

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

*February 17, 2022*

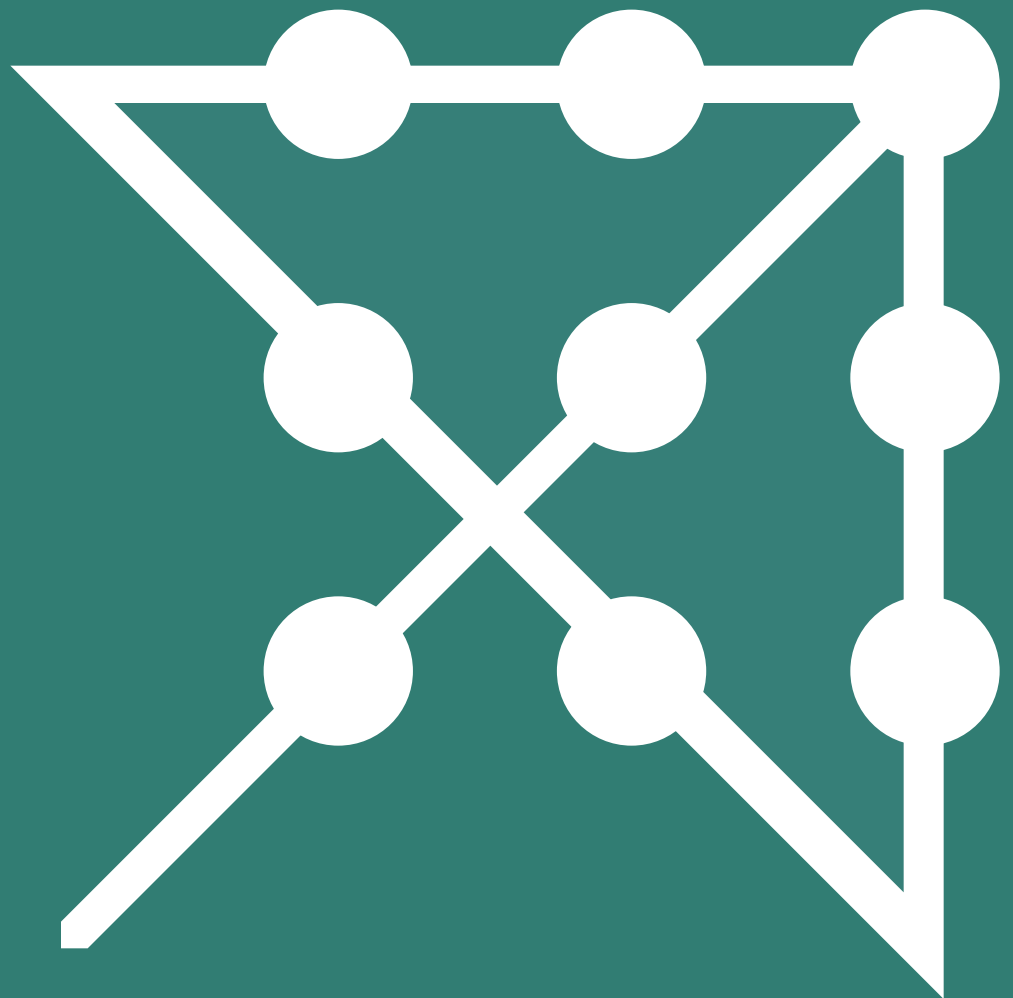
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516-972-7683  
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**Mali Quintana**

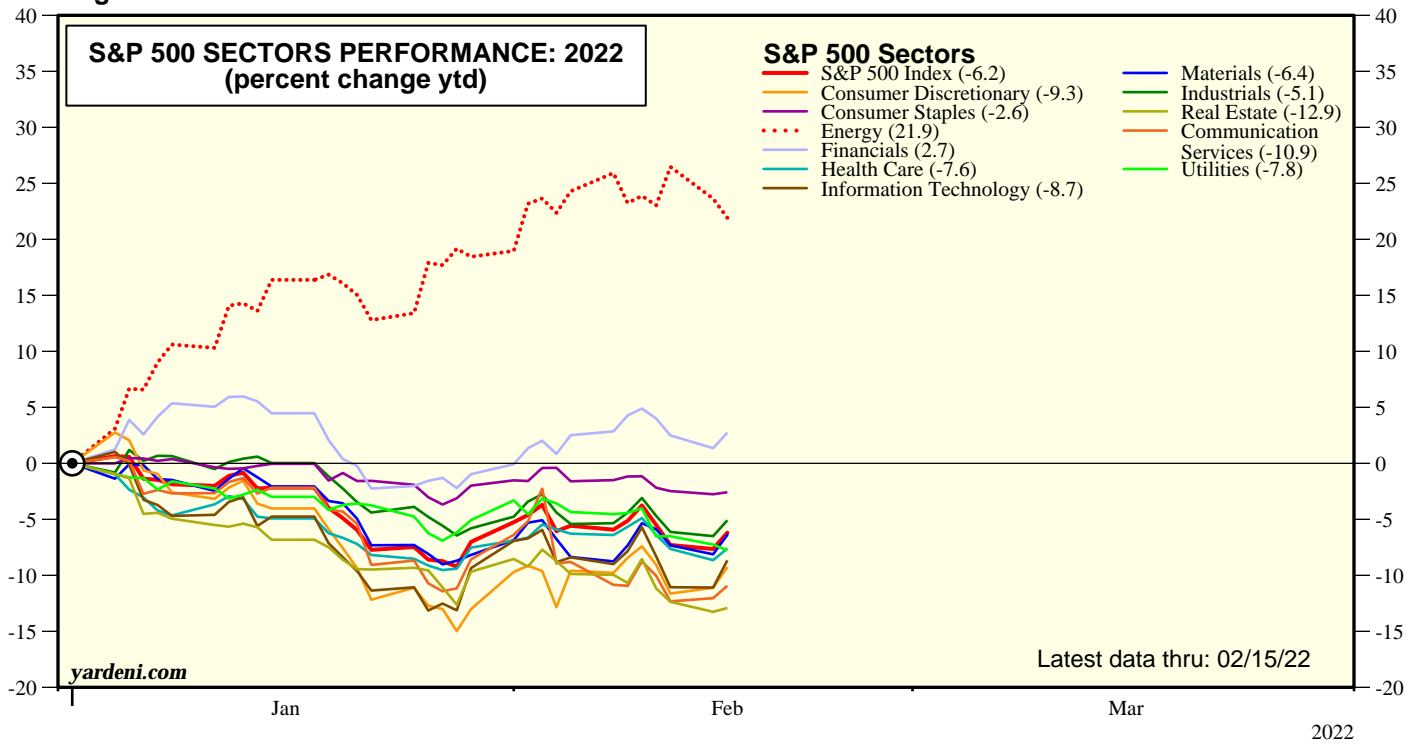
480-664-1333  
aquintana@yardeni.com

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[blog.yardeni.com](http://blog.yardeni.com)



