

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

*August 10, 2022*

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**Mali Quintana**

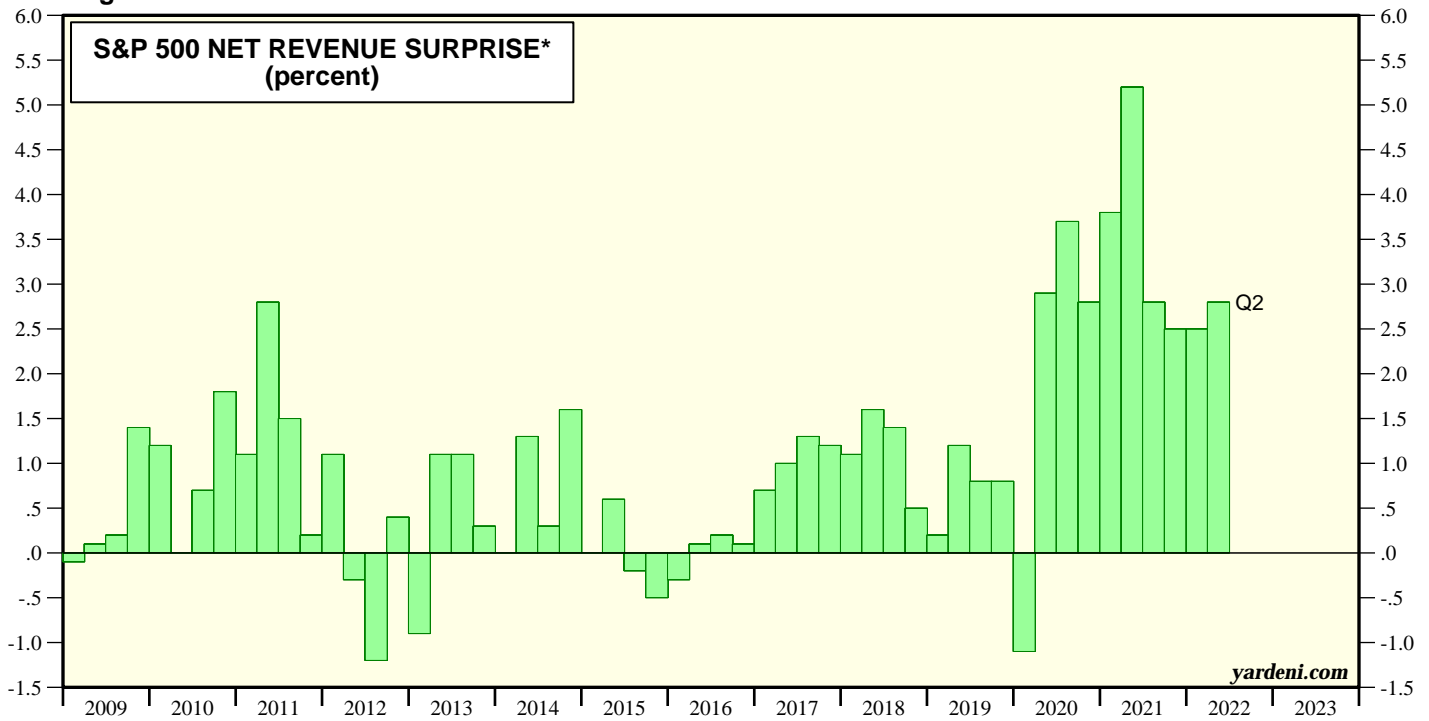
480-664-1333  
aquintana@yardeni.com

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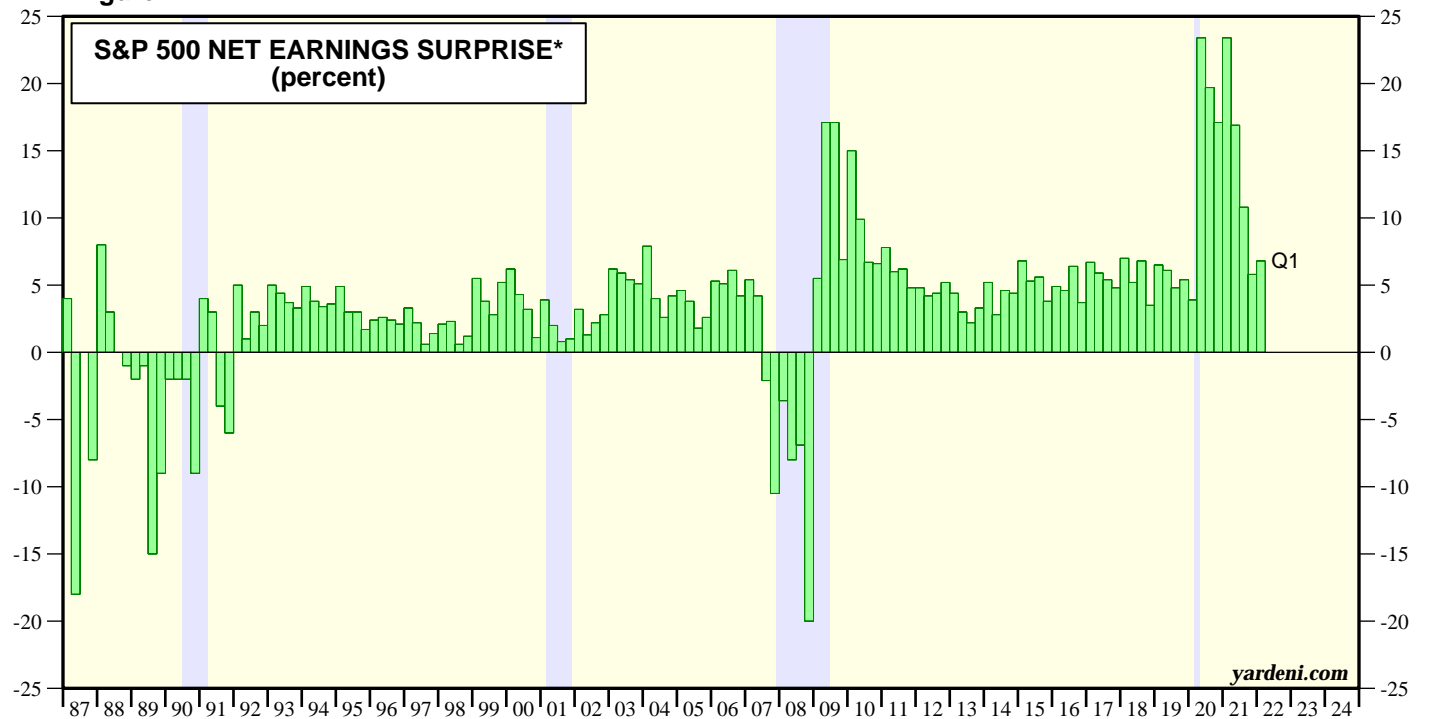
*thinking outside the box*

**Figure 1.**



\* Percentage that S&P 500 companies reported revenues above or below the consensus estimate at the time of the earnings report.  
Source: I/B/E/S data by Refinitiv and Yardeni Research Inc.

**Figure 2.**



\* Percentage that S&P 500 companies reported earnings above or below the consensus estimate at the time of the earnings report.  
Earnings surprise capped at -20% during Q4-2008.  
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: I/B/E/S data by Refinitiv and Yardeni Research Inc.

Figure 3.

