

Chart Collection for Morning Briefing

Yardeni Research, Inc.

February 3, 2022

Dr. Edward Yardeni

516-972-7683

eyardeni@yardeni.com

Mali Quintana

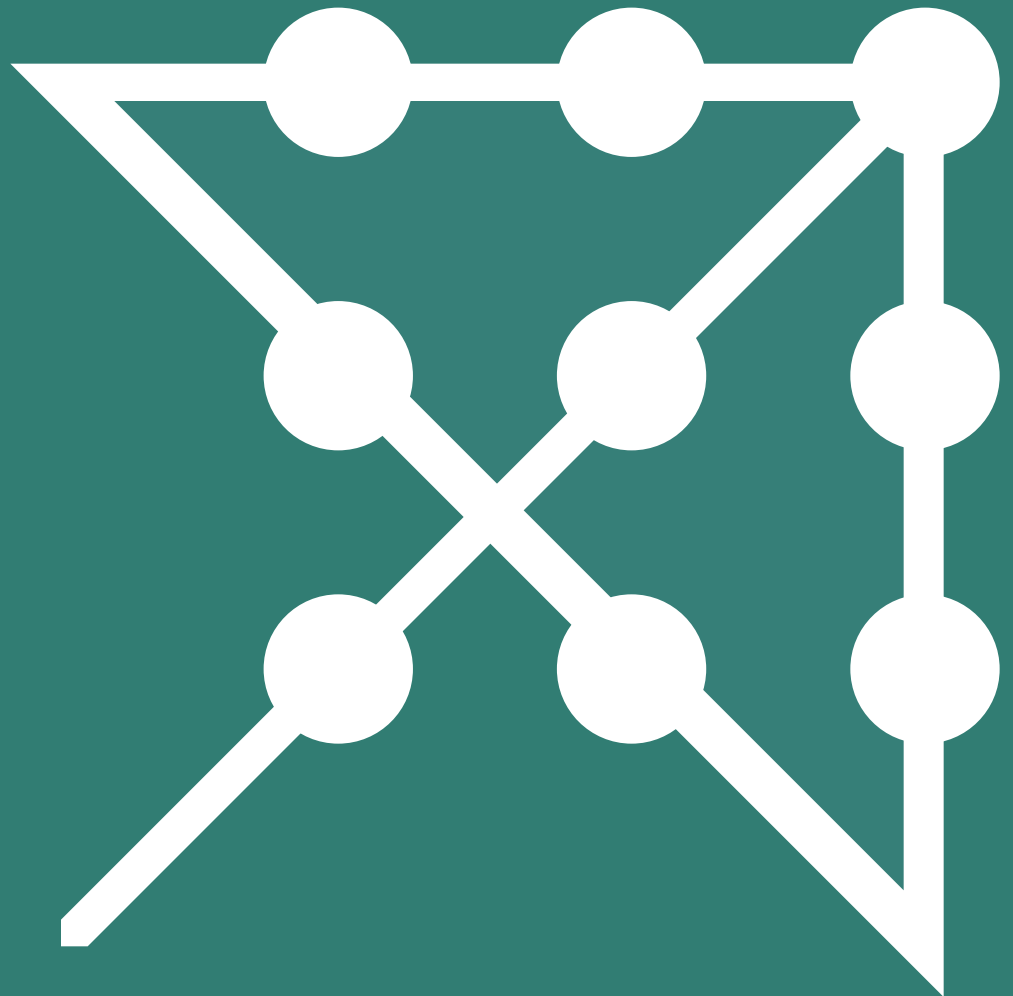
480-664-1333

