

Chart Collection for Morning Briefing

Yardeni Research, Inc.

June 8, 2022

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Mali Quintana

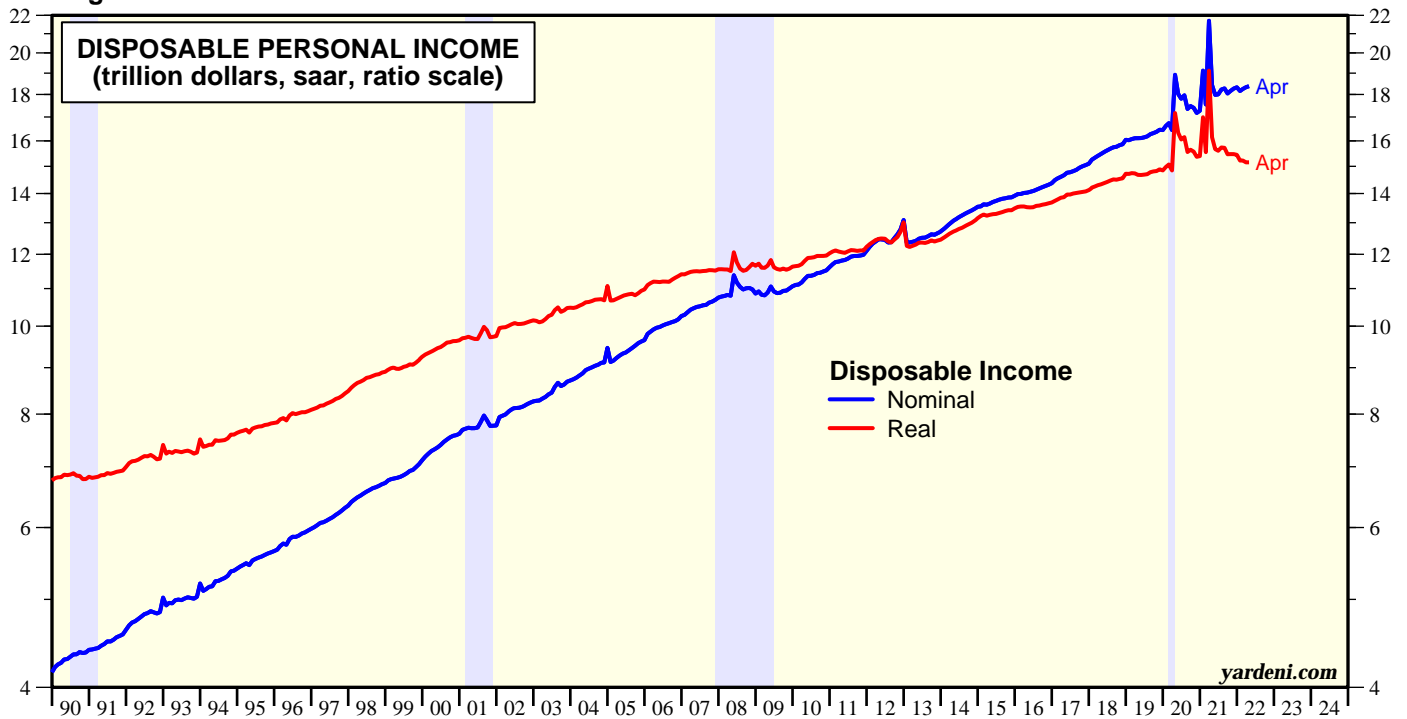
480-664-1333
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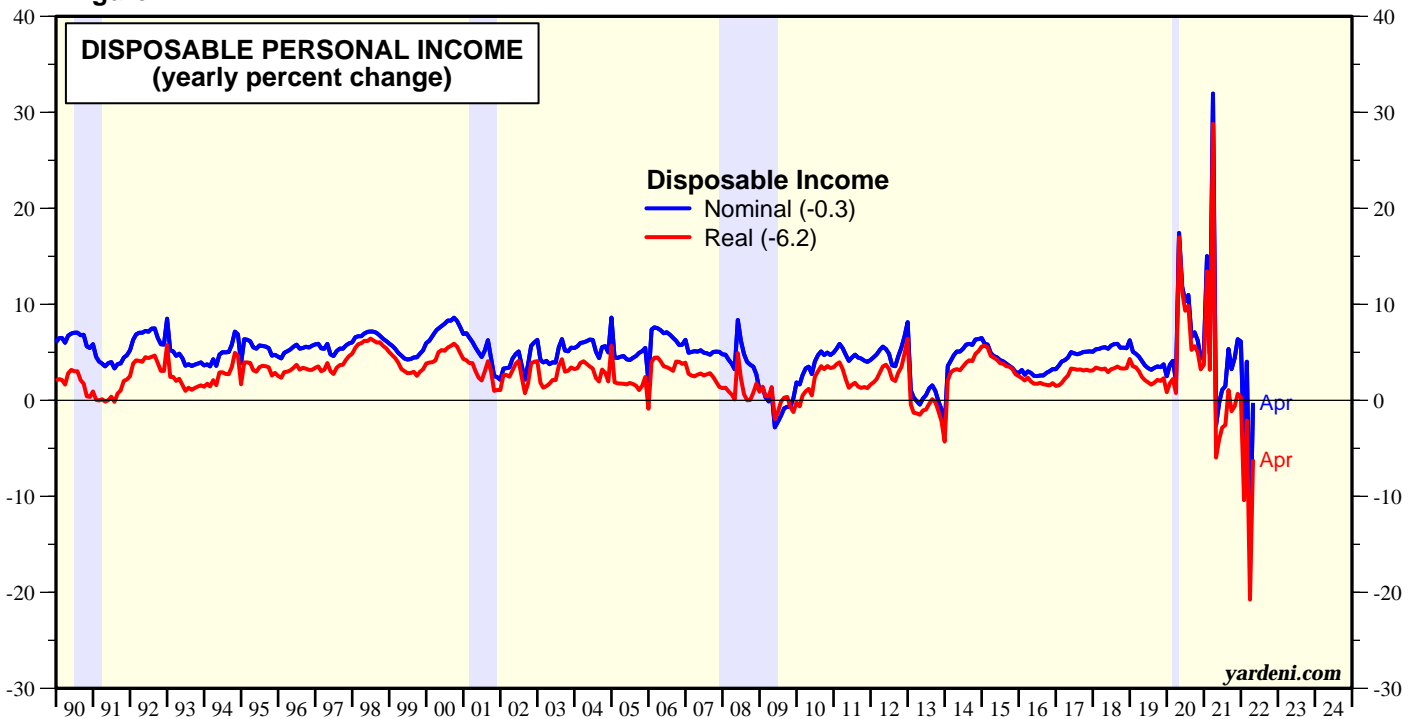
thinking outside the box

Figure 1.



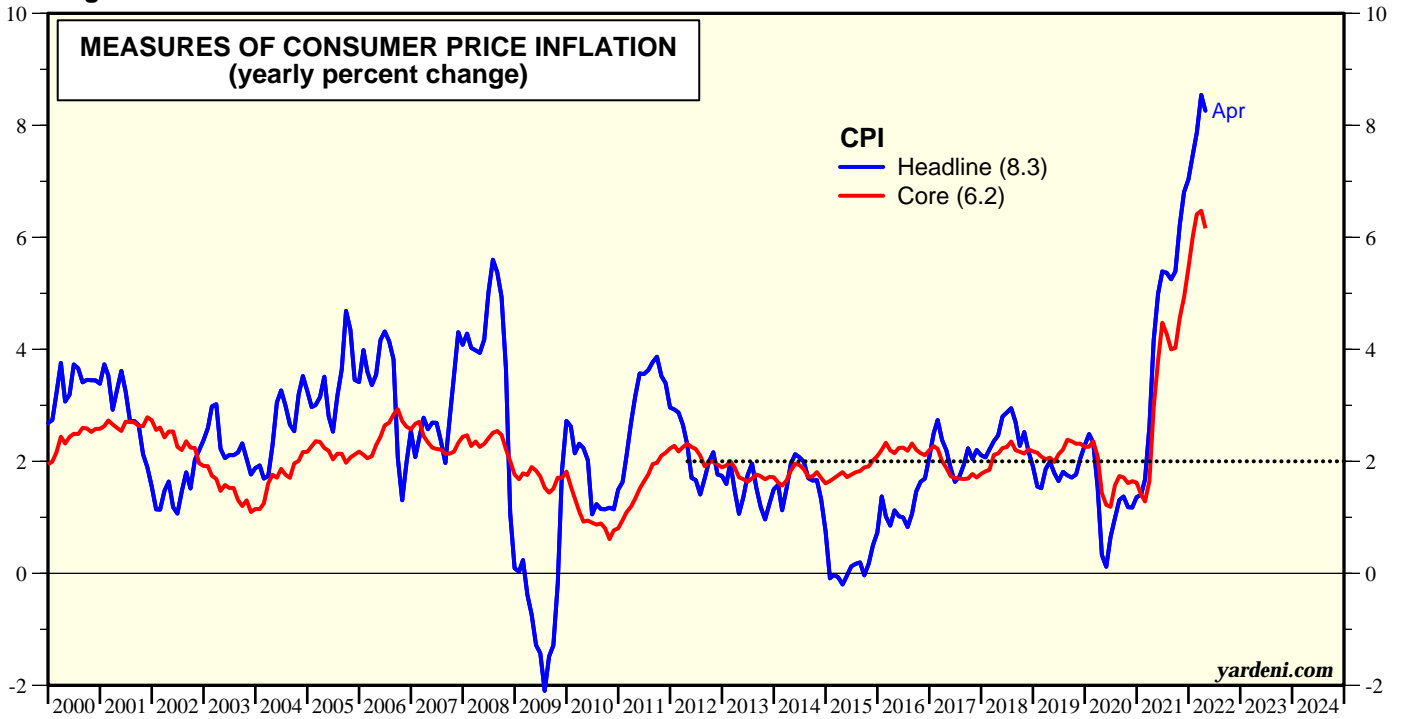
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 2.