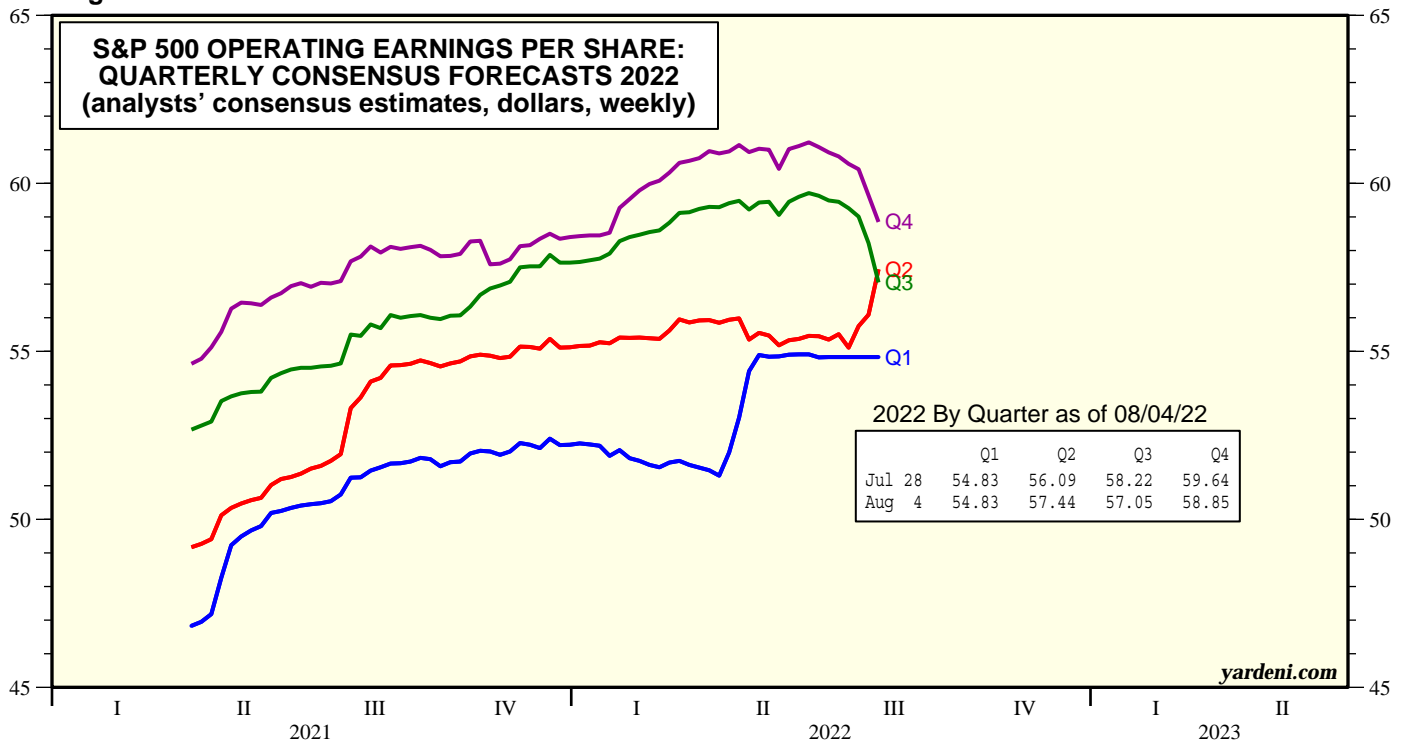
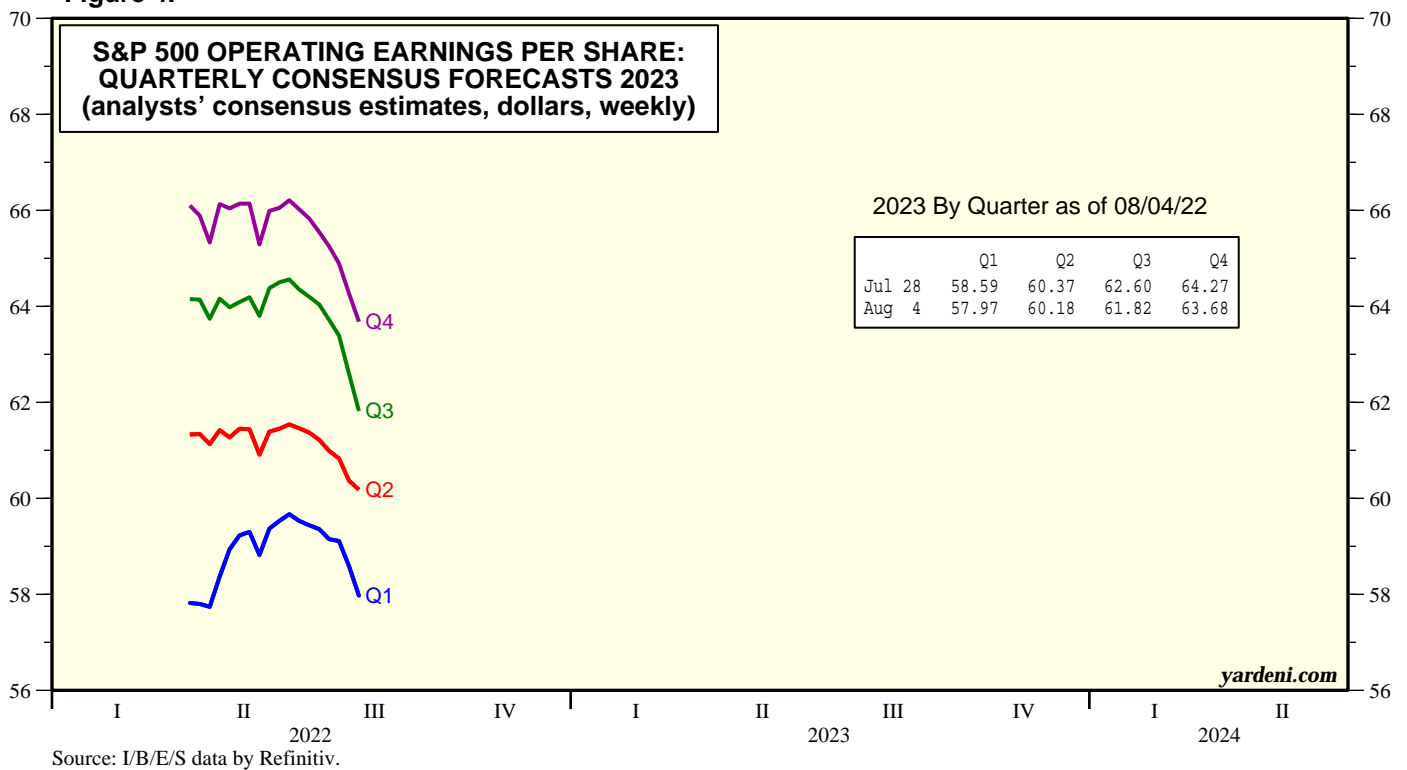
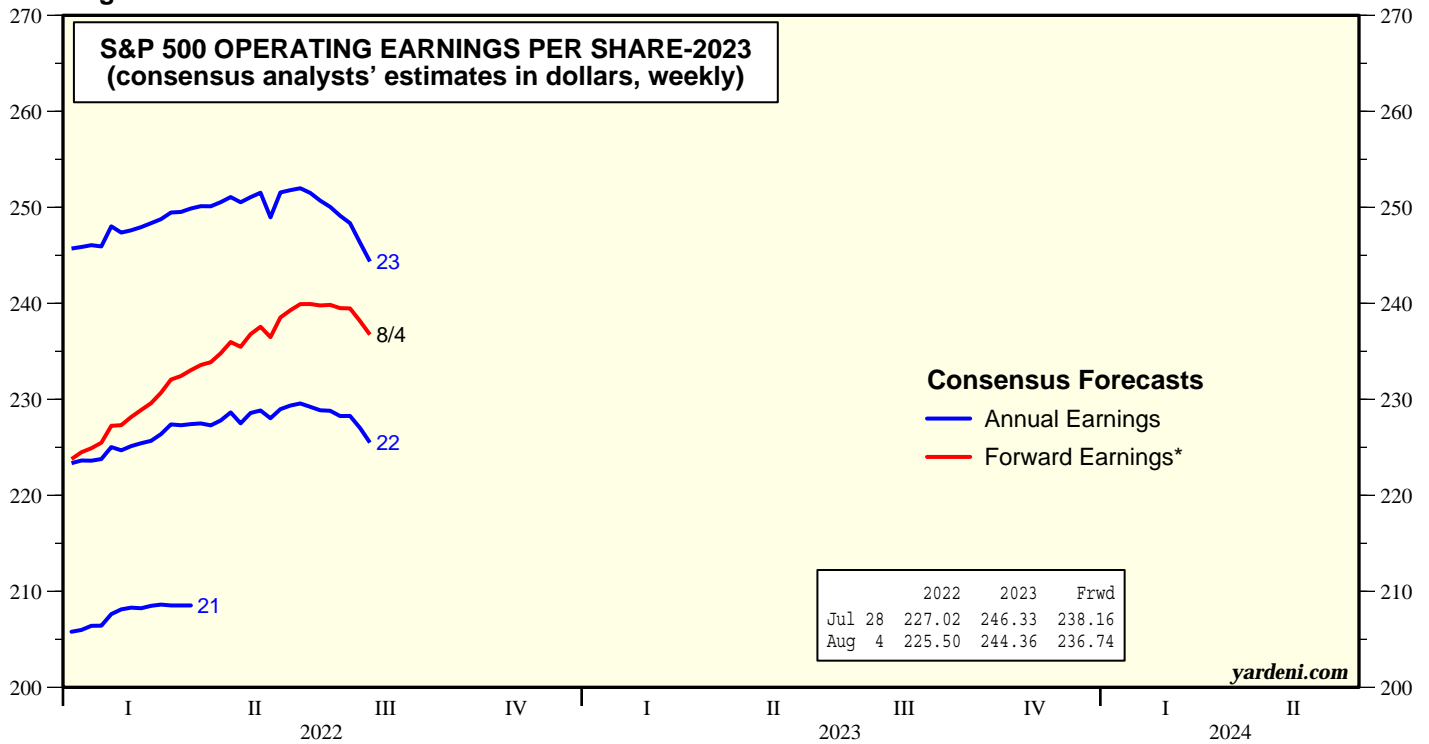


Figure 4.

