

Chart Collection for Morning Briefing

Yardeni Research, Inc.

July 19, 2022

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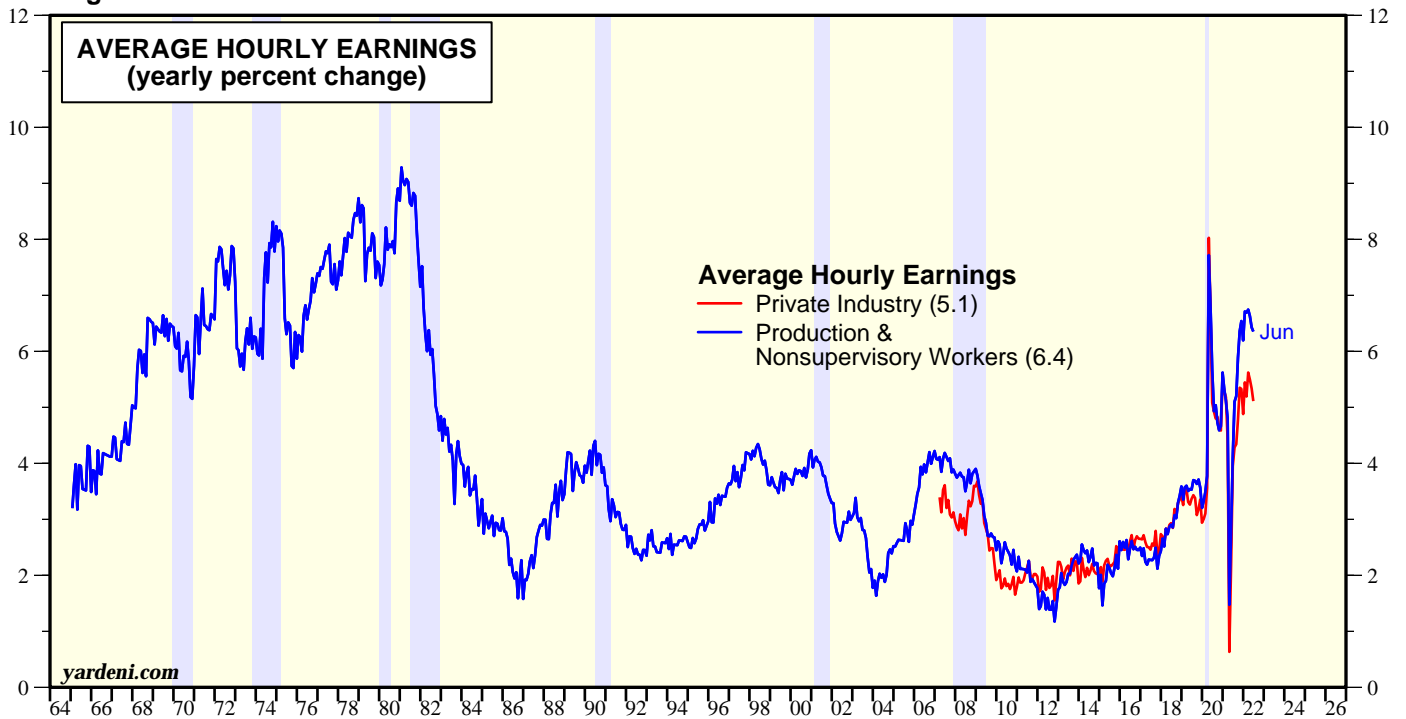
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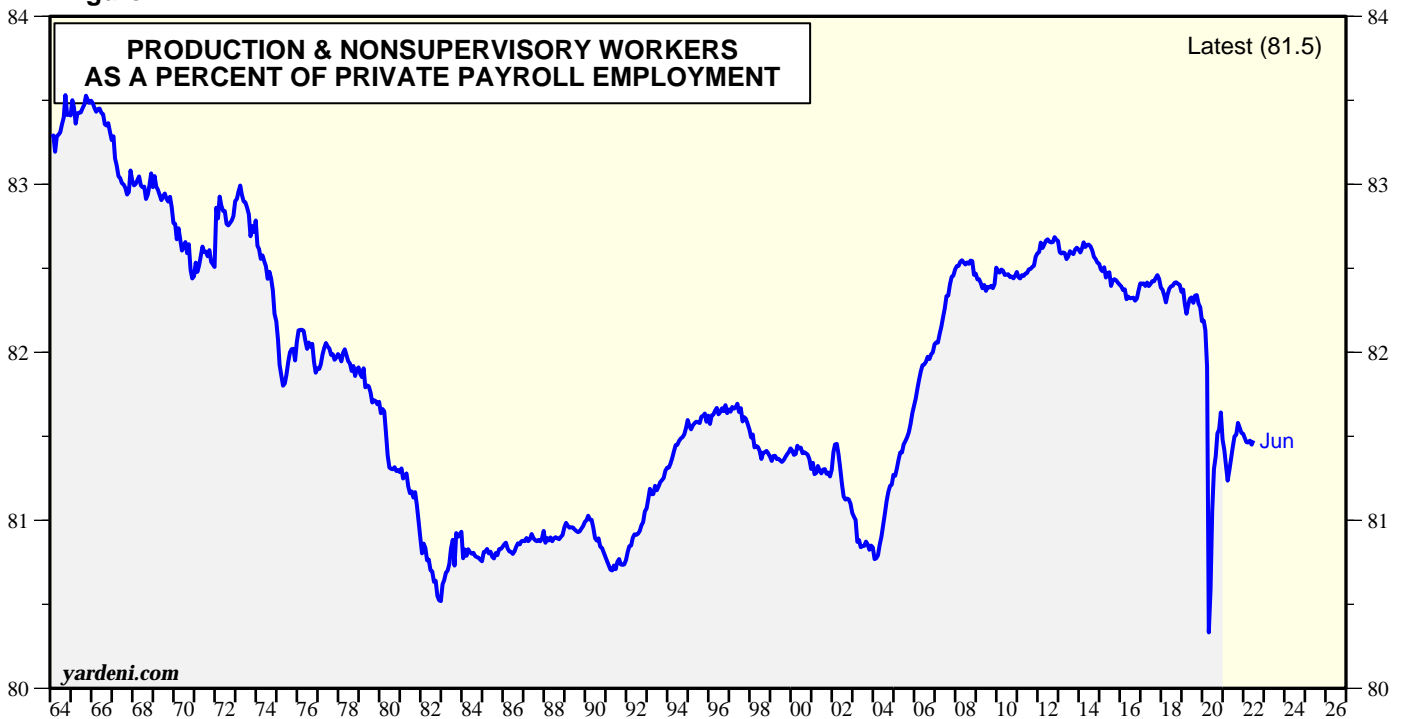
thinking outside the box

Figure 1.



