

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

*July 6, 2022*

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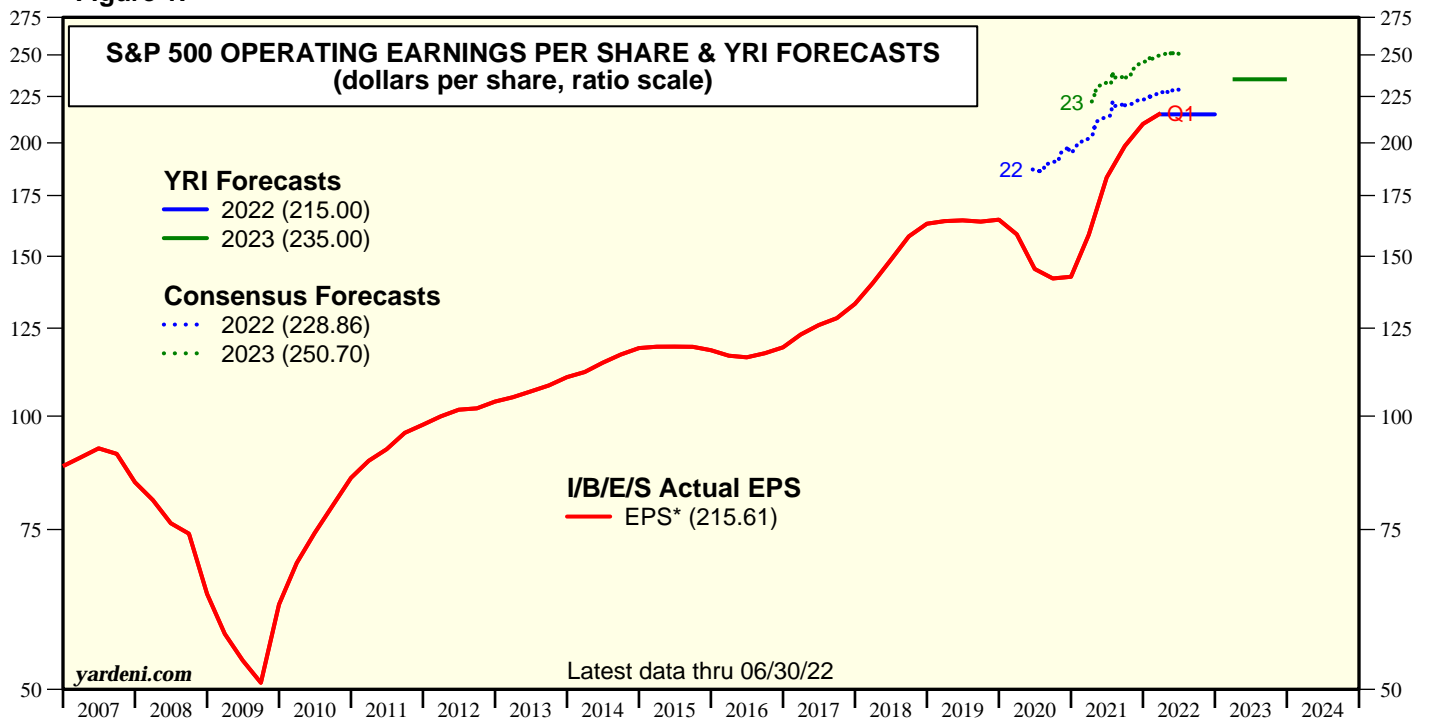
480-664-1333  
aquintana@yardeni.com

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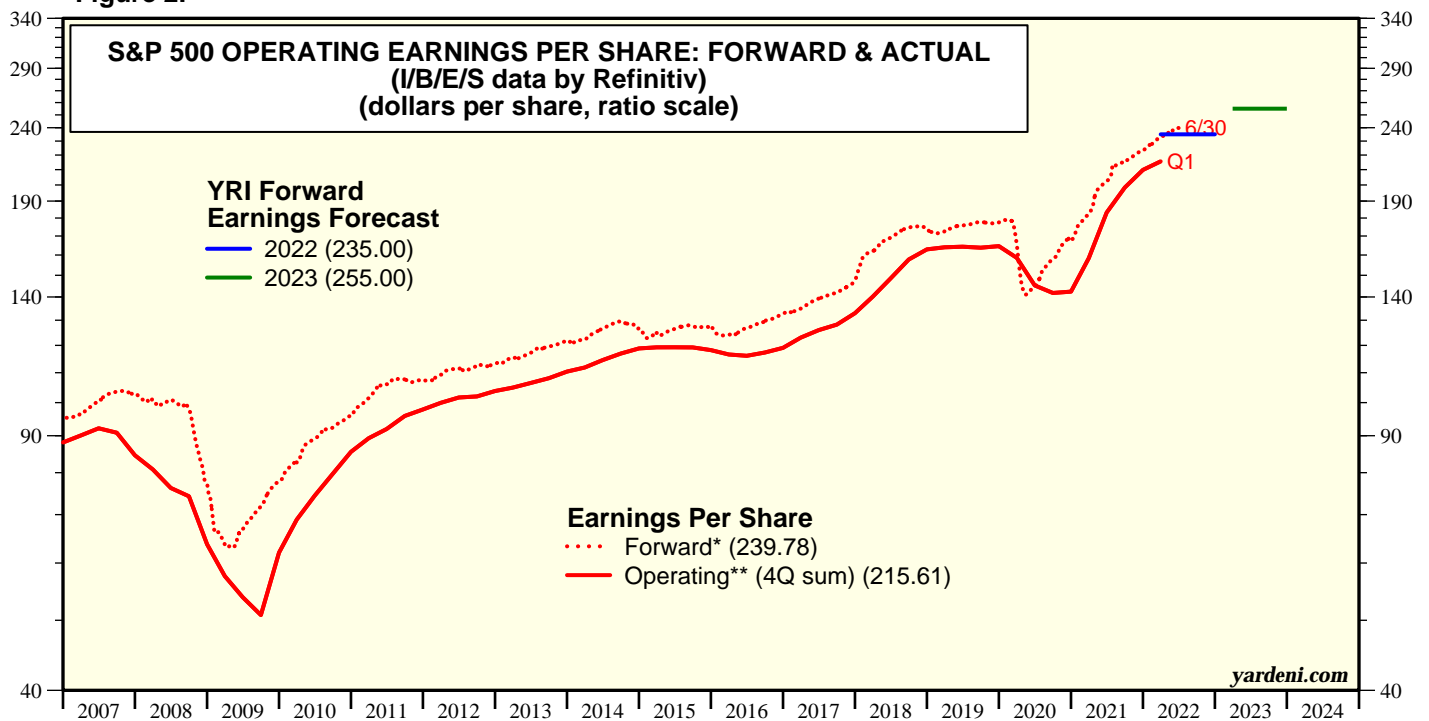
*thinking outside the box*

