

Chart Collection for Morning Briefing

Yardeni Research, Inc.

December 15, 2021

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Mali Quintana

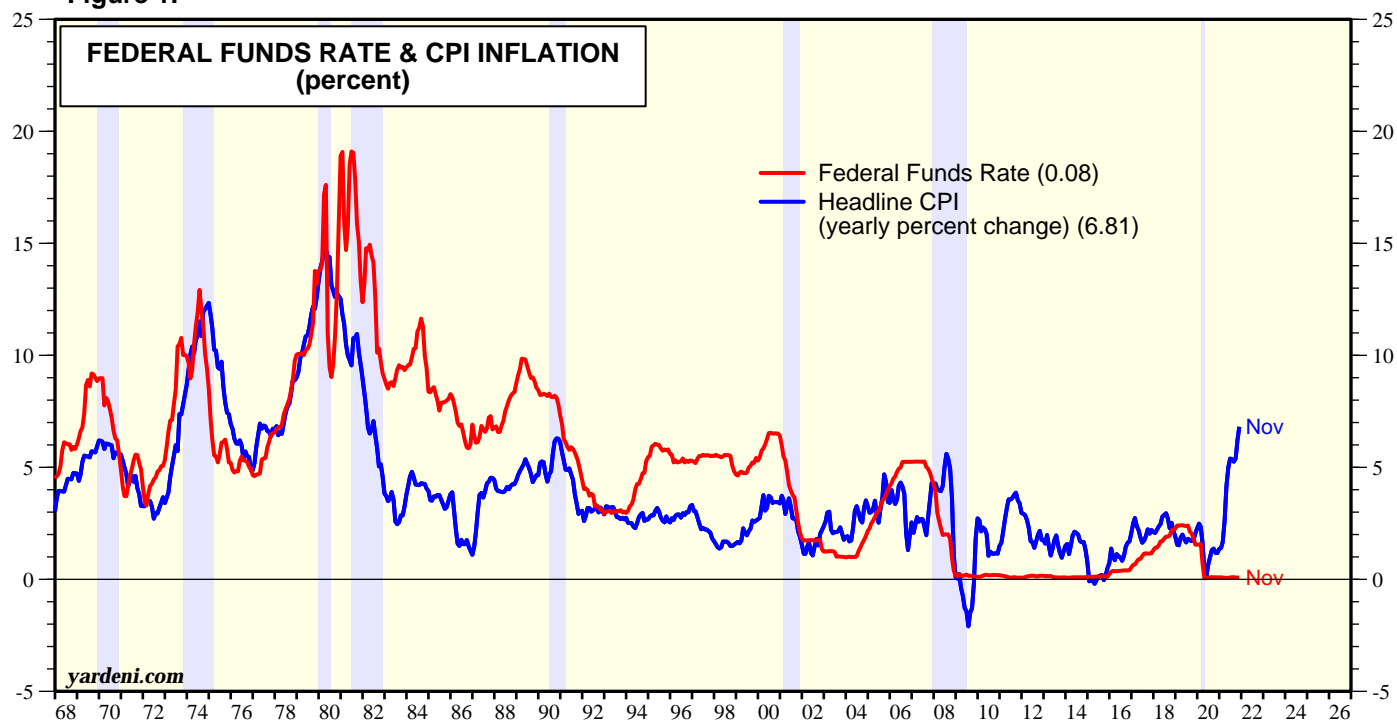
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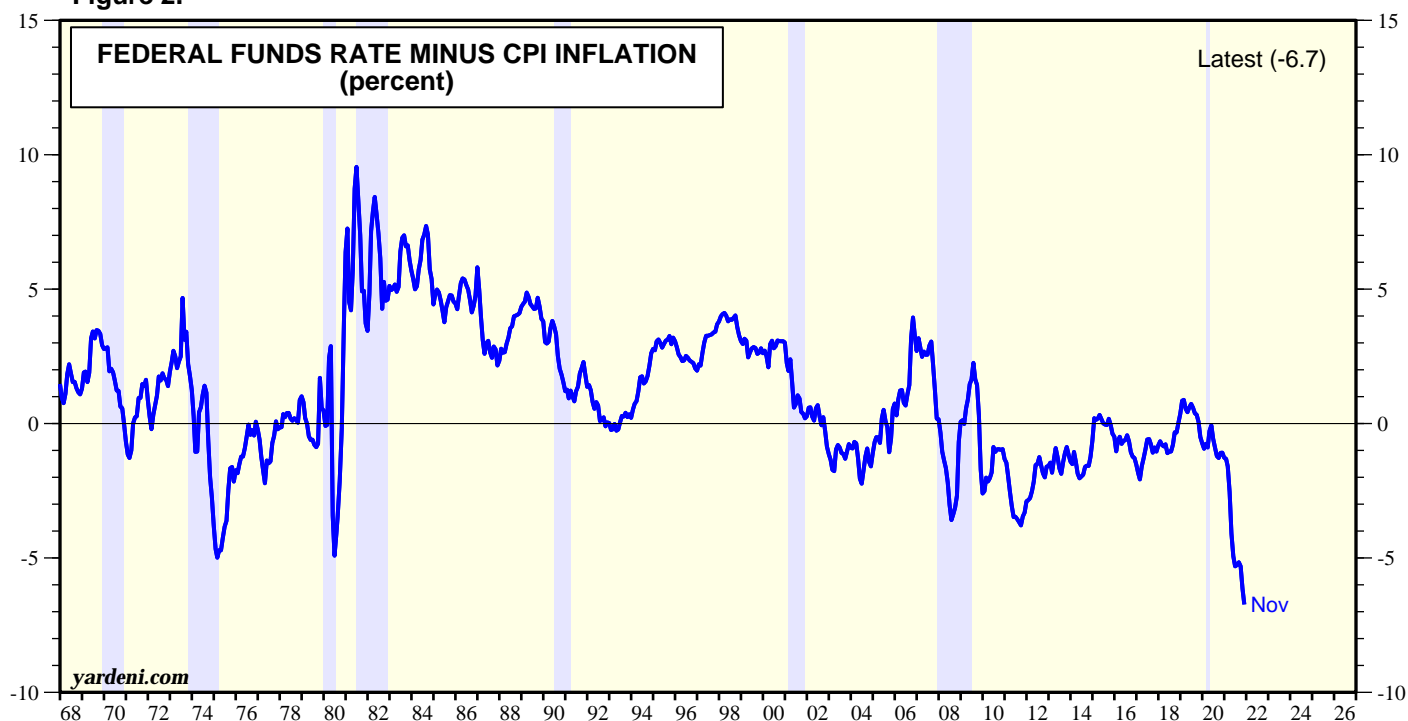
thinking outside the box

Figure 1.



