

Chart Collection for Morning Briefing

Yardeni Research, Inc.

April 19, 2022

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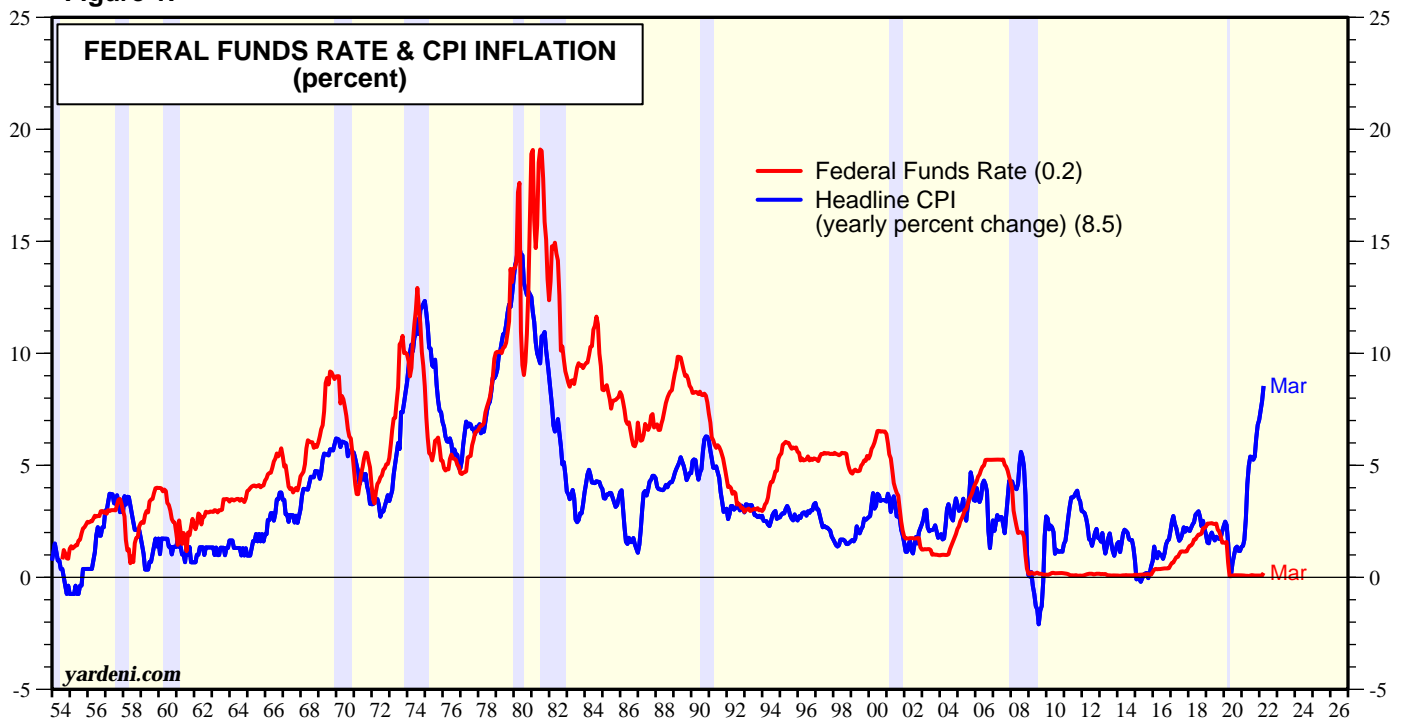
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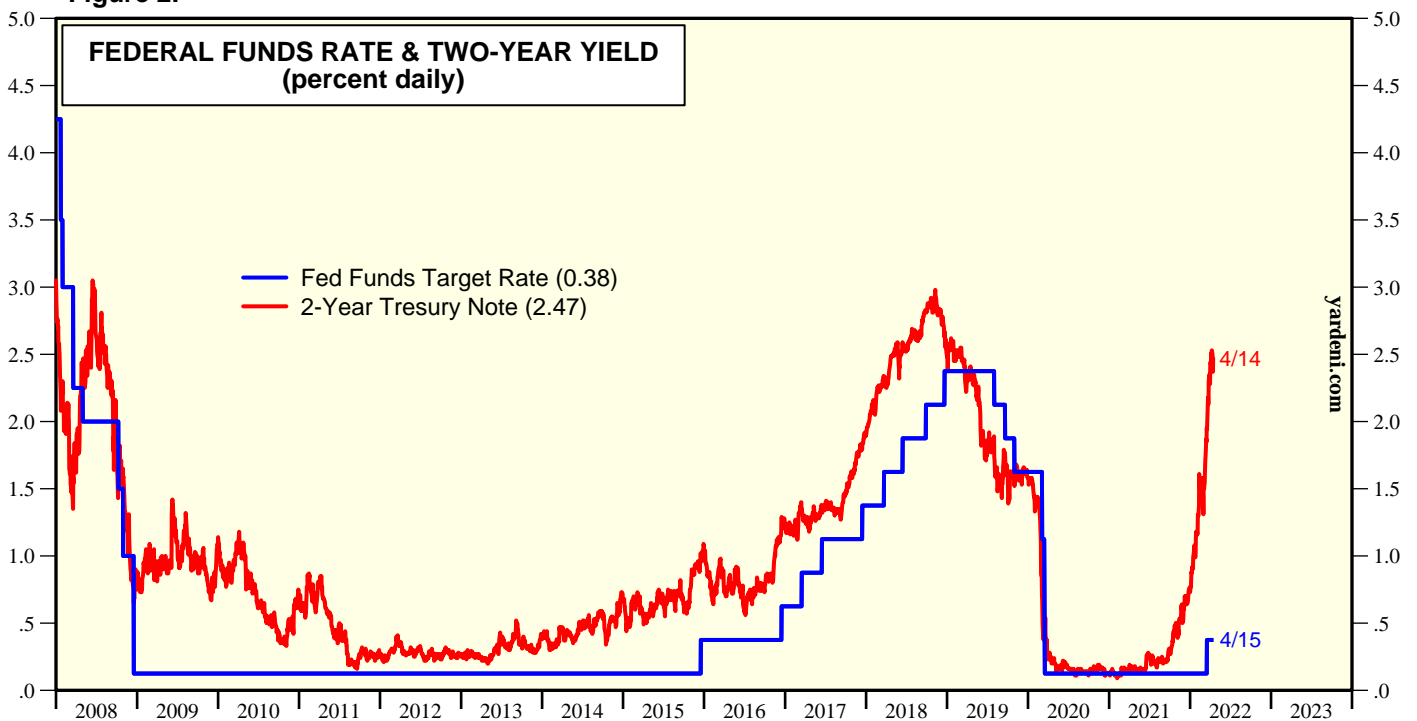
thinking outside the box

Figure 1.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Board of Governors of the Federal Reserve System and Bureau of Labor Statistics.

