

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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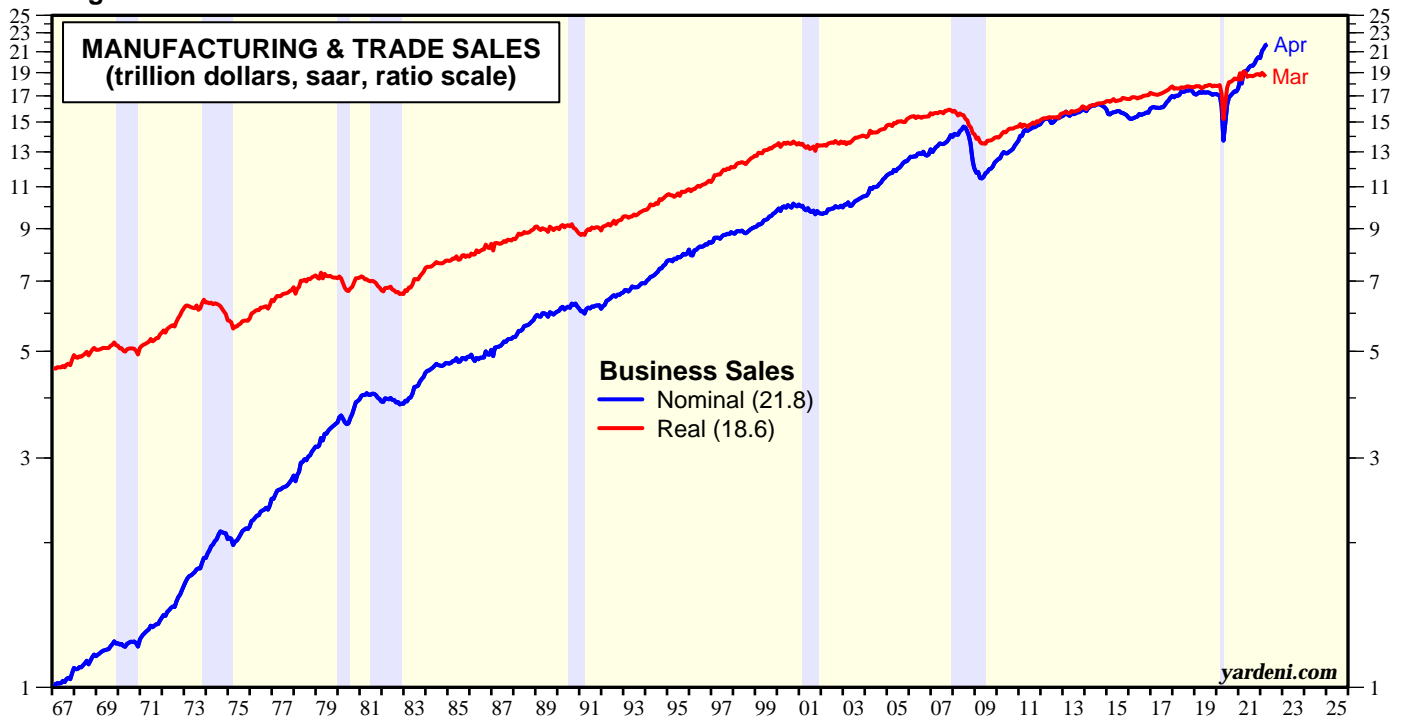
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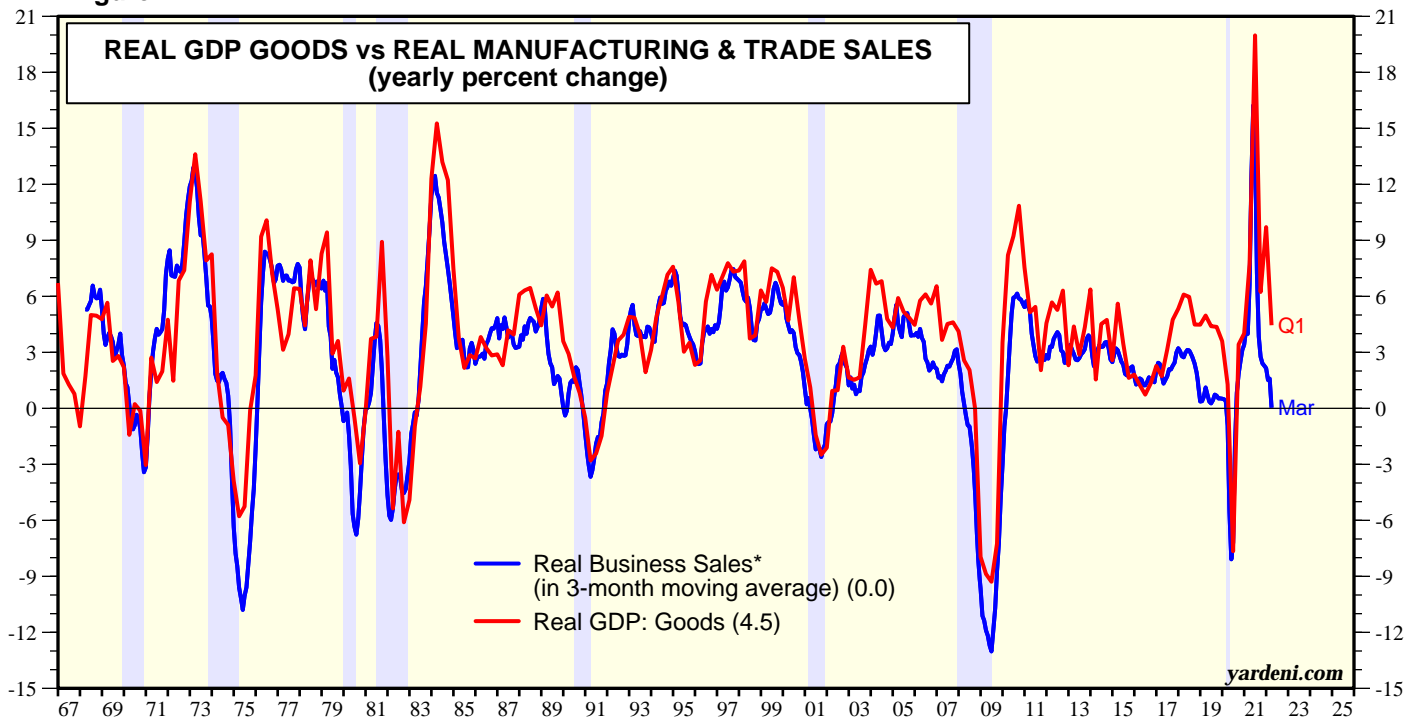
*thinking outside the box*

Figure 1.



