

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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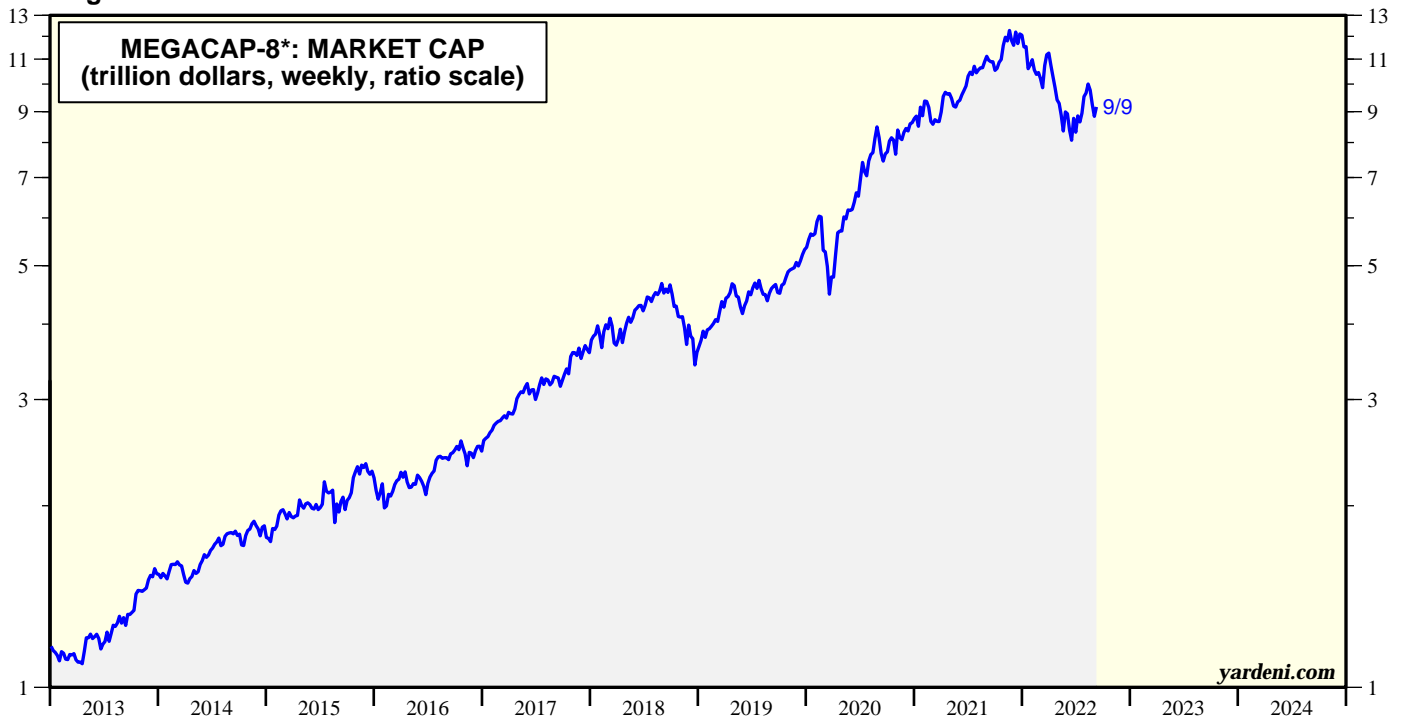
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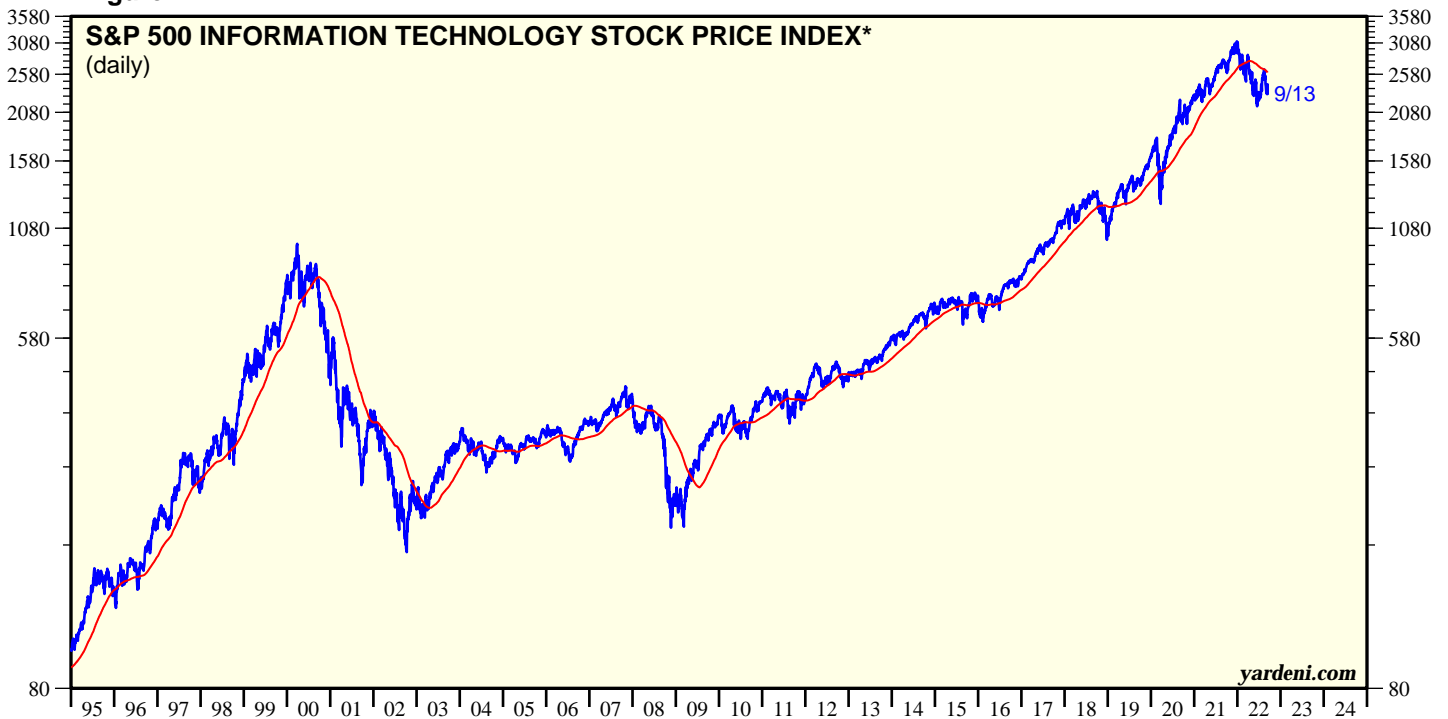
*thinking outside the box*

