

Chart Collection for Morning Briefing

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thinking outside the box

Figure 1.

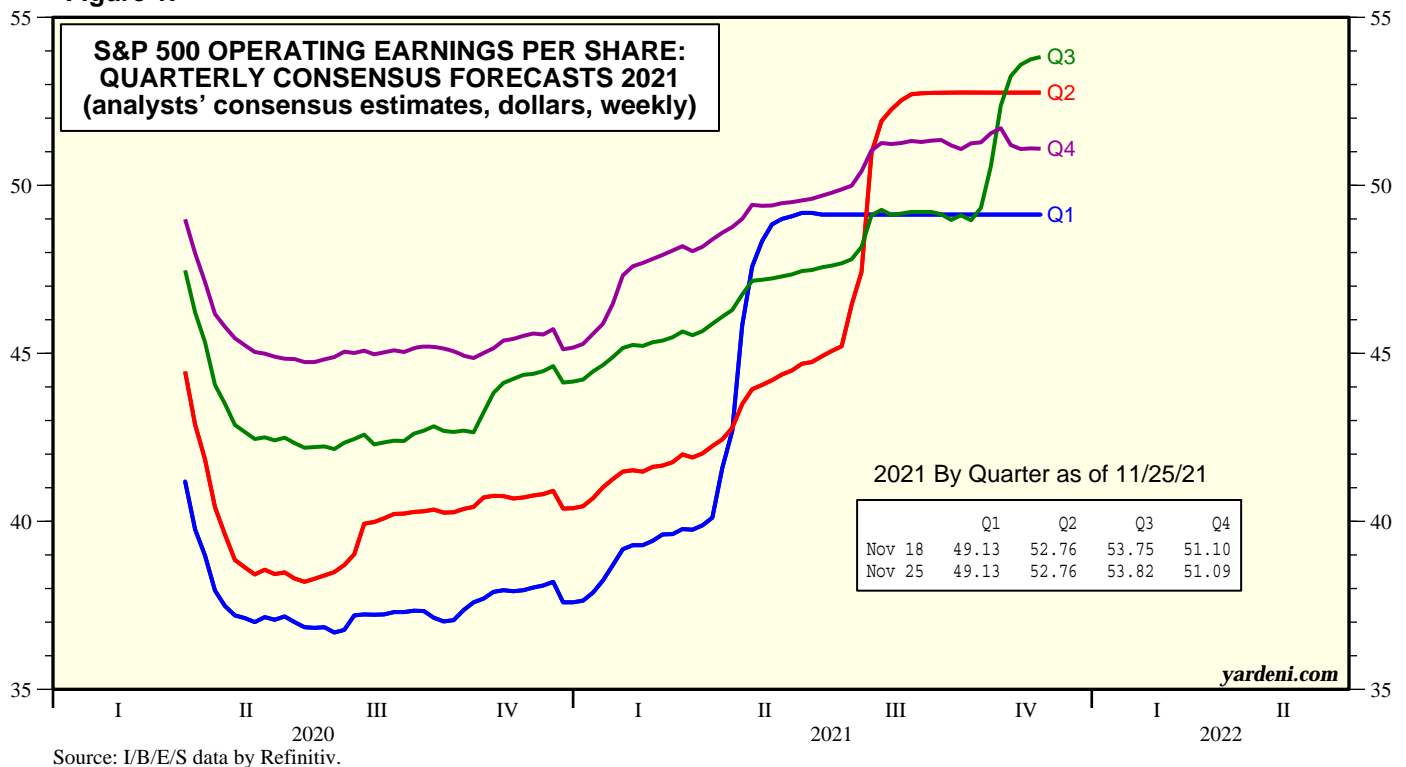


Figure 2.