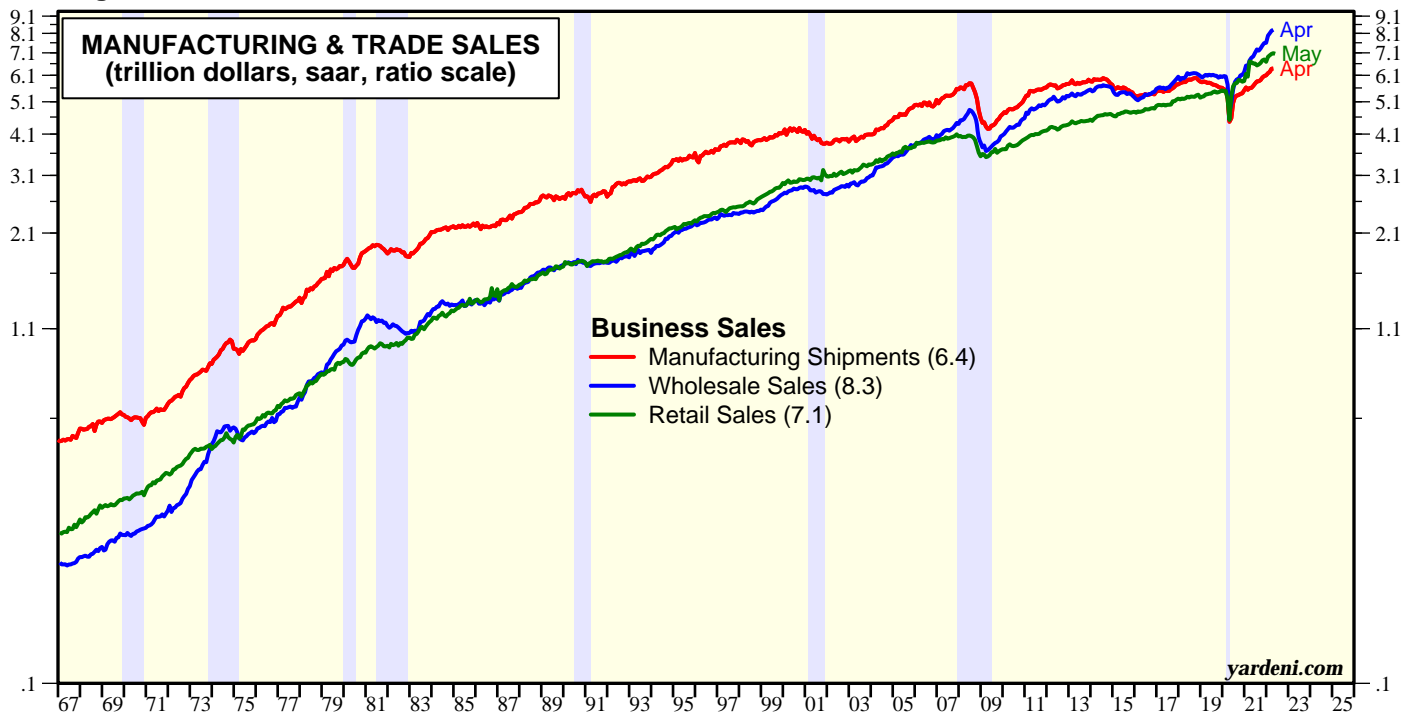
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Census Bureau.

Figure 2.



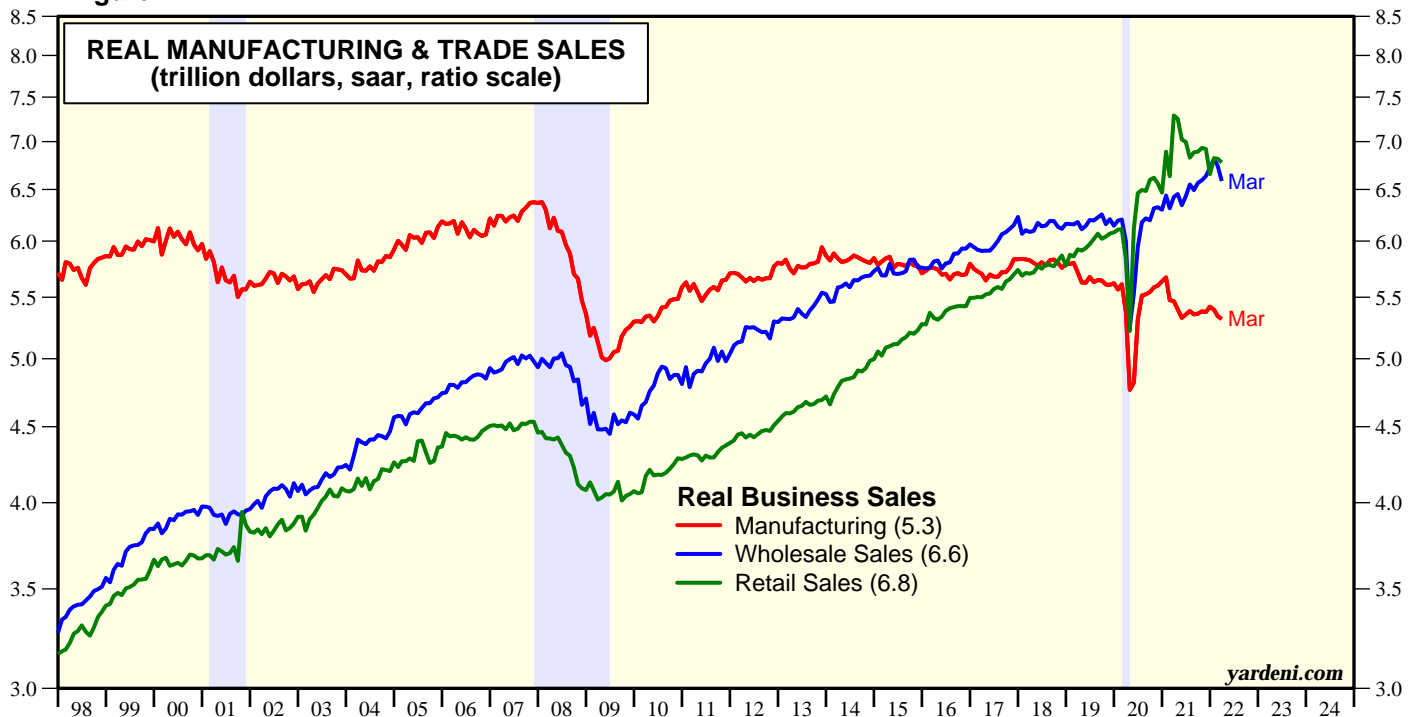
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Census Bureau and Bureau of Economic Analysis.

Figure 3.



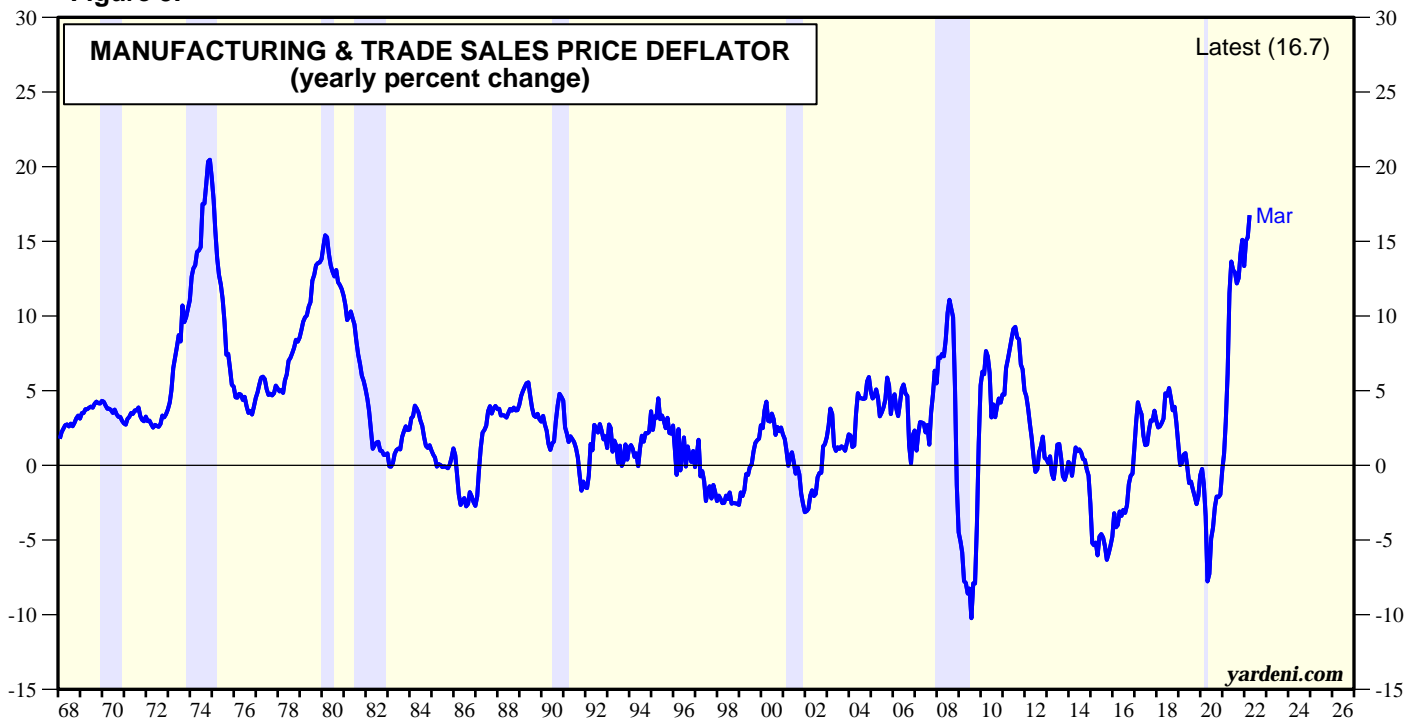
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Census Bureau.

