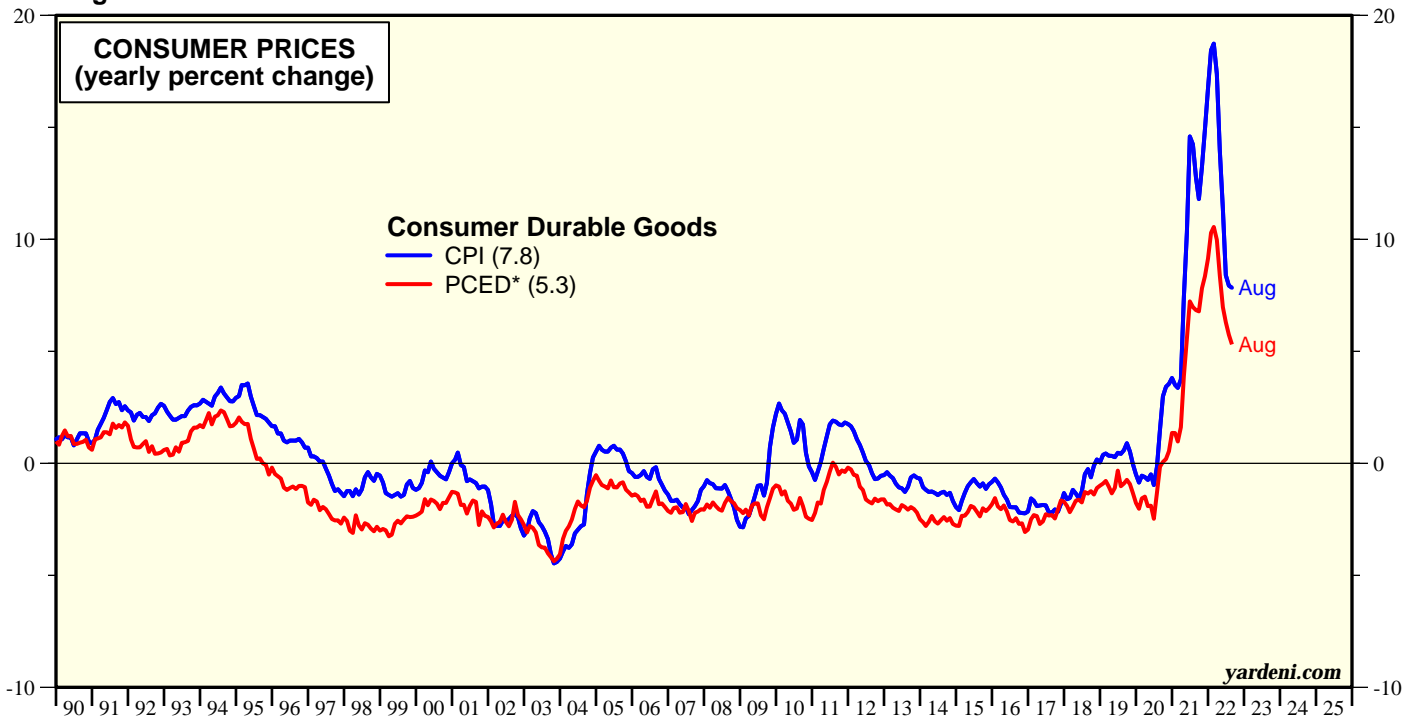
\* Nearby futures price.

\*\* Index.

Note: Shaded areas are recessions according to the National Bureau of Economic Research.

