

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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Mali Quintana

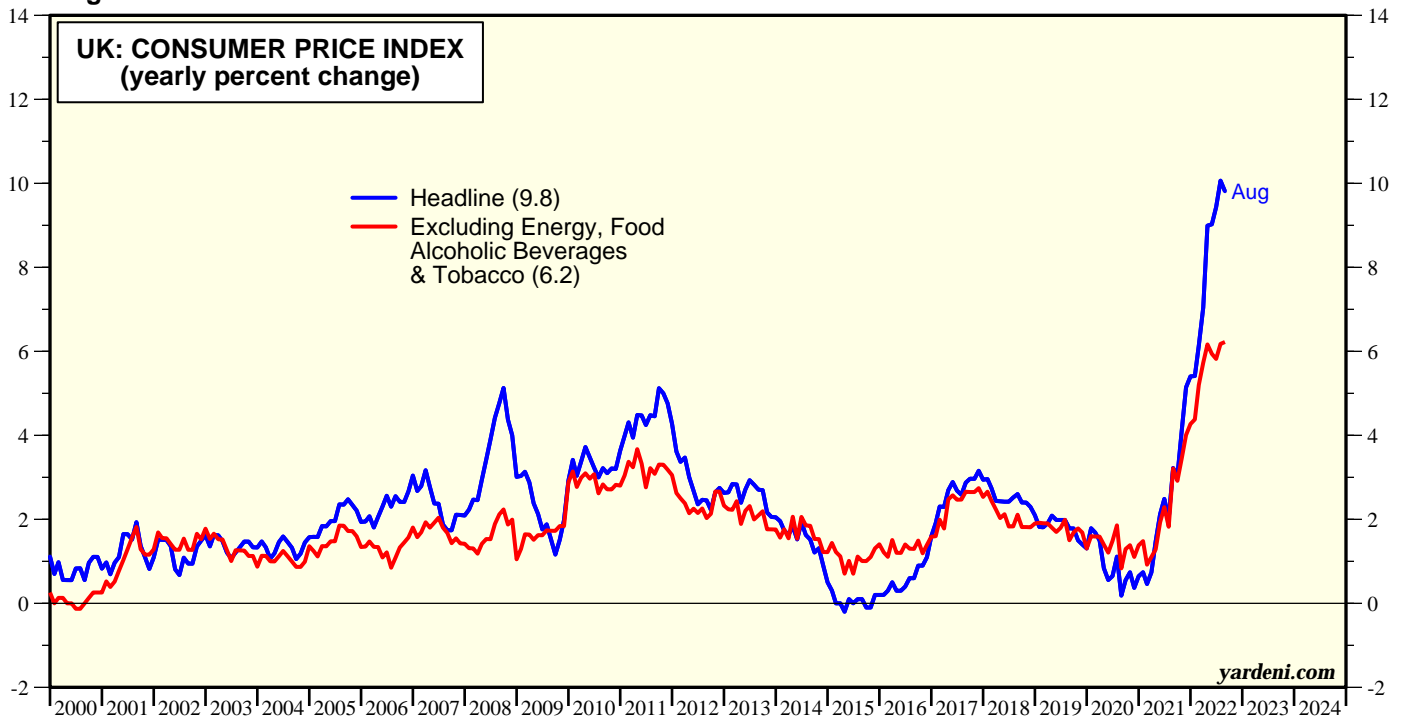
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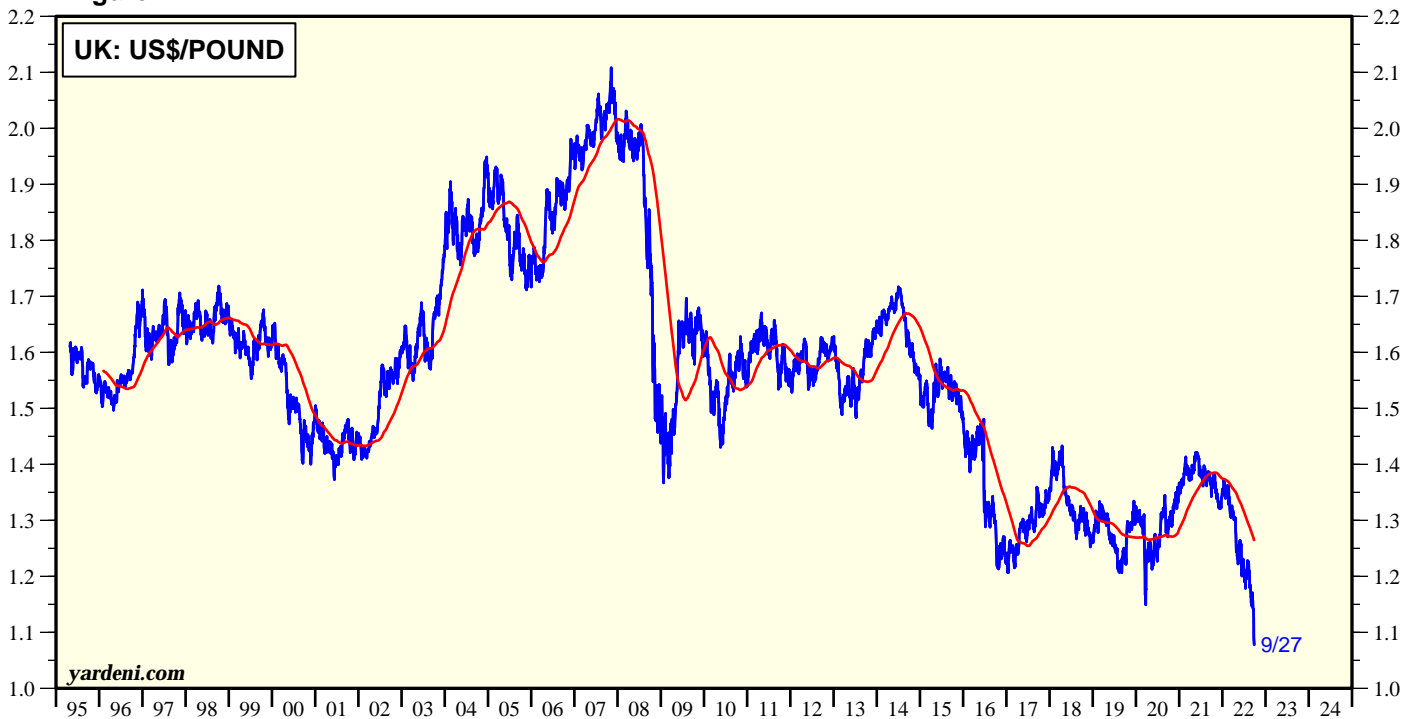
thinking outside the box

