

Chart Collection for Morning Briefing

Yardeni Research, Inc.

August 3, 2022

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Mali Quintana

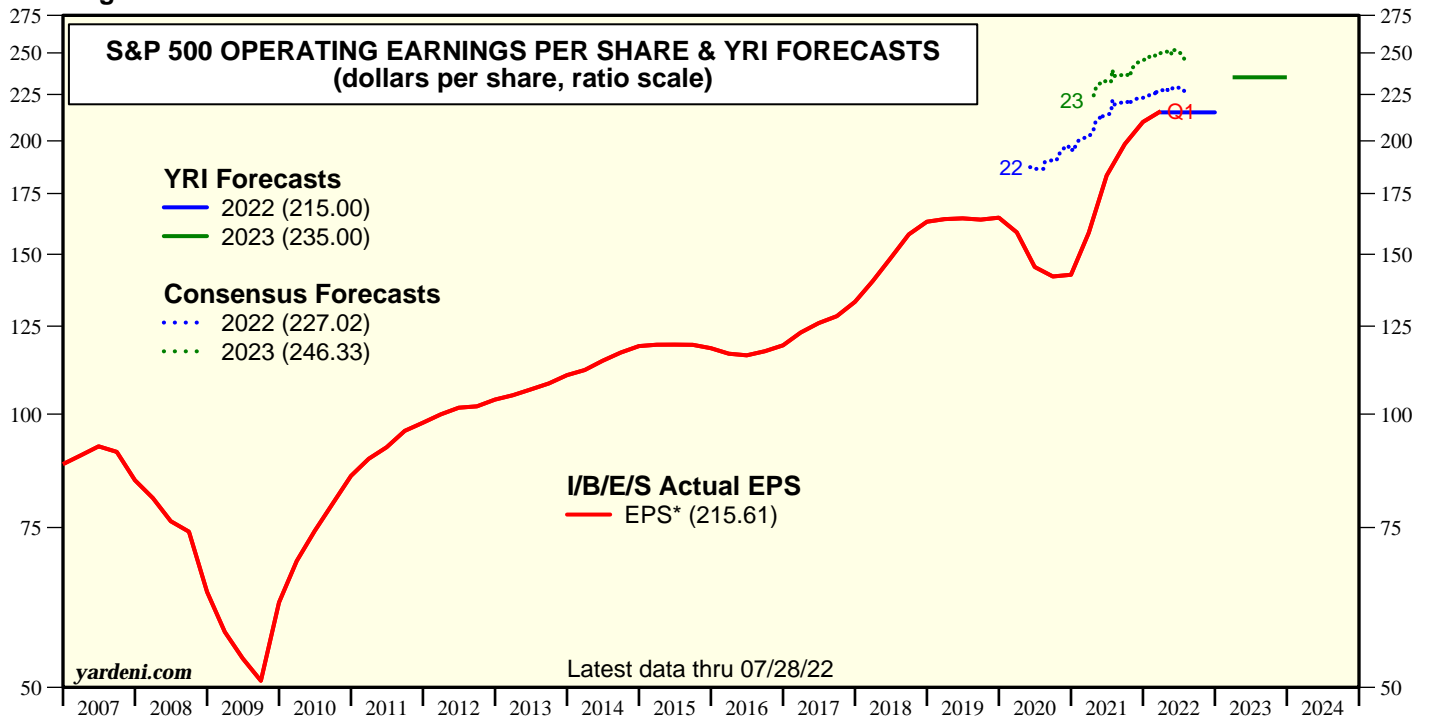
480-664-1333
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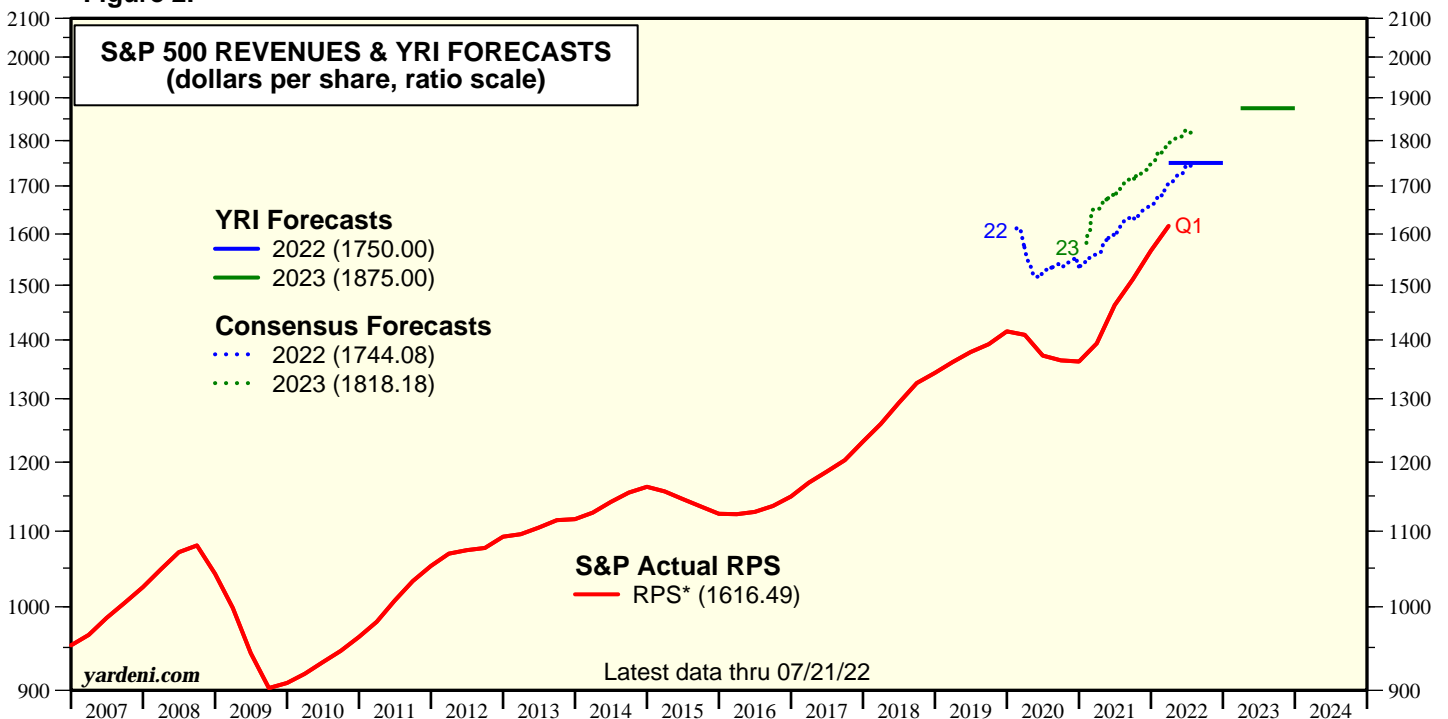
thinking outside the box

Figure 1.



