

Chart Collection for Morning Briefing

Yardeni Research, Inc.

July 21, 2022

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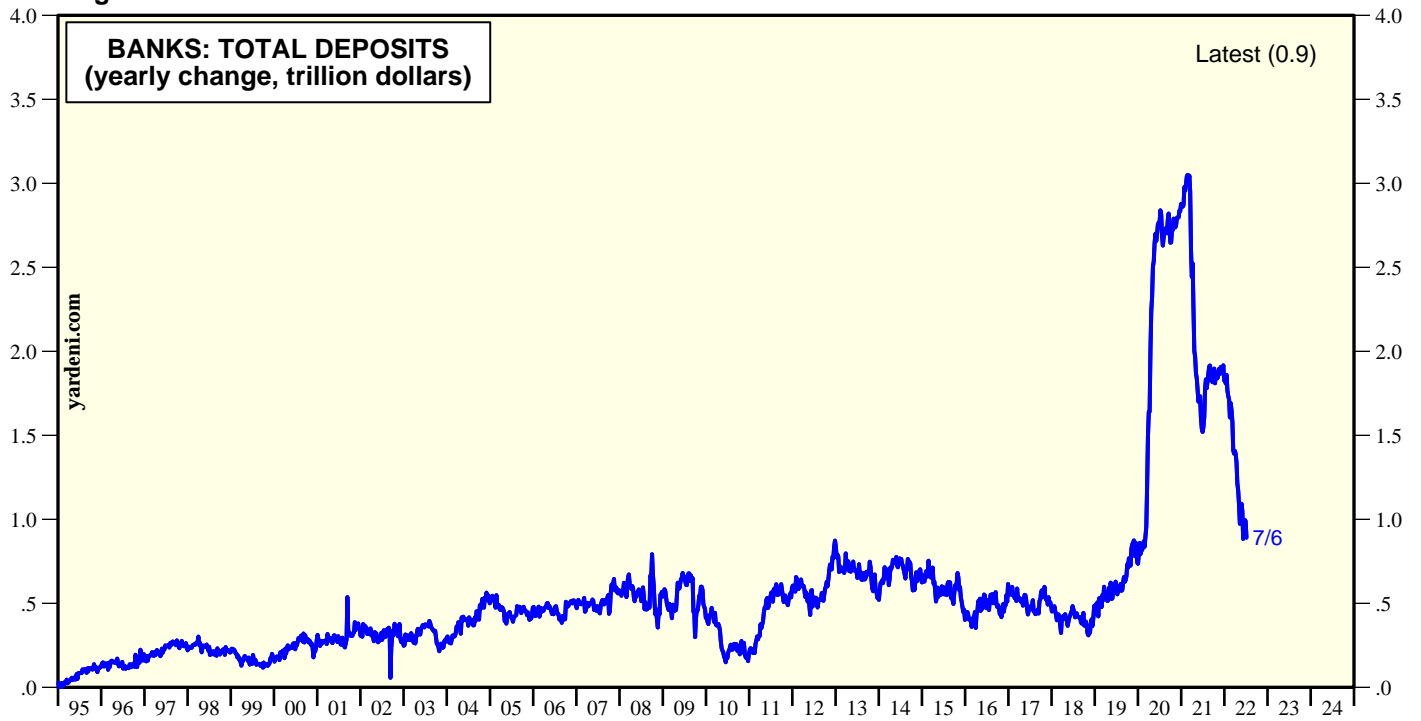
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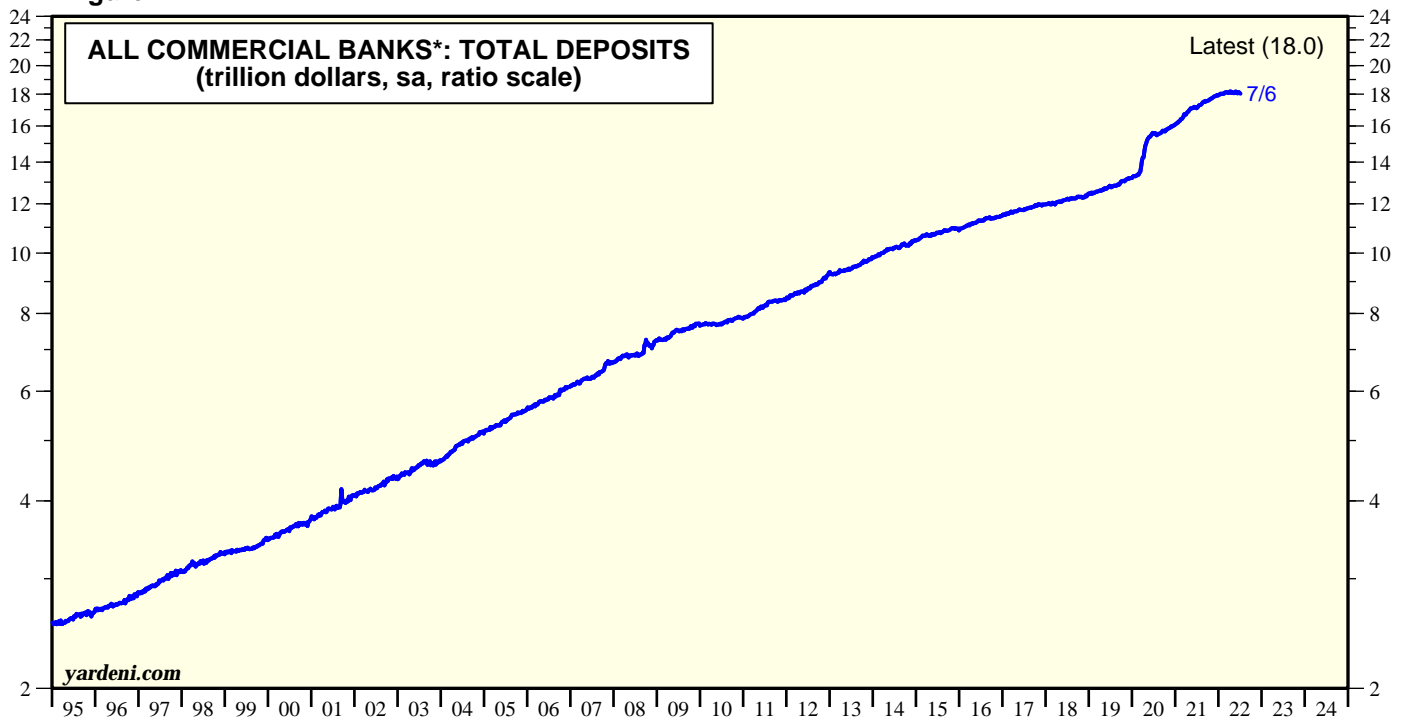
thinking outside the box

Figure 1.