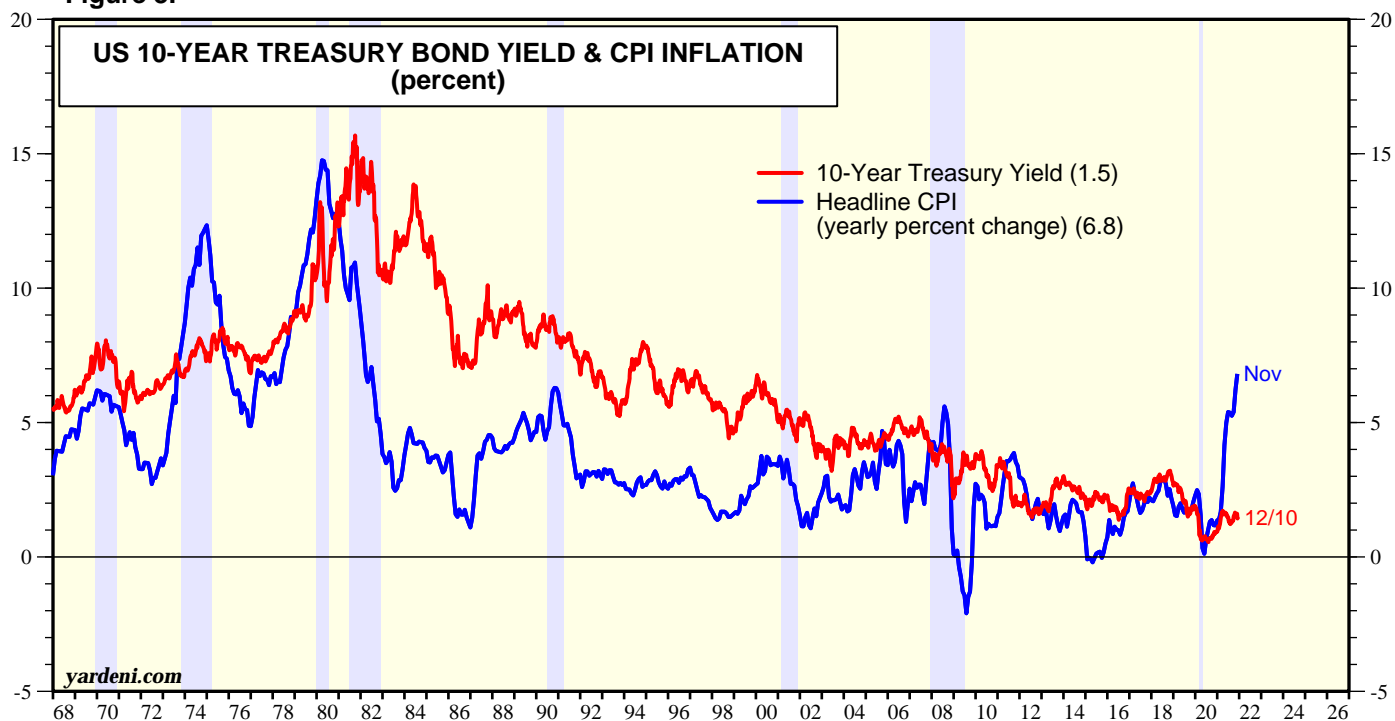
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Board of Governors of the Federal Reserve System and Bureau of Labor Statistics.

Figure 2.



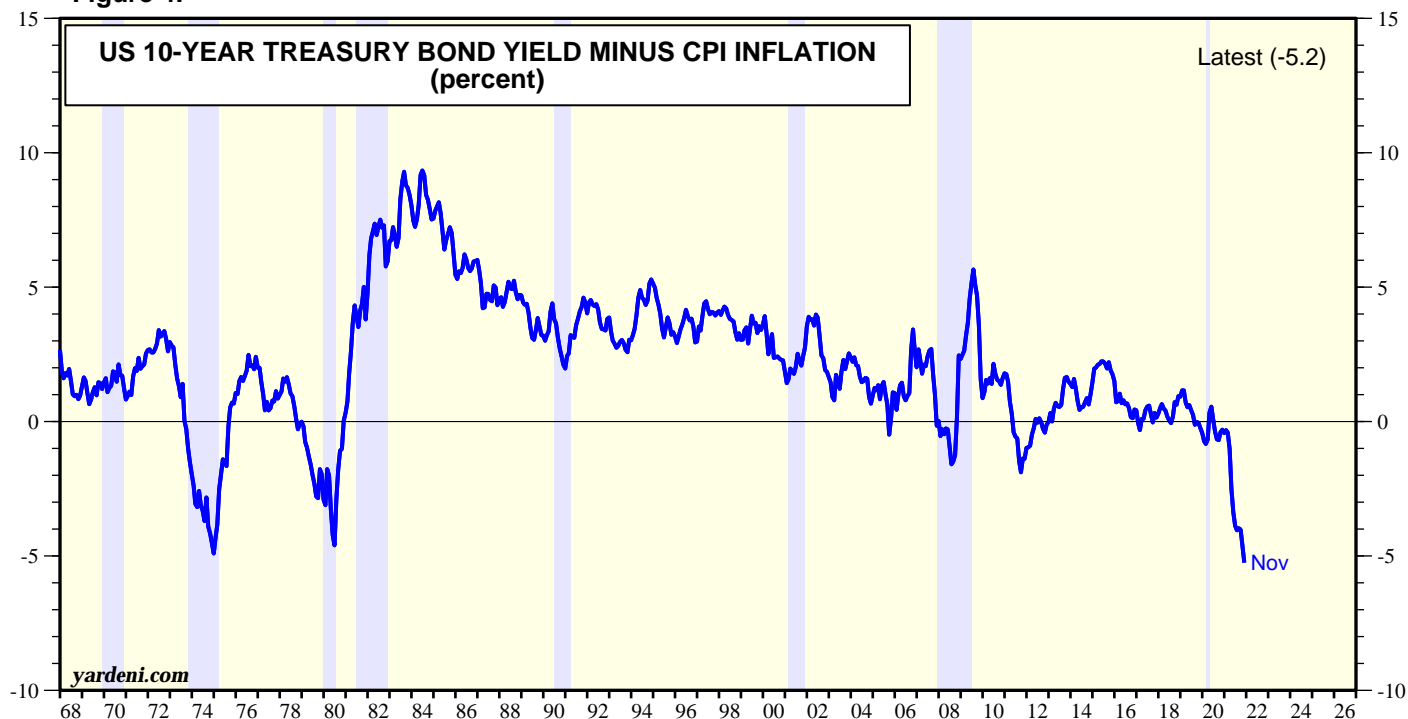
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Board of Governors of the Federal Reserve System and Bureau of Labor Statistics.

Figure 3.



