

Chart Collection for Morning Briefing

Yardeni Research, Inc.

May 9, 2022

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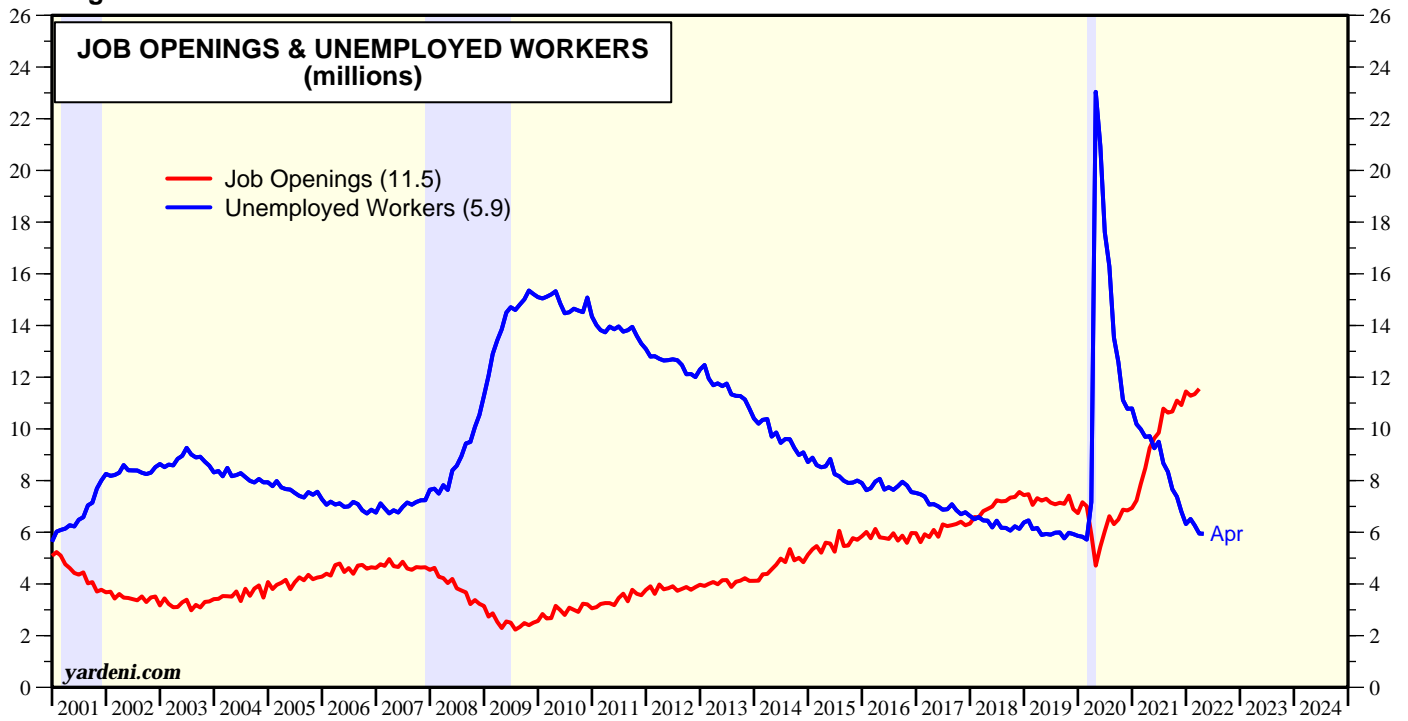
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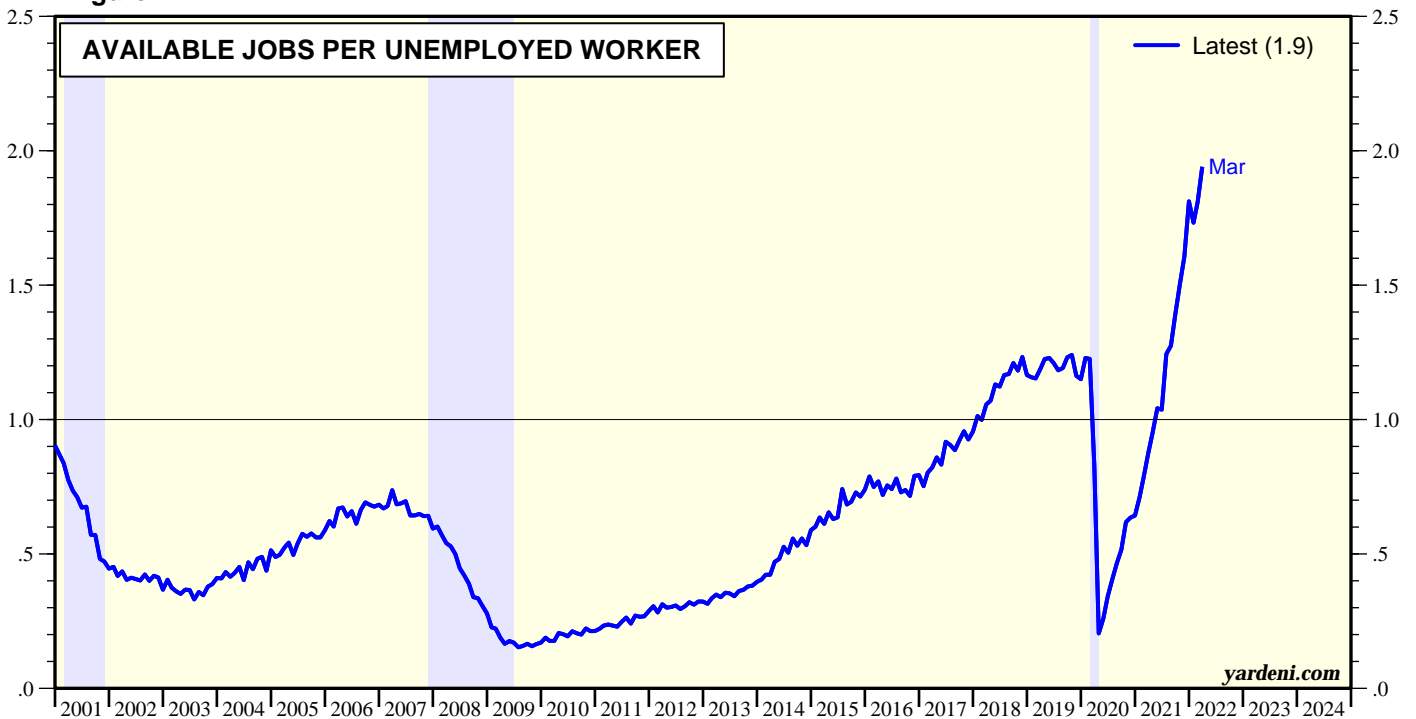
thinking outside the box

Figure 1.



