

Chart Collection for Morning Briefing

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thinking outside the box

Figure 1.

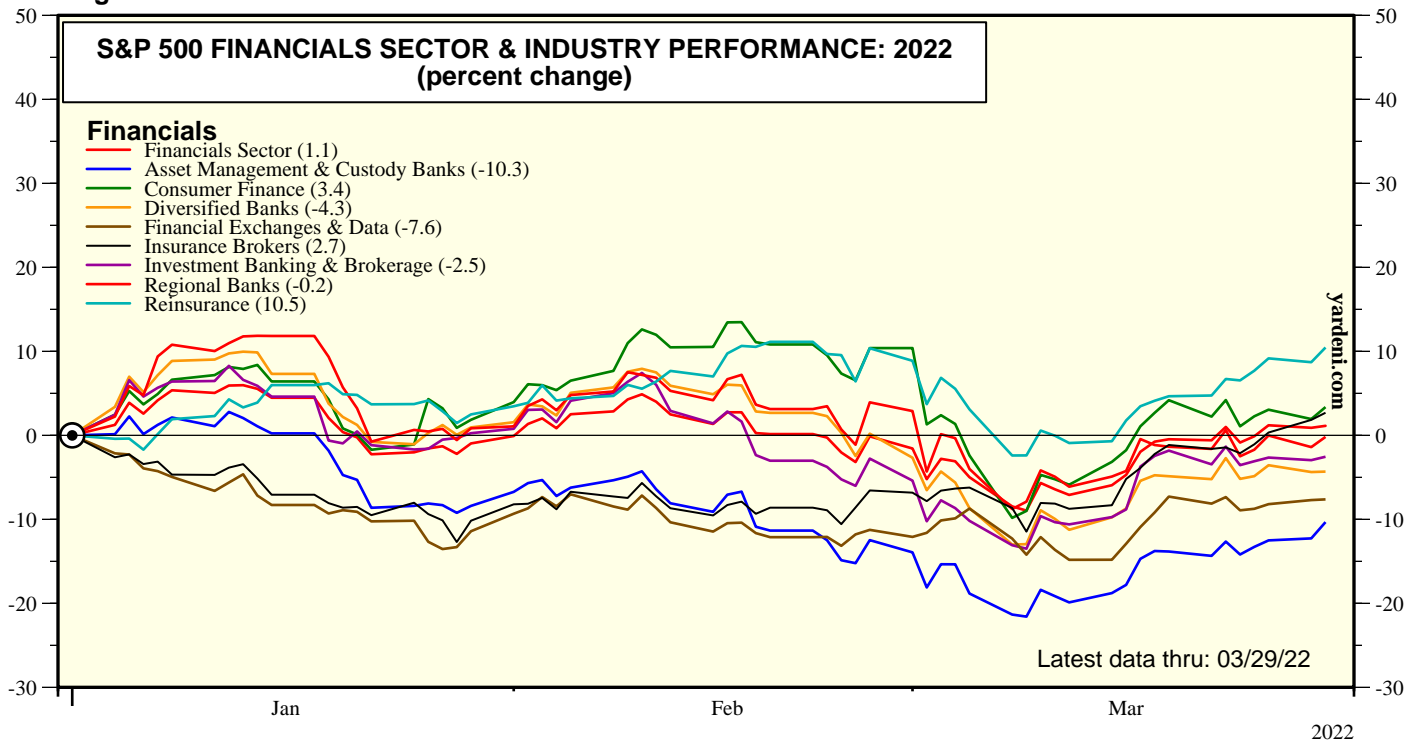


Figure 2.