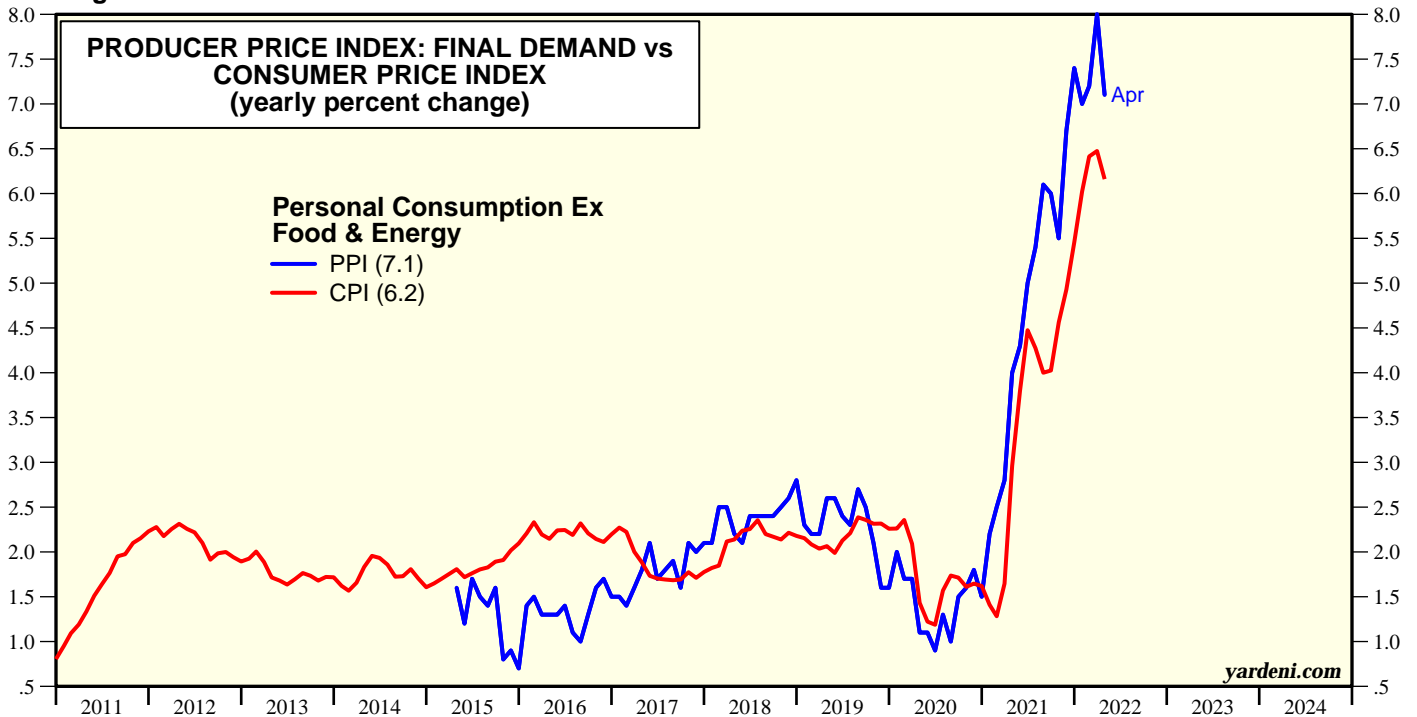
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 3.



Note: Dotted line is the Fed's official target for PCED set during January 2012.
 Source: Bureau of Labor Statistics.

Figure 4.



Source: Bureau of Labor Statistics.

Figure 5.

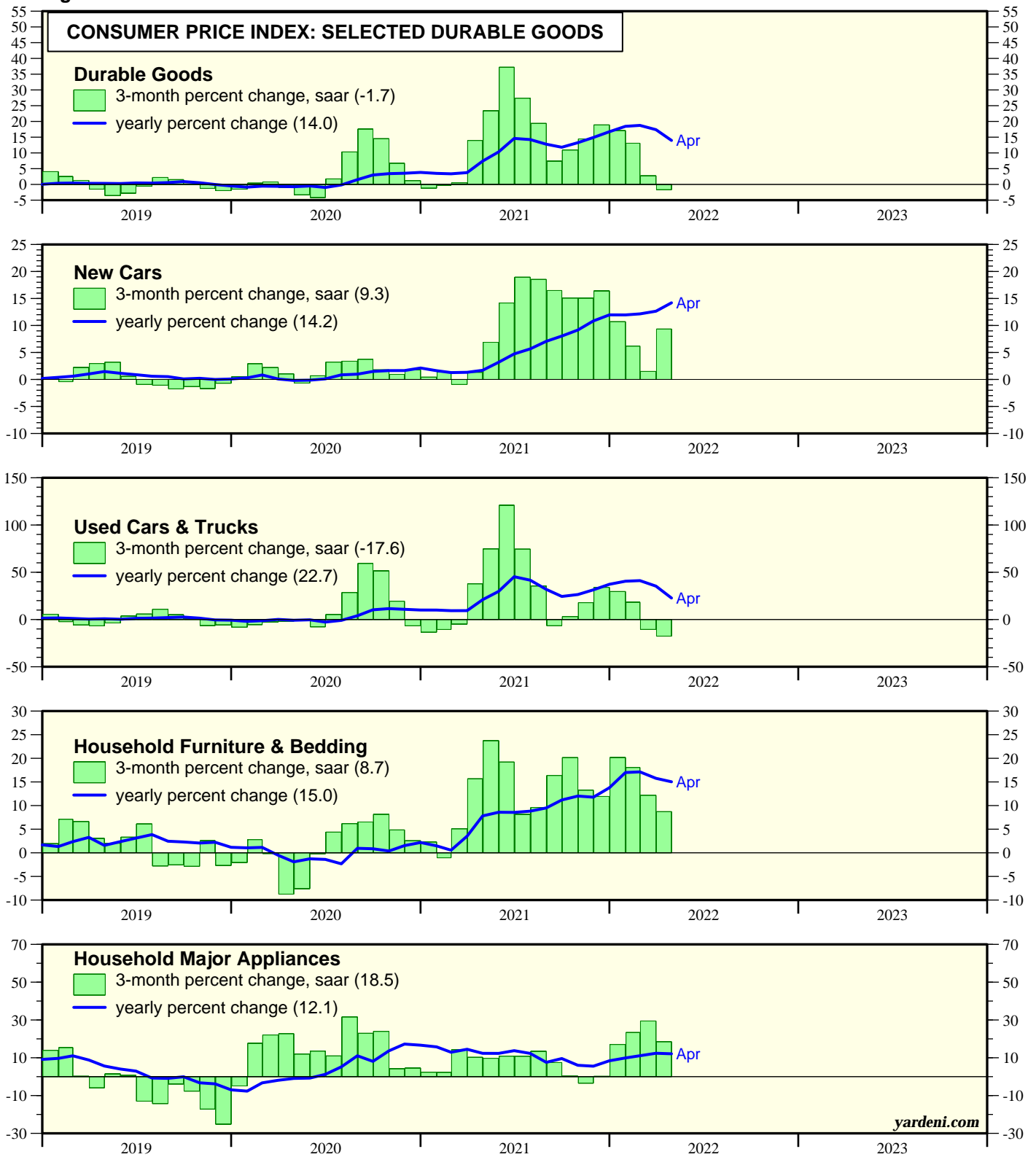
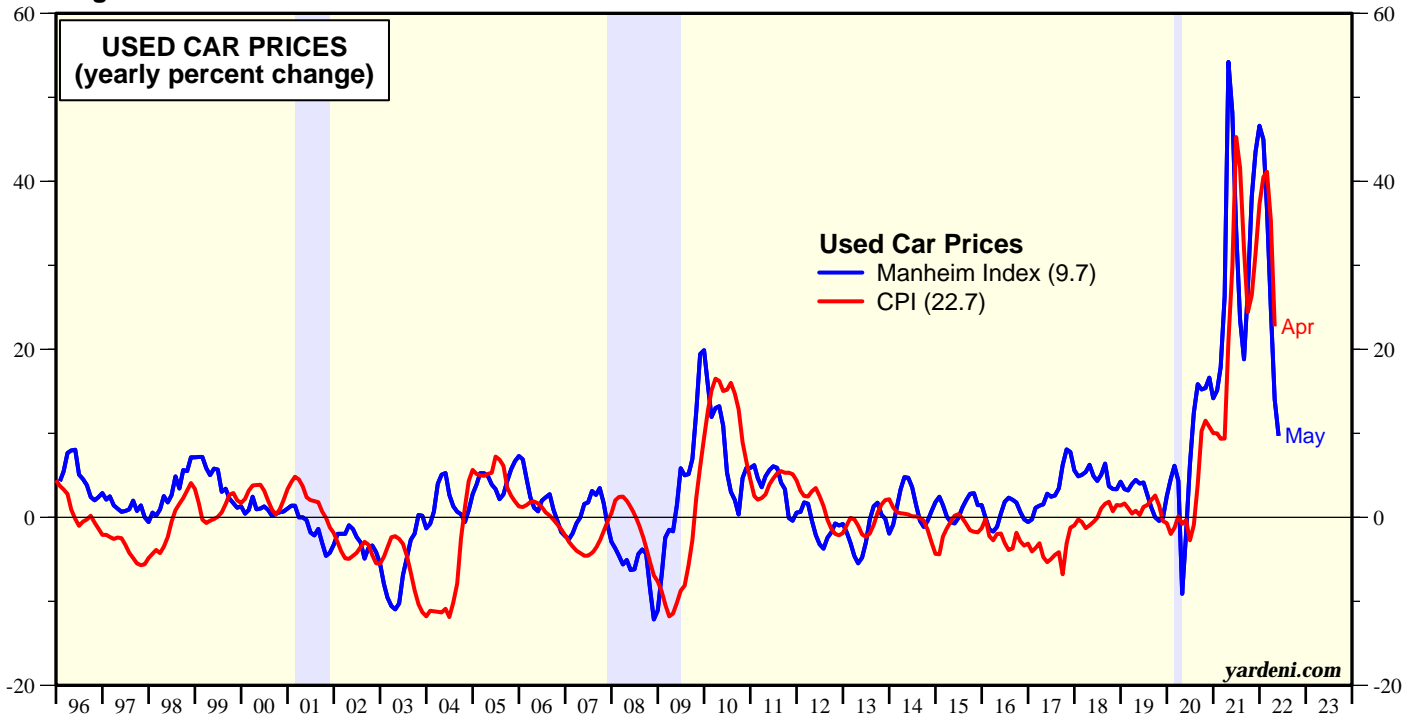
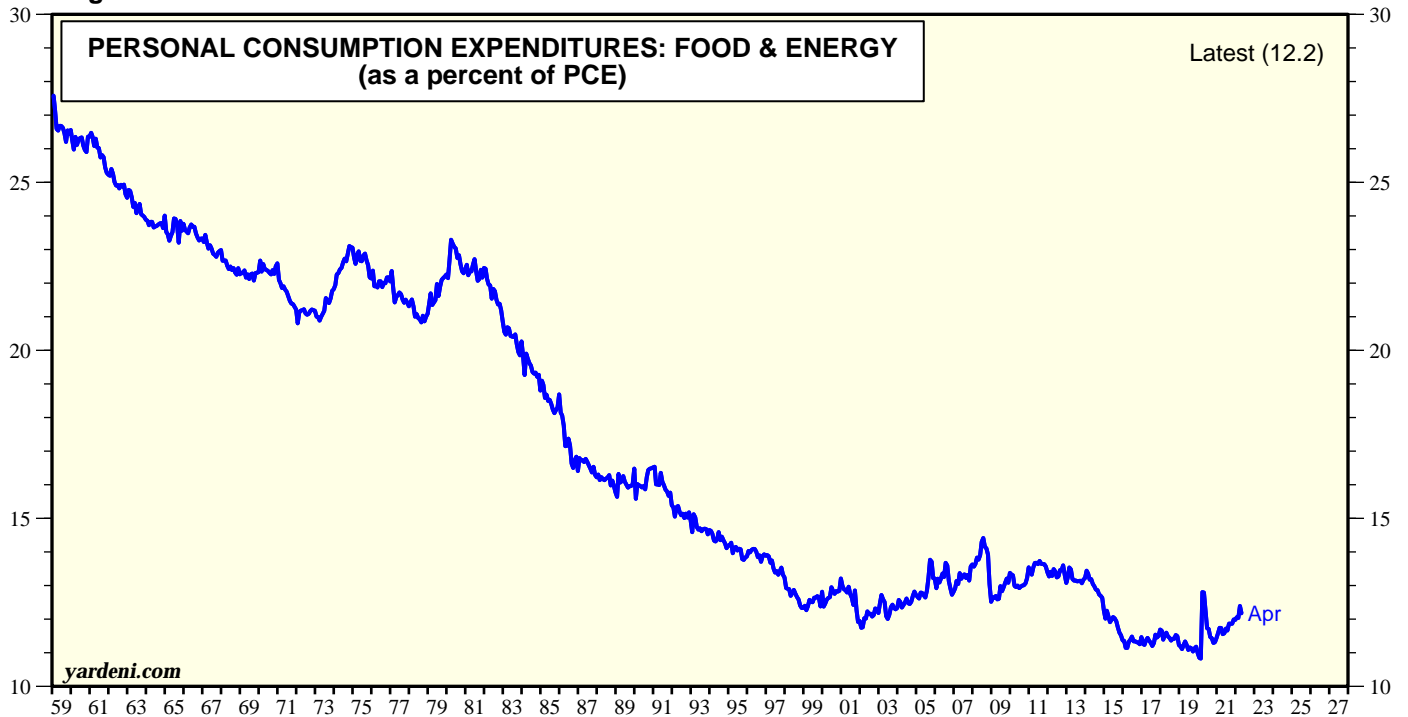


