

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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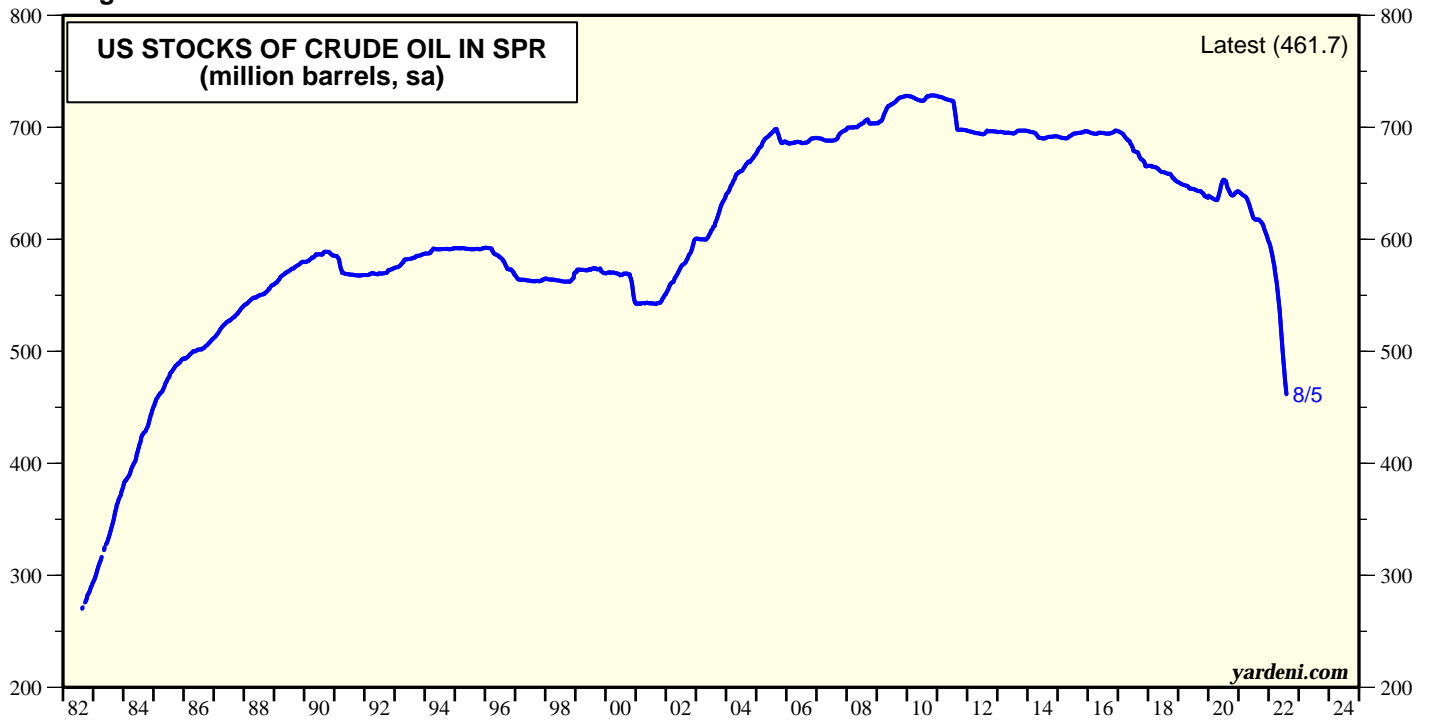
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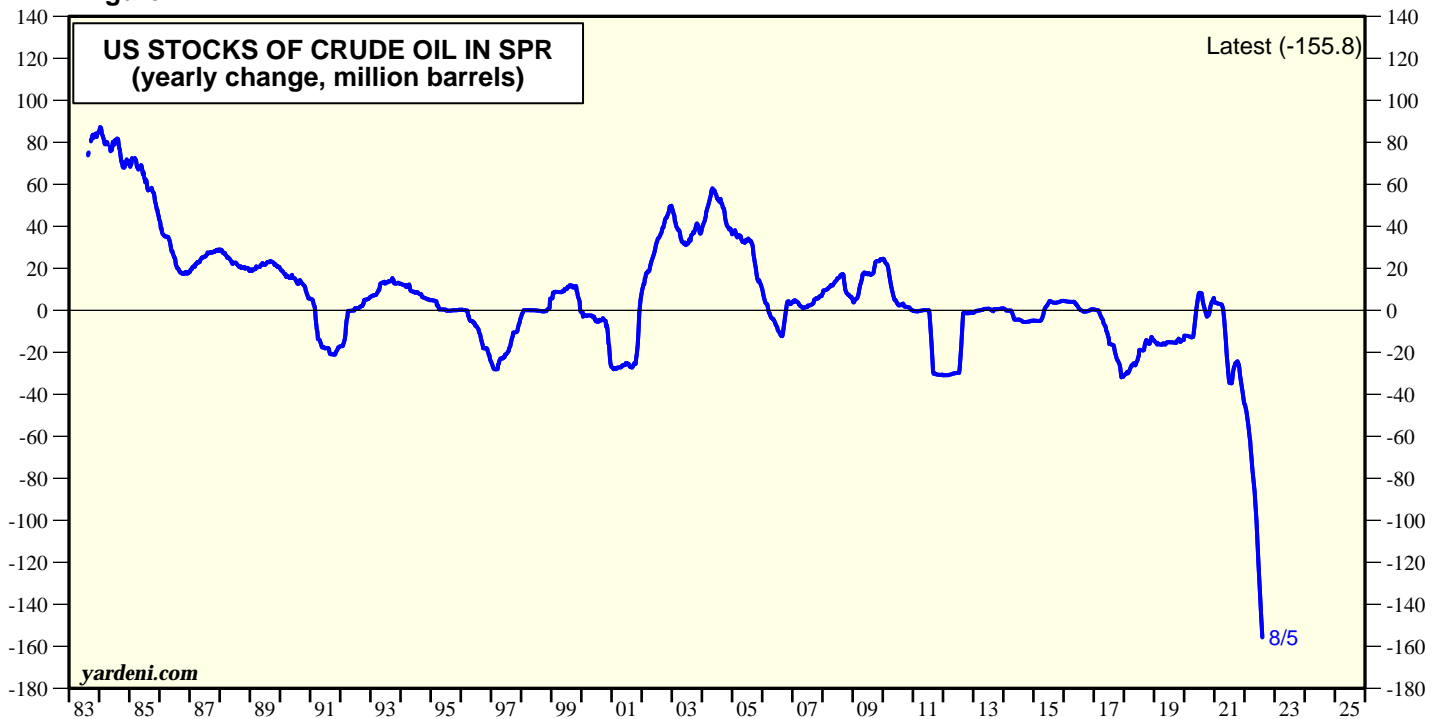
*thinking outside the box*

Figure 1.