Figure 2.



Source: Federal Reserve Board.

Figure 3.

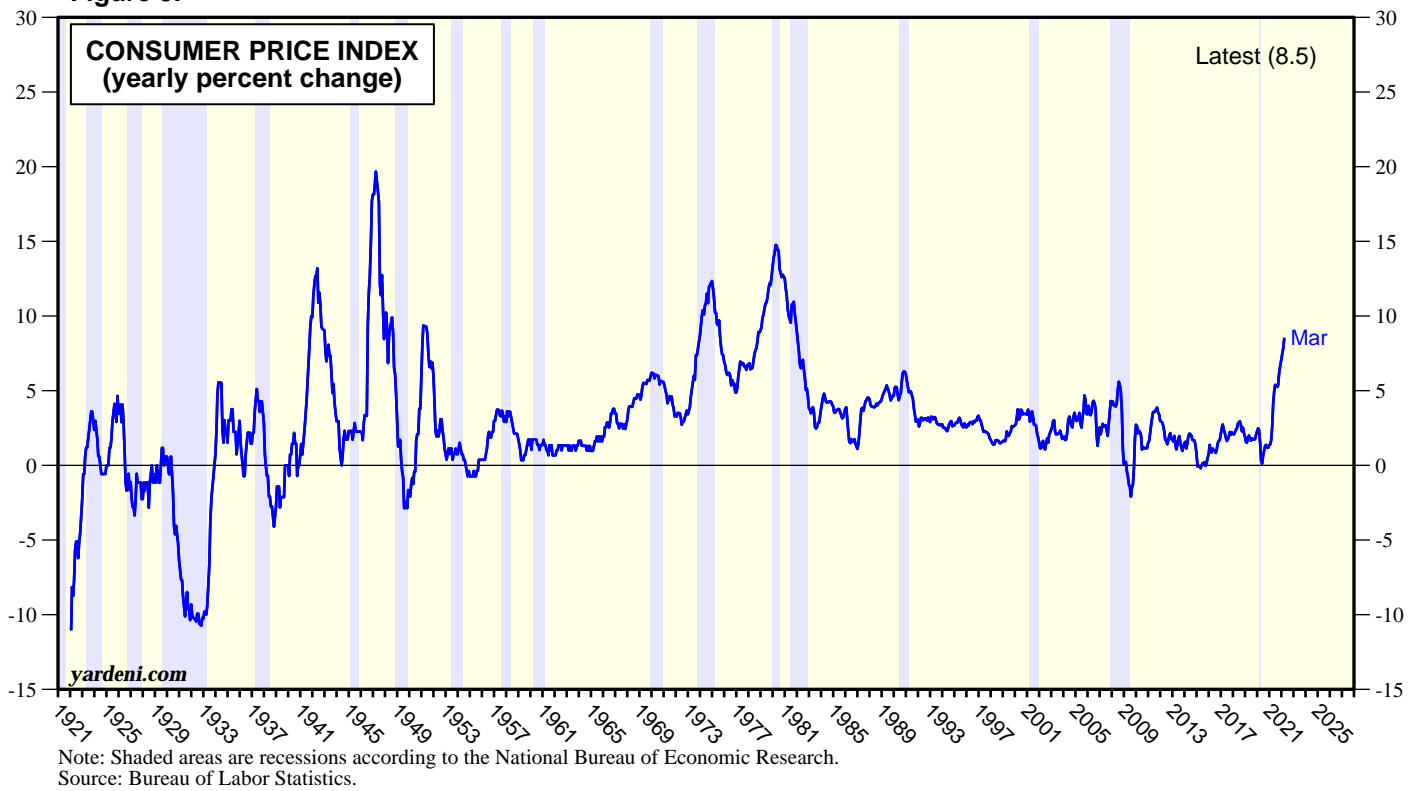
