

Chart Collection for Morning Briefing

Yardeni Research, Inc.

September 13, 2022

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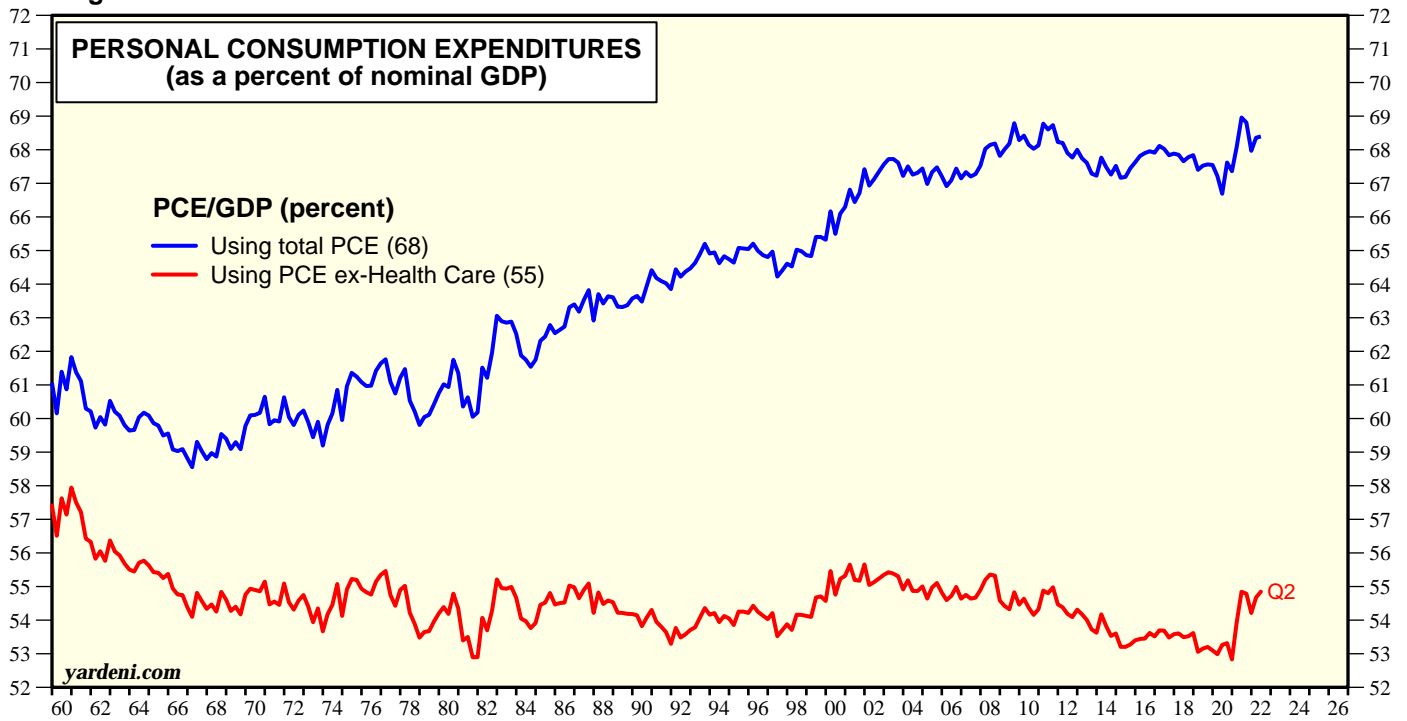
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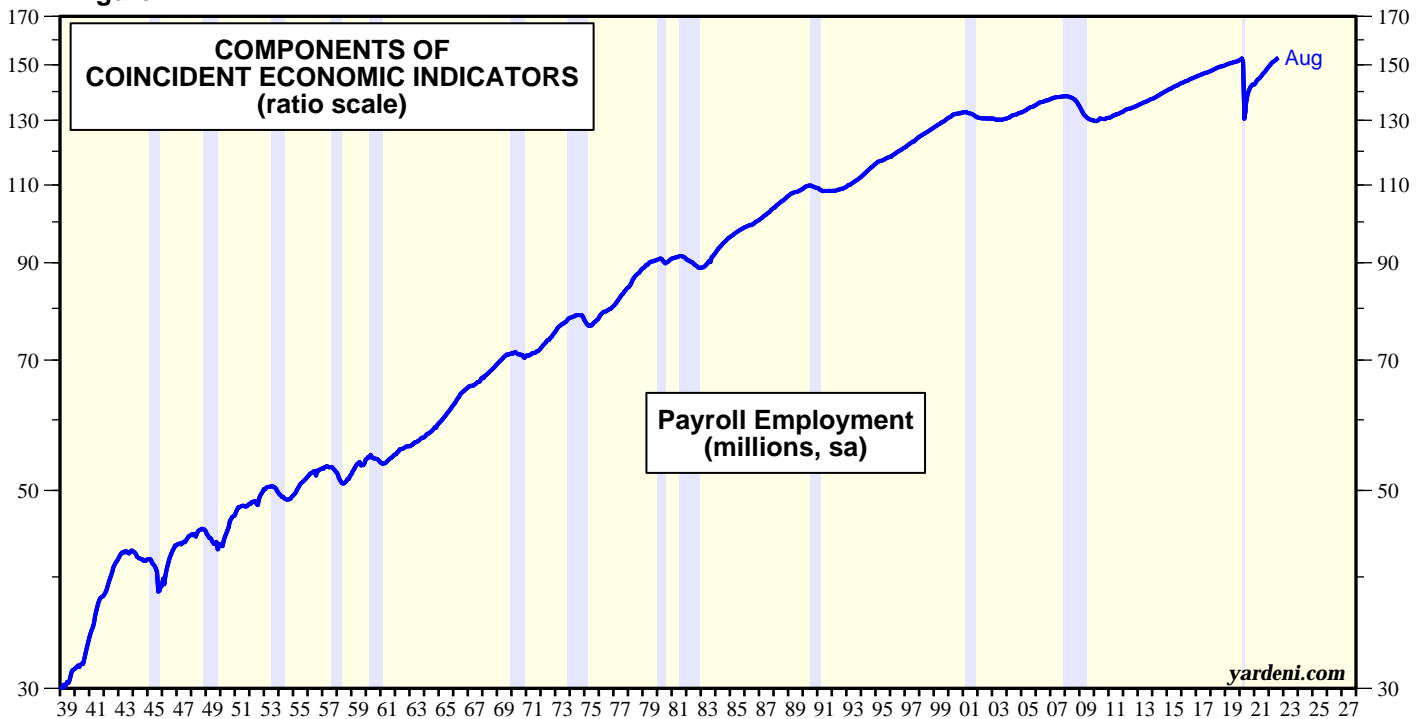
thinking outside the box

Figure 1.



