

Chart Collection for Morning Briefing

Yardeni Research, Inc.

August 9, 2022

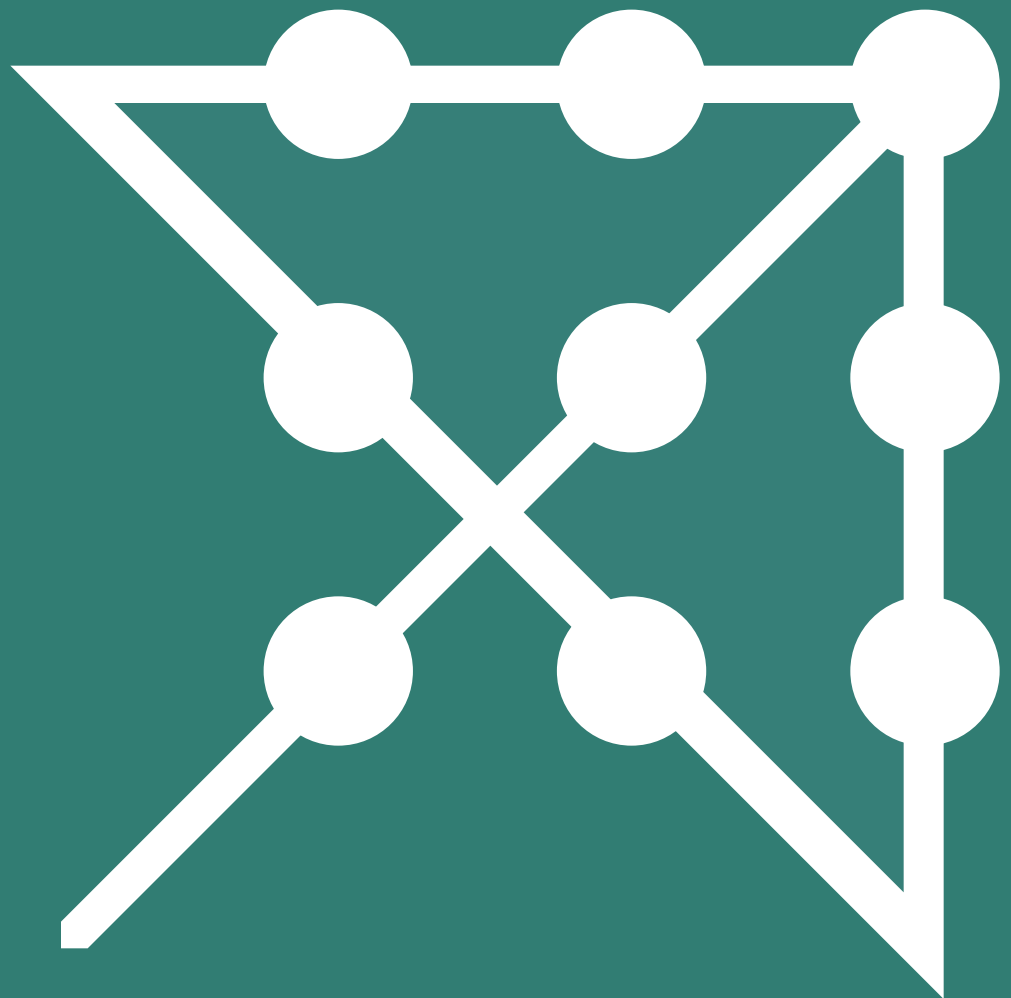
Dr. Edward Yardeni

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eyardeni@yardeni.com

Mali Quintana

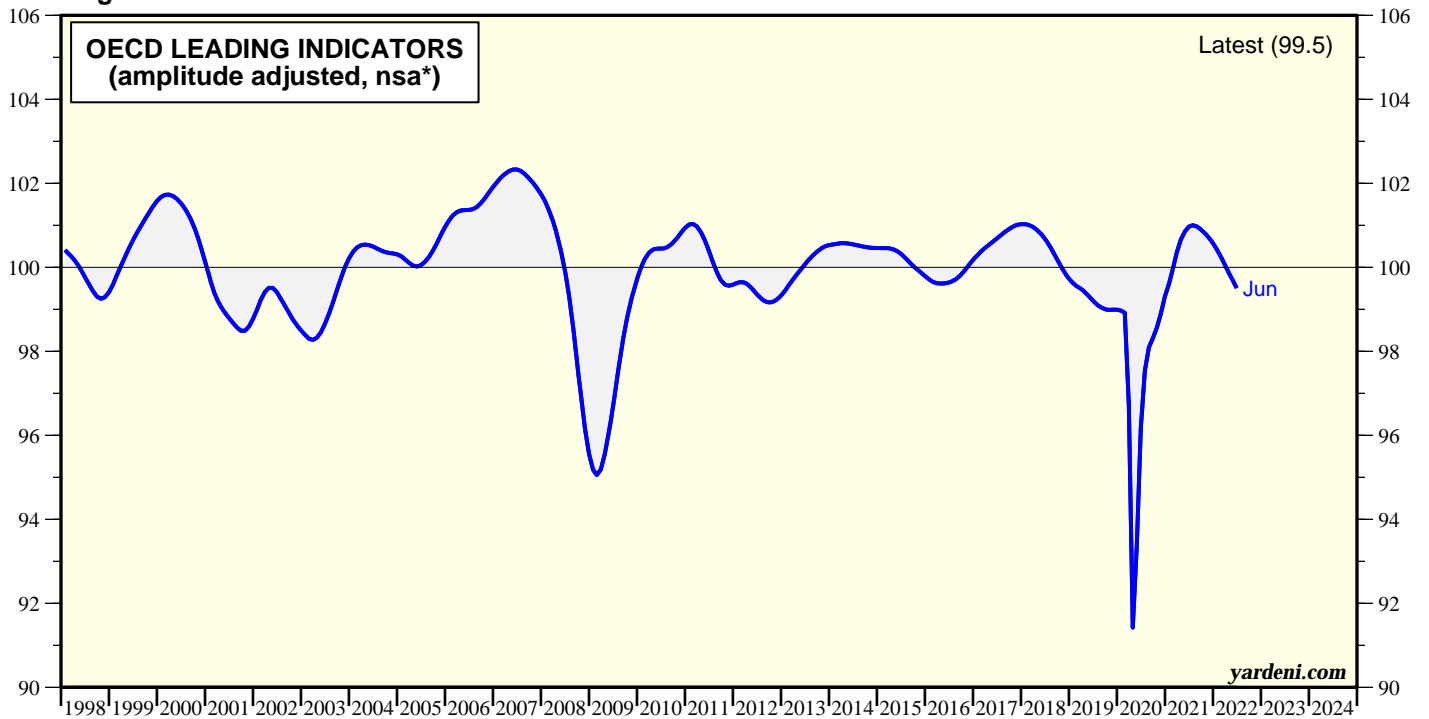
480-664-1333
aquintana@yardeni.com

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blog.yardeni.com



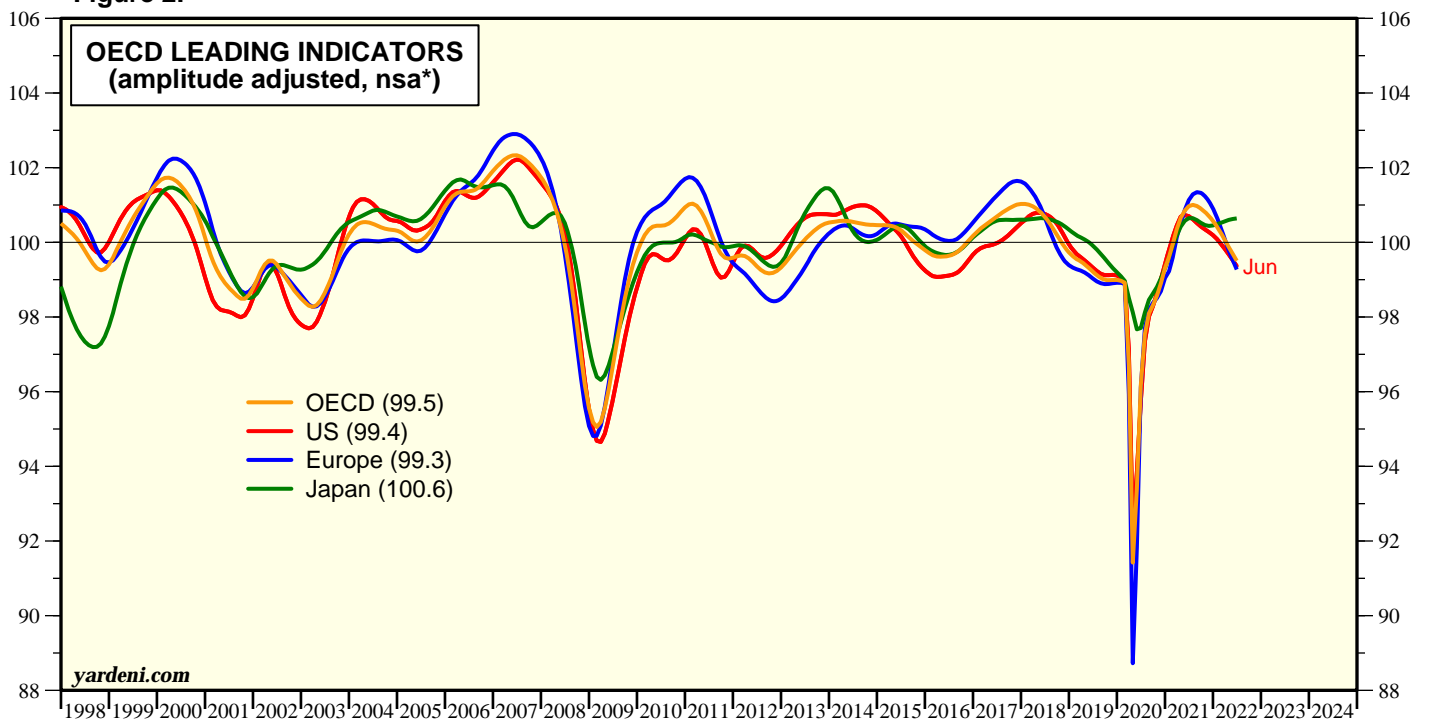
thinking outside the box

Figure 1.



