

Chart Collection for Morning Briefing

Yardeni Research, Inc.

March 7, 2022

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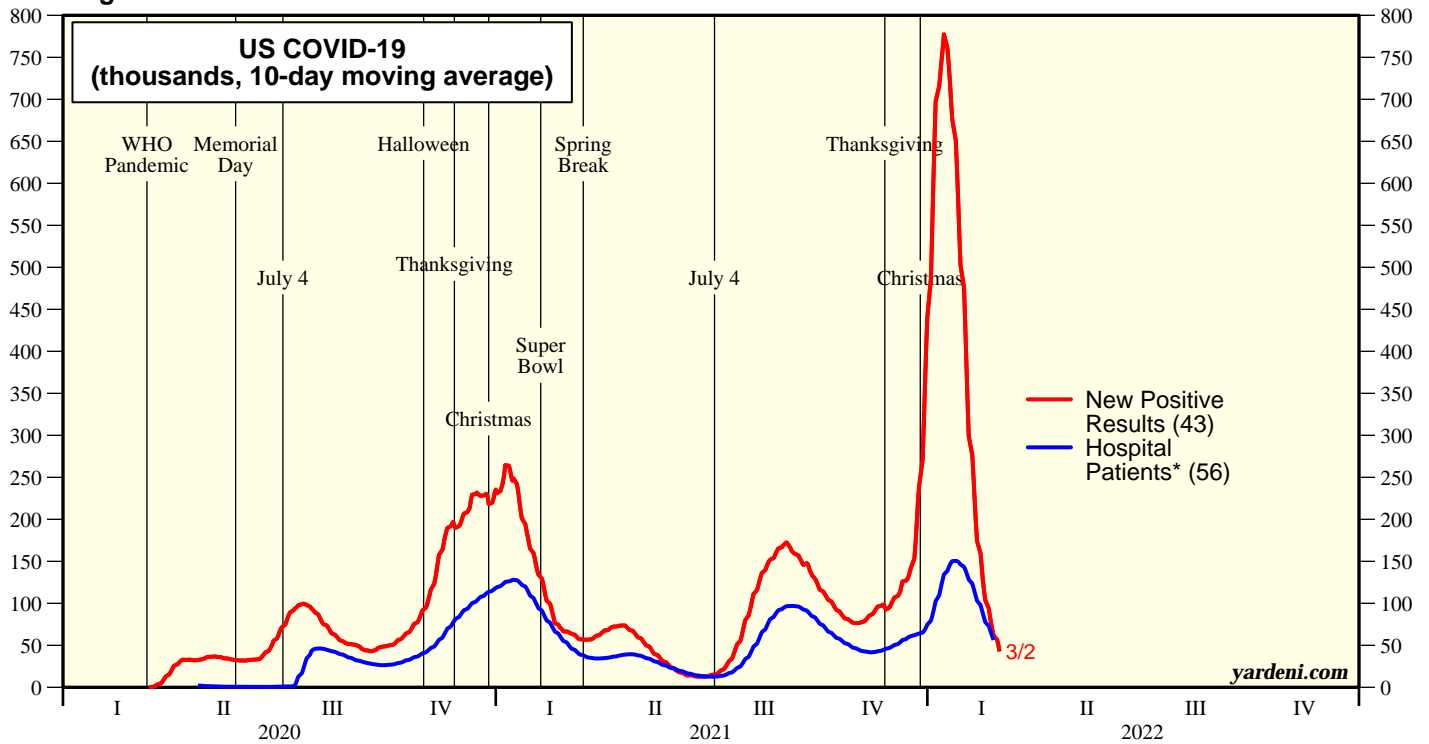
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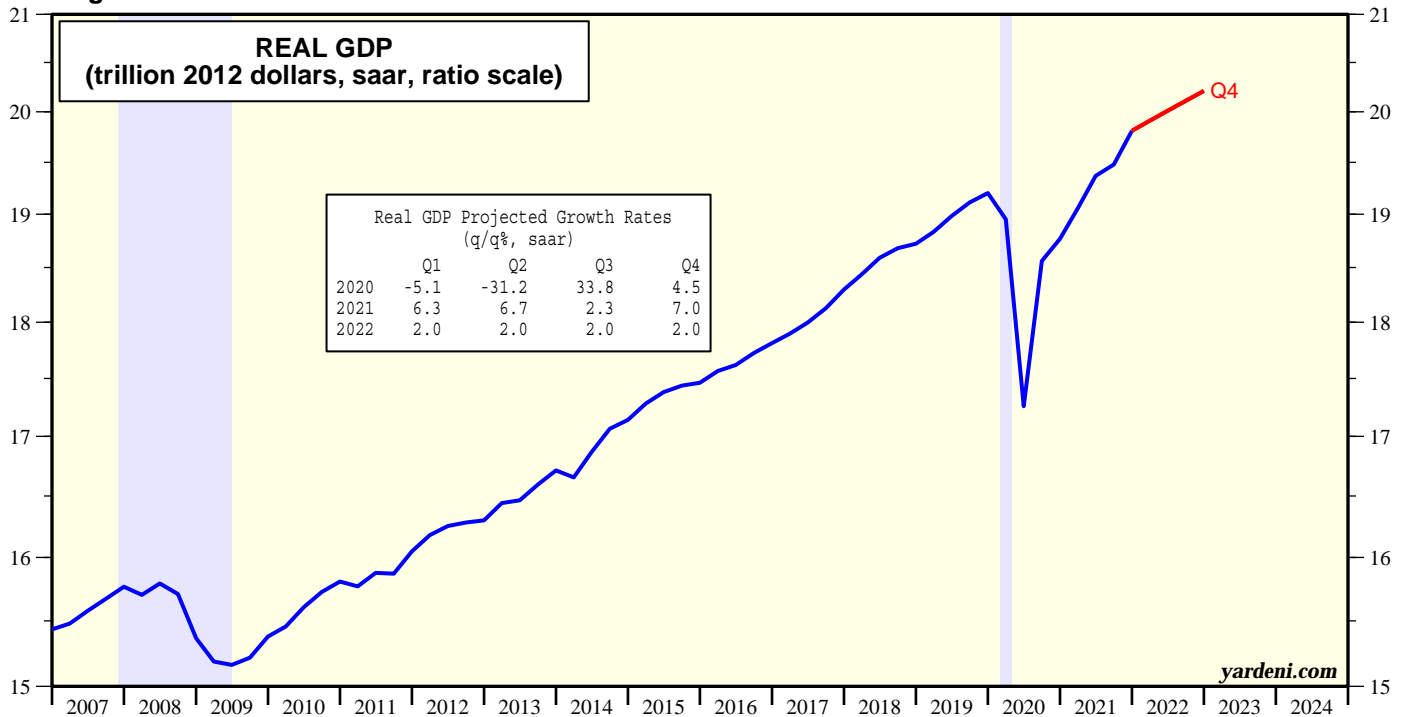
thinking outside the box

Figure 1.