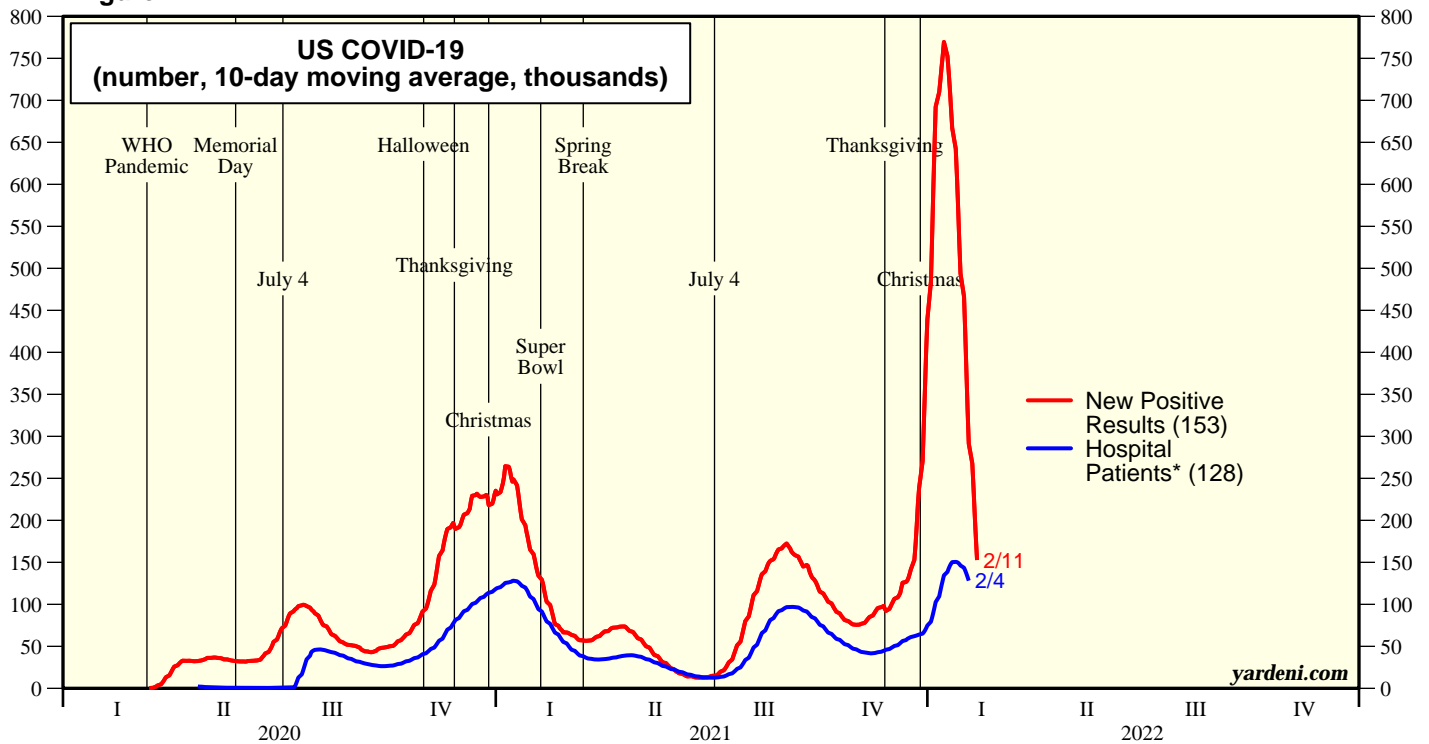
*thinking outside the box*

Figure 1.



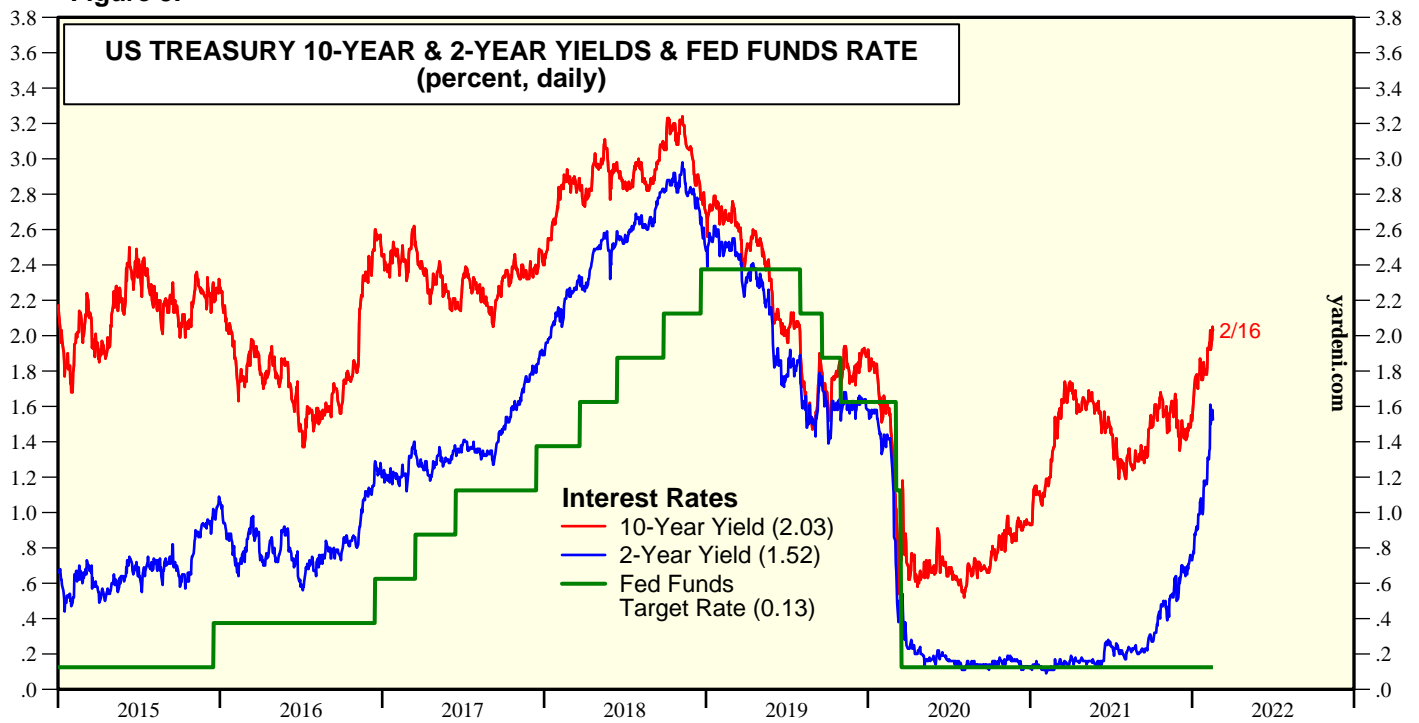
Source: Standard & Poor's.

Figure 2.



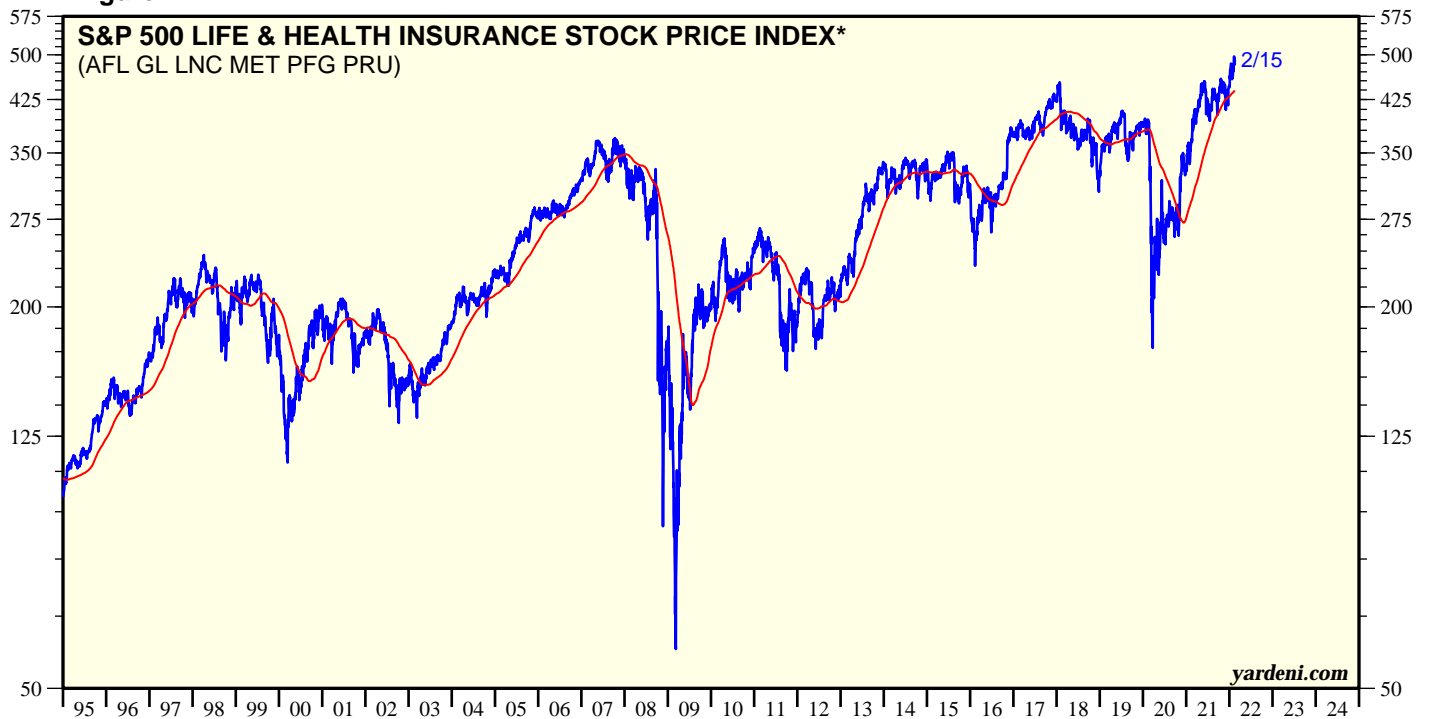
\* Note: Data for hospital patients from July 2020 to the present is from Oxford University, prior to that data is from COVID Tracking Project. Source: Department of Health & Human Services, Centers for Disease Control & Prevention, COVID Tracking Project and Oxford University.