Figure 1.



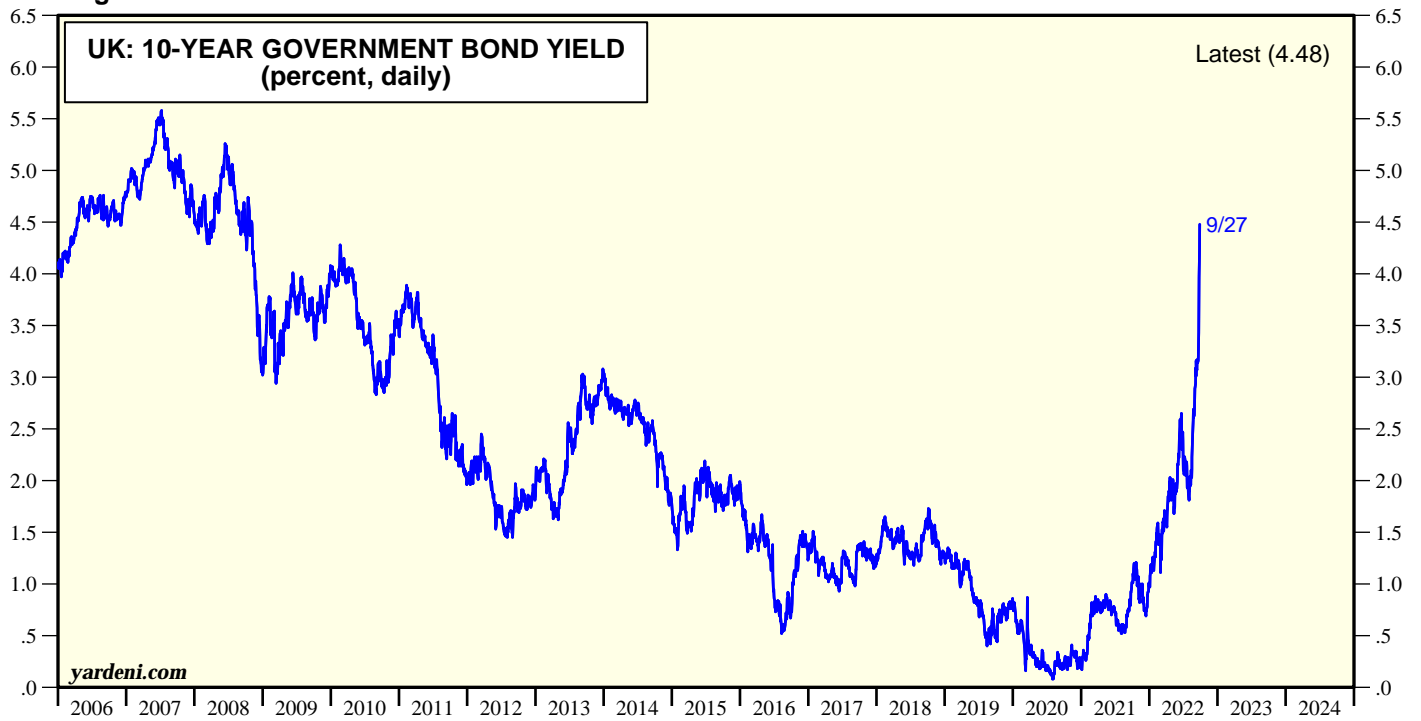
Source: Office for National Statistics.

