

Chart Collection for Morning Briefing

Yardeni Research, Inc.

March 3, 2022

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Mali Quintana

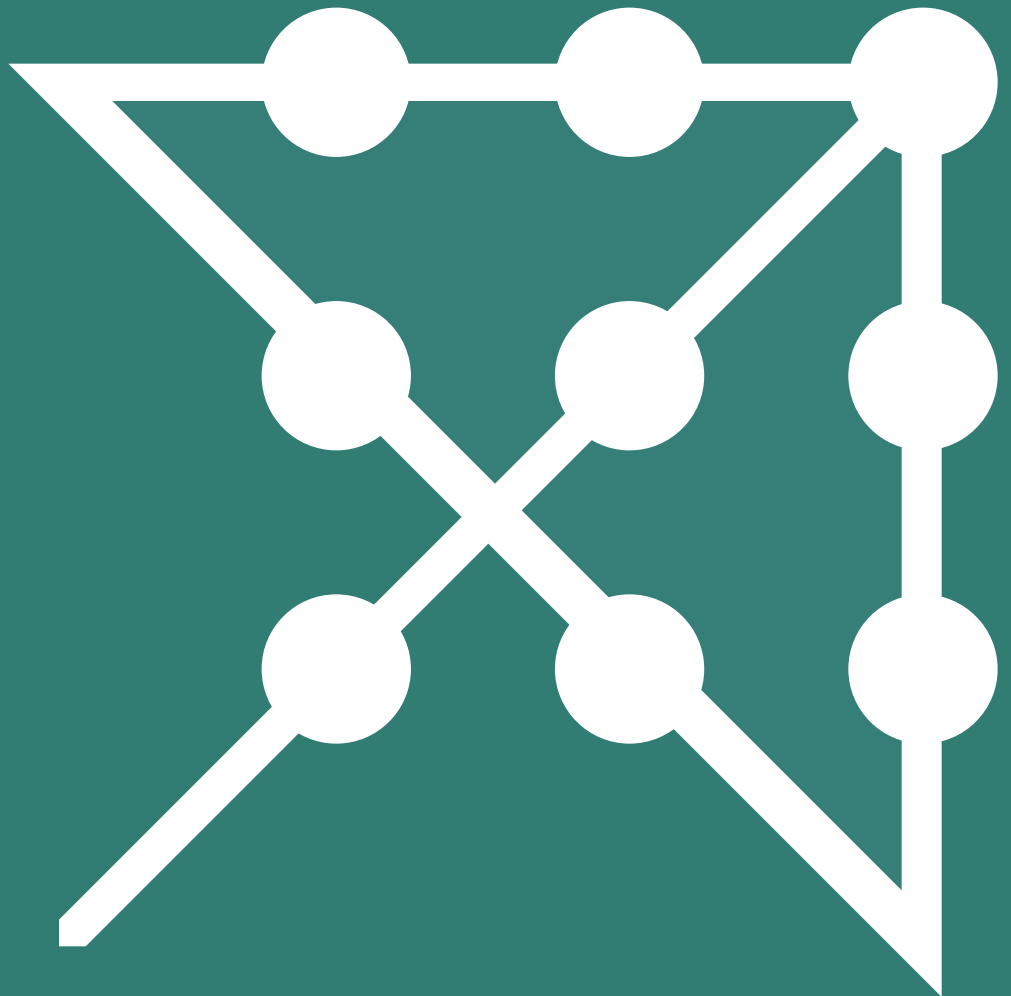
480-664-1333

aquintana@yardeni.com

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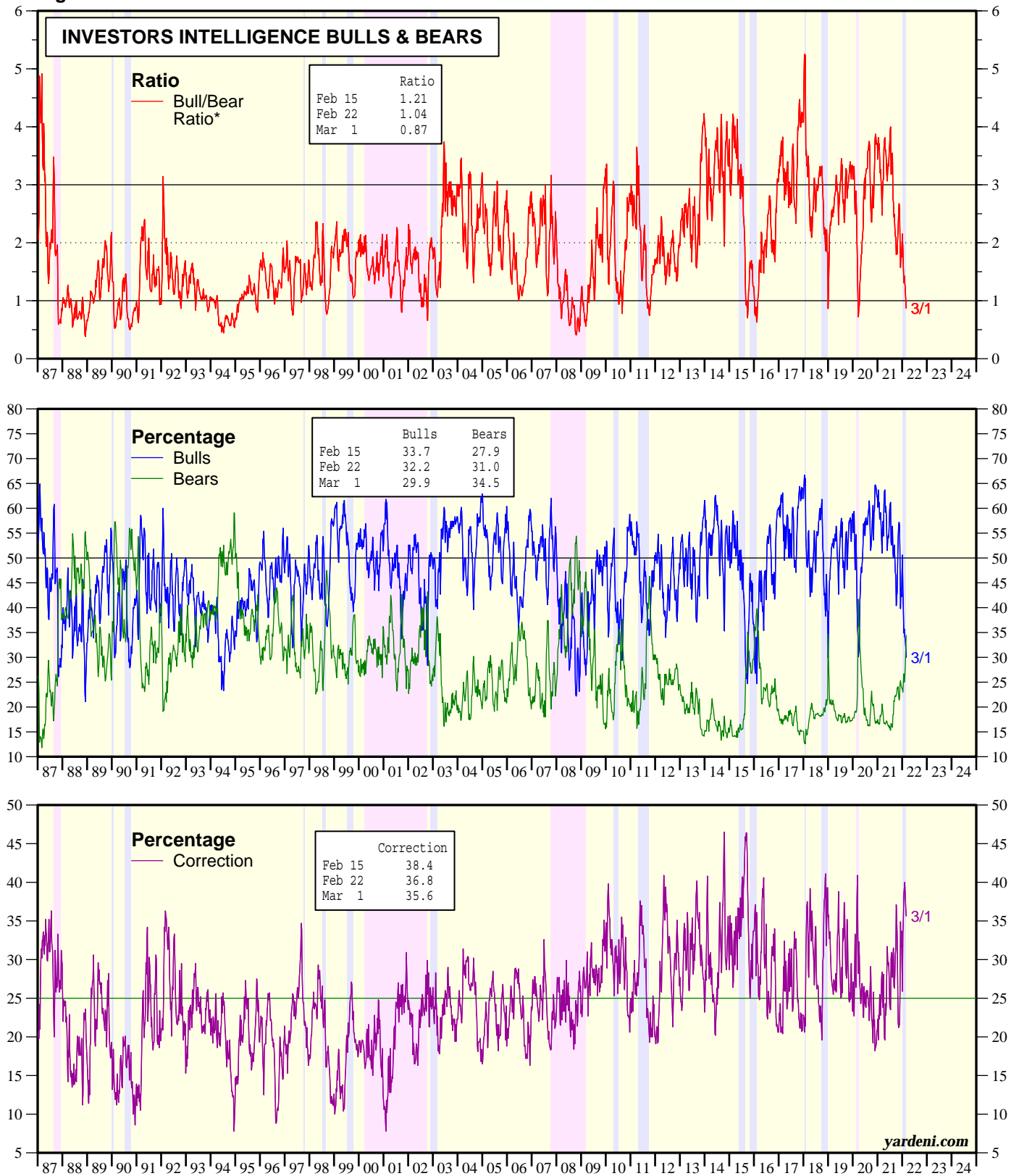
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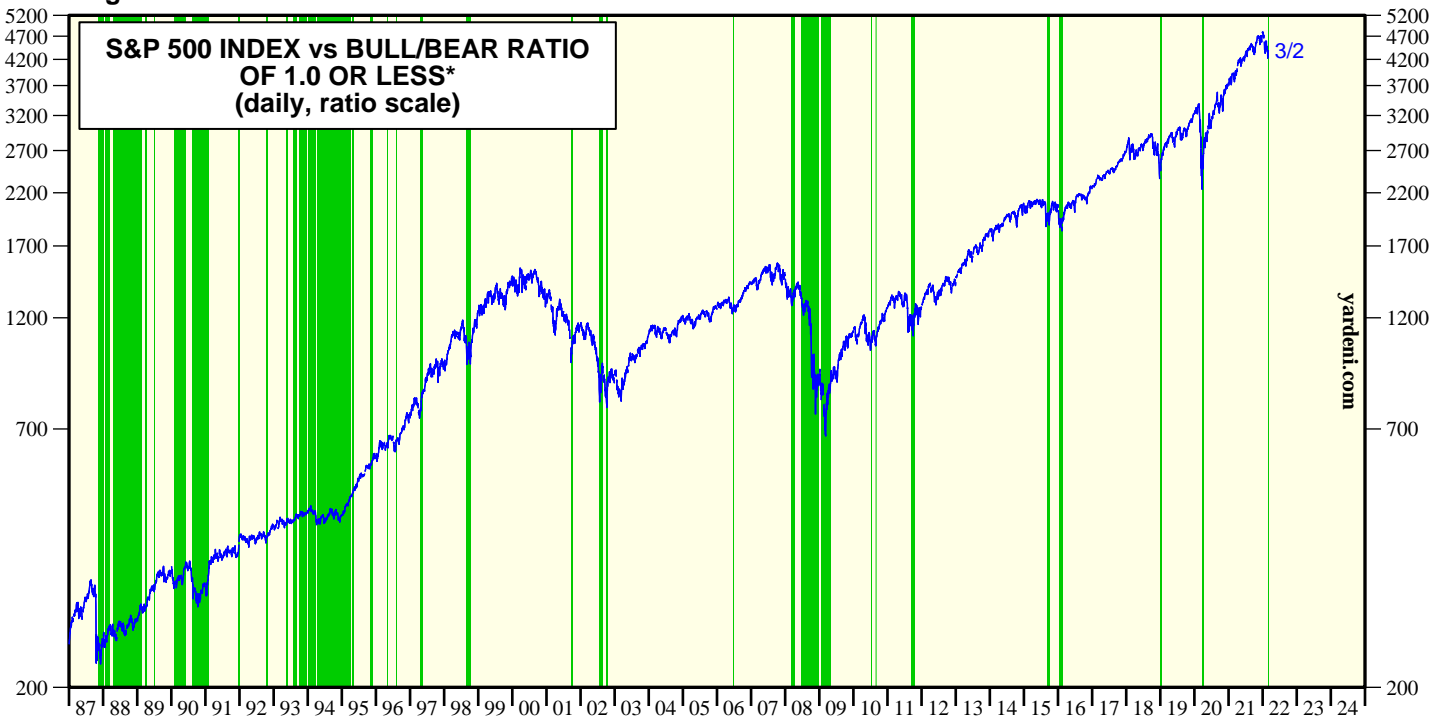
thinking outside the box

Figure 1.



