

Chart Collection for Morning Briefing

Yardeni Research, Inc.

September 12, 2022

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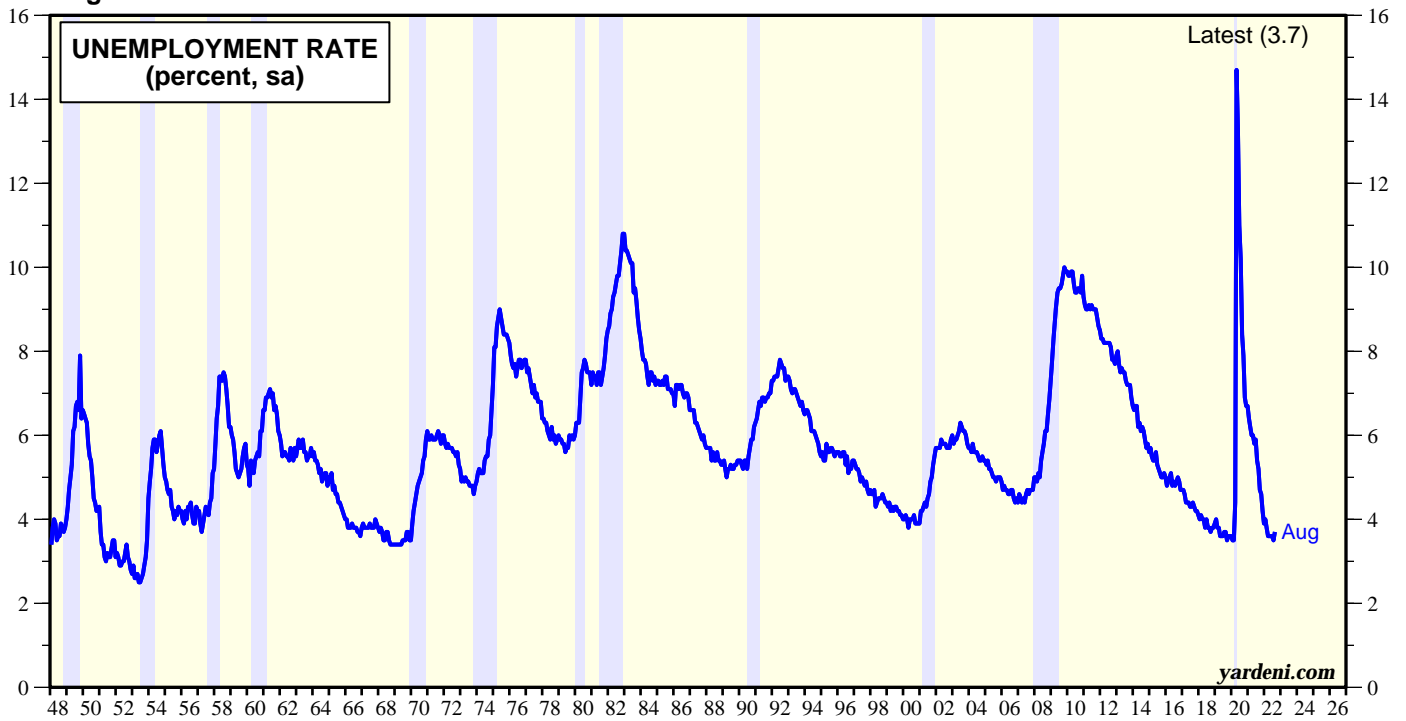
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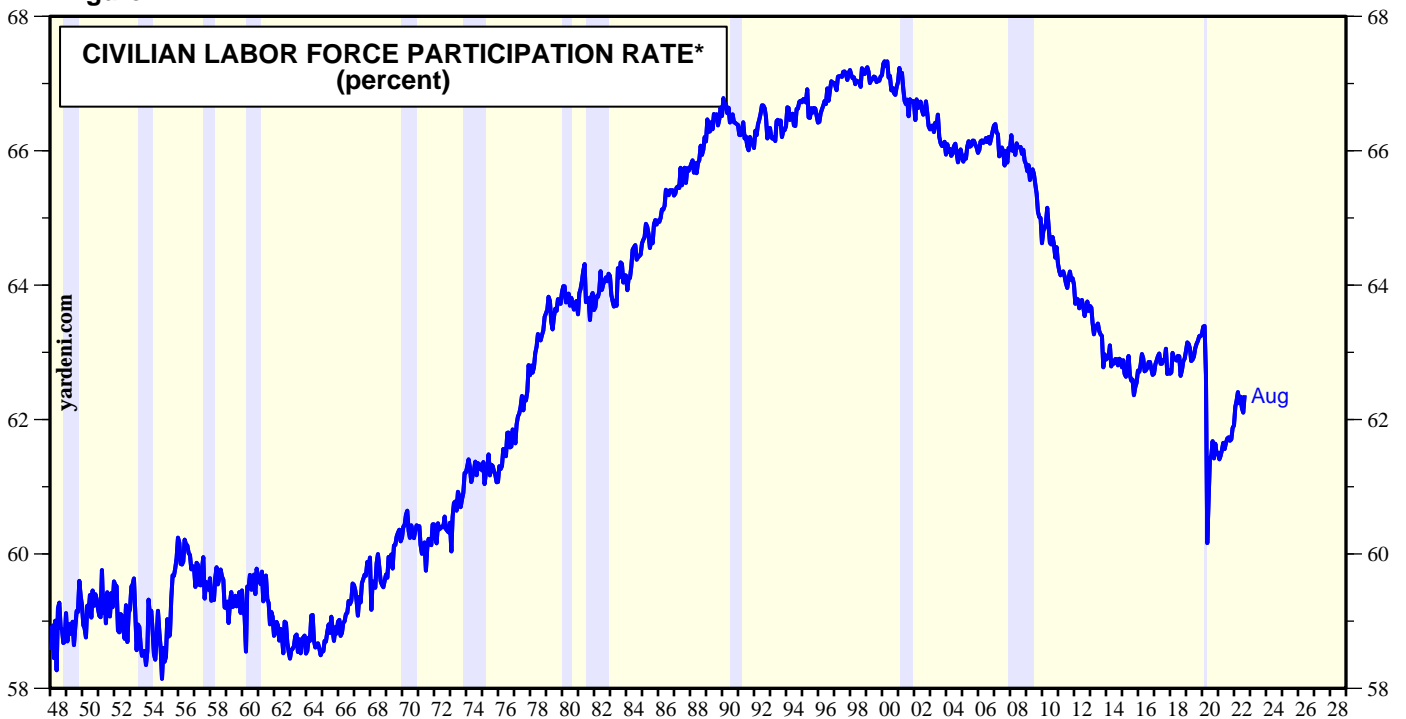
thinking outside the box

Figure 1.