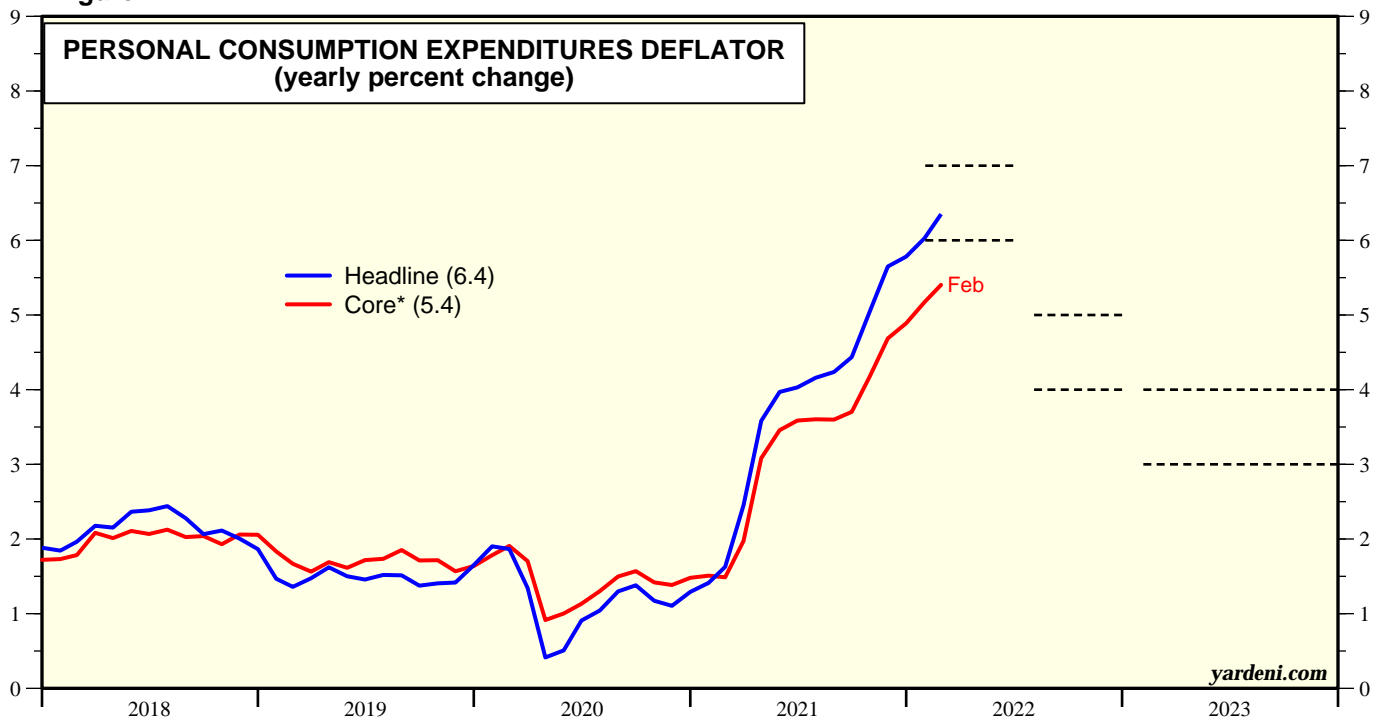
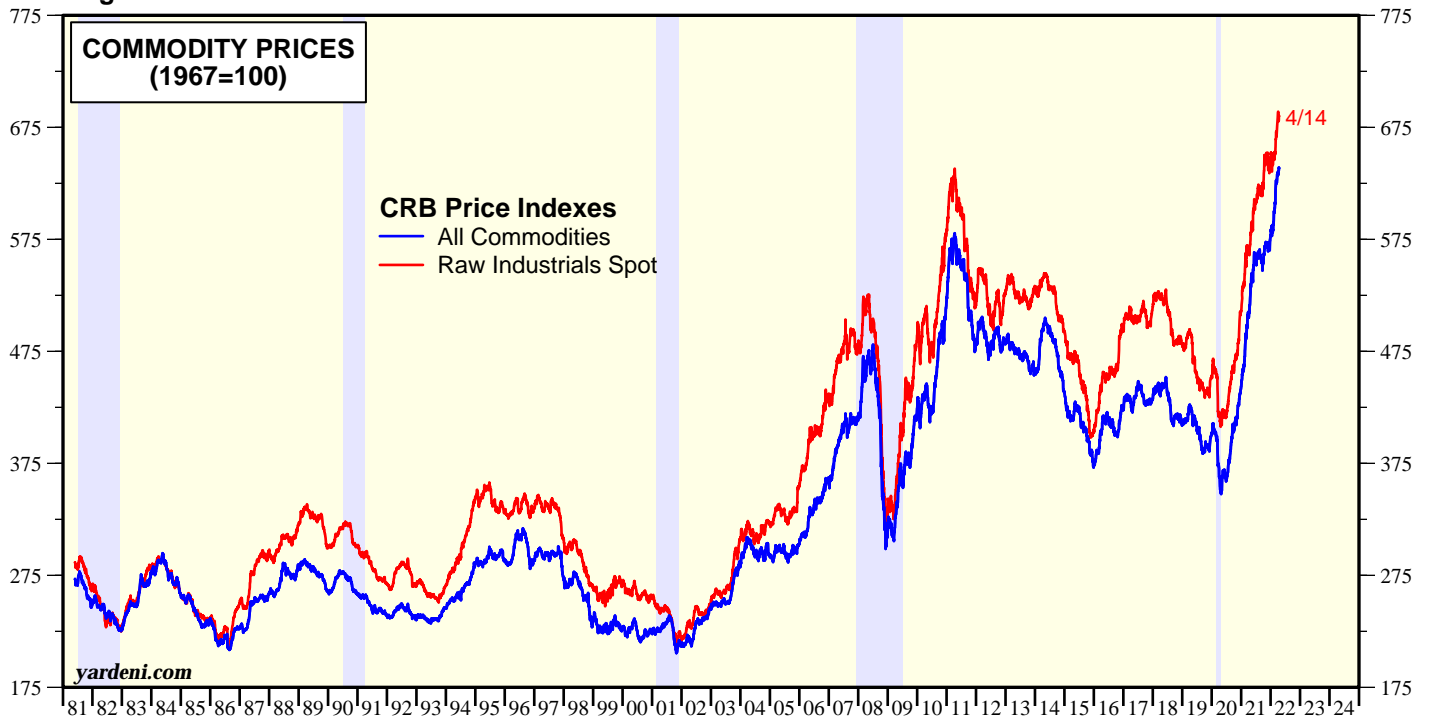


Figure 4.



