

Chart Collection for Morning Briefing

Yardeni Research, Inc.

January 27, 2022

Dr. Edward Yardeni

516-972-7683
eyardeni@yardeni.com

Mali Quintana

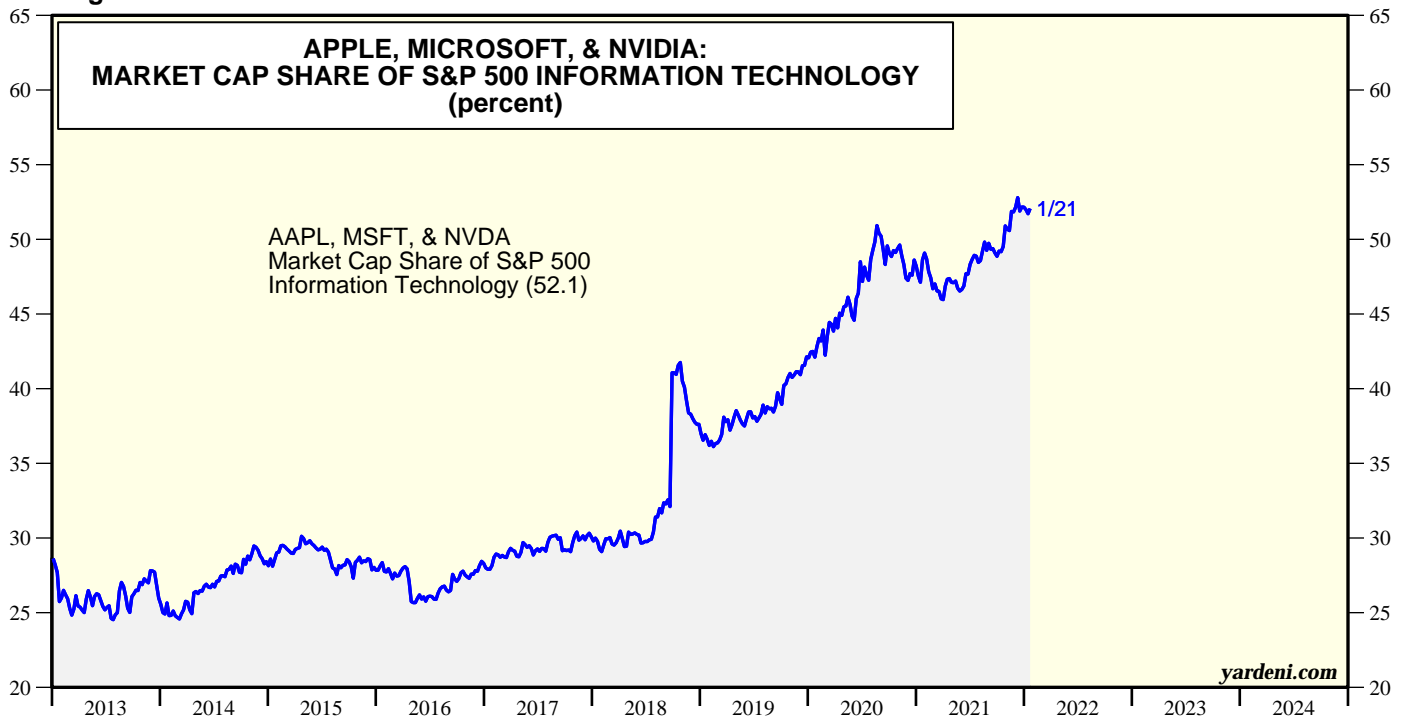