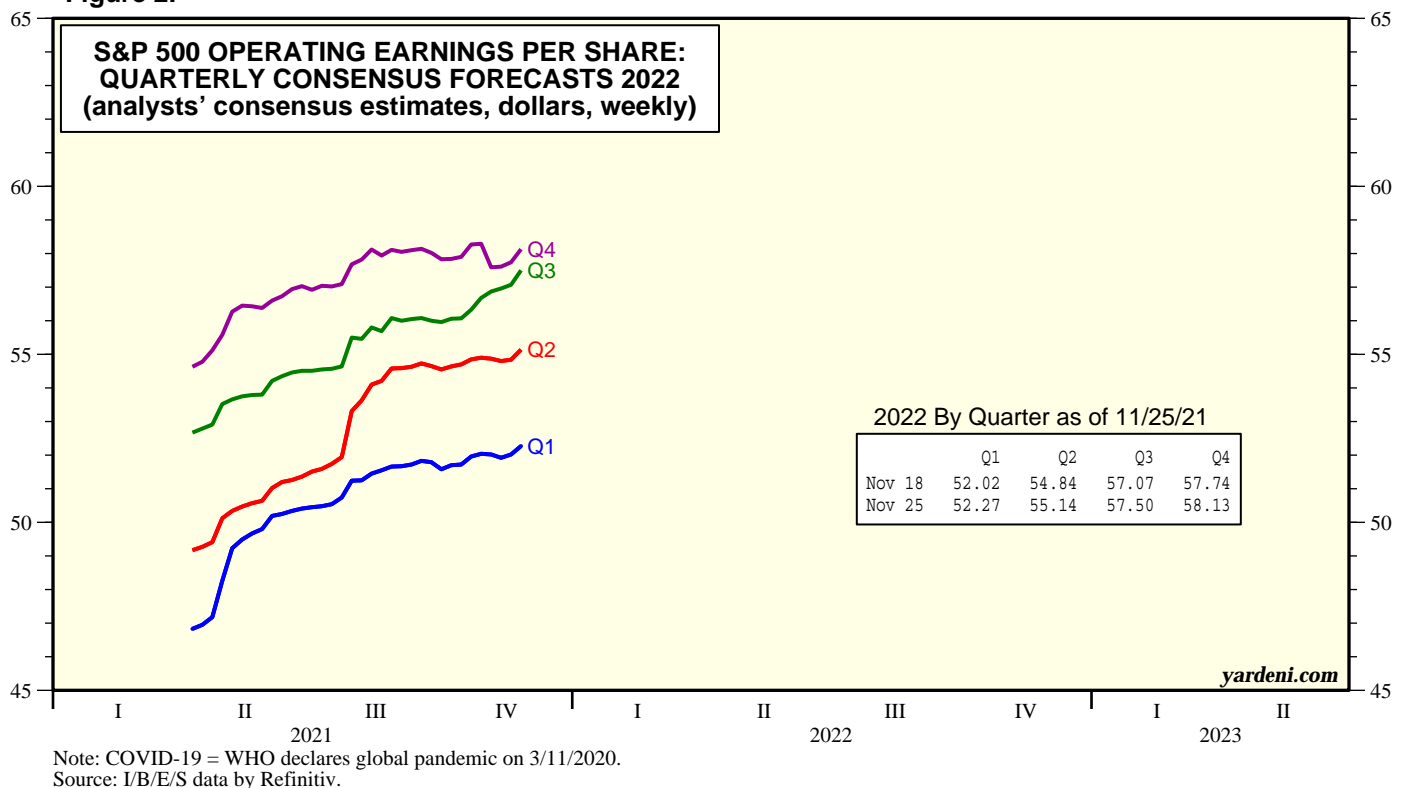
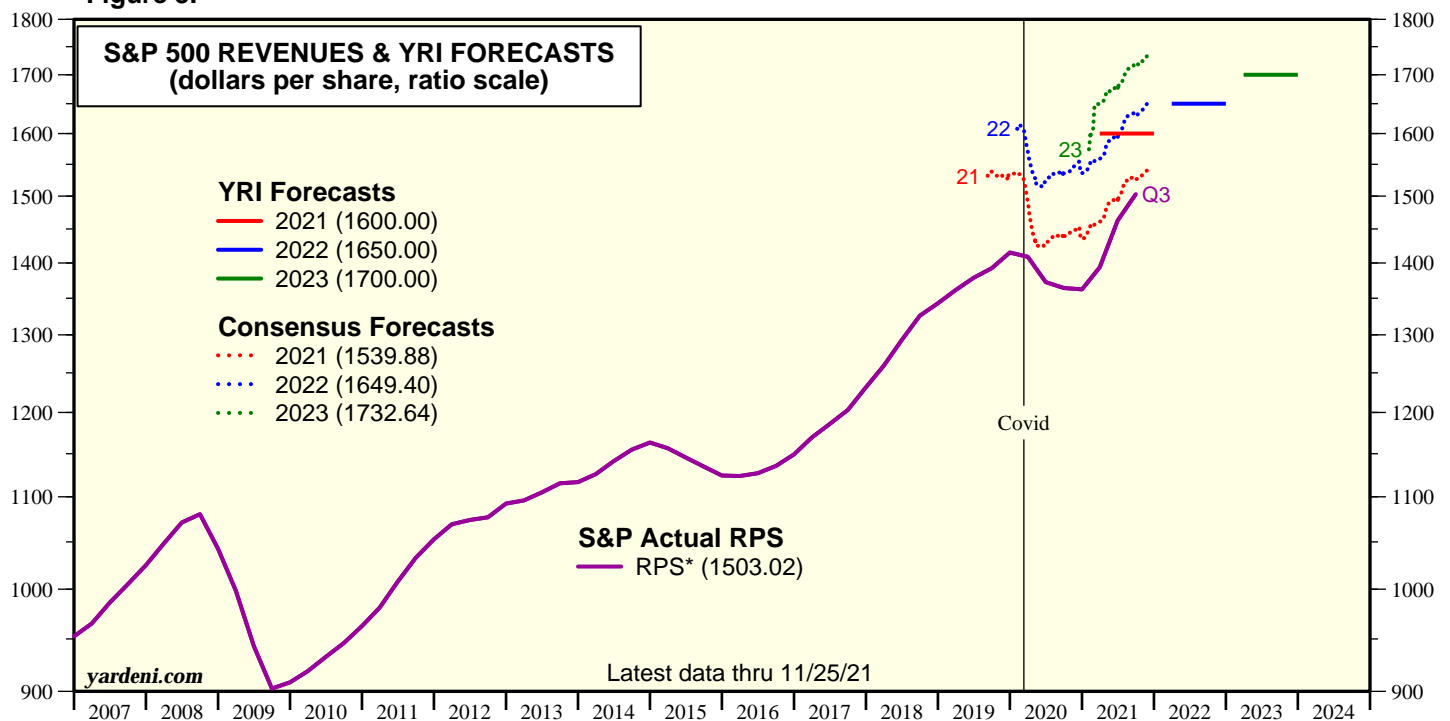
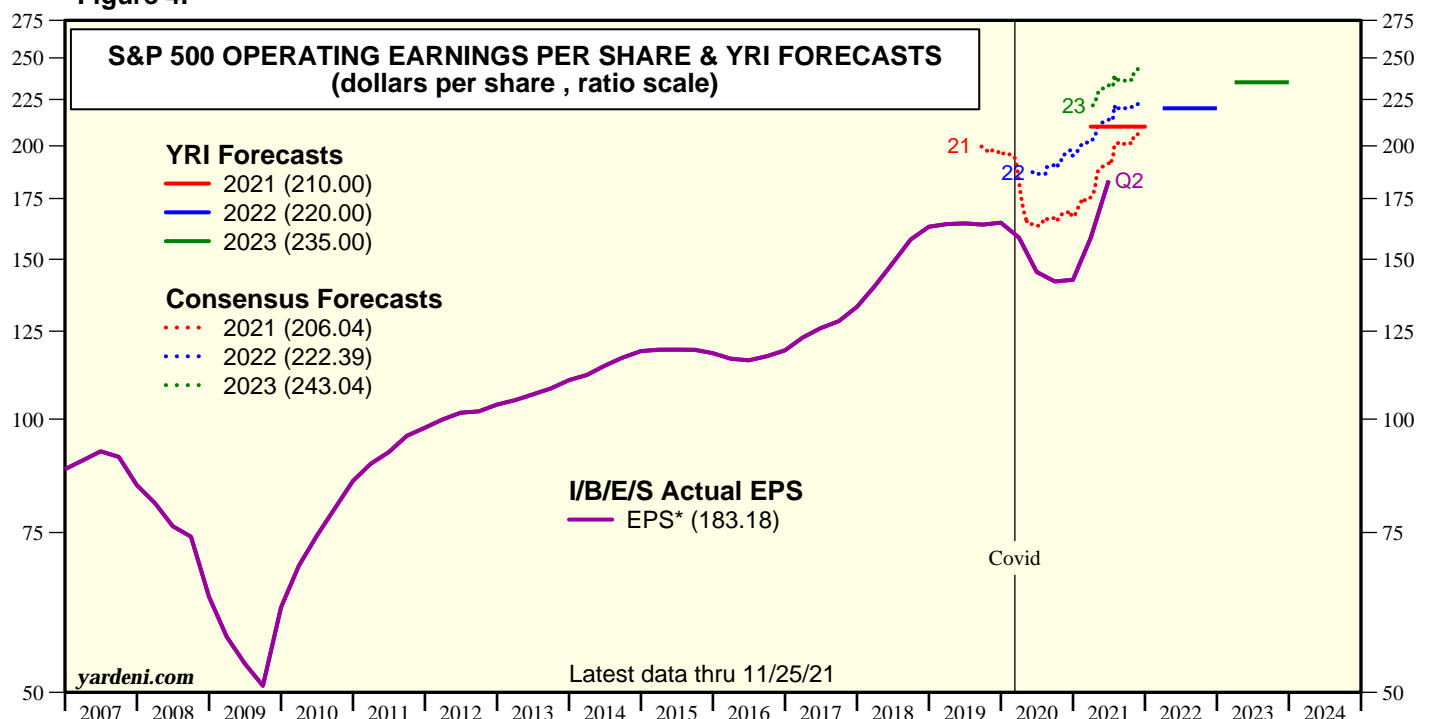


