

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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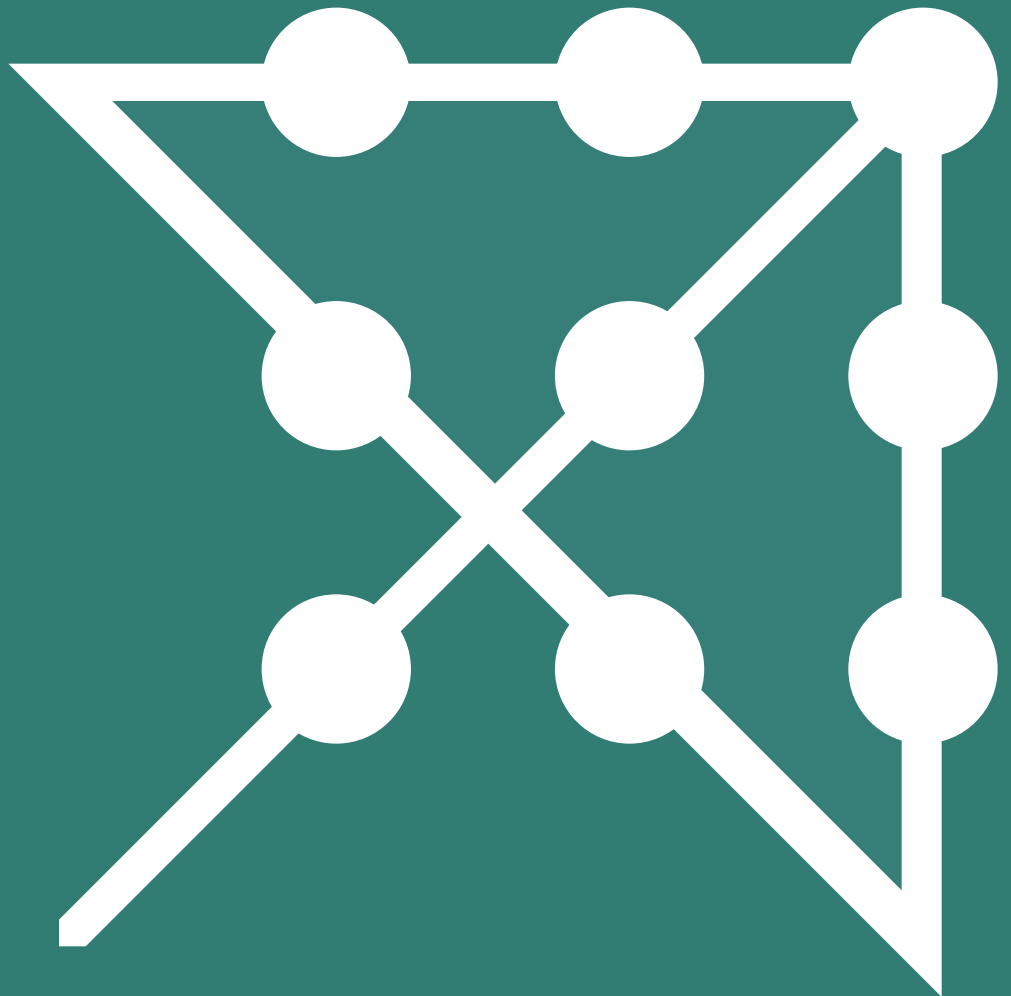
480-664-1333

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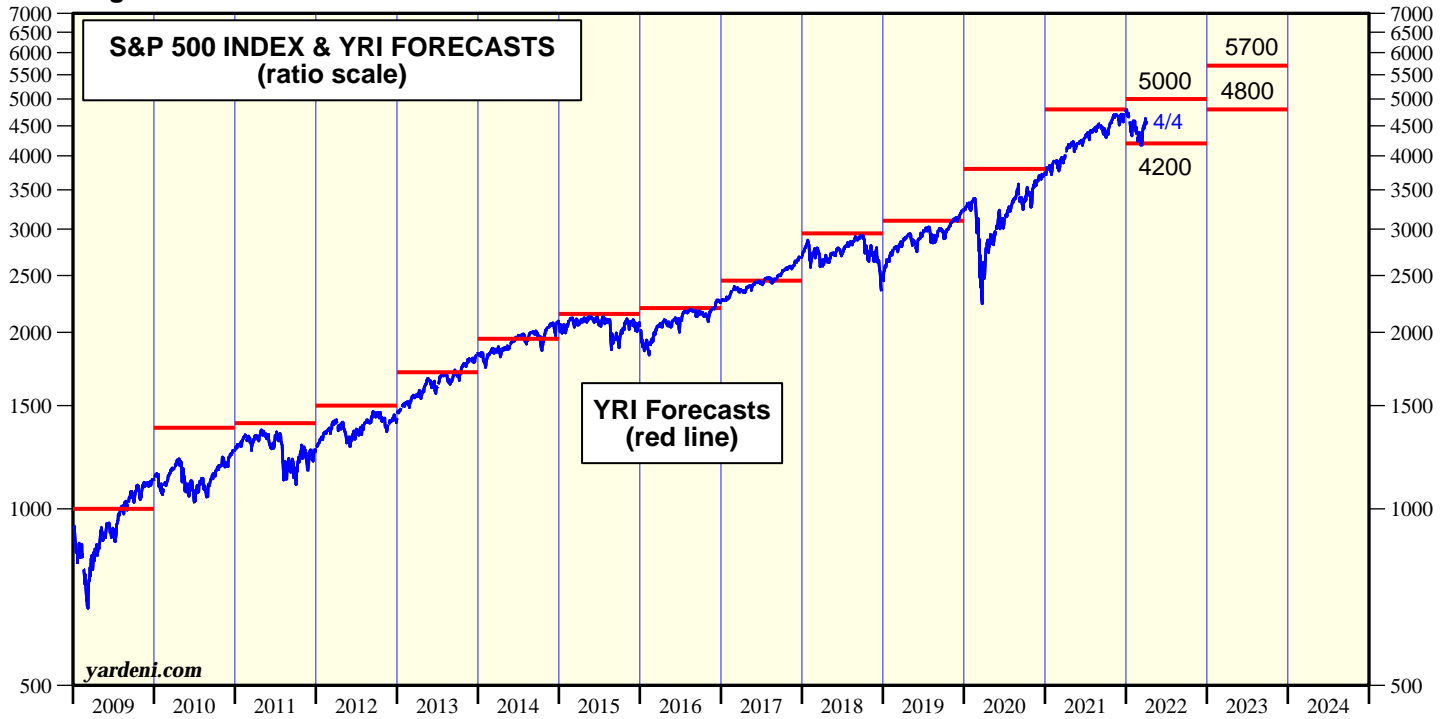
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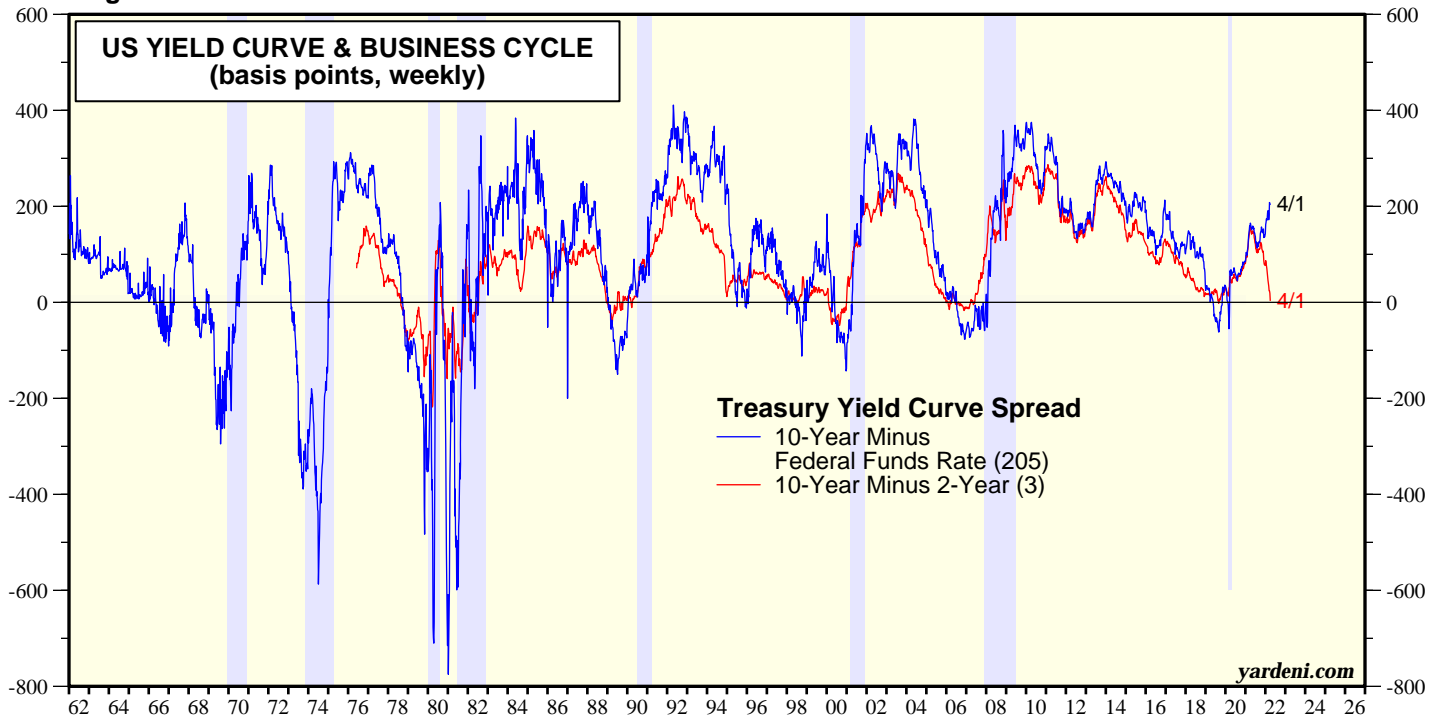
*thinking outside the box*

