

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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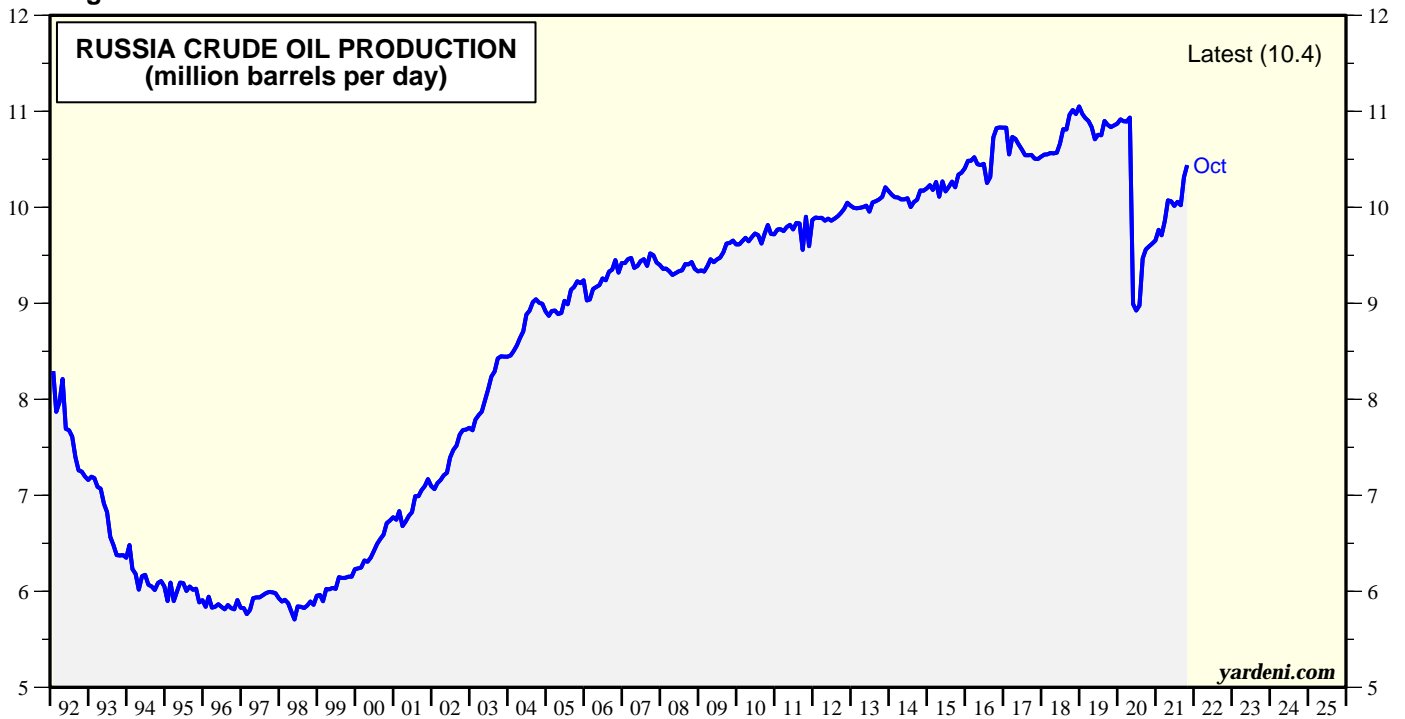
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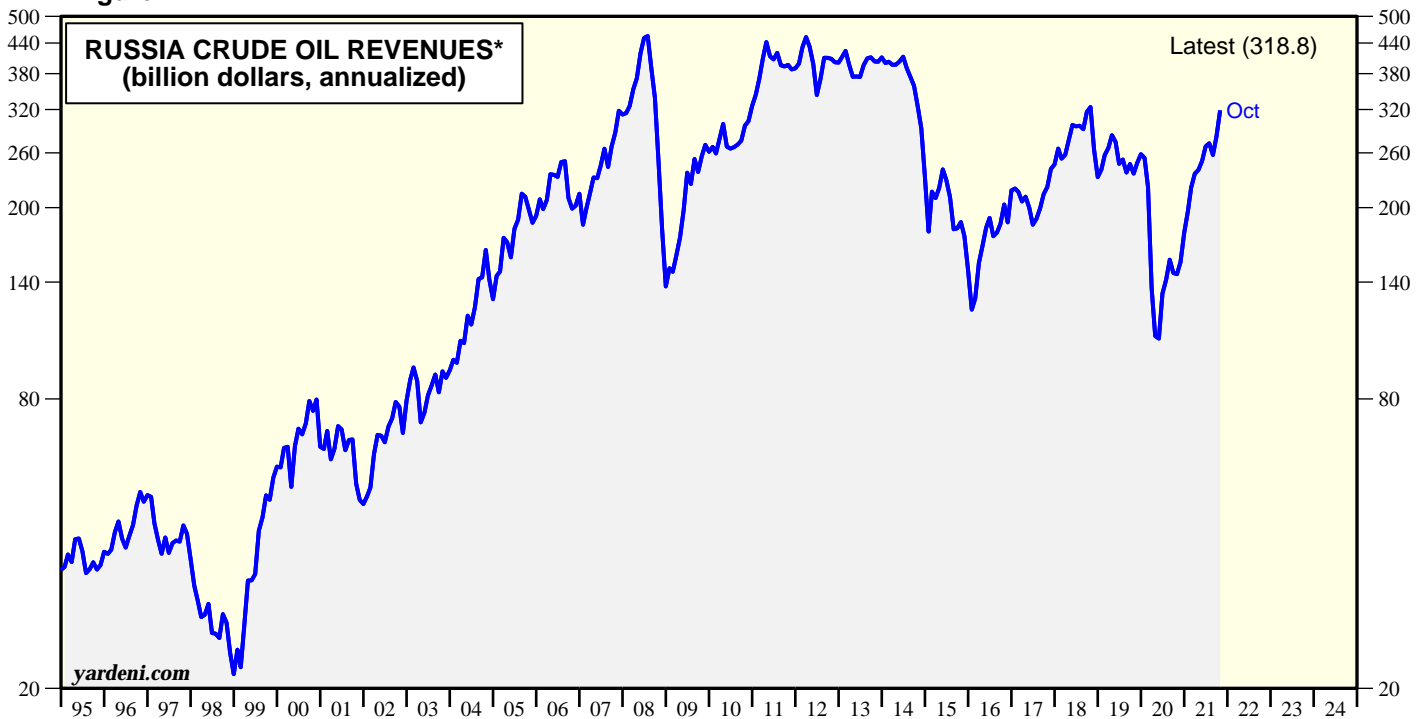
thinking outside the box

Figure 1.