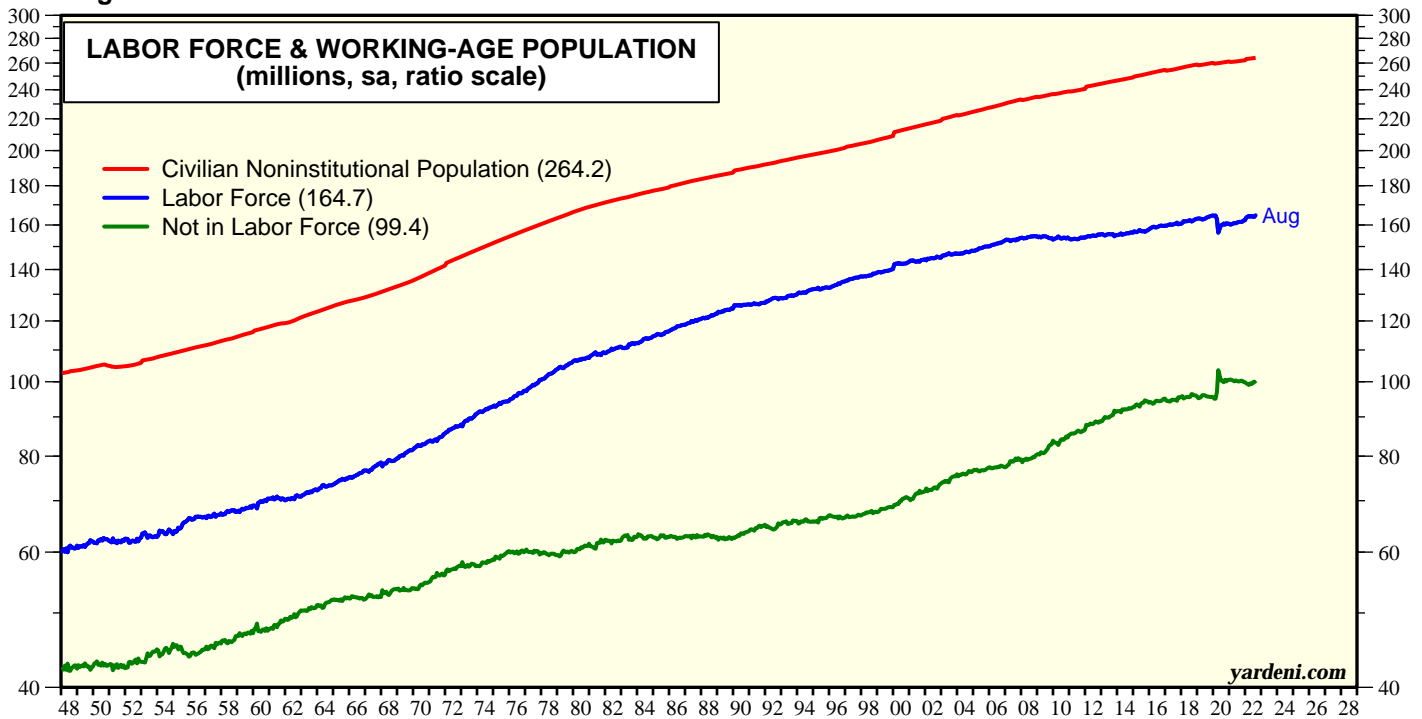
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 2.



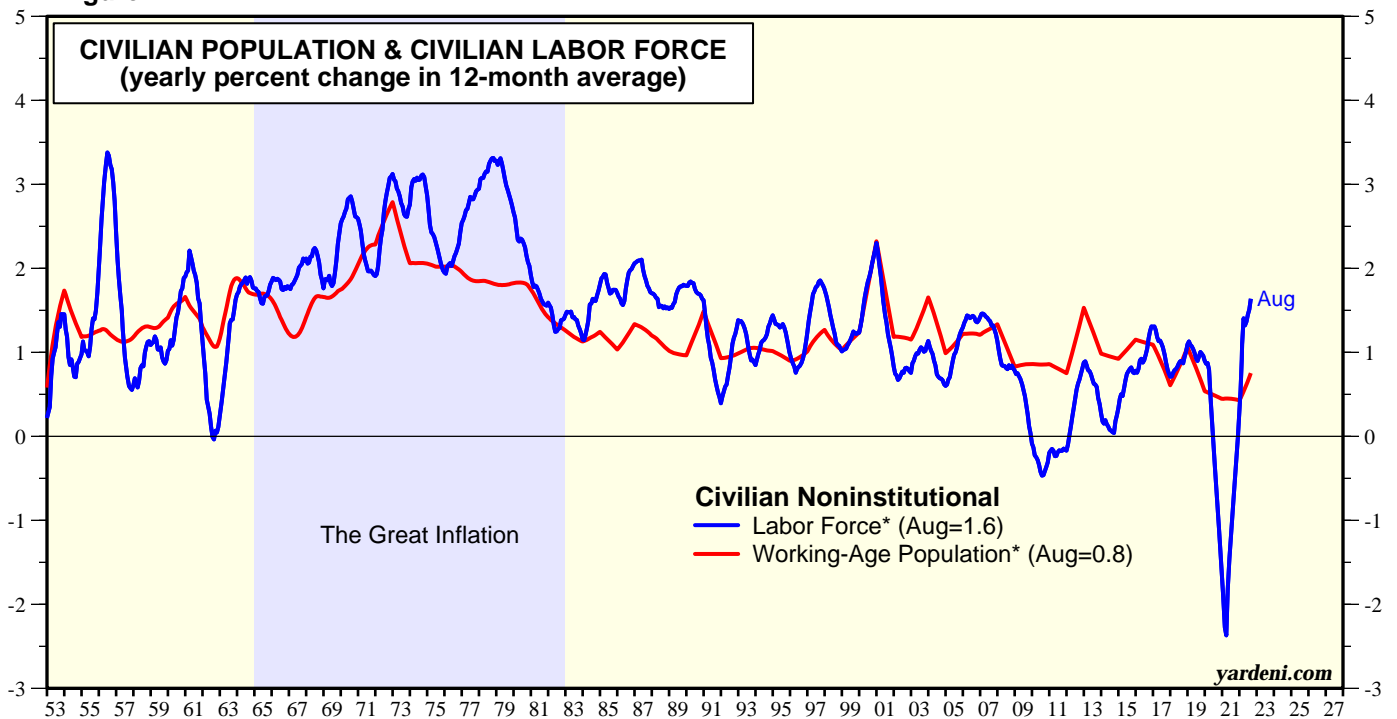
* Labor force as percent of working-age population.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 3.



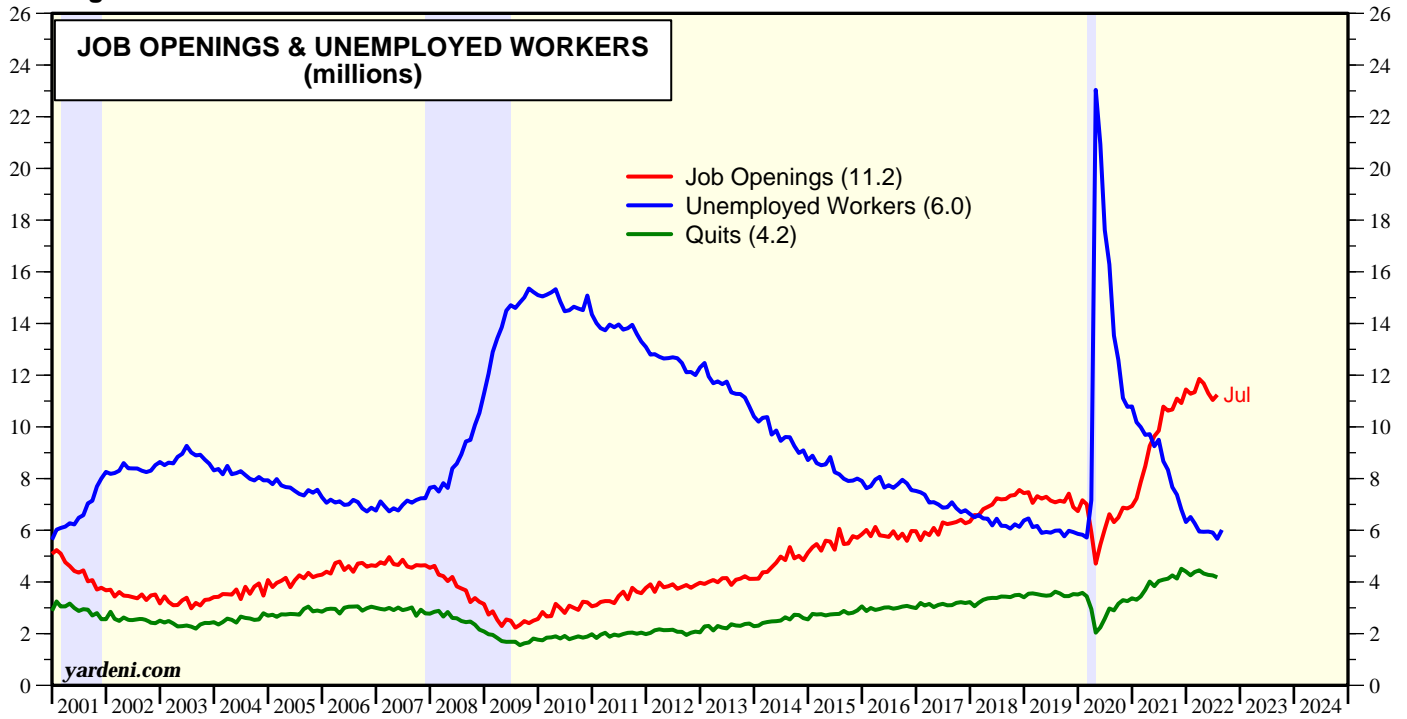
Source: Bureau of Labor Statistics.

