

Chart Collection for Morning Briefing

Yardeni Research, Inc.

November 18, 2021

Dr. Edward Yardeni

516-972-7683
eyardeni@yardeni.com

Mali Quintana

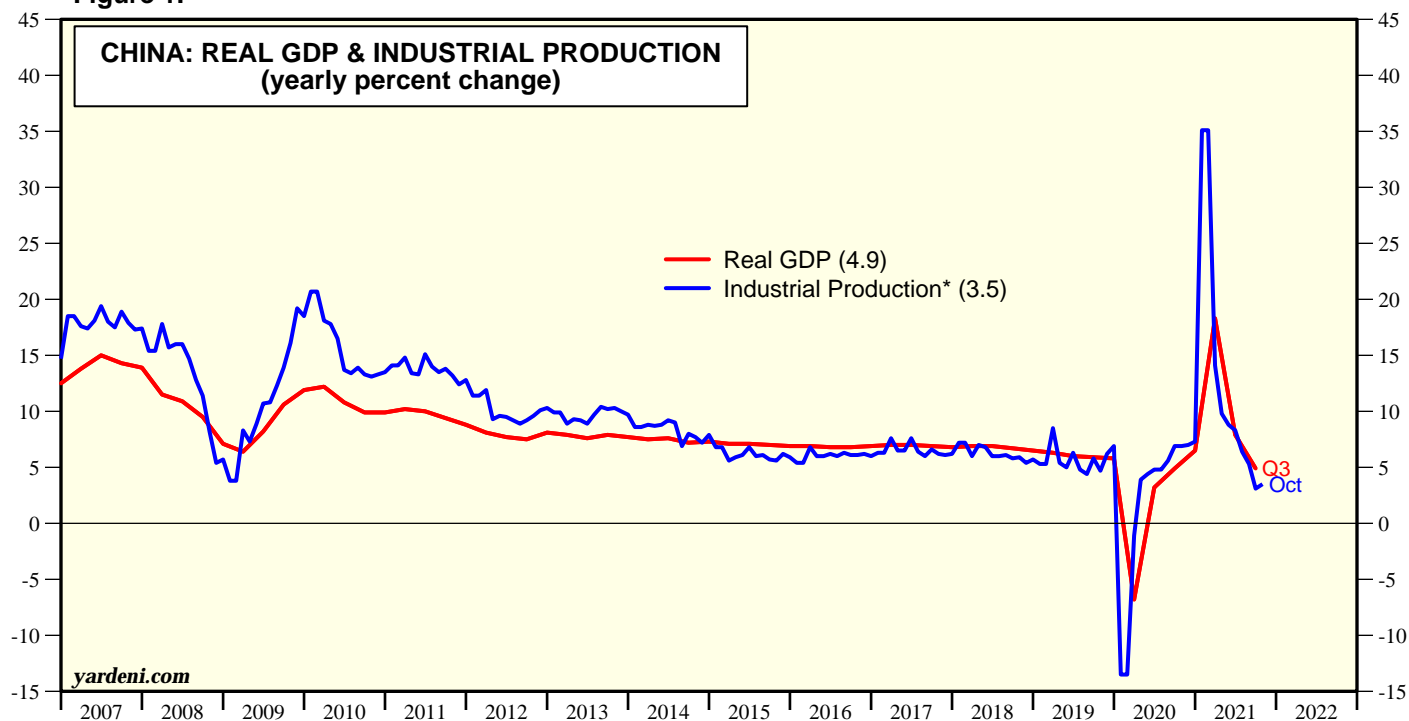
480-664-1333
aquintana@yardeni.com

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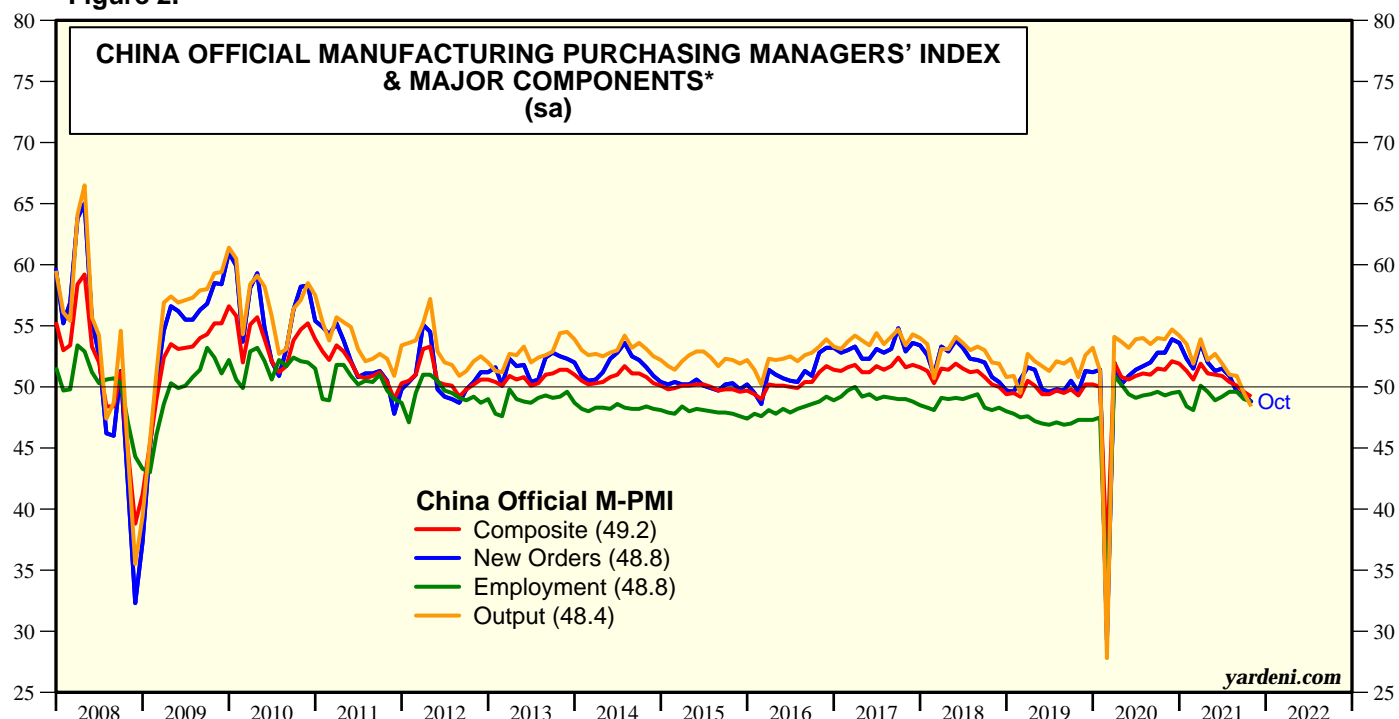
thinking outside the box

Figure 1.