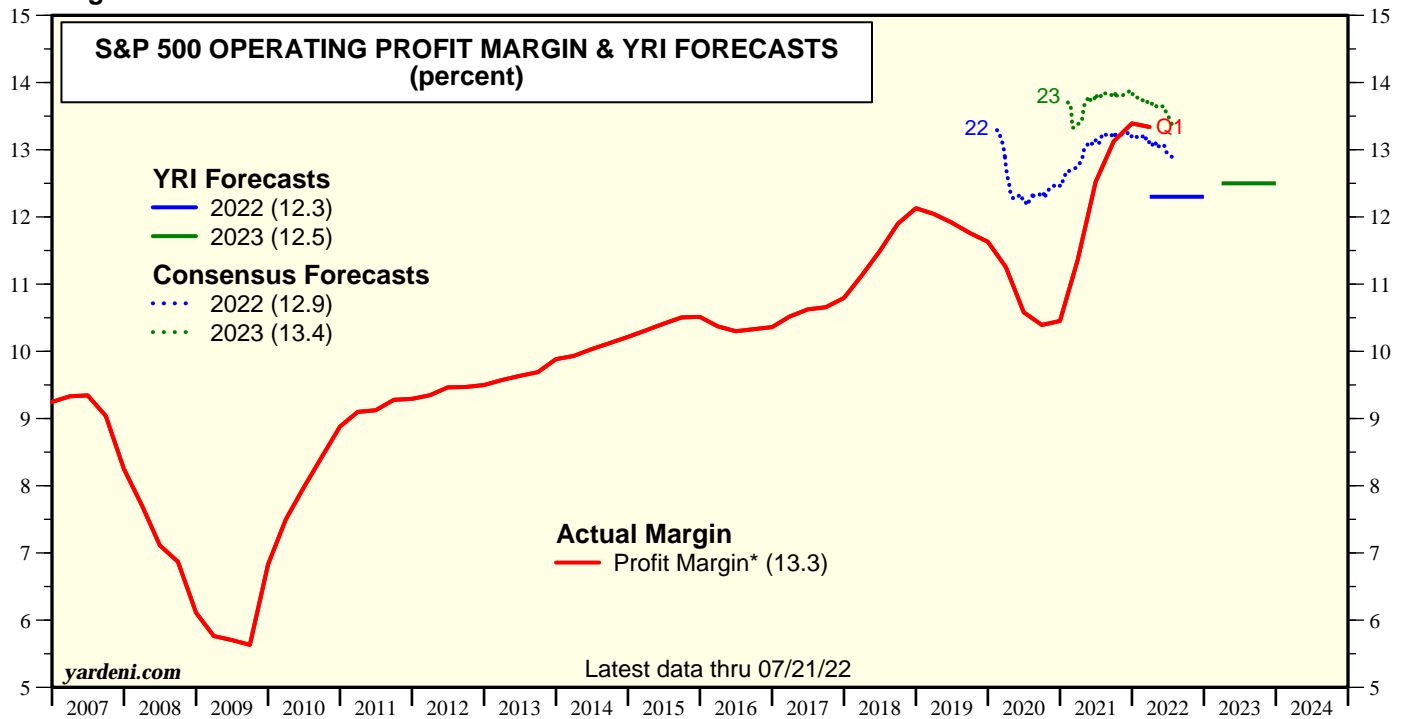
* Four-quarter trailing sum of operating earnings per share.
 Source: I/B/E/S data by Refinitiv.

Figure 2.



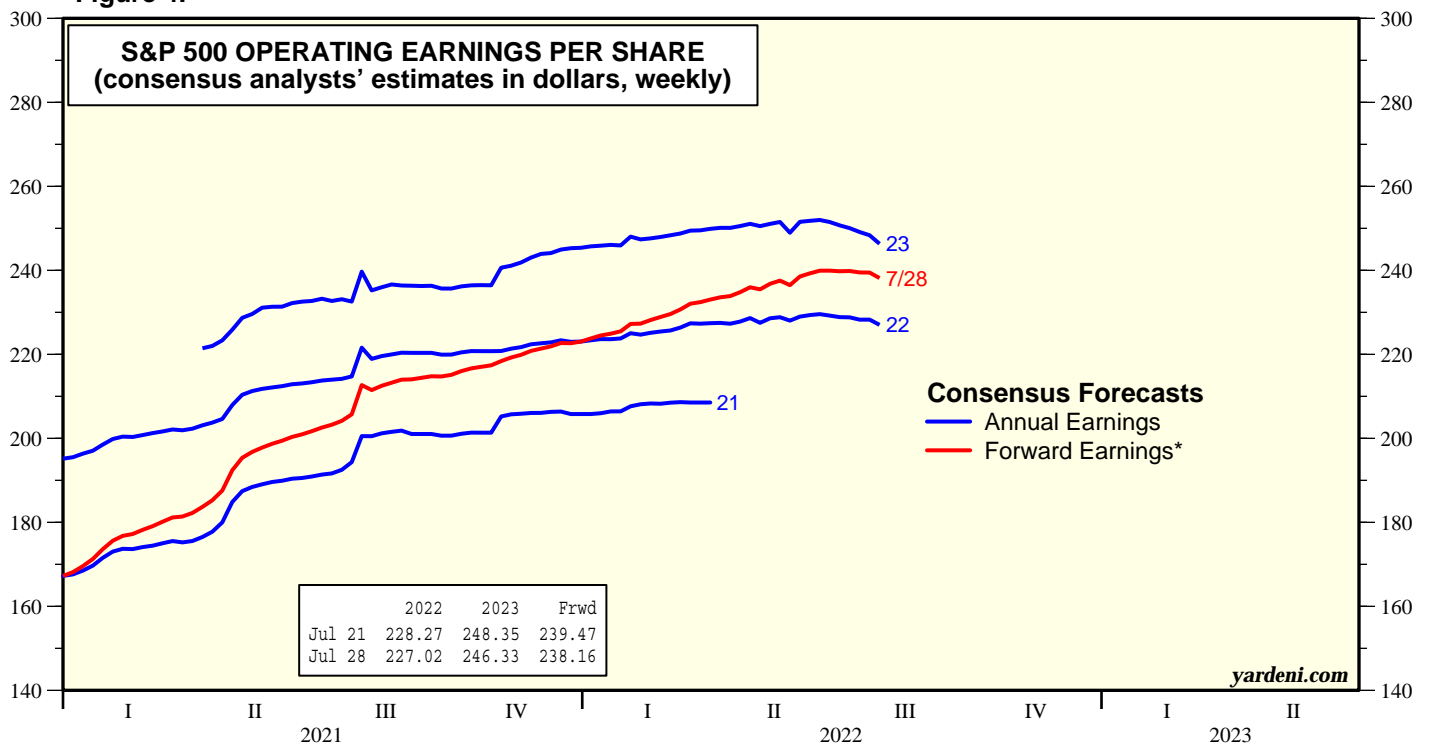
* Four-quarter trailing sum of revenues per share.
 Source: I/B/E/S data by Refinitiv.