Figure 4.



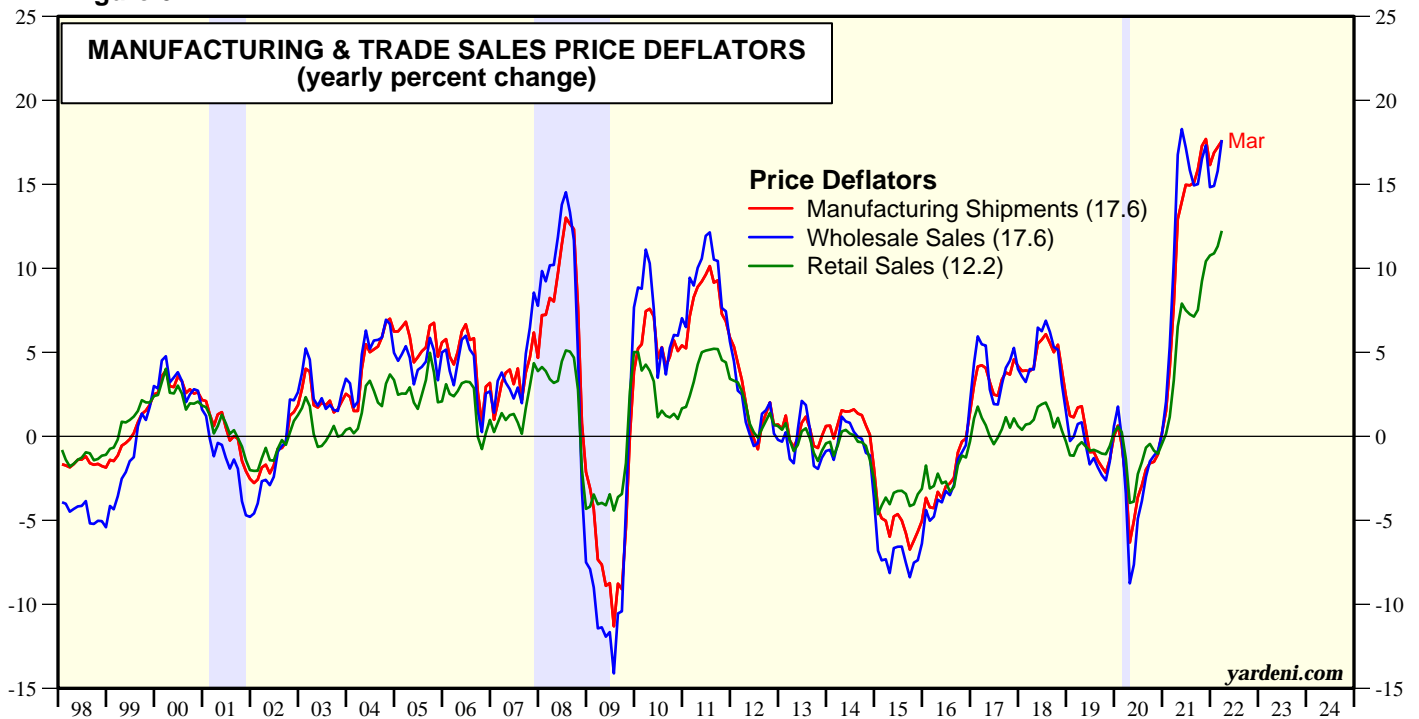
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

**Figure 5.**



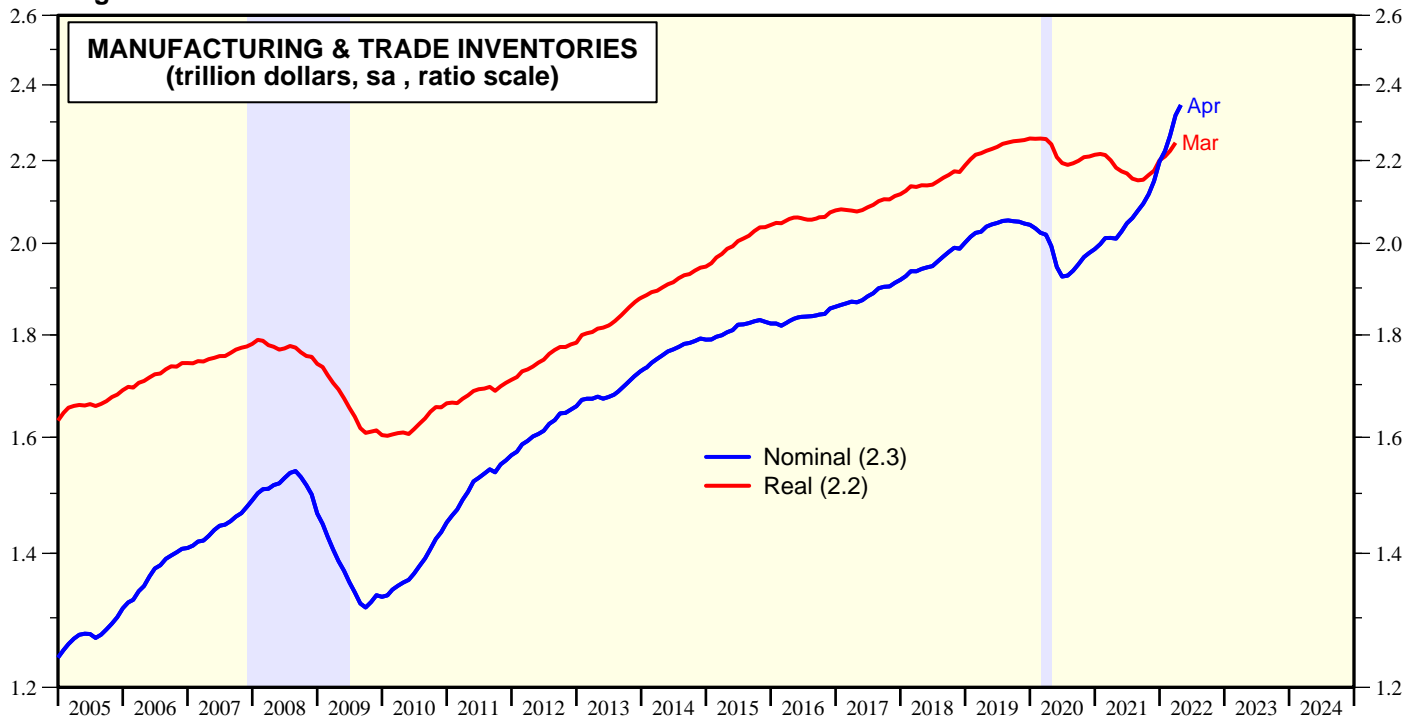
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Economic Analysis and Census Bureau.