Figure 2.



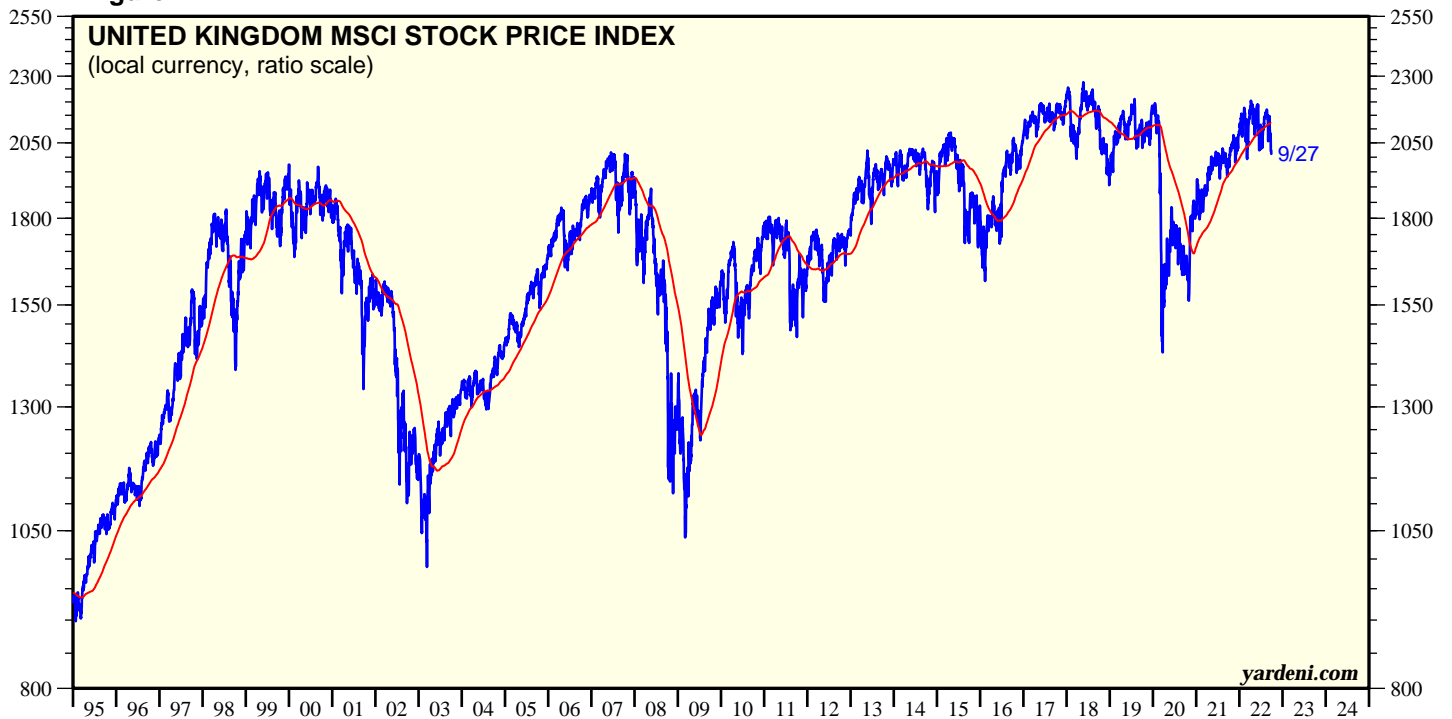
Source: Haver Analytics.

Figure 3.