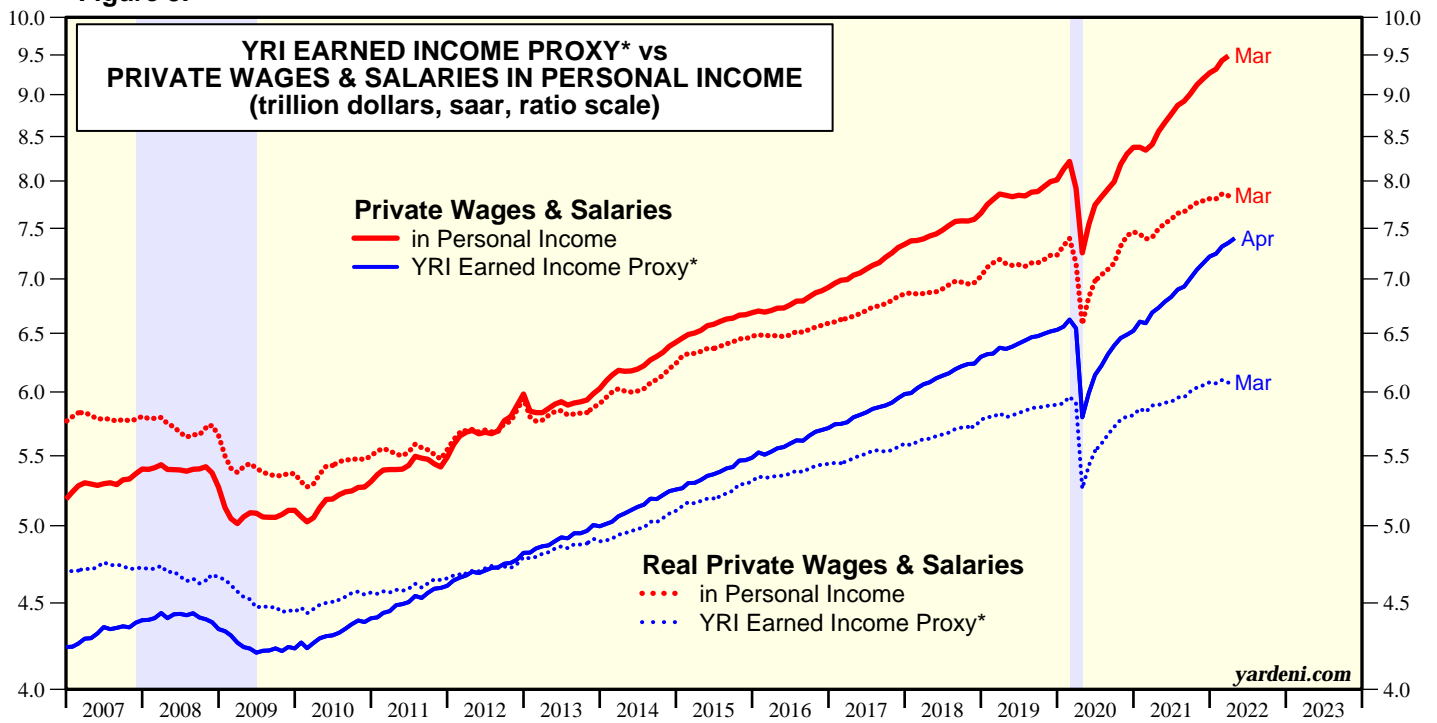
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 2.



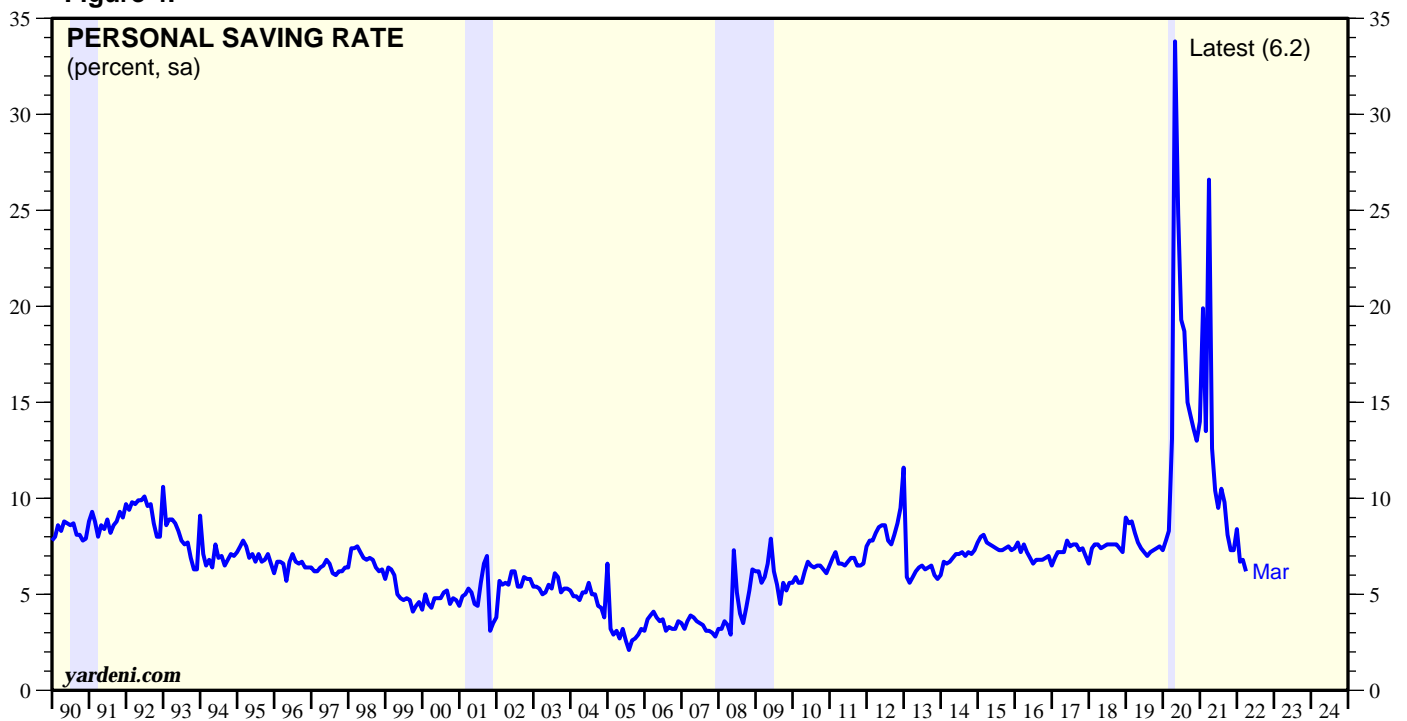
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 3.



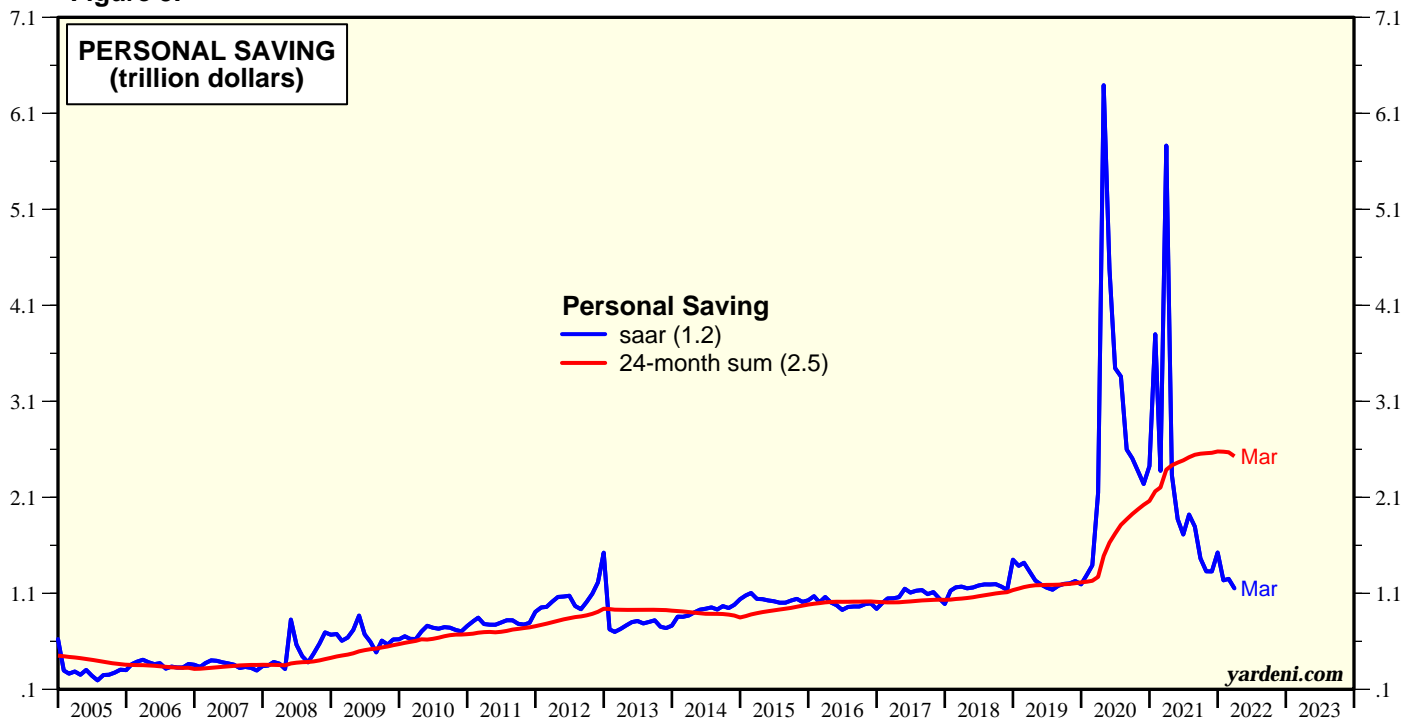
* Aggregate weekly hours times average hourly earnings of total private industries times 52.
 Note: Real private wages and salaries deflated by headline PCED. Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 4.