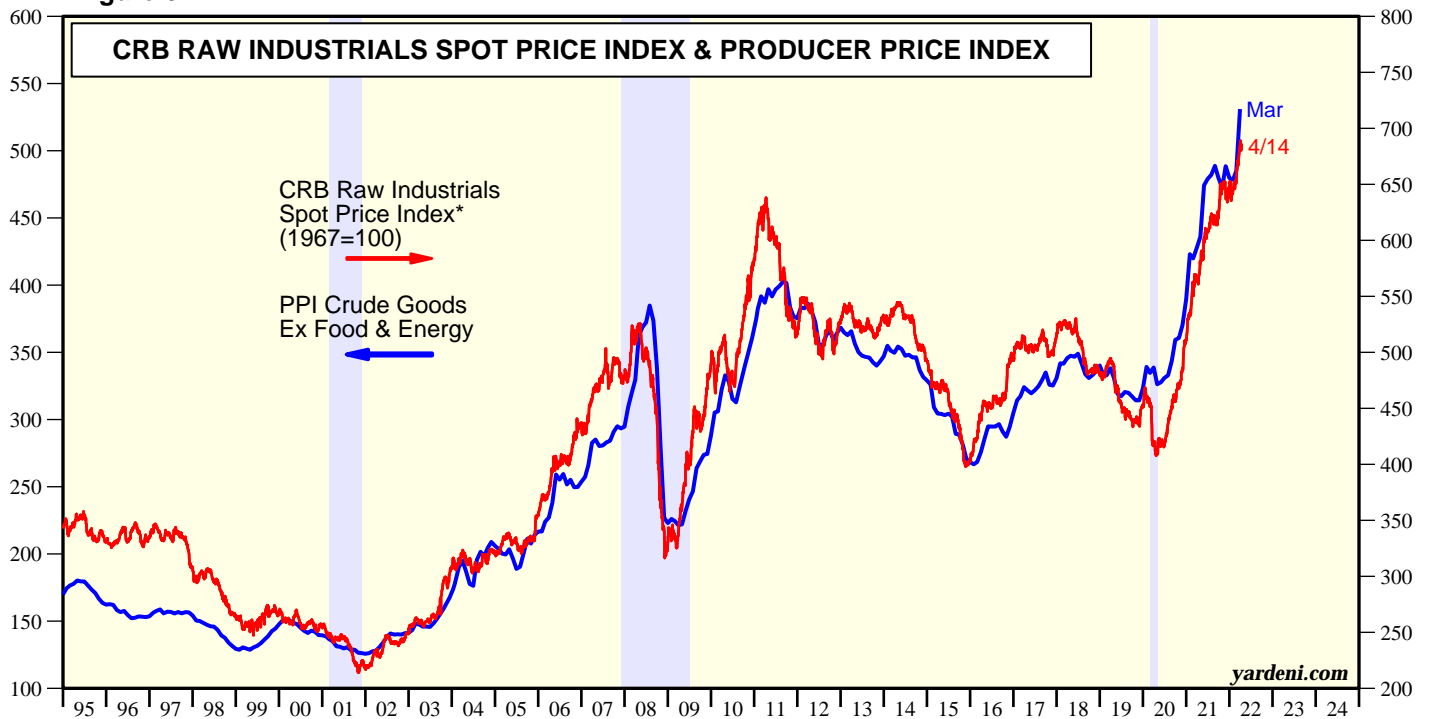
* Excluding food & energy.
Note: Dashed ranges are YRI forecasts.
Source: Bureau of Economic Analysis.

Figure 5.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Haver Analytics.

Figure 6.



* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Commodity Research Bureau and Bureau of Labor Statistics.

Figure 7.

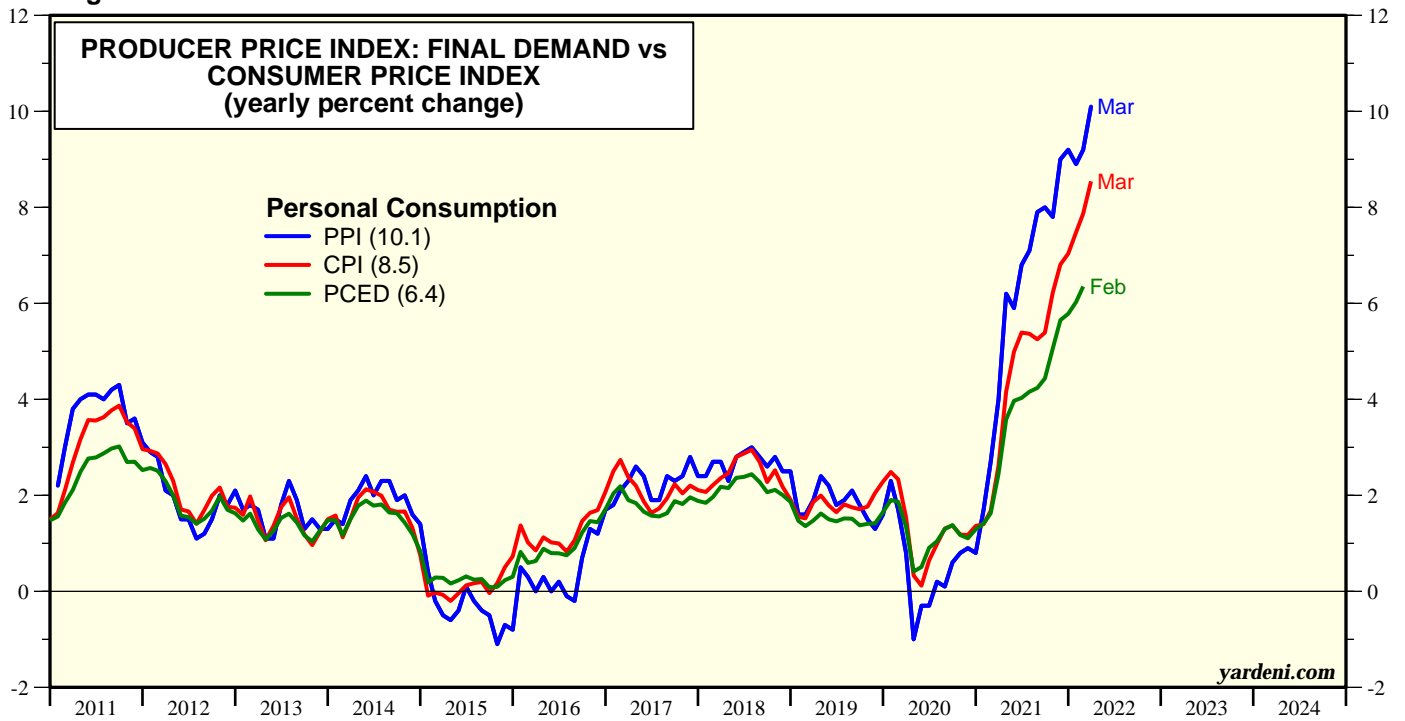


Figure 8.

