

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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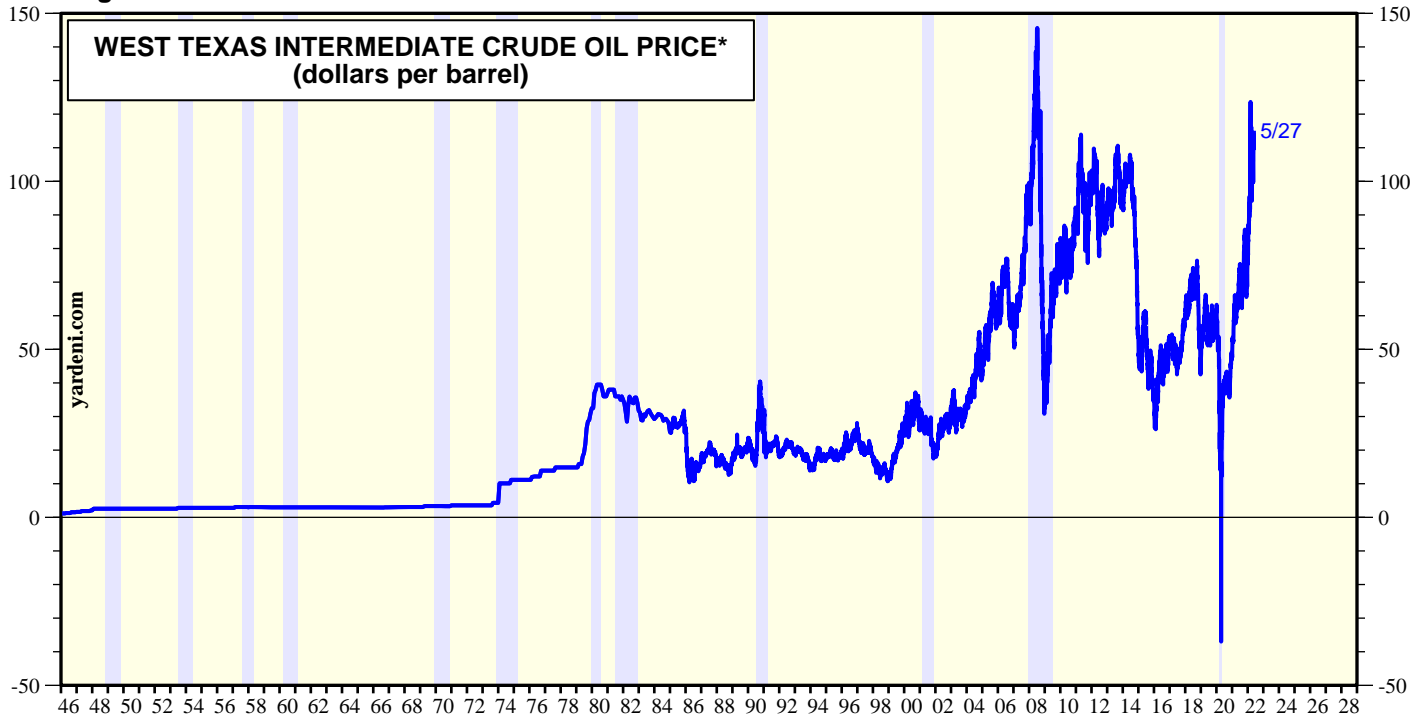
480-664-1333  
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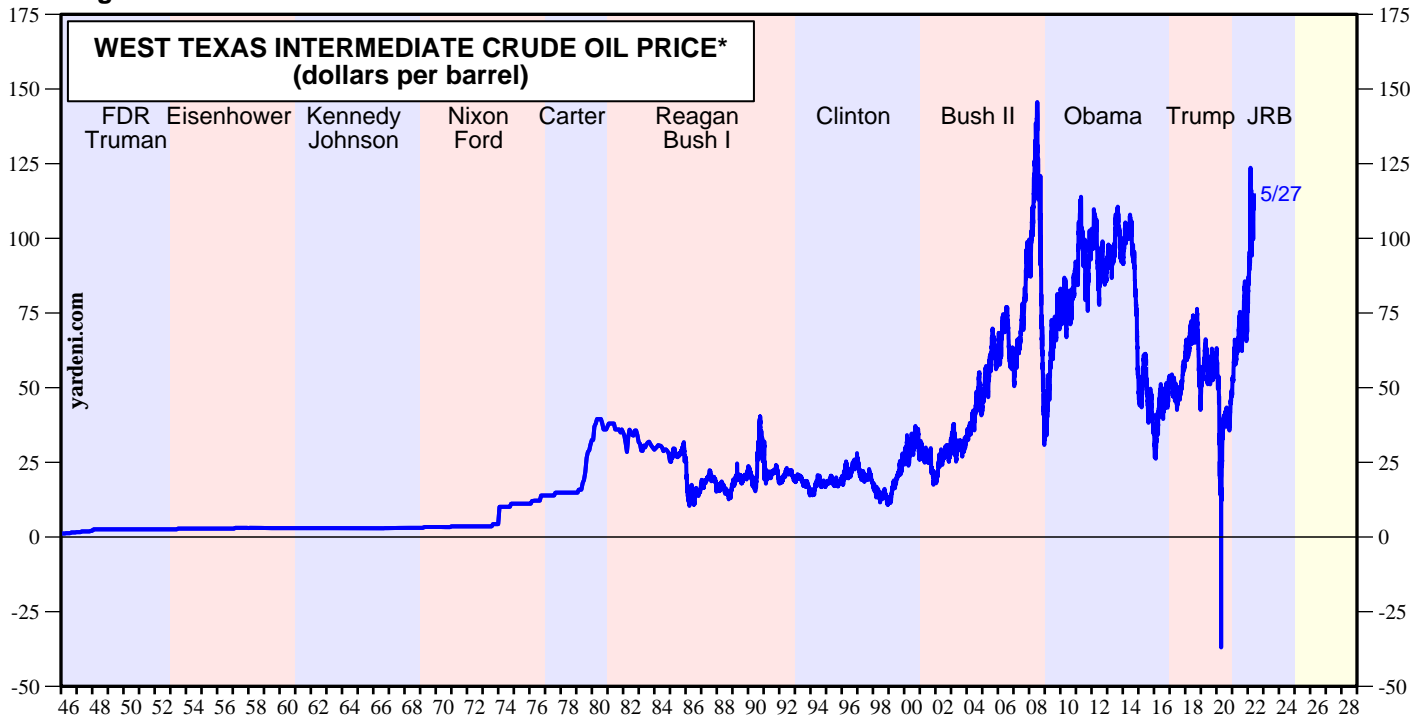
*thinking outside the box*