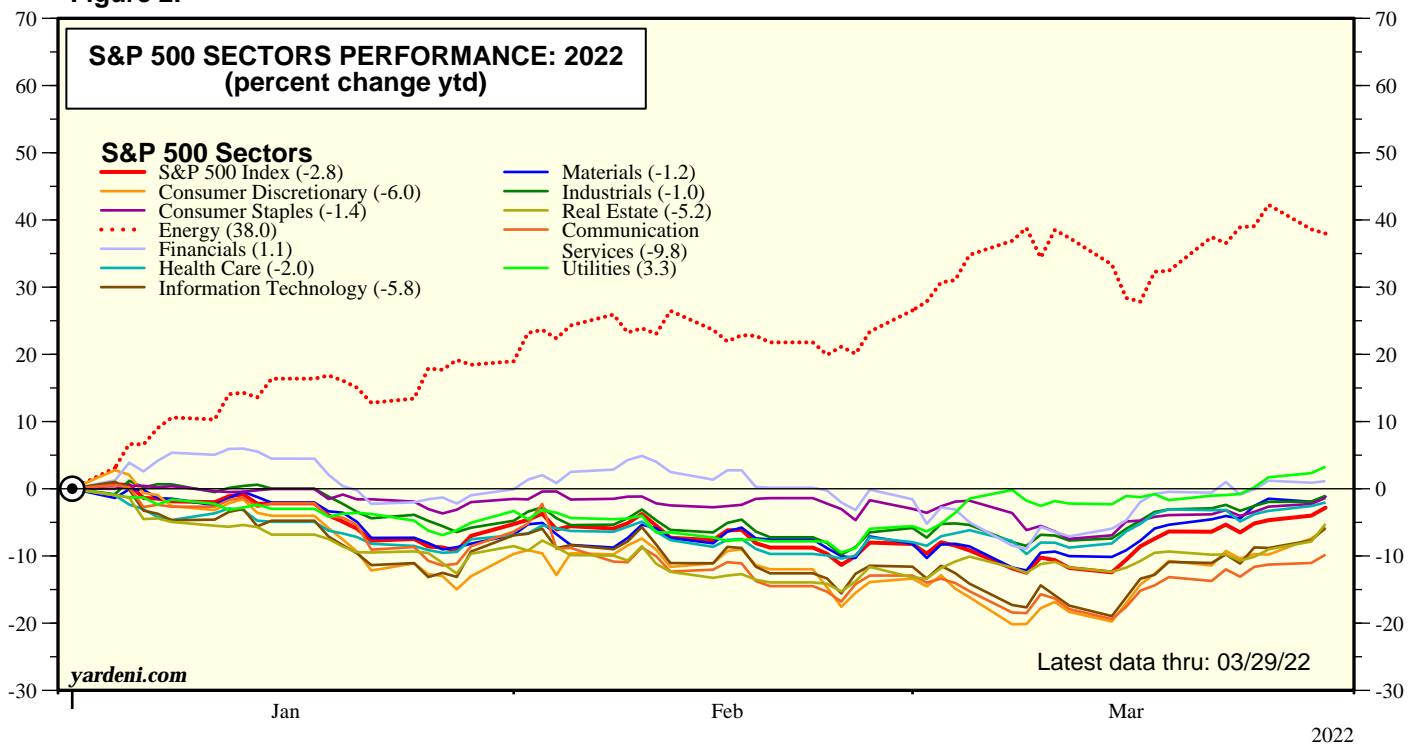
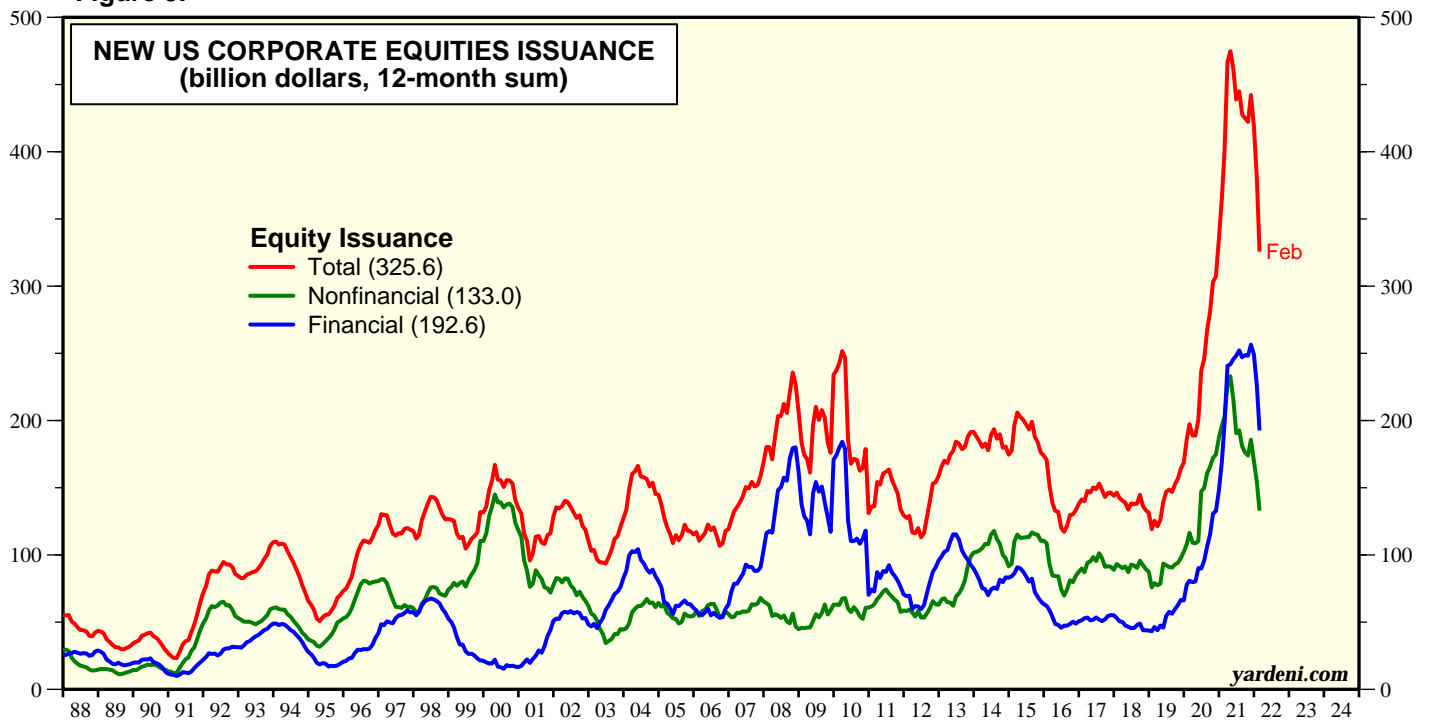
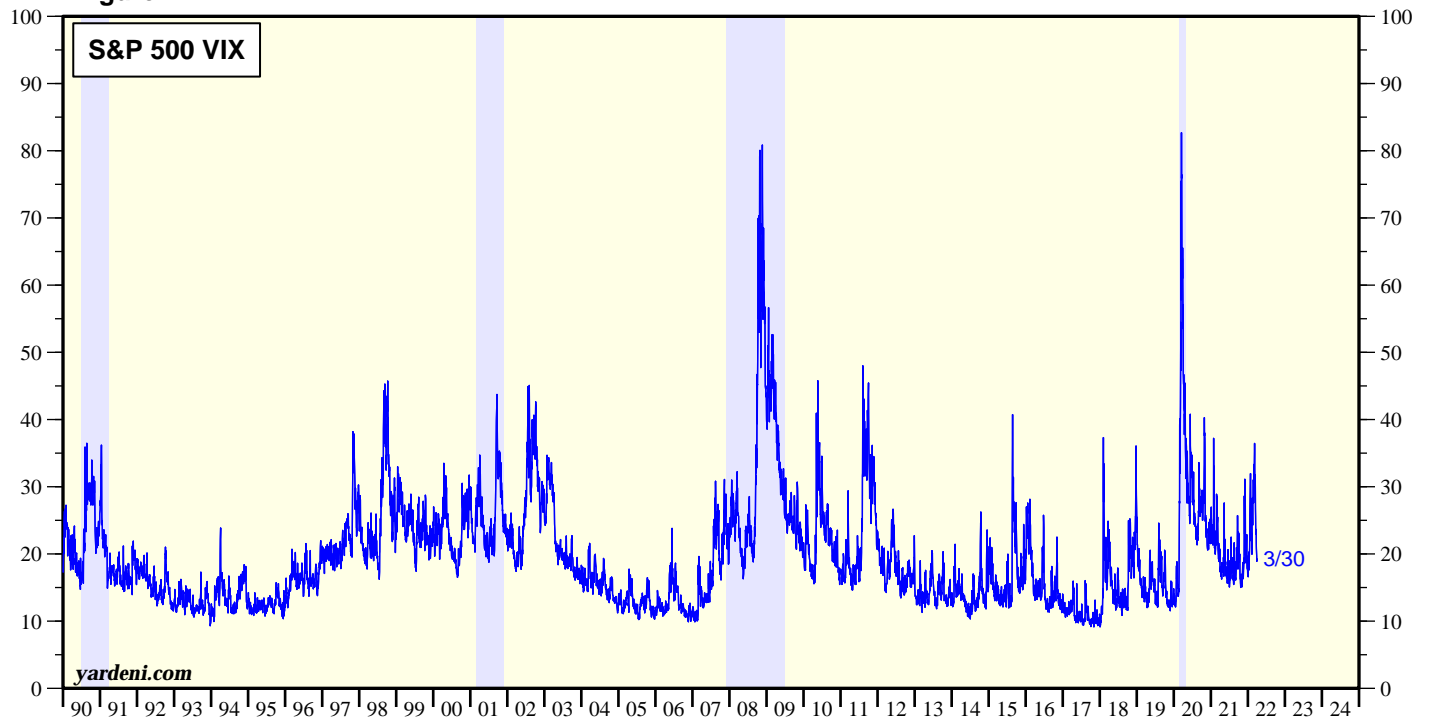


Figure 3.