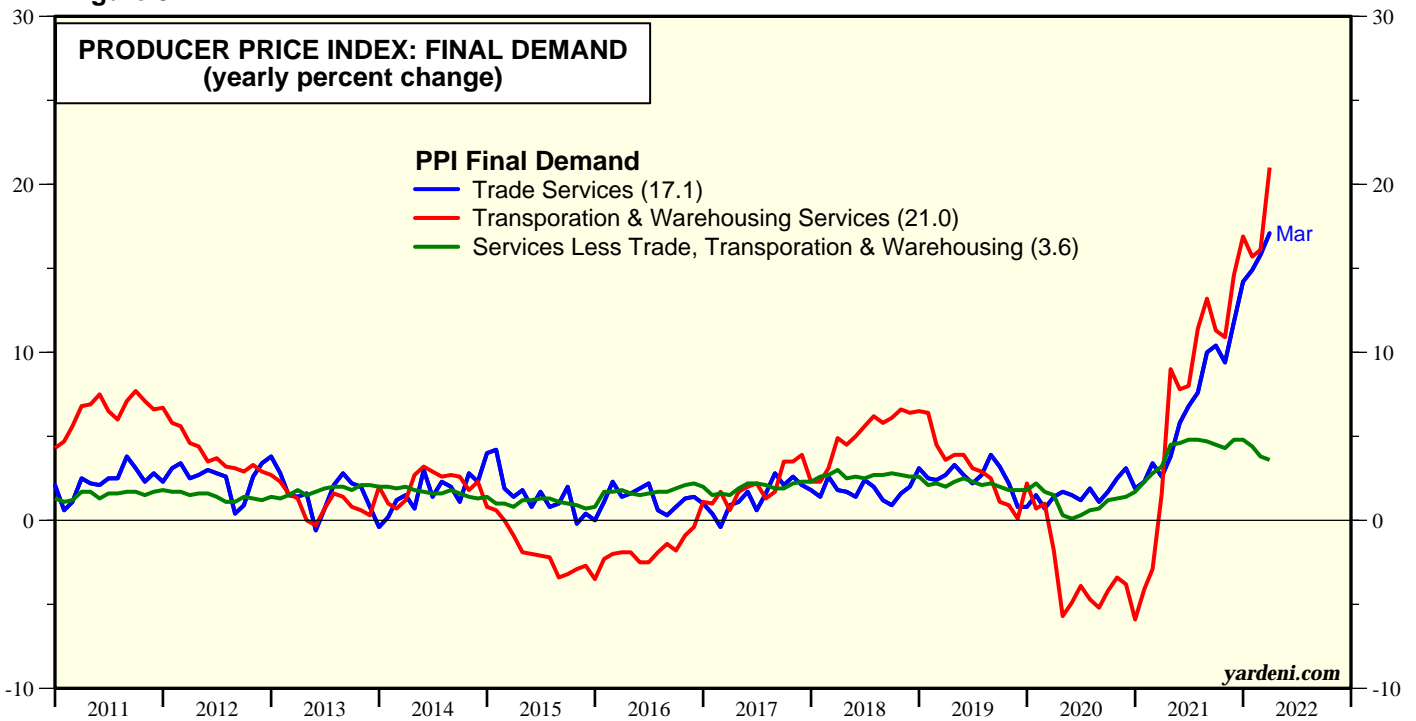
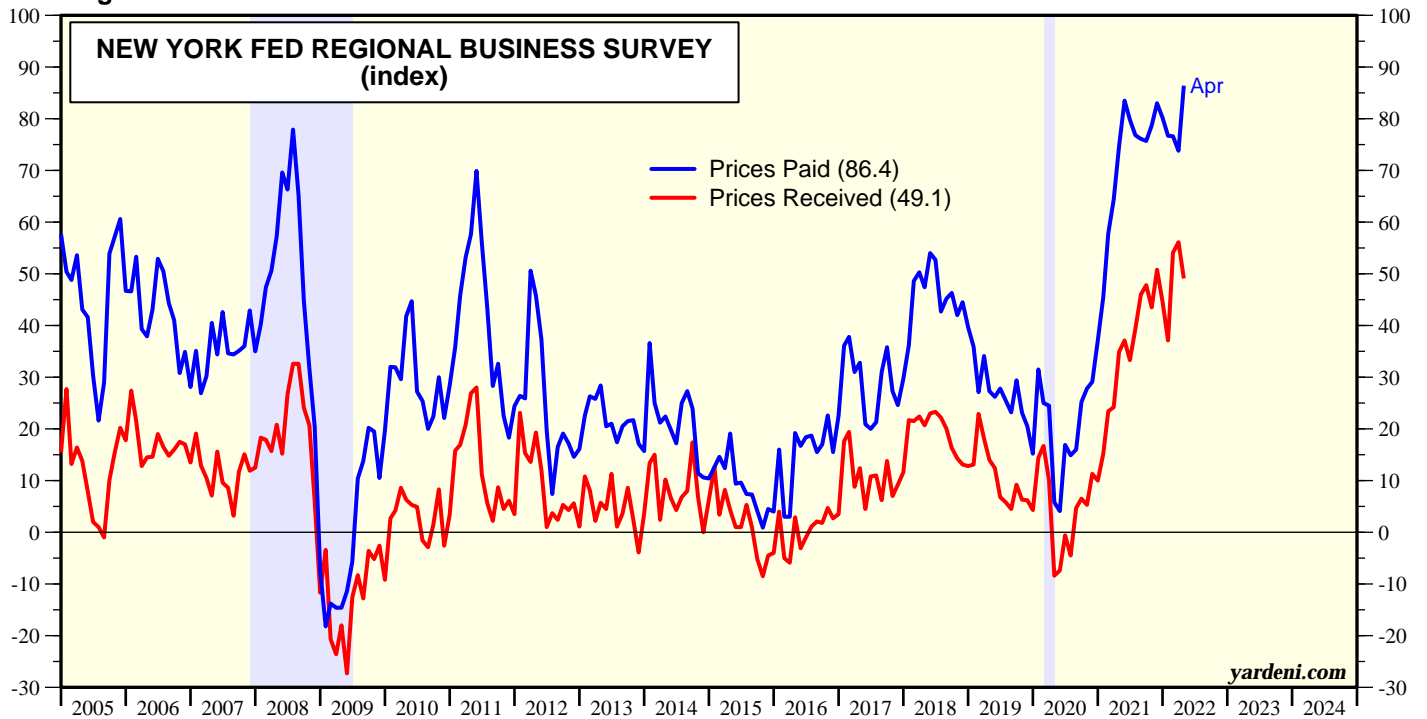
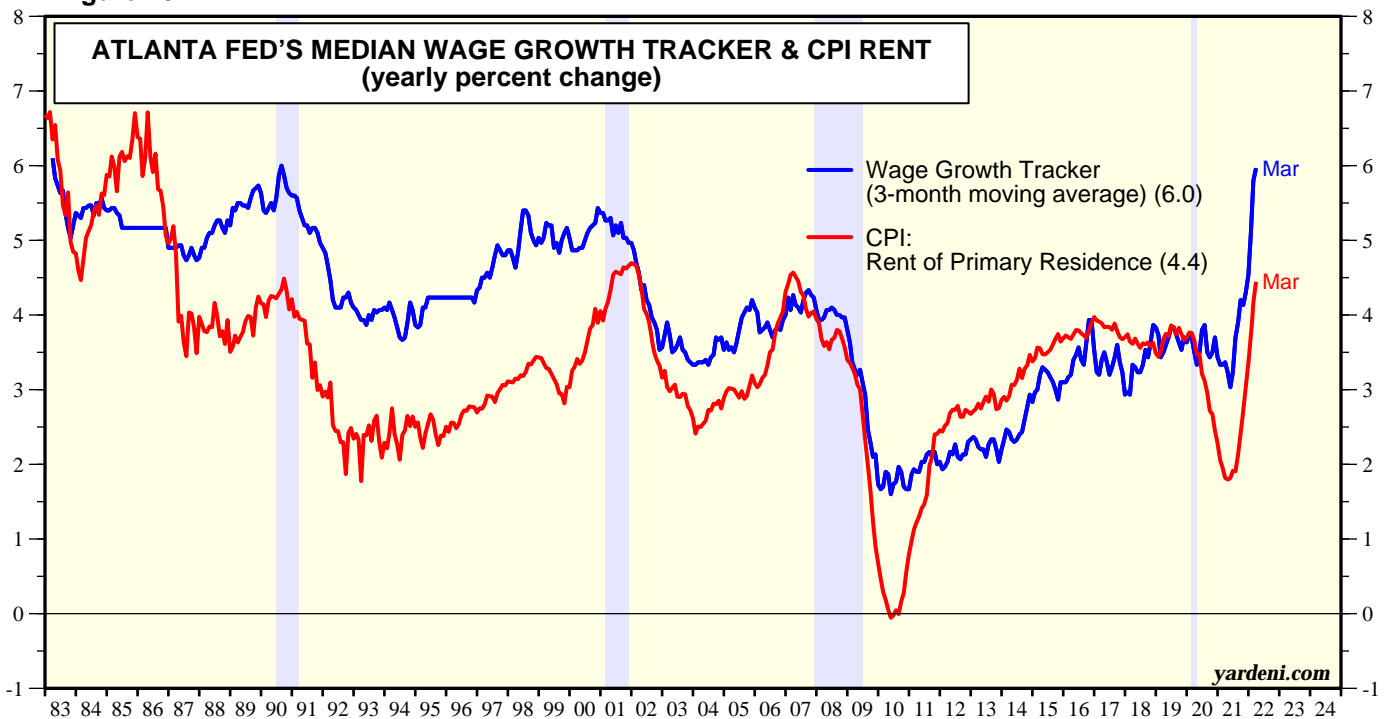