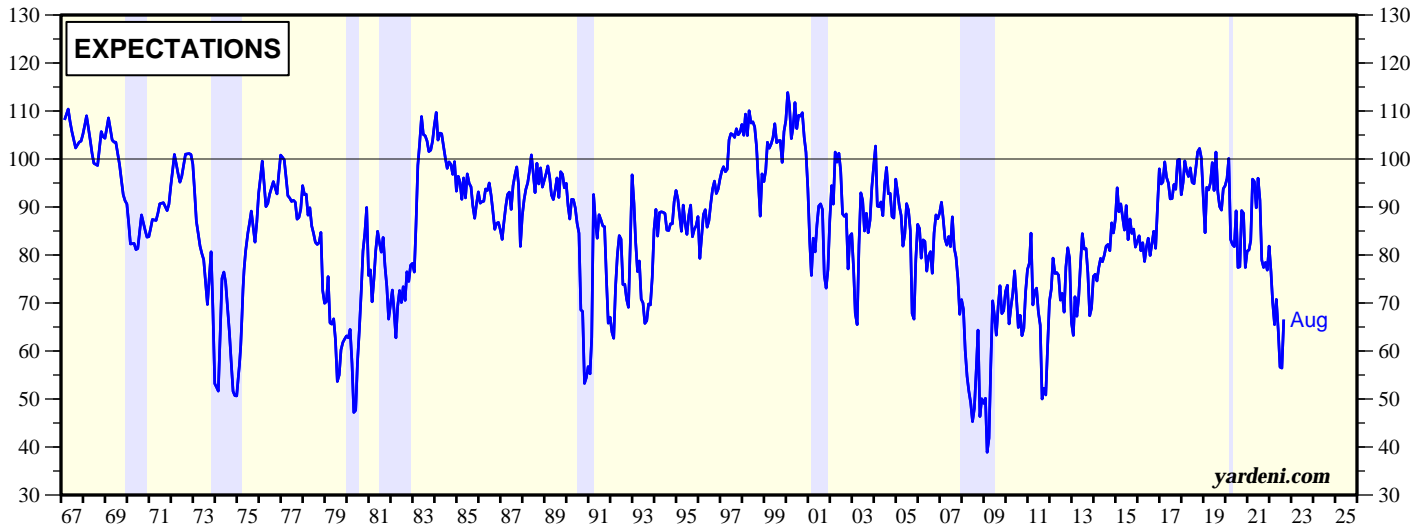
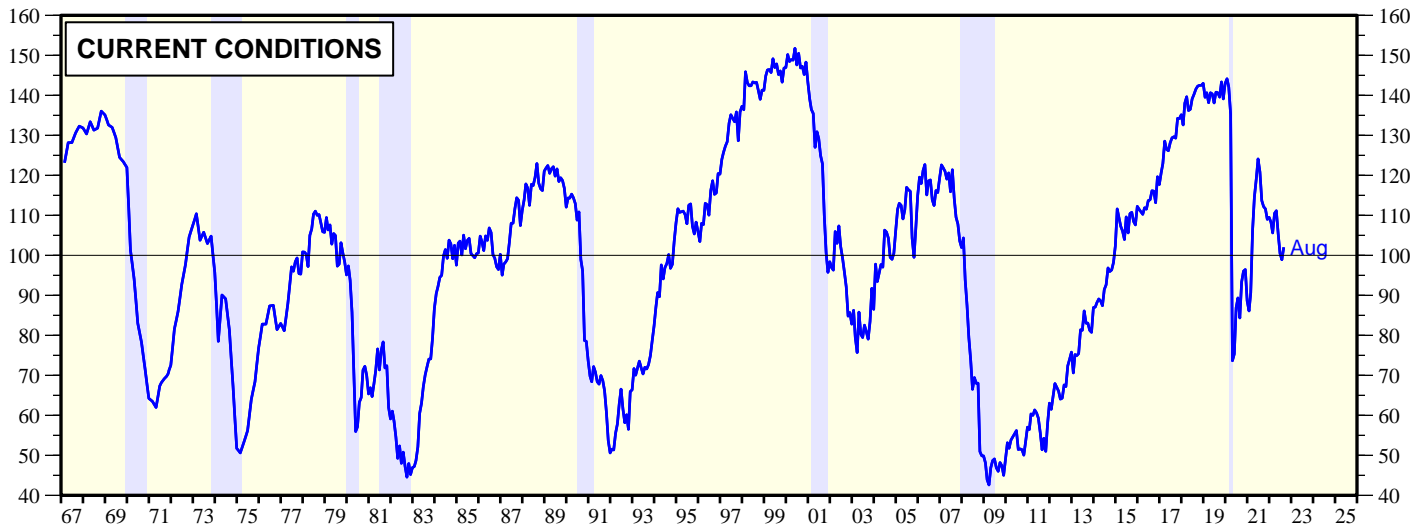
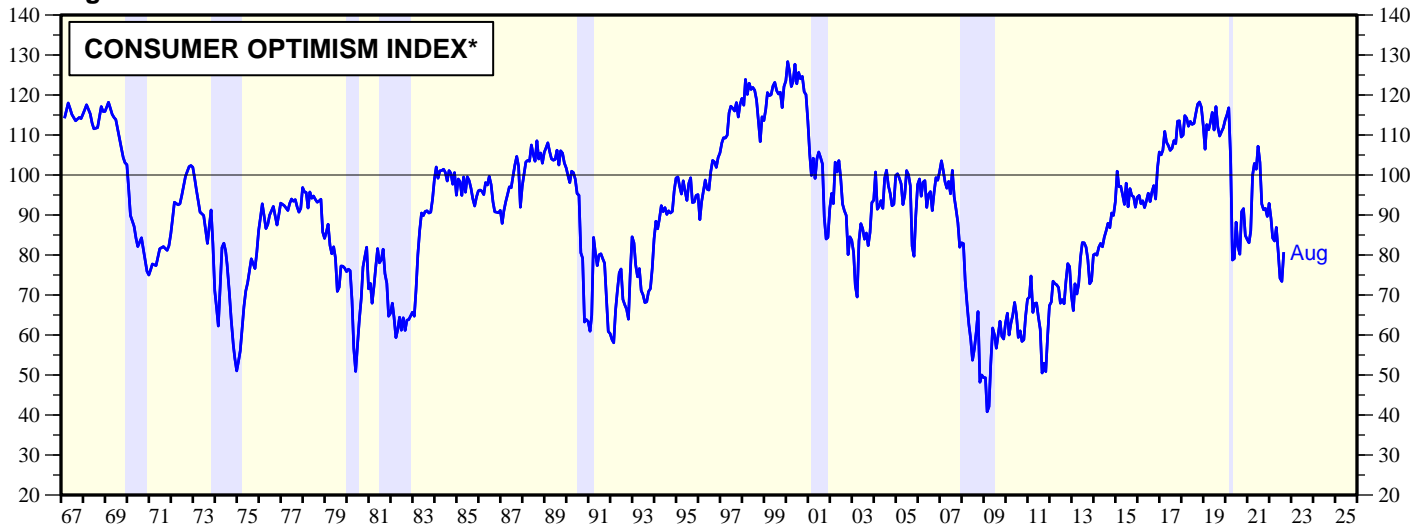
Source: Bureau of Economic Analysis.