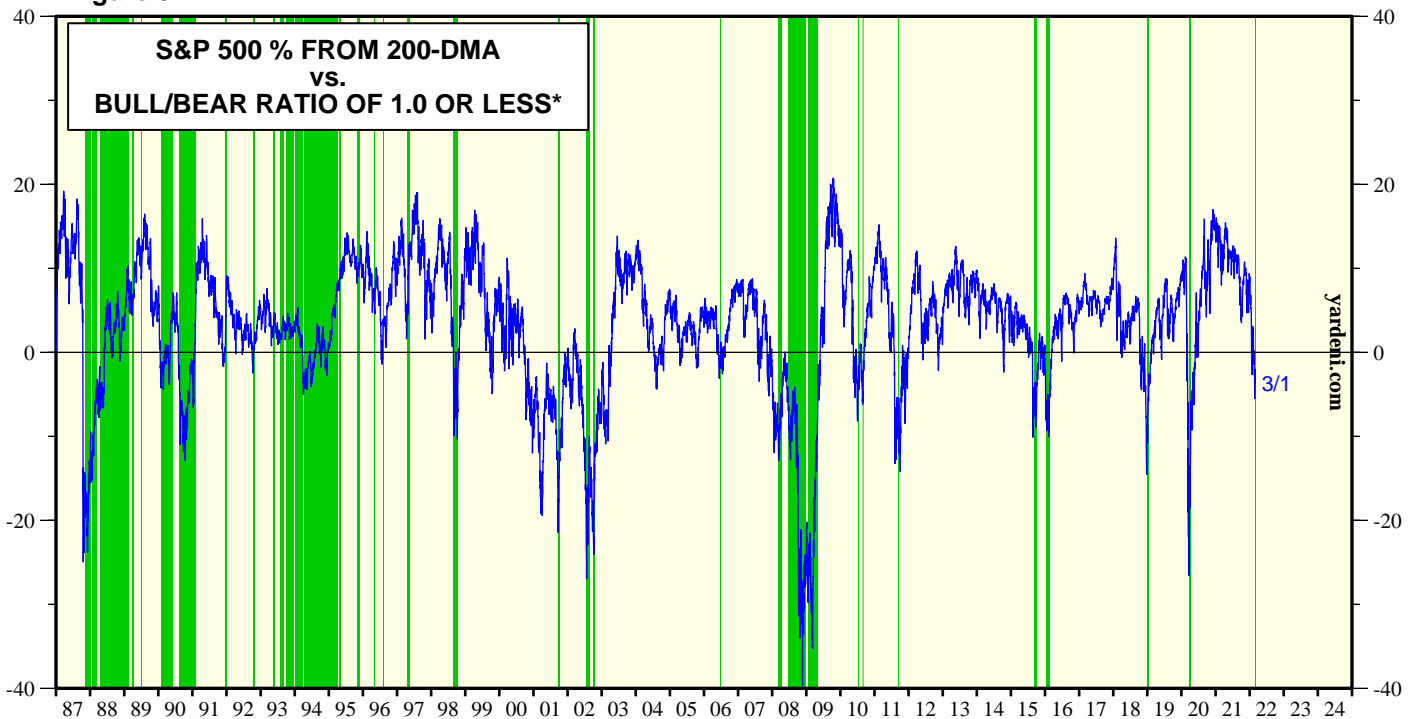
Note: Shaded red areas are S&P 500 bear market declines of 20% or more. Blue shaded areas are correction declines of 10% to less than 20%. Yellow areas are bull markets. Source: Investors Intelligence.

Figure 2.



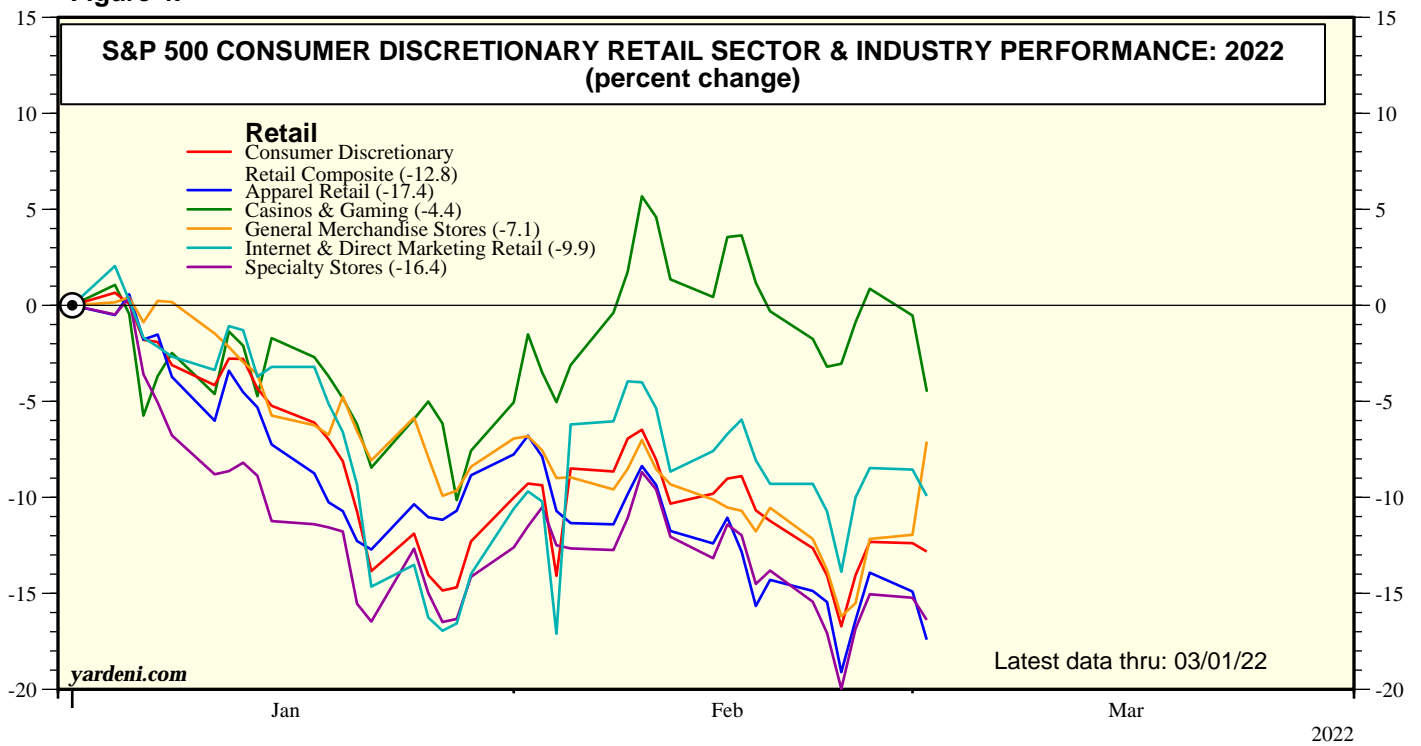
* Green shaded areas indicate Bull/Bear Ratio equal to or less than 1.0.
Source: Standard & Poor's and Investors Intelligence.

Figure 3.