**Figure 3.**



Source: Federal Reserve Board.

**Figure 4.**

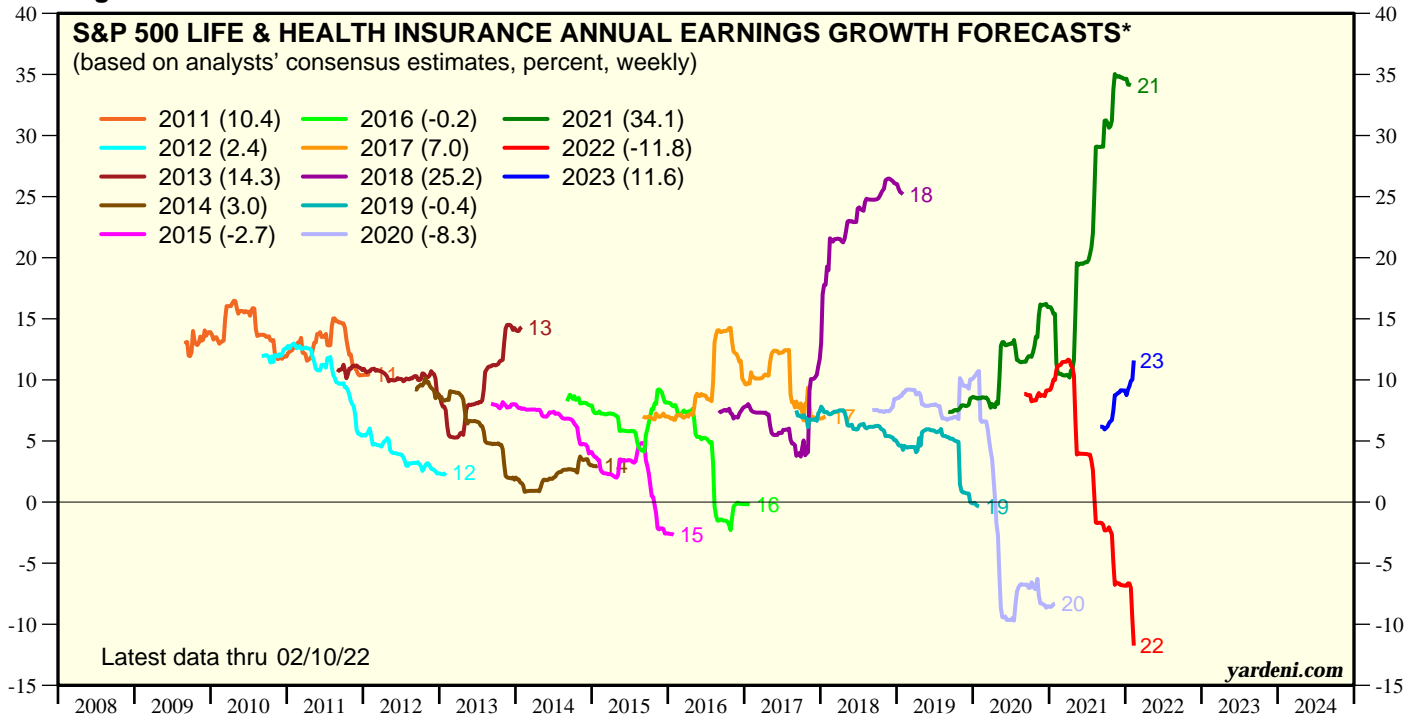


— 200-day moving average.

\* Ratio scale.

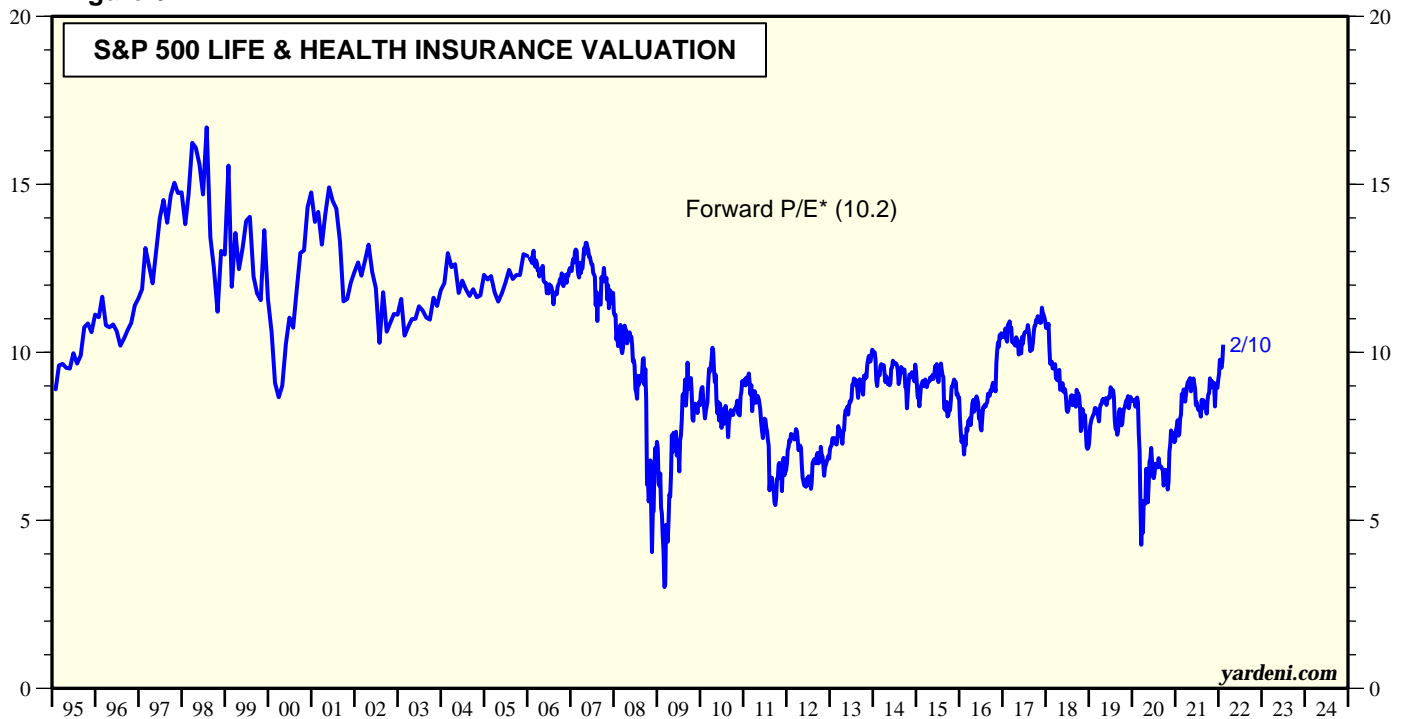
Source: Standard & Poor's and Haver Analytics.