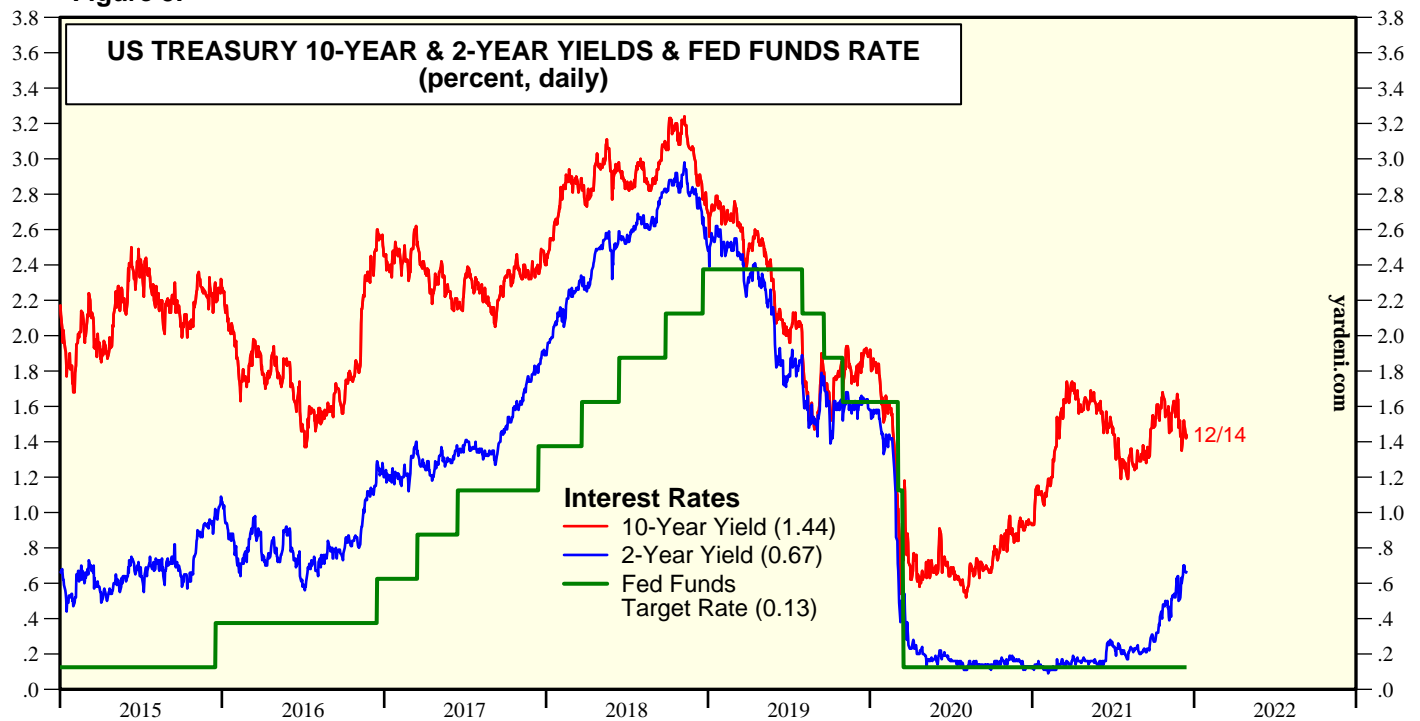
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Board of Governors of the Federal Reserve System and Bureau of Labor Statistics.

Figure 4.



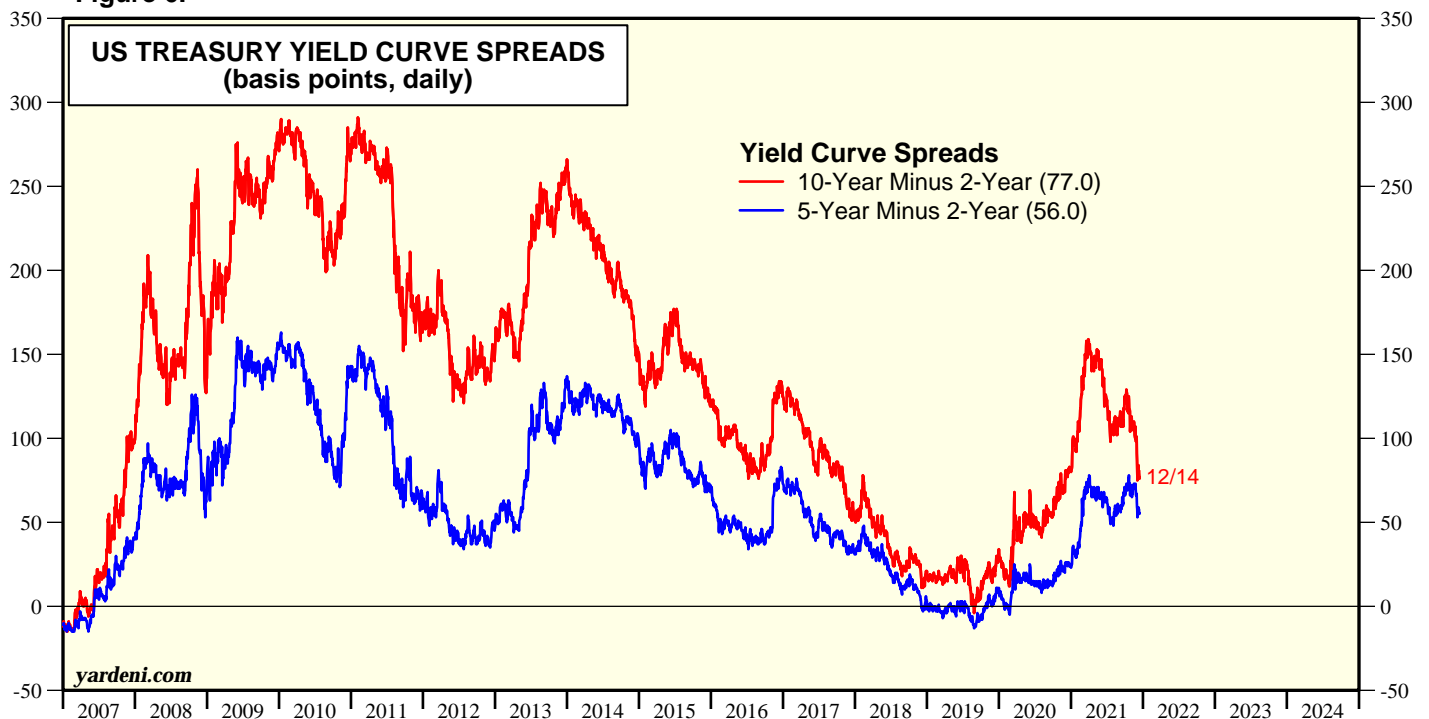
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Board of Governors of the Federal Reserve System and Bureau of Labor Statistics.

Figure 5.



Source: Federal Reserve Board.

Figure 6.



Source: Federal Reserve Board.

Figure 7.