Figure 6.



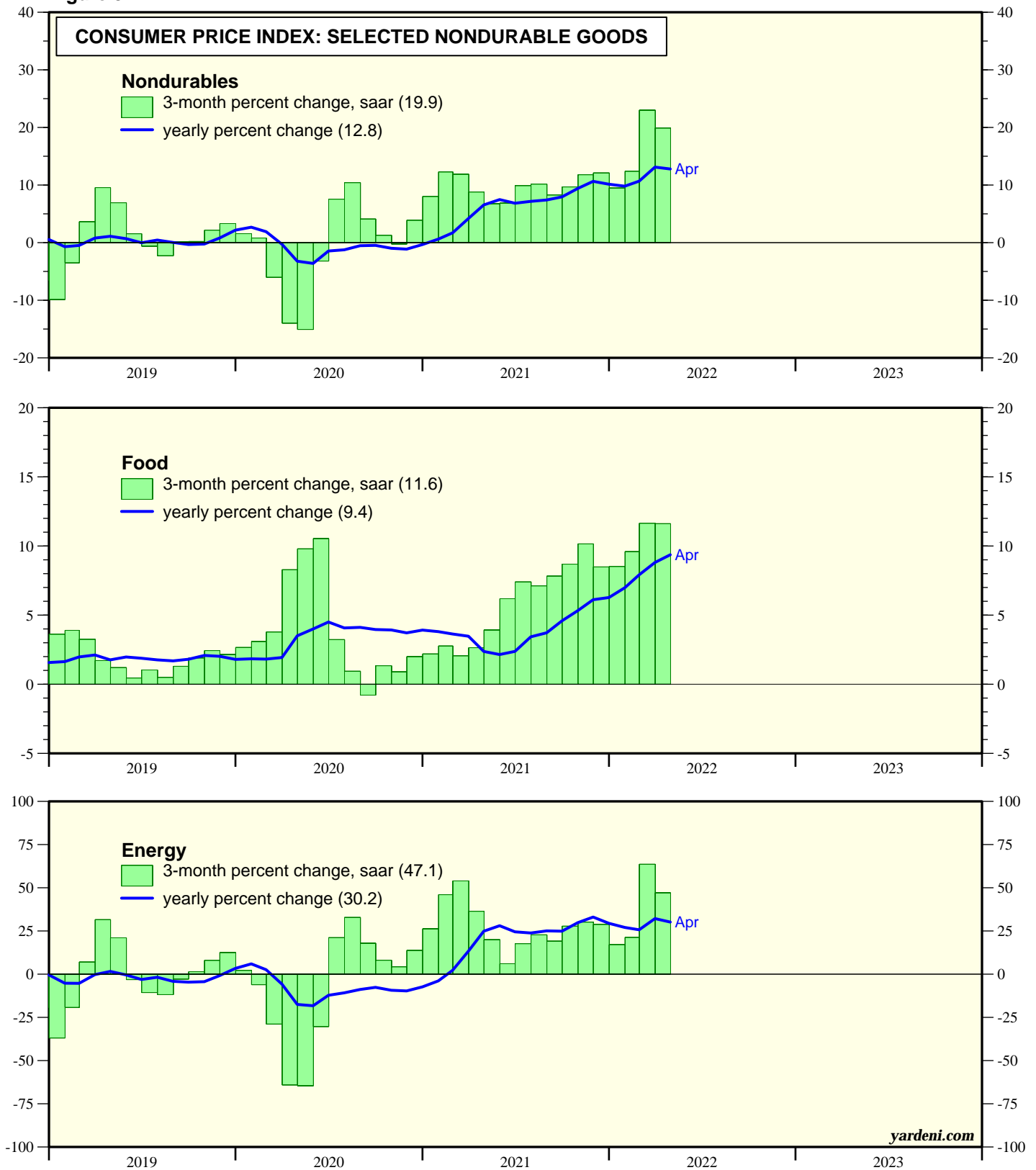
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Manheim, Bureau of Labor Statistics and Haver Analytics.

Figure 7.



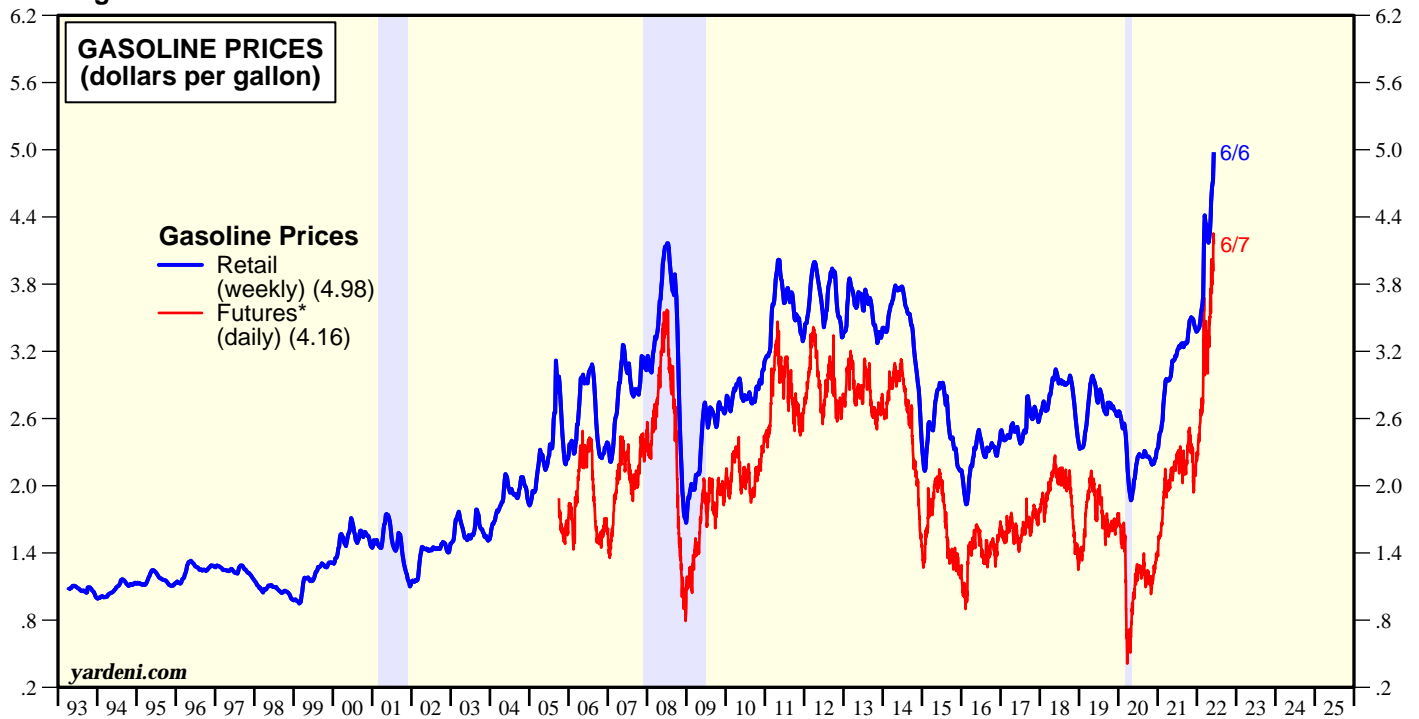
Source: Bureau of Economic Analysis.

Figure 8.



