

Chart Collection for Morning Briefing

Yardeni Research, Inc.

February 22, 2022

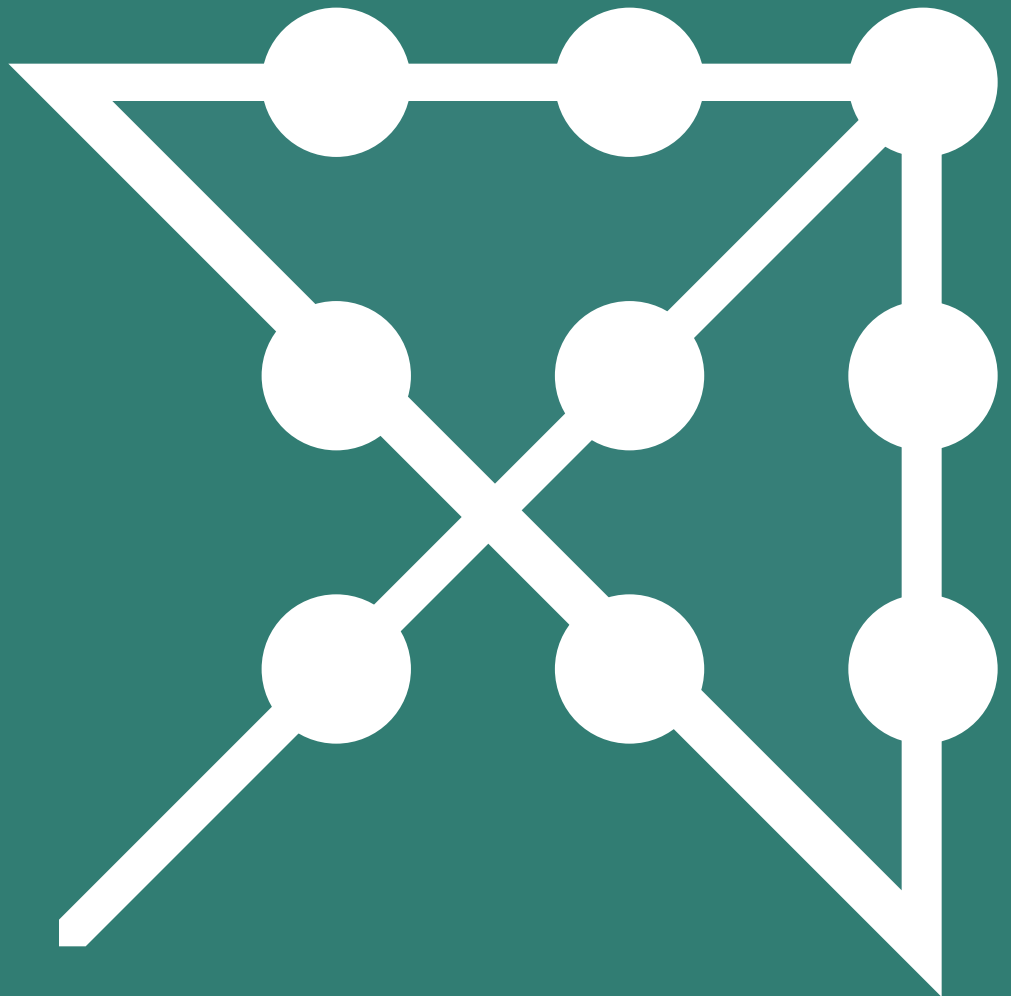
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Mali Quintana

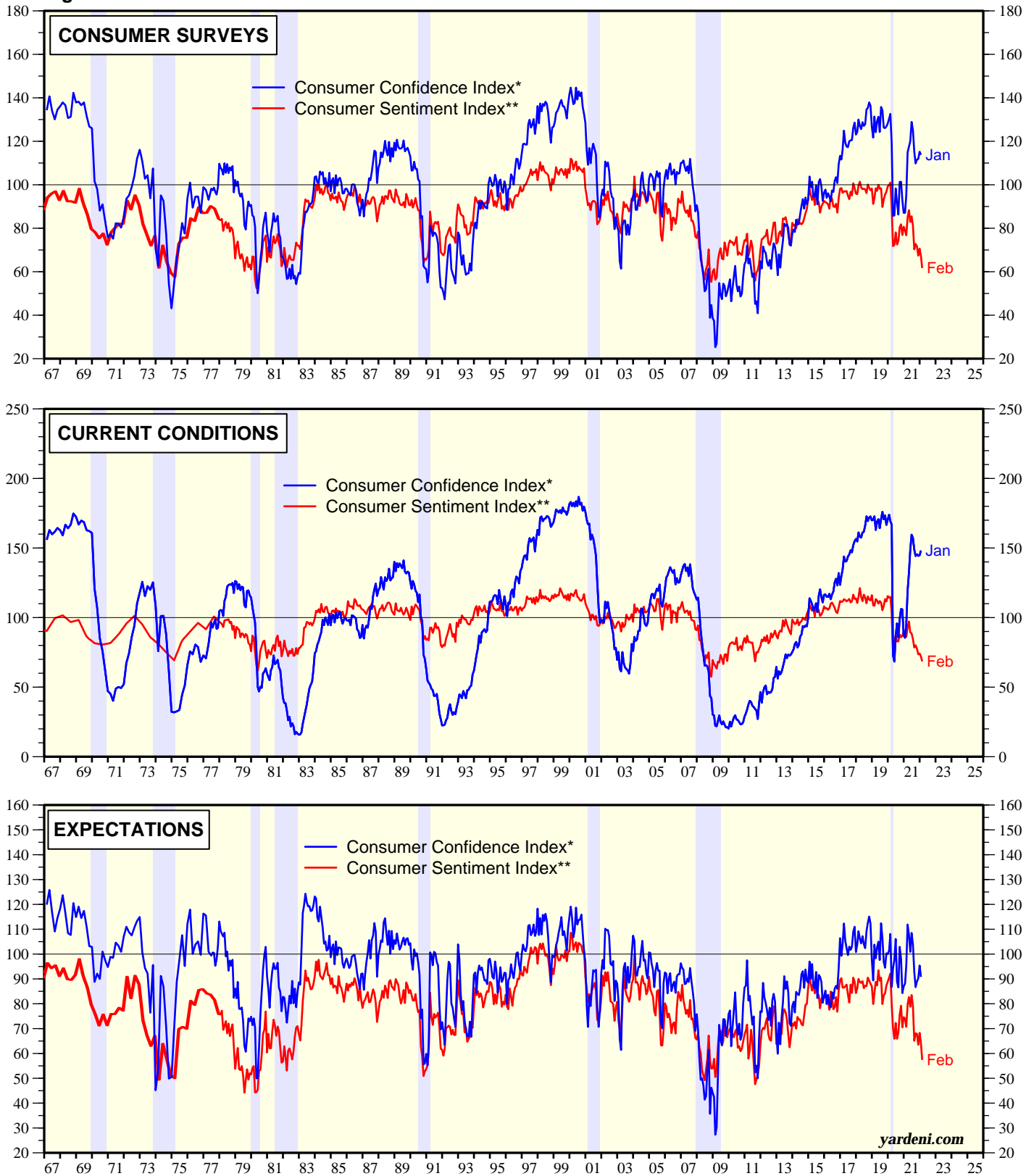
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blog.yardeni.com