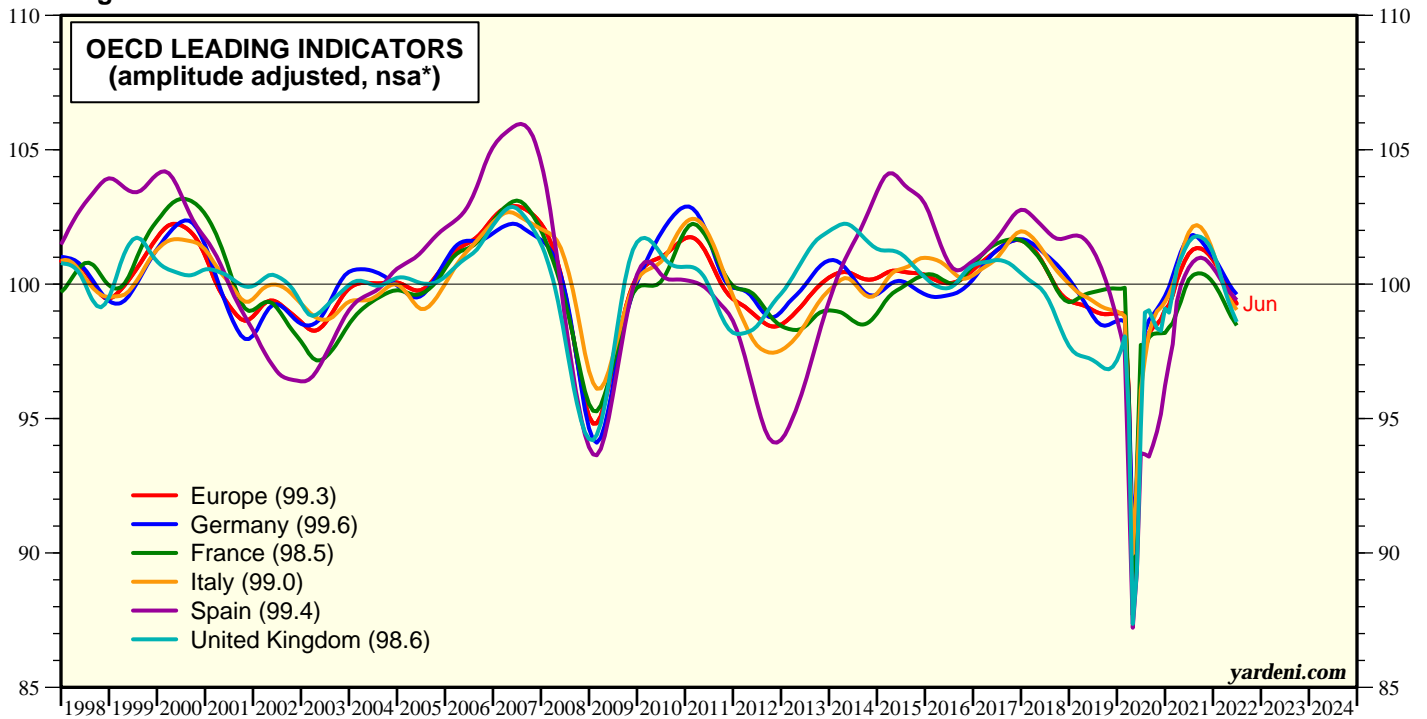
* A reading above 100 that is rising predicts expansion, above 100 and falling a downturn, below 100 and falling a slowdown, and below 100 and rising a recovery.
Source: OECD and Haver Analytics.

Figure 2.



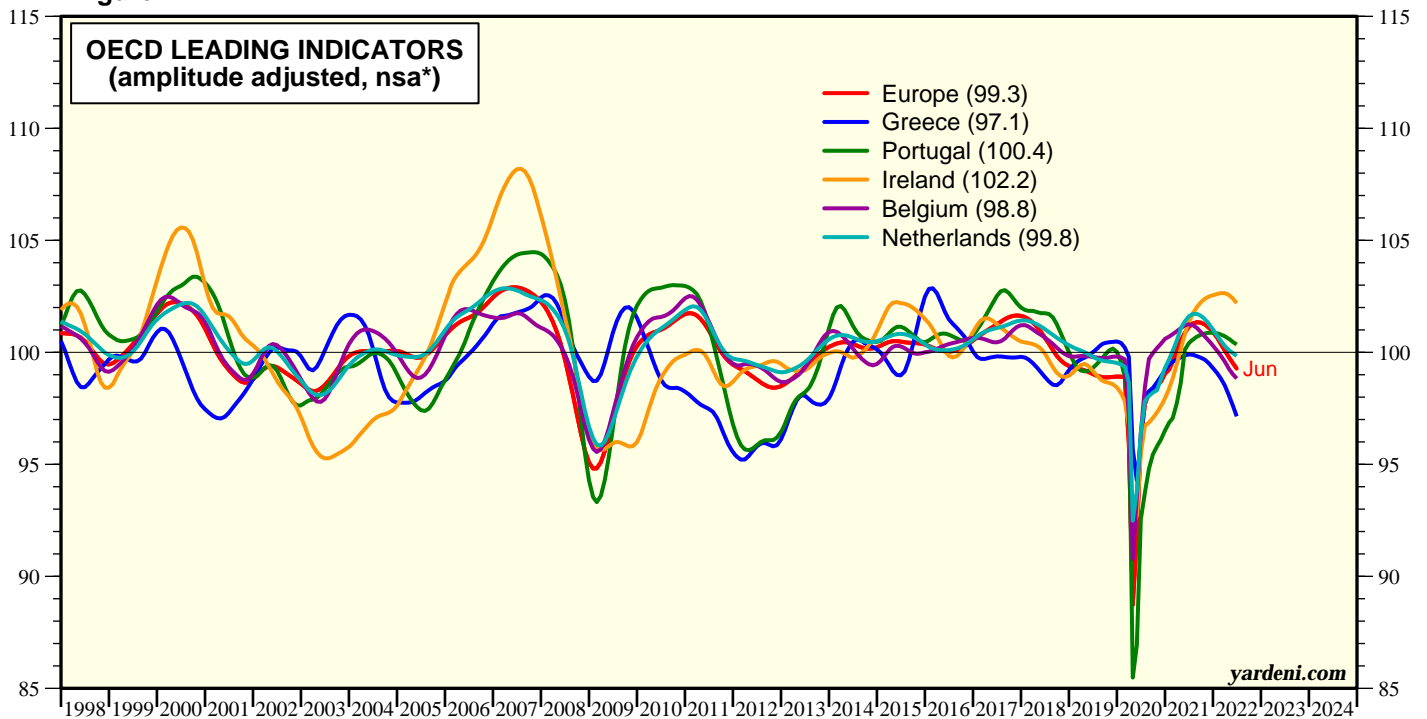
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Source: OECD and Haver Analytics.

Figure 3.



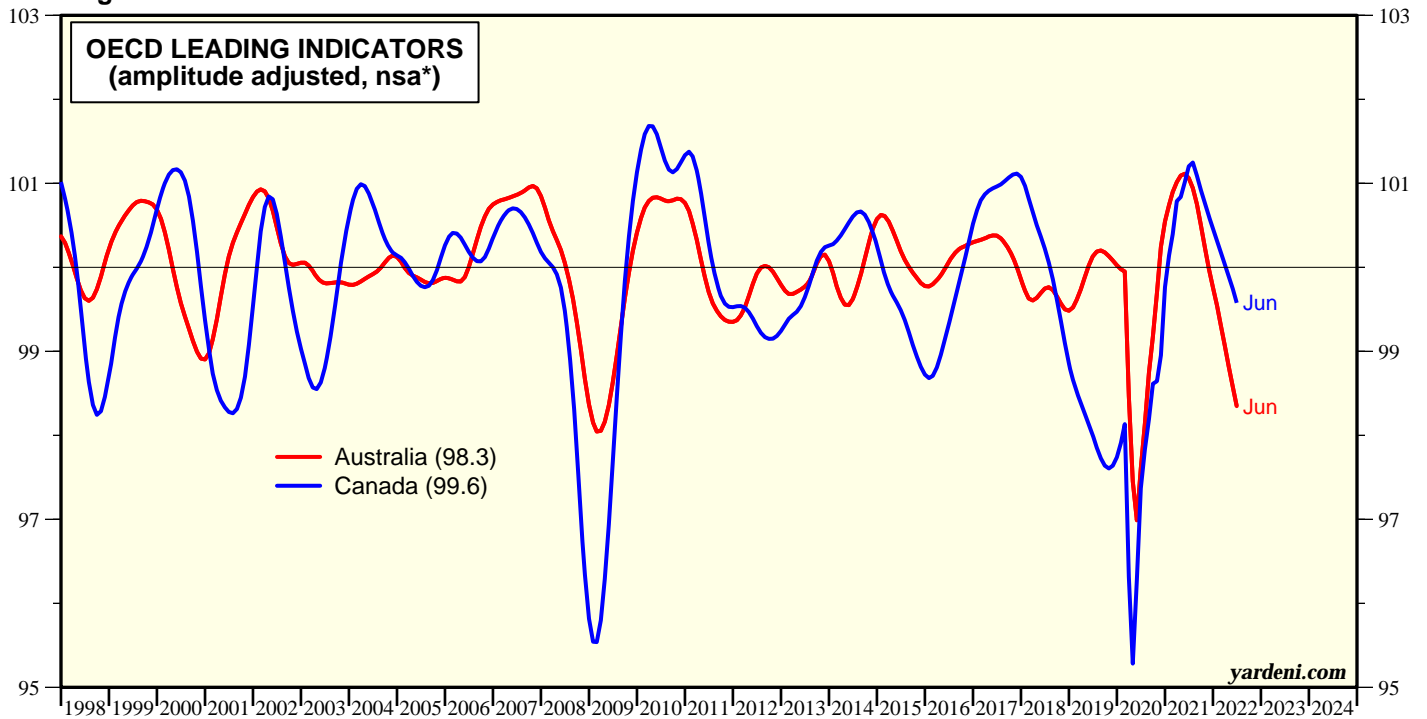
* A reading above 100 that is rising predicts expansion, above 100 and falling a downturn, below 100 and falling a slowdown, and below 100 and rising a recovery.
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Figure 4.