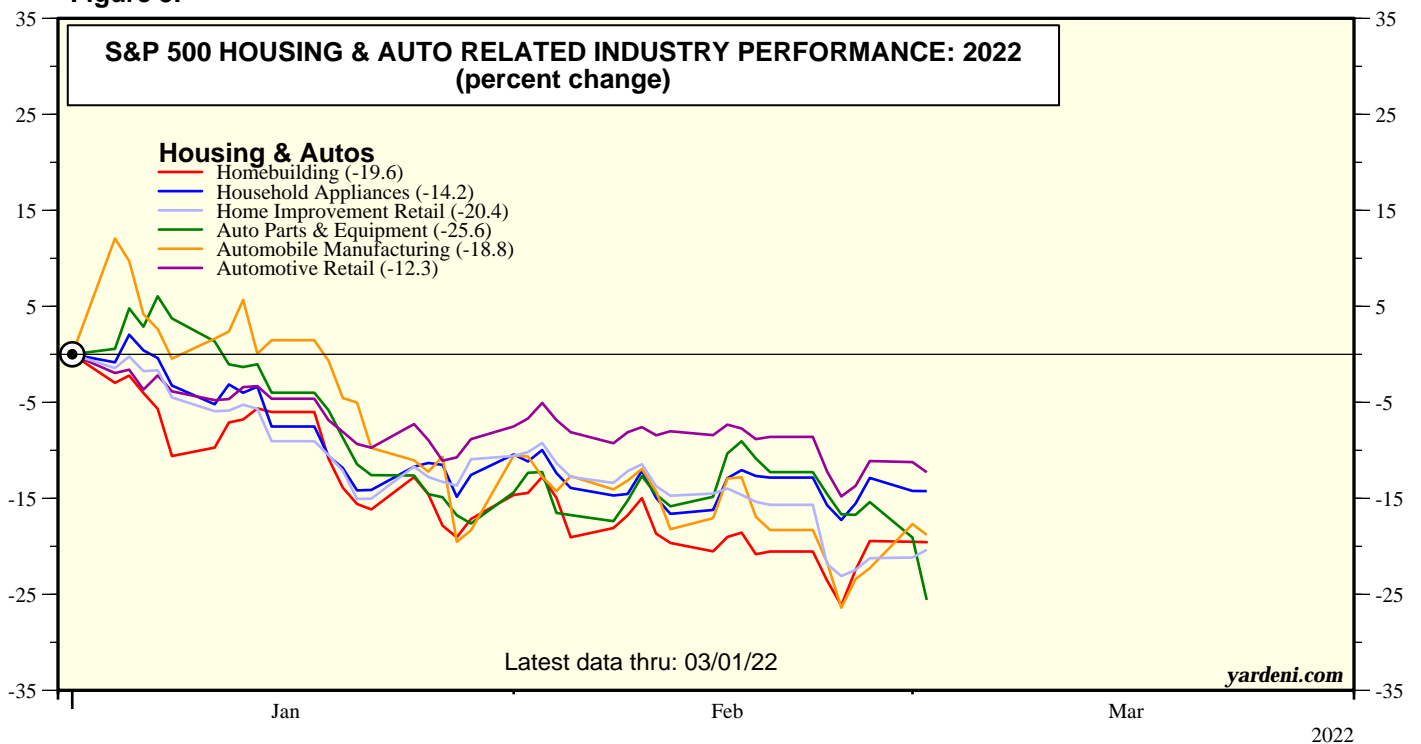
* Green shaded areas indicates Bull/Bear Ratio equal to or less than 1.0.
Source: Standard & Poor's Corporation.

Figure 4.



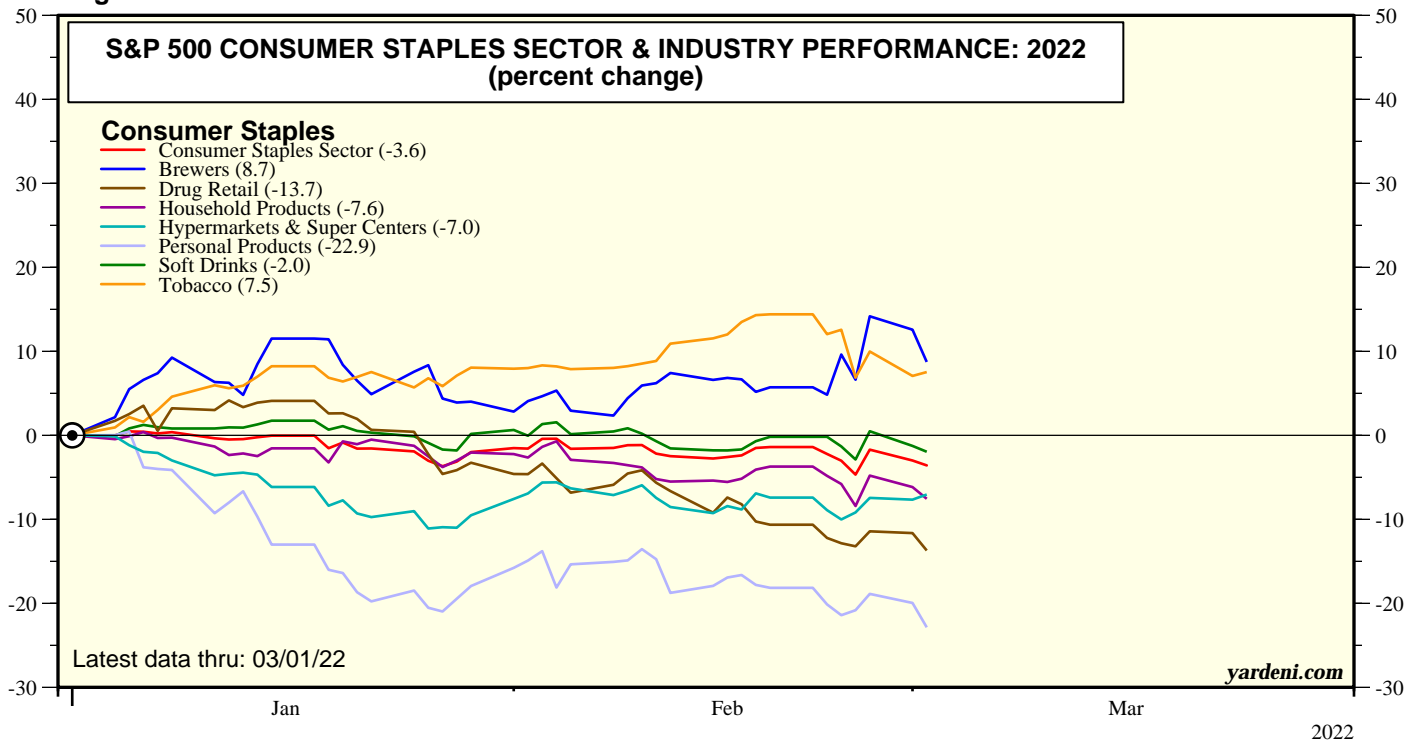
Source: Standard & Poor's.

Figure 5.



Source: Standard & Poor's.

Figure 6.



Source: Standard & Poor's.

Figure 7.