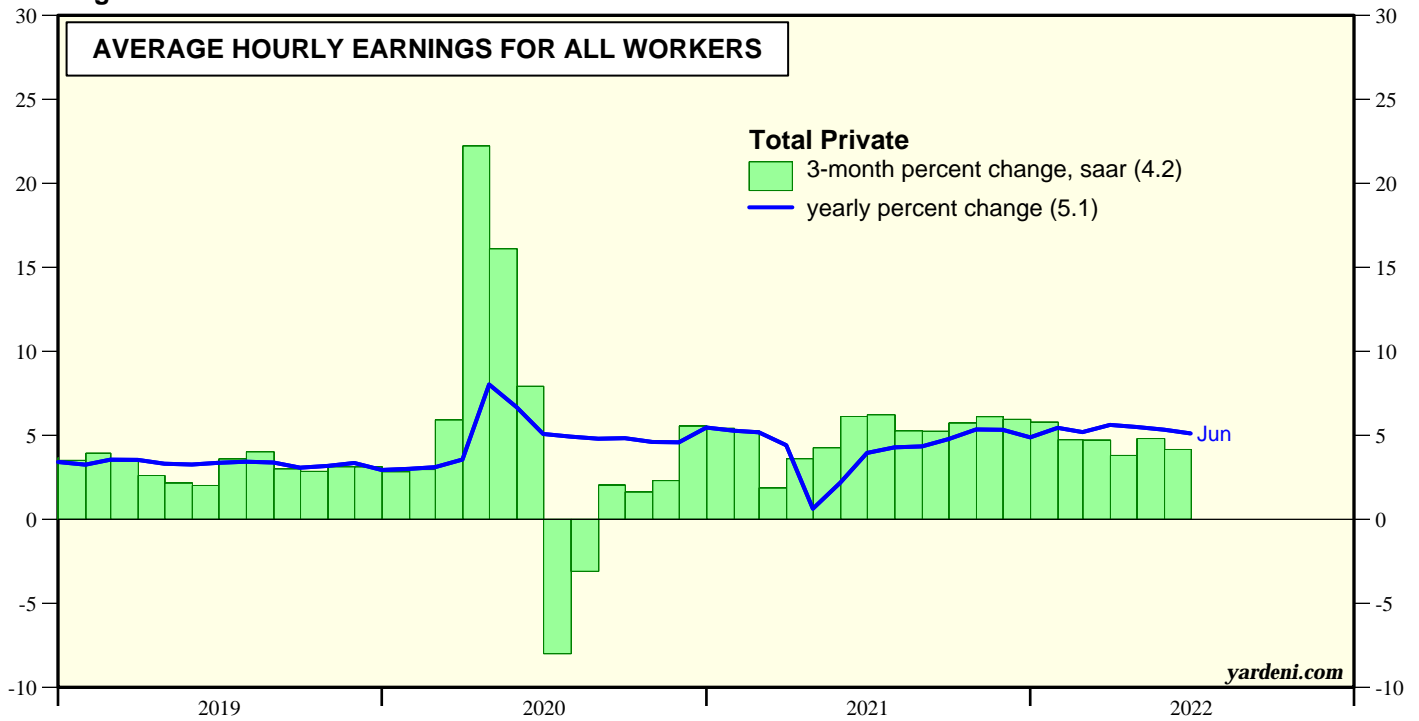
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 2.



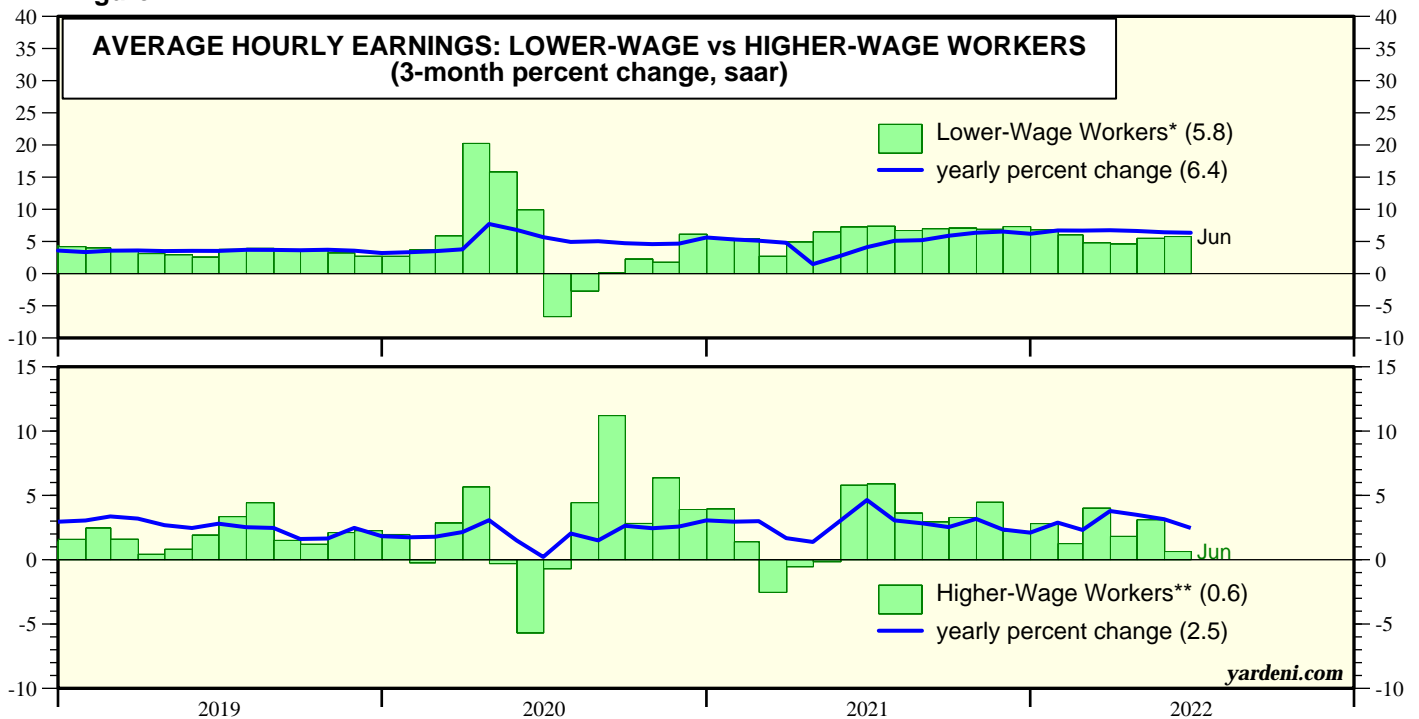
Source: Bureau of Labor Statistics.

Figure 3.



Source: Bureau of Labor Statistics.

Figure 4.