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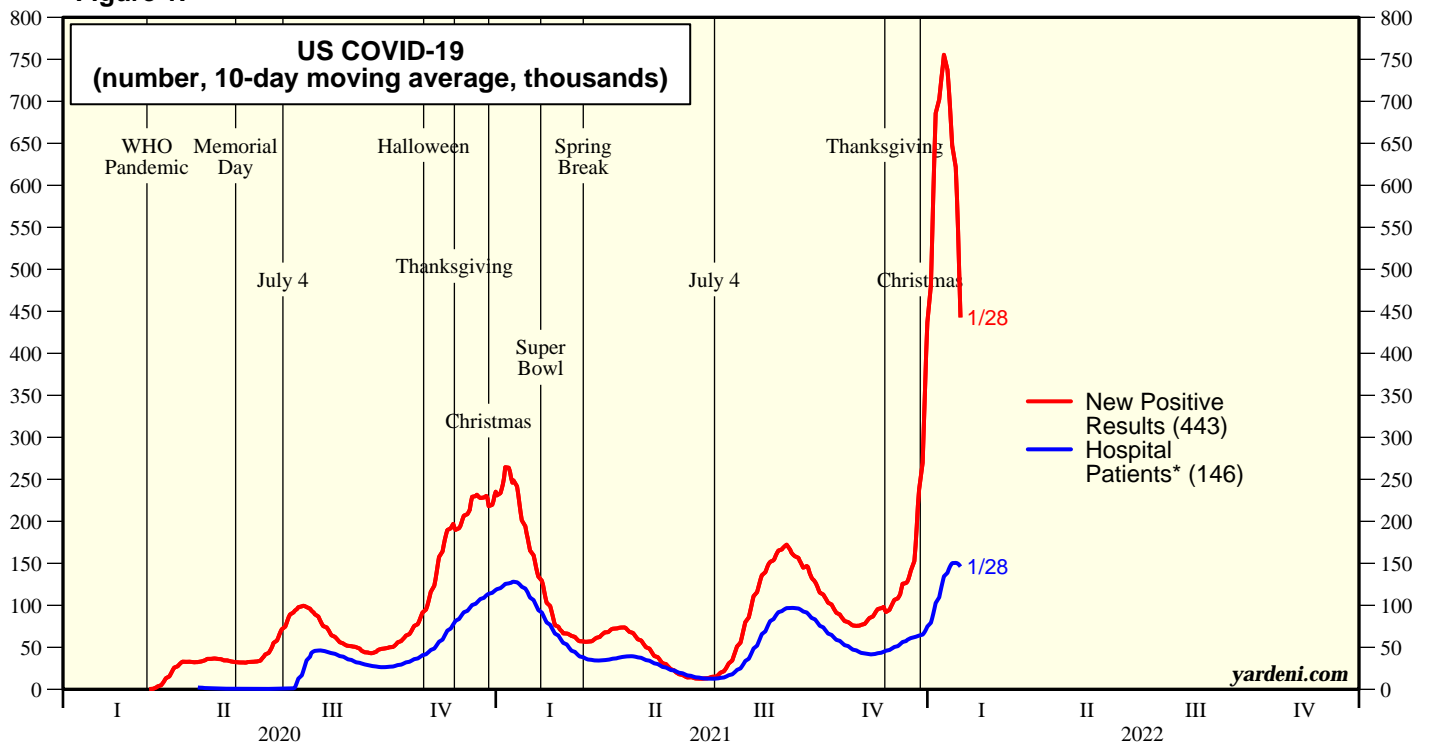
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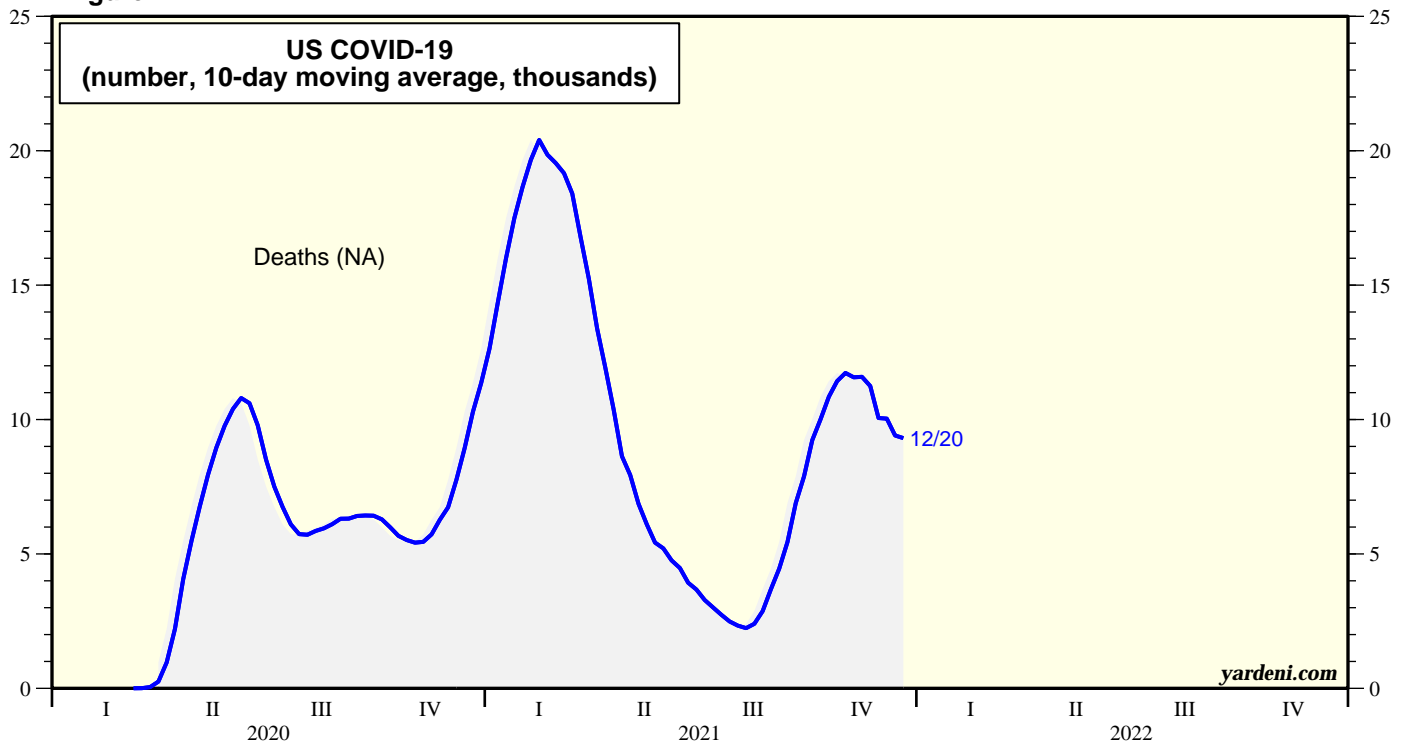
thinking outside the box