**Figure 6.**



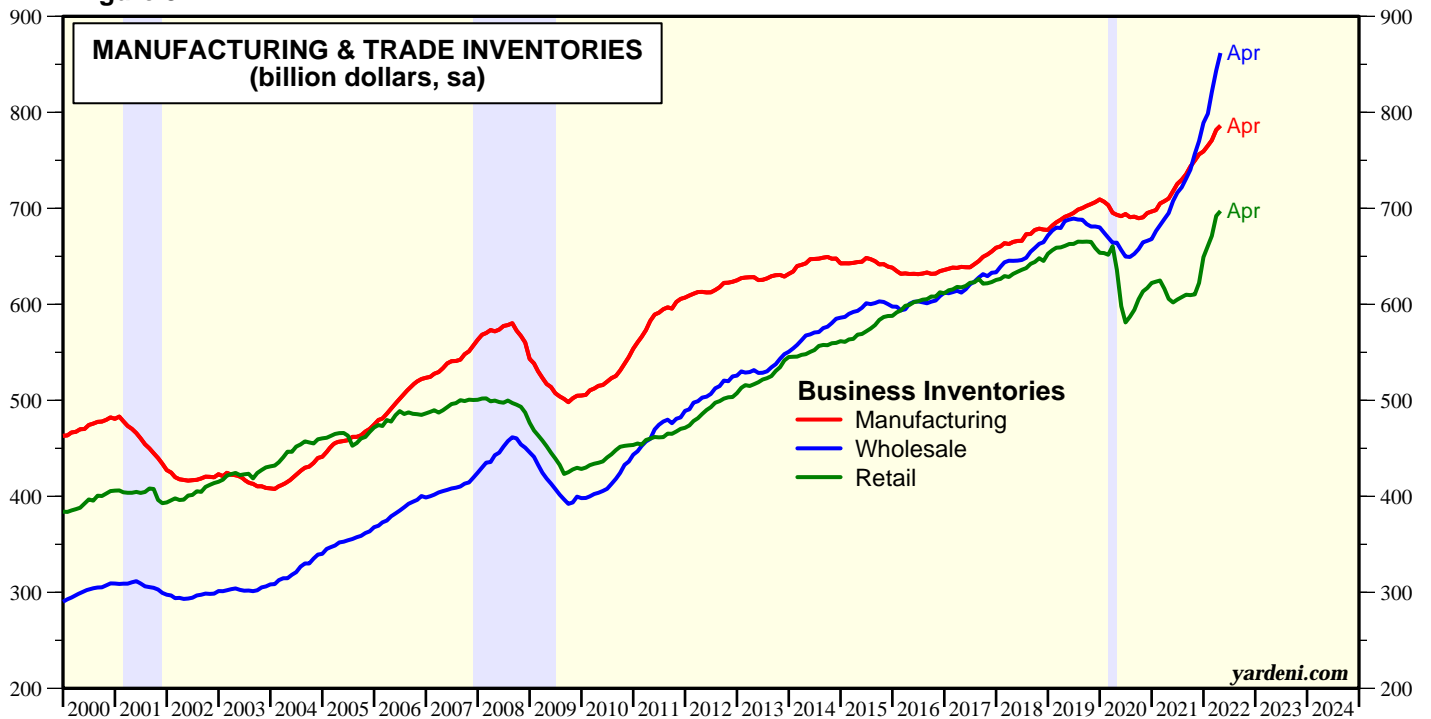
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Economic Analysis.

**Figure 7.**



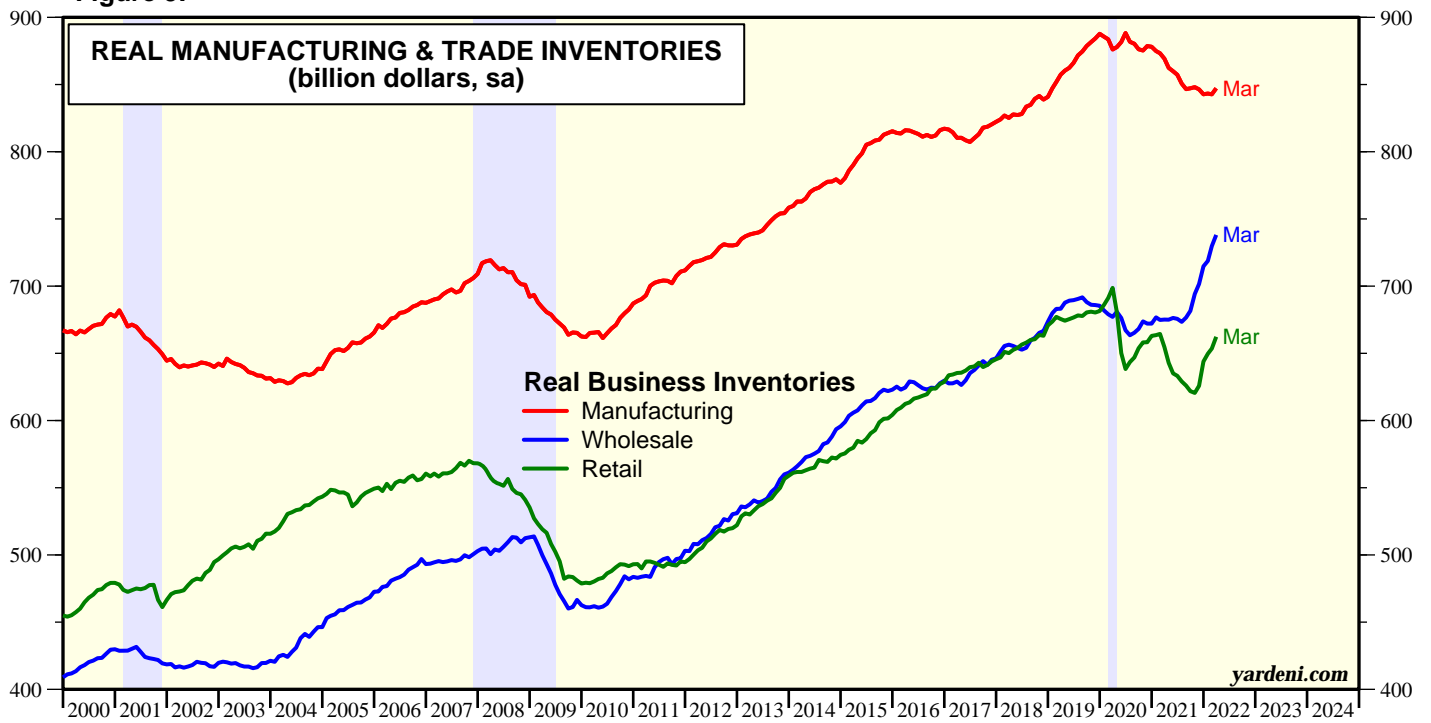
\* Manufacturing inventories are finished goods inventories.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Economic Analysis and Census Bureau.