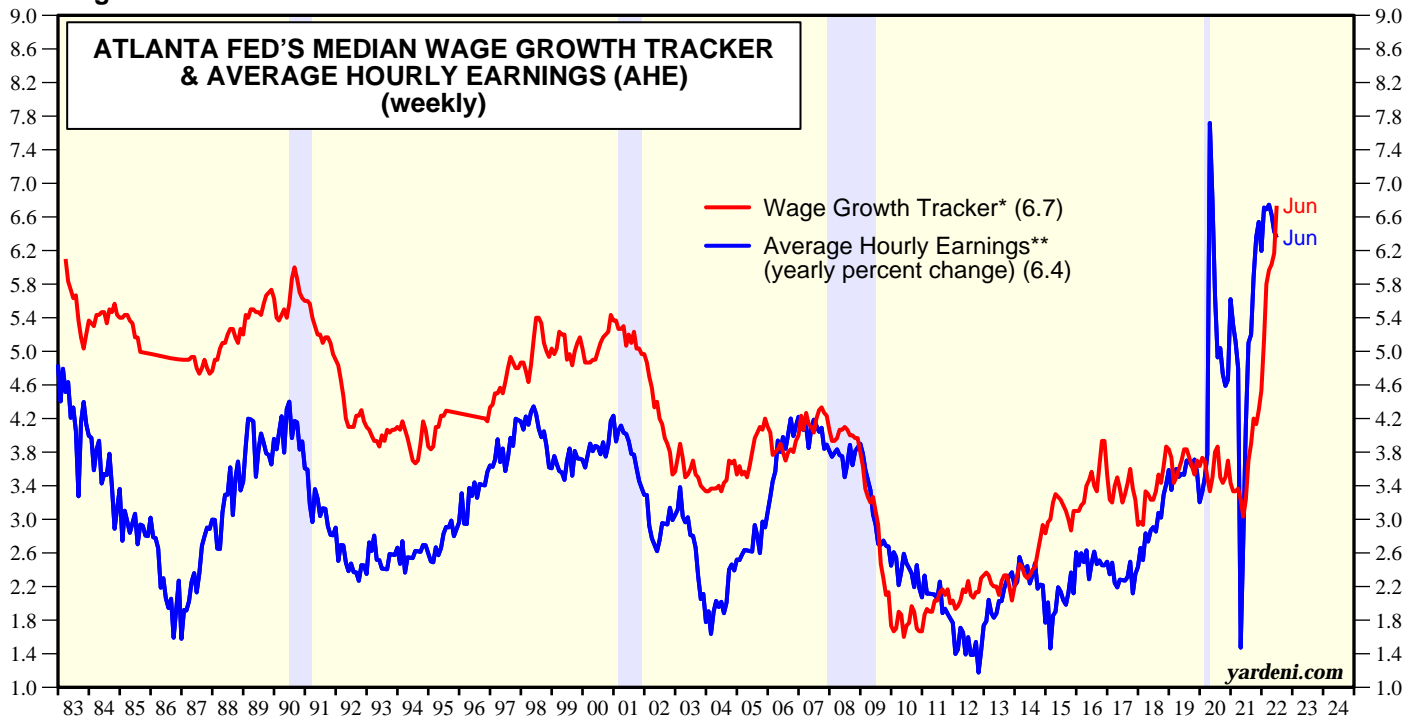


* Production & nonsupervisory workers.

** Derived by YRI from difference between AHEs of all workers and production & nonsupervisory workers

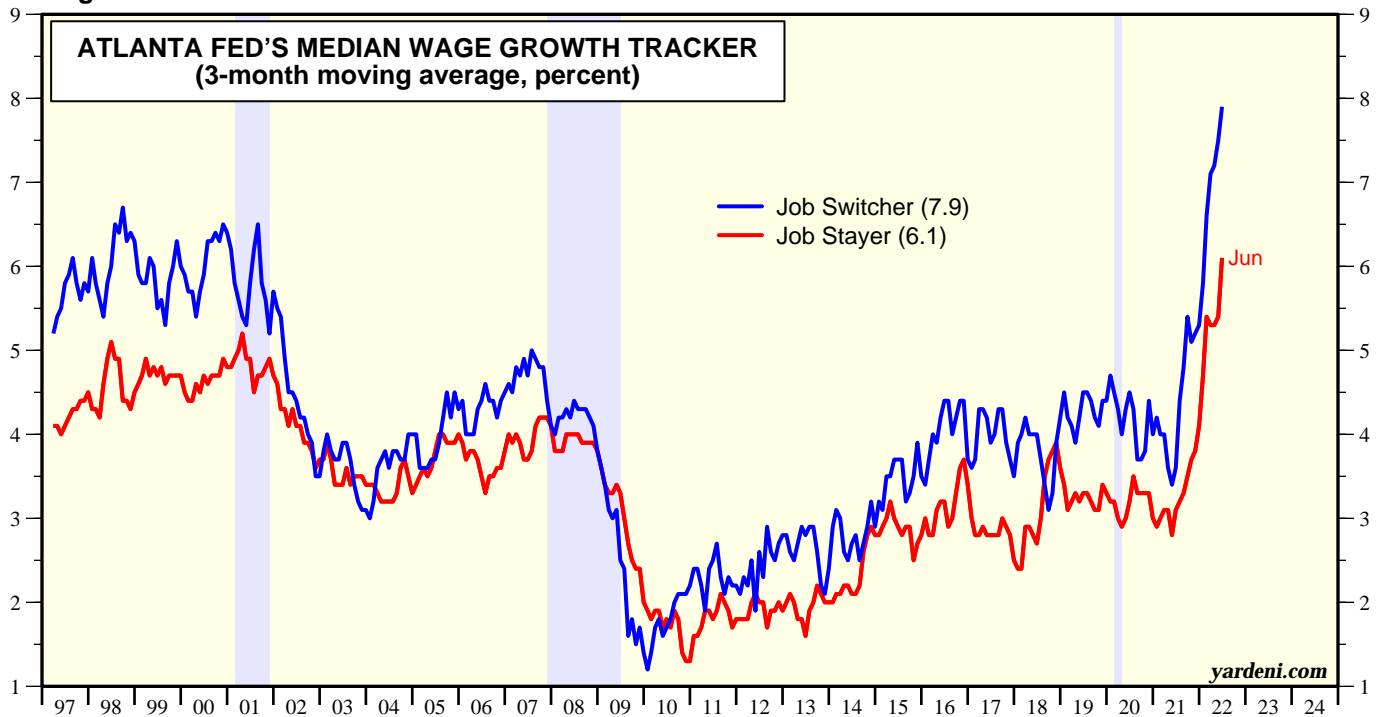
Source: Bureau of Labor Statistics.

Figure 5.



