

Chart Collection for Morning Briefing

Yardeni Research, Inc.

August 24, 2022

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Mali Quintana

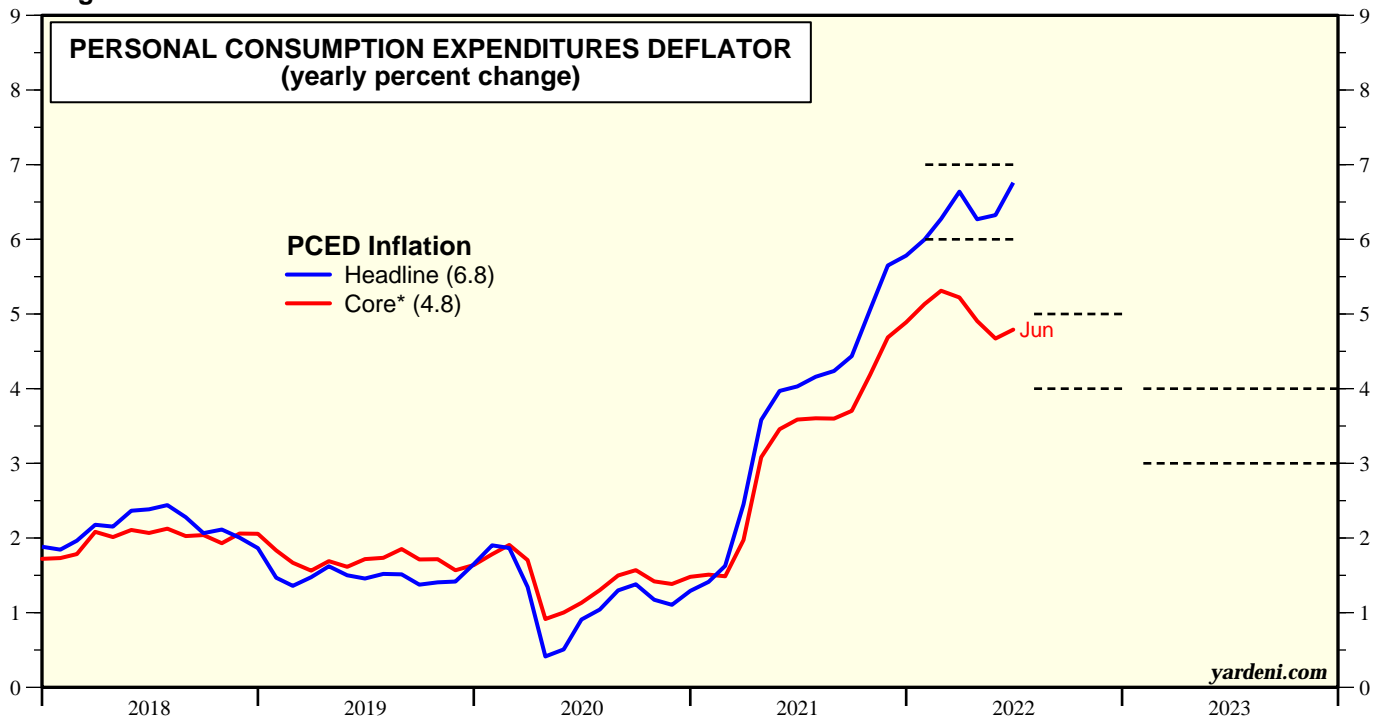
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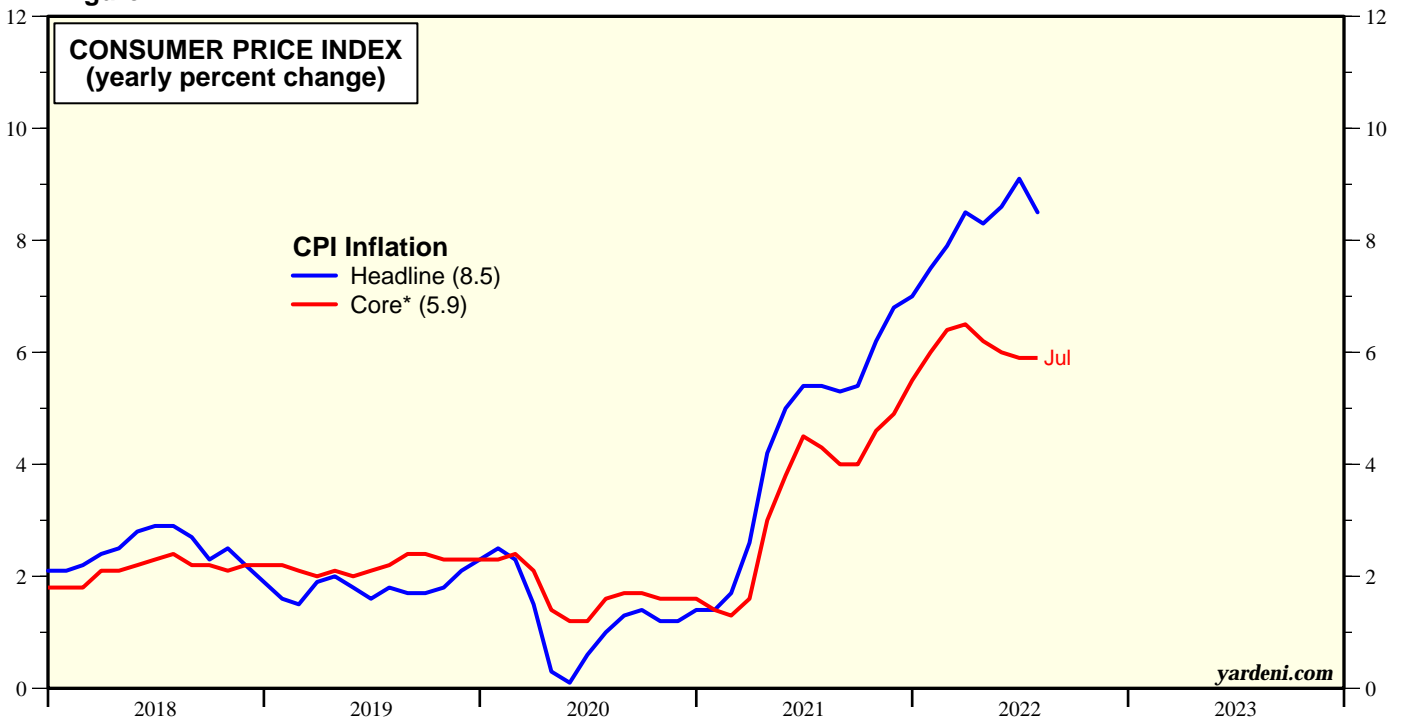
thinking outside the box

Figure 1.