**Figure 8.**



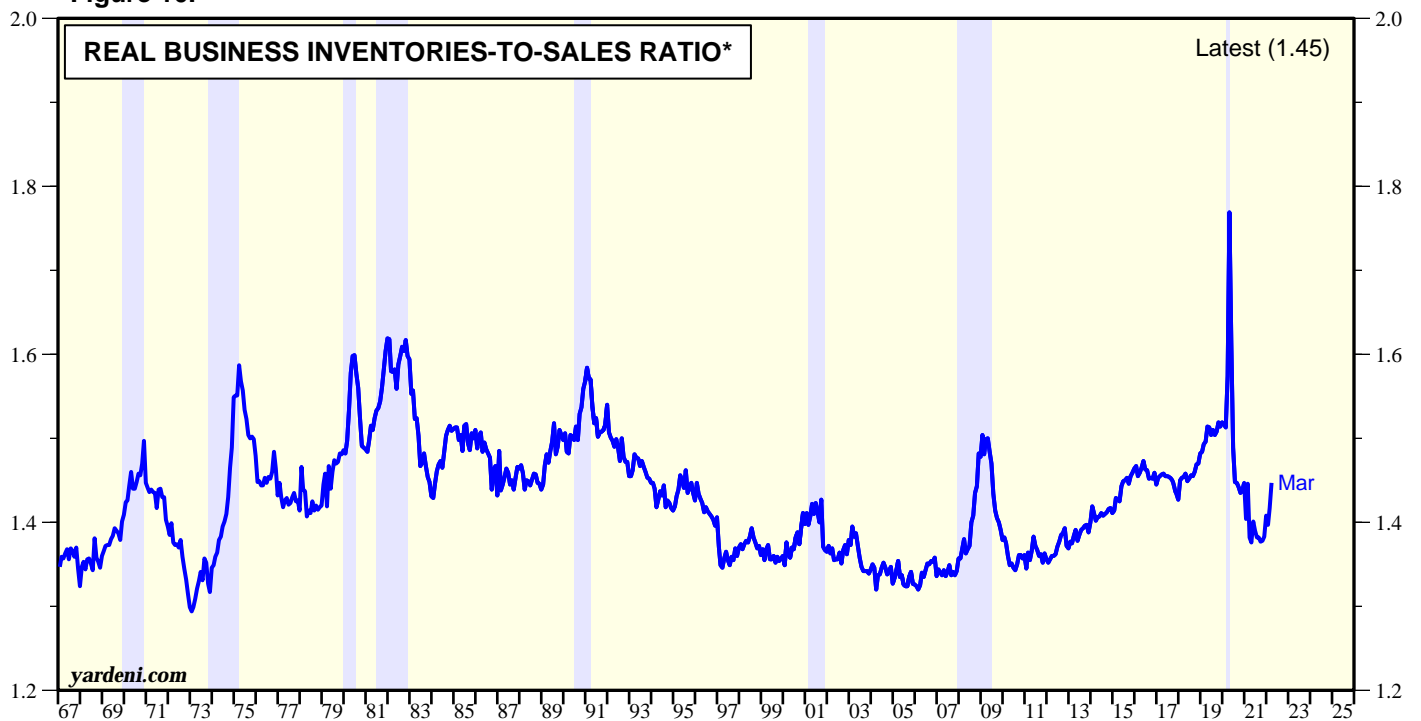
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Census Bureau.

**Figure 9.**



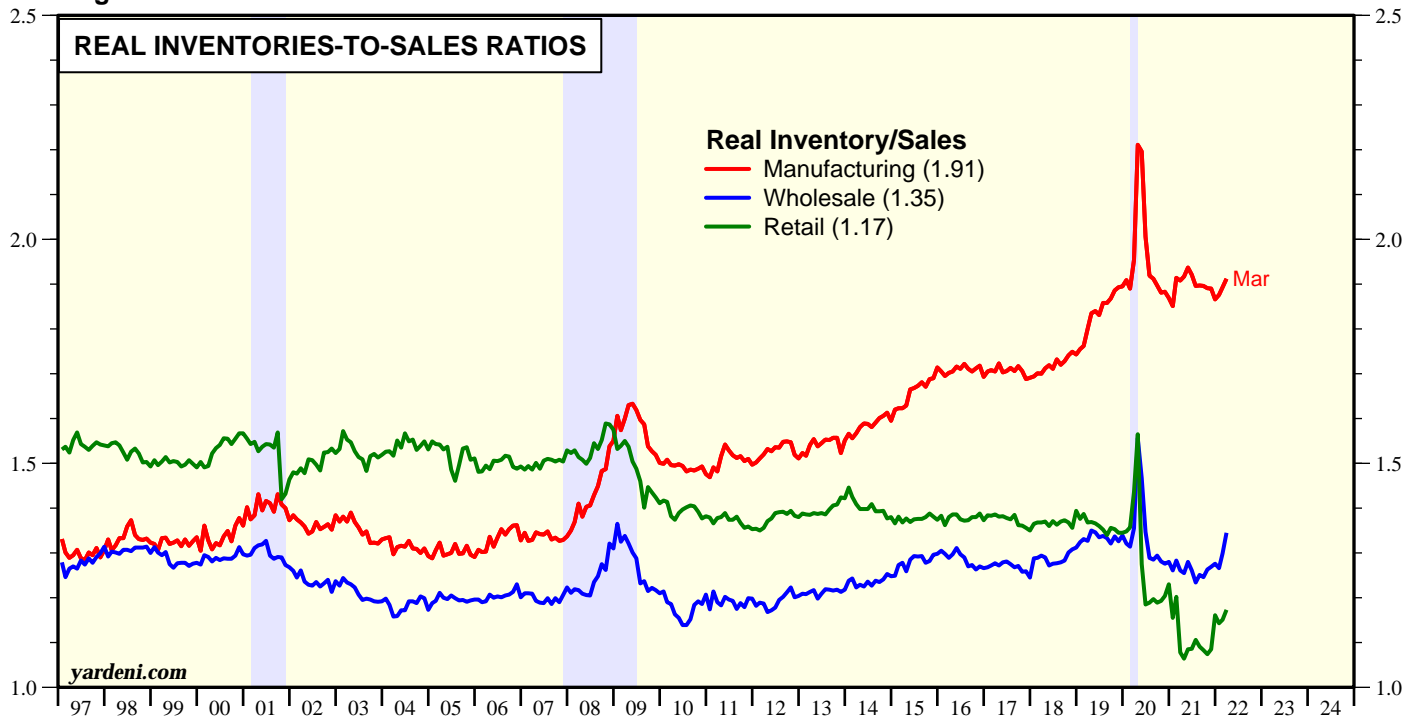
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Census Bureau.