**Figure 1.**



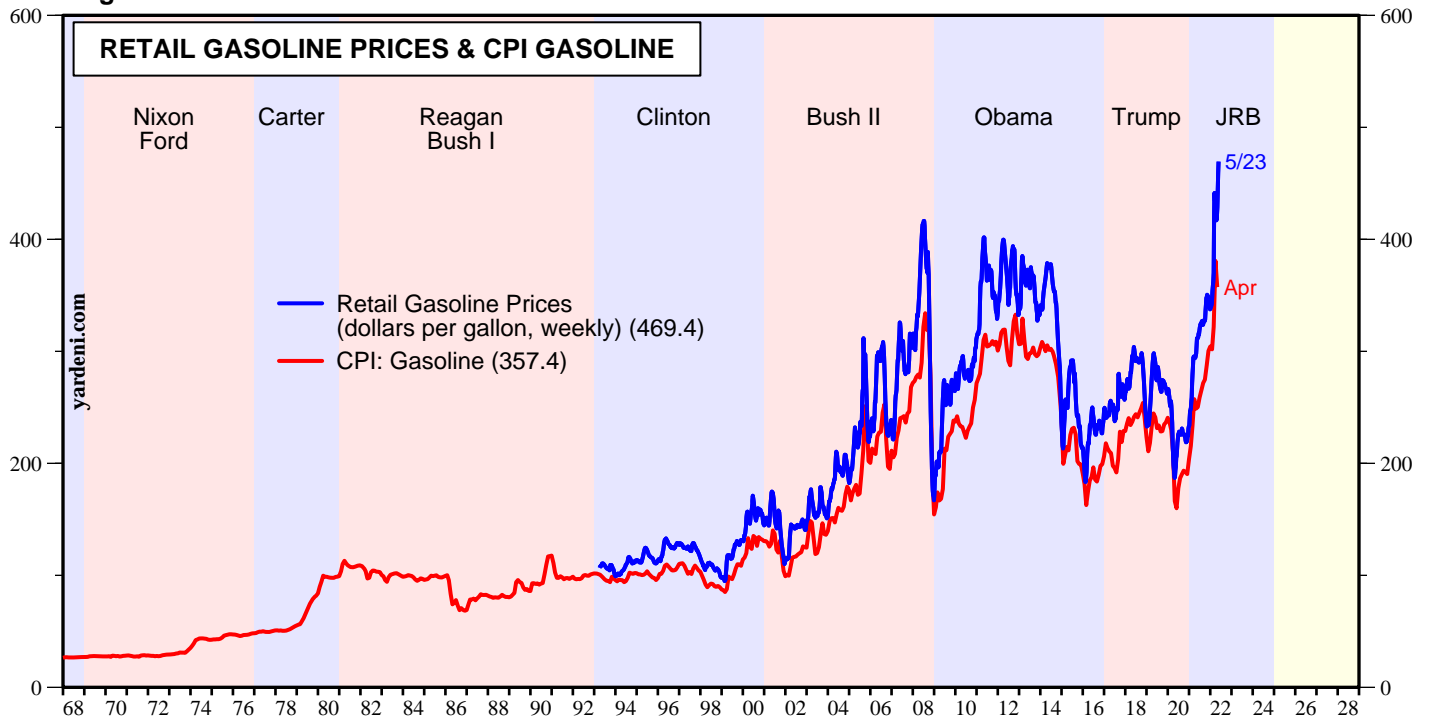
\* Monthly from 1946 to 1984, daily thereafter.  
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Haver Analytics.

**Figure 2.**



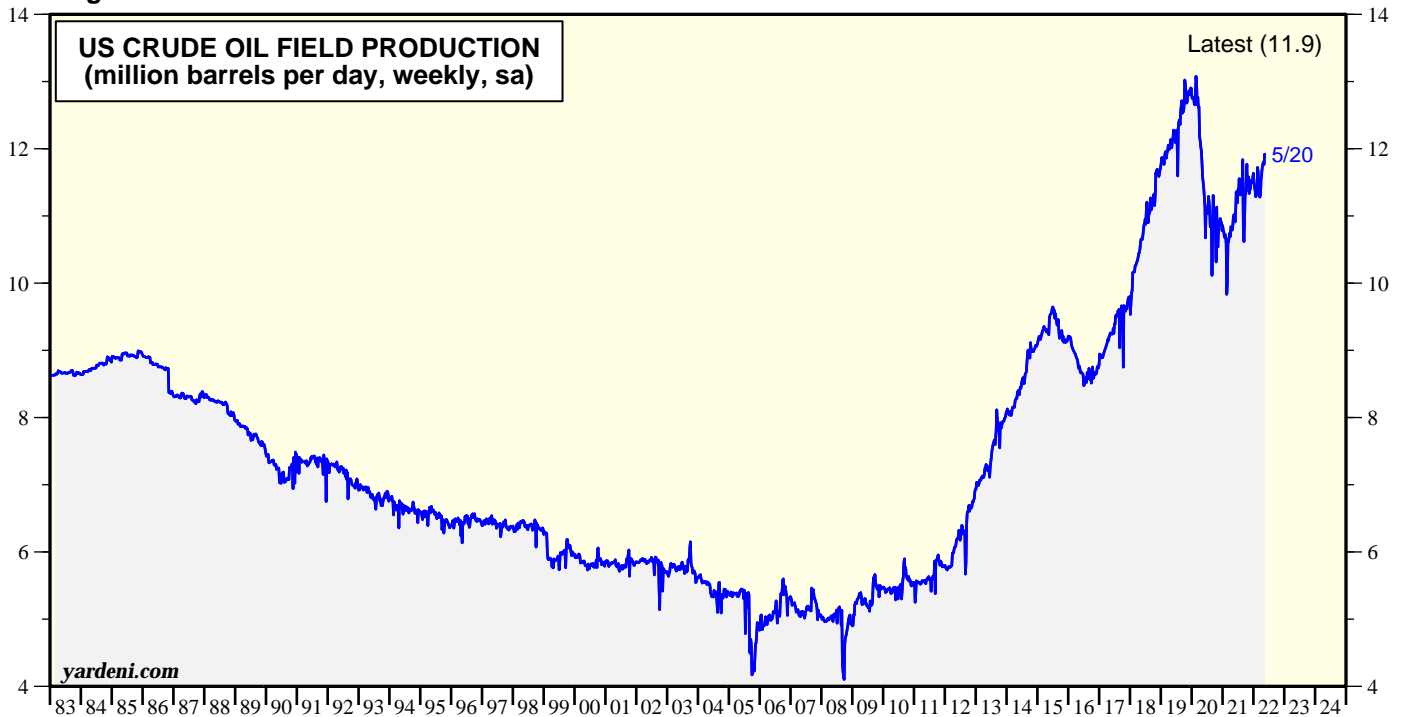
\* Monthly from 1946 to 1984, daily thereafter.  
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Haver Analytics.