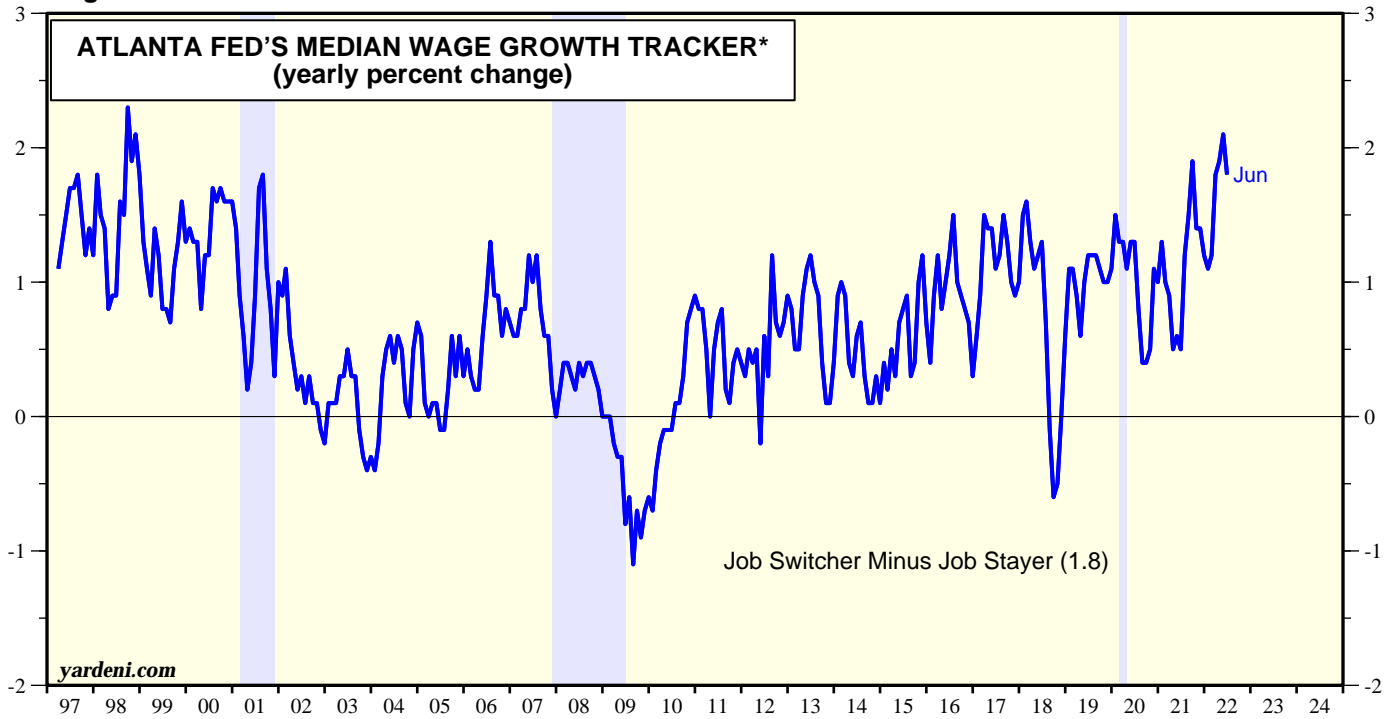
* Overall, 3-month moving average of median wage growth.
 ** Production and nonsupervisory workers.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics and Federal Reserve Bank of Atlanta.

Figure 6.



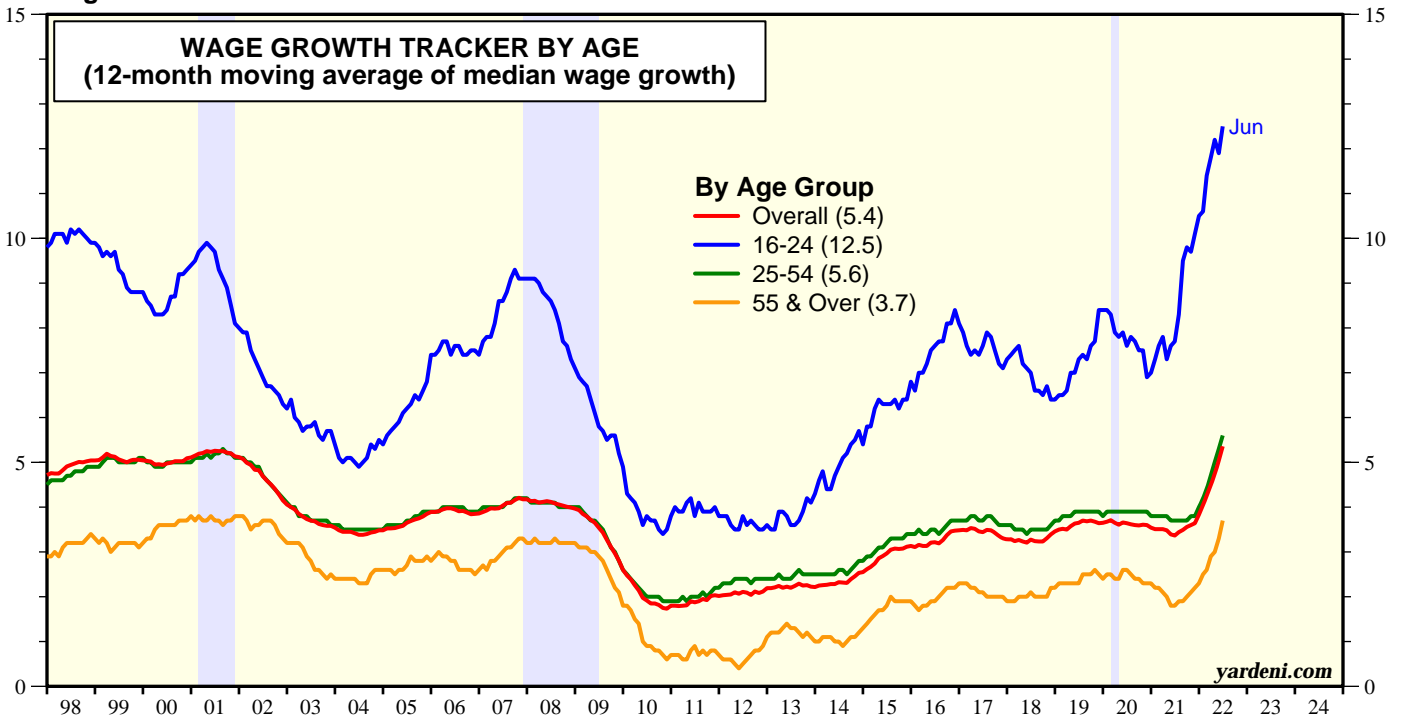
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics and Federal Reserve Bank of Atlanta.

