

Chart Collection for Morning Briefing

Yardeni Research, Inc.

March 1, 2022

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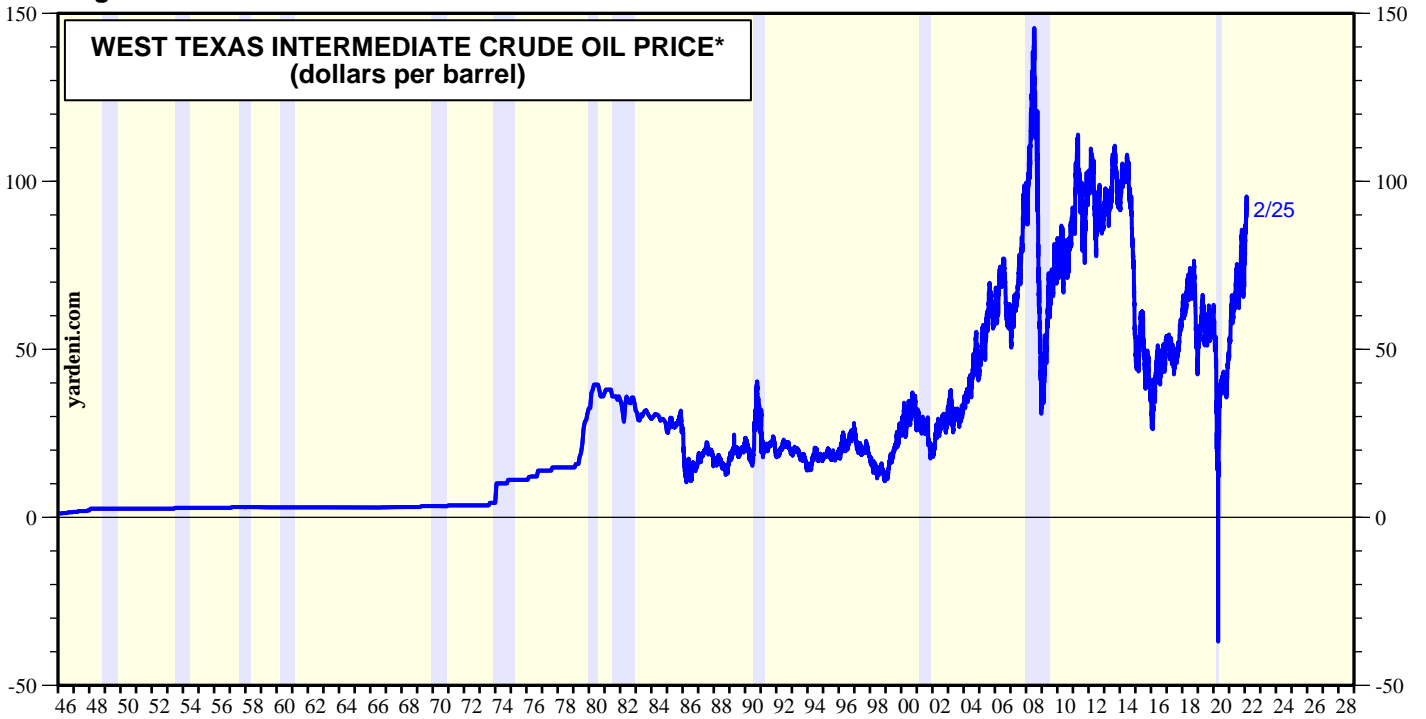
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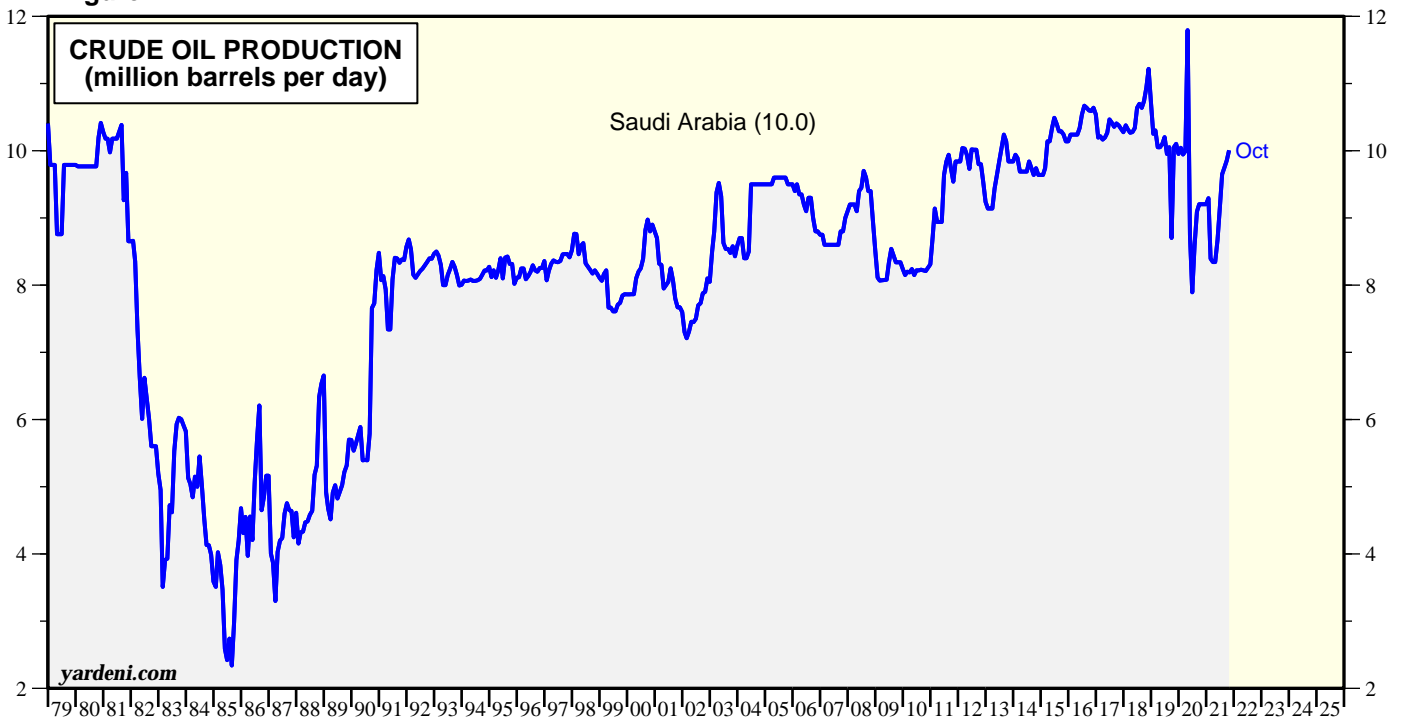
thinking outside the box

Figure 1.