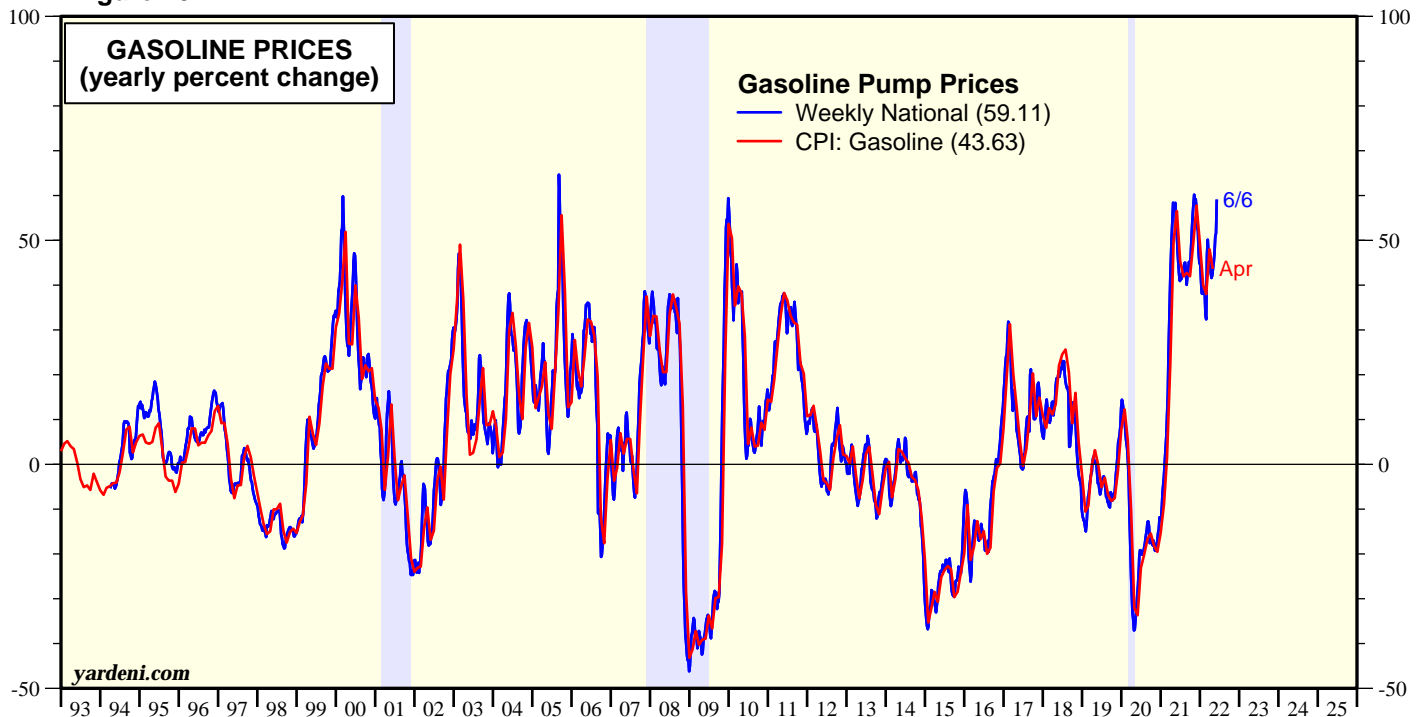
Source: Bureau of Economic Analysis.

Figure 9.



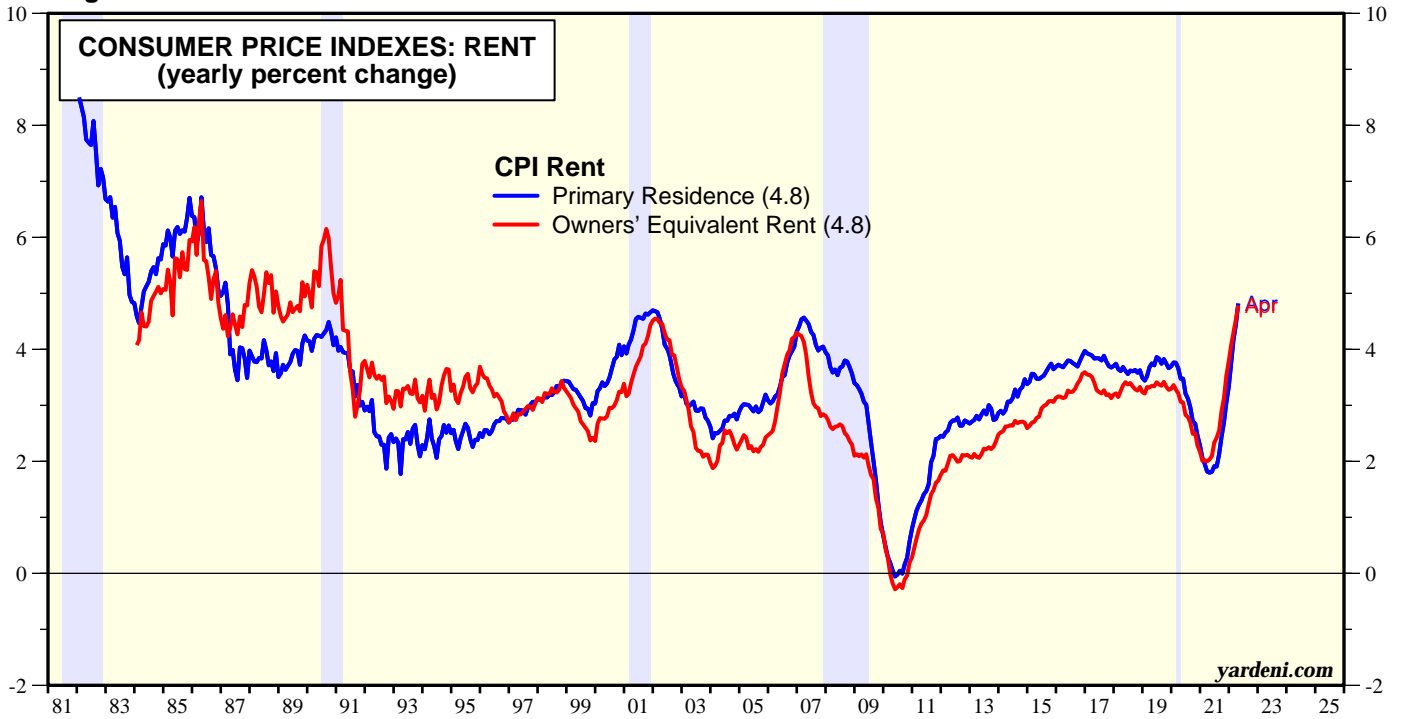
* Nearby contract.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Energy Information Administration and Haver Analytics.

Figure 10.



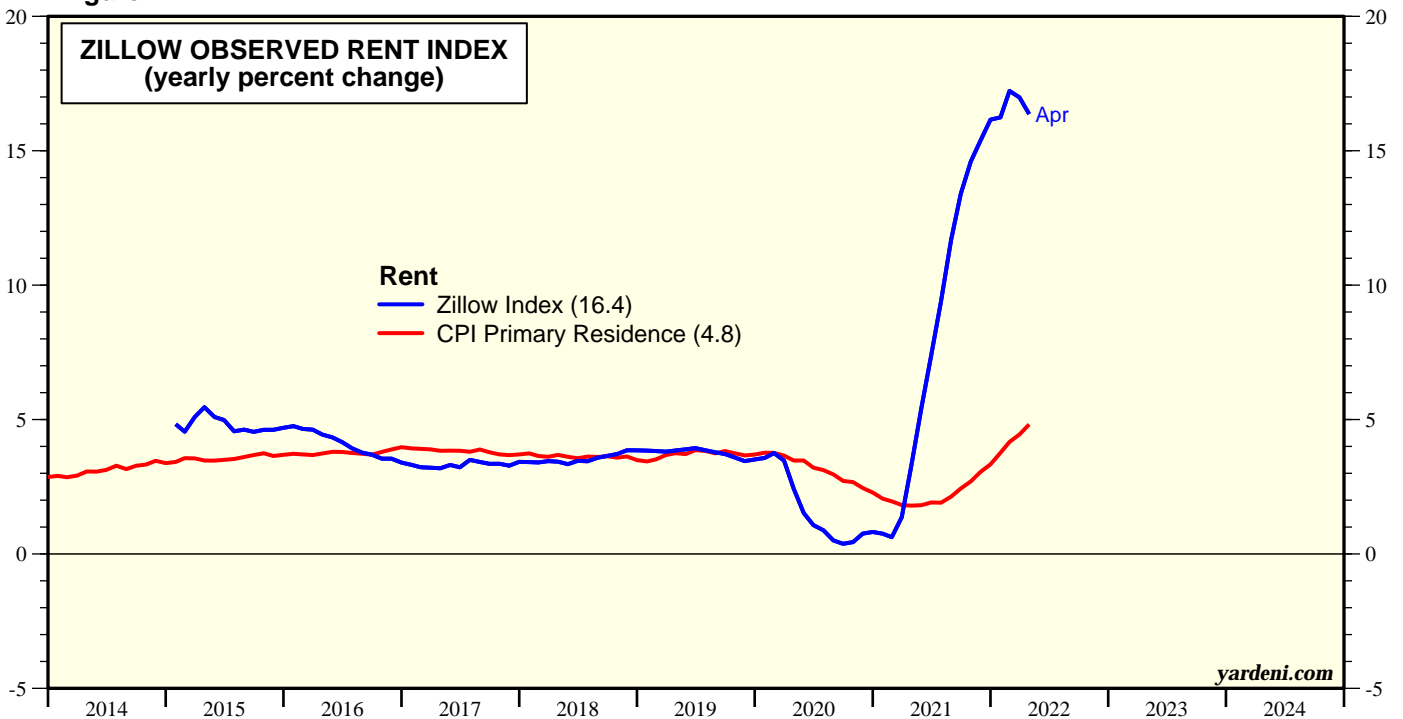
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Energy Information Administration, Bureau of Labor Statistics, and Haver Analytics.

Figure 11.