Figure 3.



* Four-quarter trailing operating profit margin.
Source: I/B/E/S data by Refinitiv and Standard & Poor's.

Figure 4.



* Time-weighted average of the consensus estimates for current and next year.
Source: I/B/E/S data by Refinitiv.

Figure 5.

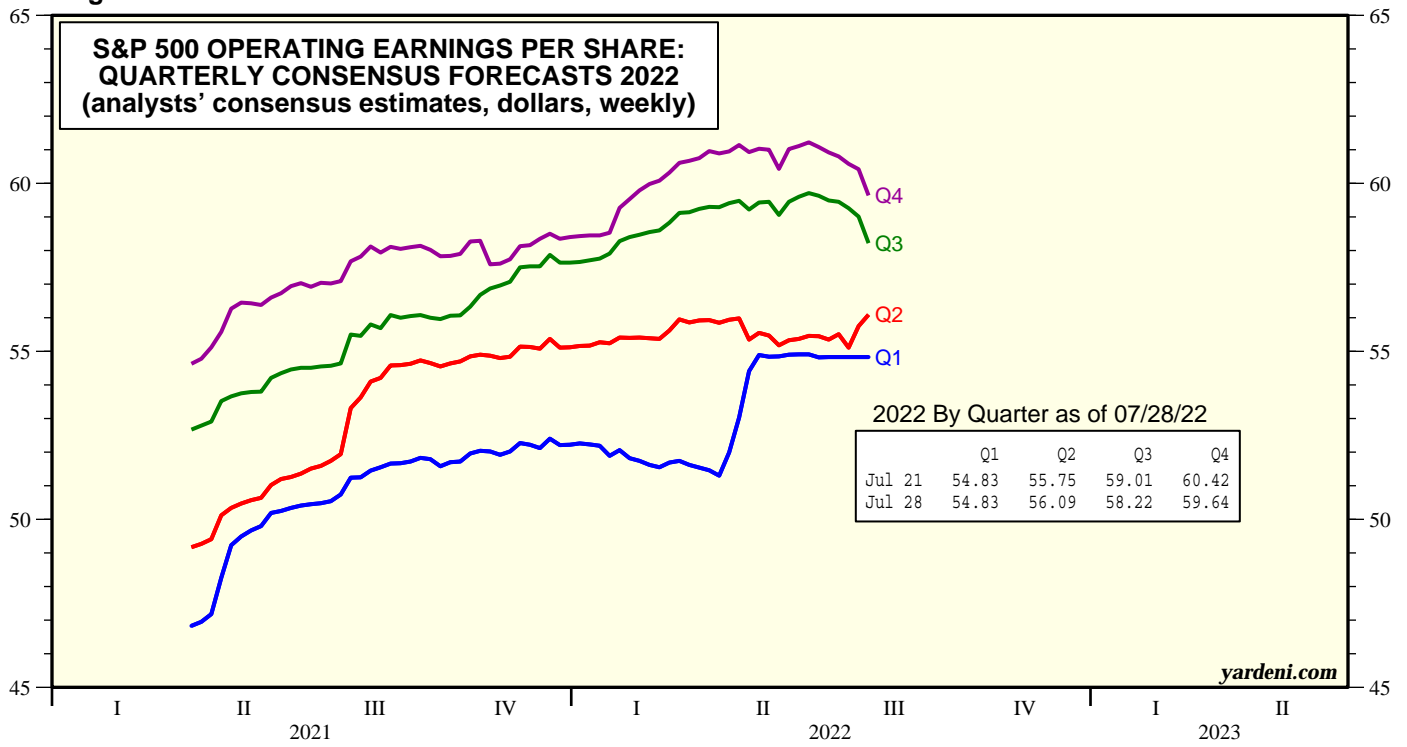


Figure 6.