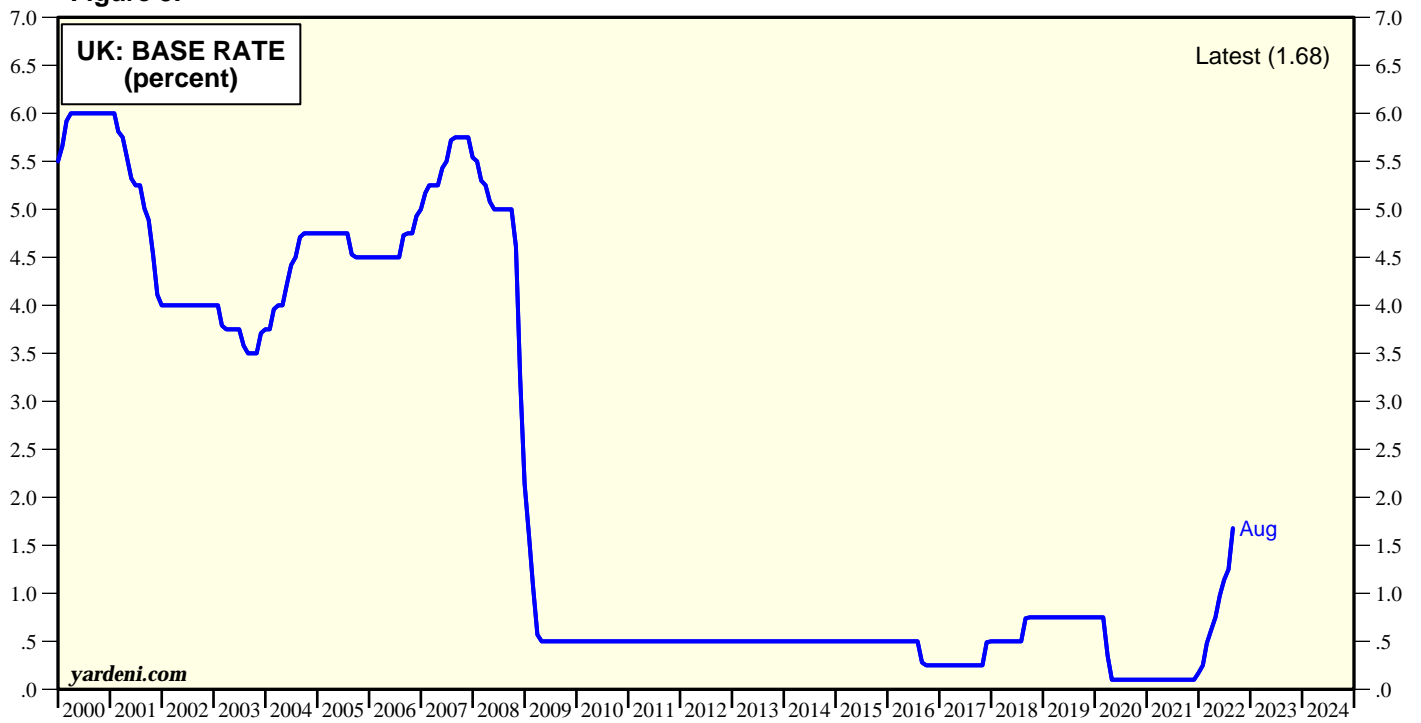
Source: Haver Analytics.

Figure 4.



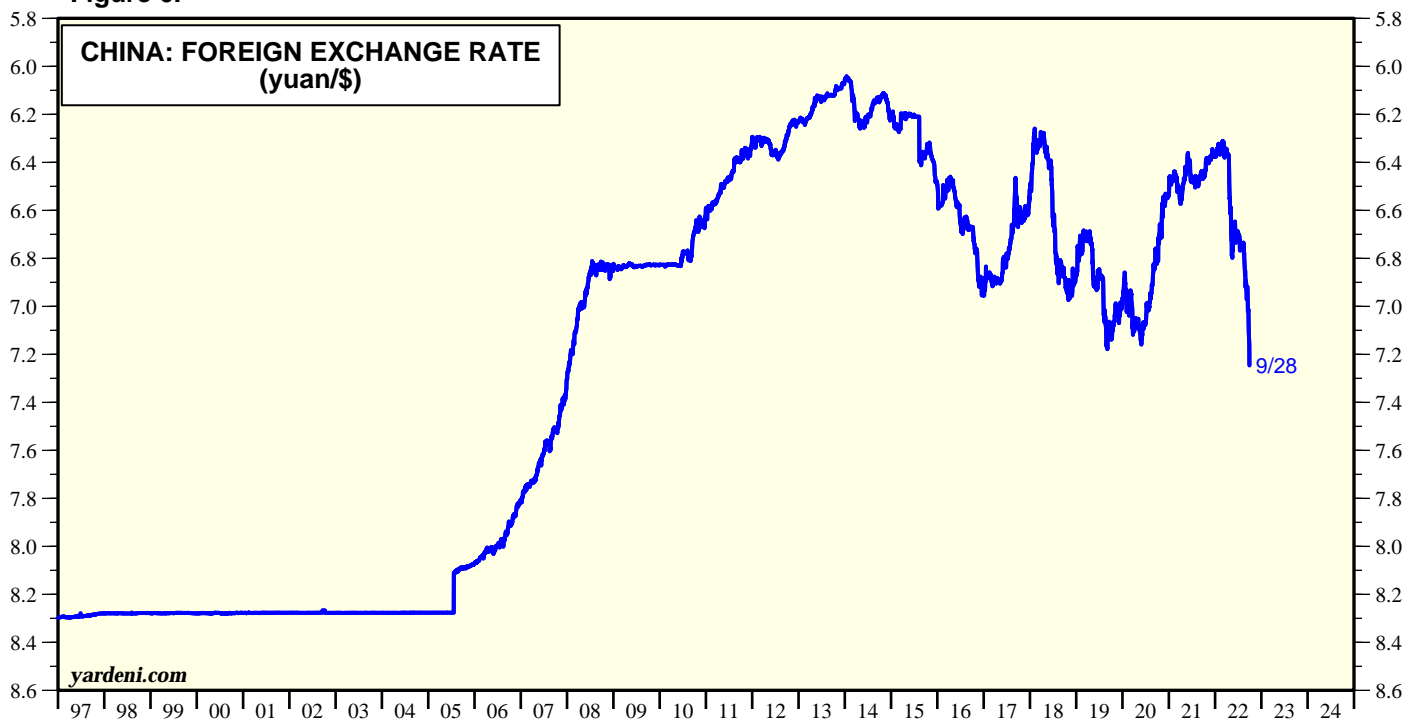
— 200-day moving average.
Source: MSCI.