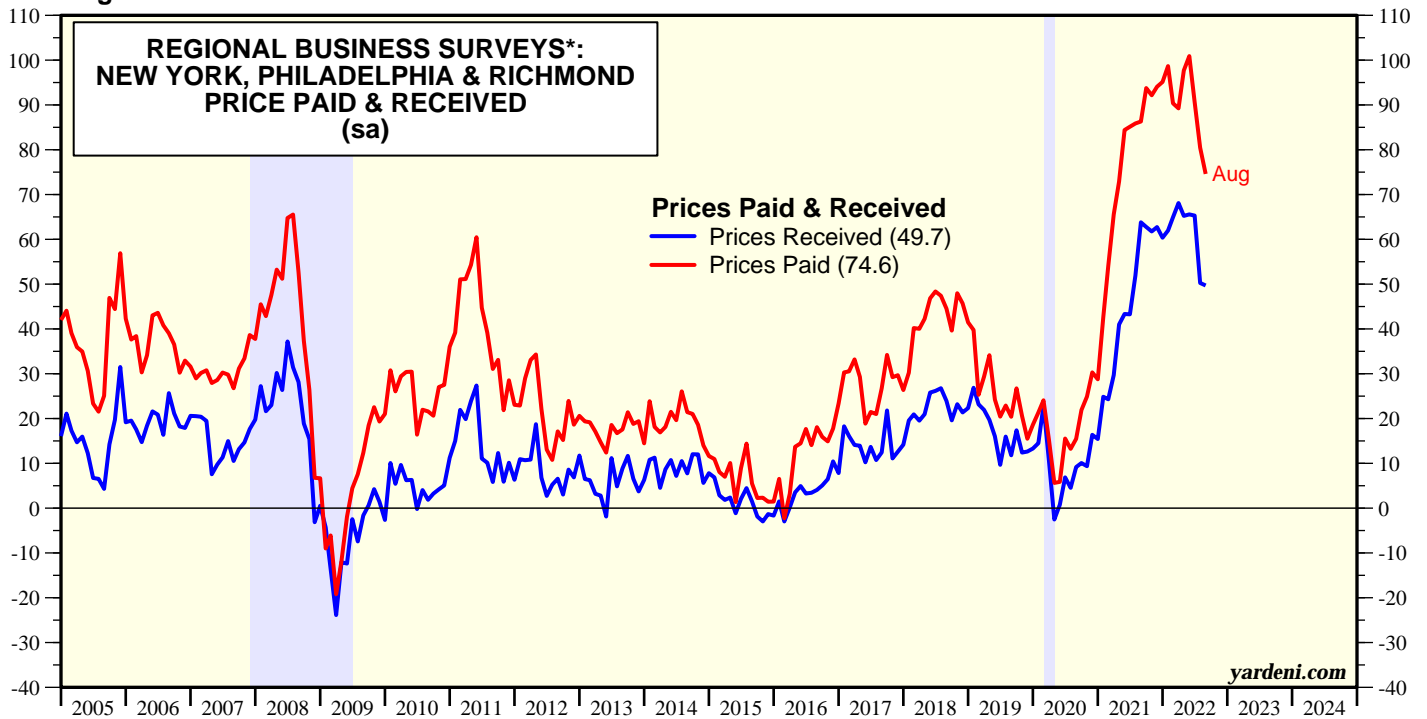
* Excluding food & energy.
 Note: Dashed ranges are YRI forecasts for headline PCED inflation rate.
 Source: Bureau of Economic Analysis.

Figure 2.



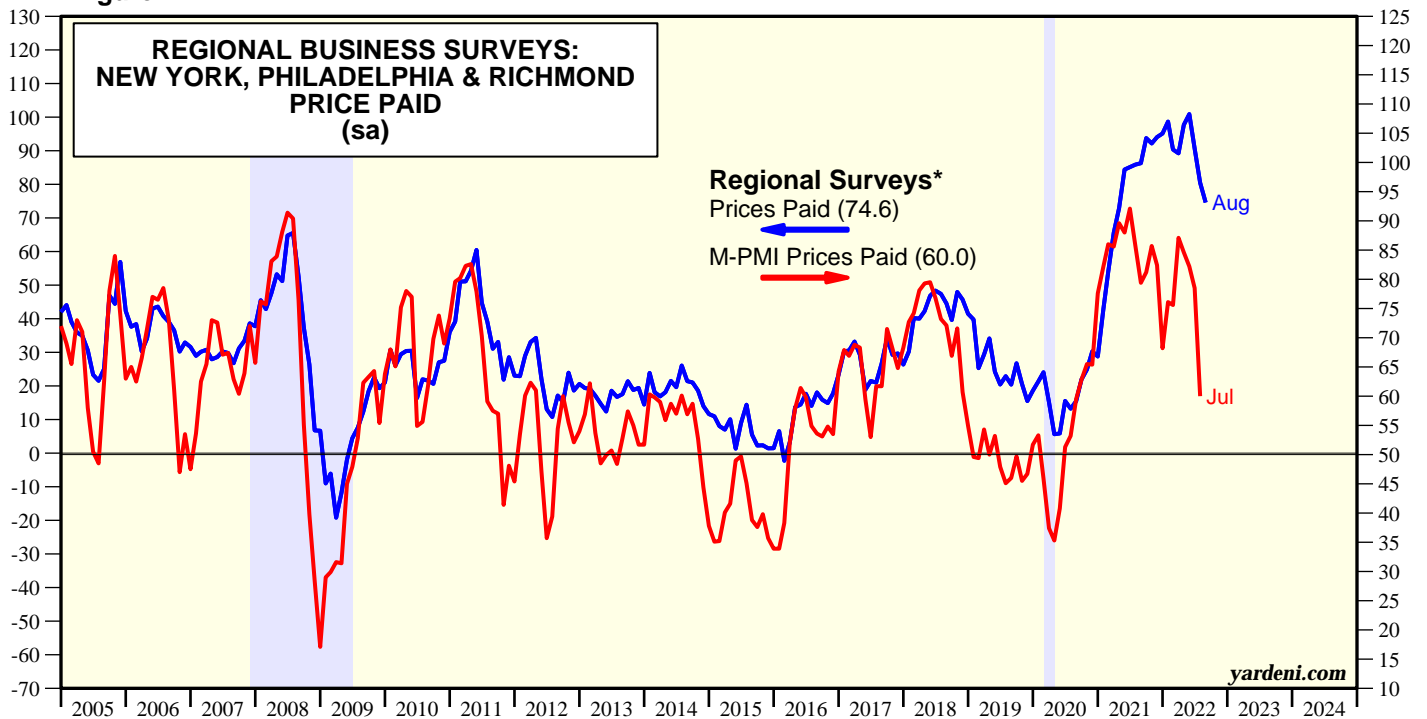
* Excluding food & energy.
 Source: Bureau of Labor Statistics.