Figure 7.



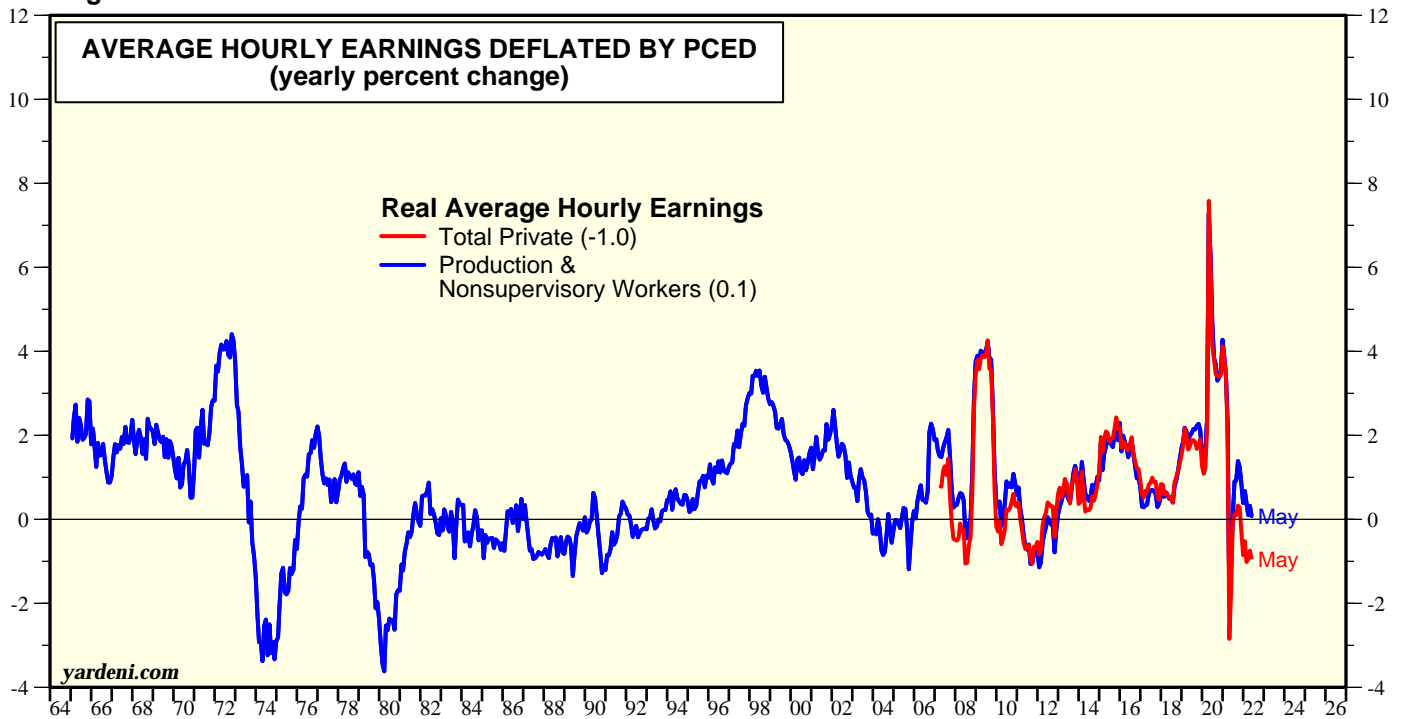
* Three-month moving average of median wage growth.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics and Federal Reserve Bank of Atlanta.

Figure 8.



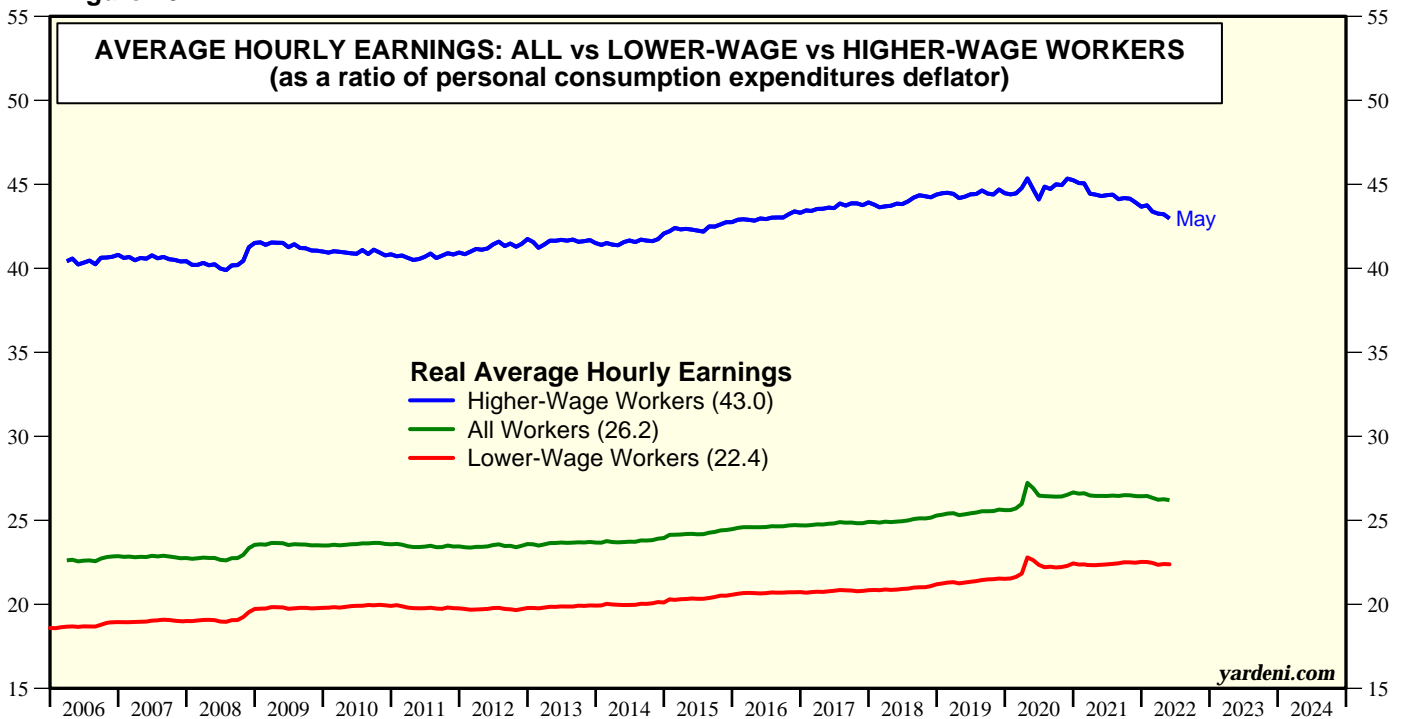
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Current Population Survey, Bureau of Labor Statistics, and Federal Reserve Bank of Atlanta calculations.