Figure 4.



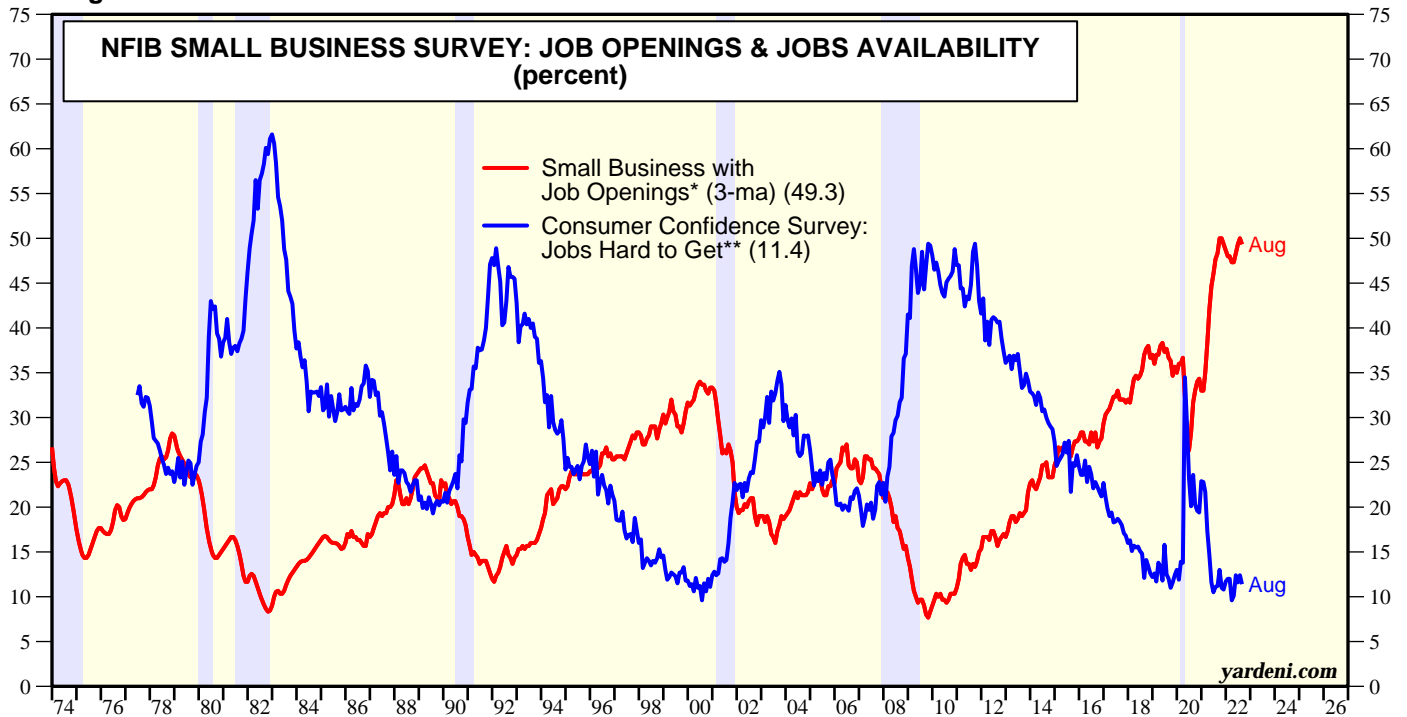
* 16 years & older.
Source: Bureau of Labor Statistics.

Figure 5.



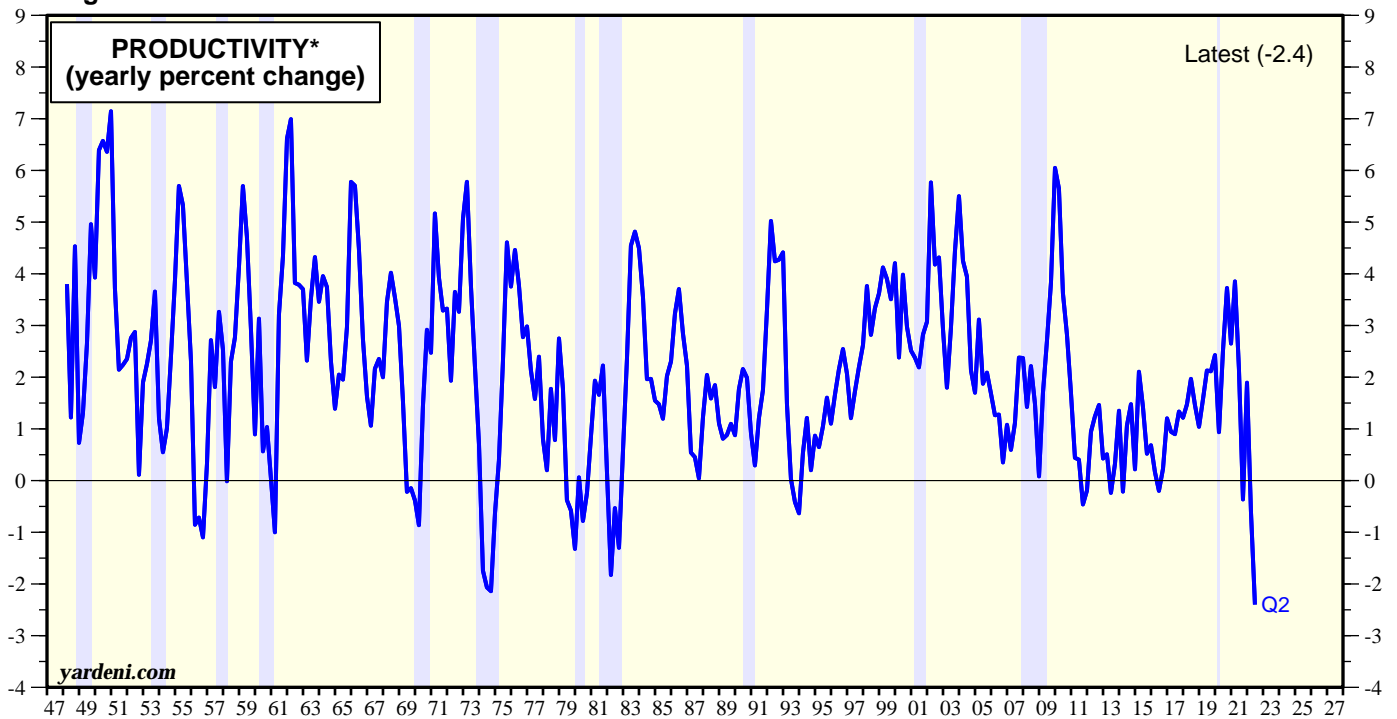
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 6.