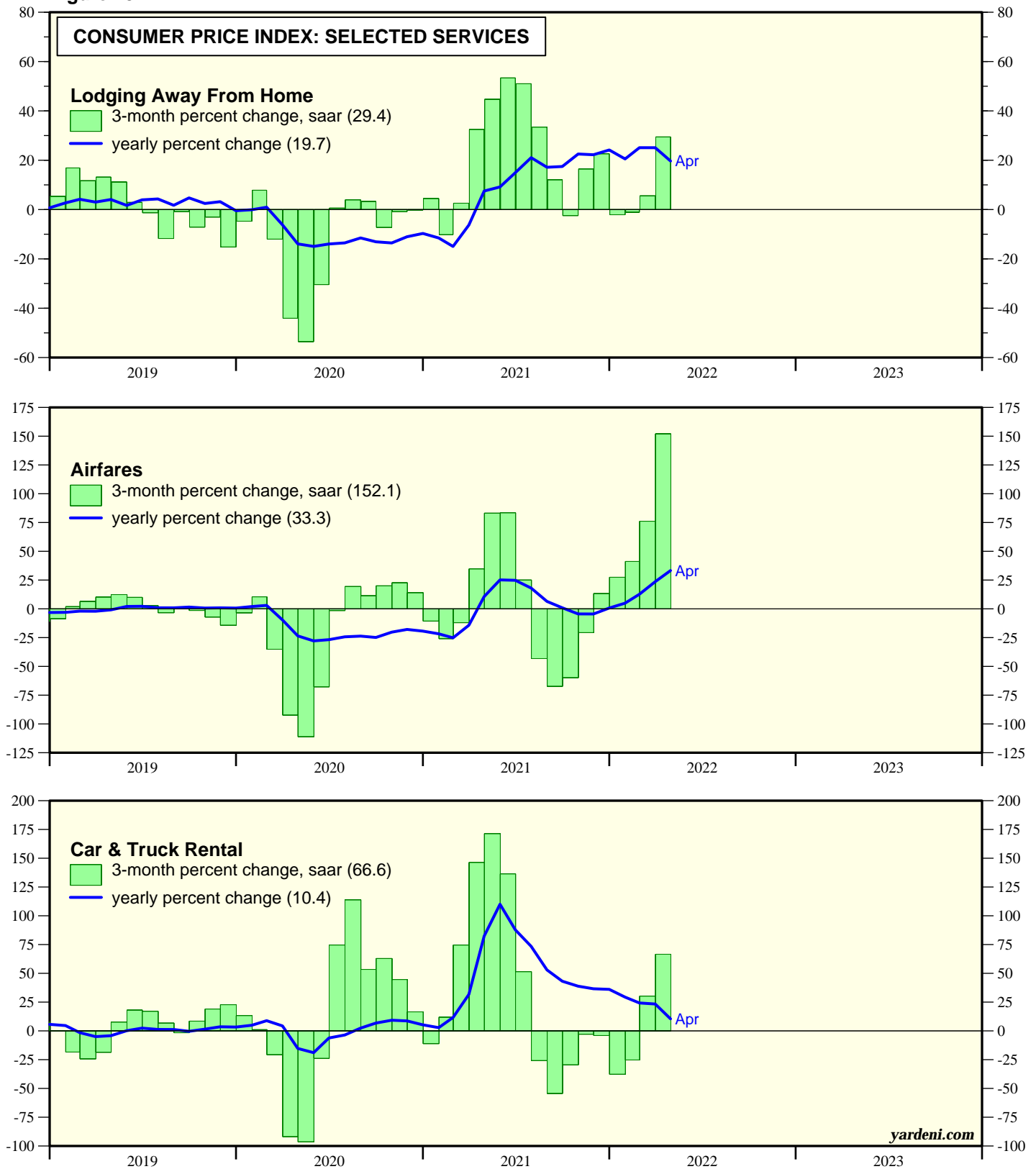
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 12.



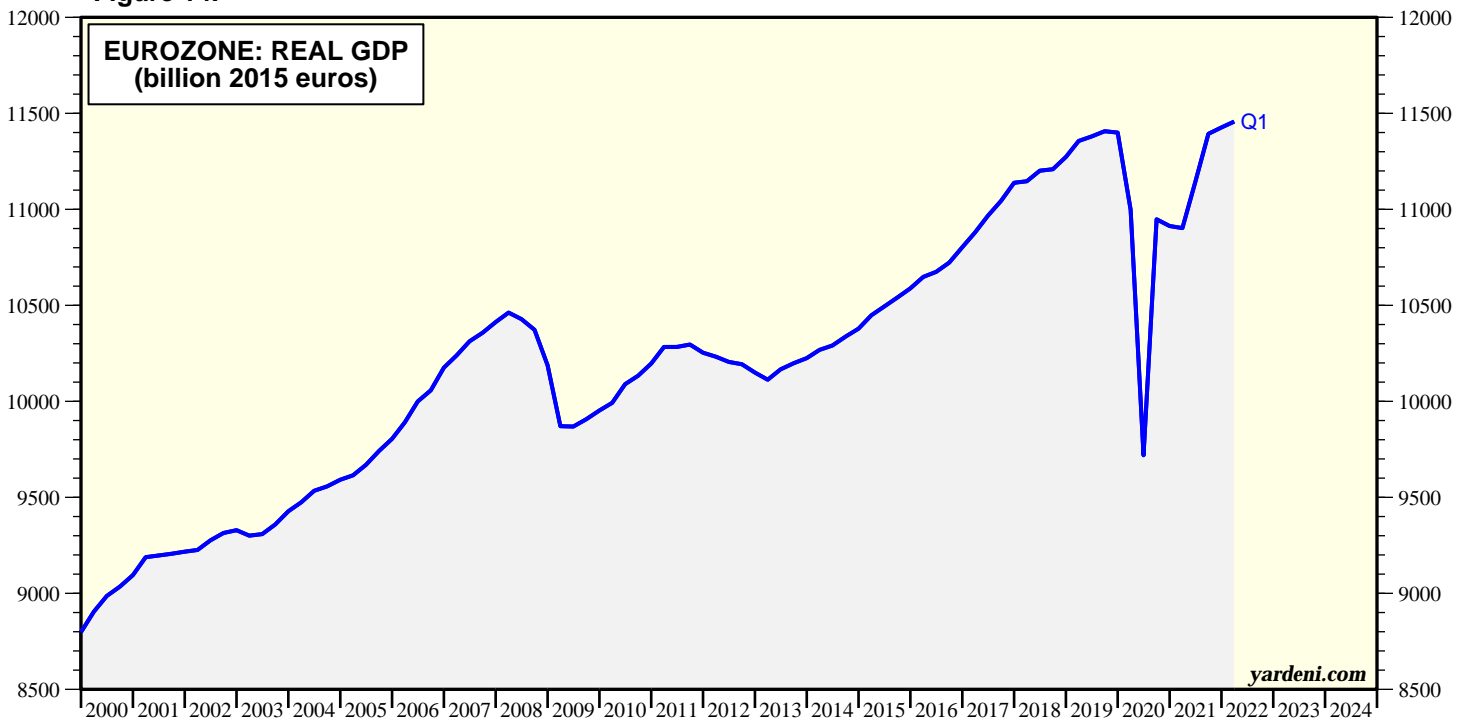
Source: Zillow and Haver Analytics.

Figure 13.



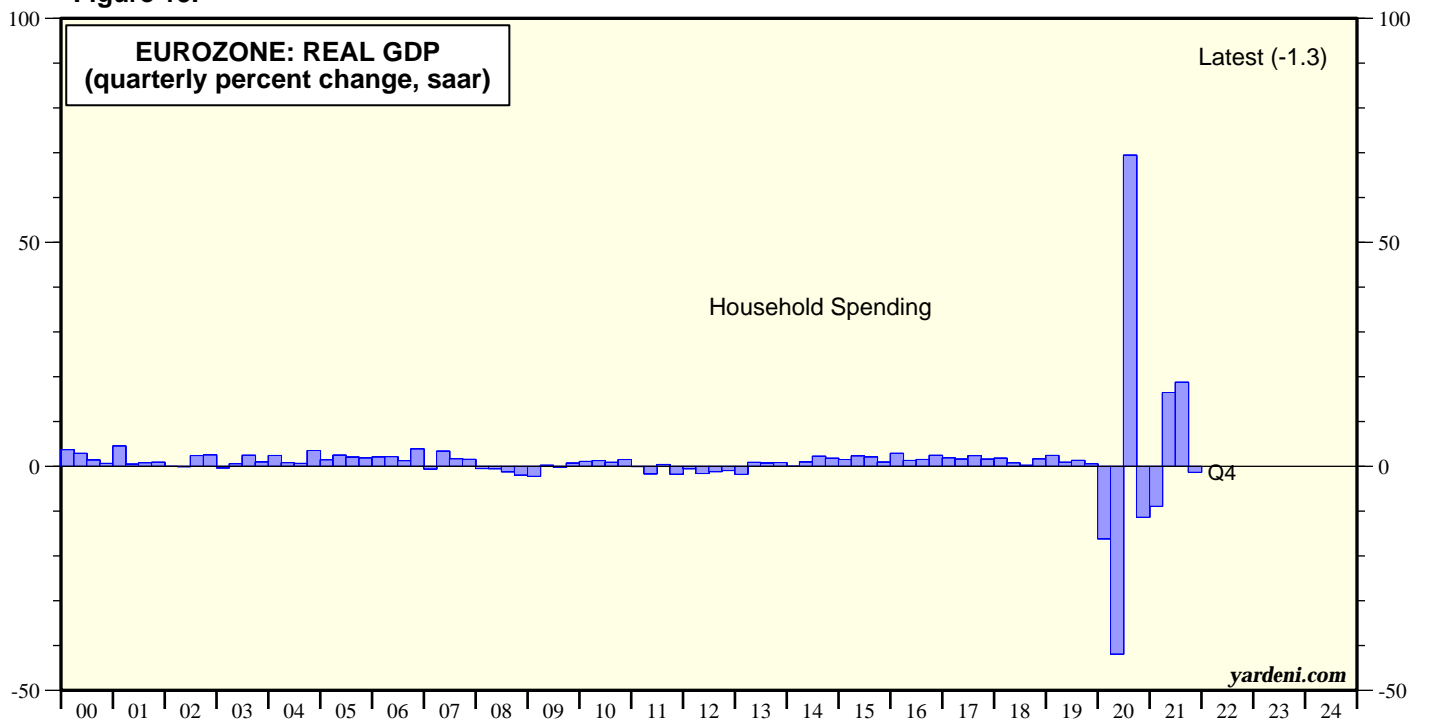
Source: Bureau of Economic Analysis.

Figure 14.