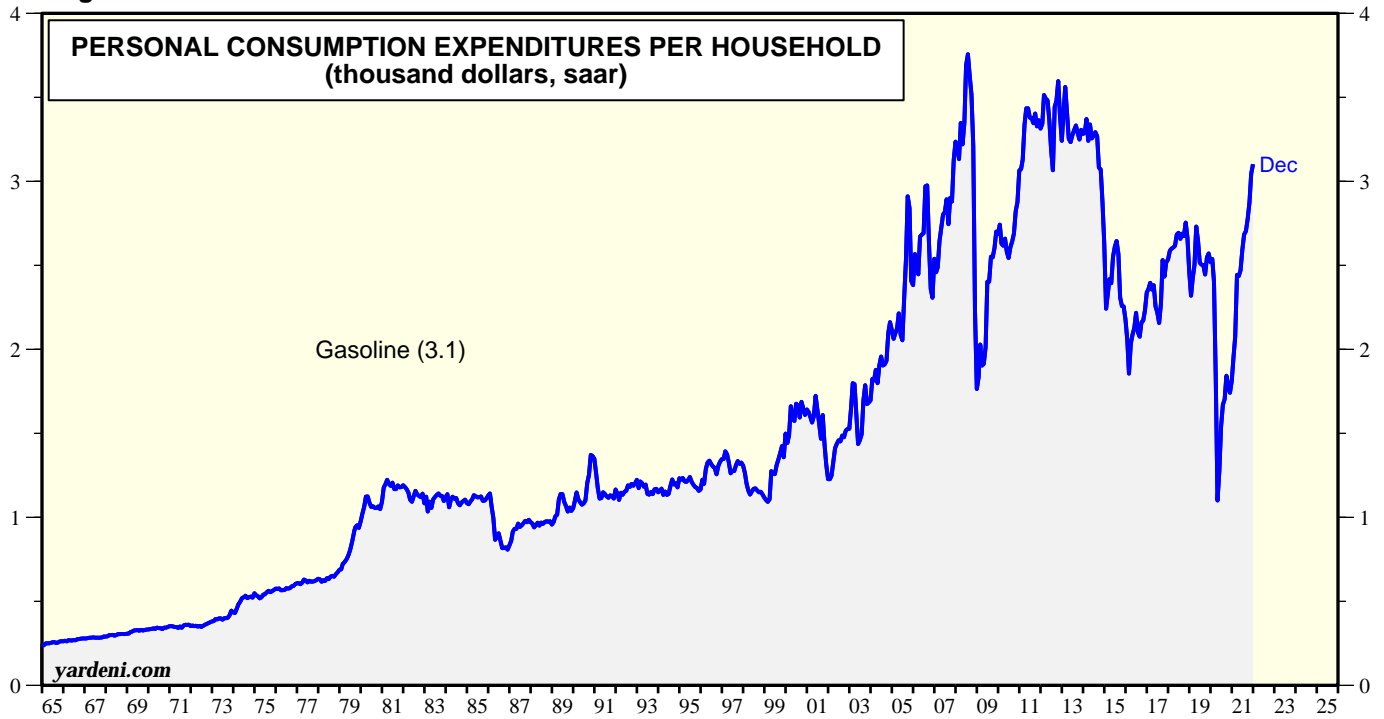
* Note: Data for hospital patients from July 2020 to the present is from Oxford University, prior to that data is from COVID Tracking Project. Source: Department of Health & Human Services, Centers for Disease Control & Prevention, COVID Tracking Project and Oxford University.

Figure 2.



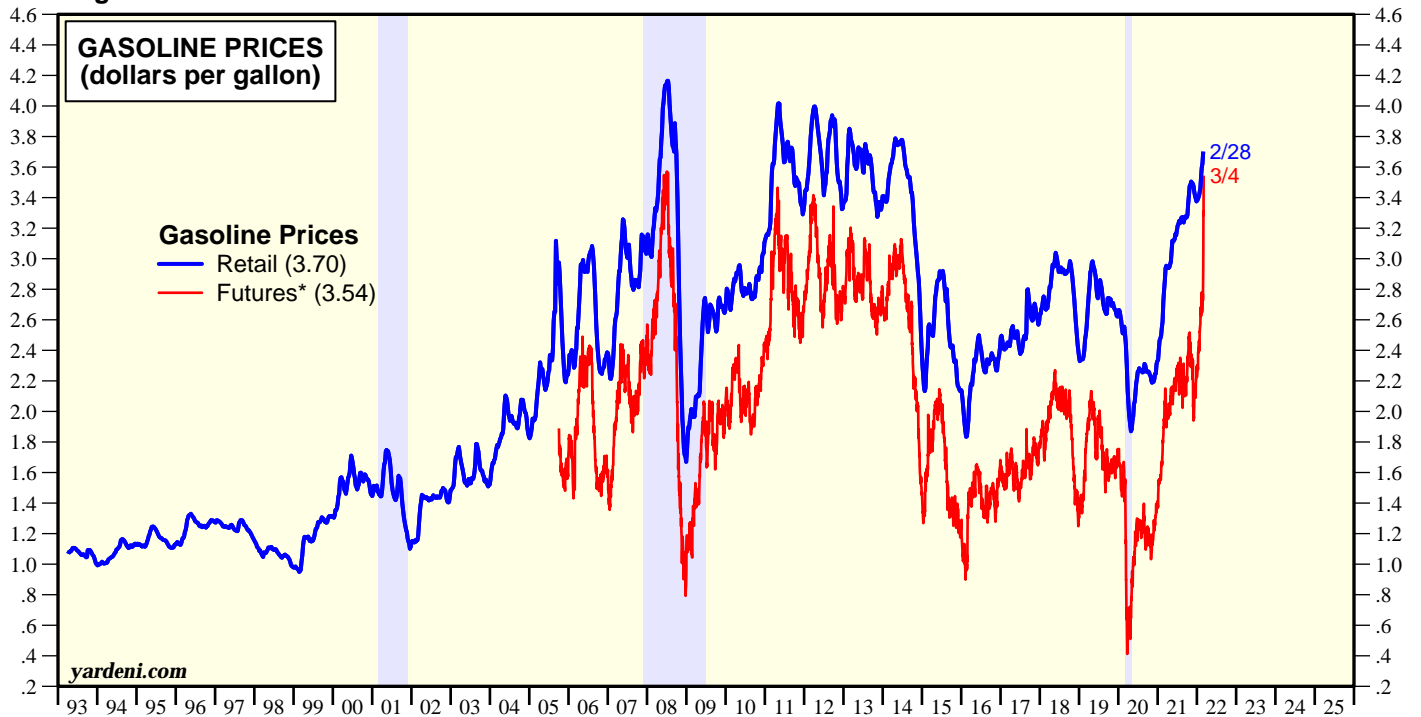
* Red line is YRI forecast for Q3-2021 through Q4-2022. Note: Shaded areas are recessions according to the National Bureau of Economic Research. Source: Bureau of Economic Analysis.

Figure 3.



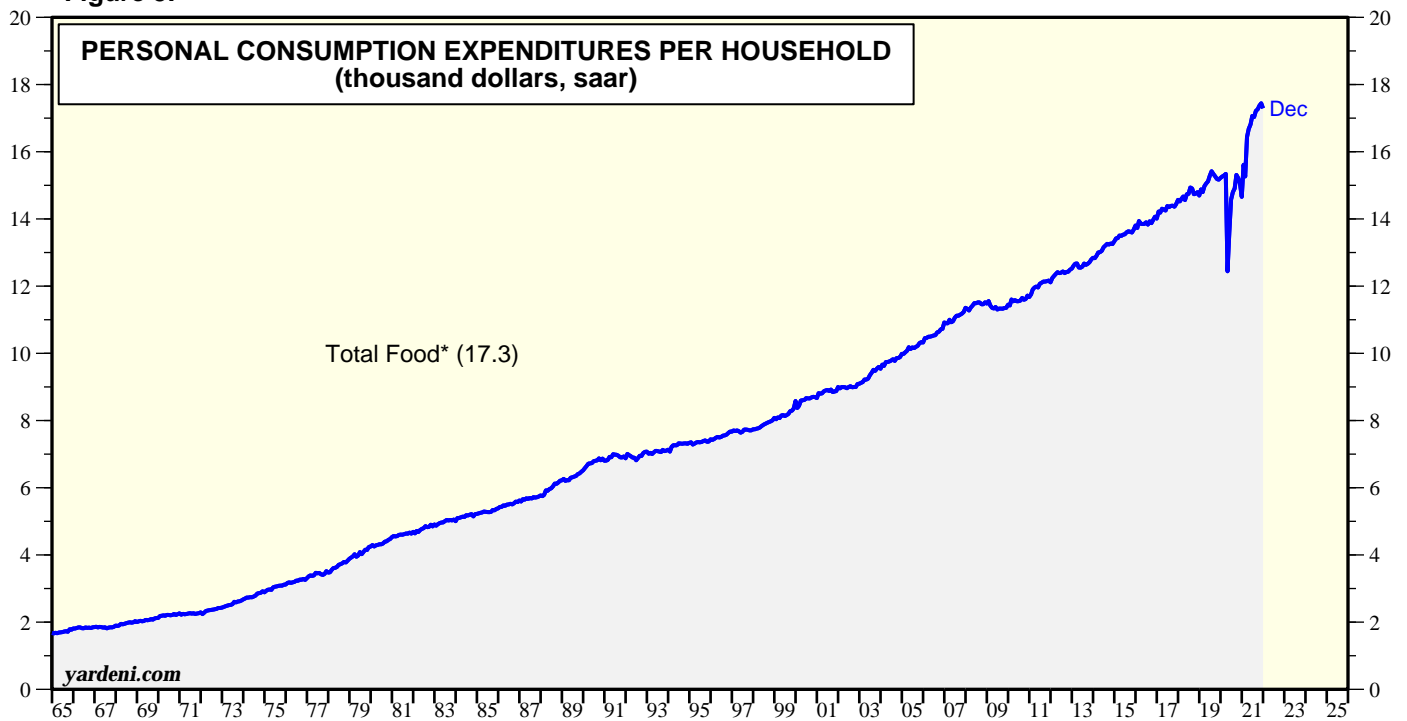
Source: Bureau of Economic Analysis.

