

Chart Collection for Morning Briefing

Yardeni Research, Inc.

September 6, 2022

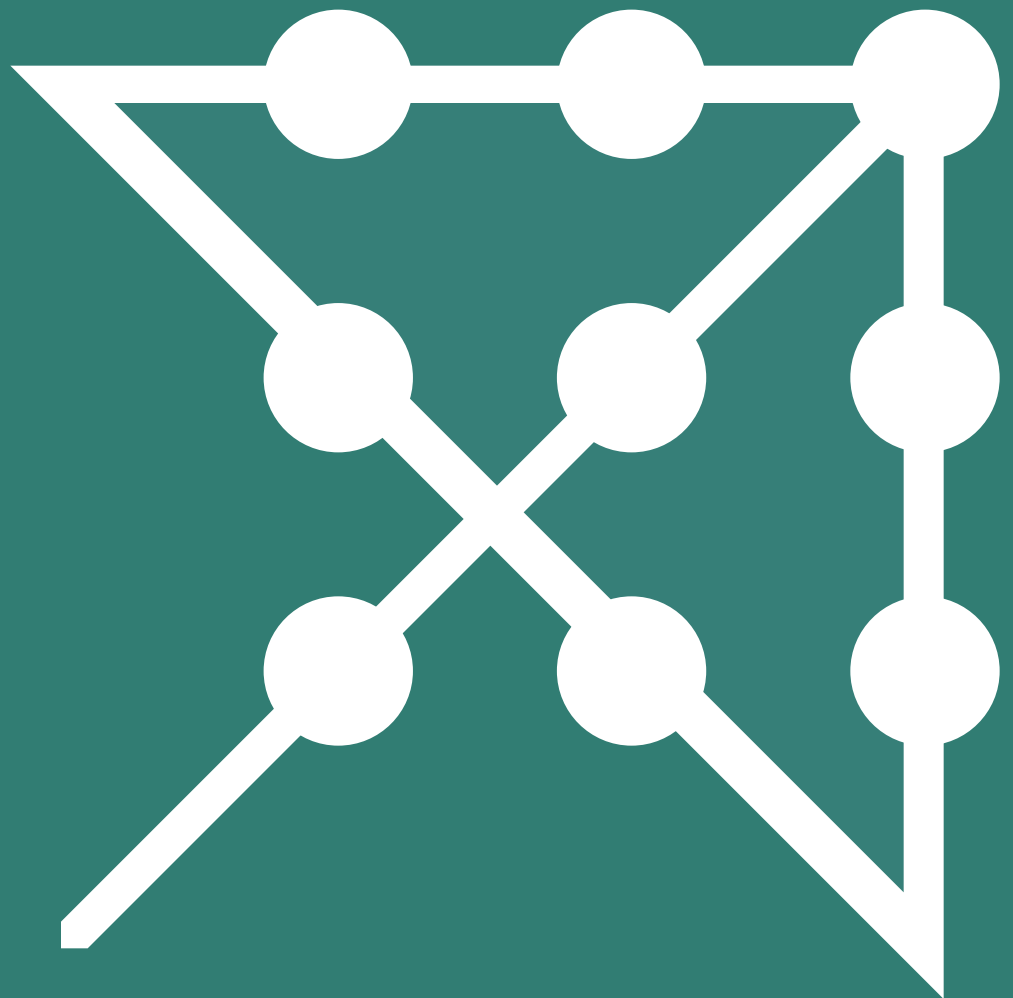
Dr. Edward Yardeni

516-972-7683
eyardeni@yardeni.com

Mali Quintana

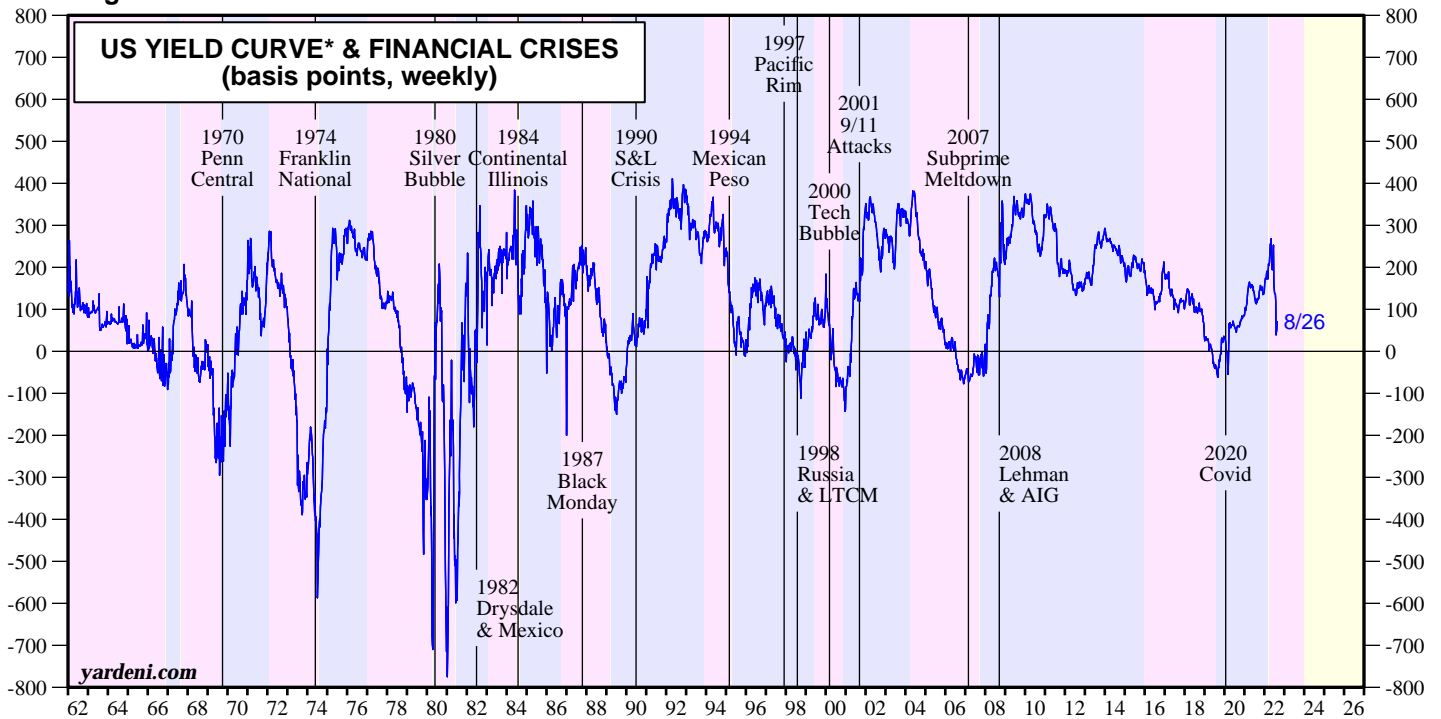
480-664-1333
aquintana@yardeni.com

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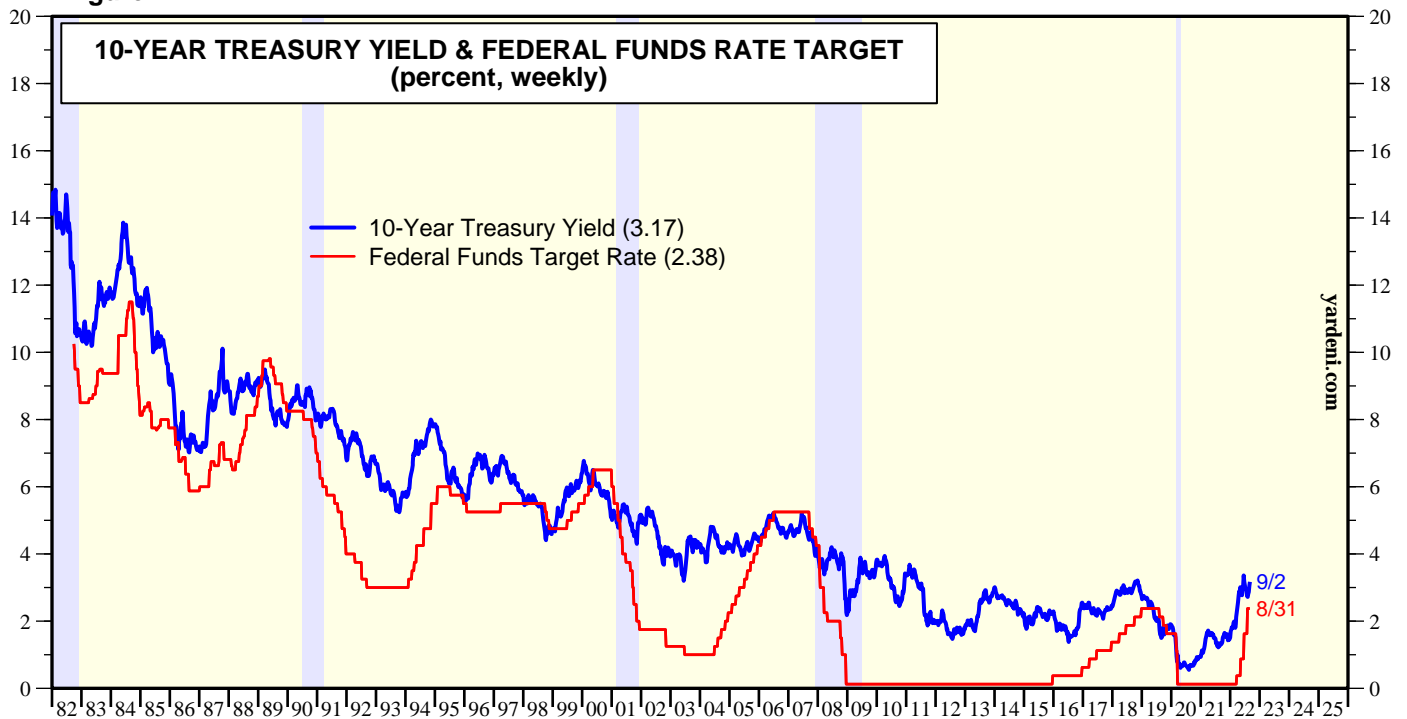
thinking outside the box

Figure 1.



