

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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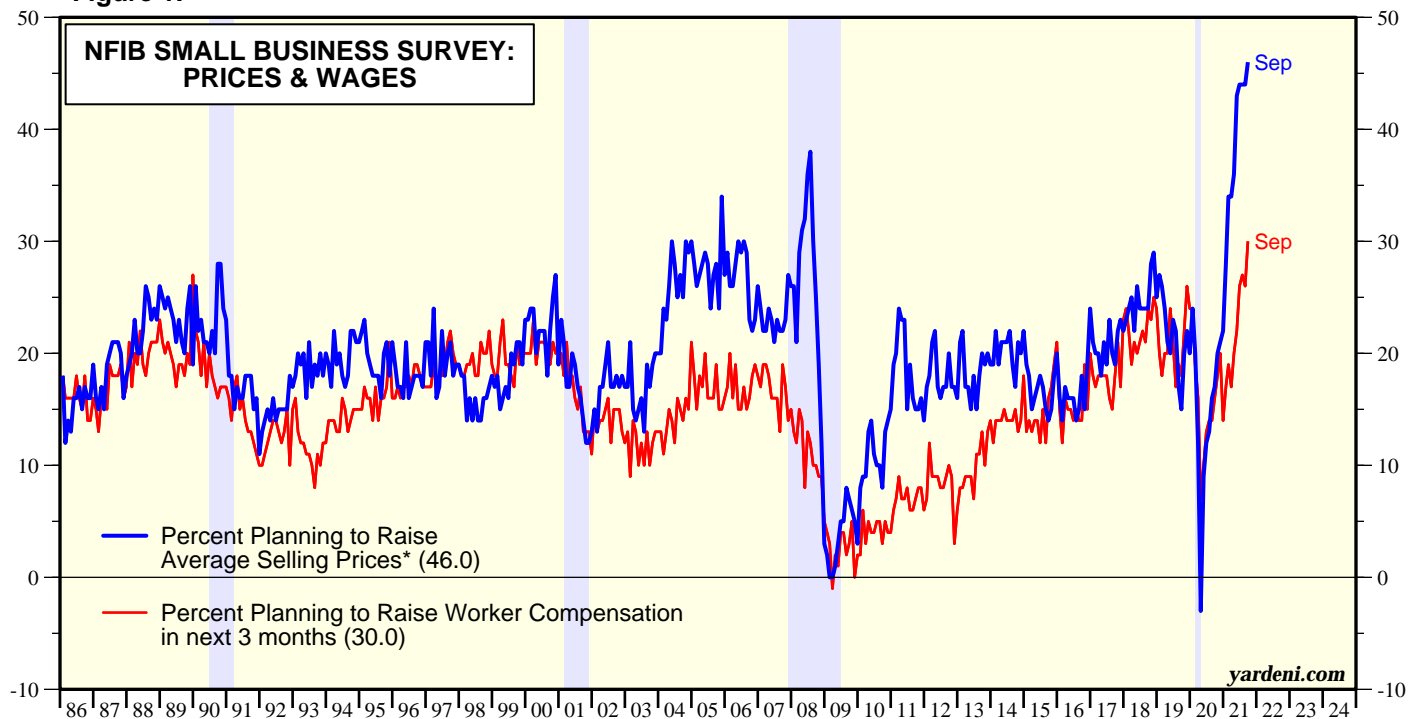
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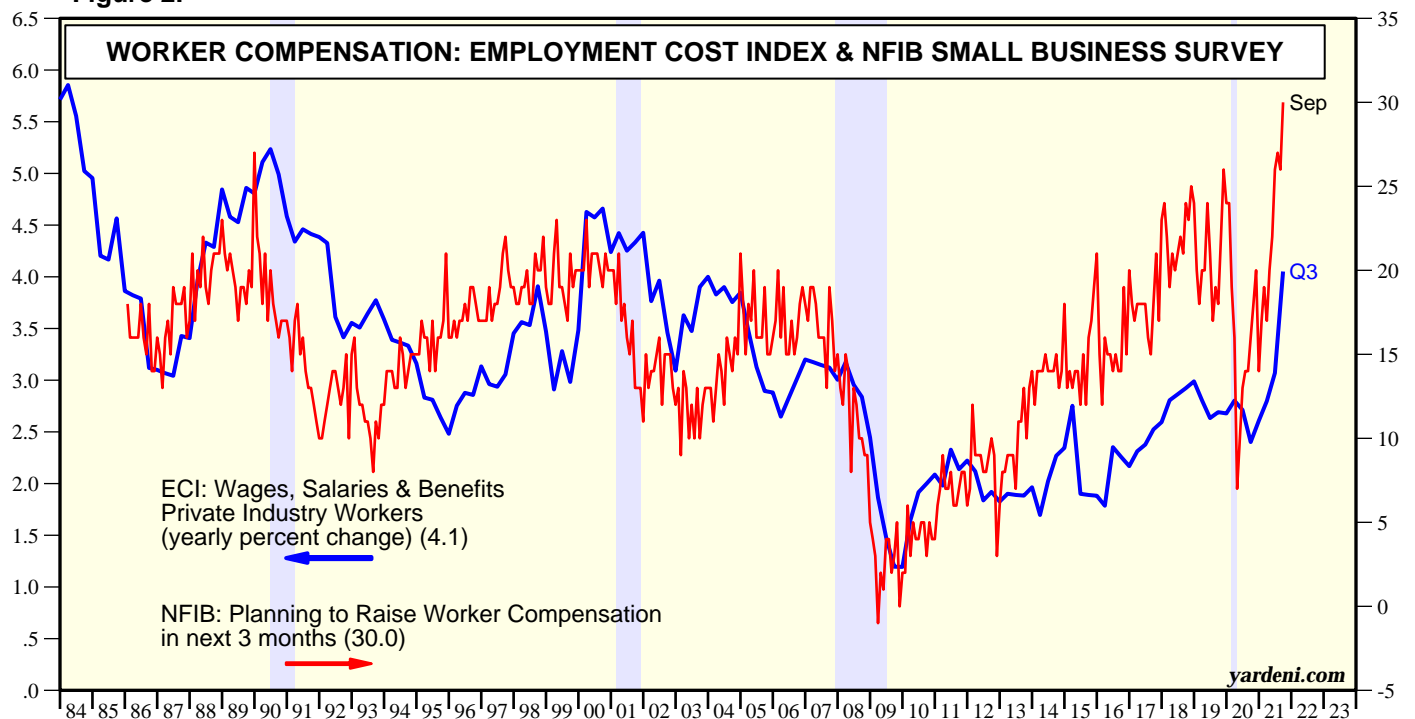
*thinking outside the box*