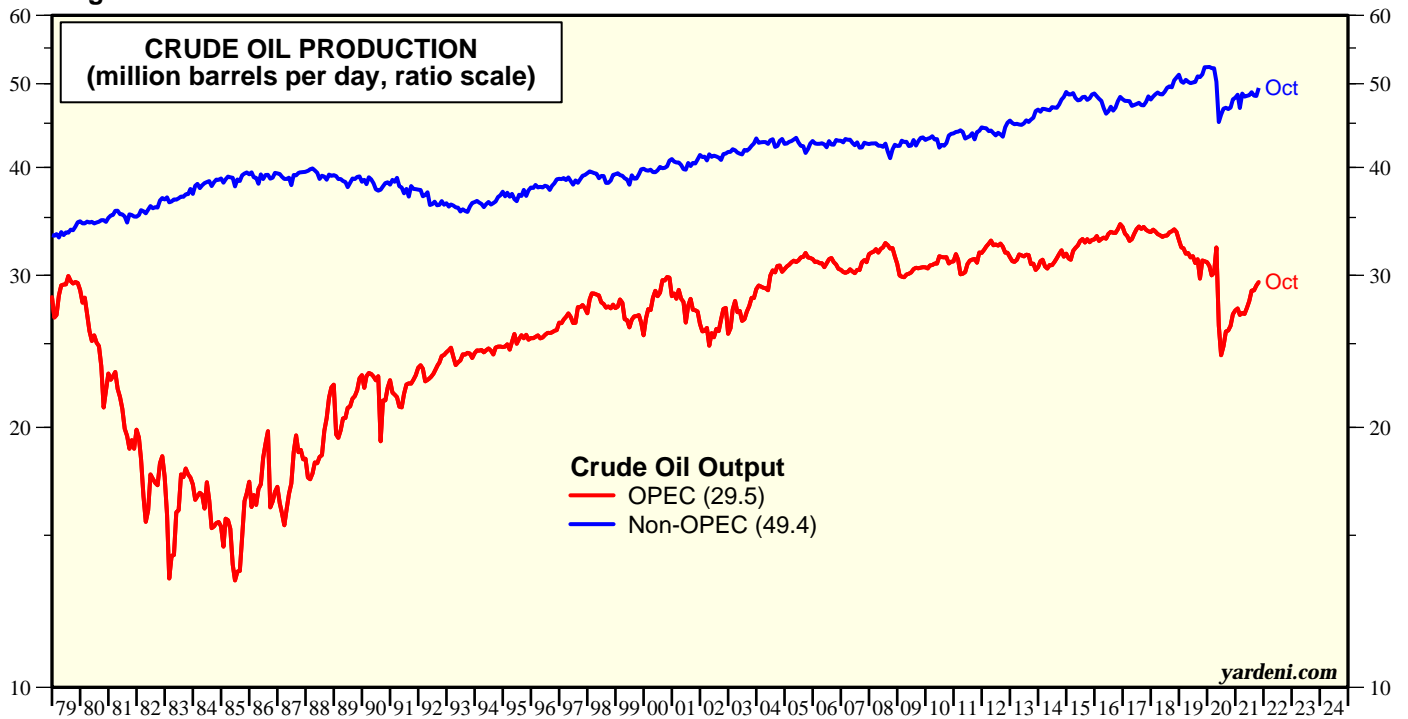
* Monthly from 1946 to 1984, daily thereafter.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Haver Analytics.

Figure 2.



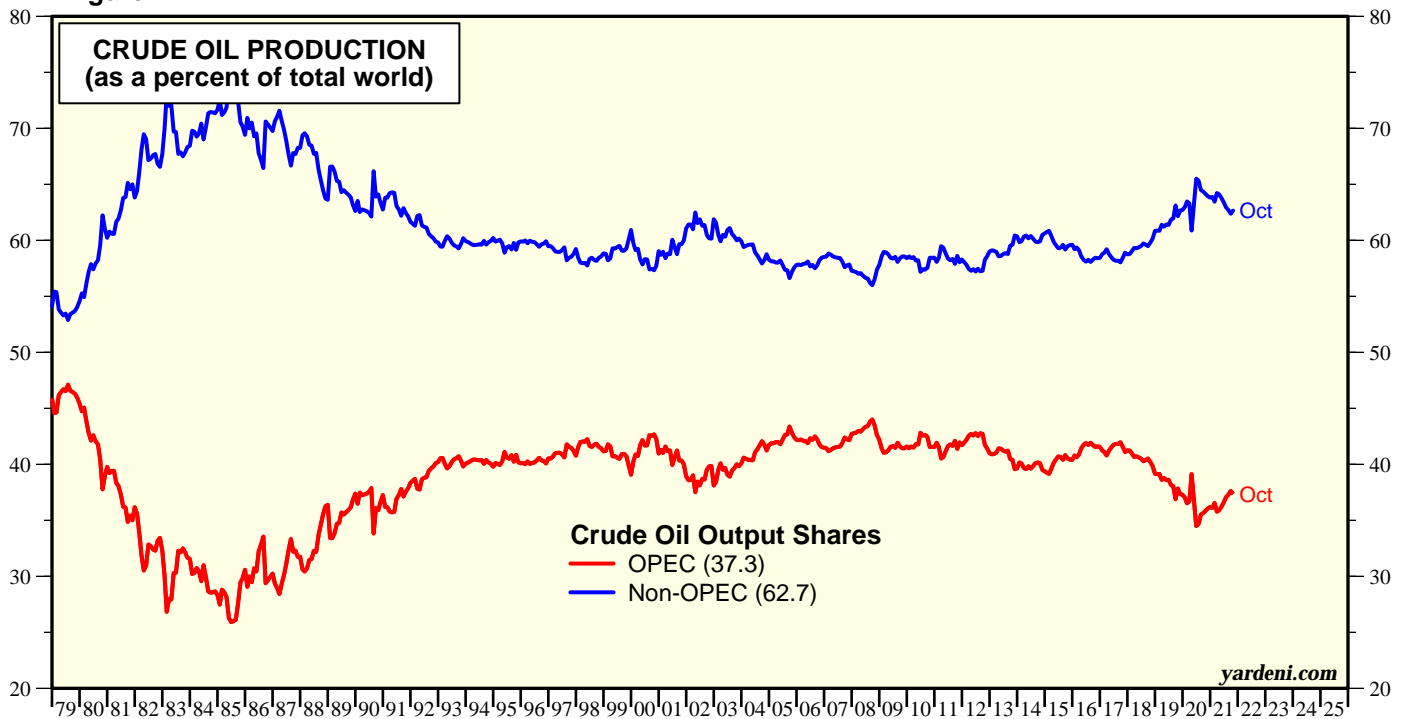
Source: Energy Information Administration.

Figure 3.