Figure 2.



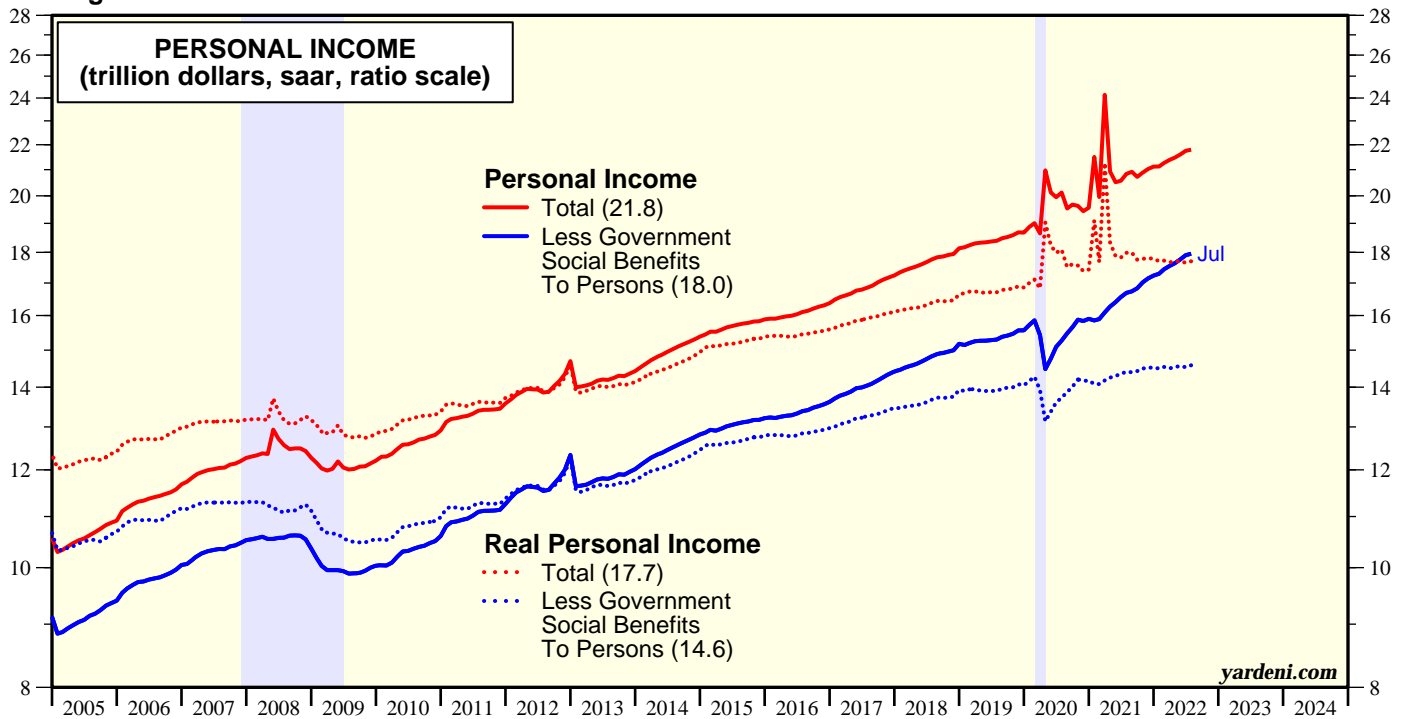
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 3.



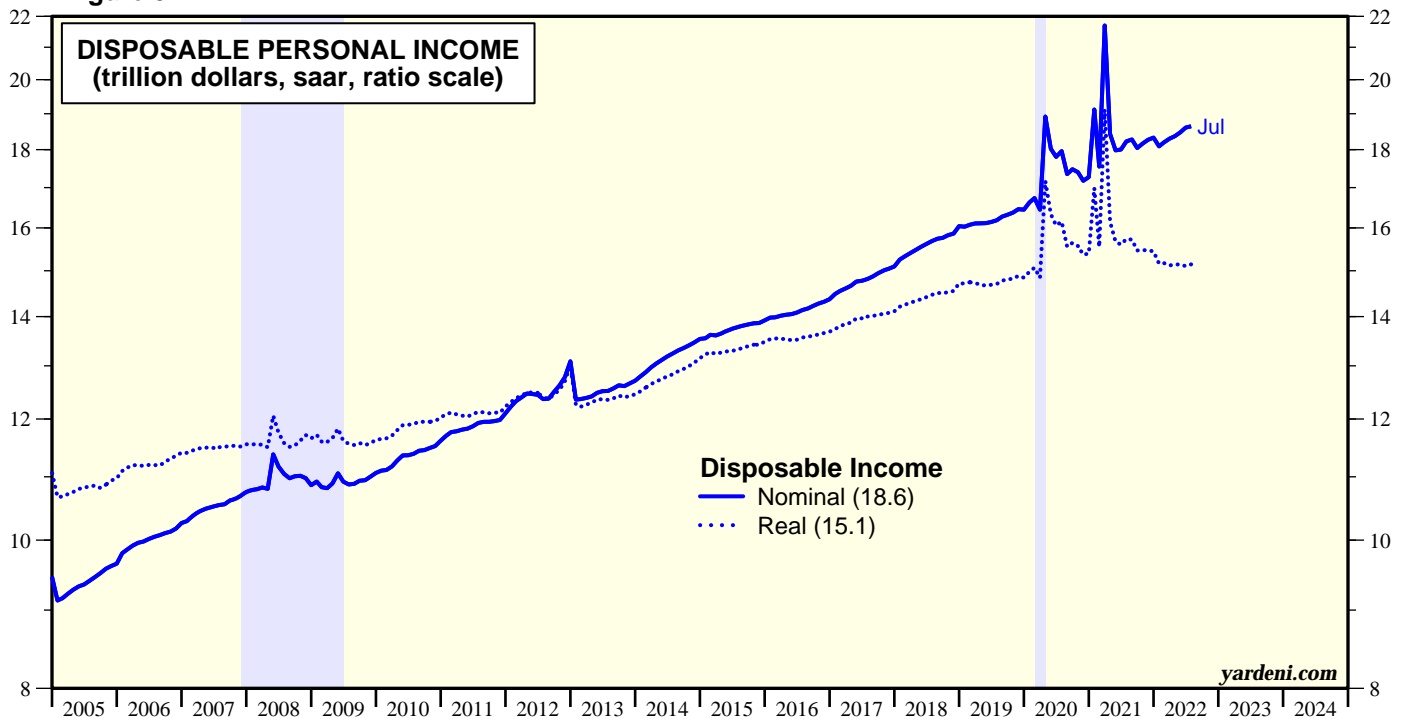
* Average of Consumer Sentiment Index (nsa) and Consumer Confidence Index (sa).
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: The Conference Board and the University of Michigan Survey Research Center.