**Figure 10.**



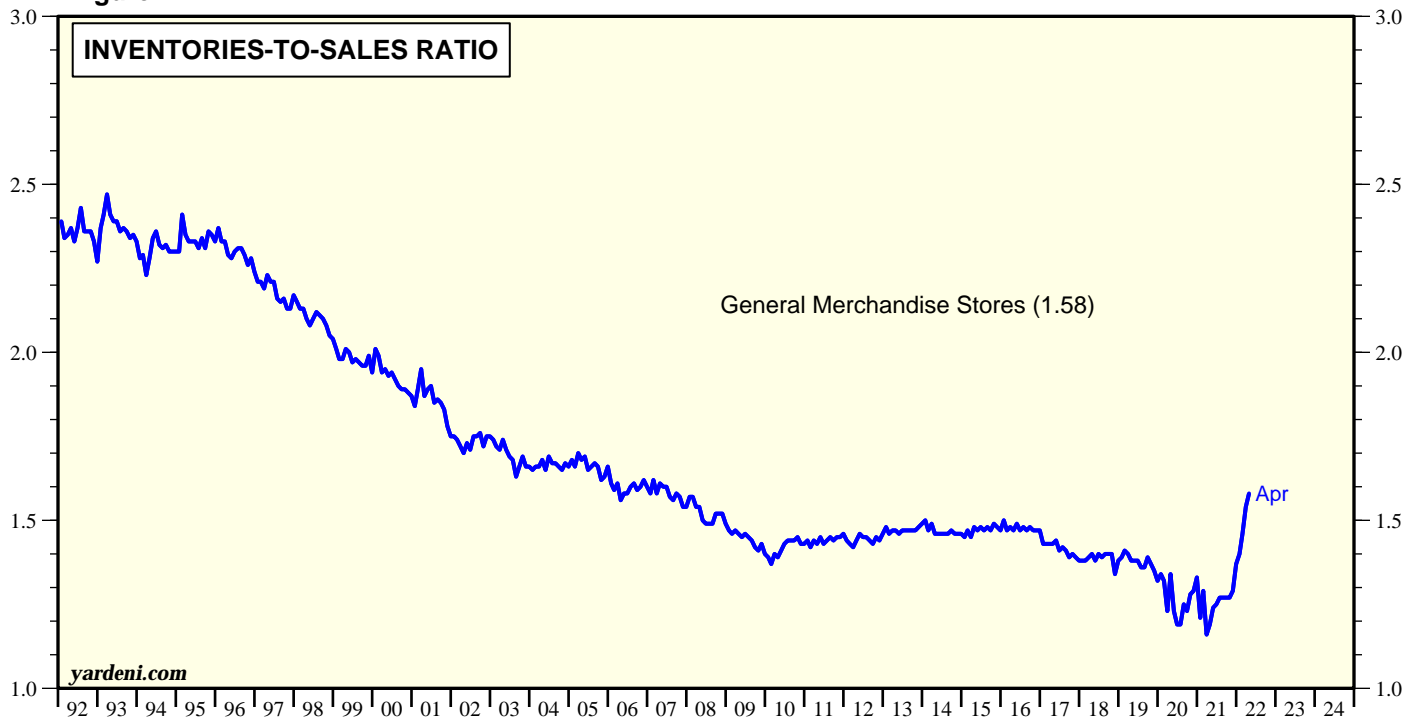
\* Includes manufacturing shipments, wholesale sales, and retail sales.  
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

Figure 11.



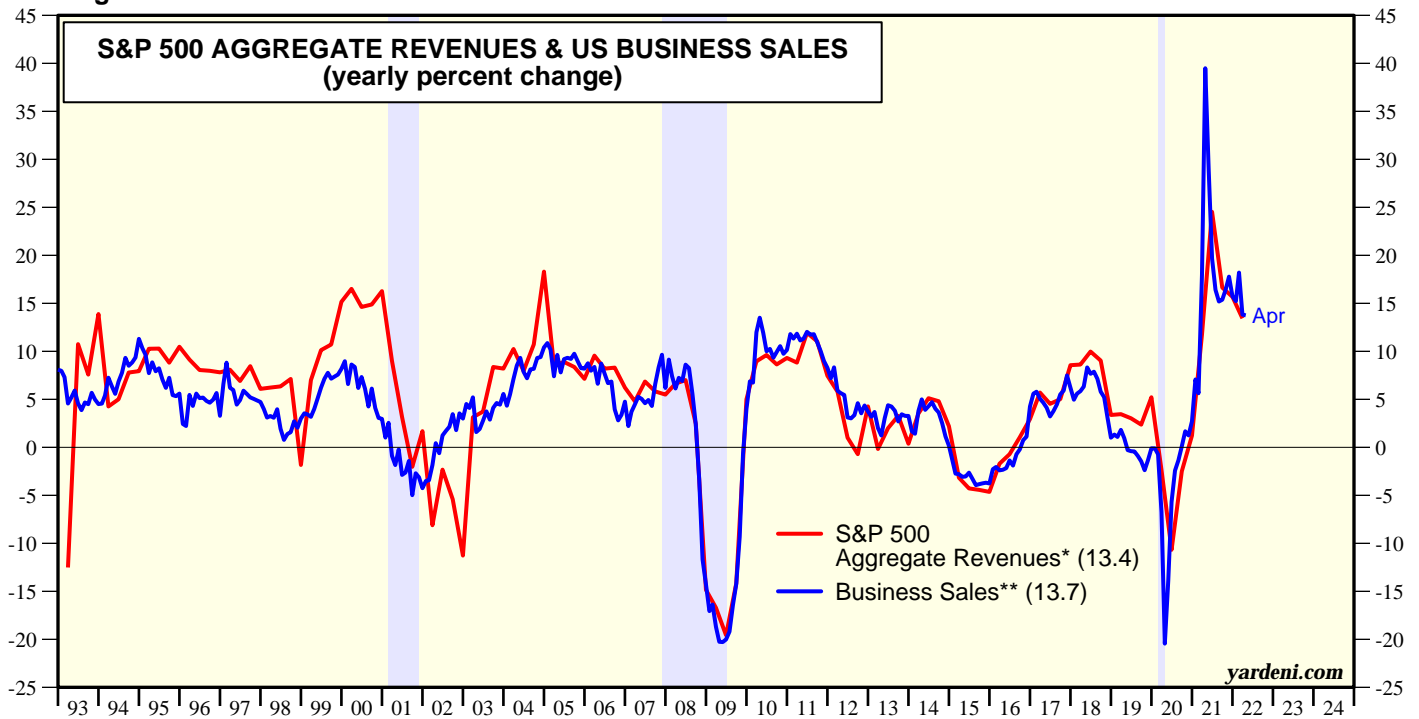
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Economic Analysis.

Figure 12.



Source: Census Bureau.

Figure 13.



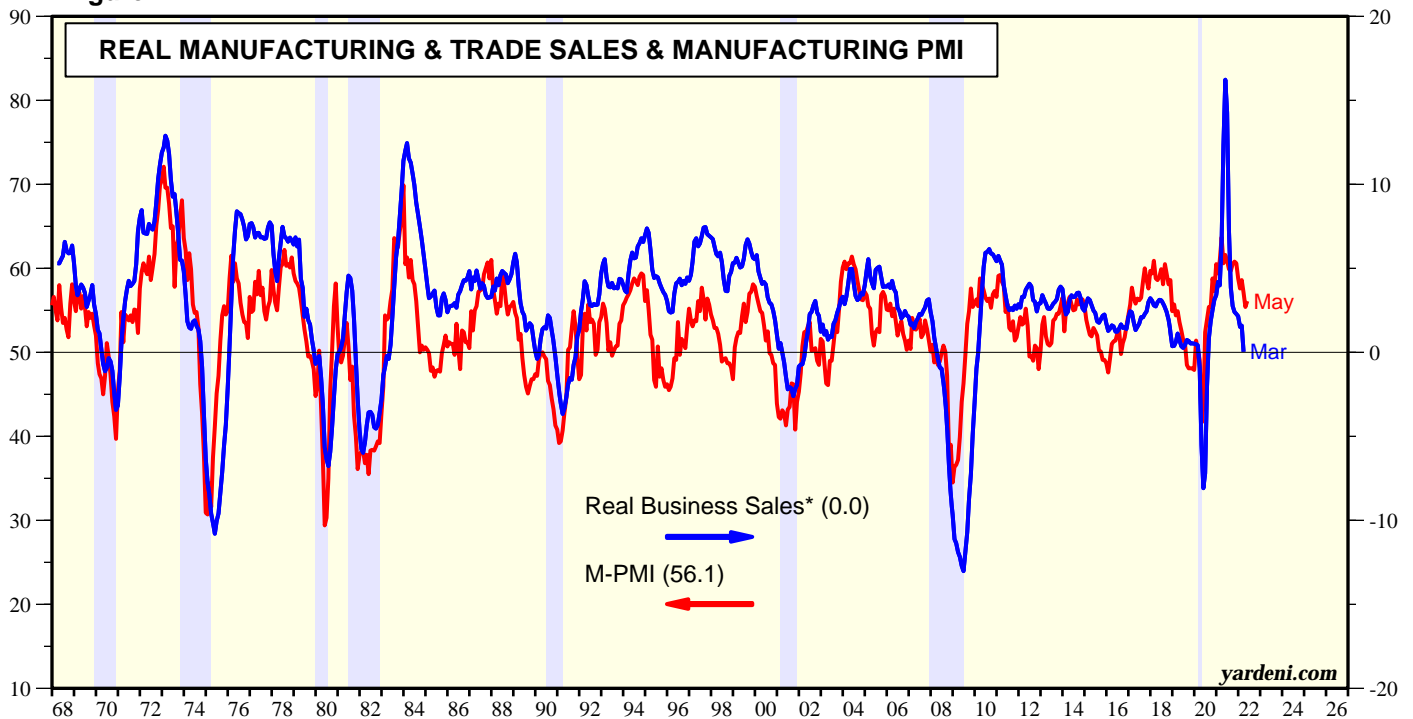
\* S&P quarterly data, not per share. Revenues are derived by multiplying S&P 500 revenues per share by the S&P 500 divisor for each quarter.