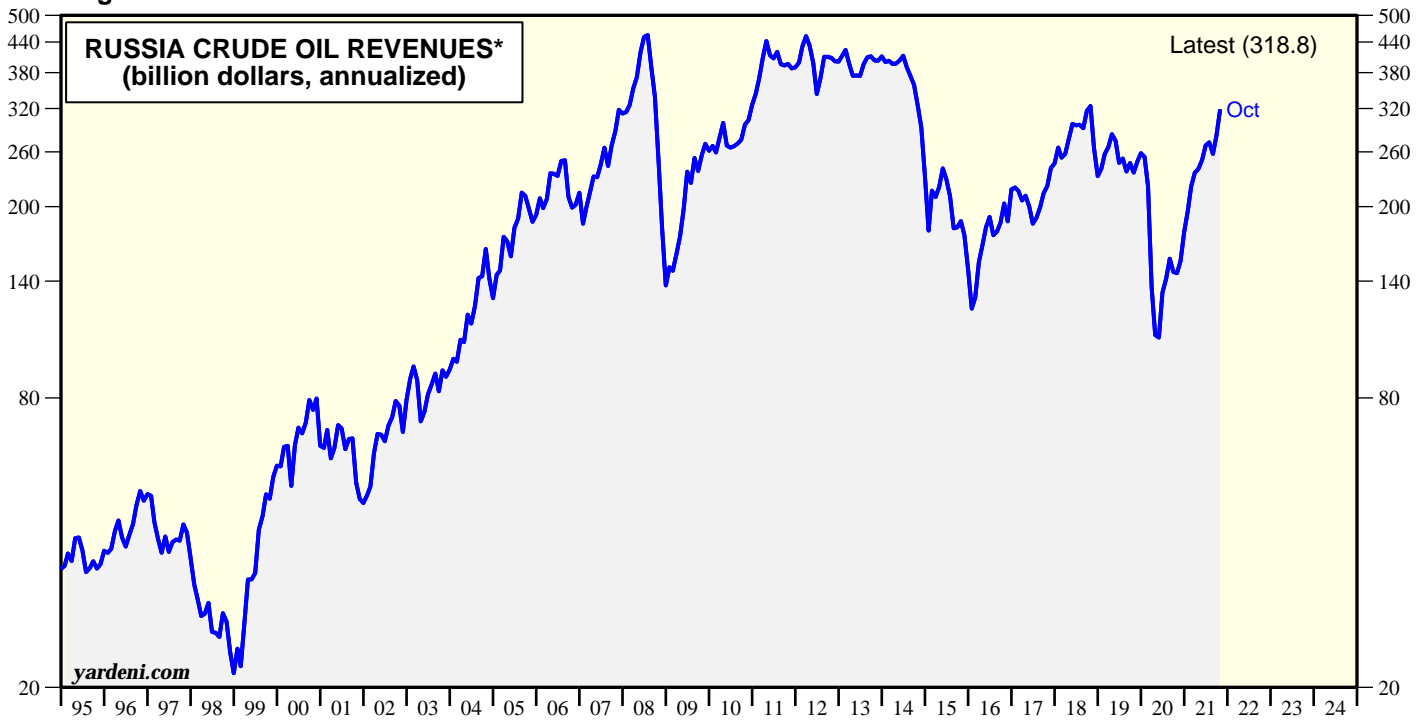
Source: Energy Information Administration.

Figure 4.



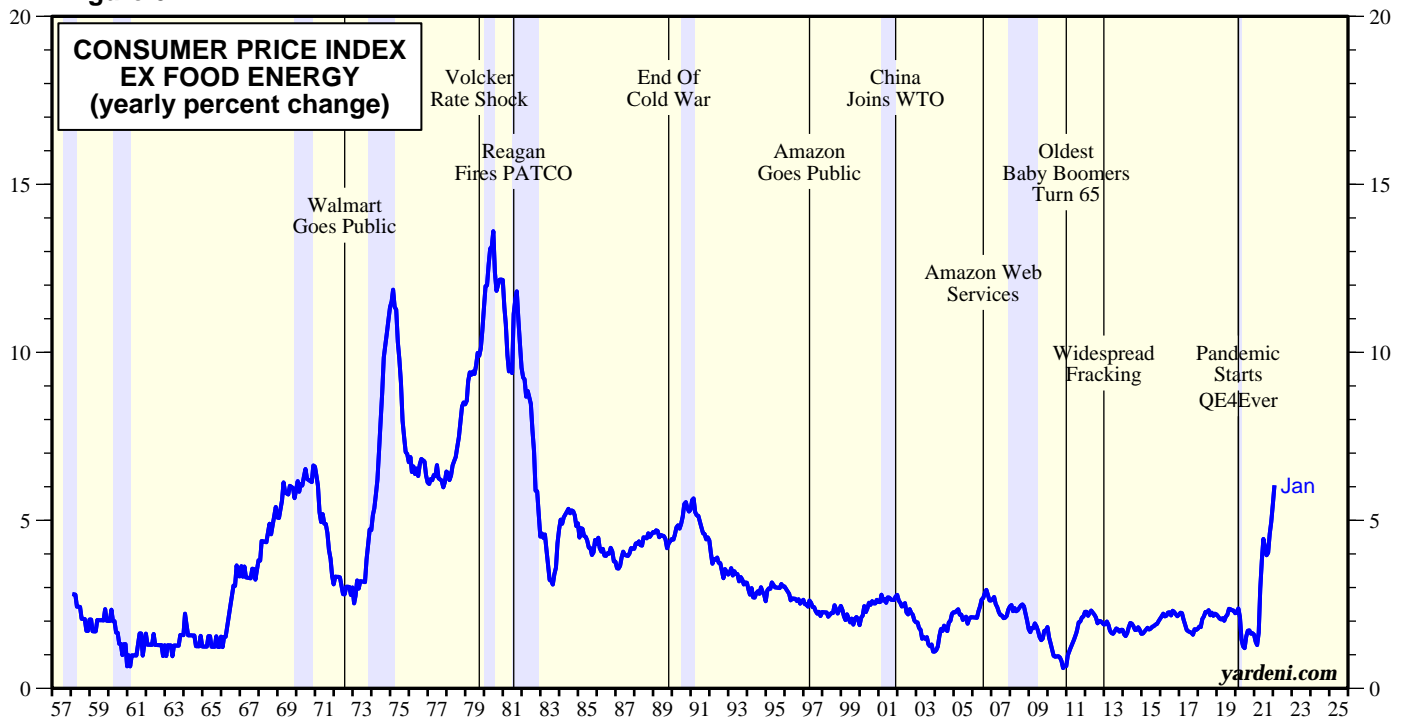
Source: Energy Information Administration.

Figure 5.