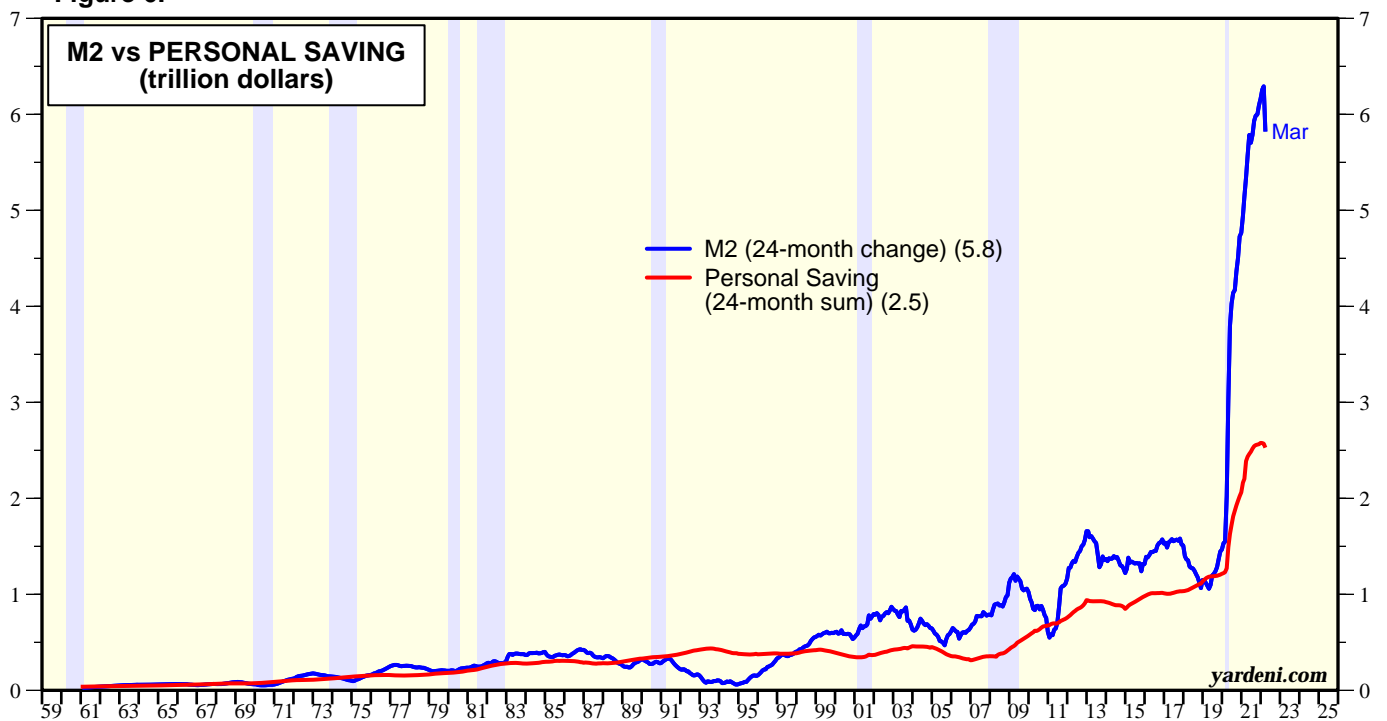
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis.

Figure 5.



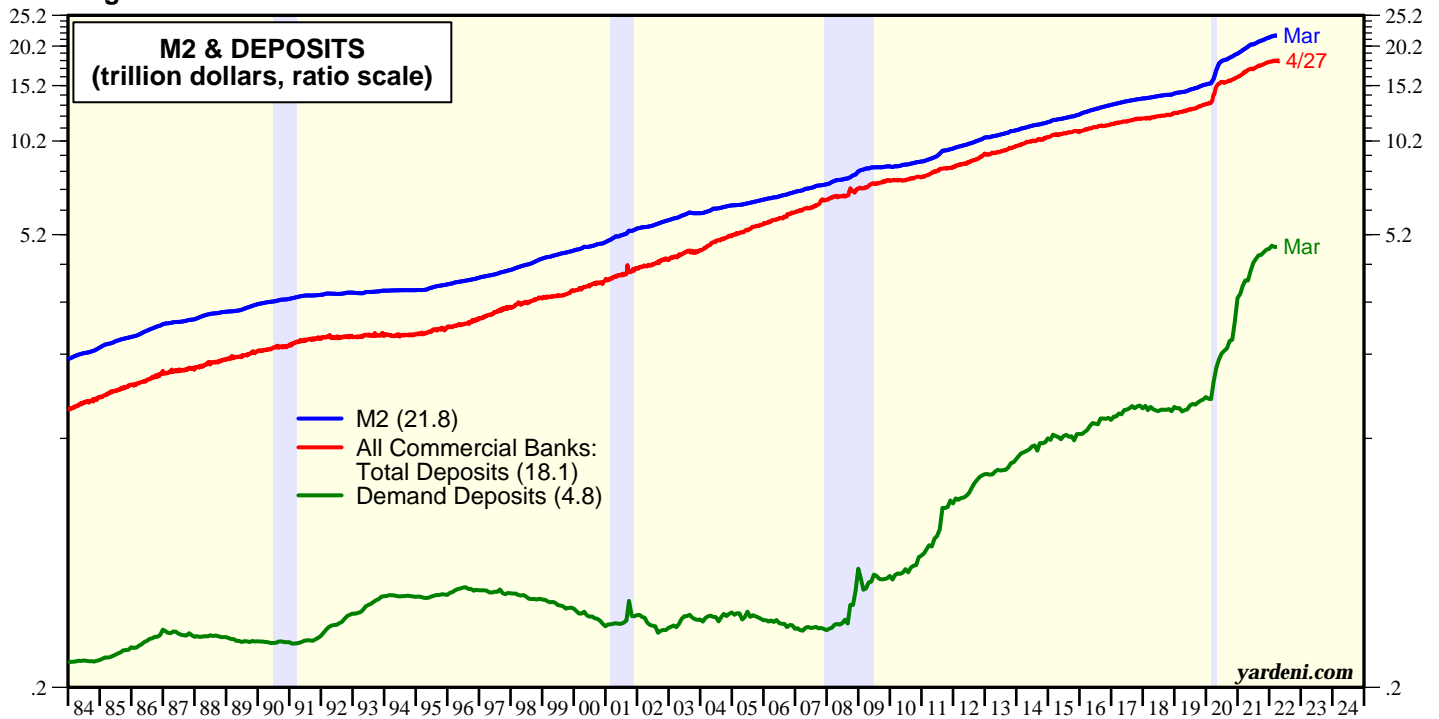
Source: Bureau of Economic Analysis.