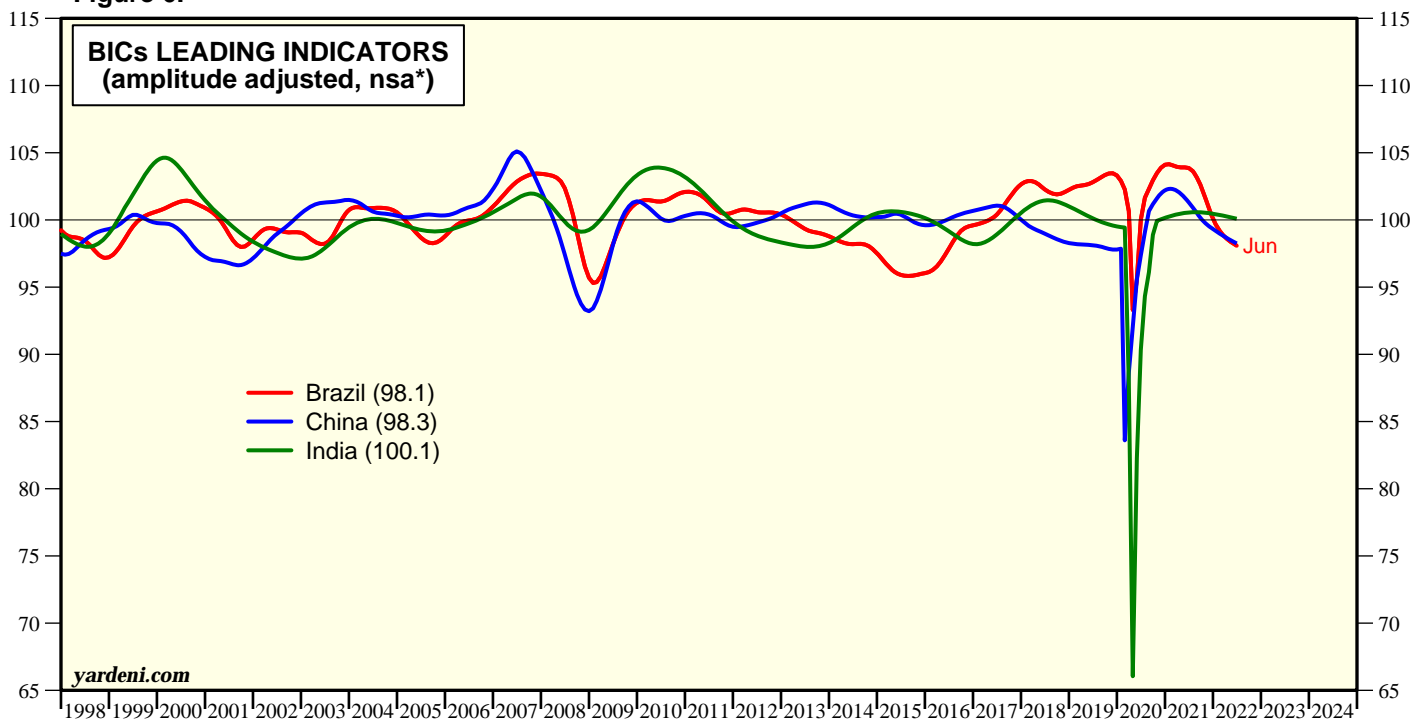
* A reading above 100 that is rising predicts expansion, above 100 and falling a downturn, below 100 and falling a slowdown, and below 100 and rising a recovery.
Source: OECD and Haver Analytics.

Figure 5.



* A reading above 100 that is rising predicts expansion, above 100 and falling a downturn, below 100 and falling a slowdown, and below 100 and rising a recovery.
Source: OECD and Haver Analytics.

Figure 6.



* A reading above 100 that is rising predicts expansion, above 100 and falling a downturn, below 100 and falling a slowdown, and below 100 and rising a recovery.
Source: OECD and Haver Analytics.

Figure 7.

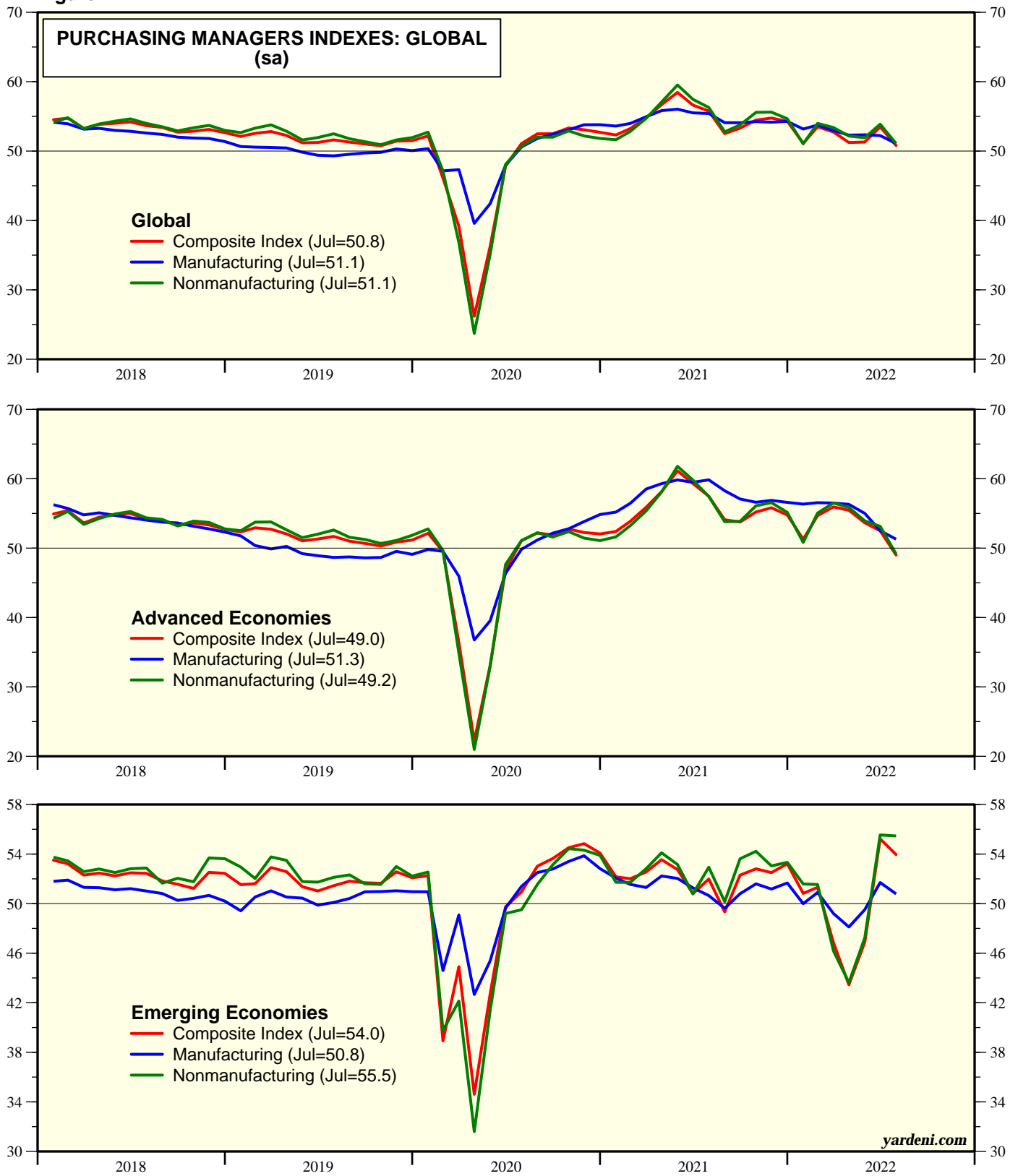


Figure 8.

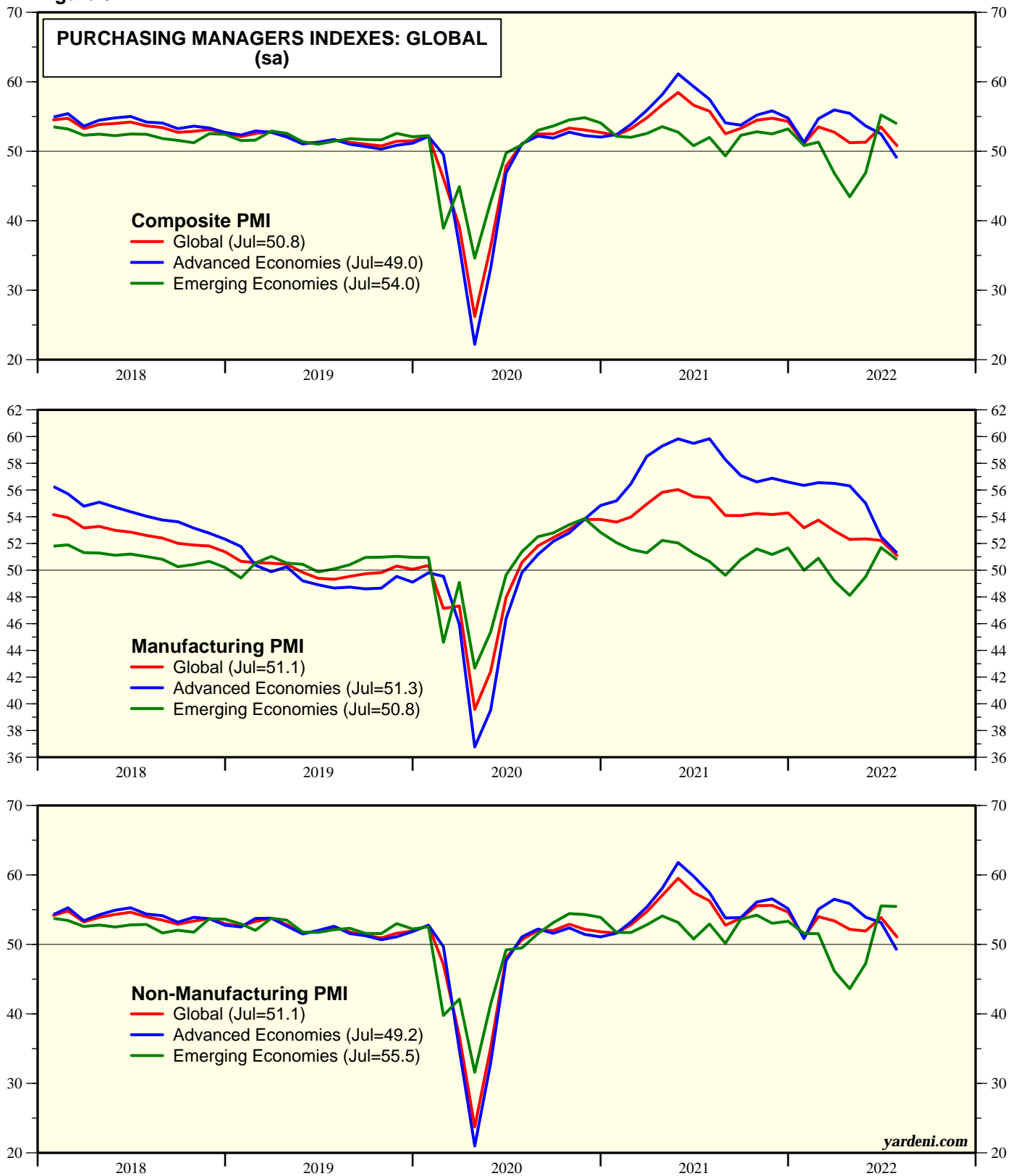
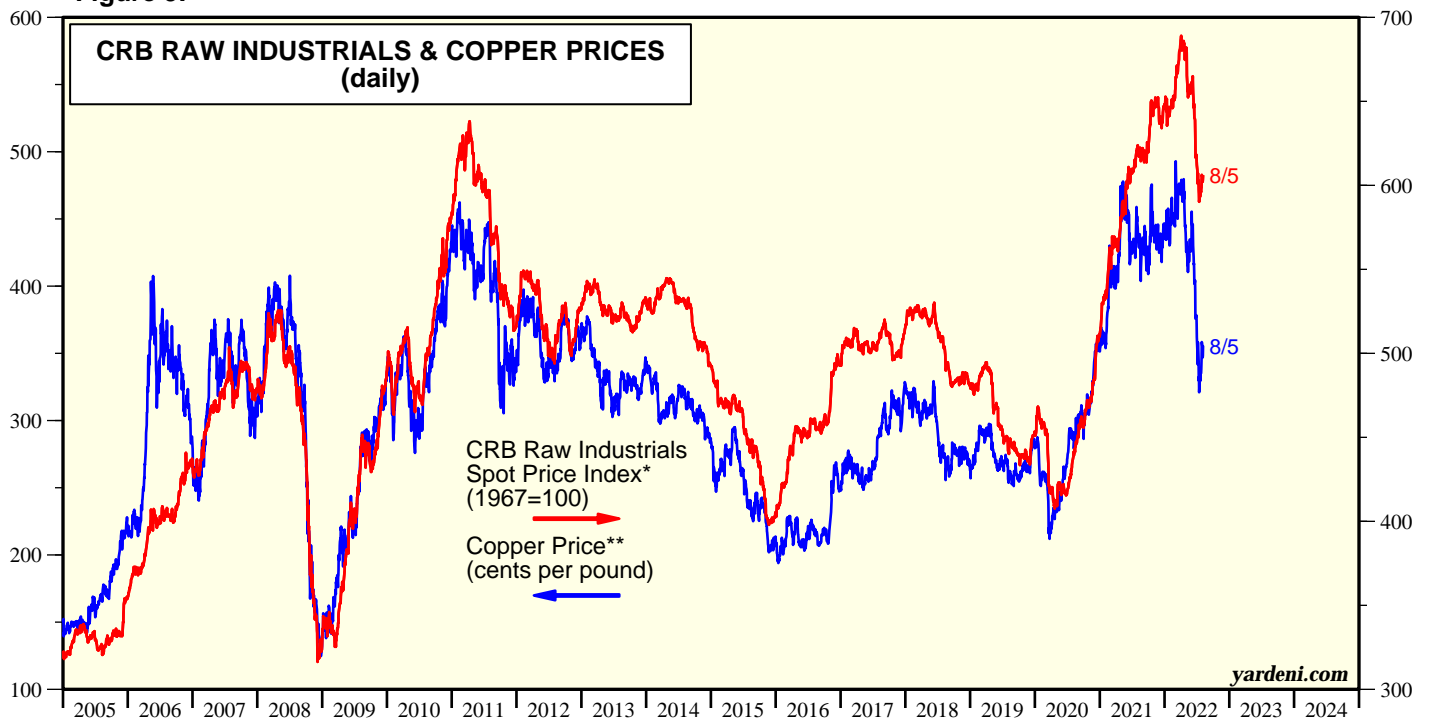