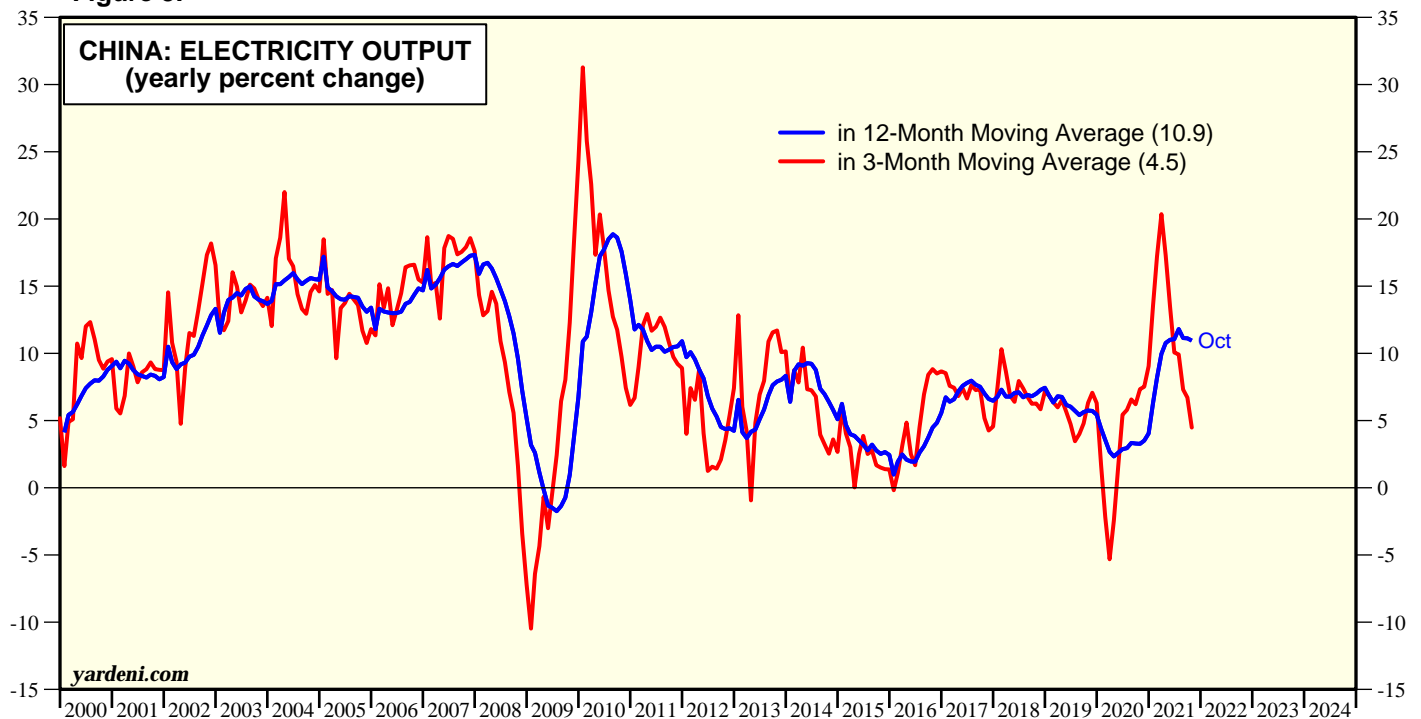
* Value added basis.
Source: Haver Analytics.

Figure 2.



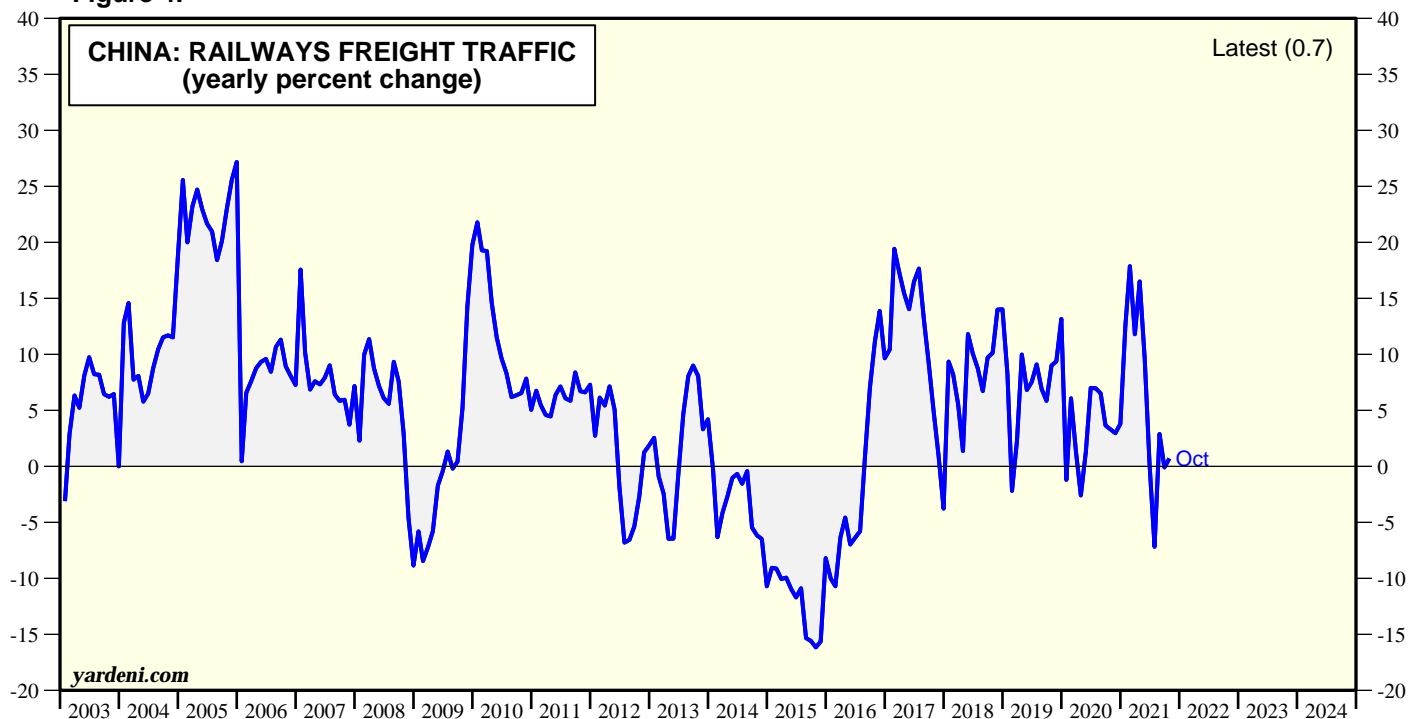
* An index above 50 indicates an increase in activity. An index below 50 indicates a decrease in activity.
Source: China Federation of Logistics & Purchasing and Haver Analytics.

Figure 3.



Source: Haver Analytics and China National Bureau of Statistics.

Figure 4.



Source: China National Bureau of Statistics.

Figure 5.

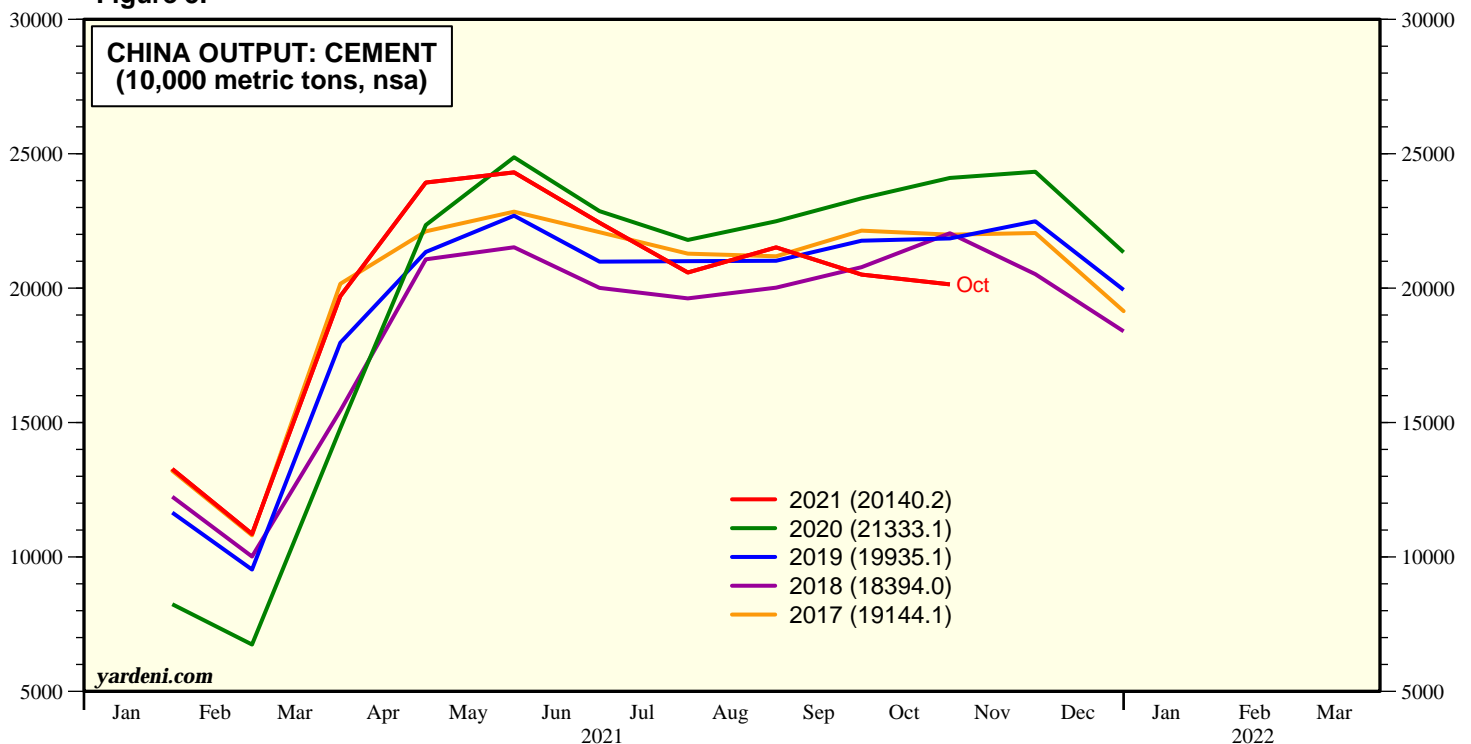


Figure 6.