Figure 3.



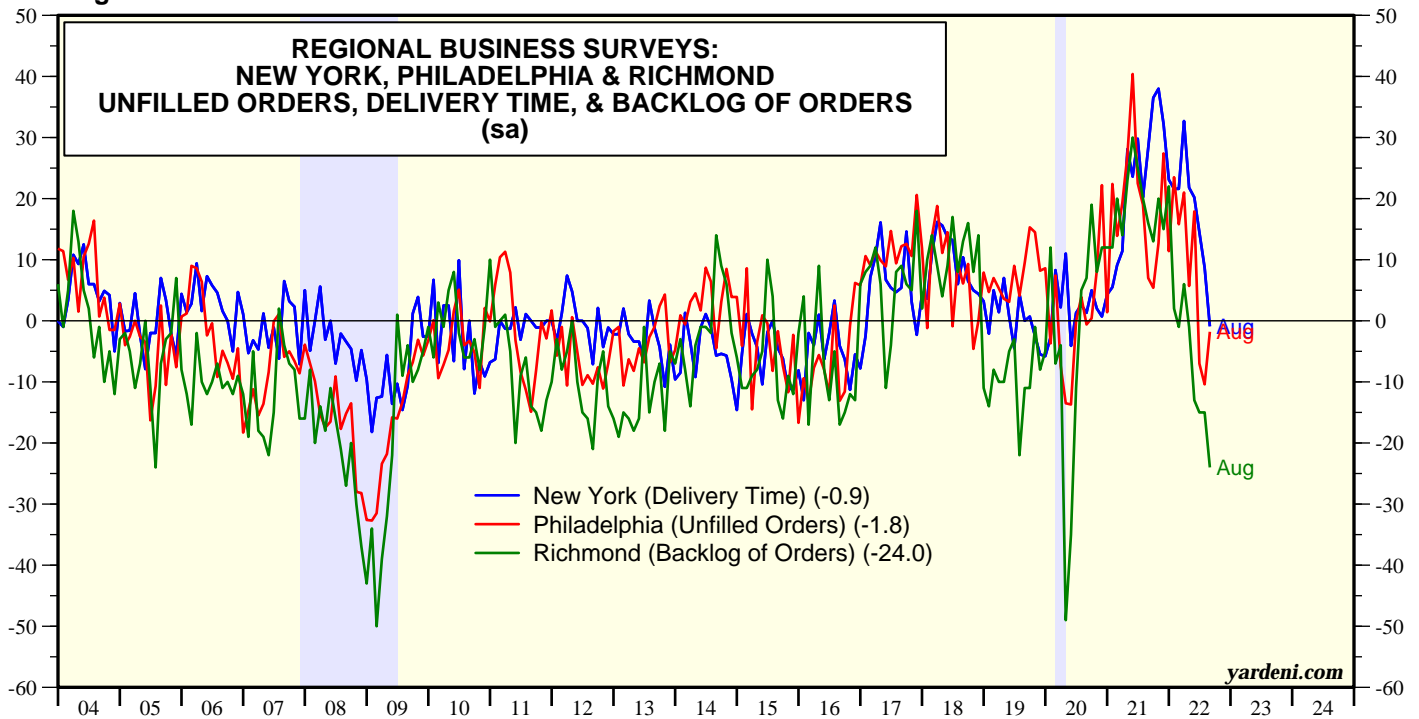
* Average of prices paid and received in surveys conducted by New York, Philadelphia, and Richmond Fed district banks.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Federal Reserve Banks of New York, Philadelphia, and Richmond.

Figure 4.



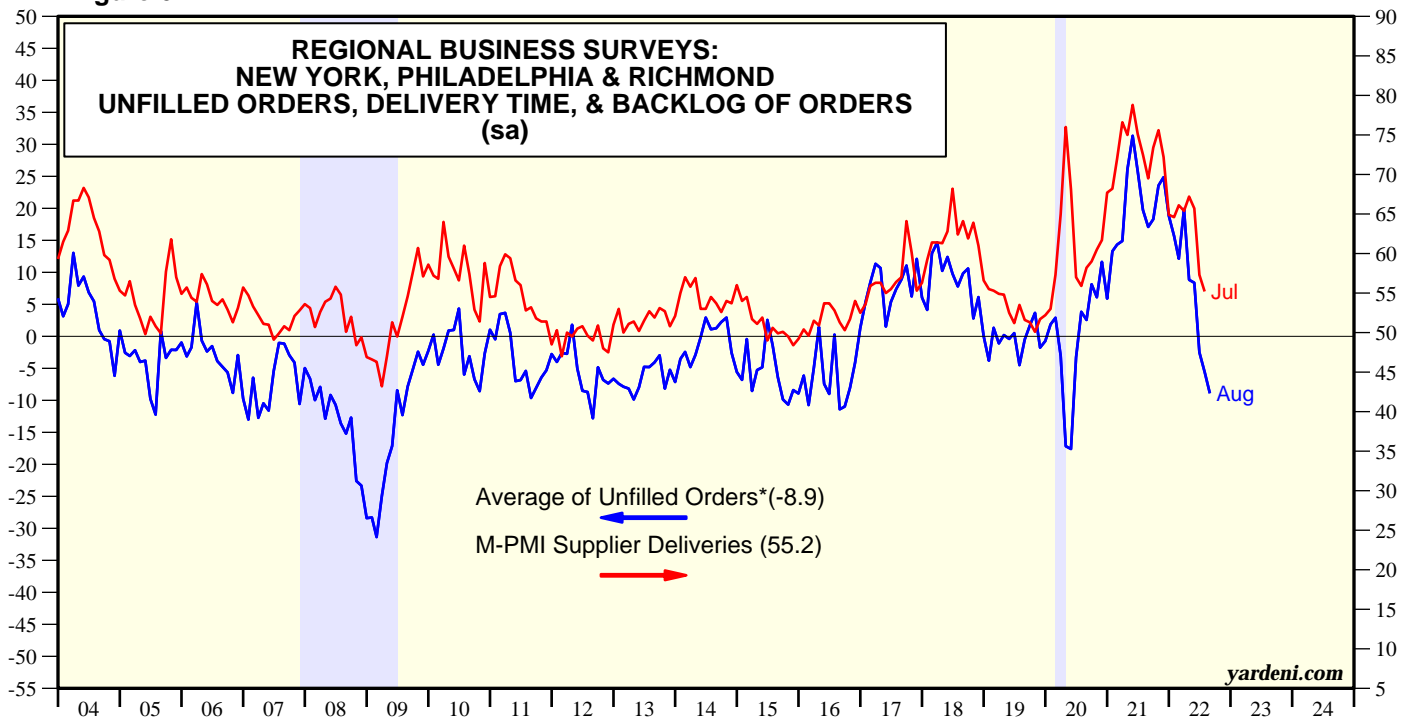
* Average of prices paid and received in surveys conducted by New York, Philadelphia, and Richmond Fed district banks.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Federal Reserve Banks of New York, Philadelphia, and Richmond and Institute of Supply Management.