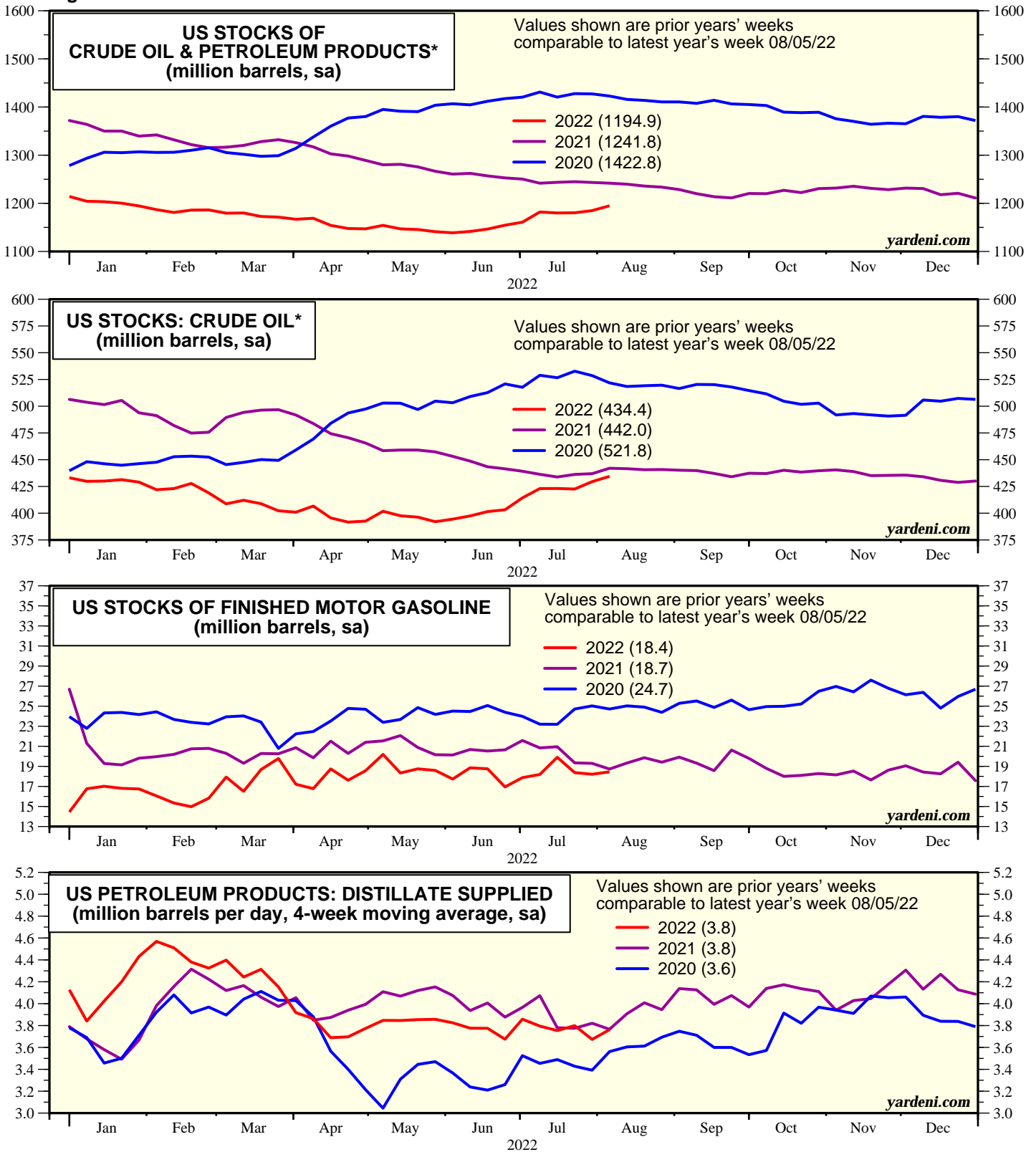
Source: Energy Information Administration.

Figure 2.