Figure 9.



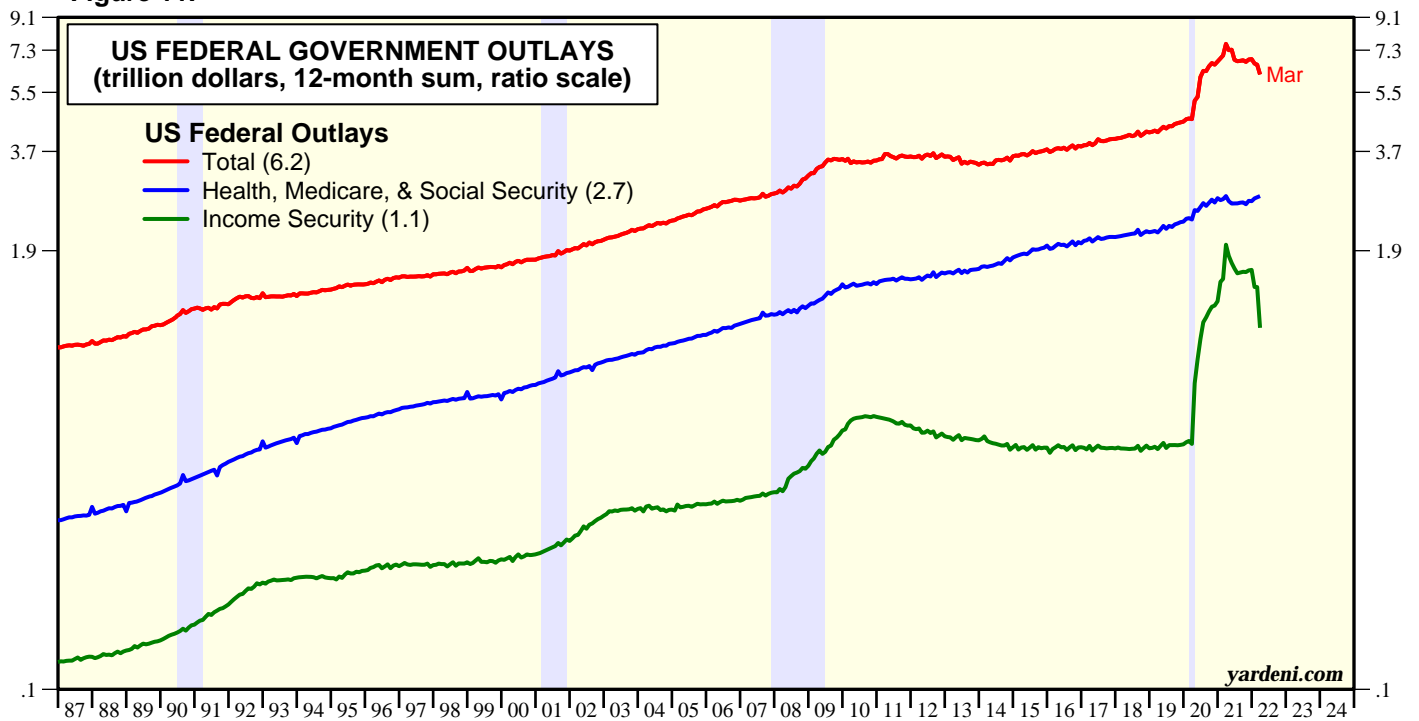
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Federal Reserve Bank New York.