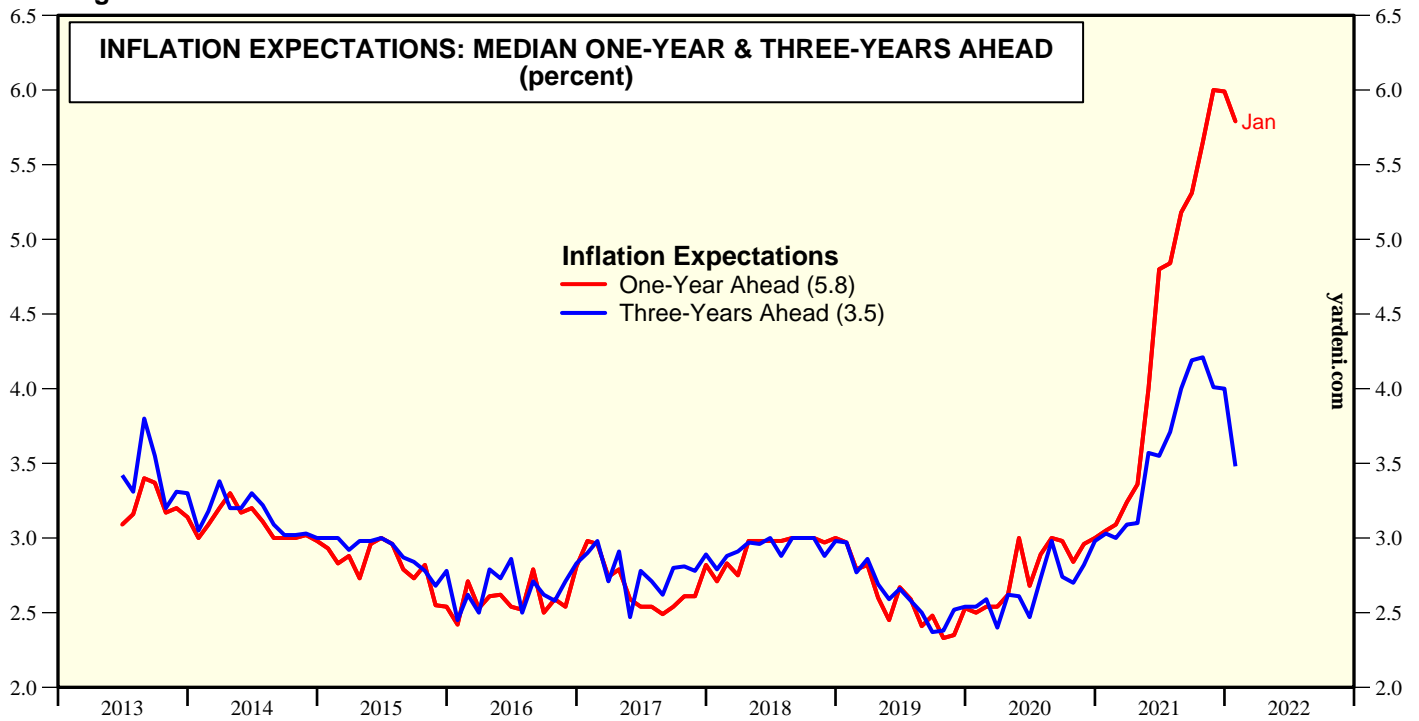
Source: Energy Information Administration.

Figure 2.



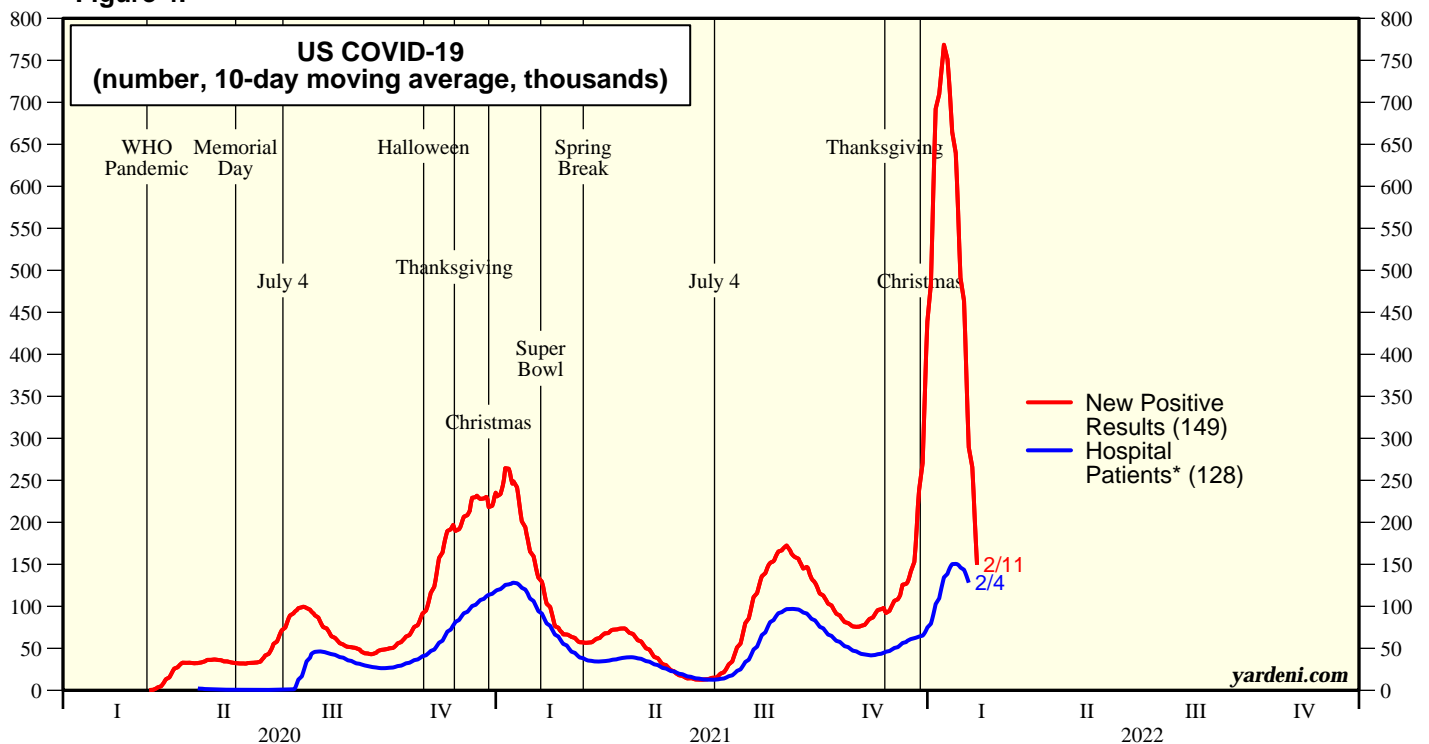
* Actual monthly crude oil production (in mbd) times 365 days times dollar price of a barrel of Brent crude oil.
Source: Energy Intelligence Administration.