Figure 9.



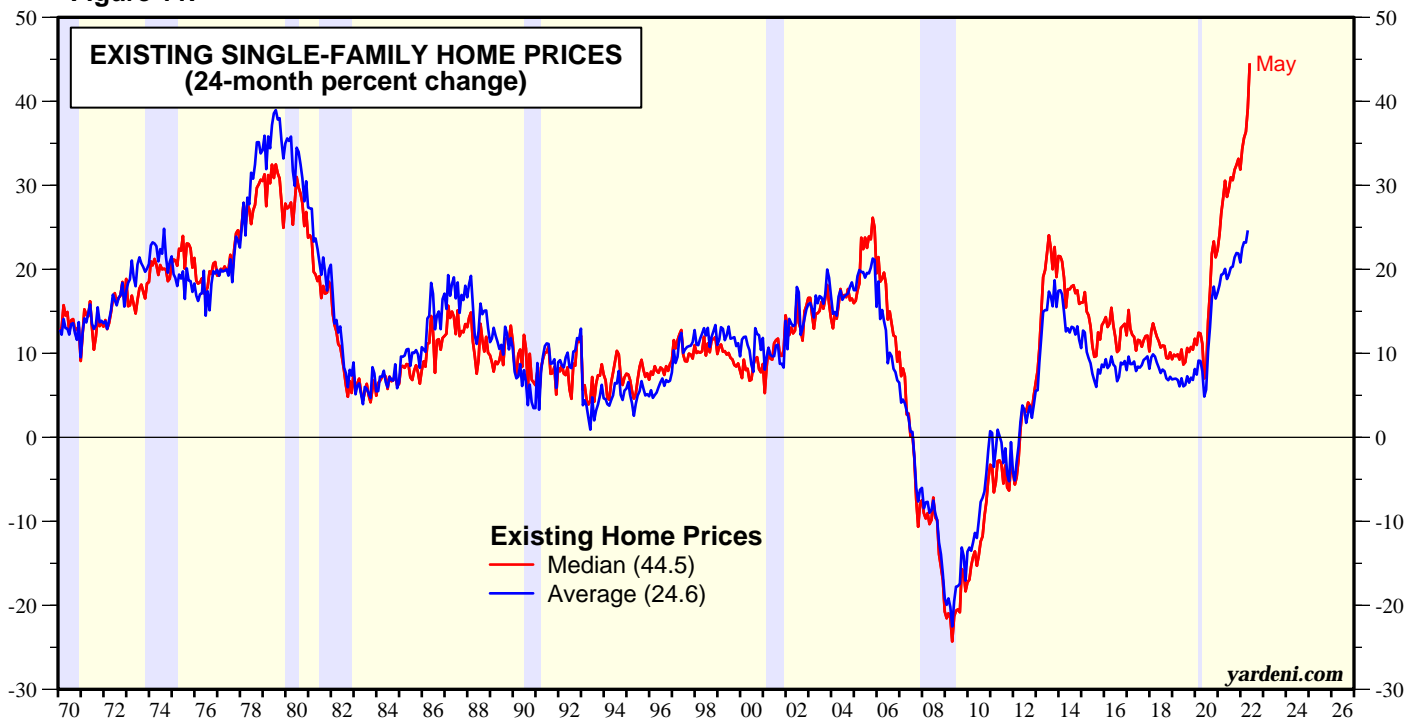
Source: Bureau of Labor Statistics.

Figure 10.



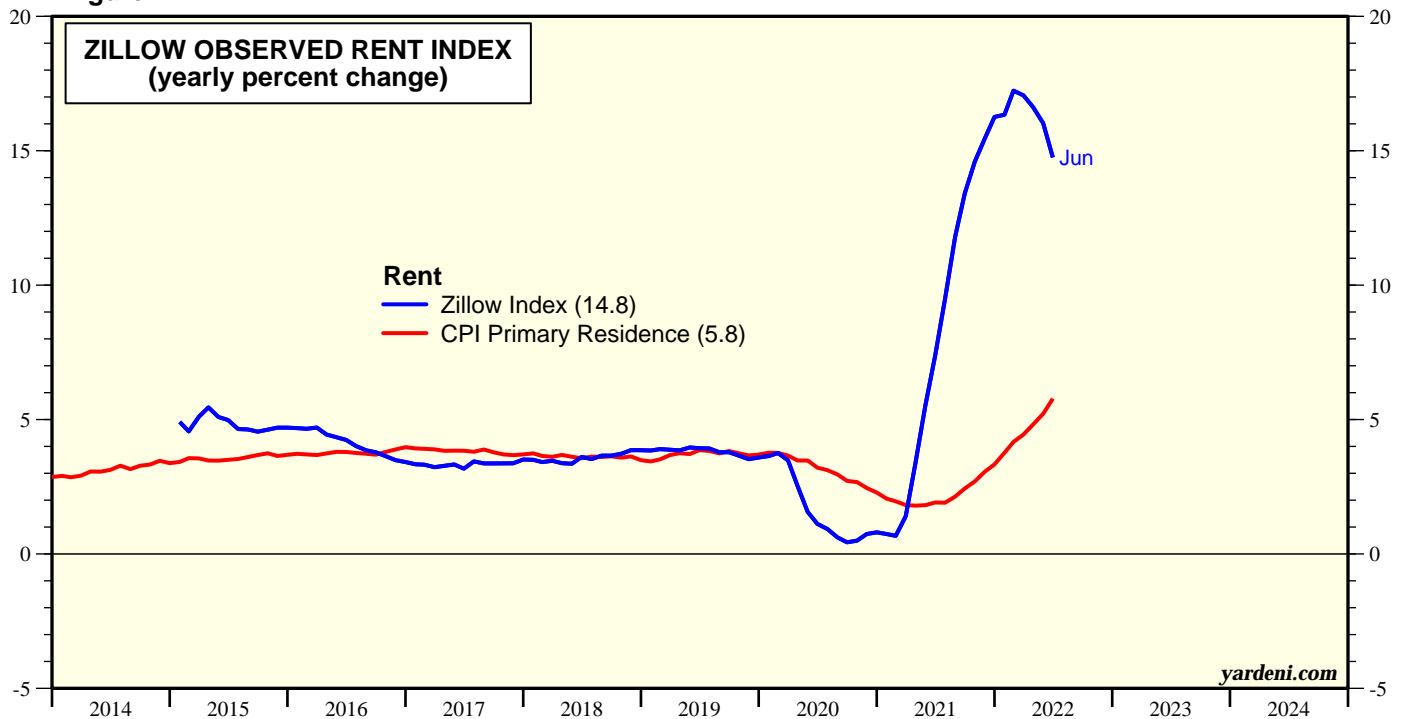
Source: Bureau of Labor Statistics.

