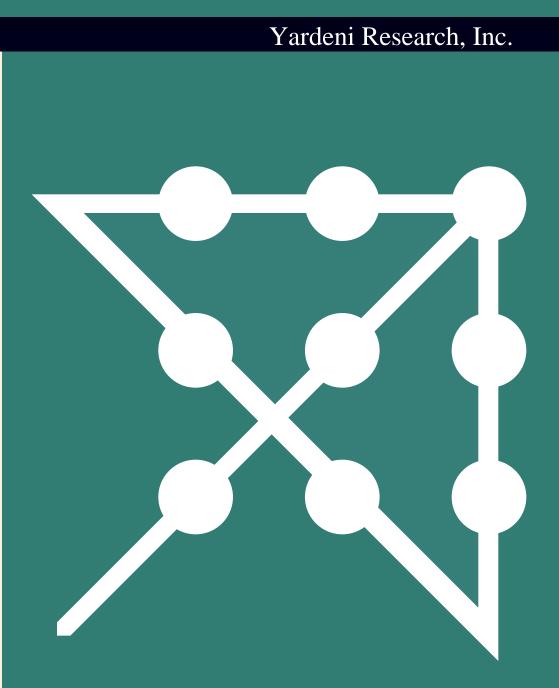
Chart Collection for Morning Briefing



thinking outside the box

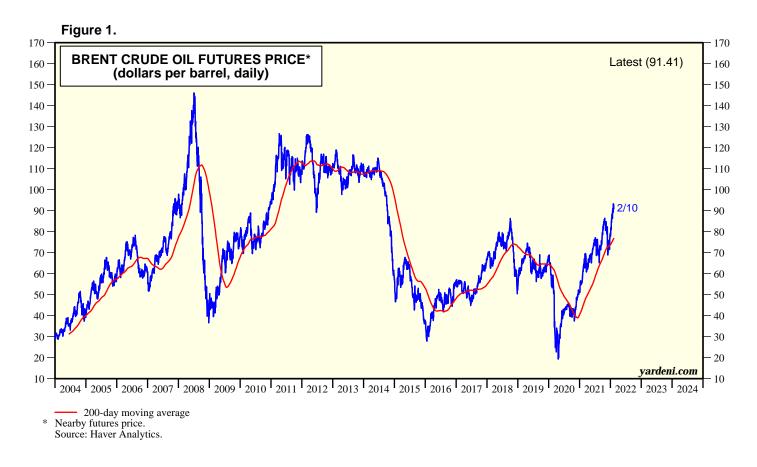
February 14, 2022

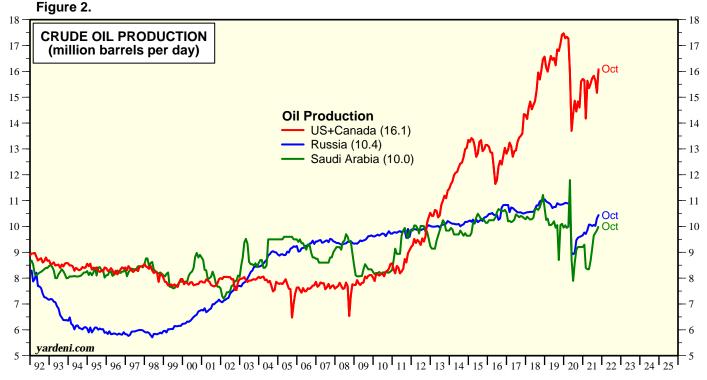
Dr. Edward Yardeni

516-972-7683 eyardeni@yardeni.com

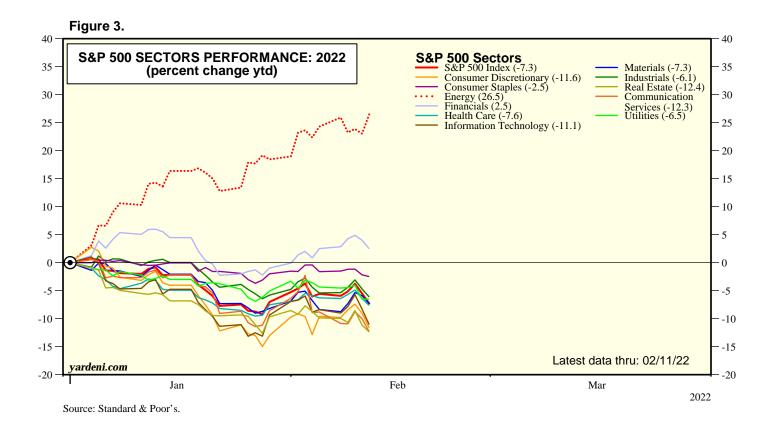
Mali Quintana 480-664-1333 aquintana@yardeni.com