Figure 9.

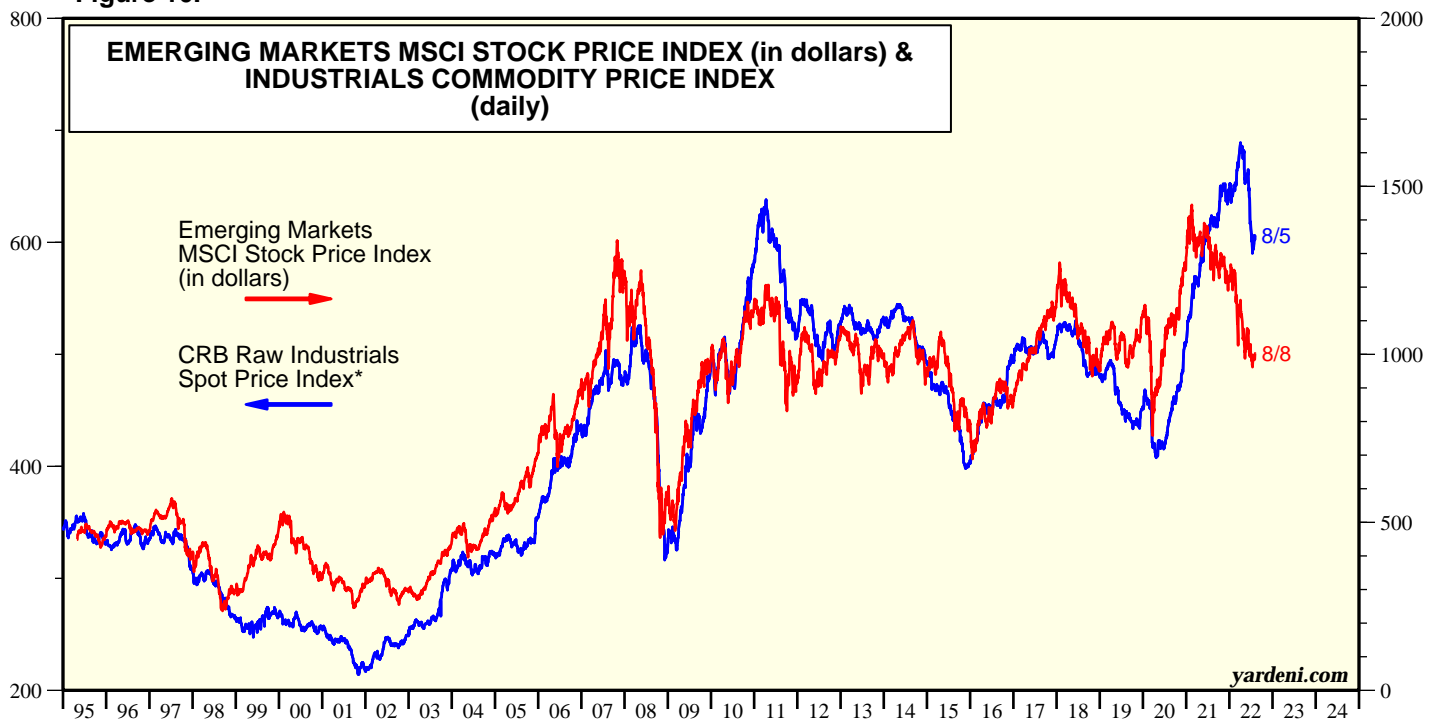


* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.

** Nearby futures contract.

Source: Commodity Research Bureau and Wall Street Journal.

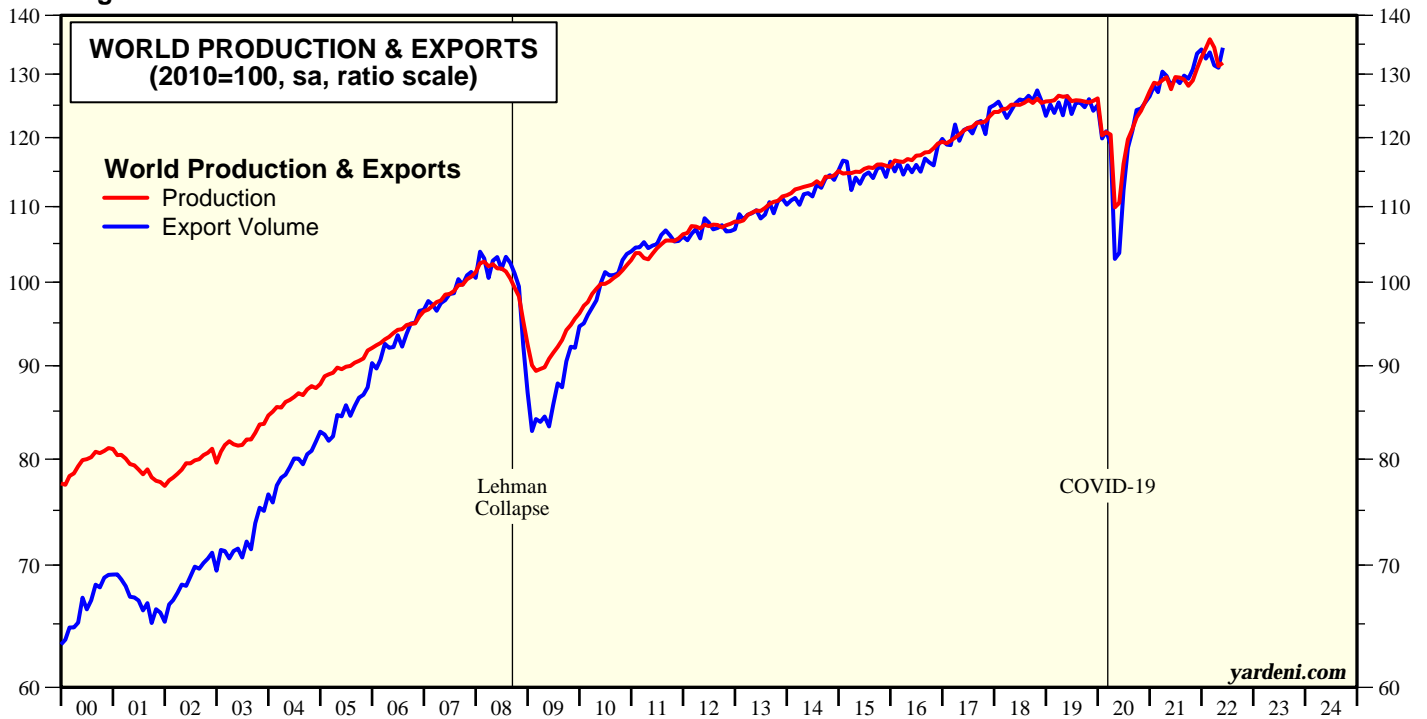
Figure 10.



* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.