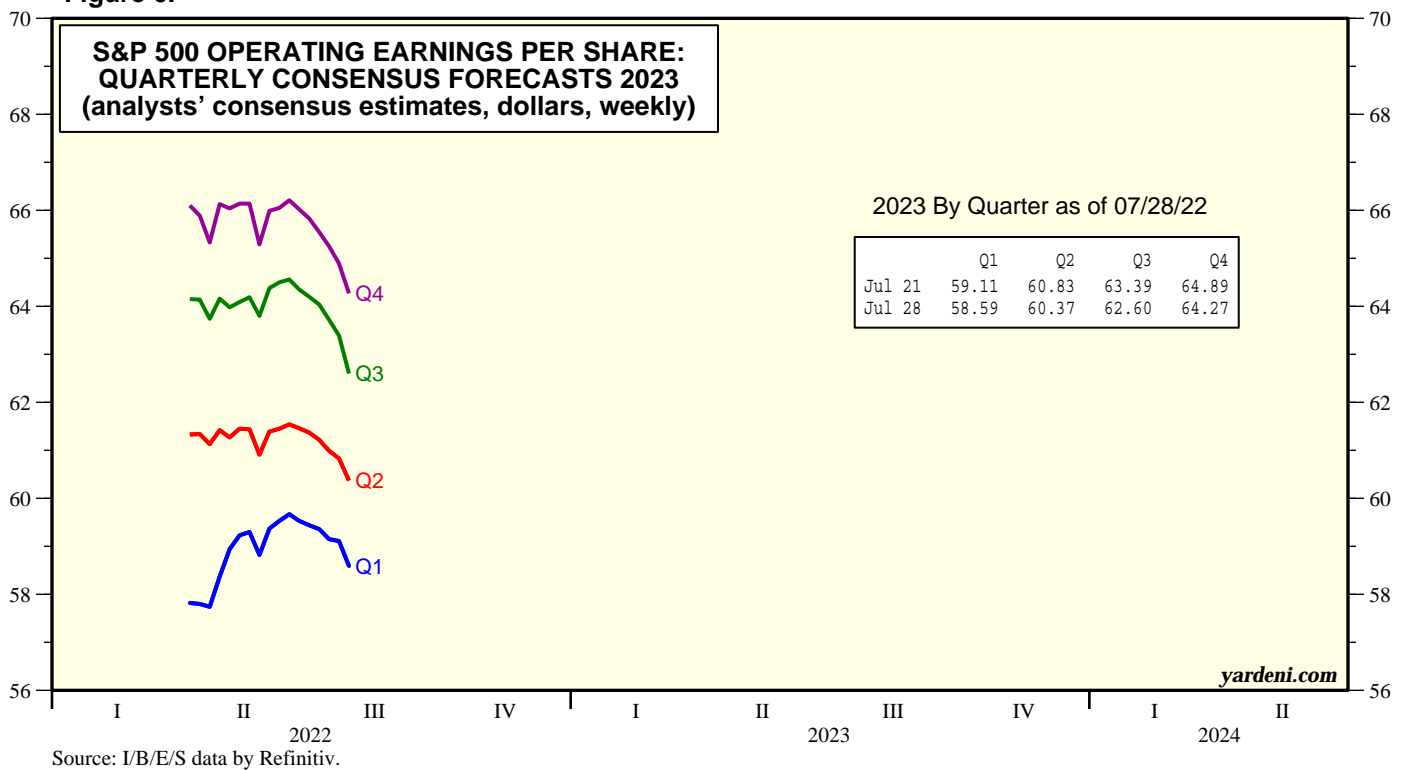
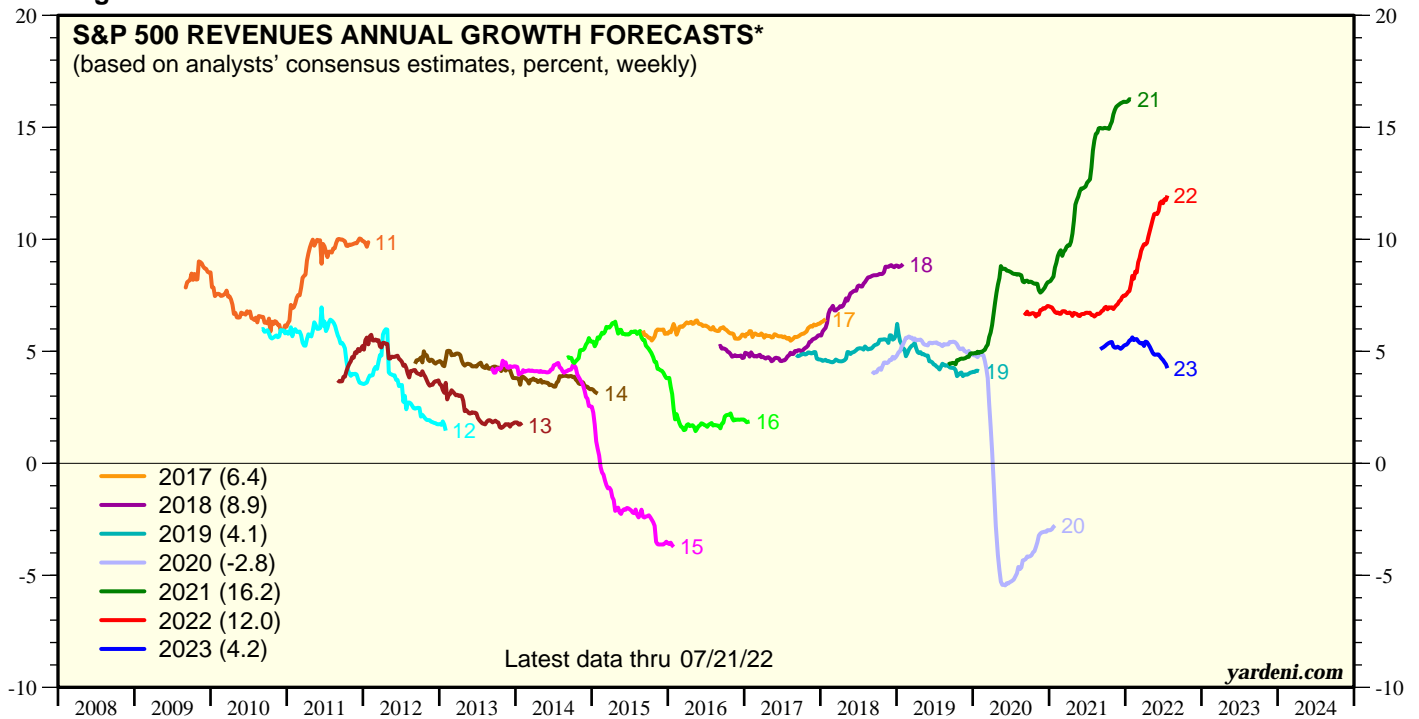
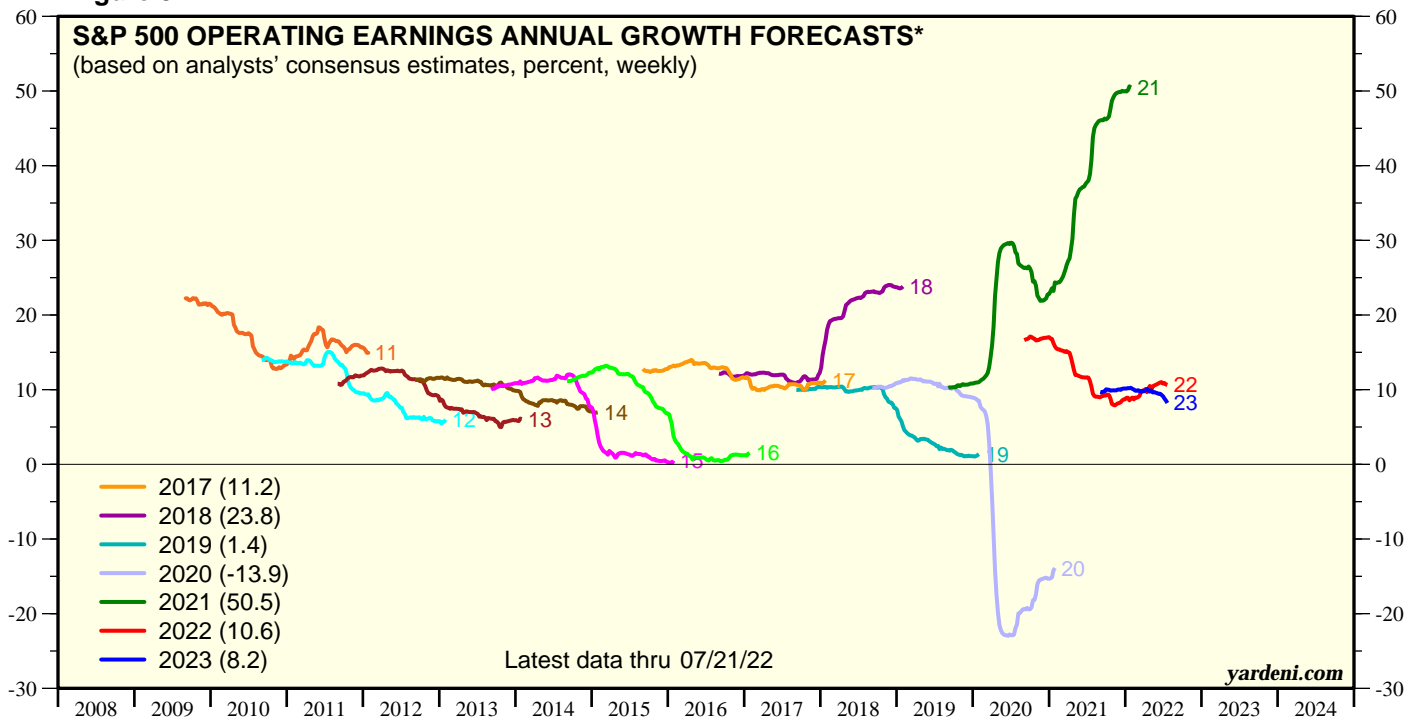


Figure 7.