Figure 3.



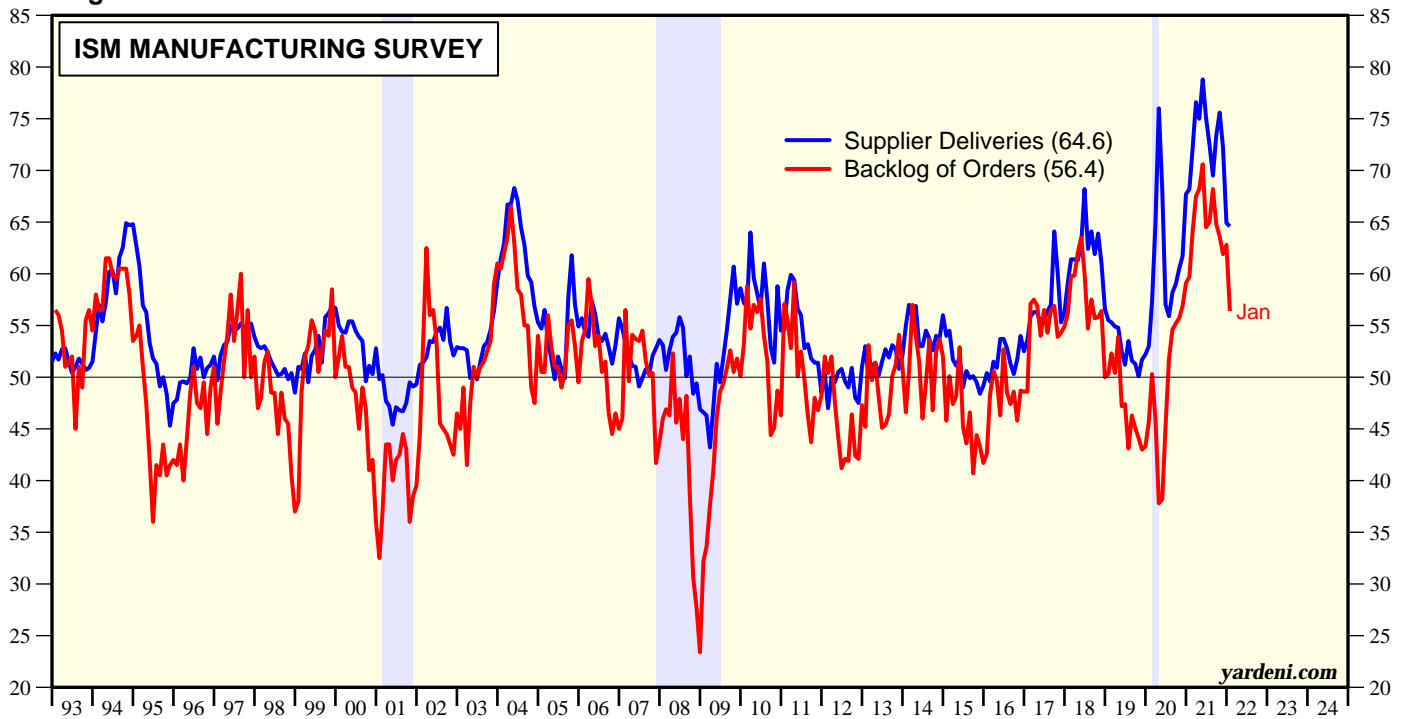
Source: Federal Reserve Bank of New York.

Figure 4.