Figure 3.



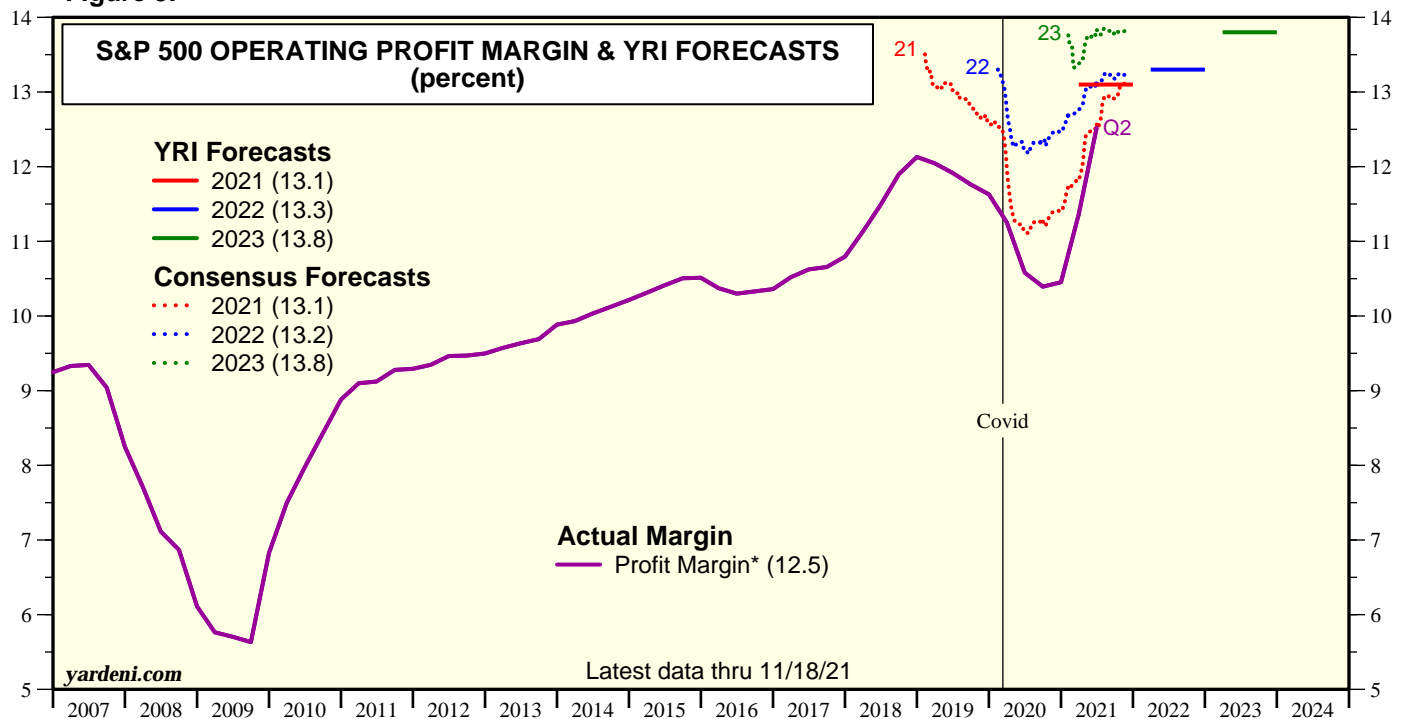
* Four-quarter trailing sum of revenues per share.
Note: Covid-19 = WHO declares global pandemic on 3/11/2020.
Source: I/B/E/S data by Refinitiv.

Figure 4.