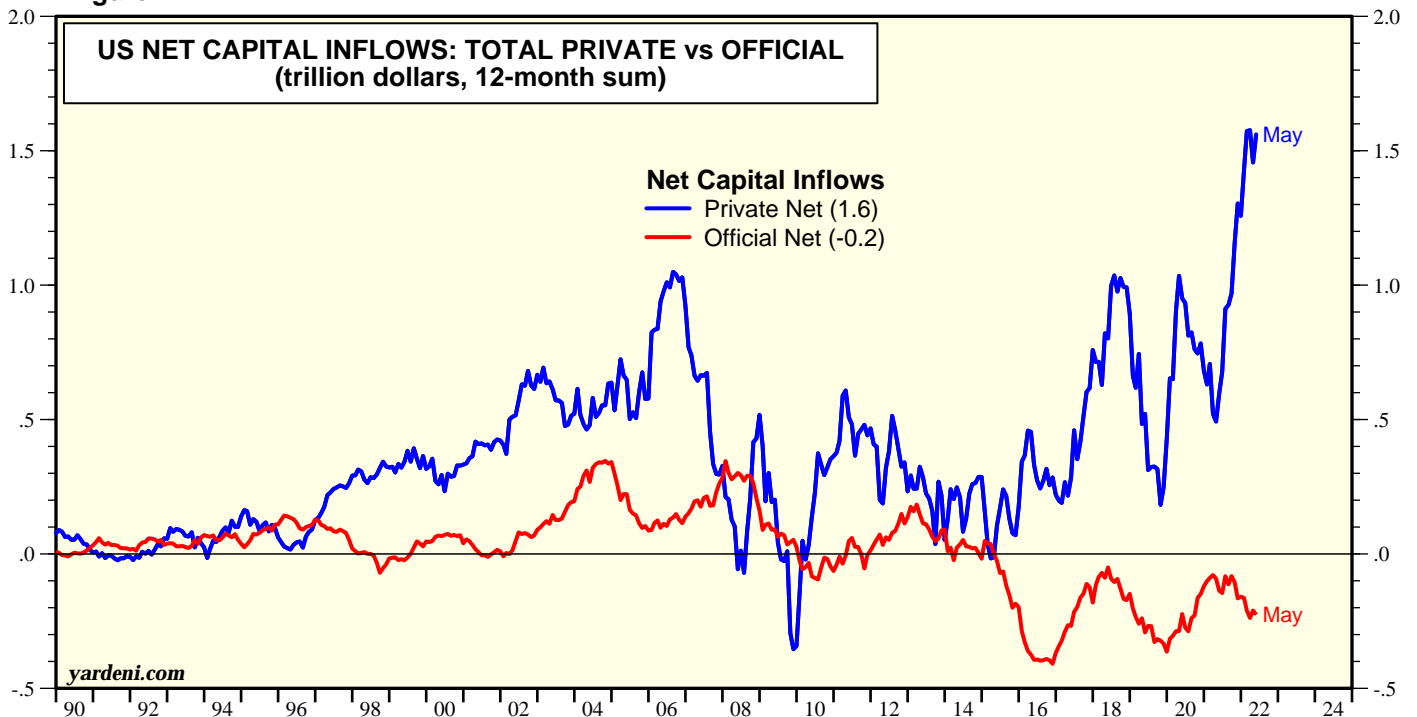
Source: Morgan Stanley Capital International and Commodity Research Bureau.

Figure 11.



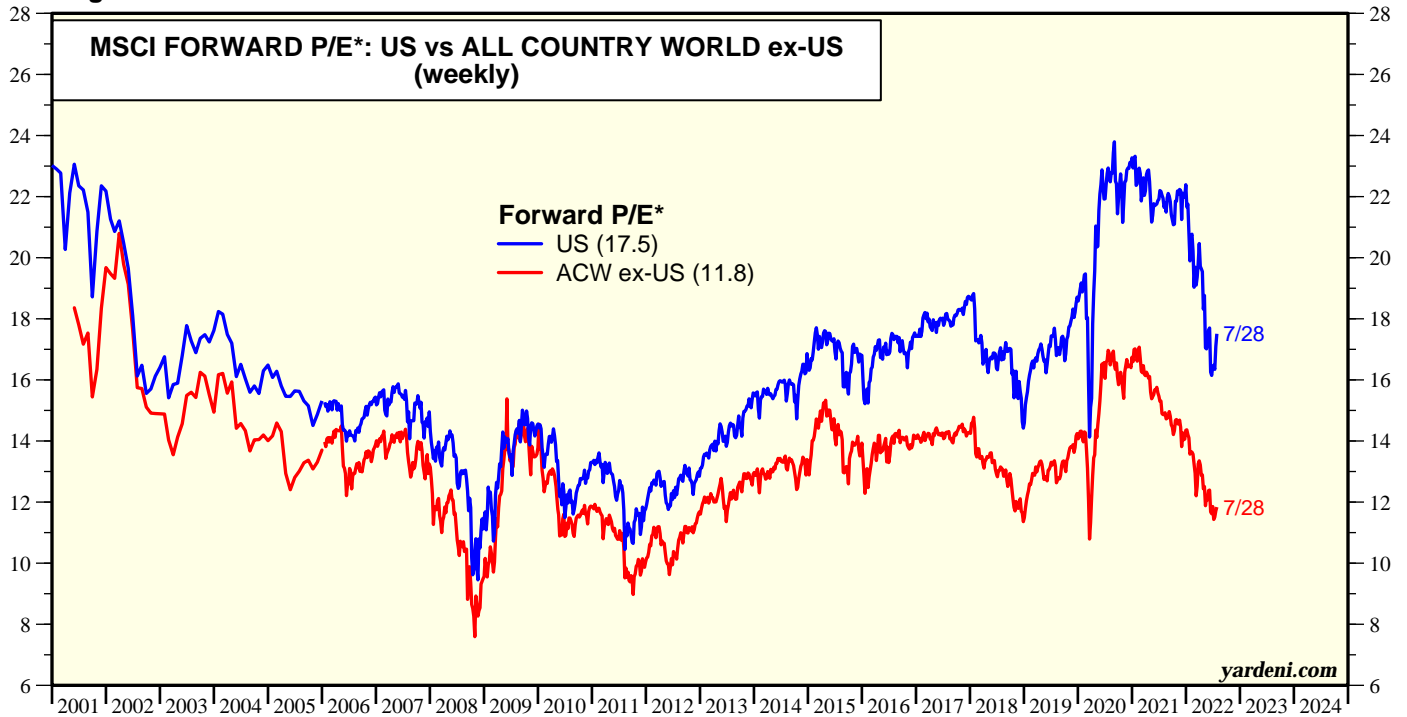
Note: Lehman collapsed 9/15/2008. WHO declared global COVID-19 pandemic on 3/11/2020.
Source: CPB Netherlands Bureau for Economic Policy.

Figure 12.



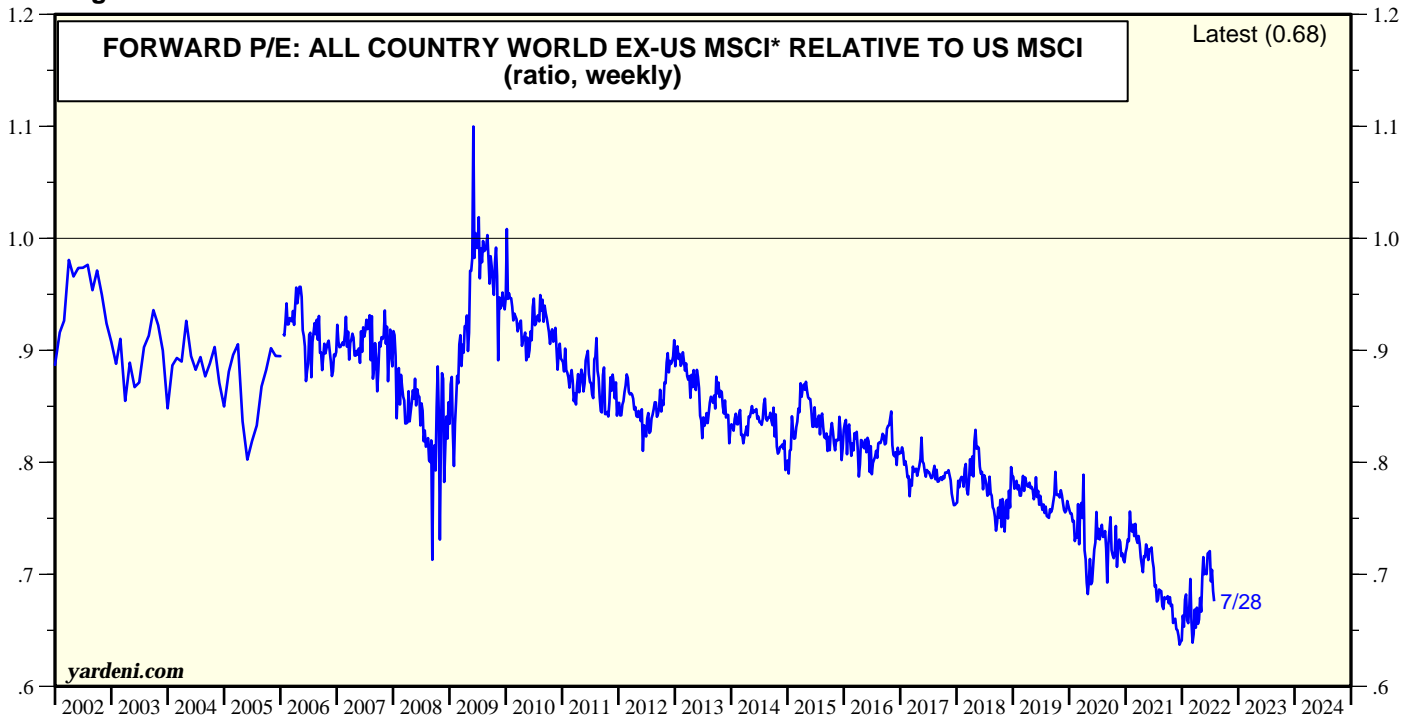
Source: US Treasury International Capital System.

Figure 13.



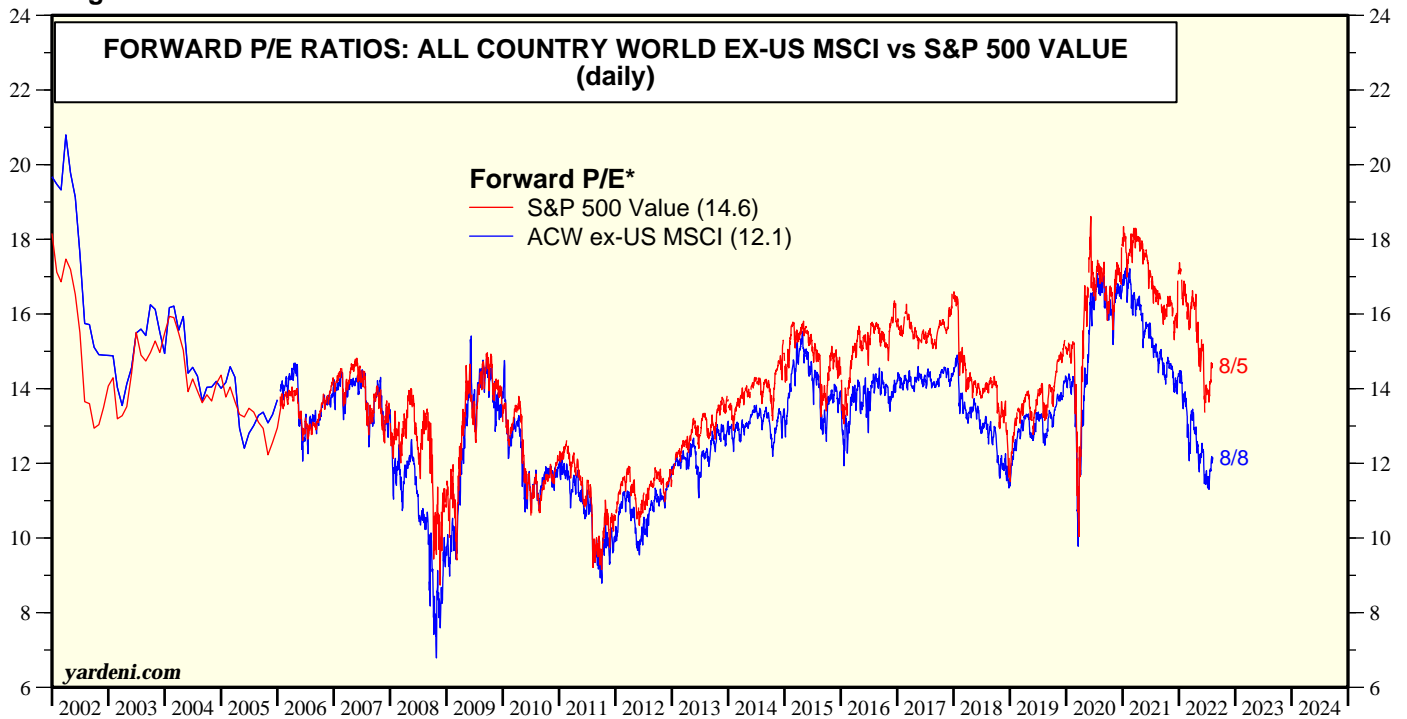
* Price divided by 12-month forward consensus expected operating earnings per share. Monthly through December 2005, then weekly.
 Source: MSCI.