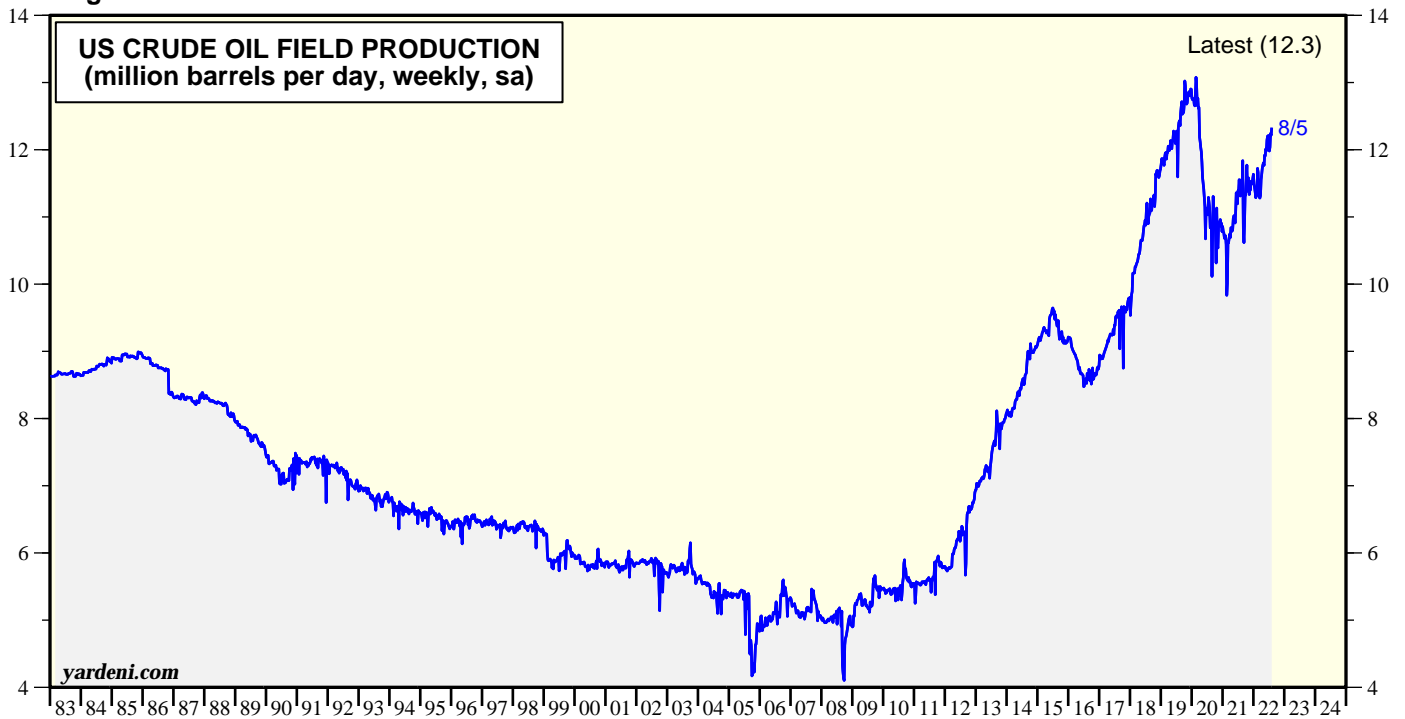
Source: Energy Information Administration.

**Figure 3.**



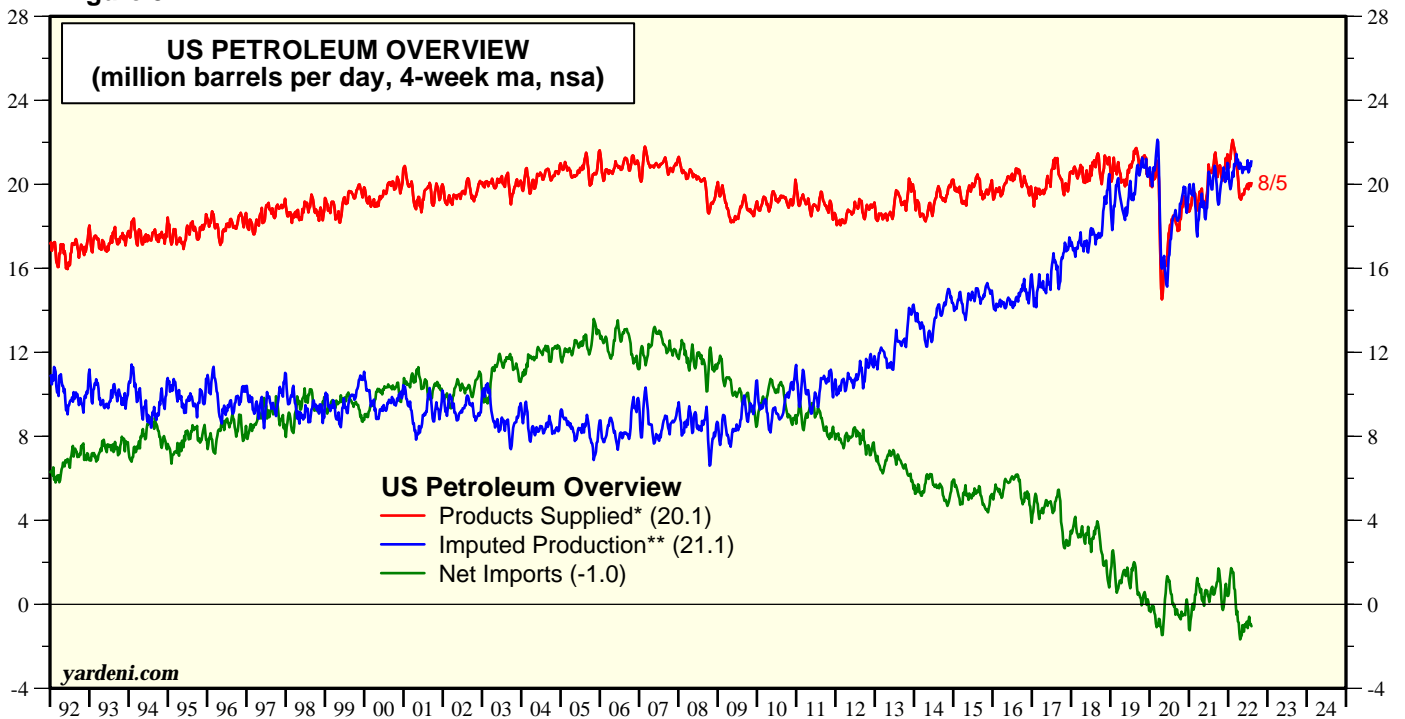
\*Excluding US Strategic Petroleum Reserve.  
Source: US Department of Energy and Haver Analytics.

Figure 4.