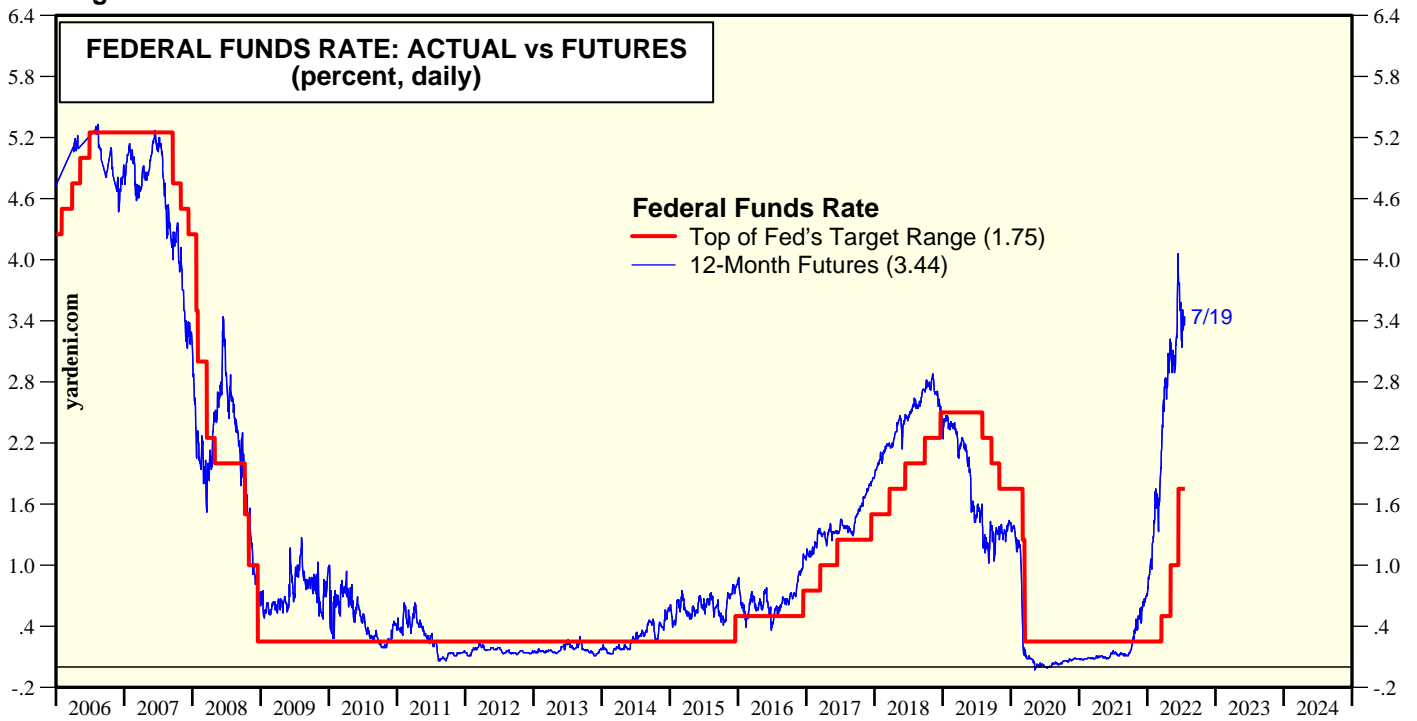
Source: Federal Reserve Board.

Figure 2.



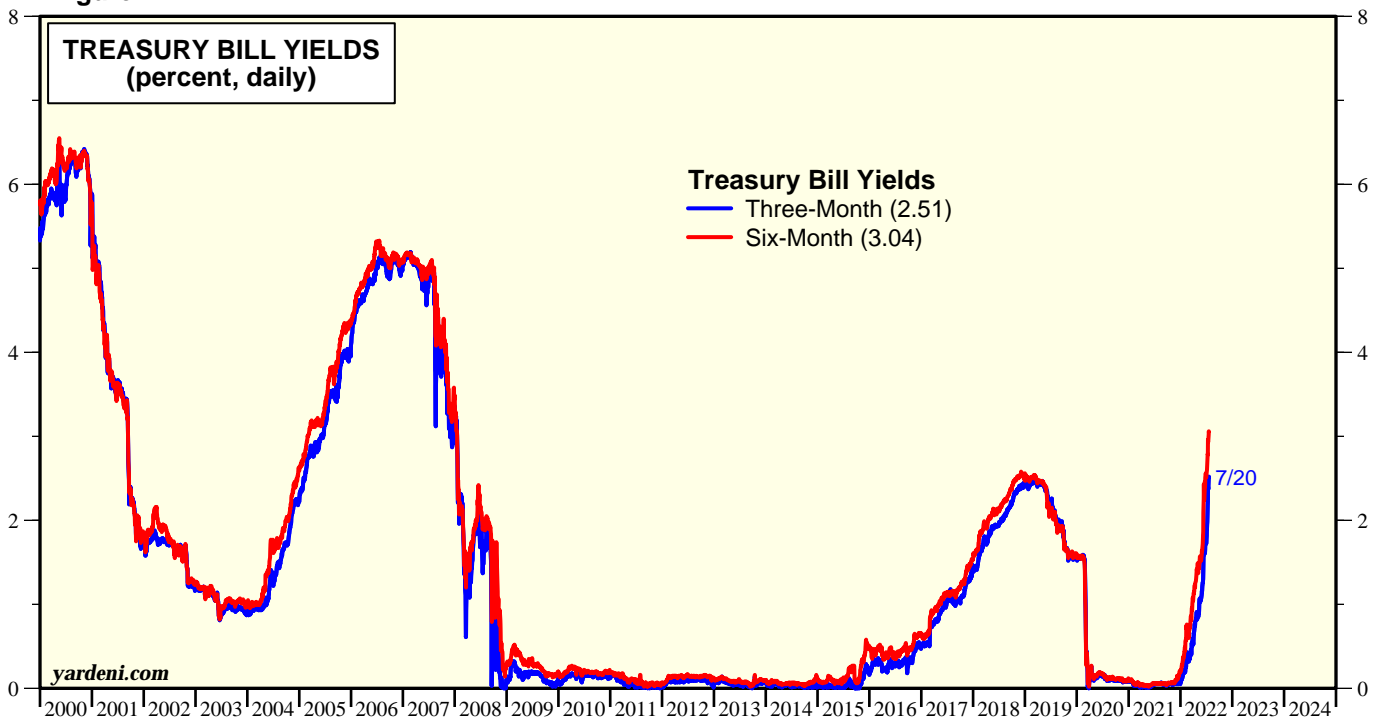
* Includes domestically chartered commercial banks and foreign-related ones.
Source: Federal Reserve Board.