* 10-year US Treasury yield less federal funds rate.
 Note: Blue shaded areas are periods of monetary easing between cyclical peaks and troughs in the federal funds rate. Red shaded areas are monetary tightening periods
 Source: Federal Reserve Board.

Figure 2.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: US Treasury and Federal Reserve Board.

Figure 3.

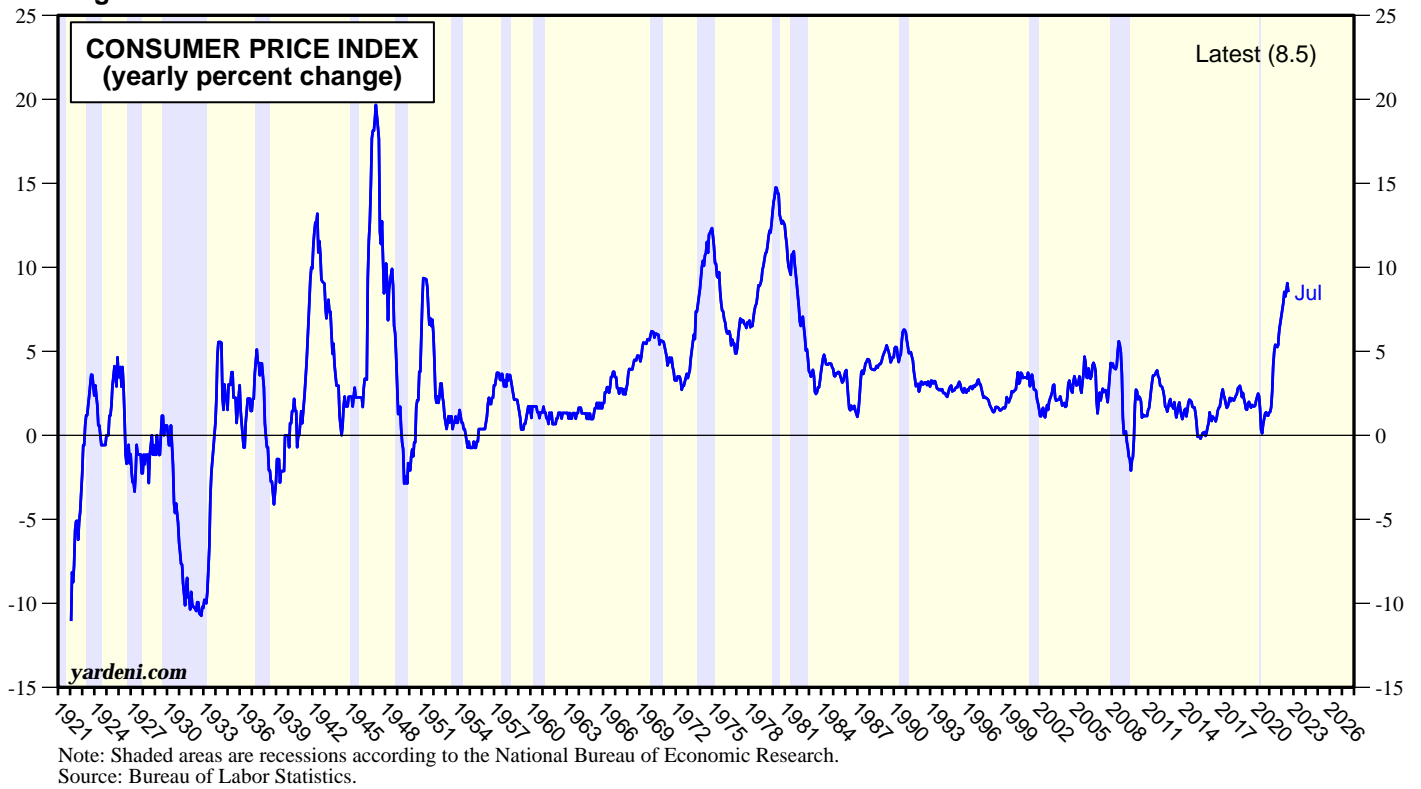


Figure 4.

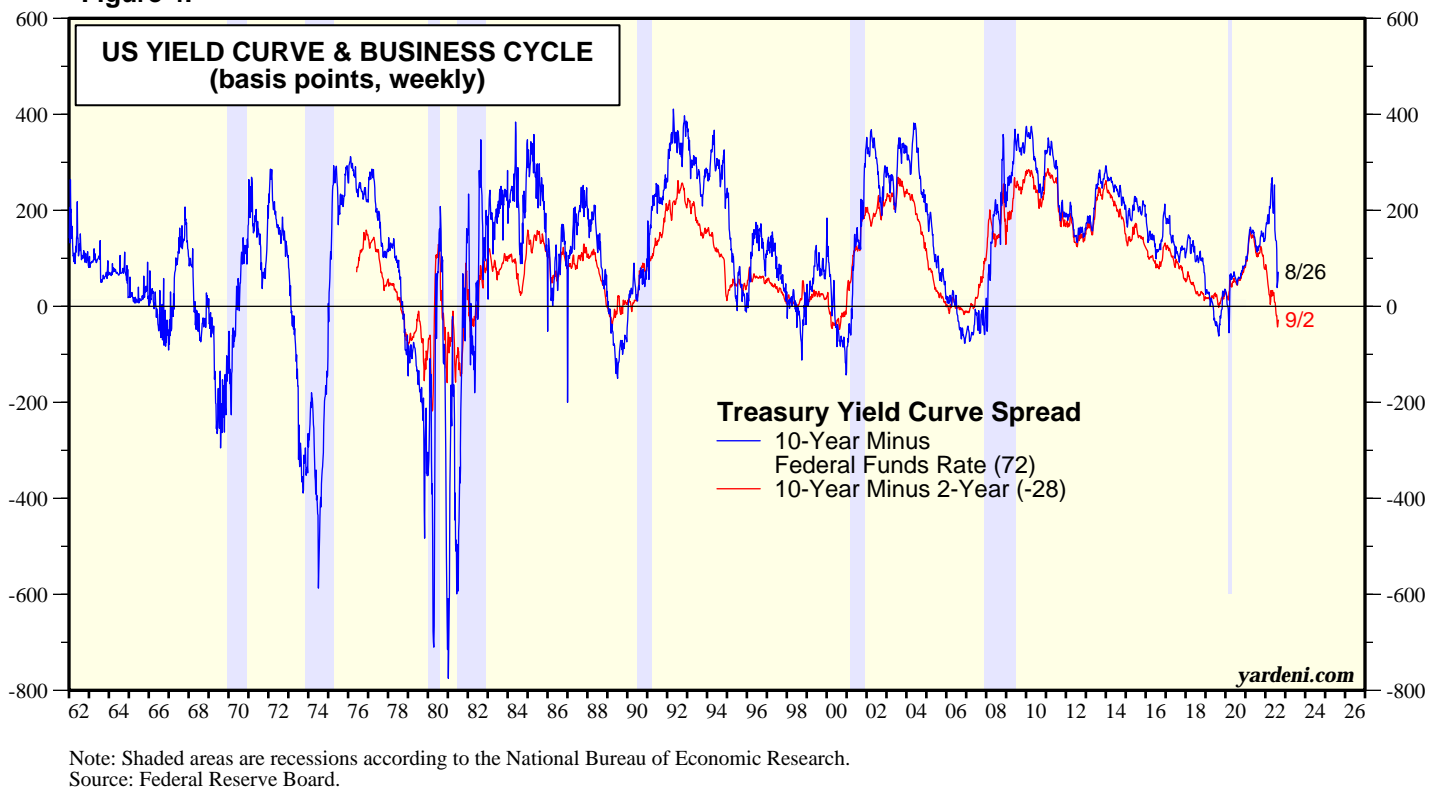
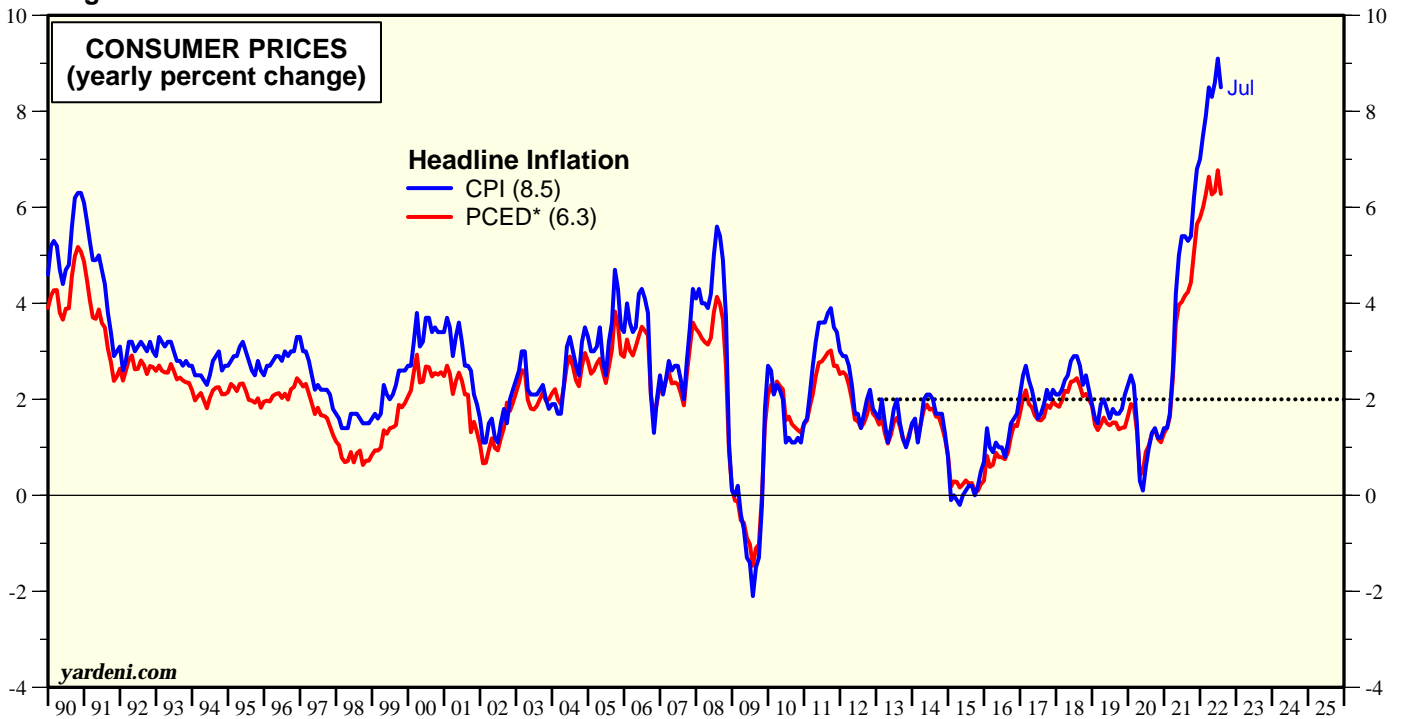
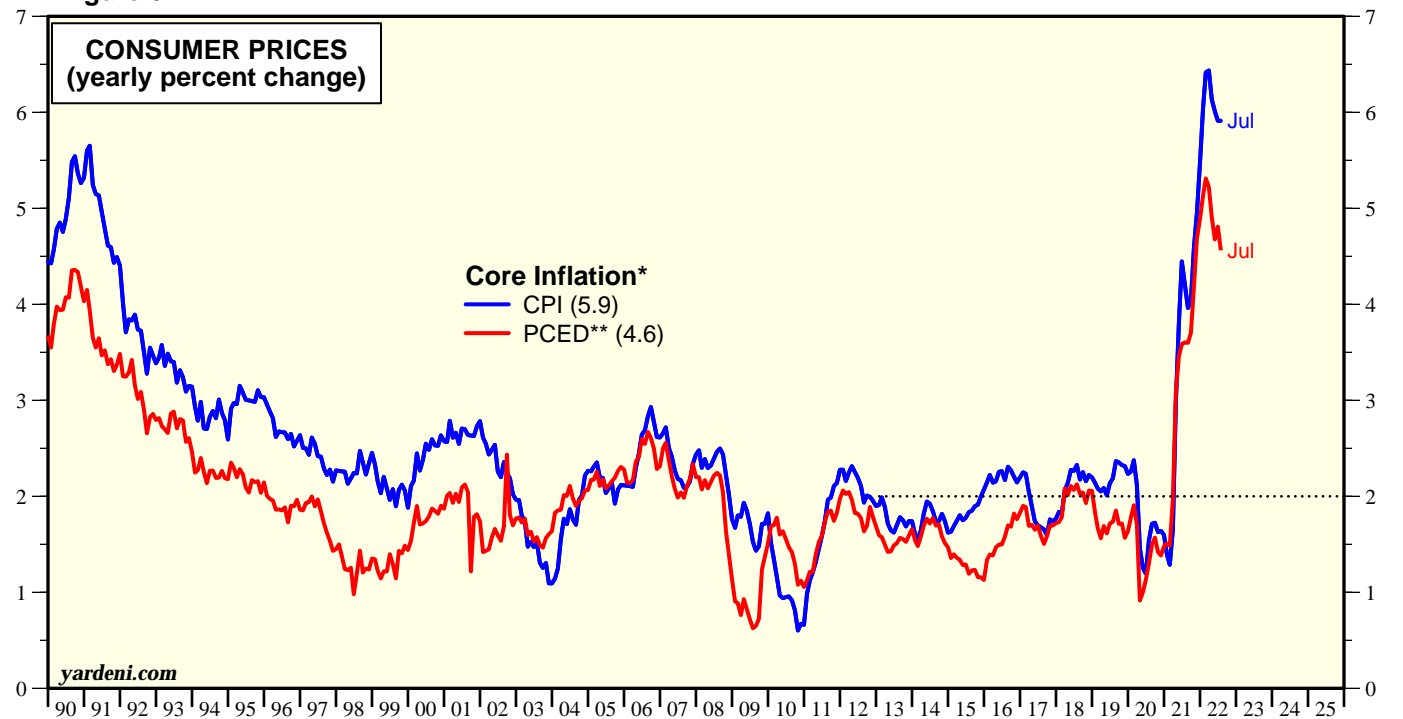