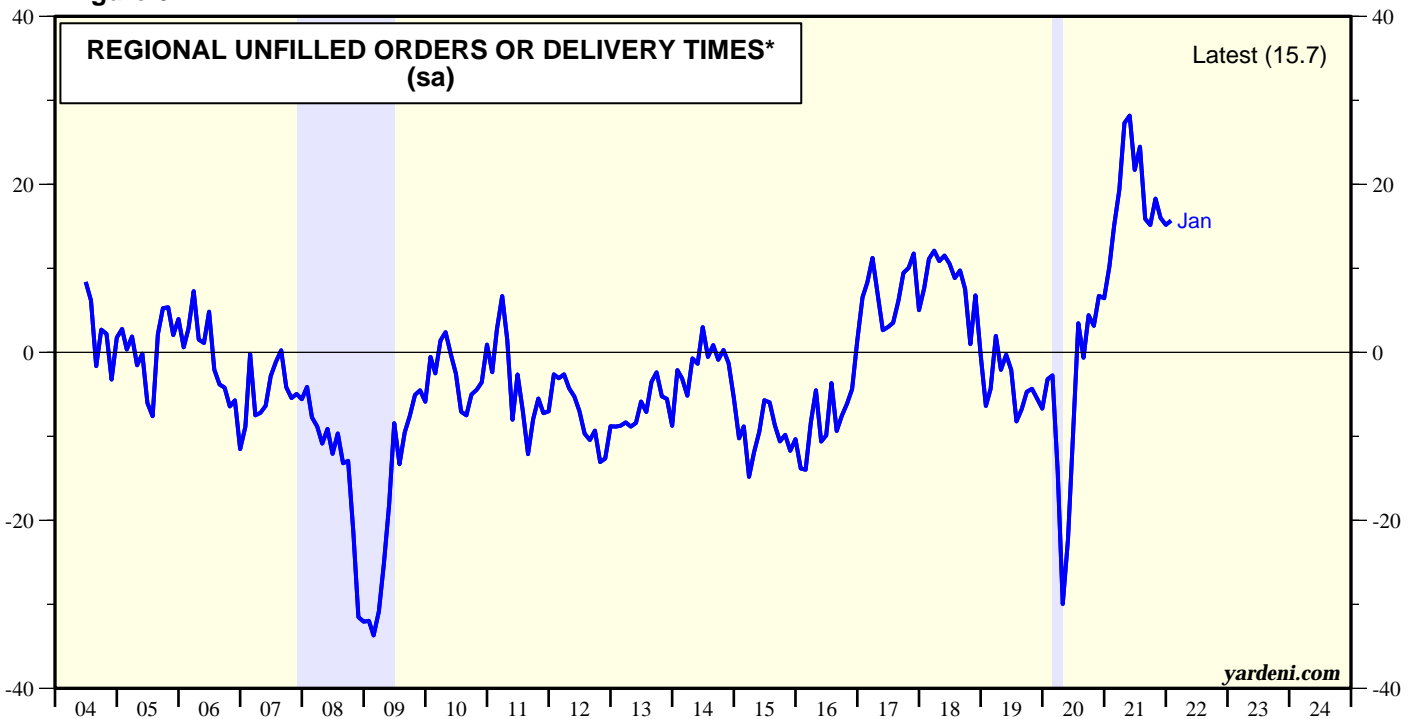
* Note: Data for hospital patients from July 2020 to the present is from Oxford University, prior to that data is from COVID Tracking Project.
 Source: Department of Health & Human Services, Centers for Disease Control & Prevention, COVID Tracking Project and Oxford University.

Figure 5.



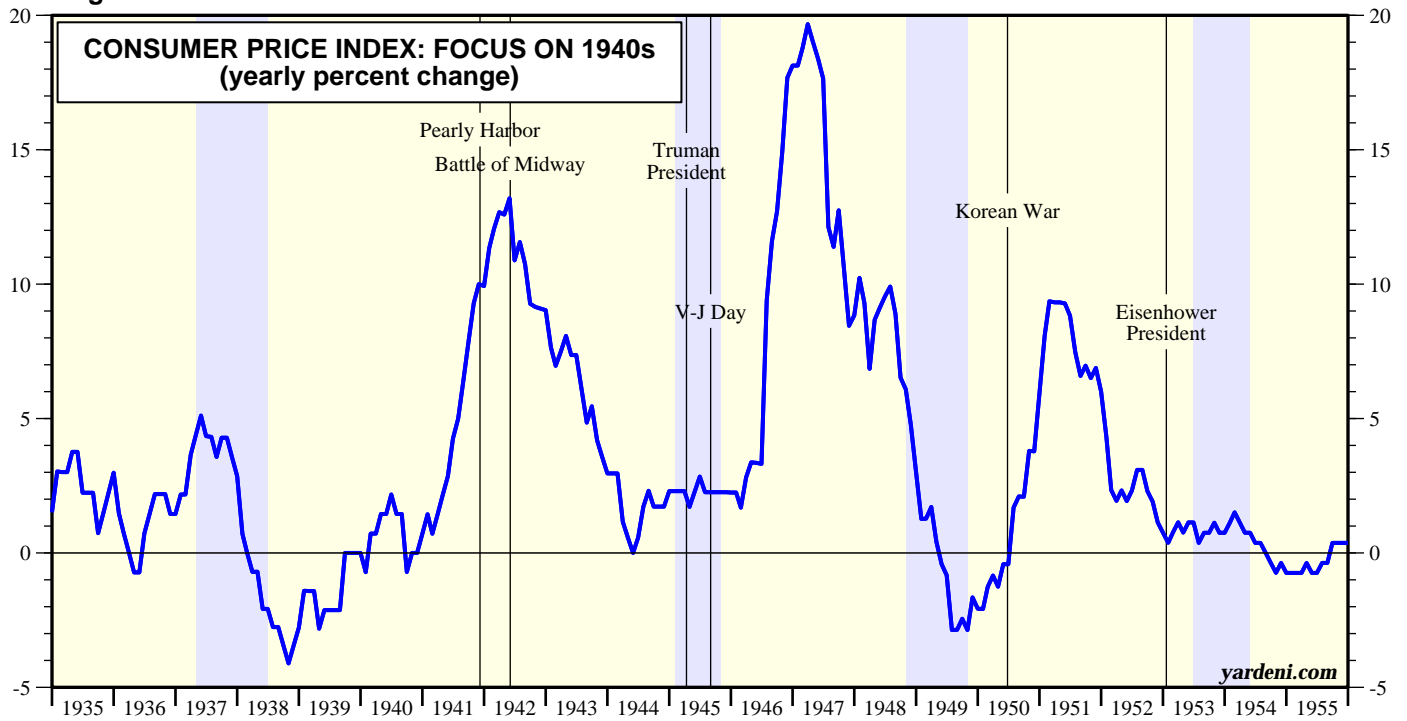
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Institute of Supply Management.