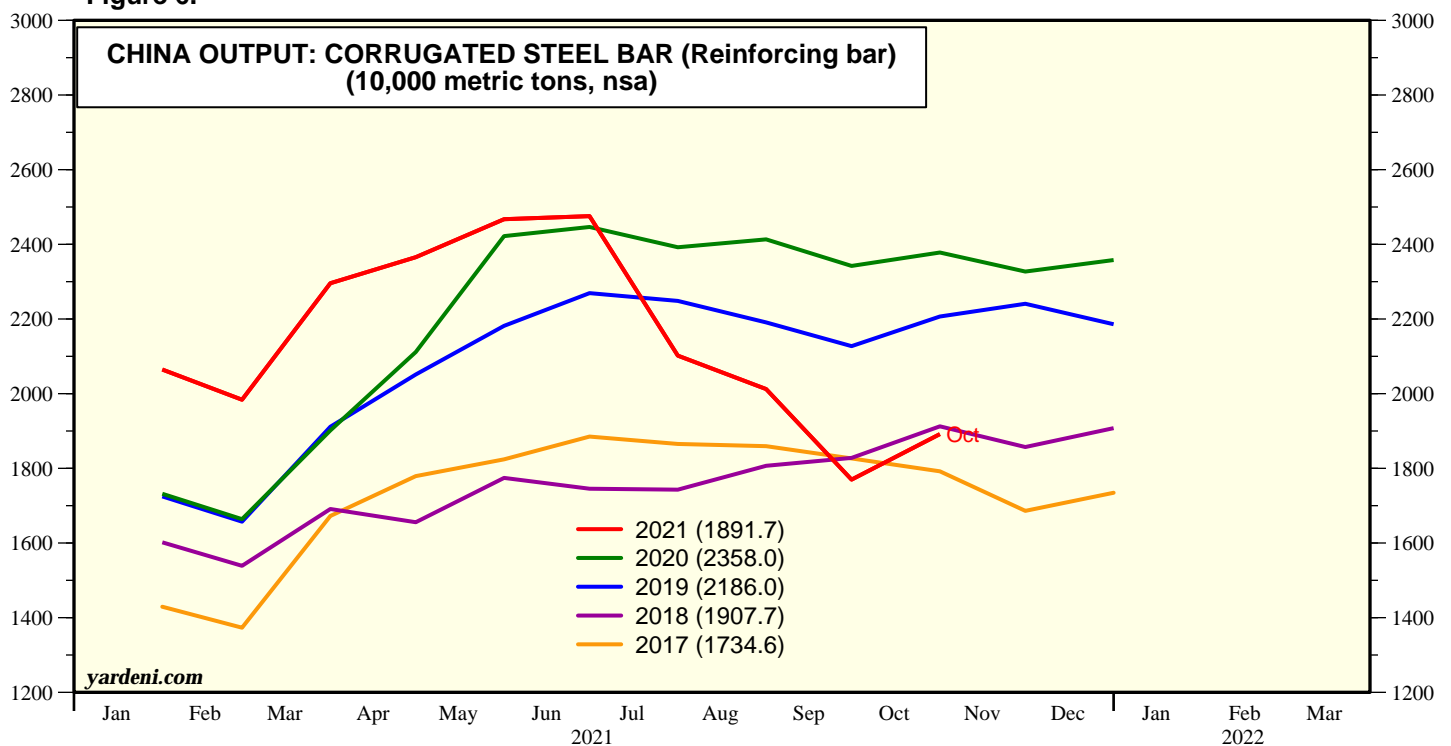
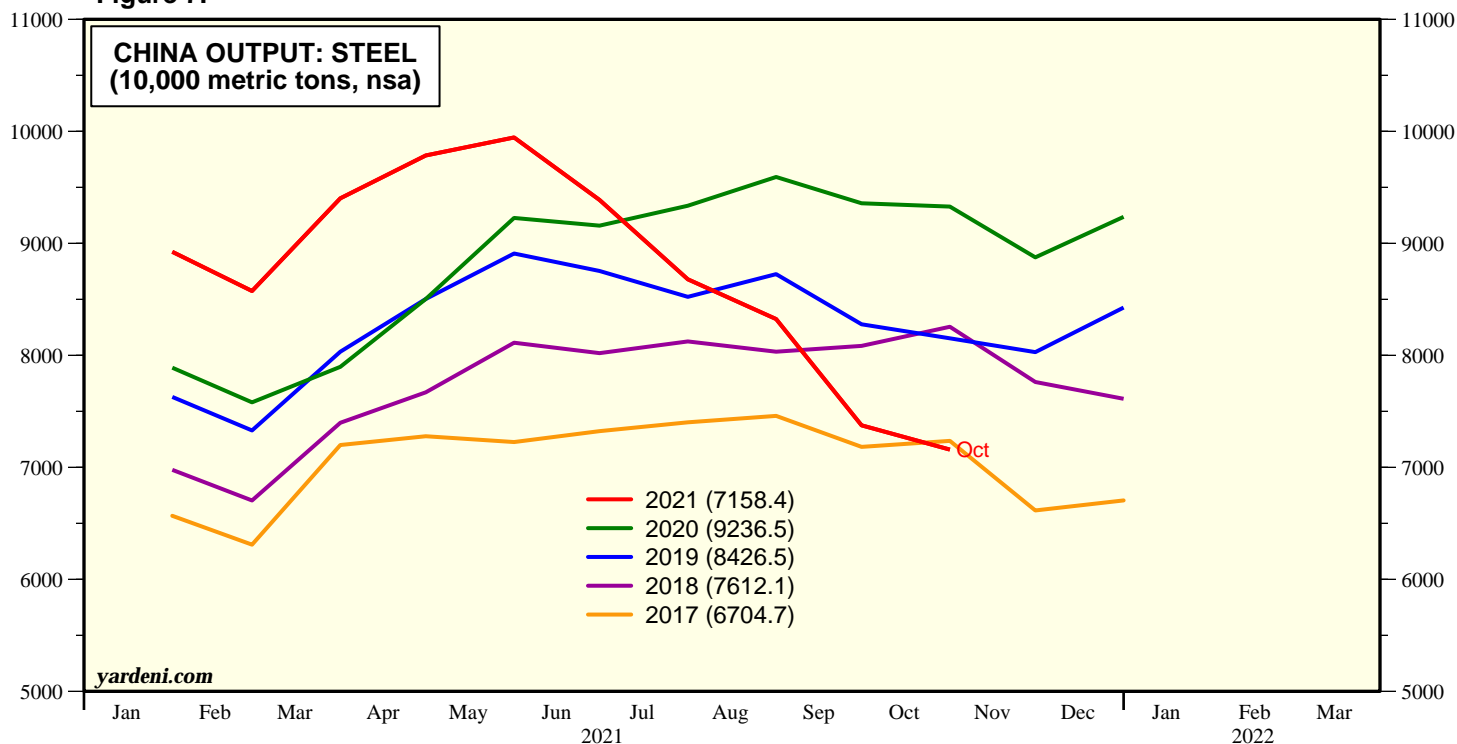
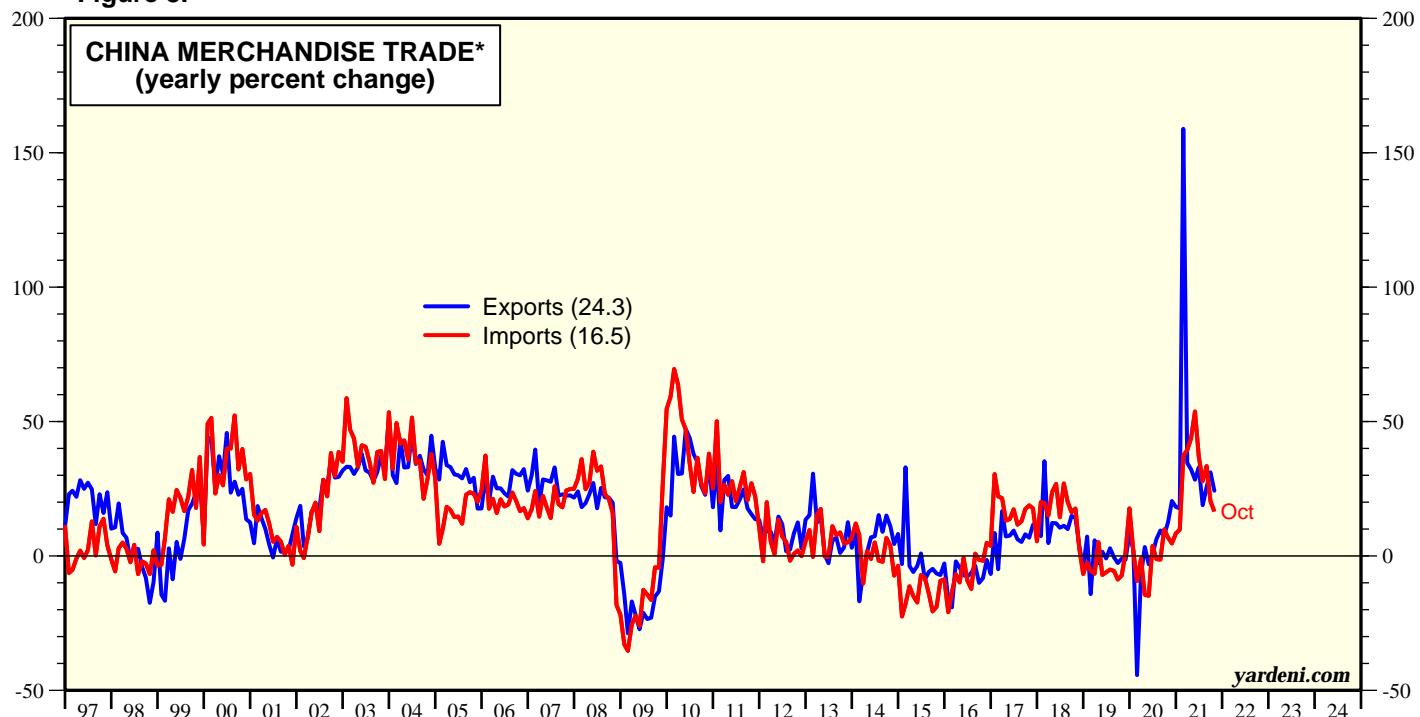