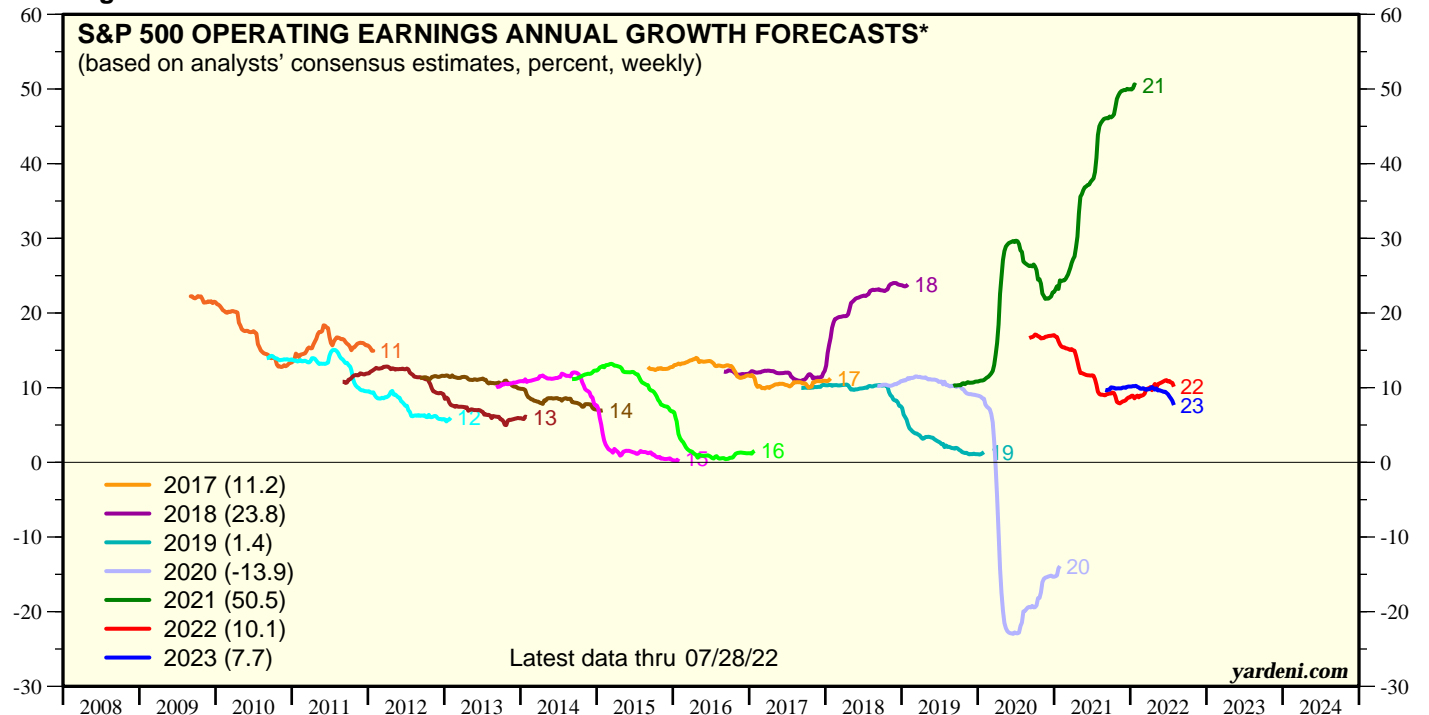


**Figure 5.**



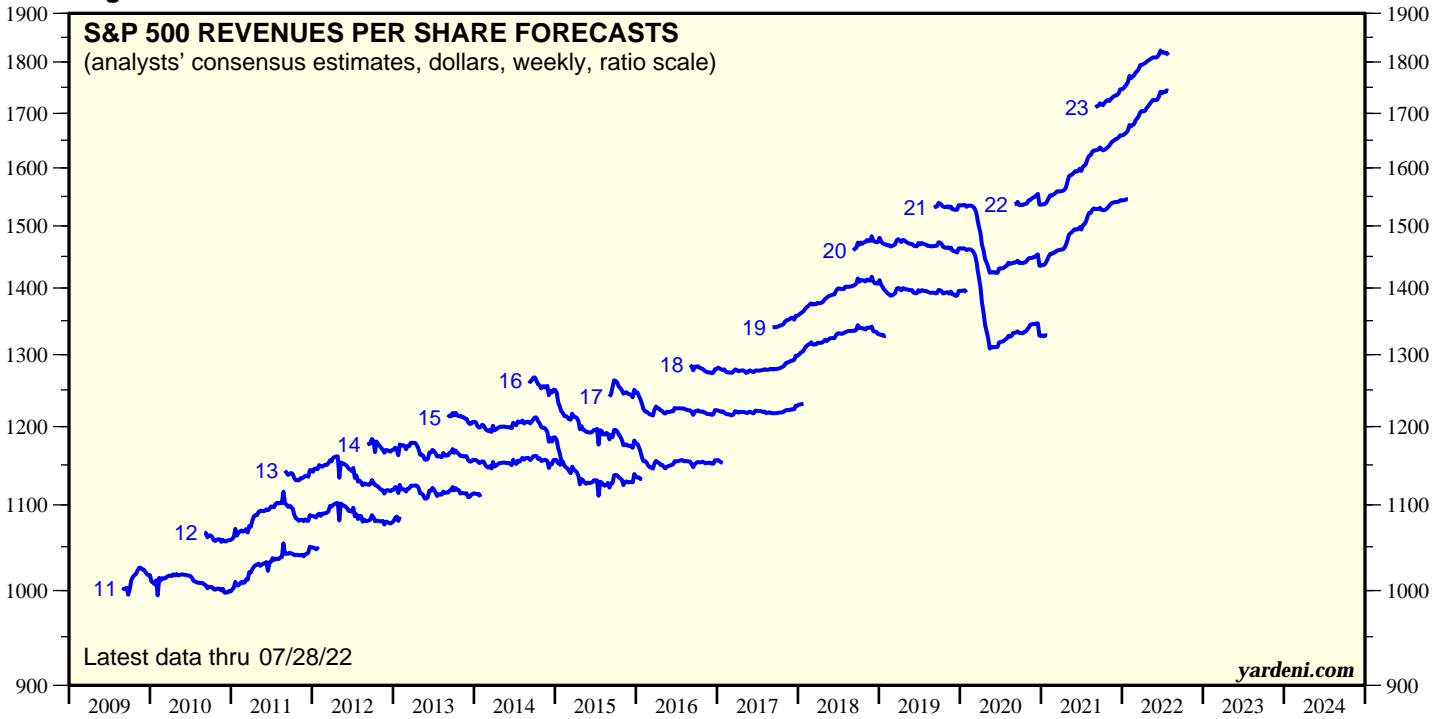
\* Time-weighted average of the consensus estimates for current and next year.  
Source: I/B/E/S data by Refinitiv.

**Figure 6.**



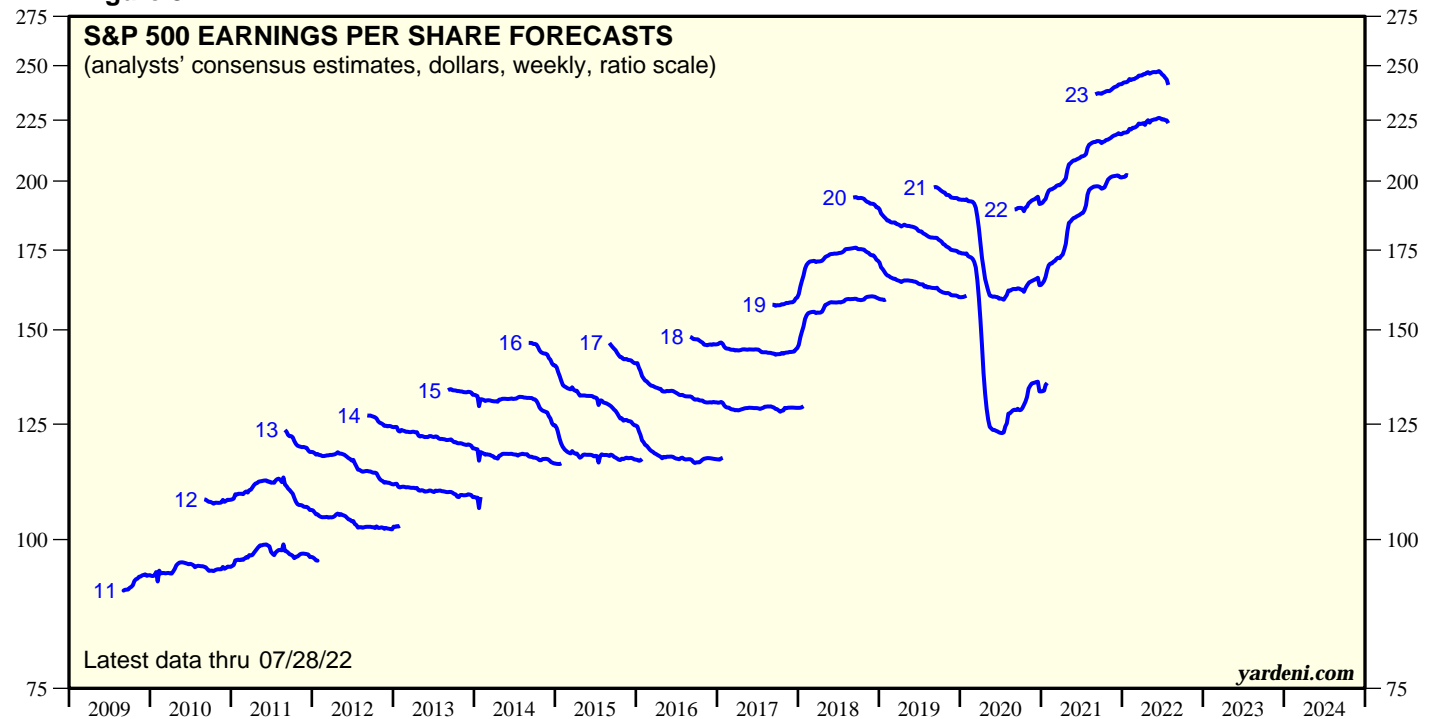
Source: I/B/E/S data by Refinitiv.