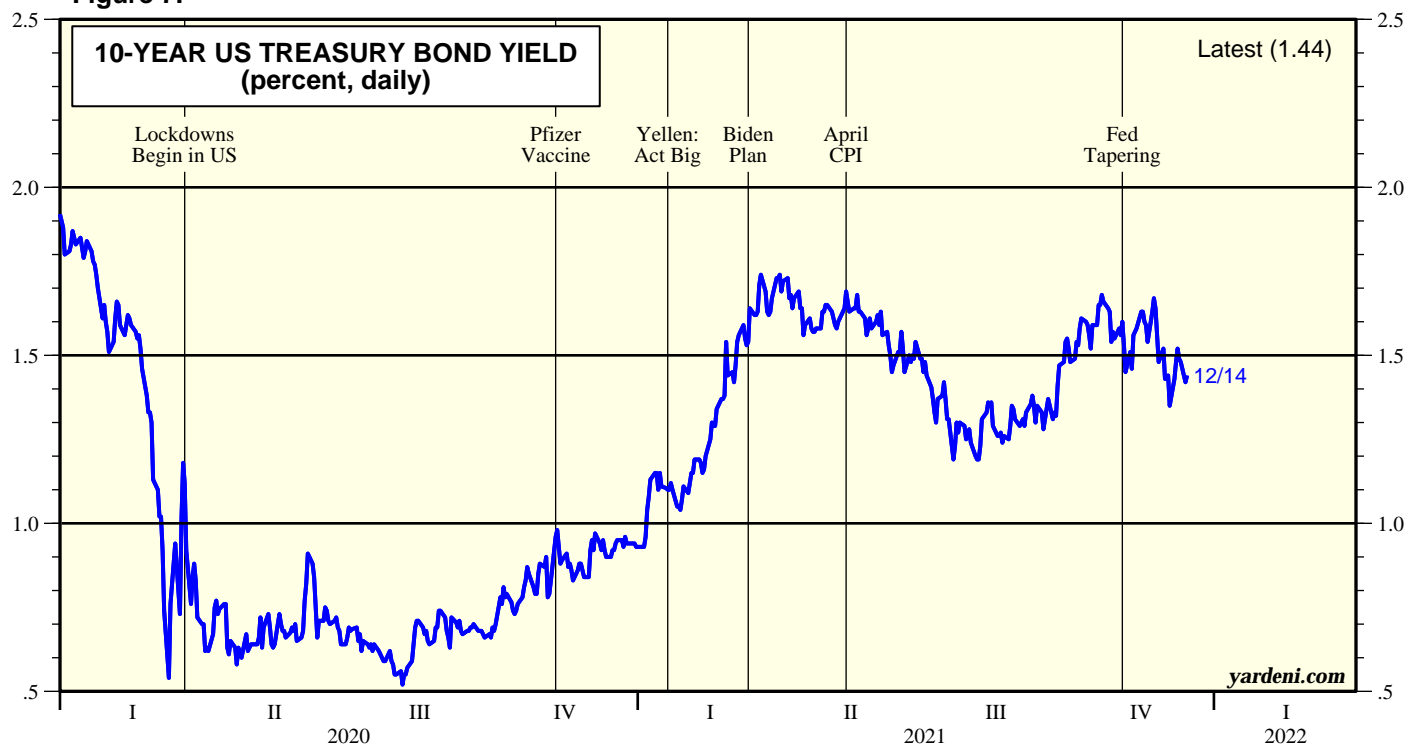
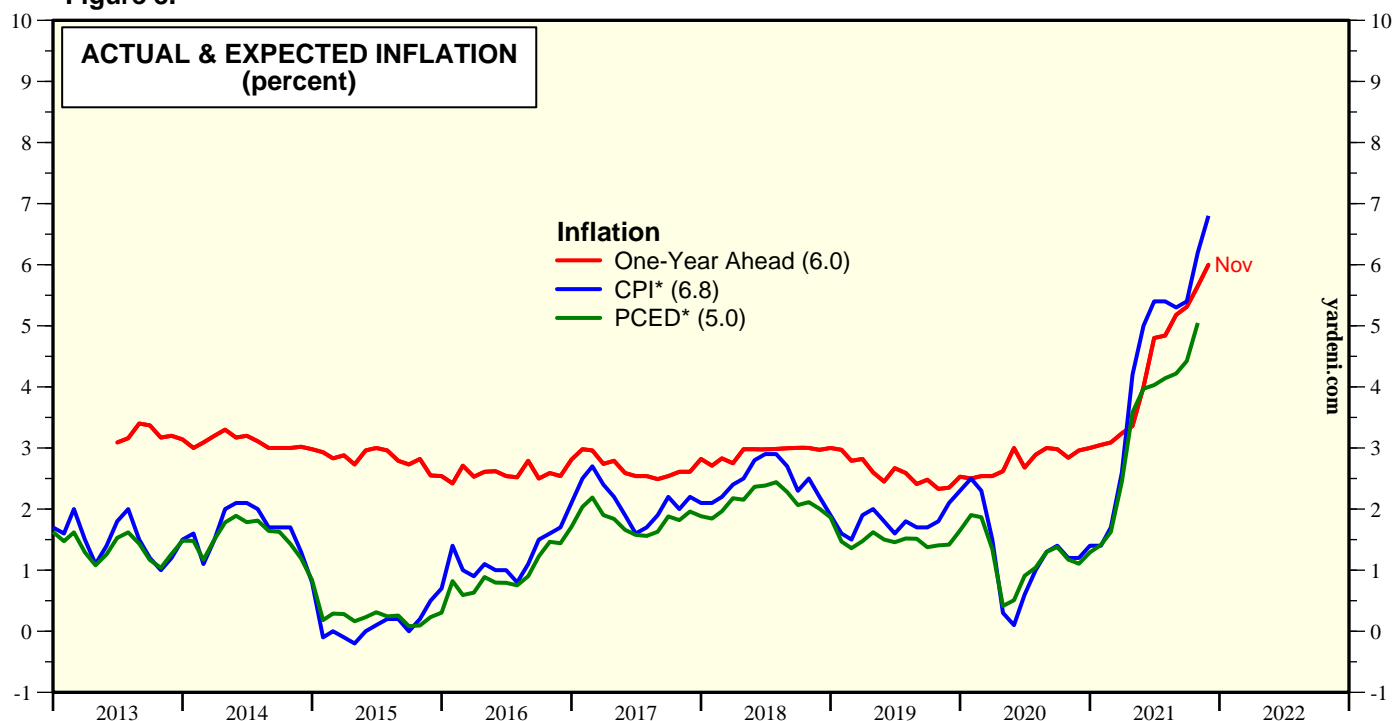
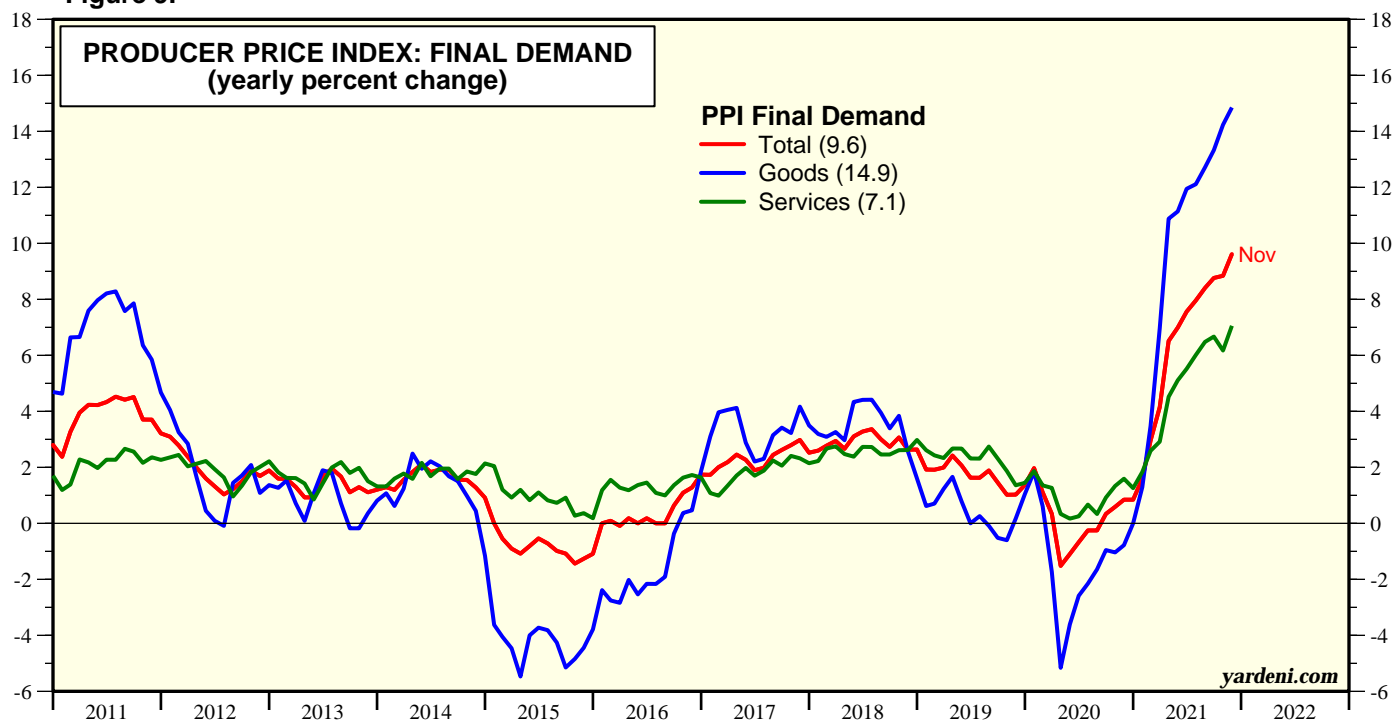