Figure 6.



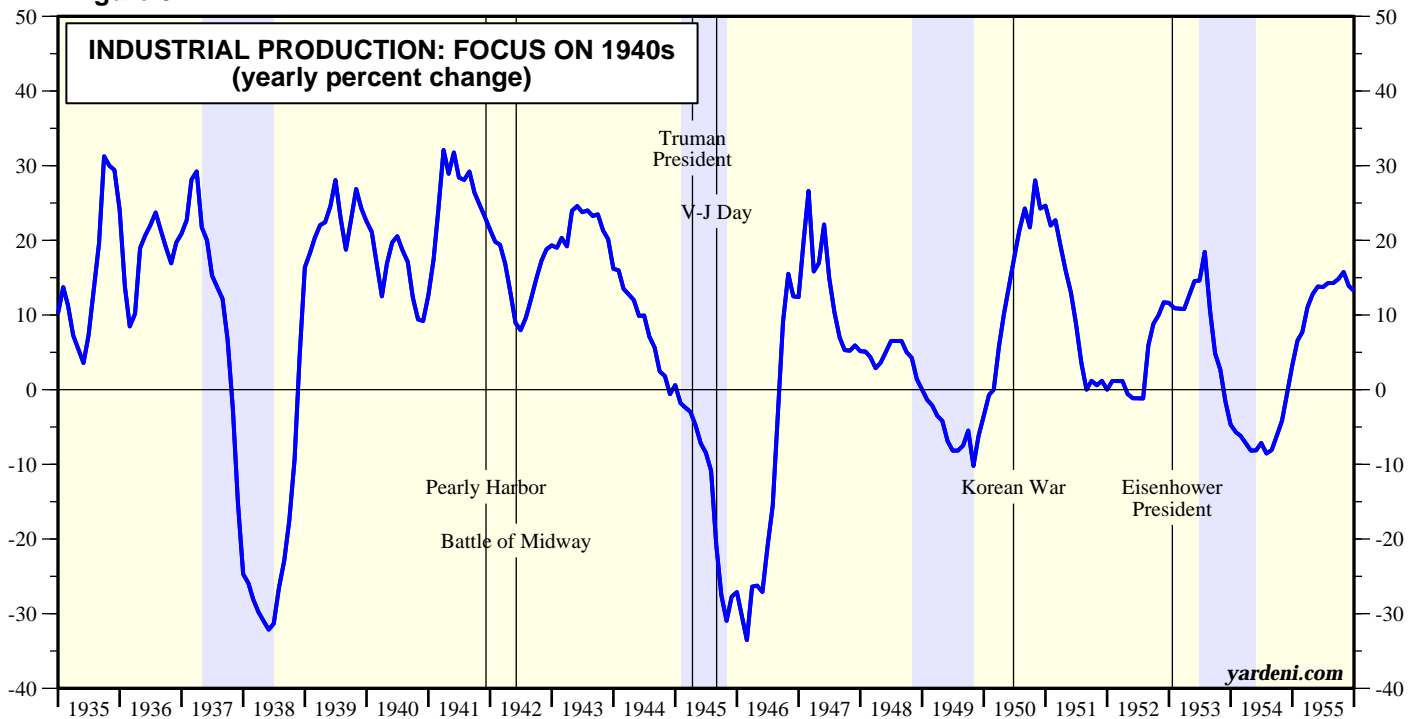
* Average of New York, Philadelphia, Richmond, Dallas, and Kansas City.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Haver Analytics.

Figure 7.



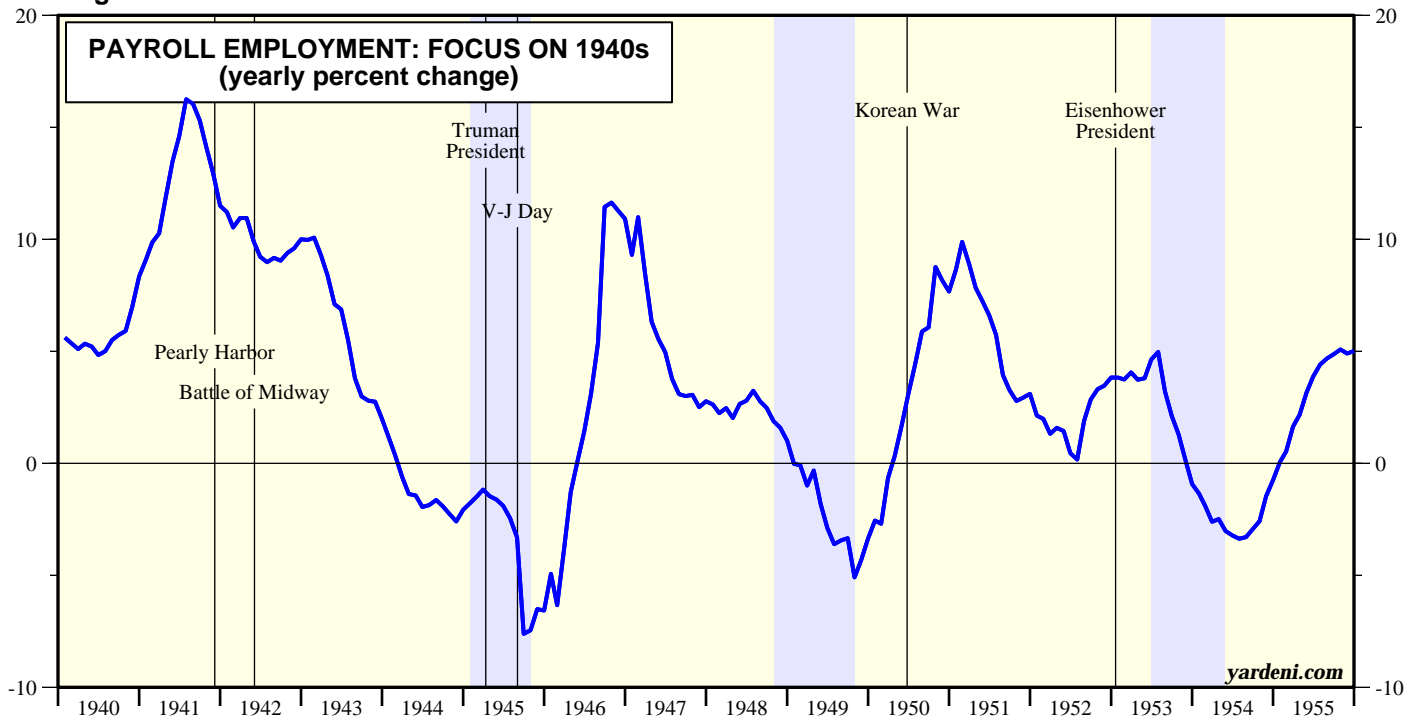
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 8.