Figure 5.



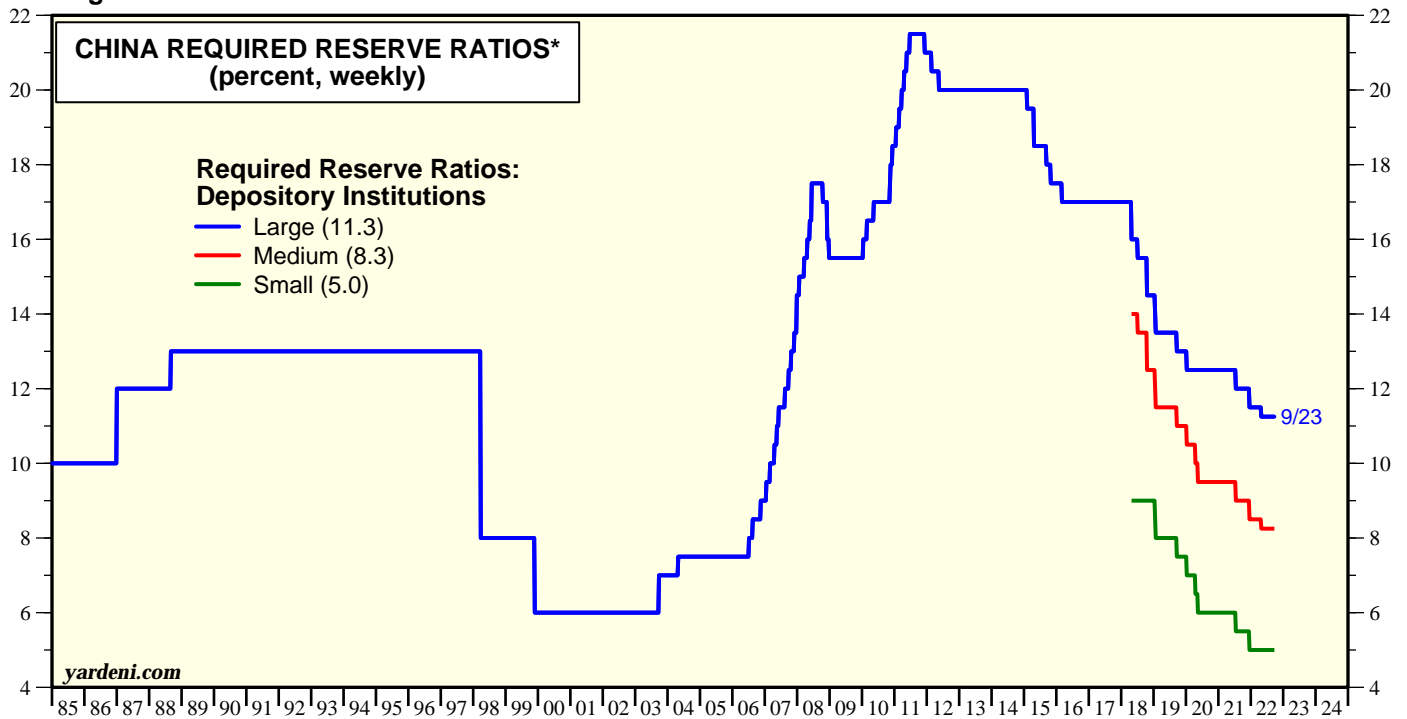
Source: Bank of England.