**Figure 5.**



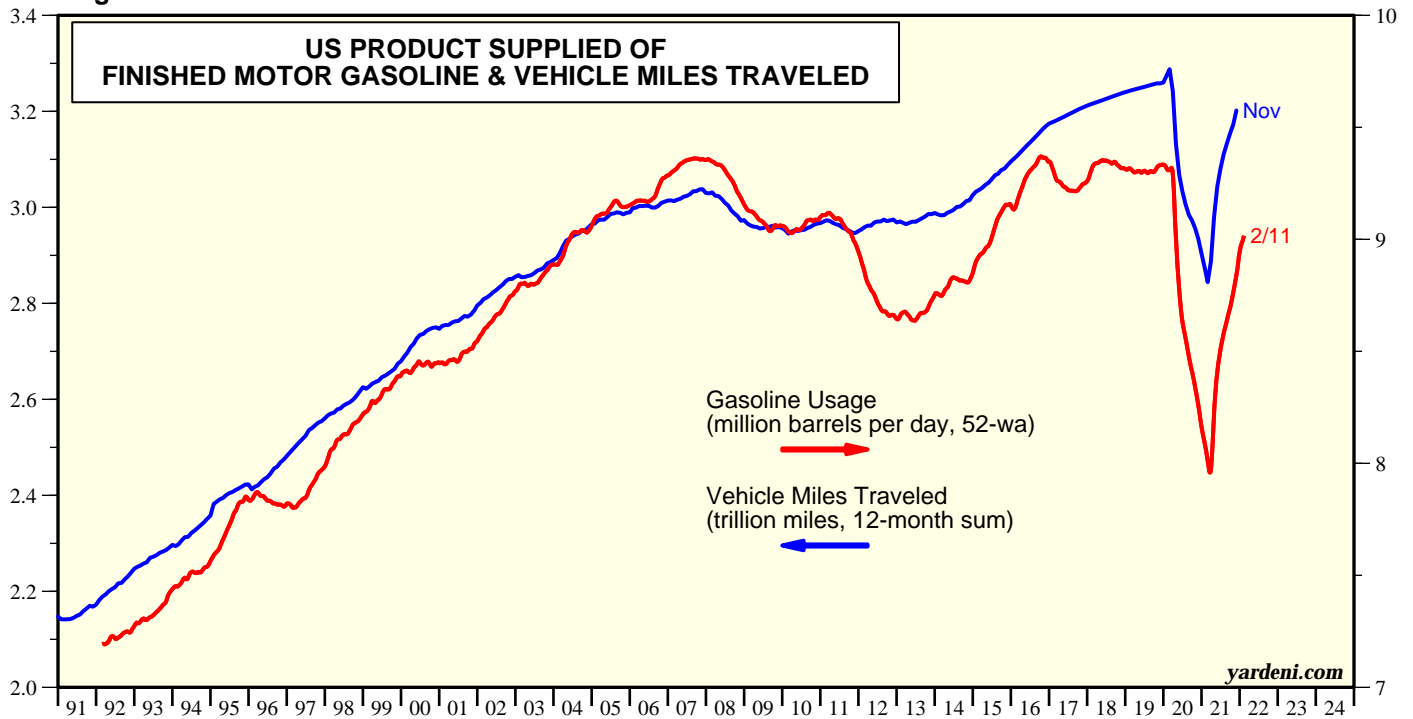
Source: I/B/E/S data by Refinitiv.

**Figure 6.**



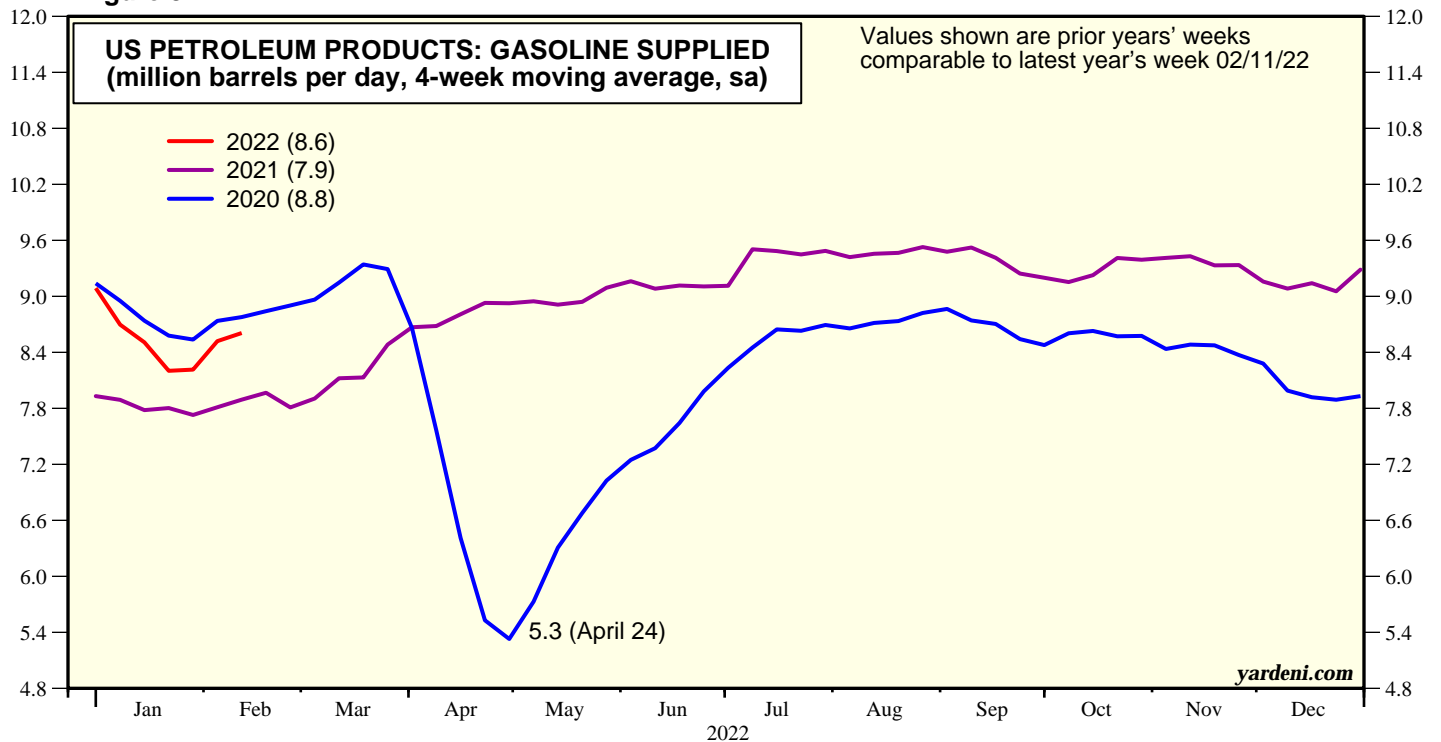
\* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.  
Source: Thomson Reuters I/B/E/S.

**Figure 7.**



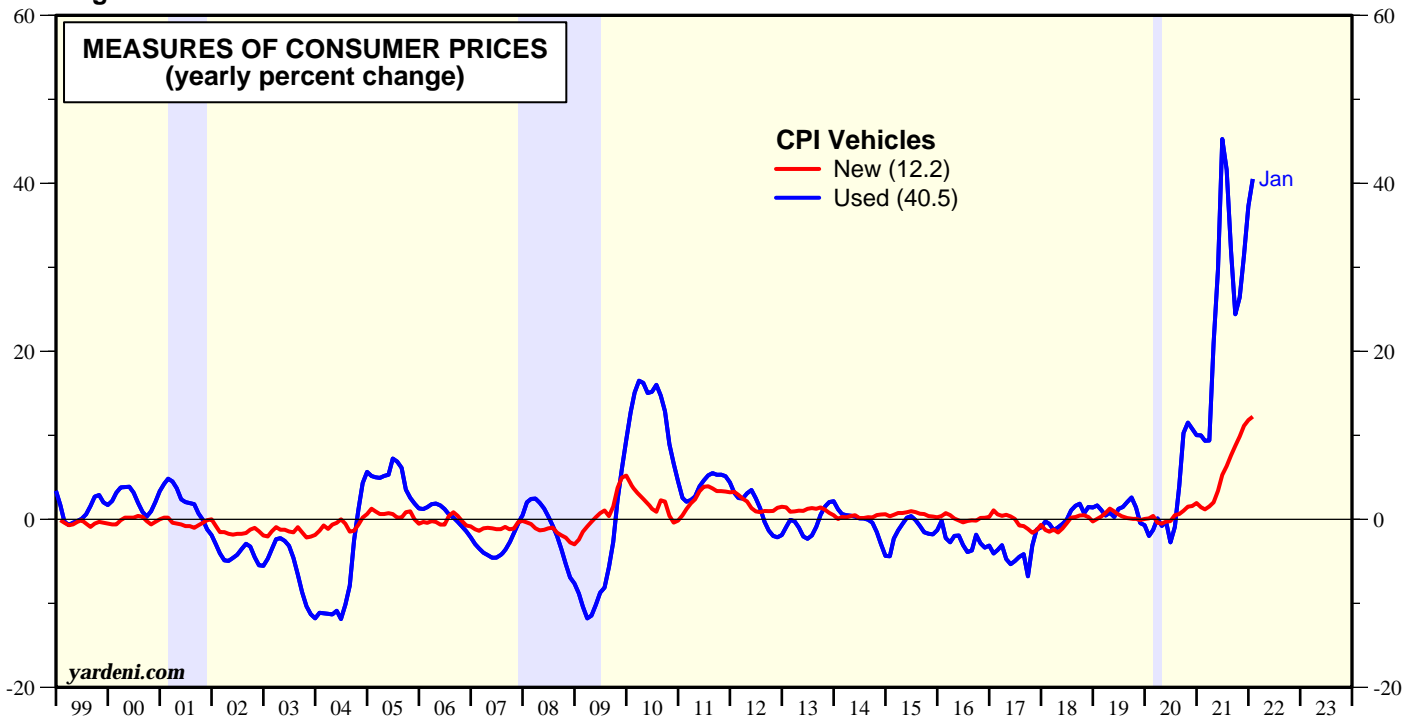
Source: Federal Highway Administration and US Energy Information Administration.