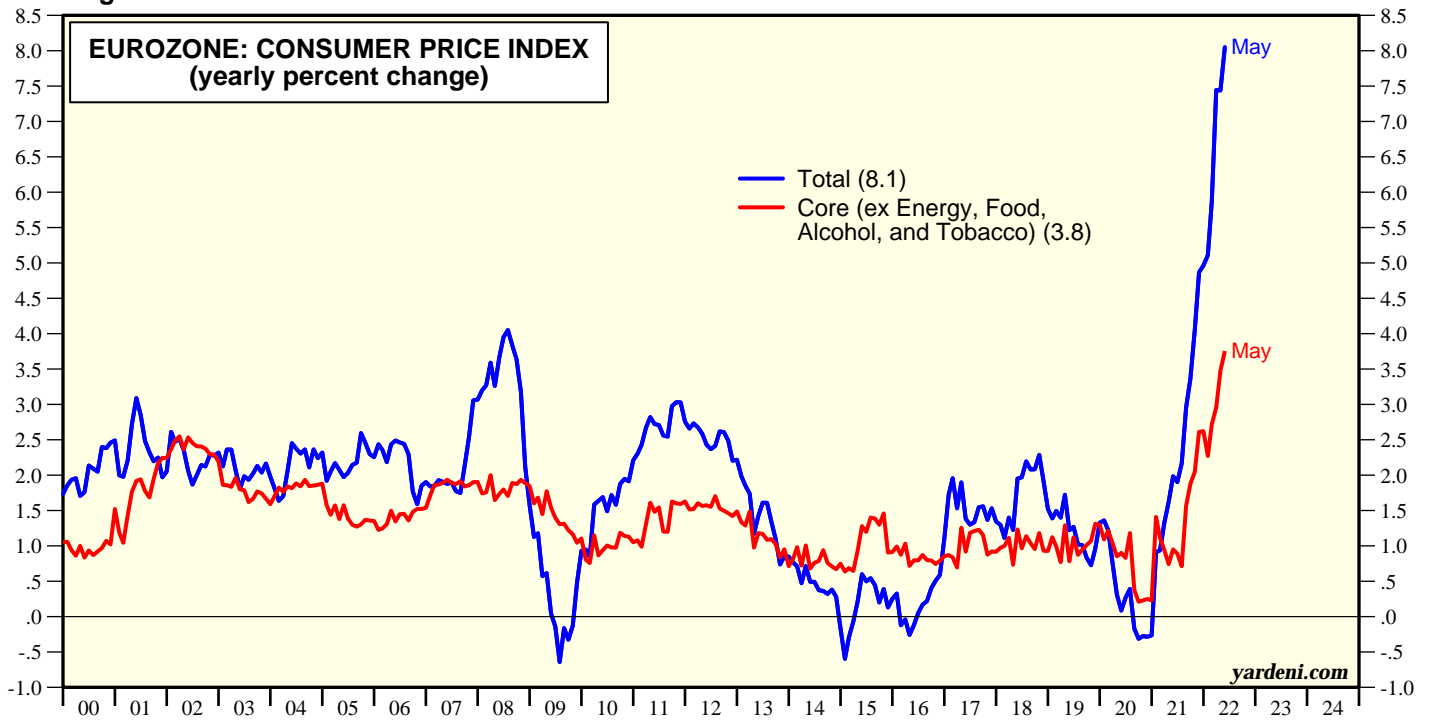
Source: Statistical Office of European Communities.

Figure 15.



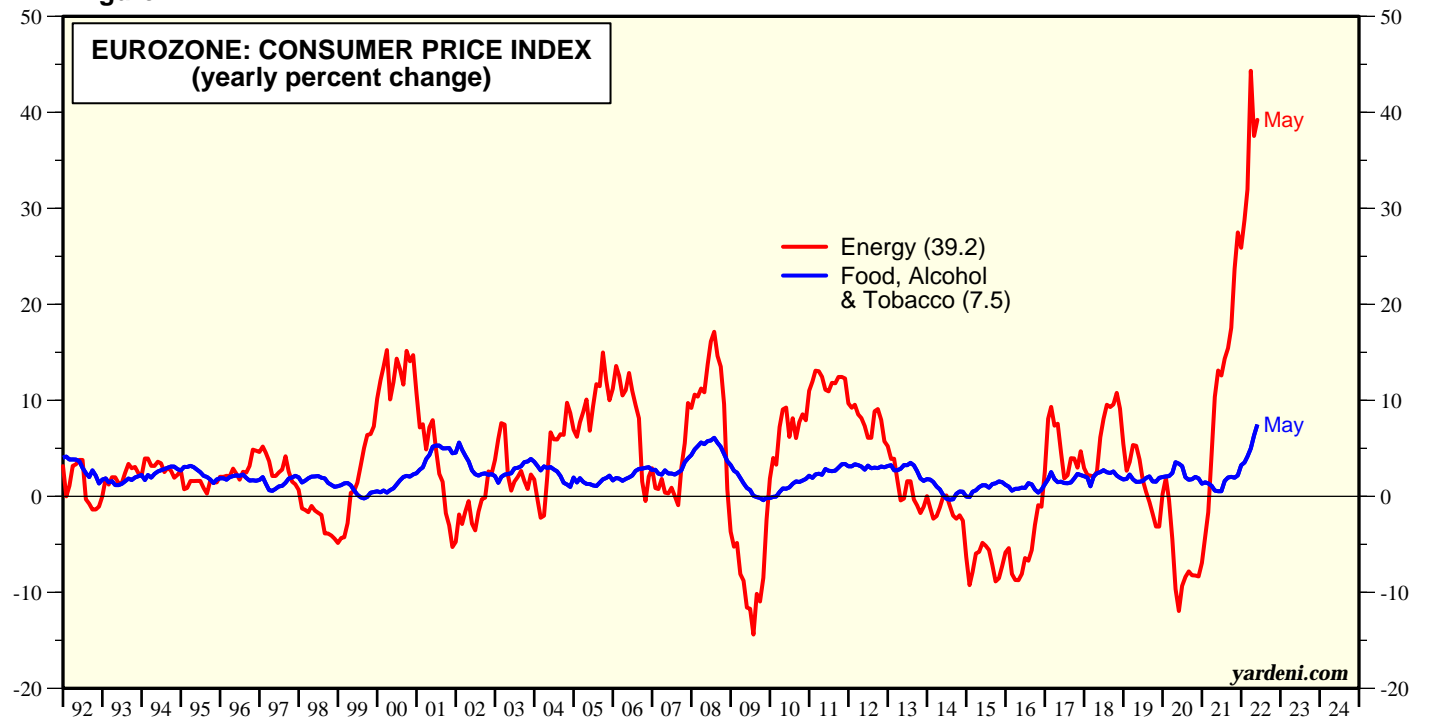
Source: Statistical Office of European Communities.

Figure 16.



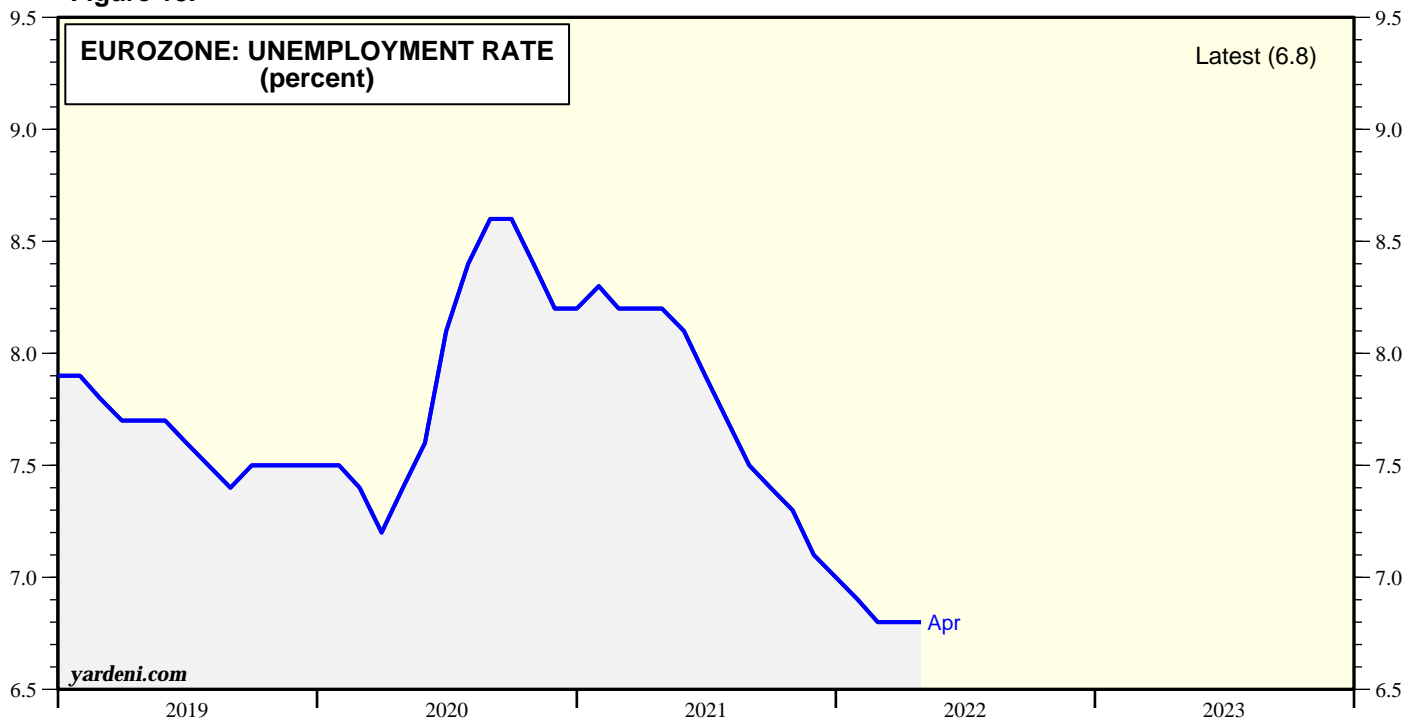
Source: Haver Analytics.

Figure 17.



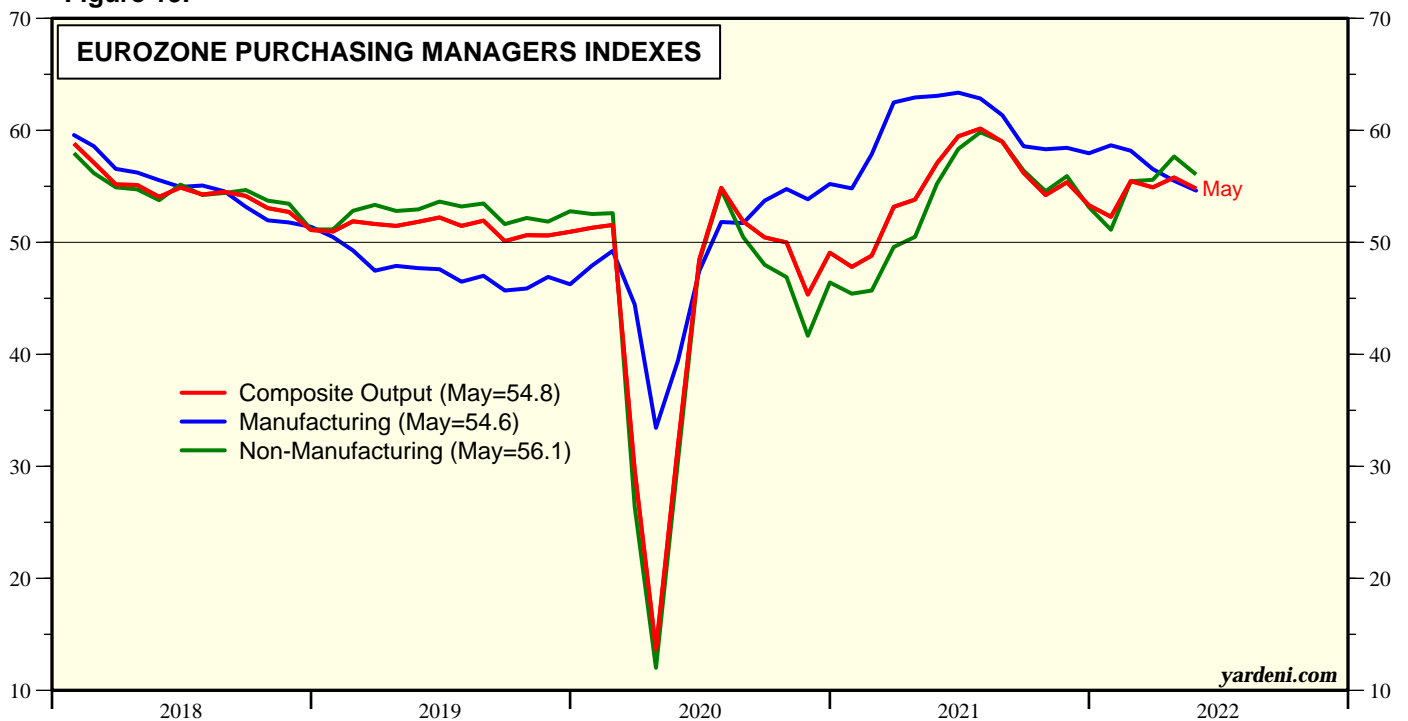
Source: Statistical Office of the European Communities.