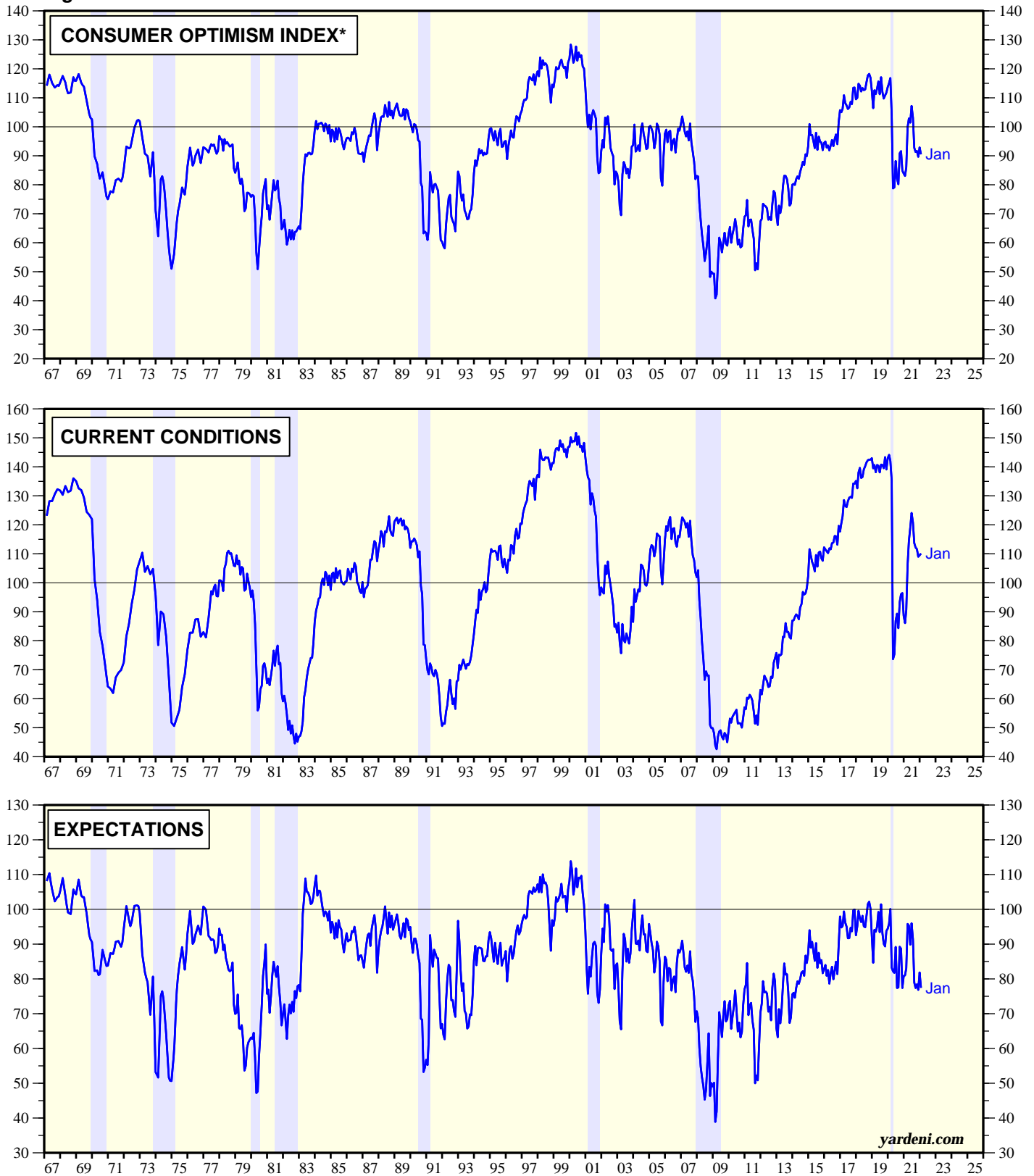
thinking outside the box

Figure 1.



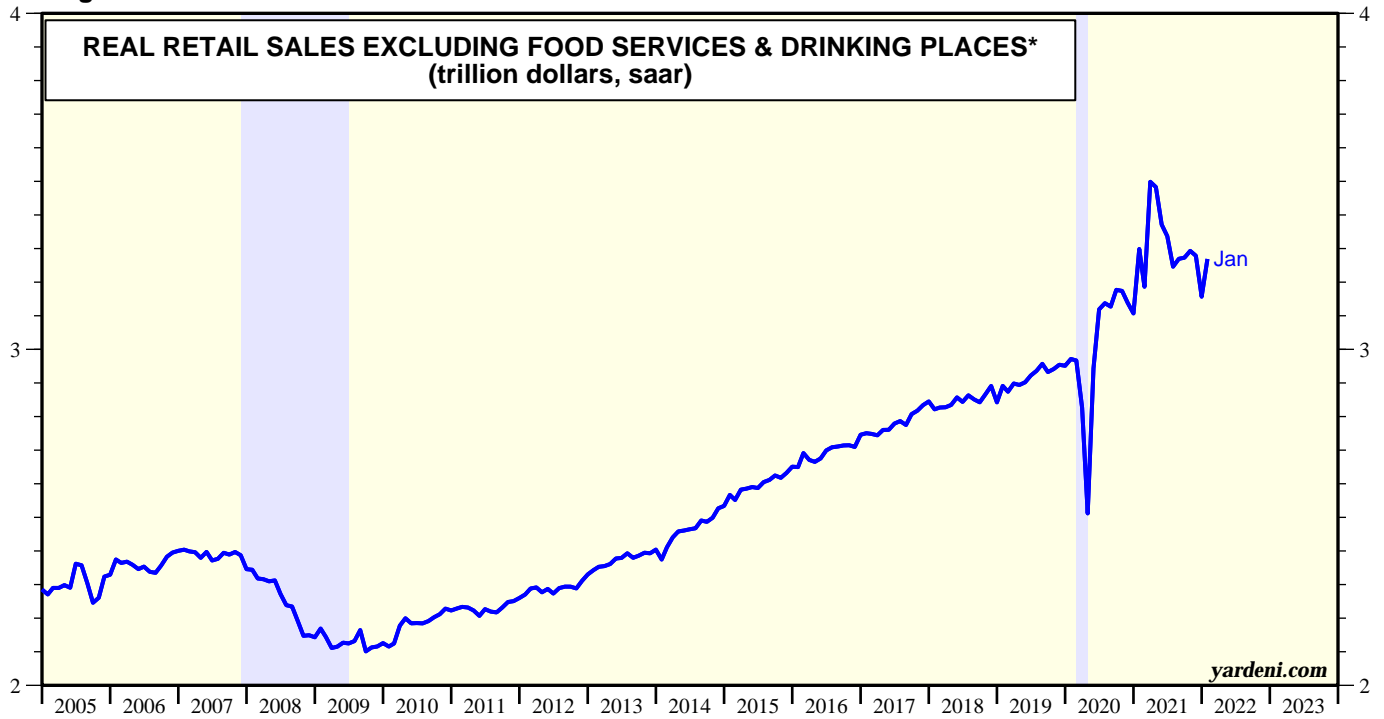
* 1985=100, sa.
 ** Q1-1966=100, nsa
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: The Conference Board and the University of Michigan Survey Research Center.

Figure 2.



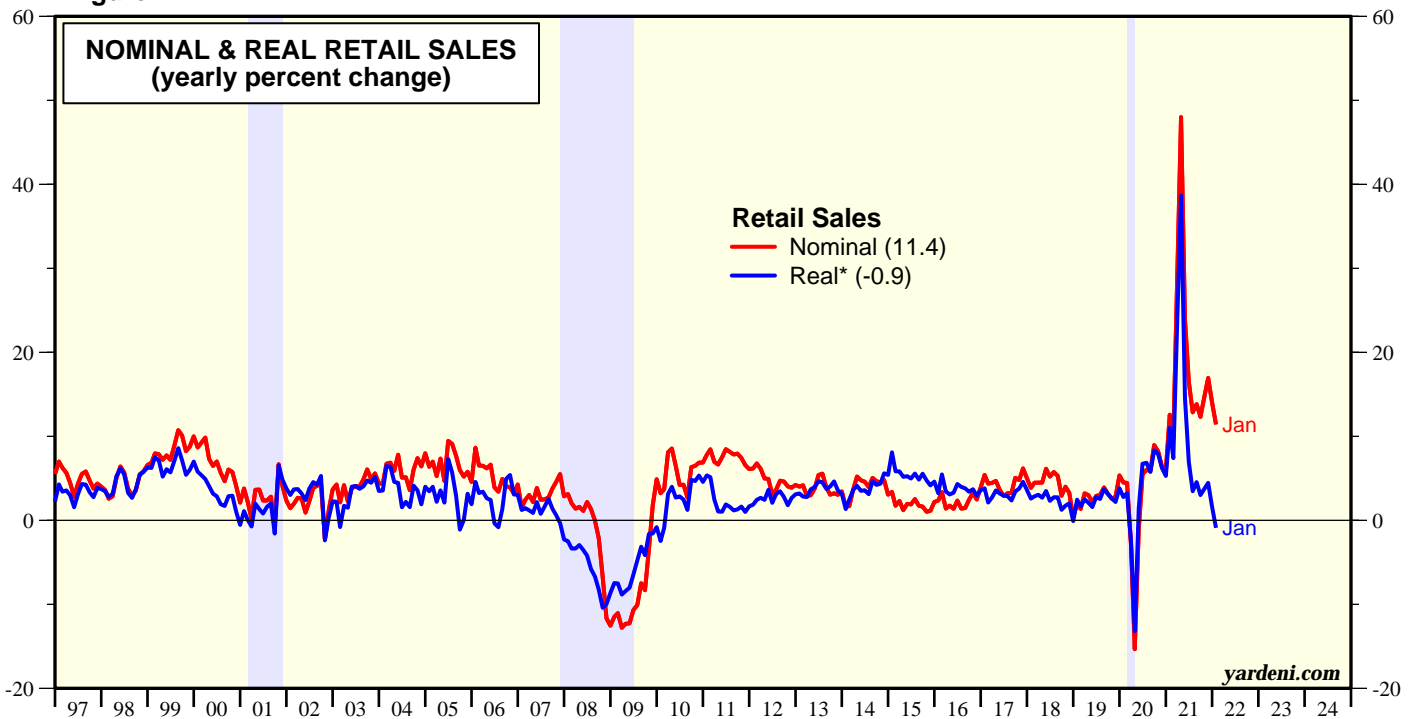
* Average of Consumer Sentiment Index (nsa) and Consumer Confidence Index (sa).
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: The Conference Board and the University of Michigan Survey Research Center.

Figure 3.