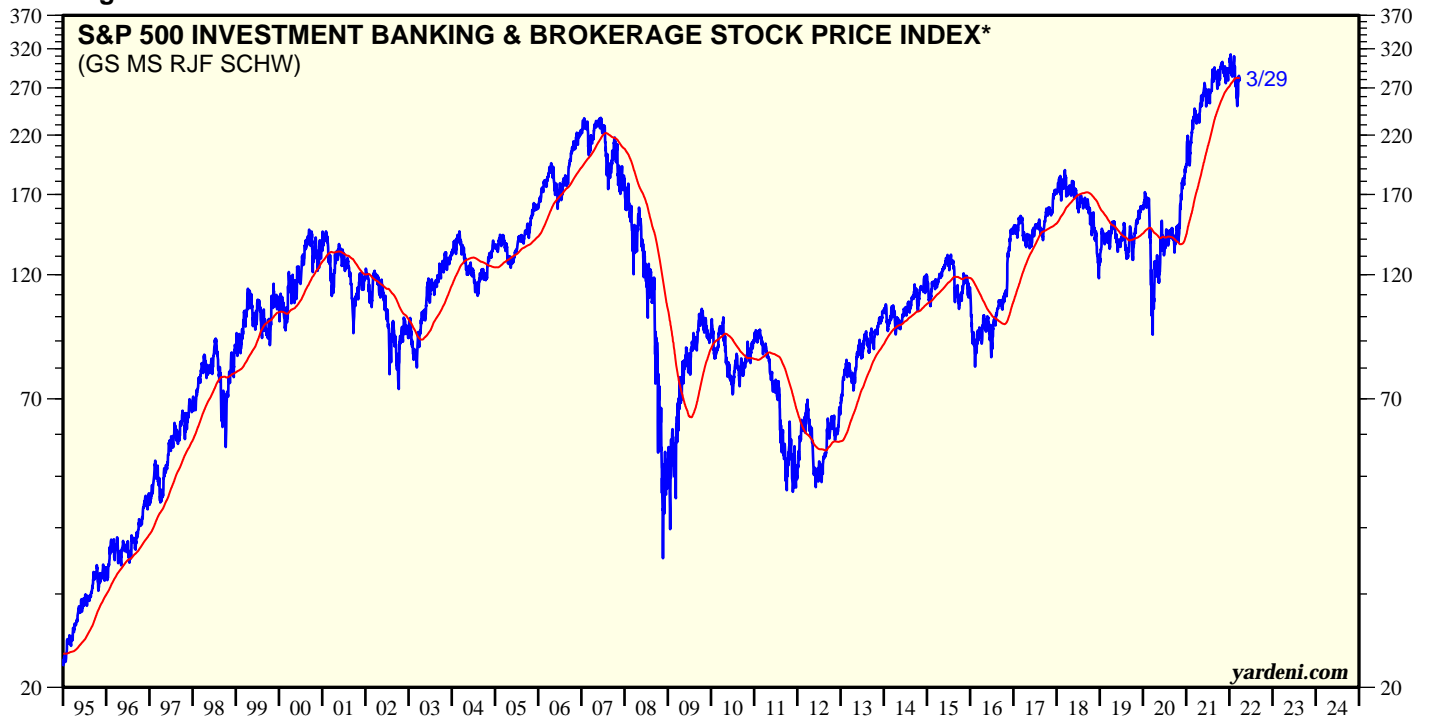
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 4.



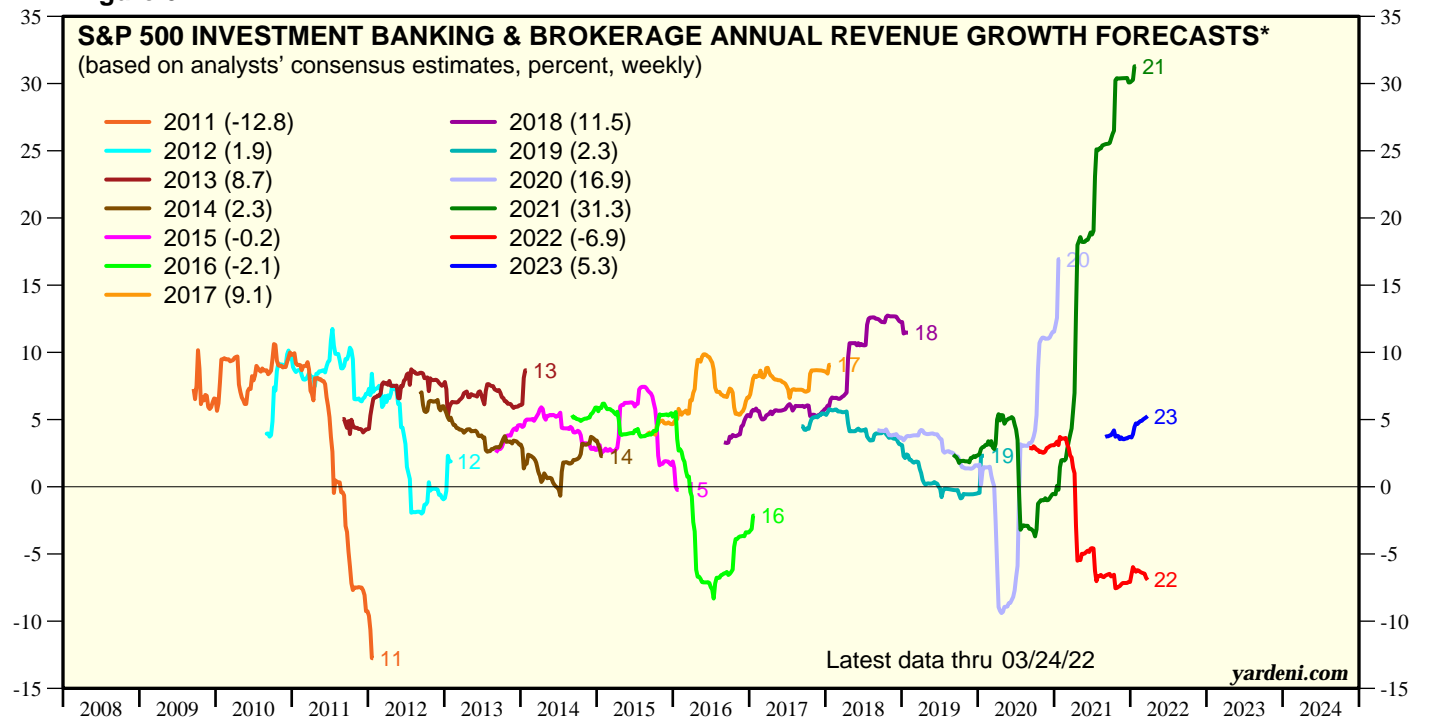
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Chicago Board Options Exchange.