Figure 18.



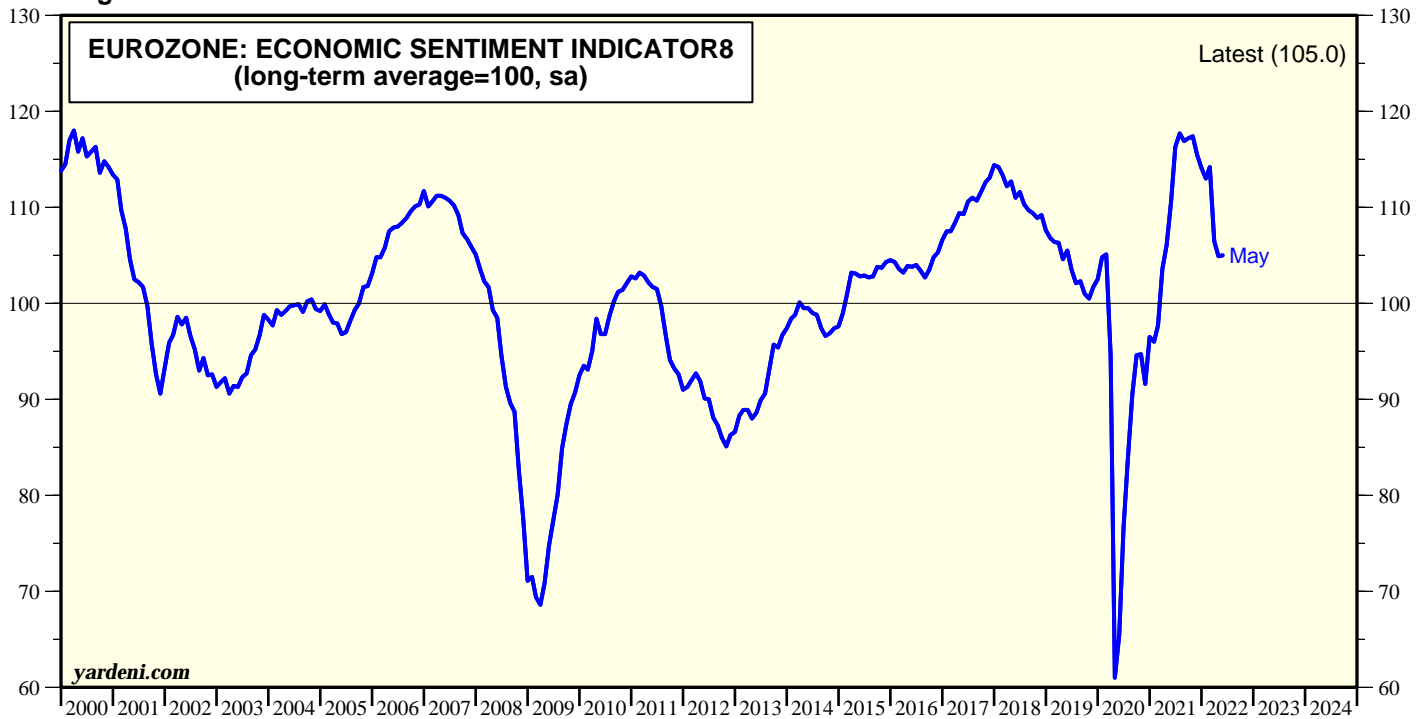
Source: Statistical Office of the European Communities.

Figure 19.



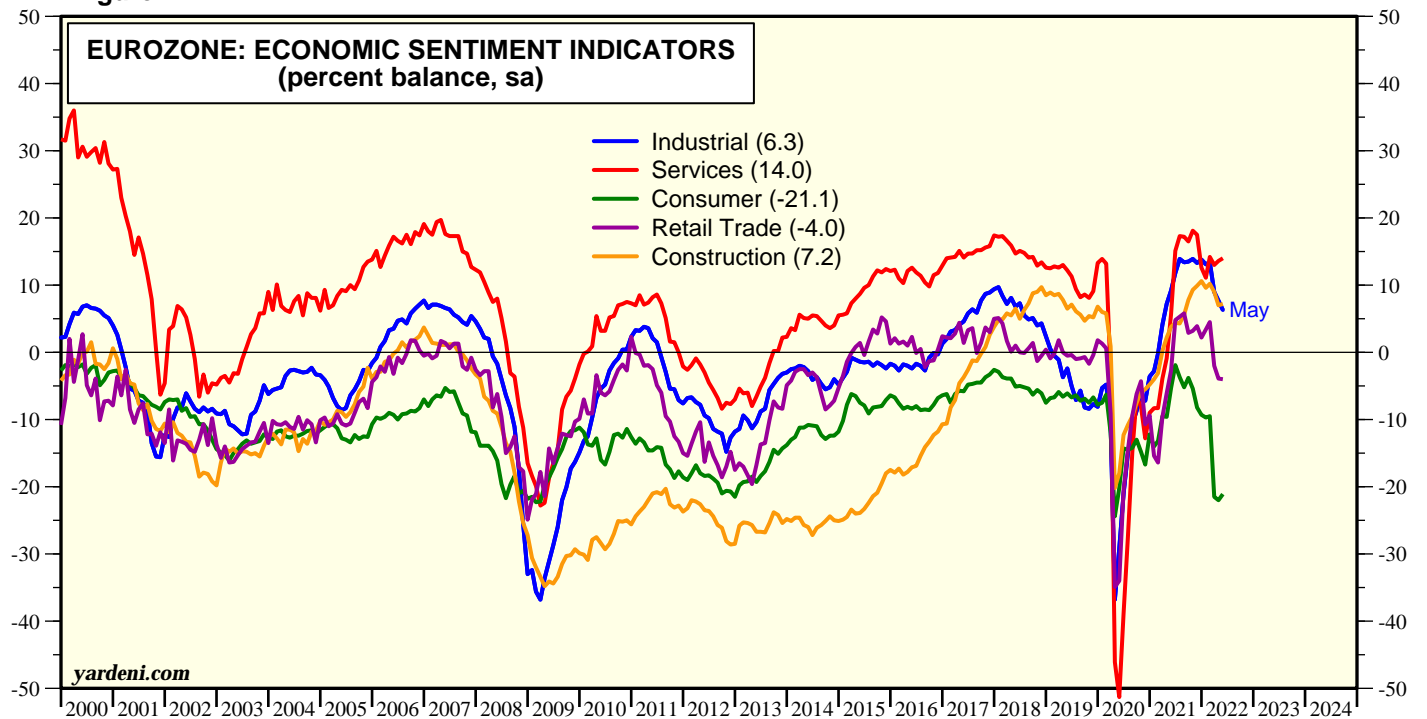
Source: Markit and Haver Analytics.

Figure 20.



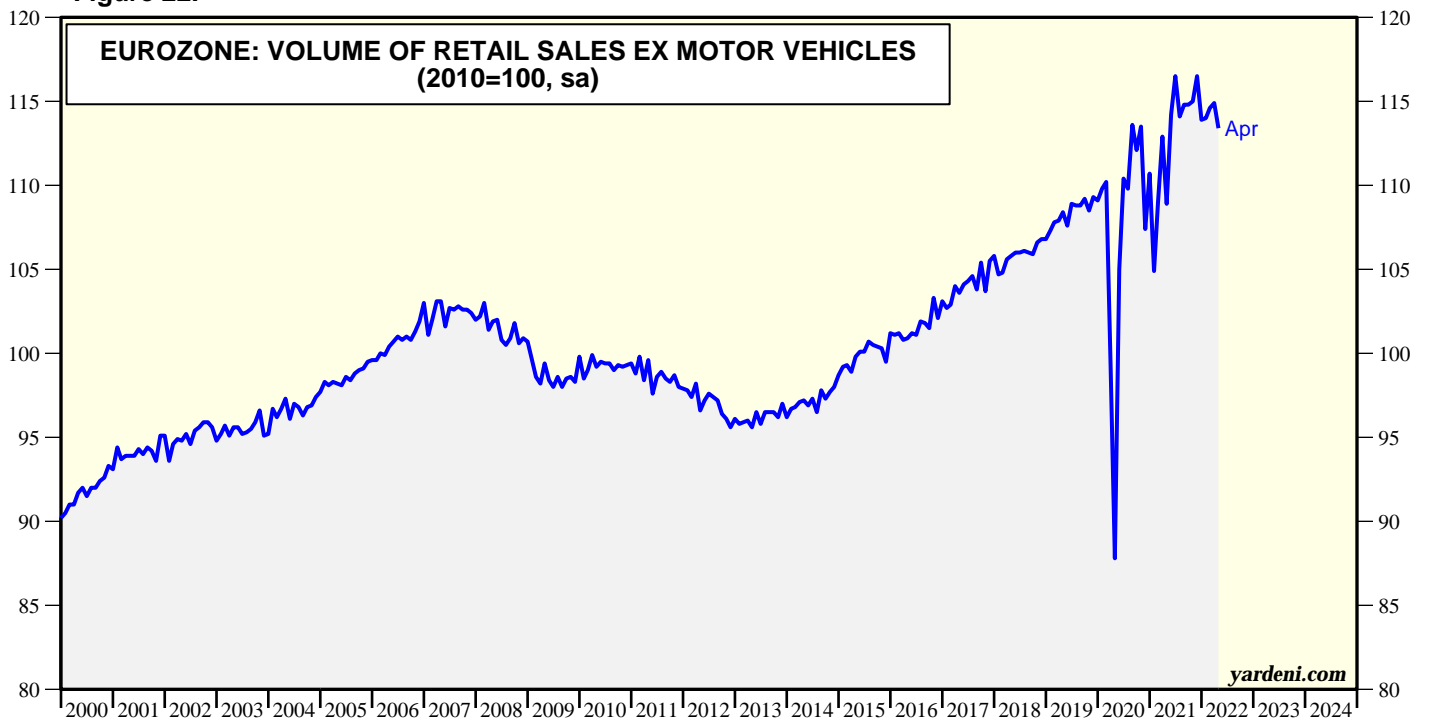
* The overall economic sentiment indicator (ESI) is derived from the industrial (weight 40%), service (30%), consumer (20%), construction (5%), and retail trade (5%) confidence indicators.
Source: European Commission.