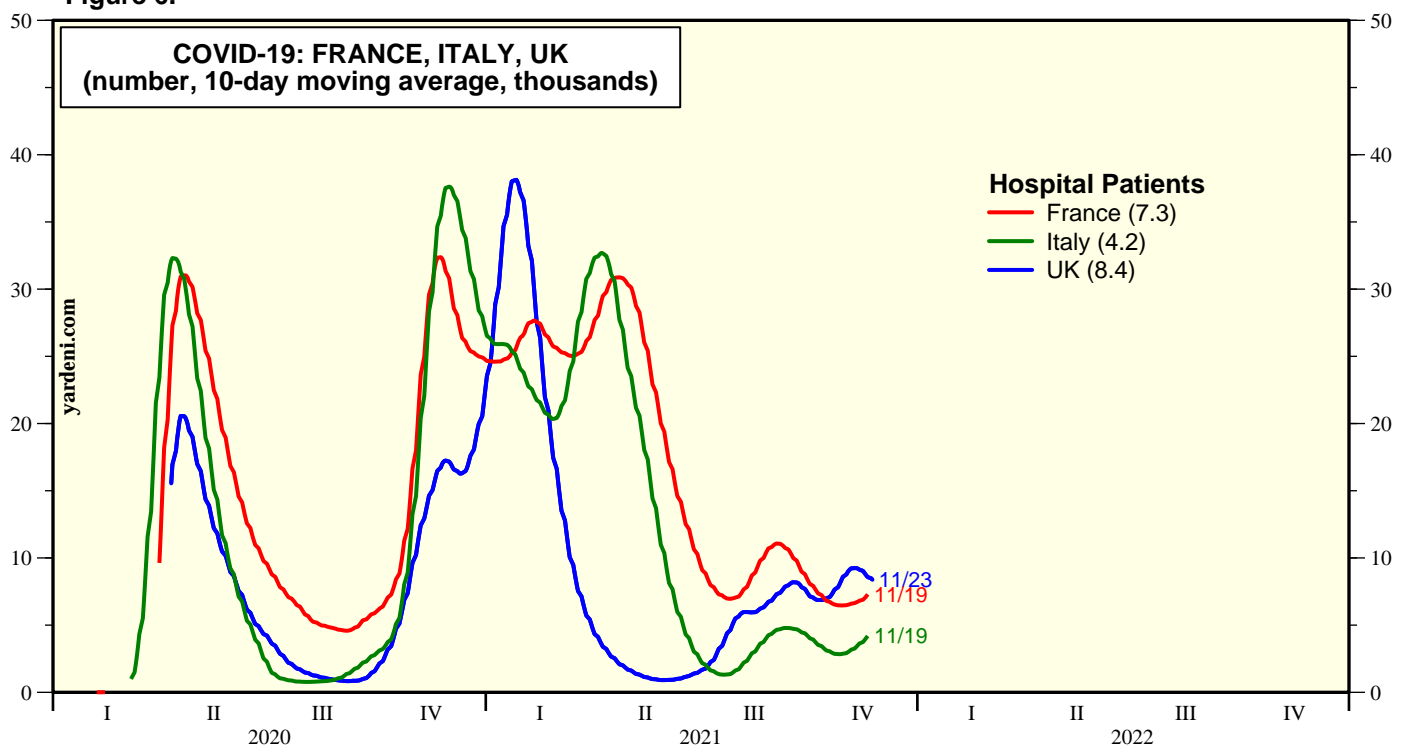
* Four-quarter trailing sum of operating earnings per share.
Note: Covid-19 = WHO declares global pandemic on 3/11/2020.
Source: I/B/E/S data by Refinitiv.

Figure 5.



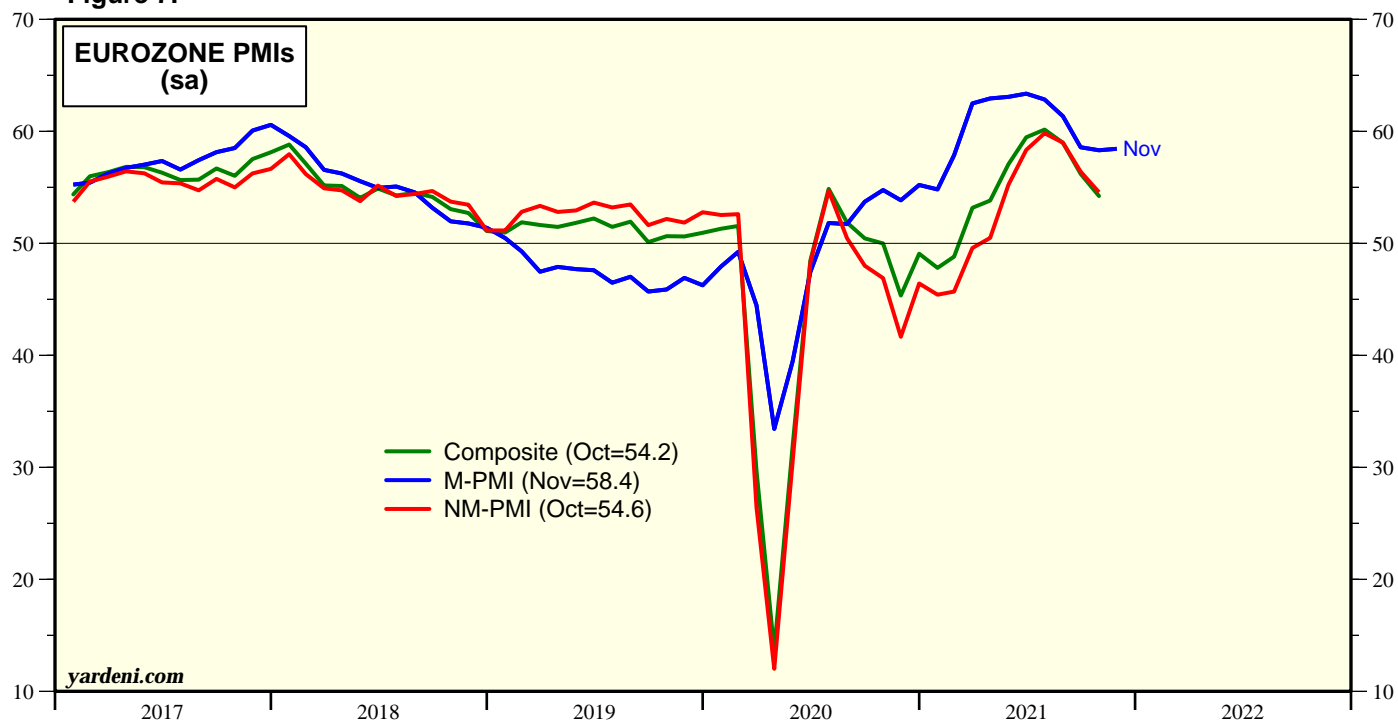
* Four-quarter trailing operating profit margin.
 Note: Covid-19 = WHO declares global pandemic on 3/11/2020.
 Source: I/B/E/S data by Refinitiv and Standard & Poor's.