Figure 3.



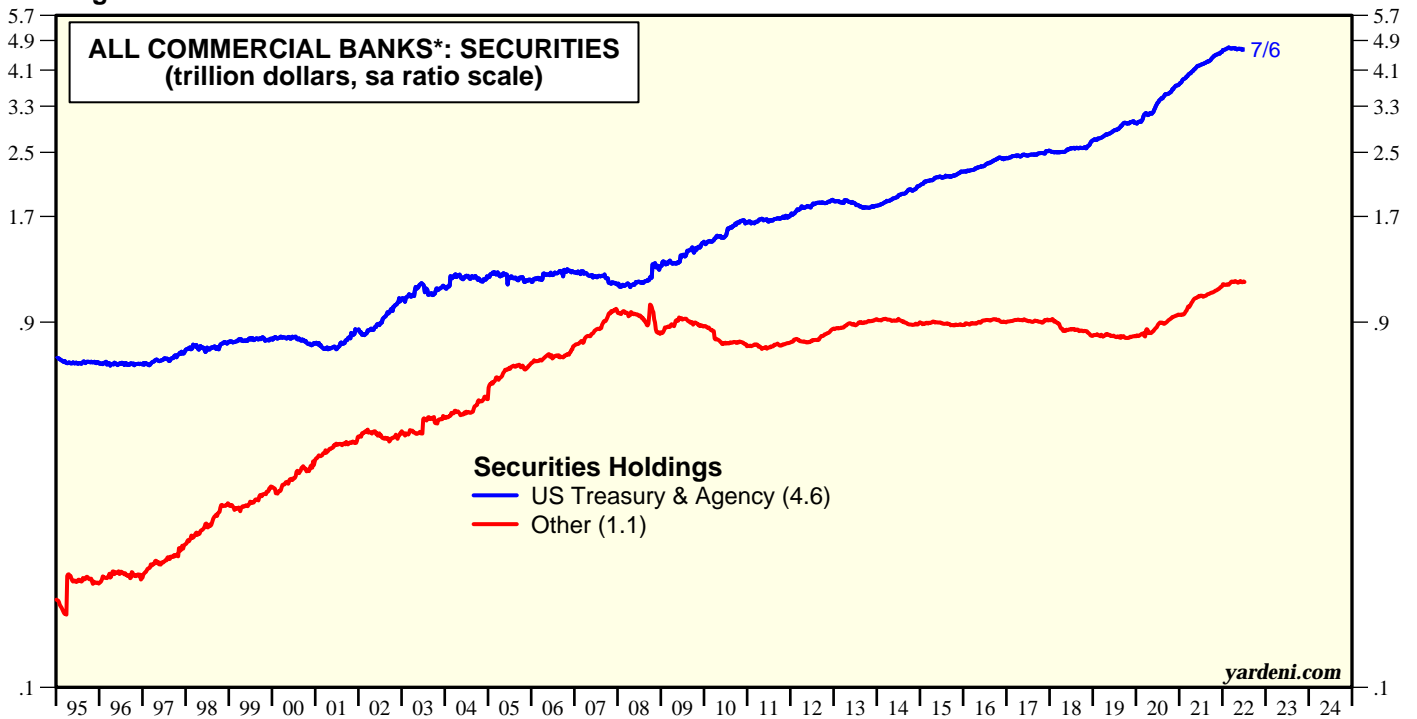
Source: Chicago Mercantile Exchange and Federal Reserve Board.

Figure 4.



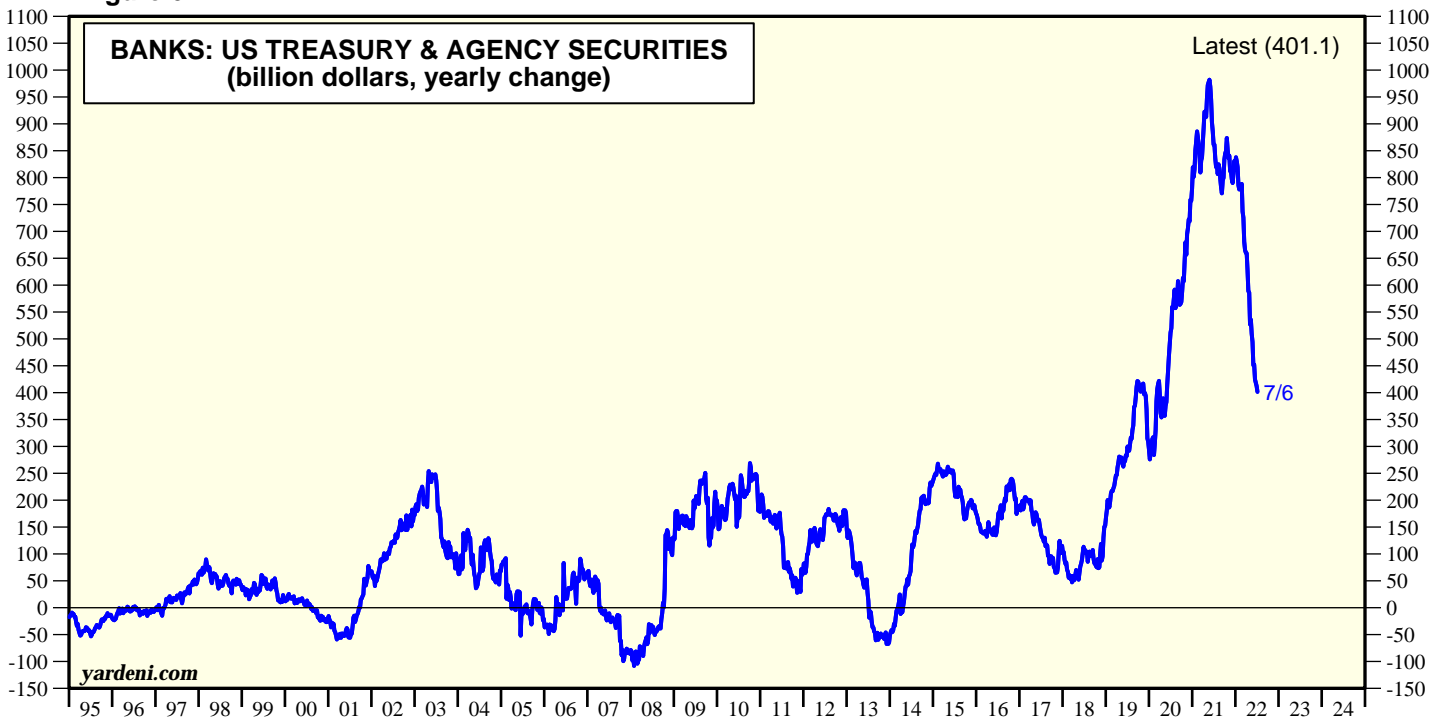
Source: Federal Reserve Board.