\*\* Manufacturing and trade sales.

Note: Shaded areas are recessions according to the National Bureau of Economic Research.

Source: Census Bureau and Standard & Poor's.

Figure 14.



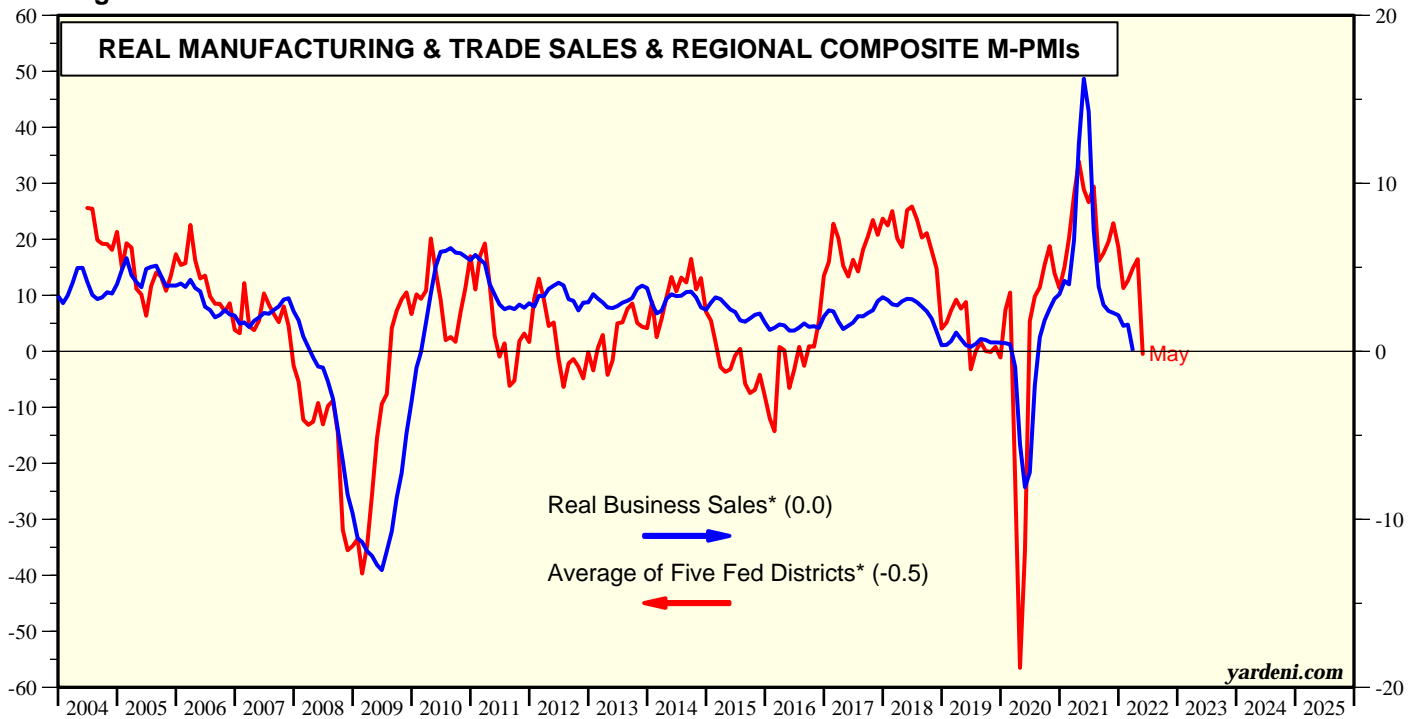
\* Yearly percent change in 3-month moving average.

Note: Shaded areas are recessions according to the National Bureau of Economic Research.

Source: Bureau of Economic Analysis and Institute of Supply Management.

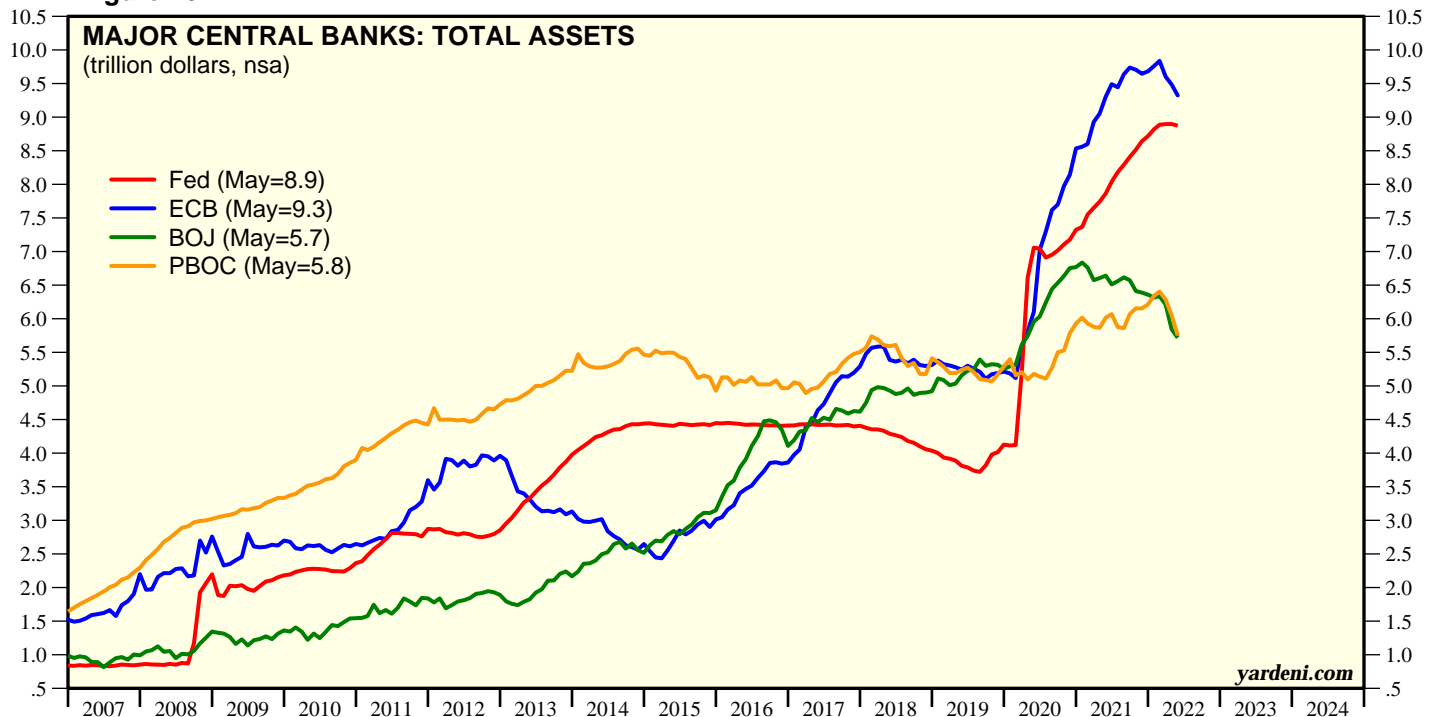


Figure 15.