Figure 1.



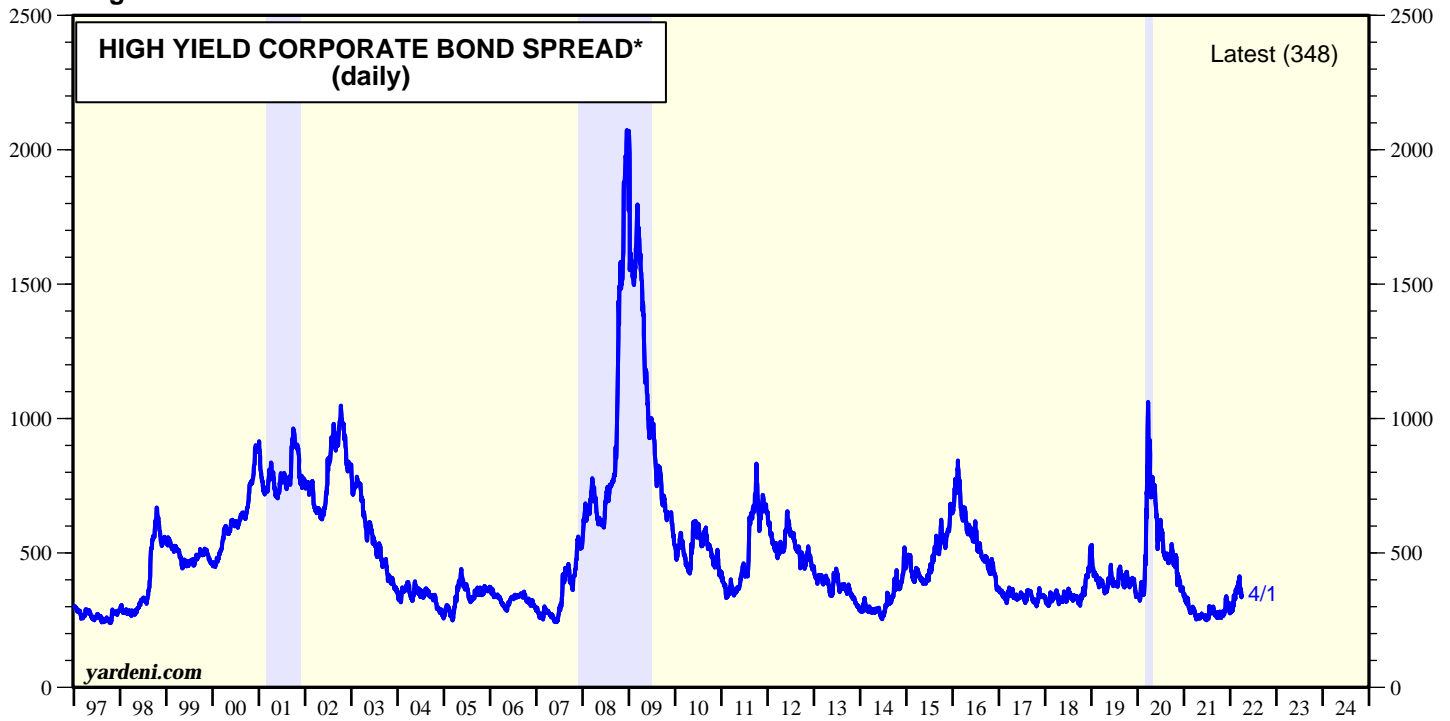
Source: Standard & Poor's.

Figure 2.