Figure 6.



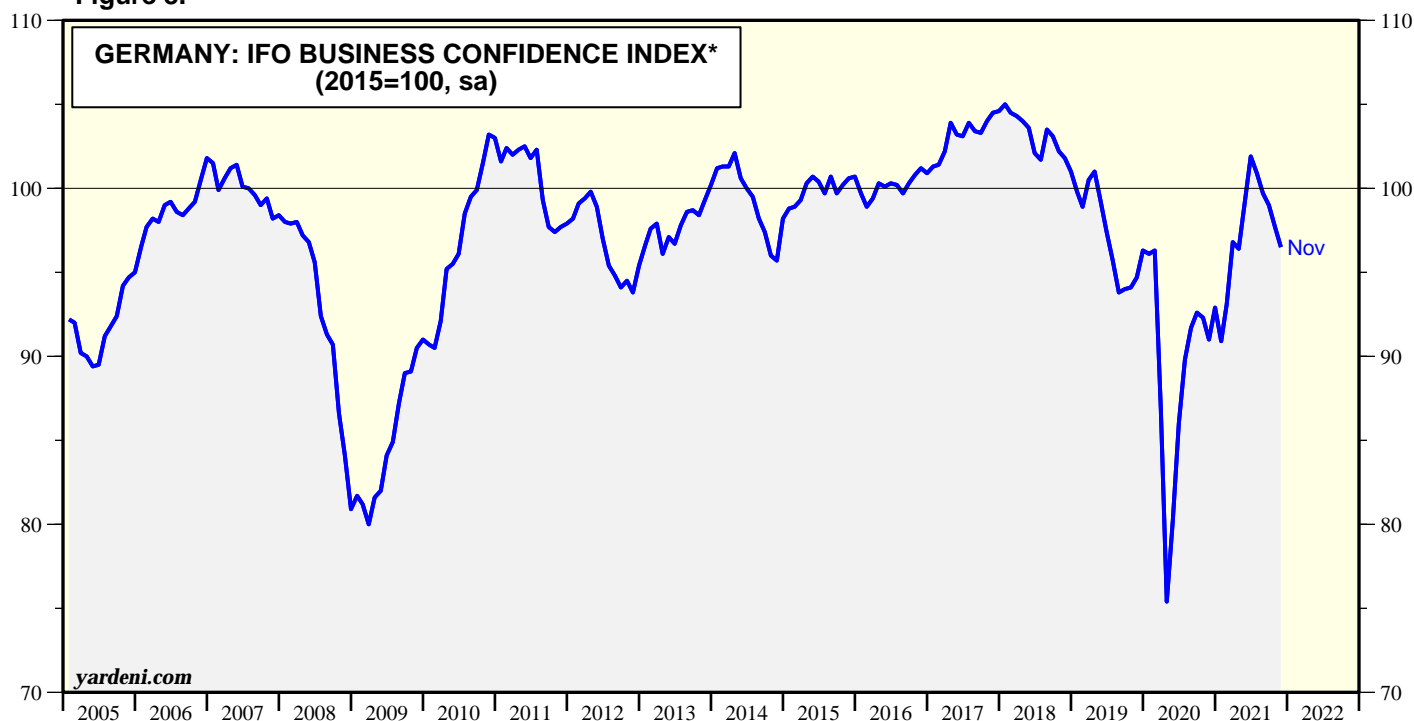
Source: Oxford University.

Figure 7.



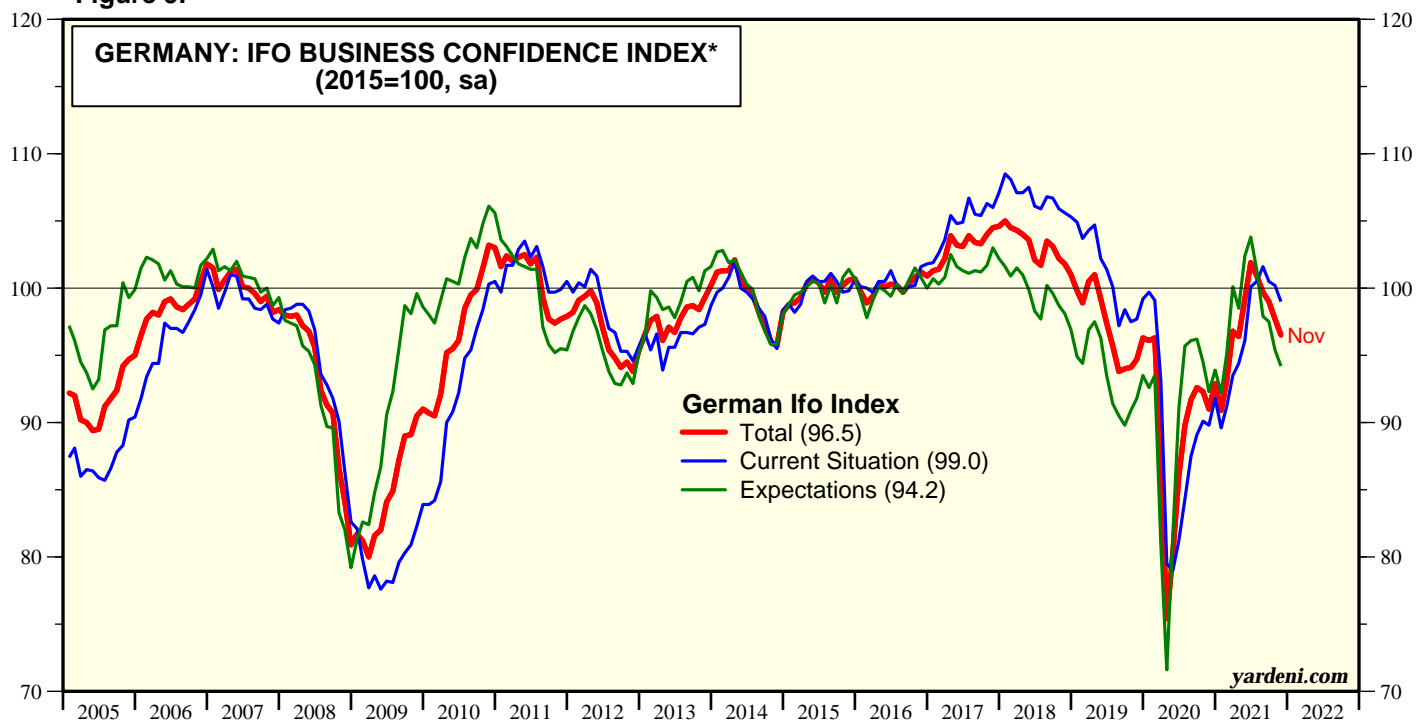
Source: Markit and Haver Analytics.