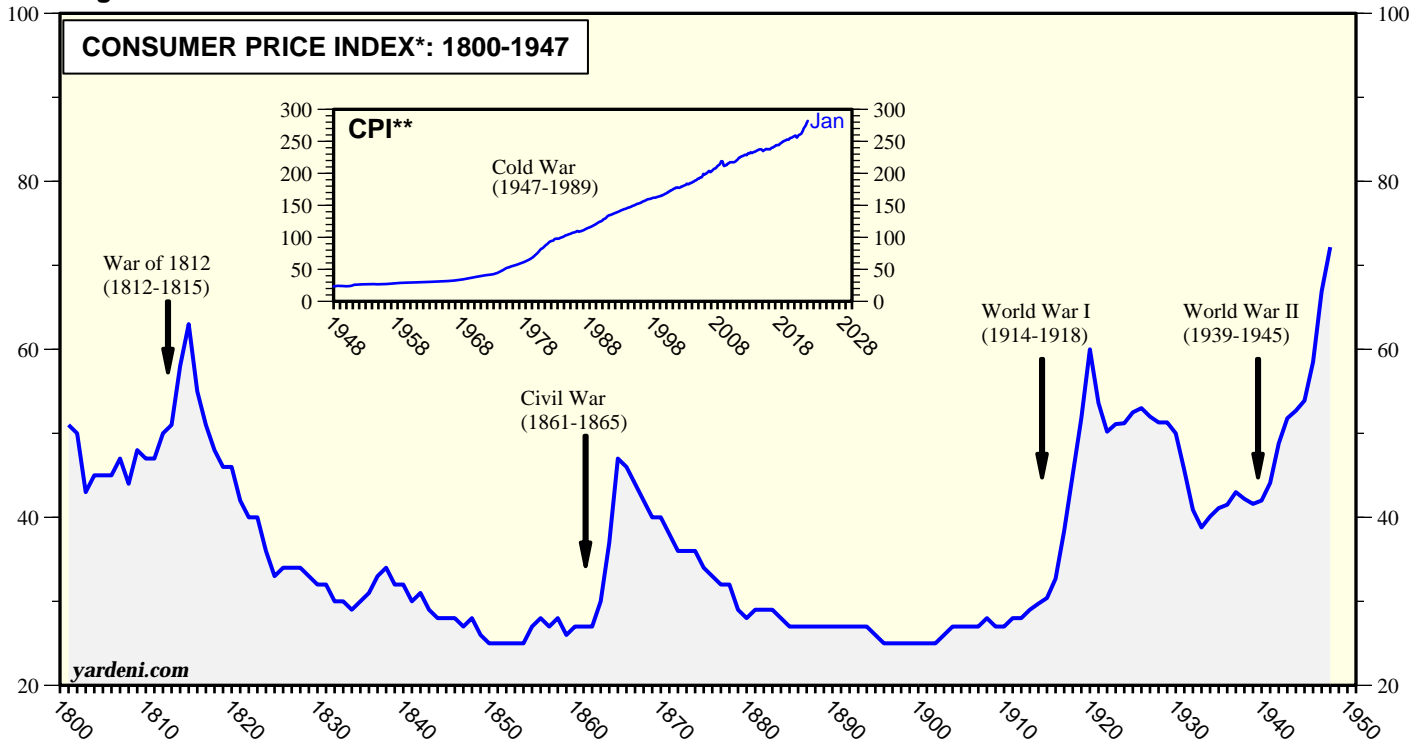
* Actual monthly crude oil production (in mbd) times 365 days times dollar price of a barrel of Brent crude oil.
Source: Energy Intelligence Administration.

Figure 6.



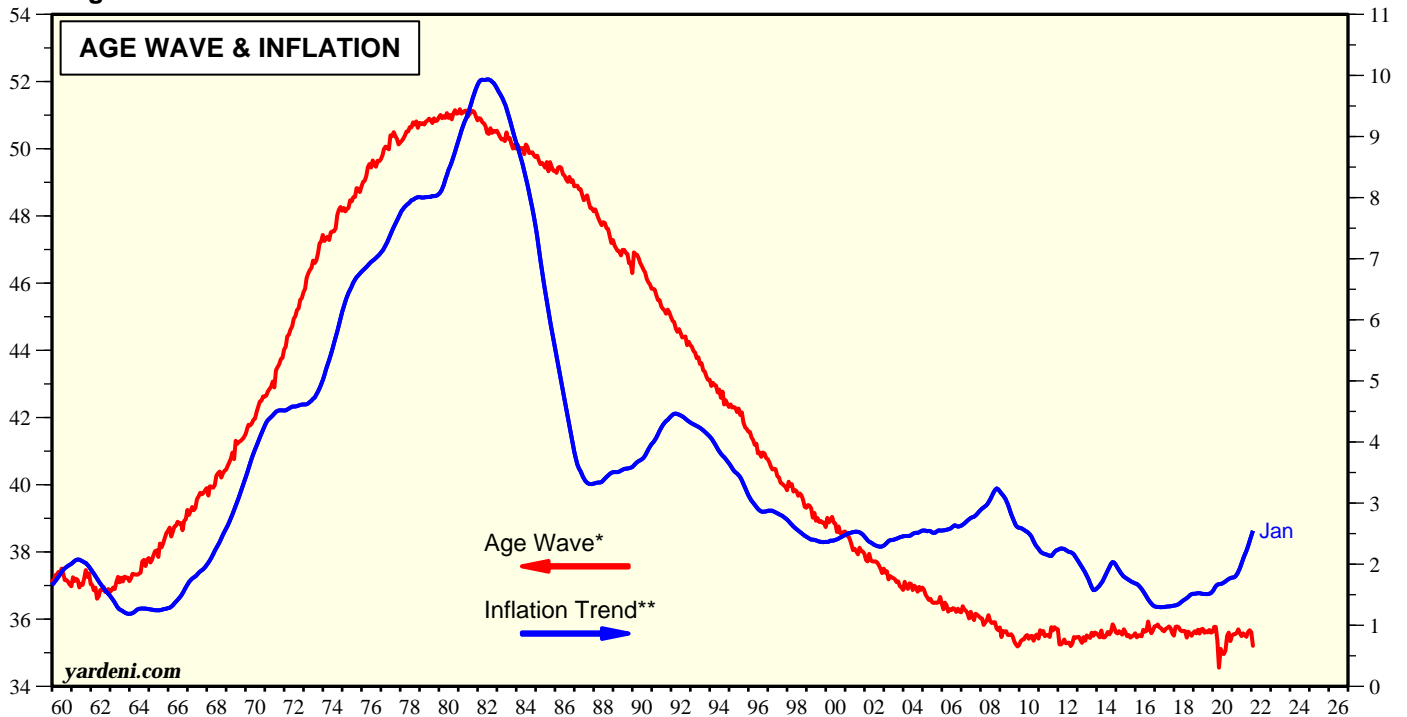
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 7.