Figure 14.



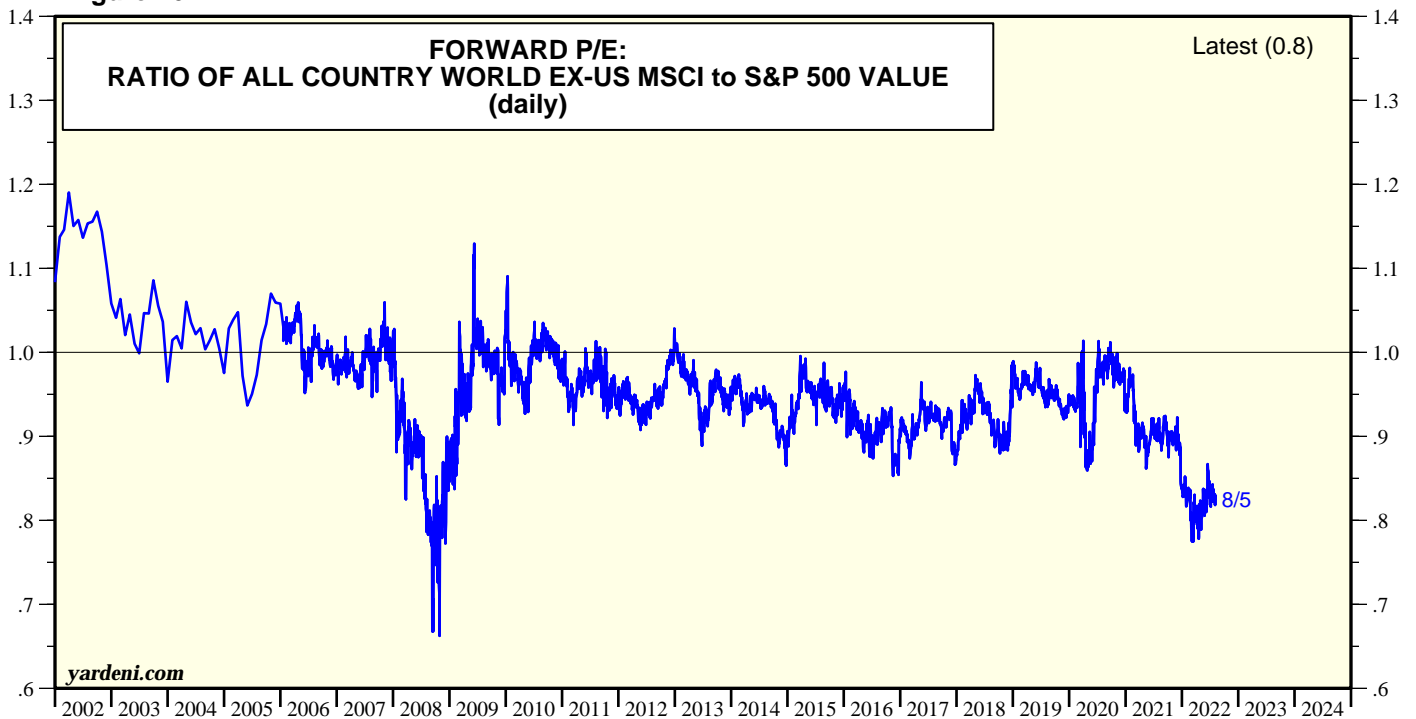
* Price divided by 12-month forward consensus expected operating earnings per share. Monthly through December 2005, weekly thereafter.
 Source: I/B/E/S data by Refinitiv and MSCI.

Figure 15.



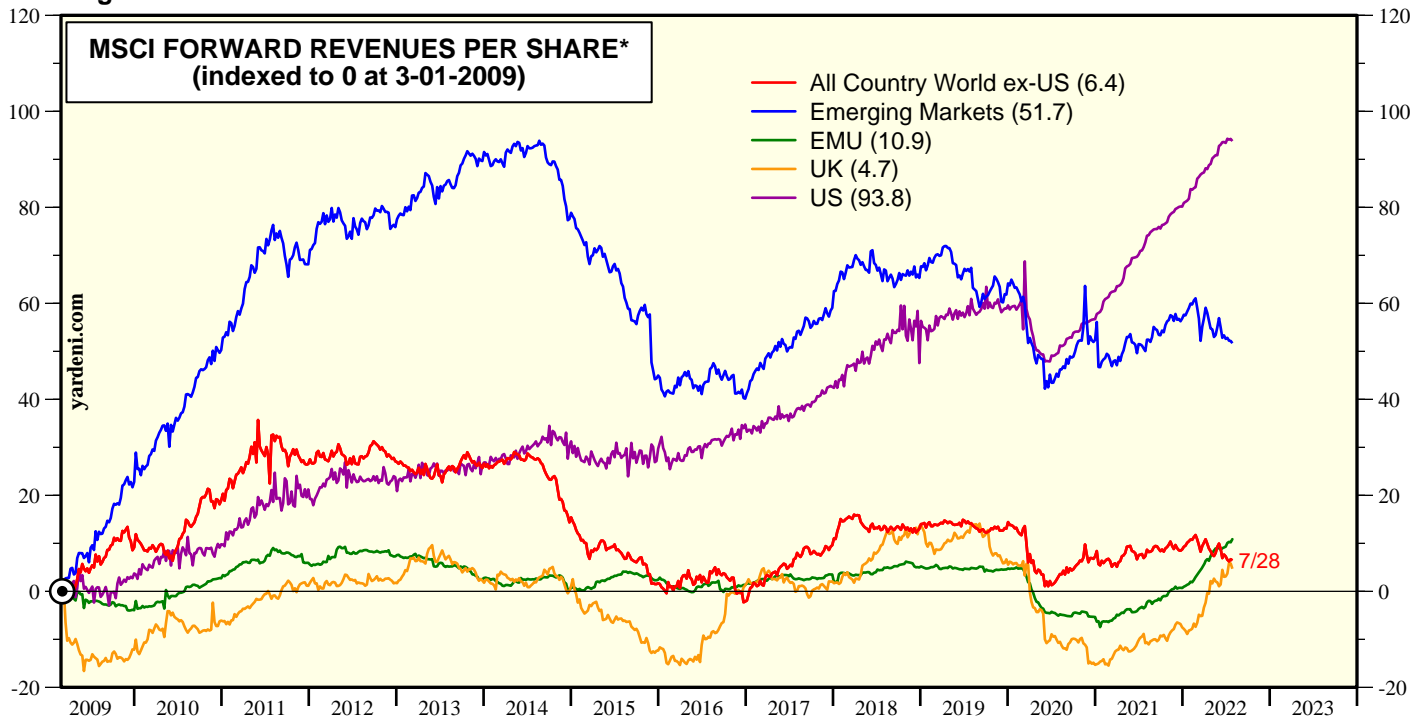
* Price divided by 12-month forward consensus expected operating earnings per share. Monthly through December 2005, daily thereafter.
Source: I/B/E/S data by Refinitiv and MSCI.

Figure 16.



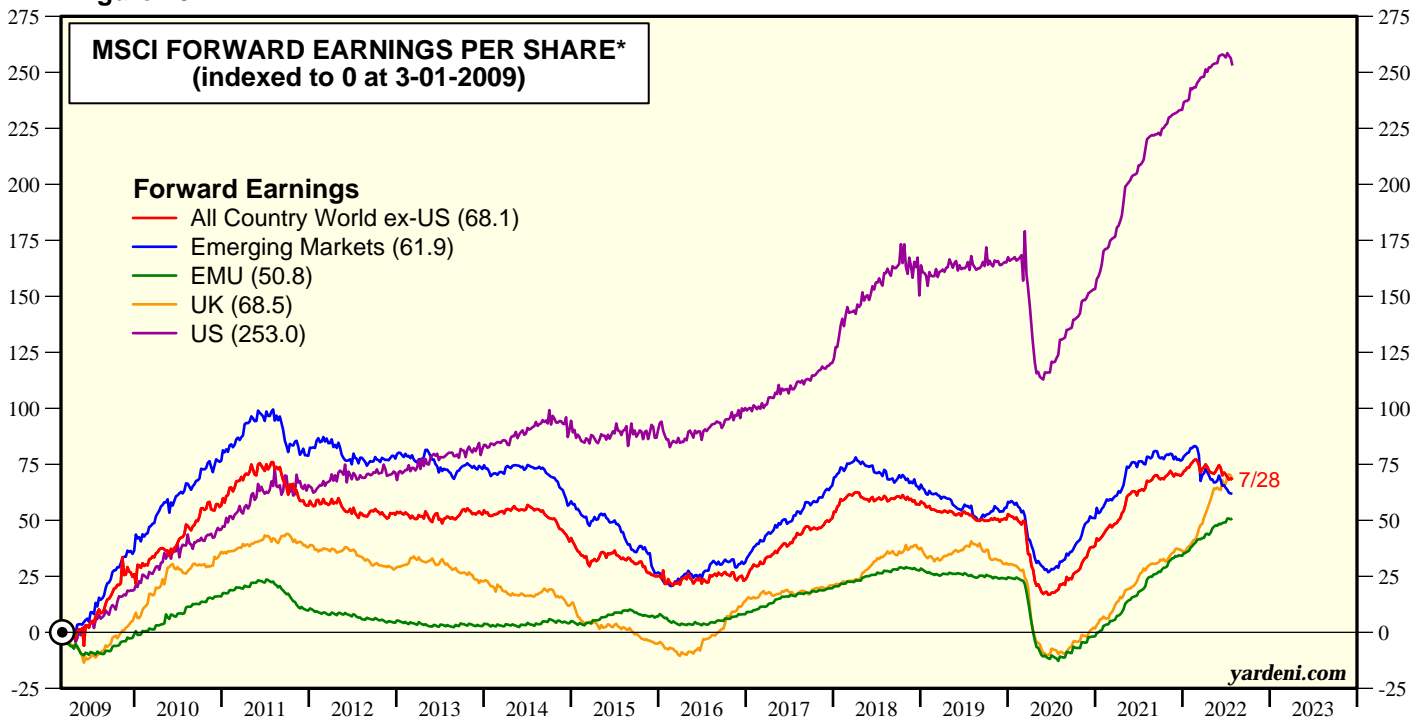
* Price divided by 12-month forward consensus expected operating earnings per share. Monthly through December 2005, daily thereafter.
Source: I/B/E/S data by Refinitiv and MSCI.