Figure 3.



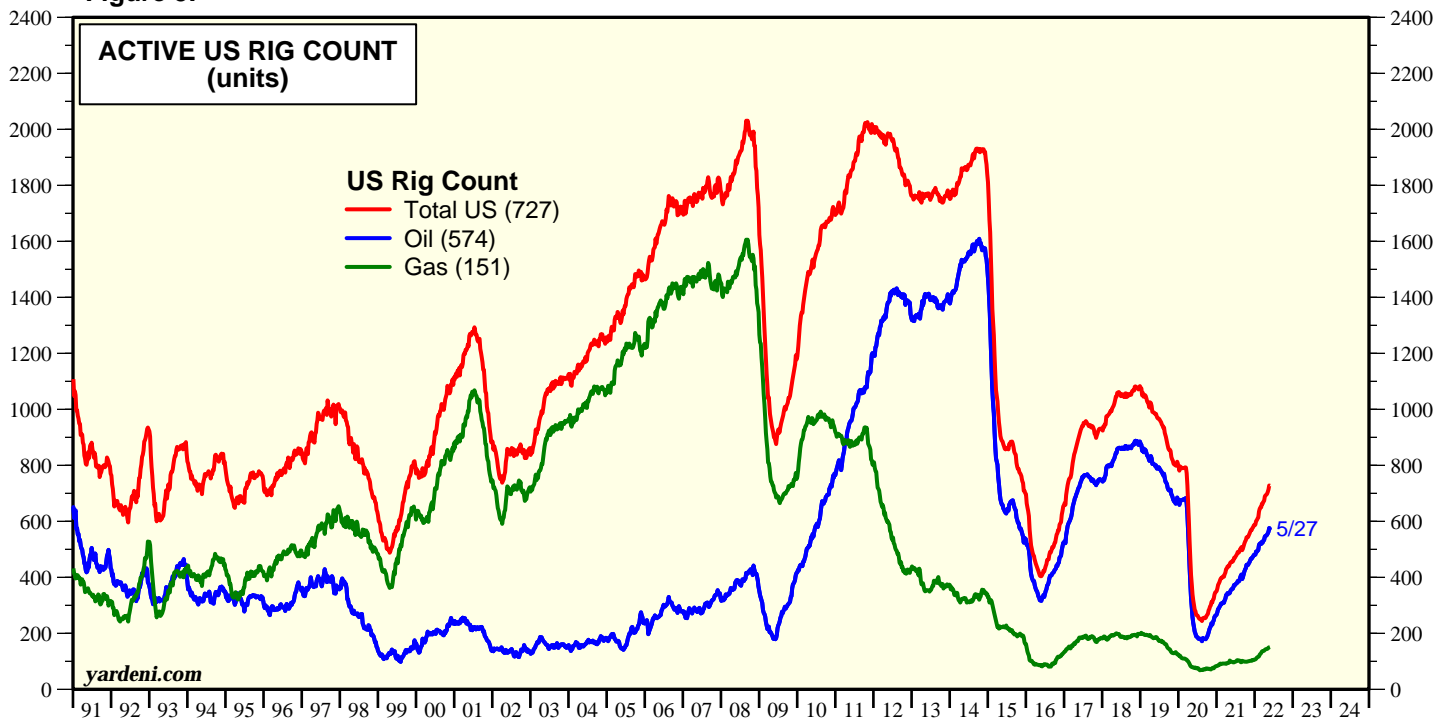
Source: Bureau of Labor Statistics, Energy A and Haver Analytics.

Figure 4.



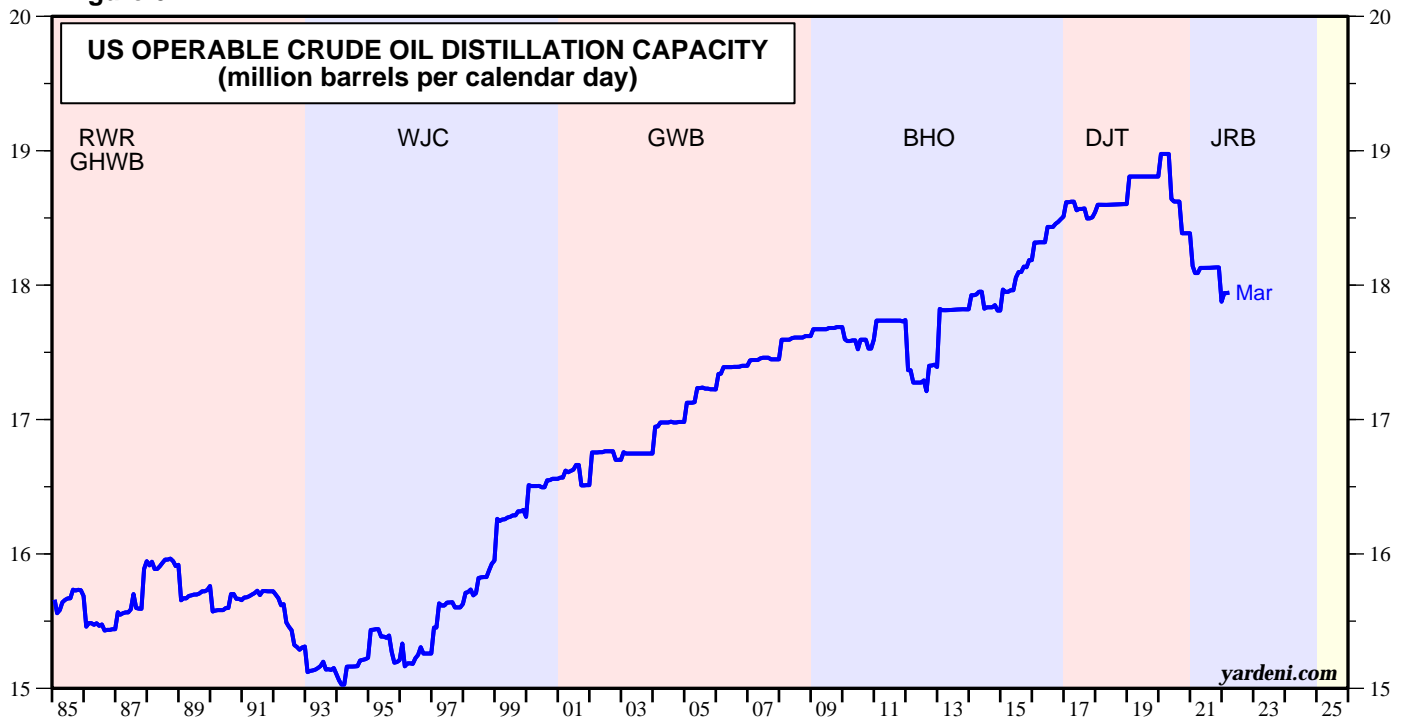
Source: US Department of Energy and Haver Analytics.