Figure 4.



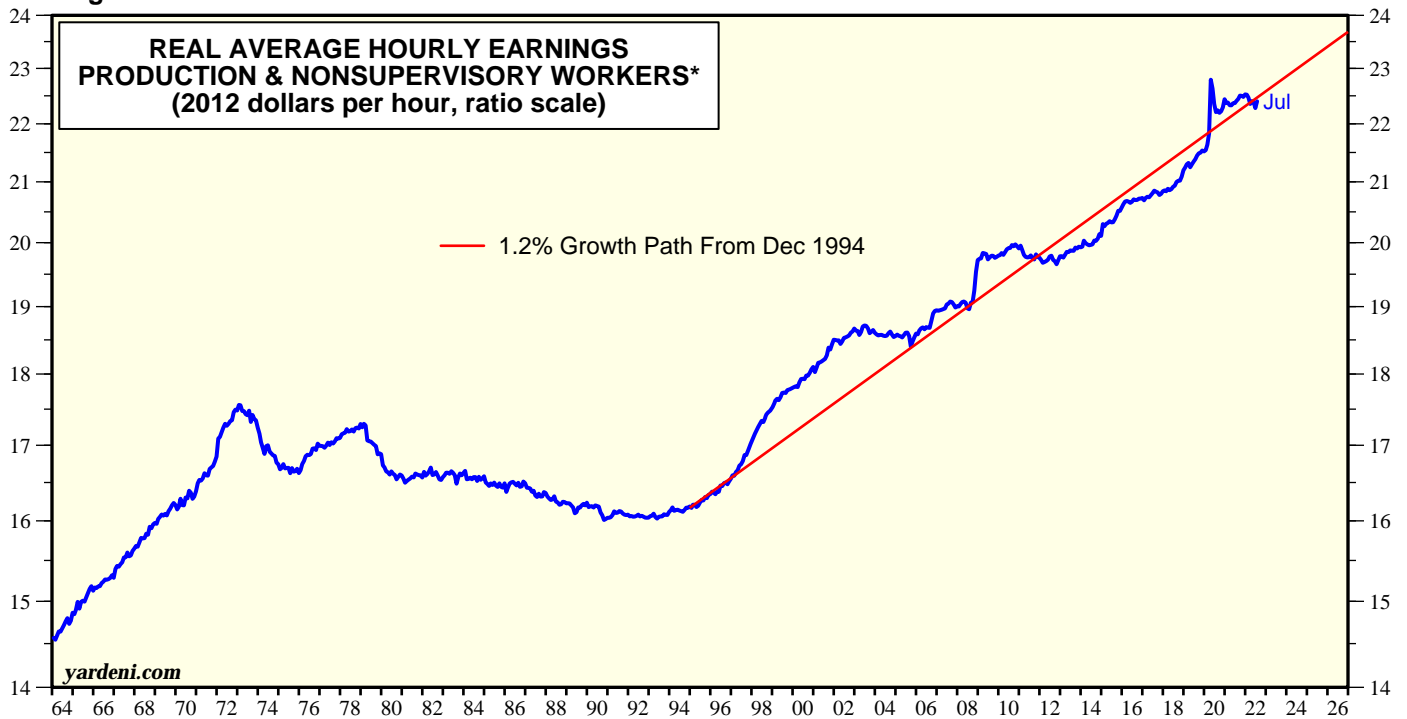
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 5.



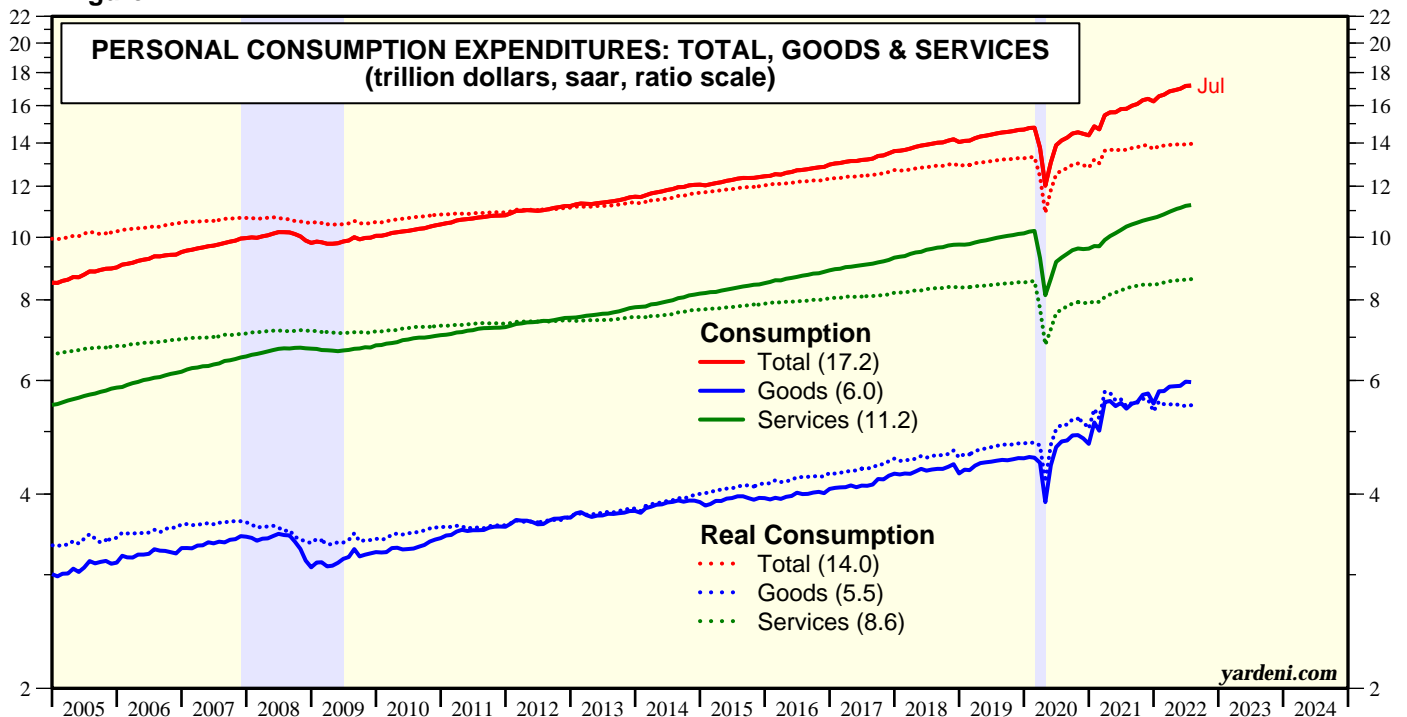
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 6.