Figure 5.



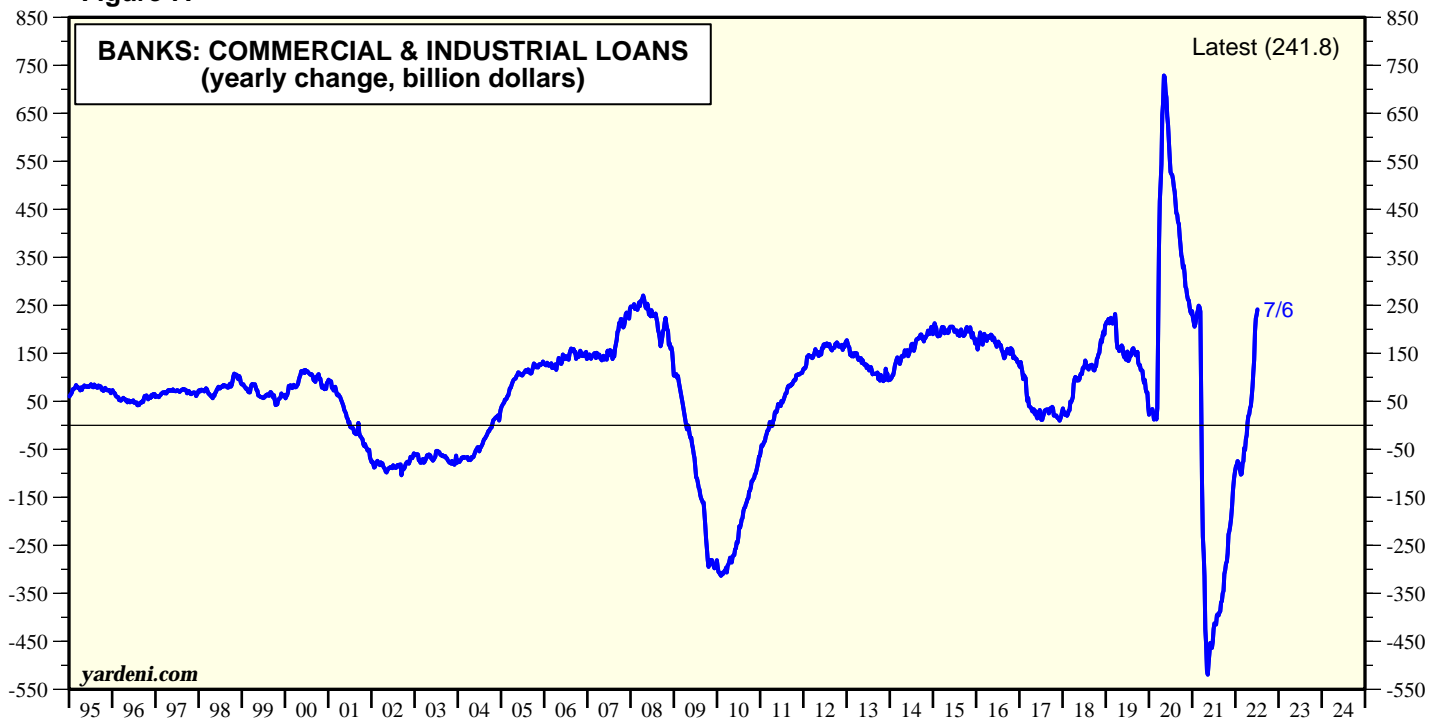
* Includes domestically chartered commercial banks and foreign-related ones.
Source: Federal Reserve Board.

Figure 6.



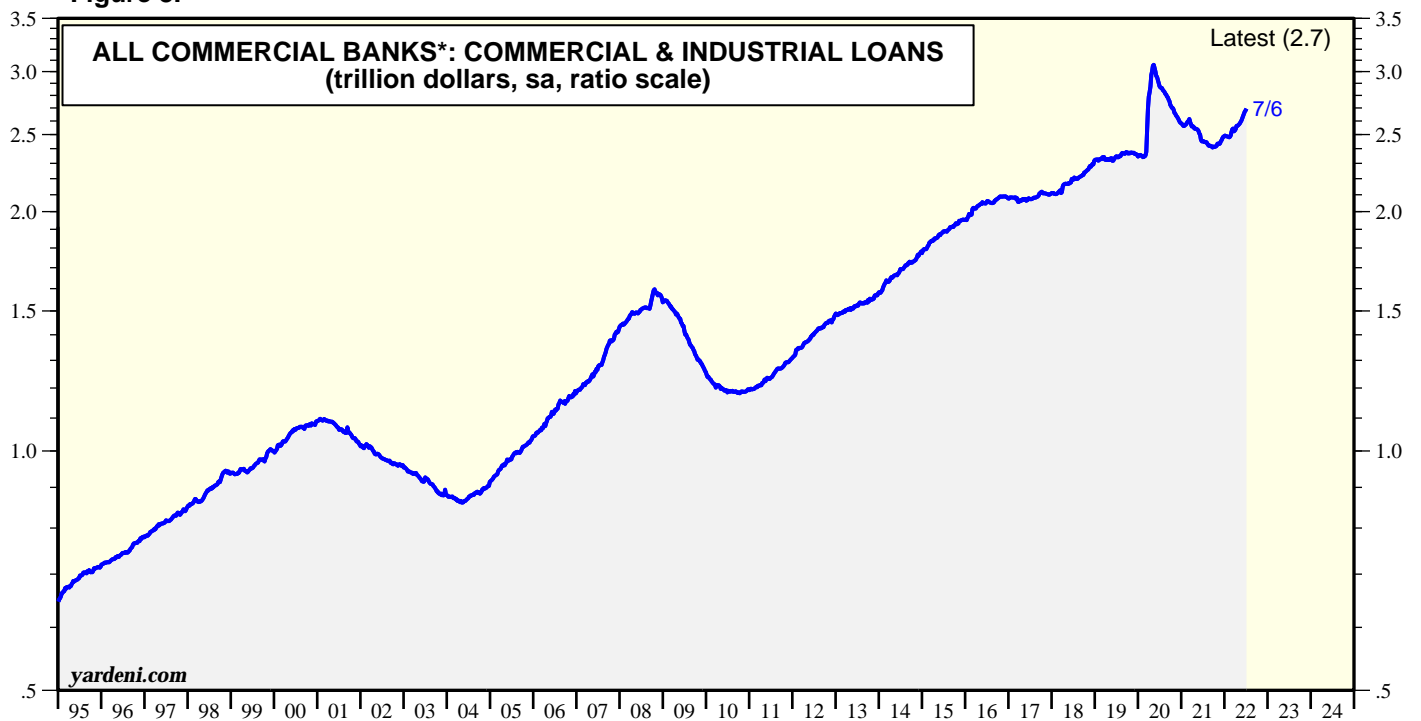
Source: Federal Reserve Board.