Figure 5.



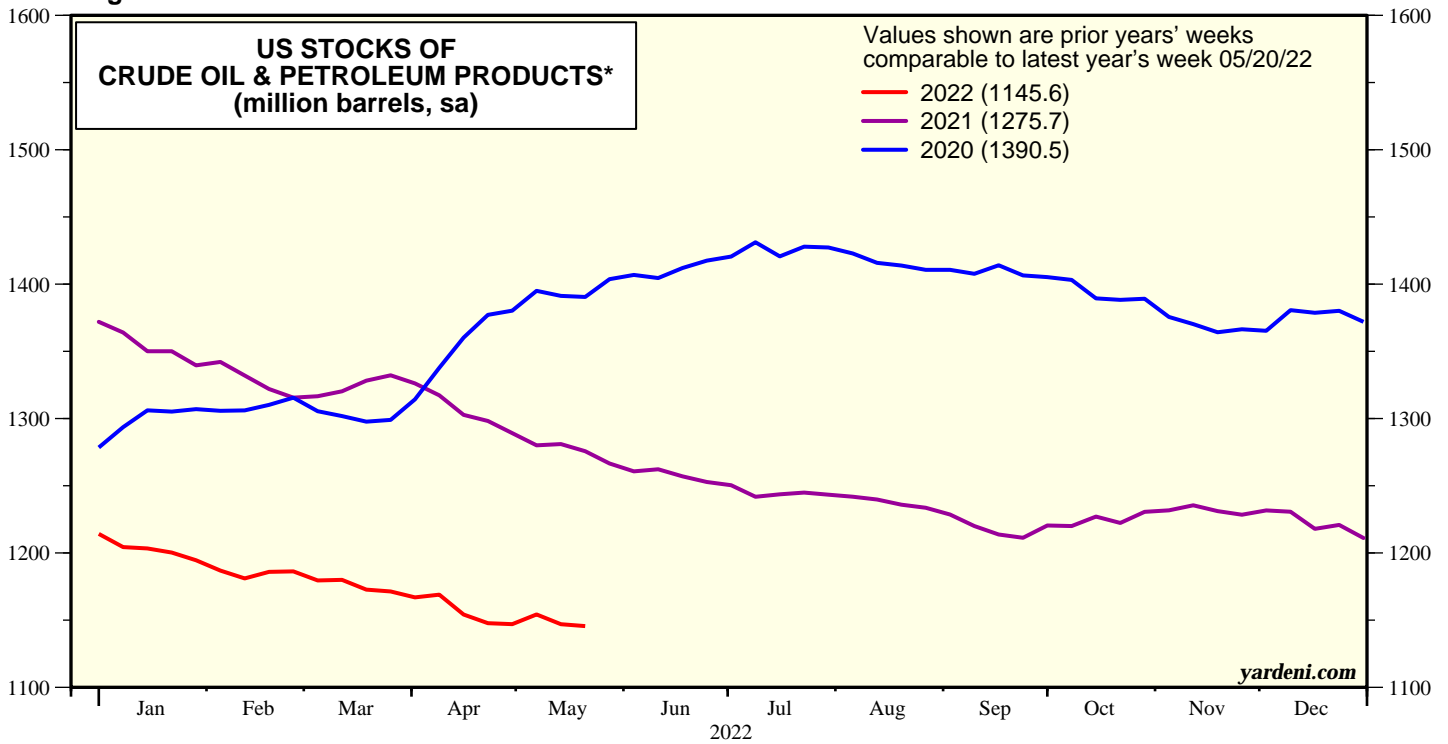
Source: Baker Hughes Inc.

Figure 6.



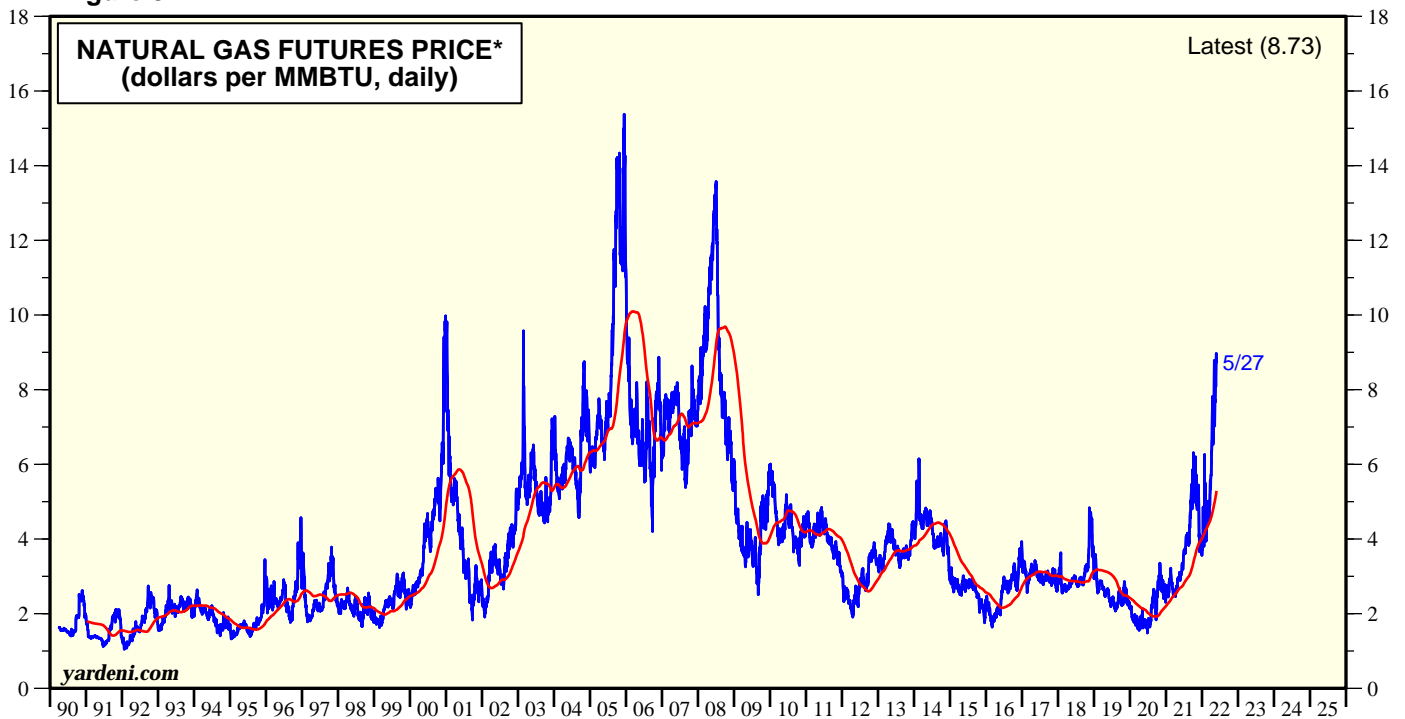
Note: Blue (red) shades represents Democrats (Republicans) in White House.  
Source: Energy Information Administration and Haver Analytics.