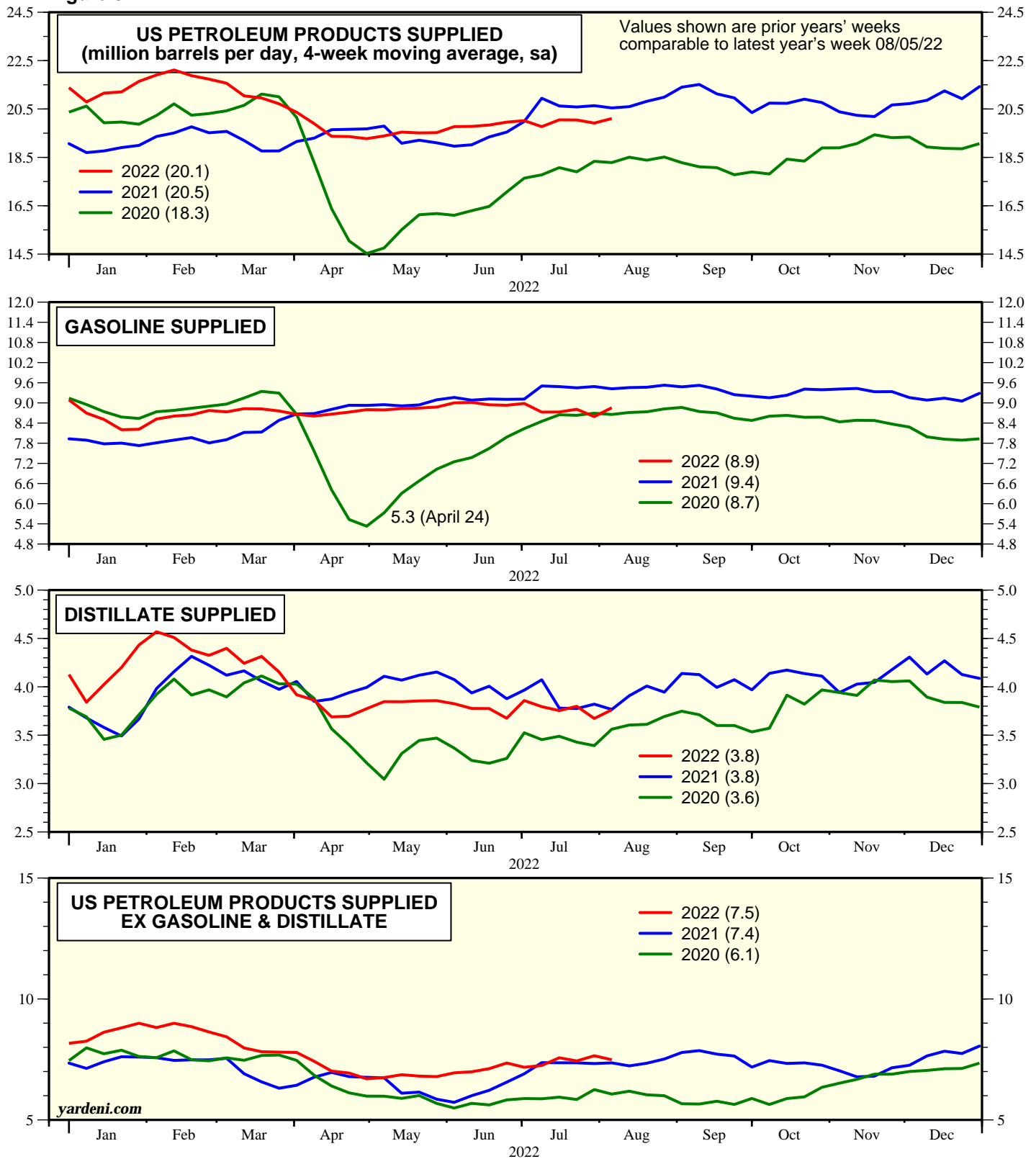
Source: US Department of Energy and Haver Analytics.

Figure 5.



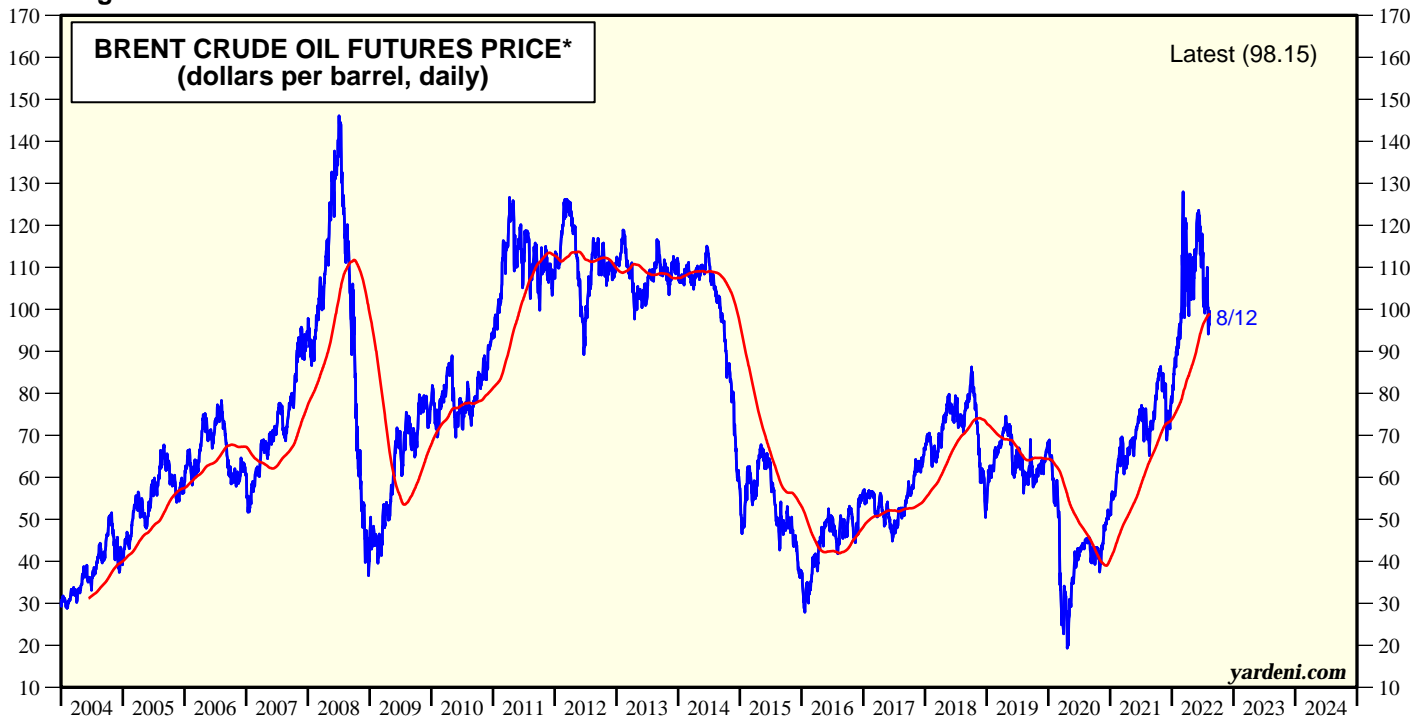
\* A proxy for US domestic demand.  
 \*\* Products supplied minus net imports.  
 Source: US Department of Energy and Haver Analytics

Figure 6.