480-664-1333
aquintana@yardeni.com

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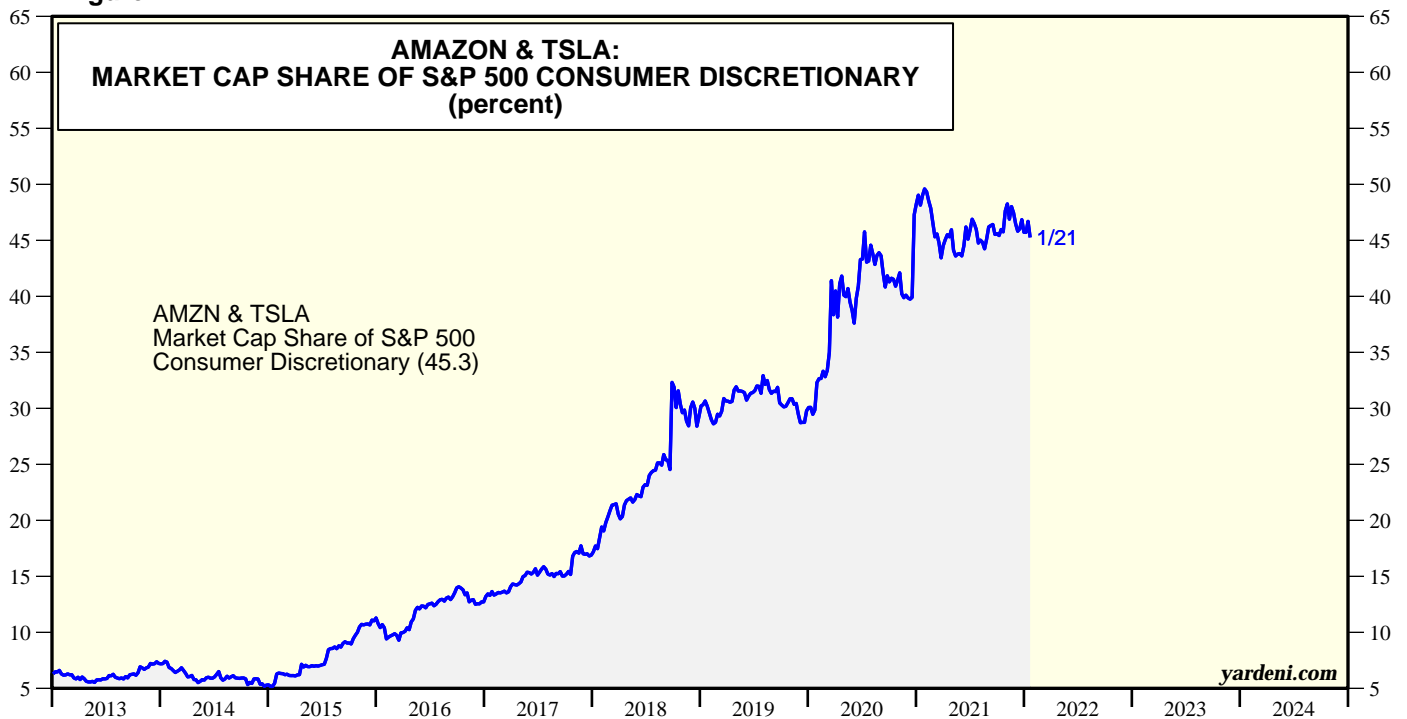
thinking outside the box

Figure 1.