Figure 7.



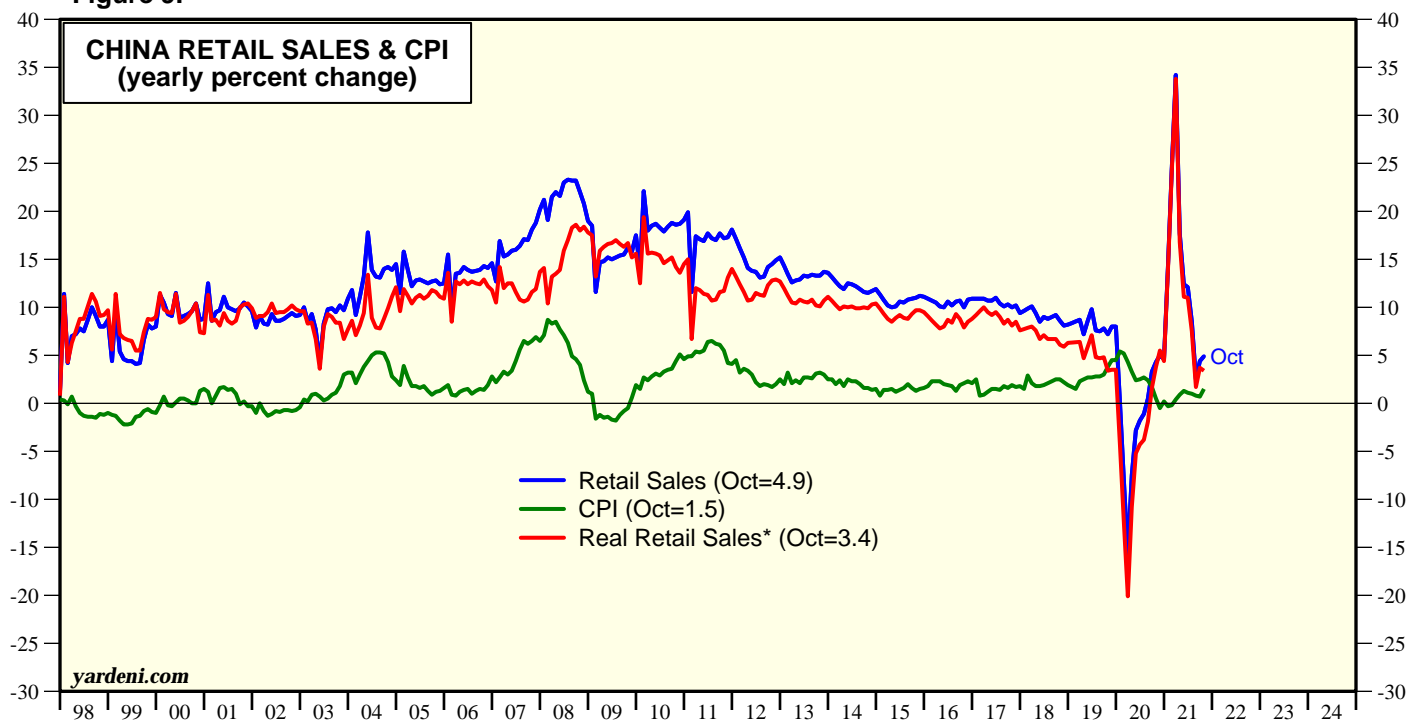
Source: Haver Analytics and China National Bureau of Statistics.

Figure 8.