**Figure 7.**



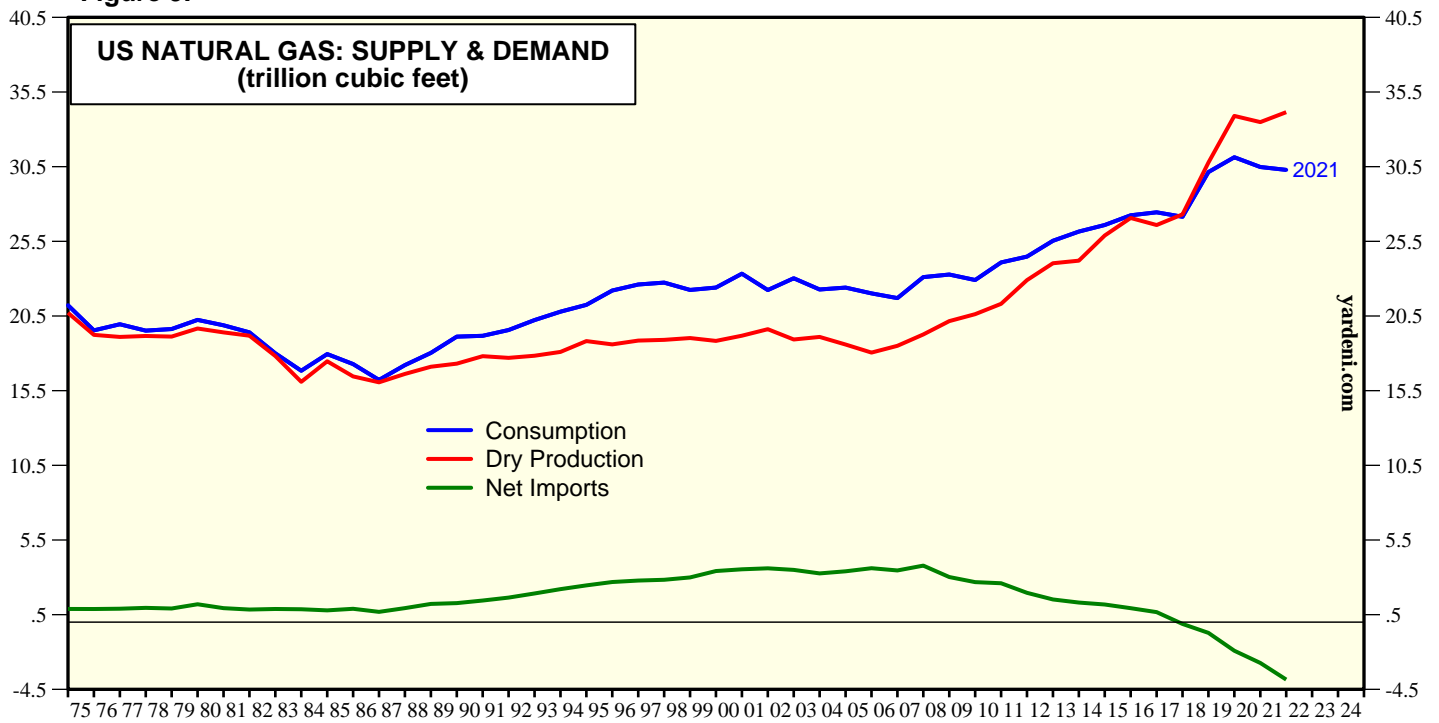
\* Excluding US Strategic Petroleum Reserve.  
Source: US Department of Energy and Haver Analytics.