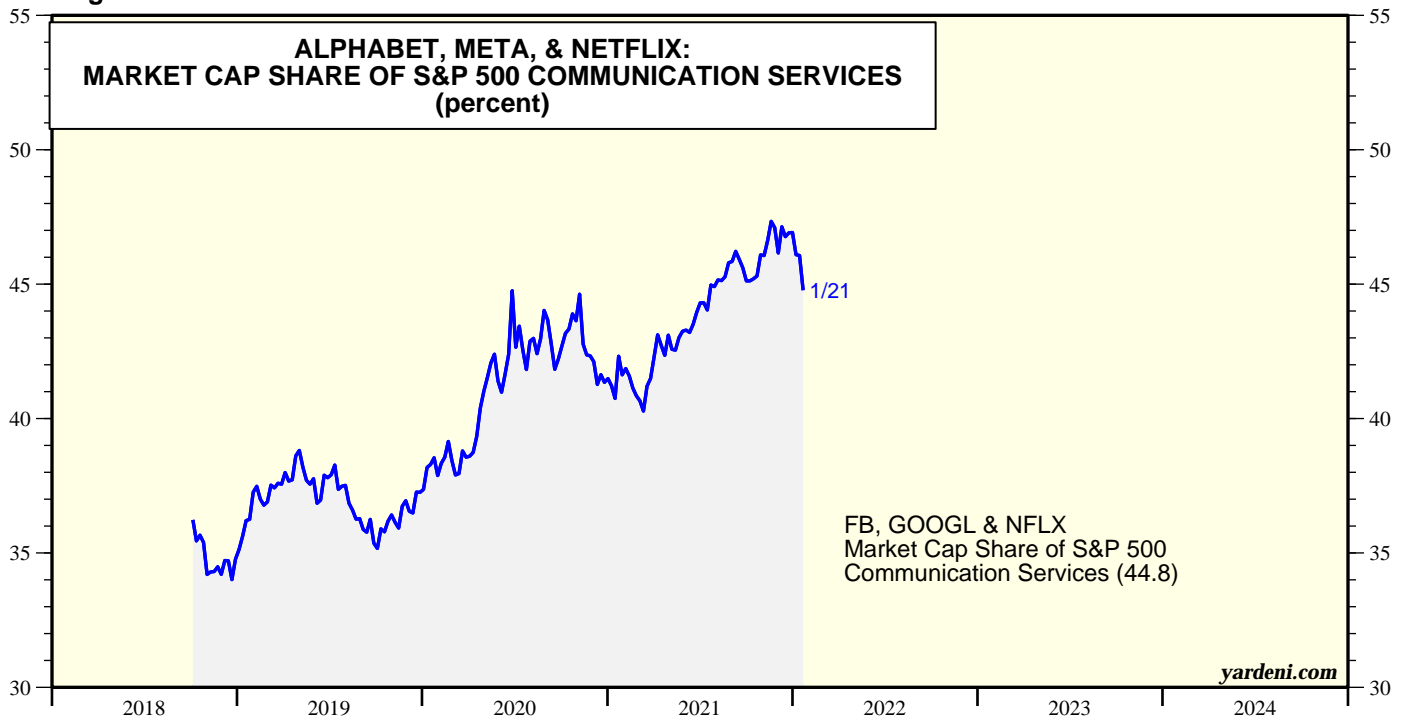
Source: Standard & Poor's and I/B/E/S data by Refinitiv.

Figure 2.



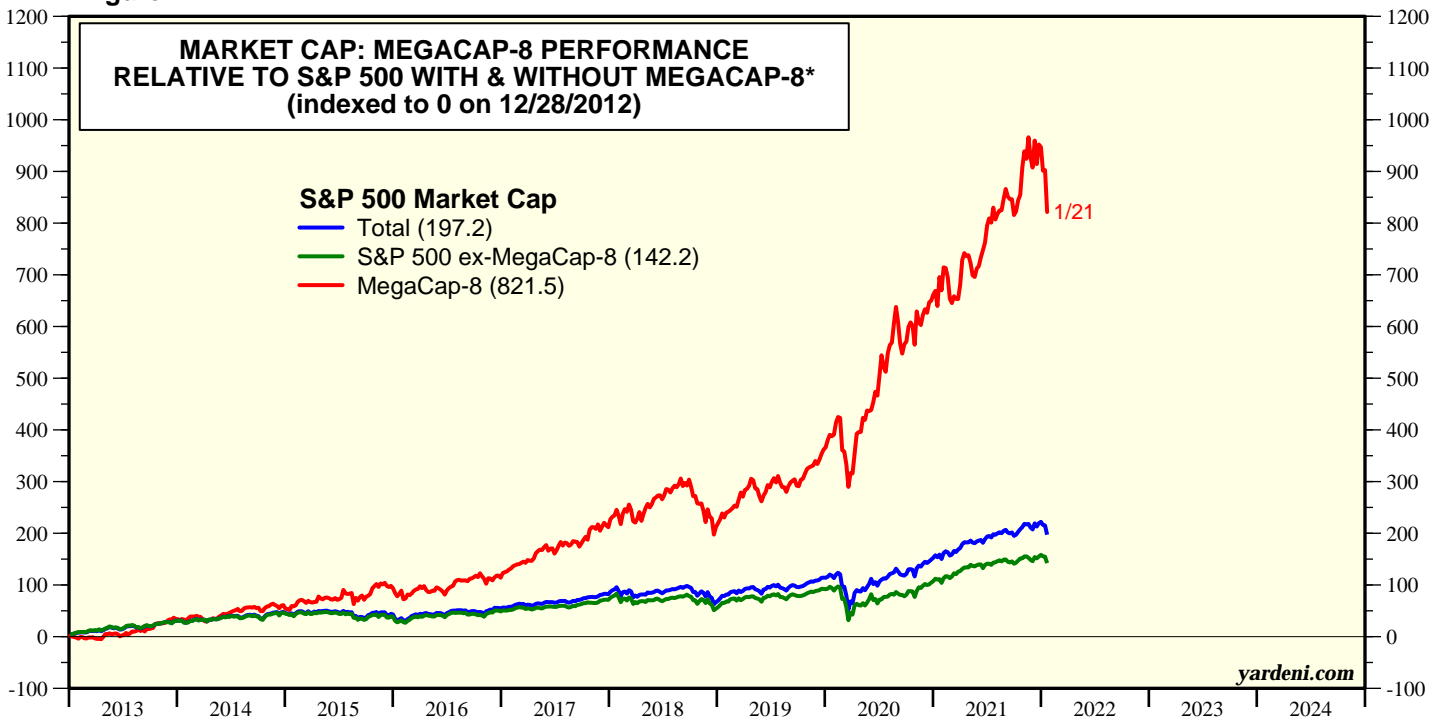
* Tesla included since 12/21/2020.
Source: Standard & Poor's and I/B/E/S data by Refinitiv.