Figure 1.



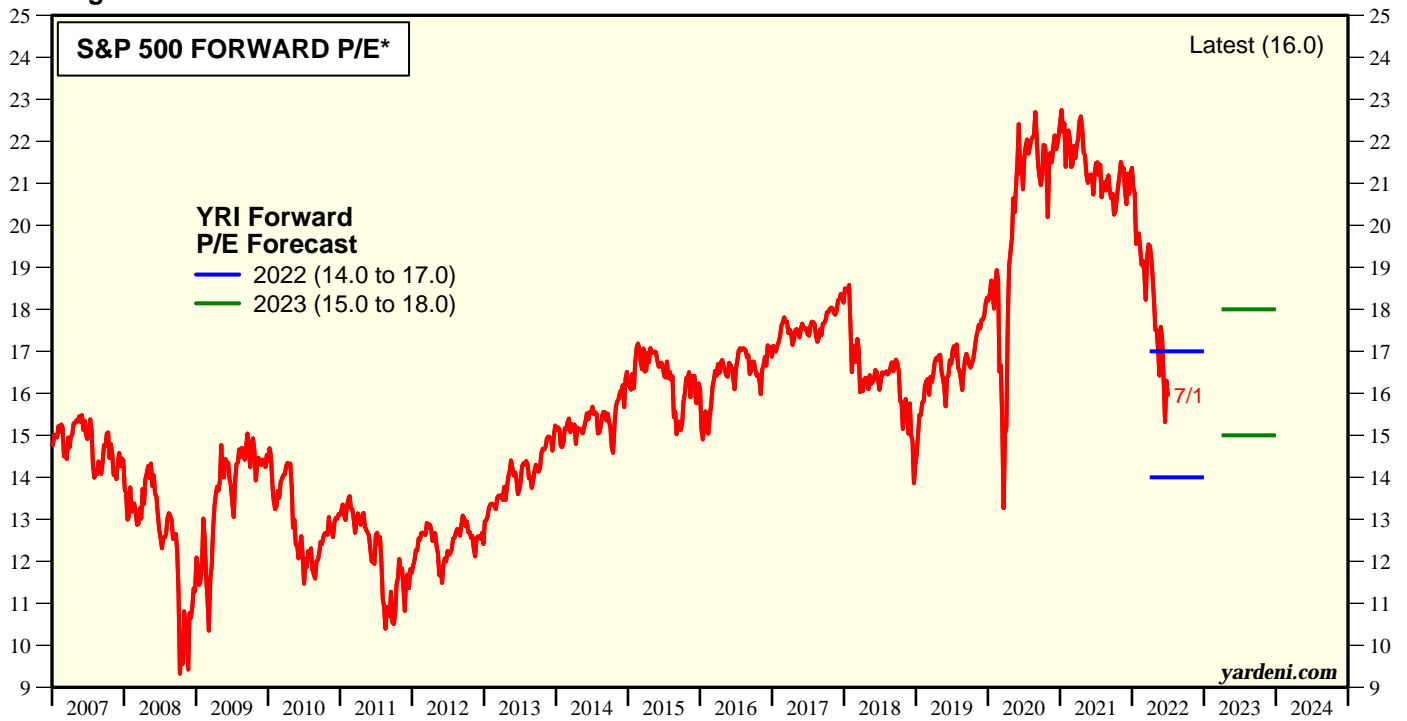
\* Four-quarter trailing sum of operating earnings per share.  
Source: I/B/E/S data by Refinitiv.

Figure 2.