Figure 4.



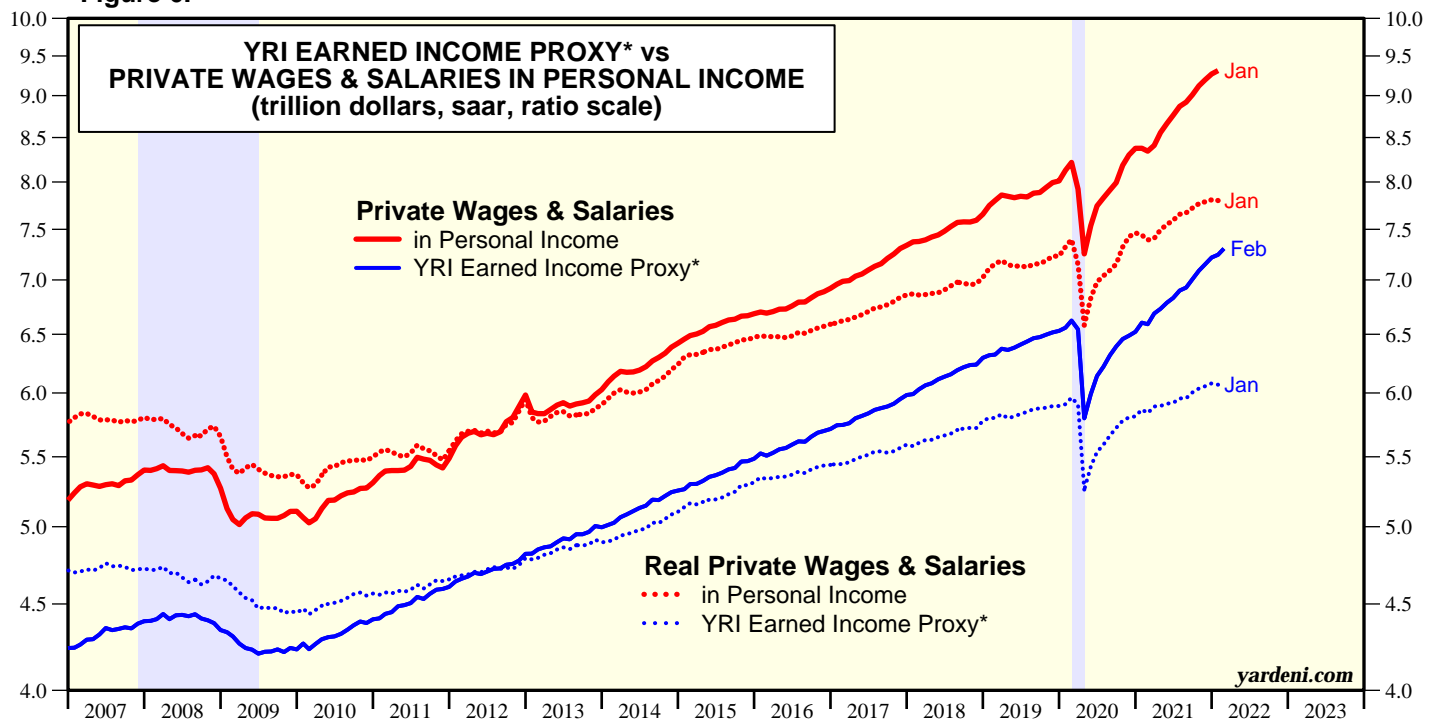
* Nearby contract.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Energy Information Administration and Haver Analytics.

Figure 5.



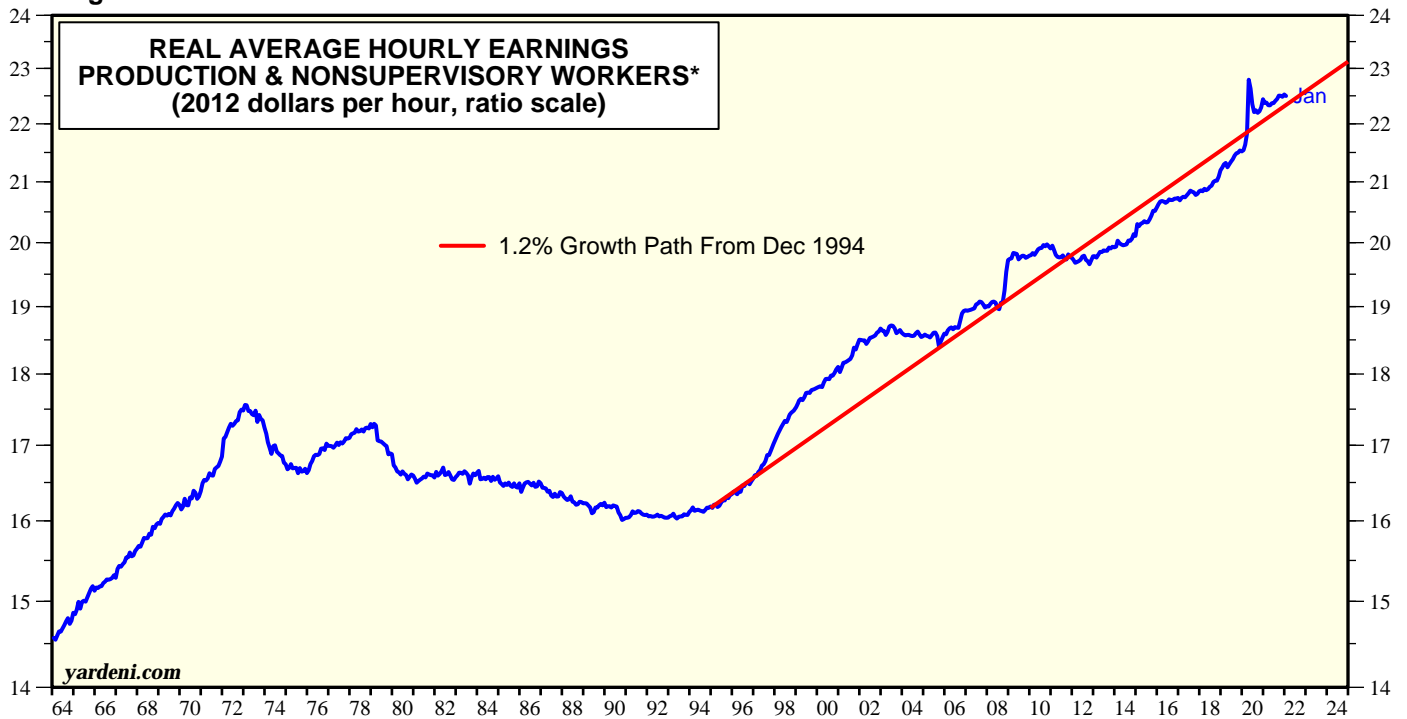
* Purchased Meals & Beverages and Food & Beverages Purchased for Off-Premise Consumption
Source: Bureau of Economic Analysis.

Figure 6.