**Figure 8.**



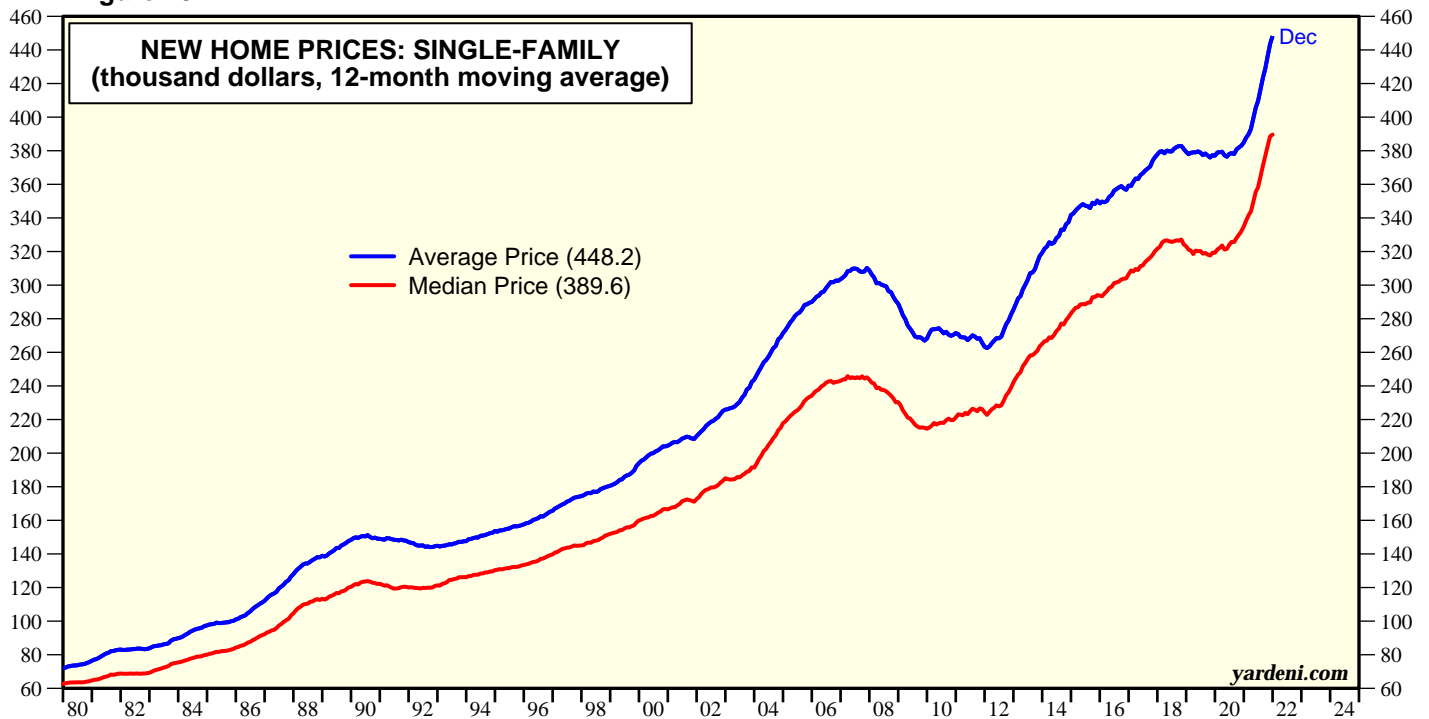
Source: US Department of Energy and Haver Analytics.

Figure 9.



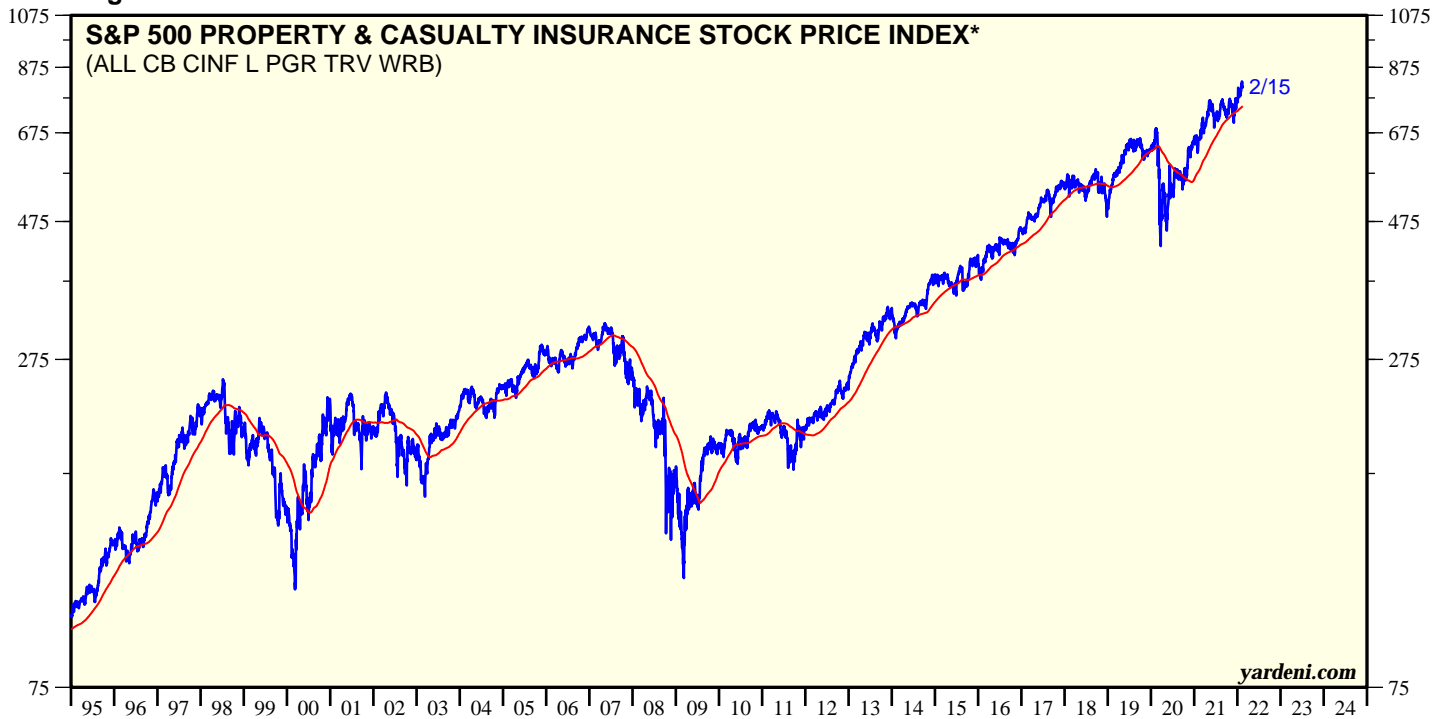
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Labor Statistics.

Figure 10.