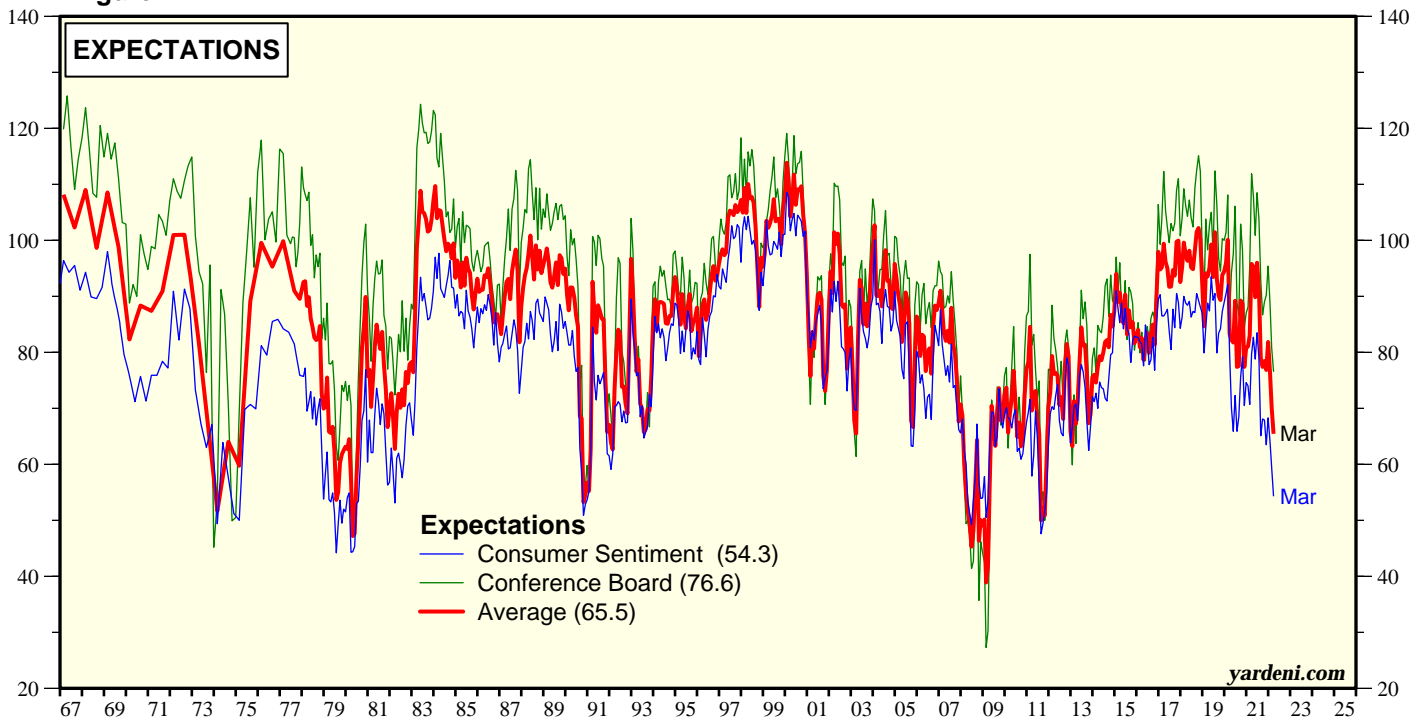
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.  
Source: Federal Reserve Board.

**Figure 3.**



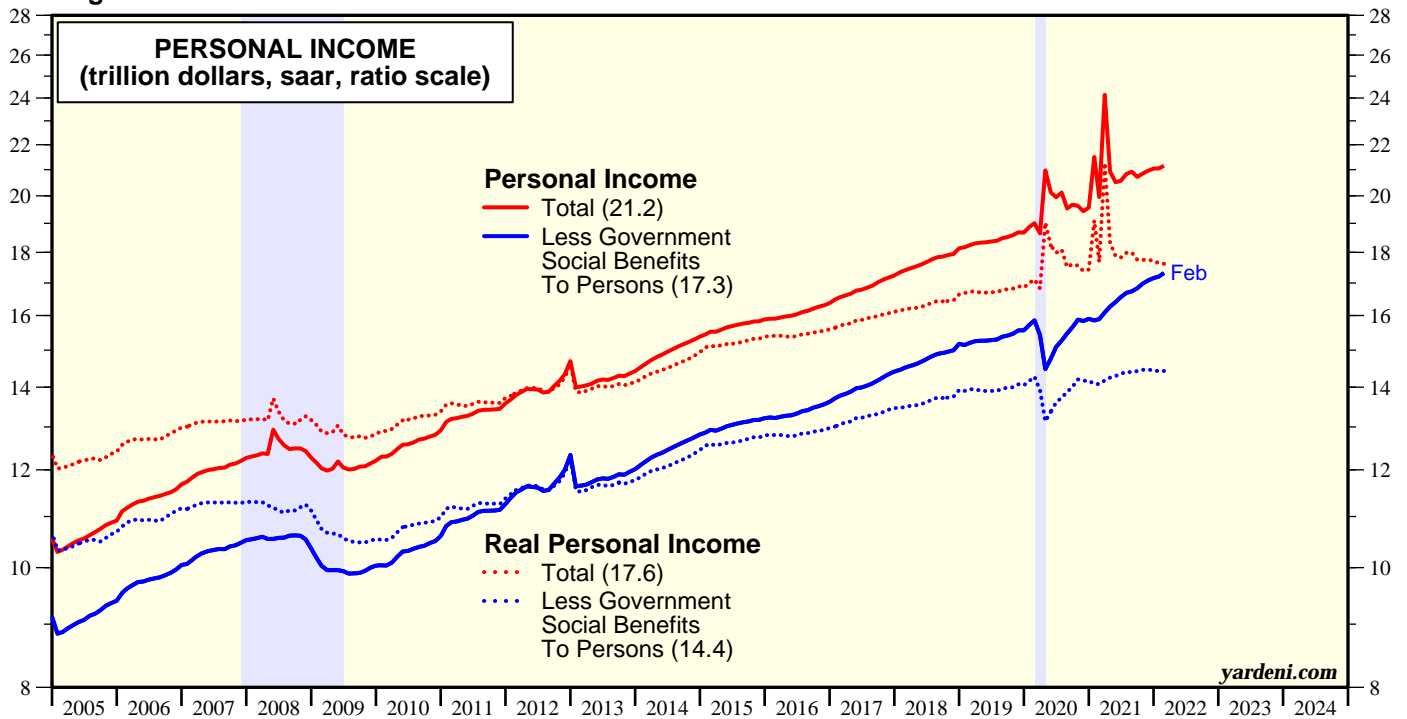
\* US high-yield corporate bond yield less 10-year Treasury bond yield (basis points).  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Federal Reserve Board.