Figure 6.



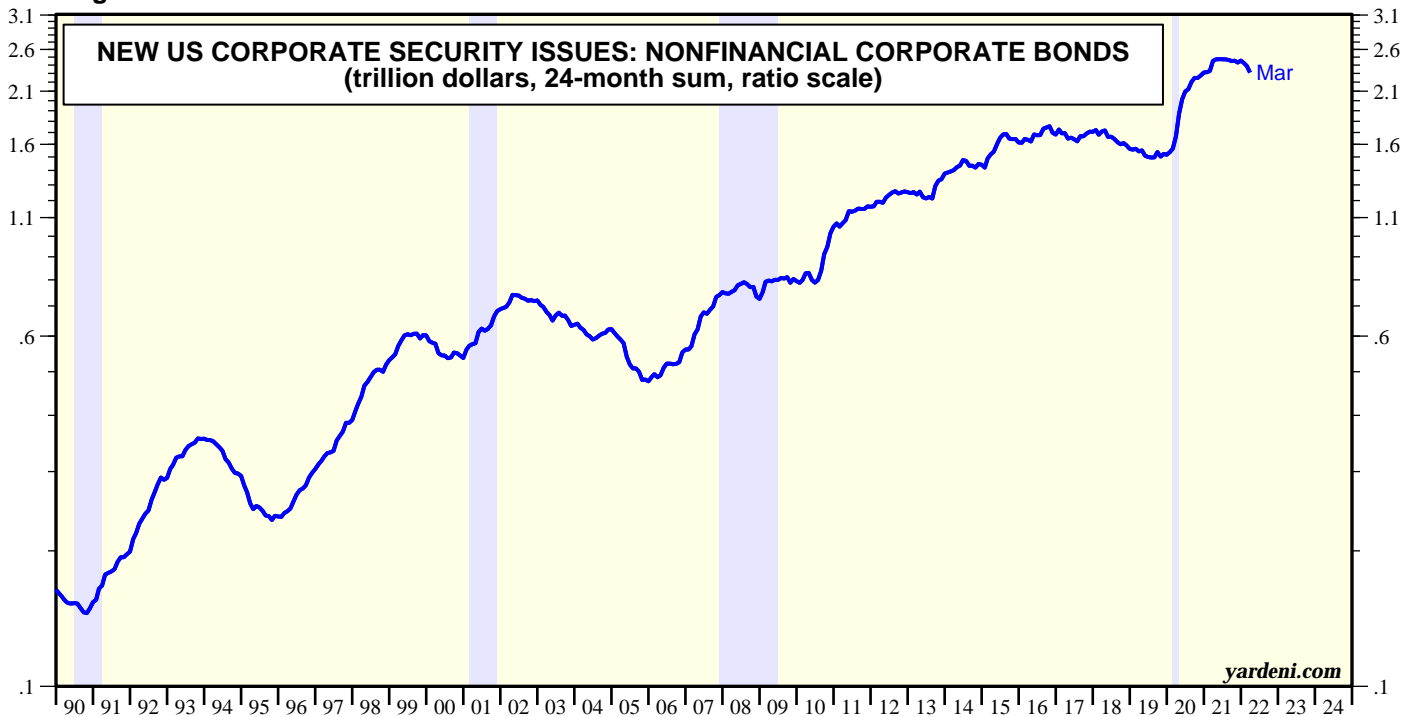
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Federal Reserve Board and Haver Analytics.

Figure 7.



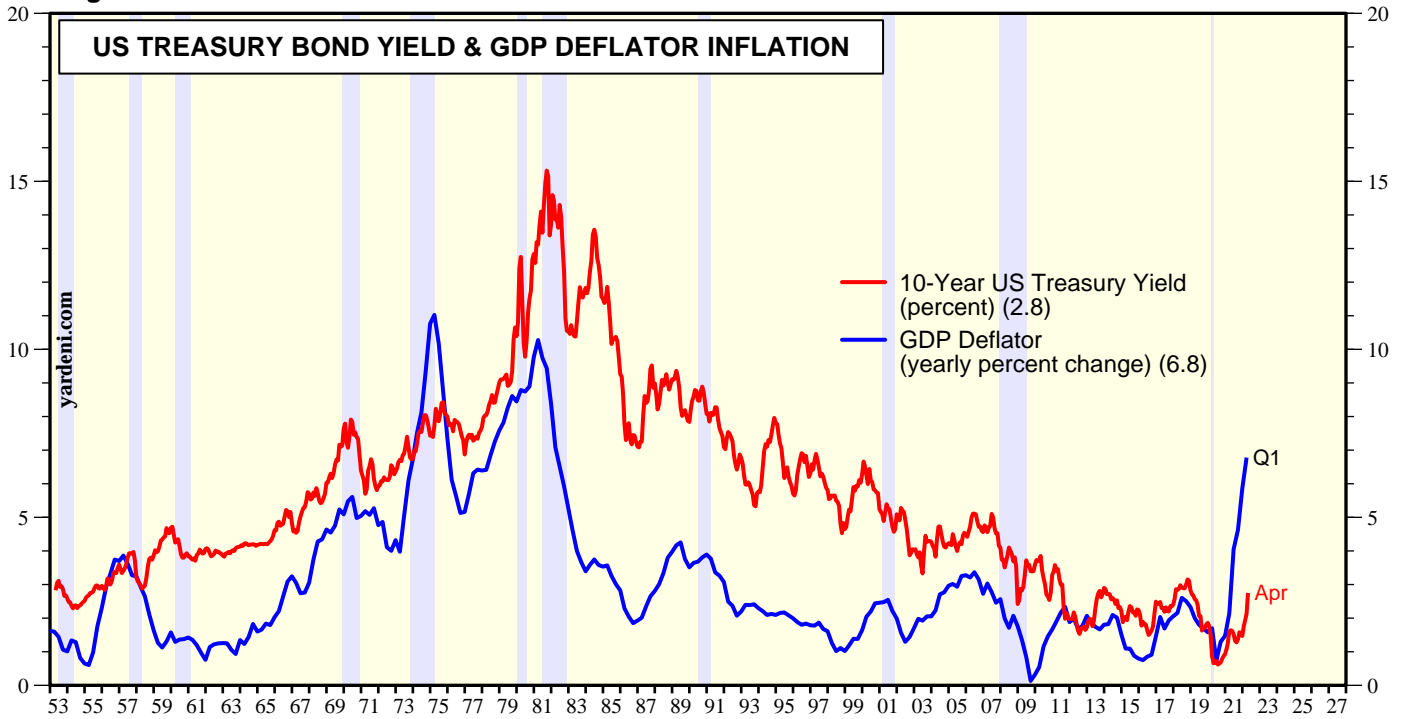
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Board of Governors of the Federal Reserve System.

Figure 8.