Figure 1.



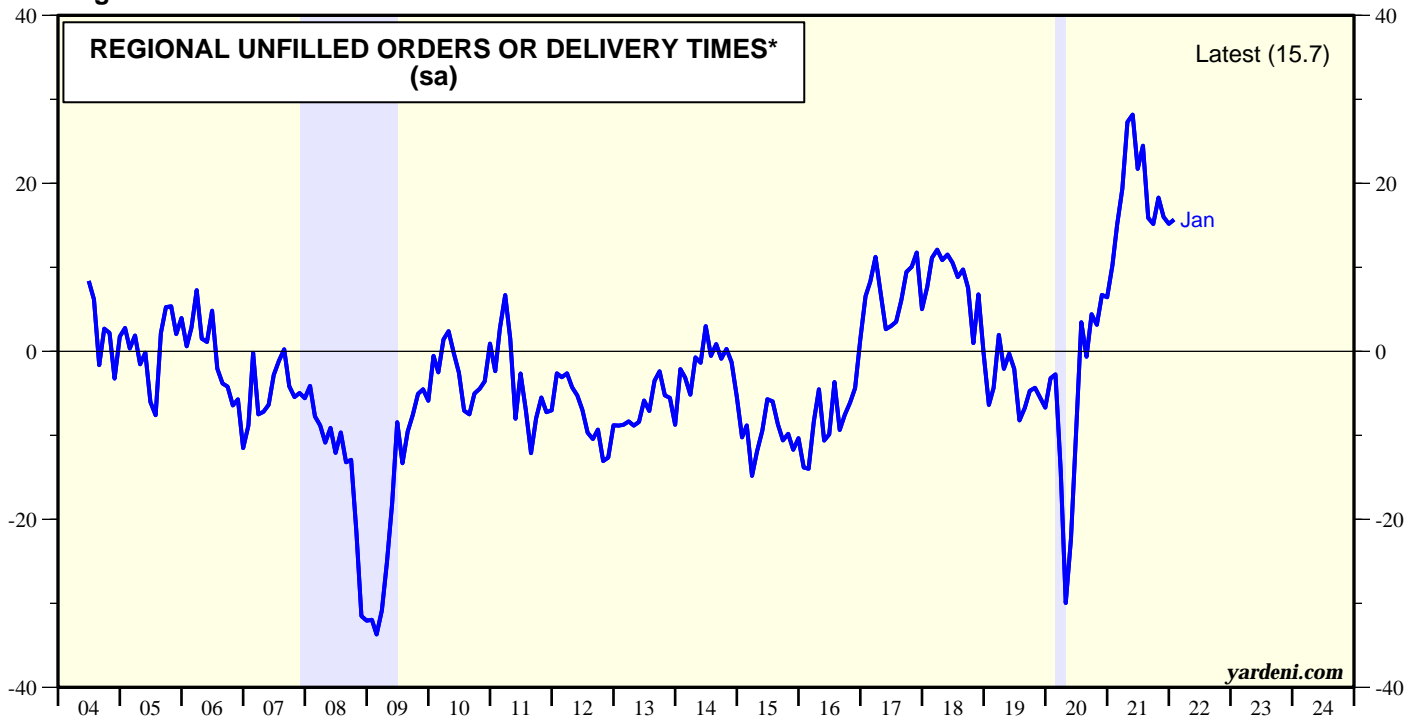
* Note: Data for hospital patients from July 2020 to the present is from Oxford University, prior to that data is from COVID Tracking Project. Source: Department of Health & Human Services, Centers for Disease Control & Prevention, COVID Tracking Project and Oxford University.

Figure 2.



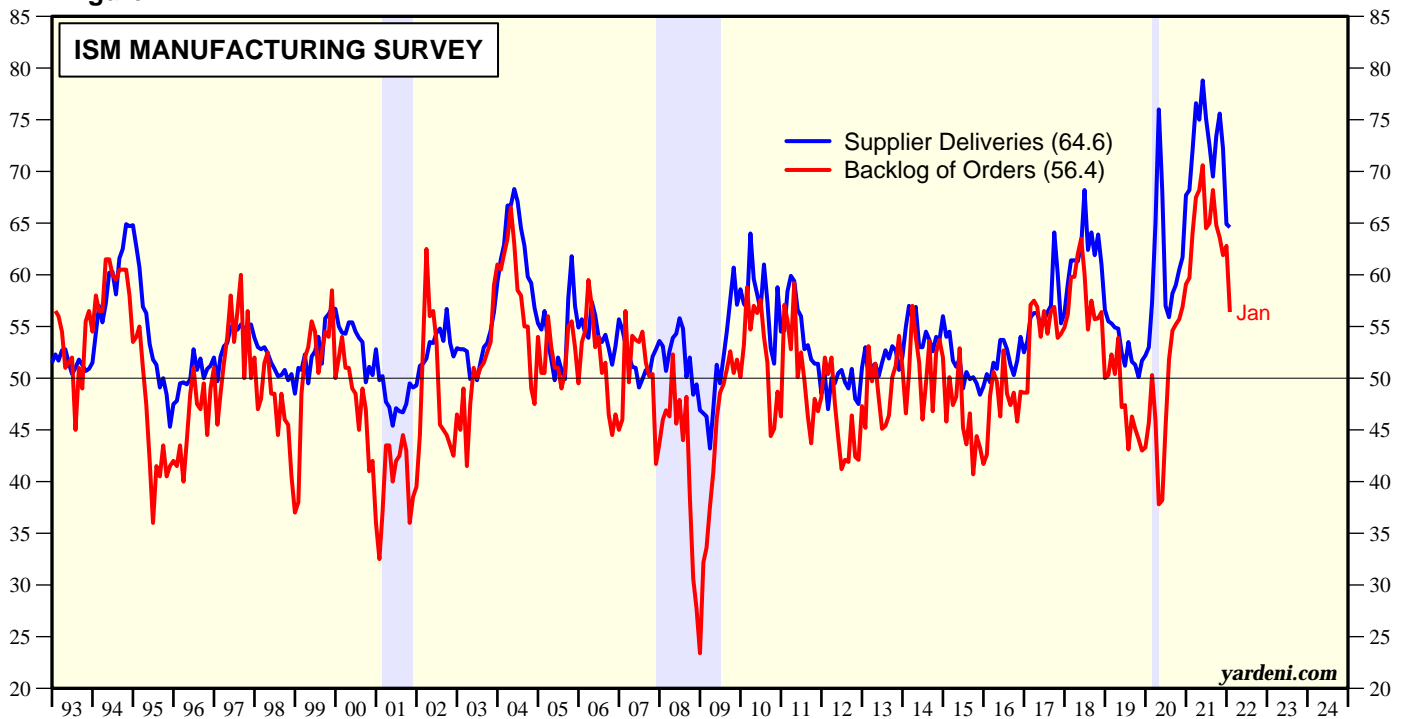
Source: European Centre for Disease Prevention and Control.