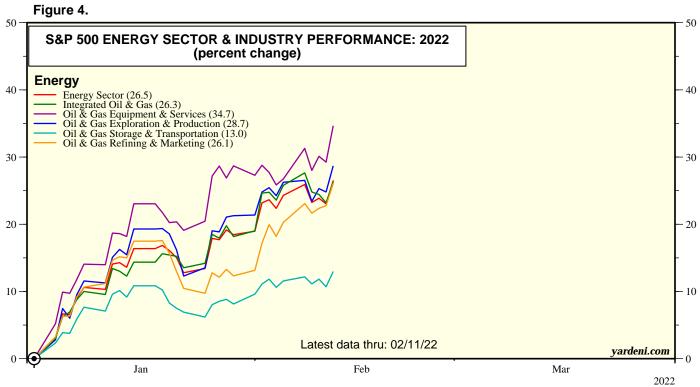
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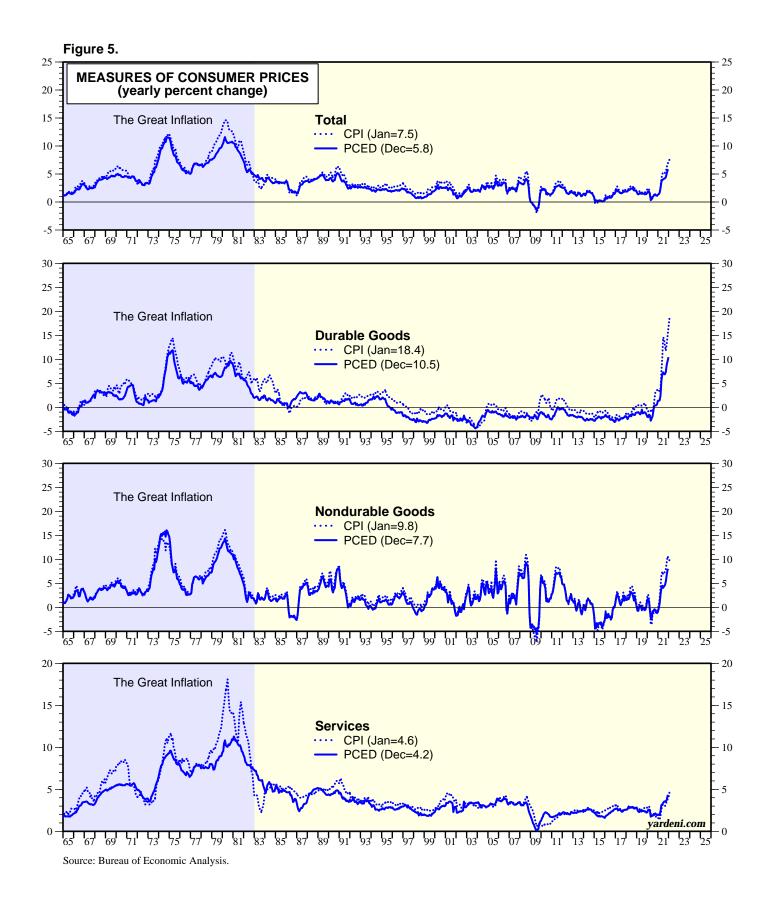


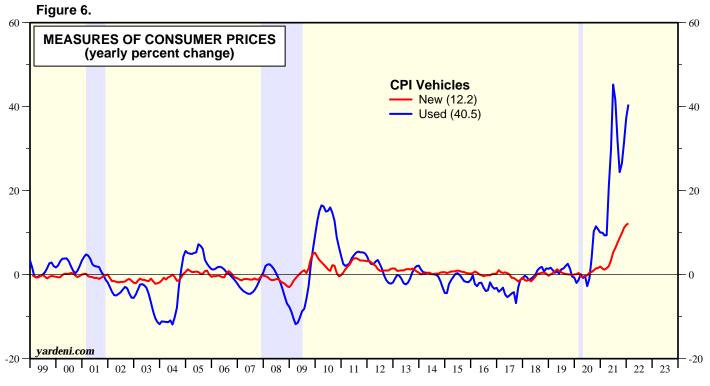
Source: Energy Information Administration.