**Figure 4.**



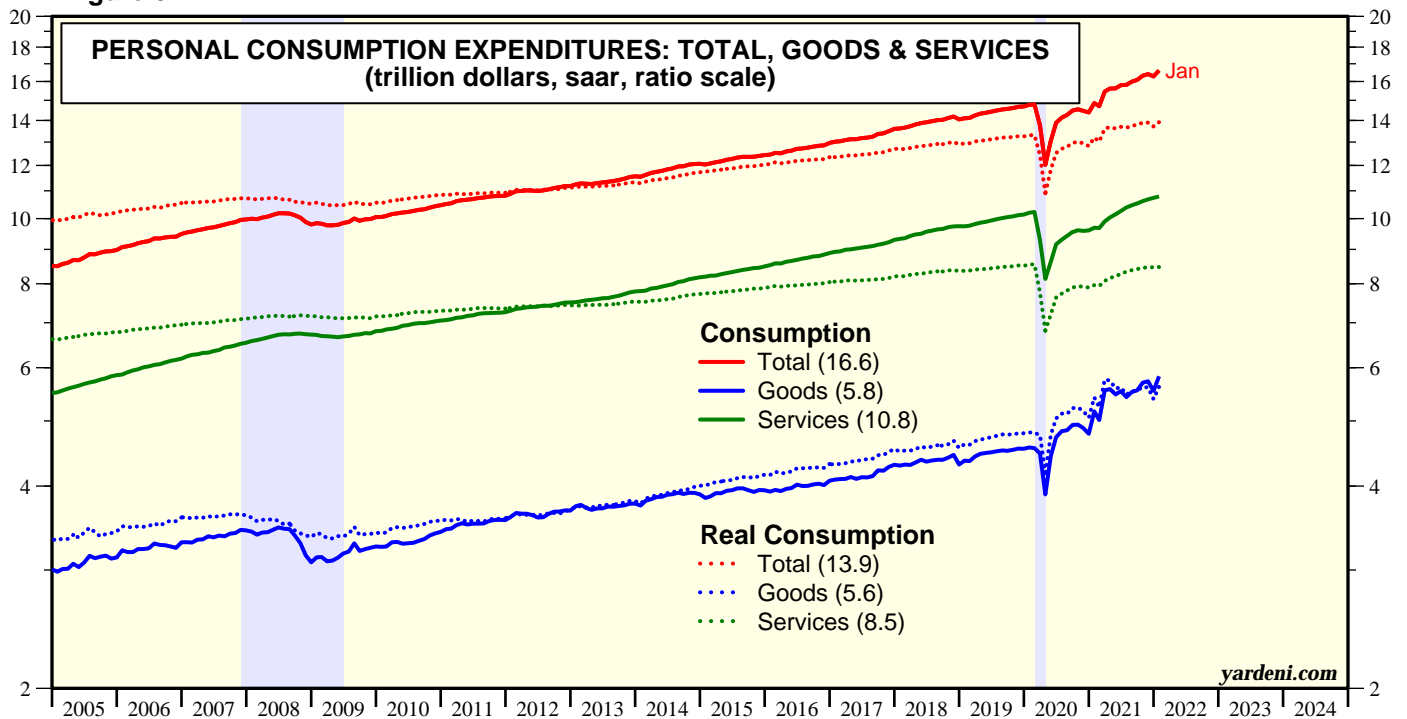
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: The Conference Board and University of Michigan.

Figure 5.



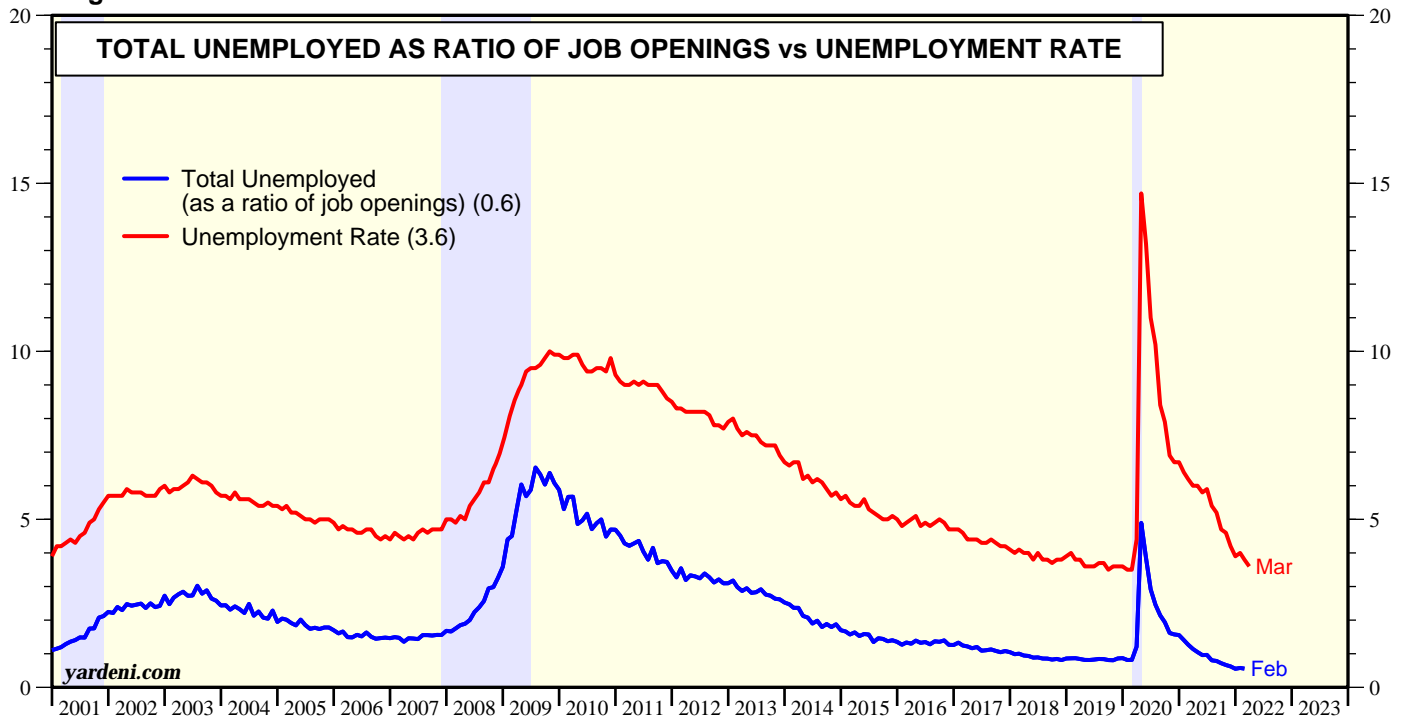
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

Figure 6.