Figure 5.



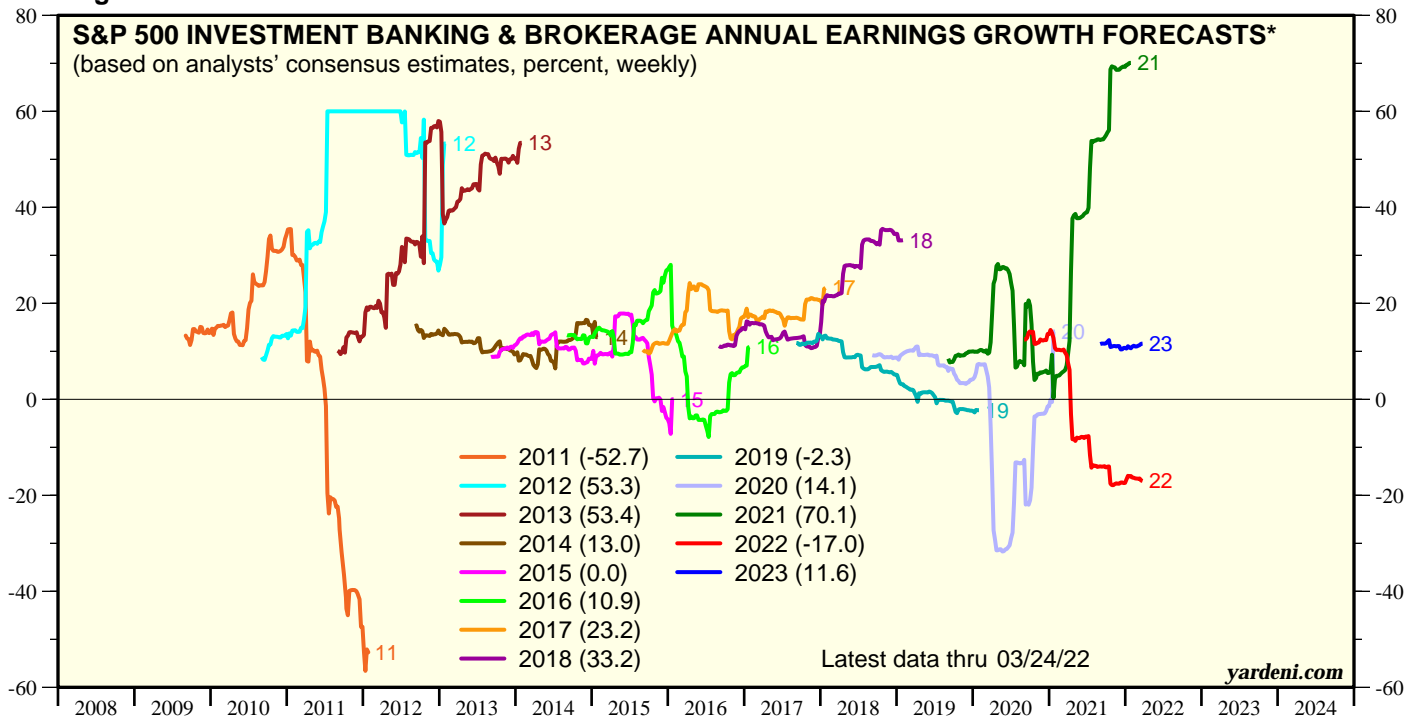
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

Figure 6.



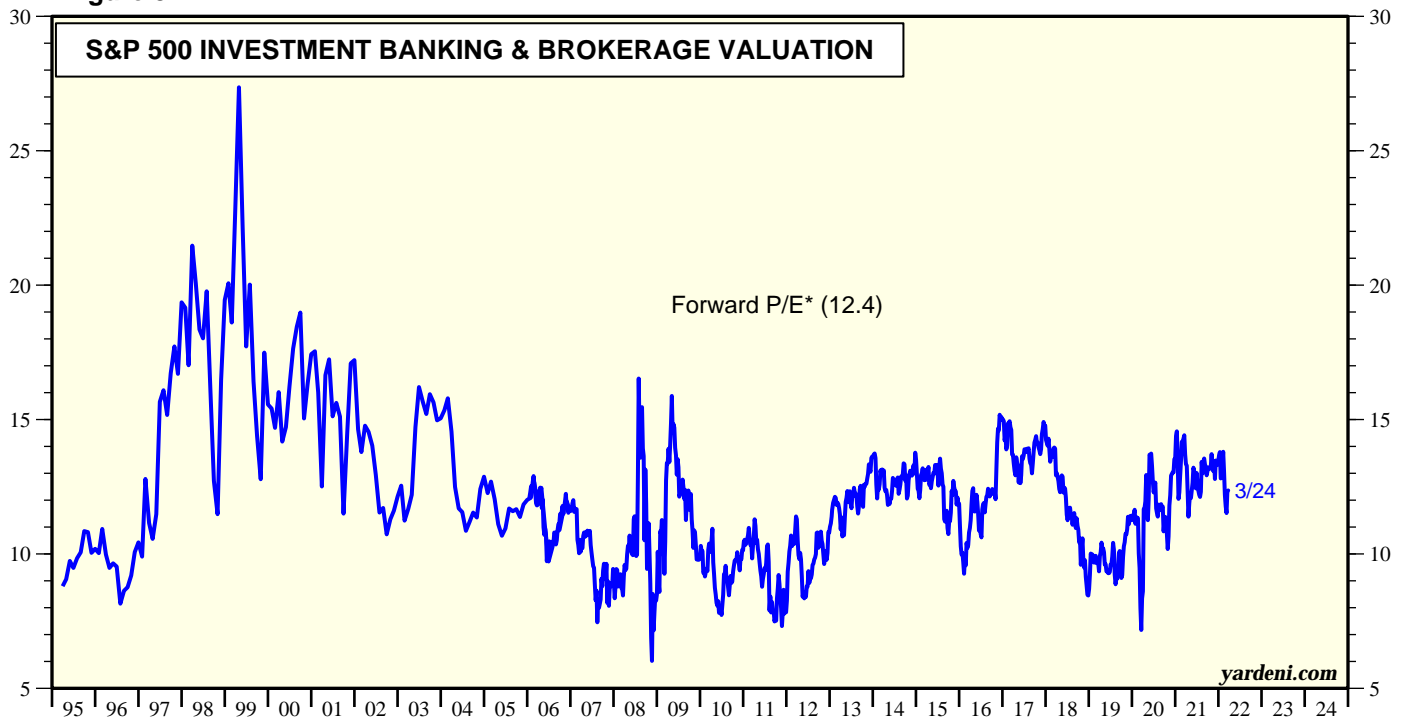
Source: I/B/E/S data by Refinitiv.

Figure 7.