**Figure 1.**



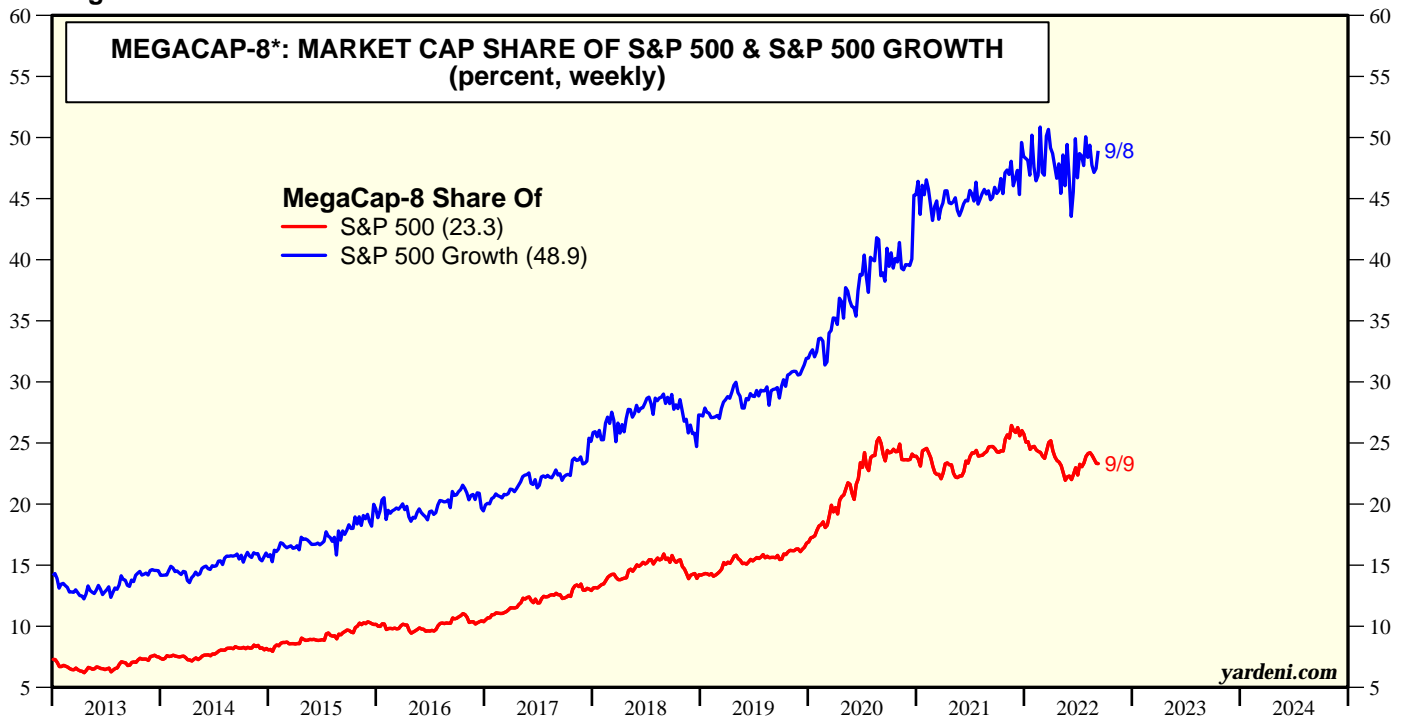
\* MegaCap-8 stocks include Alphabet, Amazon, Apple, Meta, Microsoft, Netflix, NVIDIA, and Tesla. Both classes of Alphabet are included.  