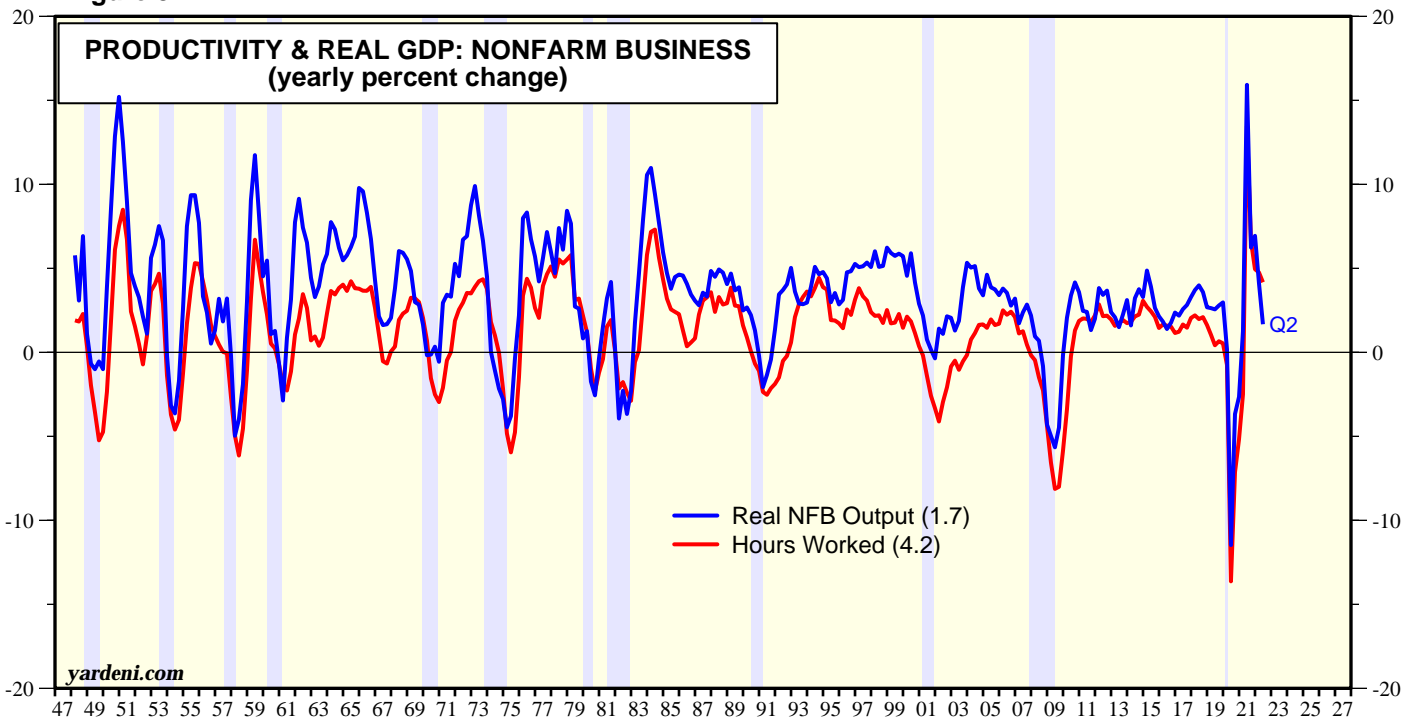
* Percent of firms with positions not able to fill right now. First month of every quarter from 1974 to 1986, then monthly.
 ** Every other month from 1967 through mid-1977, then monthly since July 1977. Seasonally adjusted.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: National Federation of Independent Business and The Conference Board.

Figure 7.



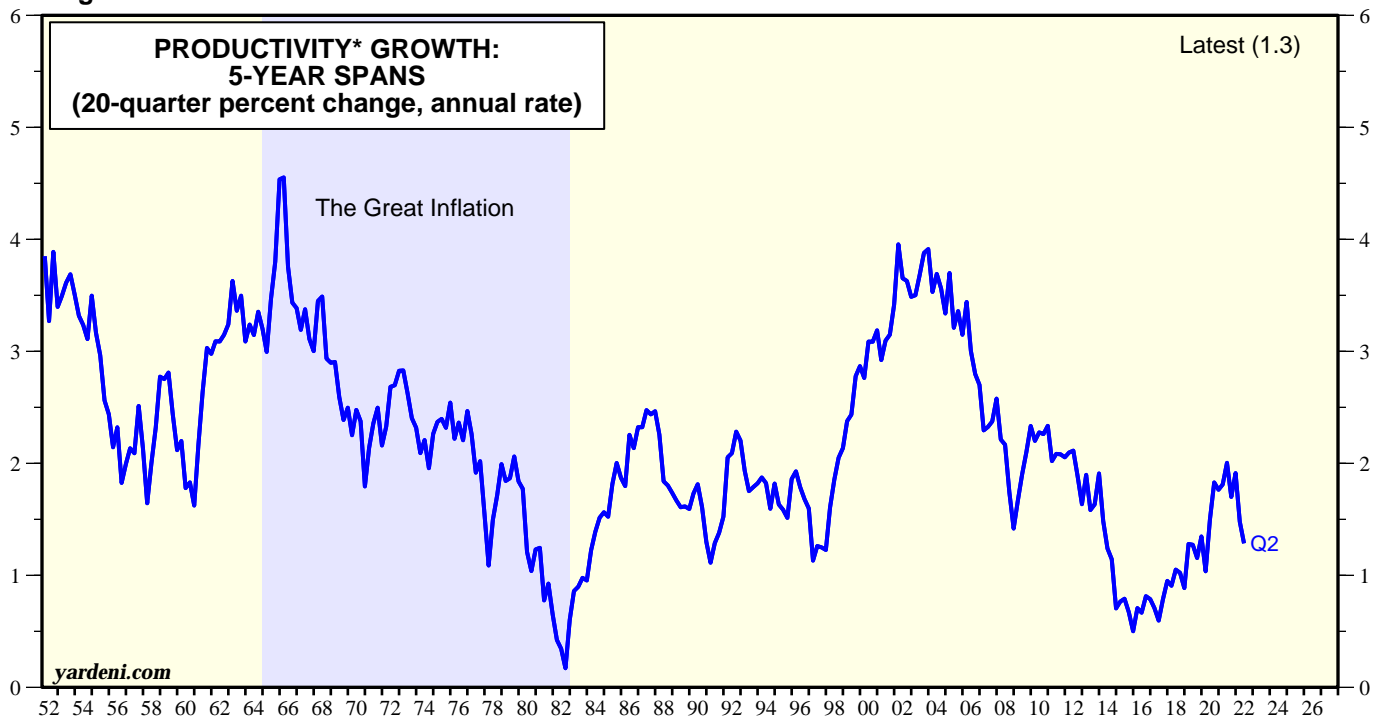
* Nonfarm business.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 8.



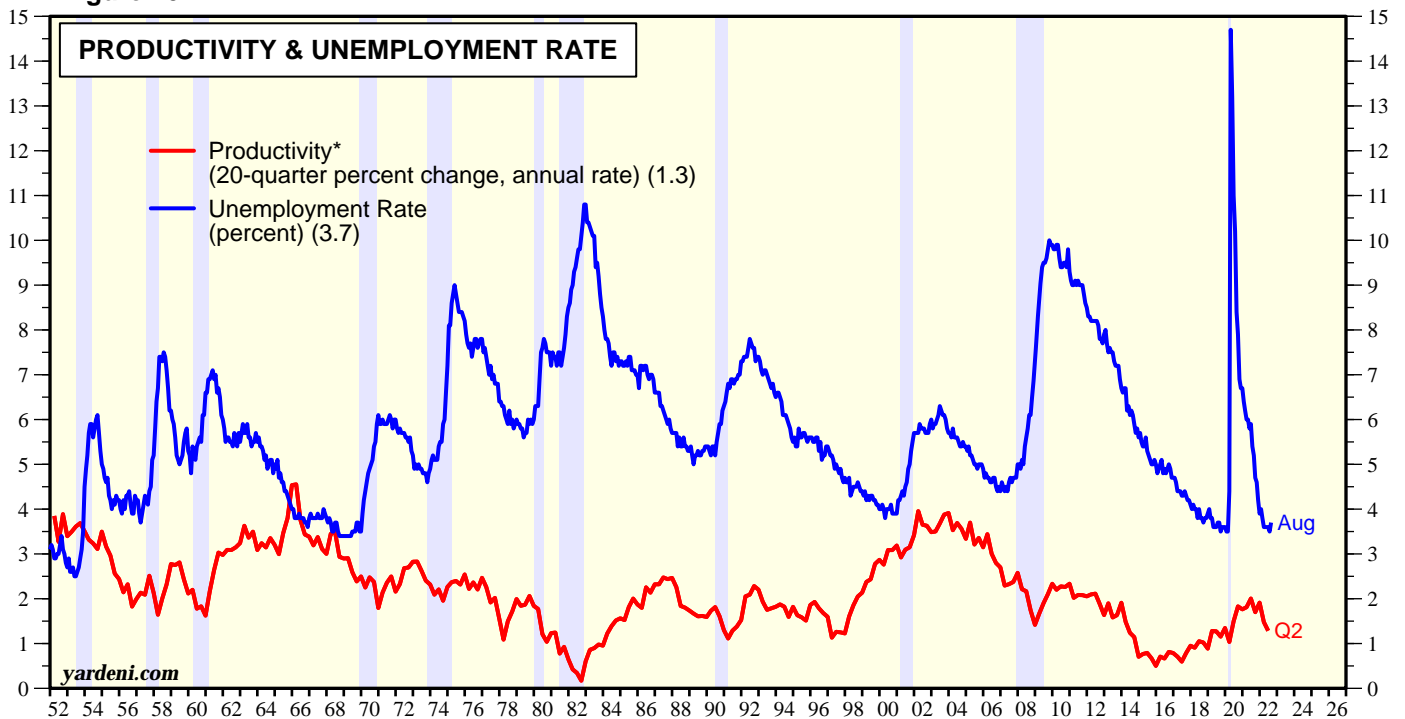
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 9.