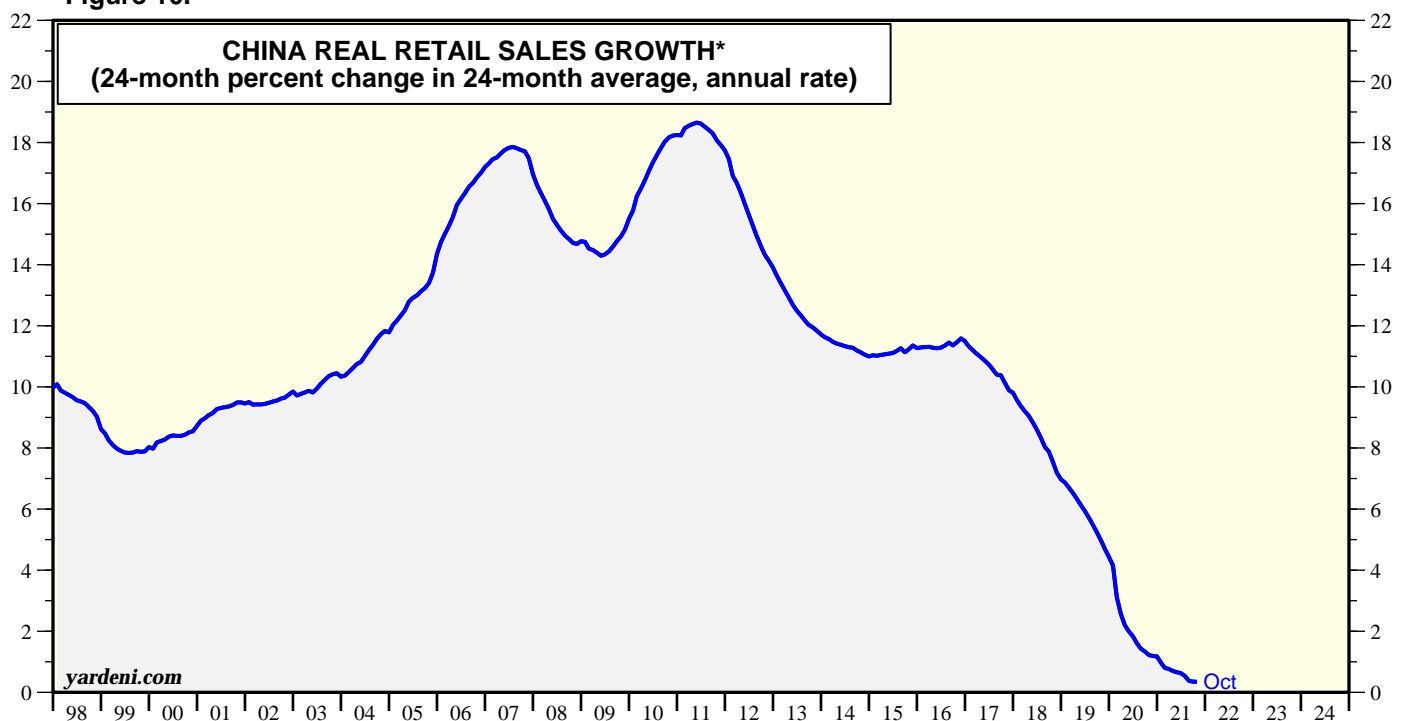
* Excluding Hong Kong.
Source: China Customs/Haver Analytics.

Figure 9.



* Yearly percent change in retail sales minus yearly percent change in CPI.
Source: China National Bureau of Statistics.

Figure 10.



* Using nominal retail sales divided by CPI.
Source: China National Bureau of Statistics.

Figure 11.

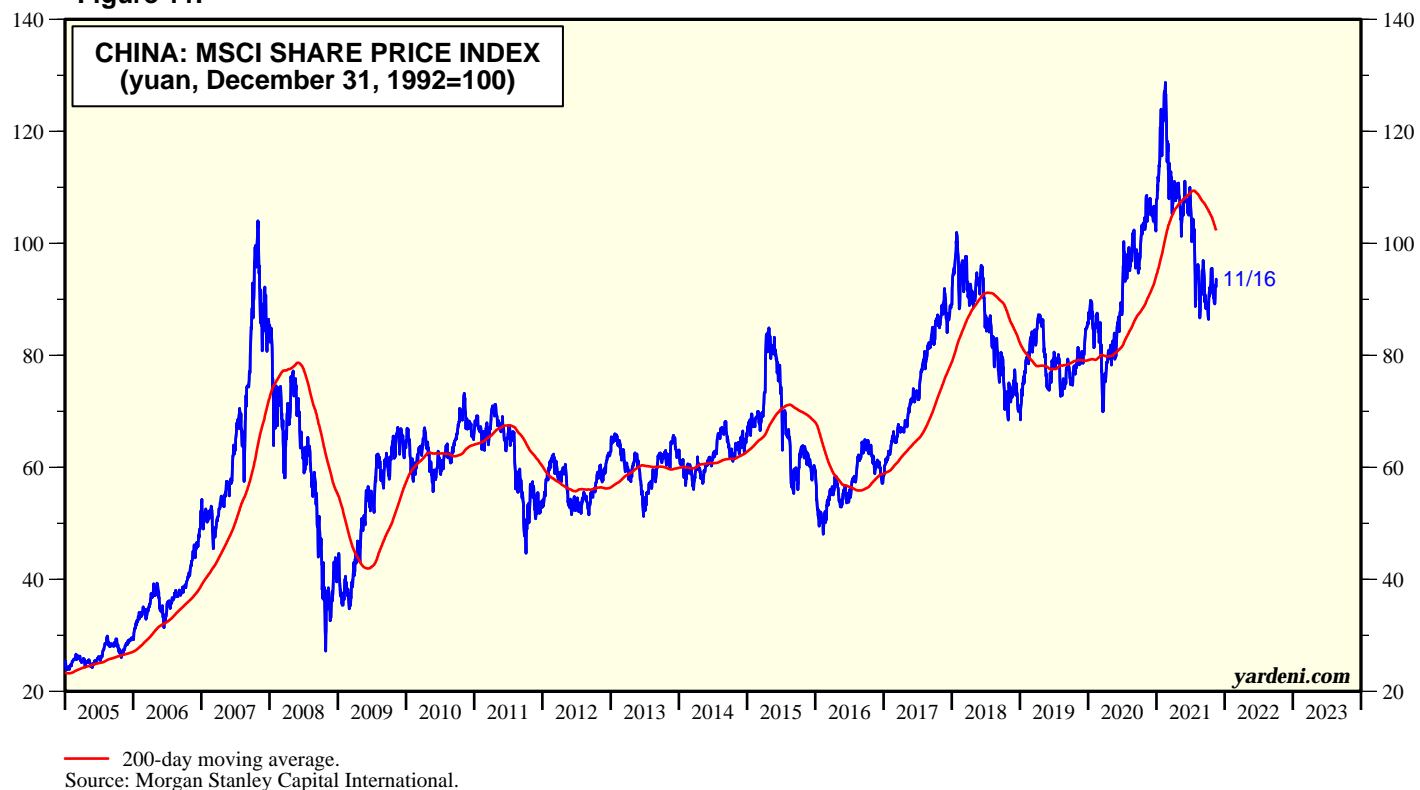


Figure 12.