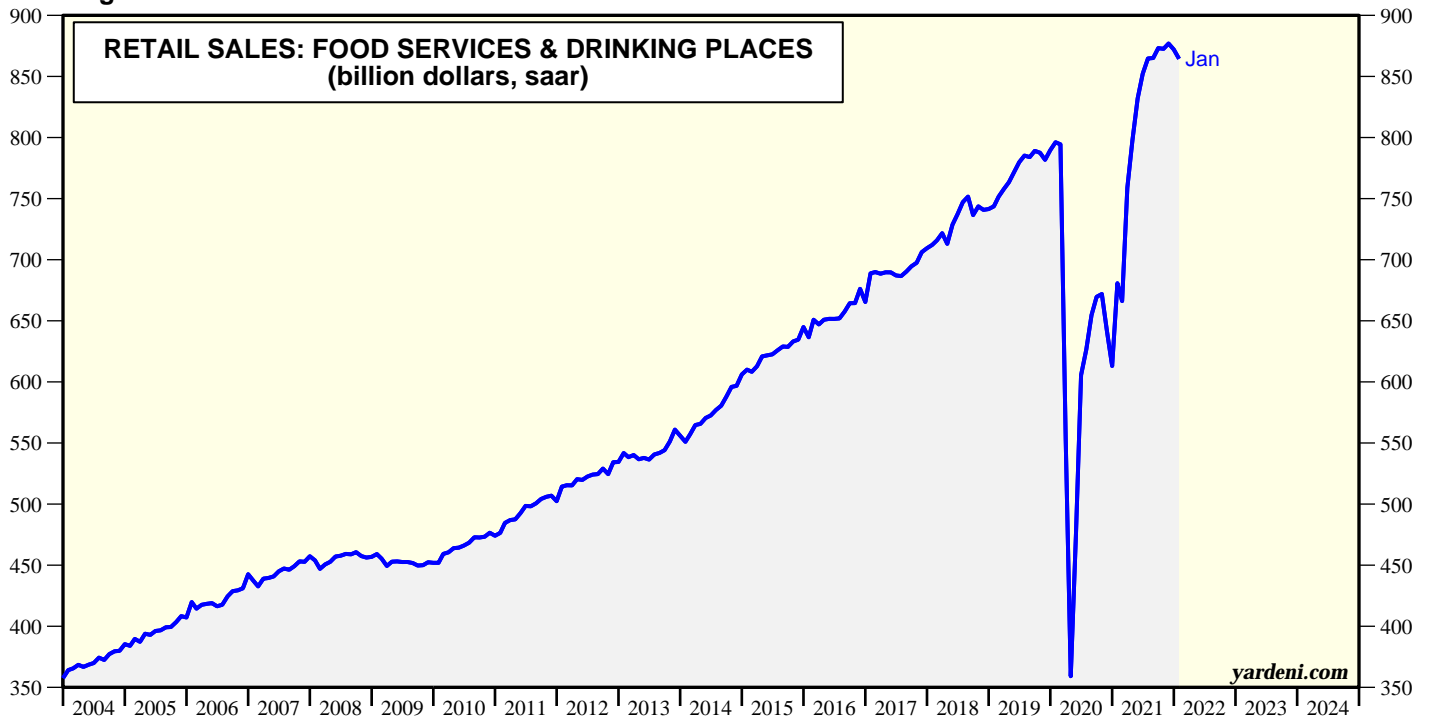
* Deflated by CPI Goods.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Census Bureau.

Figure 4.



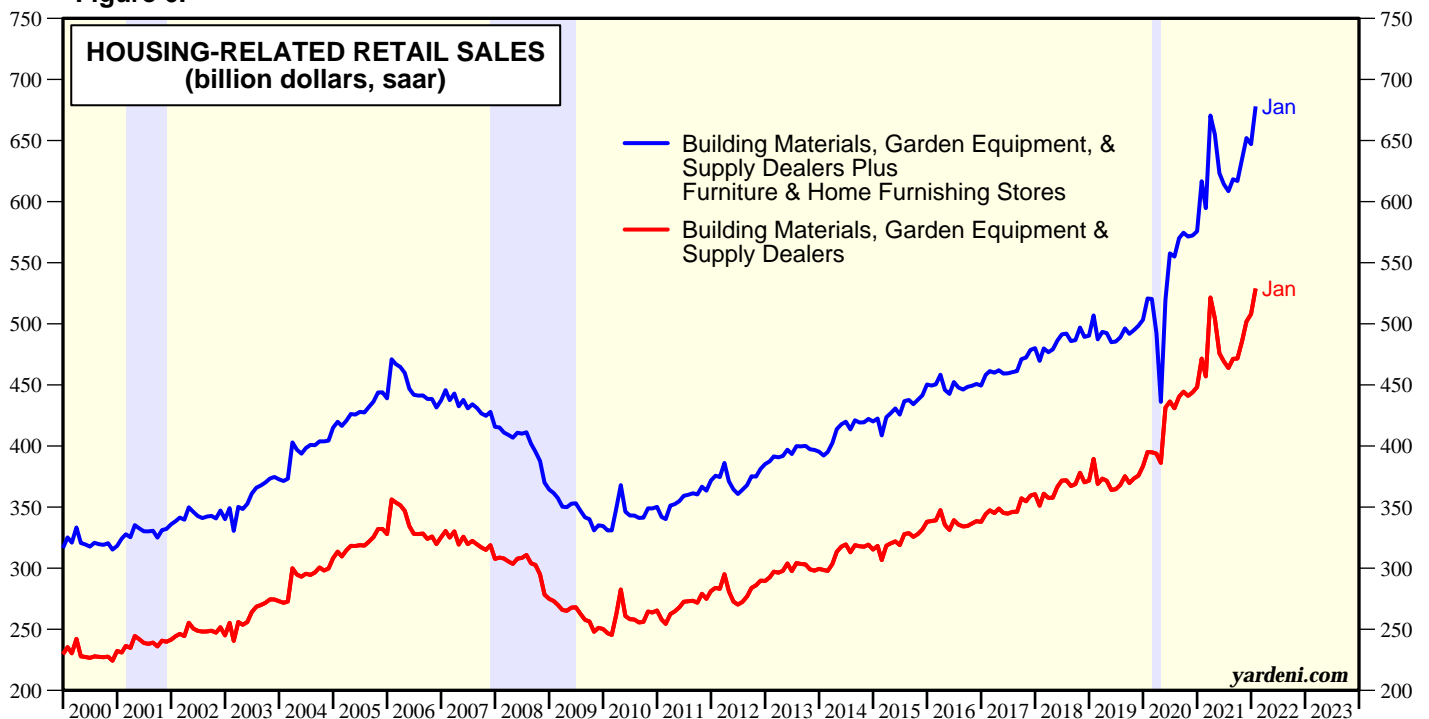
* Deflated by CPI Goods.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Census Bureau.

Figure 5.



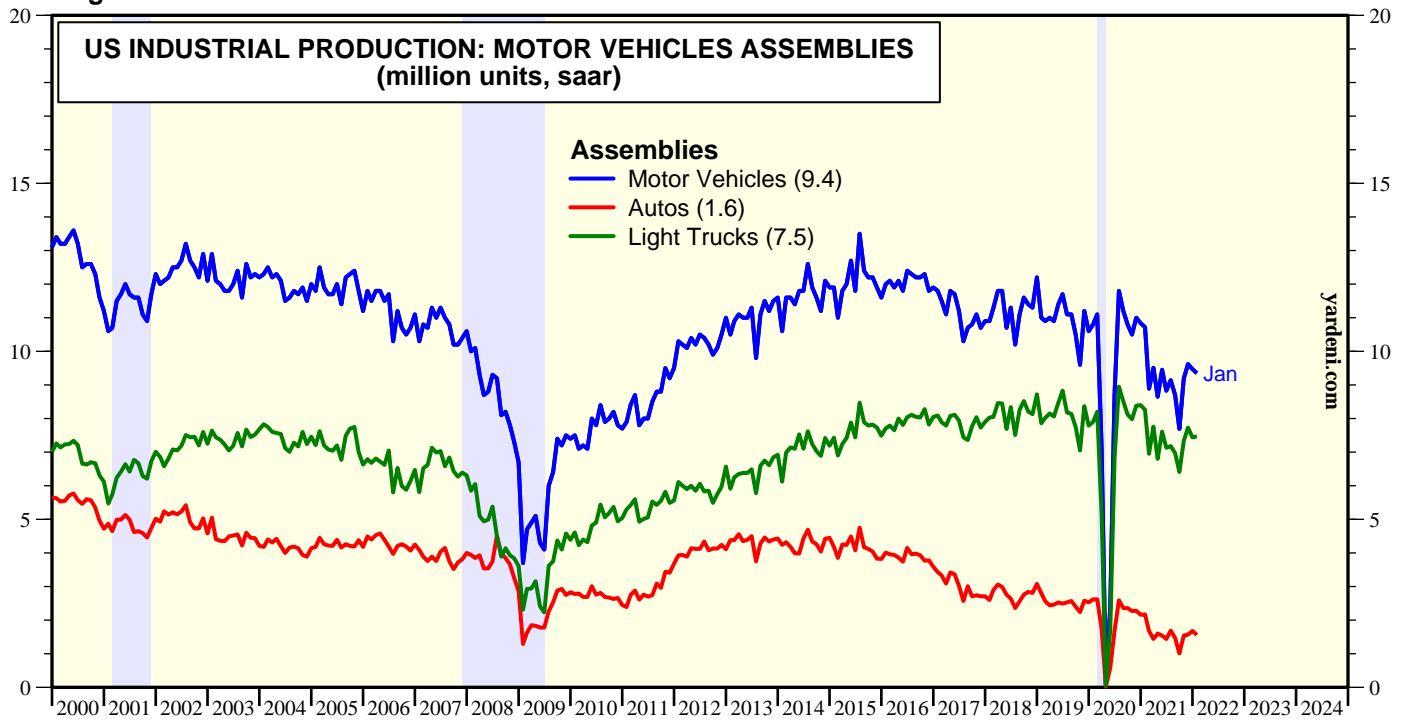
Source: Census Bureau.

Figure 6.