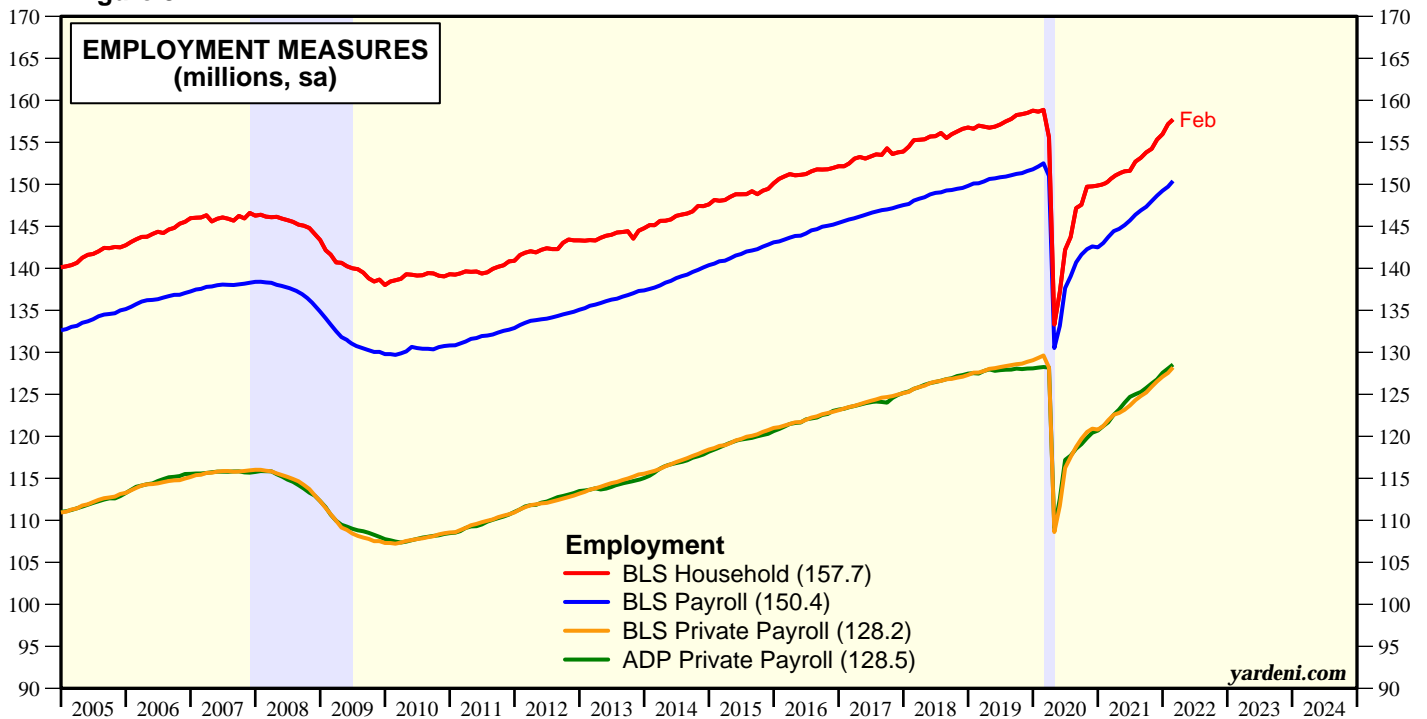
* Aggregate weekly hours times average hourly earnings of total private industries times 52.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 7.



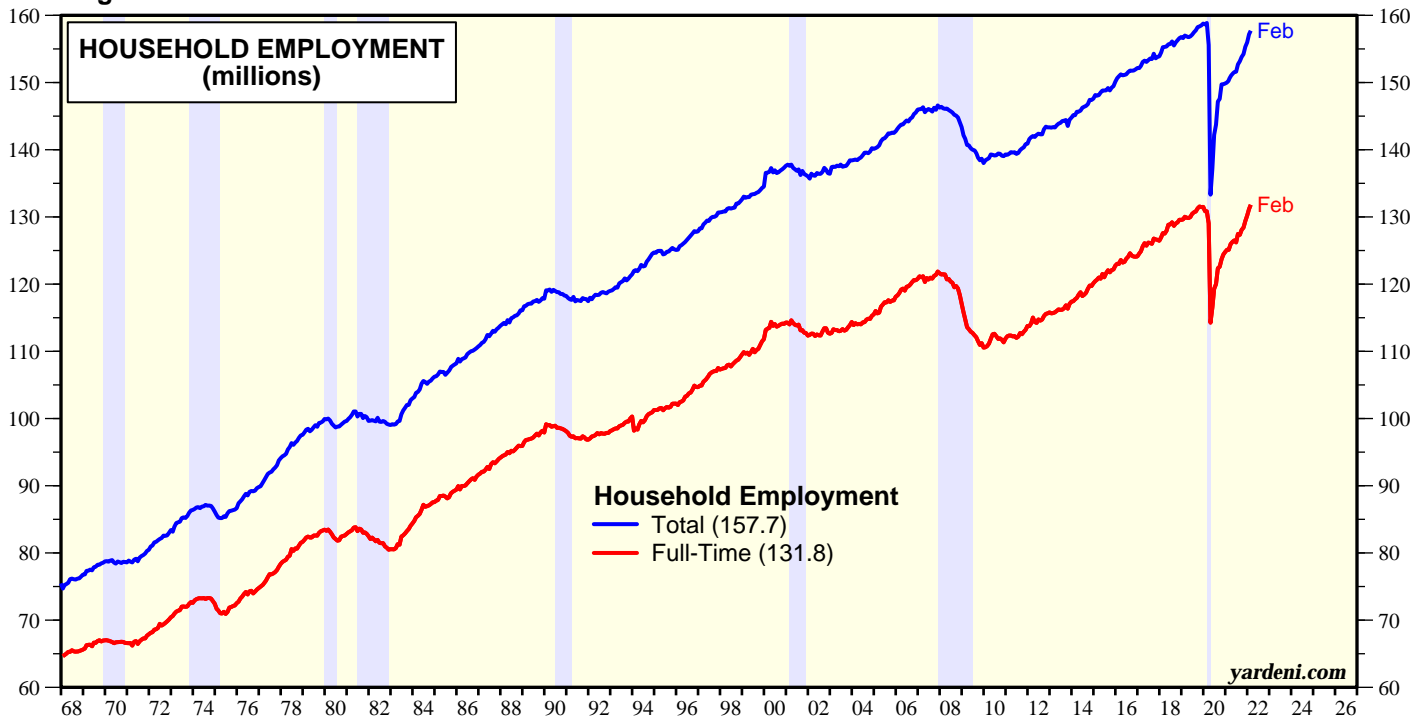
* Average hourly earnings deflated by personal consumption expenditures deflator.
Source: Bureau of Labor Statistics, Bureau of Economic Analysis, and Haver Analytics.

Figure 8.



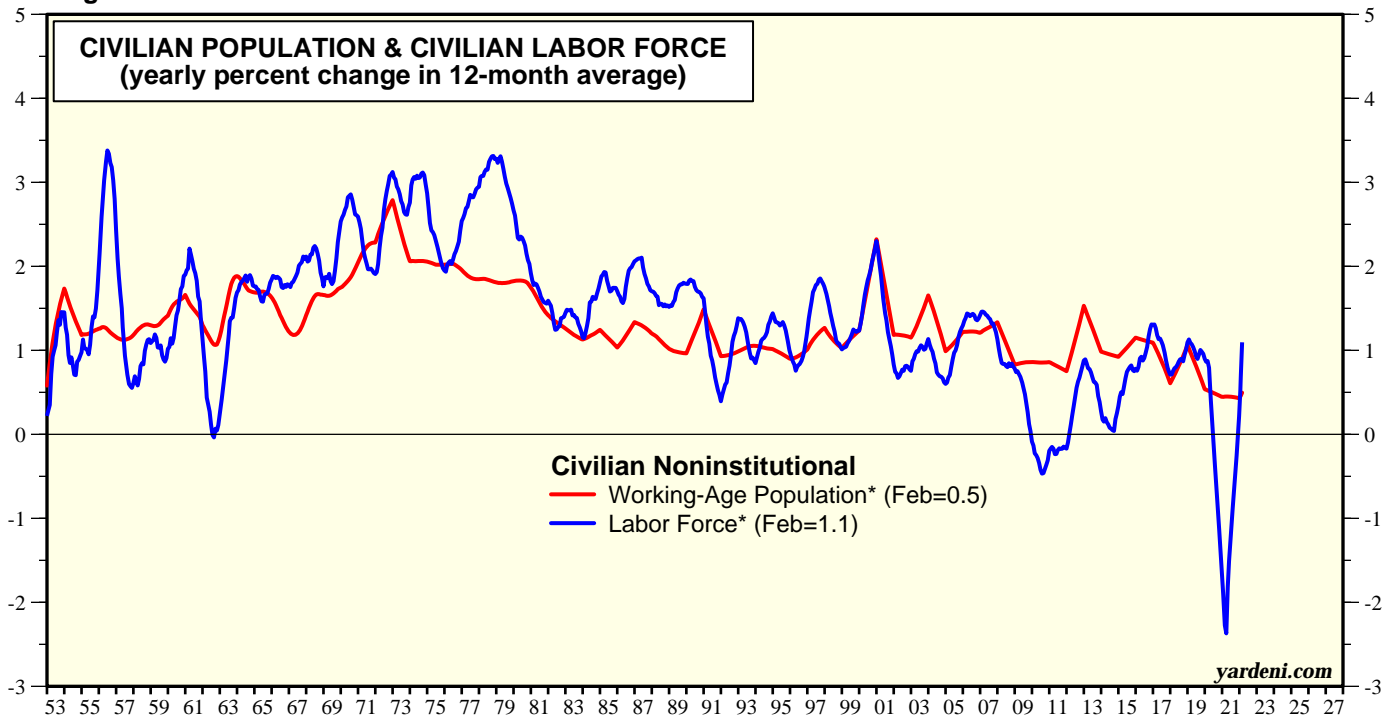
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: ADP and Bureau of Labor Statistics.