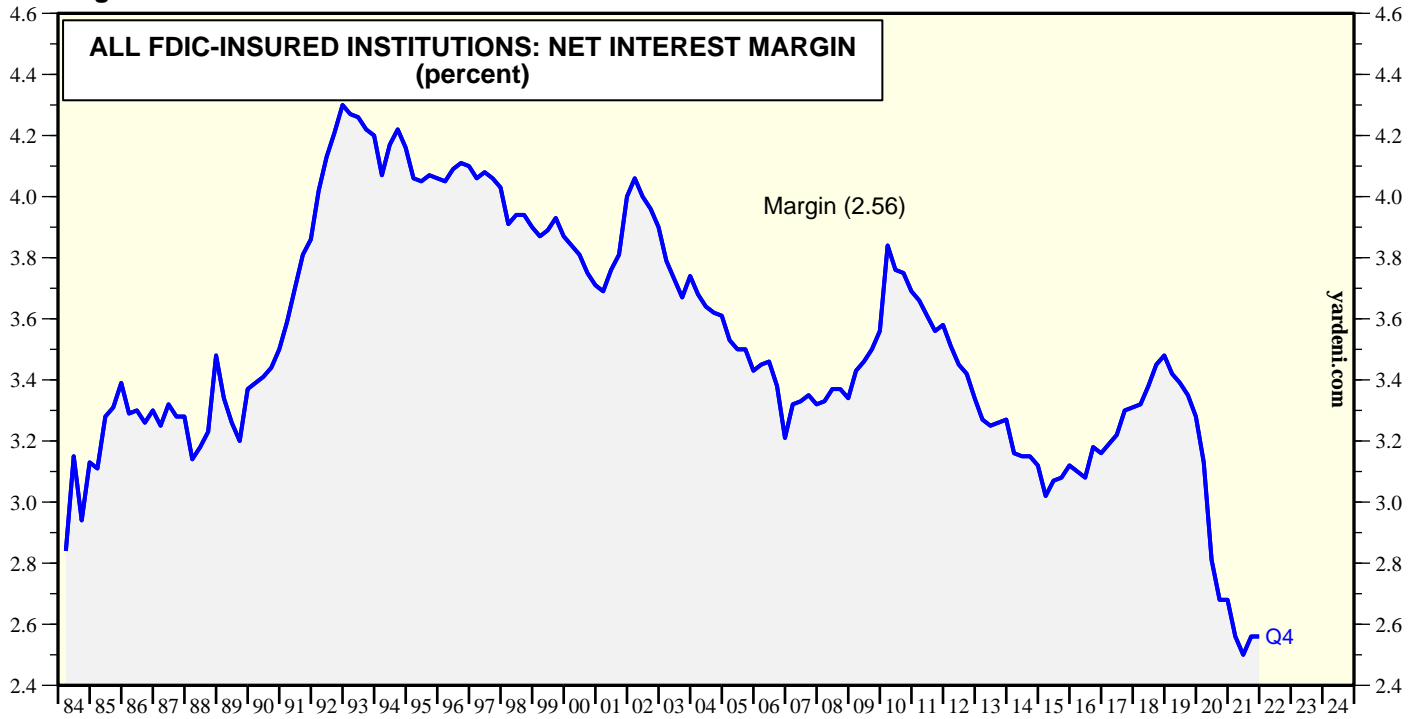
Source: I/B/E/S data by Refinitiv.

Figure 8.



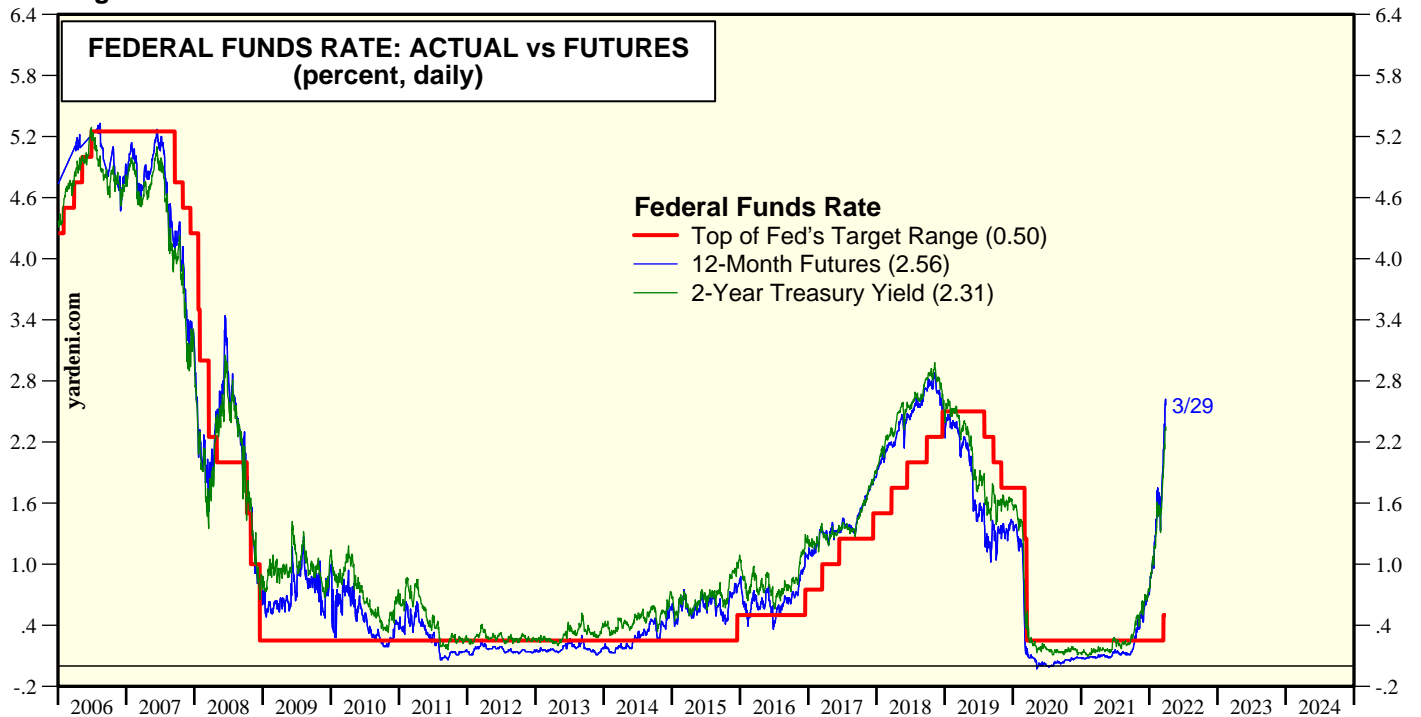
* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 9.