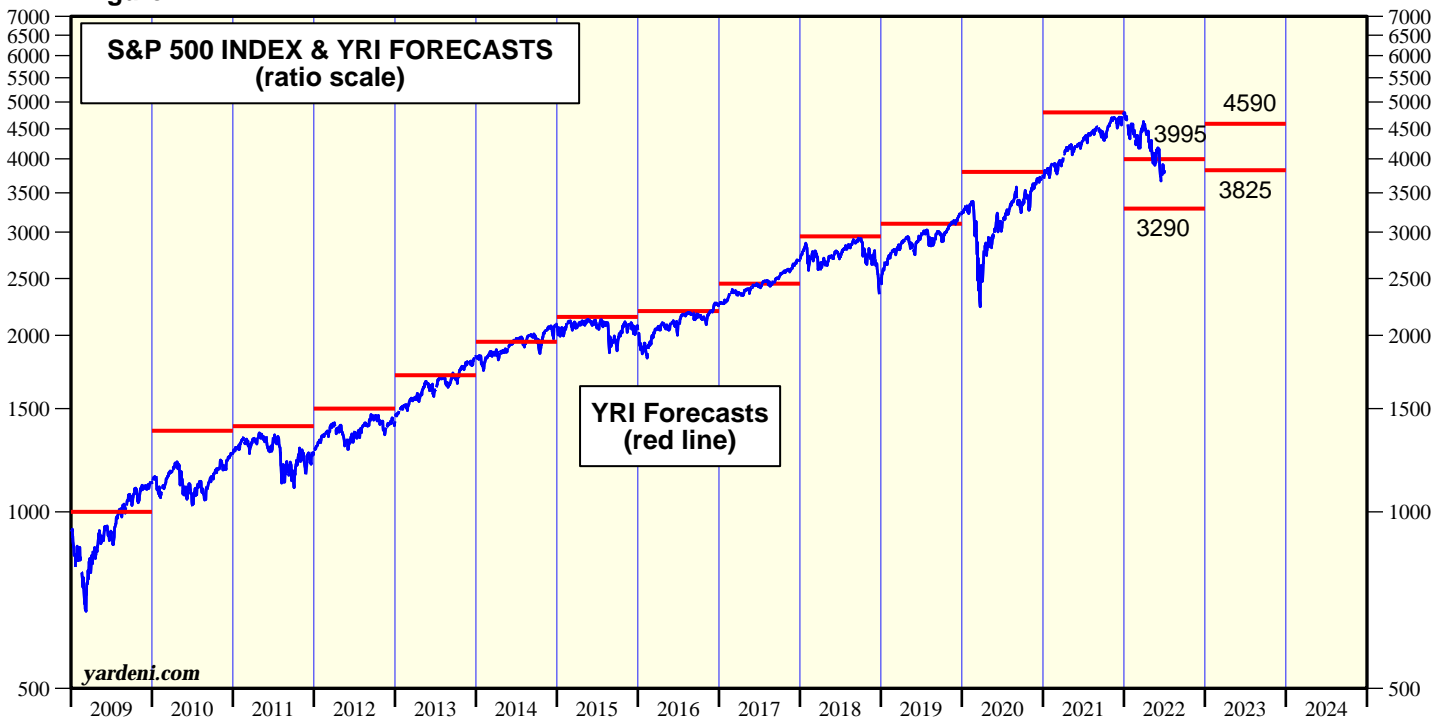
\* Time-weighted average of consensus operating earnings estimates for current and next year. Monthly through March 1994, then weekly.  
\*\* From S&P until Q4-1993, then from I/B/E/S data by Refinitiv.  
Source: I/B/E/S data by Refinitiv.

**Figure 3.**



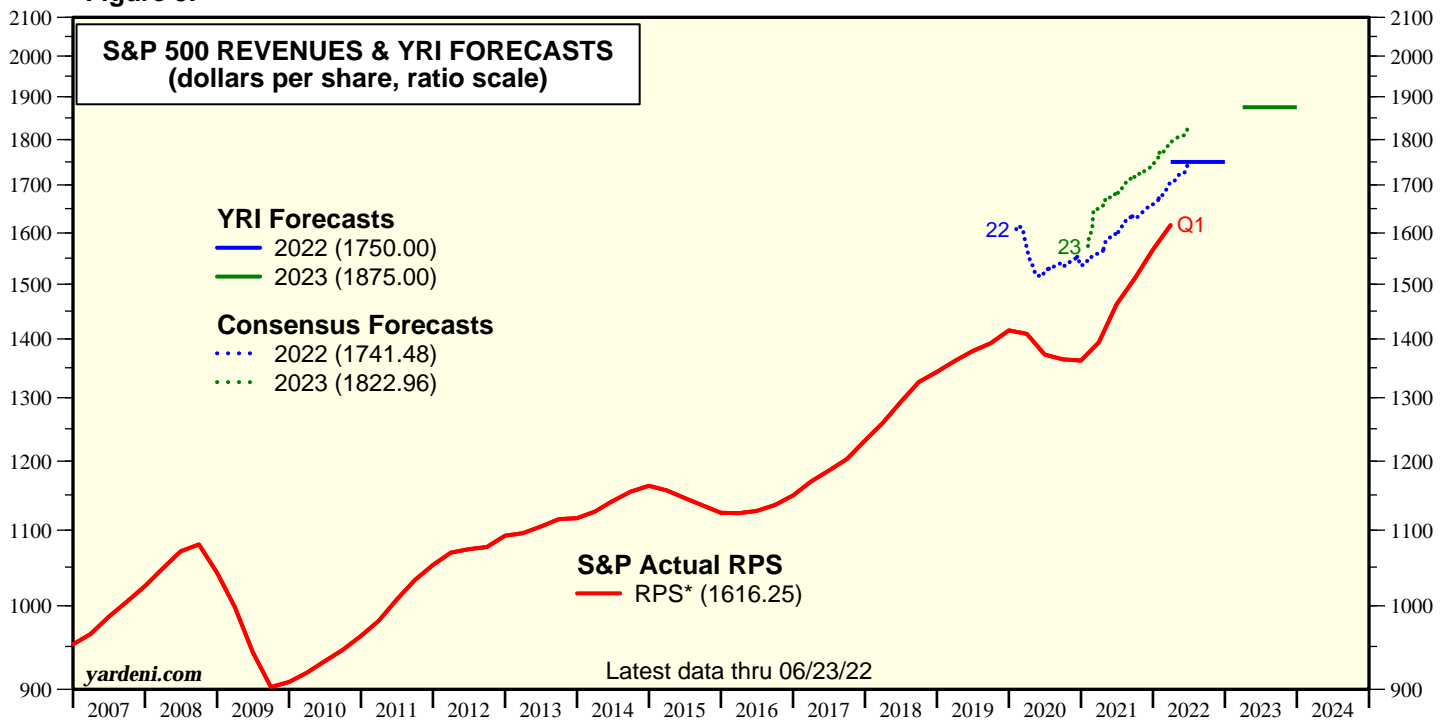
\* Average weekly price divided by 52-week forward consensus expected operating earnings per share.  
Source: Standard & Poor's and I/B/E/S data by Refinitiv.