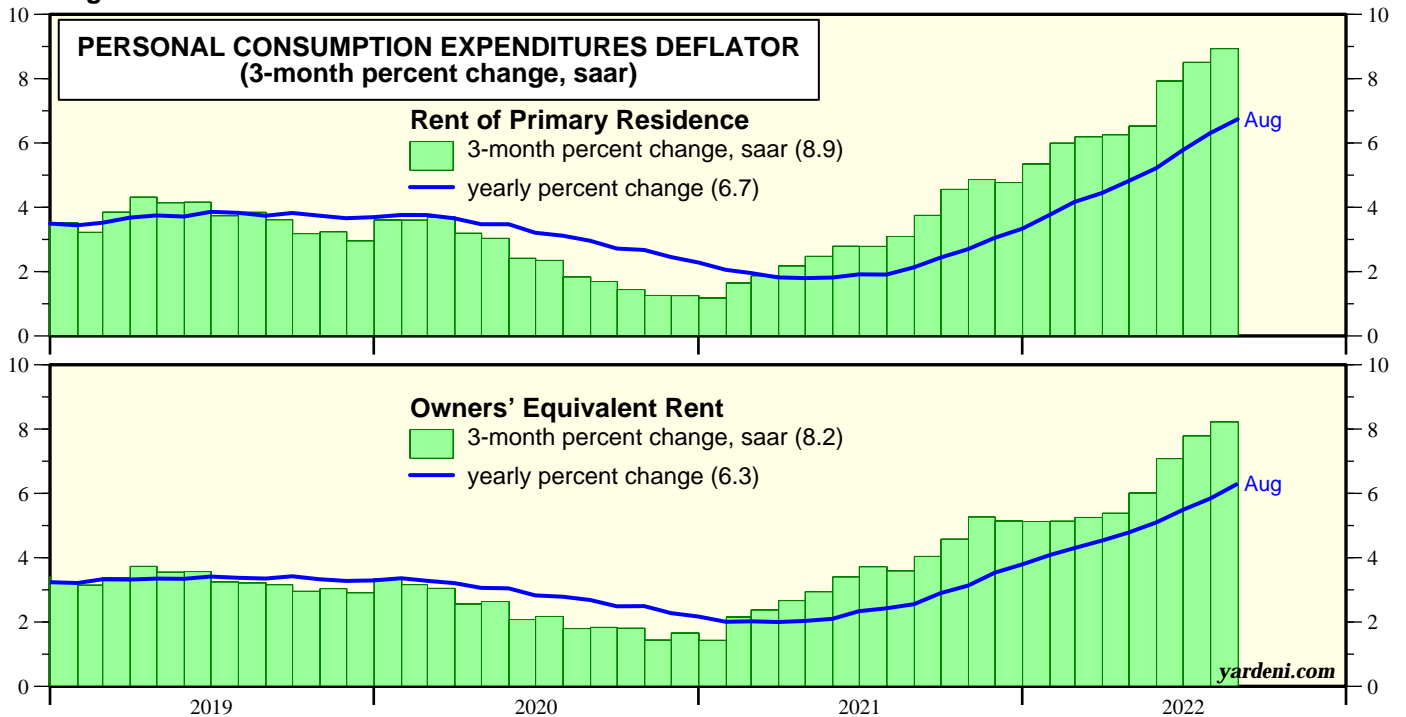
Source: Standard & Poor's and Haver Analytics.

Figure 13.



\* Personal consumption expenditures deflator.  
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

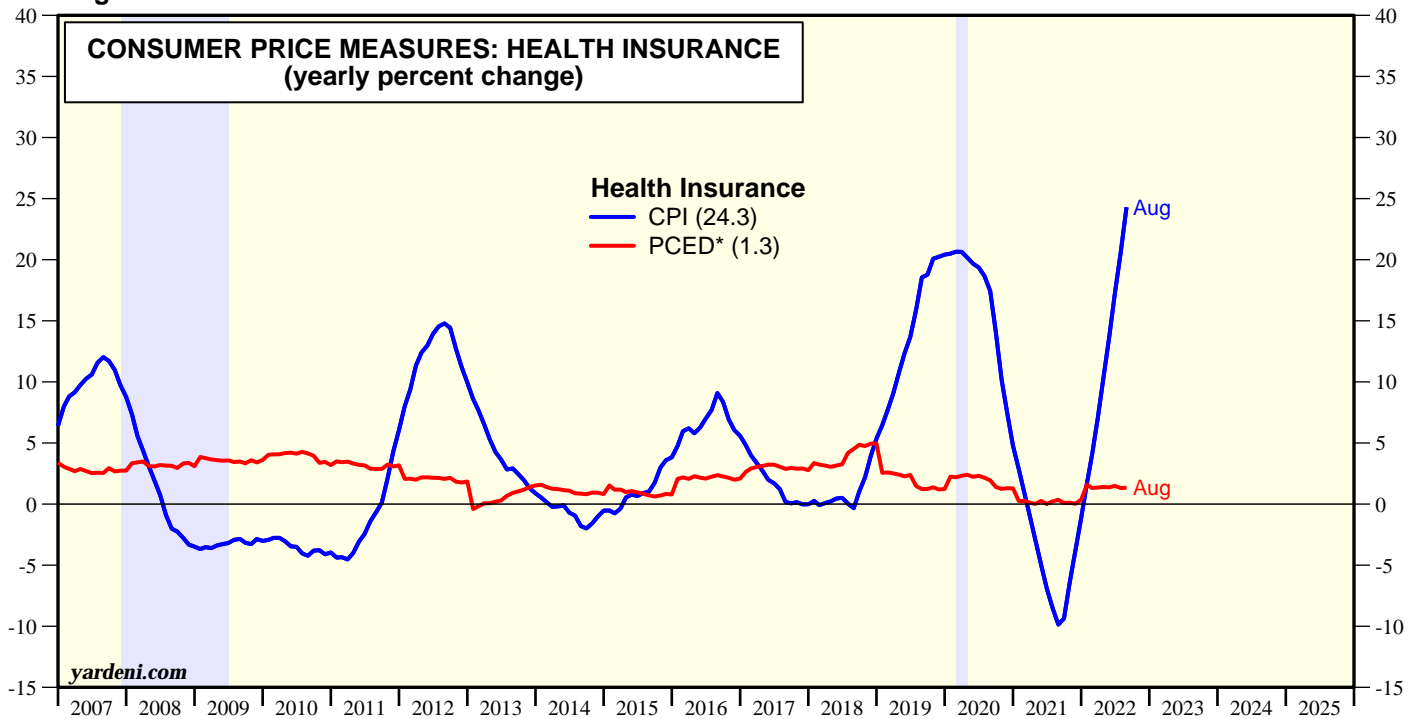
Figure 14.