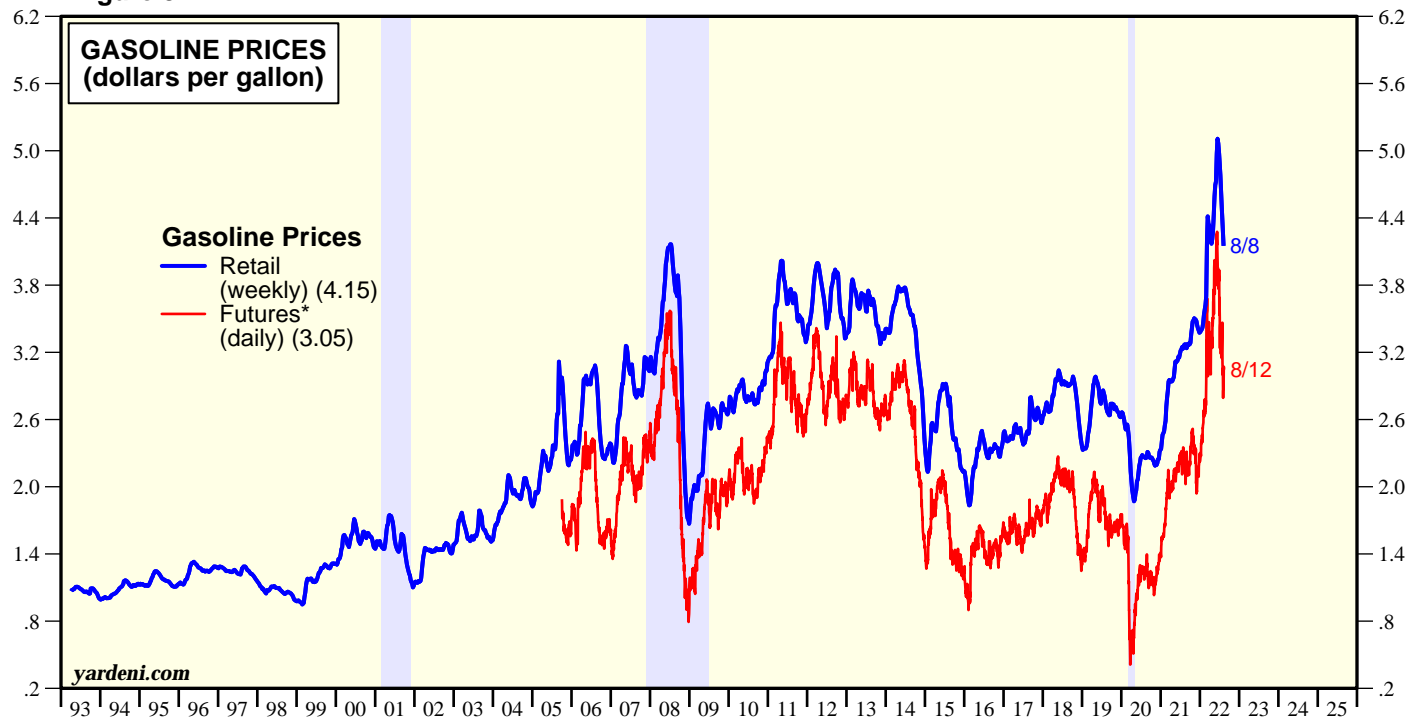
Source: US Department of Energy and Haver Analytics.

**Figure 7.**



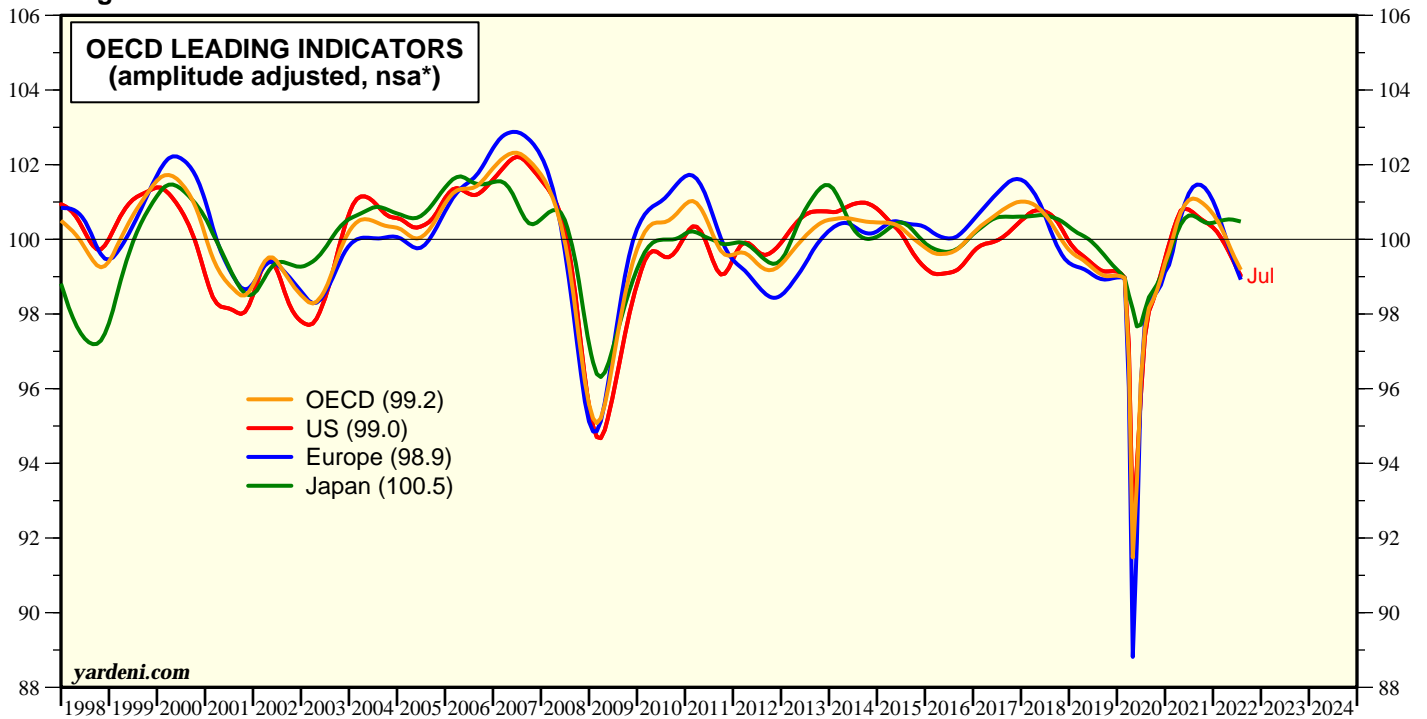
— 200-day moving average  
 \* Nearby futures price.  
 Source: Haver Analytics.