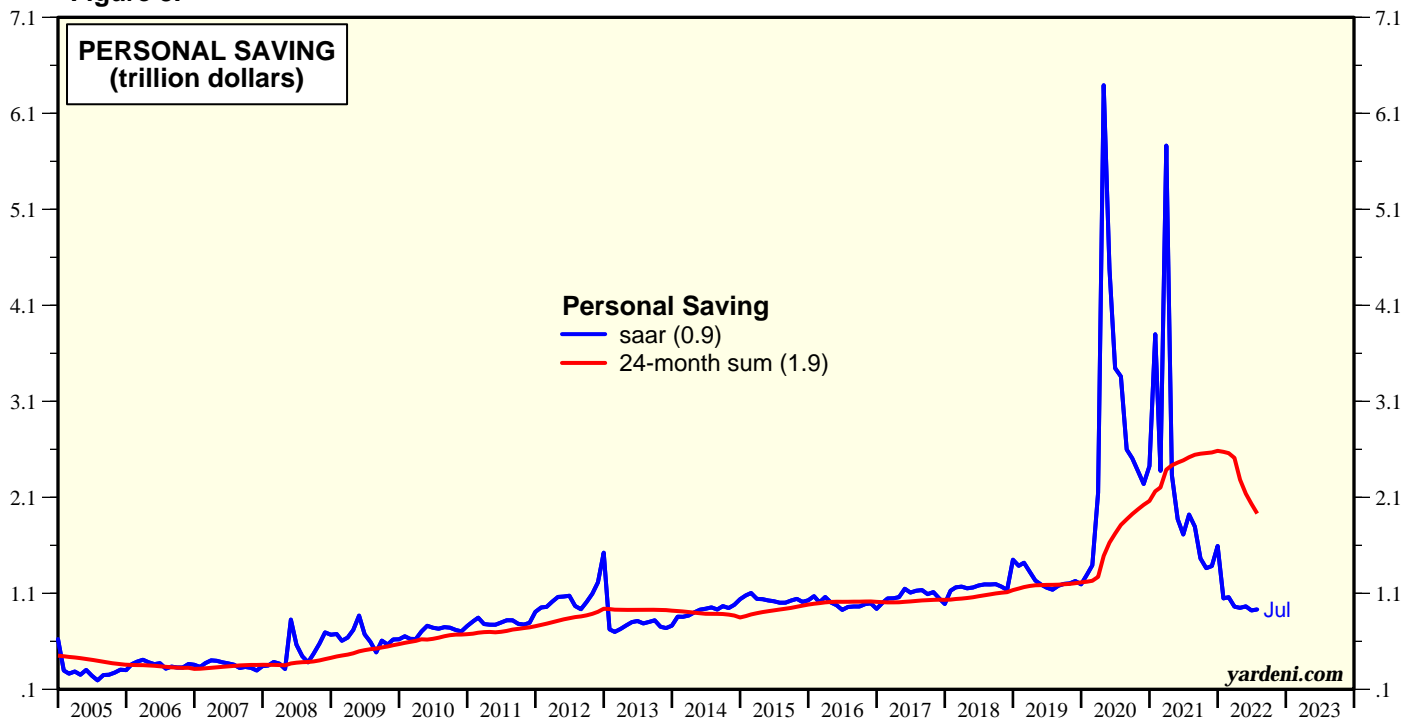
* Average hourly earnings deflated by personal consumption expenditures deflator.
Source: Bureau of Labor Statistics, Bureau of Economic Analysis, and Haver Analytics.

Figure 7.



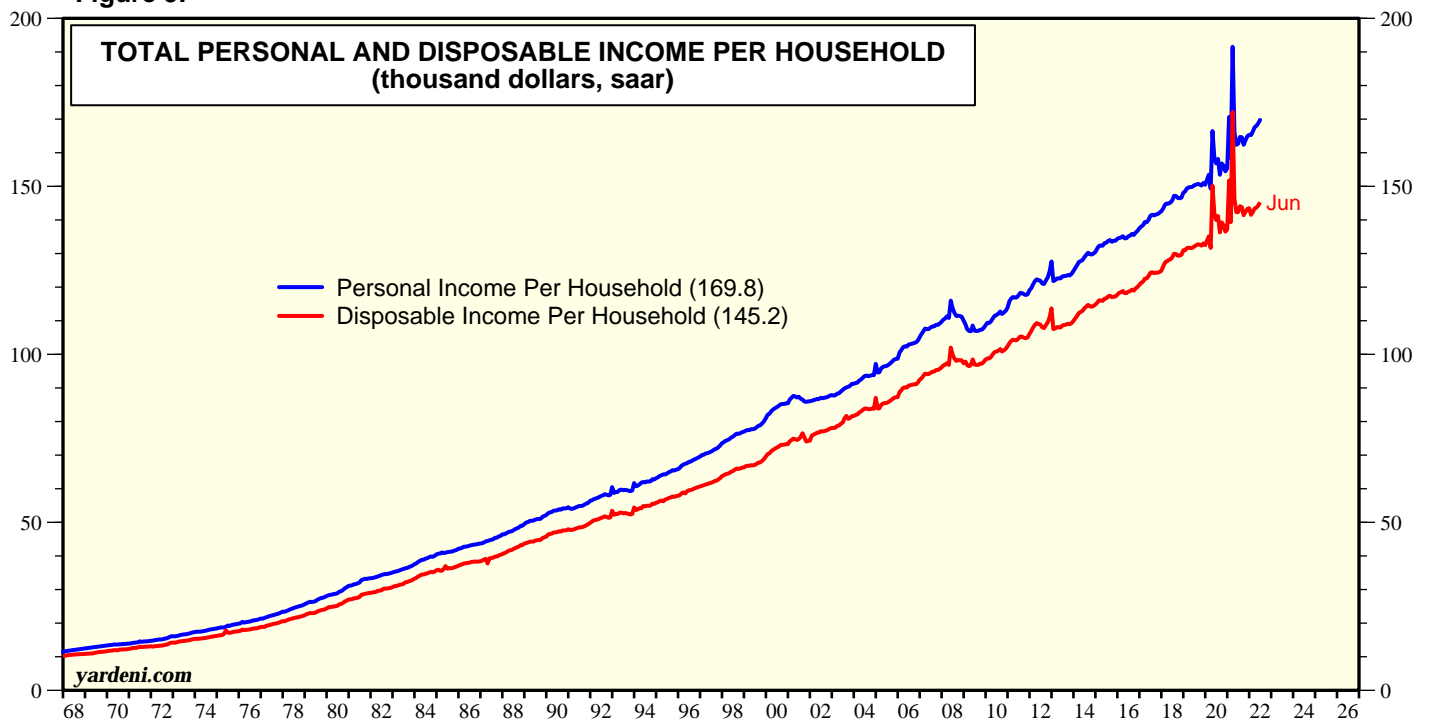
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 8.