Figure 7.



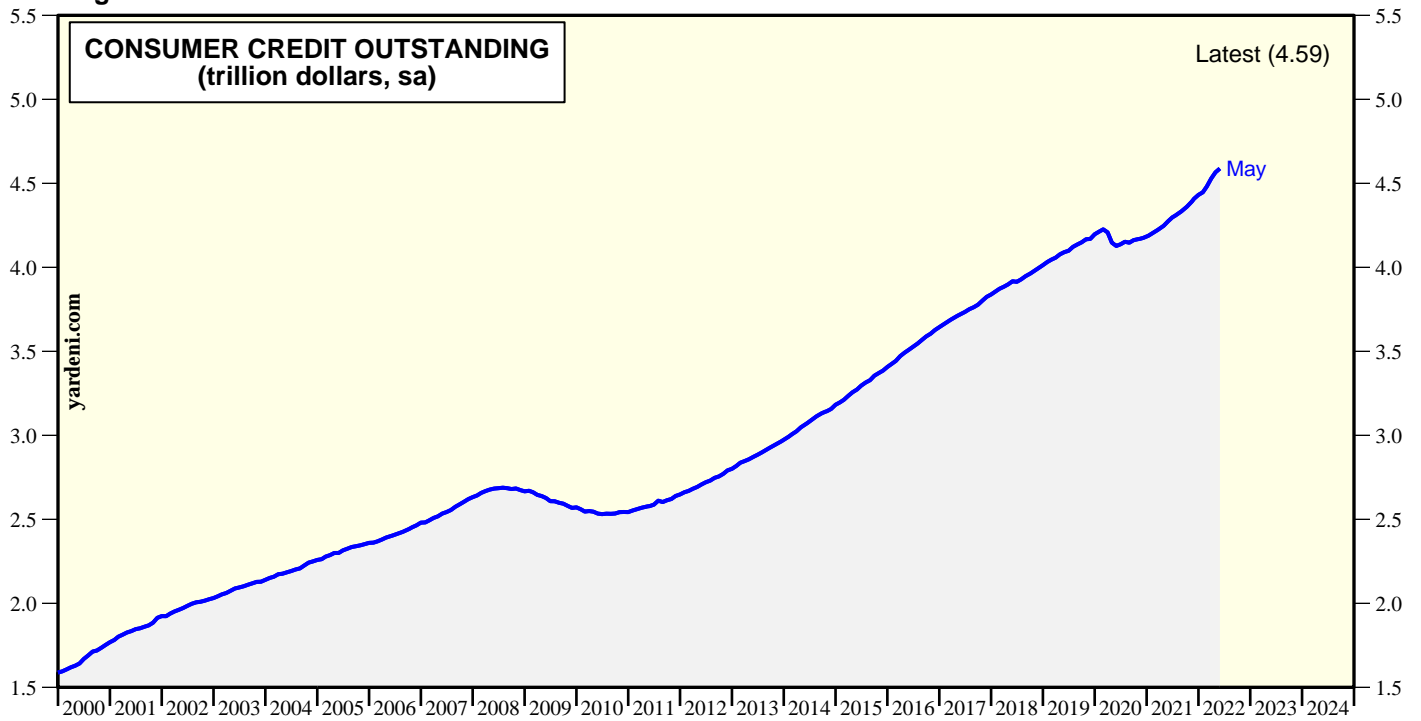
Source: Federal Reserve Board.

Figure 8.



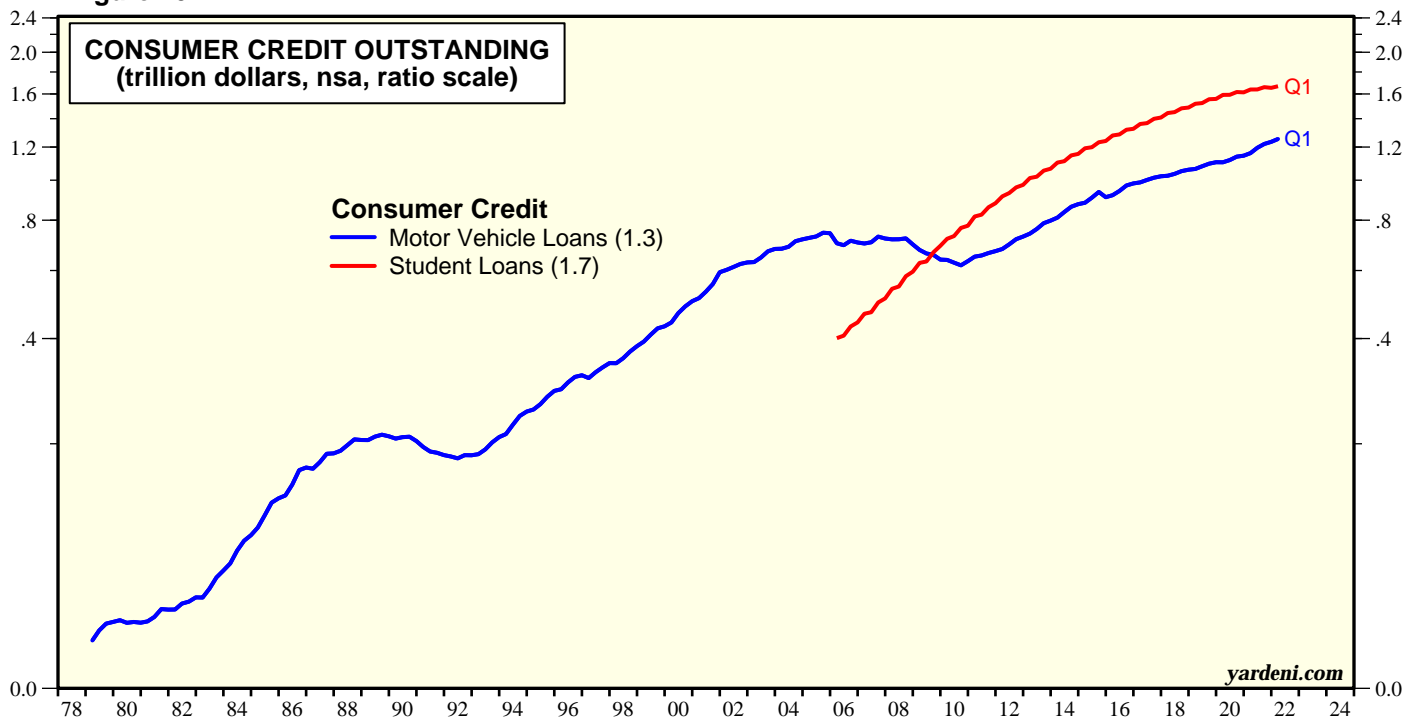
* Includes domestically chartered commercial banks and foreign-related ones.
Source: Federal Reserve Board.