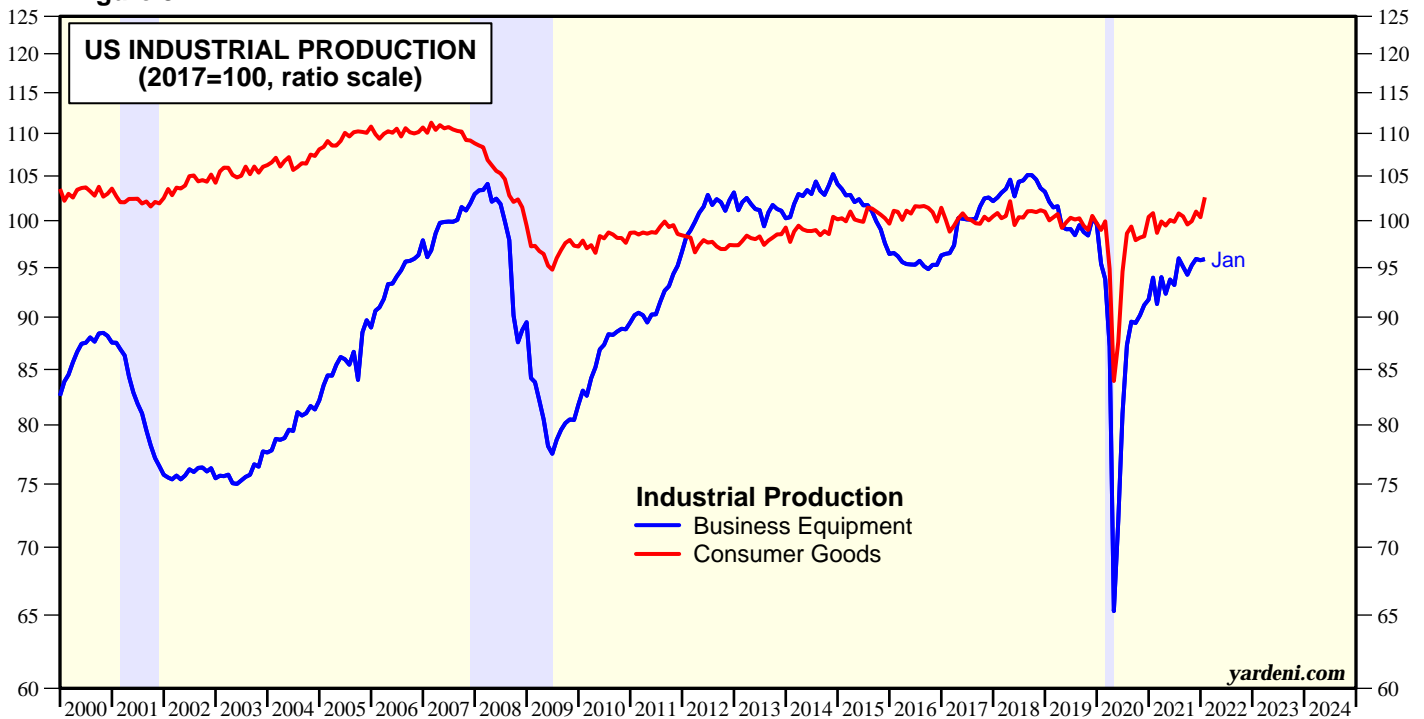
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Census Bureau.

Figure 7.



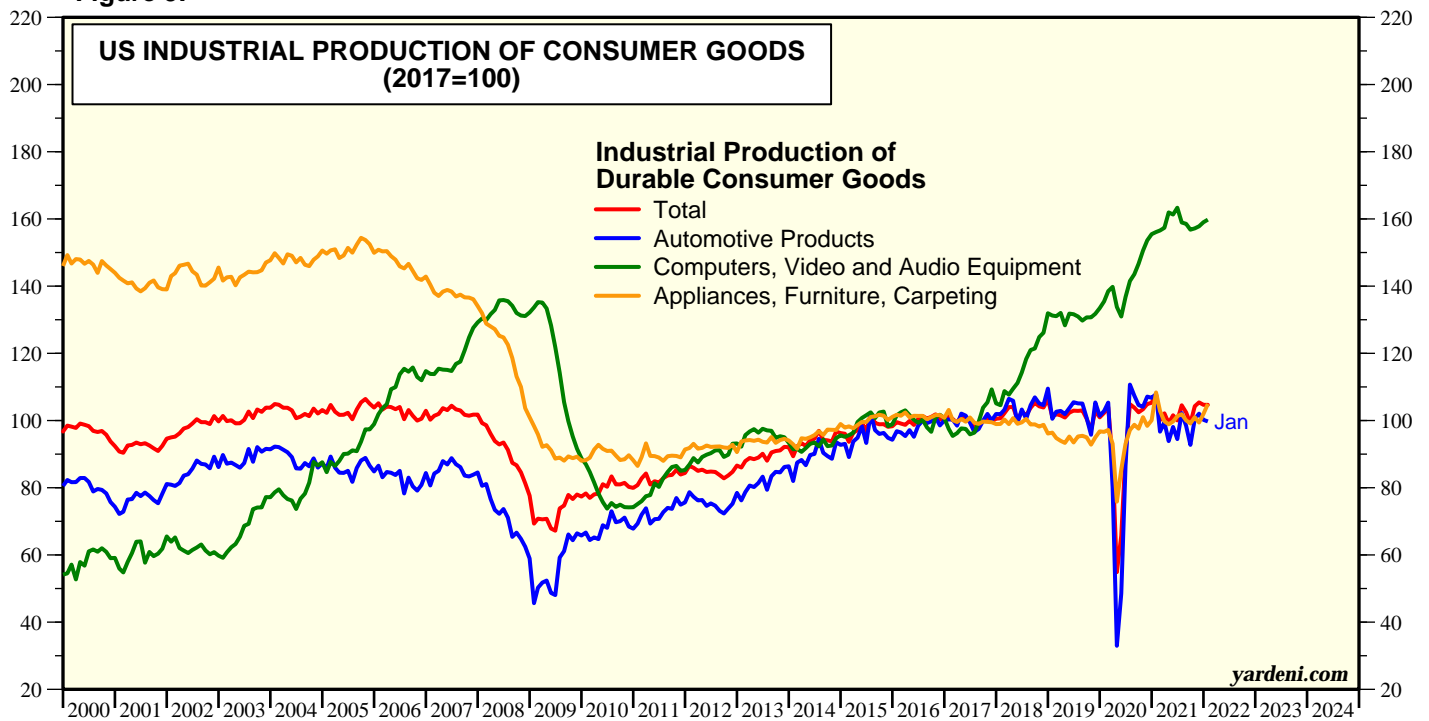
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board.

Figure 8.



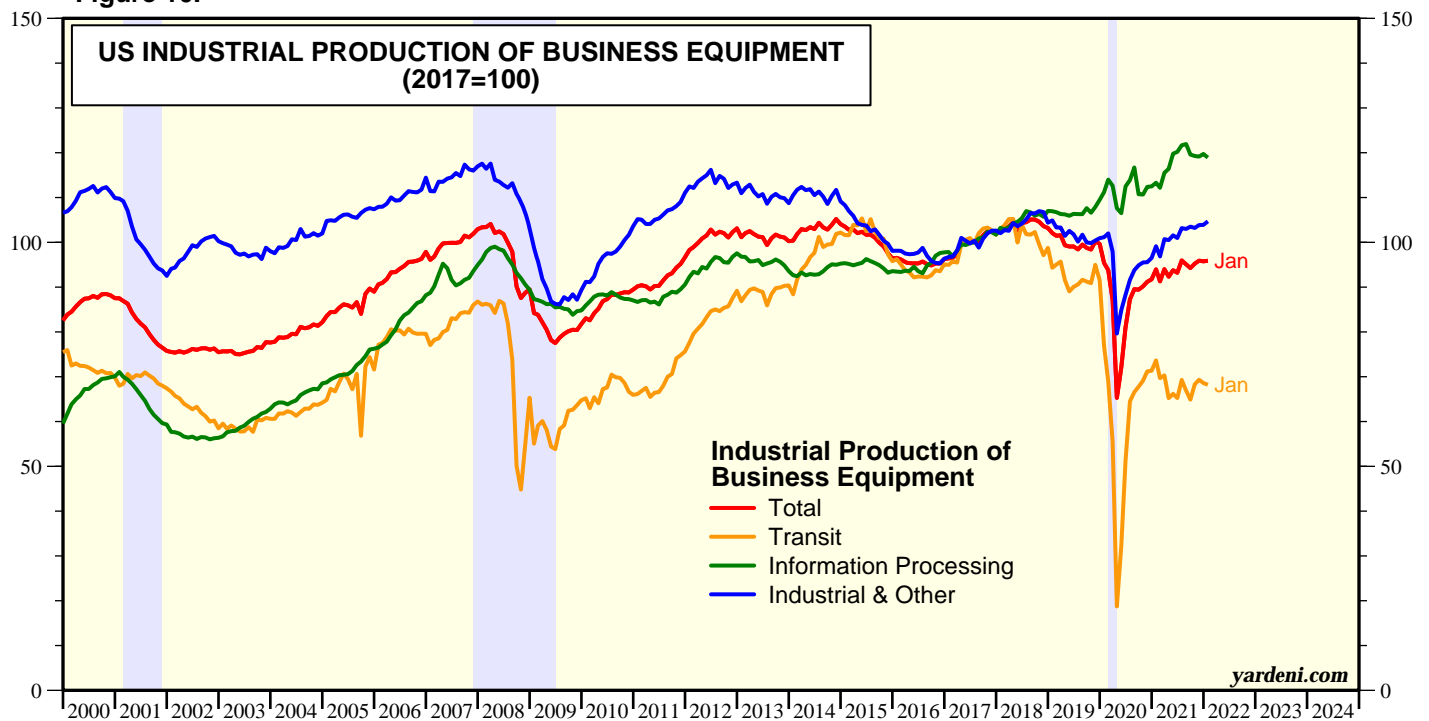
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board.