**Figure 1.**



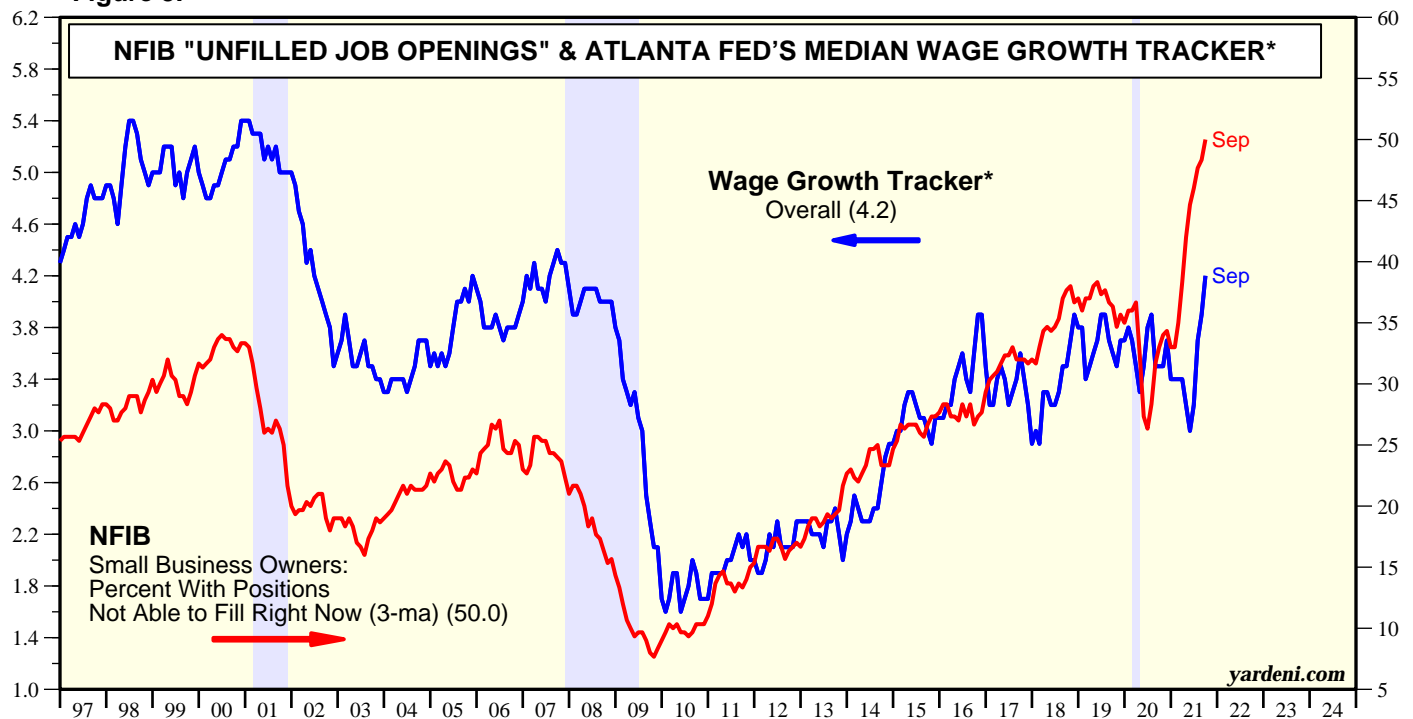
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: National Federation of Independent Business.