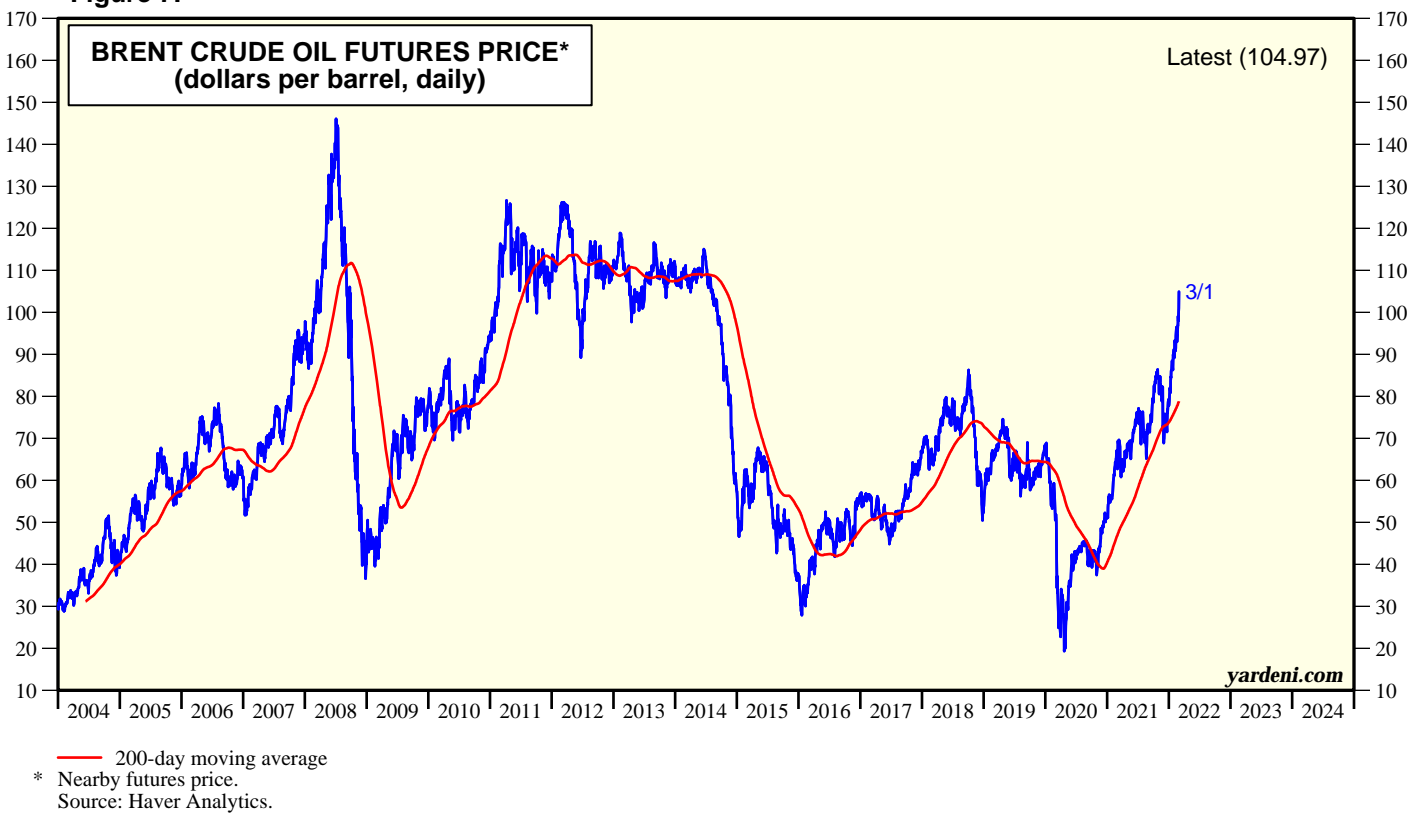
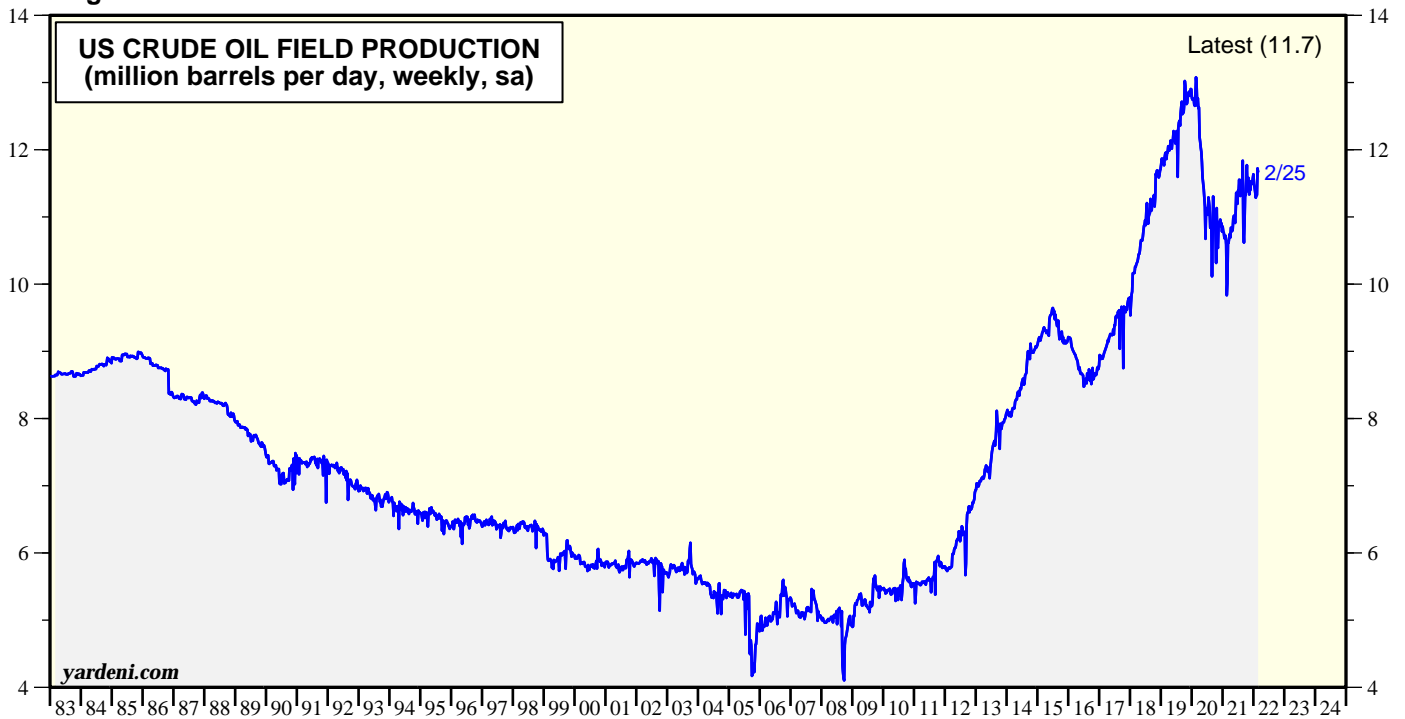
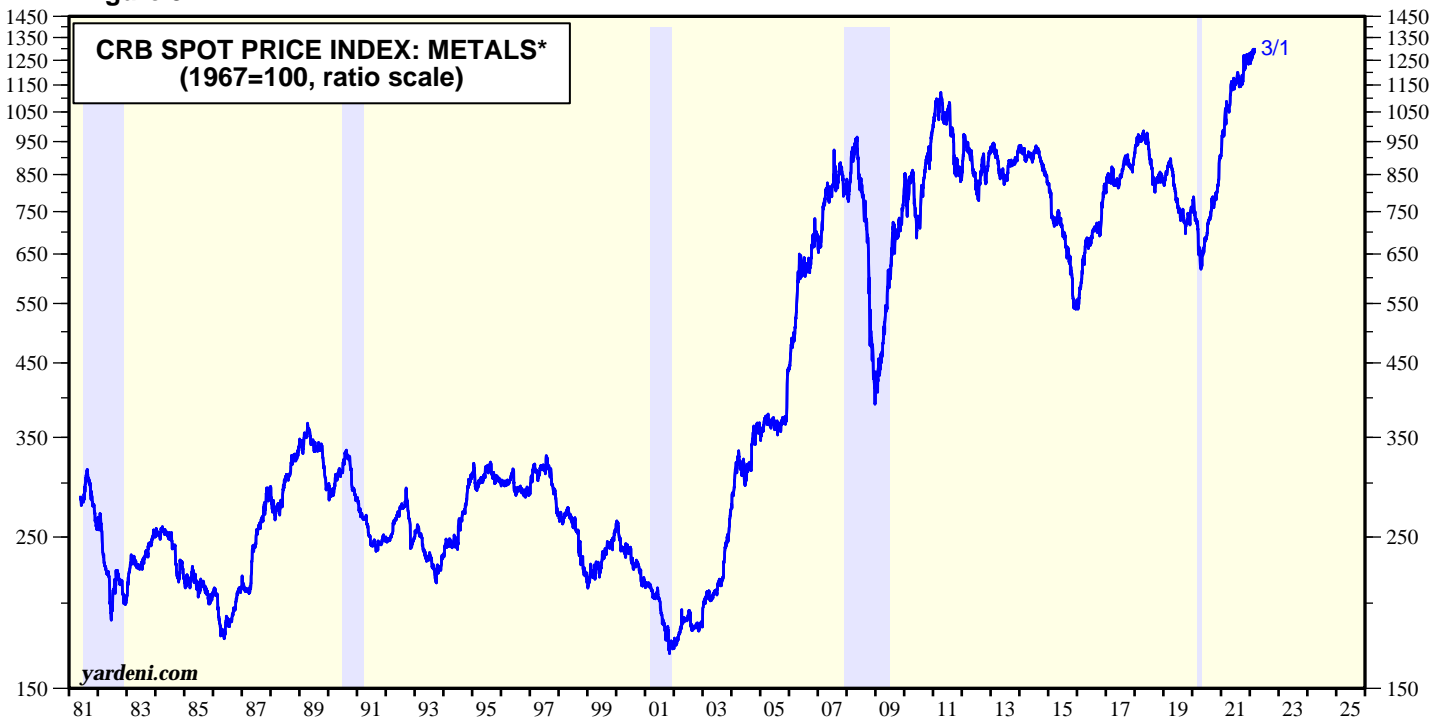


Figure 8.



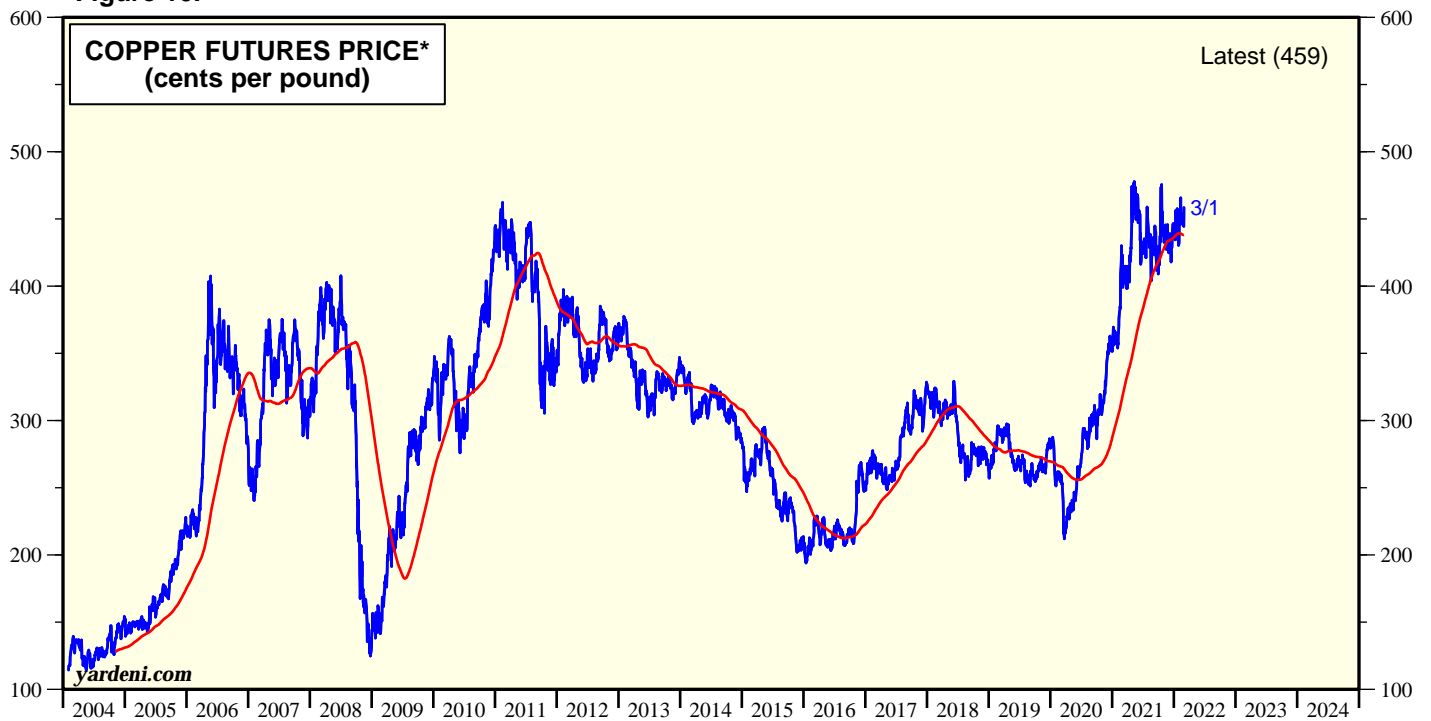
Source: US Department of Energy and Haver Analytics.

Figure 9.