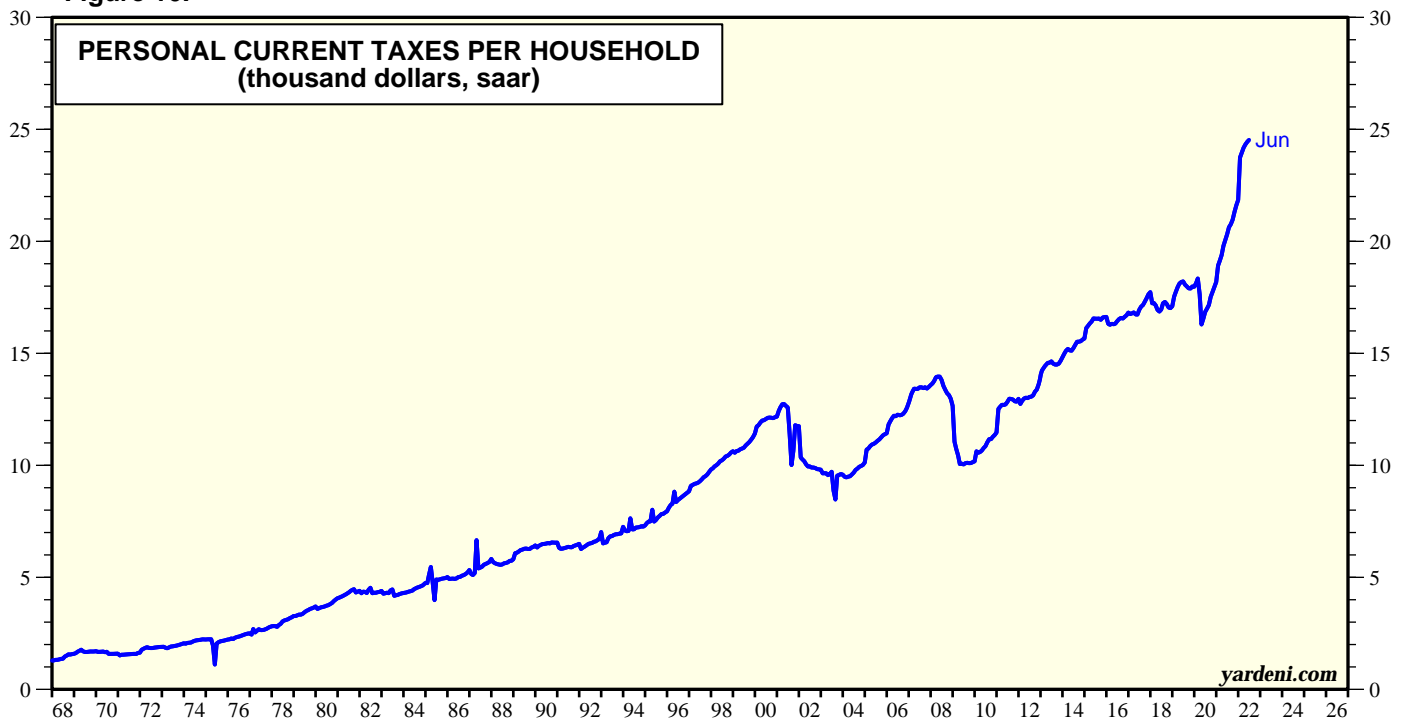
Source: Bureau of Economic Analysis.

Figure 9.



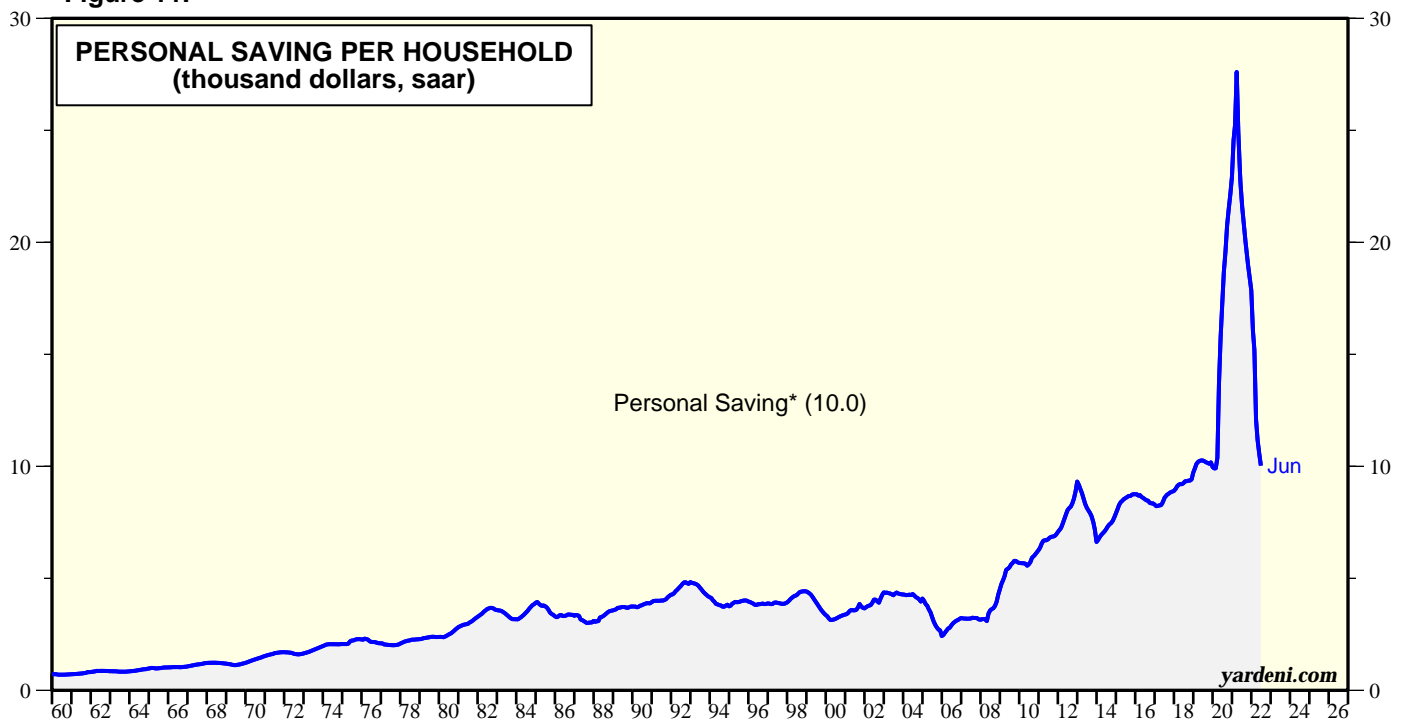
Source: Bureau of Economic Analysis and Census Bureau.

Figure 10.