Source: Bureau of Economic Analysis.

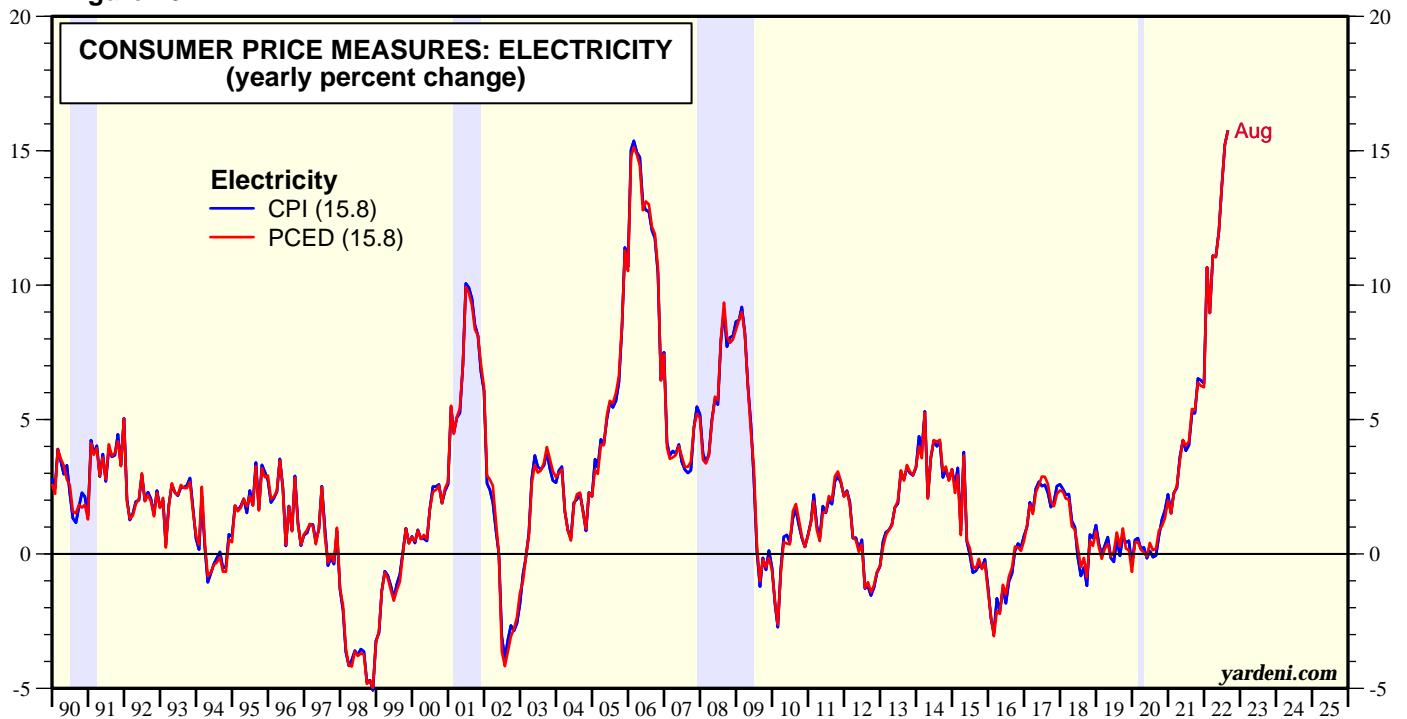


Figure 15.



\* Net health insurance.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Labor Statistics.

Figure 16.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

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