Figure 11.



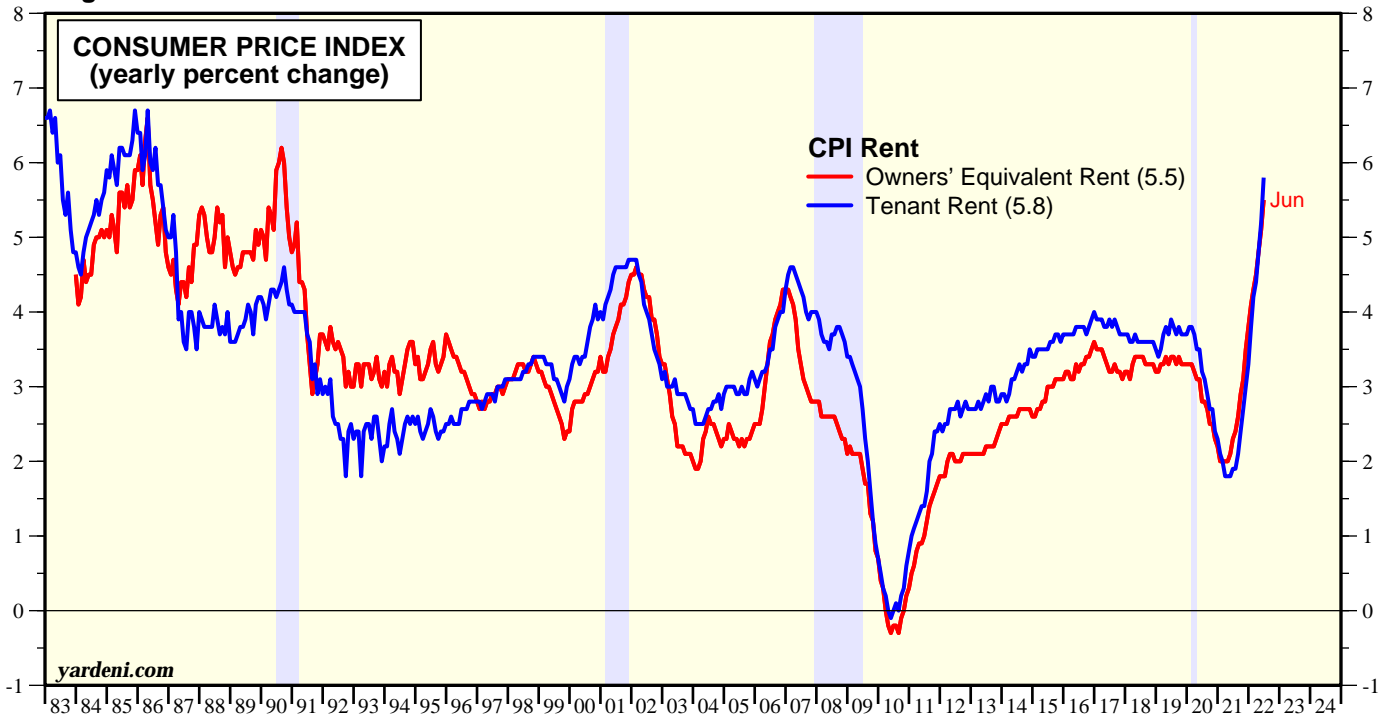
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: National Association of Realtors.

Figure 12.



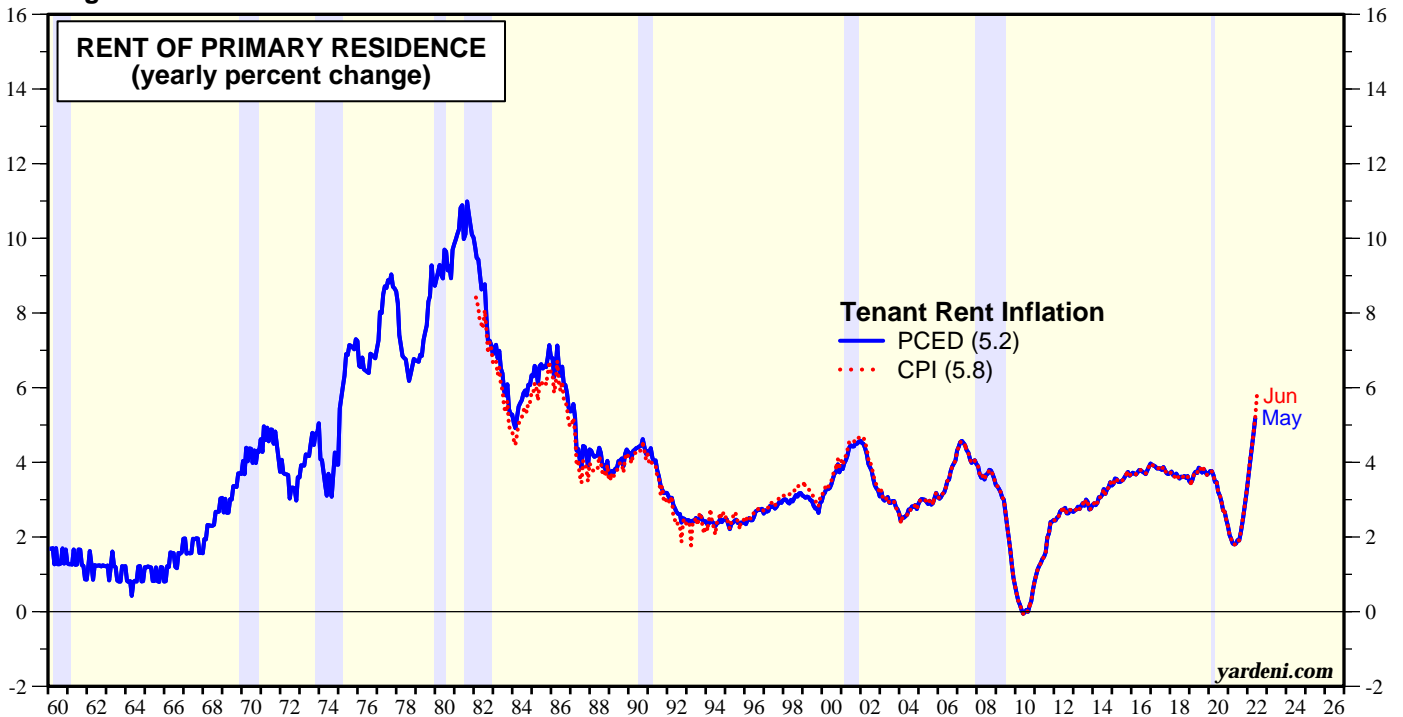
Source: Zillow and Haver Analytics.