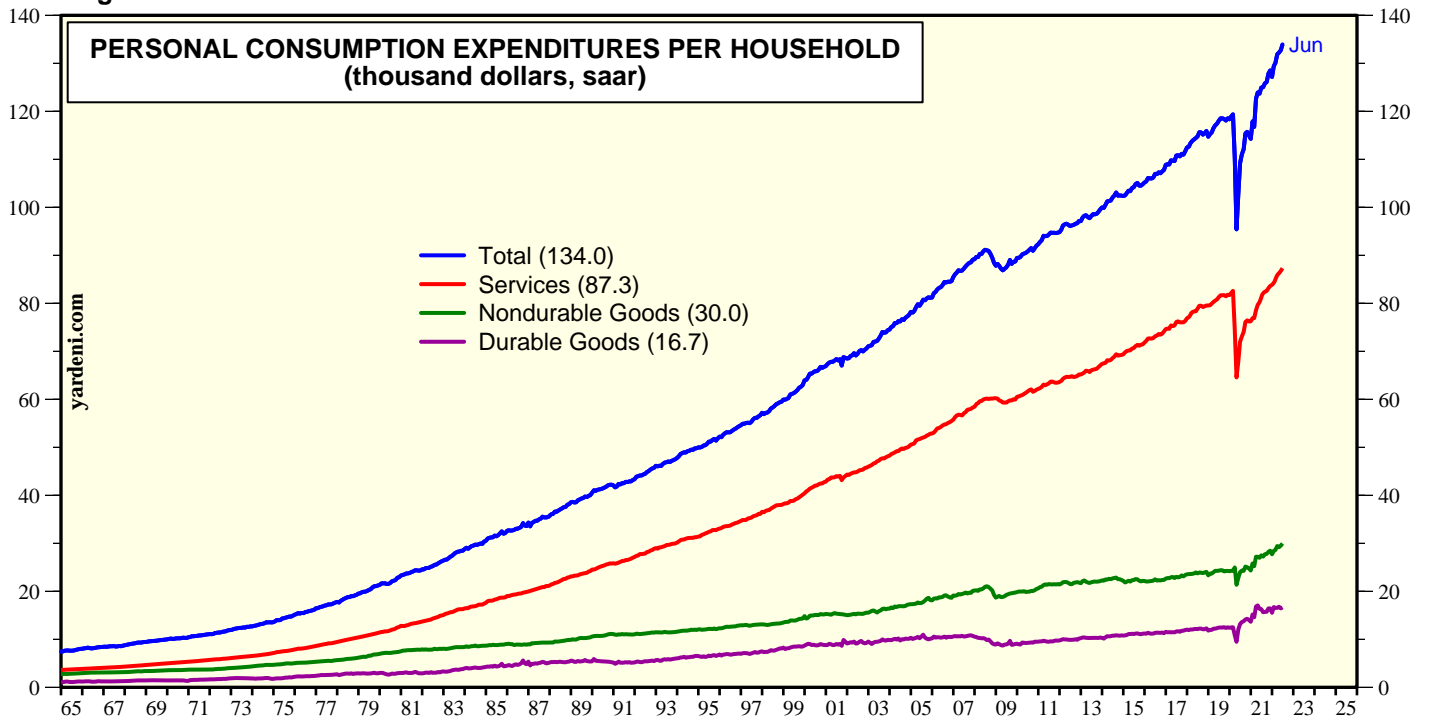
Source: Bureau of Economic Analysis and Census Bureau.

Figure 11.



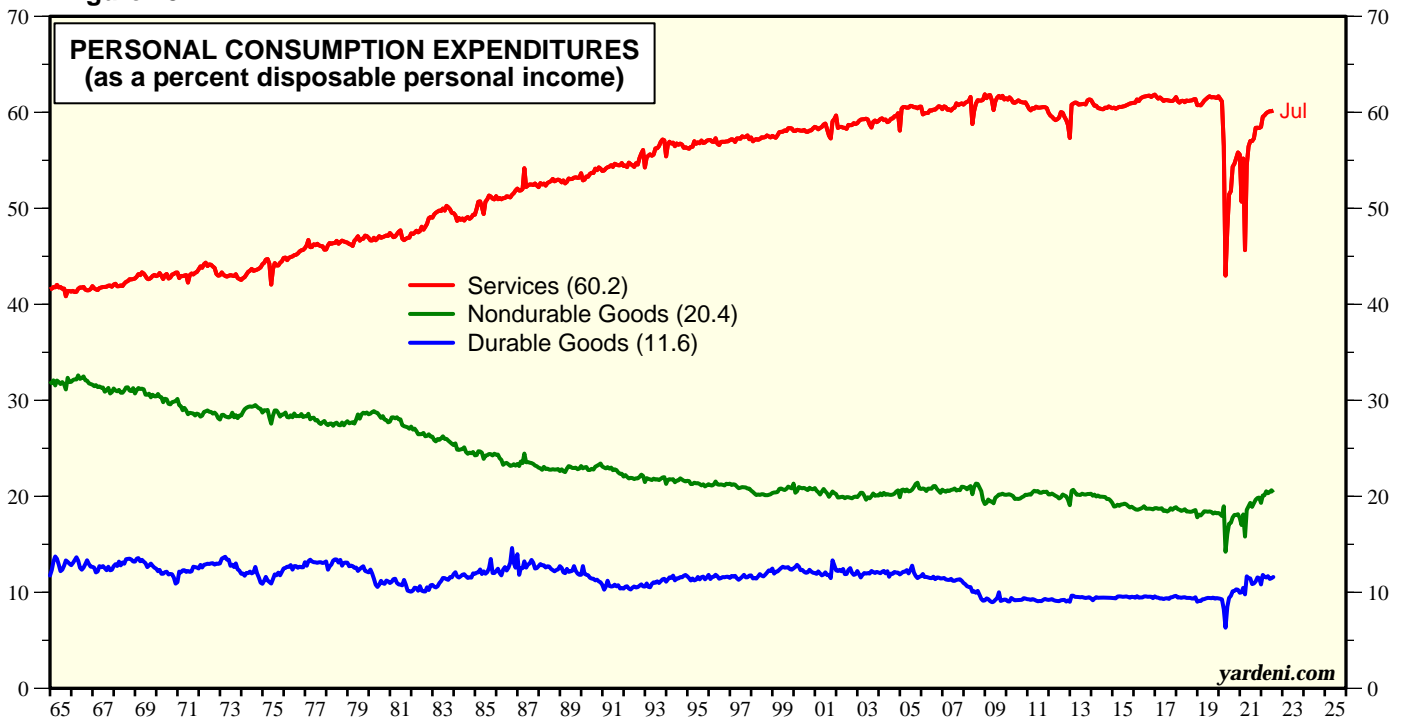
* 12-month sum.
Source: Bureau of Economic Analysis and Census Bureau.

Figure 12.