Figure 9.



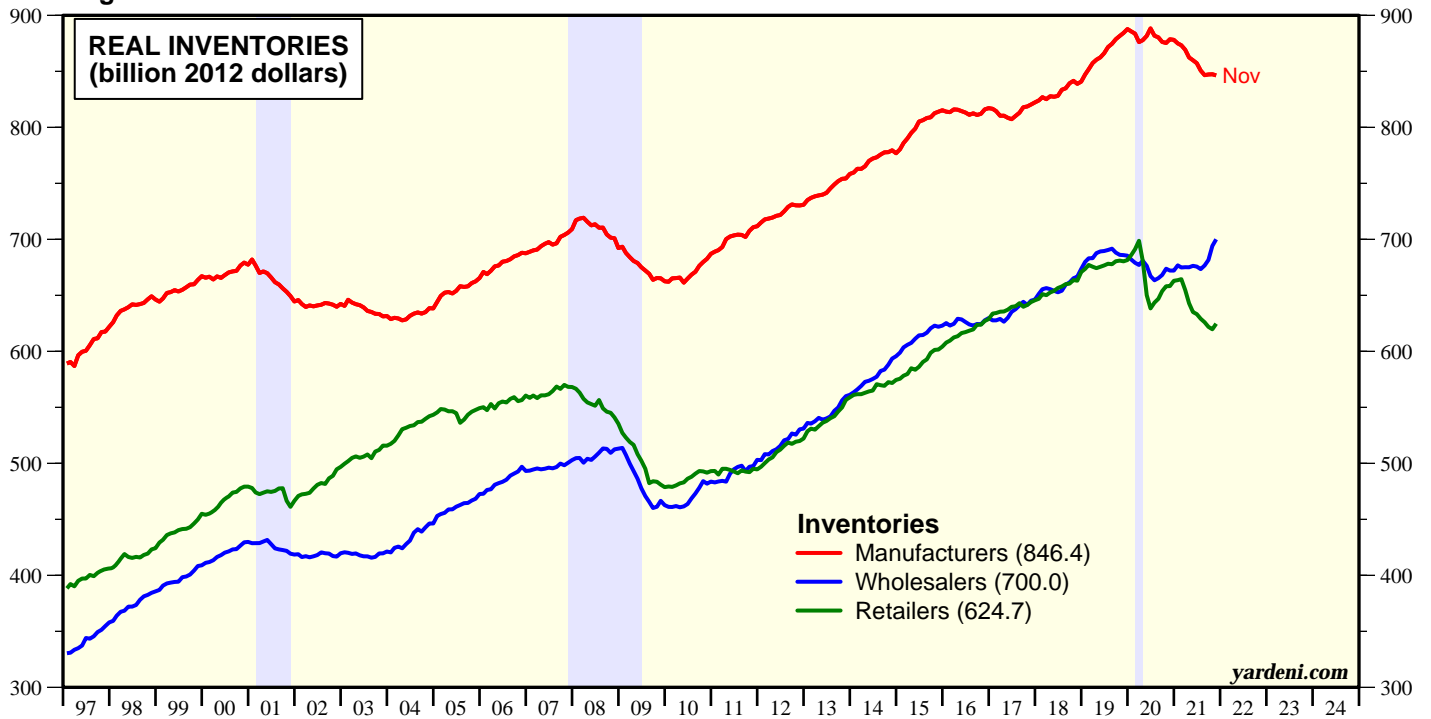
Source: Federal Reserve Board.

Figure 10.



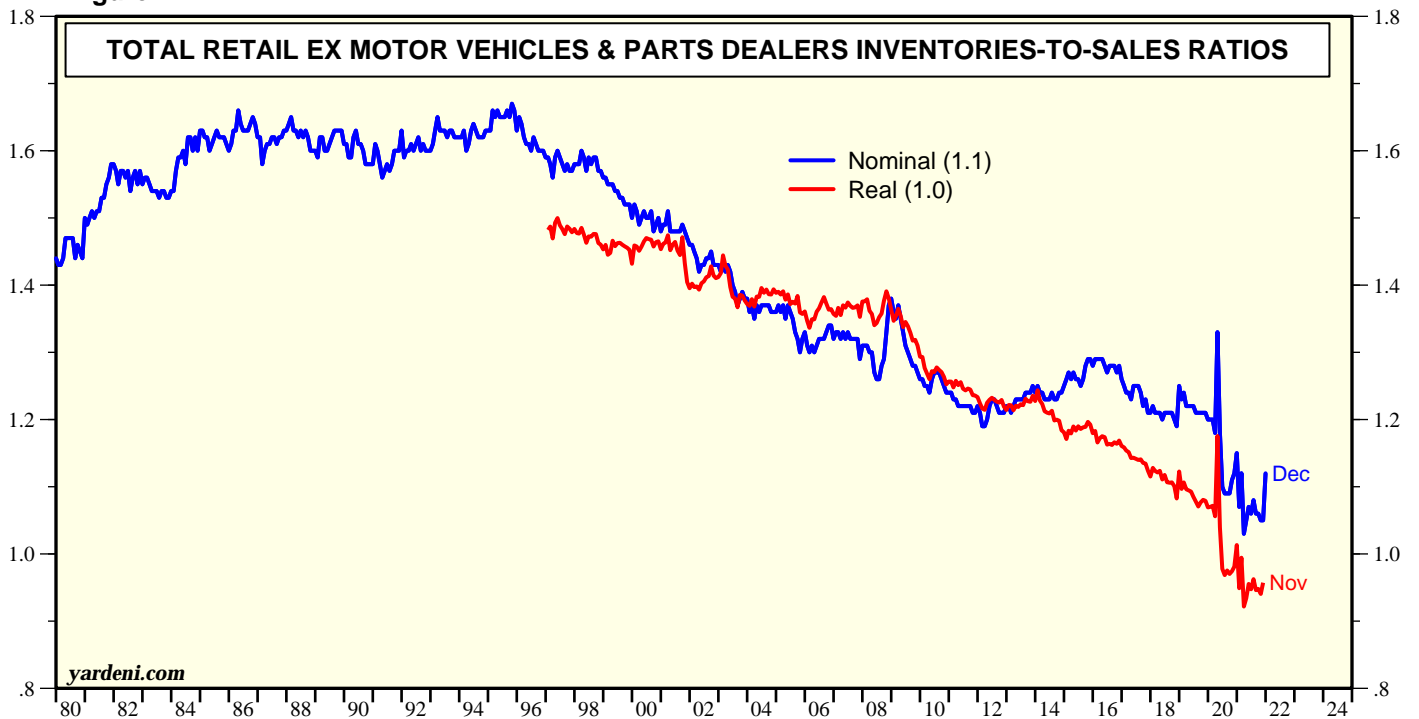
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board.

Figure 11.



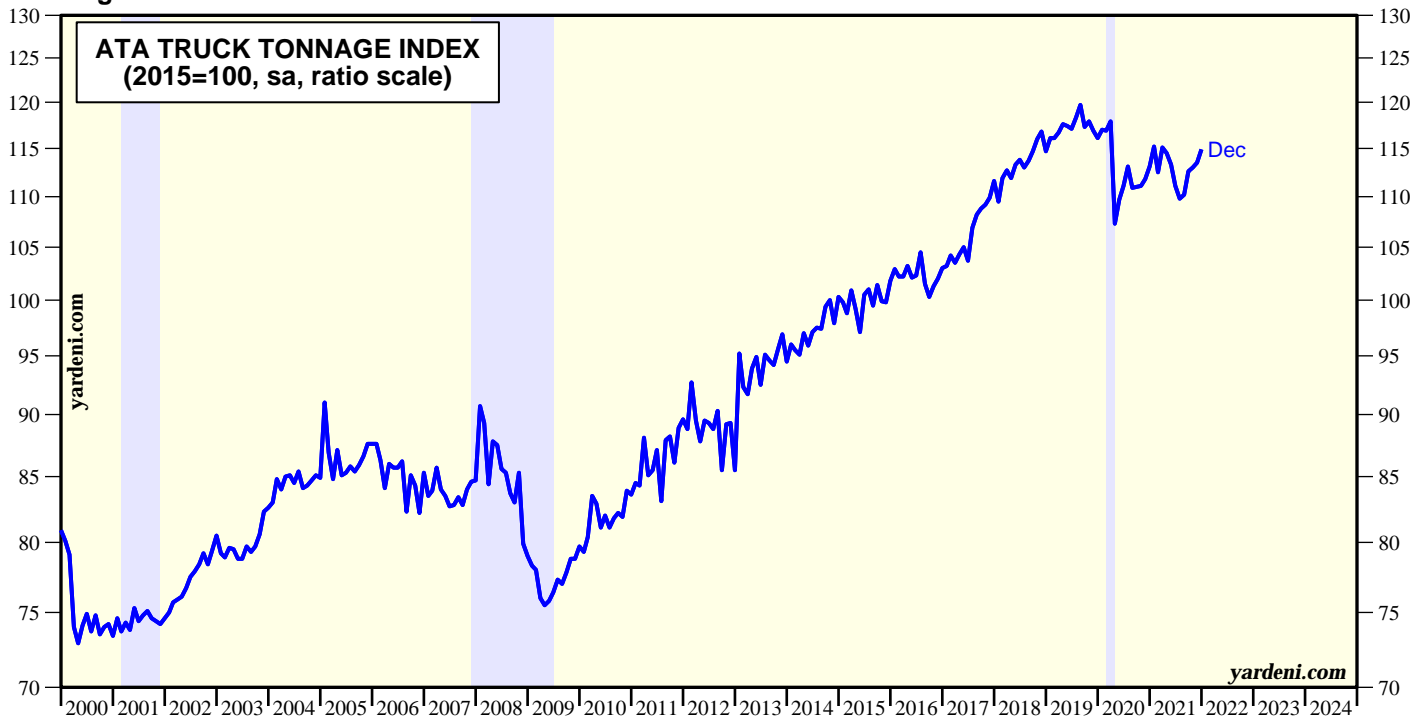
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis.