Figure 5.



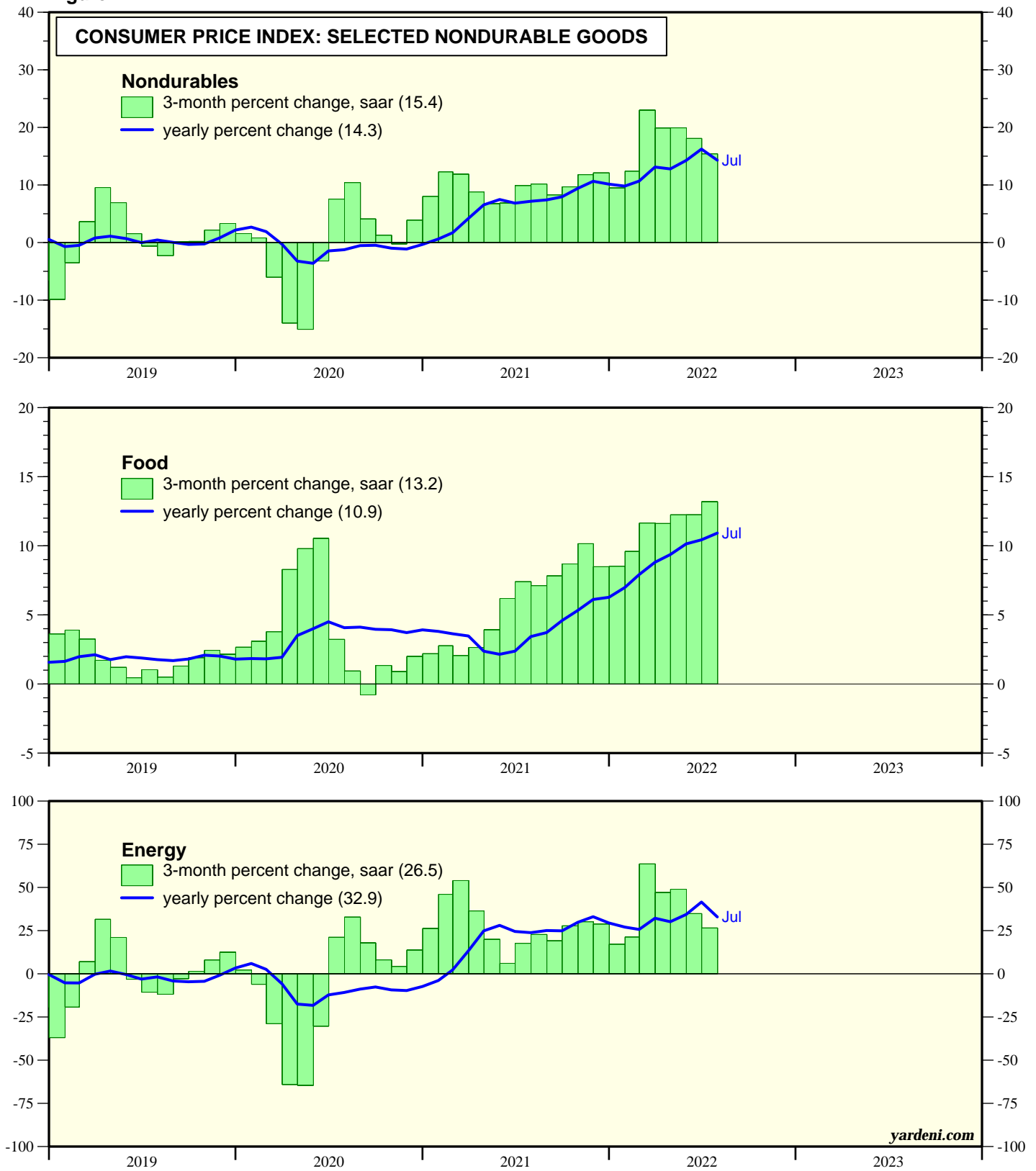
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Haver Analytics.

Figure 6.



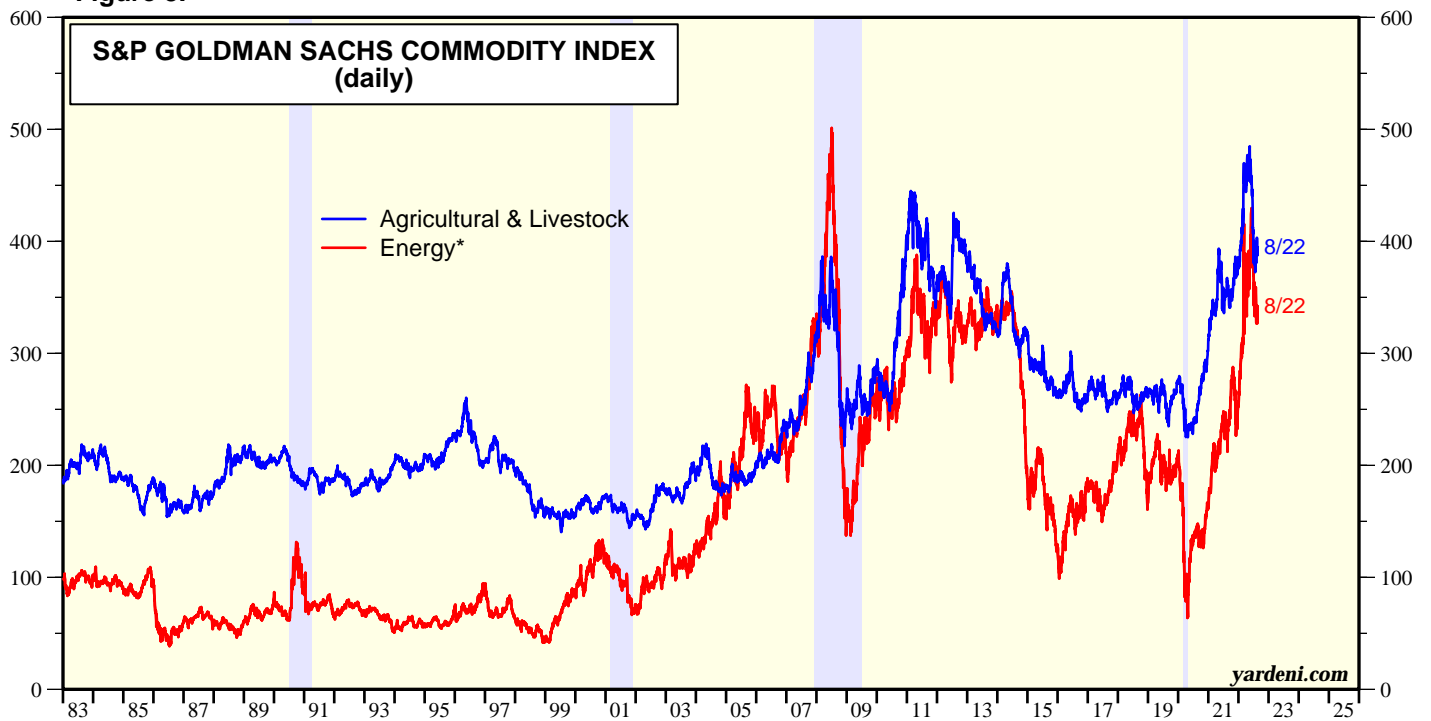
* Average of unfilled orders for New York (Delivery Time), Philadelphia (Unfilled Orders), and Richmond (Backlog of Orders) and Institute for Supply Management.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Haver Analytics.