**Figure 2.**



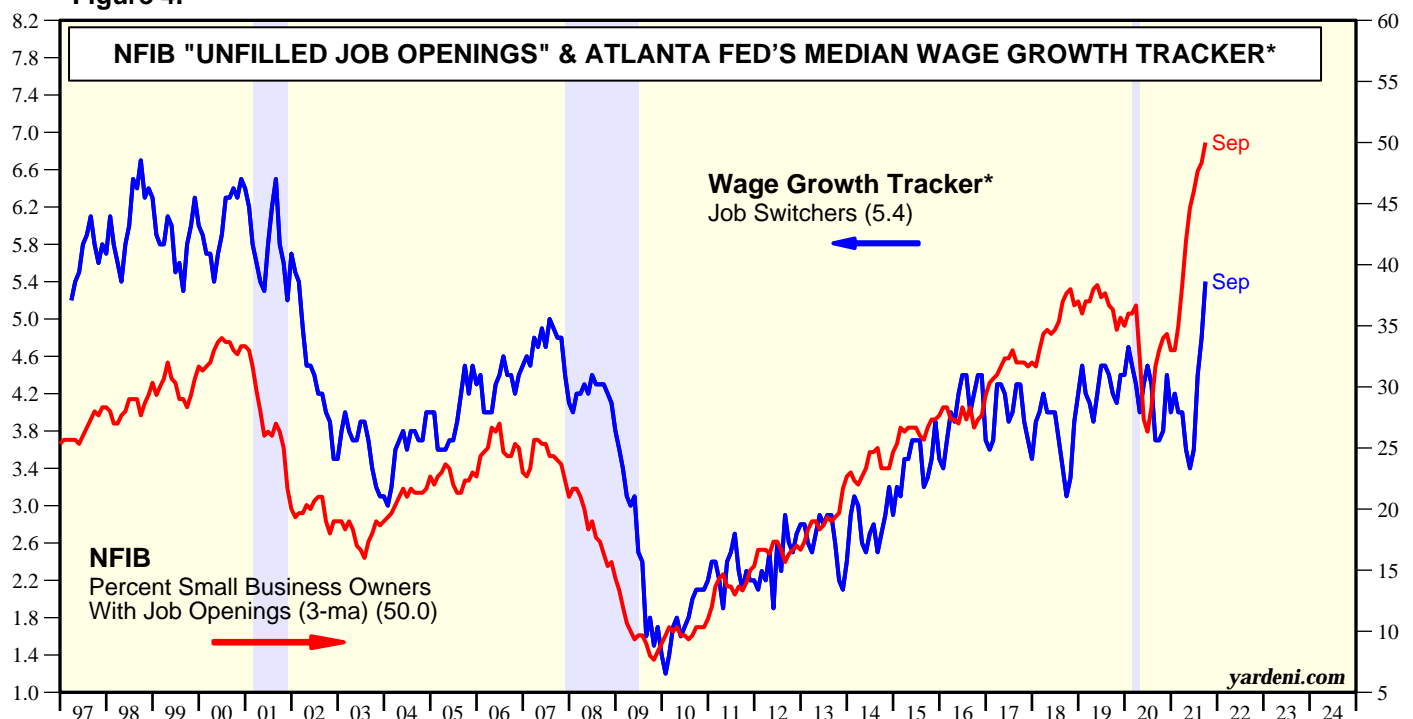
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: National Federation of Independent Business.