Figure 7.



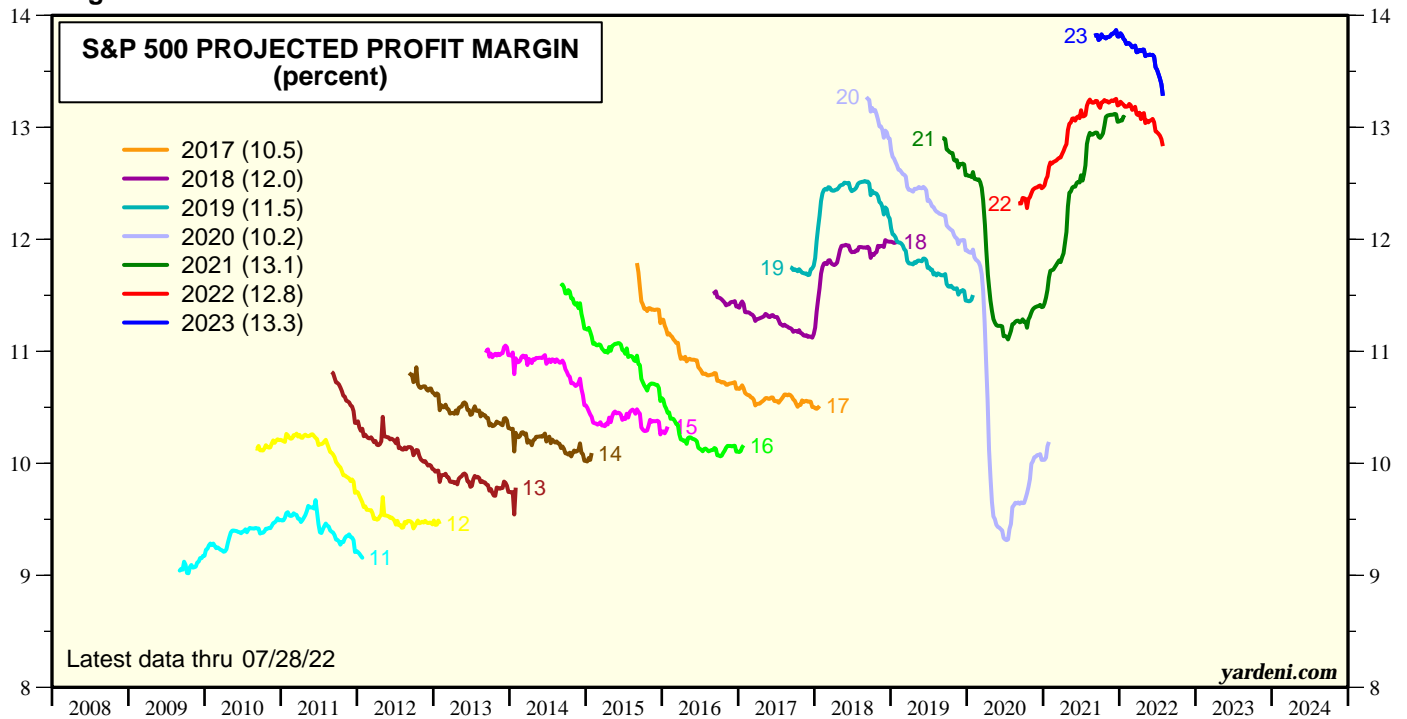
Source: I/B/E/S data by Refinitiv.

Figure 8.



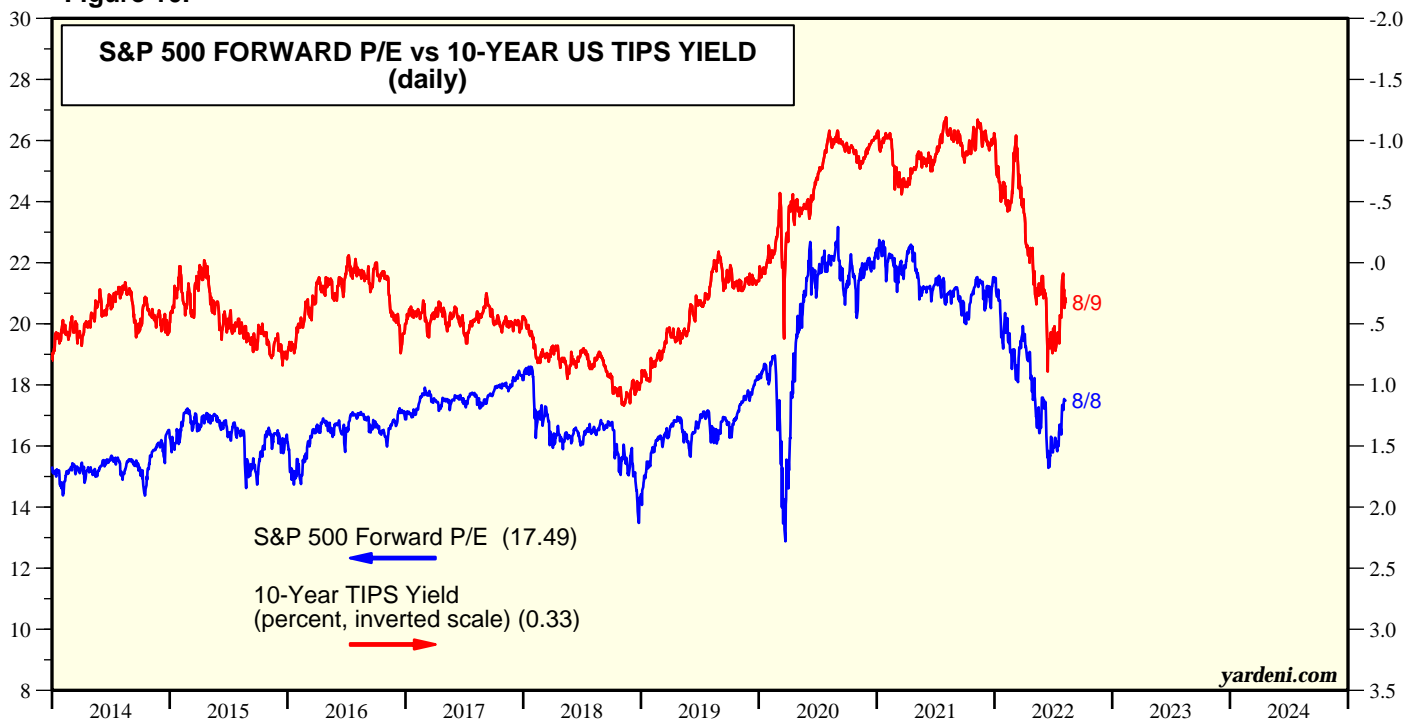
Source: I/B/E/S data by Refinitiv.