Figure 7.



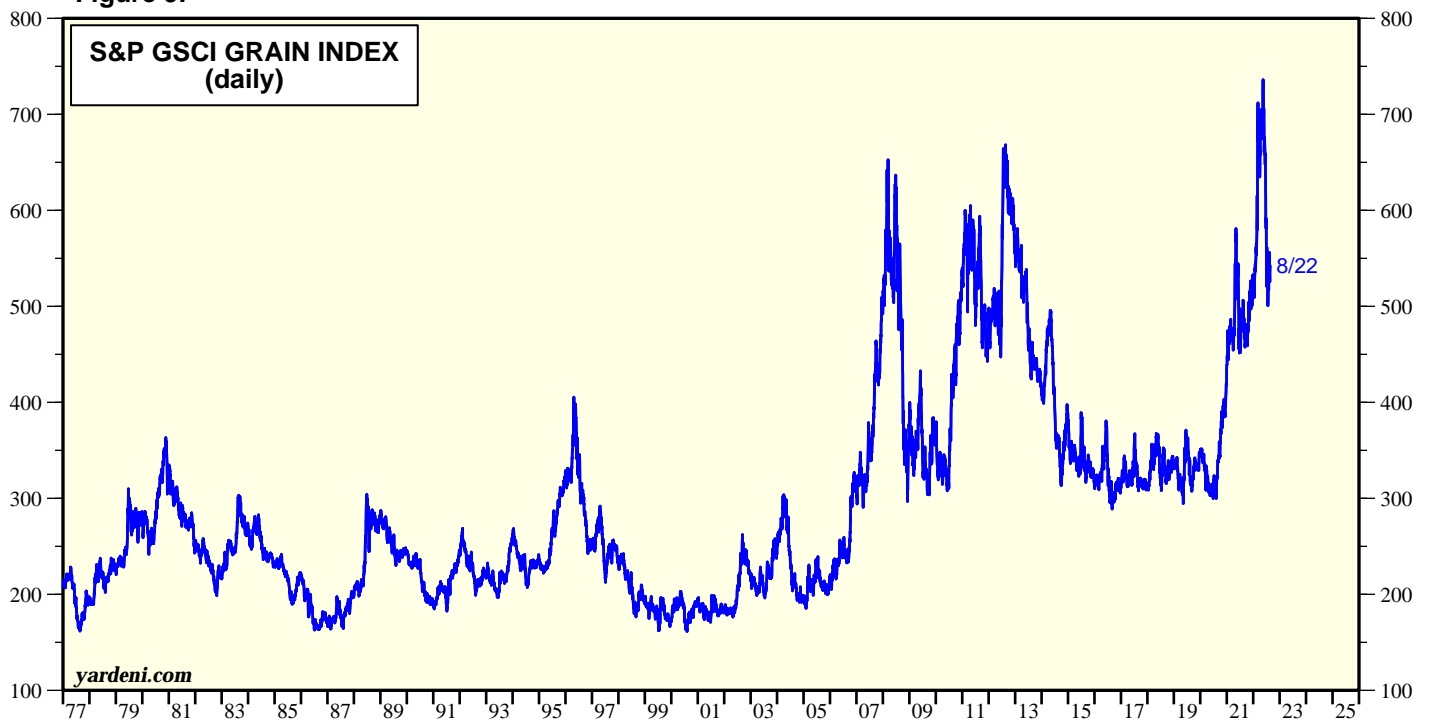
Source: Bureau of Economic Analysis.

Figure 8.



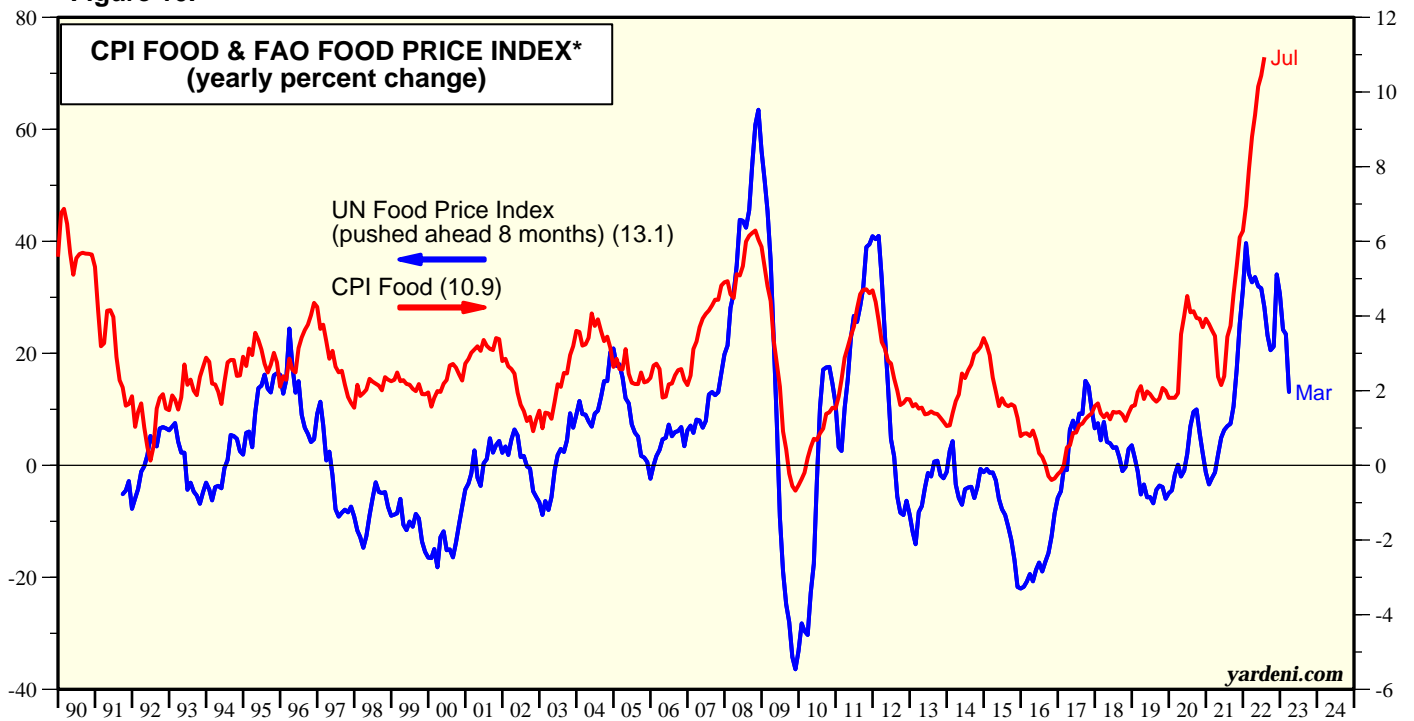
* Nearby futures price.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Standard & Poor's and Haver Analytics.