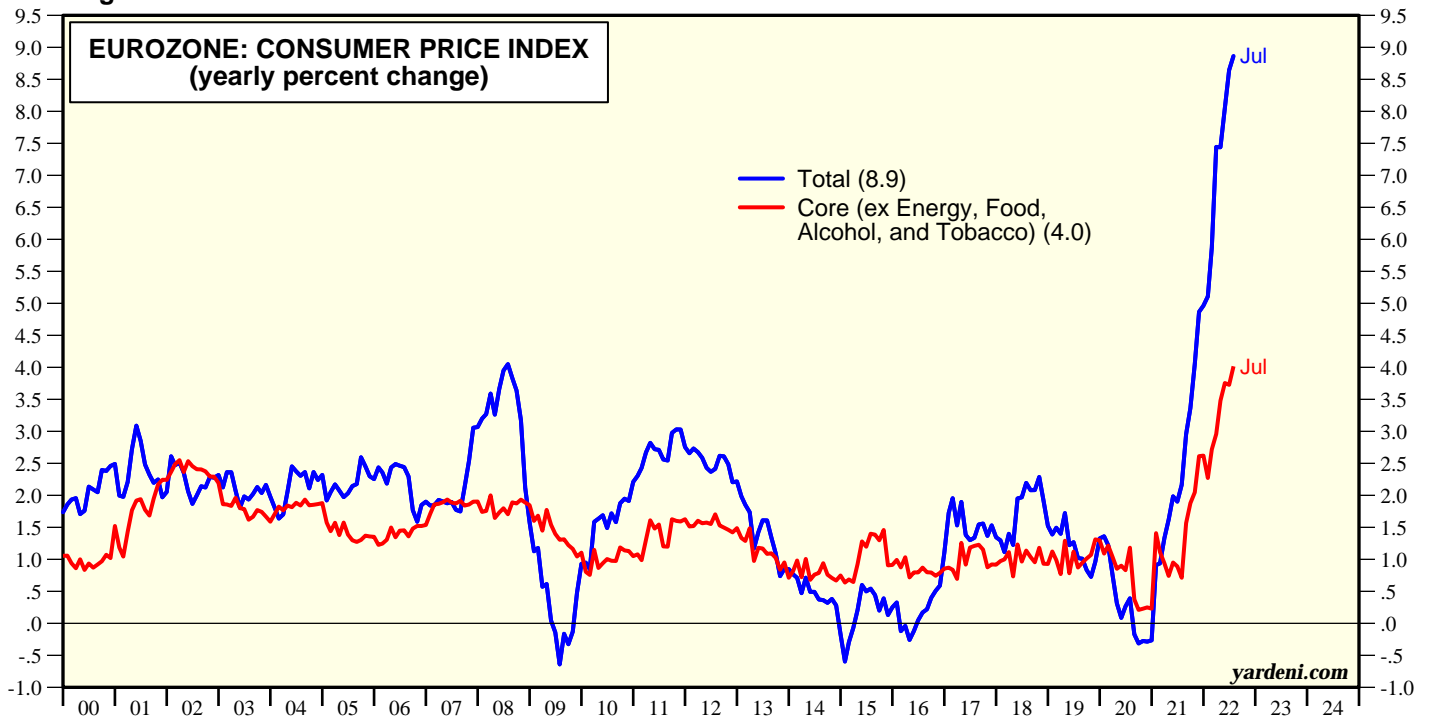
Source: I/B/E/S data by Refinitiv.

Figure 8.



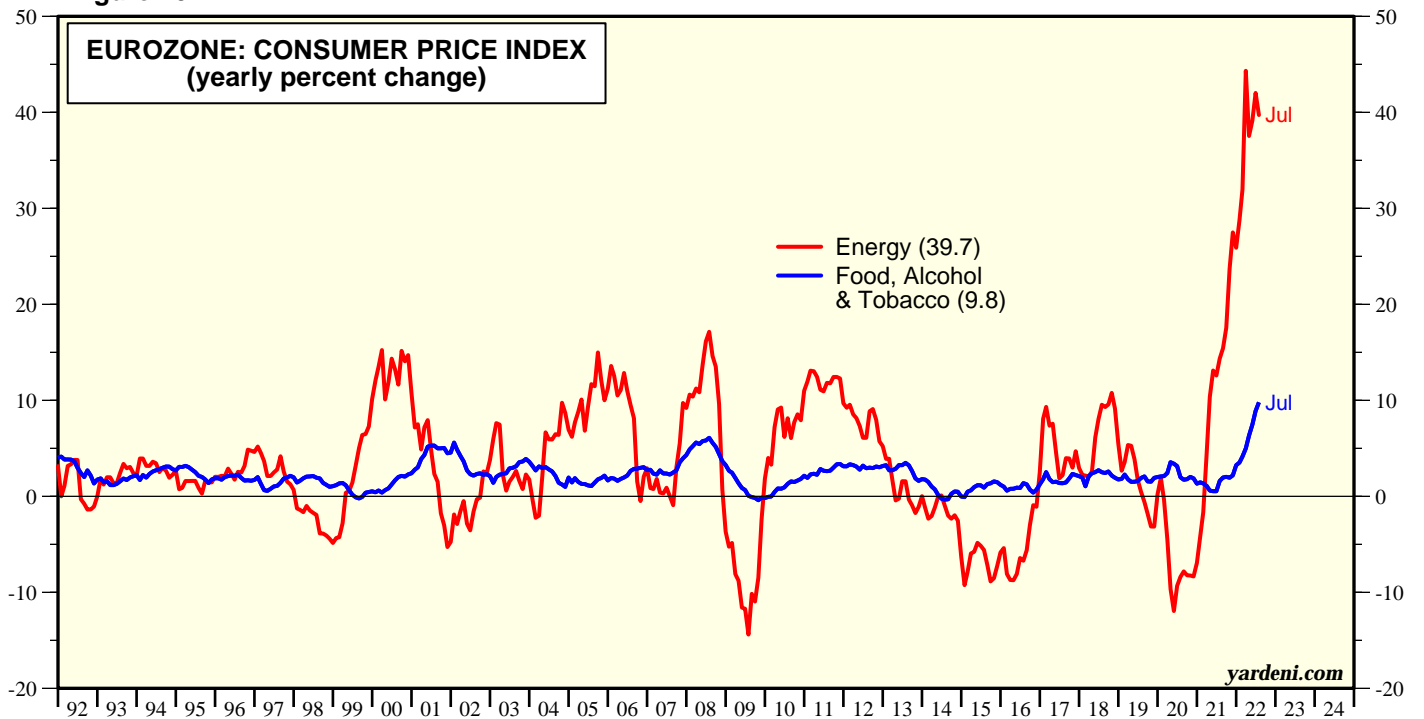
Source: I/B/E/S data by Refinitiv.

Figure 9.