Figure 12.



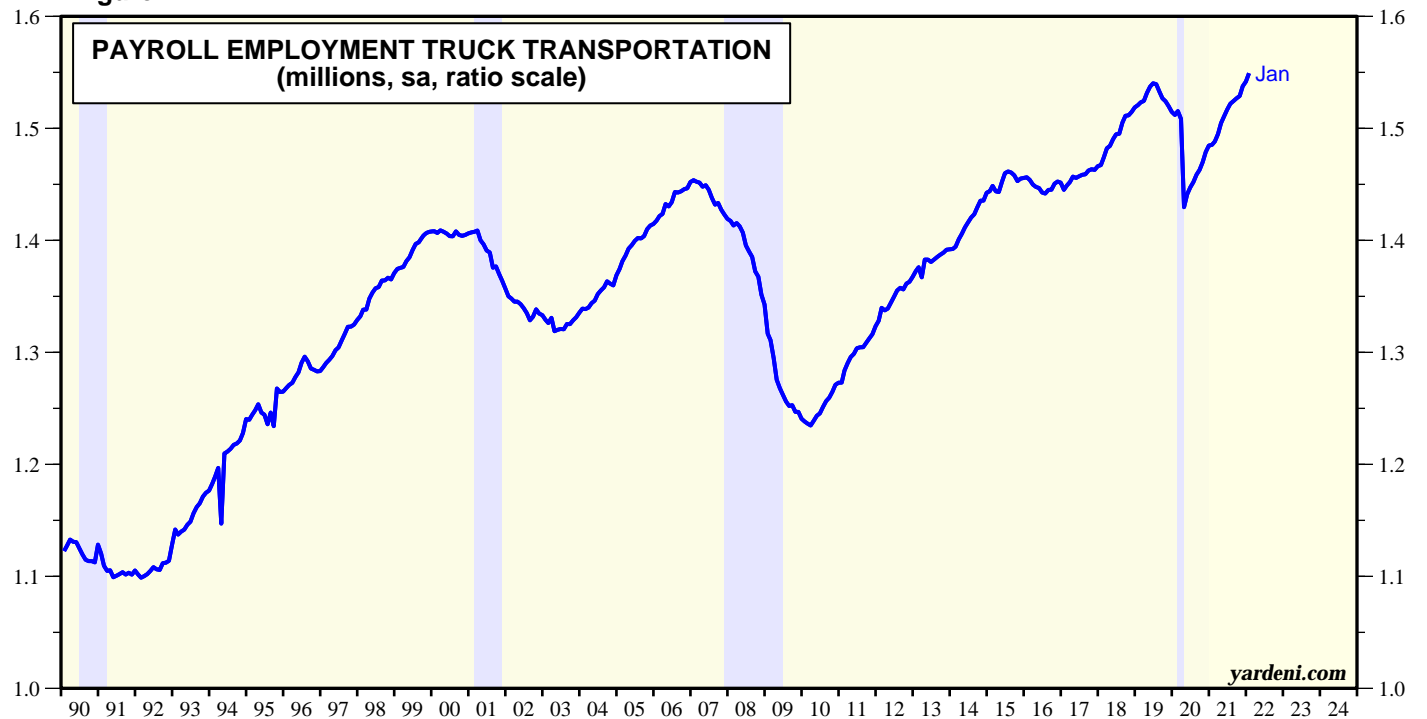
Source: Census Bureau and Bureau of Economic Analysis.

Figure 13.



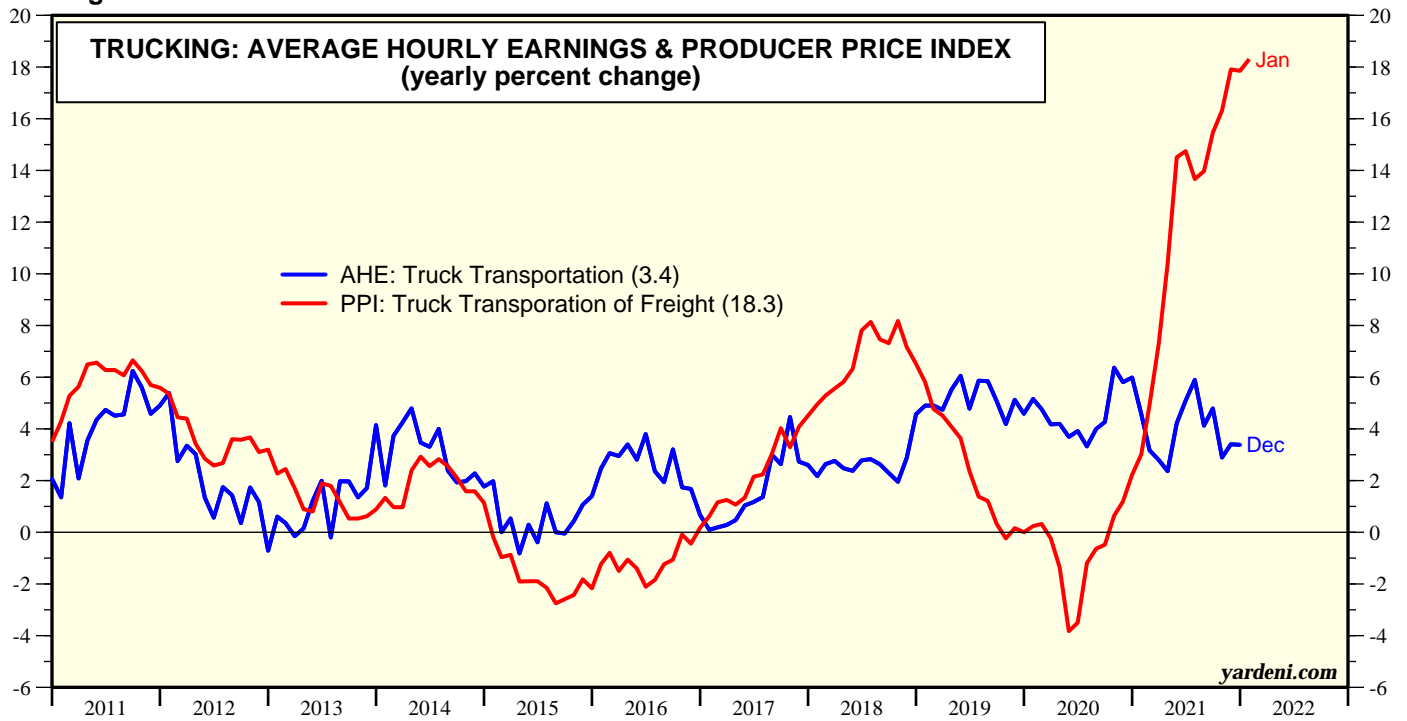
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: American Trucking Association.

Figure 14.



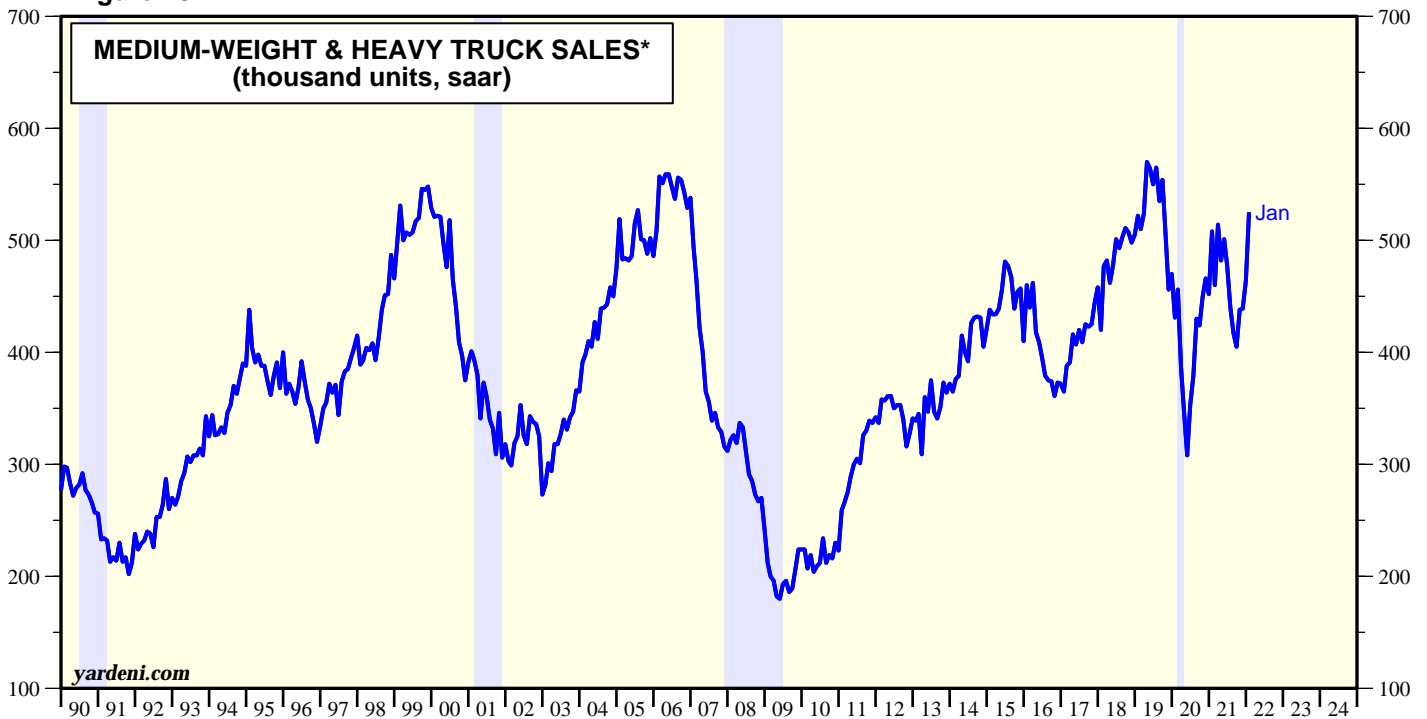
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 15.