Figure 9.



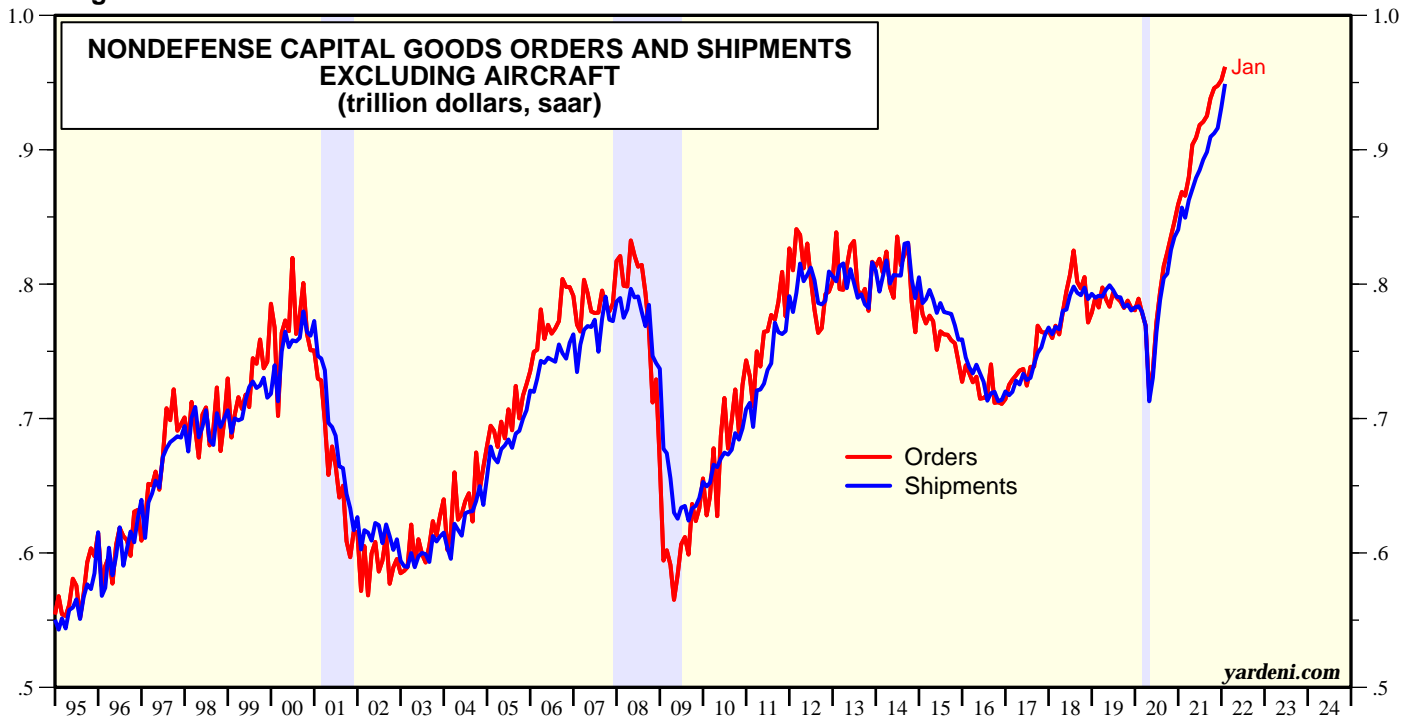
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of the Census.

Figure 10.



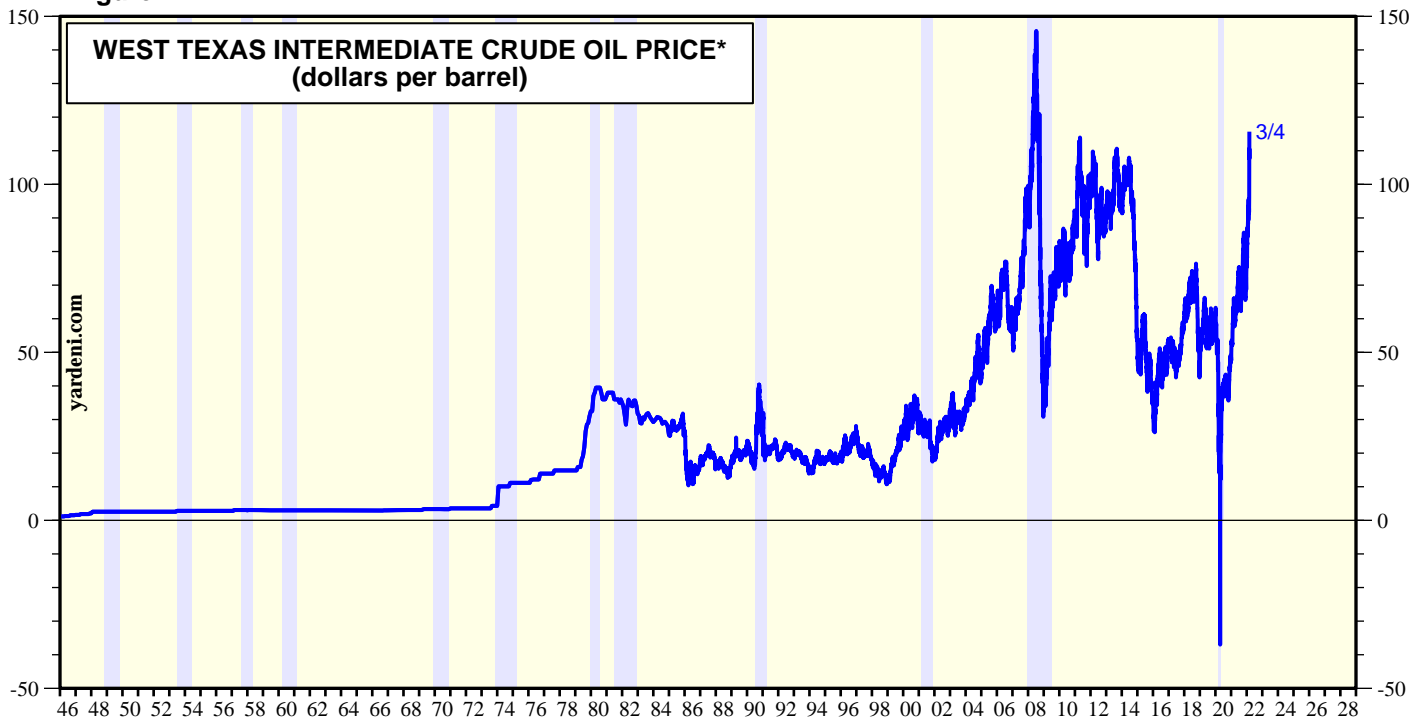
* 16 years & older.
 Source: Bureau of Labor Statistics.

Figure 11.



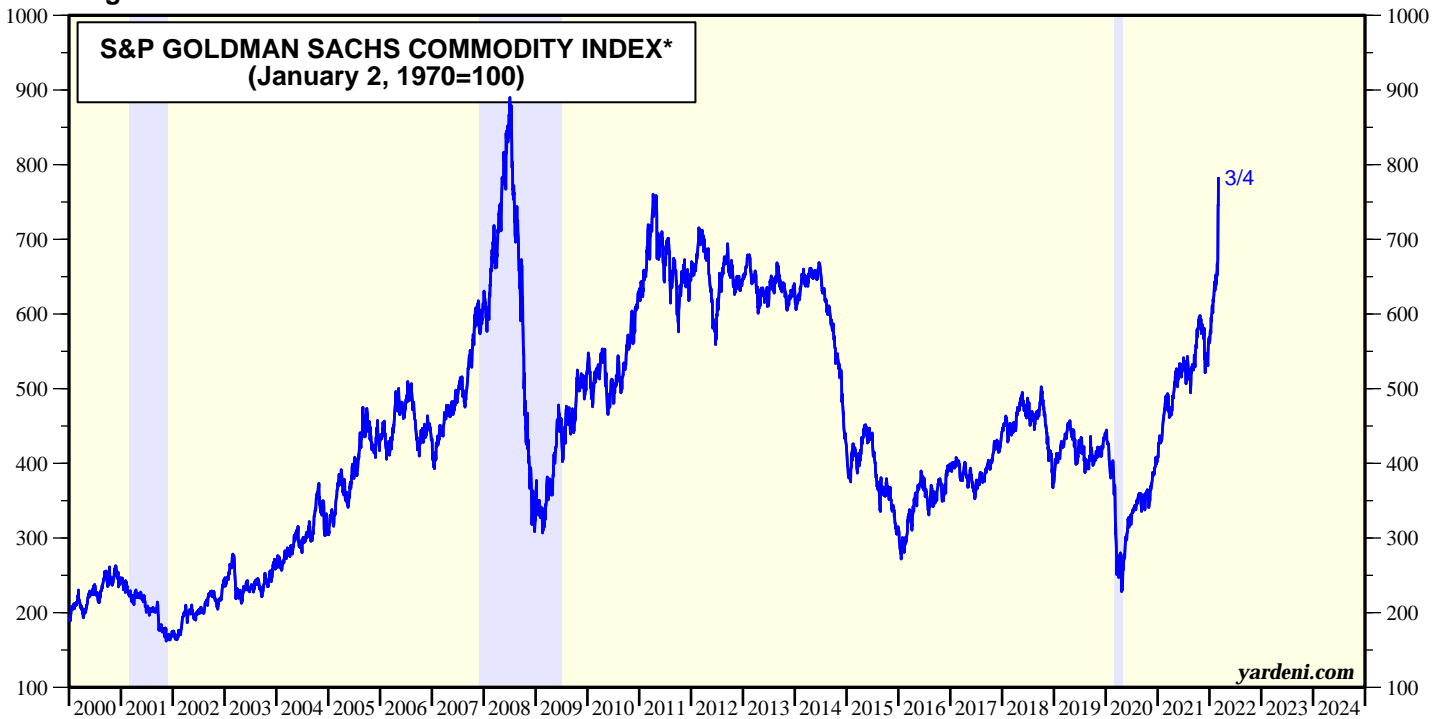
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Census Bureau.