**Figure 9.**



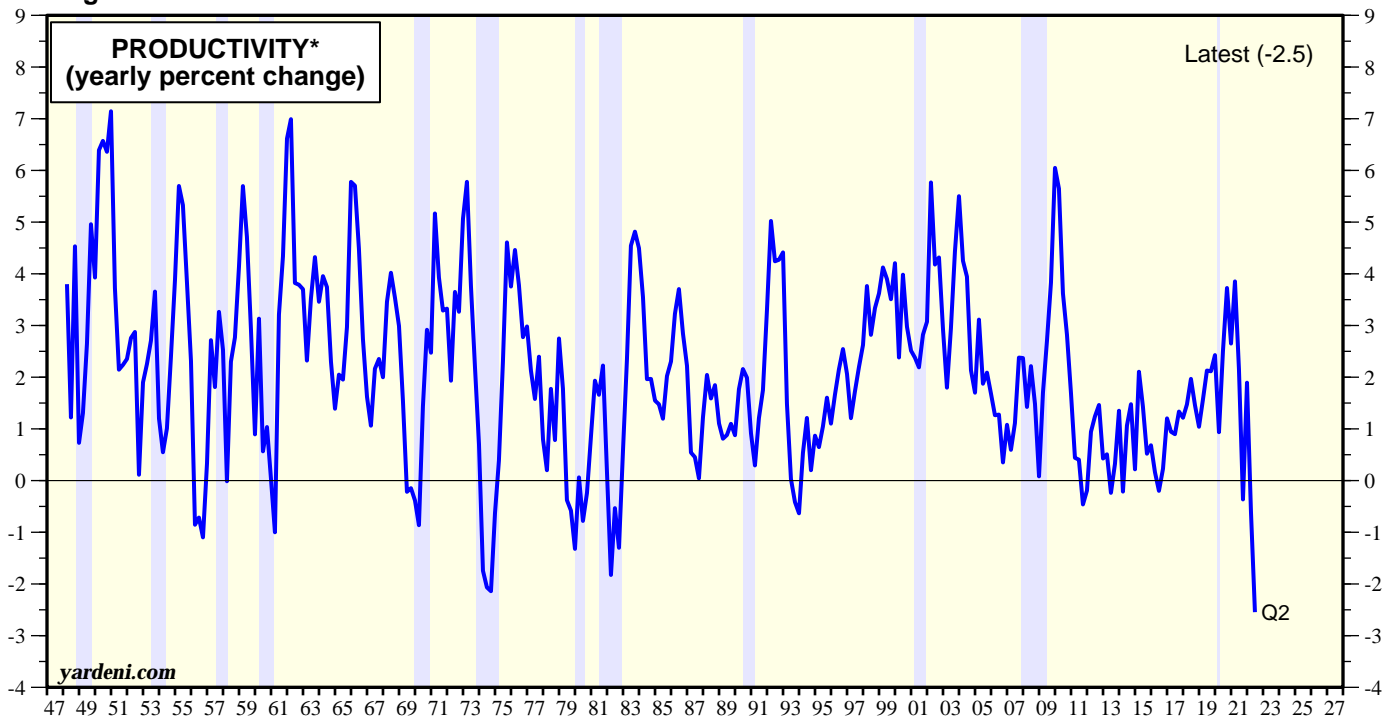
Source: I/B/E/S data by Refinitiv.

**Figure 10.**



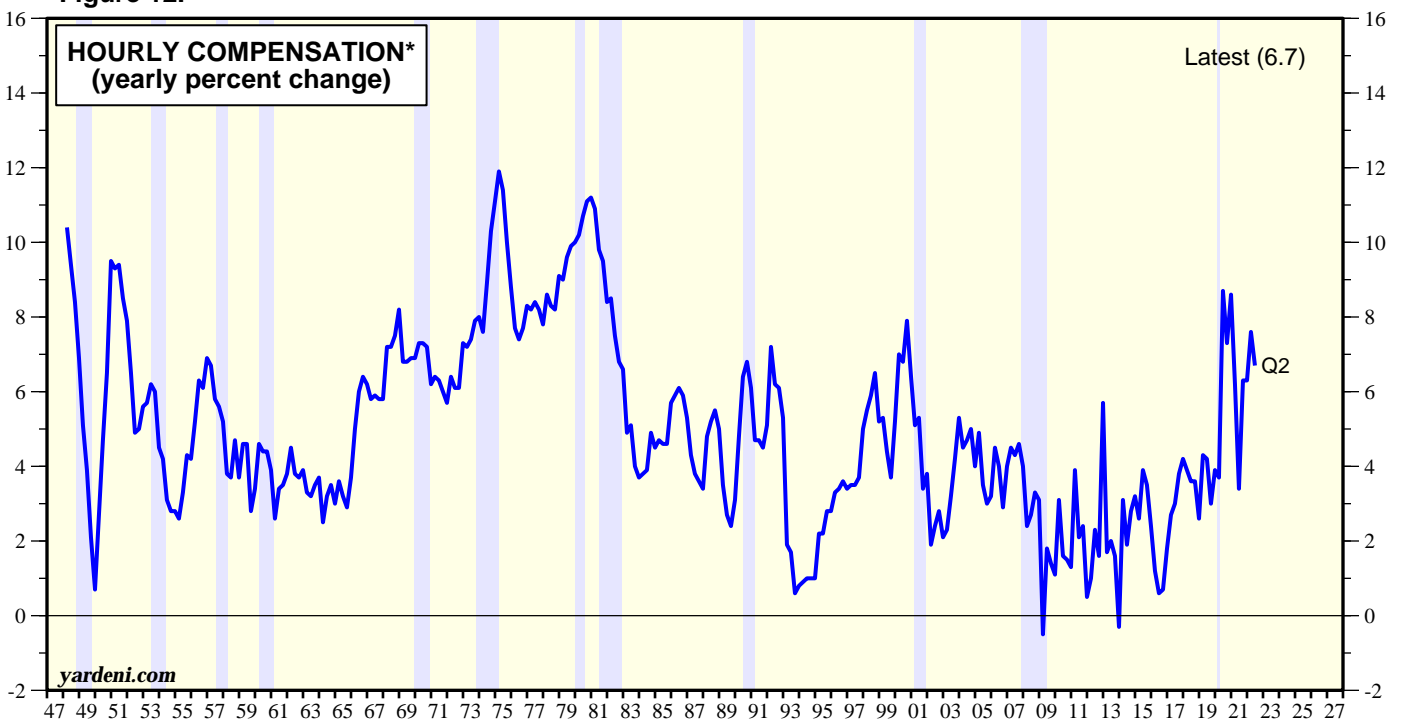
Source: Federal Reserve Board, I/B/E/S data by Refinitiv and Standard & Poor's.

**Figure 11.**



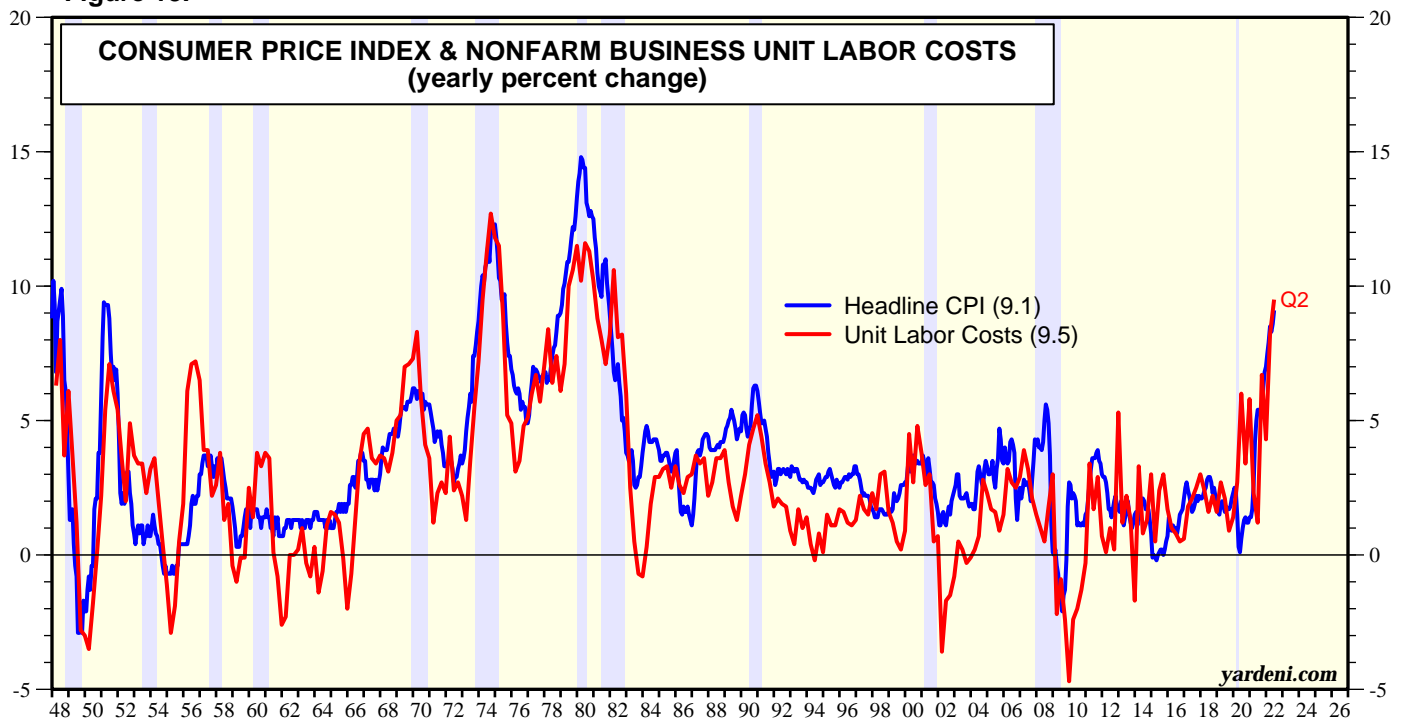
\* Nonfarm business.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Labor Statistics.