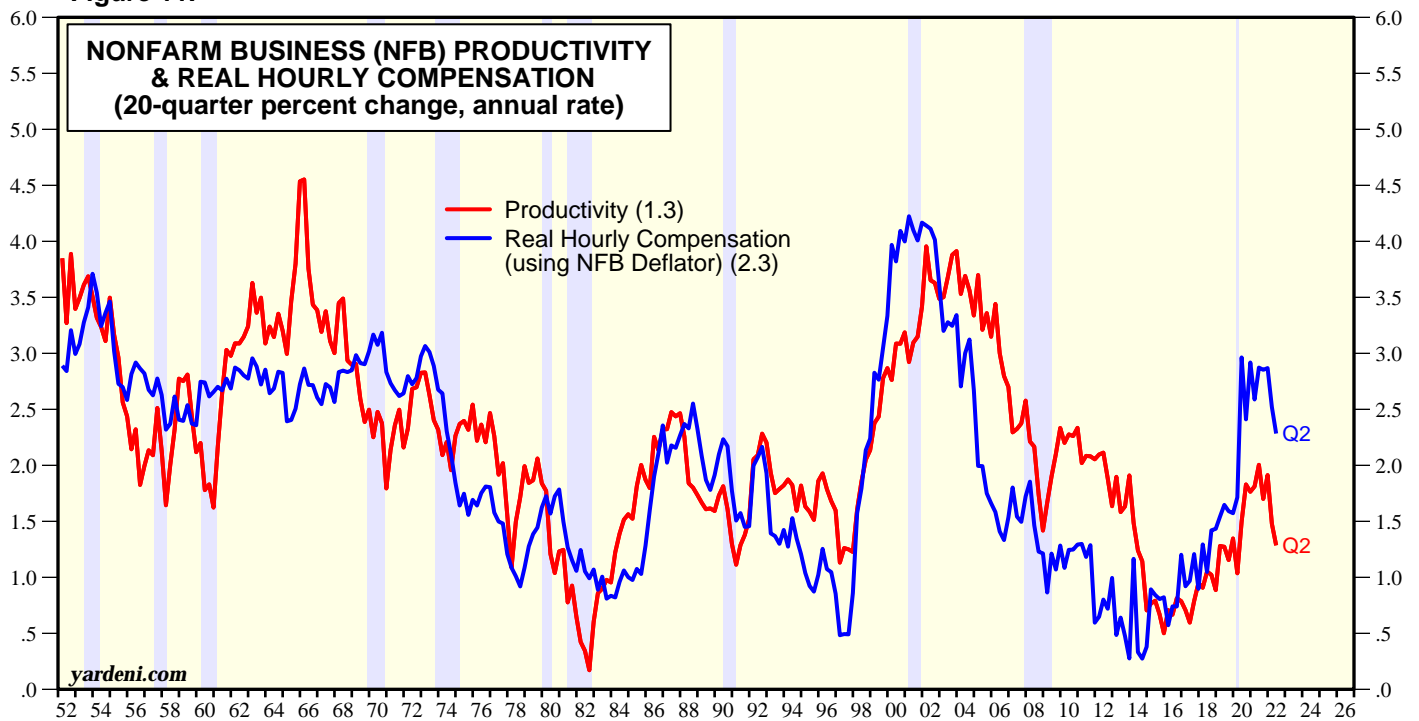
* Nonfarm business.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 10.



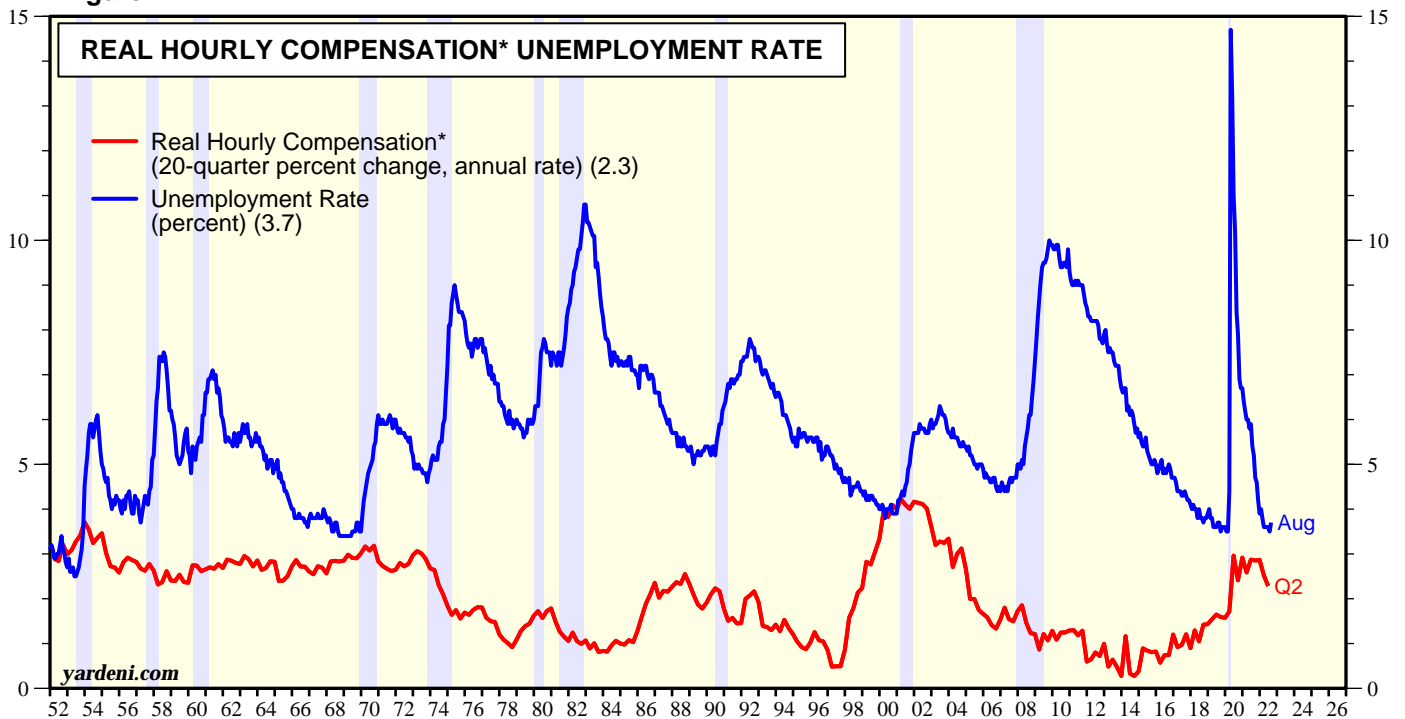
* Nonfarm business.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 11.