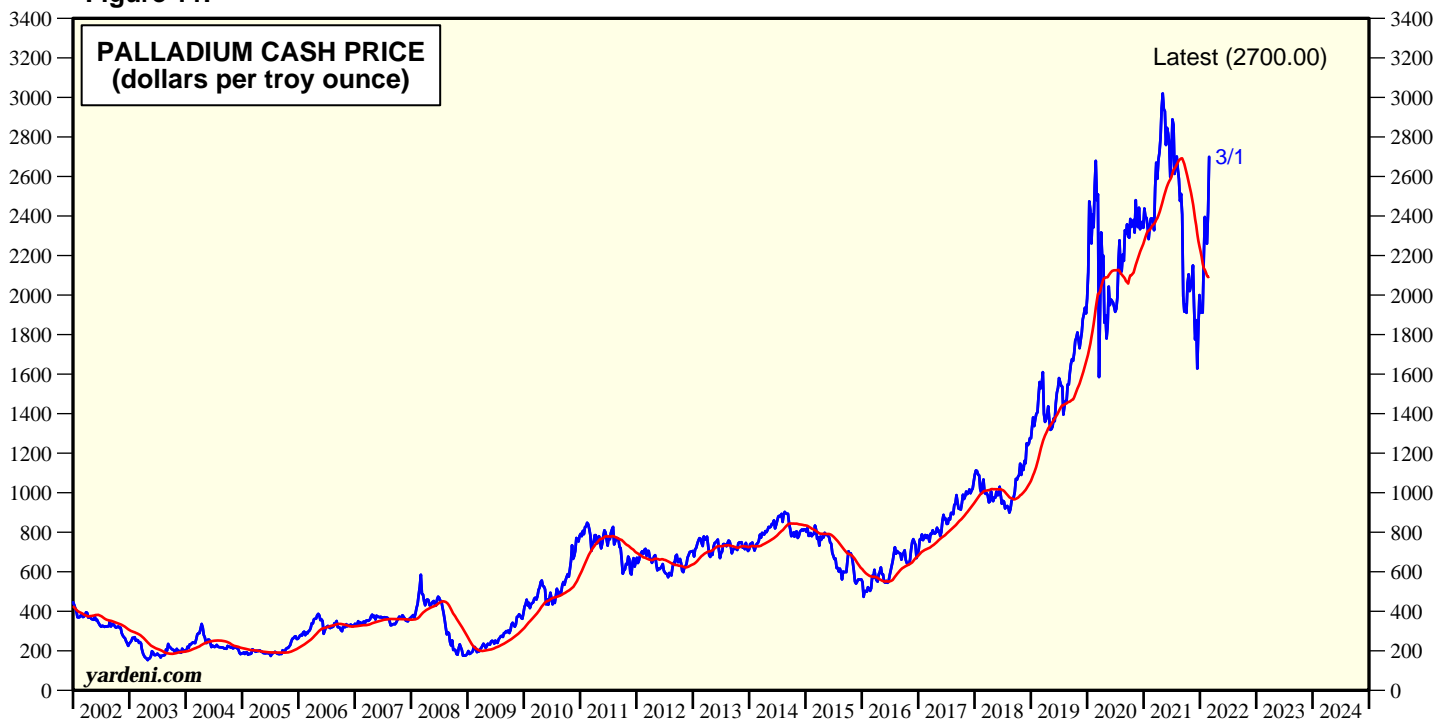
* Includes copper scrap, lead scrap, steel scrap, tin, and zinc.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Haver Analytics.

Figure 10.



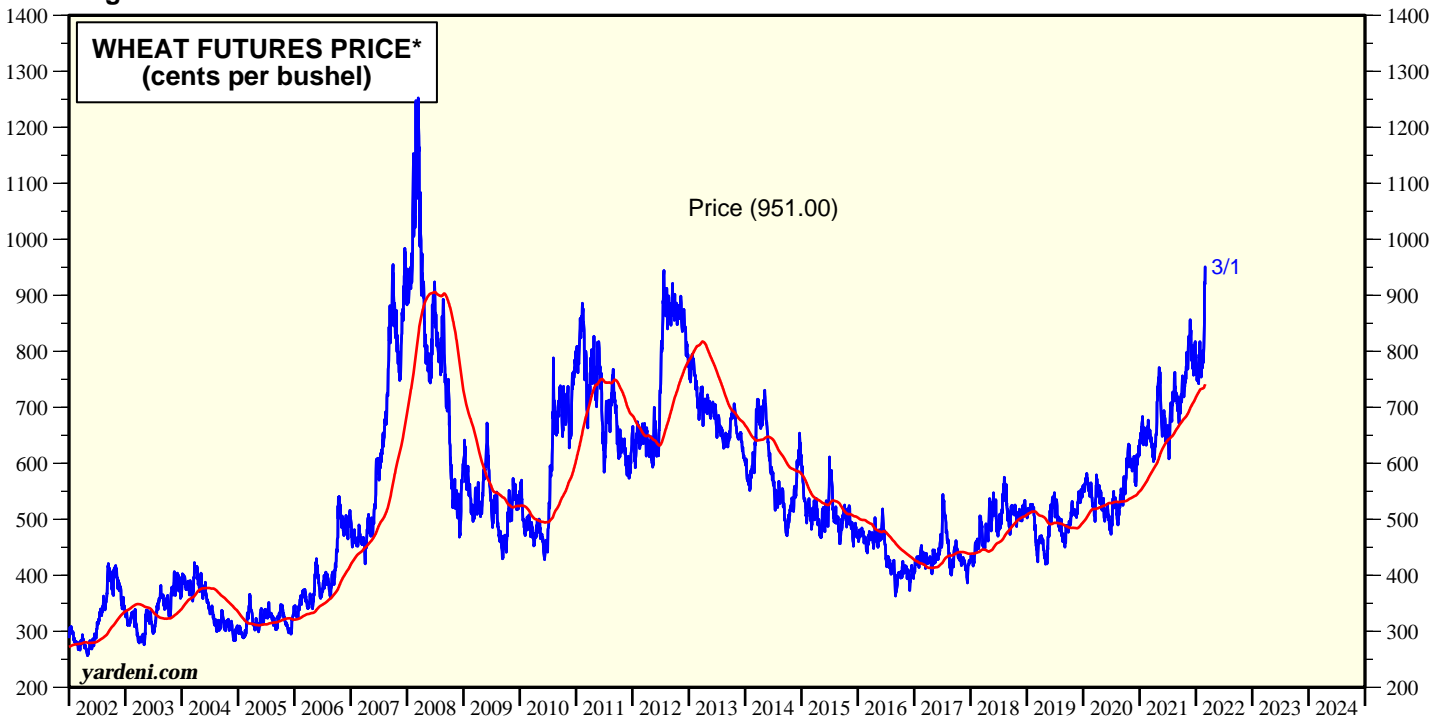
— 200-day moving average
* Nearby futures contract.
Source: Haver Analytics.

Figure 11.



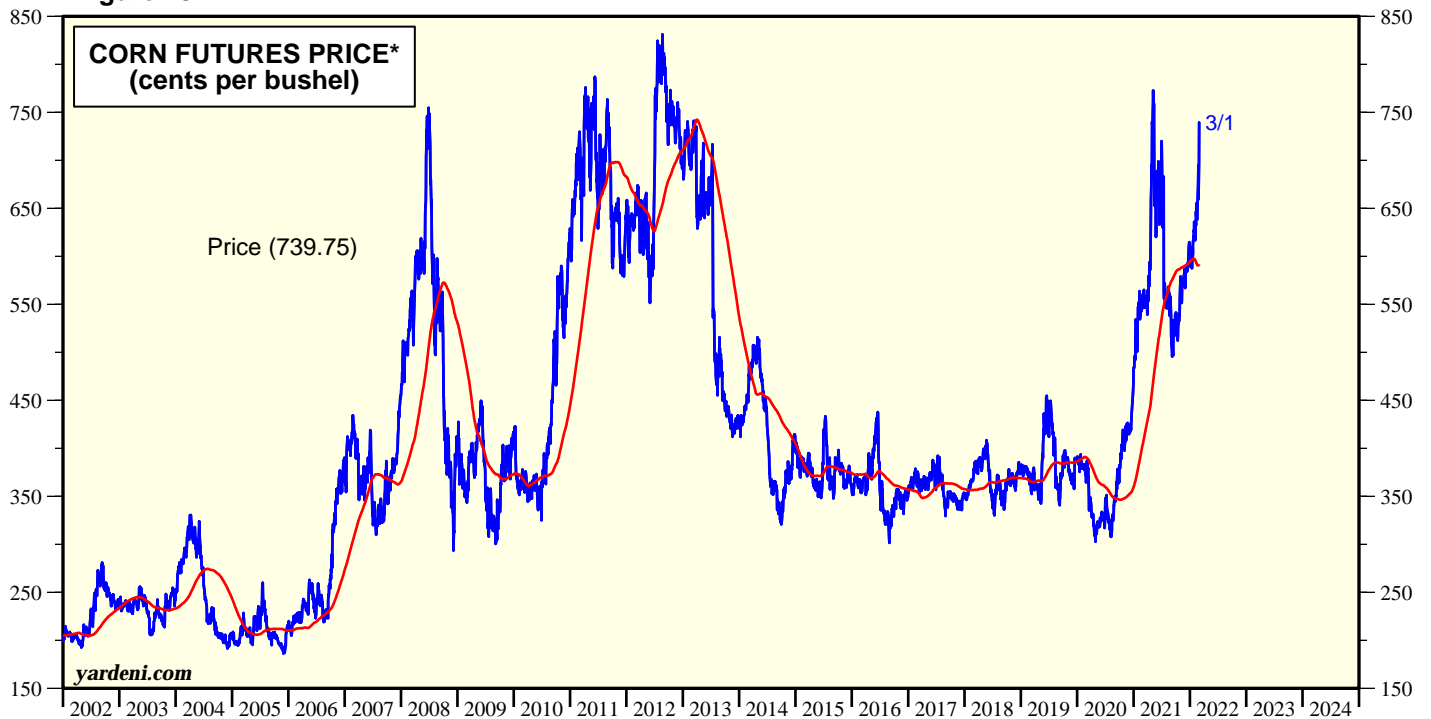
— 200-day moving average
Source: Haver Analytics.