Figure 3.



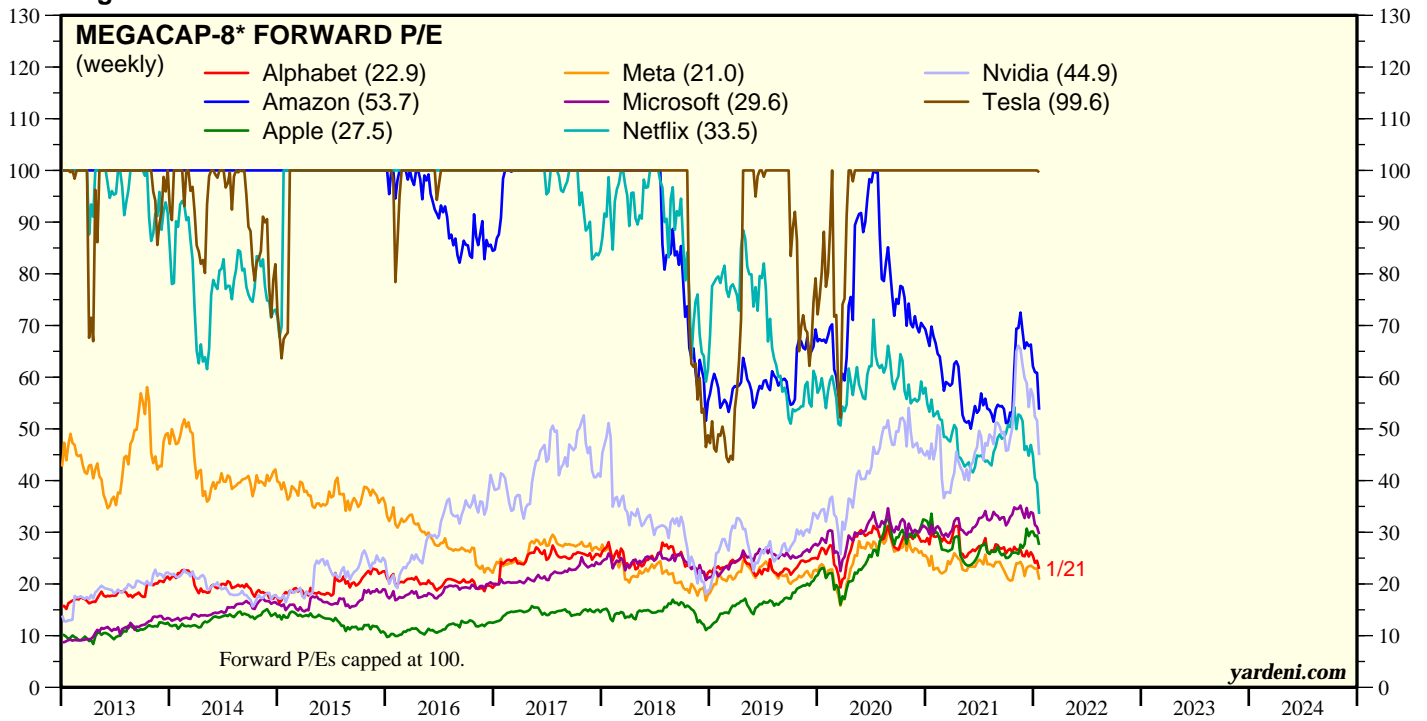
Source: Standard & Poor's and I/B/E/S data by Refinitiv.