Figure 9.



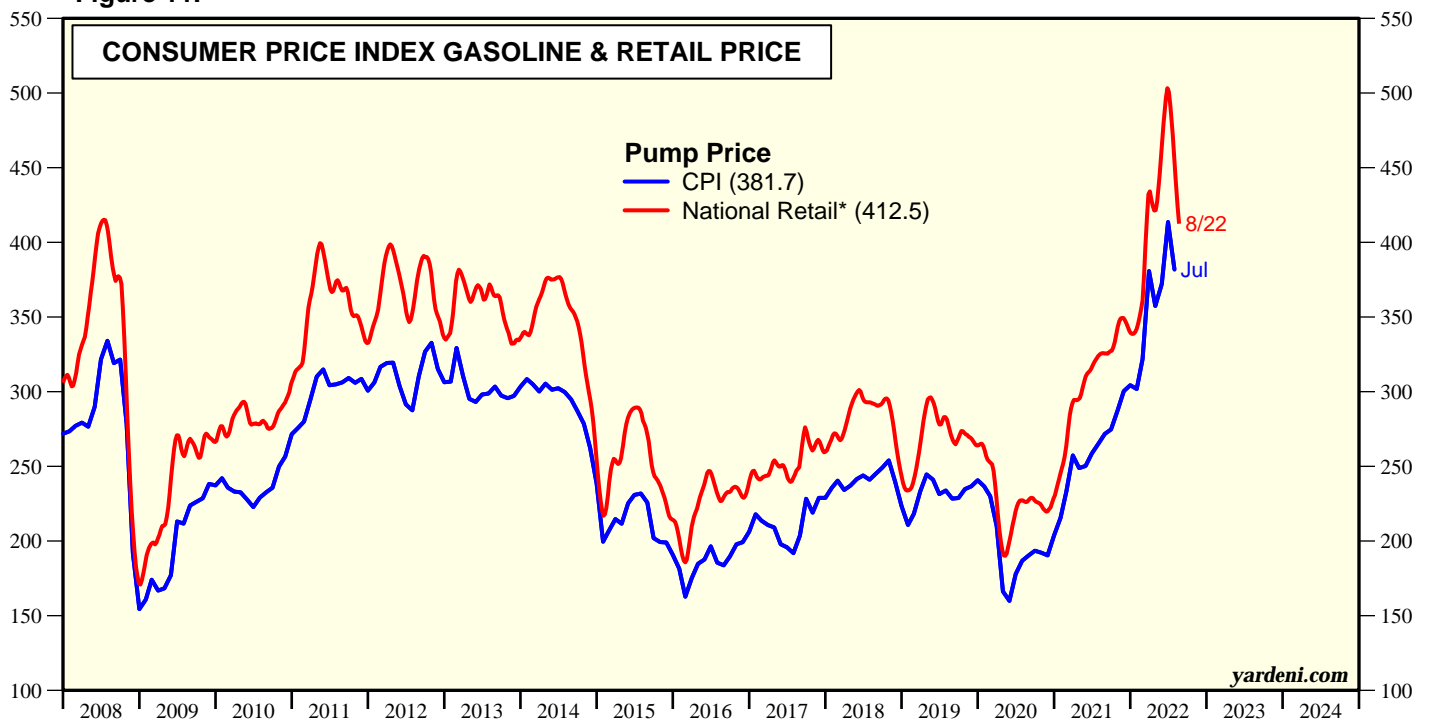
Source: Standard & Poor's.

Figure 10.



* The FAO Food Price Index (FFPI) is a measure of the monthly change in international prices of a basket of food commodities. It consists of the average of five commodity group price indices weighted by the average export shares of each of the groups over 2014-2016. Source: Food & Agricultural Organization of the United Nations.

Figure 11.



* Four-week moving average in cents per gallon. Source: Bureau of Labor Statistics, Energy Information Administration, and Haver Analytics.

Figure 12.