Figure 9.



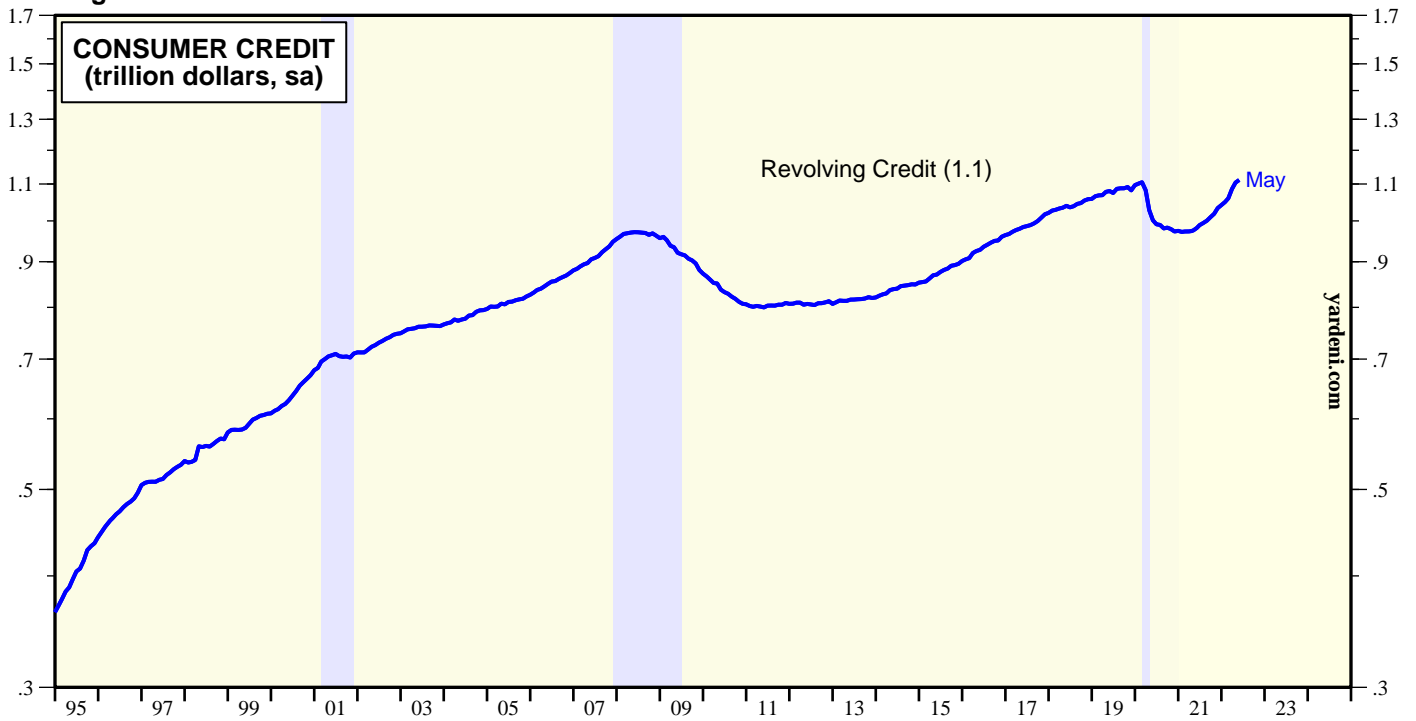
* Break-adjusted level series are calculated by Haver Analytics using the level data and the break-adjusted percent changes reported by the FRB.
Source: Federal Reserve Board.

Figure 10.