 Source: Standard & Poor's and I/B/E/S data by Refinitiv.

**Figure 2.**



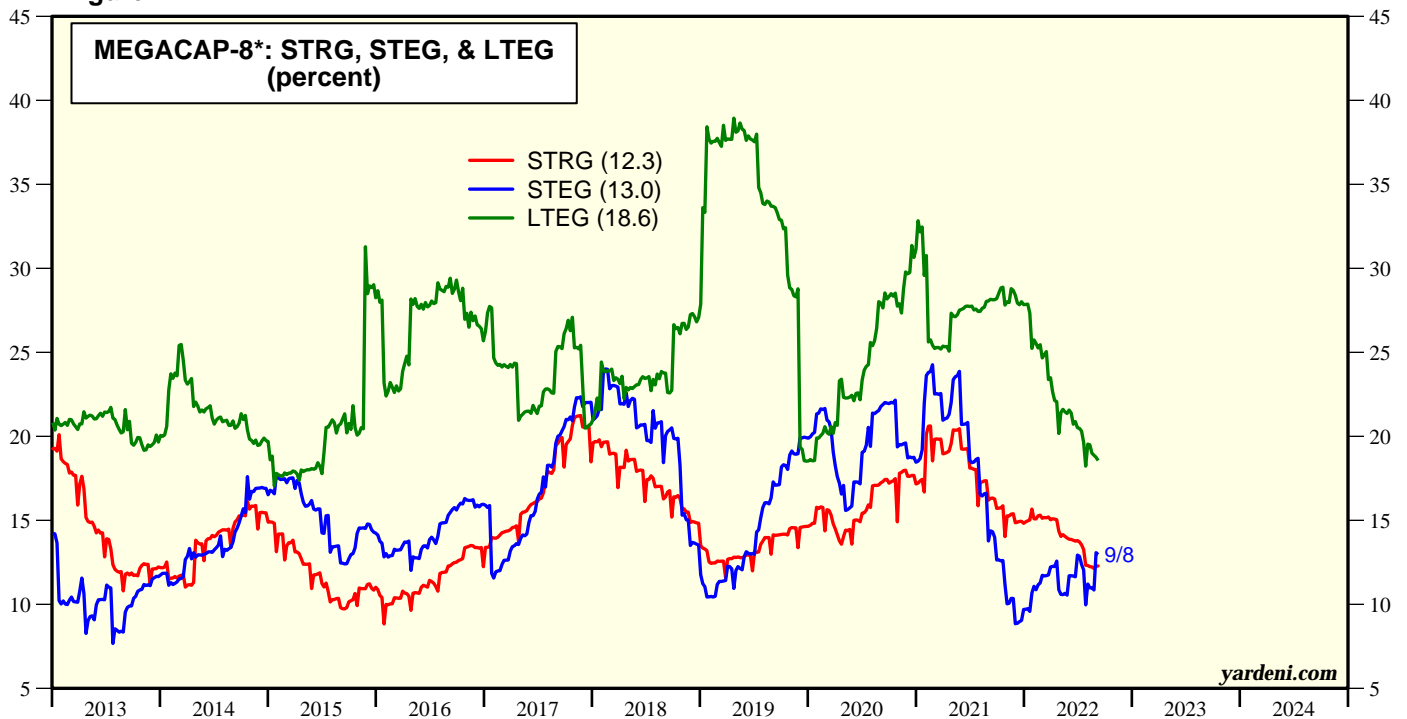
— 200-day moving average.  
 \* Ratio scale.  
 Source: Standard & Poor's and Haver Analytics.