Source: Bureau of Labor Statistics.

Figure 16.



* Class III & IV trucks with a gross vehicle weight of more than 14,001 lbs.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis.

Figure 17.

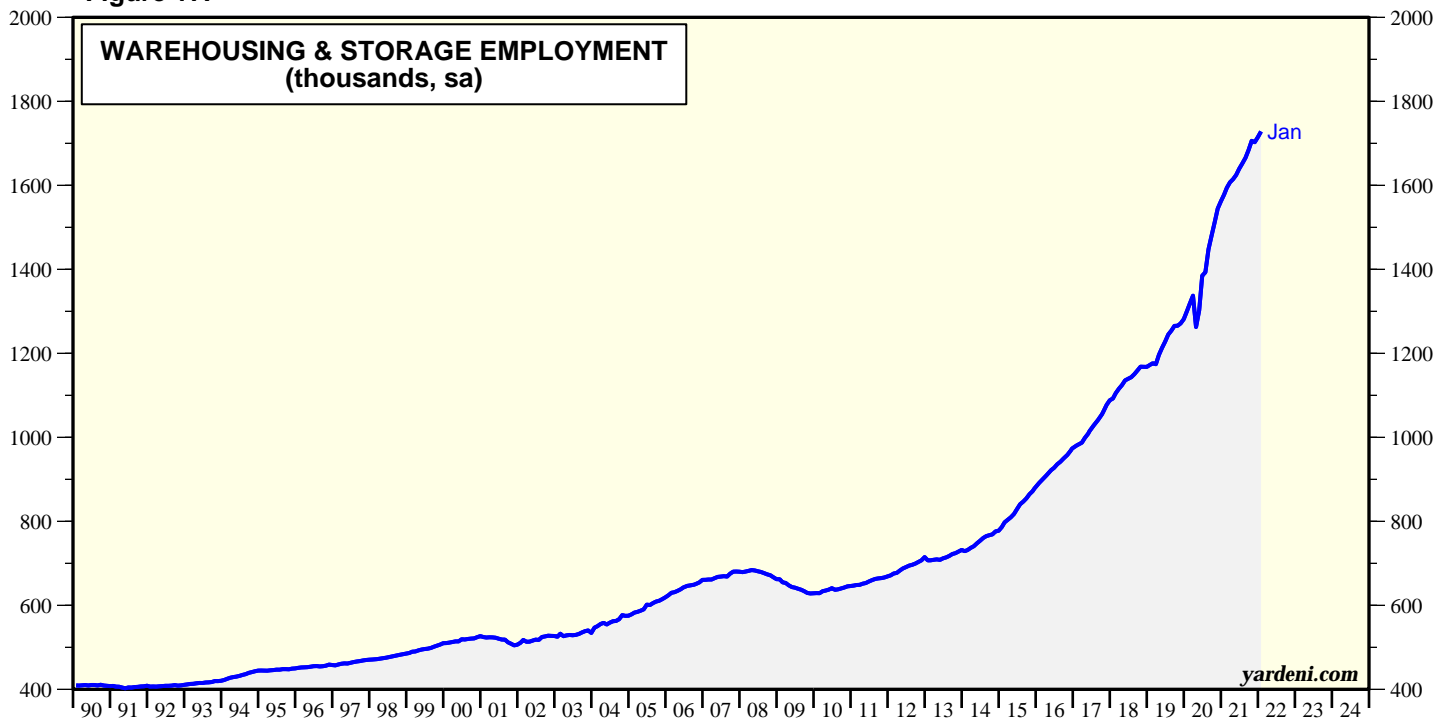
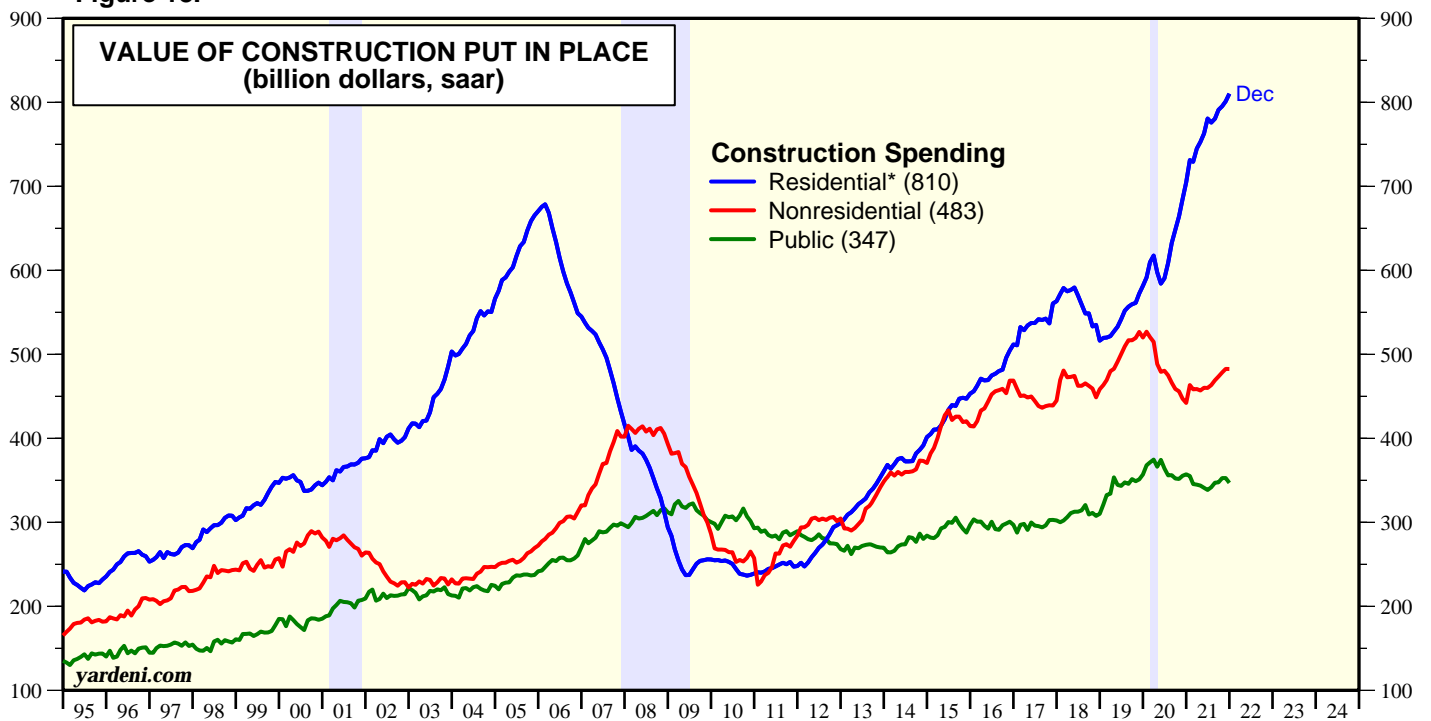
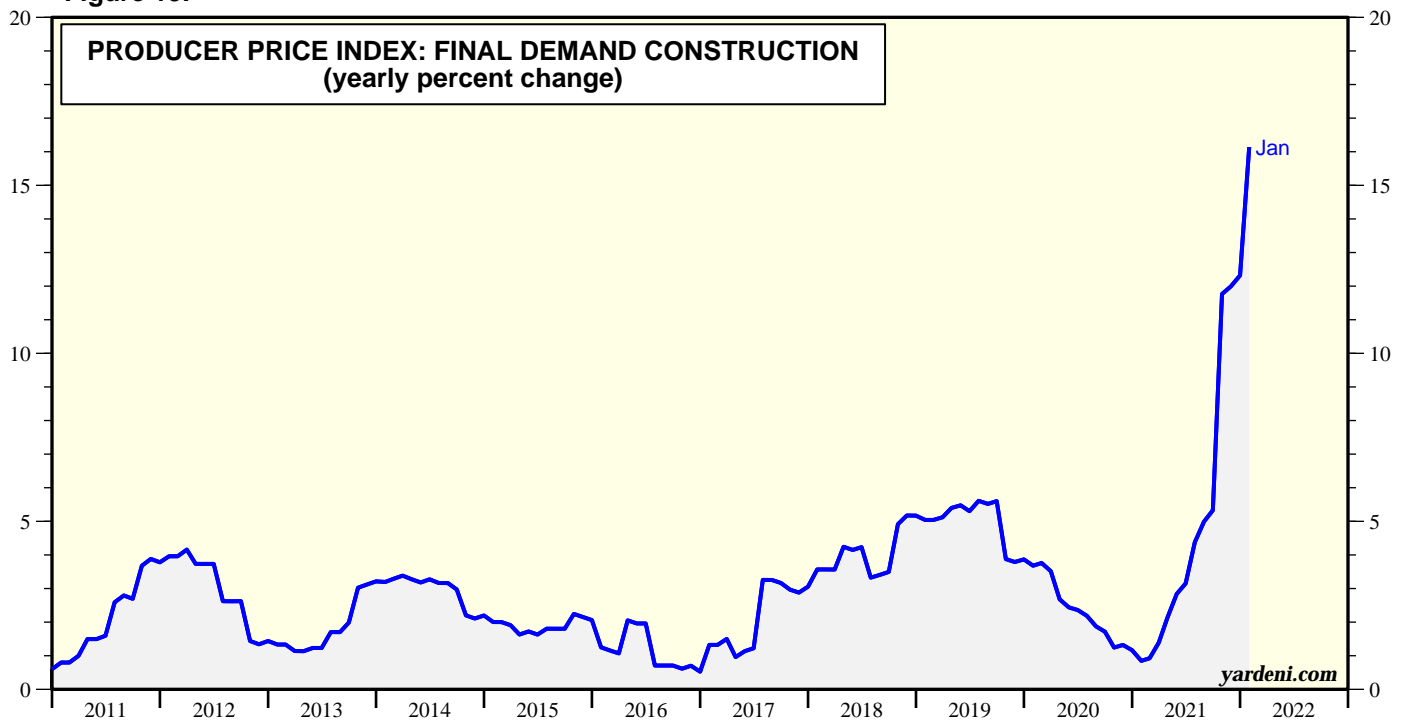