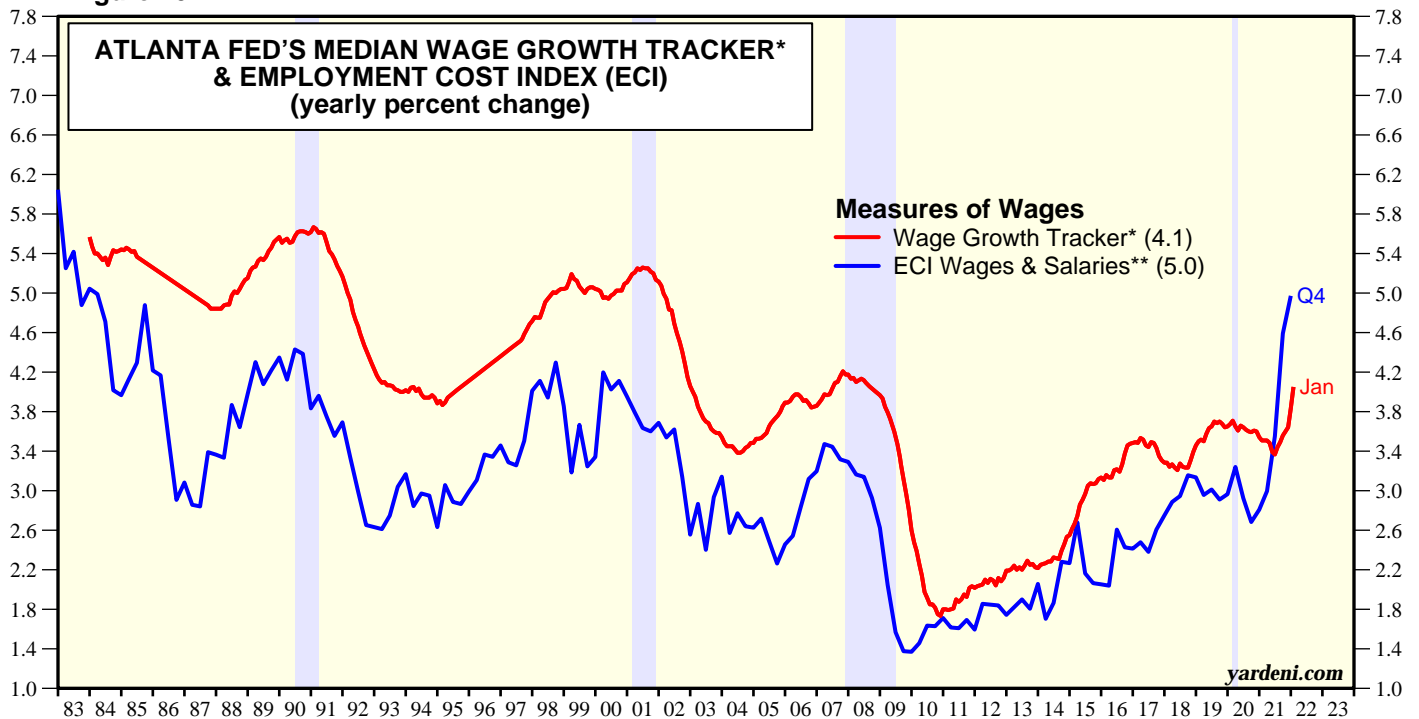
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 9.



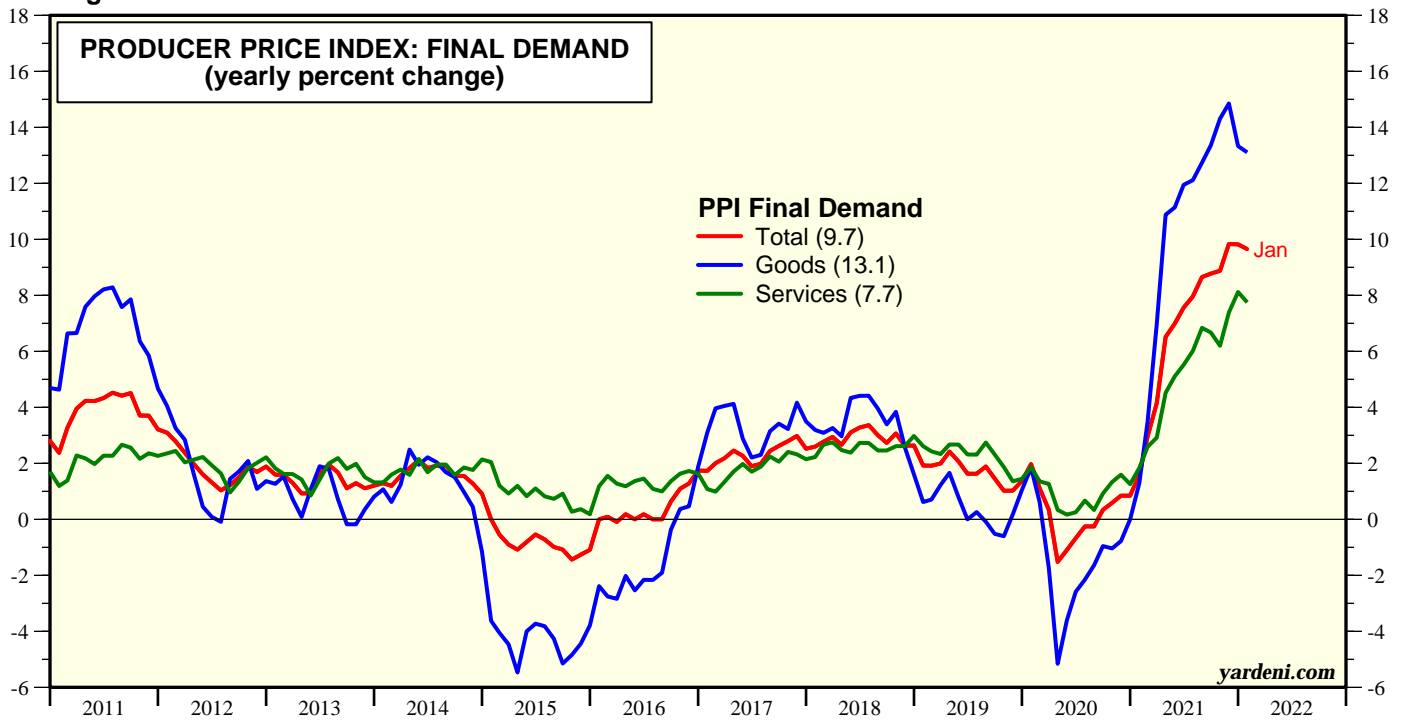
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 10.