Figure 10.



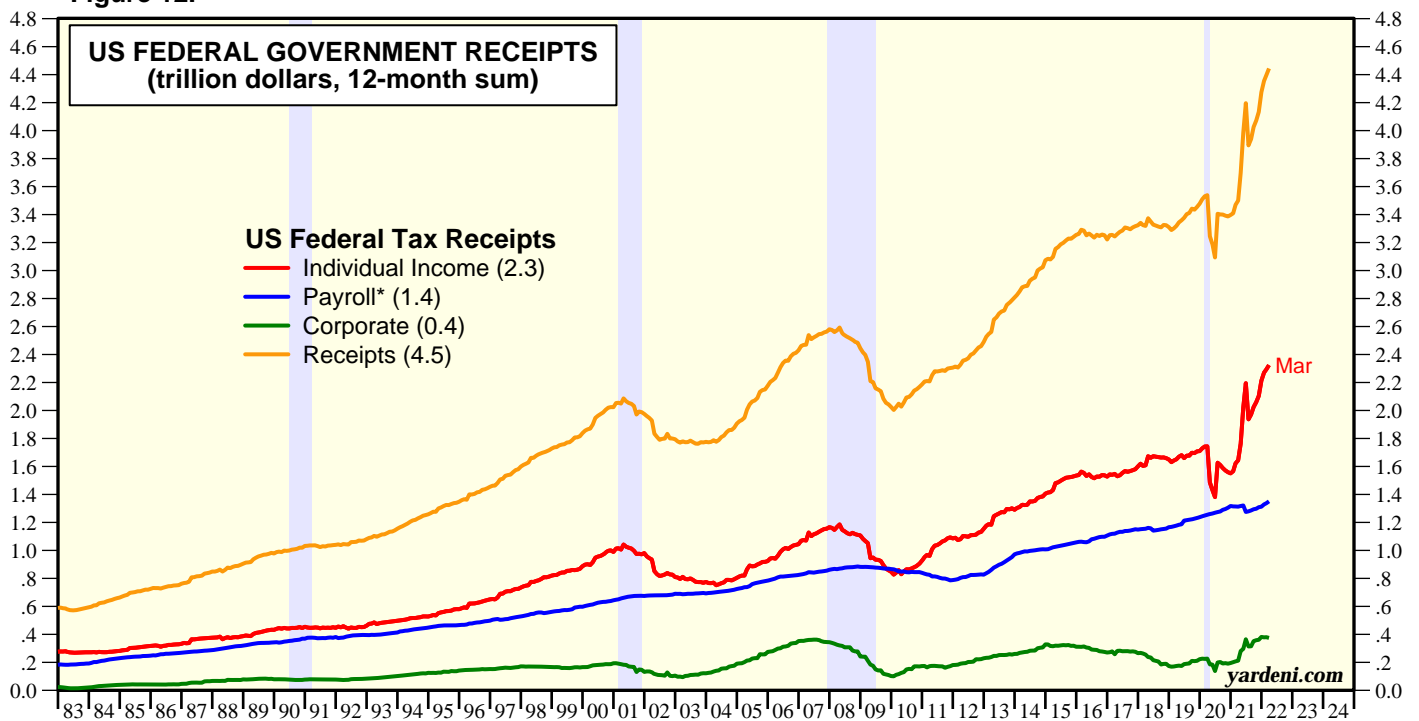
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics and Federal Reserve Bank of Atlanta.

Figure 11.