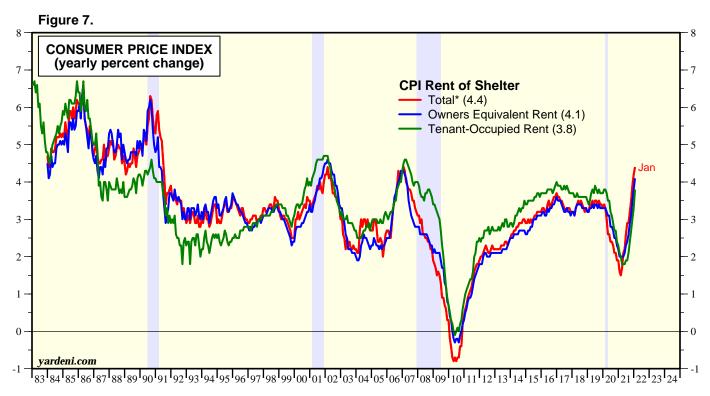


Source: Standard & Poor's.

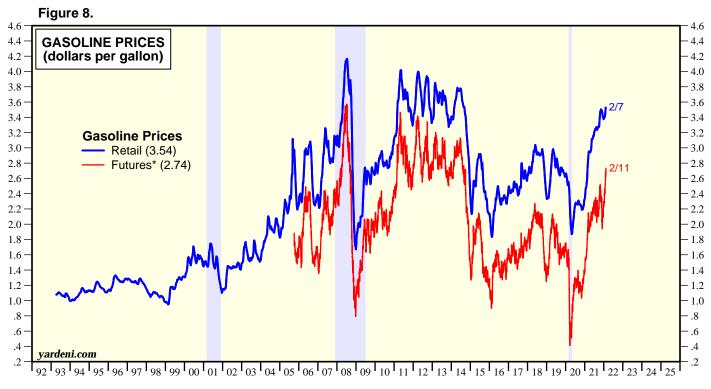




Note: Shaded areas are recessions according to the National Bureau of Economic Research. Source: Bureau of Labor Statistics.

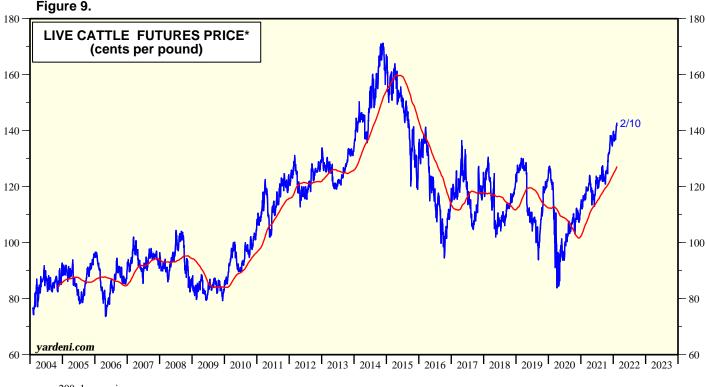


* Includes owners' equivalent rent, tenant-occupied rent, and lodging away from home. Note: Shaded areas are recessions according to the National Bureau of Economic Research. Source: Bureau of Labor Statistics.

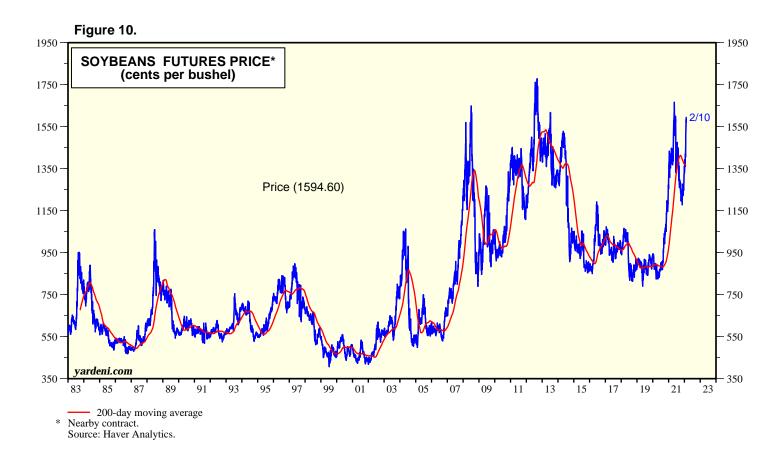


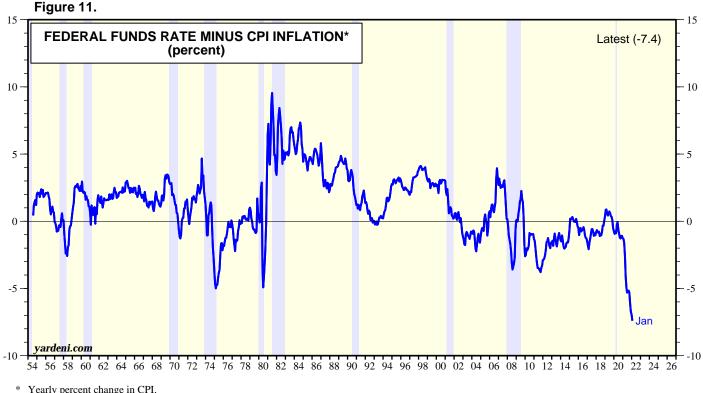
* Nearby contract.