**Figure 12.**



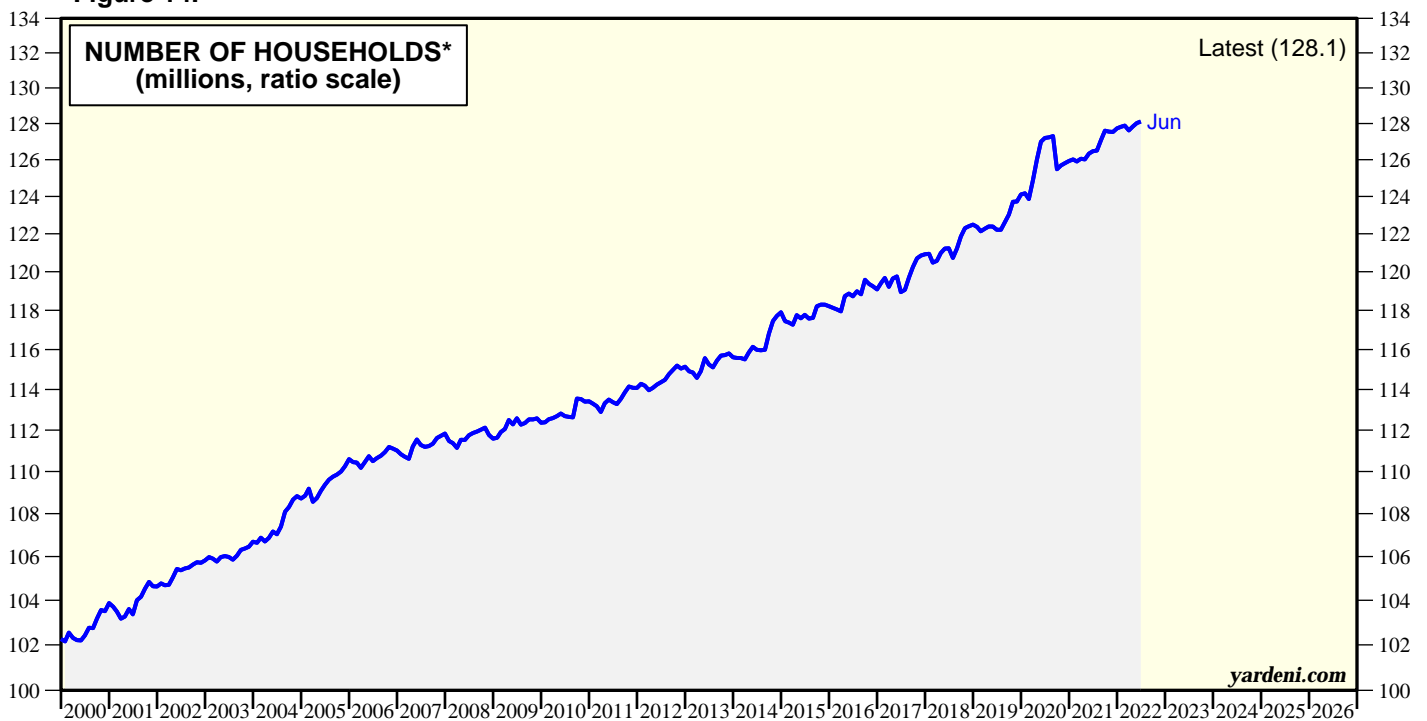
\* Nonfarm business.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Labor Statistics.

Figure 13.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Labor Statistics.

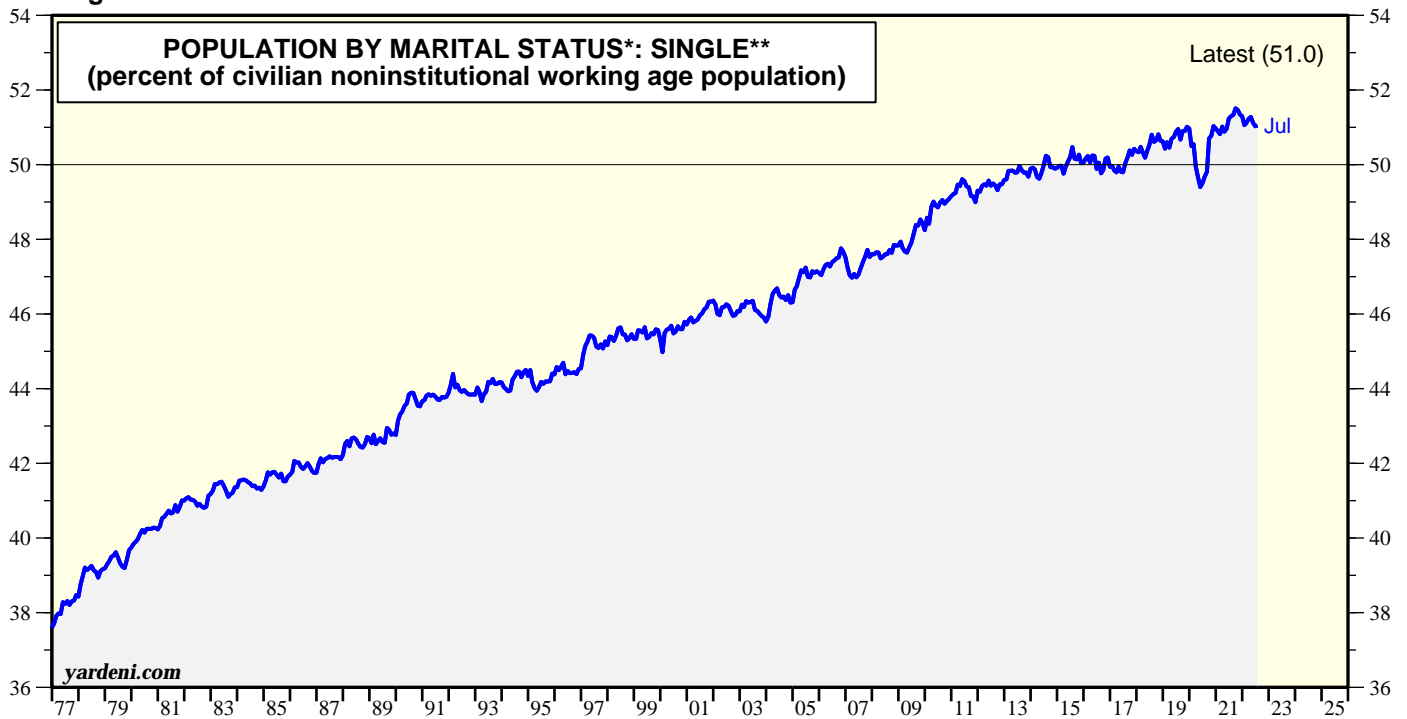
Figure 14.



\* Monthly number of households is updated quarterly with monthly figures on occupied housing units from the Housing Vacancy Survey.  
Source: Census Bureau.

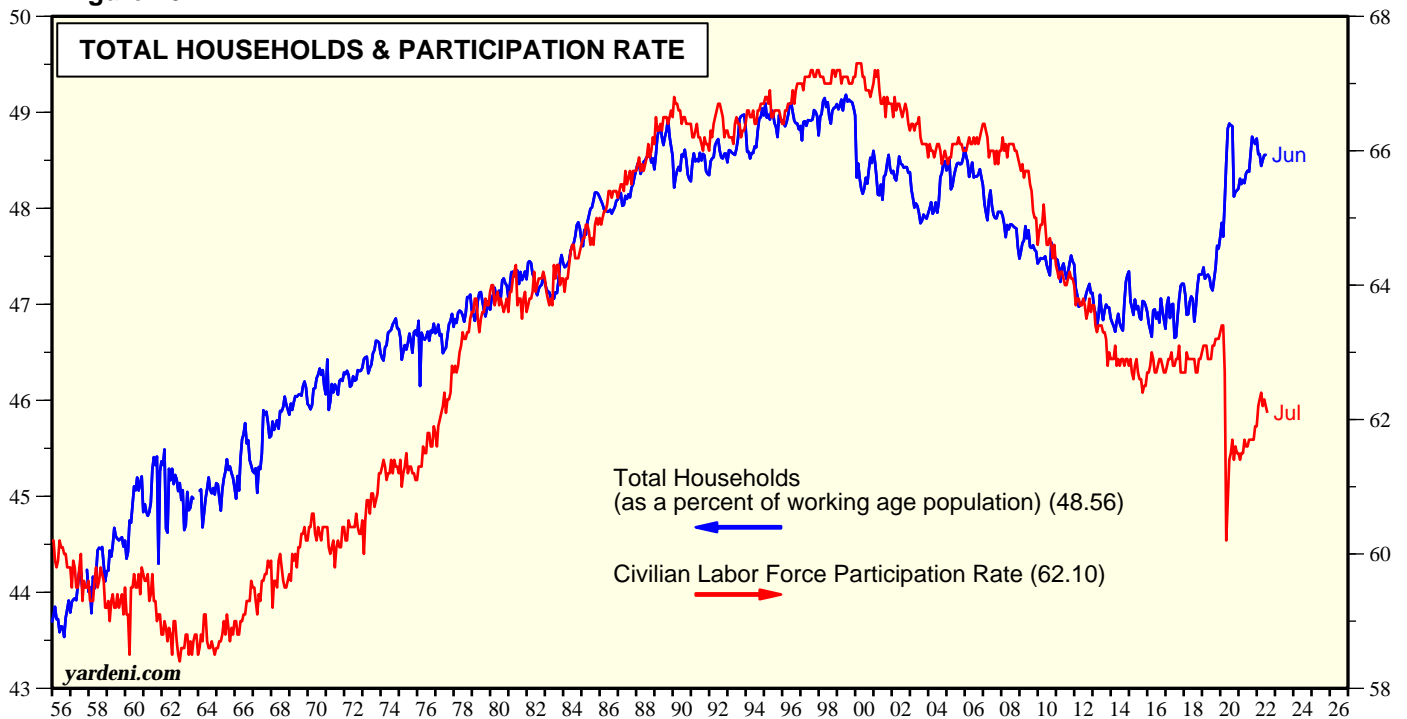


Figure 15.