Figure 8.



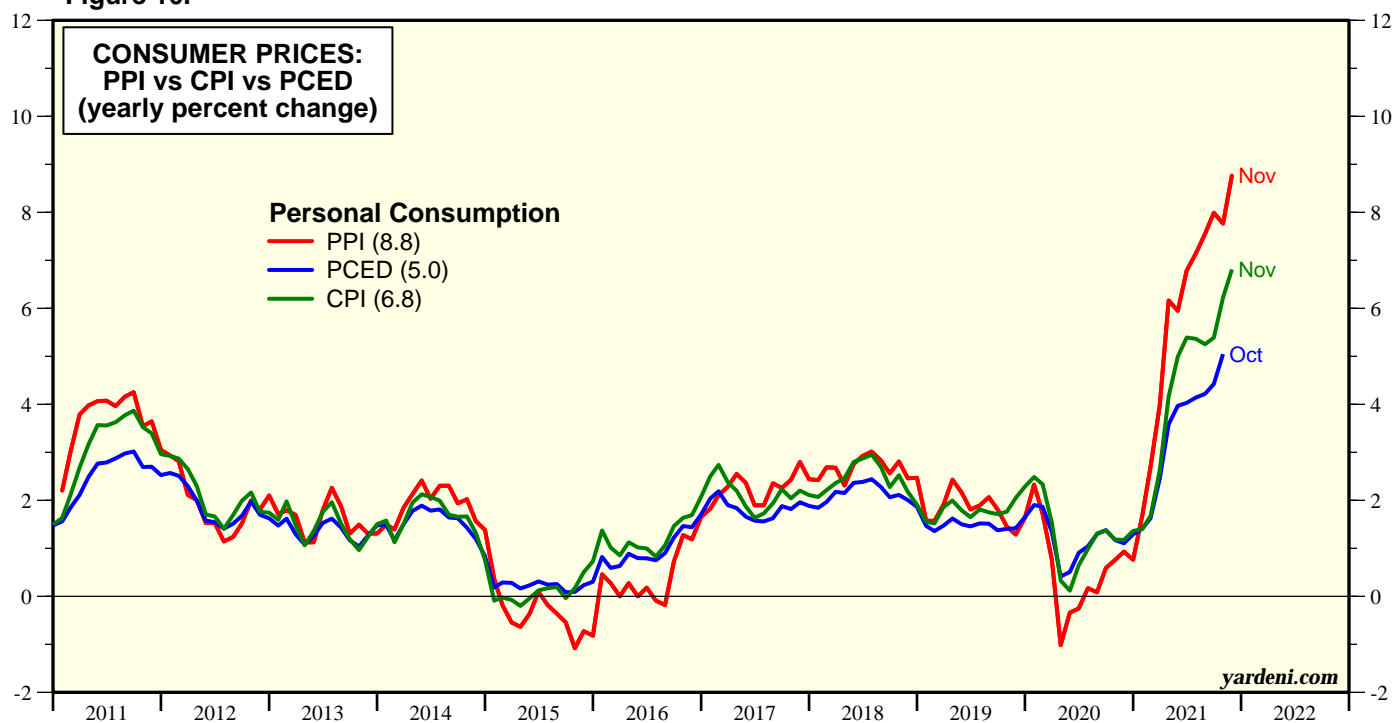
* Yearly percent change.
Source: Federal Reserve Bank of New York.

Figure 9.



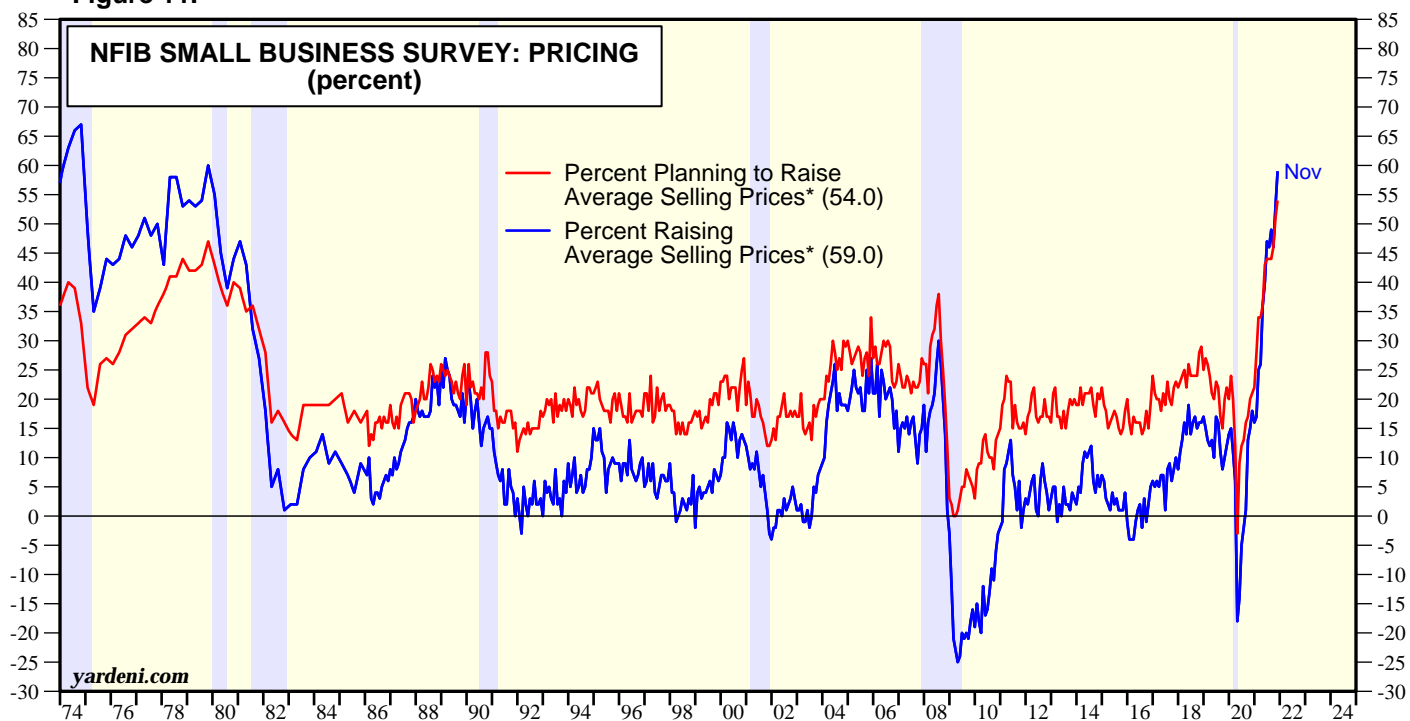
Source: Bureau of Labor Statistics.