Figure 12.



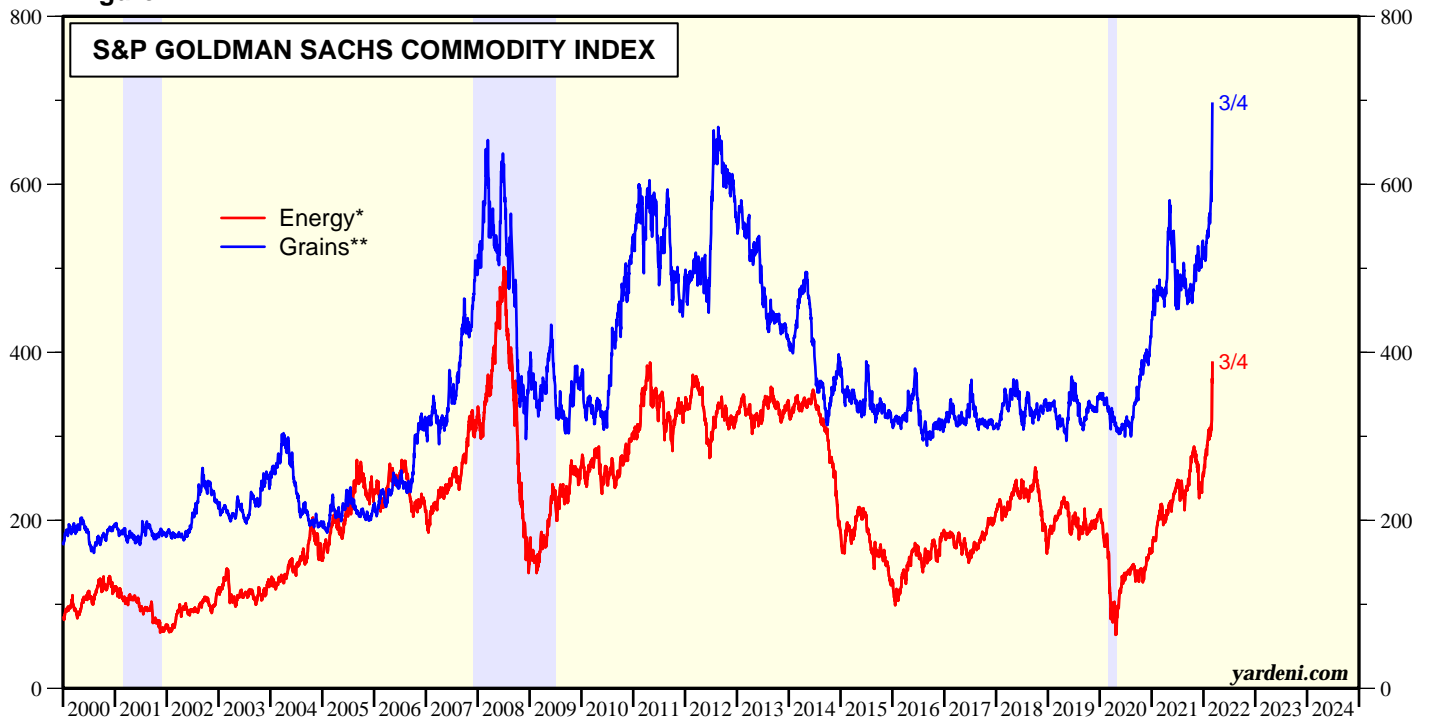
* Monthly from 1946 to 1984, daily thereafter.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Haver Analytics.

Figure 13.



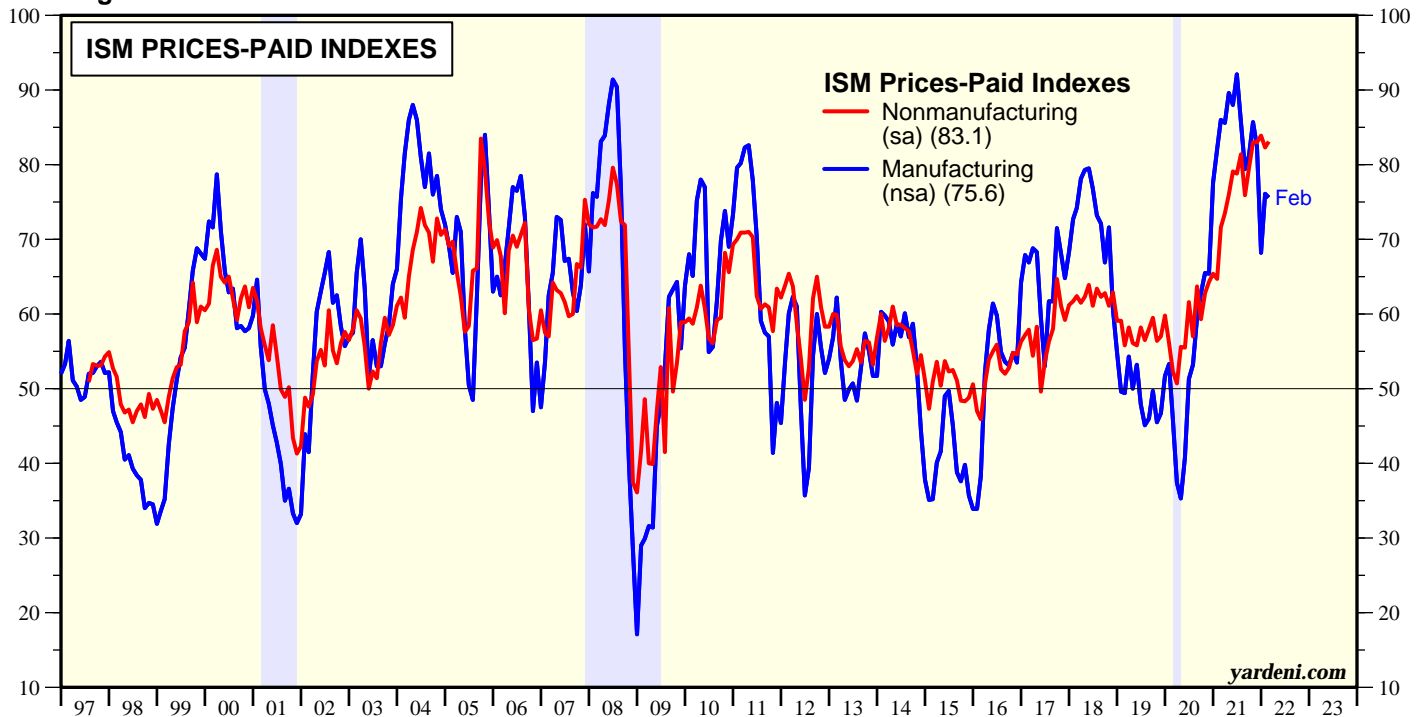
* Nearby futures price.
 Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Standard & Poor's and Haver Analytics.

Figure 14.