Note: Shaded areas are recessions according to the National Bureau of Economic Research. Source: Energy Information Administration and Haver Analytics.

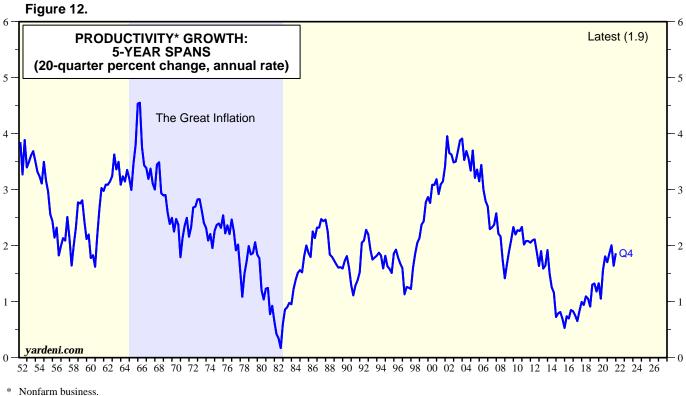


 200-day moving average
* Nearby contract. Source: Chicago Mercantile Exchange.

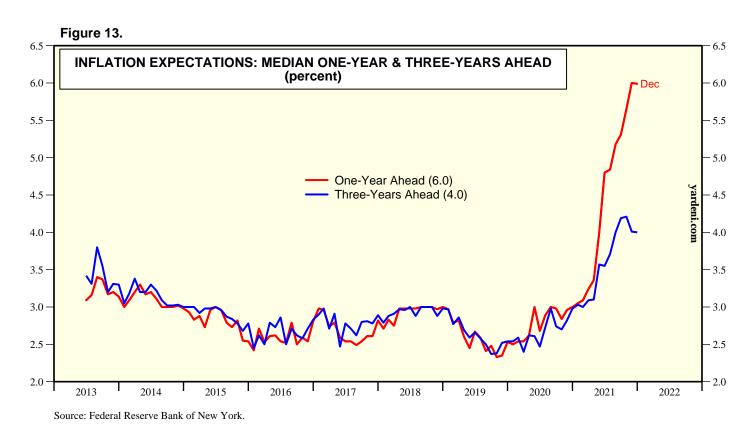


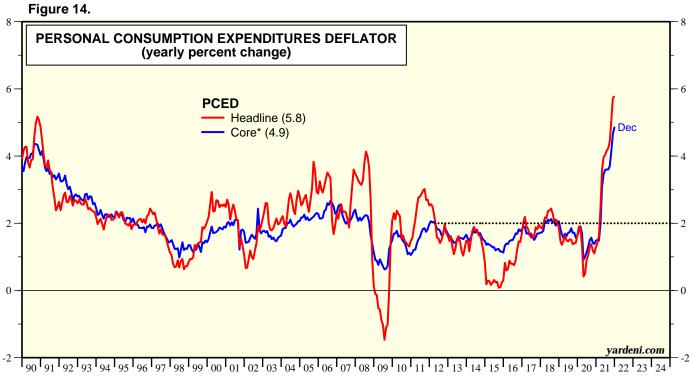


Yearly percent change in CPI. Note: Shaded areas are recessions according to the National Bureau of Economic Research. Source: Board of Governors of the Federal Reserve System and Bureau of Labor Statistics.



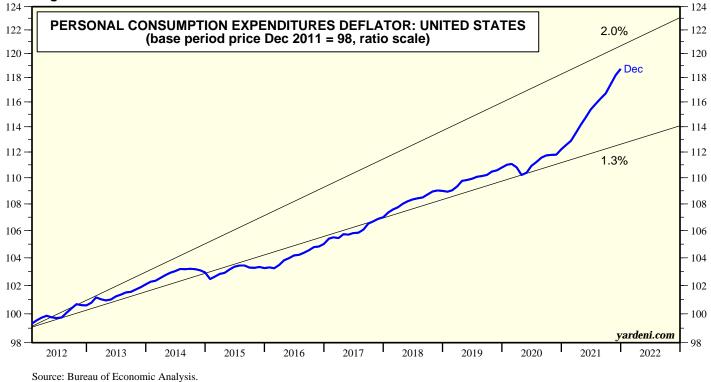
Note: Shaded areas are recessions according to the National Bureau of Economic Research. Source: Bureau of Labor Statistics.





^{*} Excluding food and energy prices. Note: Dotted line is the Fed's official target set during January 2012. Source: Bureau of Economic Analysis.

Figure 15.



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