Figure 12.



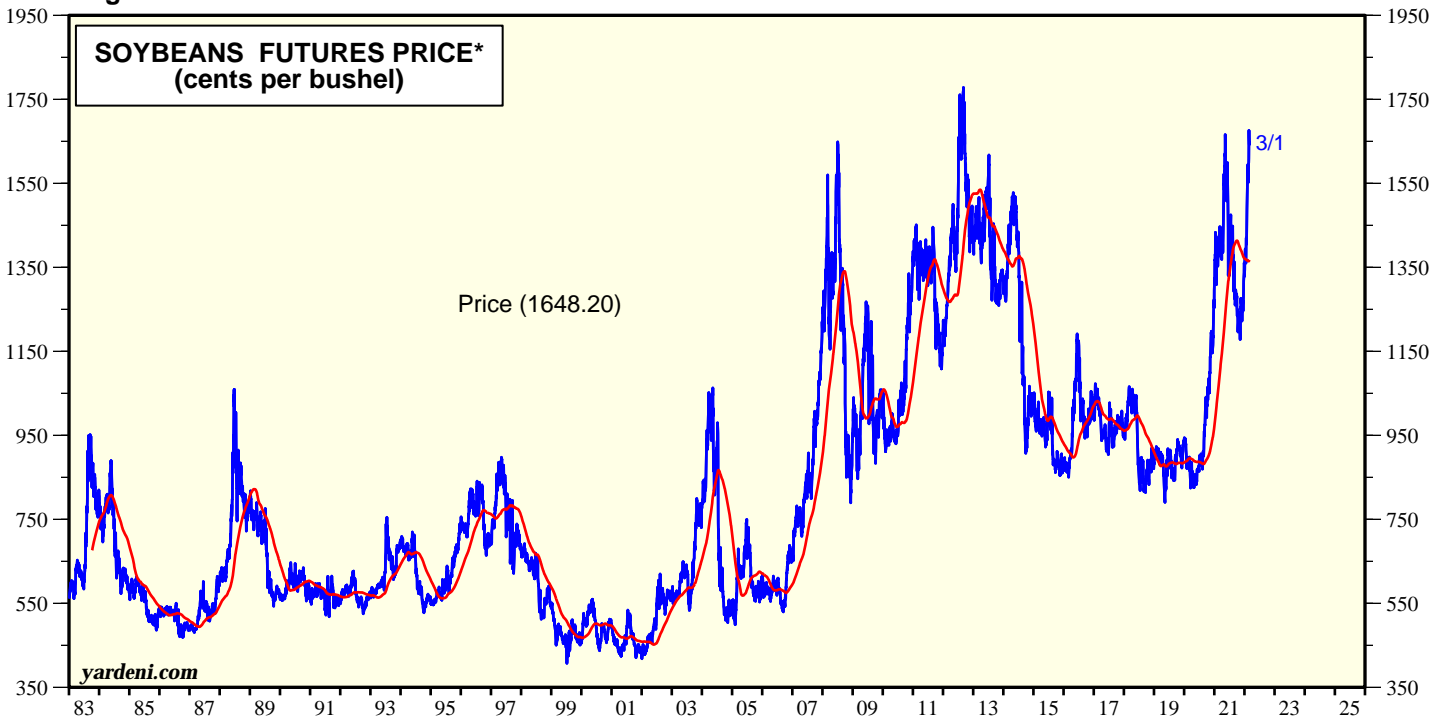
— 200-day moving average
* Nearby contract.
Source: Haver Analytics.

Figure 13.



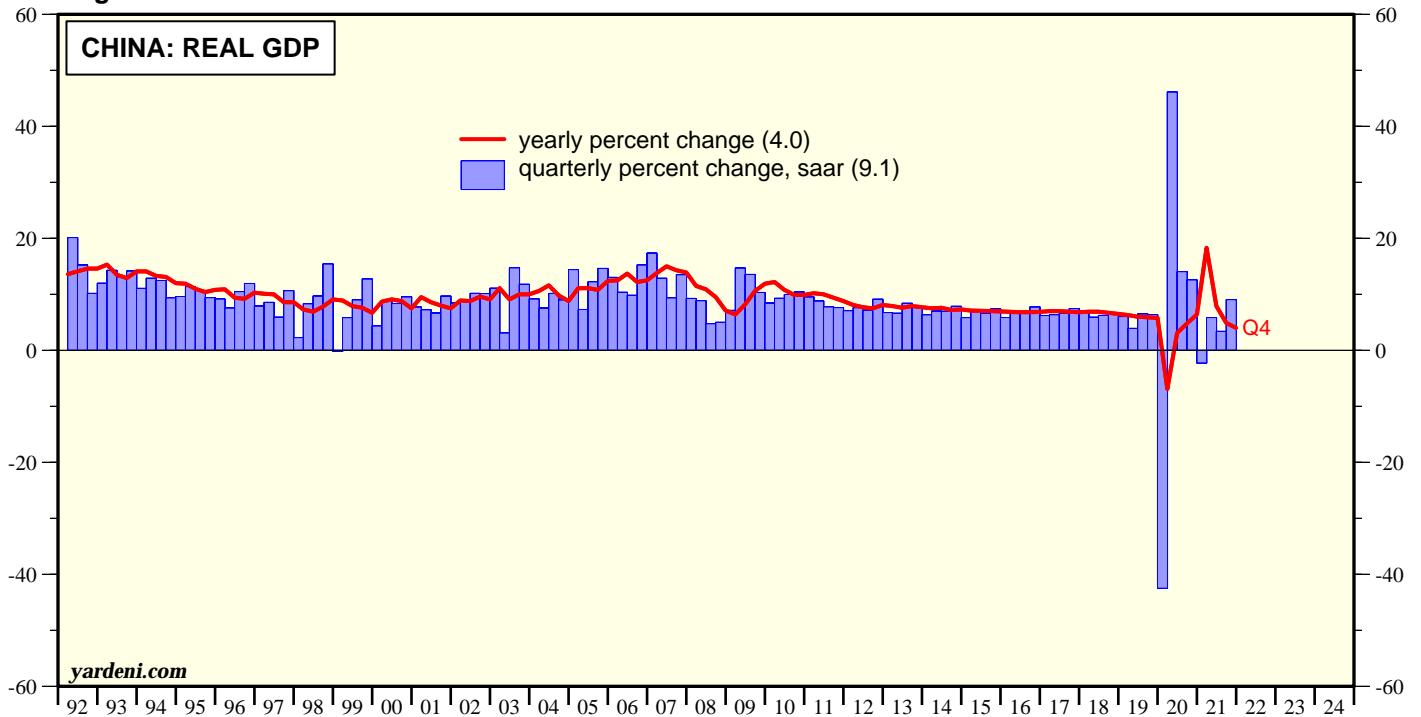
— 200-day moving average
* Nearby contract.
Source: Haver Analytics.

Figure 14.



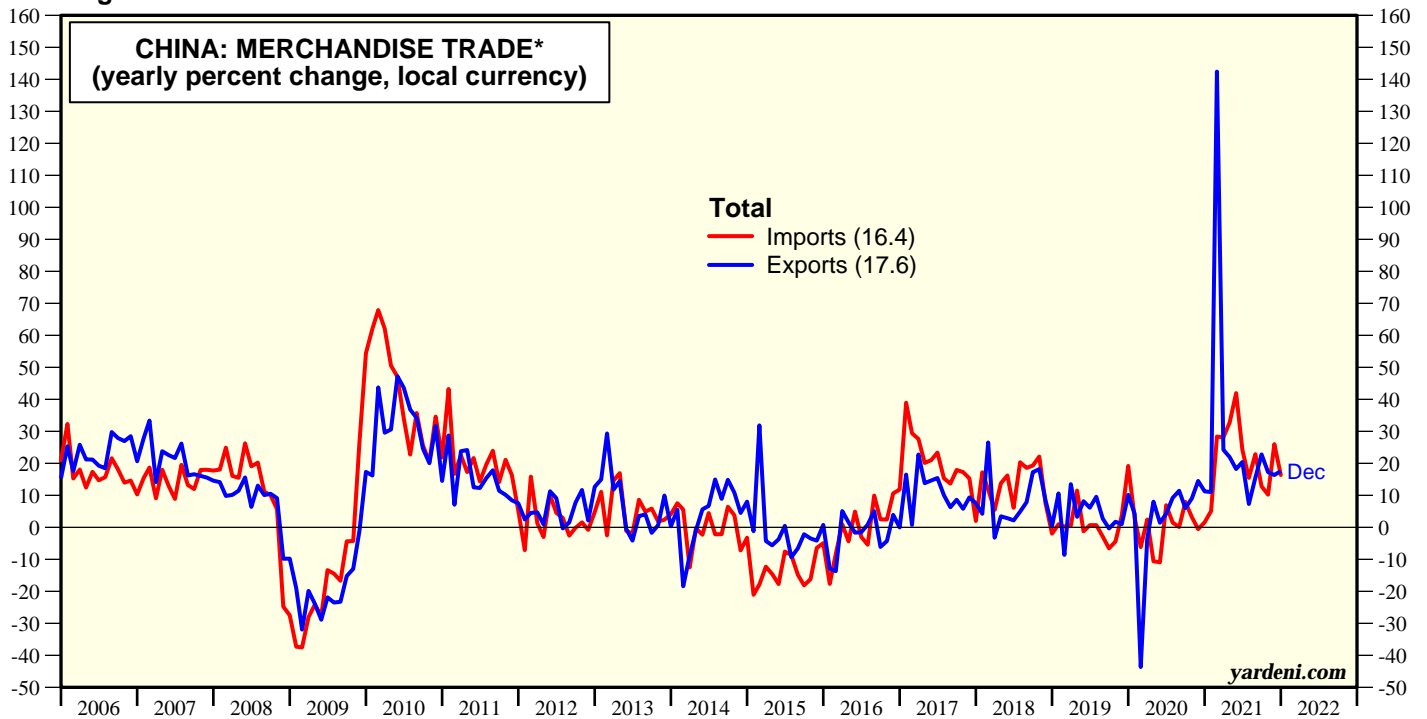
* Nearby contract.
Source: Haver Analytics.