Figure 17.



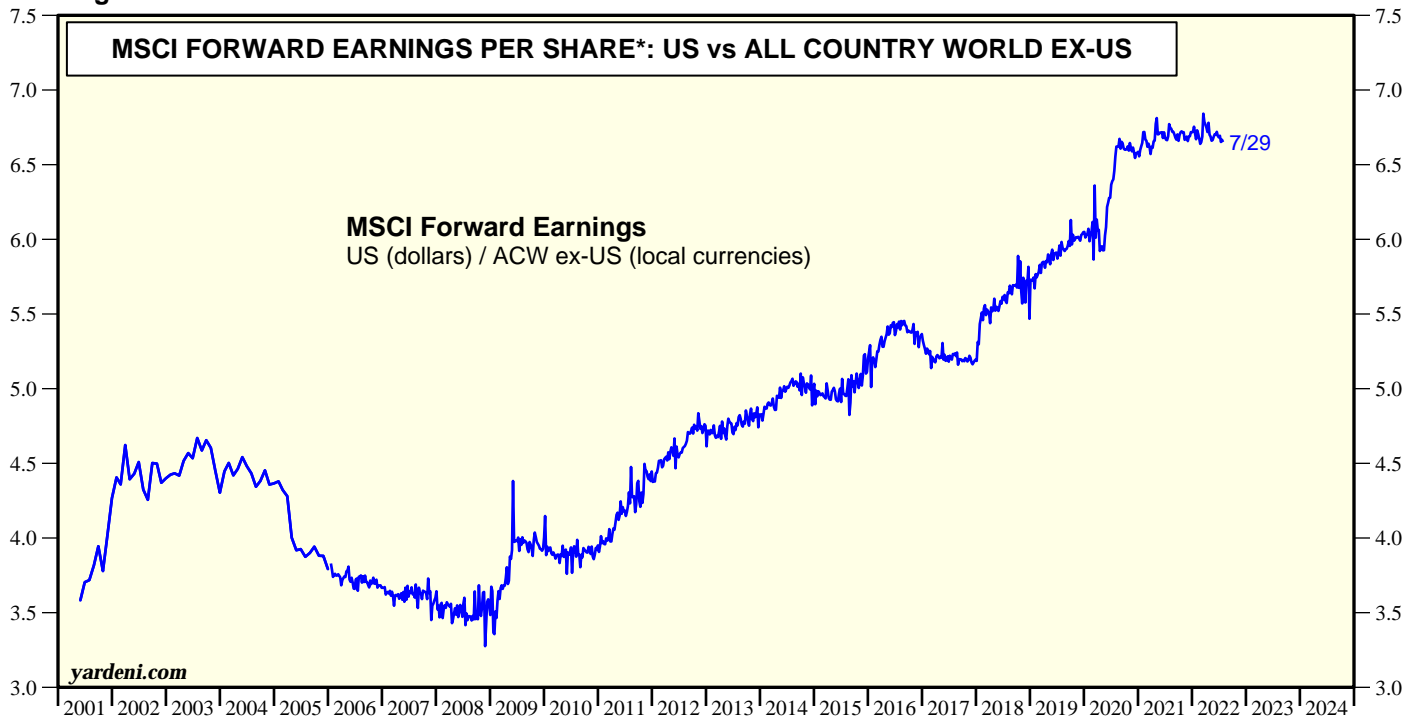
* All MSCI regions in US\$ except EMU in euros. All MSCI countries in local currency except Peru and Russia in US\$.
Source: I/B/E/S data by Refinitiv.

Figure 18.



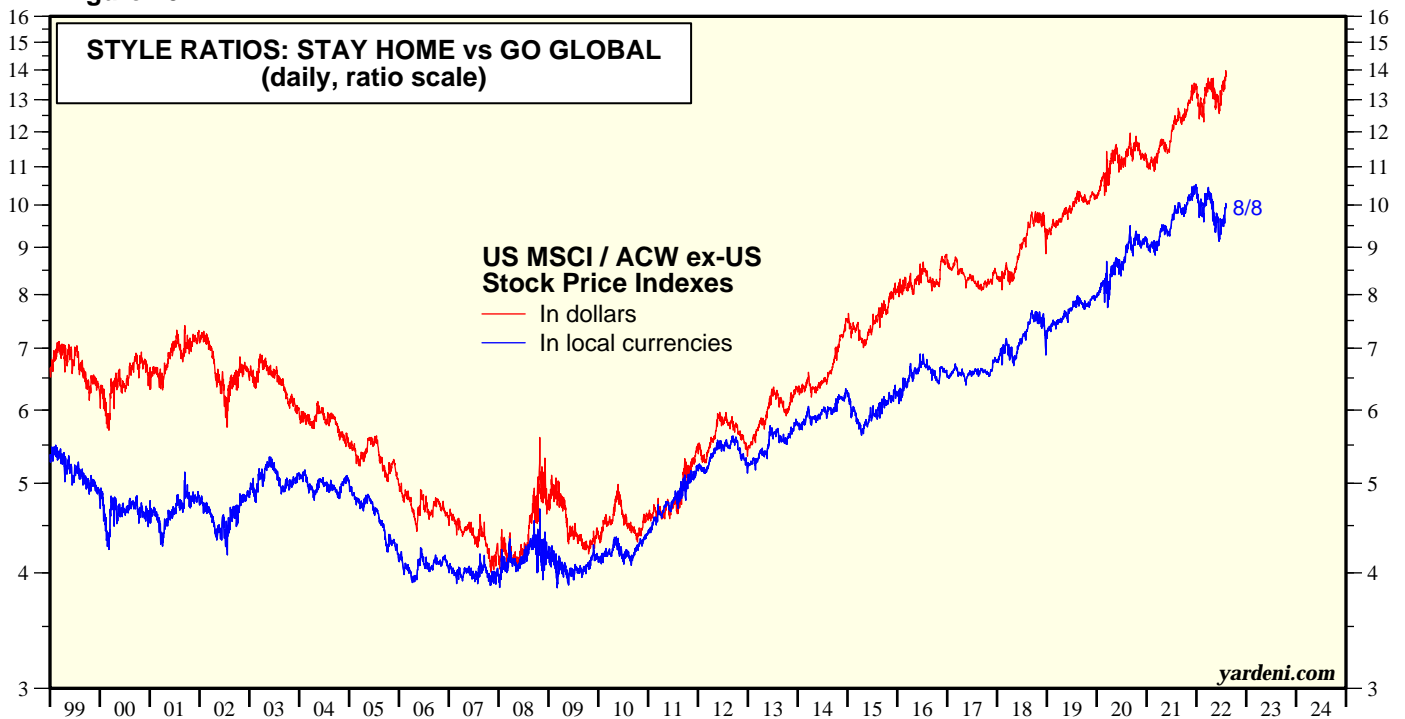
* All MSCI regions in US\$ except EMU in euros. All MSCI countries in local currency except Peru and Russia in US\$.
Source: I/B/E/S data by Refinitiv.

Figure 19.



* Time-weighted average of the consensus earnings estimates for current and next year. Monthly through December 2005, then weekly.
Source: MSCI.

Figure 20.



Source: MSCI.

Figure 21.

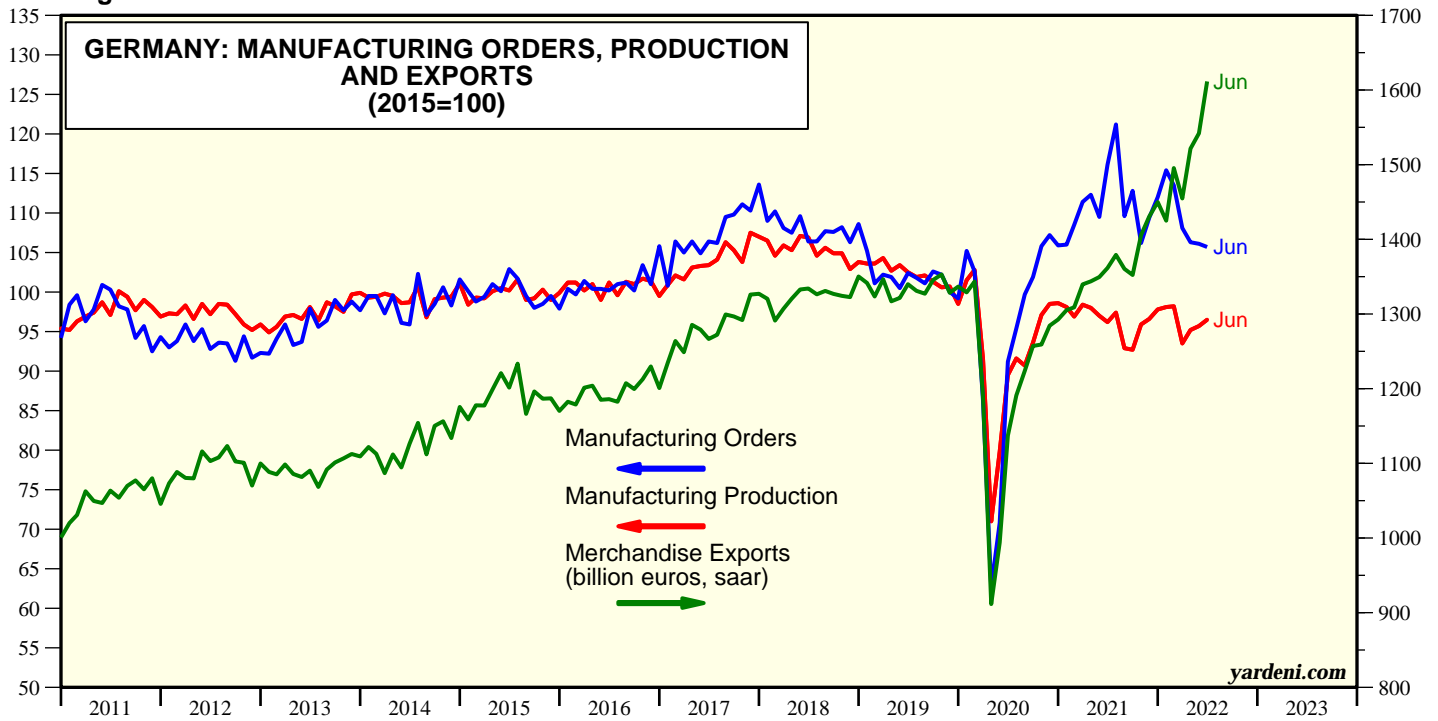


Figure 22.