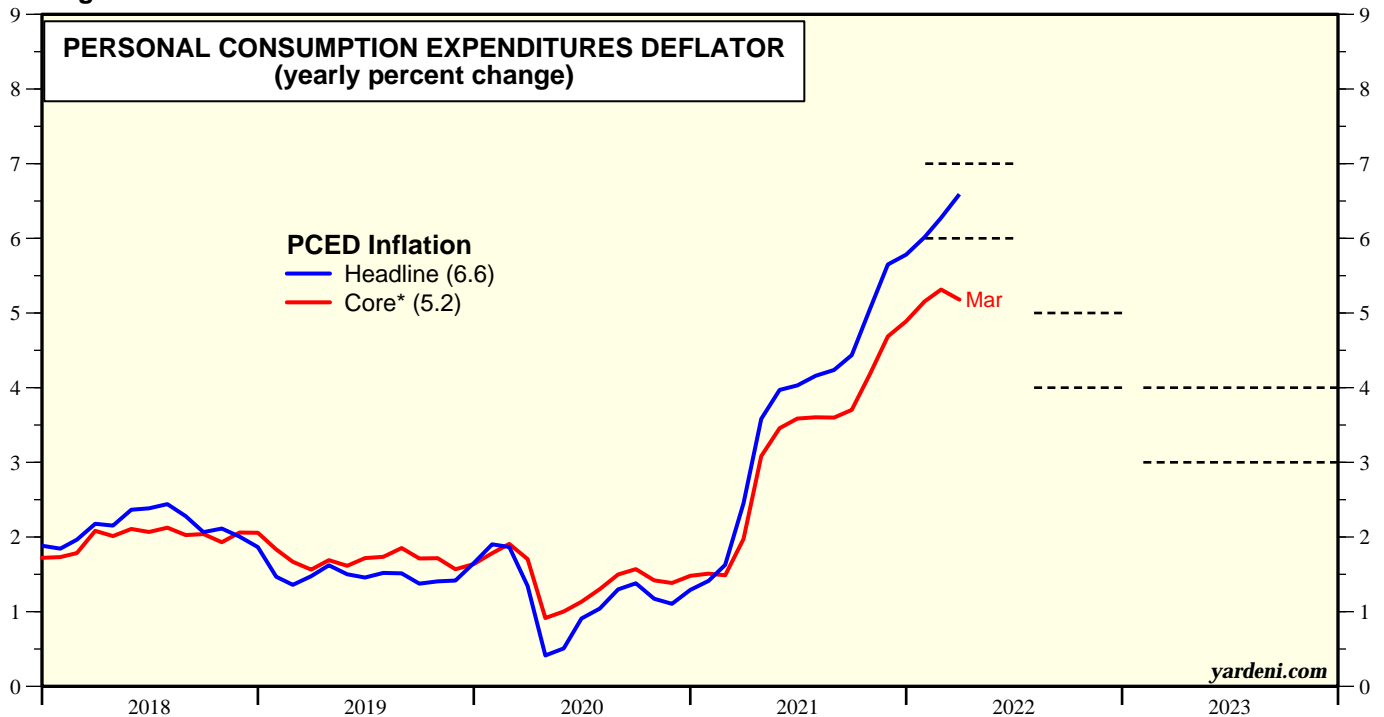
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board.

Figure 9.



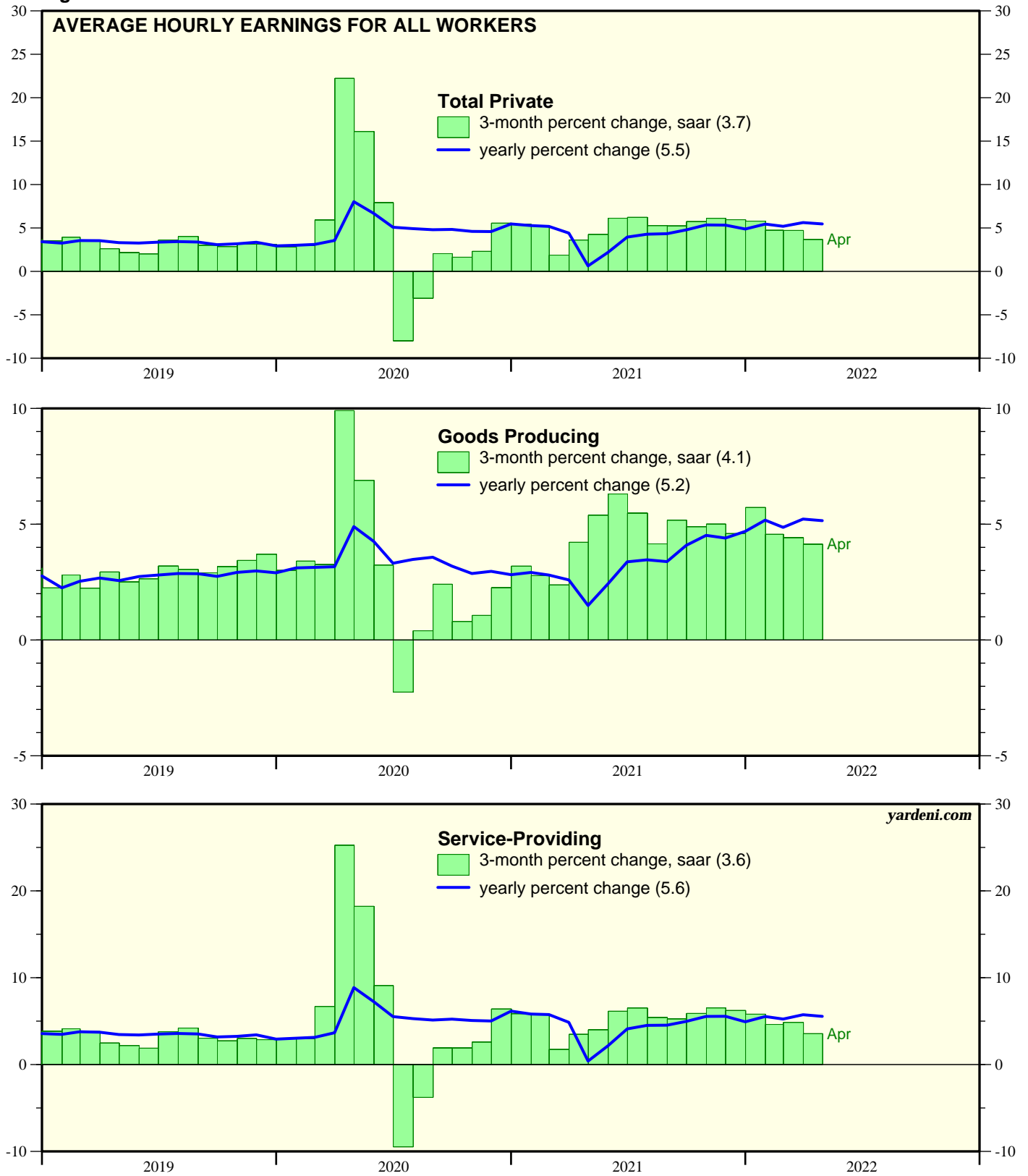
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis.

Figure 10.