Figure 10.



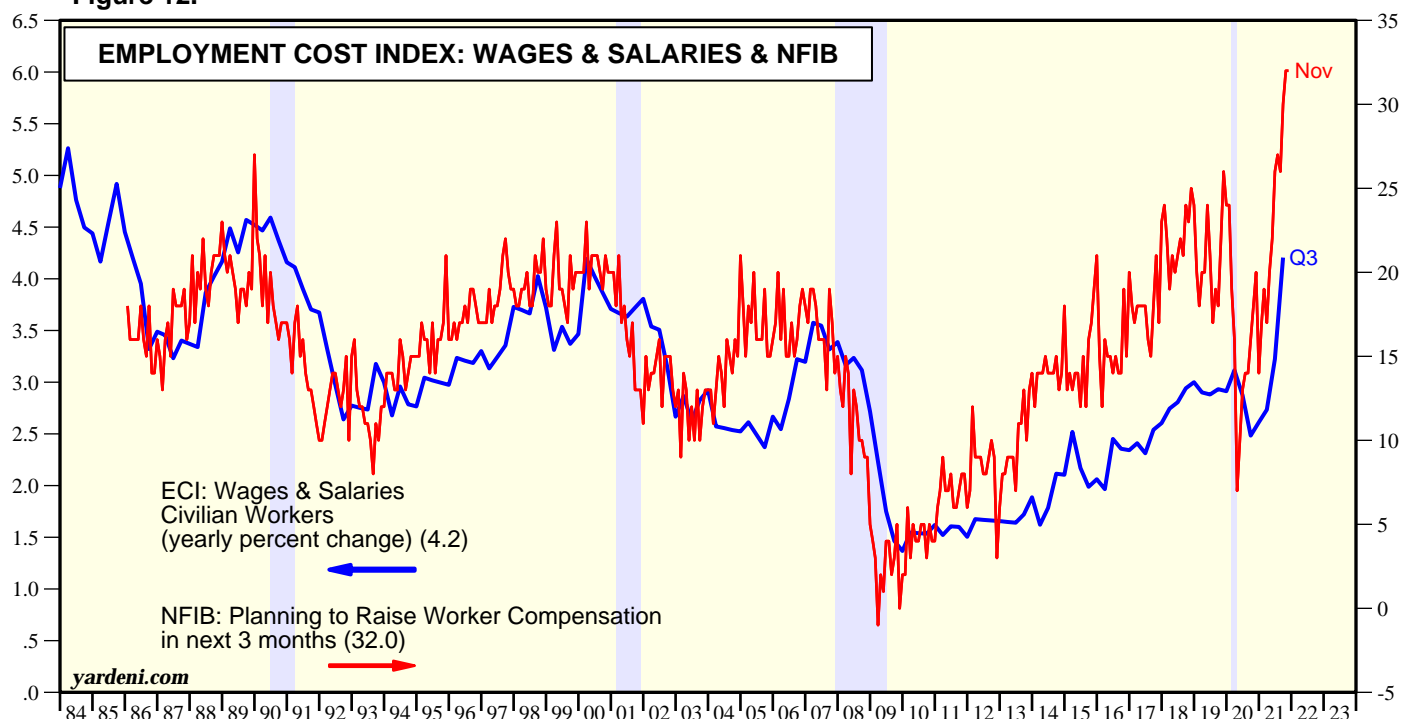
Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 11.



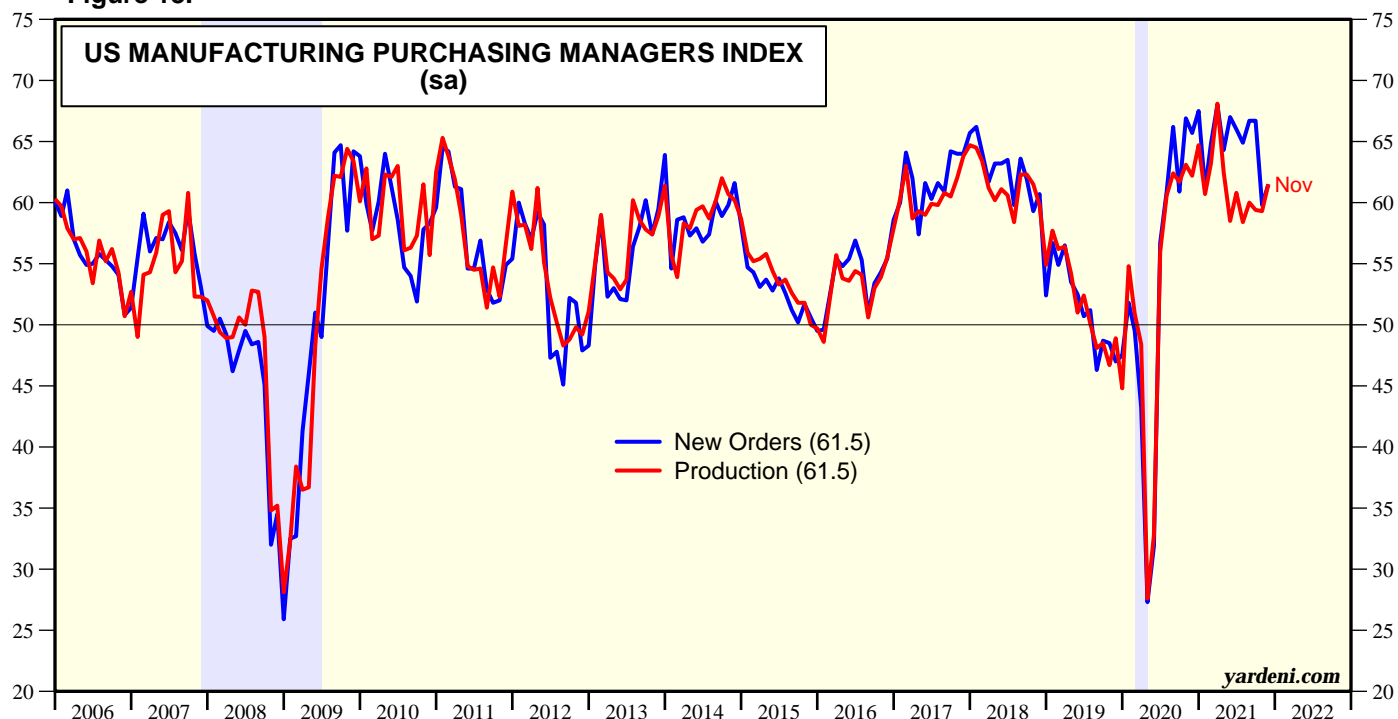
* First month of every quarter from 1974 to 1986, then monthly.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: National Federation of Independent Business.