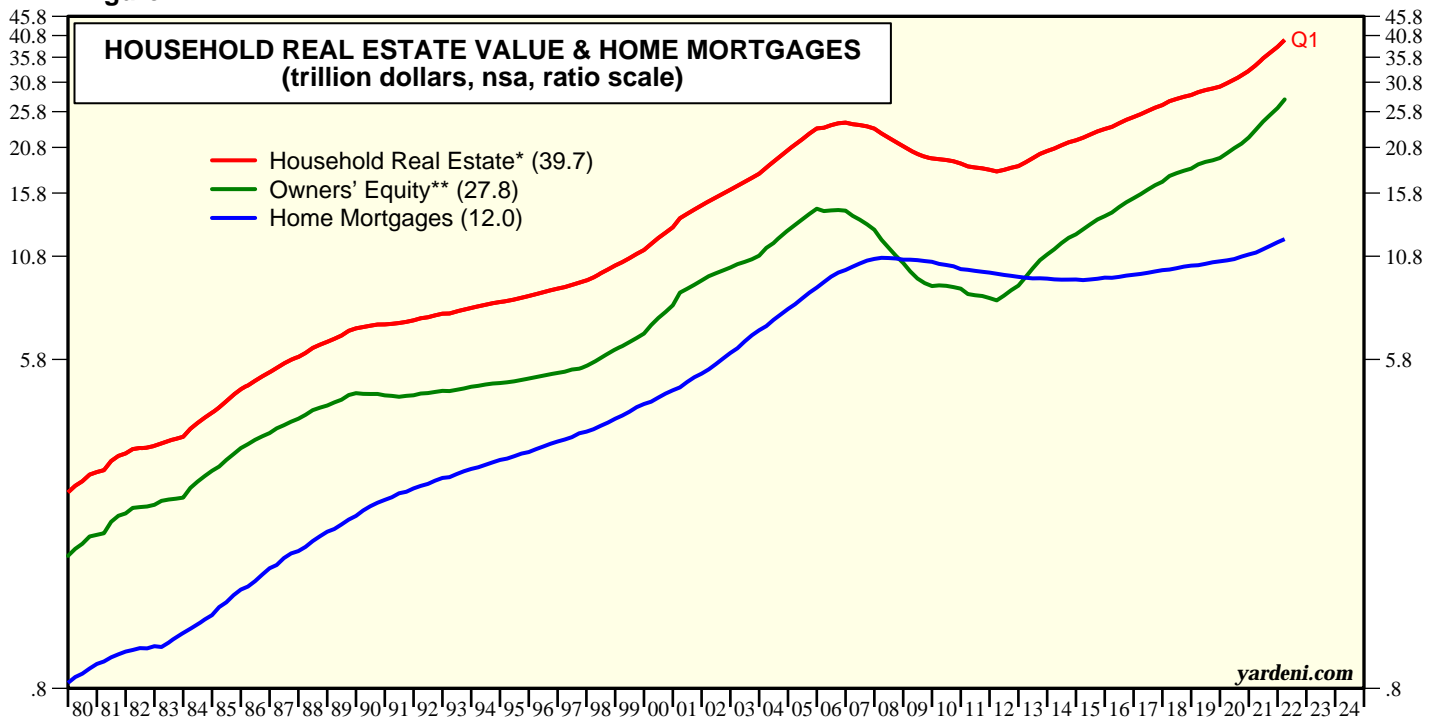
Source: Federal Reserve Board.

Figure 11.



* Break-adjusted level series are calculated by Haver Analytics using the level data and the break-adjusted percent changes reported by the FRB.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Federal Reserve Board.

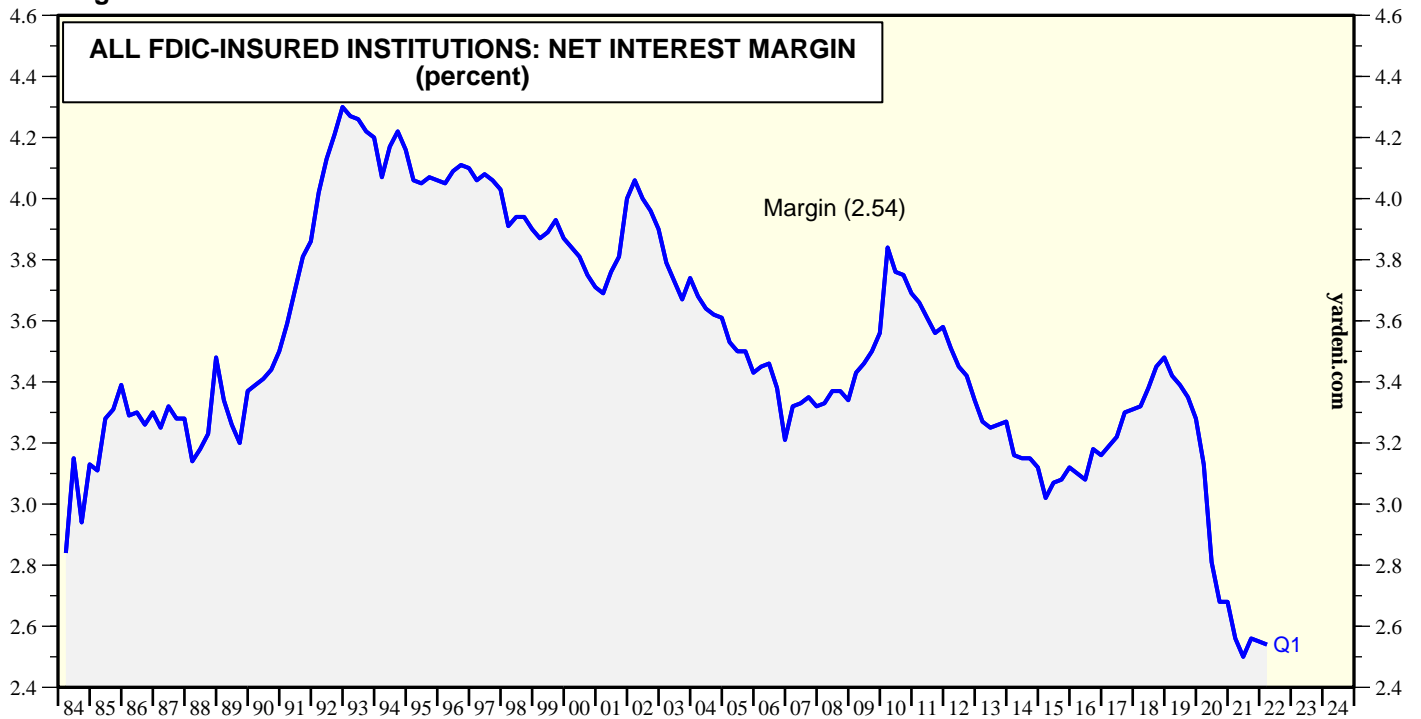
Figure 12.



* Total market value of real estate held by households. All types of owner-occupied housing including farm houses and mobile homes, as well as second homes that are not rented, vacant homes for sale, and vacant land.