Figure 3.



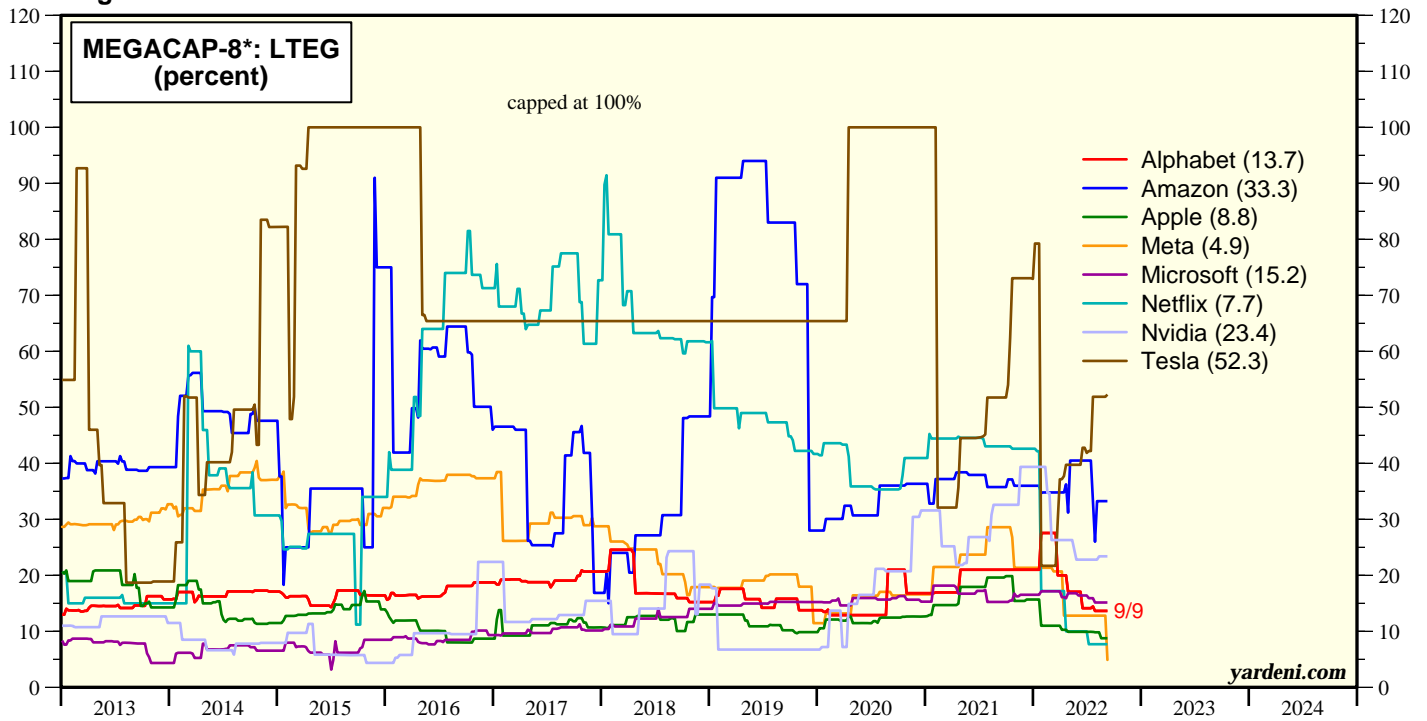
\* MegaCap-8 stocks include Alphabet (Google), Amazon, Apple, Meta (Facebook), Microsoft, Netflix, NVIDIA, and Tesla. Both classes of Alphabet are included  
Source: Standard & Poor's and I/B/E/S data by Refinitiv.