Figure 5.



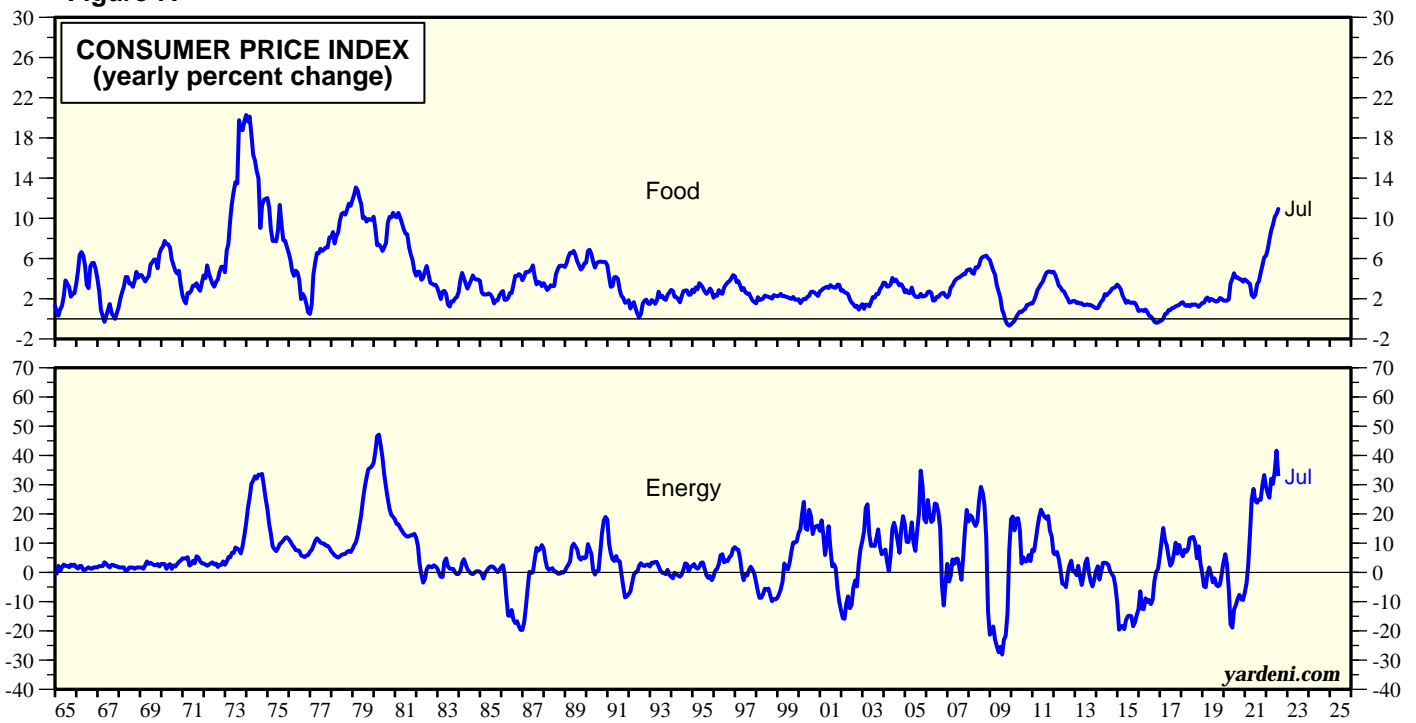
* Personal consumption expenditures deflator.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 6.