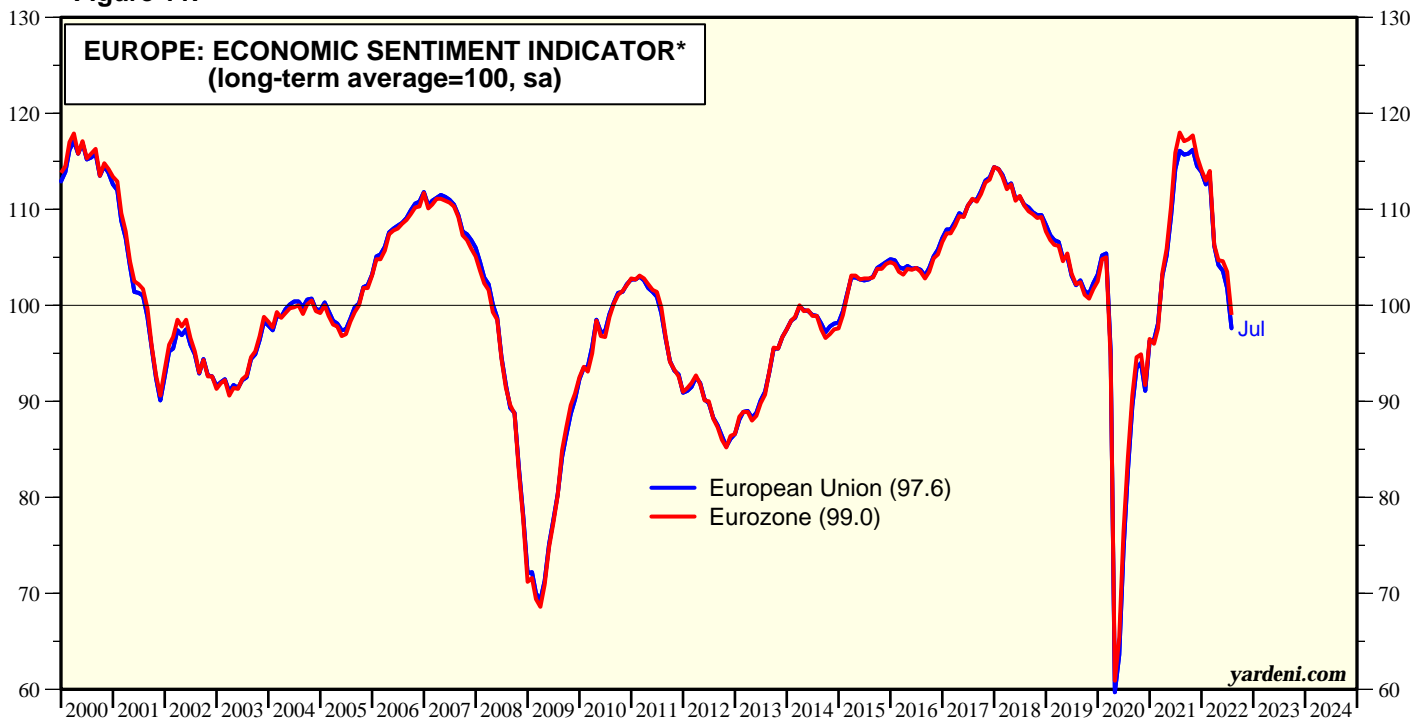
Source: Haver Analytics.

Figure 10.



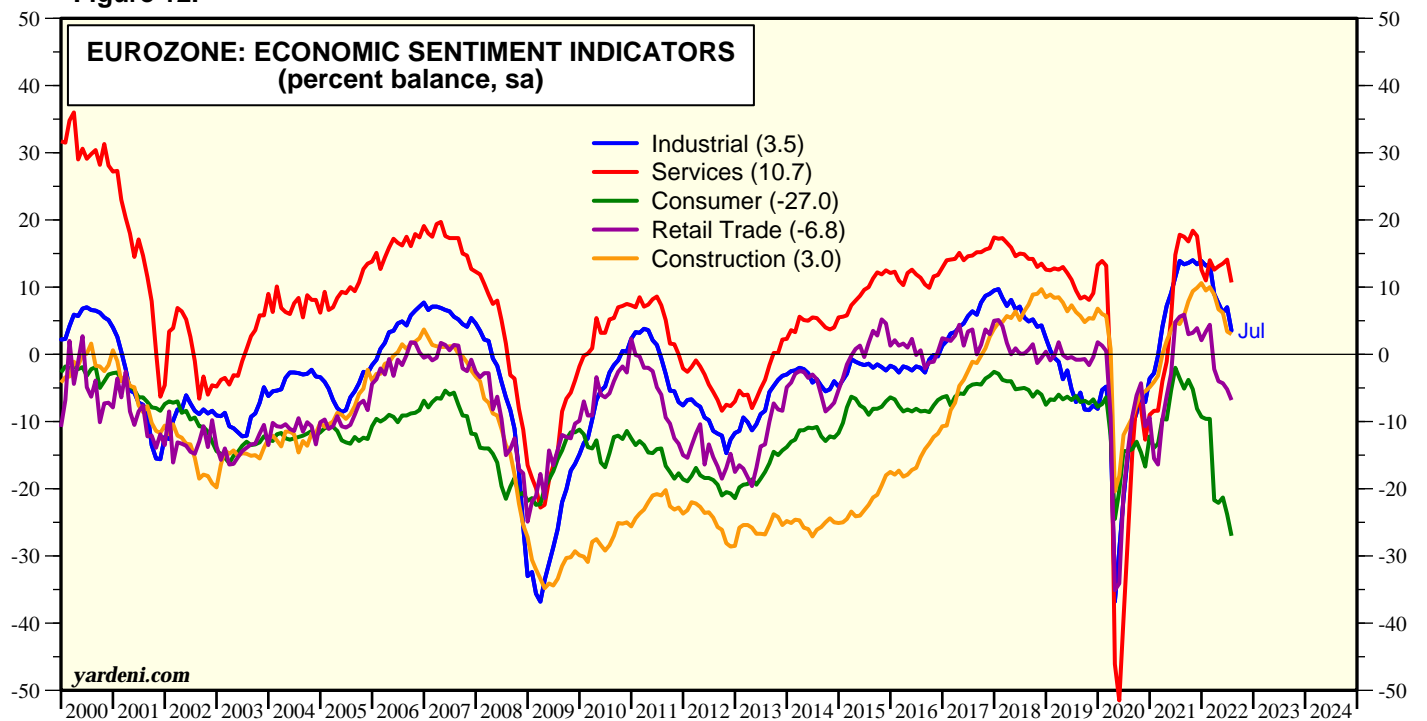
Source: Statistical Office of the European Communities.

Figure 11.



* The overall economic sentiment indicator (ESI) is derived from the industrial (weight 40%), service (30%), consumer (20%), construction (5%), and retail trade (5%) confidence indicators.
Source: European Commission.

Figure 12.



Source: European Commission.

Figure 13.