Figure 3.



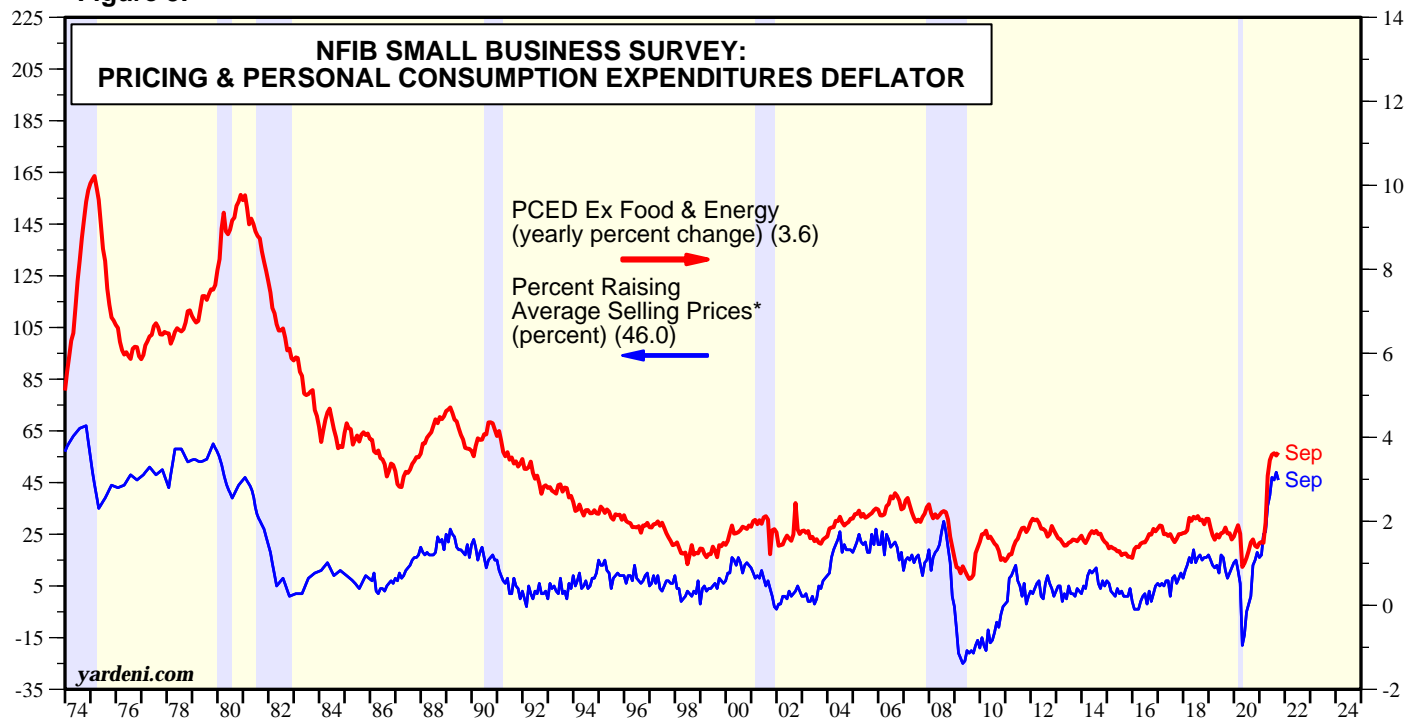
\* Three-month moving average of median wage growth, yearly percent change basis.  
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: National Federation of Independent Business and Federal Reserve Bank of Atlanta.

Figure 4.