Figure 3.



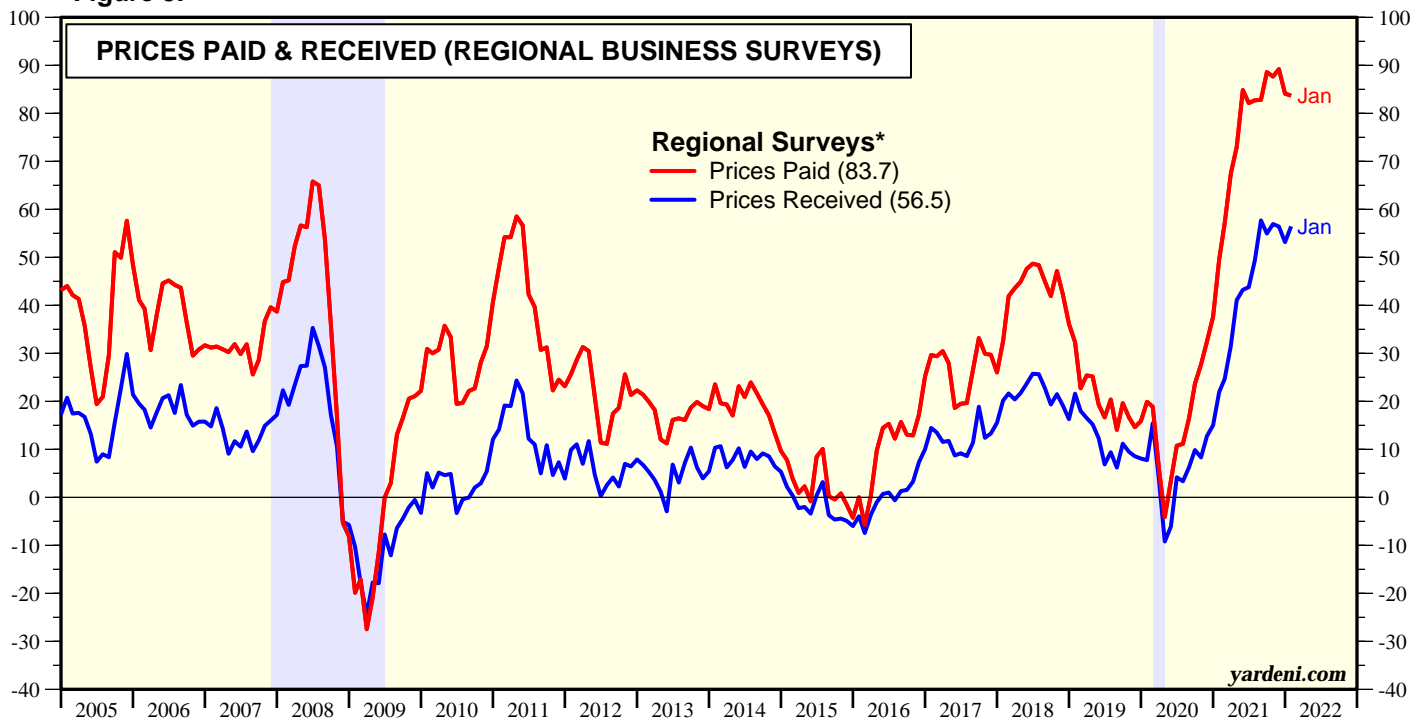
* Average of New York, Philadelphia, Richmond, Dallas, and Kansas City.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Haver Analytics.