Figure 8.



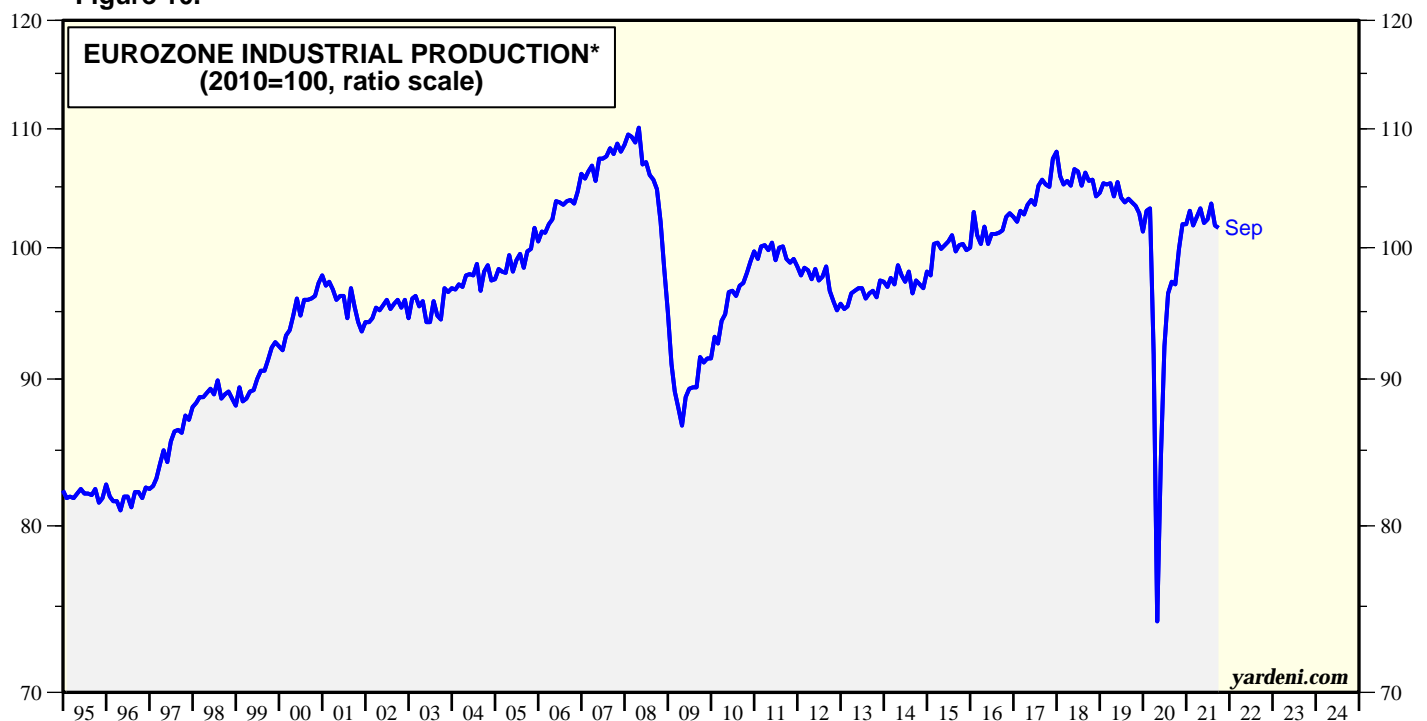
* Ifo introduced new series, which include services for the first time, drastically reducing the weight of the manufacturing sector within the measures.
Source: Ifo-Institut Fur Wirtschaftsforschung.

Figure 9.