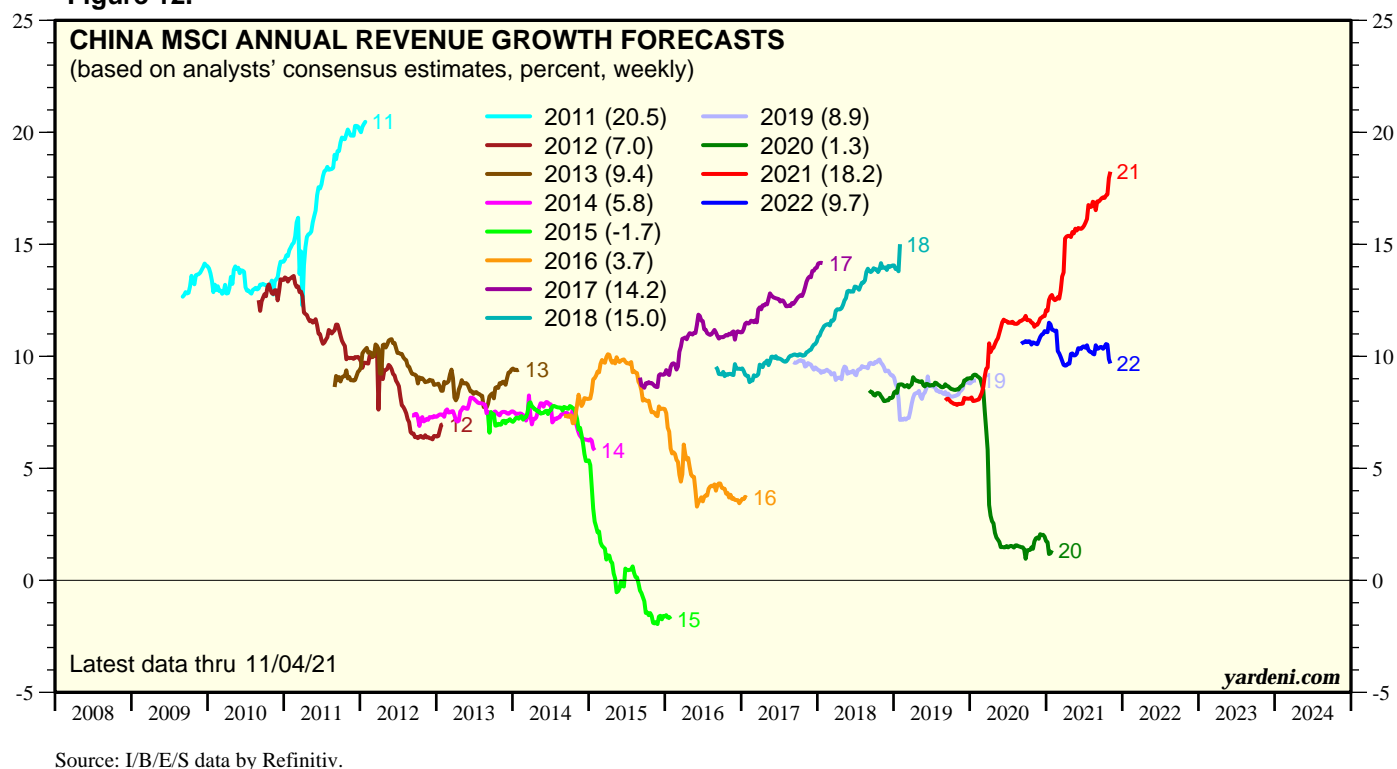
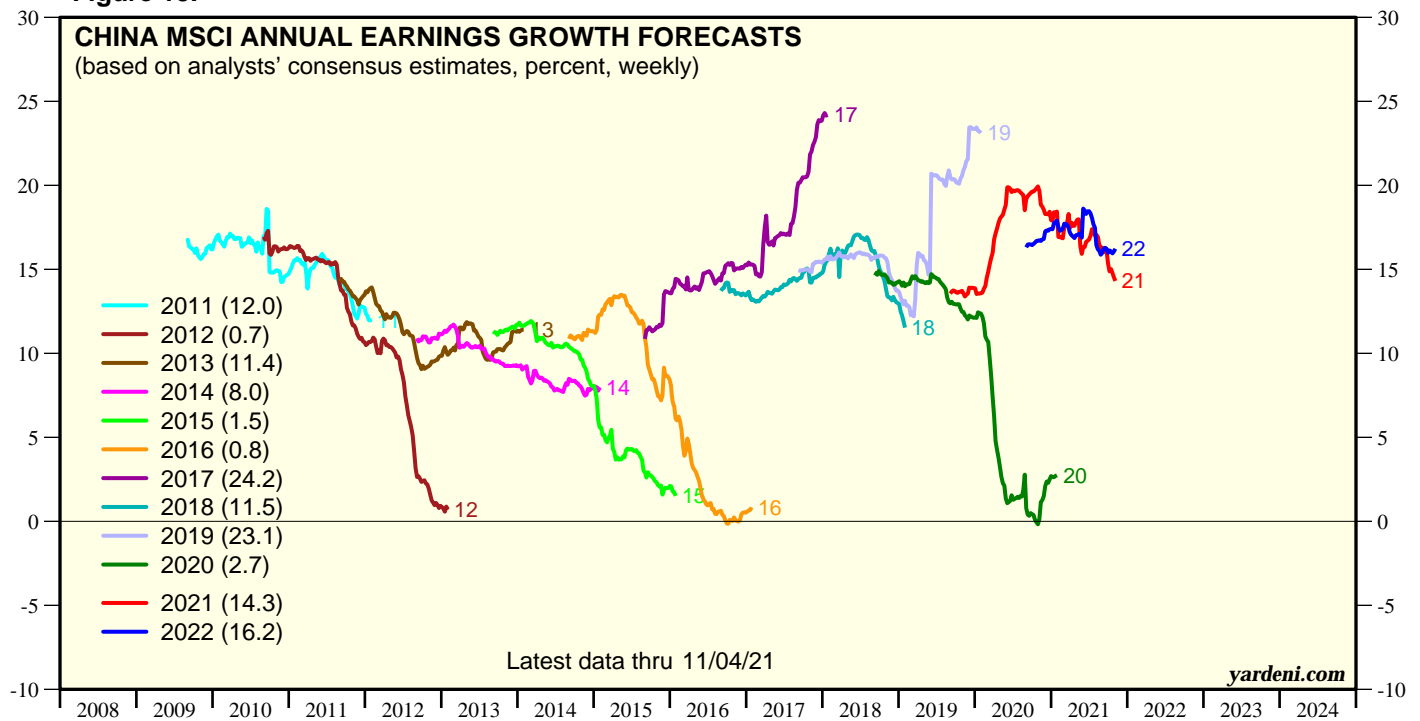


Figure 13.



Source: I/B/E/S data by Refinitiv.

Figure 14.