Figure 18.



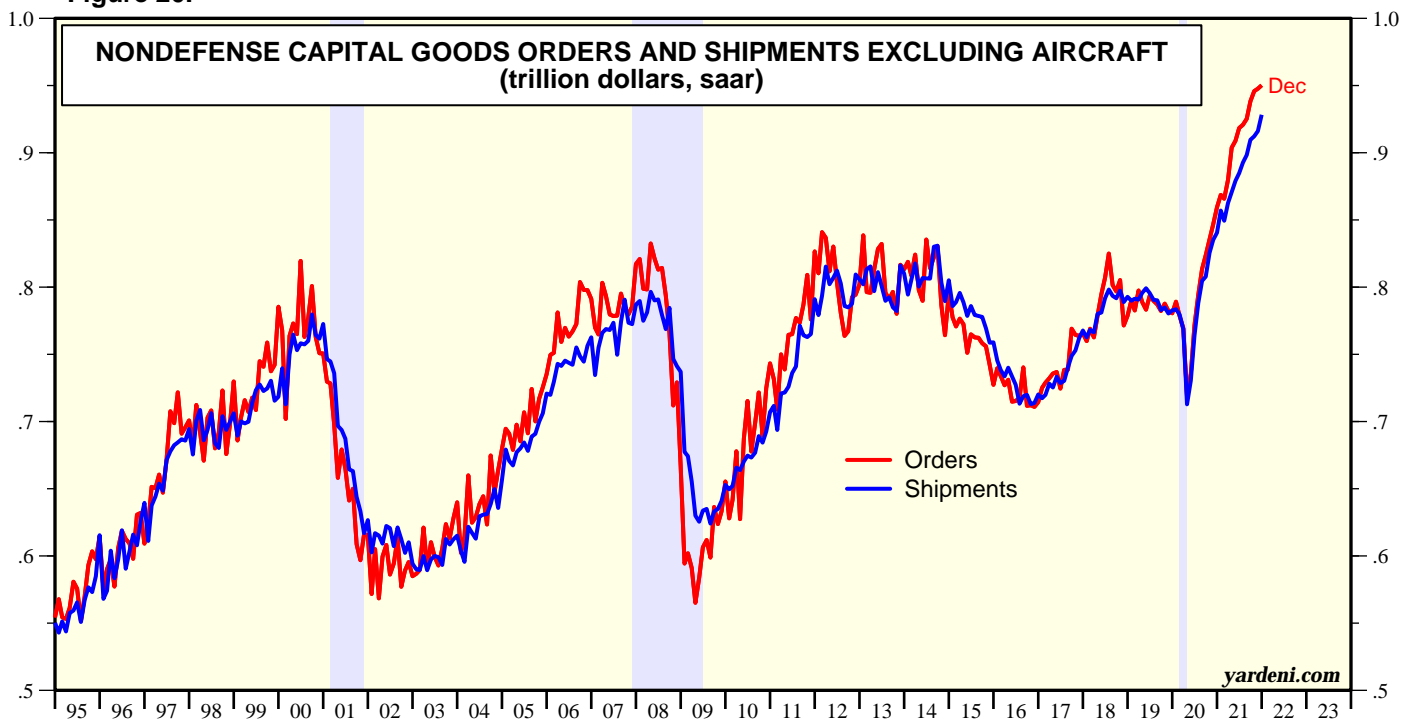
* Includes new single-family homes, new multi-family homes, and home improvements.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Census Bureau.

Figure 19.



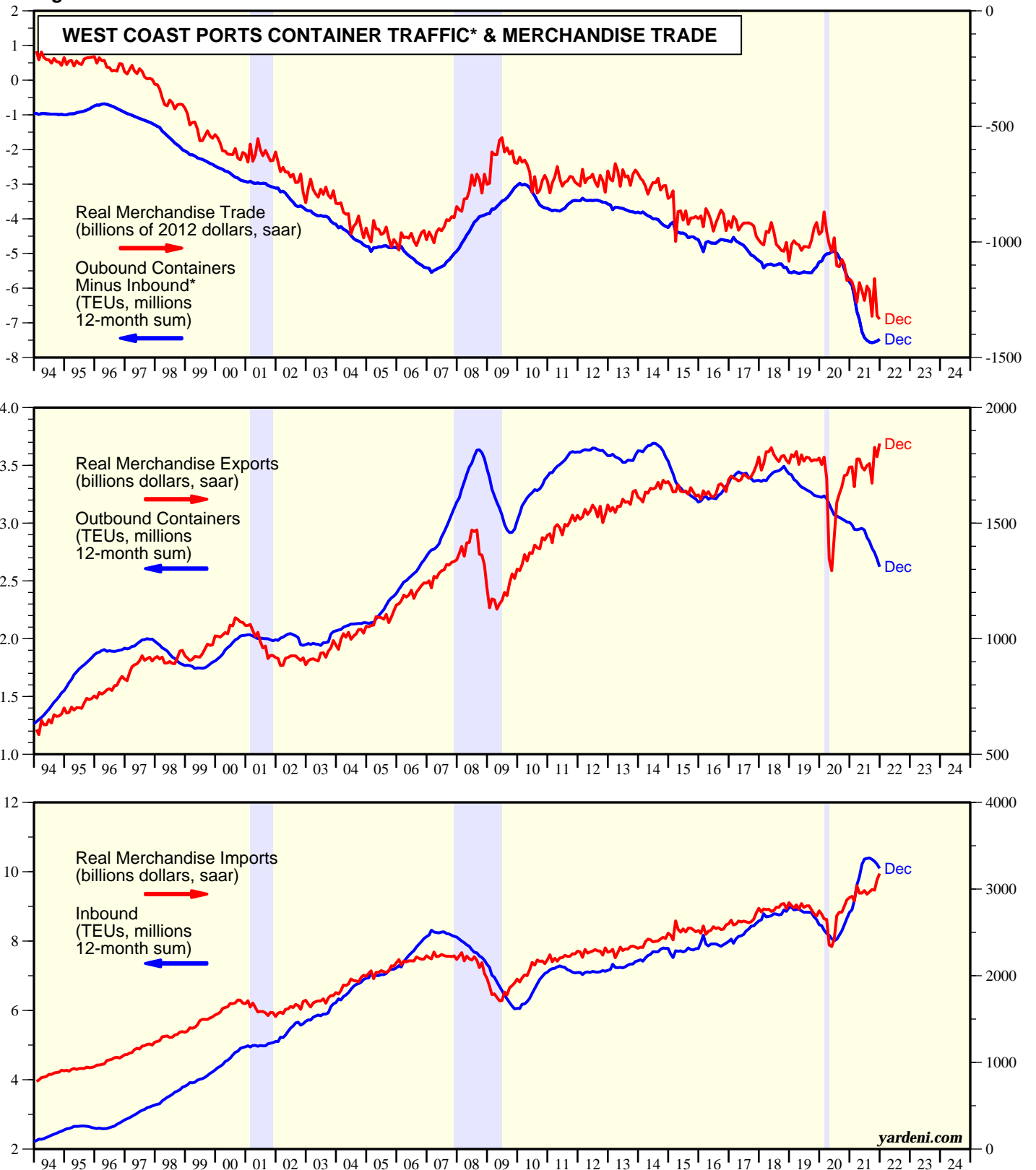
Source: Bureau of Labor Statistics.

Figure 20.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Census Bureau.

Figure 21.



*Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs = 20-foot equivalent units.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Ports of Los Angeles and Long Beach and Census Bureau.

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