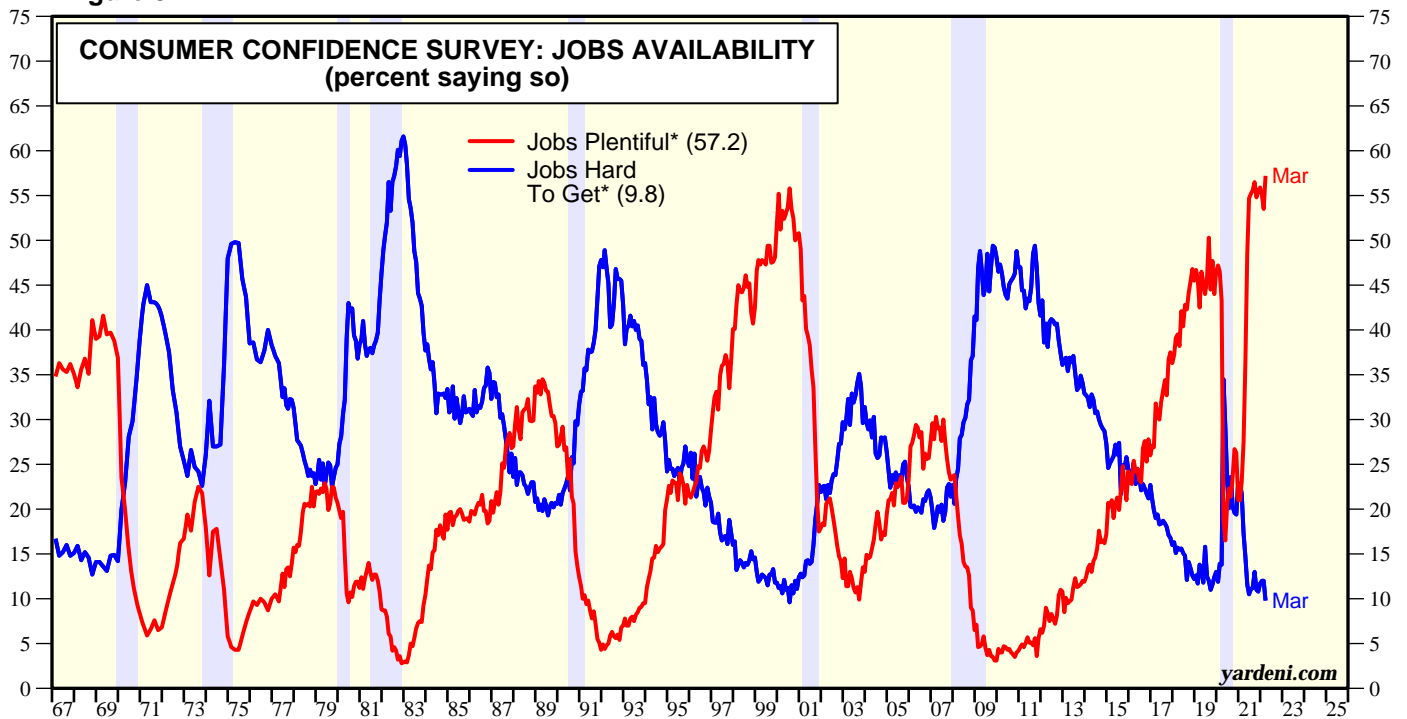
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

Figure 7.



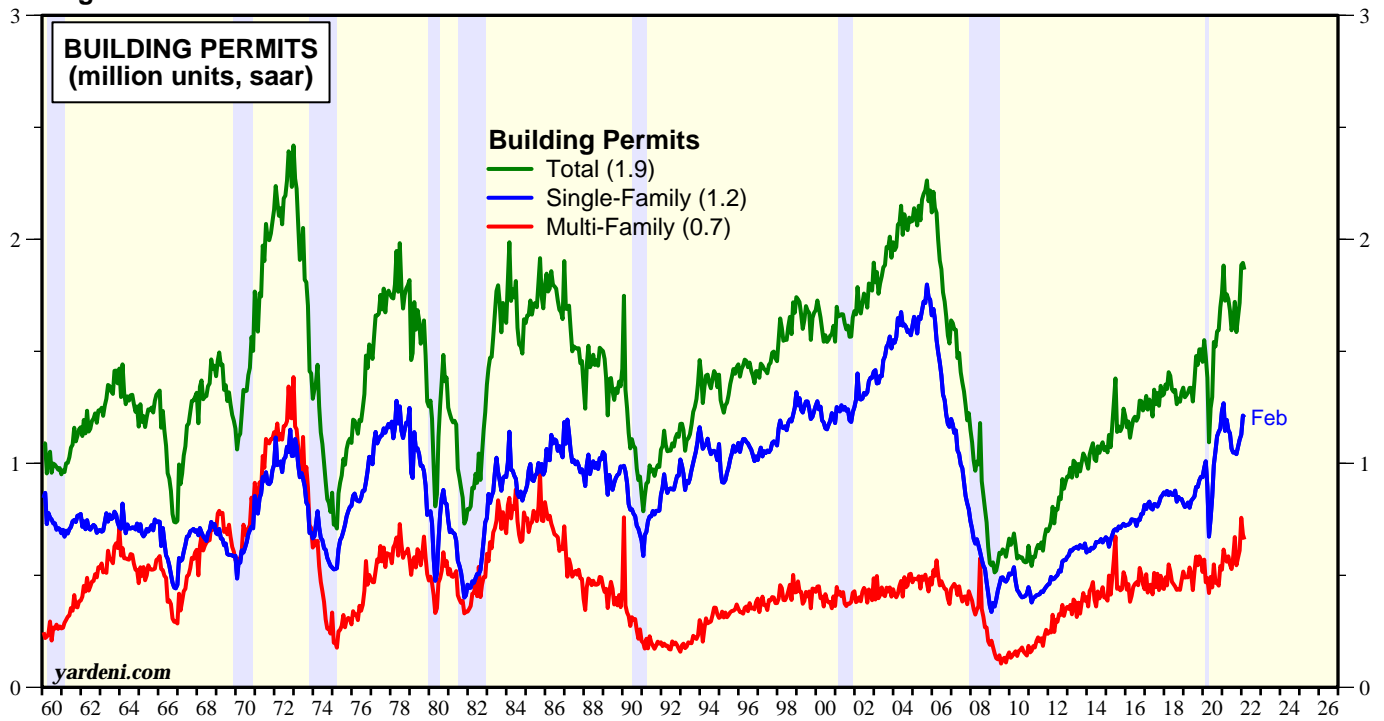
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Labor Statistics.

Figure 8.