**Figure 4.**



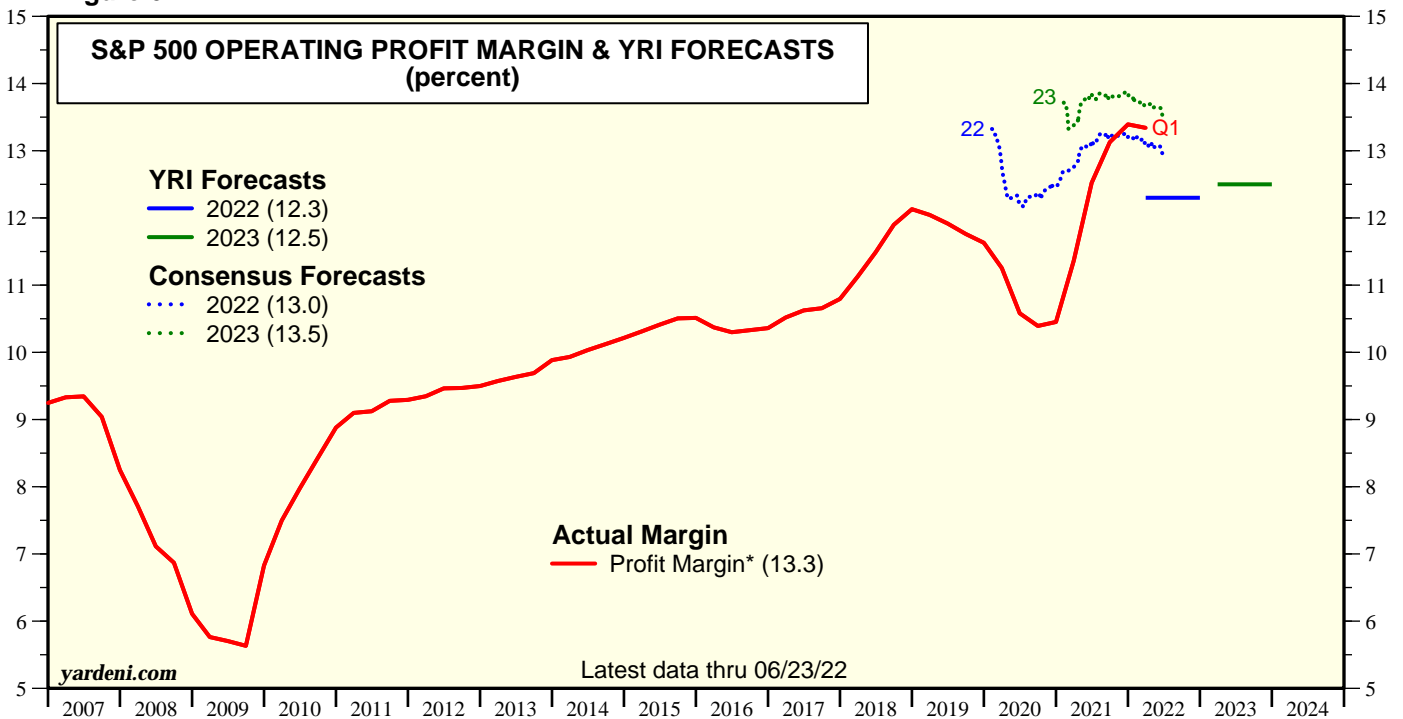
Source: Standard & Poor's.

Figure 5.