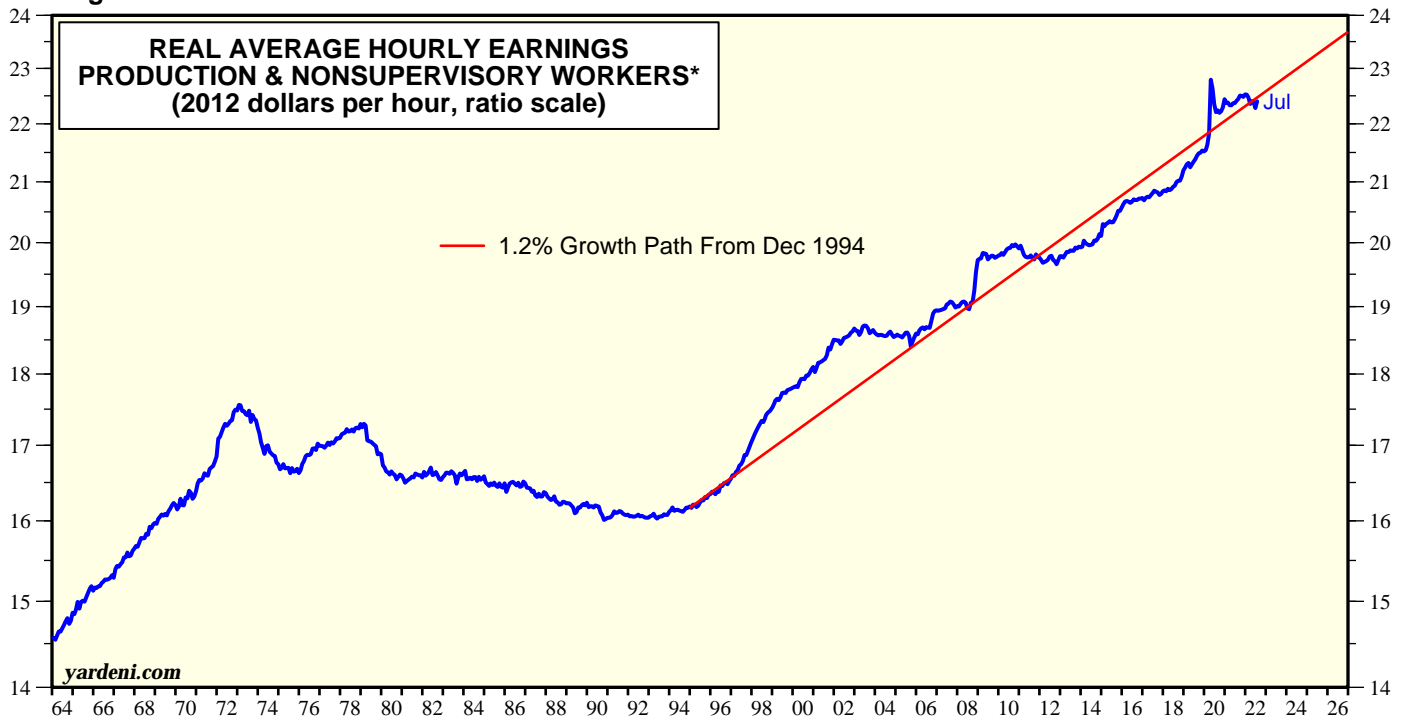
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 12.



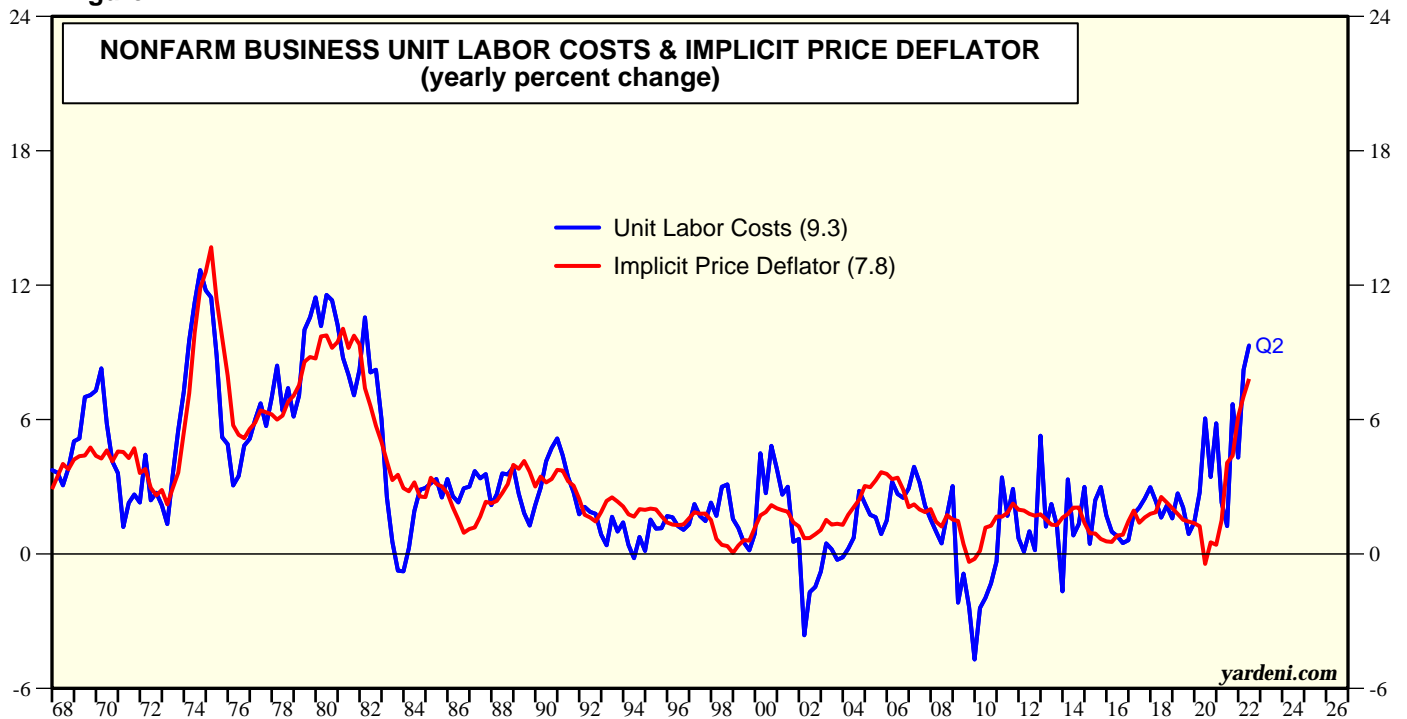
* Using NFB deflator.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 13.