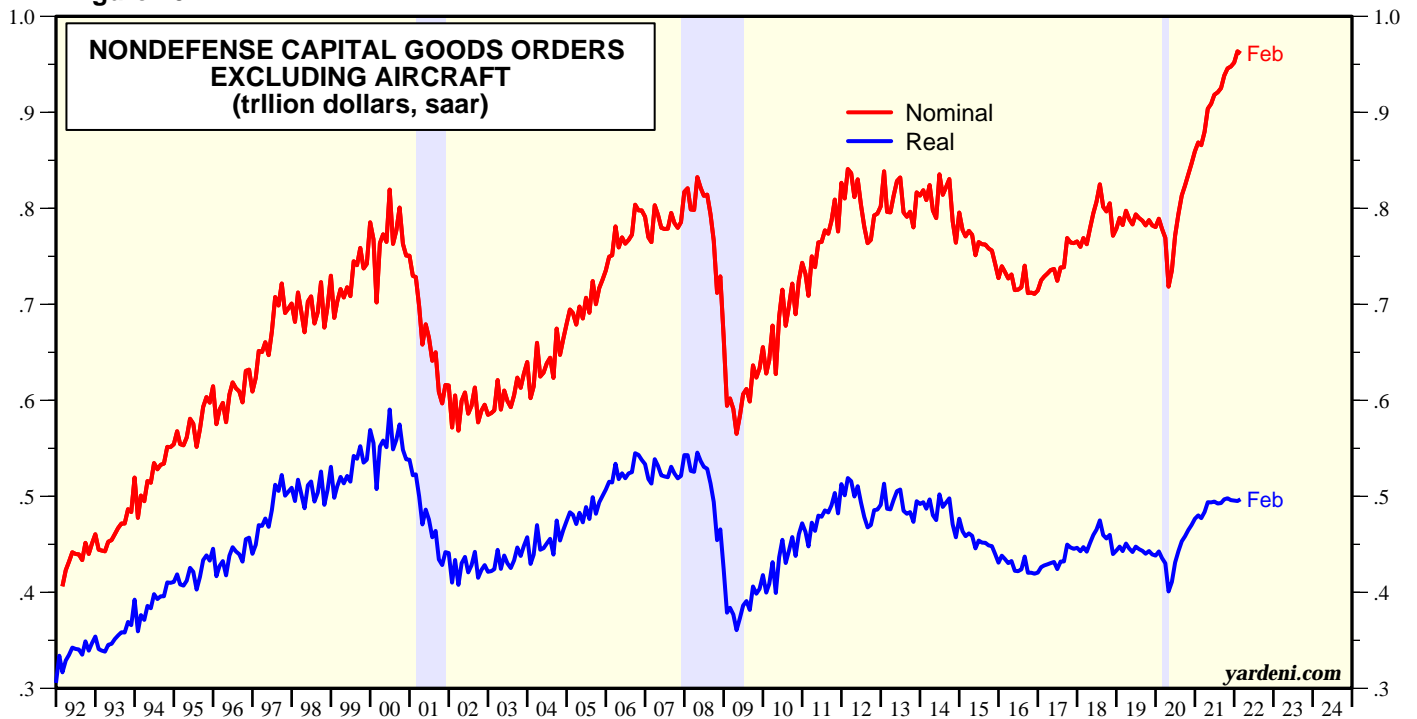
\* Every other month from 1967 through mid-1977, then monthly since July 1977. Seasonally adjusted.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: The Conference Board.

Figure 9.



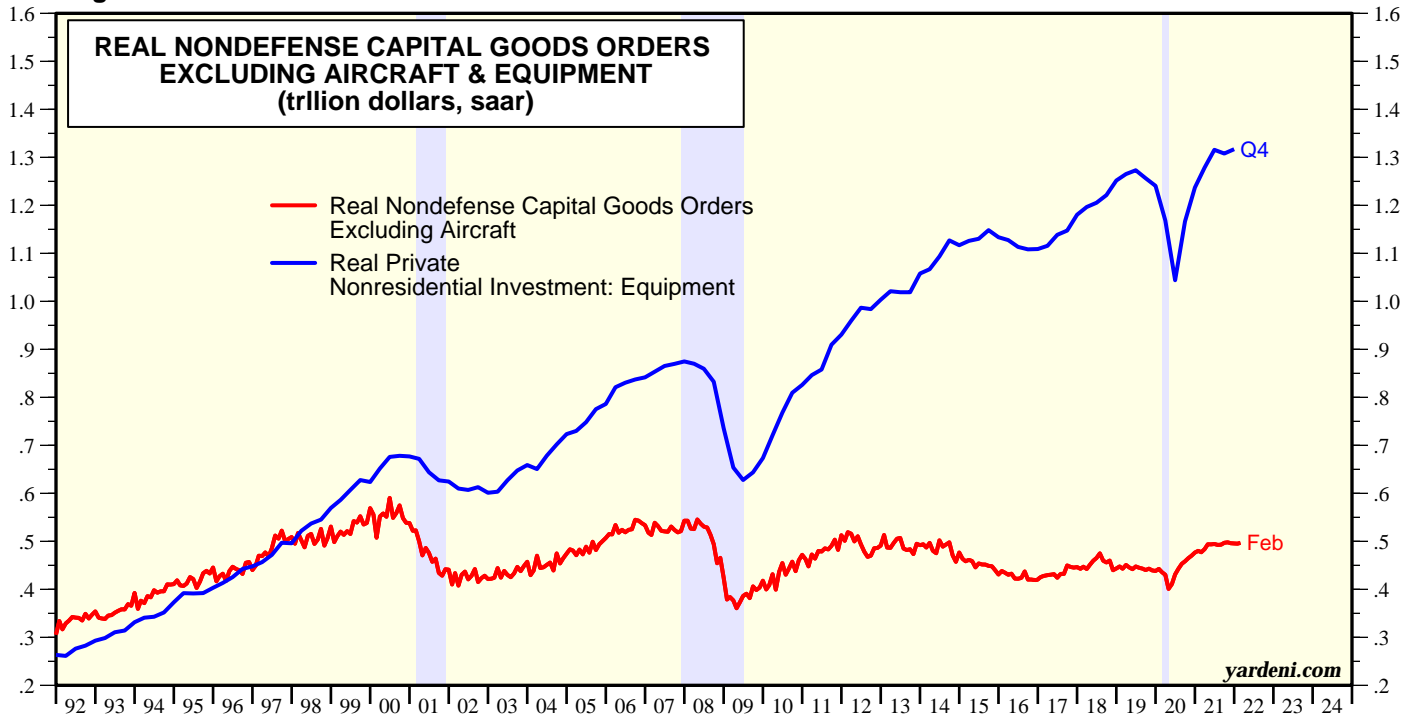
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Census Bureau.

Figure 10.