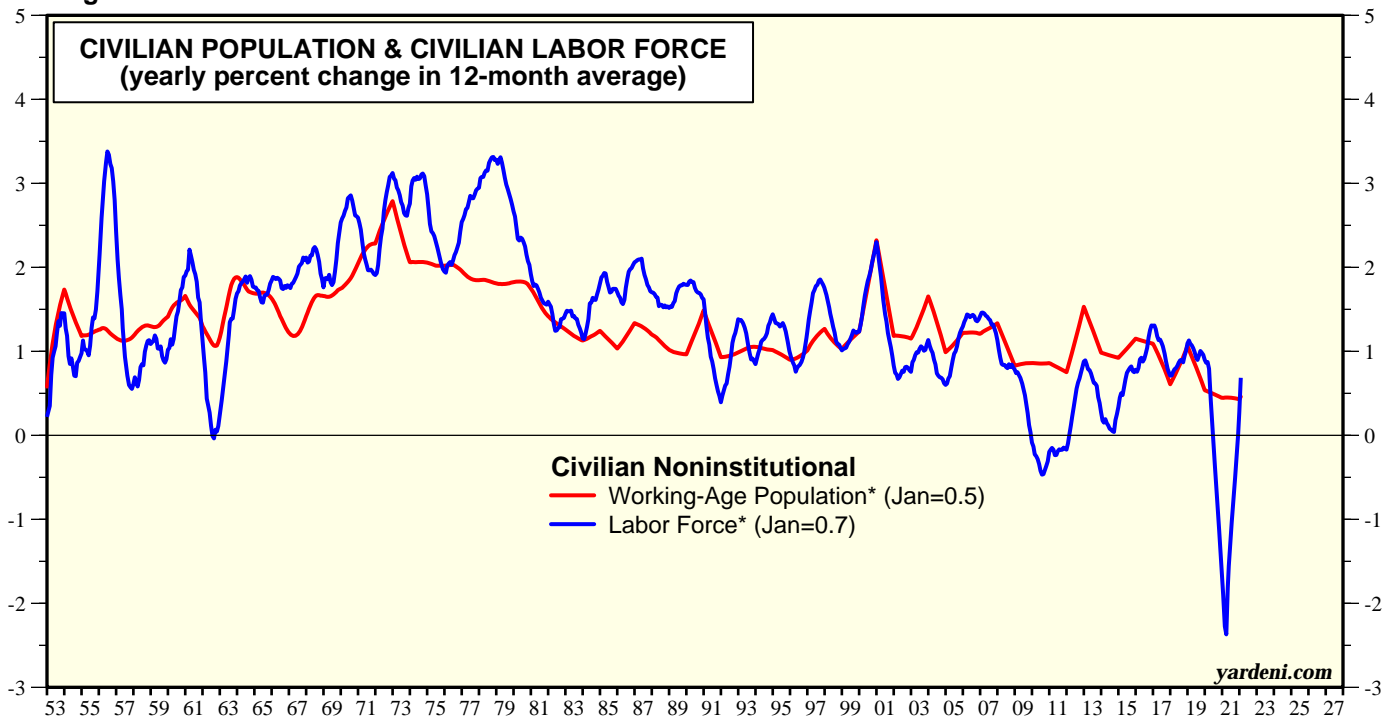
* Annual data. Base index from 1800 to 1947 is 1967 = 100.
 ** 1982-84=100.
 Source: Census Bureau, Historical Statistics of the United States.

Figure 8.



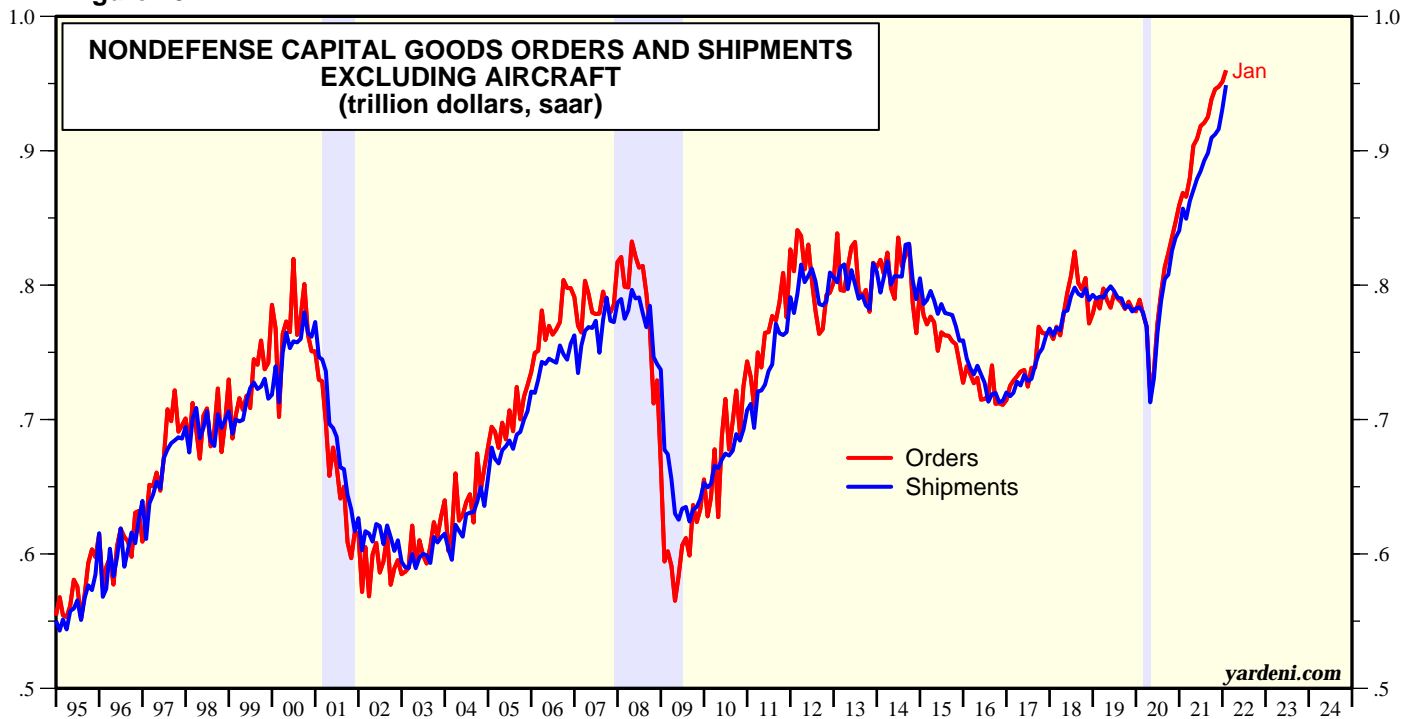
* Percent of labor force 16-34 years old.
 ** Five-year moving average of yearly percent change in CPI.
 Source: Bureau of Labor Statistics.

Figure 9.