**Figure 8.**



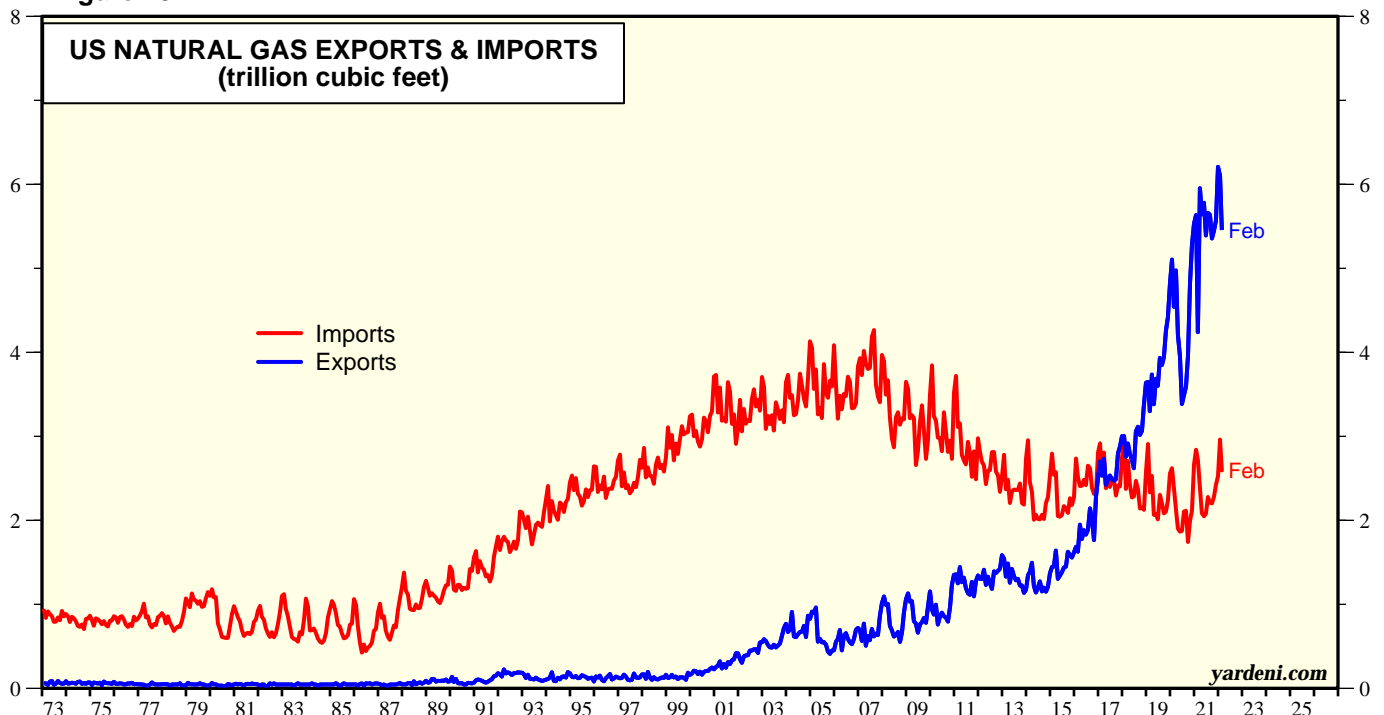
— 200-day moving average  
\* Nearby contract.  
Source: Haver Analytics.

Figure 9.



Source: Energy Information Administration, Monthly Energy Review.

Figure 10.



Source: US Energy Information Administration, Monthly Energy Review Table 4.1.

Figure 11.

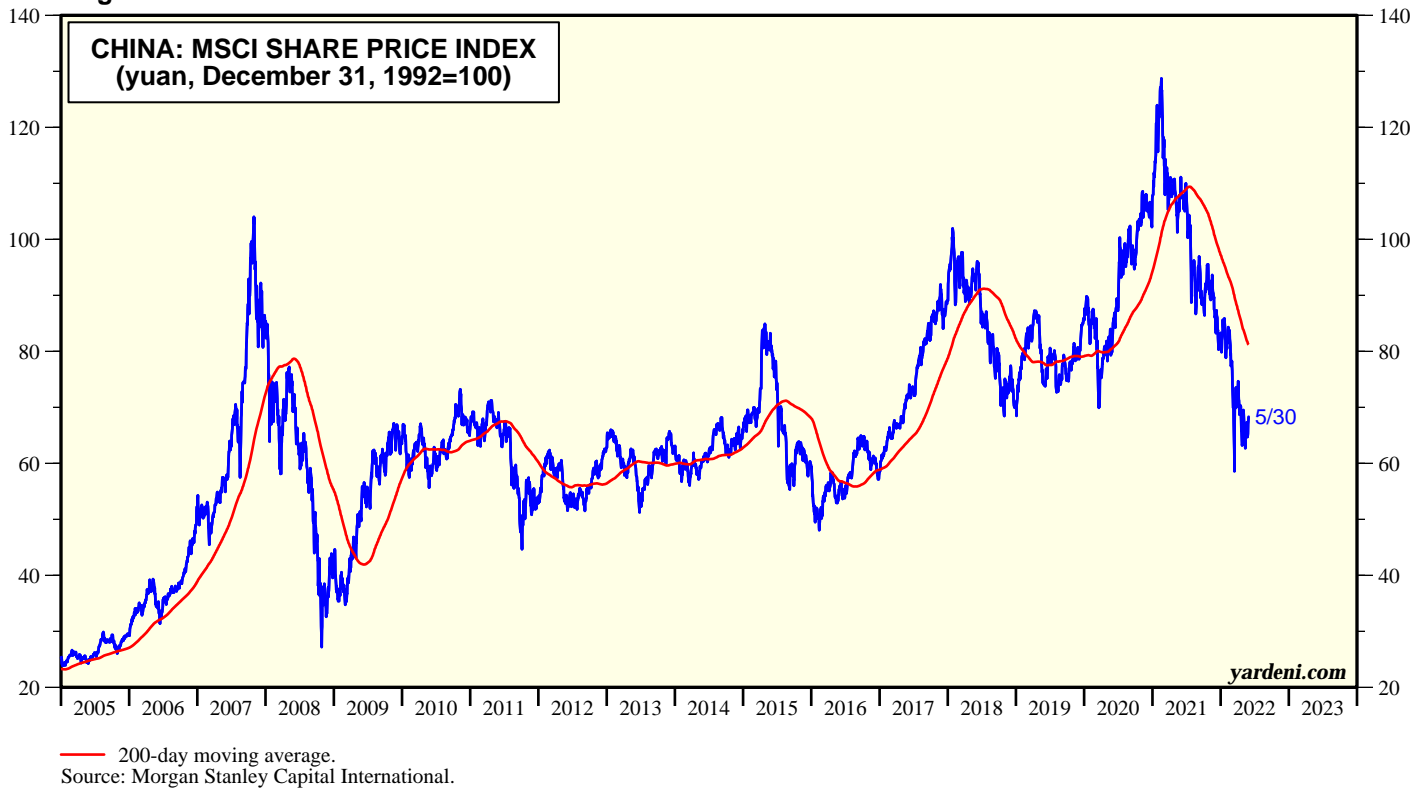


Figure 12.