Figure 4.



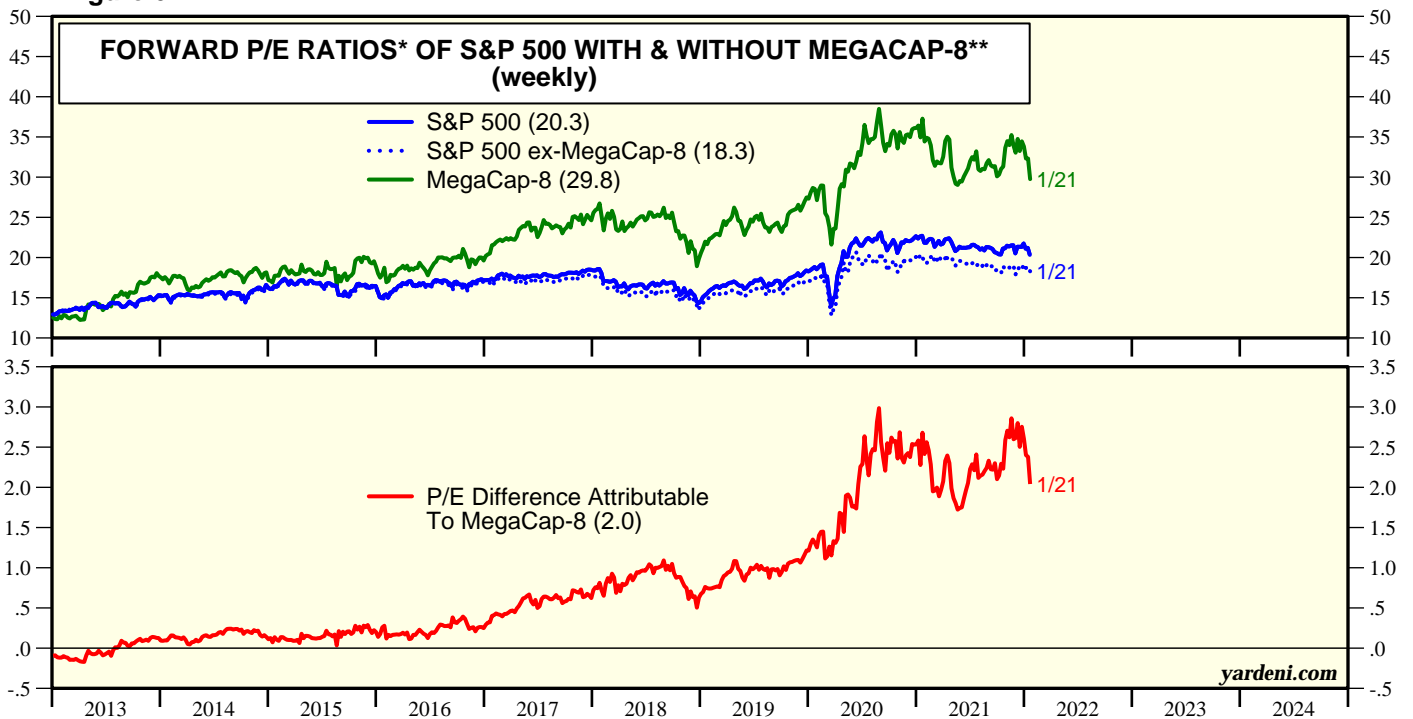
* MegaCap-8 stocks include Alphabet, Amazon, Apple, Meta, Microsoft, Netflix, NVIDIA, and Tesla. Both classes of Alphabet are included.
Source: Standard & Poor's and Yardeni Research Inc.

Figure 5.



* MegaCap-8 stocks include Alphabet, Amazon, Apple, Meta, Microsoft, Netflix, Nvidia, and Tesla. Both classes of Alphabet are included.
 Note: Forward P/E is price divided by forward consensus expected operating earnings.
 Source: I/B/E/S data by Refinitiv.

Figure 6.



* Price divided by consensus forward earnings forecast.
 ** MegaCap-8 stocks include Alphabet, Amazon, Apple, Meta, Microsoft, Netflix, NVIDIA, and Tesla. Both classes of Alphabet are included.
 Source: I/B/E/S data by Refinitiv.

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