Figure 12.



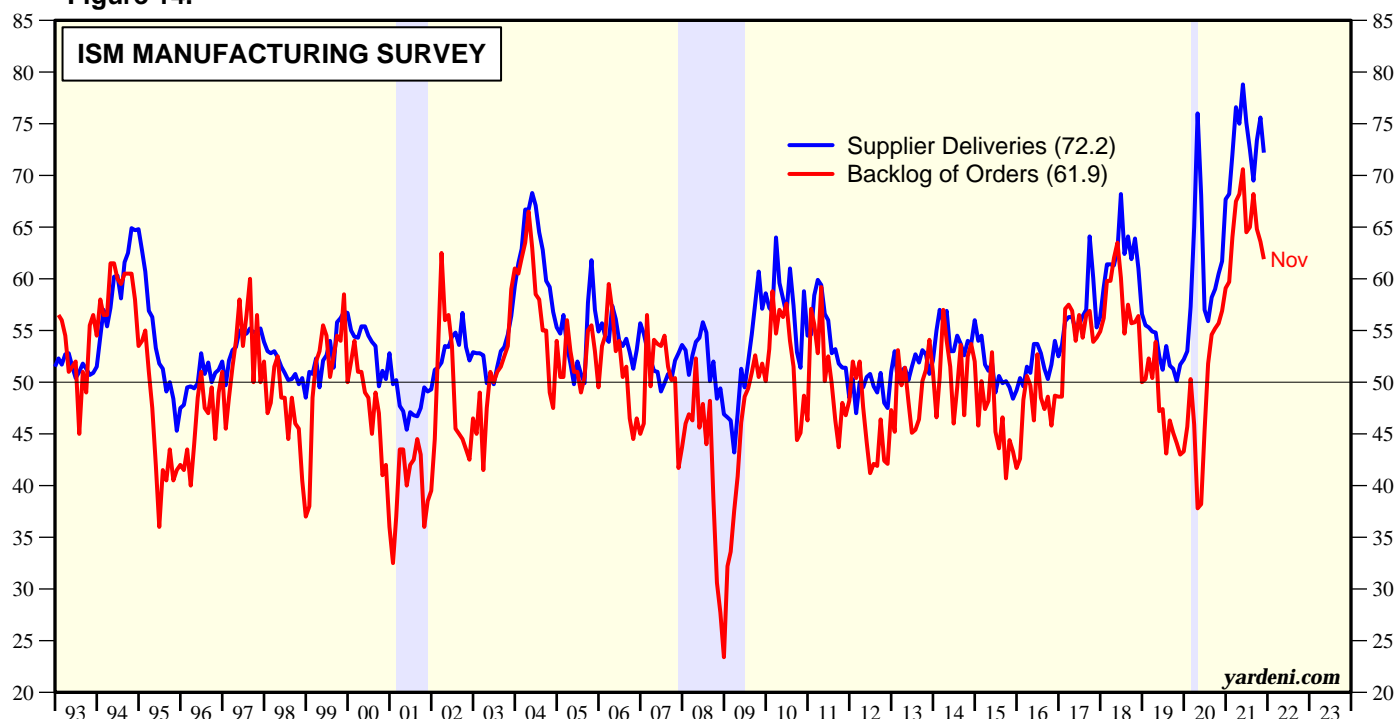
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics and National Federation of Small Business.

Figure 13.



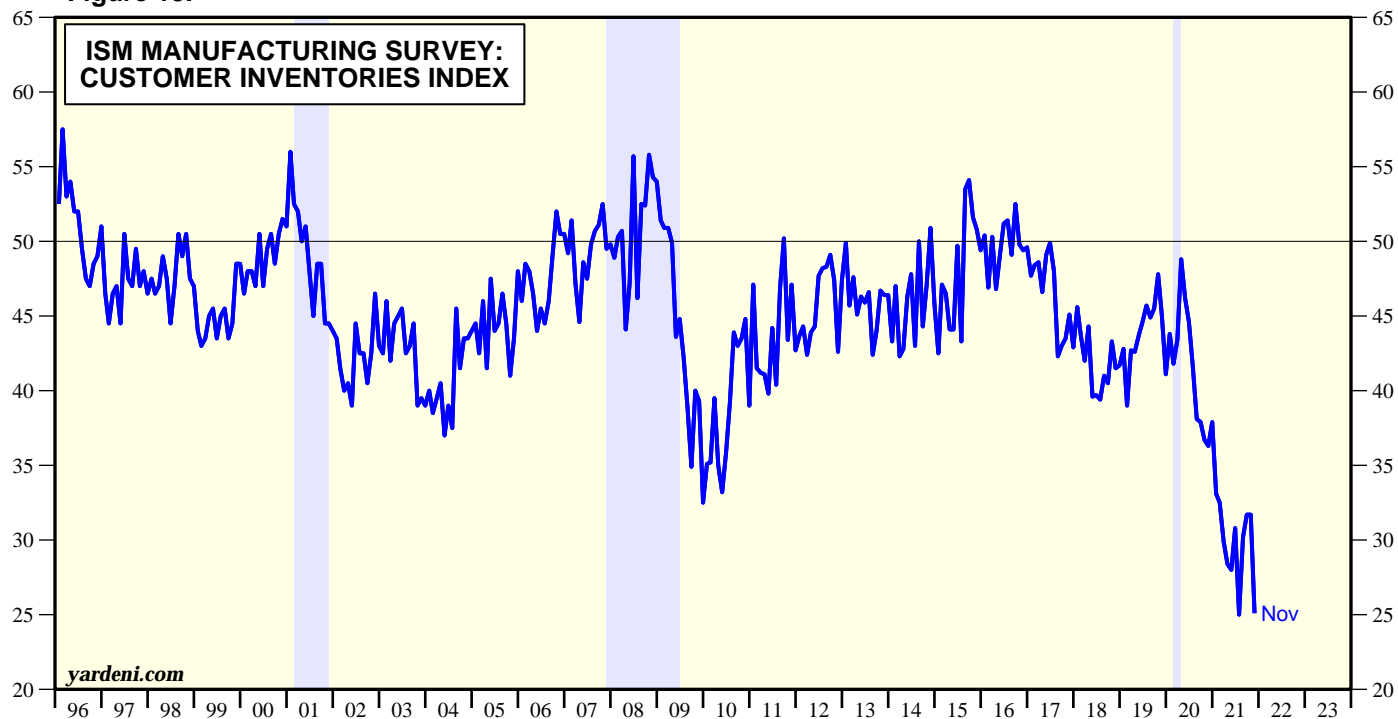
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Institute for Supply Management.

Figure 14.