Figure 4.



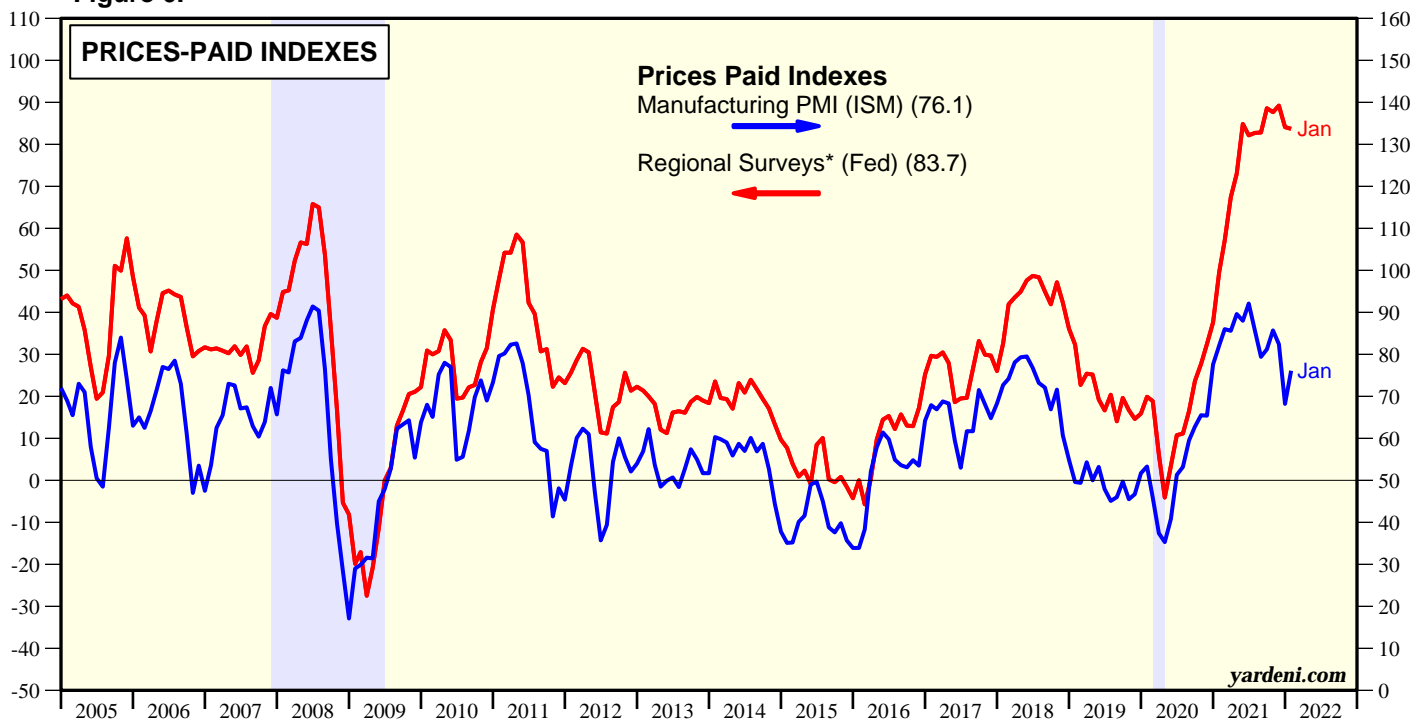
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Institute of Supply Management.