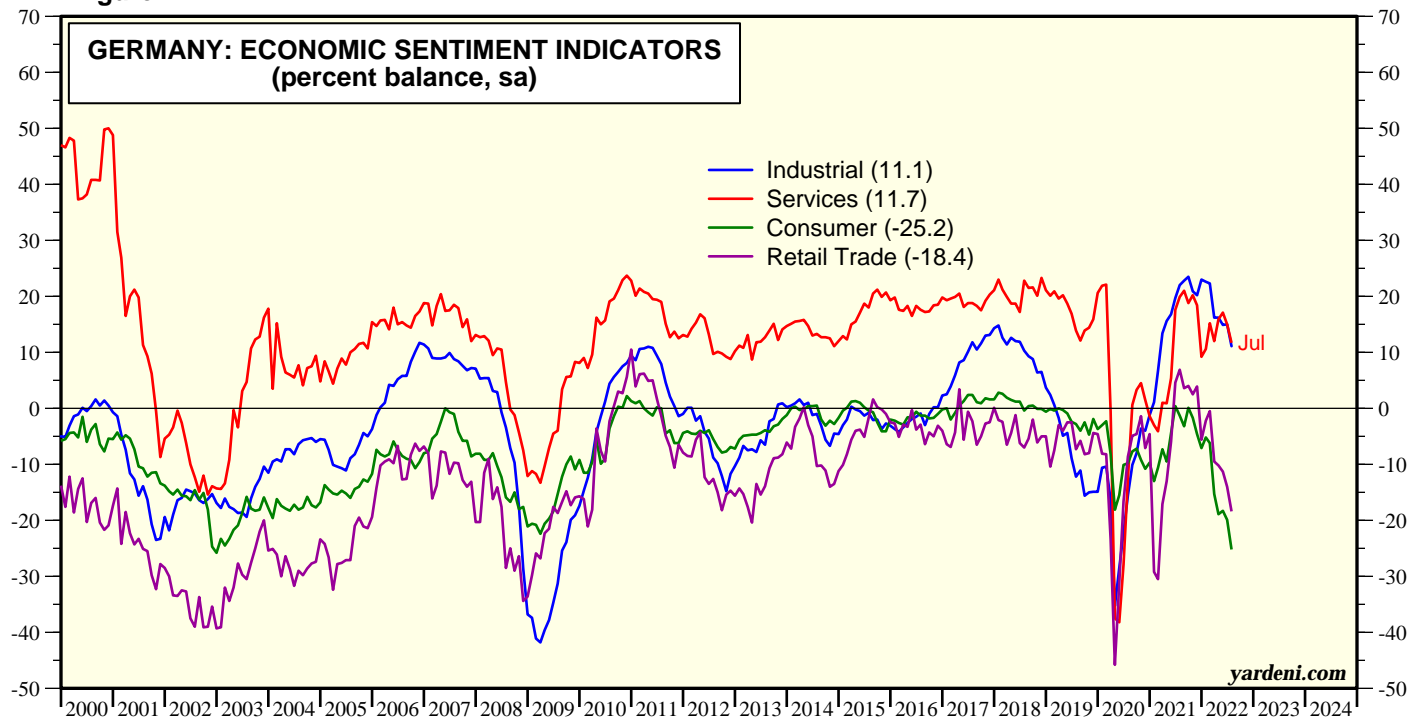
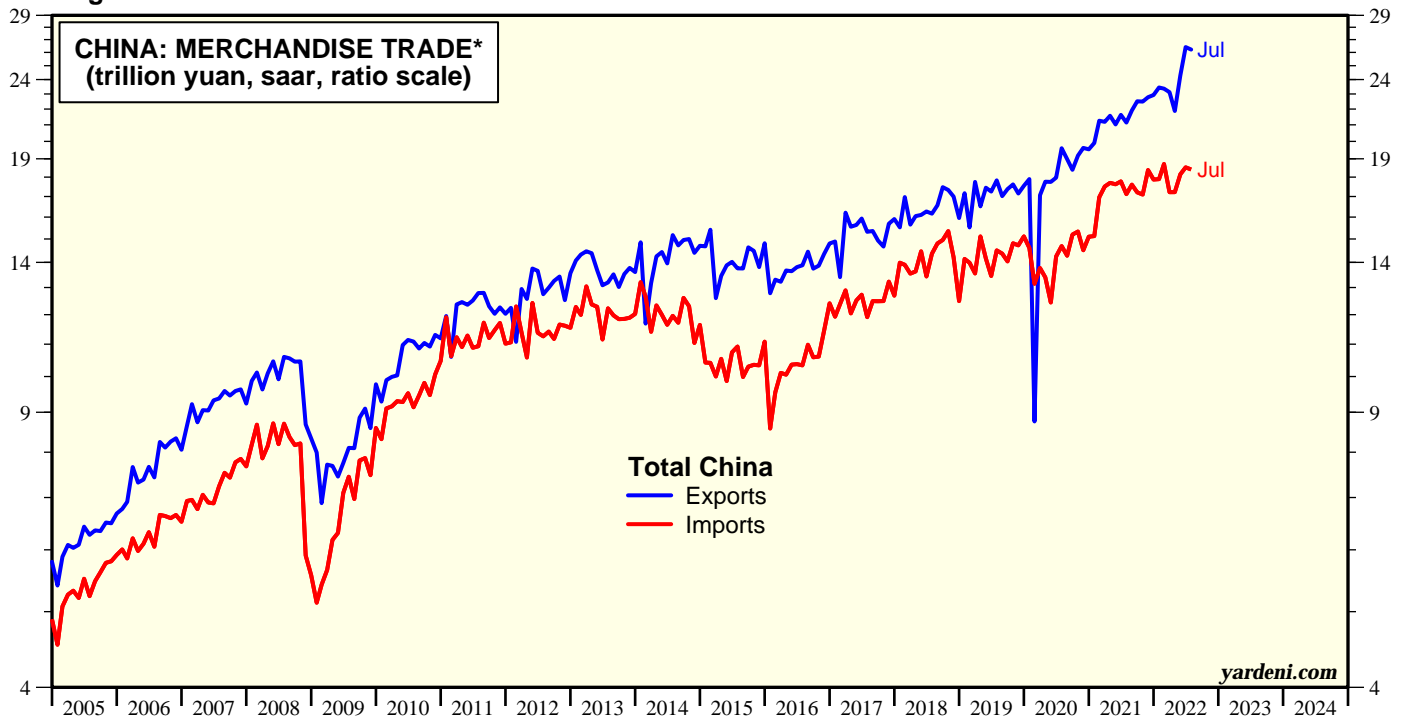
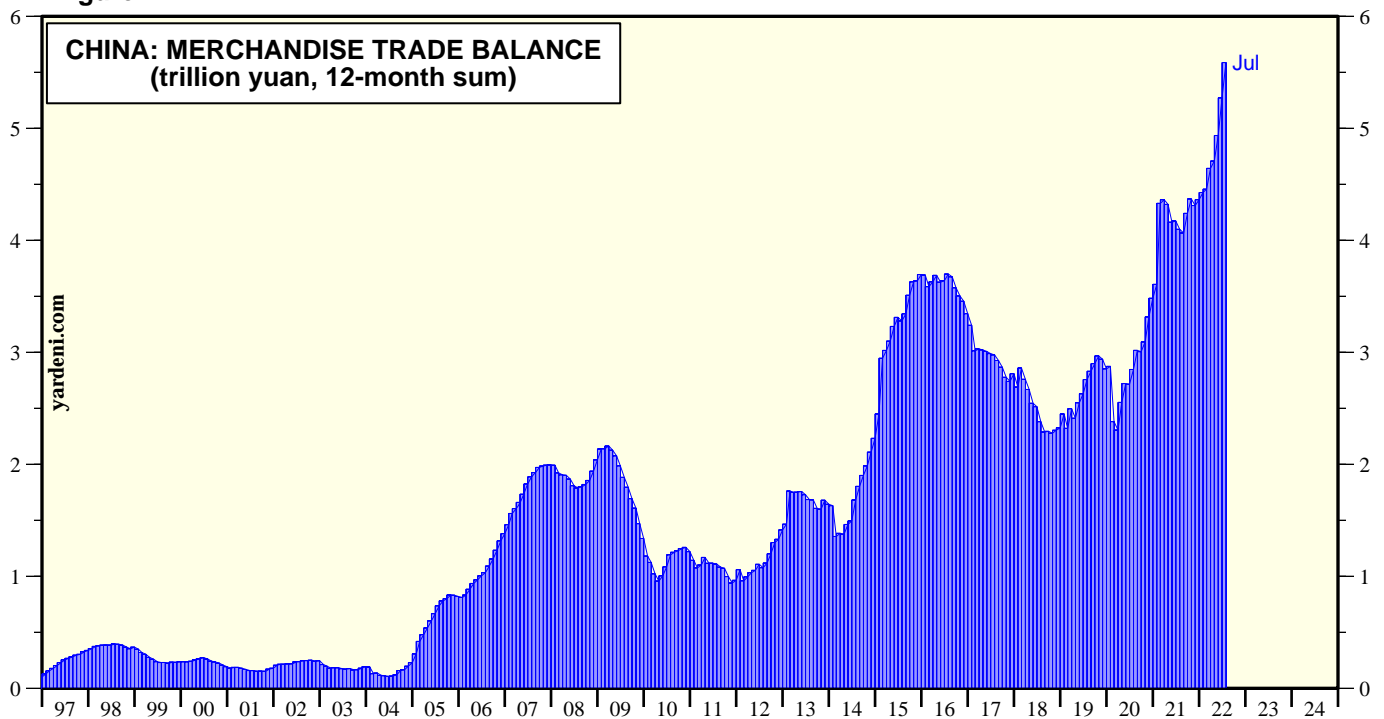


Figure 23.



* Excluding Hong Kong.
Source: China Customs and Haver Analytics.

Figure 24.



Source: China Customs and Haver Analytics.

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