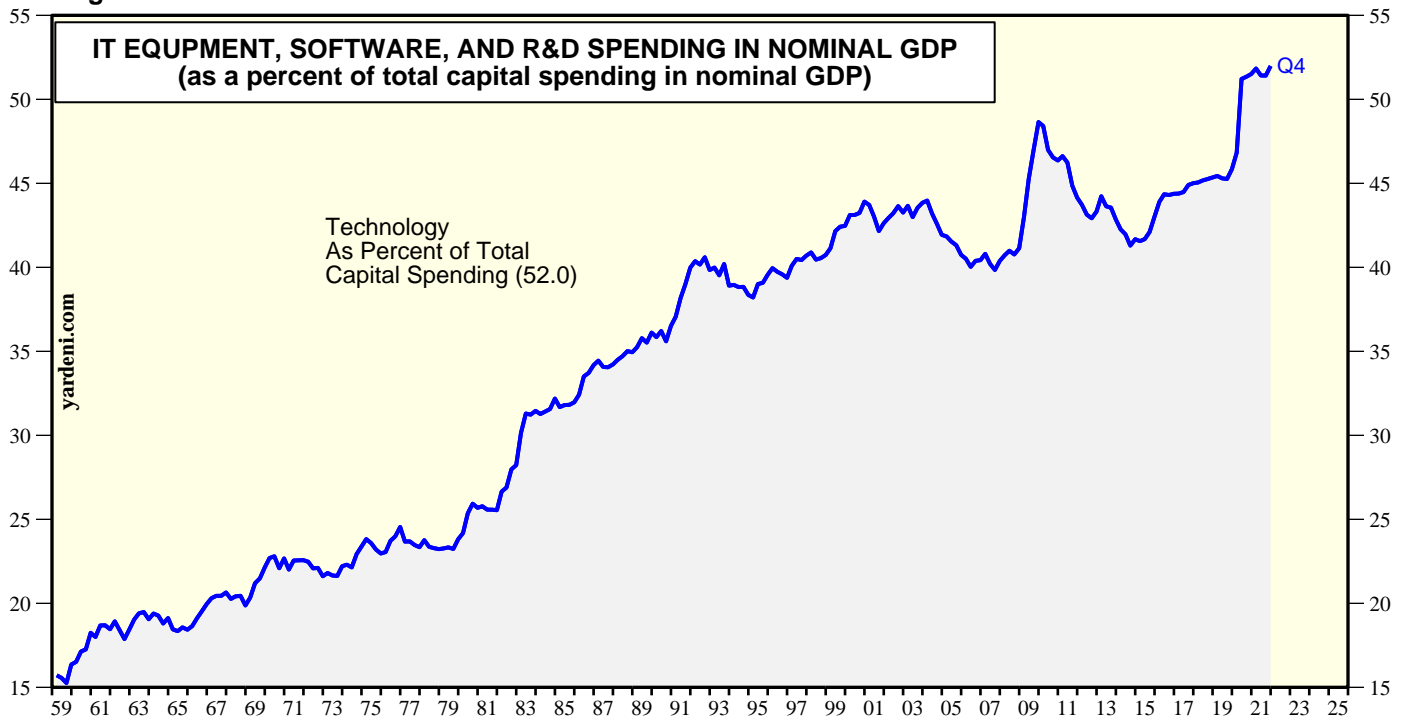
* 16 years & older.
Source: Bureau of Labor Statistics.

Figure 10.



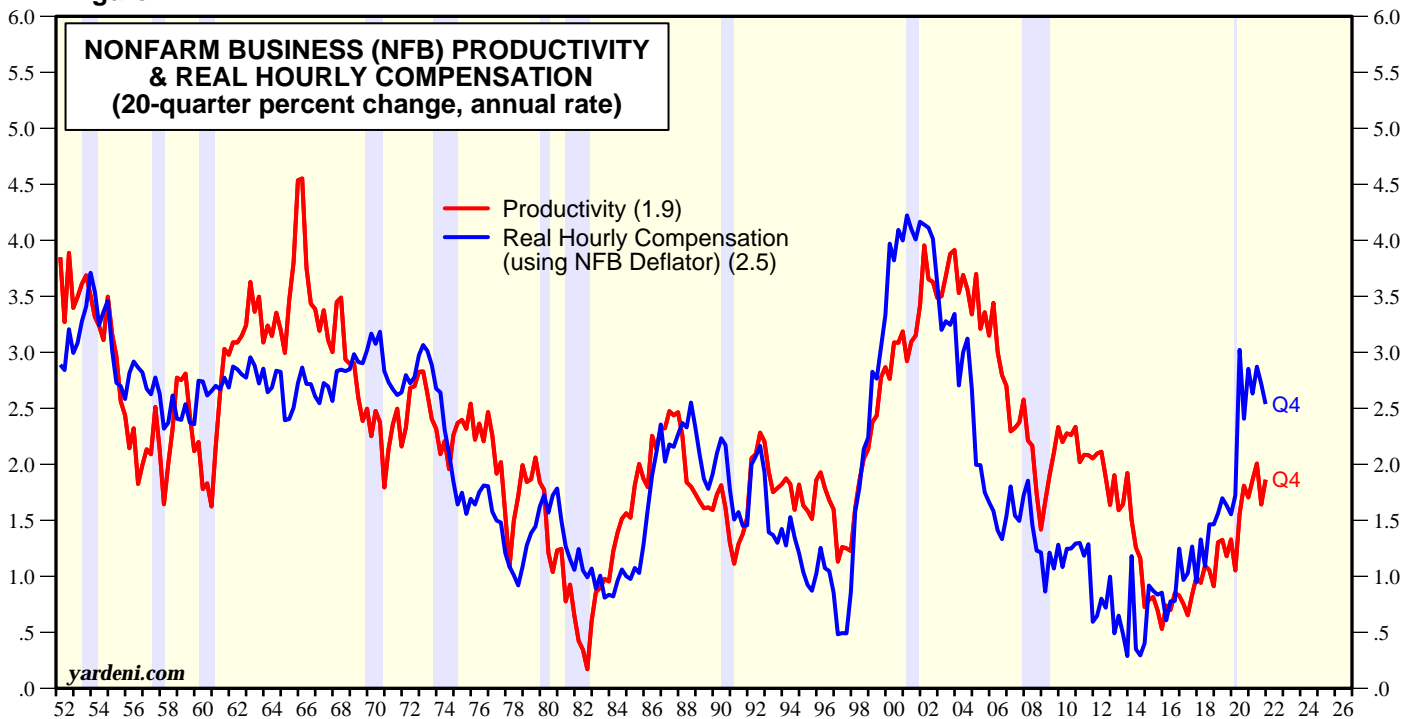
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Census Bureau.

Figure 11.