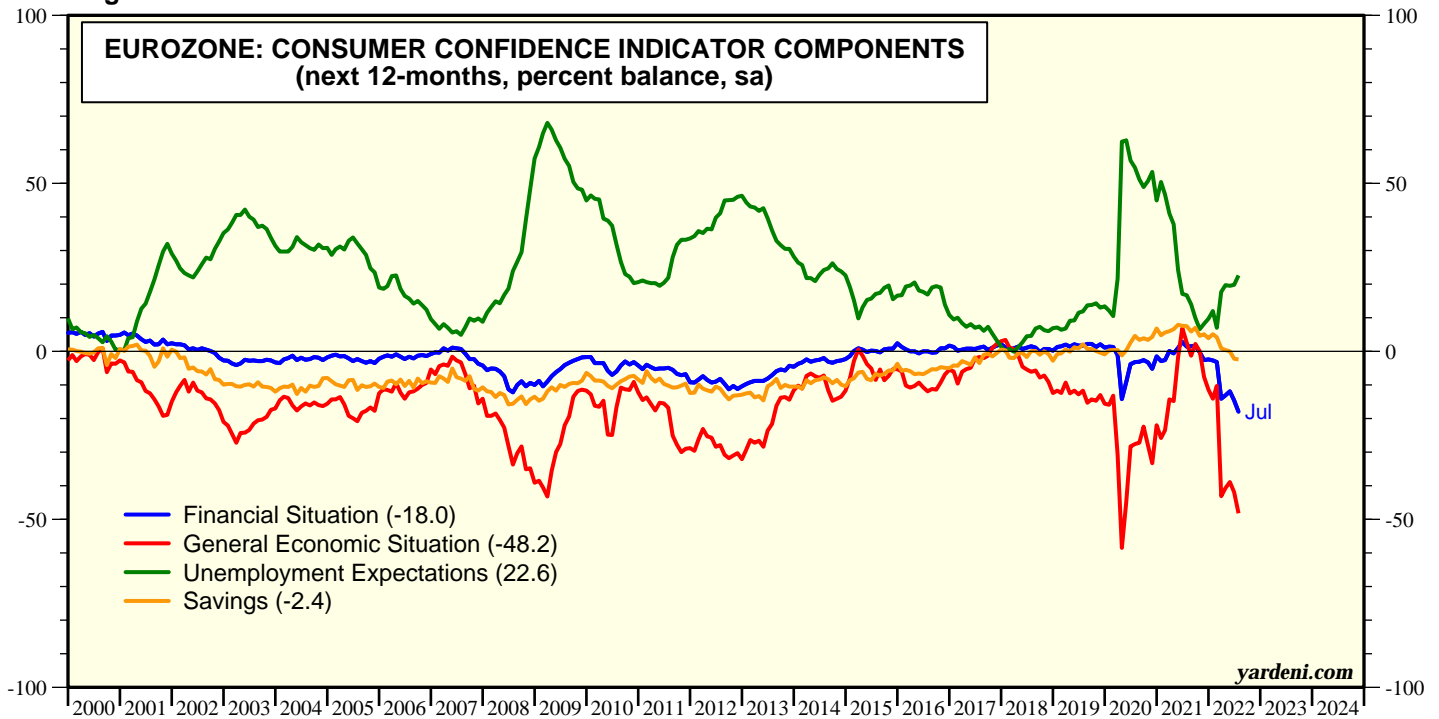
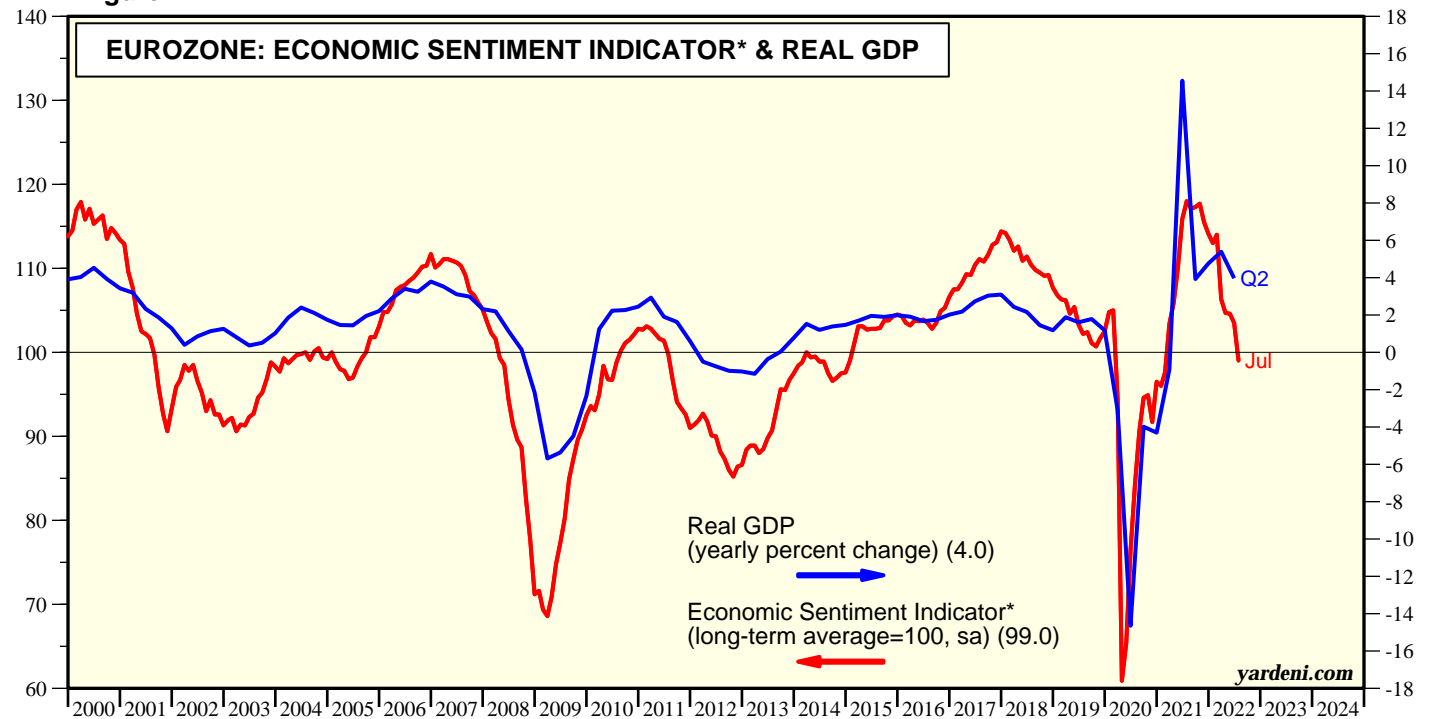