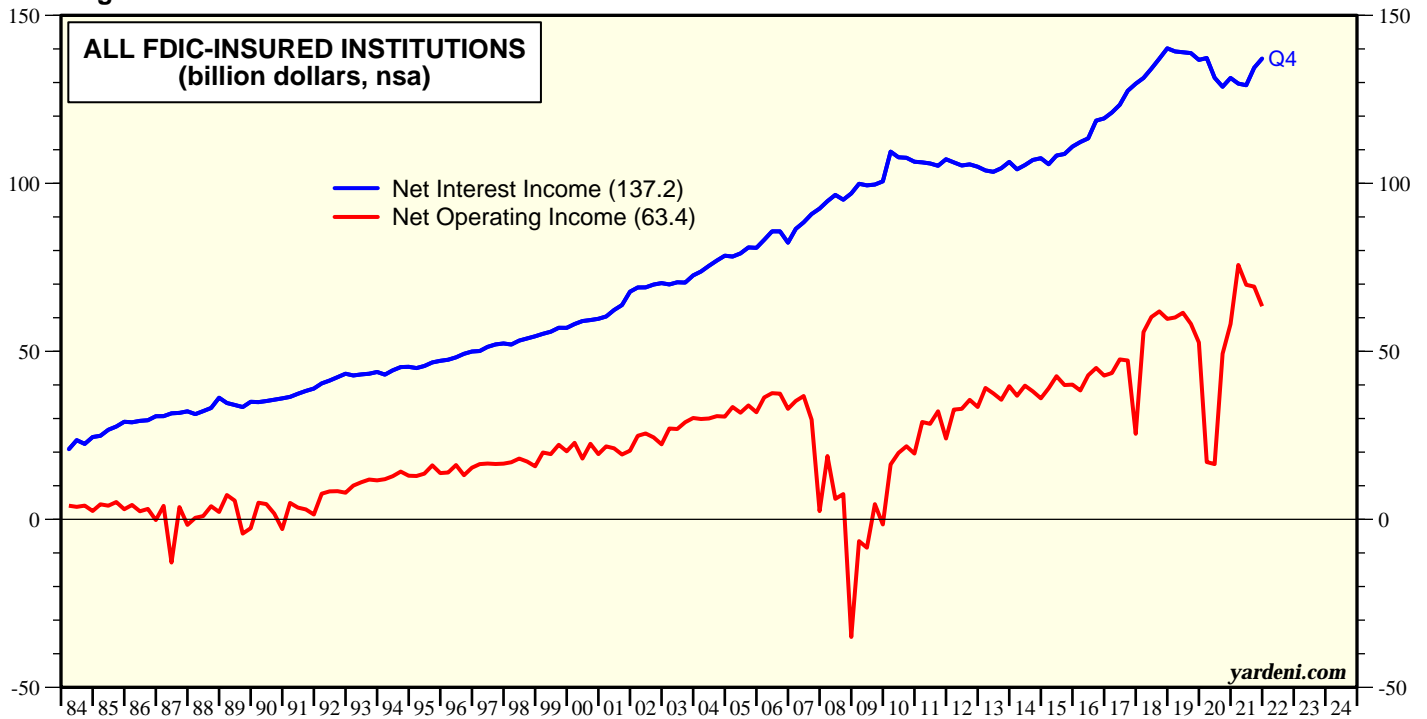
Source: Federal Deposit Insurance Corporation, Quarterly Banking Profile.

Figure 10.



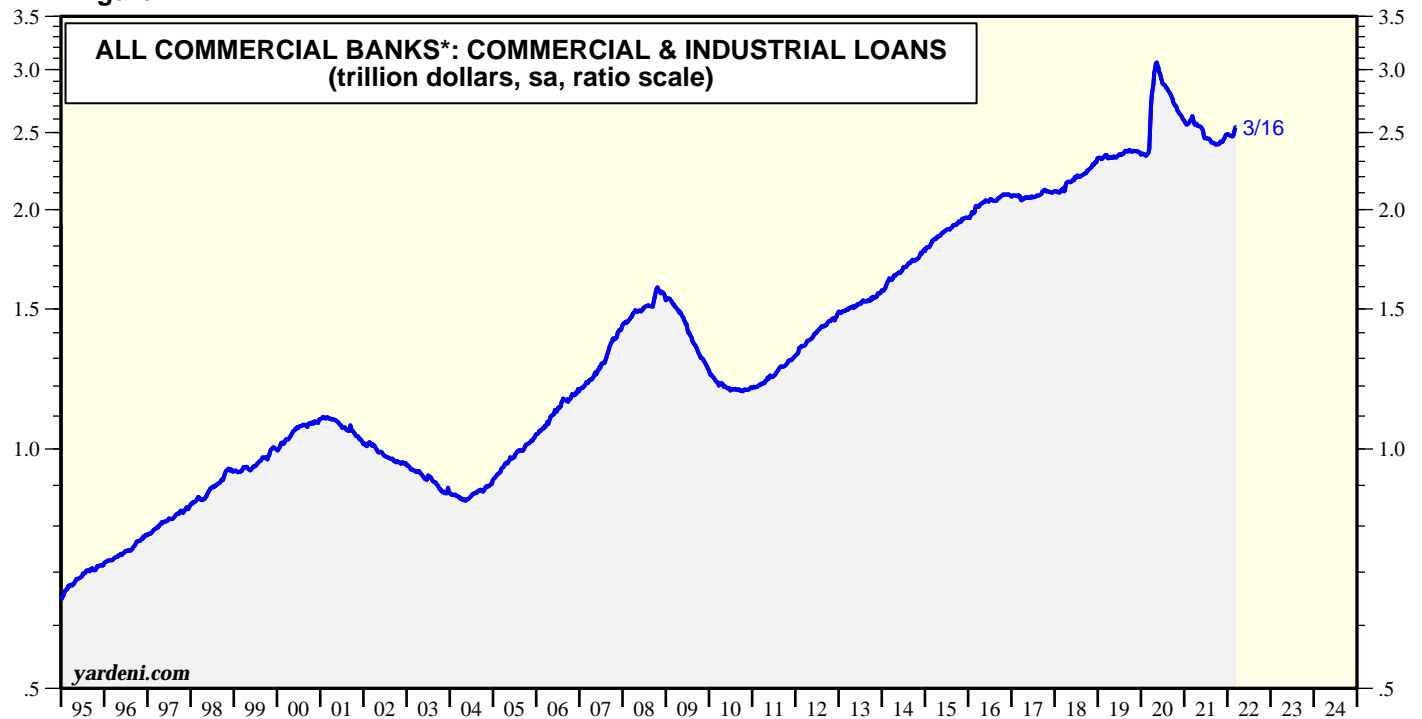
Source: Chicago Mercantile Exchange and Federal Reserve Board.

Figure 11.