**Figure 8.**



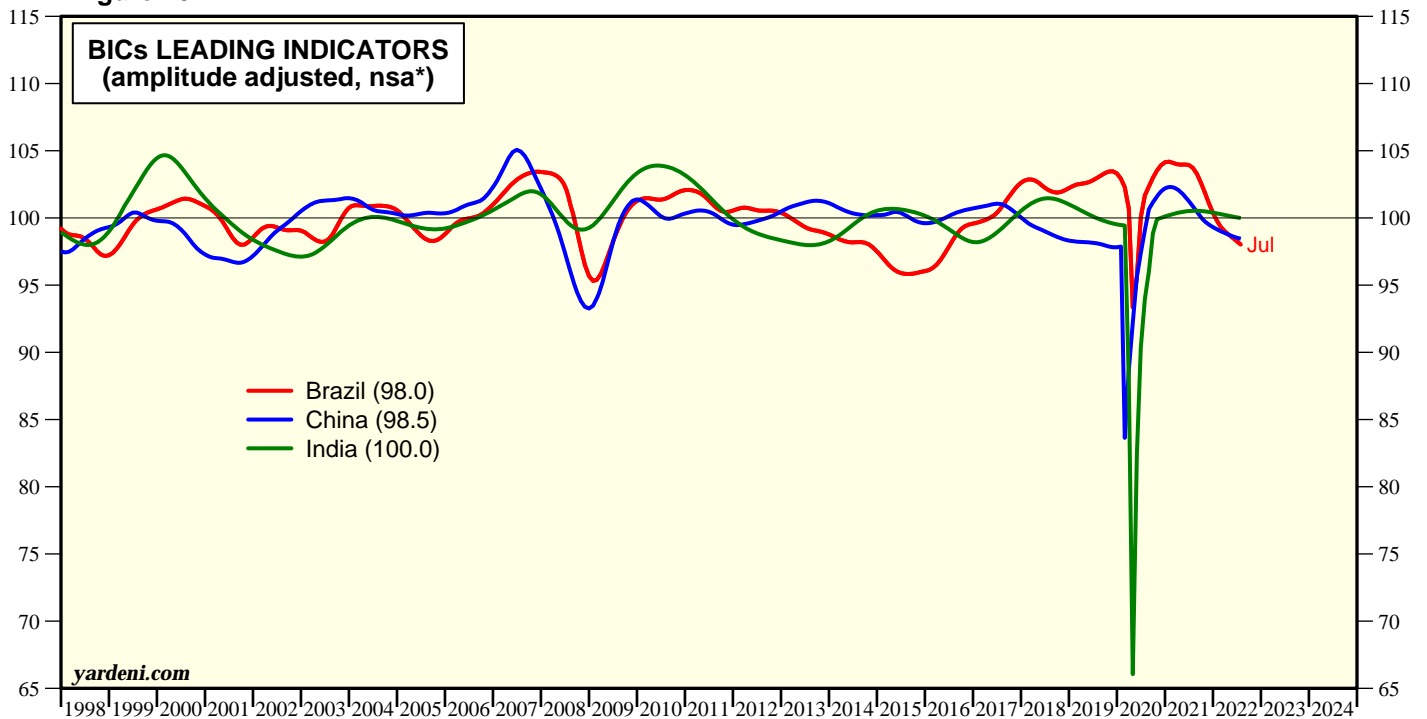
\* Nearby contract.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Energy Information Administration and Haver Analytics.

**Figure 9.**



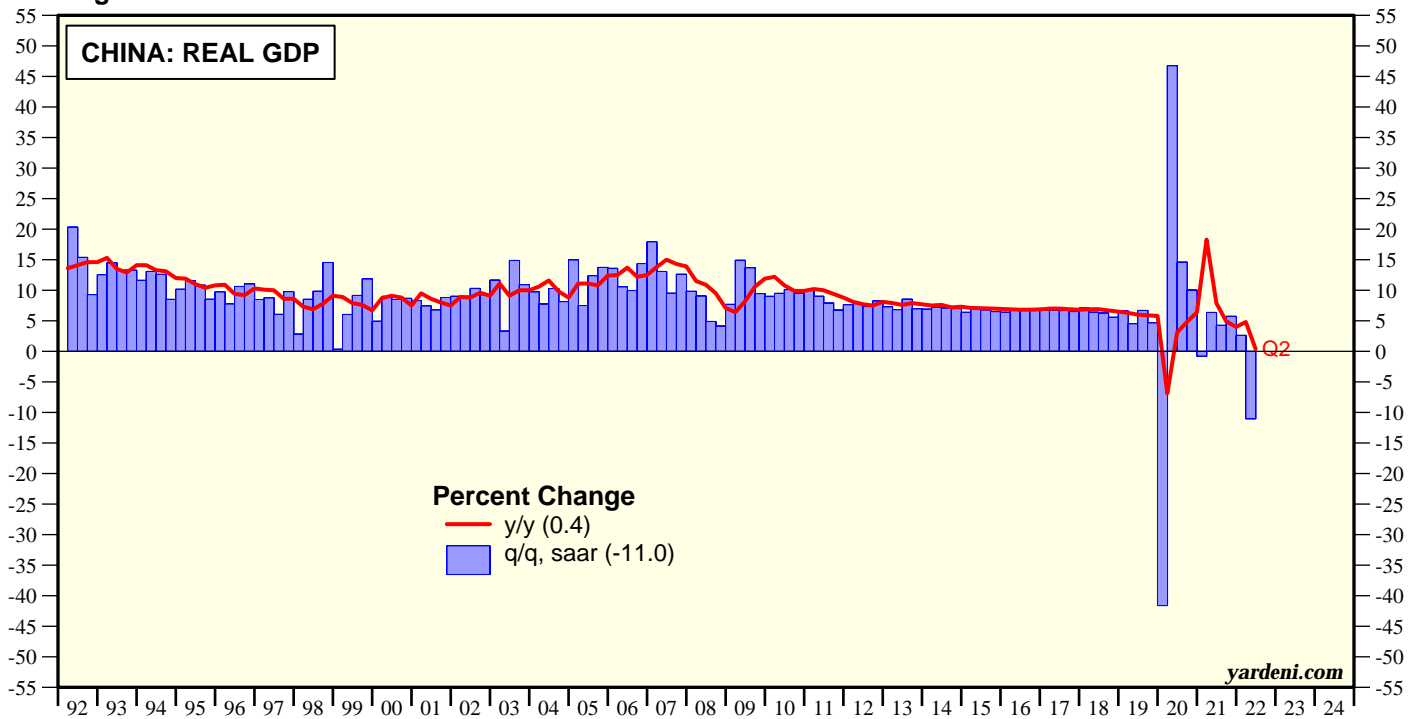
\* A reading above 100 that is rising predicts expansion, above 100 and falling a downturn, below 100 and falling a slowdown, and below 100 and rising a recovery.  
Source: OECD and Haver Analytics.