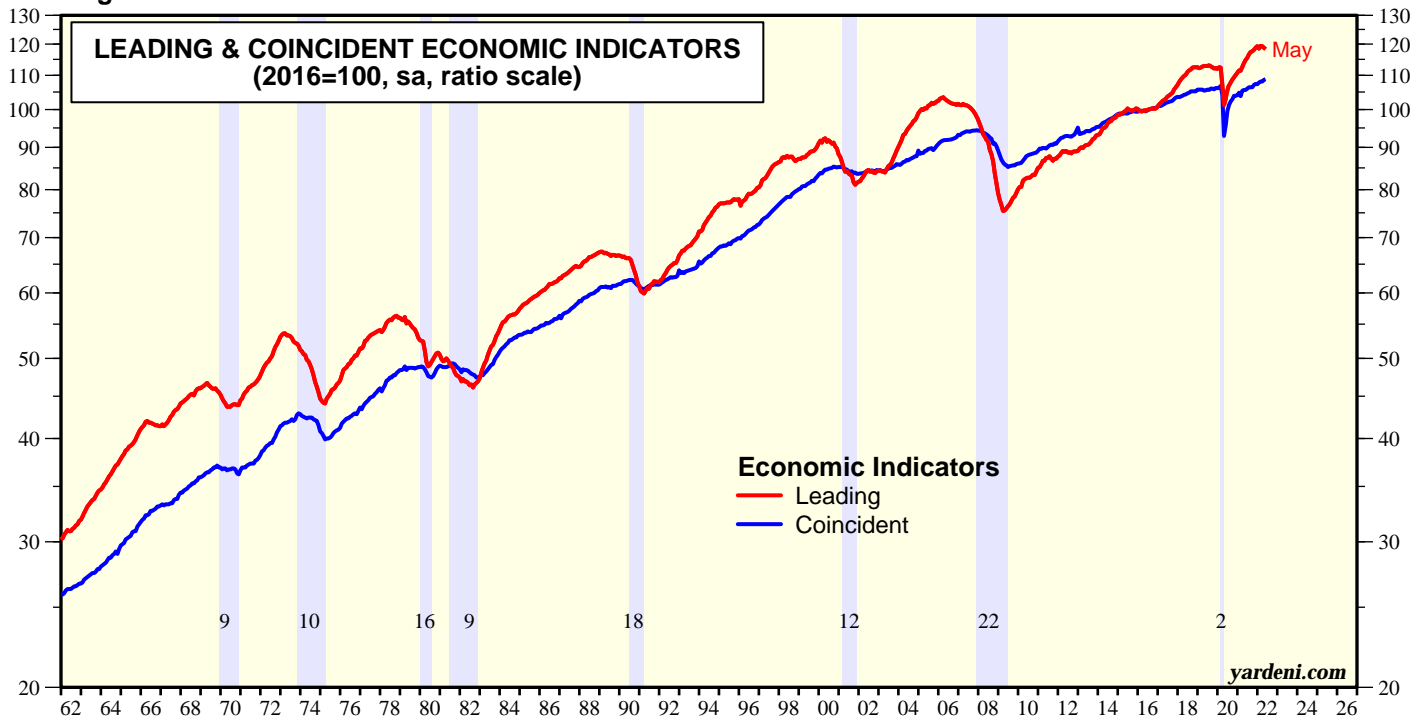
\* Four-quarter trailing sum of revenues per share.  
 Source: I/B/E/S data by Refinitiv.

Figure 6.



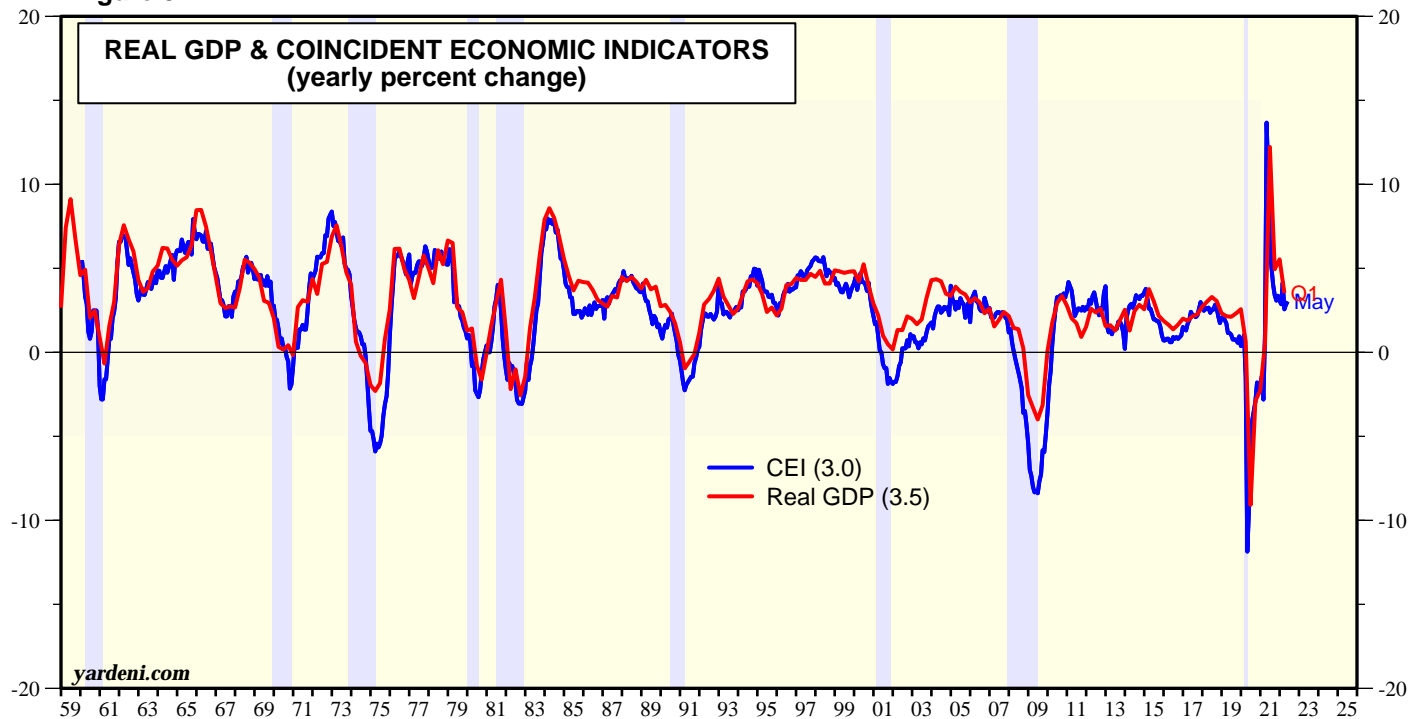
\* Four-quarter trailing operating profit margin.  
 Source: I/B/E/S data by Refinitiv and Standard & Poor's.