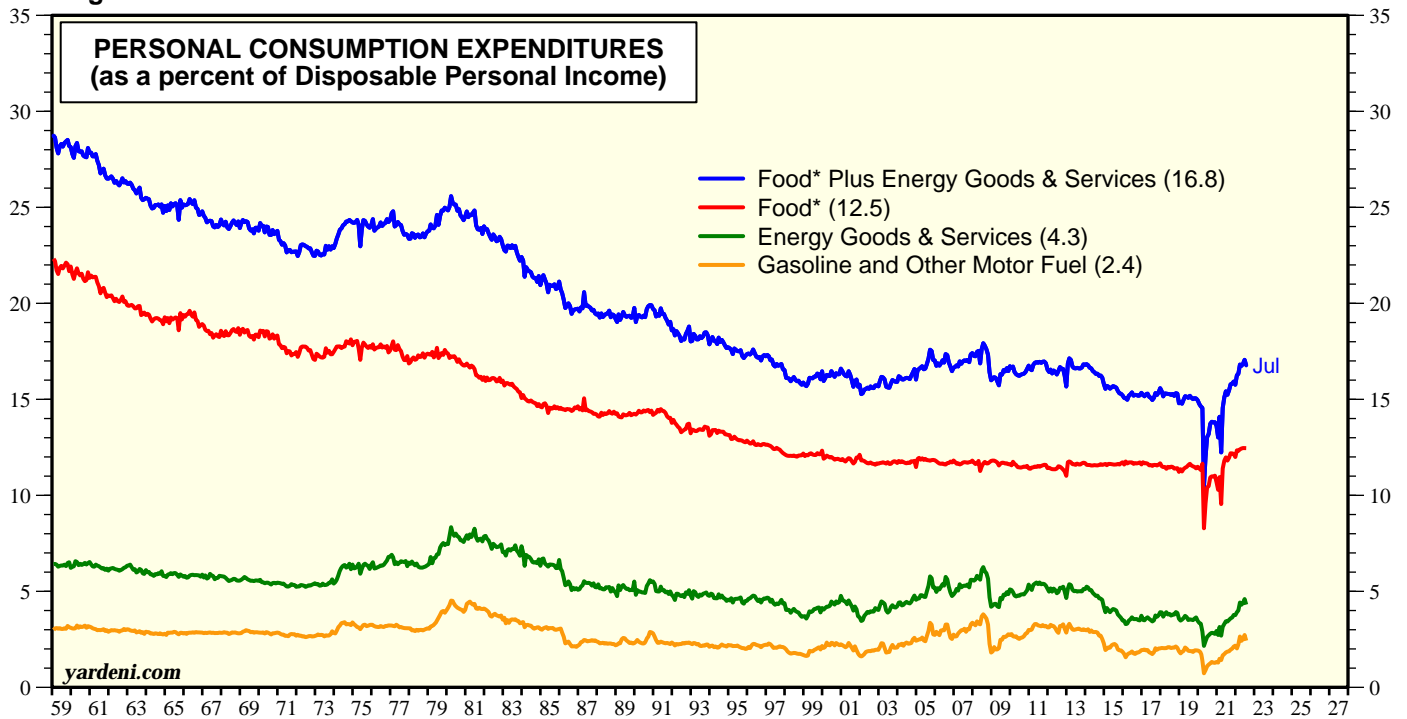
Source: Bureau of Economic Analysis and Census Bureau.

Figure 13.



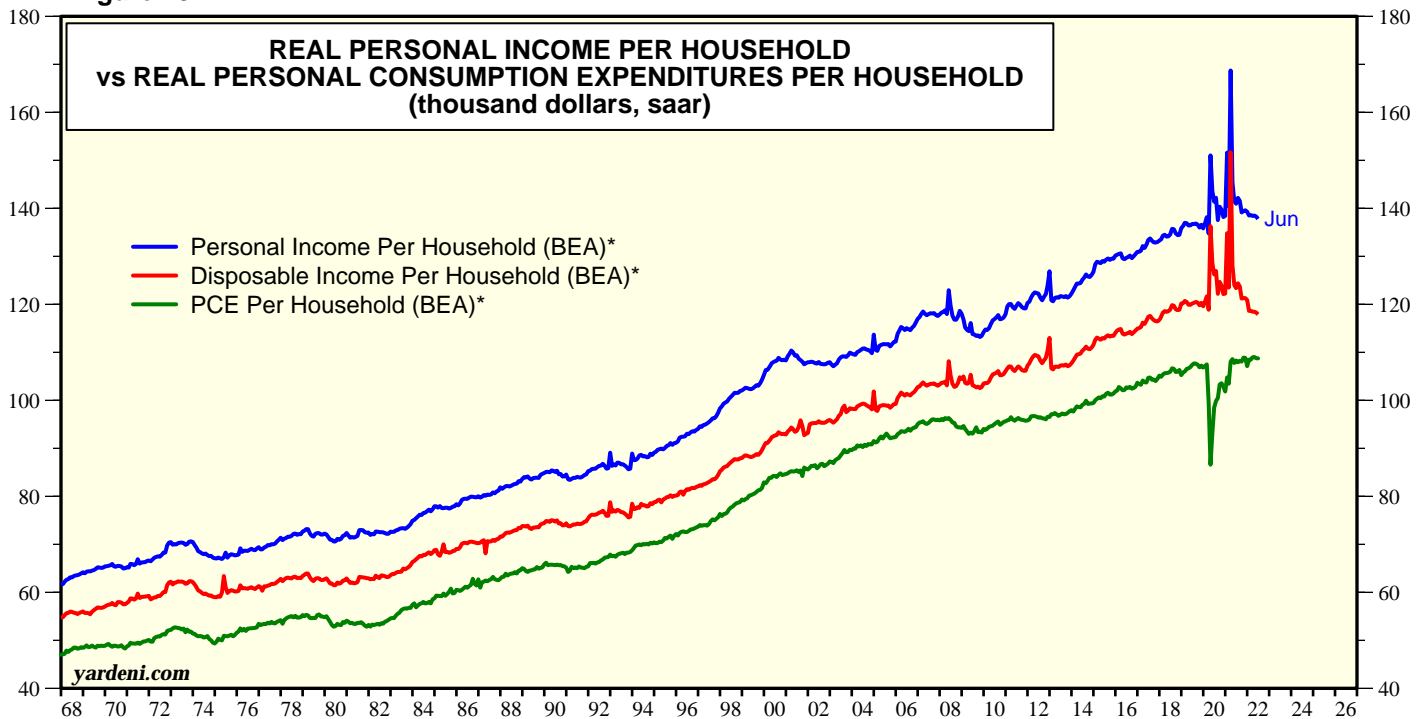
Source: Bureau of Economic Analysis.

Figure 14.



* Purchased Meals & Beverages and Food & Beverages Purchased for Off-Premise Consumption
Source: Bureau of Economic Analysis.

Figure 15.



* 2009 dollars using PCED. **2015 dollars using CPI.
Note: Census Bureau compiles pre-tax money income per household including Social Security, but excluding non-cash benefits like Medicaid and Medicare.
Source: Bureau of Economic Analysis and Census Bureau.

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