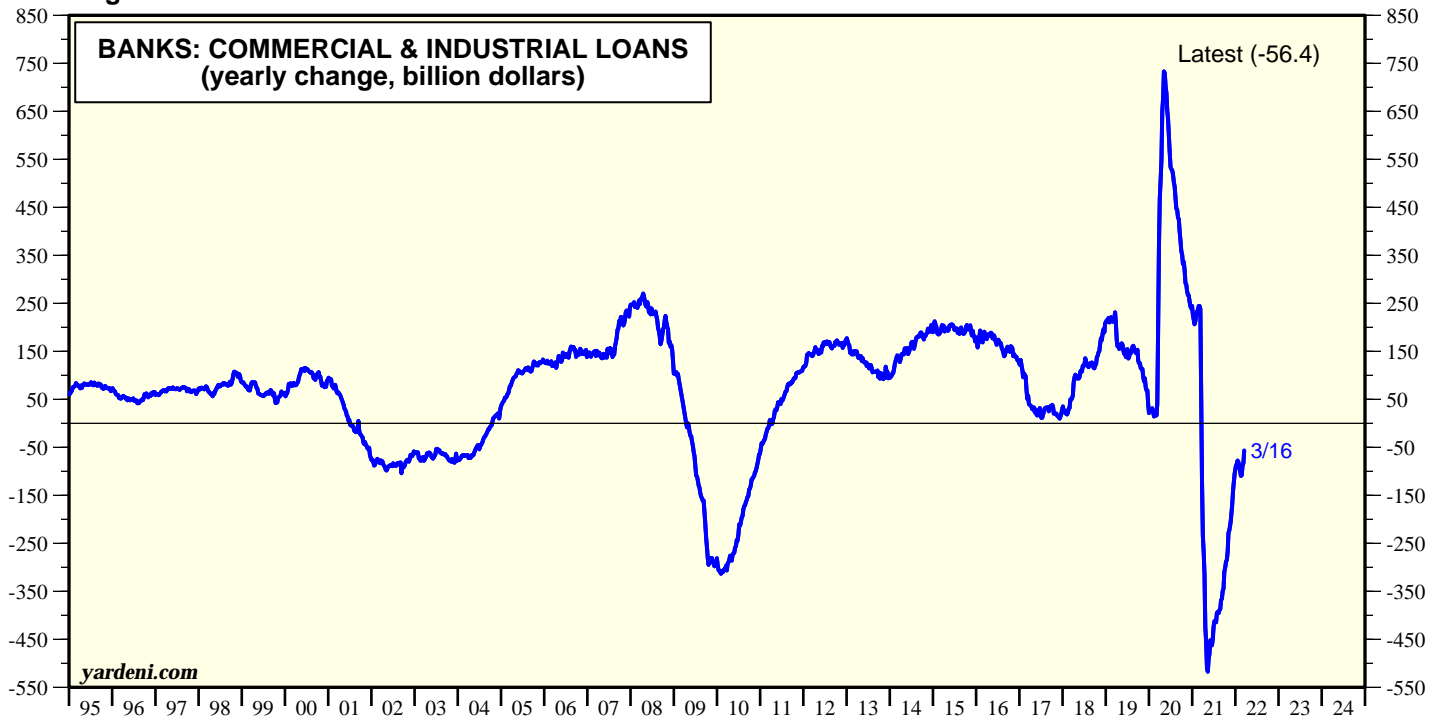
Source: Federal Deposit Insurance Corporation, Quarterly Banking Profile.

Figure 12.



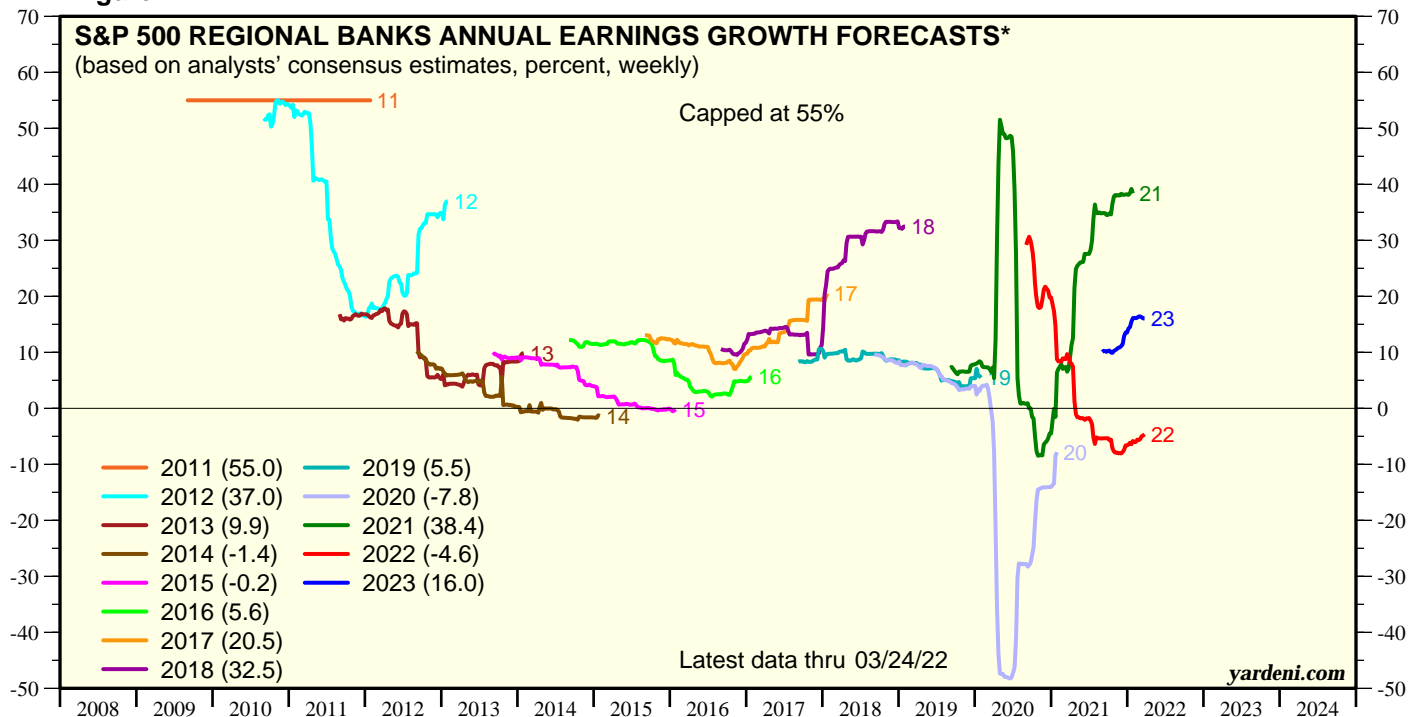
* Includes domestically chartered commercial banks and foreign-related ones.
Source: Federal Reserve Board.

Figure 13.