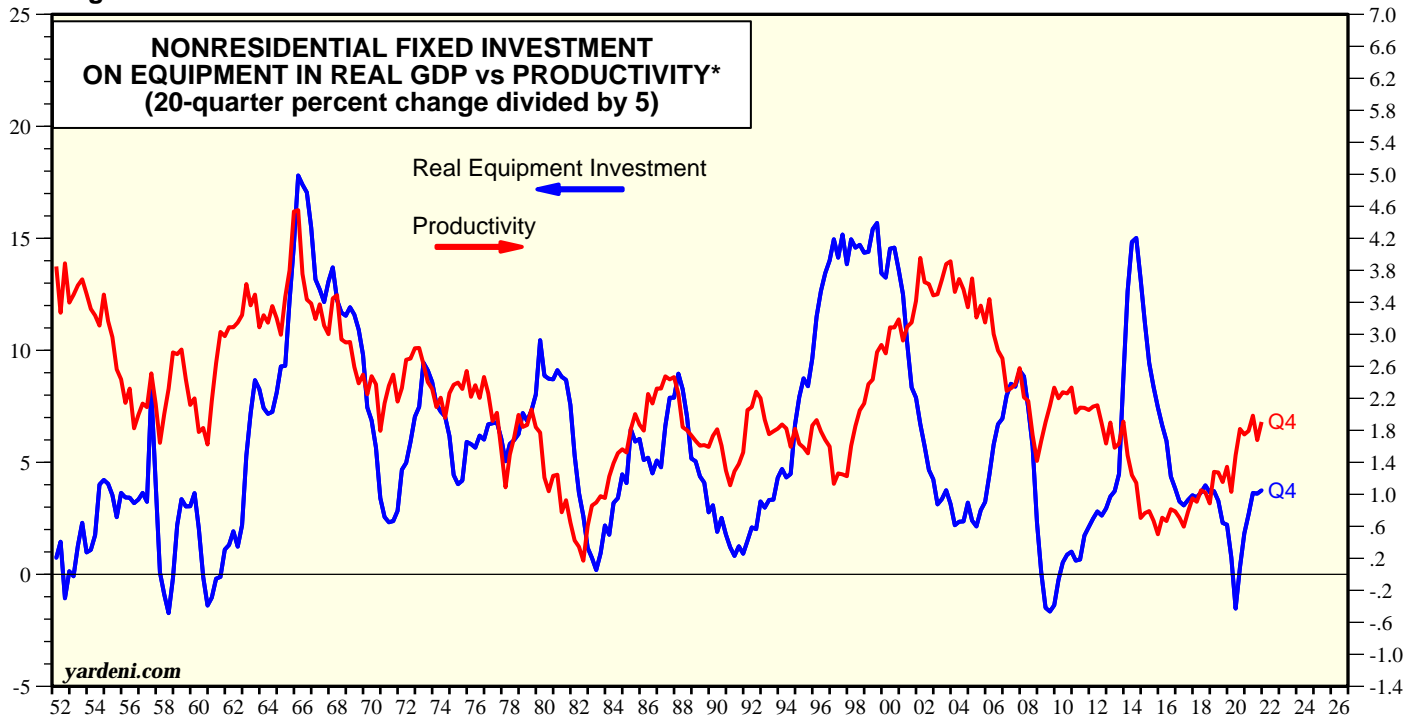
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Census Bureau and Conference Board.

Figure 11.



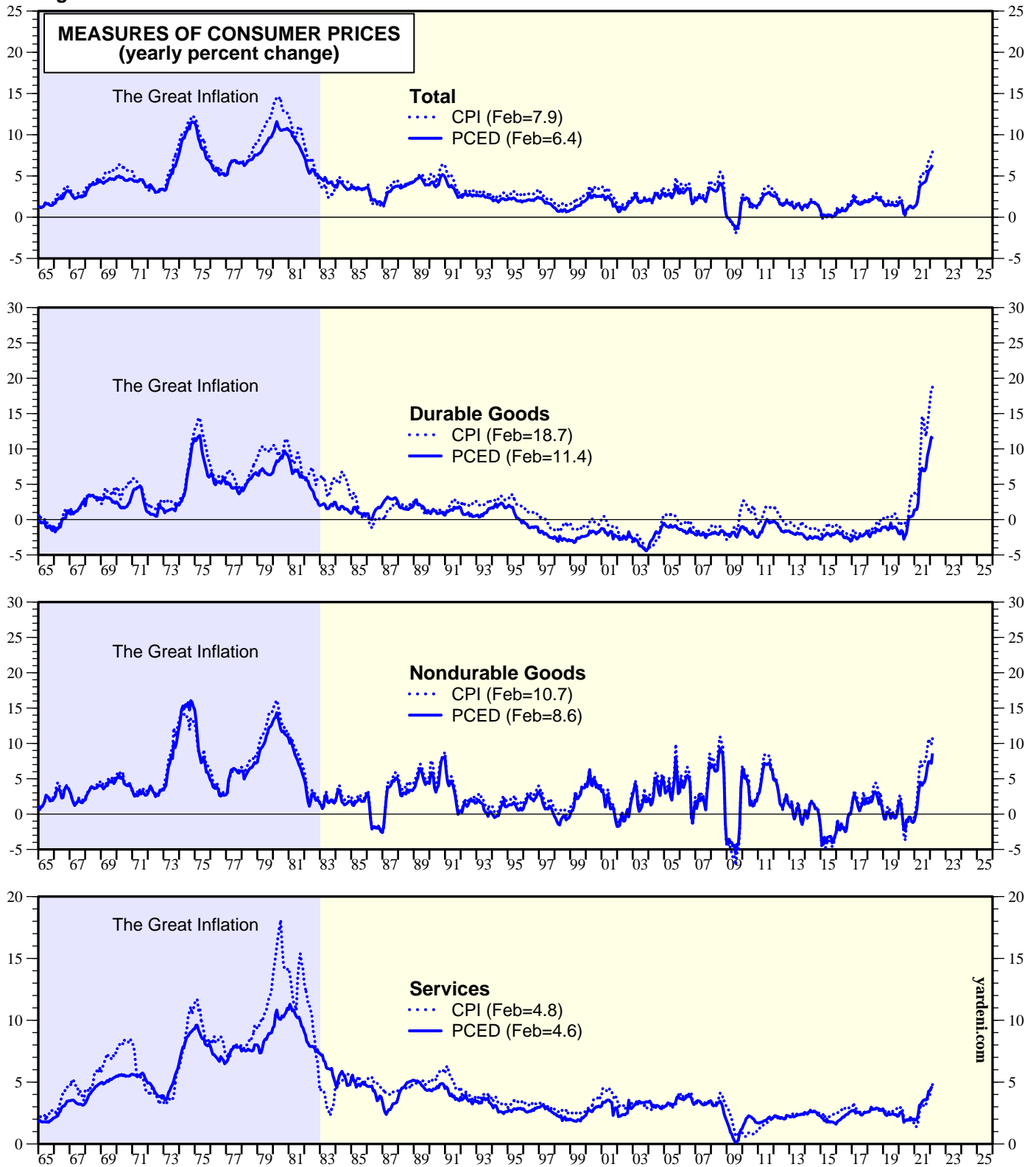
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Census Bureau and Bureau of Economic Analysis.