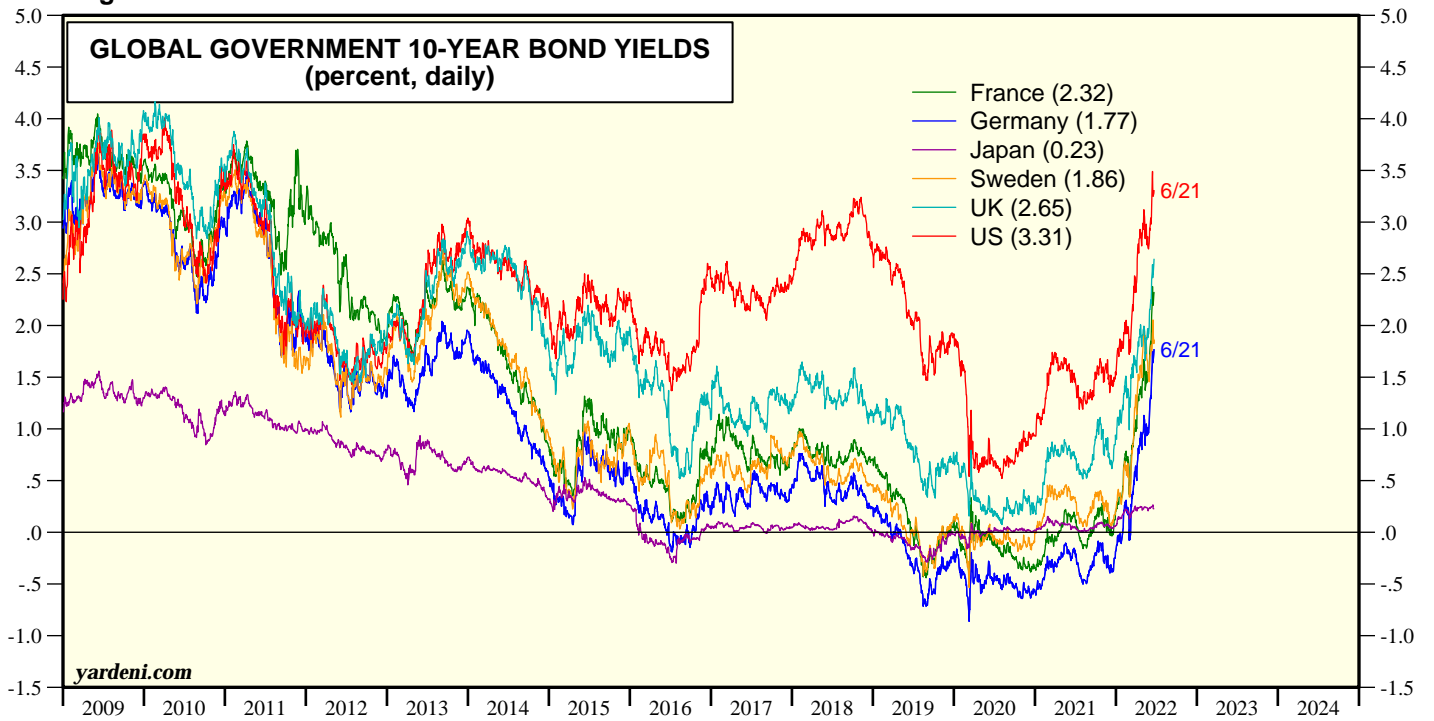
\* Dallas, Kansas City, New York, Philadelphia, and Richmond.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Federal Reserve Banks, Institute for Supply Management, and Bureau of Economic Analysis.

Figure 16.



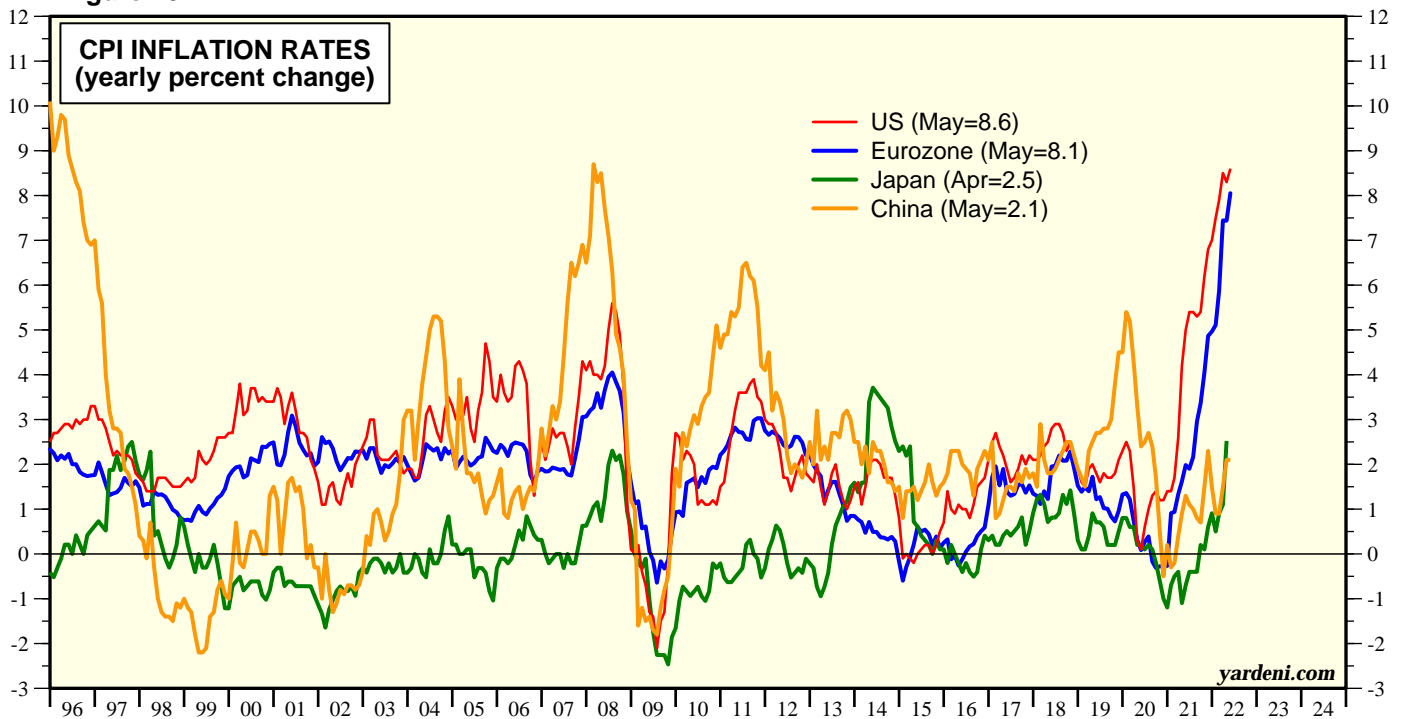
Source: Haver Analytics.

Figure 17.



Source: Haver Analytics.

Figure 18.



Source: Haver Analytics.

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