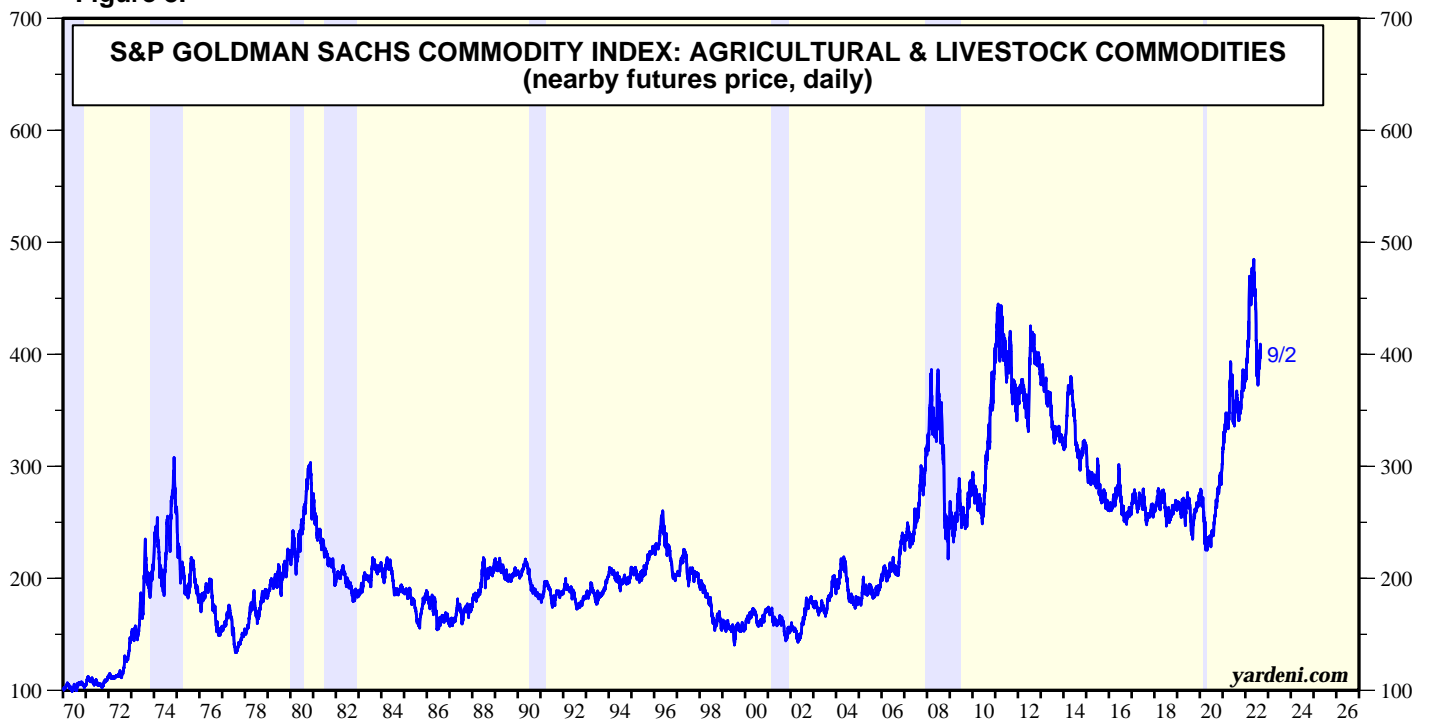
* Excluding food and energy
** Personal consumption expenditures deflator.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 7.



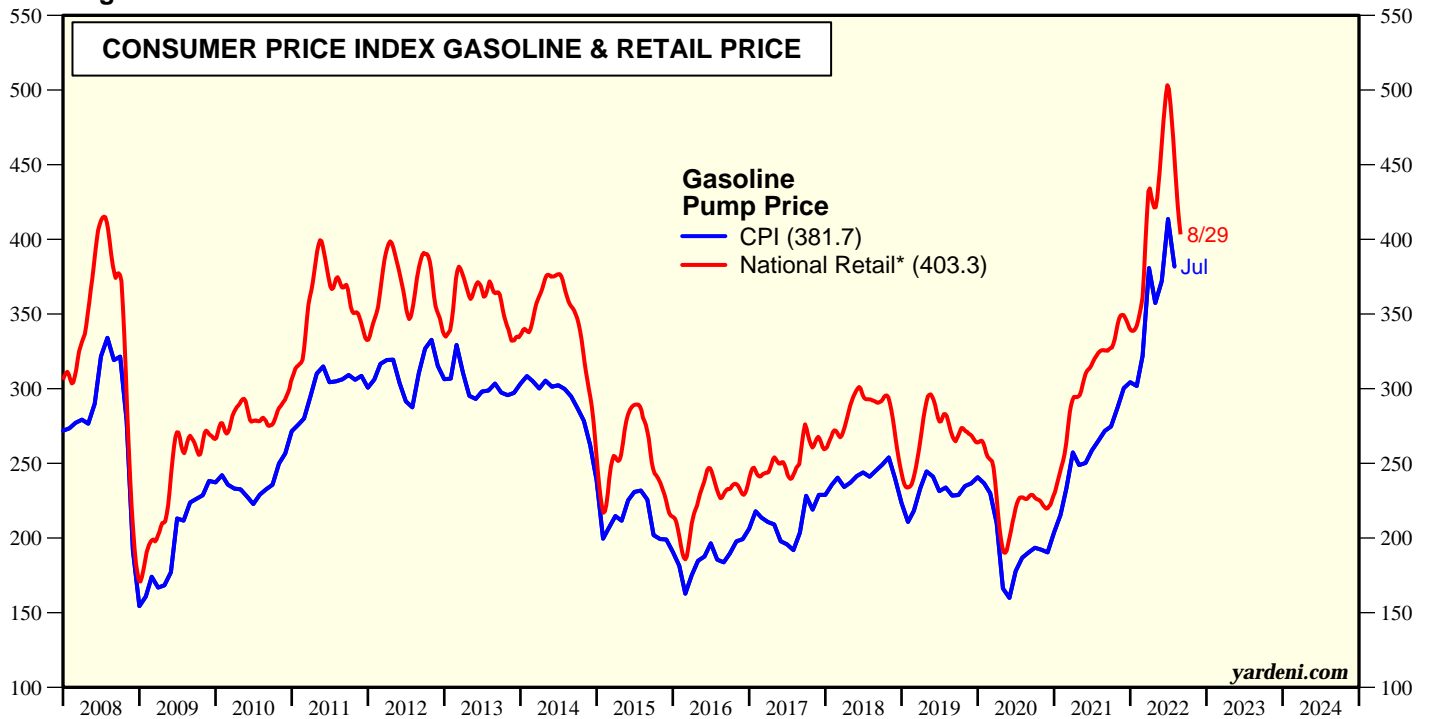
Source: Bureau of Economic Analysis.

Figure 8.



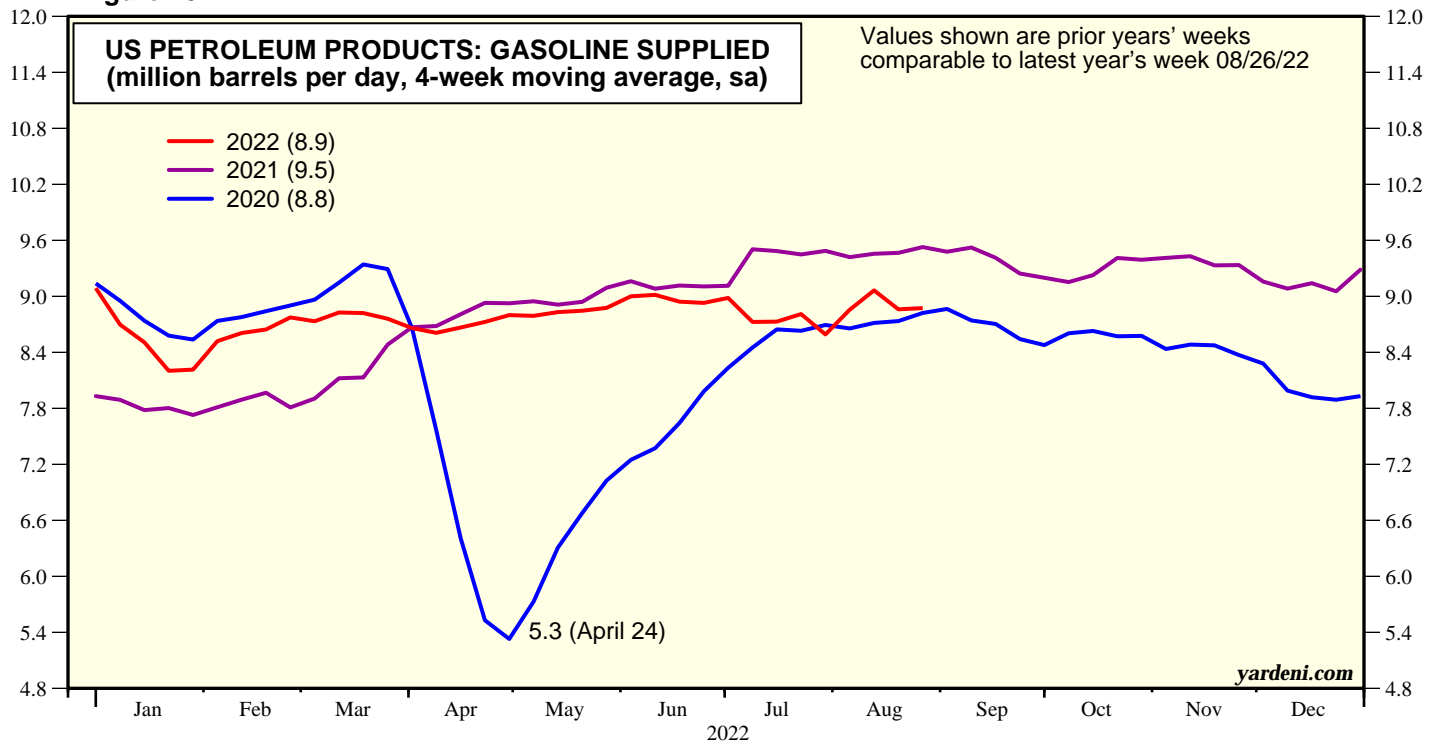
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Standard & Poor's.

Figure 9.