Figure 12.



\* Nonfarm business.  
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

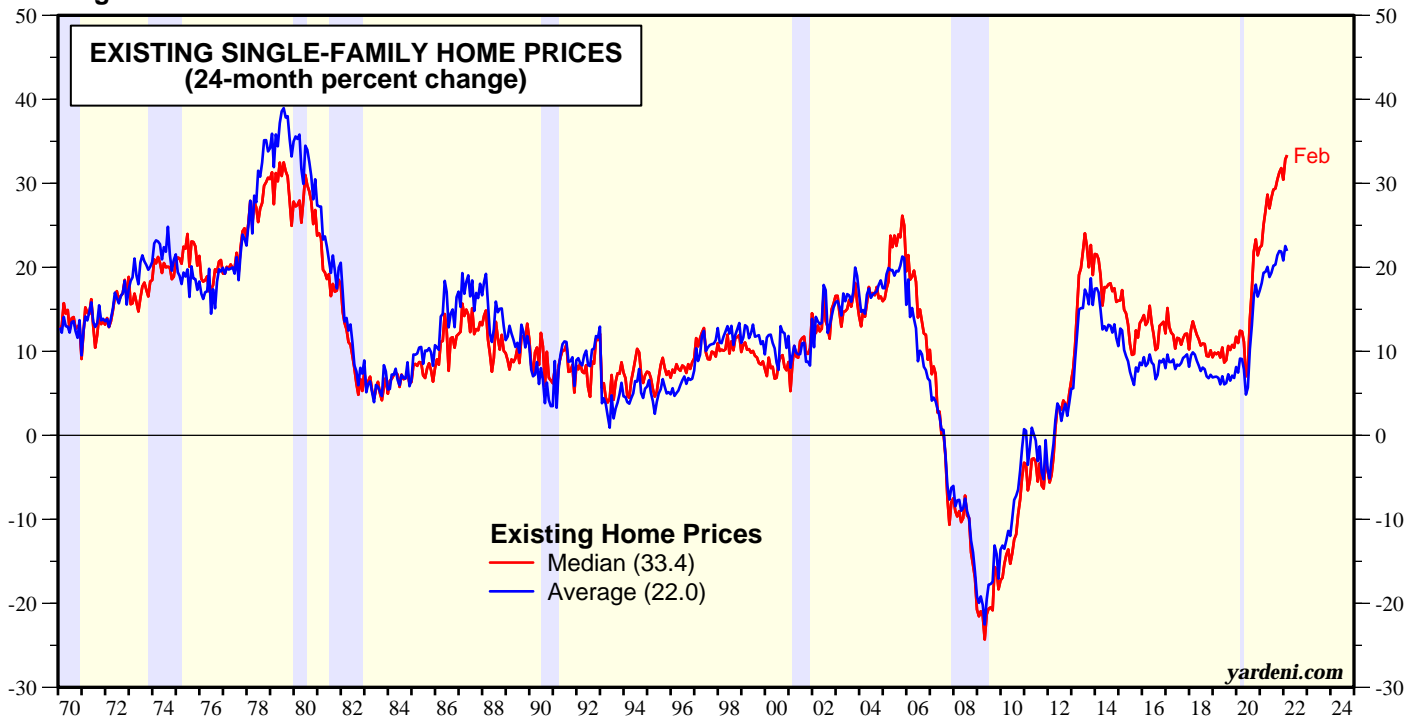
Figure 13.



Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

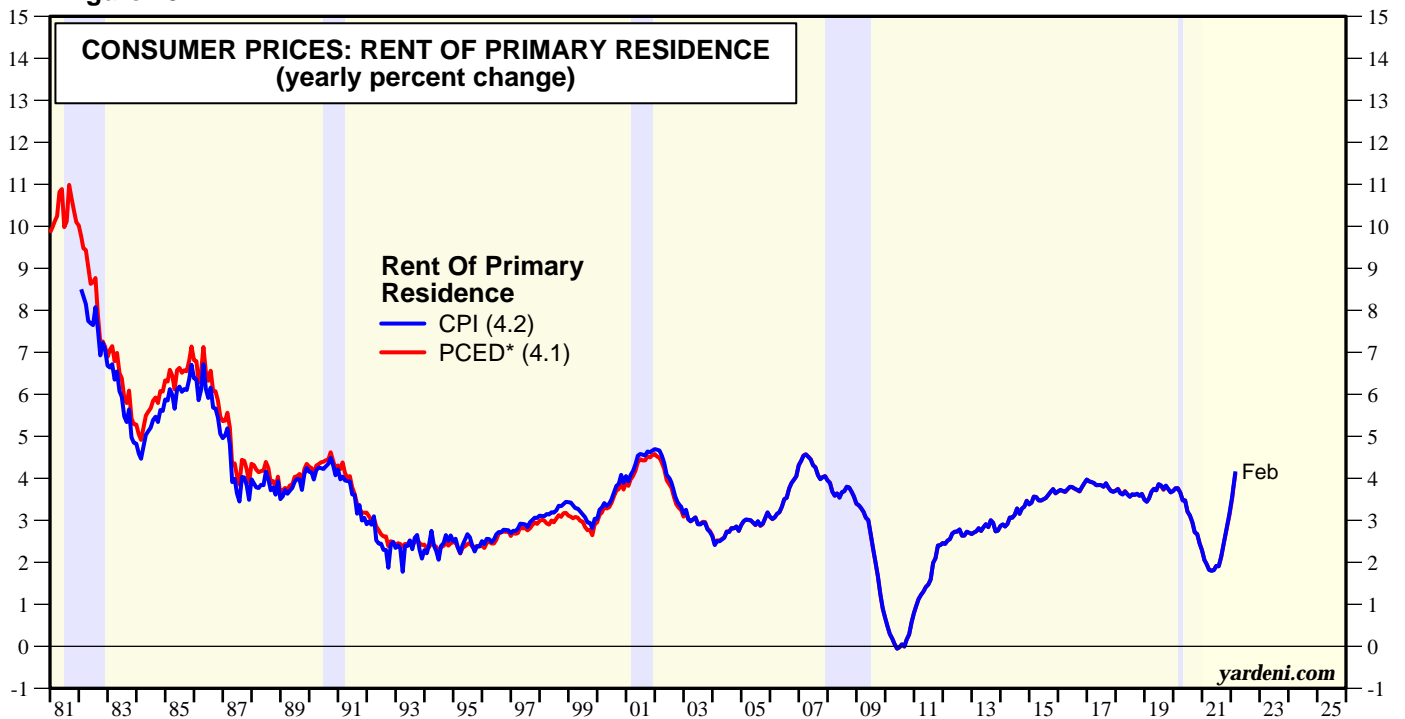


Figure 14.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: National Association of Realtors.

Figure 15.



\* Personal consumption expenditures deflator.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

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