Figure 4.



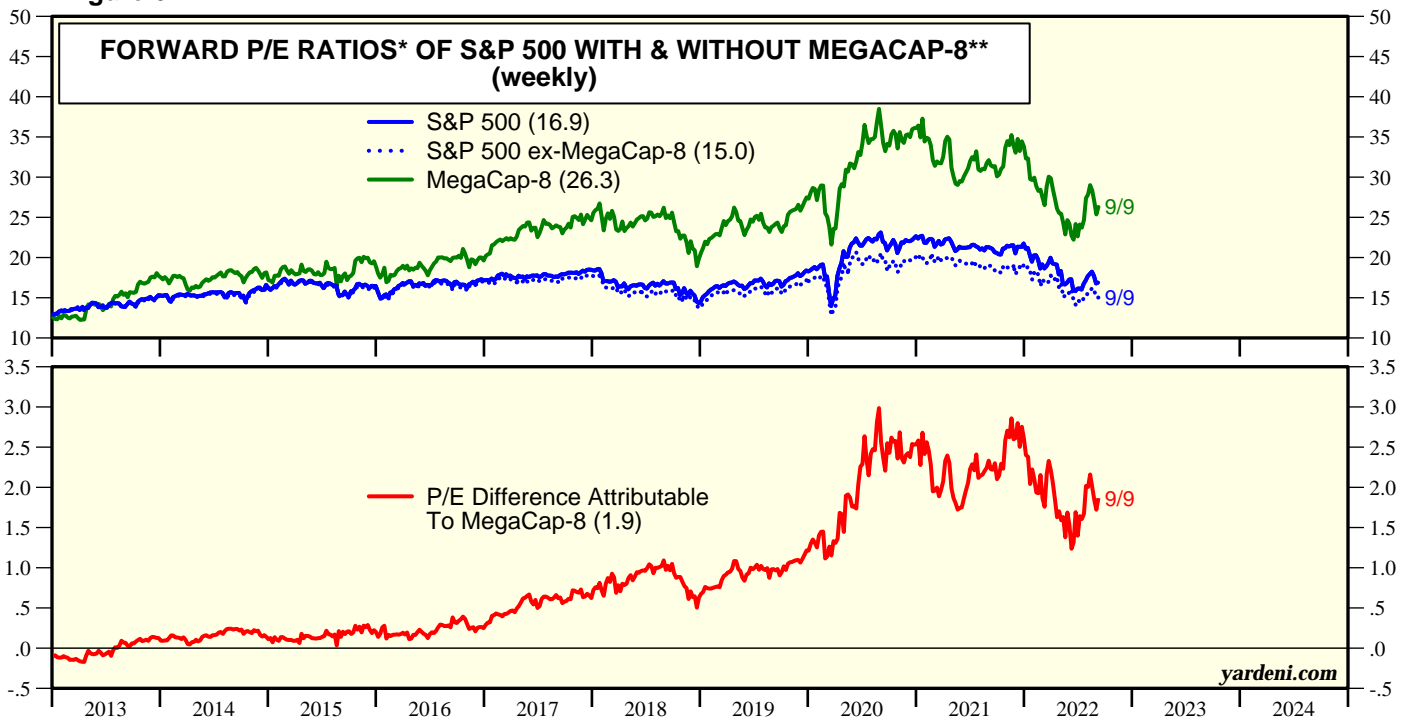
\* MegaCap-8 stocks include Alphabet, Amazon, Apple, Meta, Microsoft, Netflix, Nvidia, and Tesla. Both classes of Alphabet are included.  
Note: STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth.  
Source: I/B/E/S data by Refinitiv.