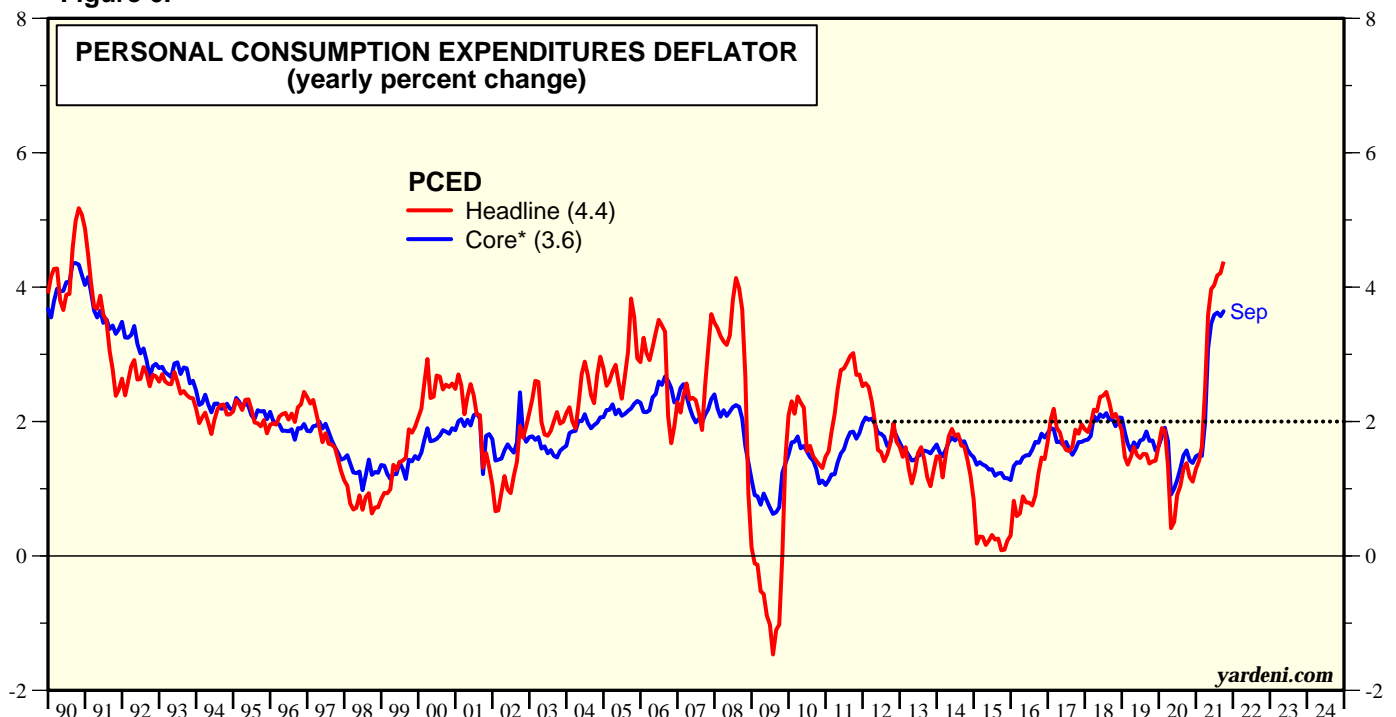
\* Three-month moving average of median wage growth, yearly percent change basis.  
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: National Federation of Independent Business and Federal Reserve Bank of Atlanta.