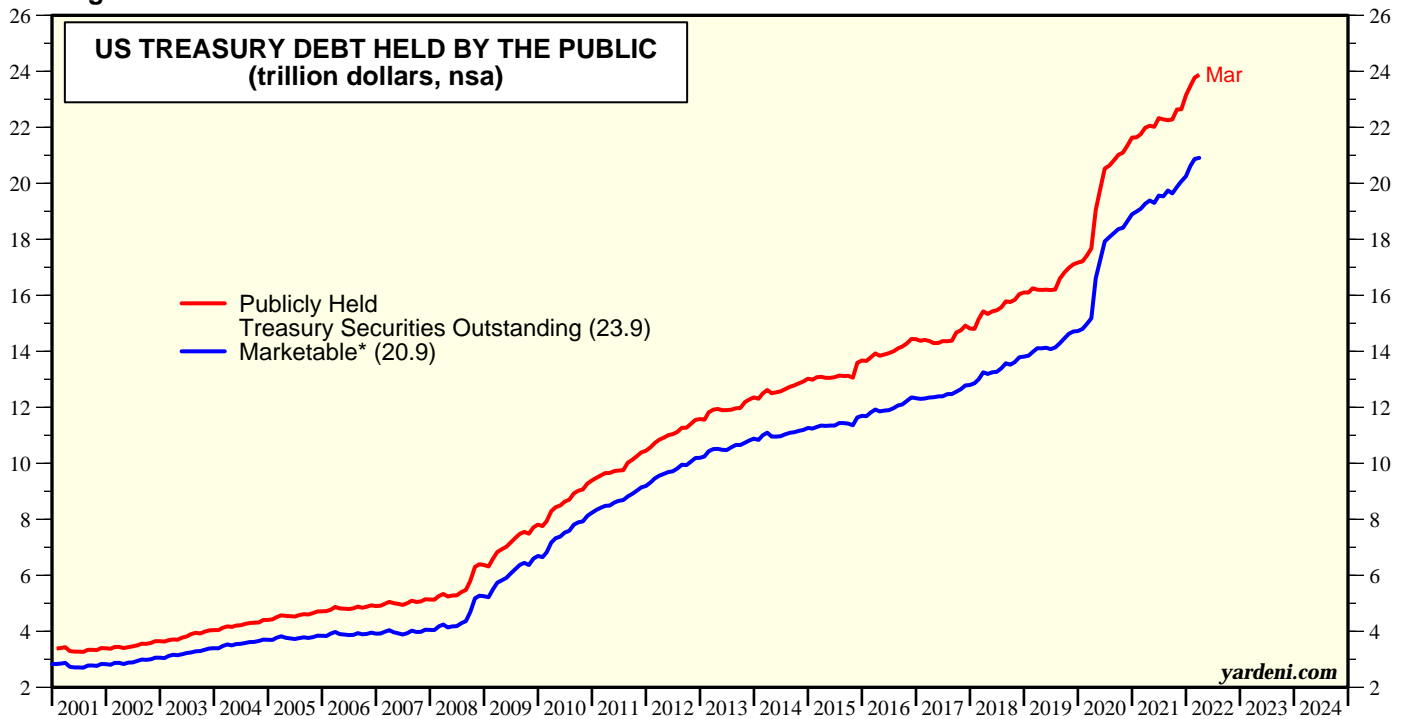
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: US Treasury Department.

Figure 12.



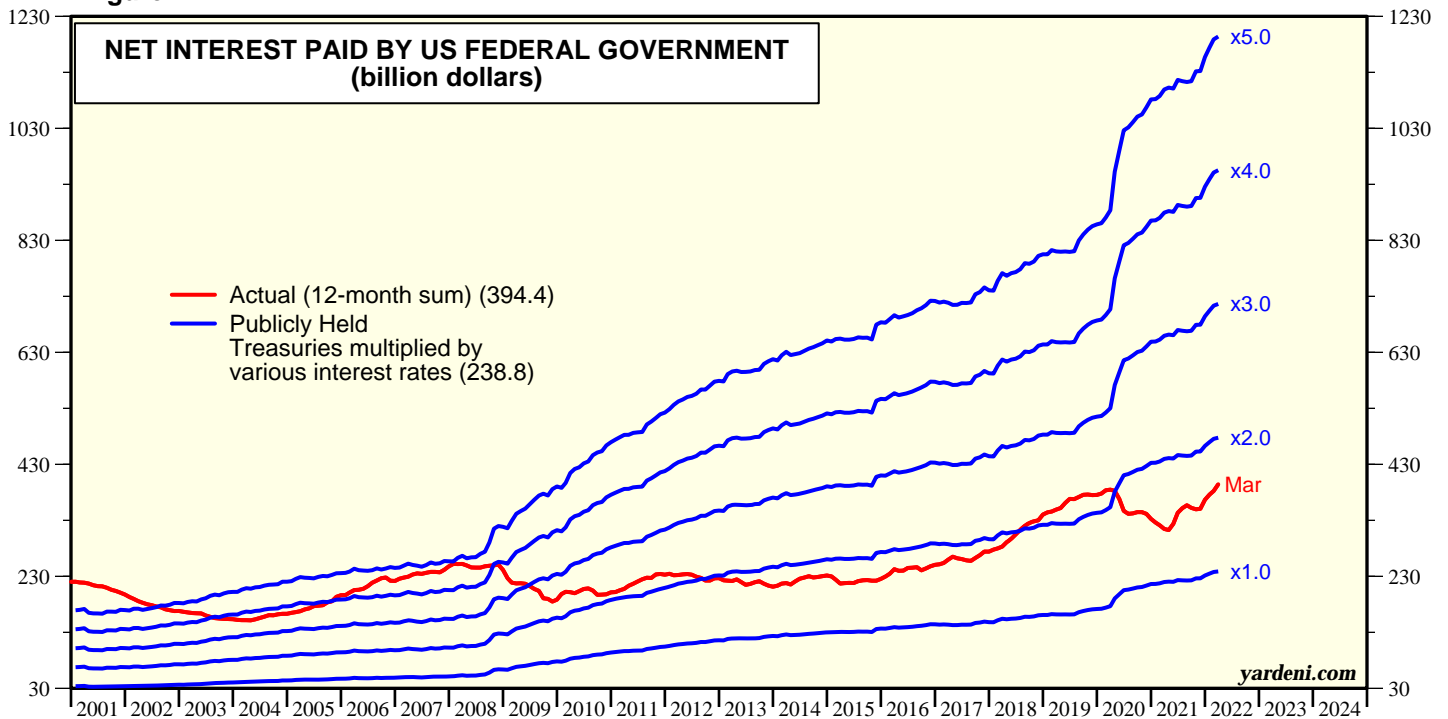
* Employment and general retirement, unemployment insurance, and other retirement.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: US Treasury.

Figure 13.



* Marketable interest-bearing bills, notes and bonds.
Source: US Treasury Department, Monthly Statement of the Public Debt of the United States.

Figure 14.



Source: Monthly Statement of the Public Debt of the United States.

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