Figure 5.



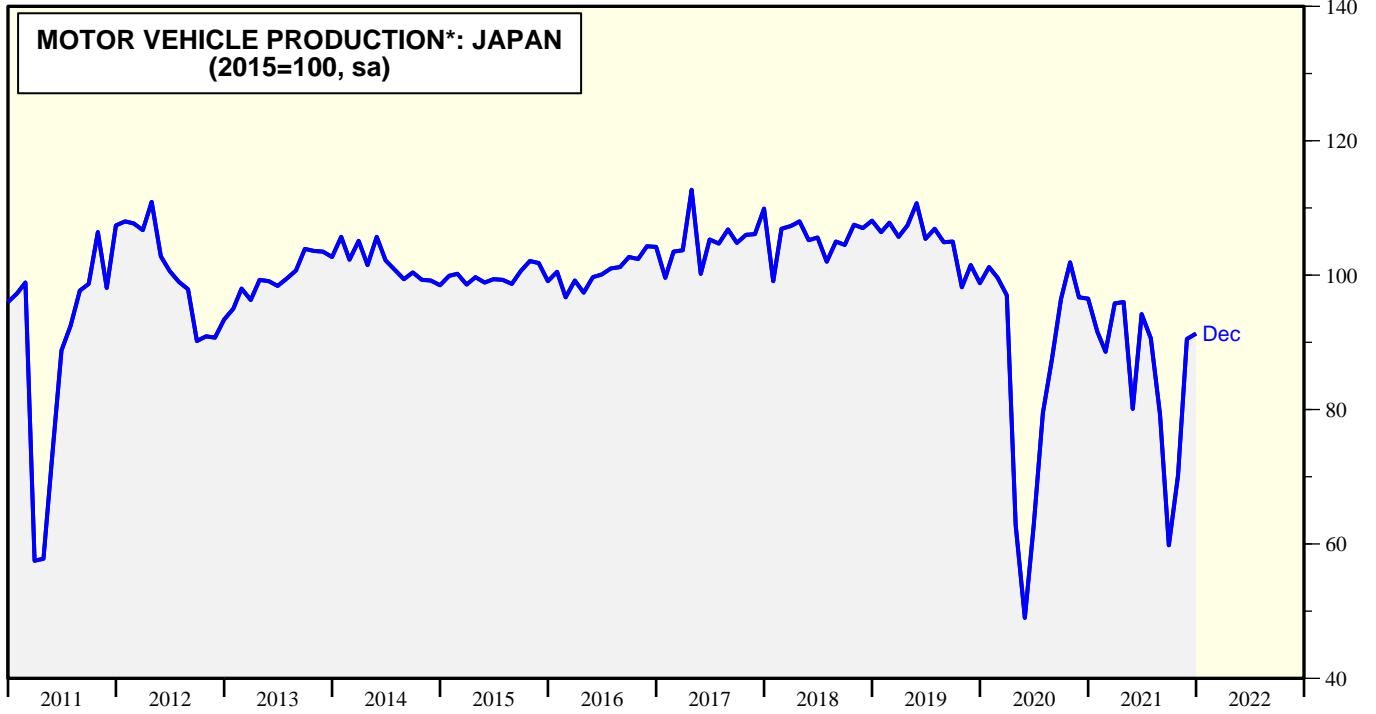
* Average of prices paid and received in surveys conducted by Dallas, Kansas City, New York, Philly, and Richmond Fed district banks. Richmond prices are not diffusion indexes, but rather average annualized inflation rates. They are multiplied by 10 in this chart for easier comparisons to other regional diffusion indexes.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Federal Reserve Banks of Dallas, Kansas City, New York, Philadelphia, and Richmond.