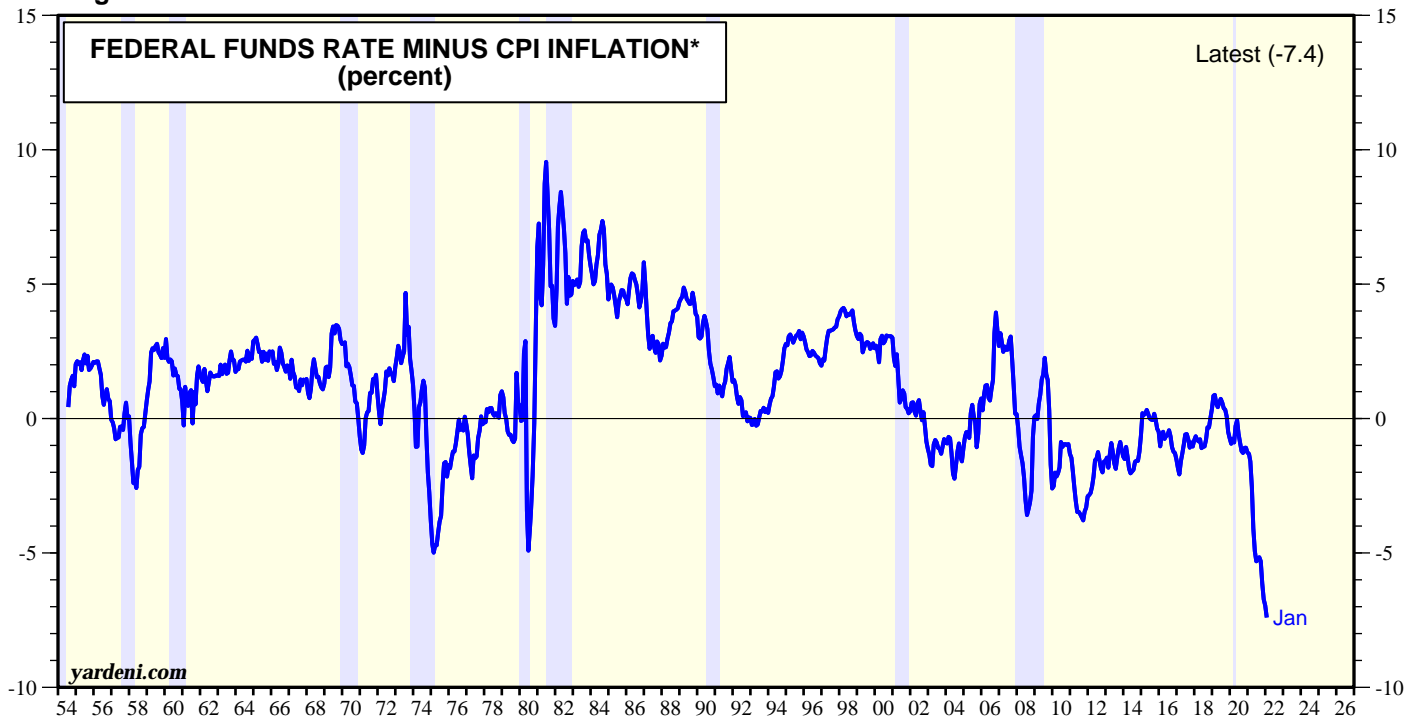
Source: Bureau of Economic Analysis.

Figure 12.



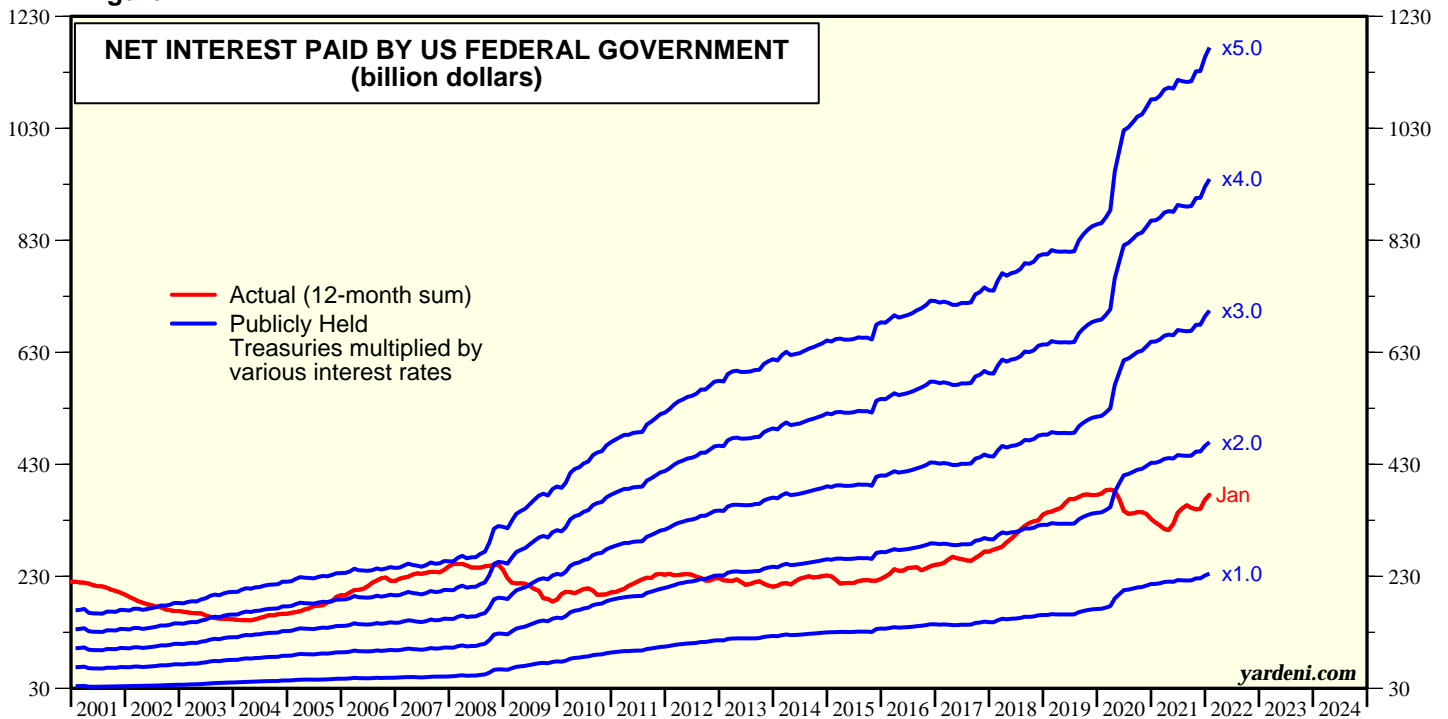
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 13.