Figure 6.



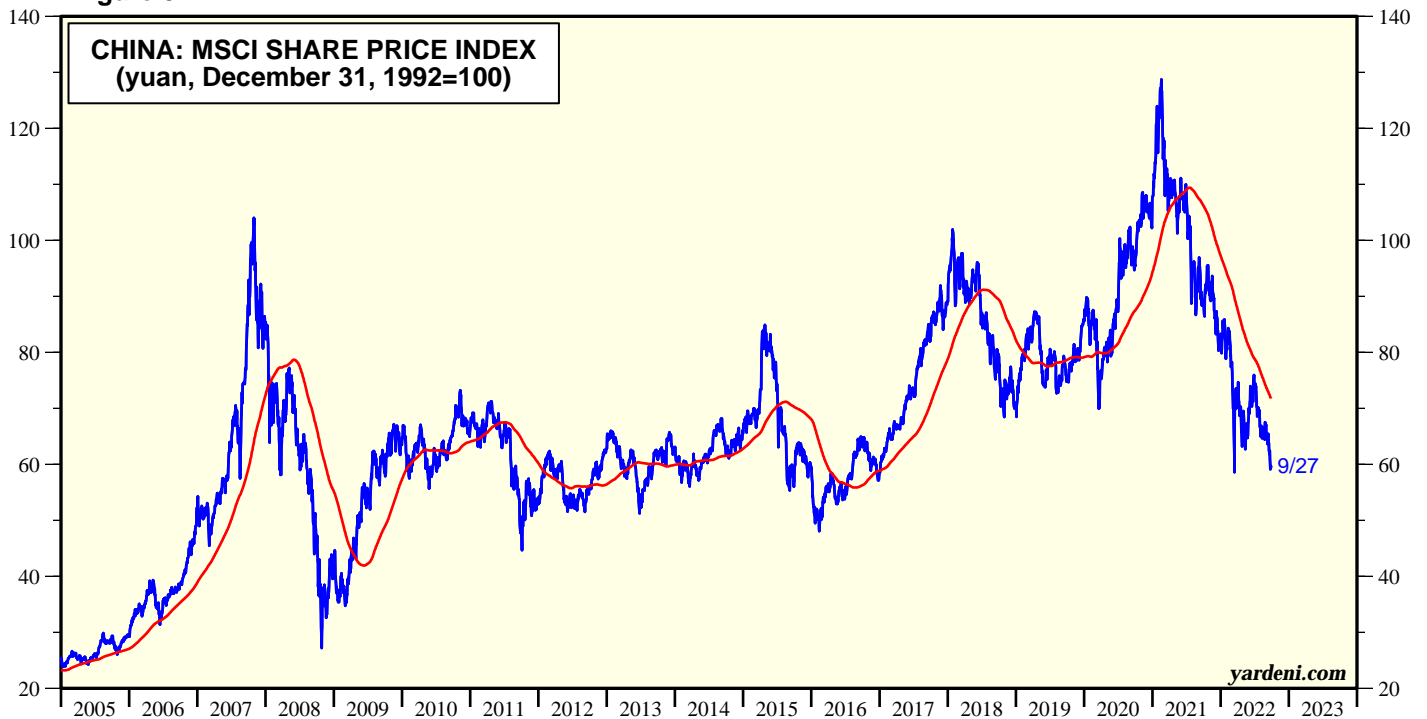
Source: Morgan Stanley Capital International.

Figure 7.