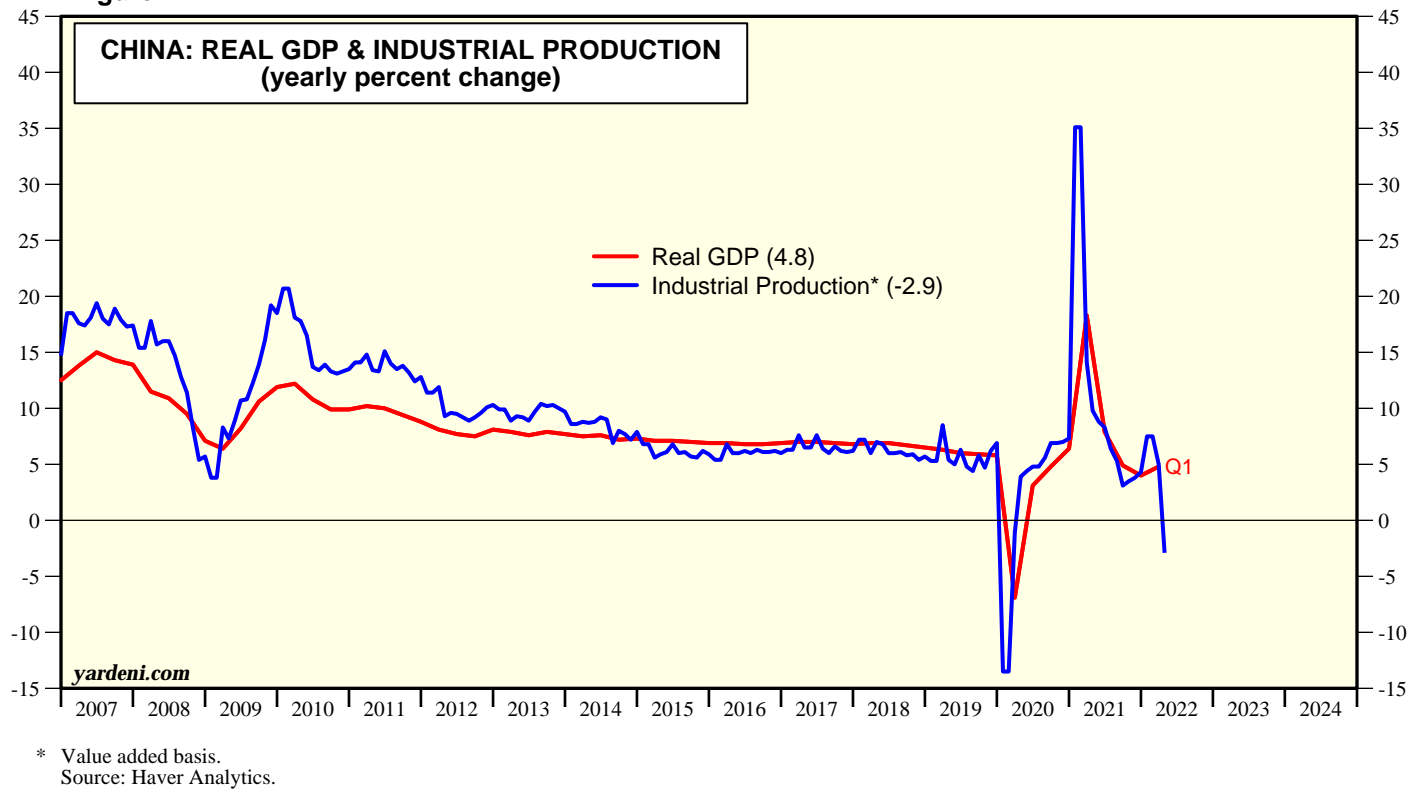
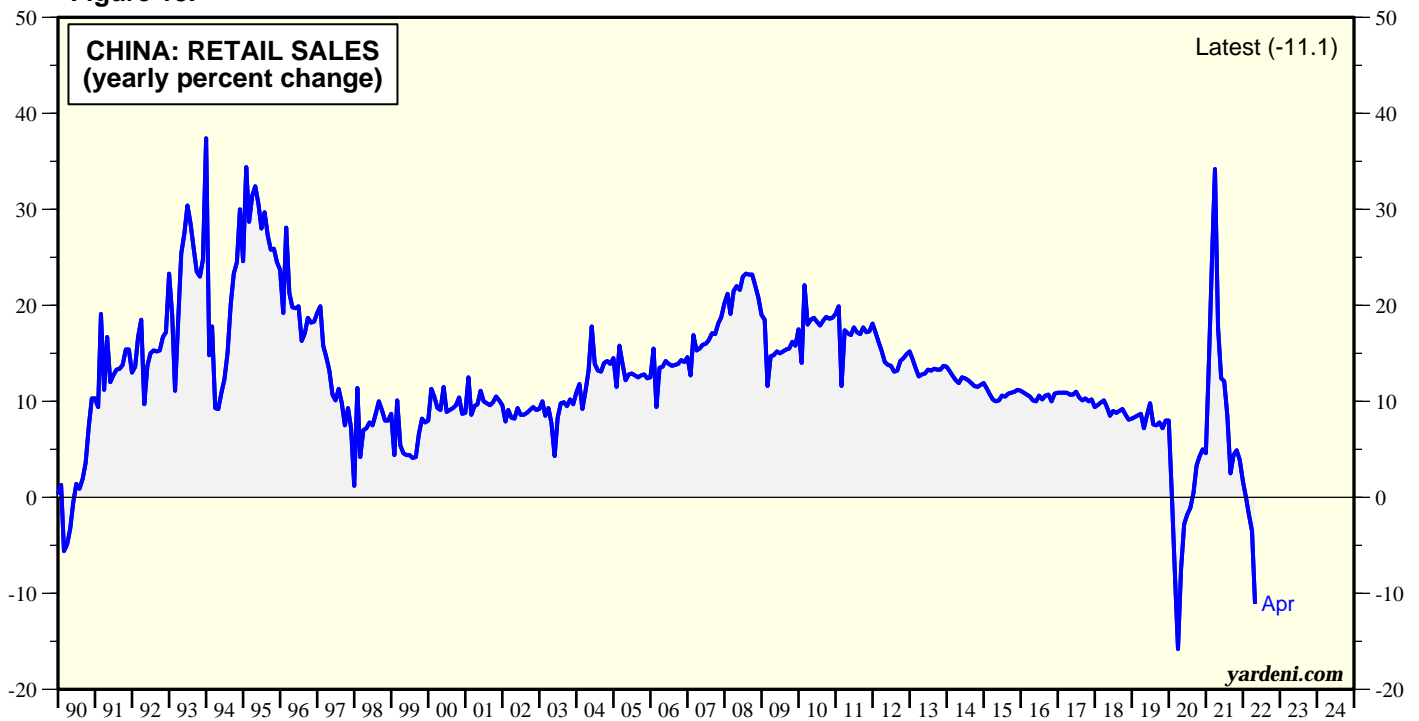
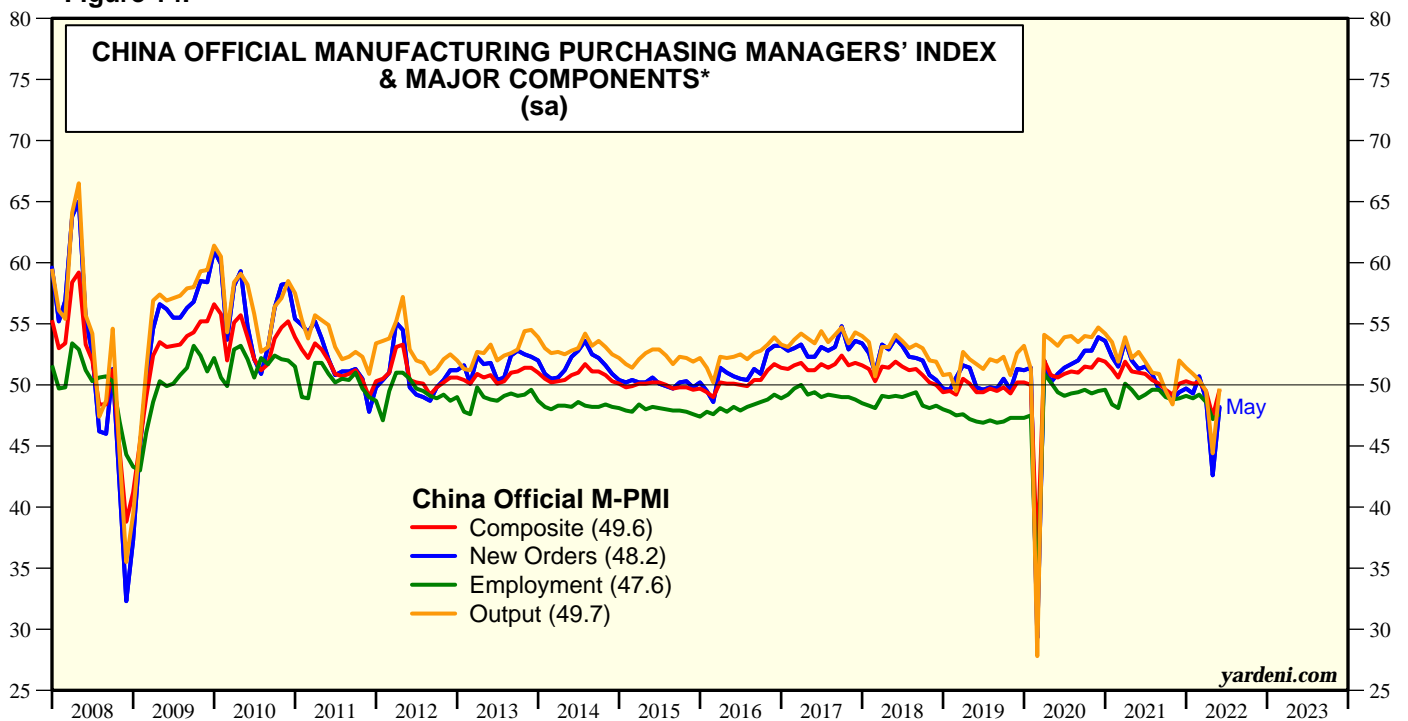