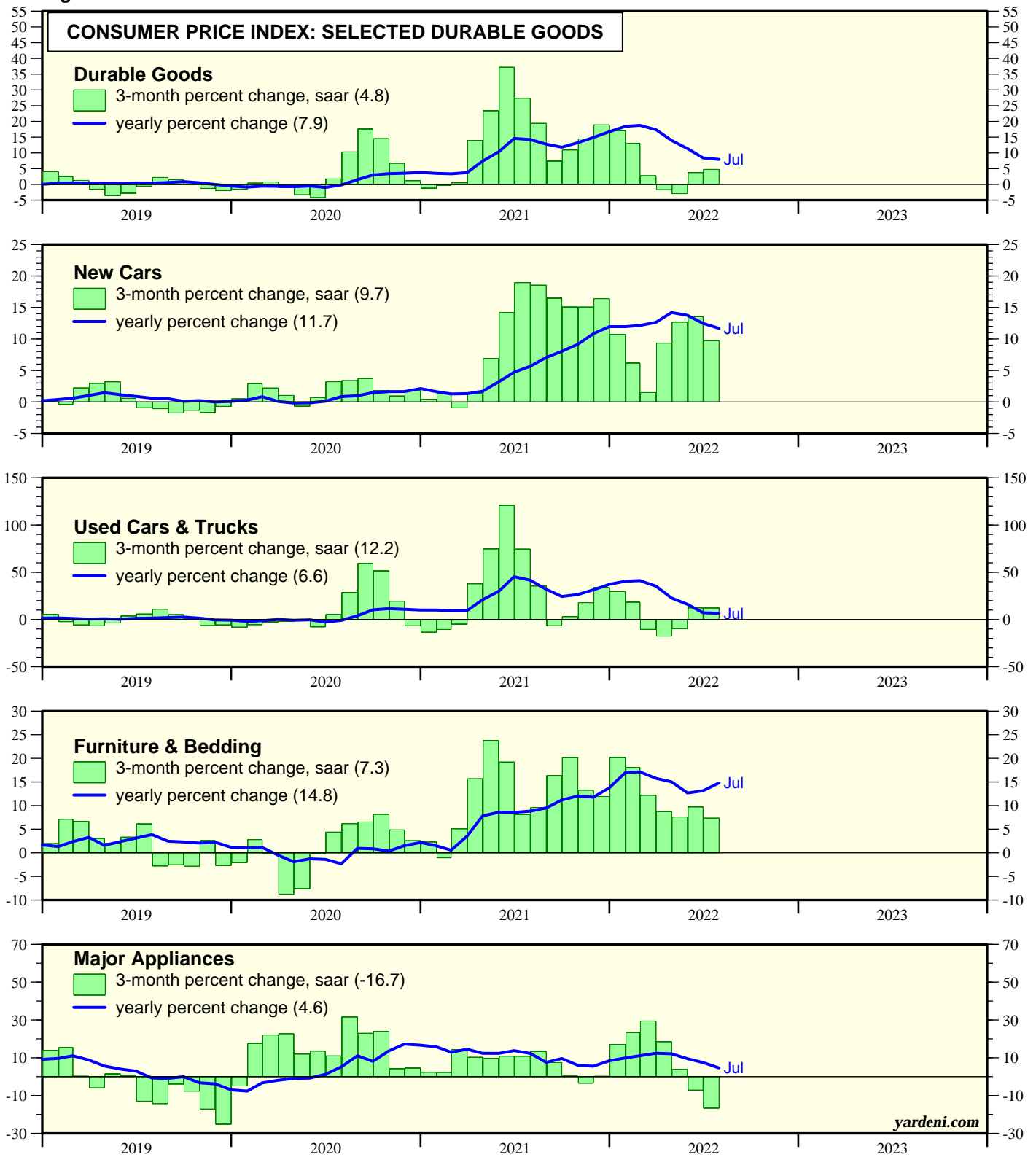
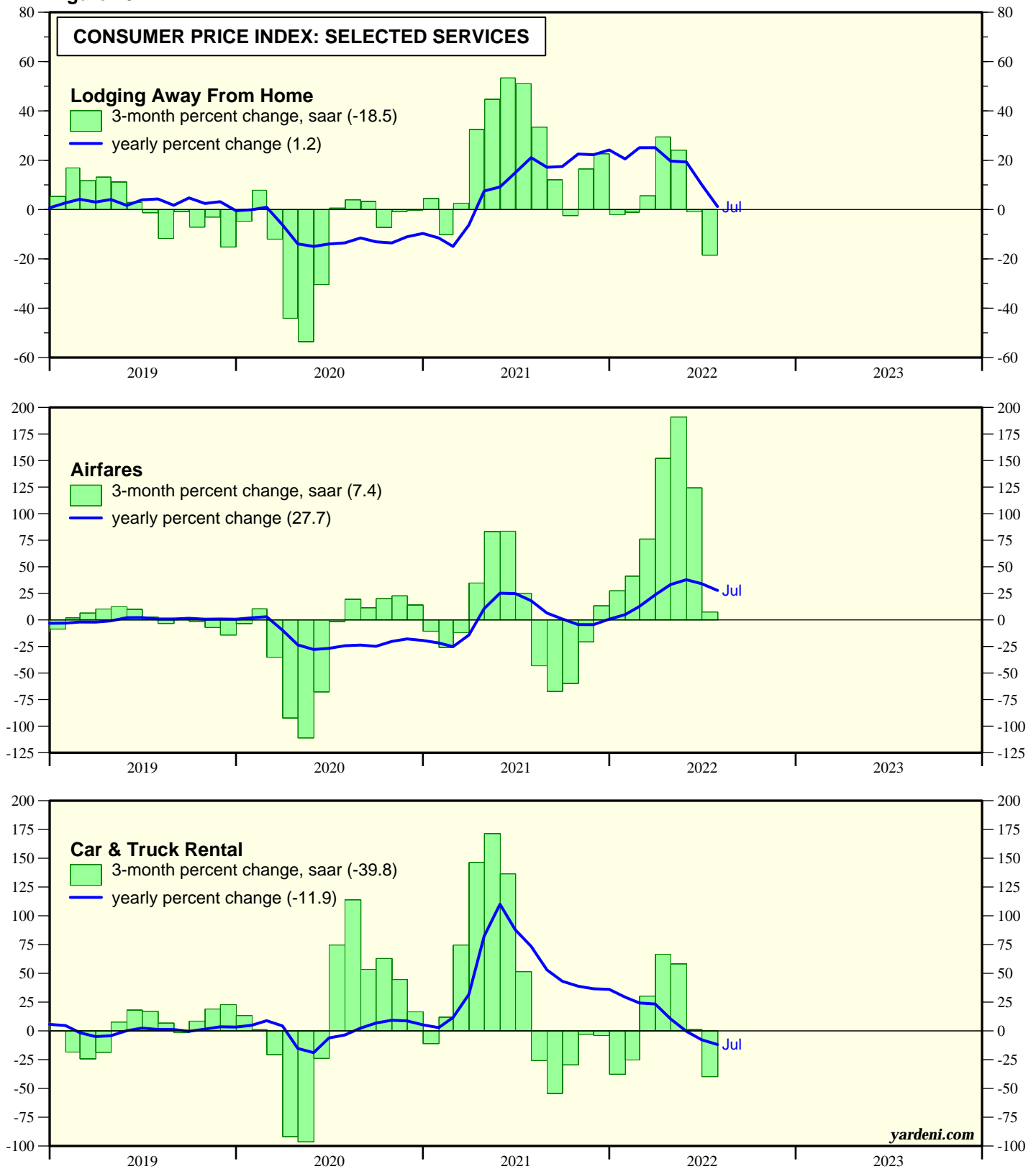
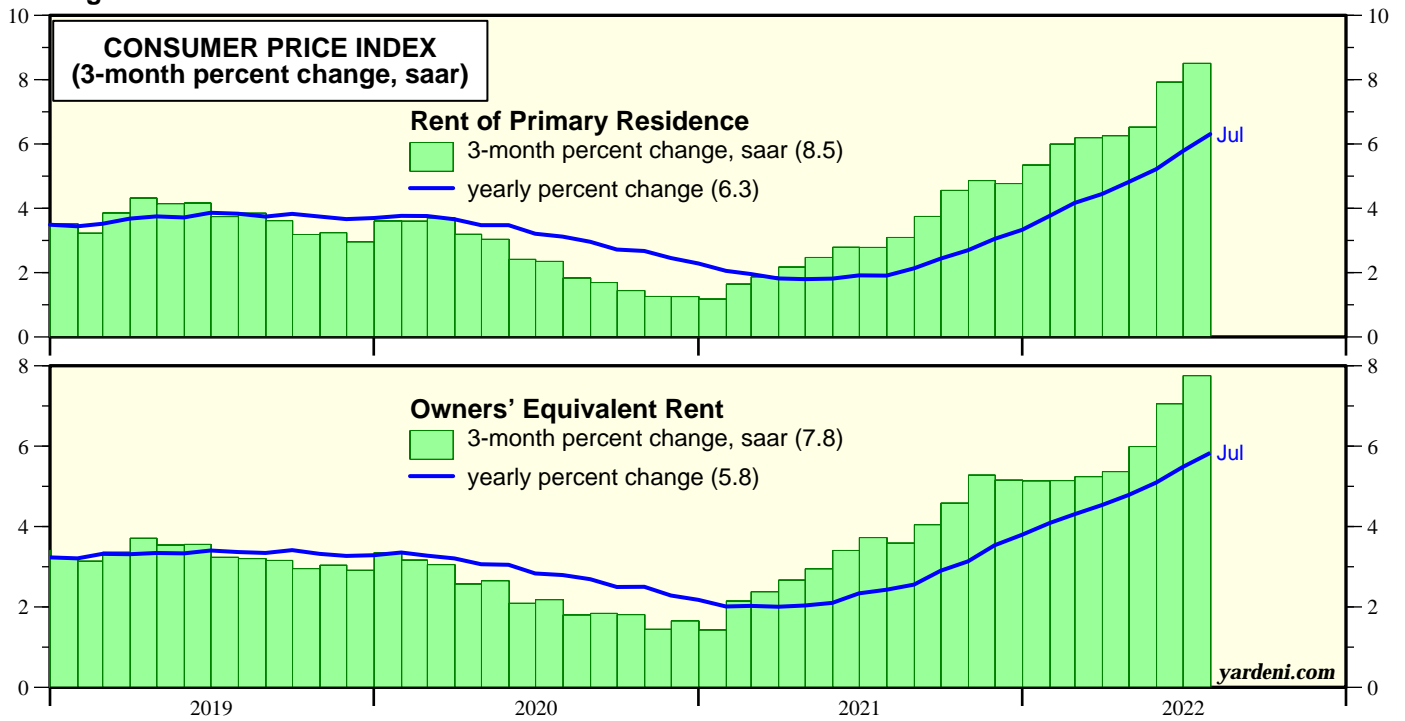