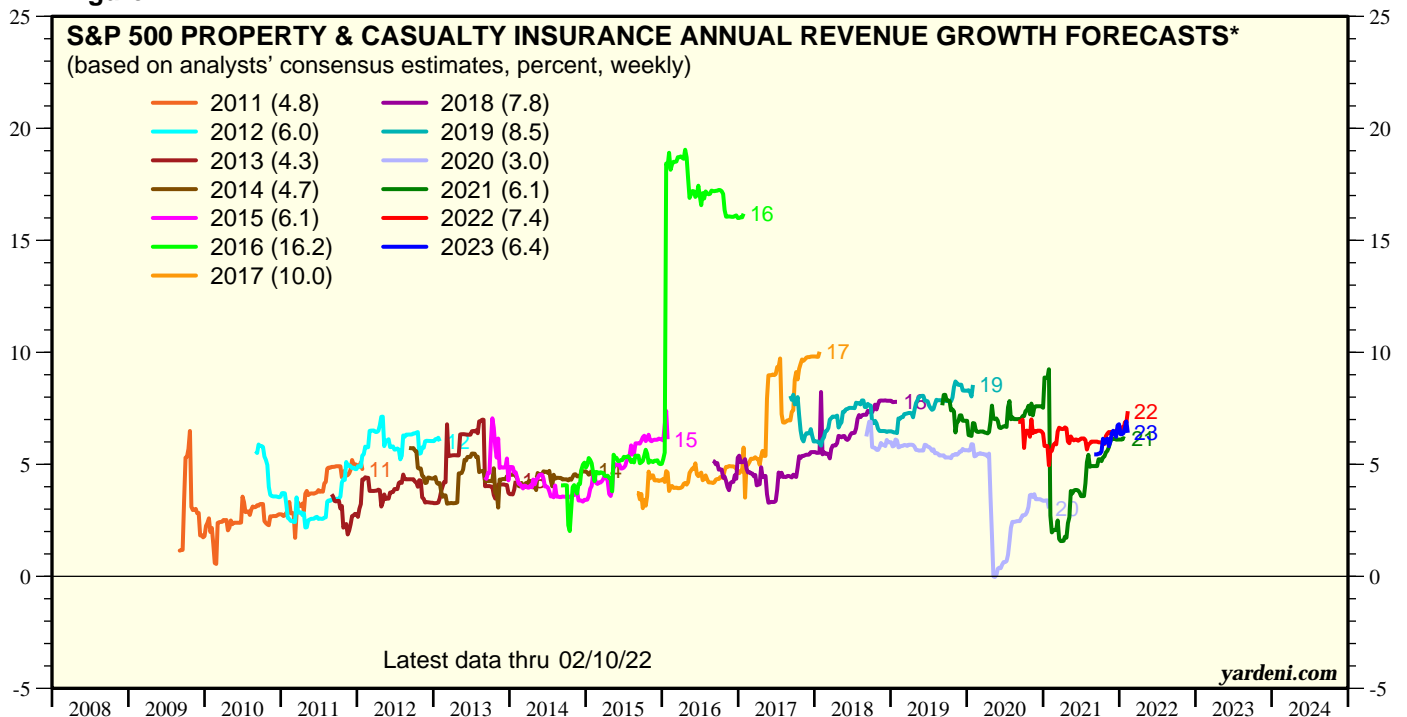
Source: US Department of Commerce, Bureau of the Census.

**Figure 11.**



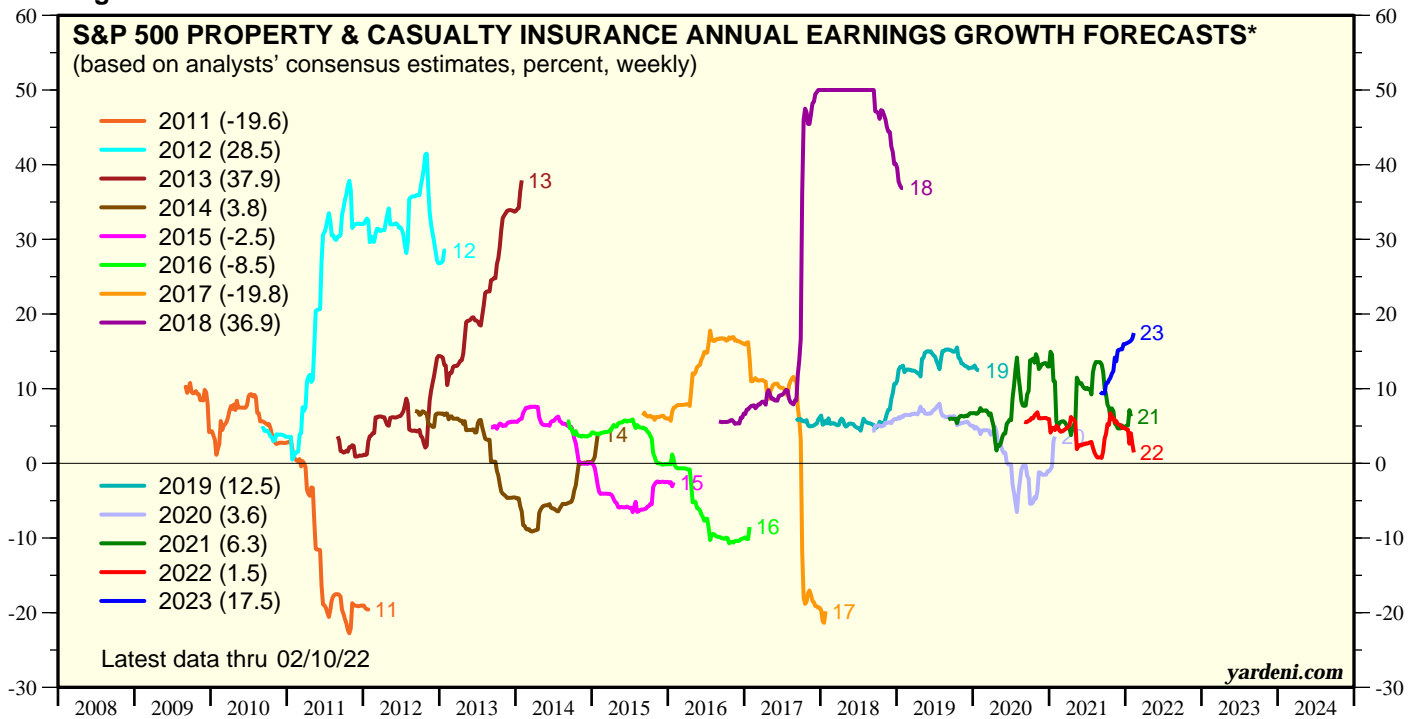
\* Ratio scale.  
Source: Standard & Poor's and Haver Analytics.

**Figure 12.**

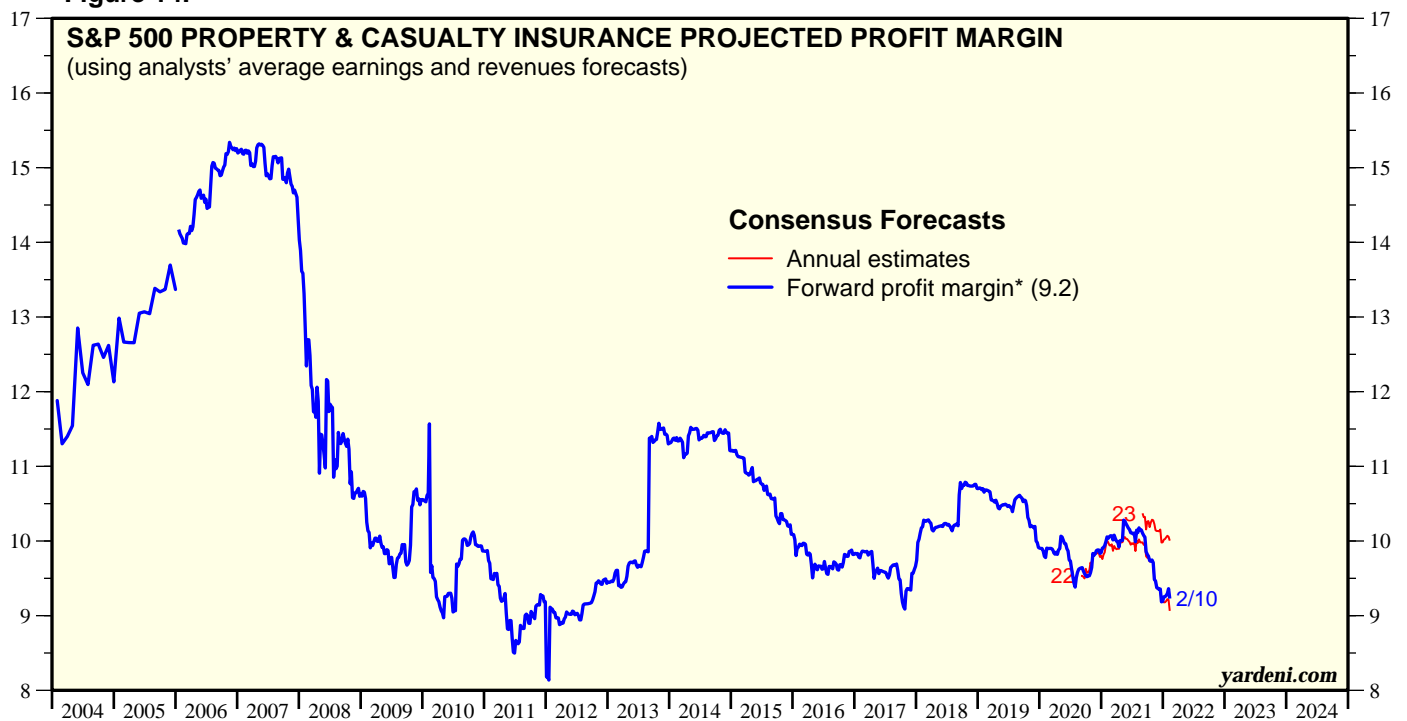


Source: I/B/E/S data by Refinitiv.