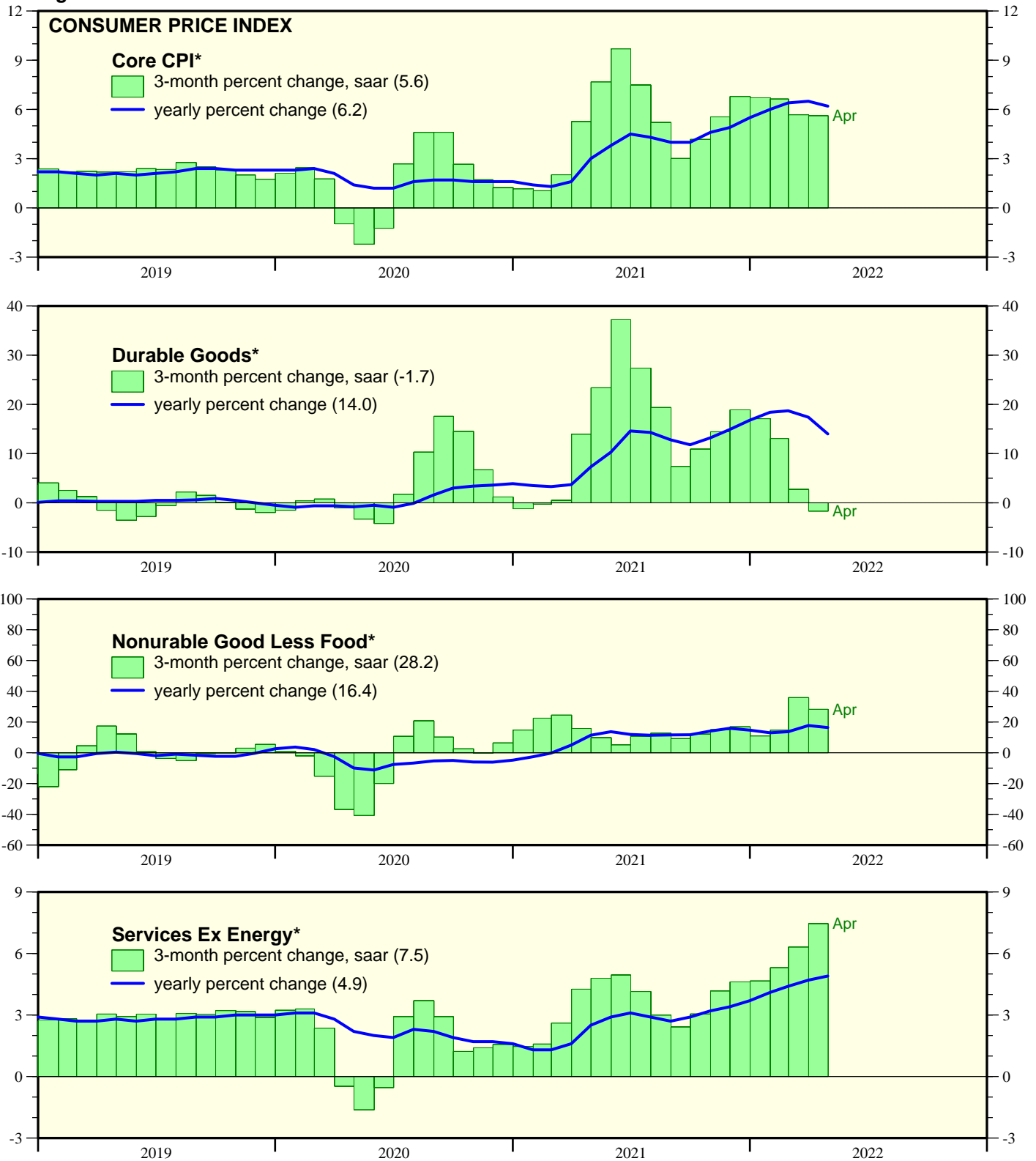
* Excluding food & energy.
 Note: Dashed ranges are YRI forecasts.
 Source: Bureau of Economic Analysis.

Figure 11.



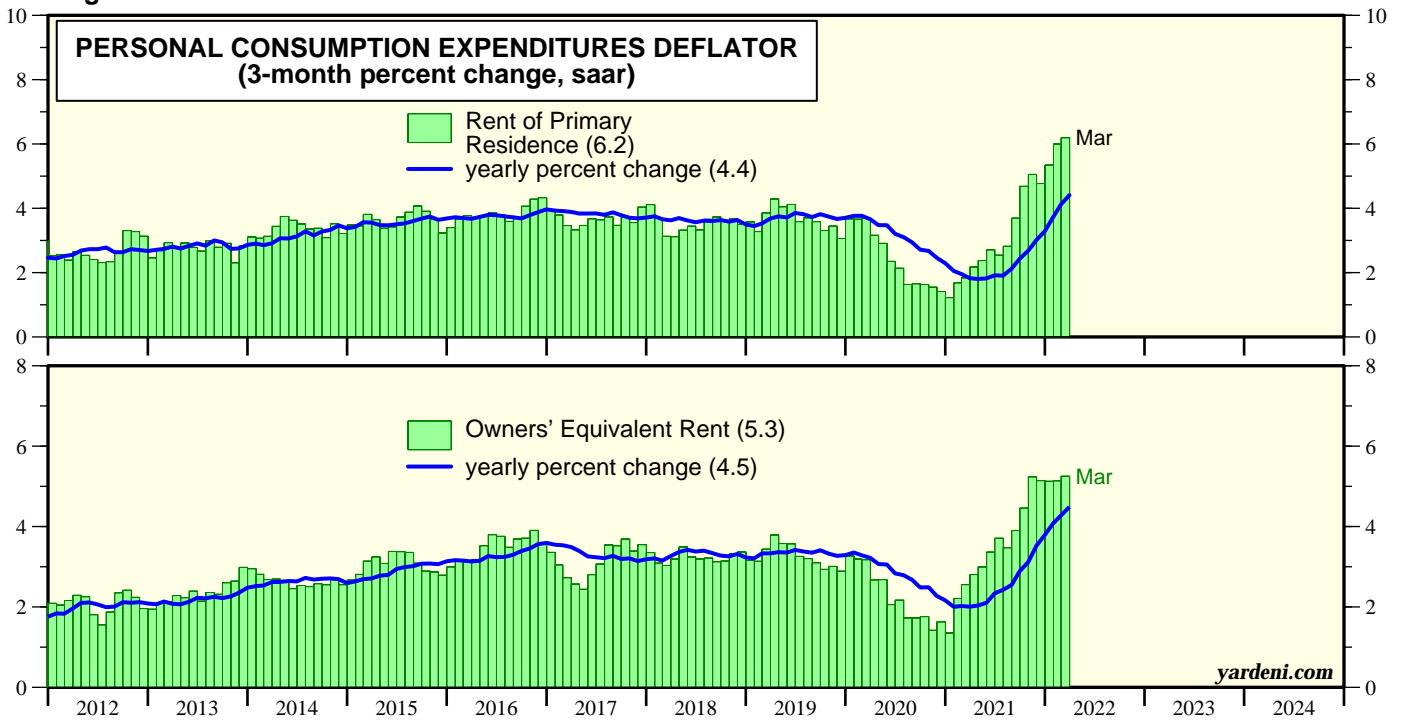
Source: Bureau of Labor Statistics.

Figure 12.