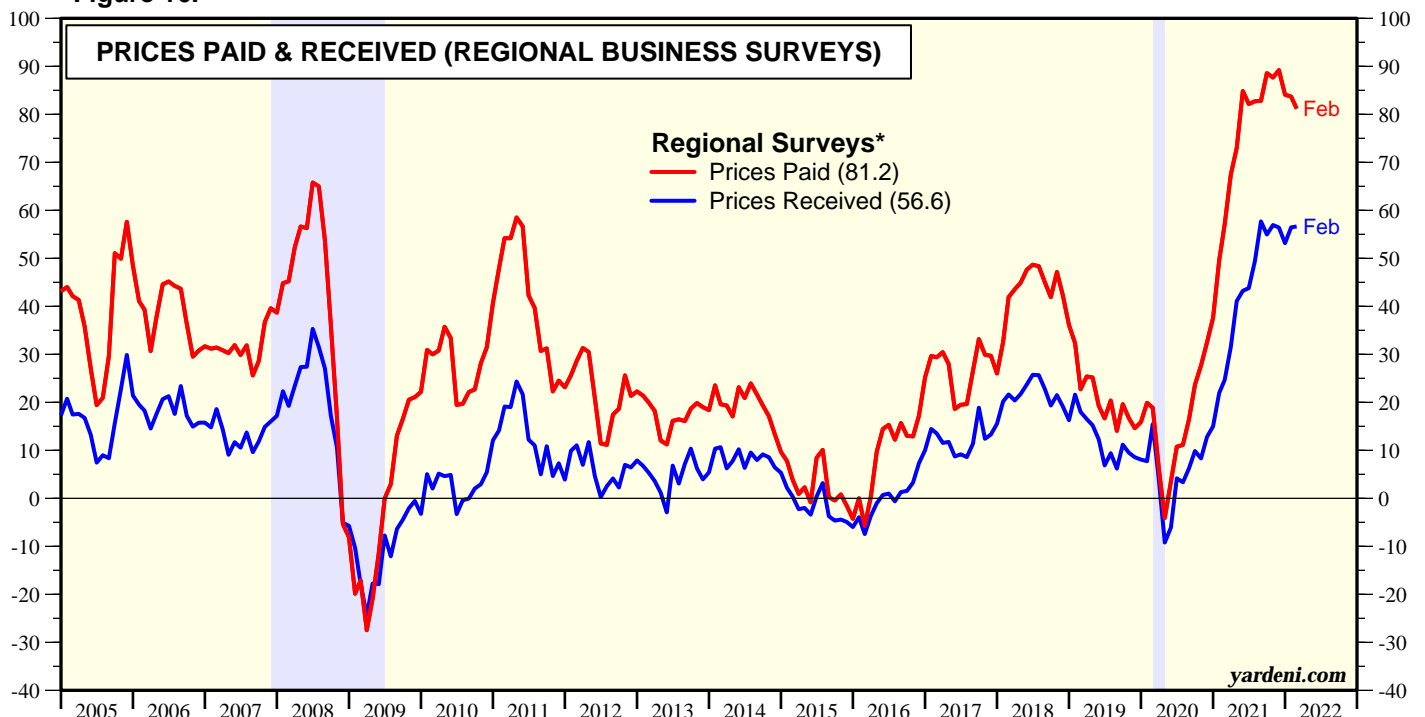
* Nearby futures price.
 ** Index.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Standard & Poor's and Haver Analytics.

Figure 15.



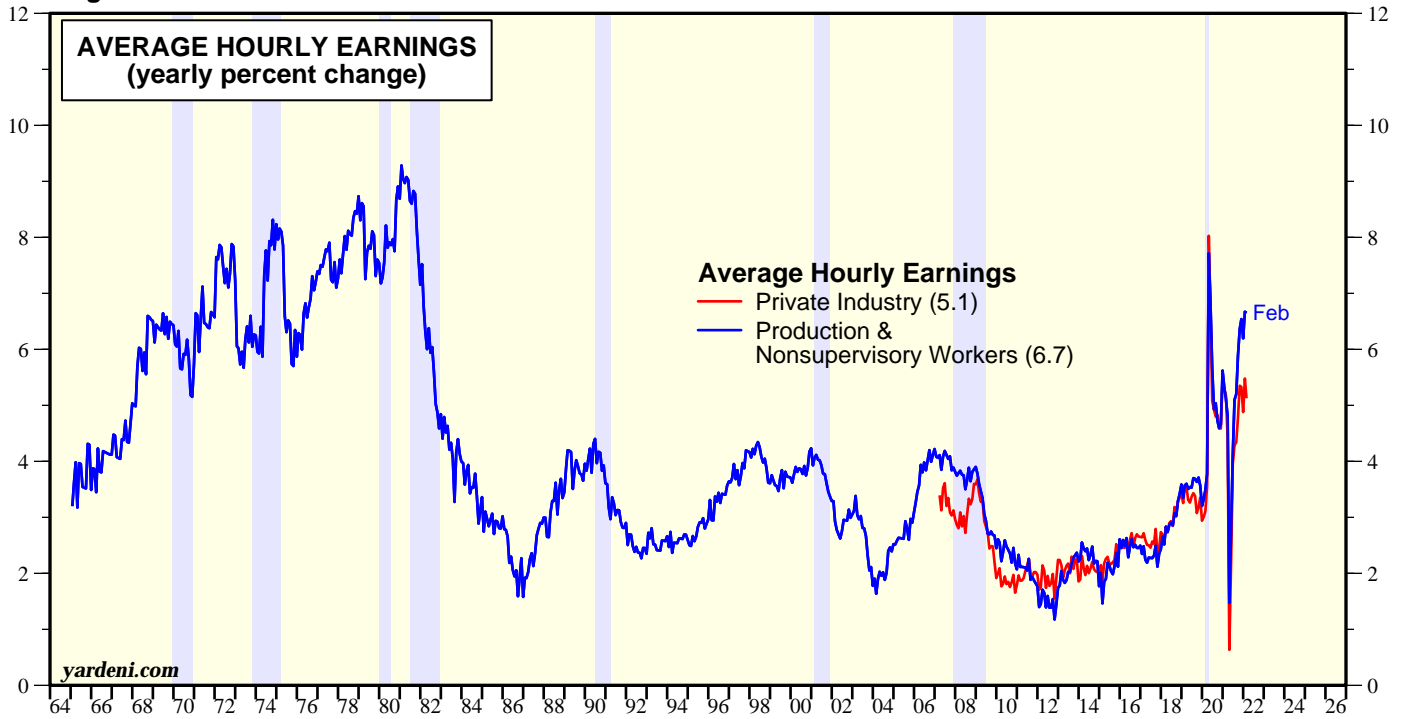
Source: Institute for Supply Management.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.

Figure 16.



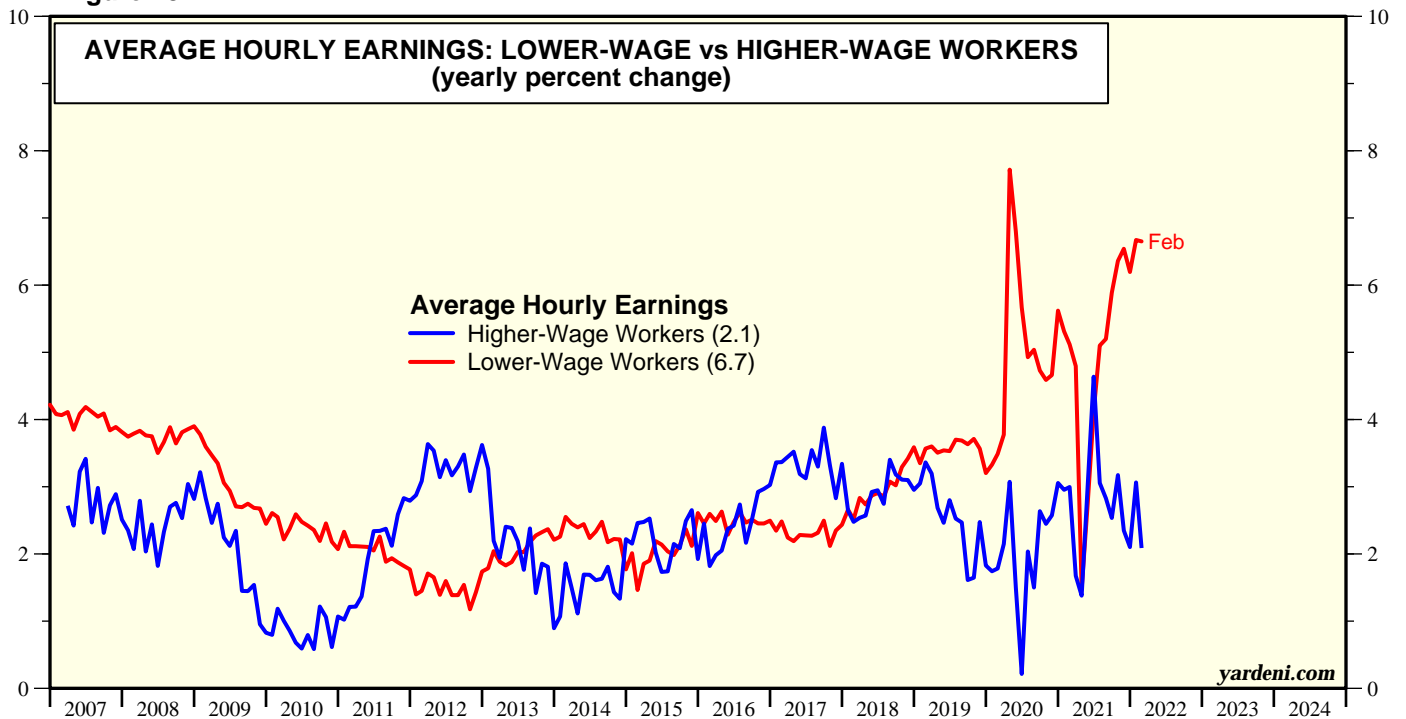
* Average of prices paid and received in surveys conducted by Dallas, Kansas City, New York, Philly, and Richmond Fed district banks. Richmond prices are not diffusion indexes, but rather average annualized inflation rates. They are multiplied by 10 in this chart for easier comparisons to other regional diffusion indexes.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Federal Reserve Banks of Dallas, Kansas City, New York, Philadelphia, and Richmond.