**Figure 13.**



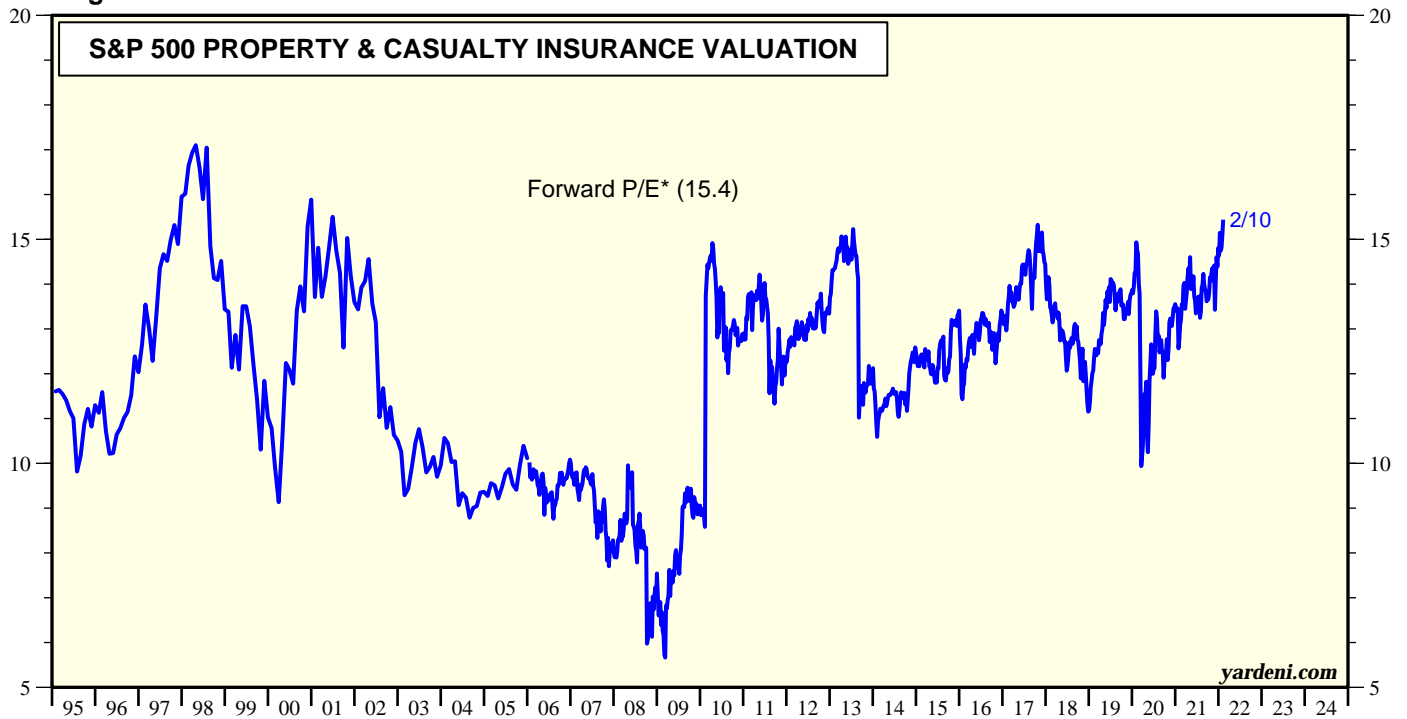
**Figure 14.**



\* Time-weighted average of the consensus estimates for current year and next year. Monthly through December 2005, weekly thereafter.  
Source: I/B/E/S data by Refinitiv.

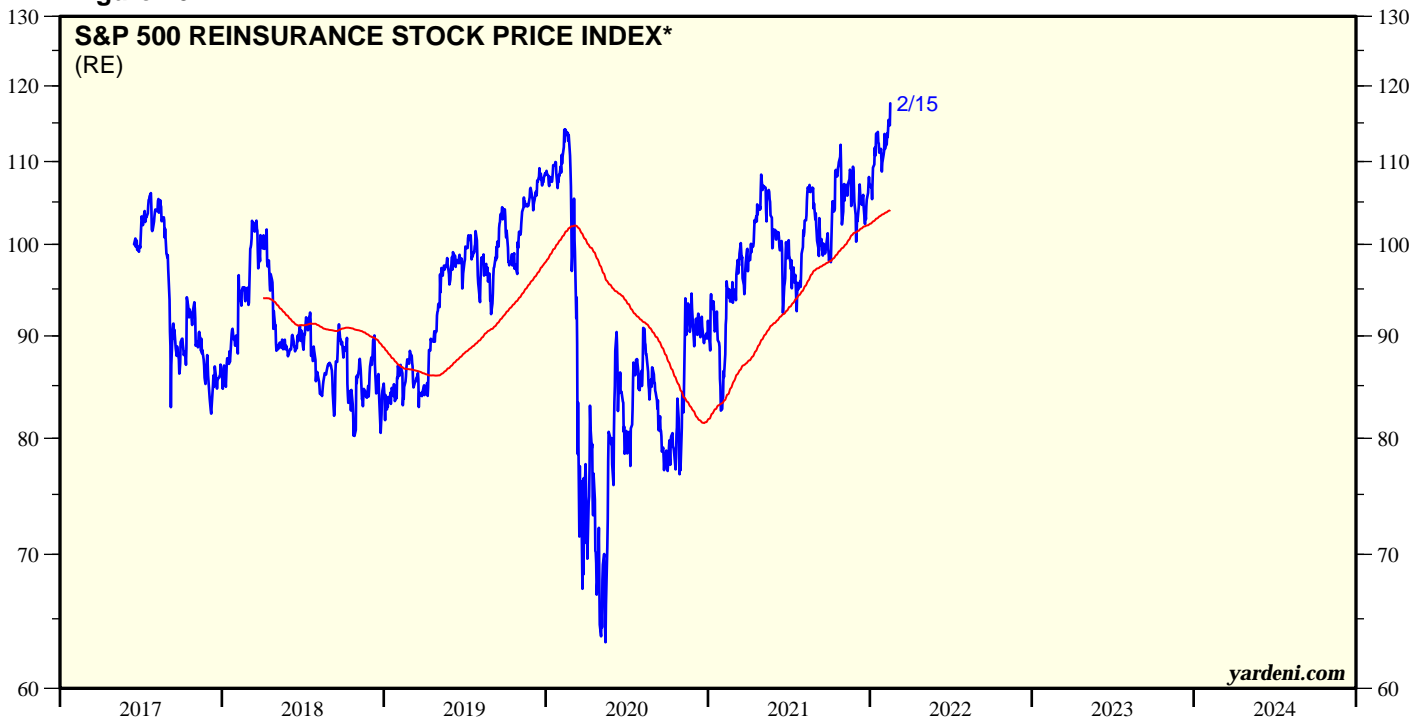


Figure 15.



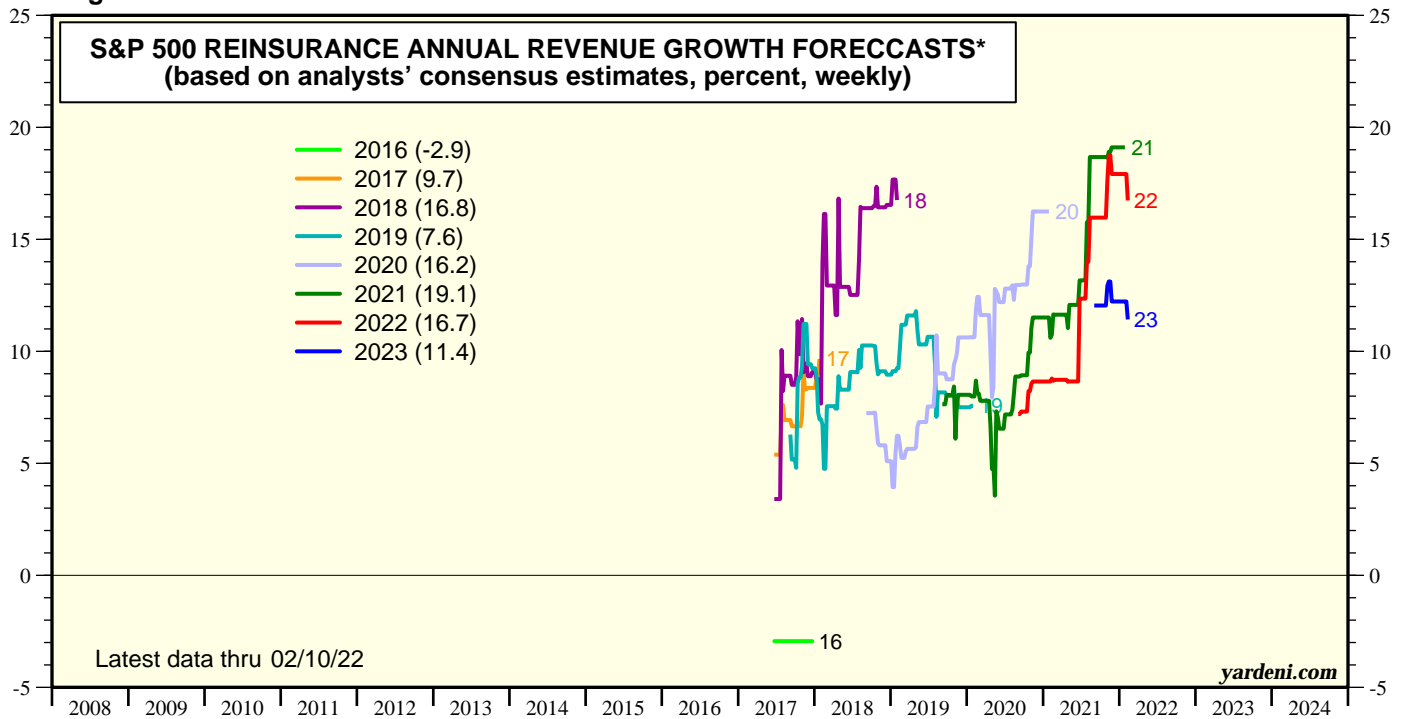
\* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.  
Source: I/B/E/S data by Refinitiv.