**Figure 7.**



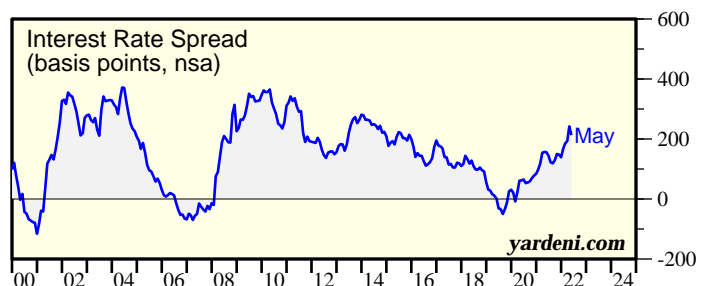
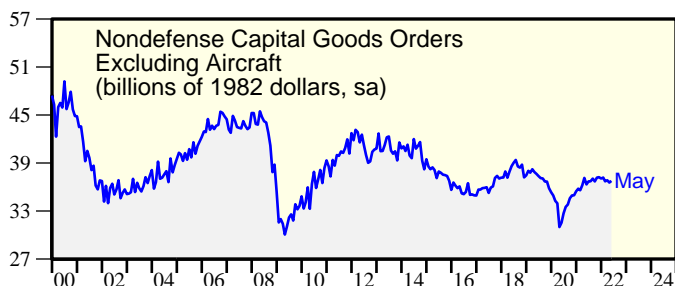
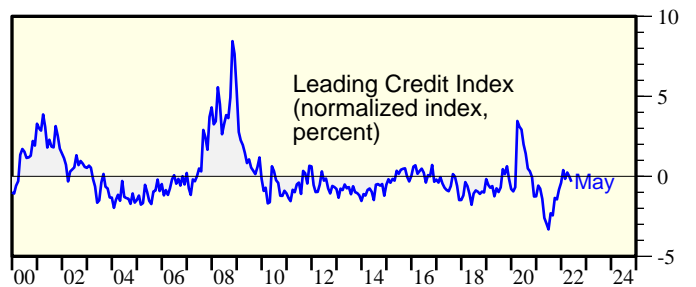
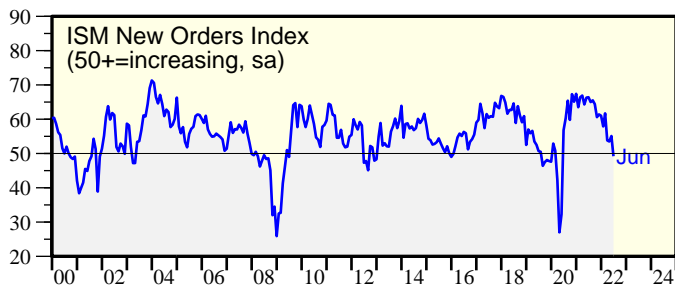
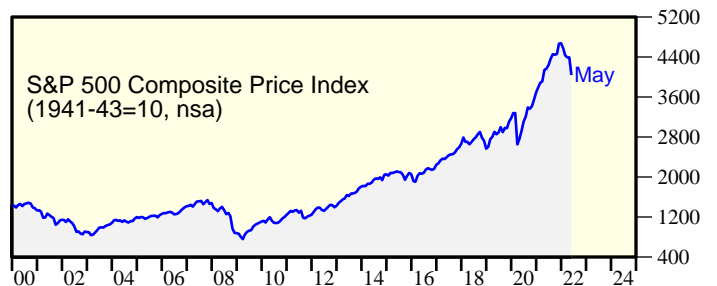
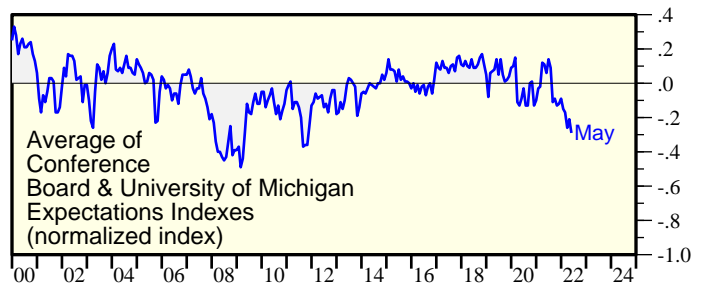
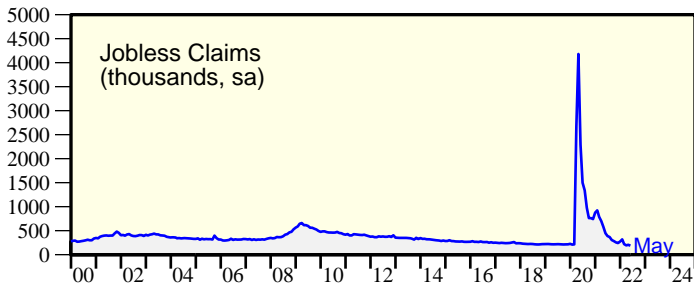
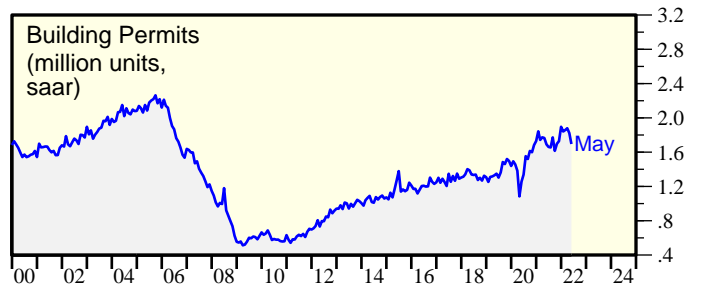
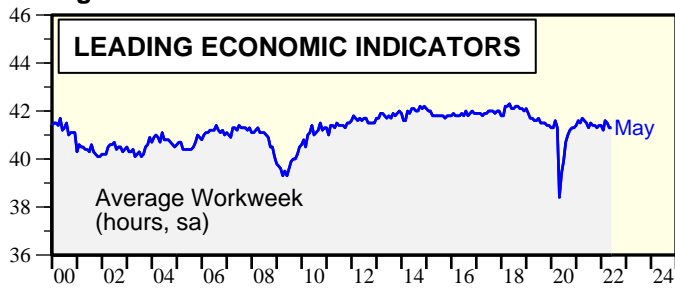
Note: Shaded areas denote recessions according to the National Bureau of Economic Research. Numbers above time line reflect number of months from peak of leading indicators to first month of recession.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: The Conference Board.