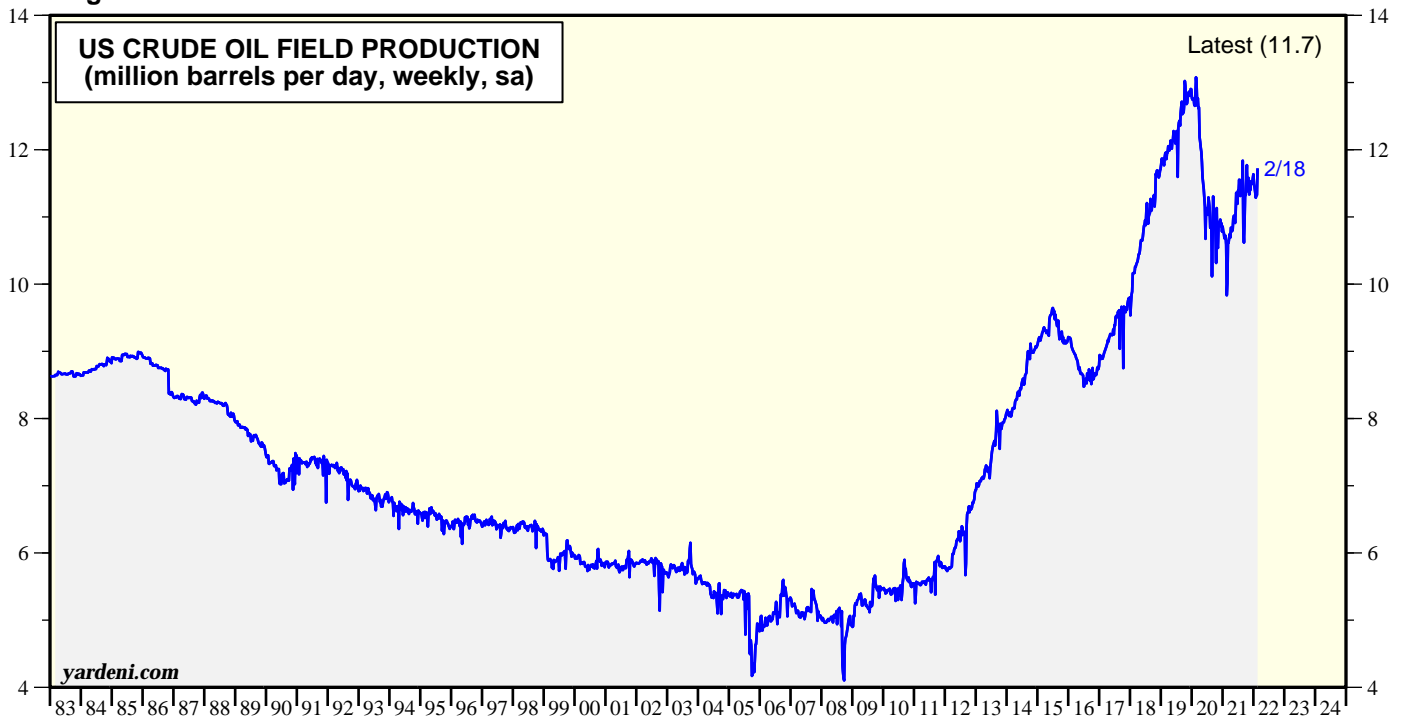
* Yearly percent change in CPI.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Board of Governors of the Federal Reserve System and Bureau of Labor Statistics.

Figure 14.



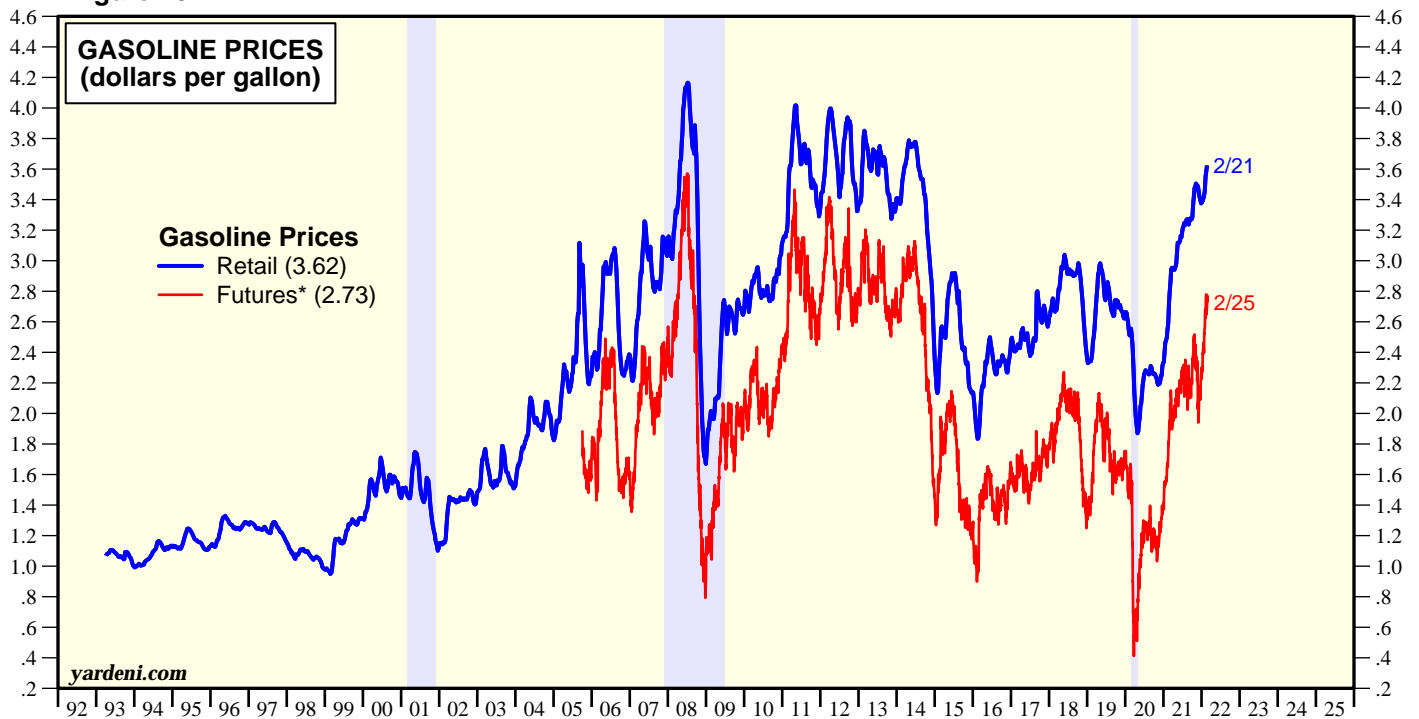
Source: Monthly Statement of the Public Debt of the United States.

Figure 15.



Source: US Department of Energy and Haver Analytics.

Figure 16.



* Nearby contract.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Energy Information Administration and Haver Analytics.

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