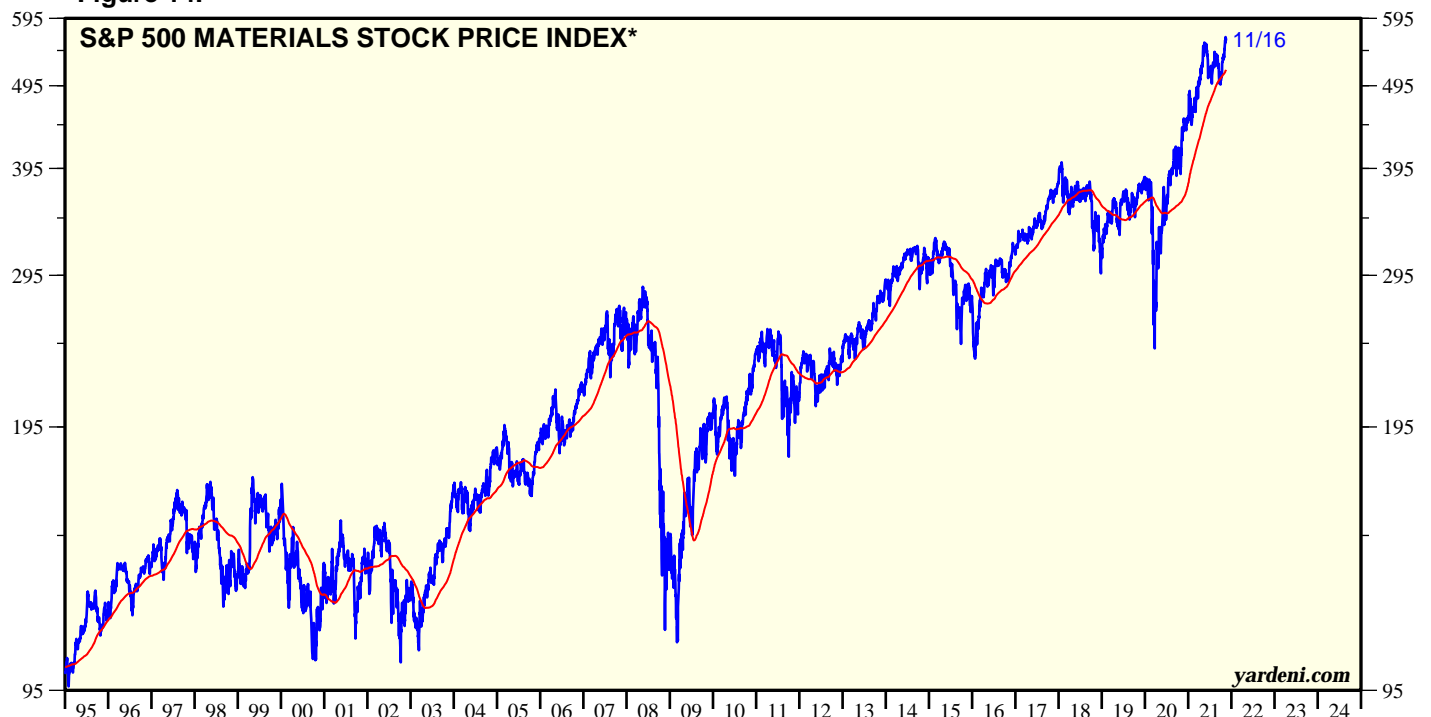
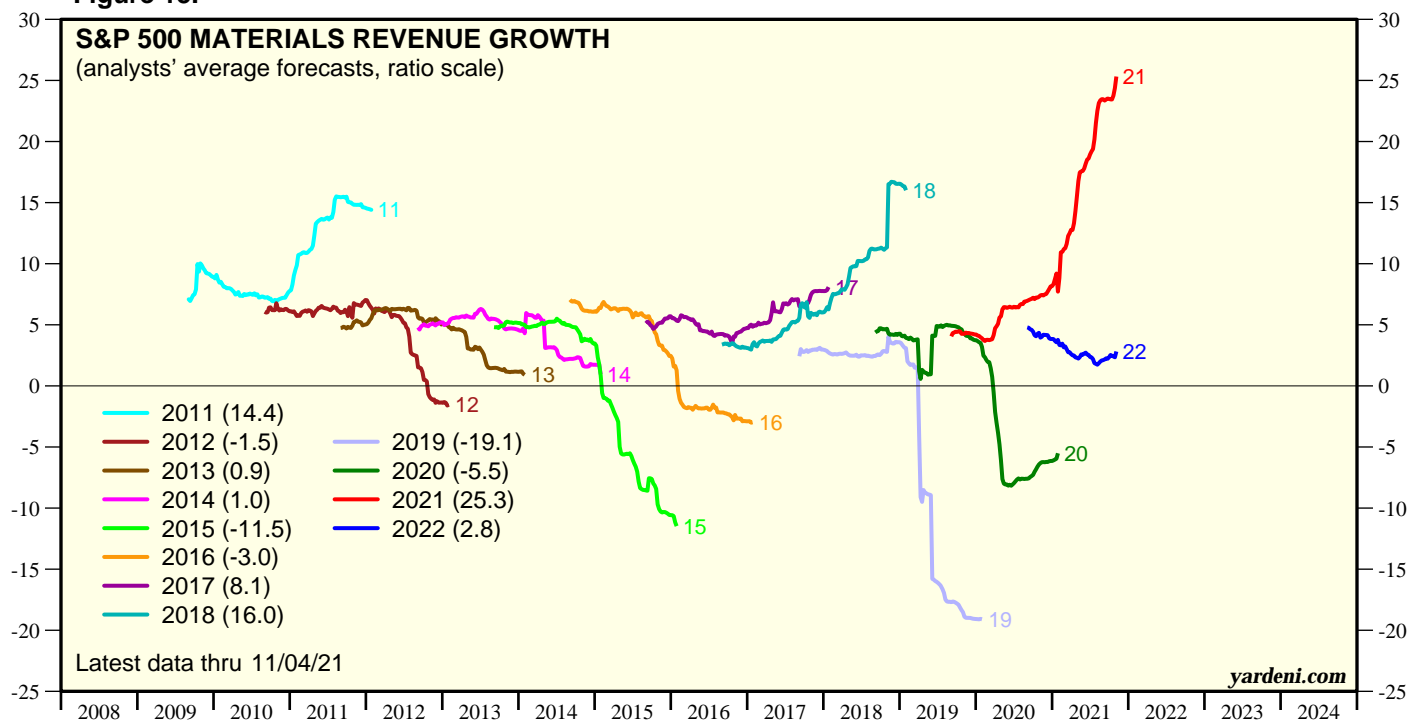
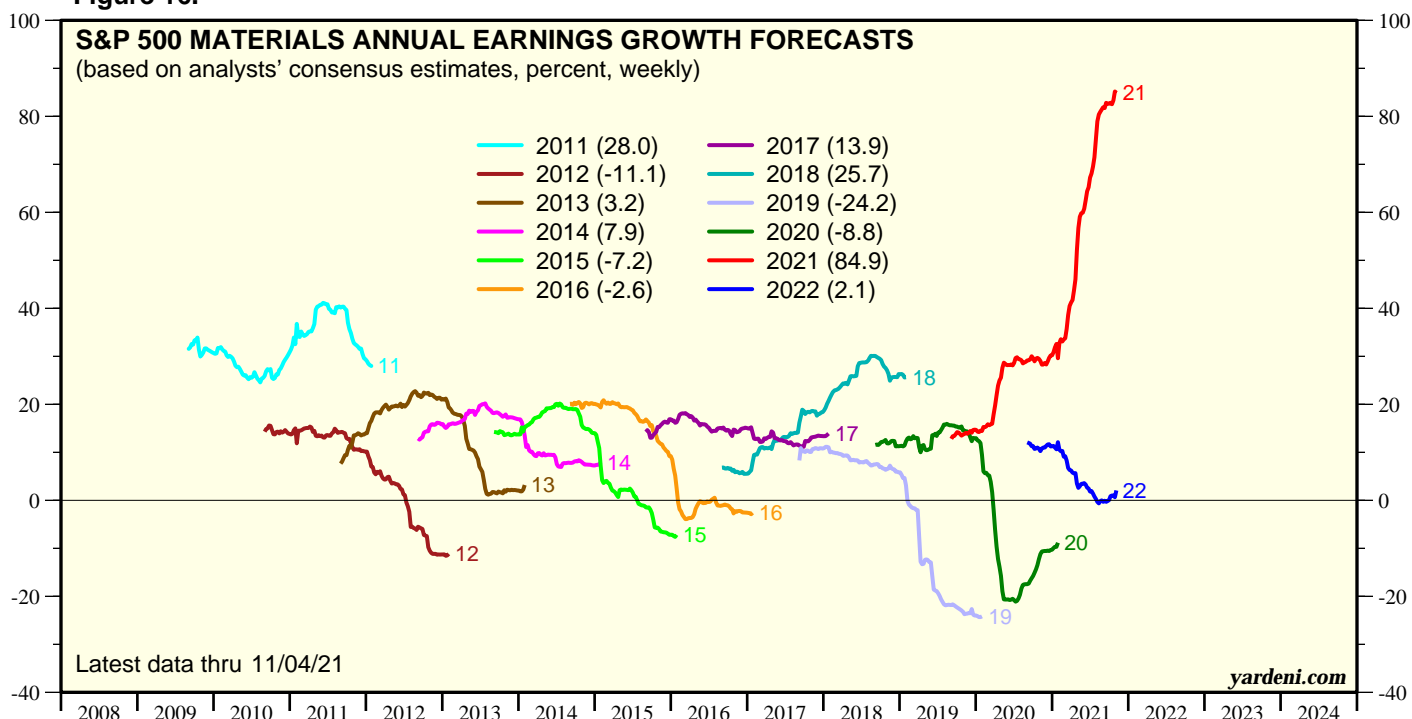


Figure 15.



Source: I/B/E/S data by Refinitiv.

Figure 16.



Source: I/B/E/S data by Refinitiv.

Figure 17.