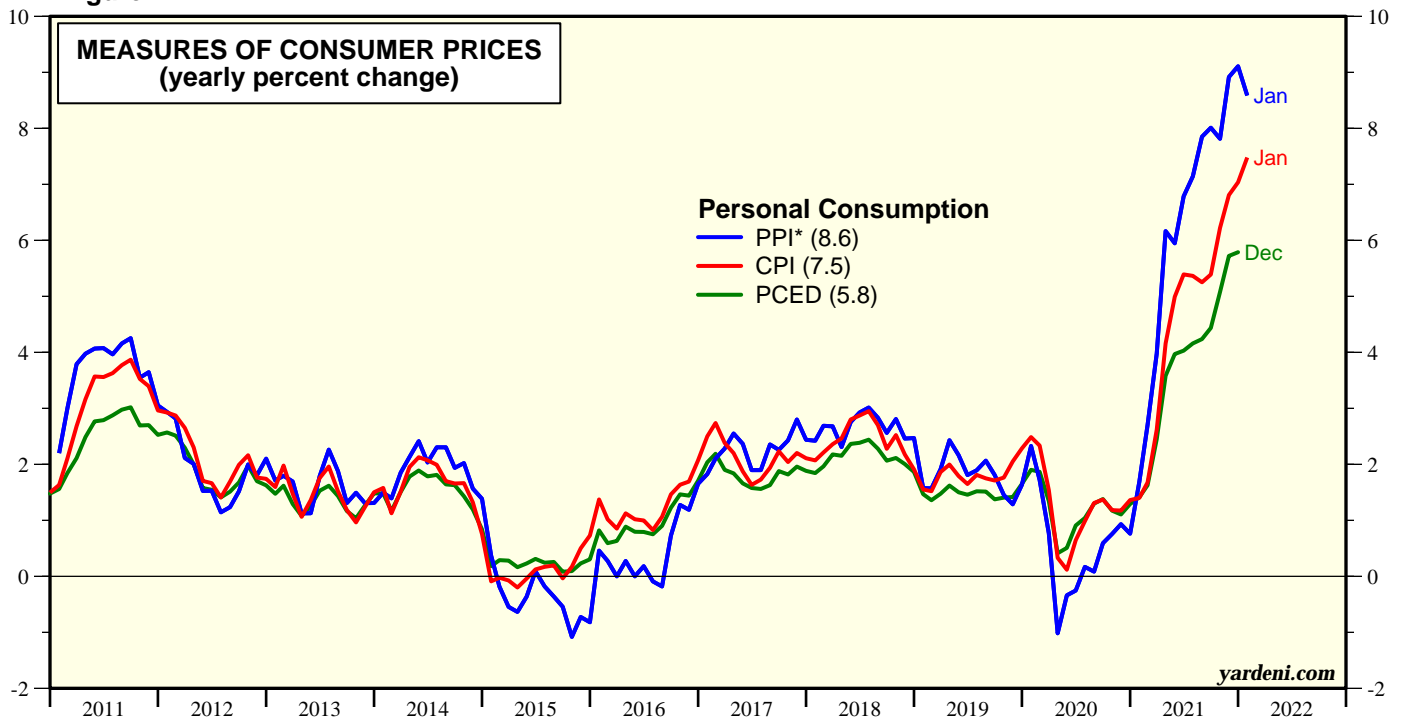
* Overall. Three-month moving average of median wage growth.
 ** All private industry.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics and Federal Reserve Bank of Atlanta.

Figure 11.