**Figure 5.**



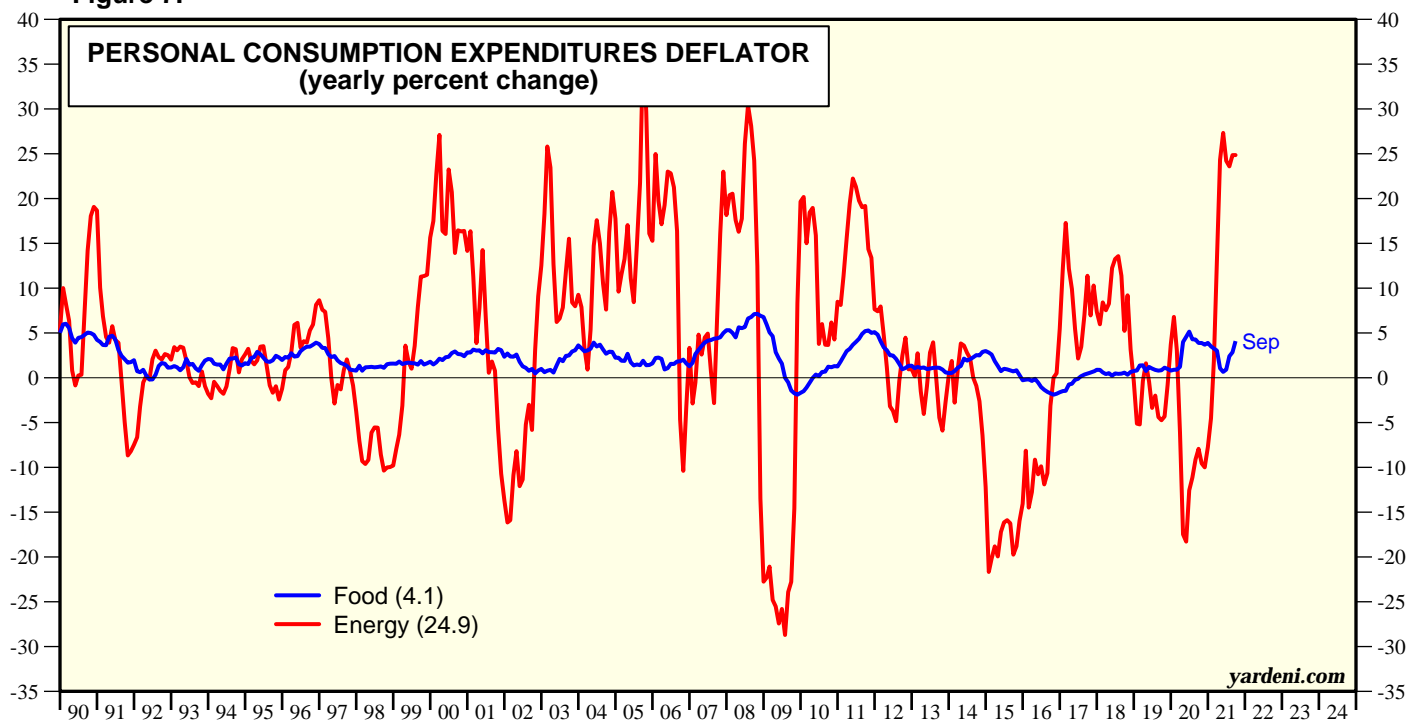
\* First month of every quarter from 1974 to 1986, then monthly.  
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: National Federation of Independent Business and Bureau of Economic Analysis.

**Figure 6.**



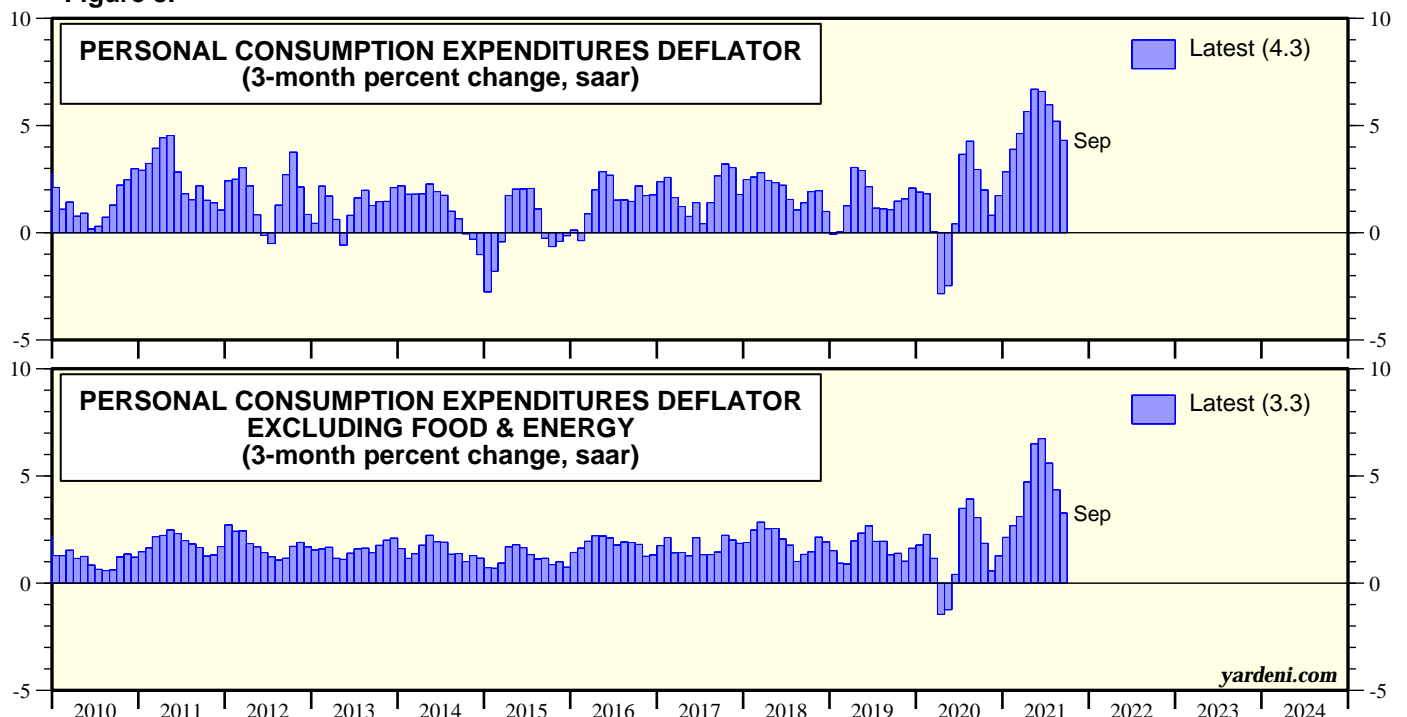
\* Excluding food and energy prices.  
Note: Dotted line is the Fed's official target set during January 2012.  
Source: Bureau of Economic Analysis.