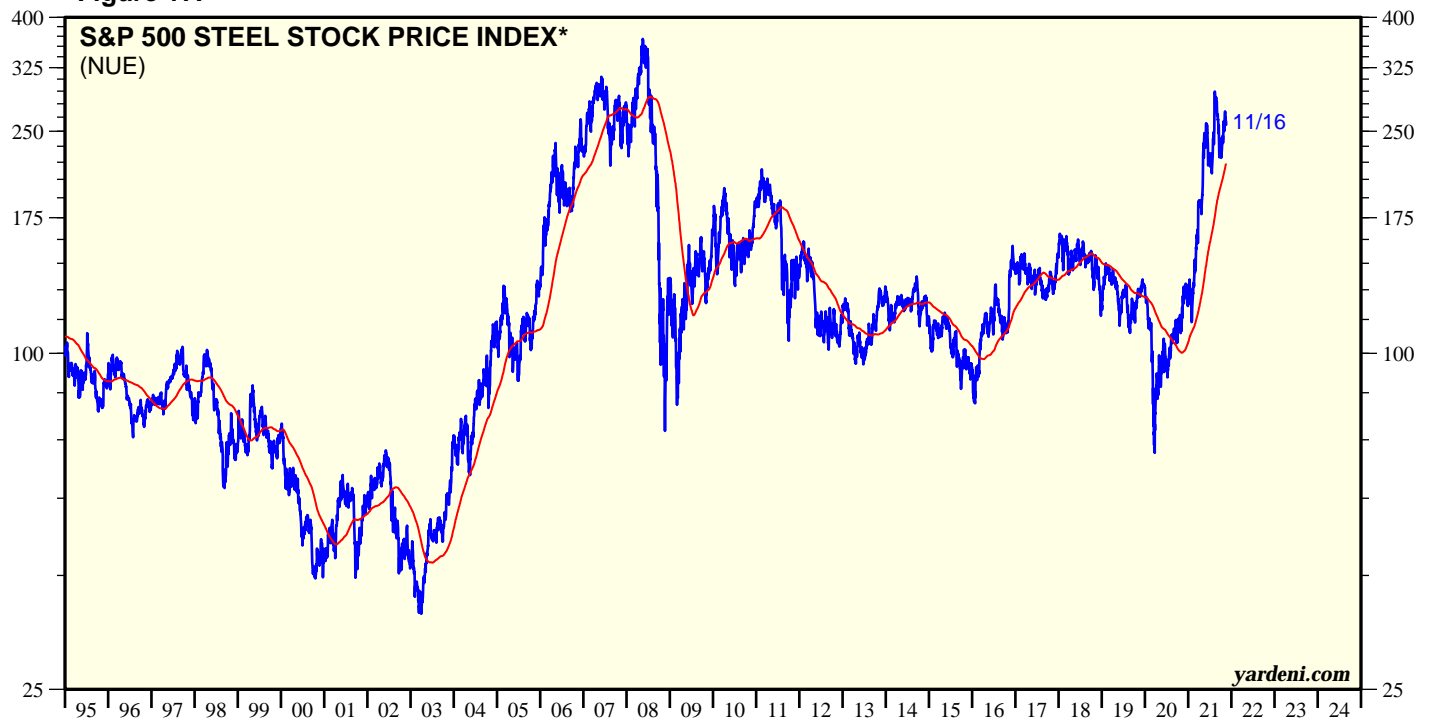
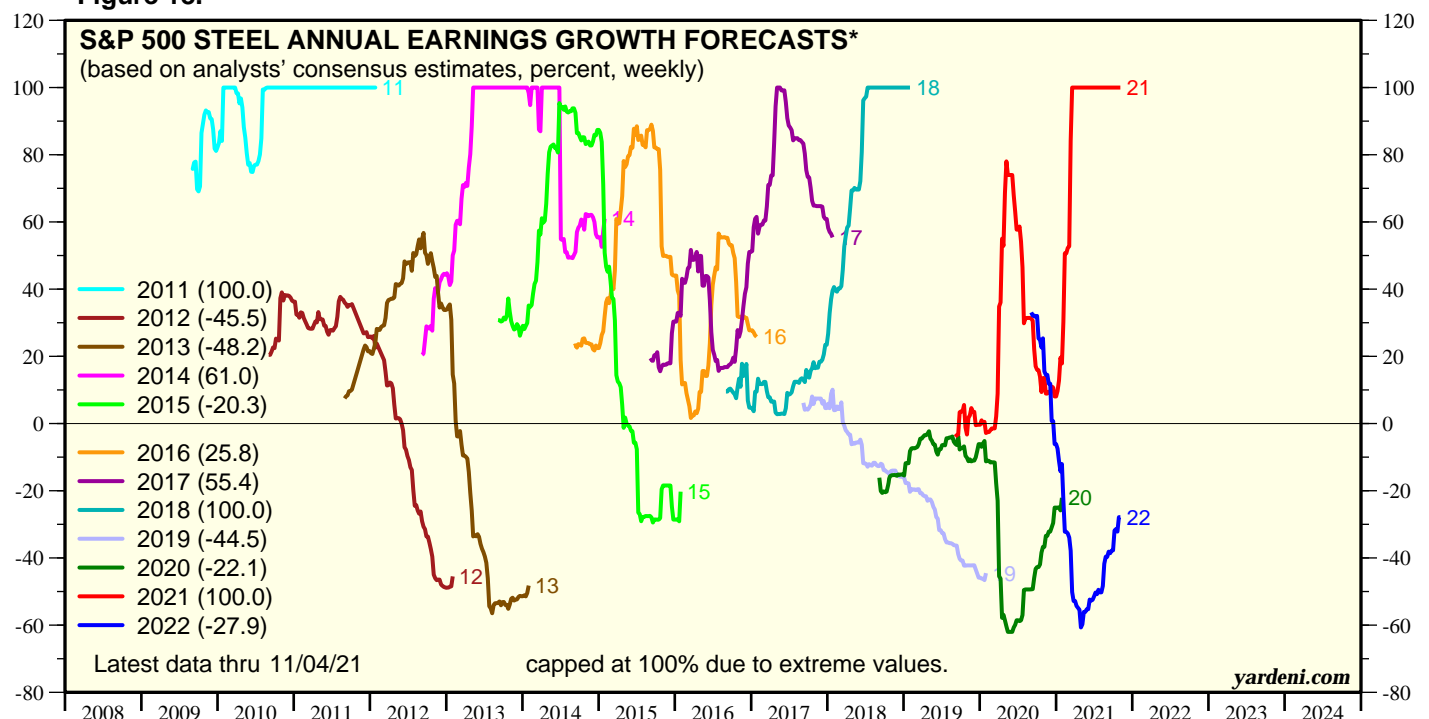
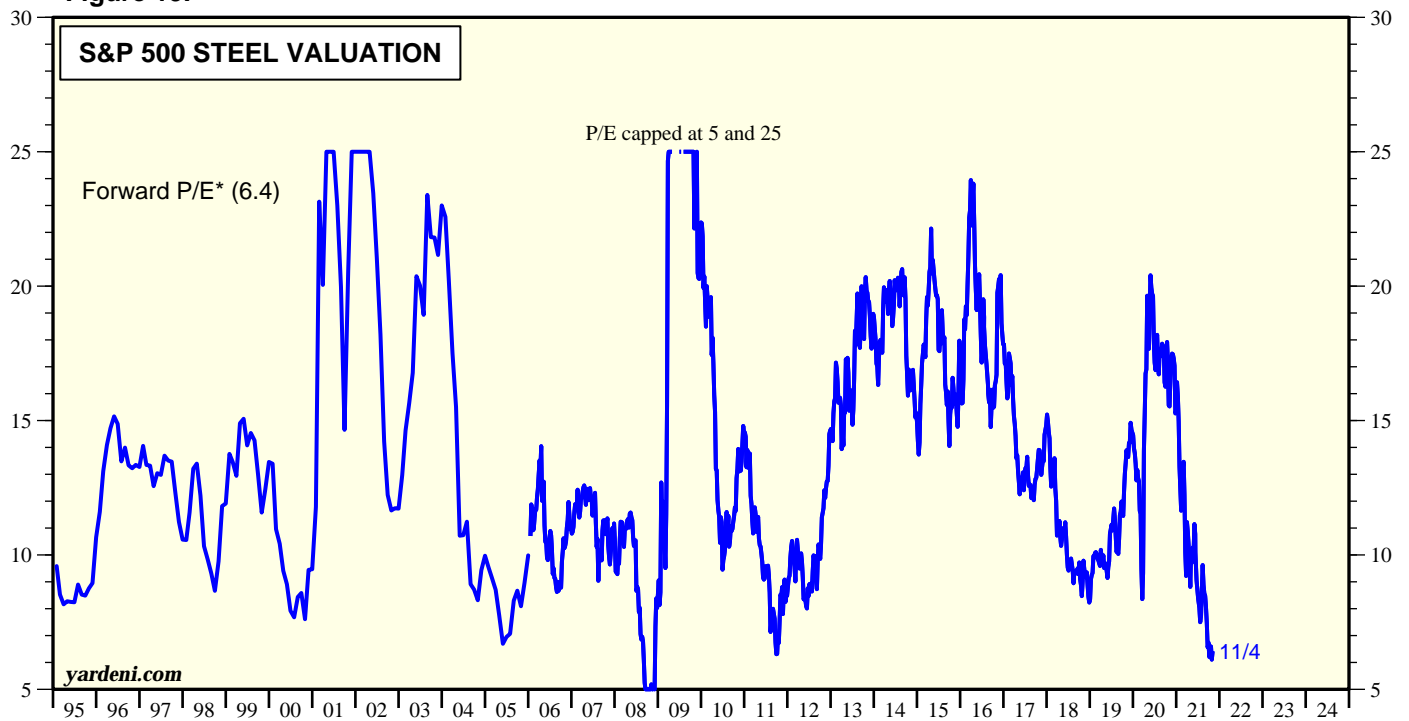


Figure 18.



Source: I/B/E/S data by Refinitiv.

Figure 19.



* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

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