Figure 6.



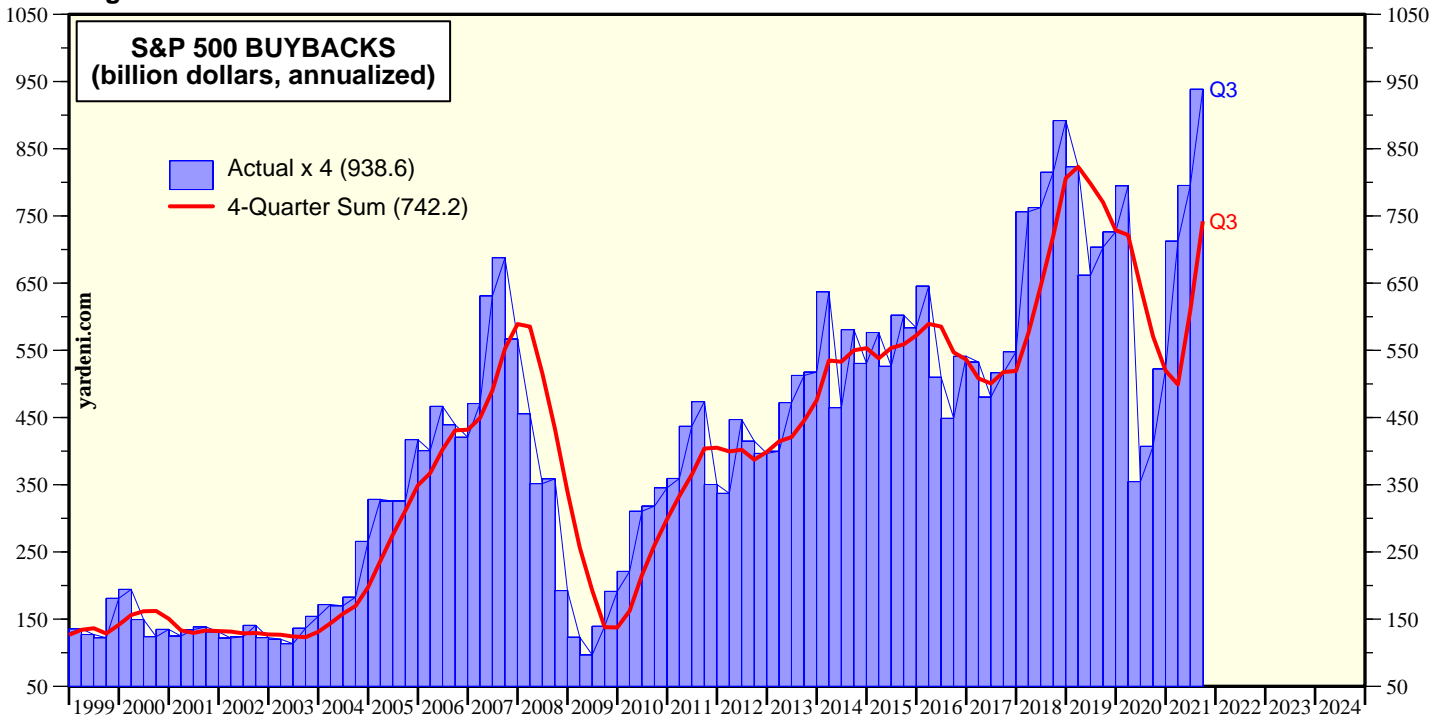
* Average of prices paid and received in surveys conducted by Dallas, Kansas City, New York, Philly, and Richmond Fed district banks. Richmond prices are not diffusion indexes, but rather average annualized inflation rates. They are multiplied by 10 in this chart for easier comparisons to other regional diffusion indexes.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Institute for Supply Management, Federal Reserve Banks of Dallas, Kansas City, New York, Philadelphia, and Richmond.

Figure 7.



* Transport equipment.
Source: Haver Analytics.

Figure 8.



Source: Standard & Poor's.

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