**Figure 8.**



Note: Shaded areas denote recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Economic Analysis and Conference Board.

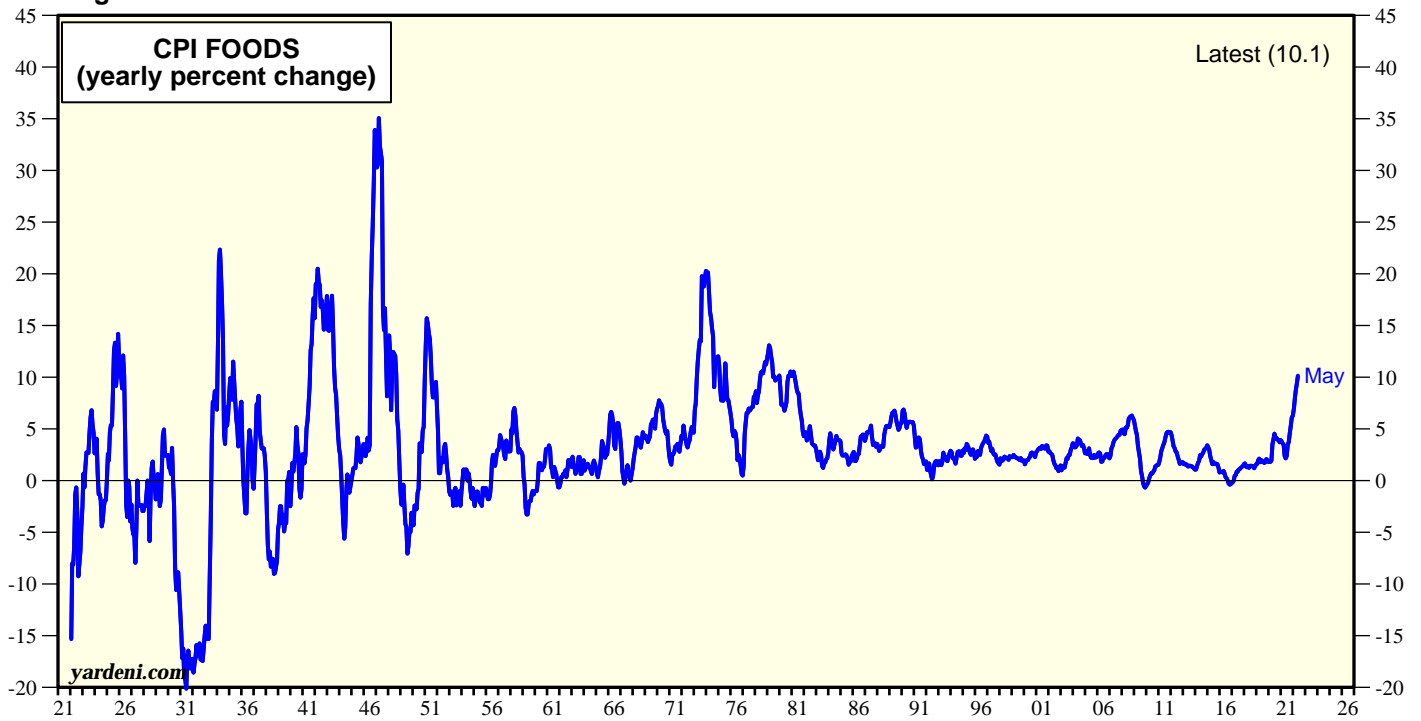
**Figure 9.**



Source: Conference Board.