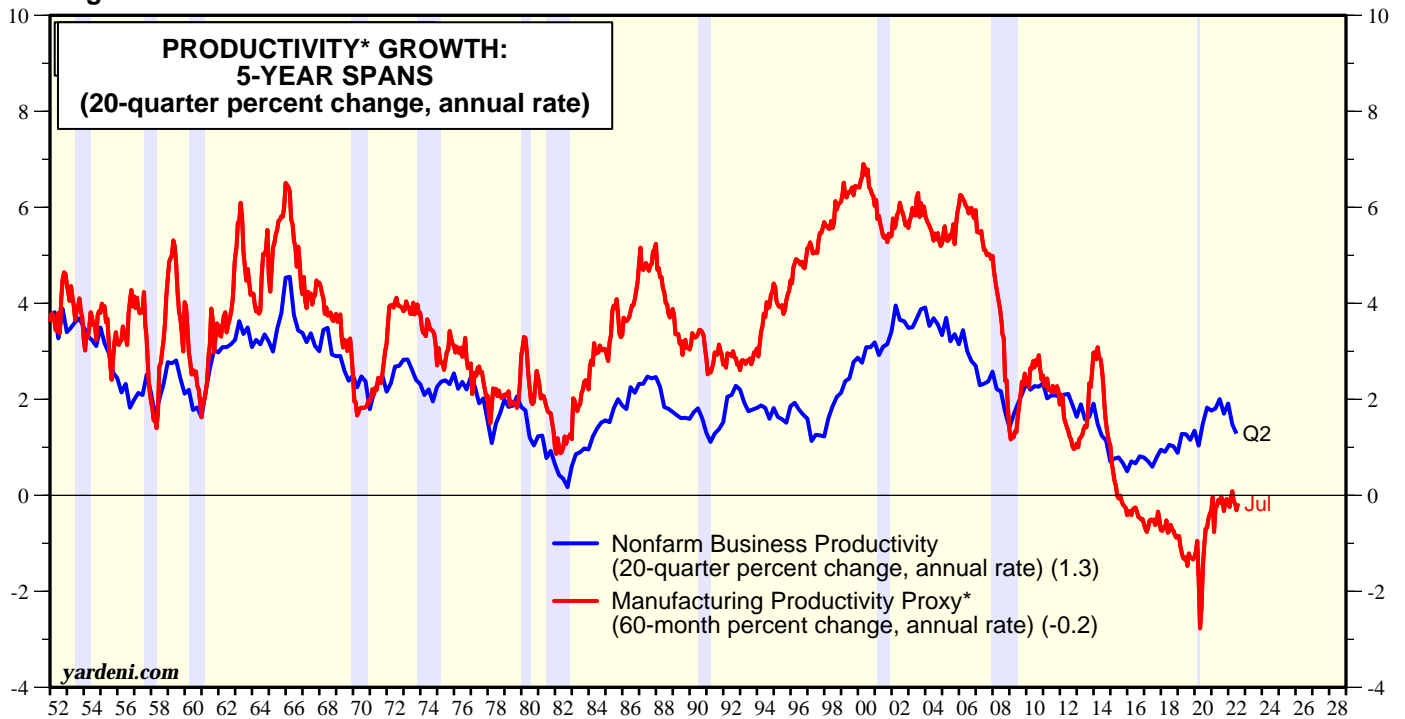
* Average hourly earnings deflated by personal consumption expenditures deflator.
Source: Bureau of Labor Statistics, Bureau of Economic Analysis, and Haver Analytics.

Figure 14.



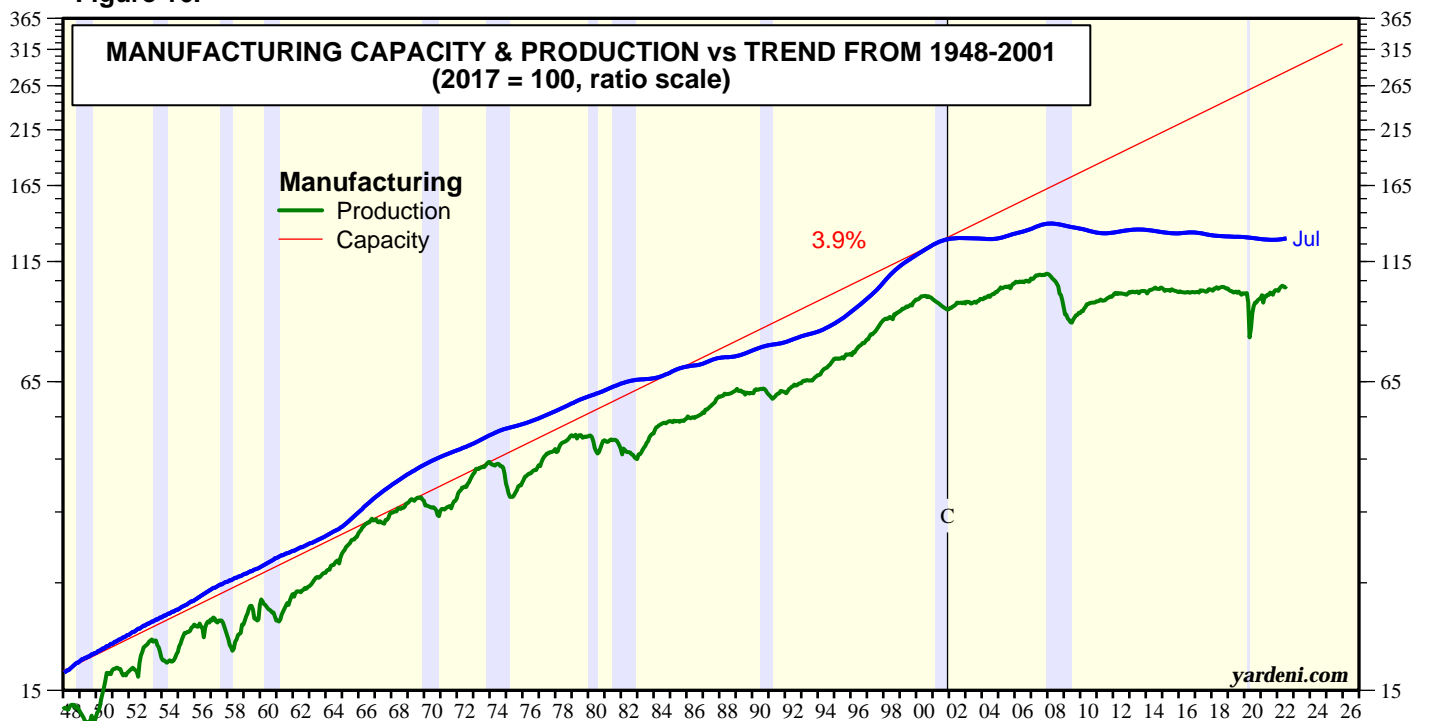
Source: Bureau of Labor Statistics.

Figure 15.



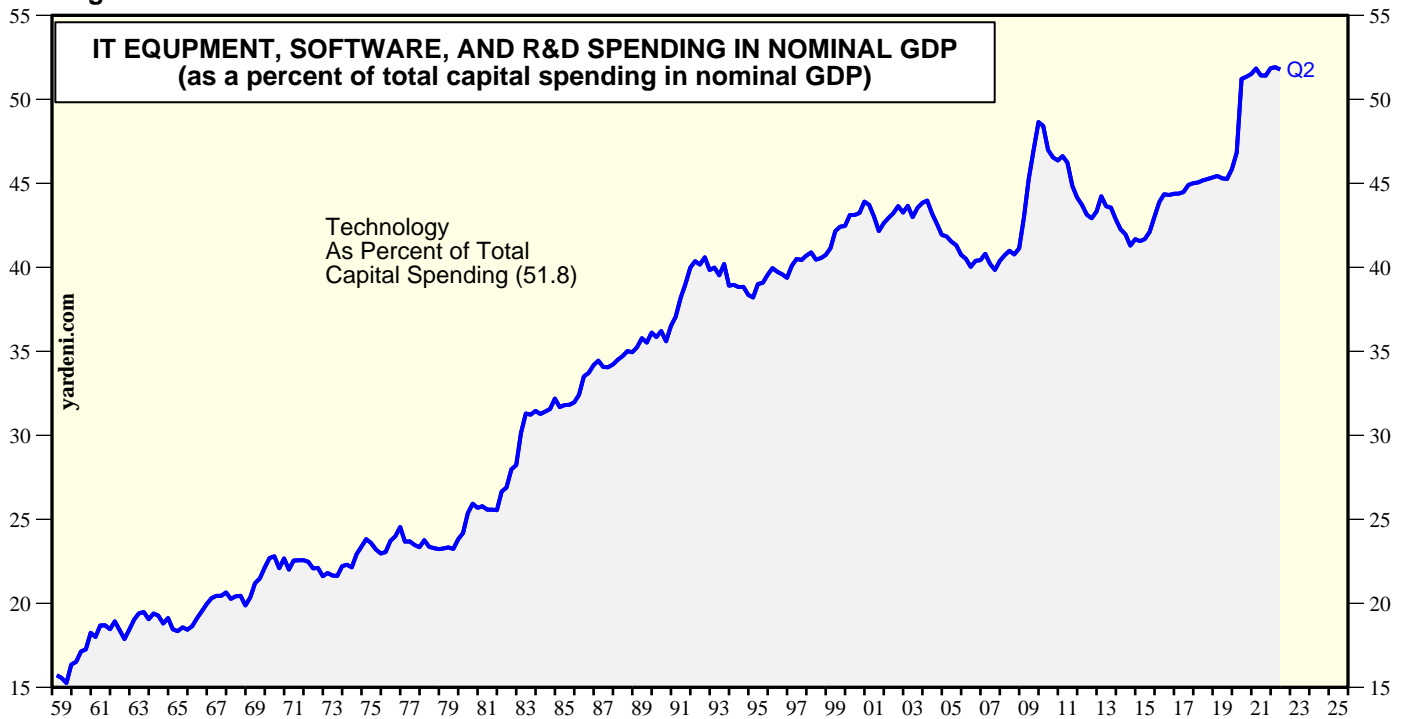
* Manufacturing industrial production divided by payroll employment in manufacturing.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics and Federal Reserve Board.