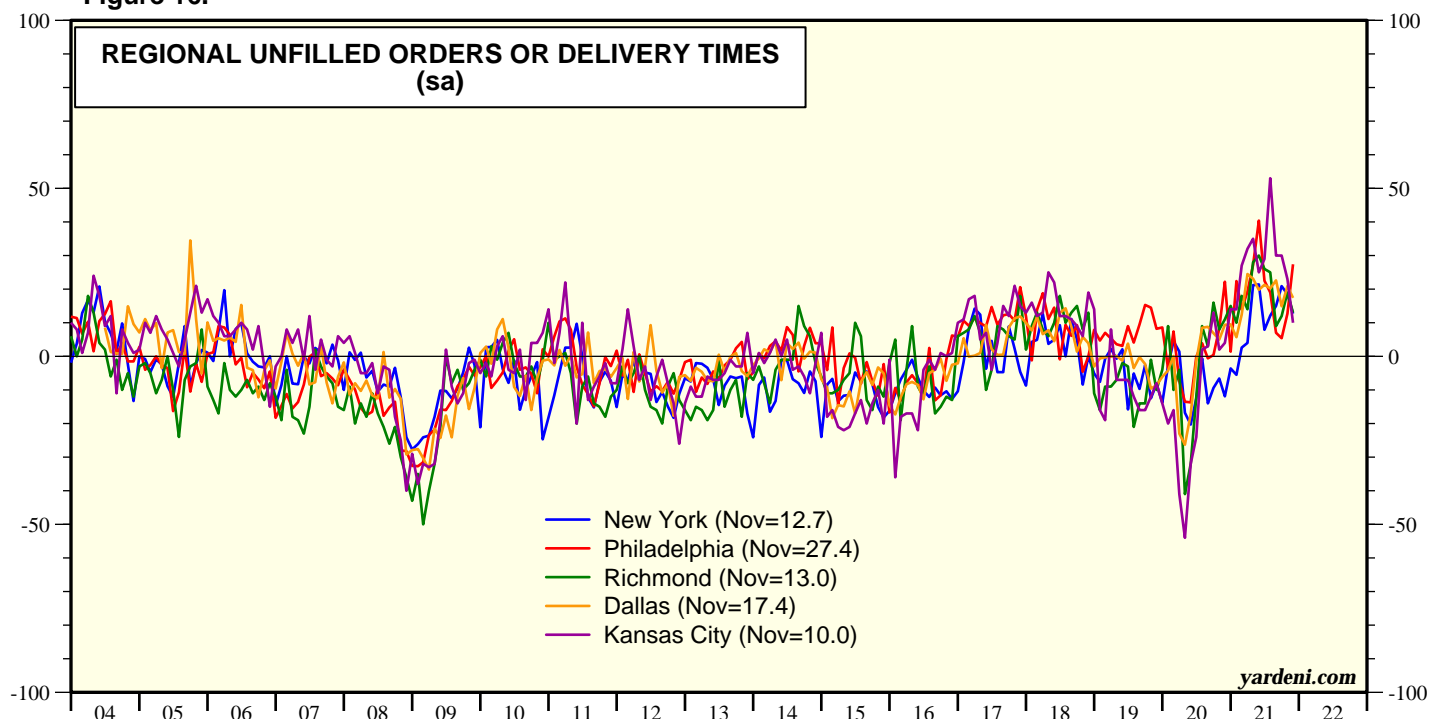
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Institute of Supply Management.

Figure 15.



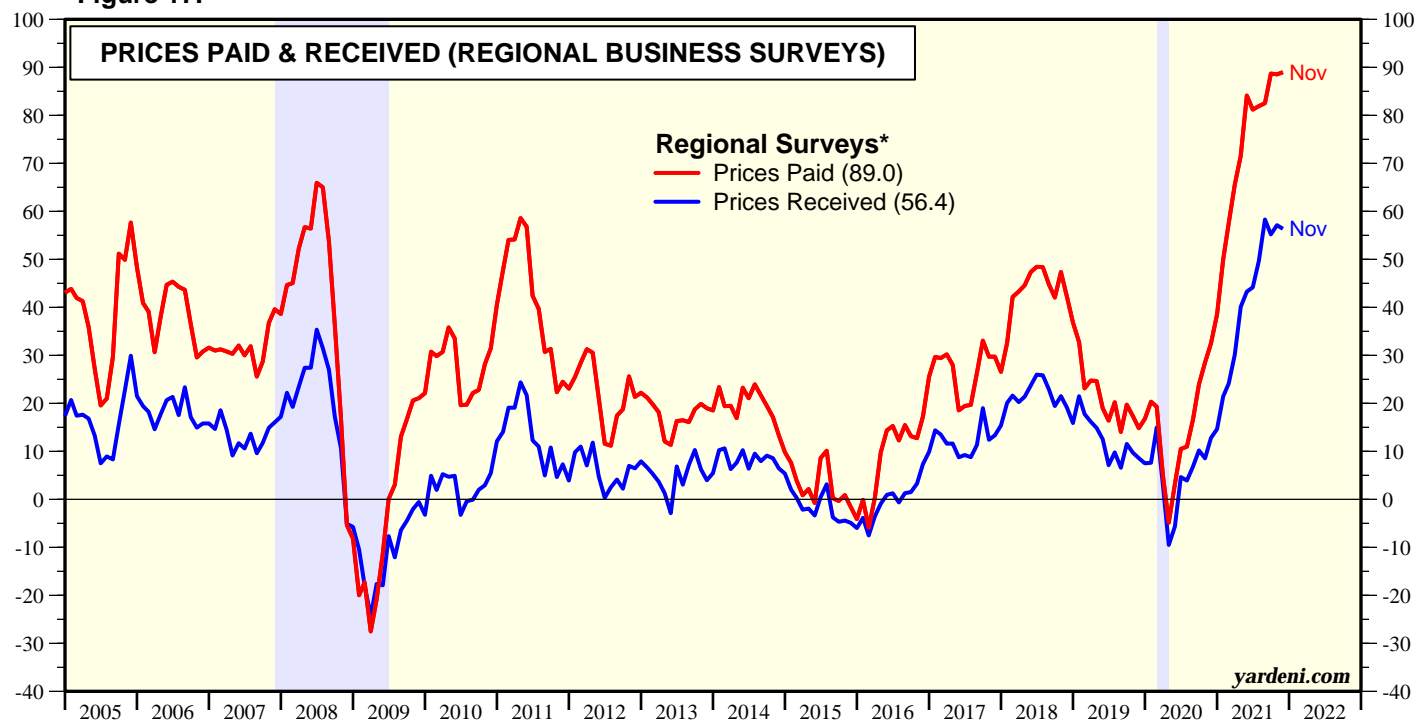
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Institute of Supply Management.

Figure 16.



* Regional Fed Survey.
Source: Haver Analytics.

Figure 17.



* Average of prices paid and received in surveys conducted by Dallas, Kansas City, New York, Philly, and Richmond Fed district banks. Richmond prices are not diffusion indexes, but rather average annualized inflation rates. They are multiplied by 10 in this chart for easier comparisons to other regional diffusion indexes.

Note: Shaded areas are recessions according to the National Bureau of Economic Research.

Source: Federal Reserve Banks of Dallas, Kansas City, New York, Philadelphia, and Richmond.

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