Figure 15.



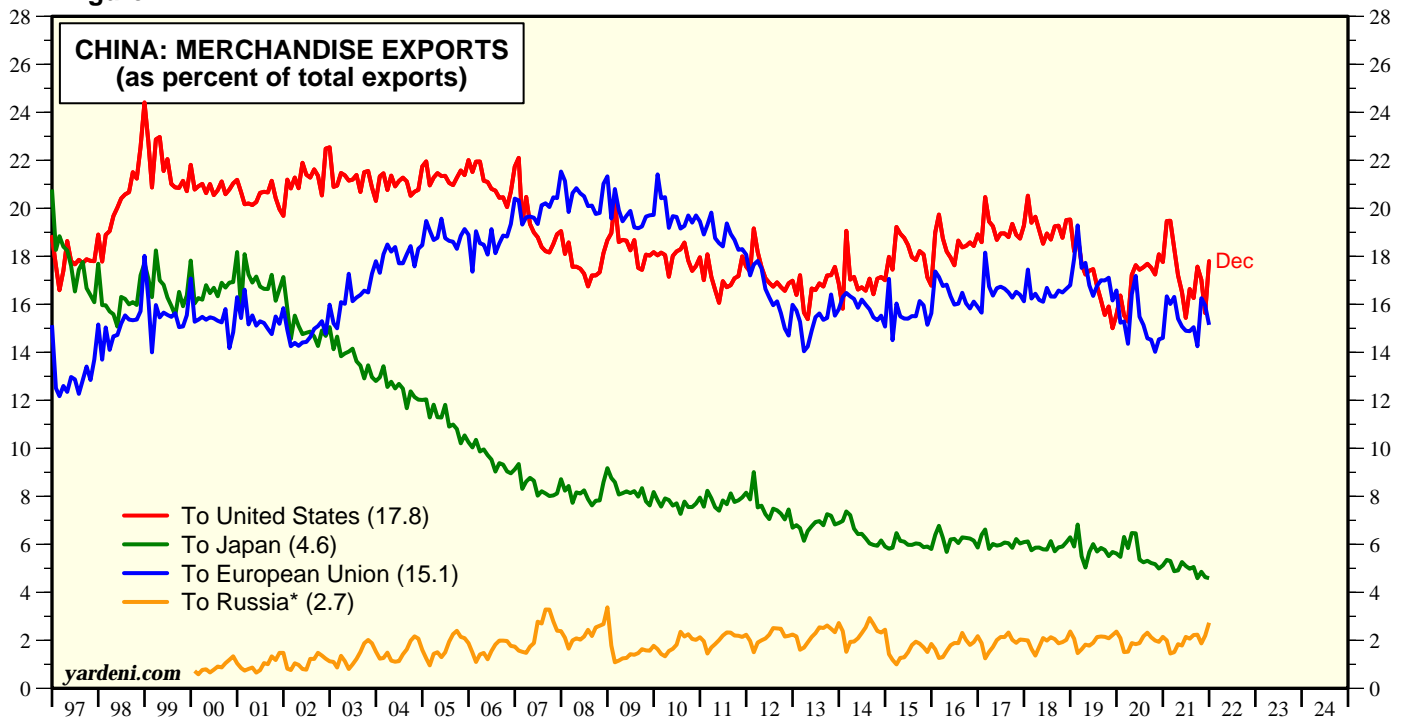
Source: China National Bureau of Statistics and Haver Analytics.

Figure 16.



* Excluding Hong Kong.
Source: China Customs and Haver Analytics.

Figure 17.



* Russian exports are not seasonally adjusted.
Source: China Customs and Haver Analytics.

Figure 18.

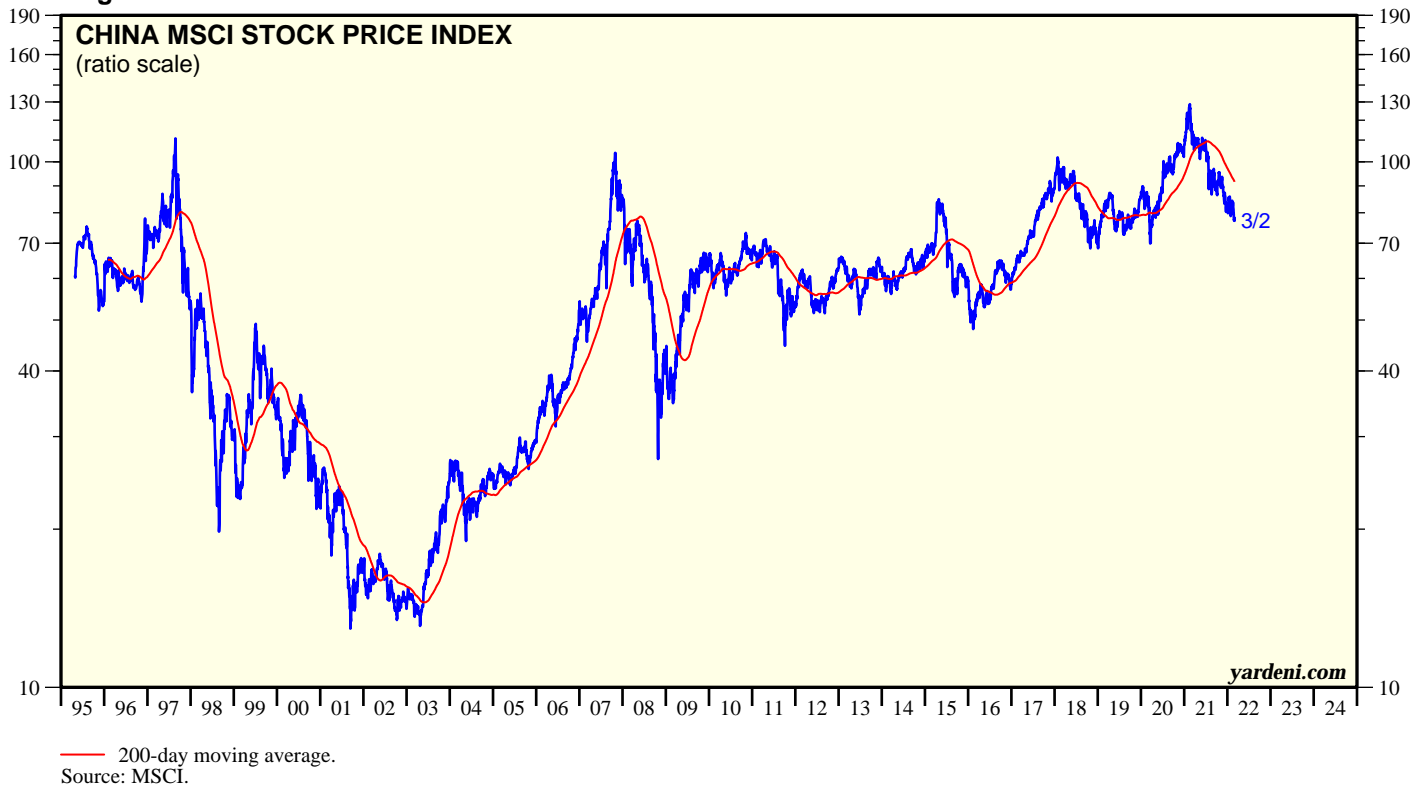


Figure 19.