**Figure 10.**



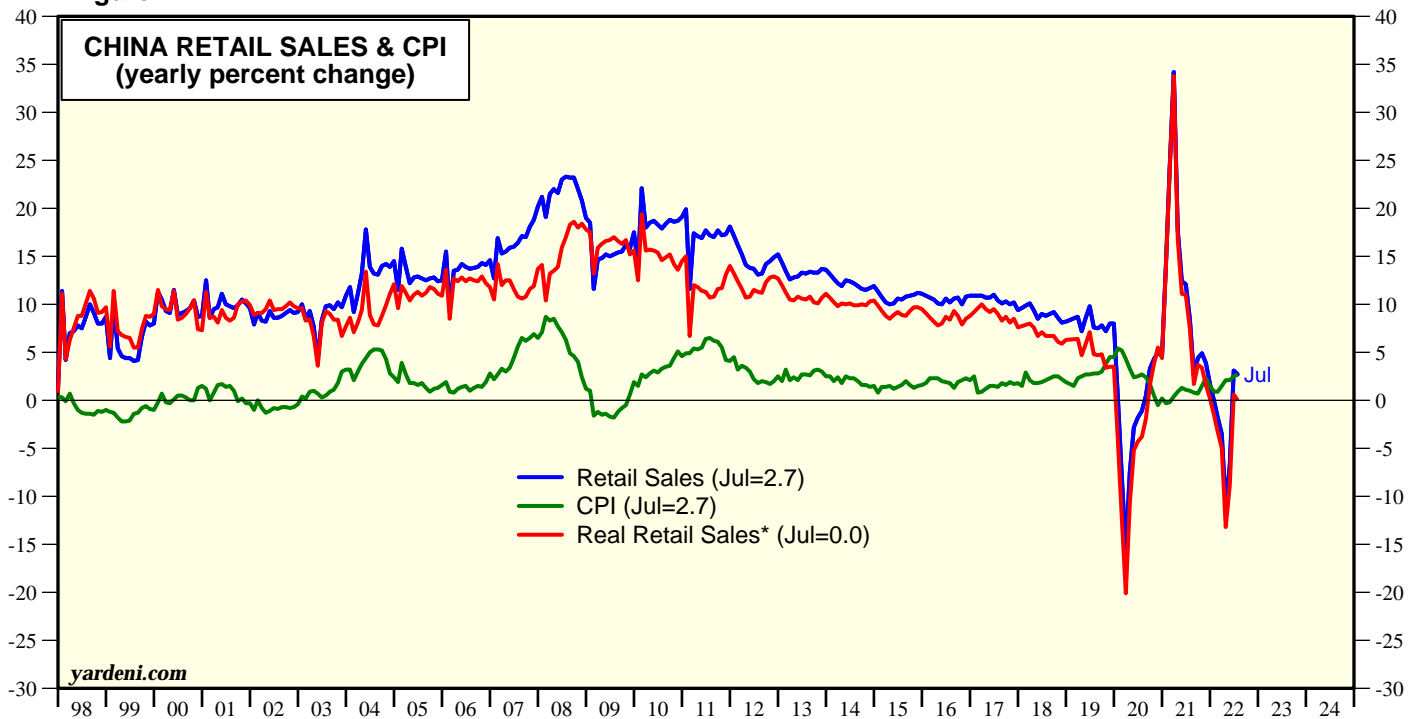
\* A reading above 100 that is rising predicts expansion, above 100 and falling a downturn, below 100 and falling a slowdown, and below 100 and rising a recovery.  
Source: OECD and Haver Analytics.

Figure 11.



Source: China National Bureau of Statistics and Haver Analytics.