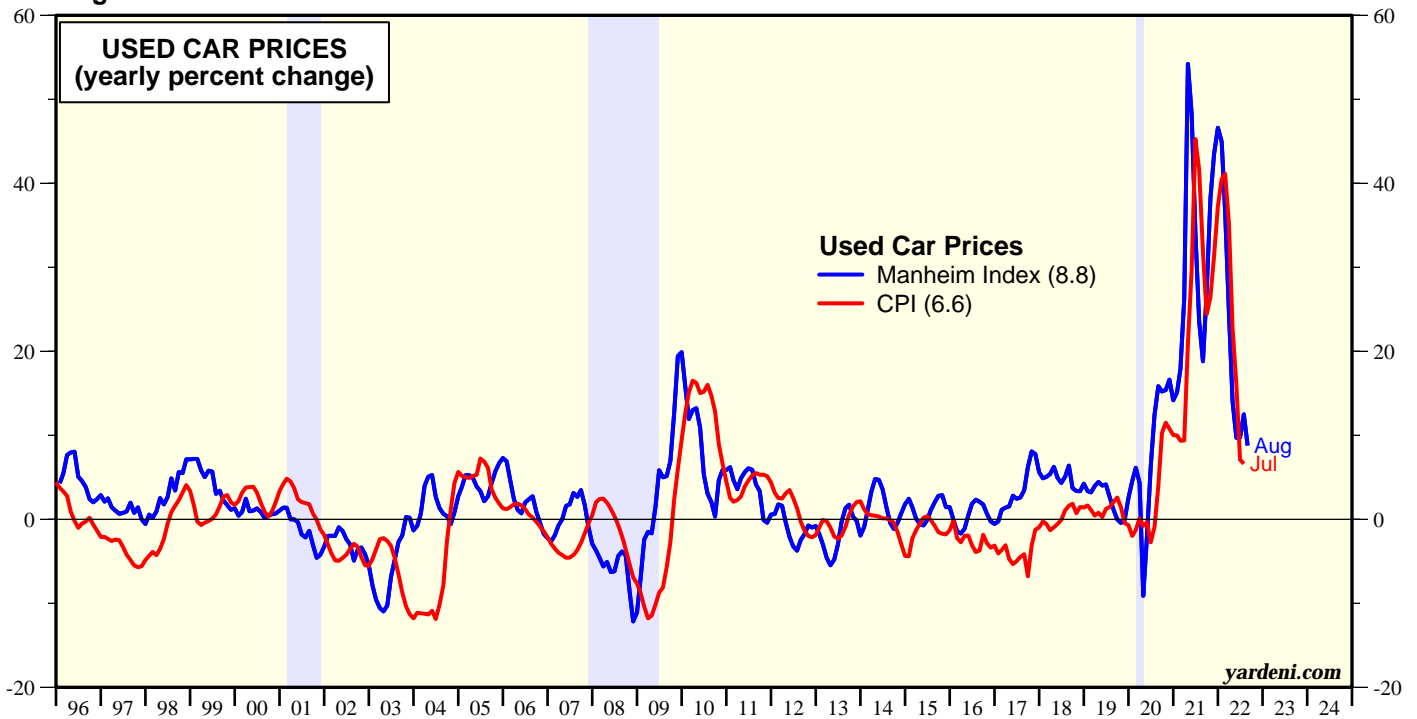
* Four-week moving average in cents per gallon.
 Source: Bureau of Labor Statistics, Energy Information Administration, and Haver Analytics.

Figure 10.



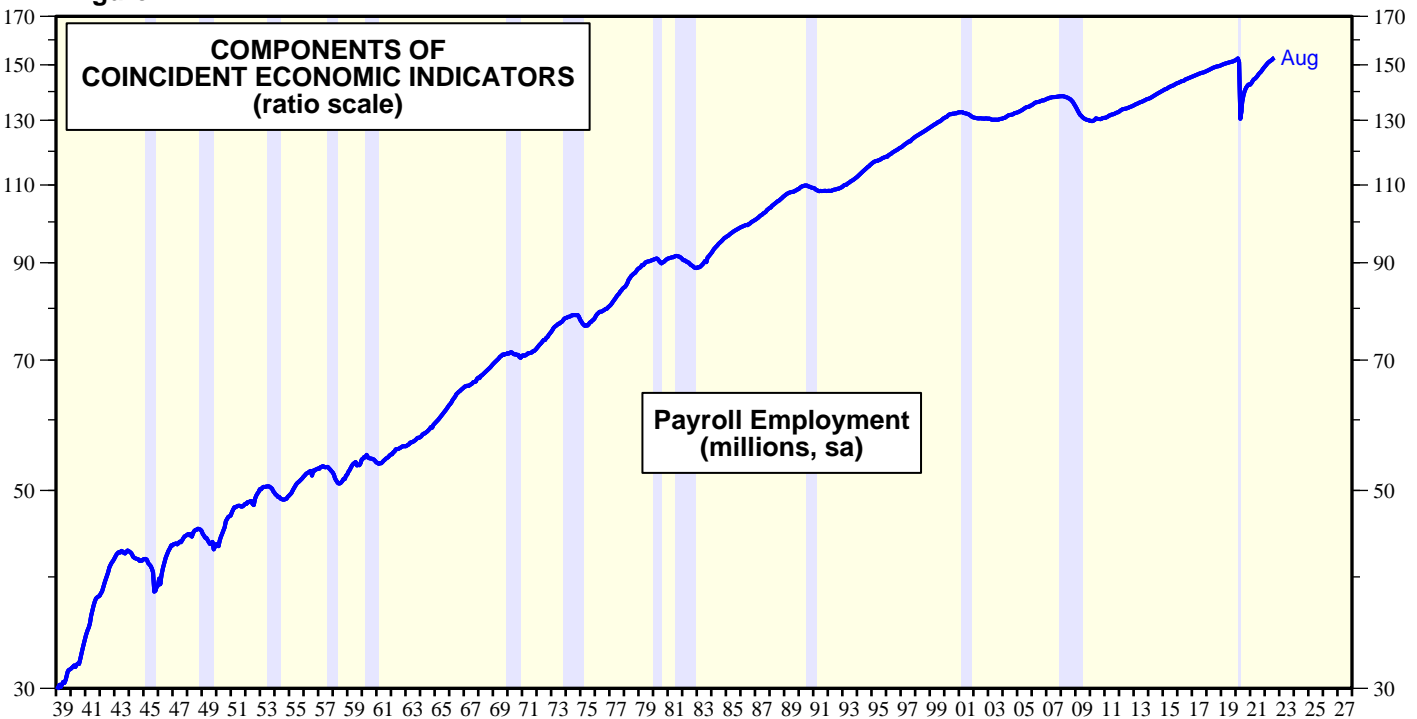
Source: US Department of Energy and Haver Analytics.

Figure 11.



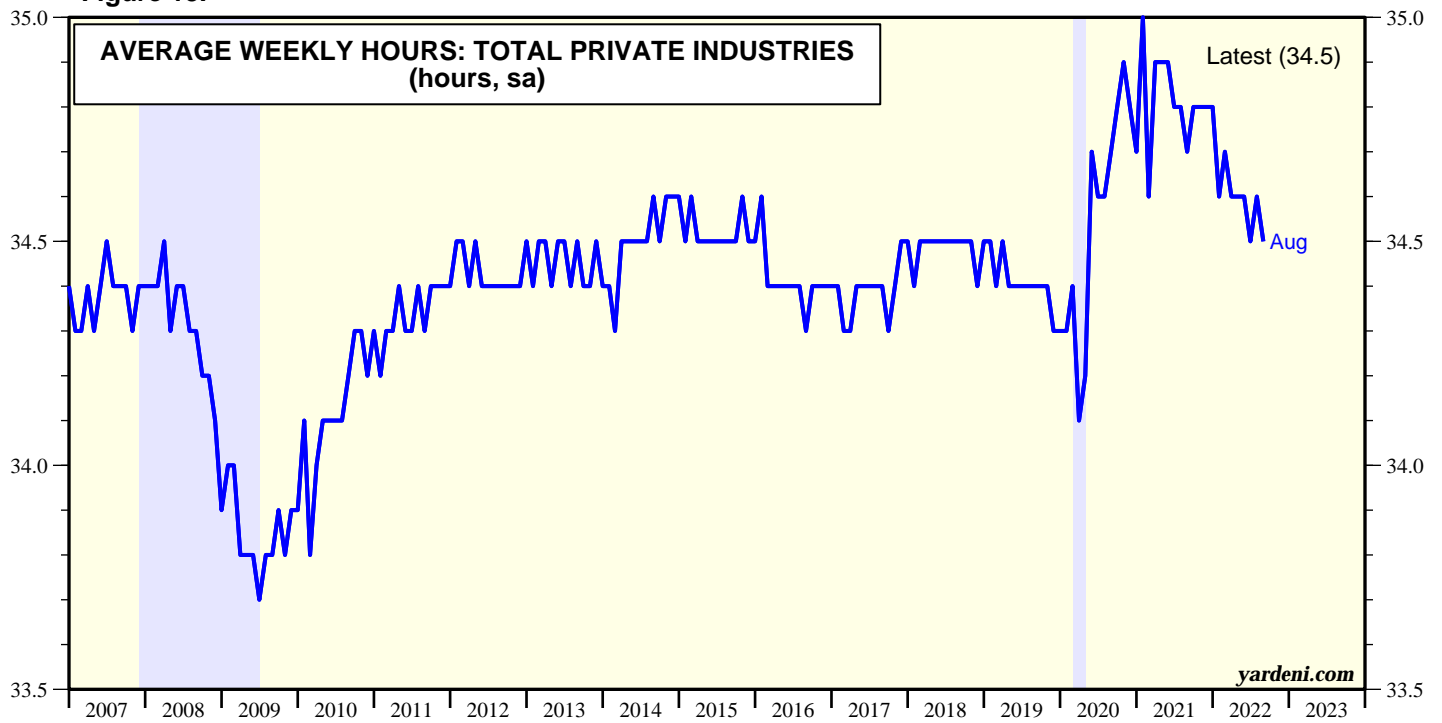
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Manheim, Bureau of Labor Statistics and Haver Analytics.

Figure 12.