Figure 13.



Source: China National Bureau of Statistics.

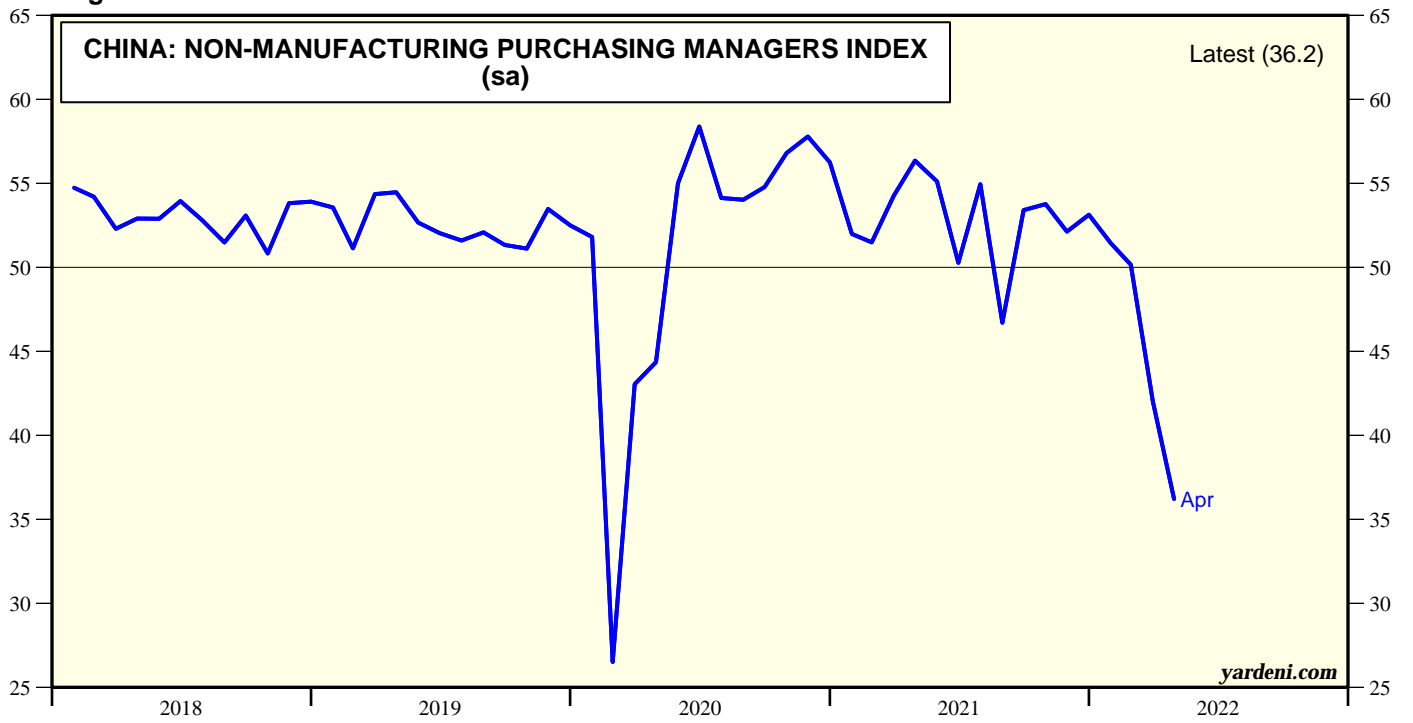
Figure 14.



\* An index above 50 indicates an increase in activity. An index below 50 indicates a decrease in activity.  
Source: China Federation of Logistics & Purchasing and Haver Analytics.



Figure 15.



Source: Caixin/S&P Global.

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