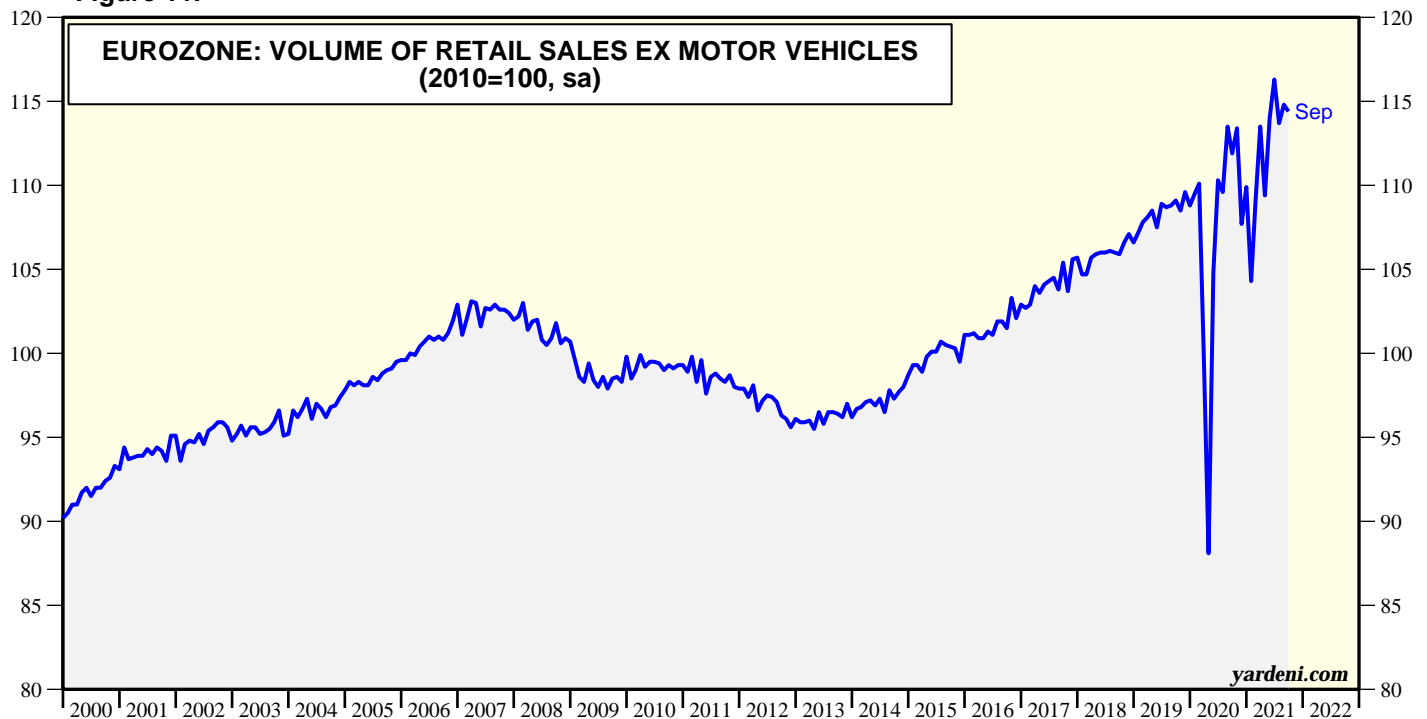
* Ifo introduced new series, which include services for the first time, drastically reducing the weight of the manufacturing sector within the measures.
Source: Ifo-Institut Fur Wirtschaftsforschung.

Figure 10.



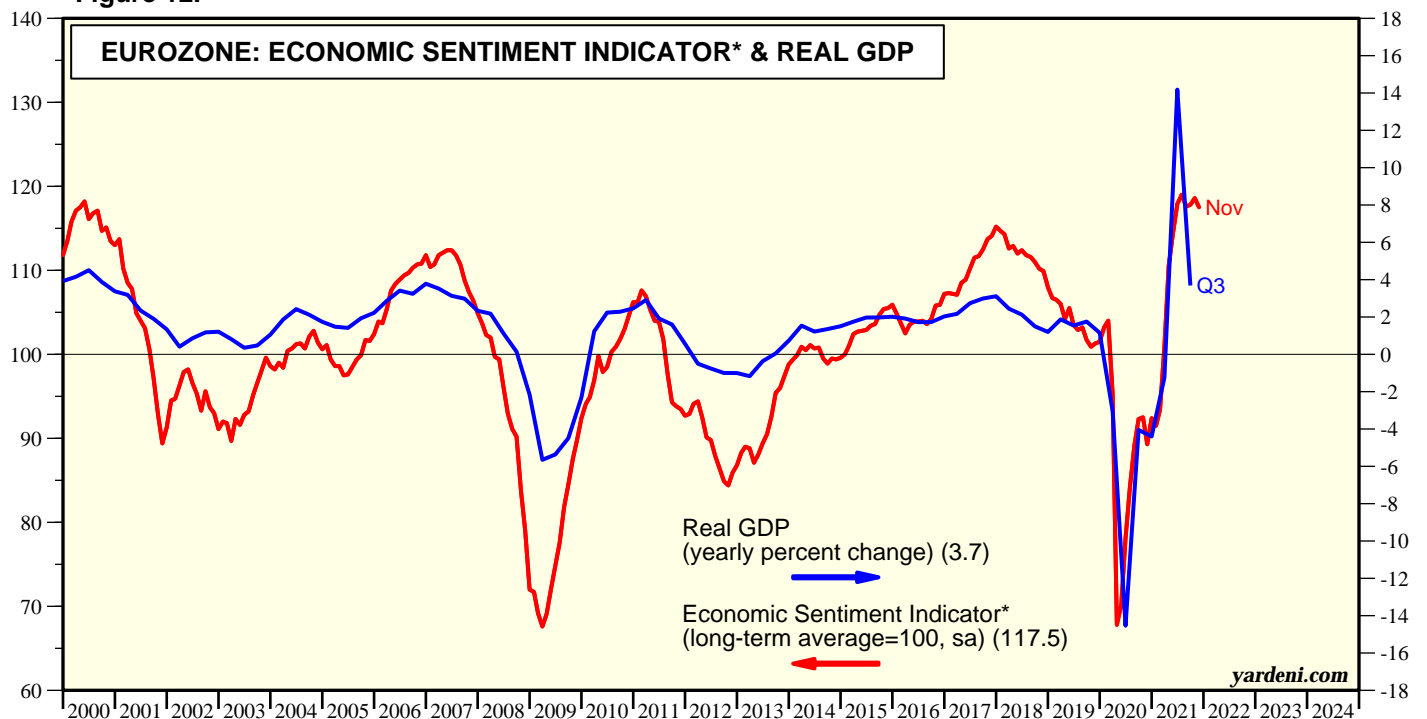
* Excluding construction.
Source: Statistical Office of European Communities.

Figure 11.



Source: Statistical Office of the European Communities.