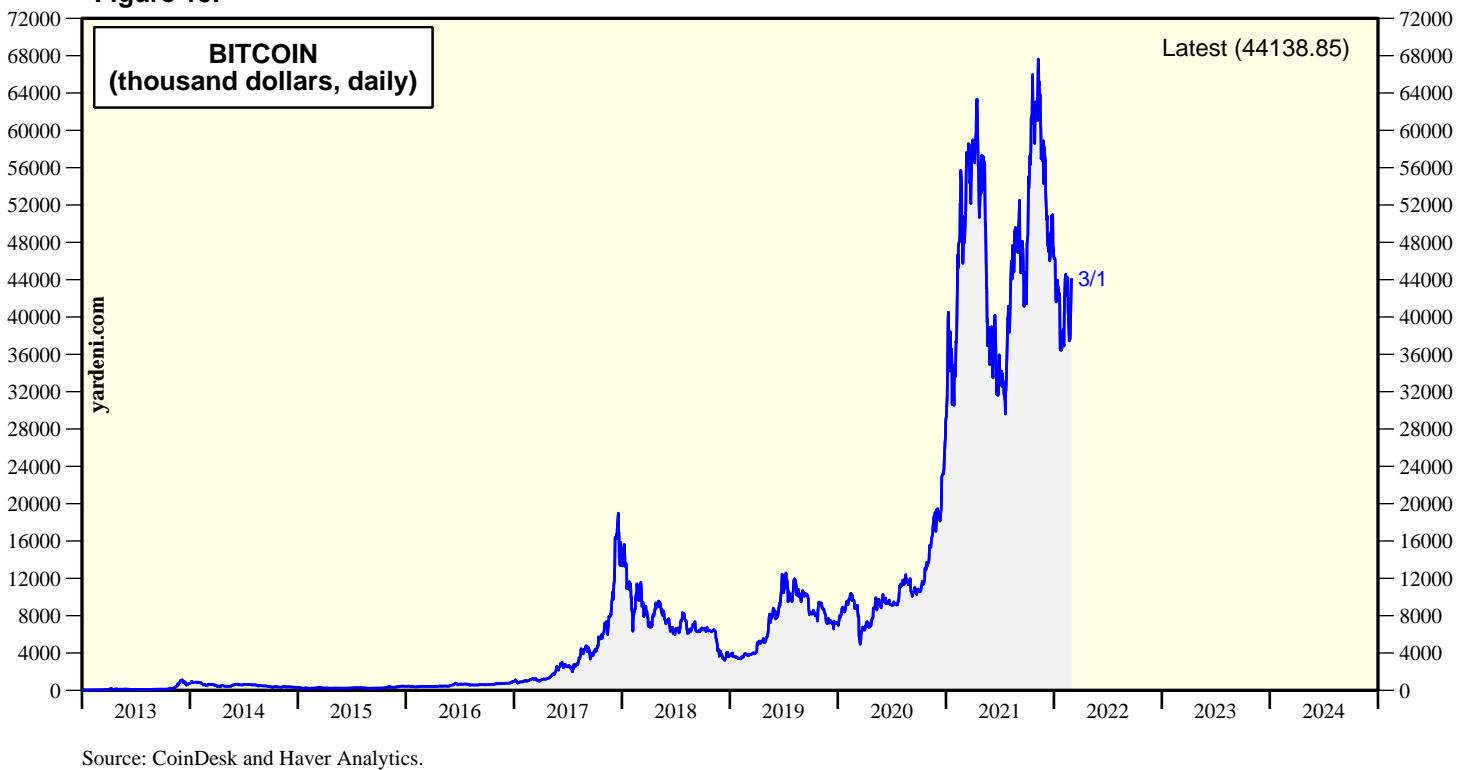


Figure 20.

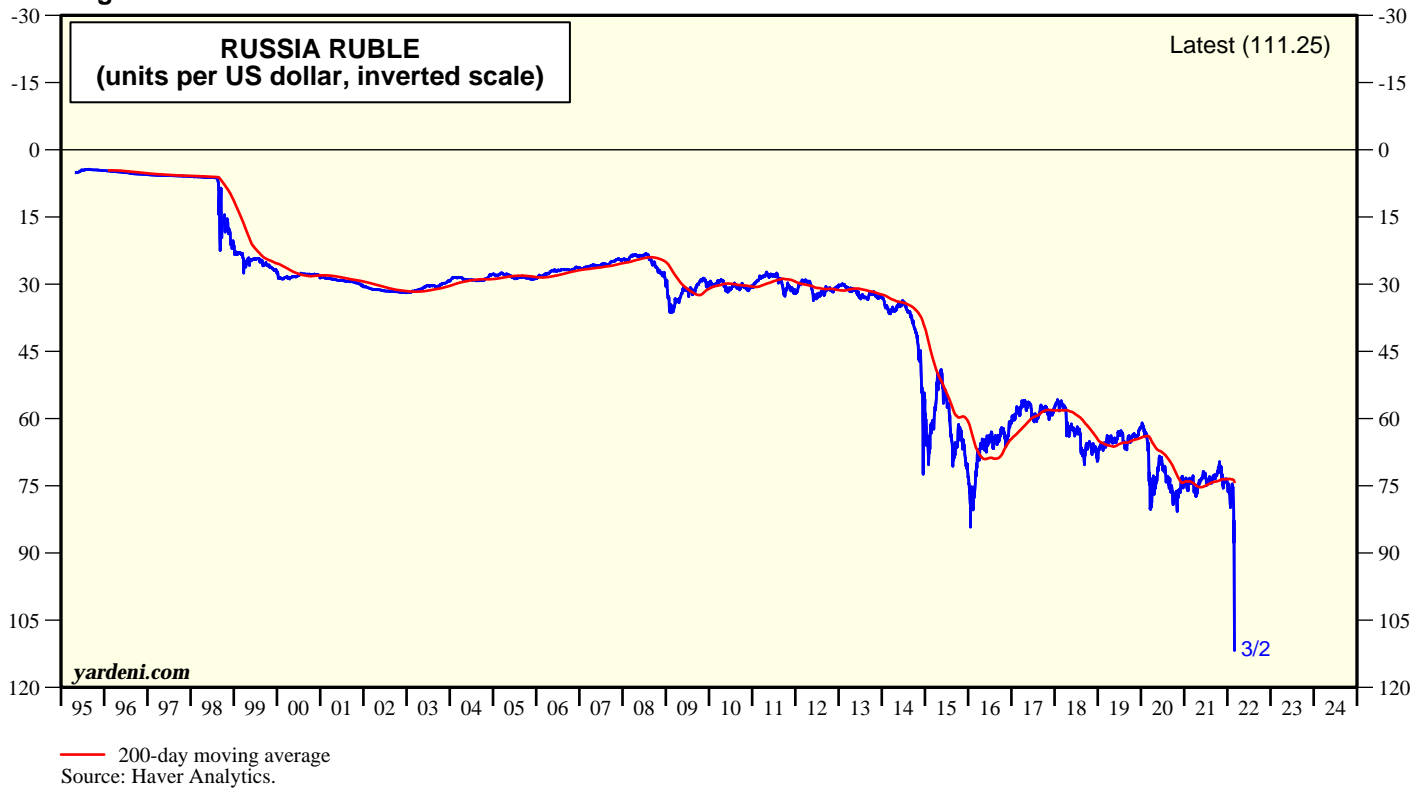
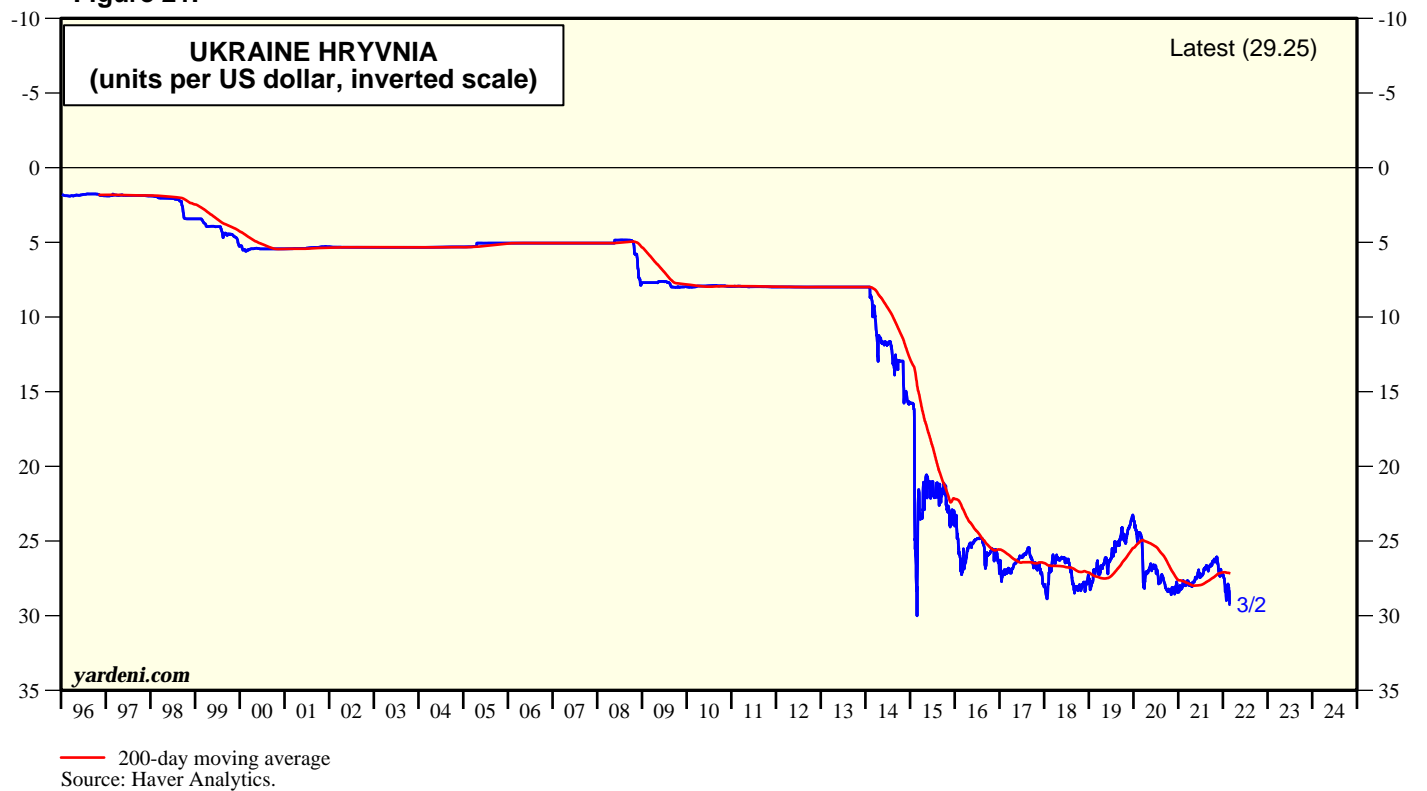


Figure 21.



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