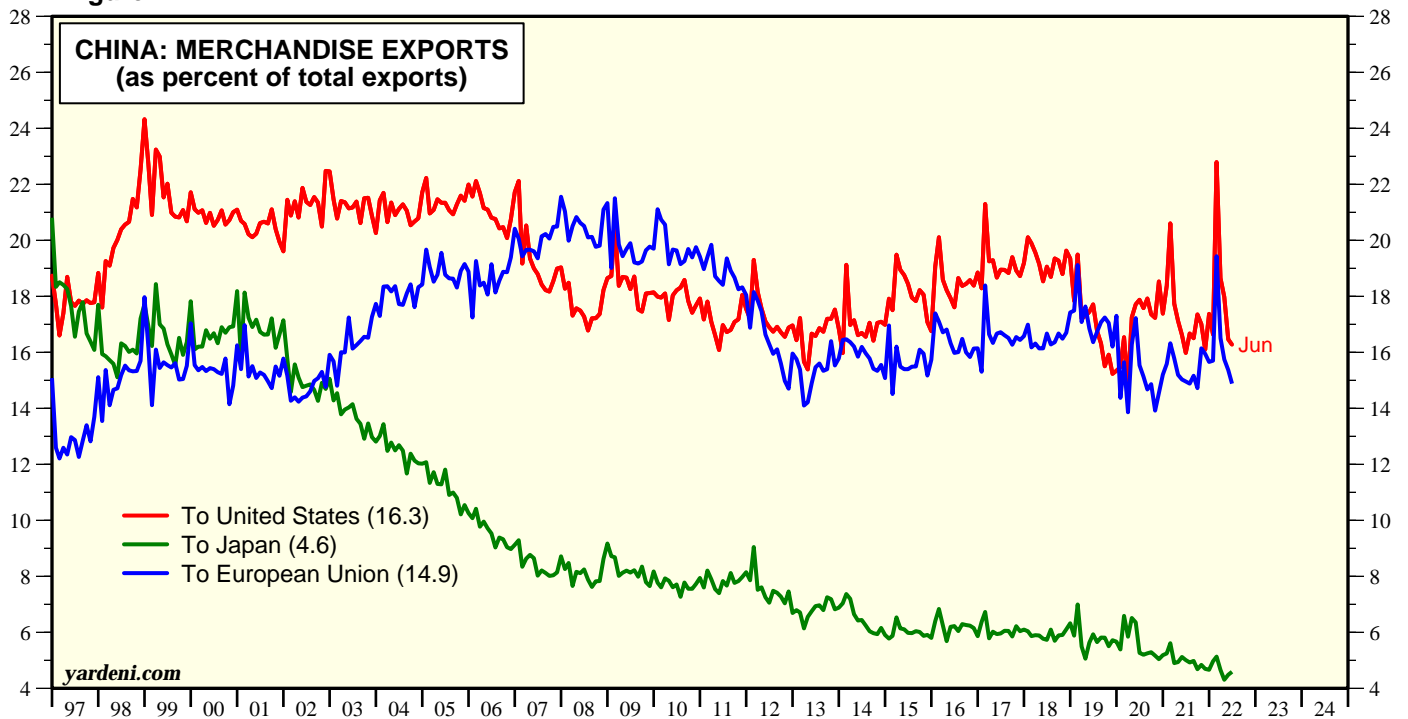
** Value of household real estate minus home mortgages.
 Source: Federal Reserve Board Financial Accounts of the United States.

Figure 13.



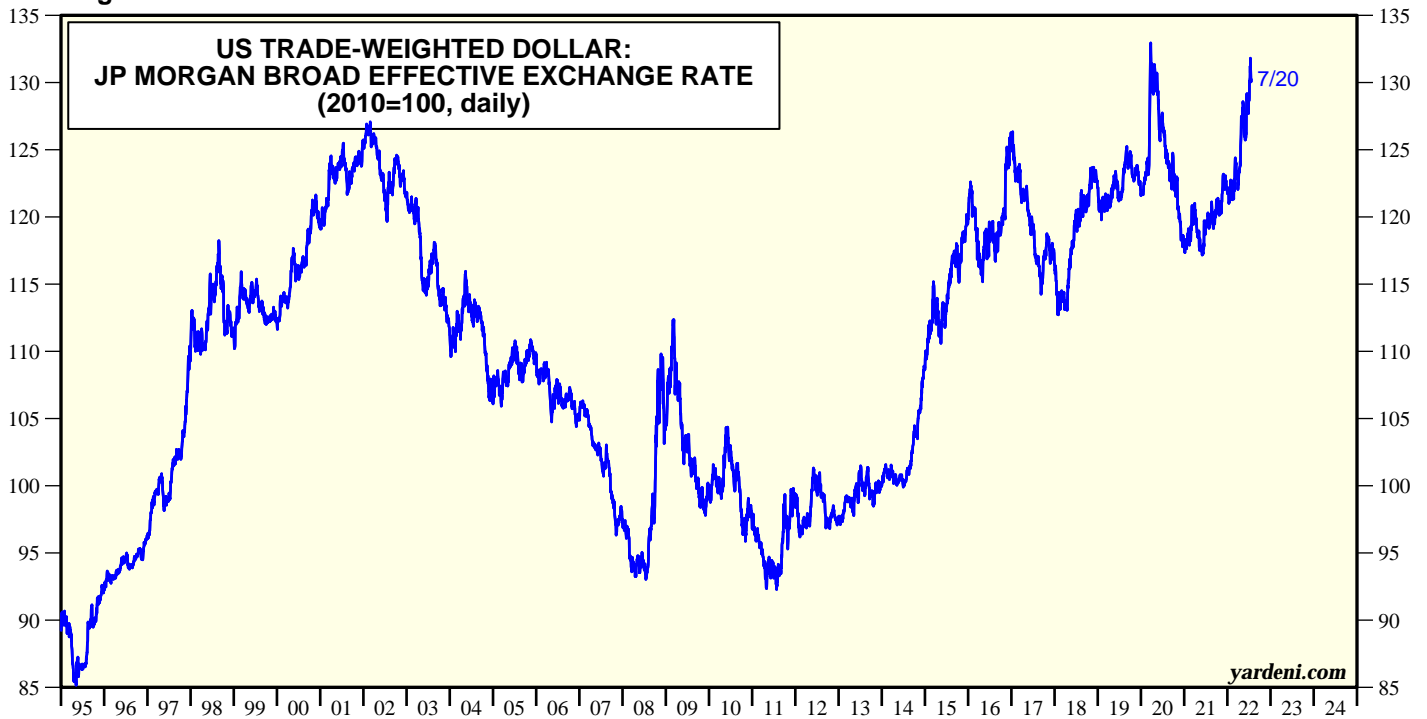
Source: Federal Deposit Insurance Corporation, Quarterly Banking Profile.

Figure 14.



Source: China Customs and Haver Analytics.

Figure 15.



* Argentina, Australia, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Czech Republic, Denmark, Ecuador, Egypt, France, Germany, Hong Kong, Hungary, Japan, India, Indonesia, Israel, Italy, Korea, Kuwait, Malaysia, Mexico, Morocco, New Zealand, Nigeria, Norway, Pakistan, Panama, Peru, Philippines, Poland, Romania, Russia Saudi Arabia, Singapore, South Africa, Spain, Sweden, Switzerland, Taiwan, Thailand, Turkey, United Kingdom, Ukraine, Uruguay, Venezuela, Vietnam, and United States.
Source: JP Morgan.

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