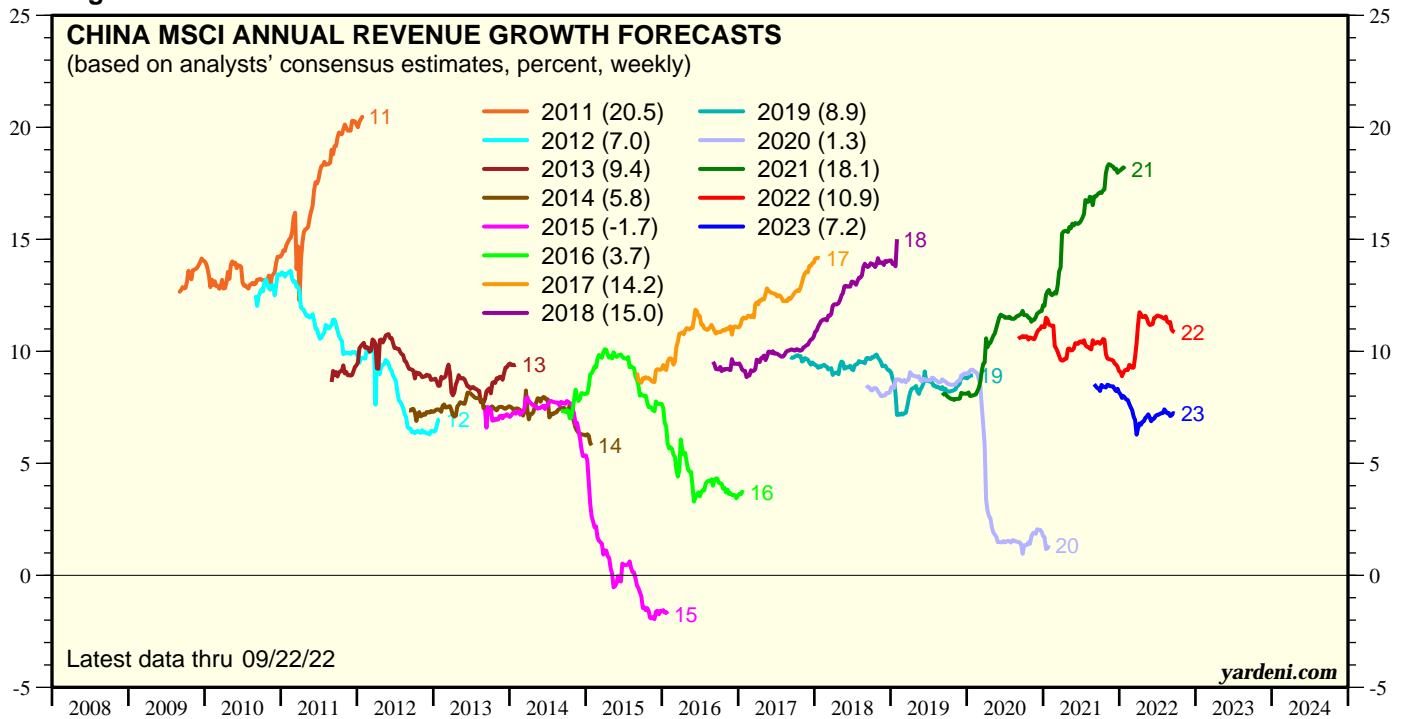
* The PBOC announced a change in the Required Reserve Ratios in two steps and specified that it would drop 0.5% effective January 15, 2019 and to drop another 0.5% effective January 25, 2019. The rates were updated accordingly into the future.
Source: People's Bank of China.

Figure 8.



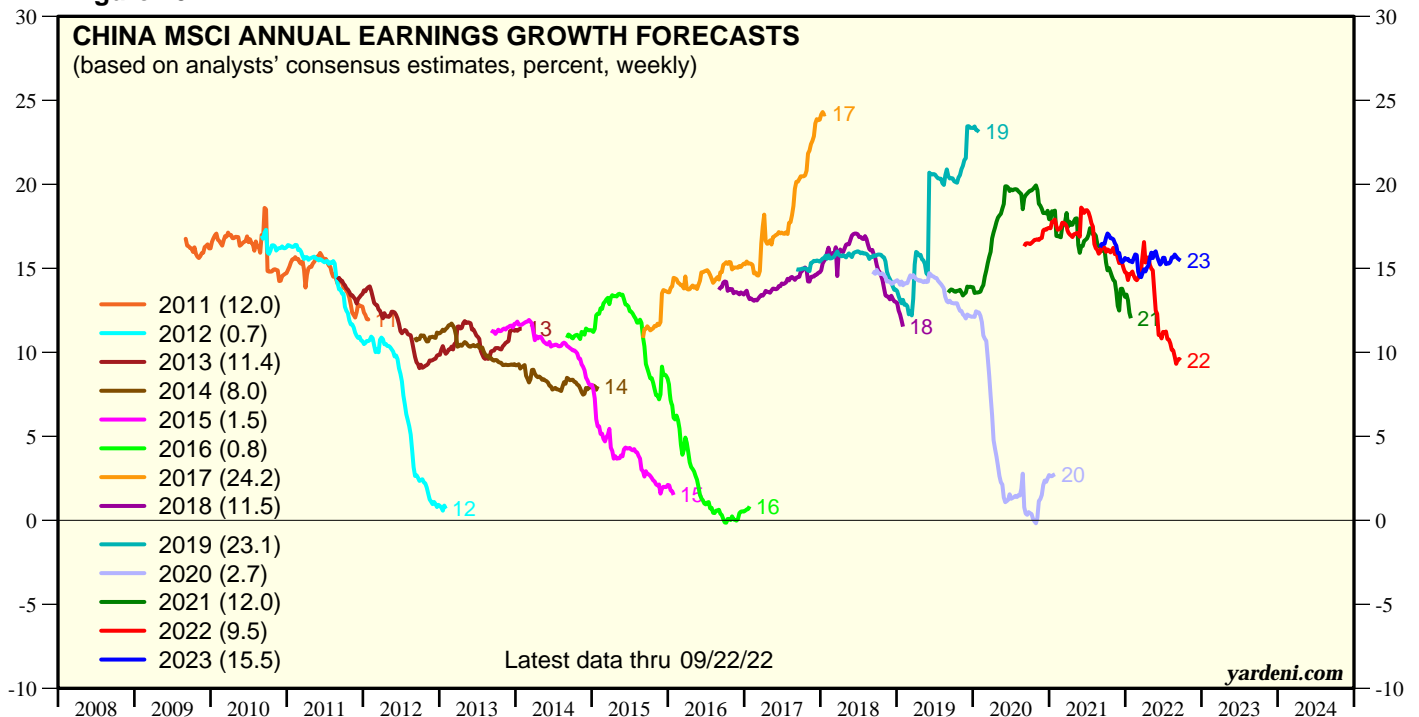
— 200-day moving average.
Source: Morgan Stanley Capital International.