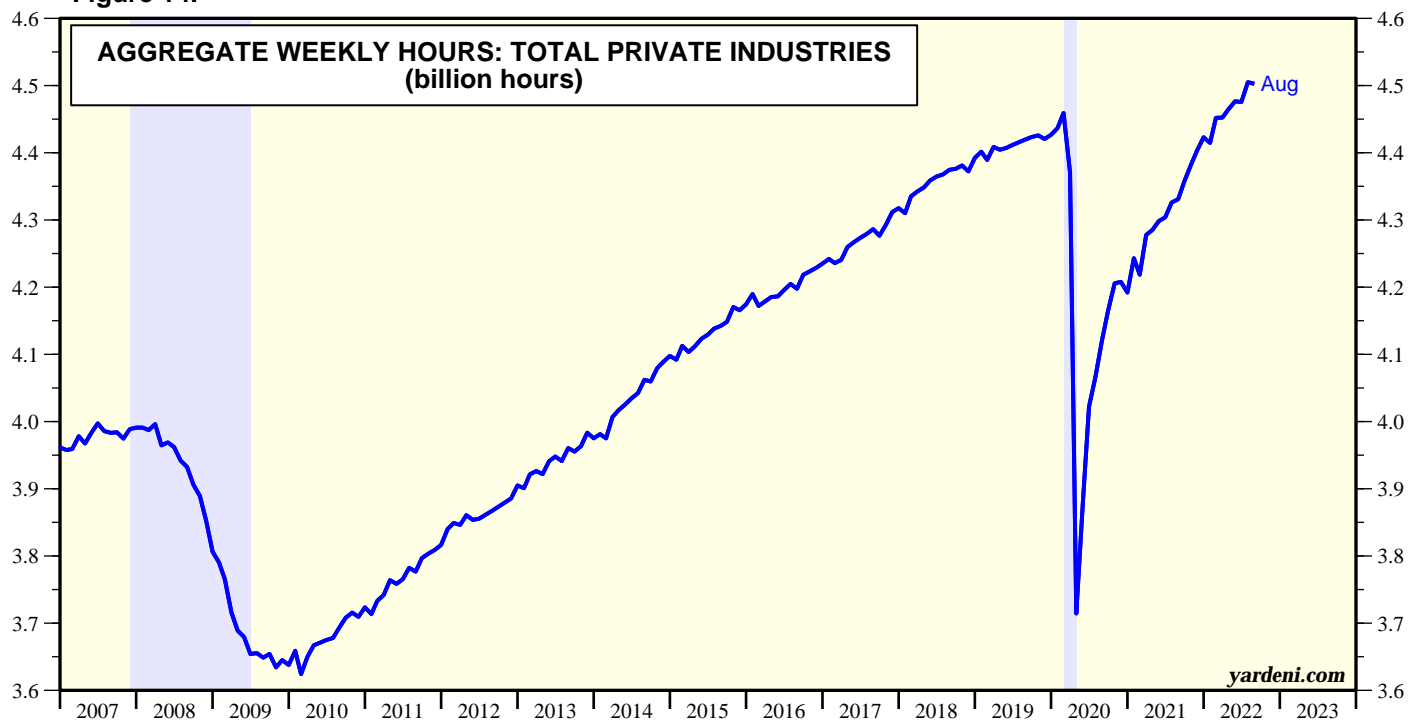
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 13.



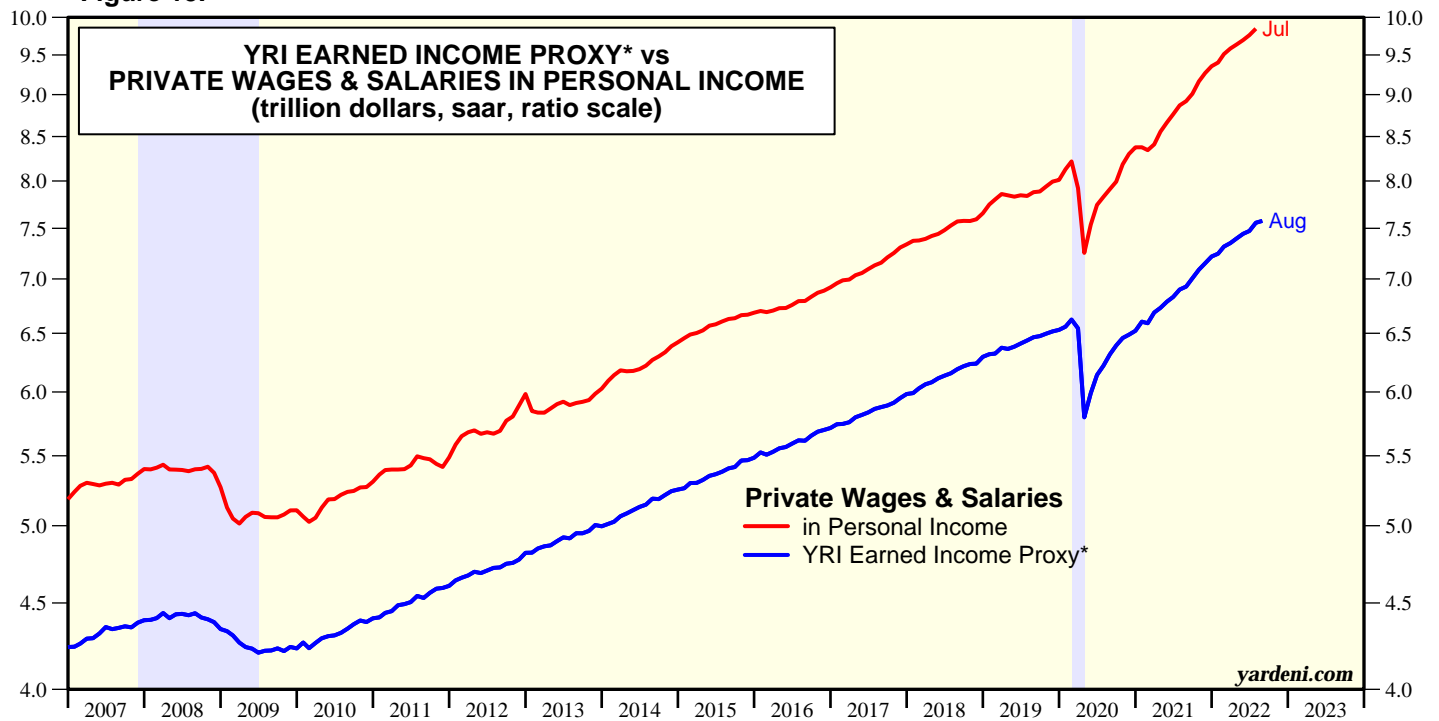
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 14.



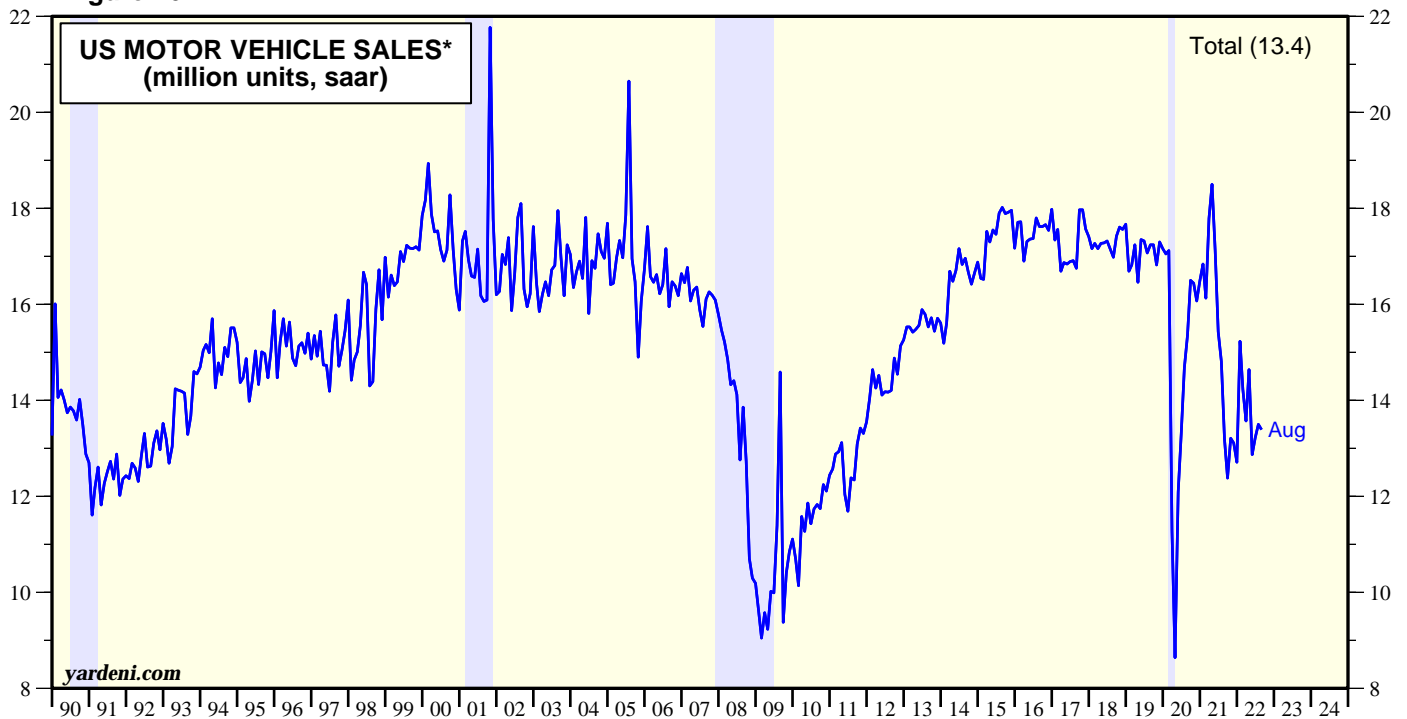
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 15.