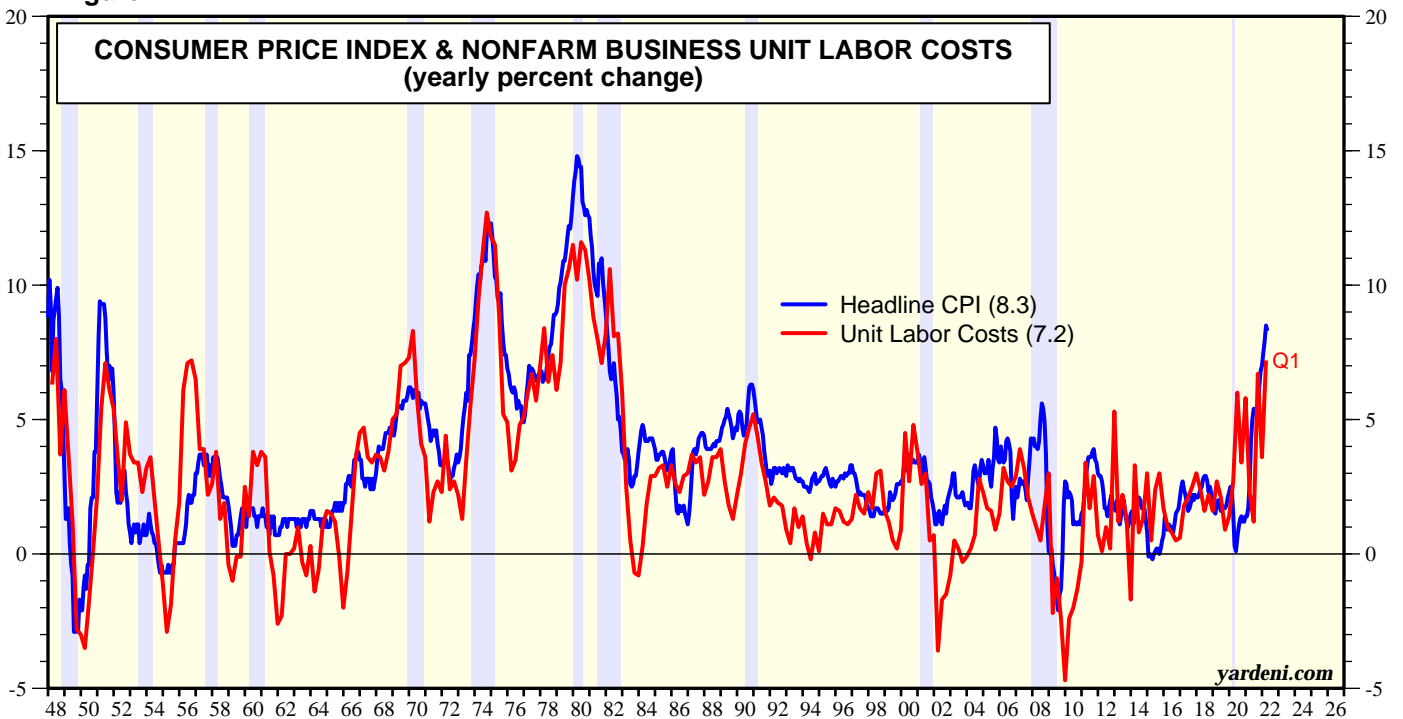
Source: Bureau of Labor Statistics.

Figure 13.



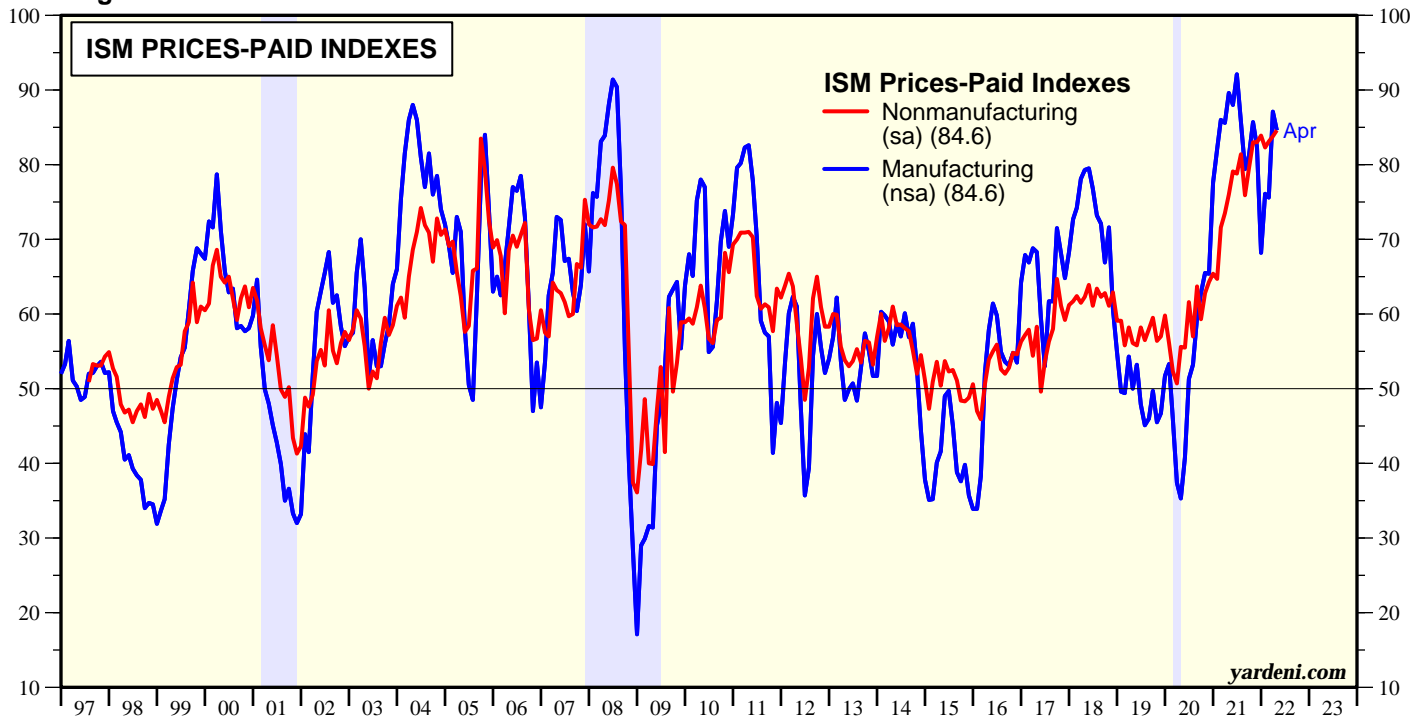
Source: Bureau of Economic Analysis.

Figure 14.



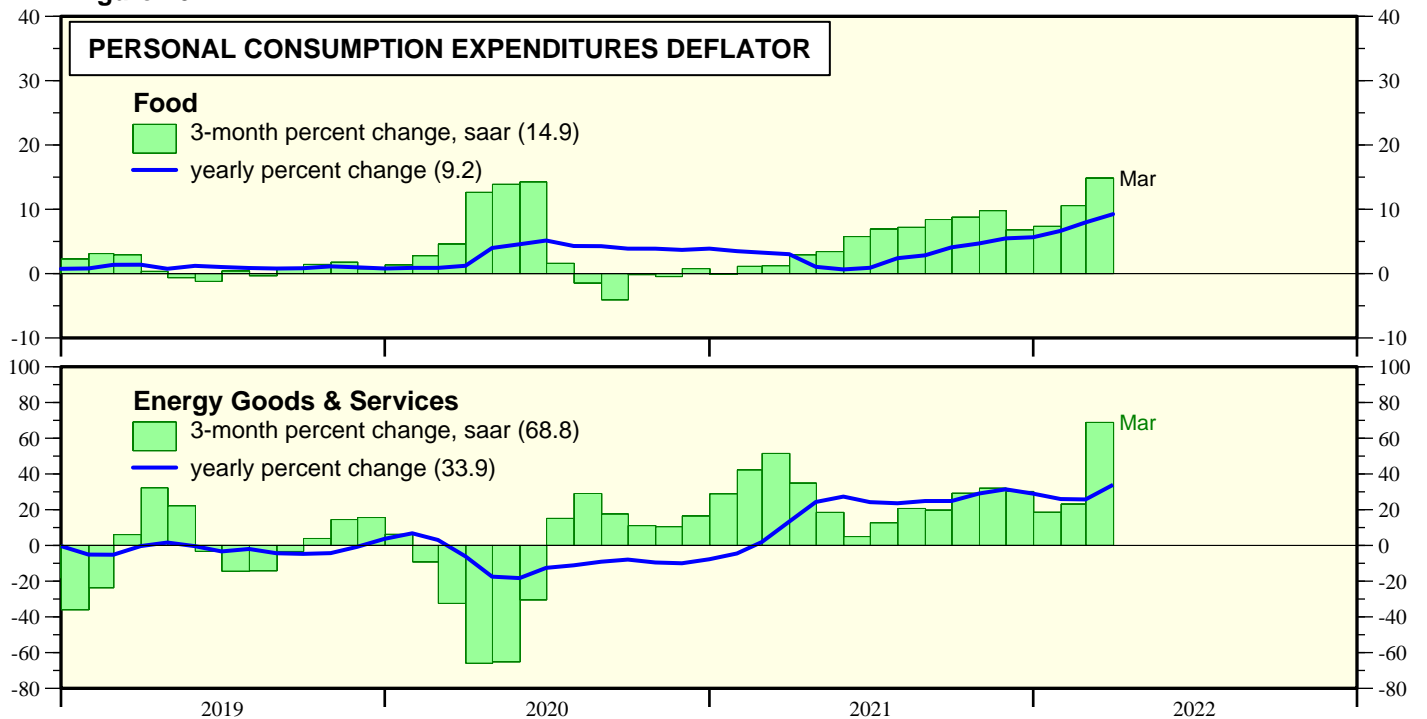
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 15.