Figure 17.



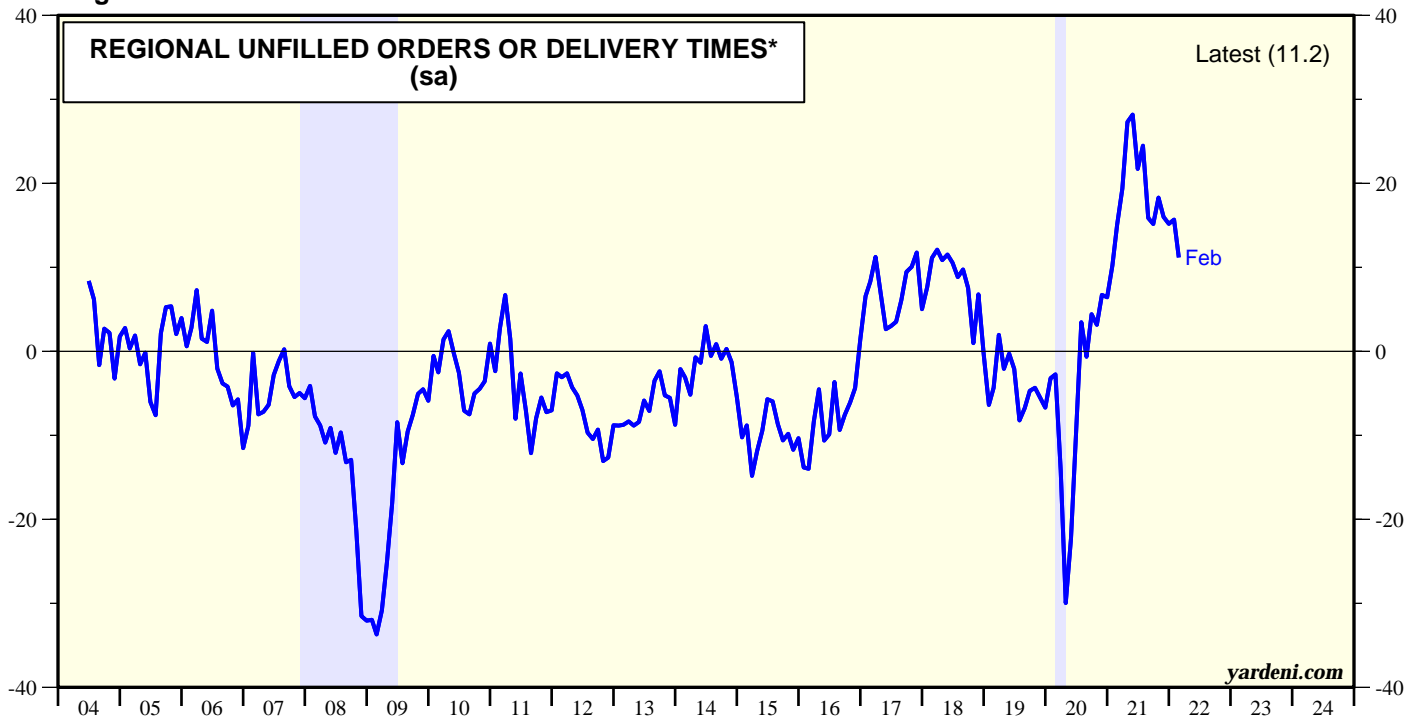
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 18.



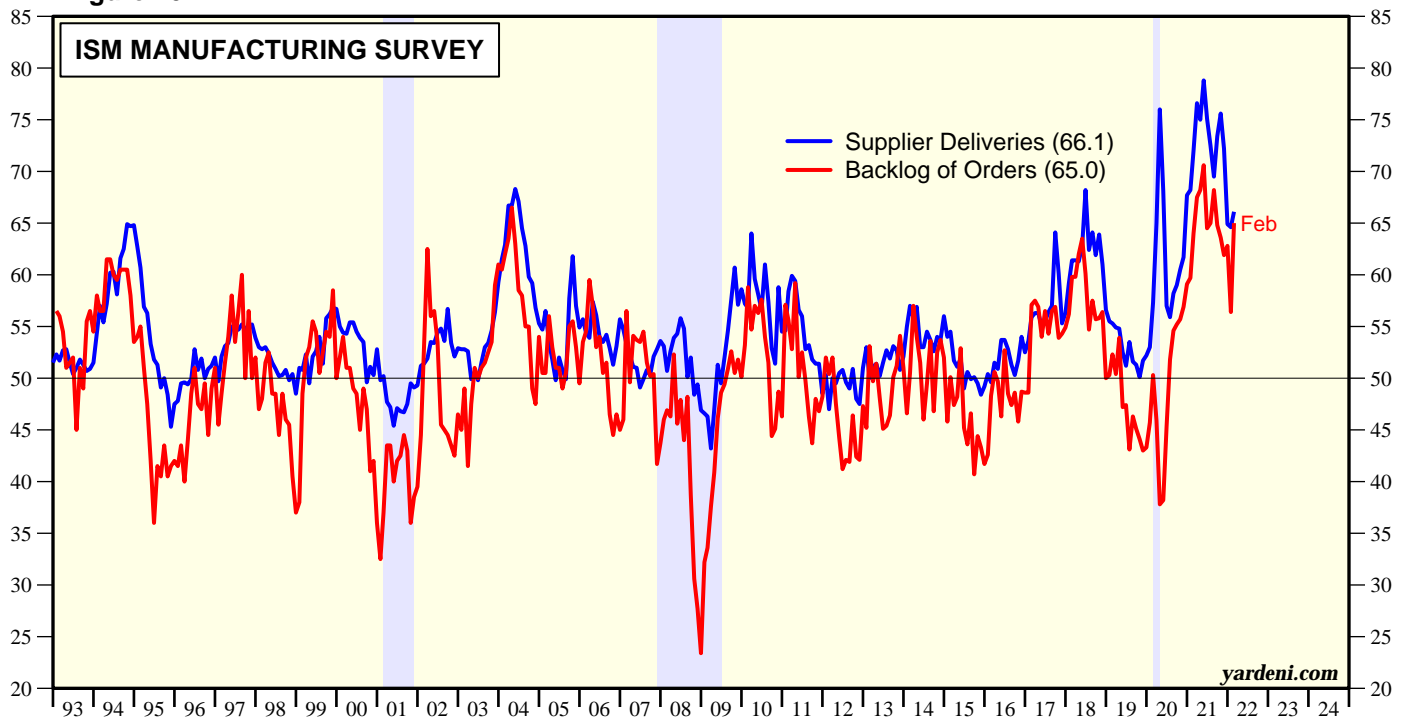
Source: Bureau of Labor Statistics.

Figure 19.



* Average of New York, Philadelphia, Richmond, Dallas, and Kansas City.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Haver Analytics.

Figure 20.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Institute of Supply Management.

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