Figure 16.



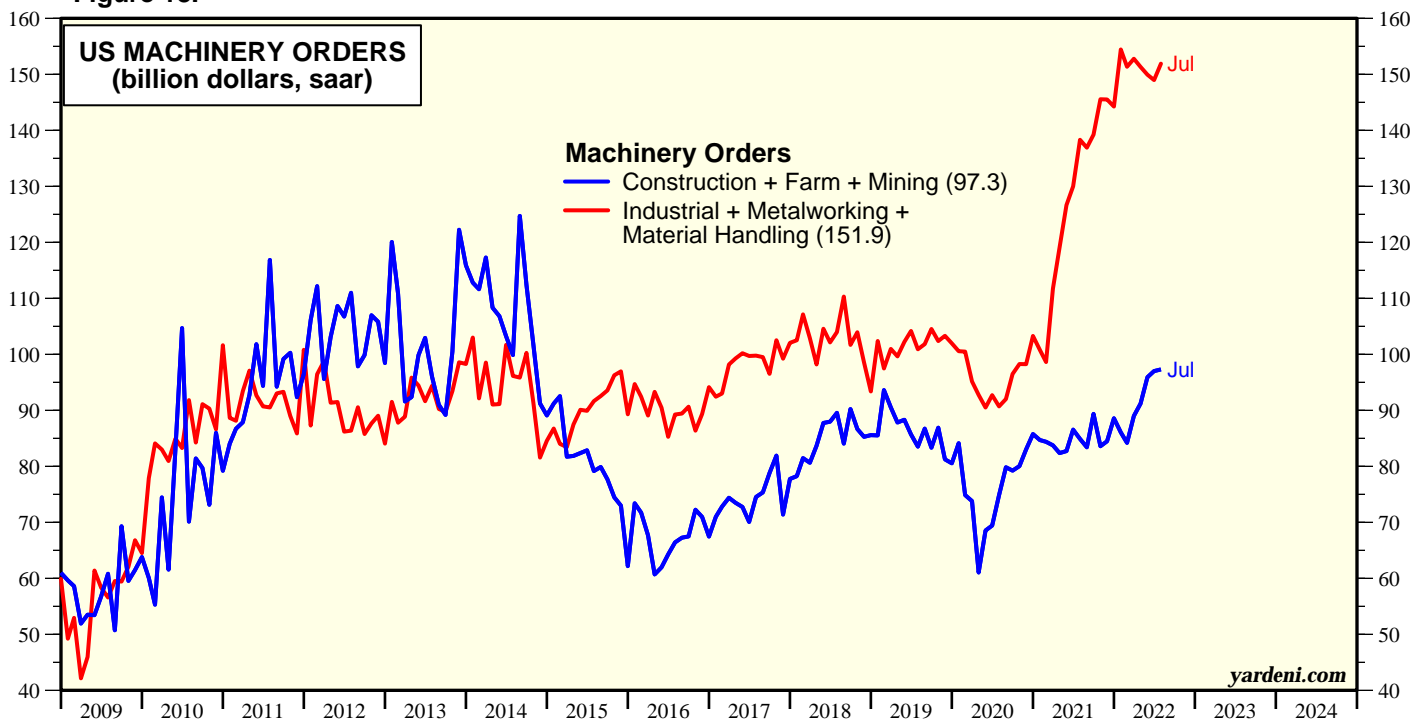
Note: C = China joined WTO on December 11, 2001. Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board.

Figure 17.



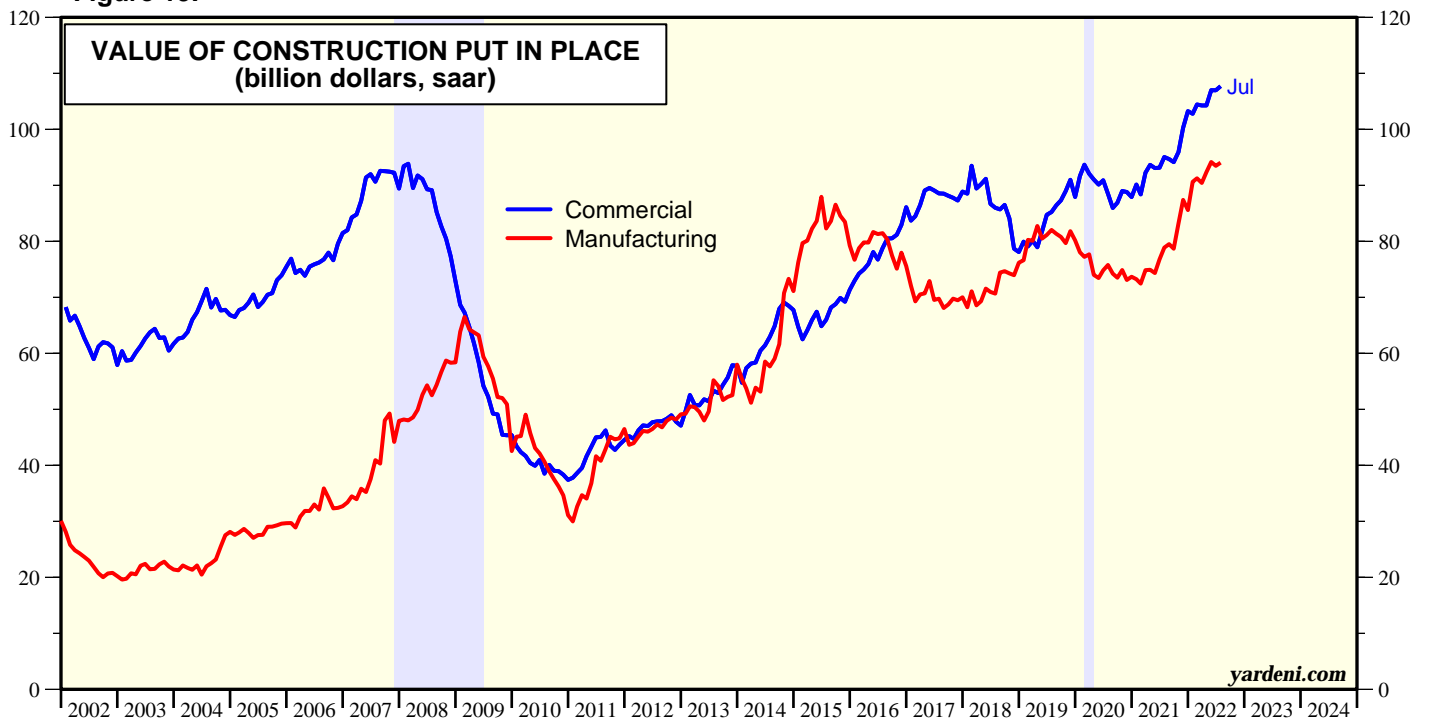
Source: Bureau of Economic Analysis.

Figure 18.



Source: Census Bureau.

Figure 19.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Census Bureau.

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