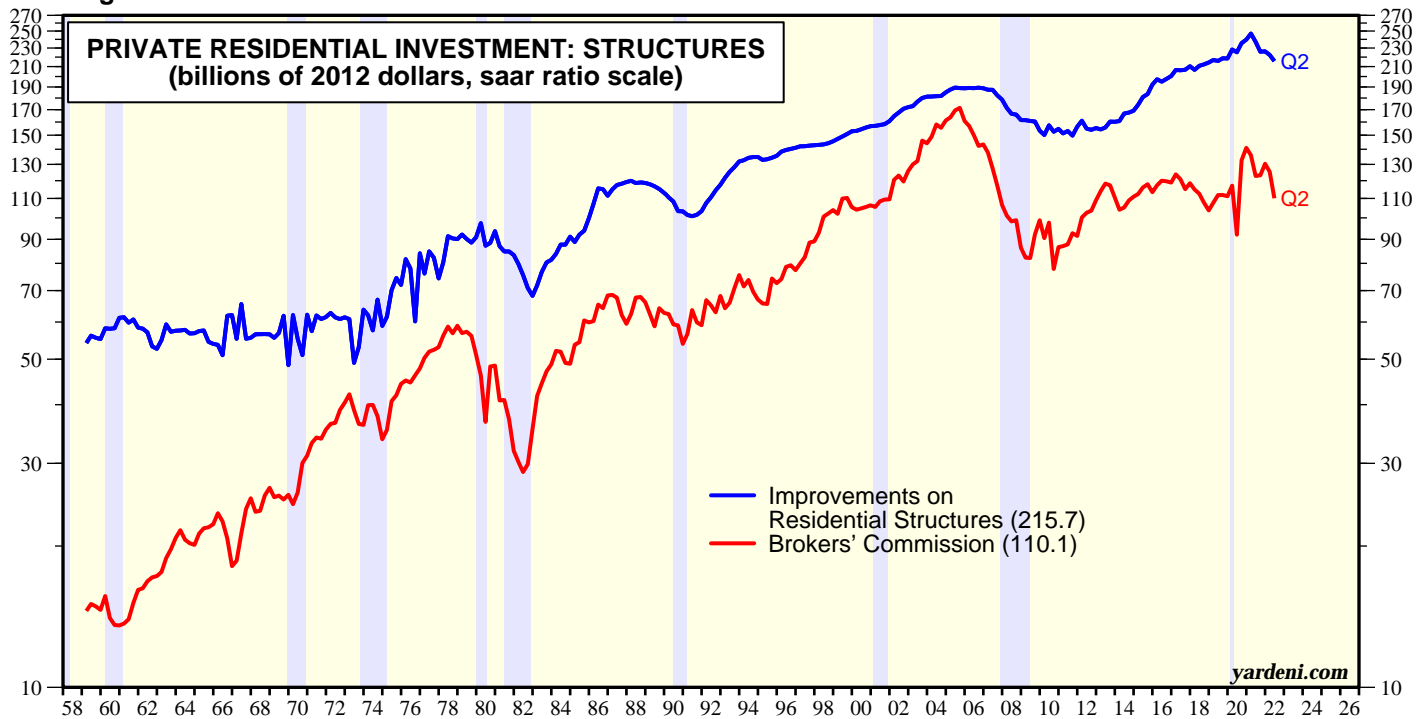
* Aggregate weekly hours times average hourly earnings of total private industries times 52.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 16.



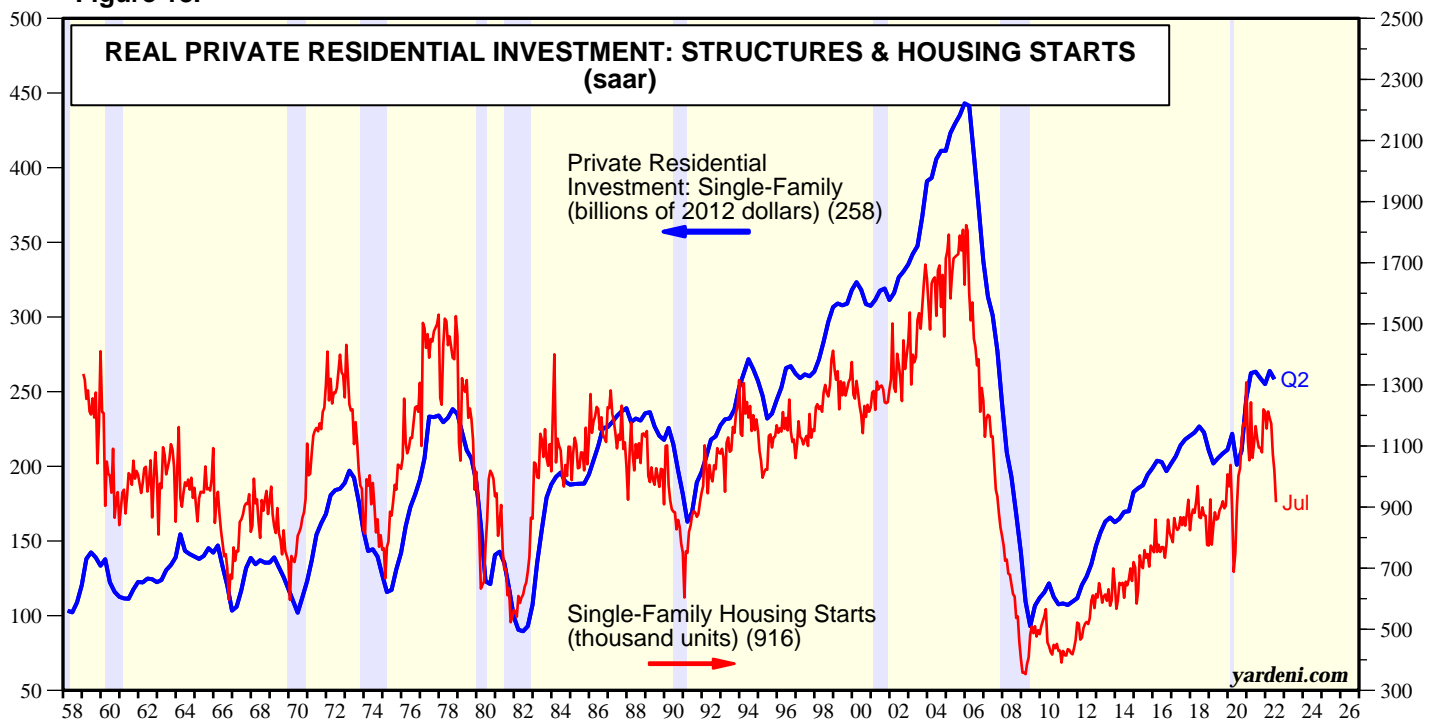
* Includes domestic cars, light trucks, and imports.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Autodata and Haver Analytics.

Figure 17.



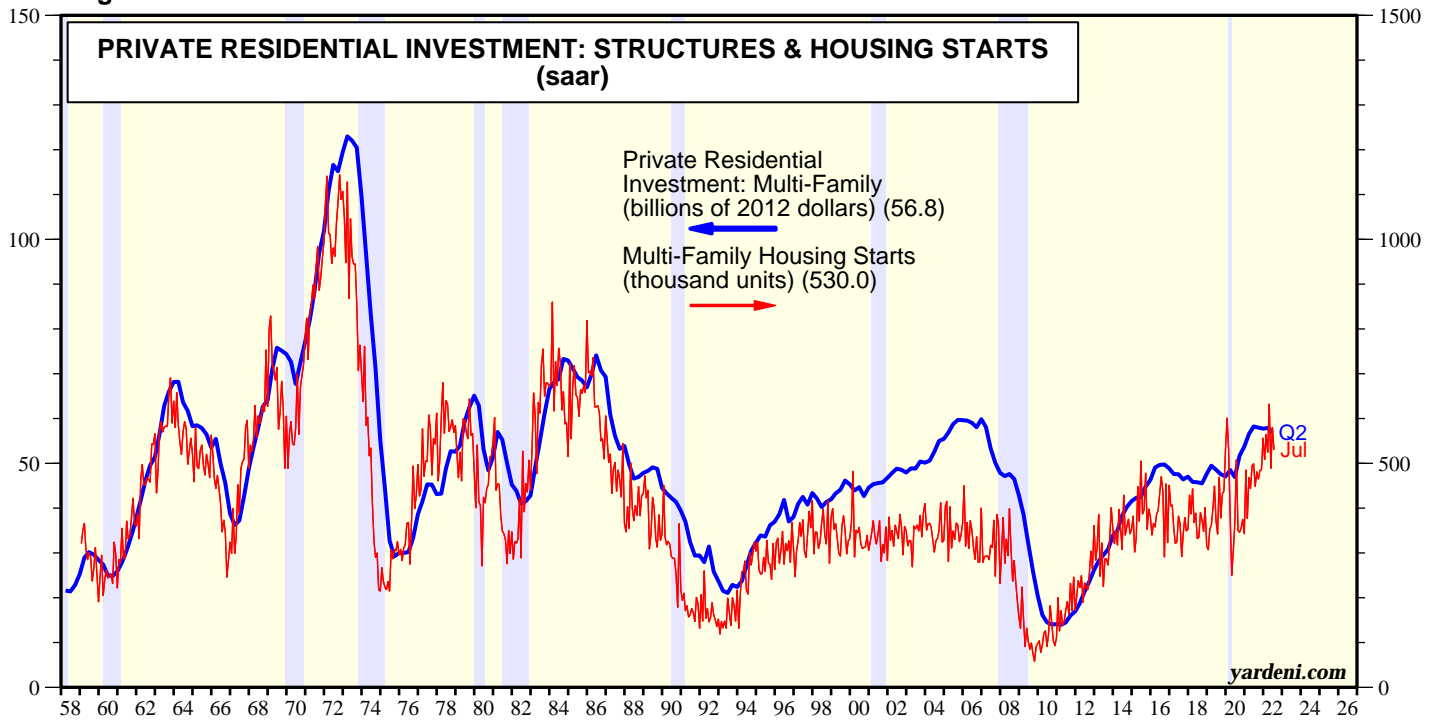
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 18.