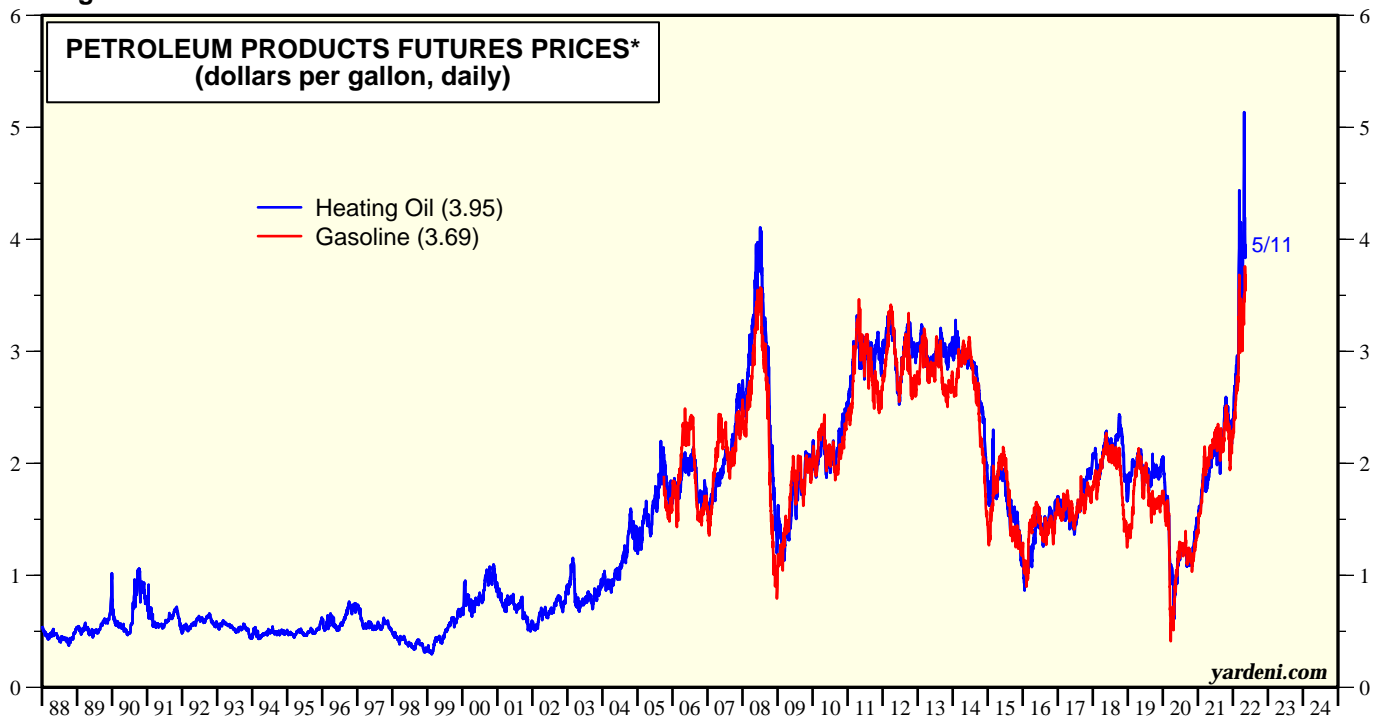
Source: Institute for Supply Management.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.

Figure 16.



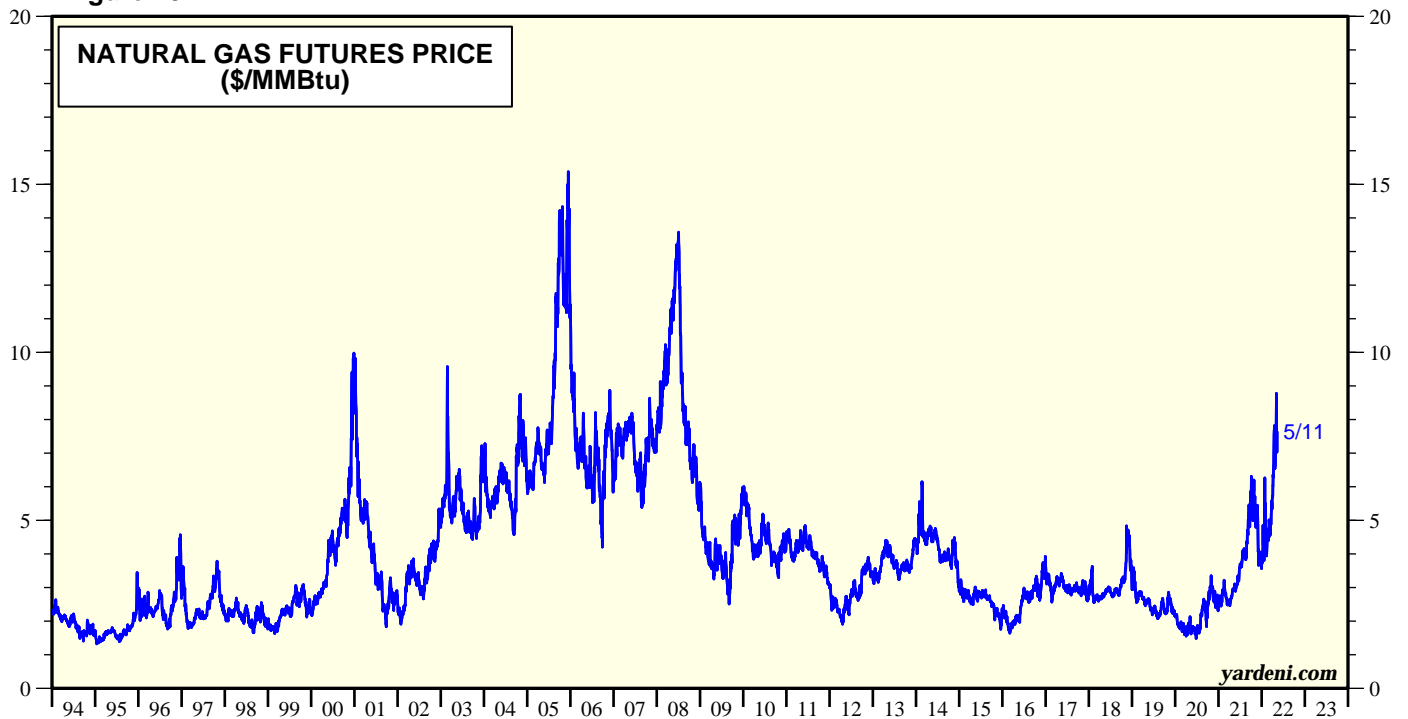
Source: Bureau of Economic Analysis.

Figure 17.



* Nearby contract.
Source: Haver Analytics.

Figure 18.



Source: Haver Analytics.

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