**Figure 5.**



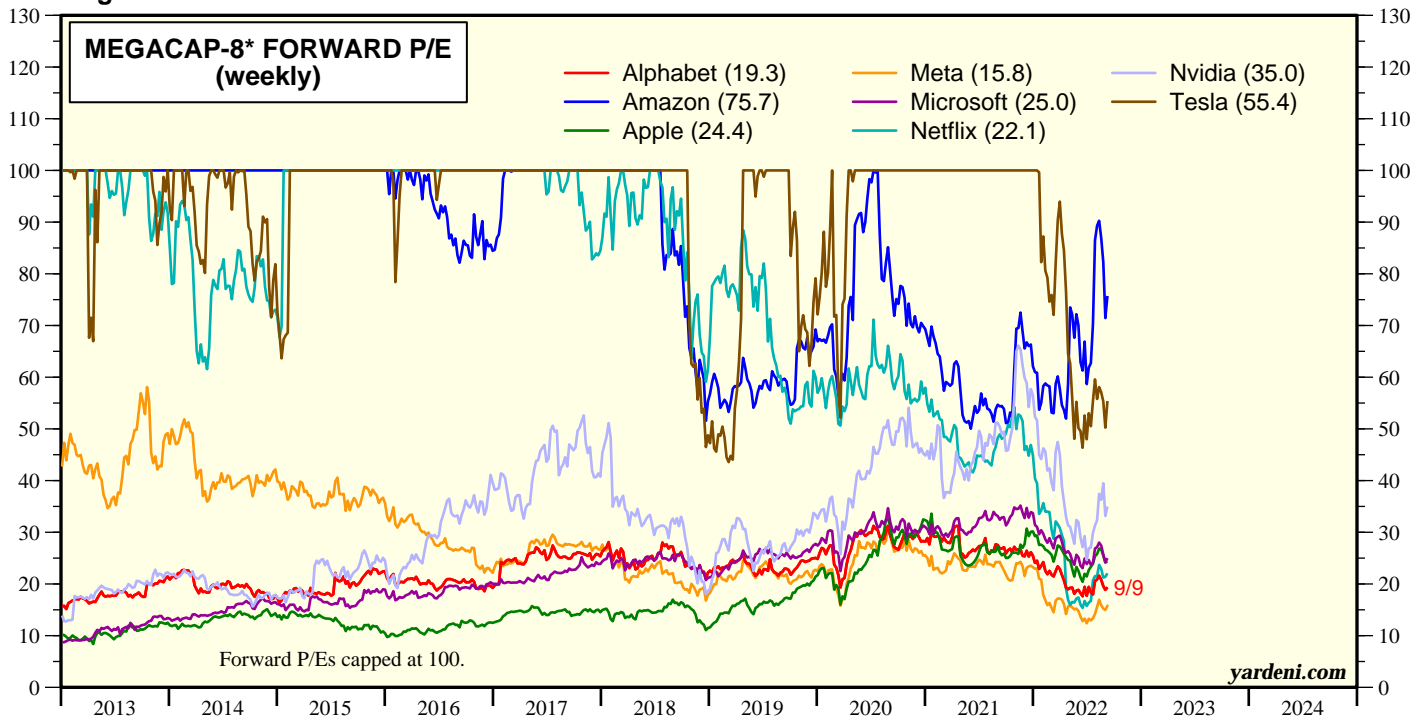
\* MegaCap-8 stocks include Alphabet, Amazon, Apple, Meta, Microsoft, Netflix, Nvidia, and Tesla. Both classes of Alphabet are included.  
 Note: STEG is year-ahead forward consensus expected short-term earnings growth.  
 Source: I/B/E/S data by Refinitiv.

**Figure 6.**



\* Price divided by consensus forward earnings forecast.  
 \*\* MegaCap-8 stocks include Alphabet, Amazon, Apple, Meta, Microsoft, Netflix, NVIDIA, and Tesla. Both classes of Alphabet are included.  
 Source: I/B/E/S data by Refinitiv.