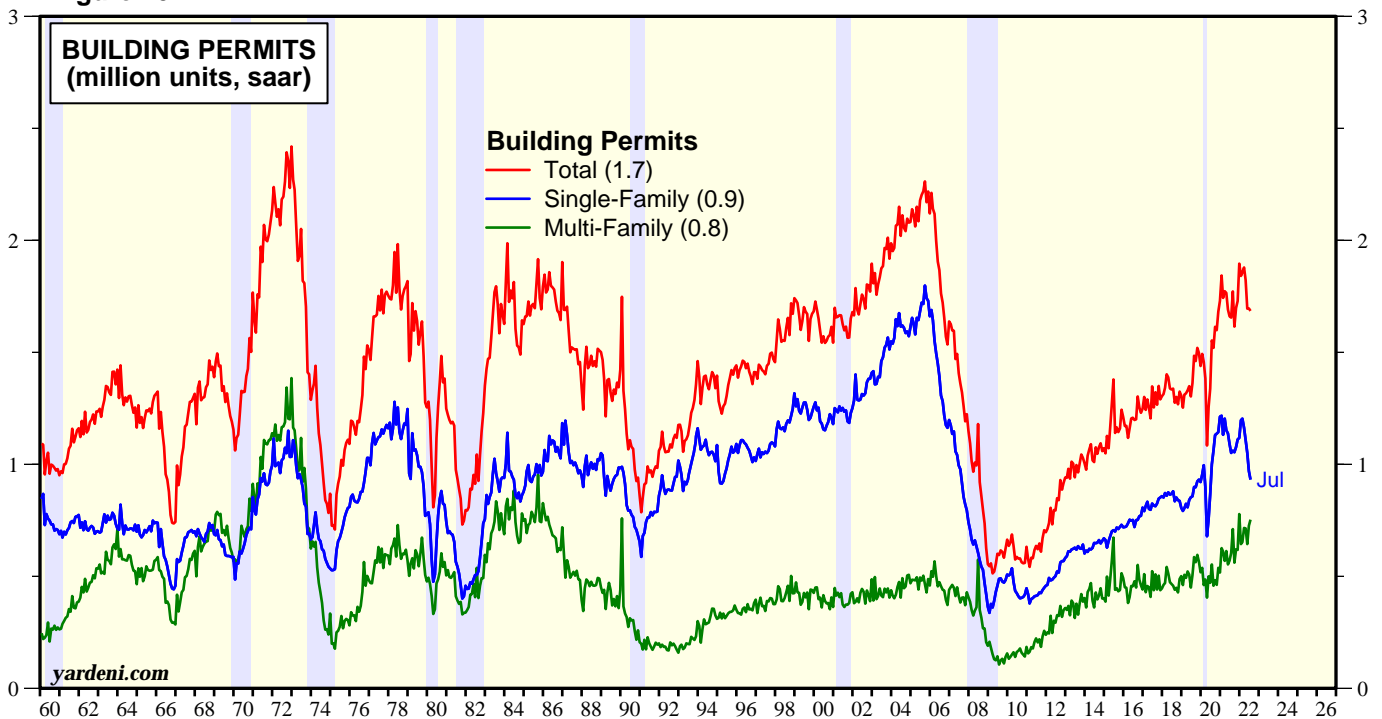
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis and Census Bureau.

Figure 19.



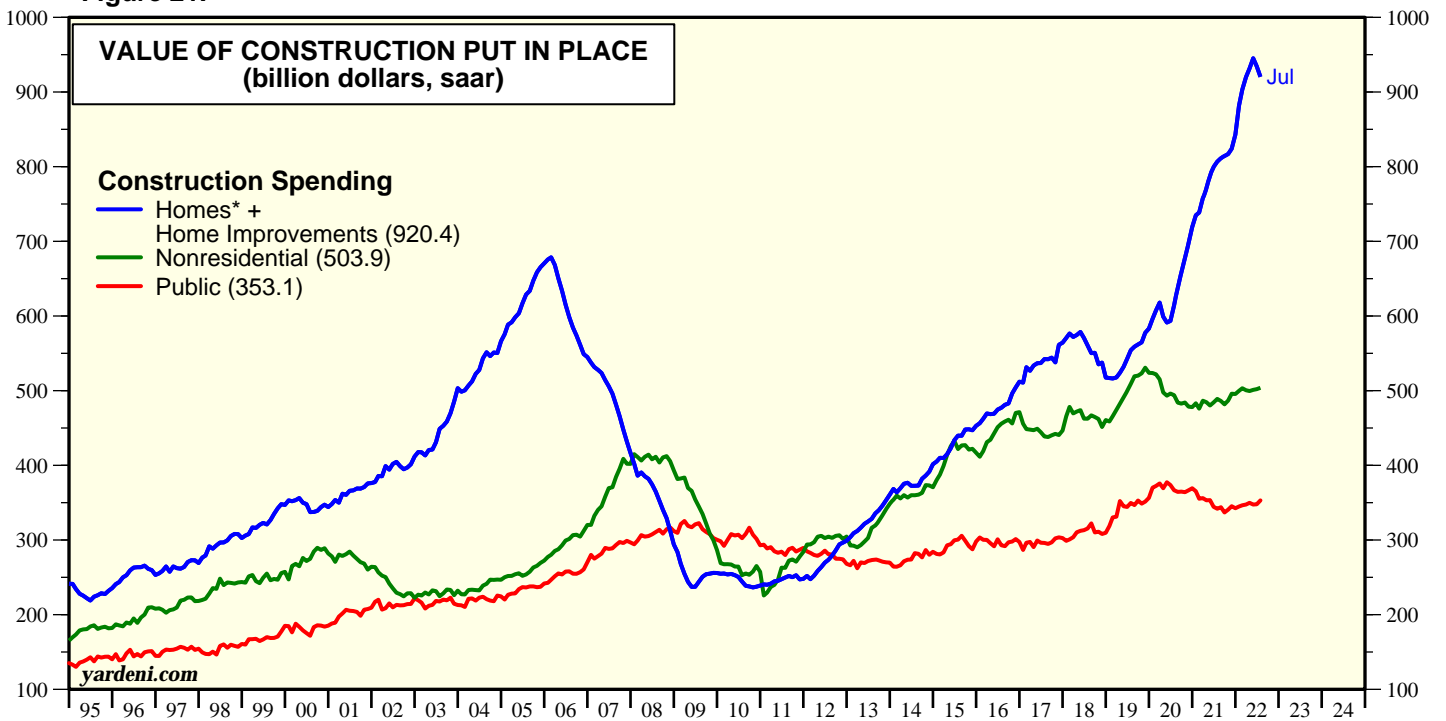
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis and Census Bureau.

Figure 20.



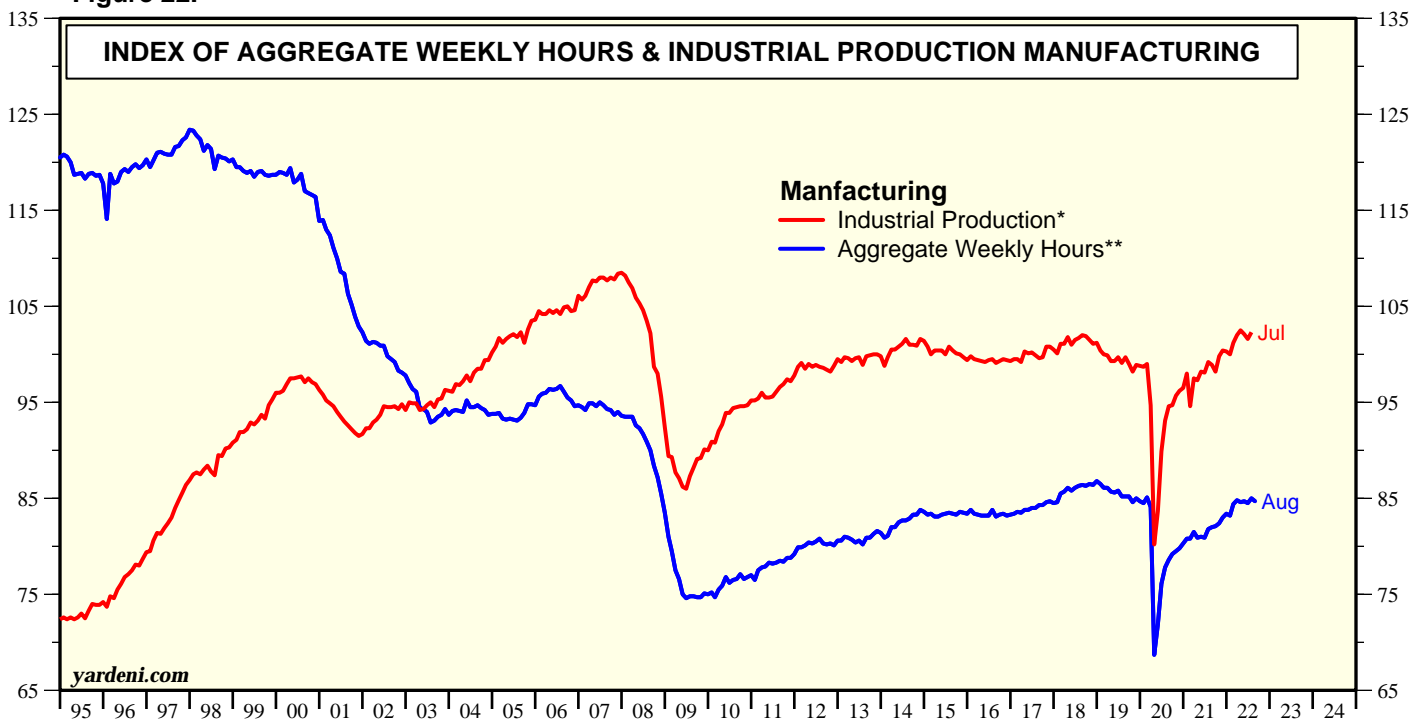
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Census Bureau.

Figure 21.



* Includes single-family and multi-family homes.
Source: Census Bureau.

Figure 22.



* 2017=100.
** 2002=100.
Source: Bureau of Labor Statistics and Federal Reserve Board.

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