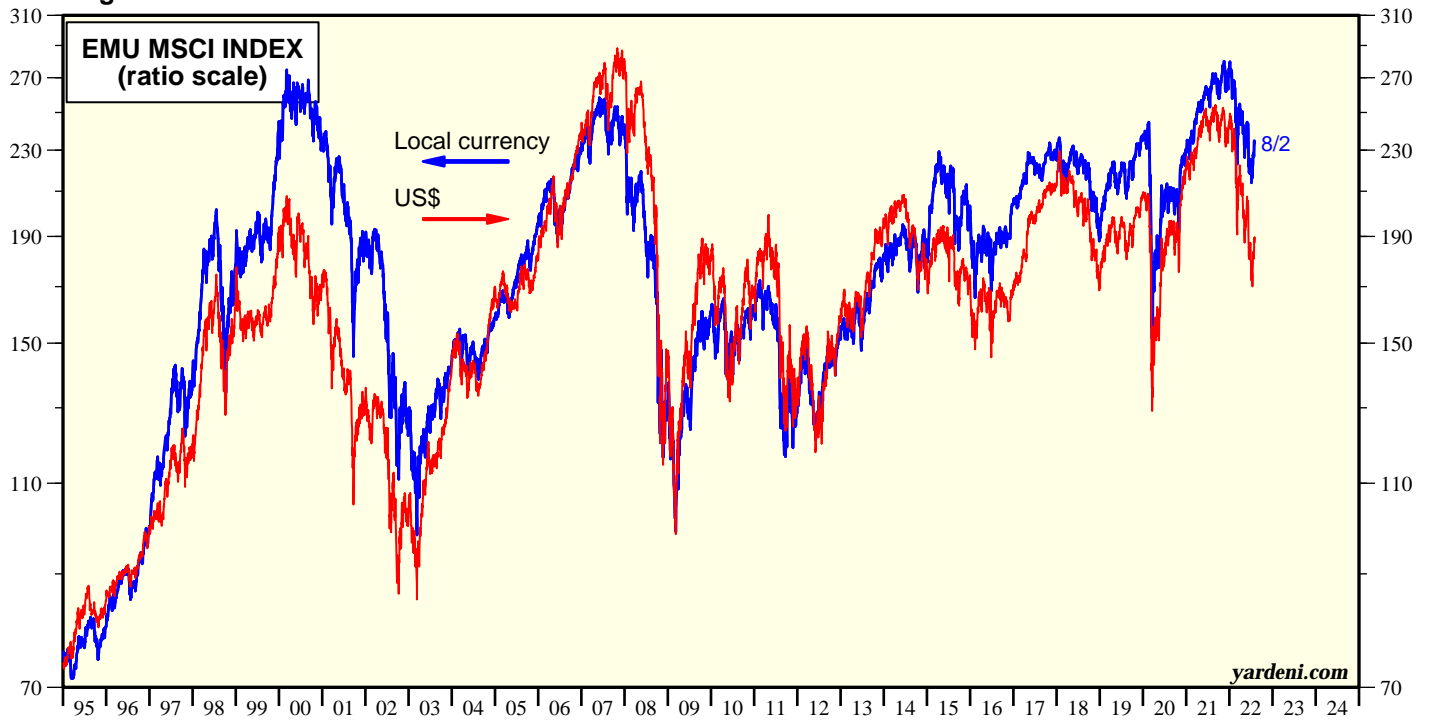
Figure 14.



* The overall economic sentiment indicator (ESI) is derived from the industrial (weight 40%), service (30%), consumer (20%), construction (5%), and retail trade (5%) confidence indicators.

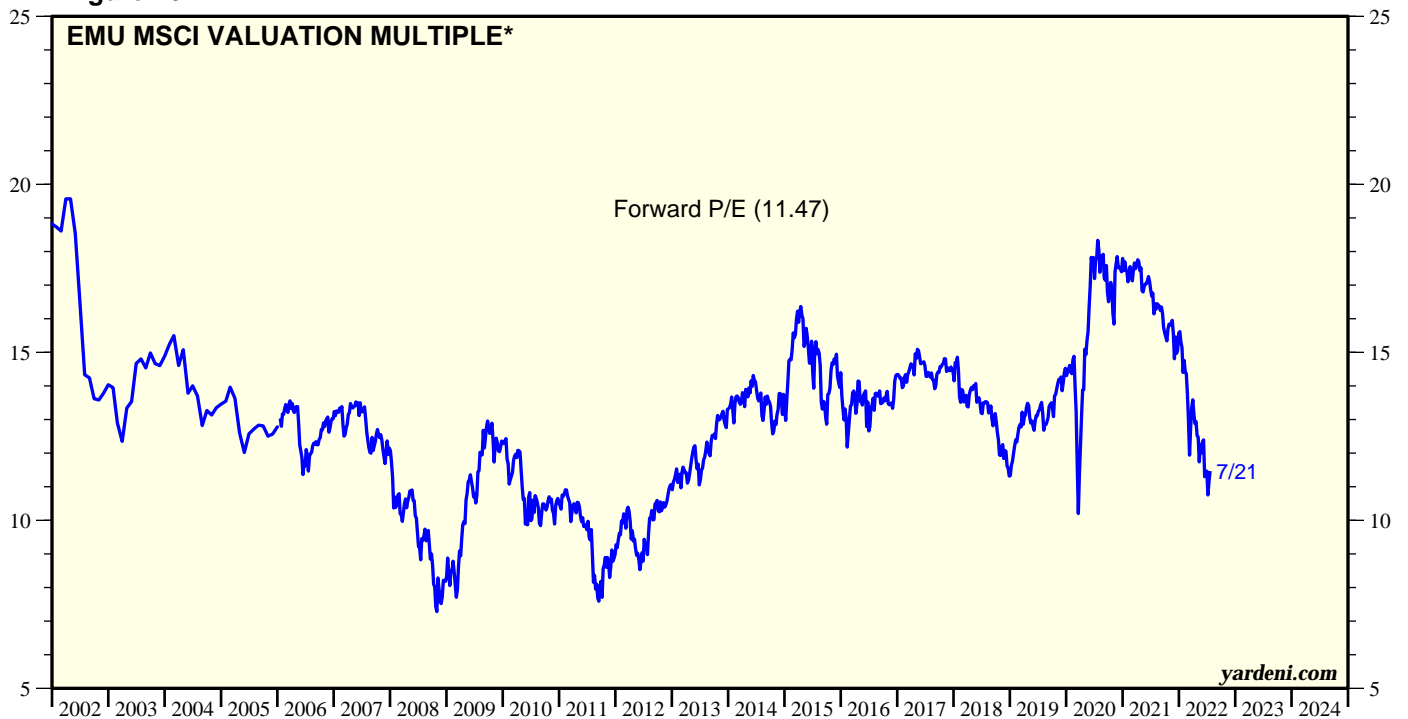
Source: Statistical Office of the European Communities, European Commission, and Haver Analytics.

Figure 15.



Source: MSCI.

Figure 16.



* Price divided by forward consensus expected earnings per share. Monthly data through December 2005, weekly thereafter.
Source: I/B/E/S data by Refinitiv.

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