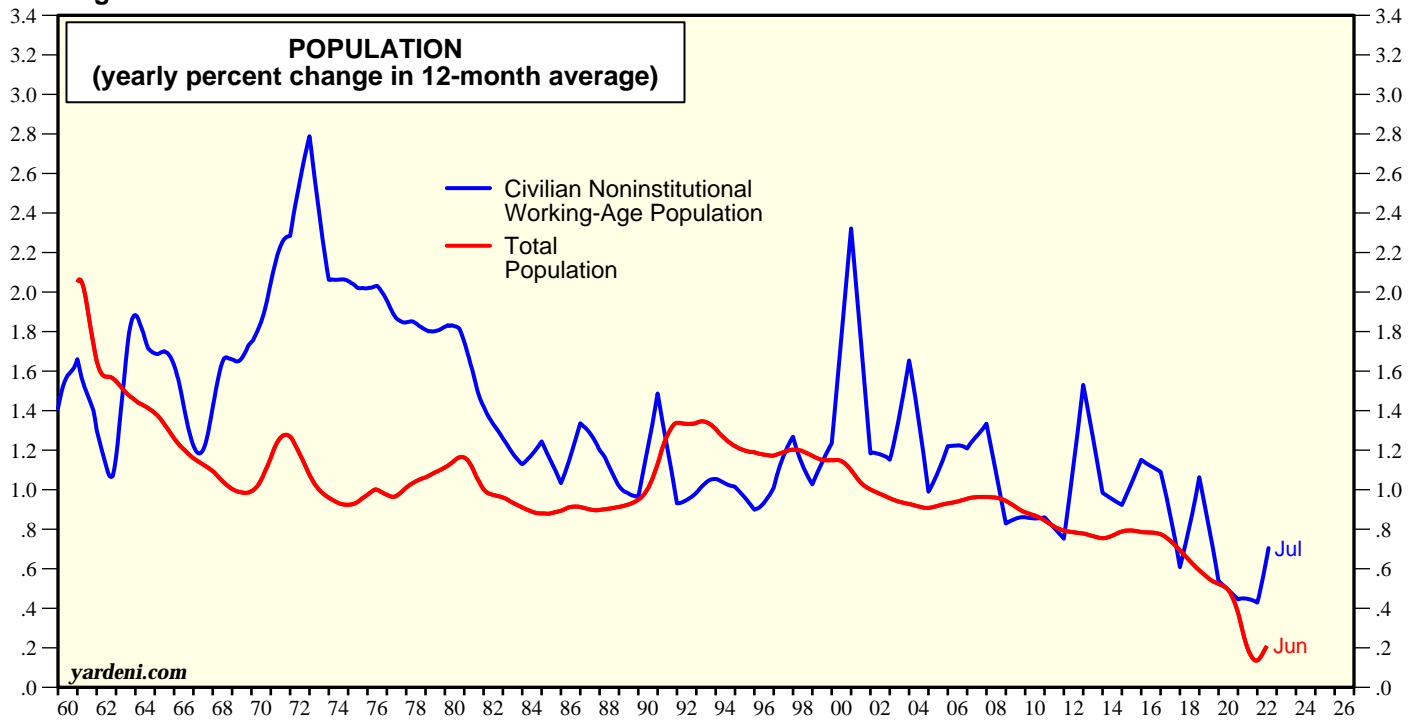
\* 16 years and older.  
 \*\* Includes never married, widowed, divorced, and separated.  
 Source: Bureau of Labor Statistics.

Figure 16.



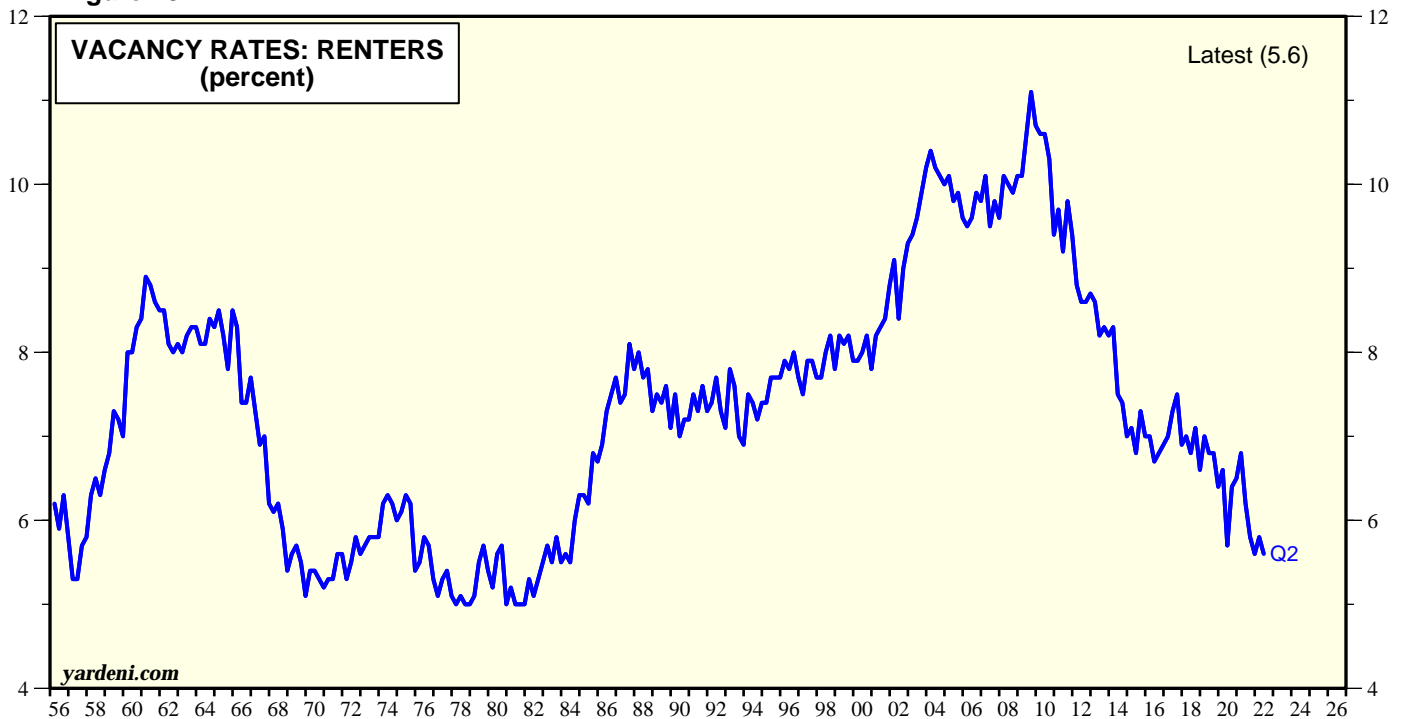
Source: Bureau of Labor Statistics.

Figure 17.