Figure 13.



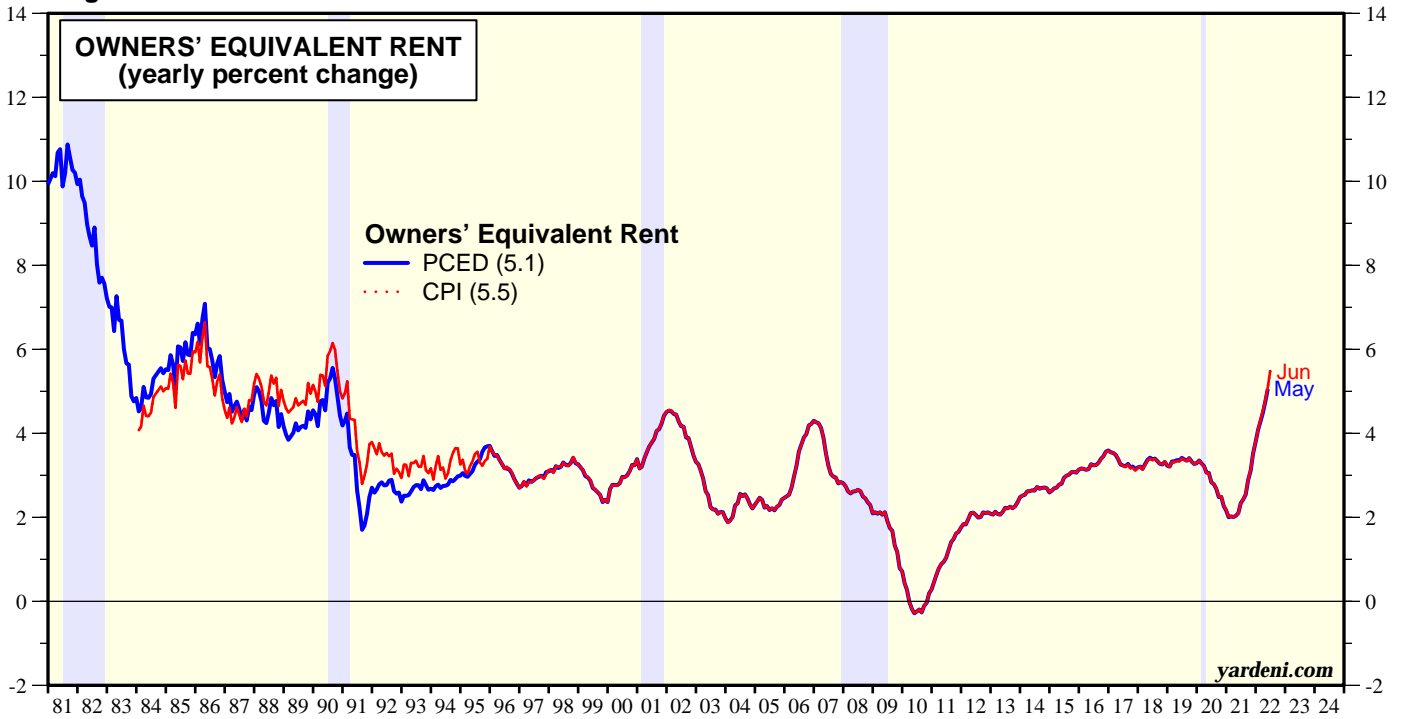
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 14.



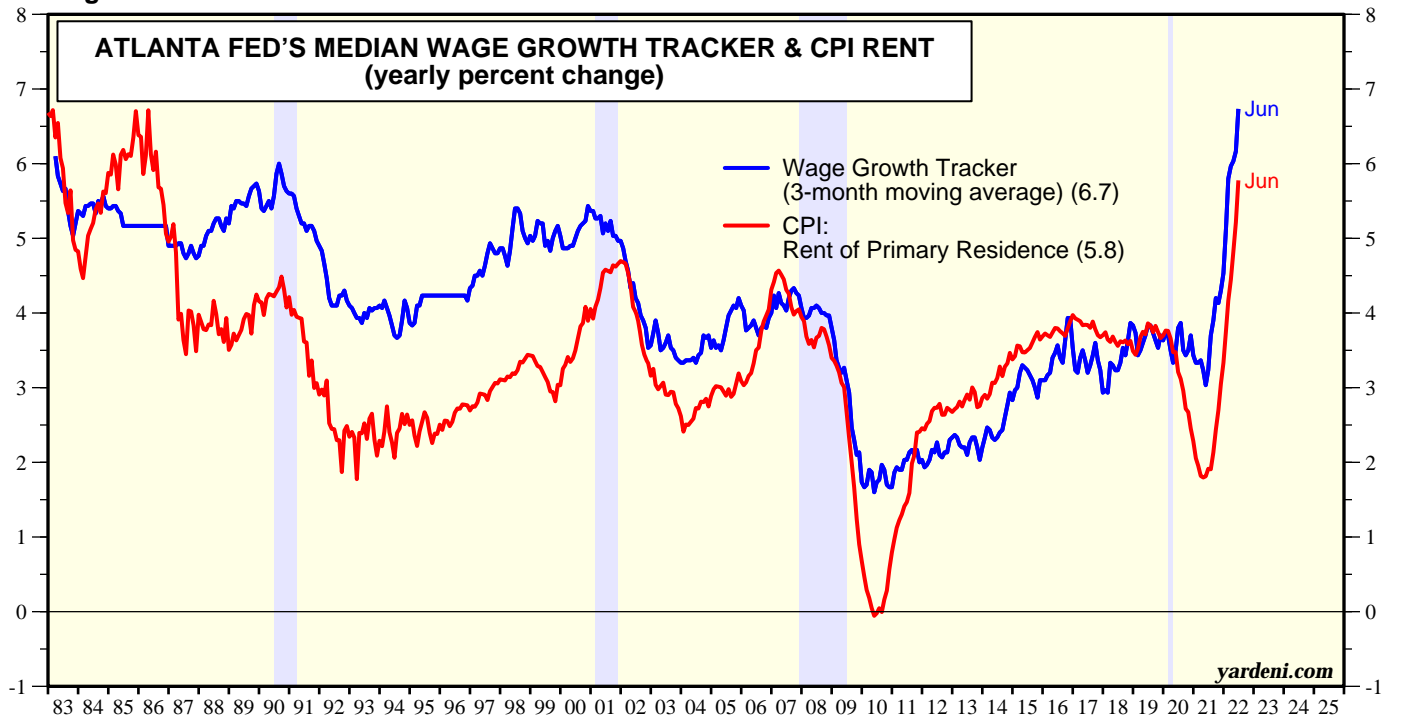
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 15.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 16.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics and Federal Reserve Bank of Atlanta.

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