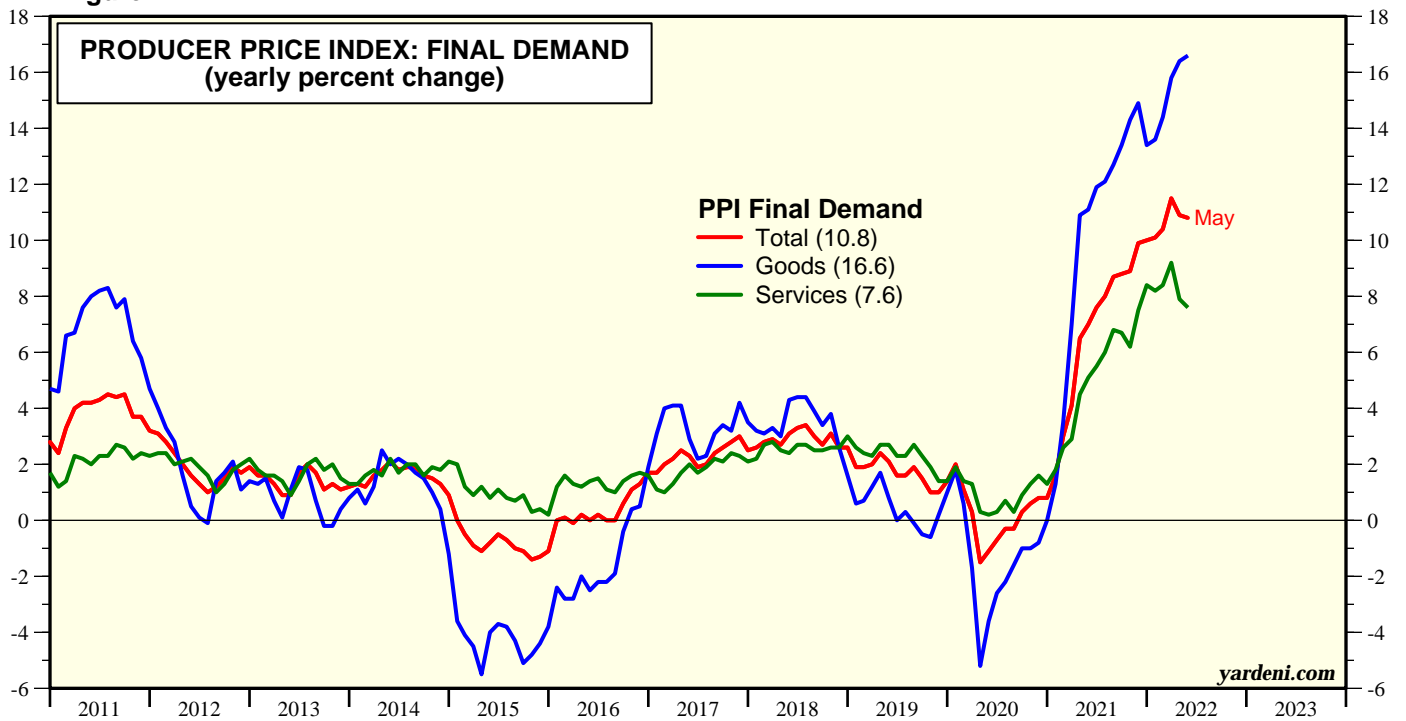
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Figure 10.



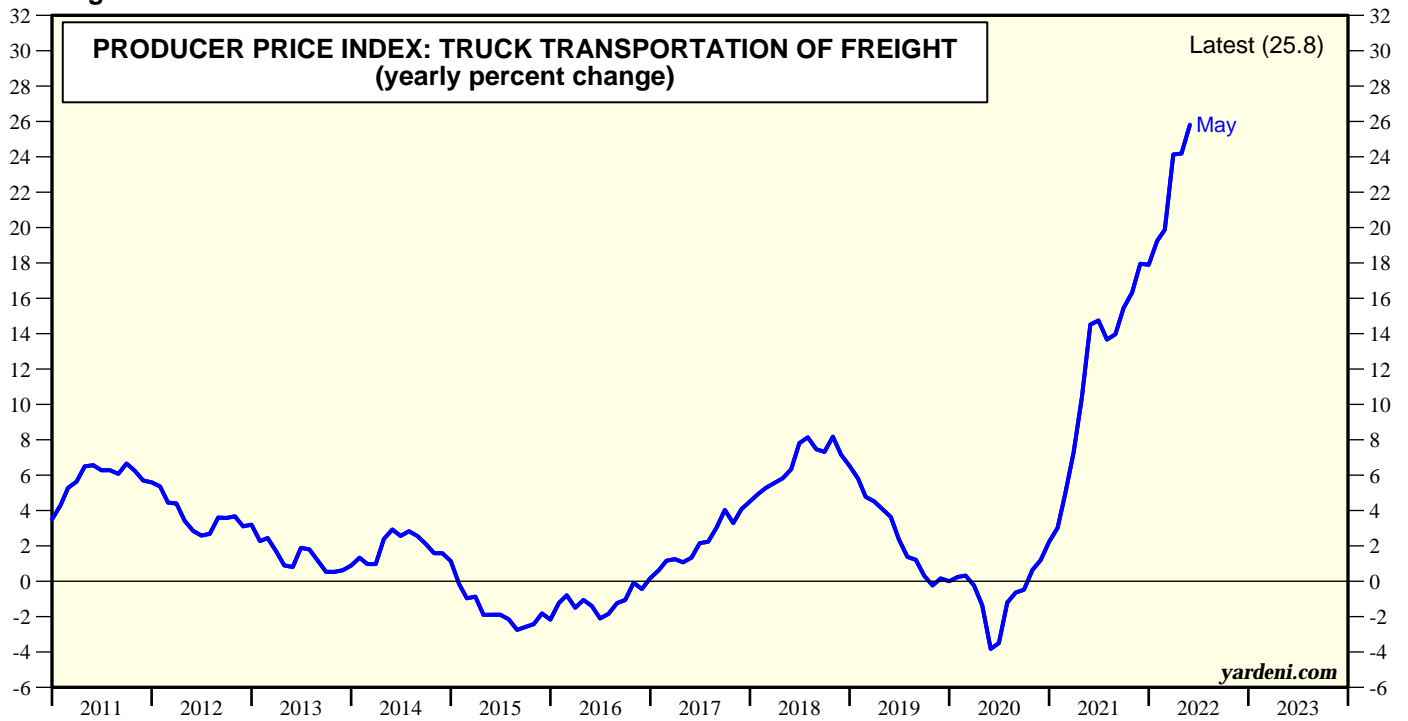
Source: Bureau of Labor Statistics.

Figure 11.



Source: Bureau of Labor Statistics.

Figure 12.



Source: Bureau of Labor Statistics.



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