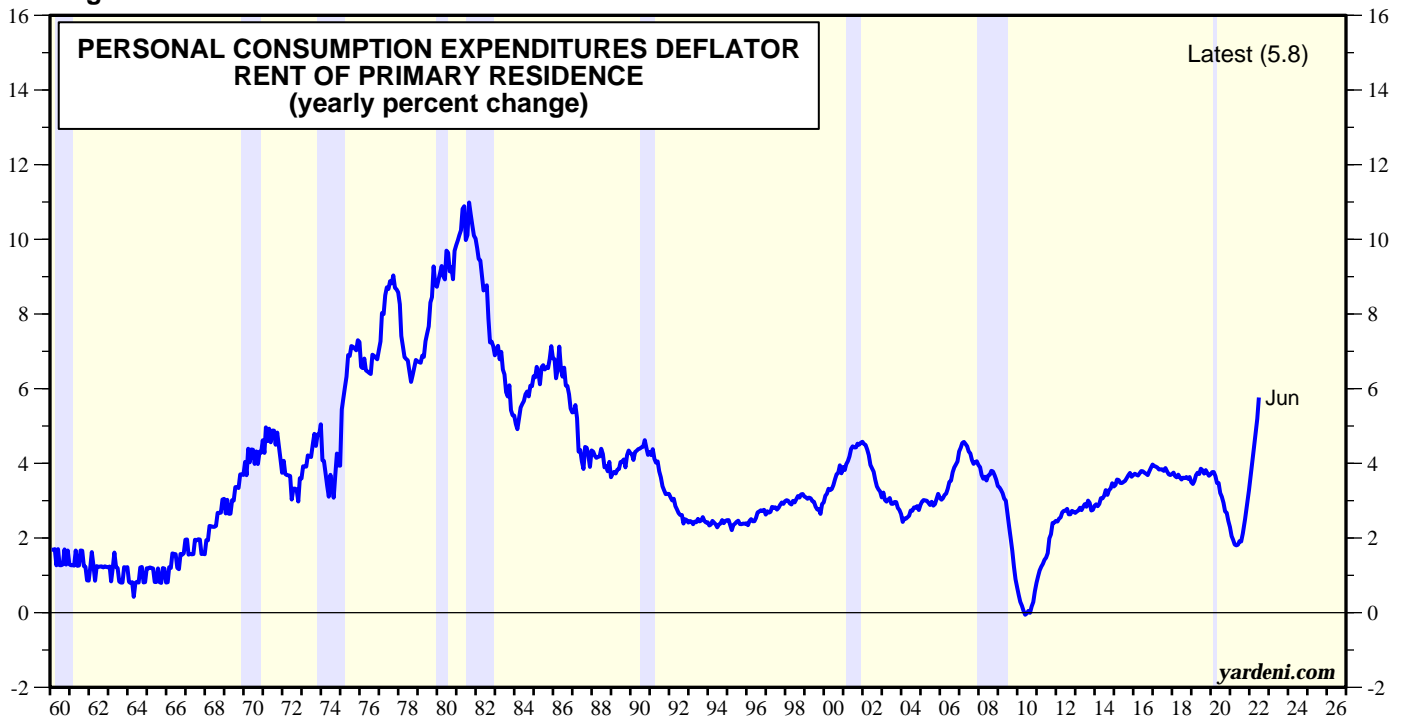
Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 18.



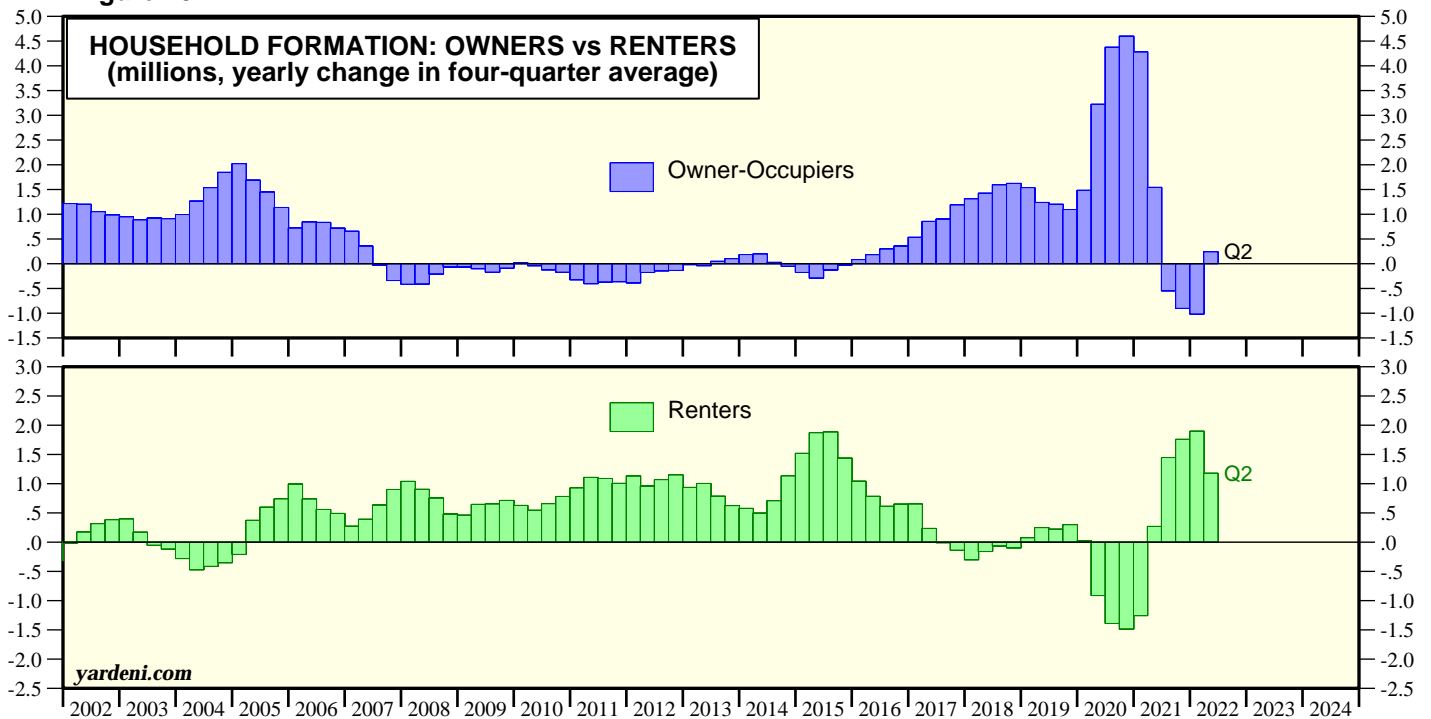
Source: Census Bureau.

**Figure 19.**



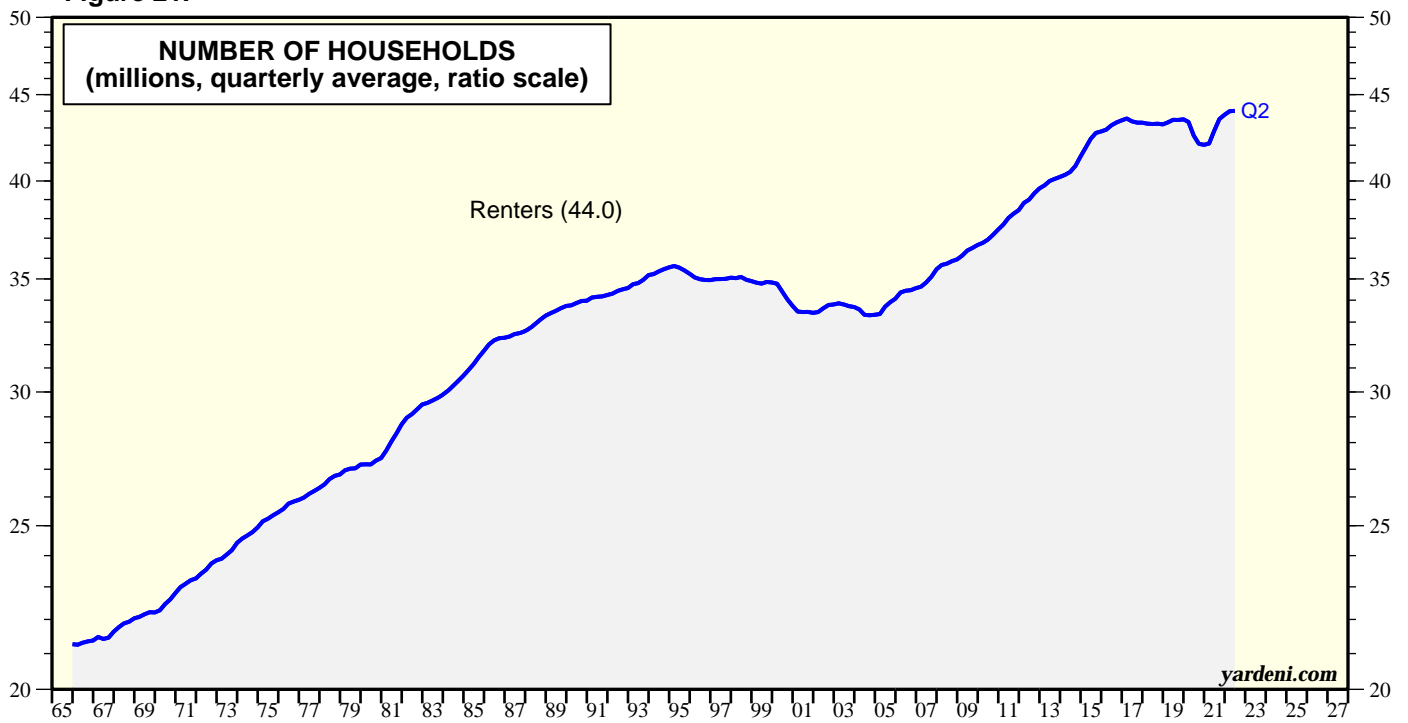
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

**Figure 20.**



Source: Census Bureau and Haver Analytics.

Figure 21.



Source: Census Bureau.

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