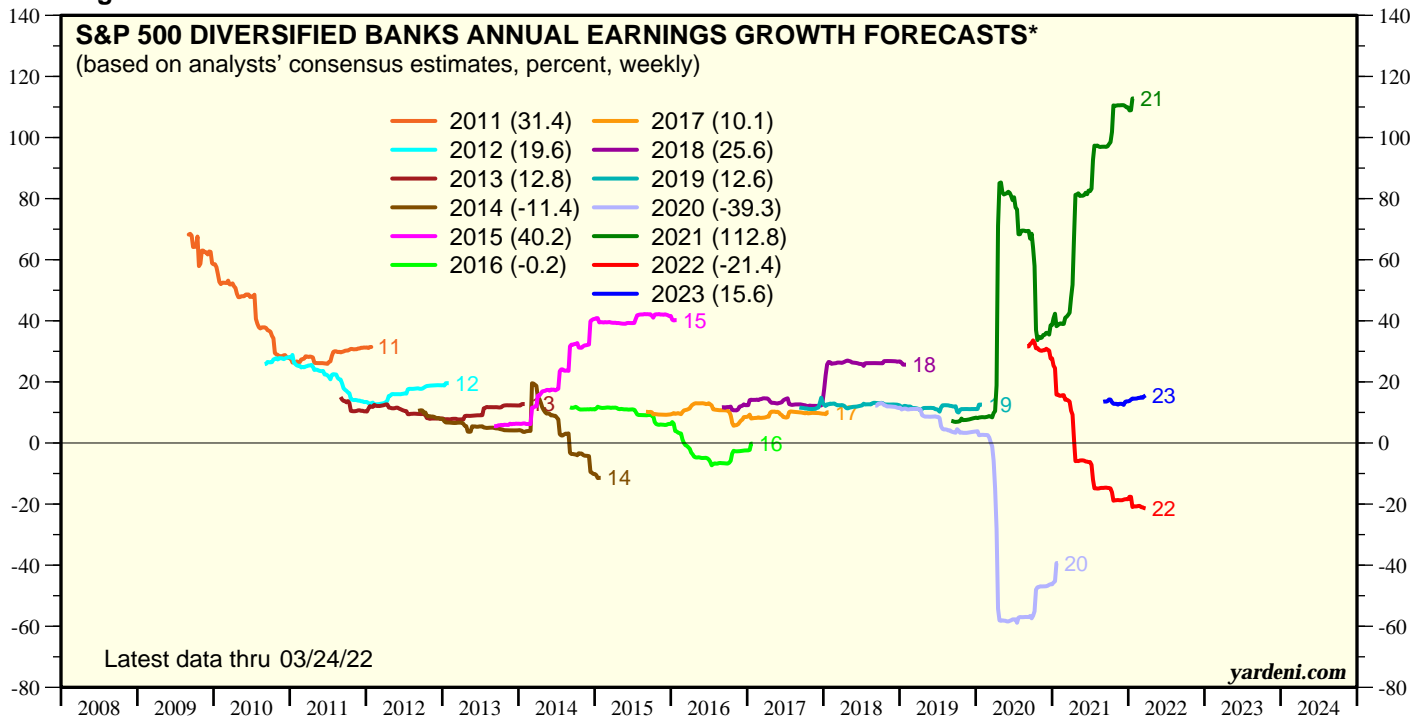
Source: Federal Reserve Board.

Figure 14.



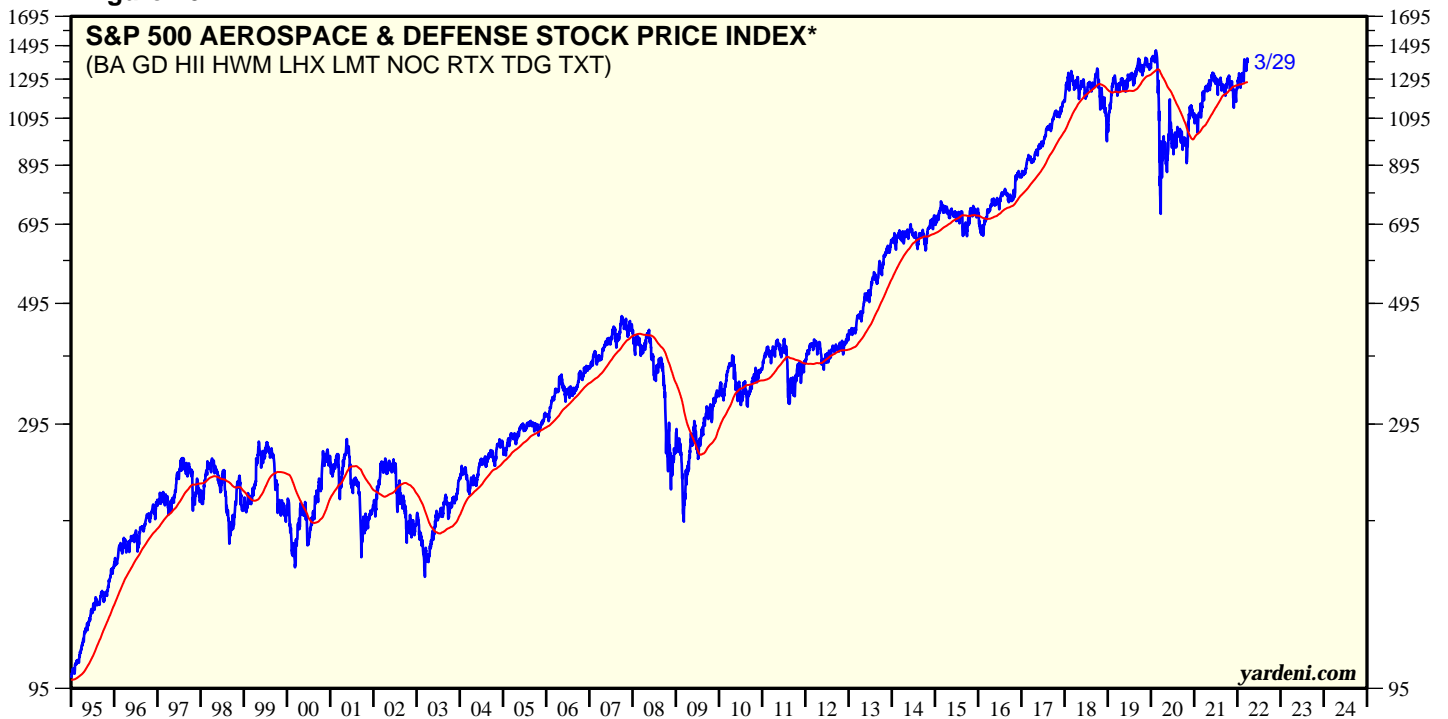
Source: I/B/E/S data by Refinitiv.

Figure 15.



Source: I/B/E/S data by Refinitiv.

Figure 16.



* Ratio scale.

Source: Standard & Poor's and Haver Analytics.

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