Figure 13.



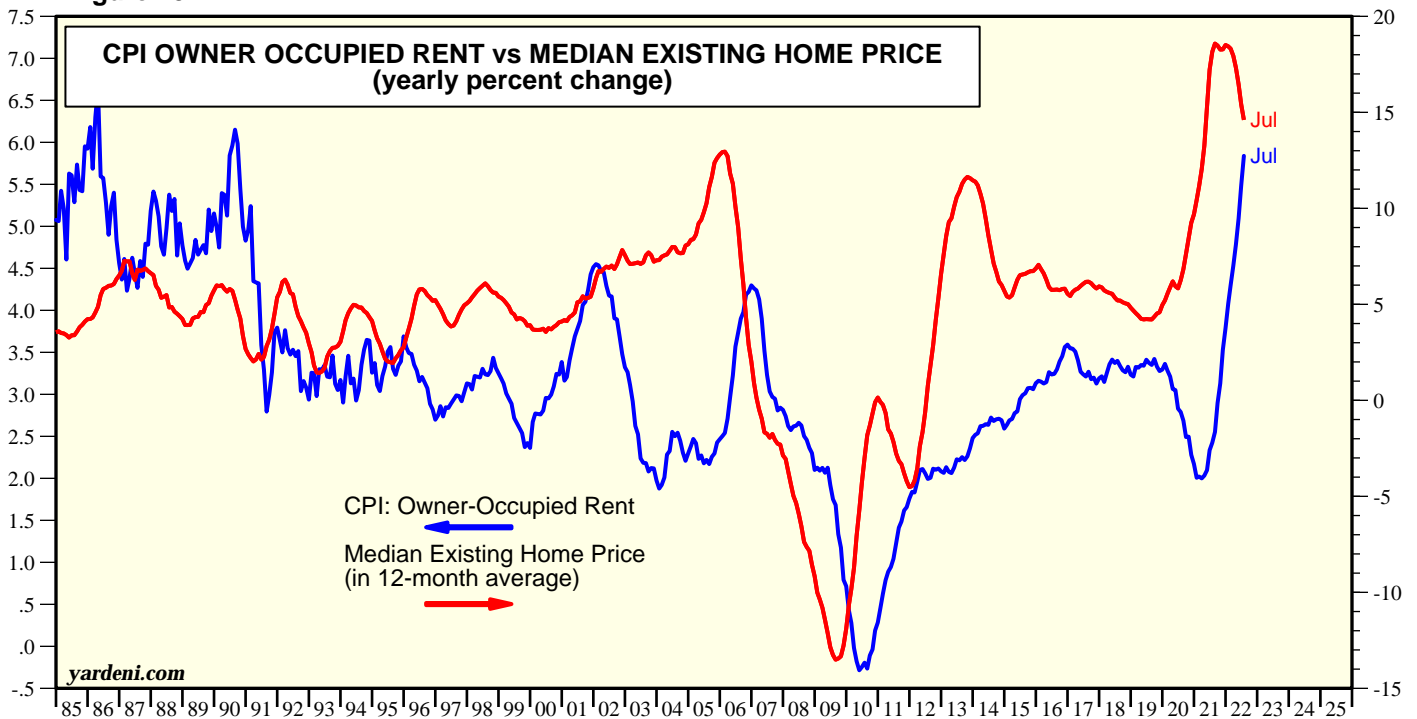
Source: Bureau of Labor Statistics.

Figure 14.



Source: Bureau of Economic Analysis.

Figure 15.



Source: National Association of Realtors and Bureau of Labor Statistics.

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