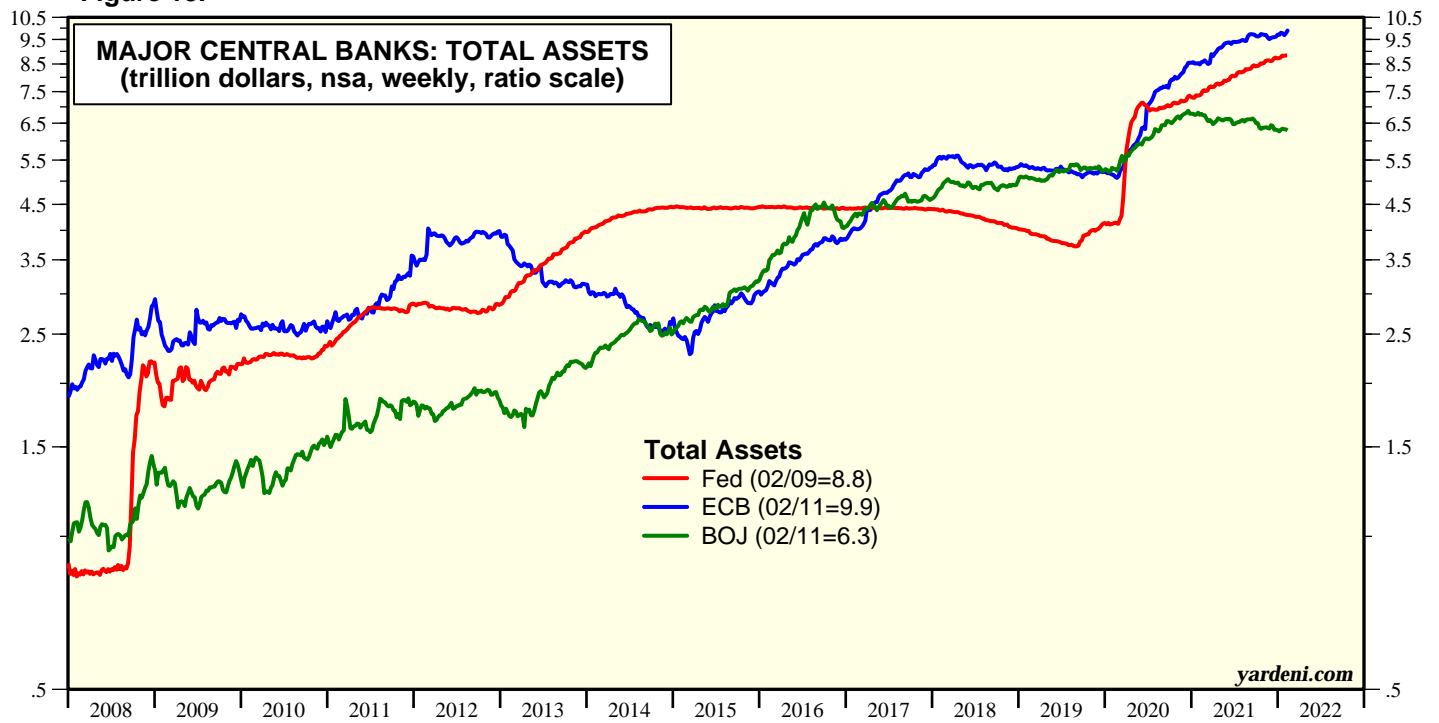
Source: Bureau of Labor Statistics.

Figure 12.



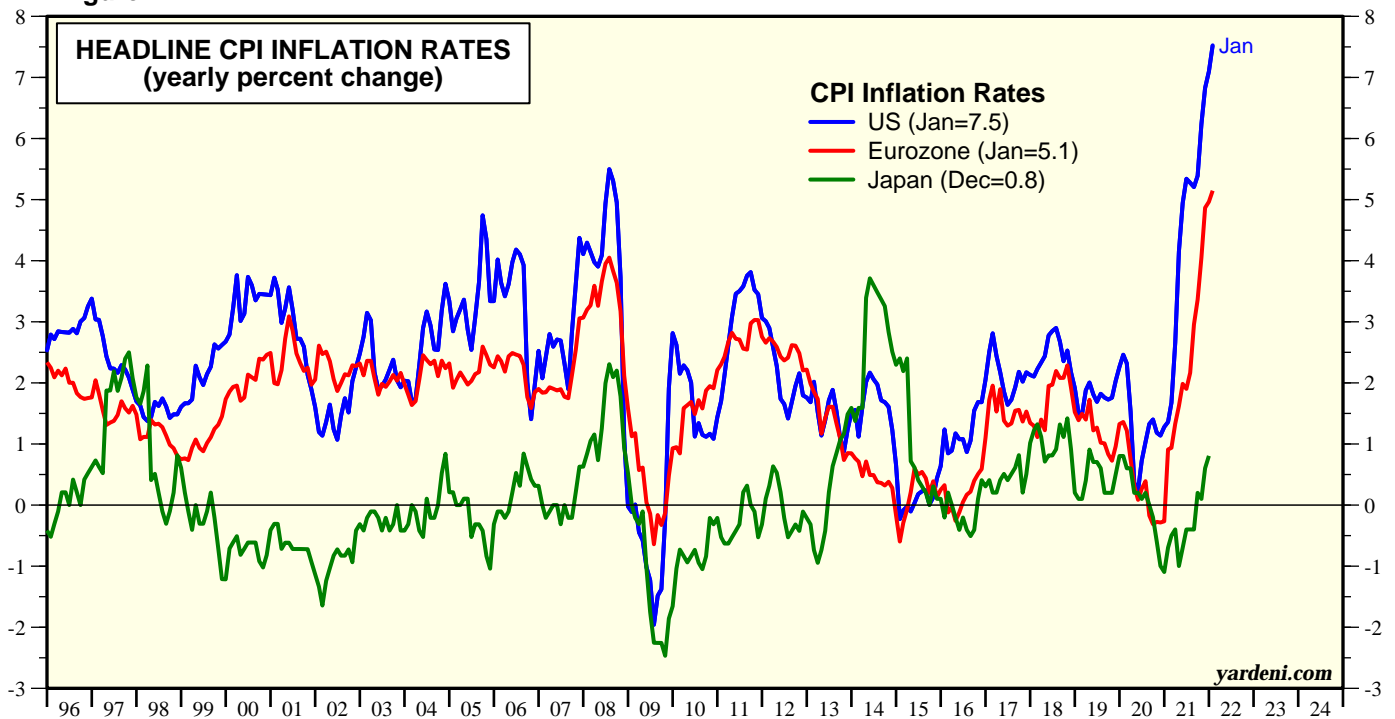
* Final demand.
Source: Bureau of Labor Statistics.

Figure 13.



Source: Haver Analytics.

Figure 14.



Source: Haver Analytics.

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