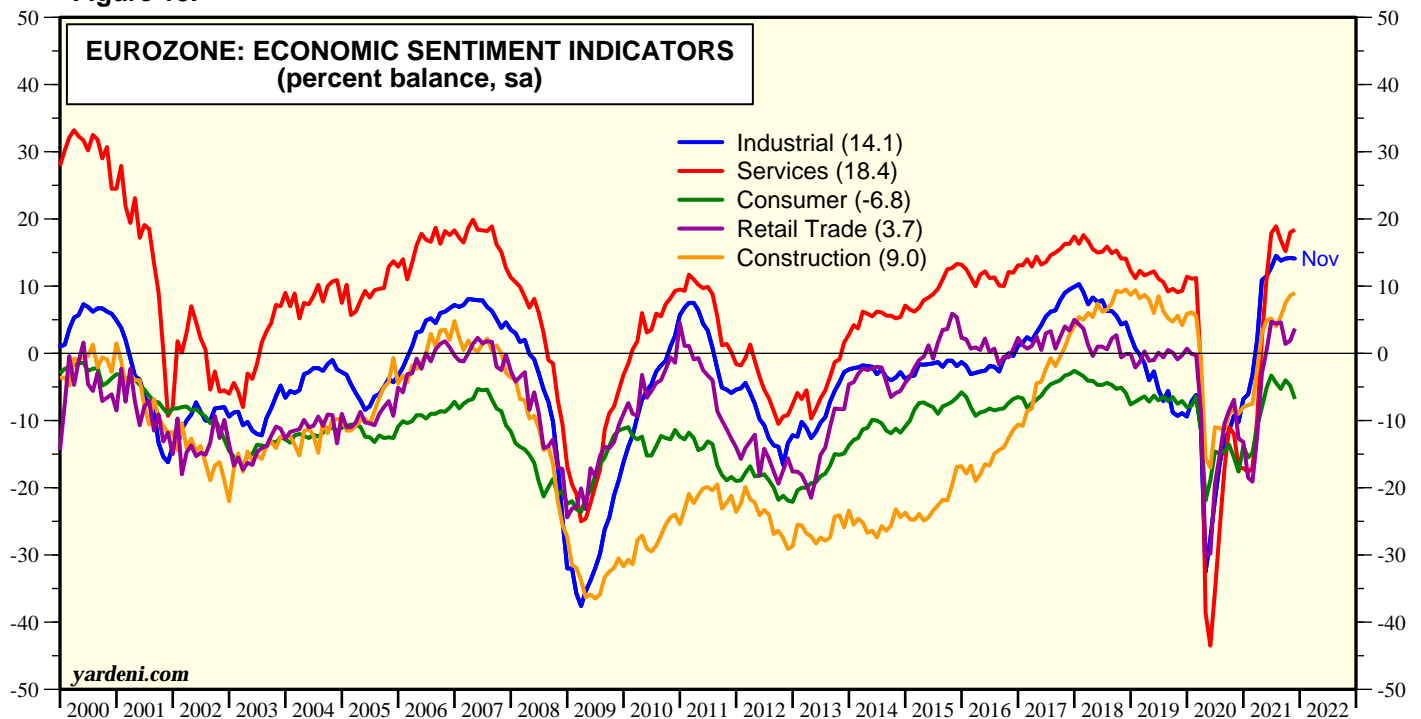
Figure 12.



* The overall economic sentiment indicator (ESI) is derived from the industrial (weight 40%), service (30%), consumer (20%), construction (5%), and retail trade (5%) confidence indicators.

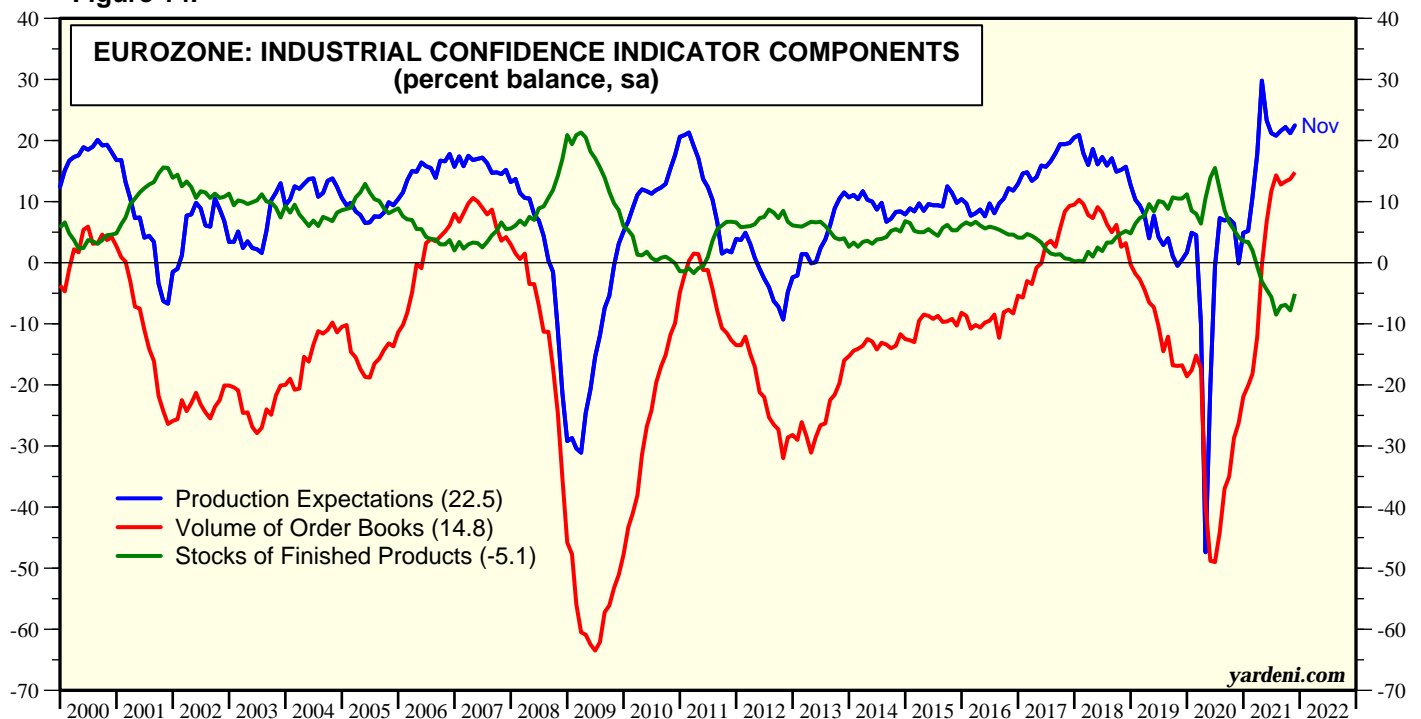
Source: Statistical Office of the European Communities, European Commission, and Haver Analytics.

Figure 13.



Source: European Commission.

Figure 14.



Source: European Commission.

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