Figure 9.



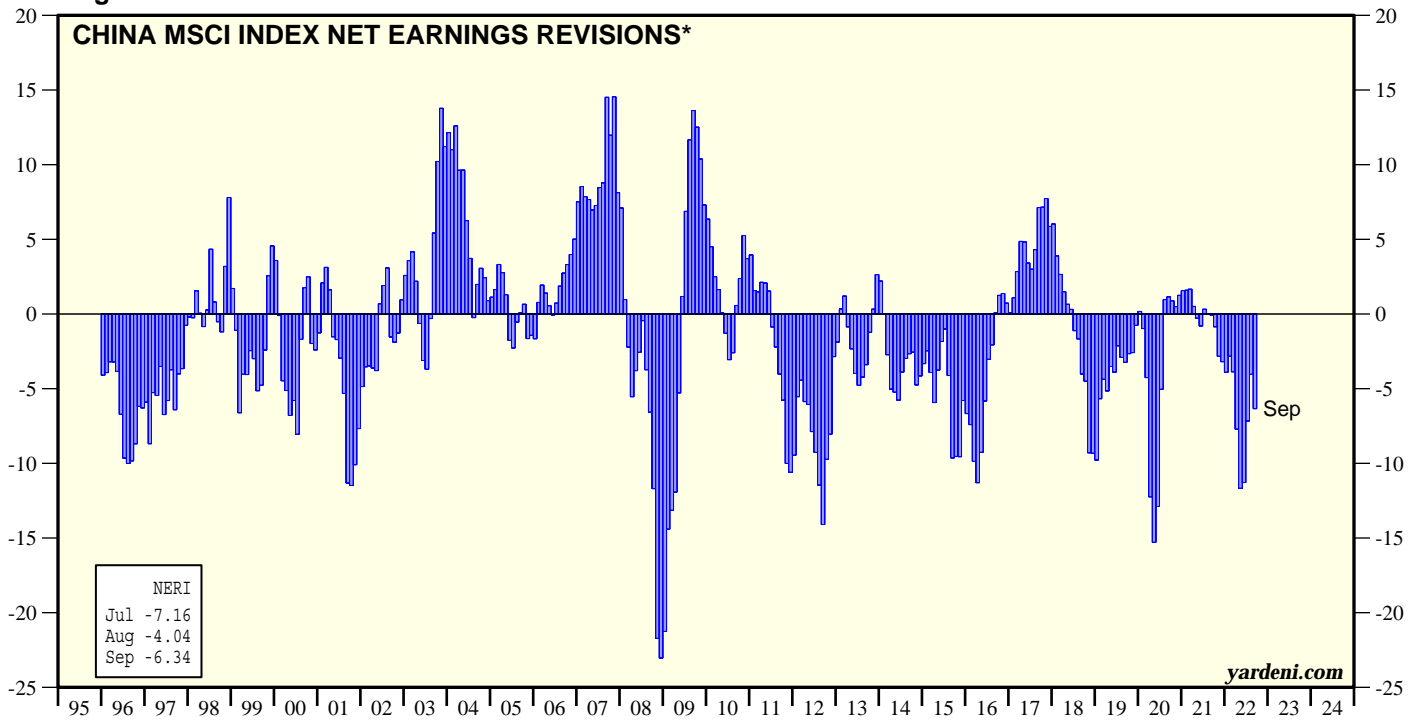
Source: I/B/E/S data by Refinitiv.

Figure 10.



Source: I/B/E/S data by Refinitiv.

Figure 11.



* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: I/B/E/S data by Refinitiv.

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