Figure 21.



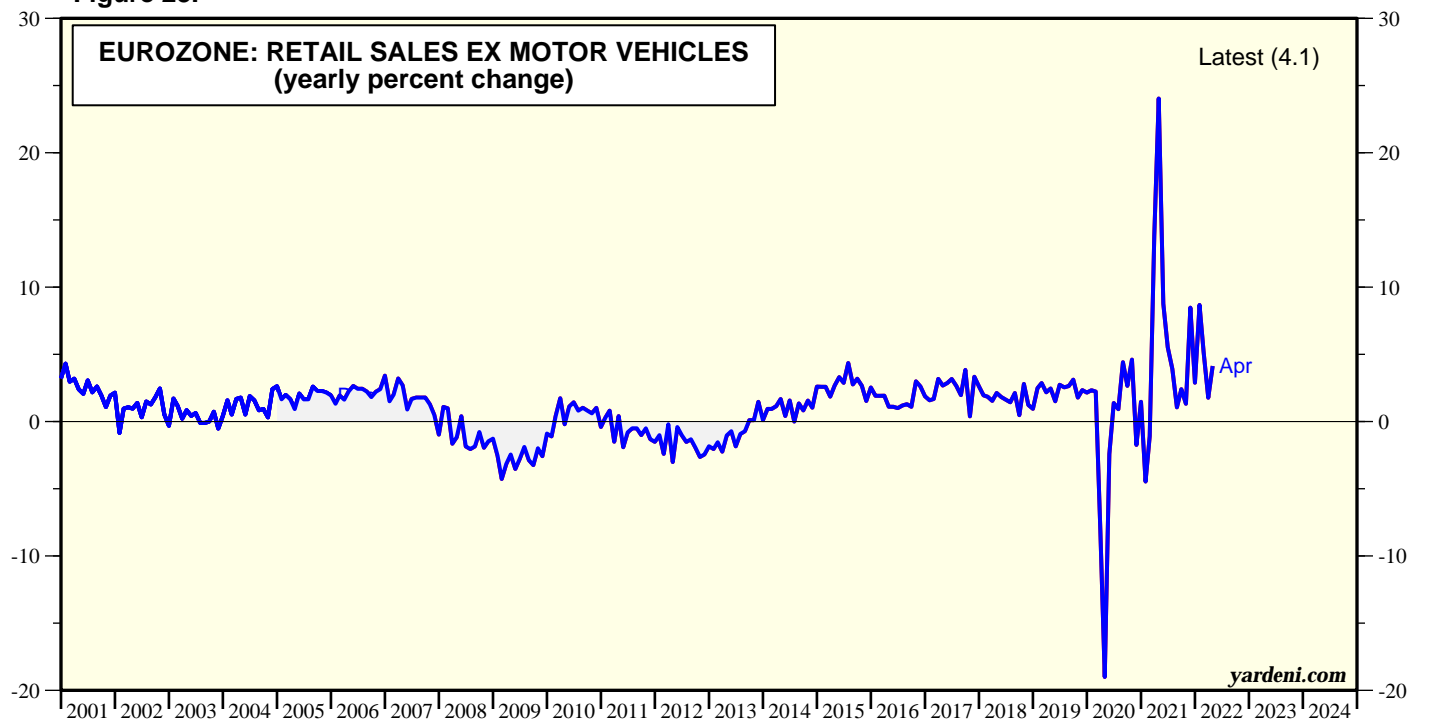
Source: European Commission.

Figure 22.



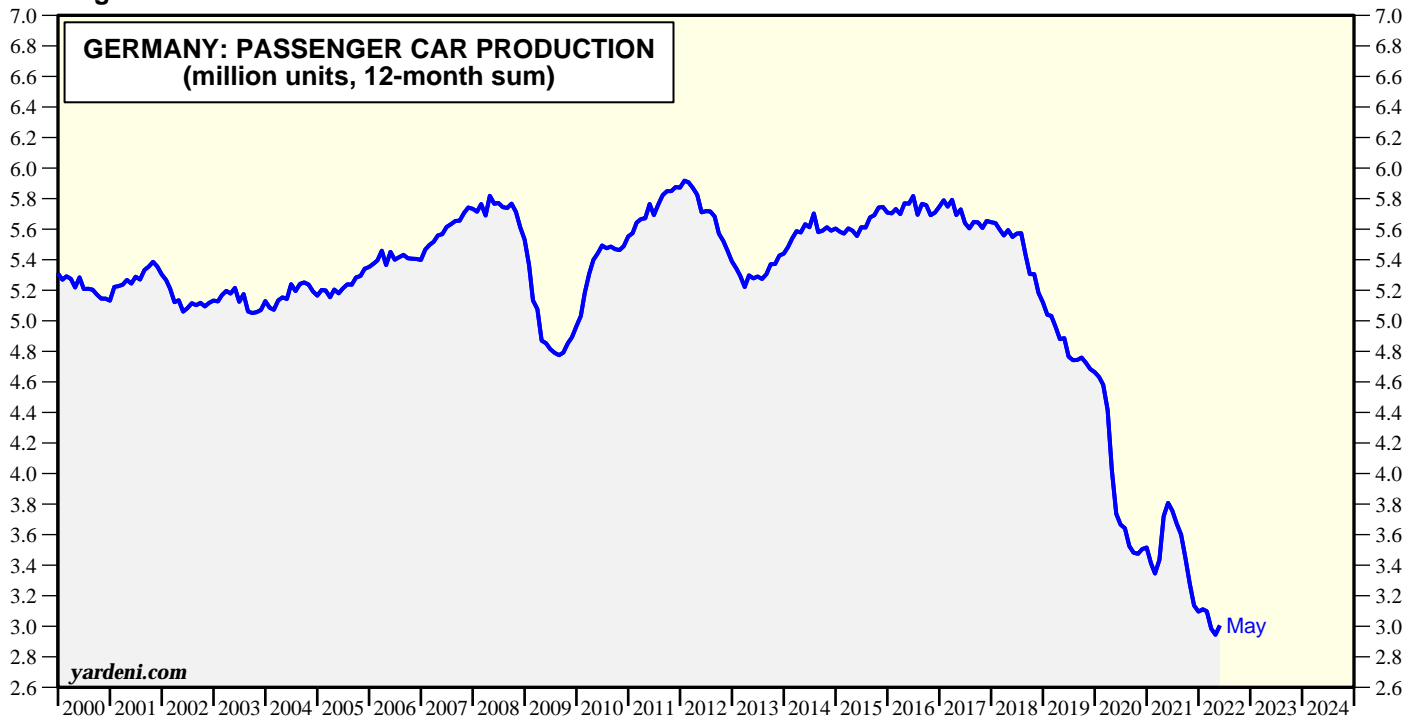
Source: Statistical Office of the European Communities.

Figure 23.



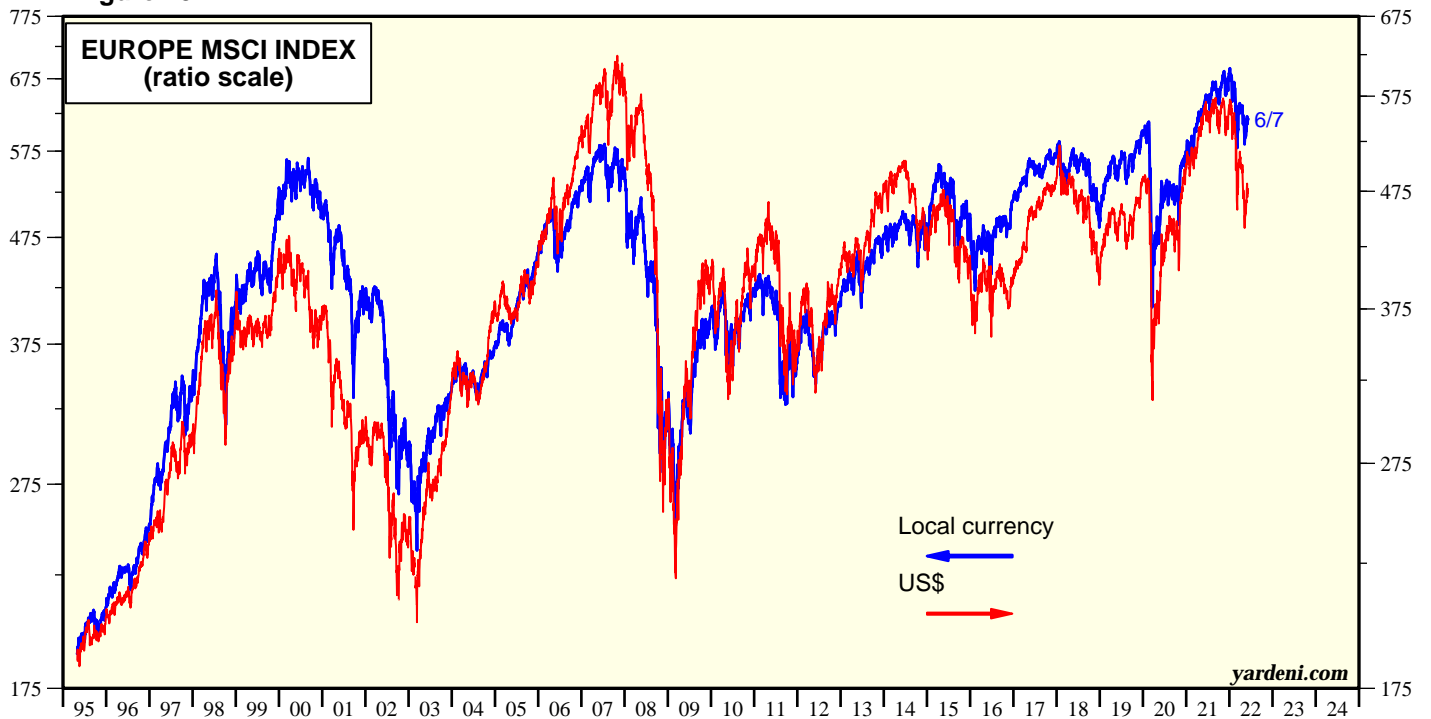
Source: Statistical Office of the European Communities.

Figure 24.



Source: Verband der automobilindustrie.

Figure 25.



Source: MSCI.

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