**Figure 7.**



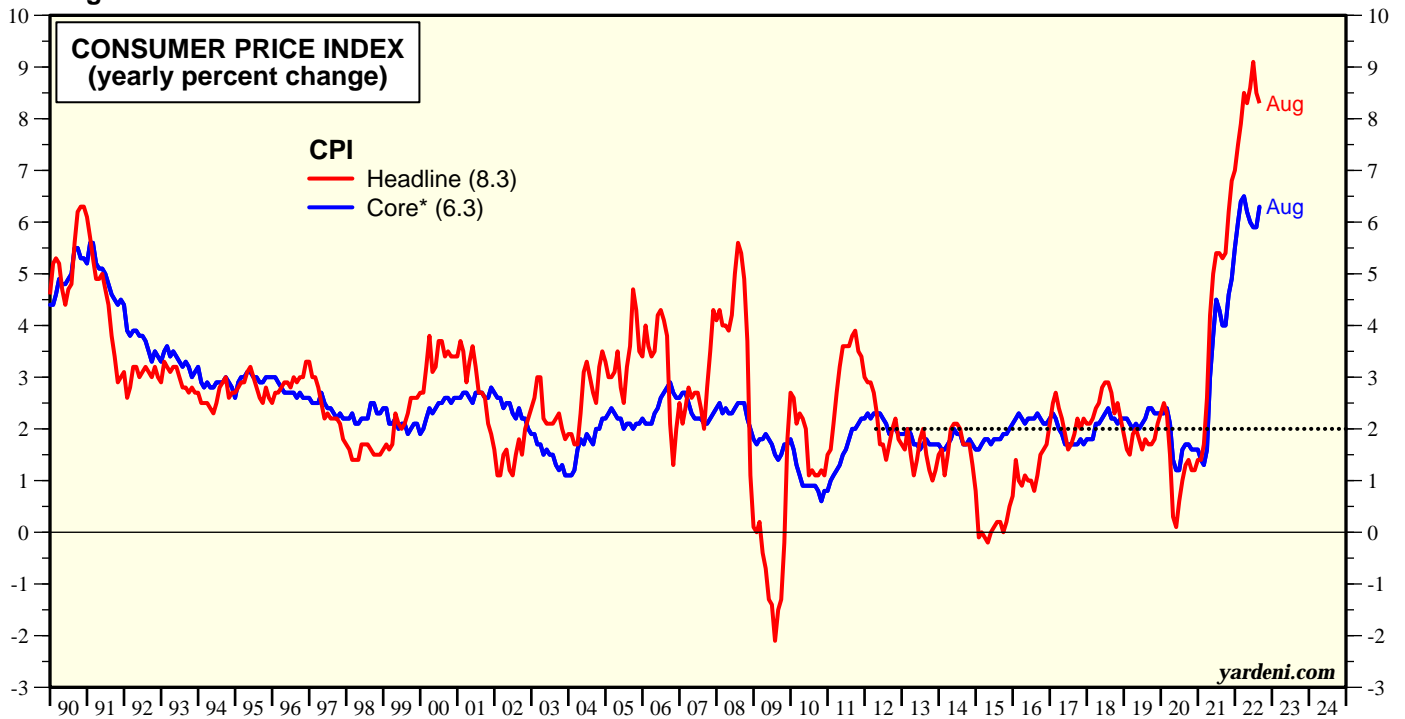
\* MegaCap-8 stocks include Alphabet, Amazon, Apple, Meta, Microsoft, Netflix, Nvidia, and Tesla. Both classes of Alphabet are included.  
 Note: Forward P/E is price divided by forward consensus expected operating earnings.  
 Source: I/B/E/S data by Refinitiv.

**Figure 8.**



\* MegaCap-8 stocks include Alphabet, Amazon, Apple, Meta, Microsoft, Netflix, NVIDIA, and Tesla. Both classes of Alphabet are included.  
 \*\* Market cap divided by aggregate forward consensus expected operating earnings.  
 Source: I/B/E/S data by Refinitiv.

Figure 9.



\* Excluding food and energy prices.  
Note: Dotted line is the Fed's official 2% inflation target for the personal consumption expenditures deflator measure of inflation.  
Source: Bureau of Labor Statistics.

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