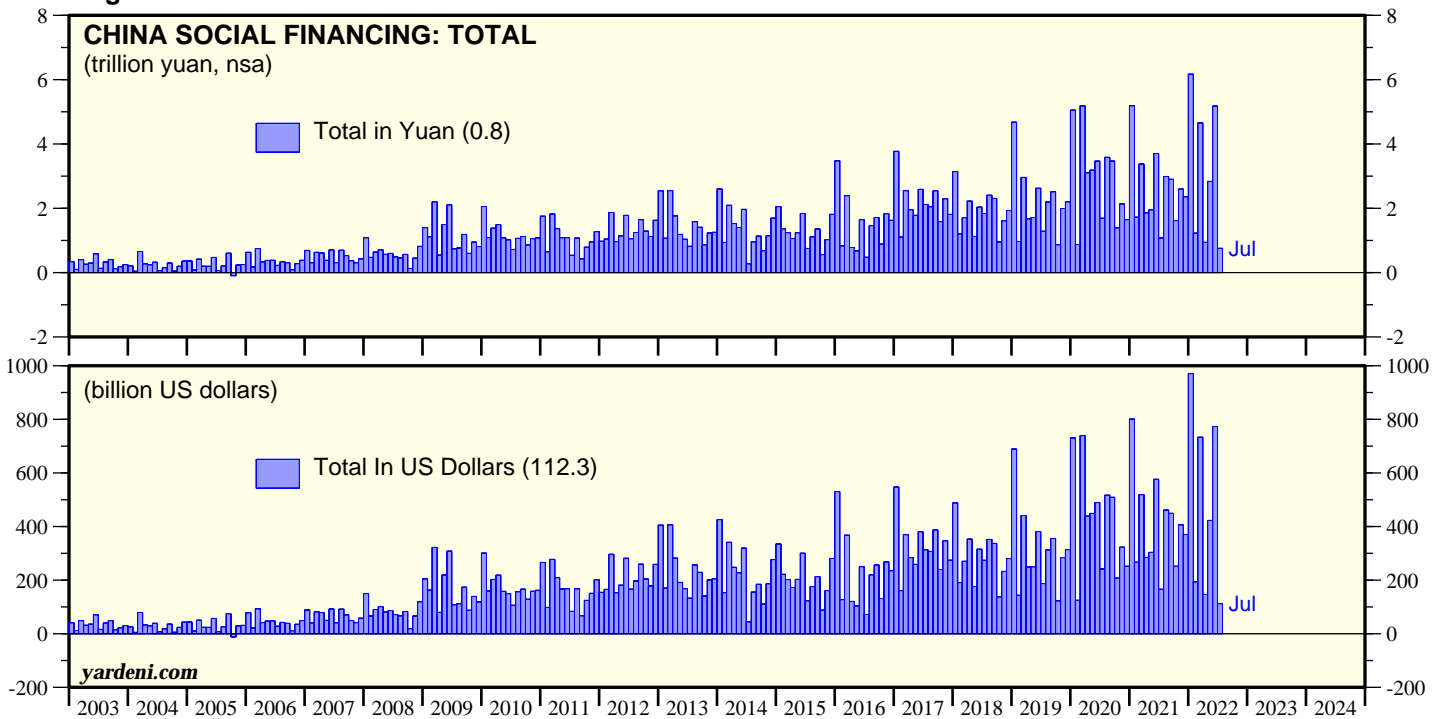
Figure 12.



\* Yearly percent change in retail sales minus yearly percent change in CPI.  
Source: China National Bureau of Statistics.

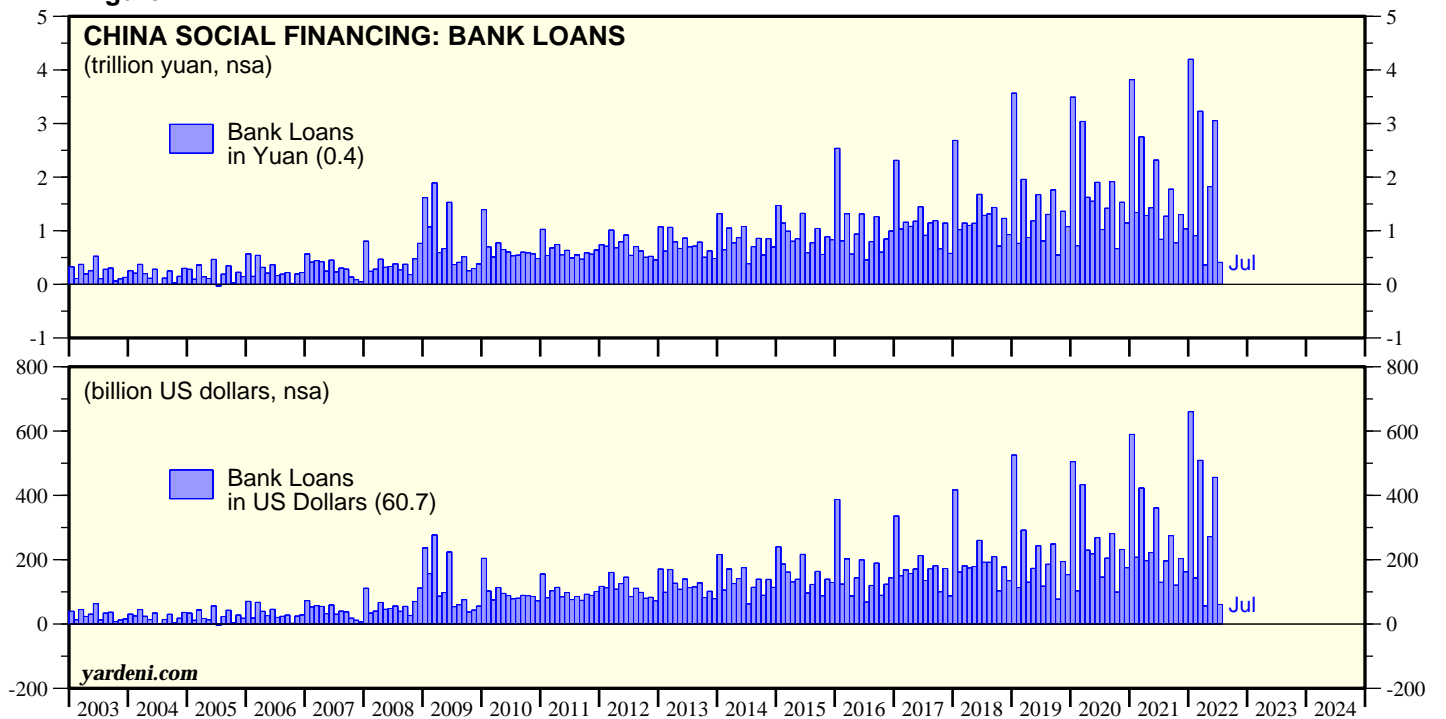


**Figure 13.**



Source: People's Bank of China.

**Figure 14.**



Source: People's Bank of China.

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