Figure 16.



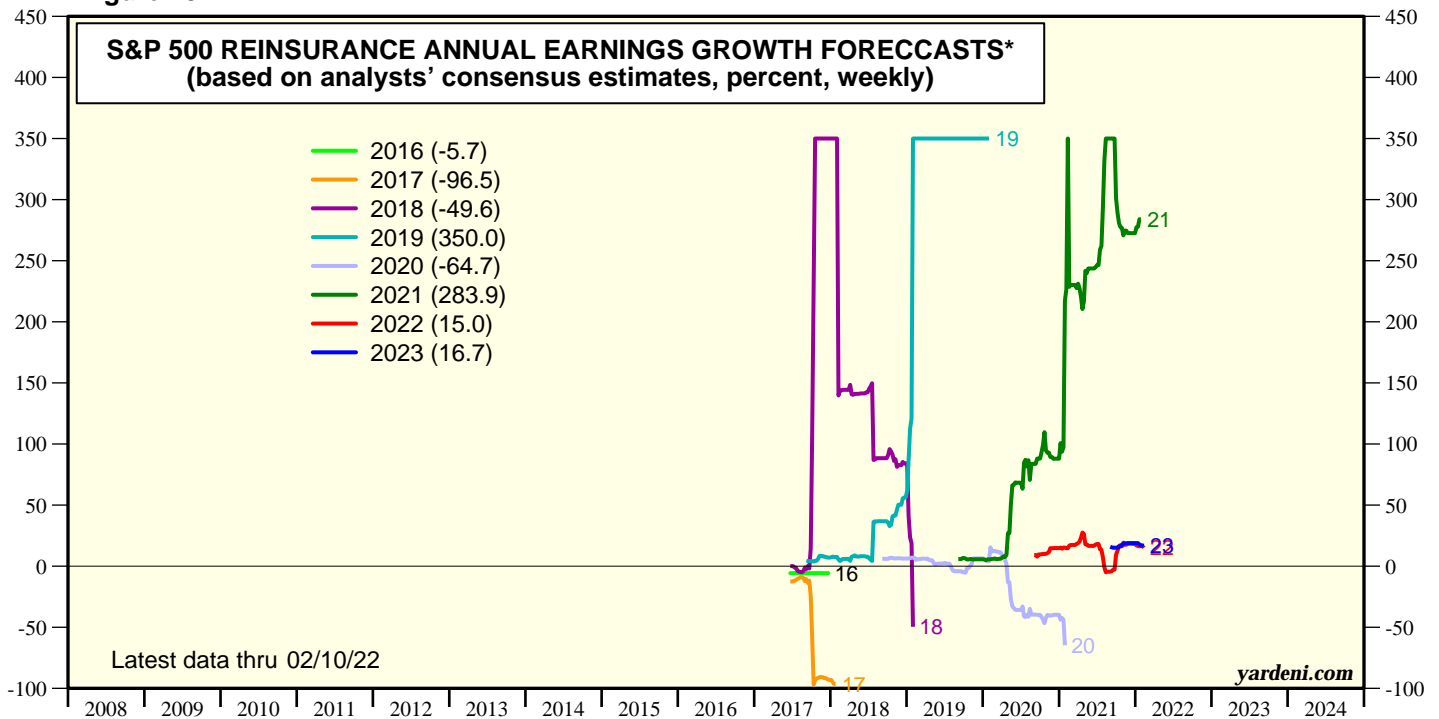
— 200-day moving average.  
\* Ratio scale.  
Source: Standard & Poor's and Haver Analytics.

Figure 17.



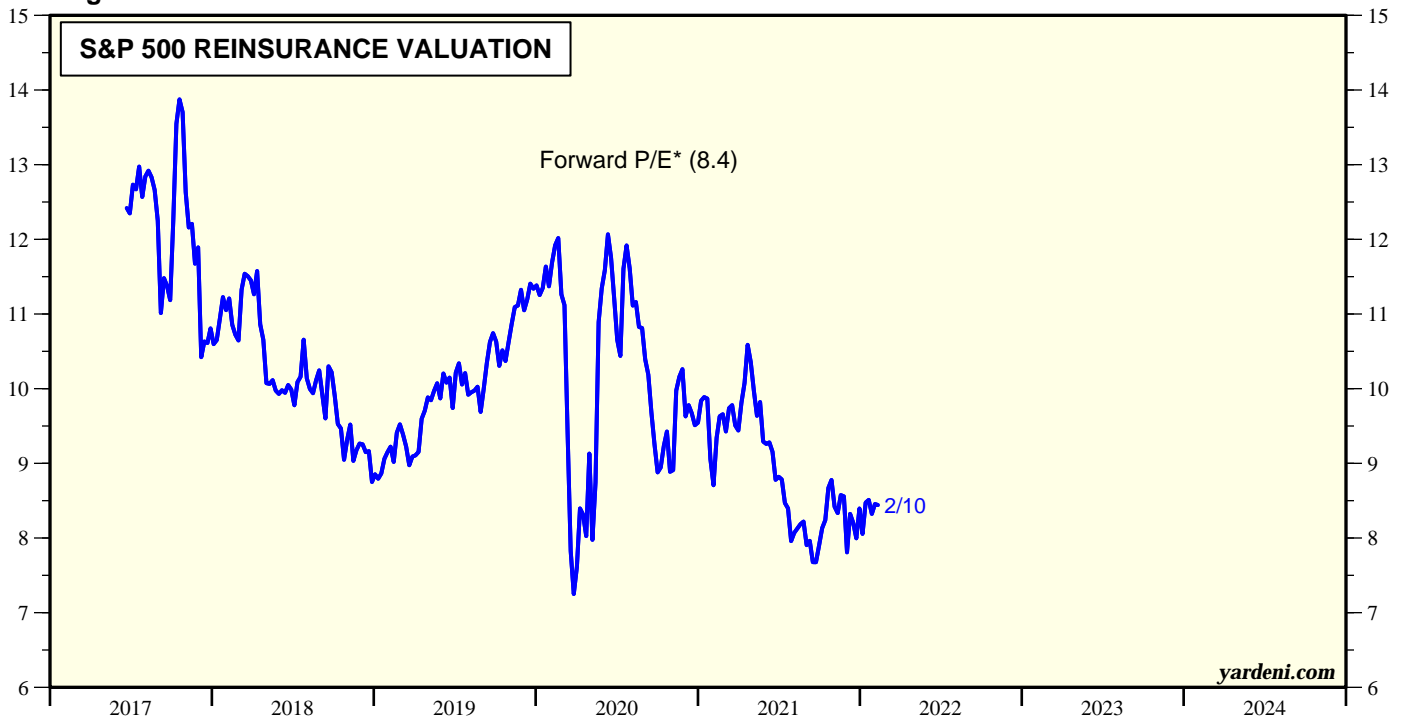
Source: I/B/E/S data by Refinitiv.

Figure 18.



Source: I/B/E/S data by Refinitiv.

Figure 19.



\* Price divided by forward consensus expected operating earnings per share.  
Source: I/B/E/S data by Refinitiv.

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