Figure 7.



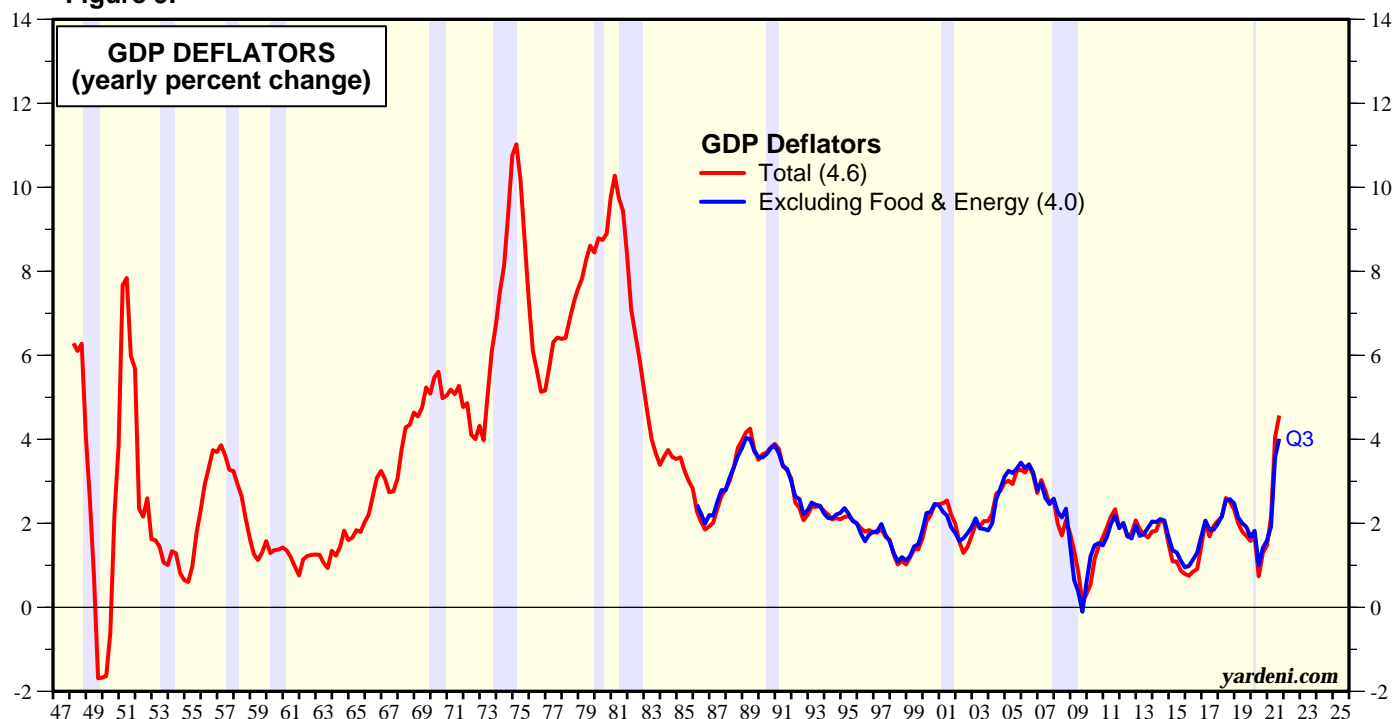
Source: Bureau of Economic Analysis.

Figure 8.



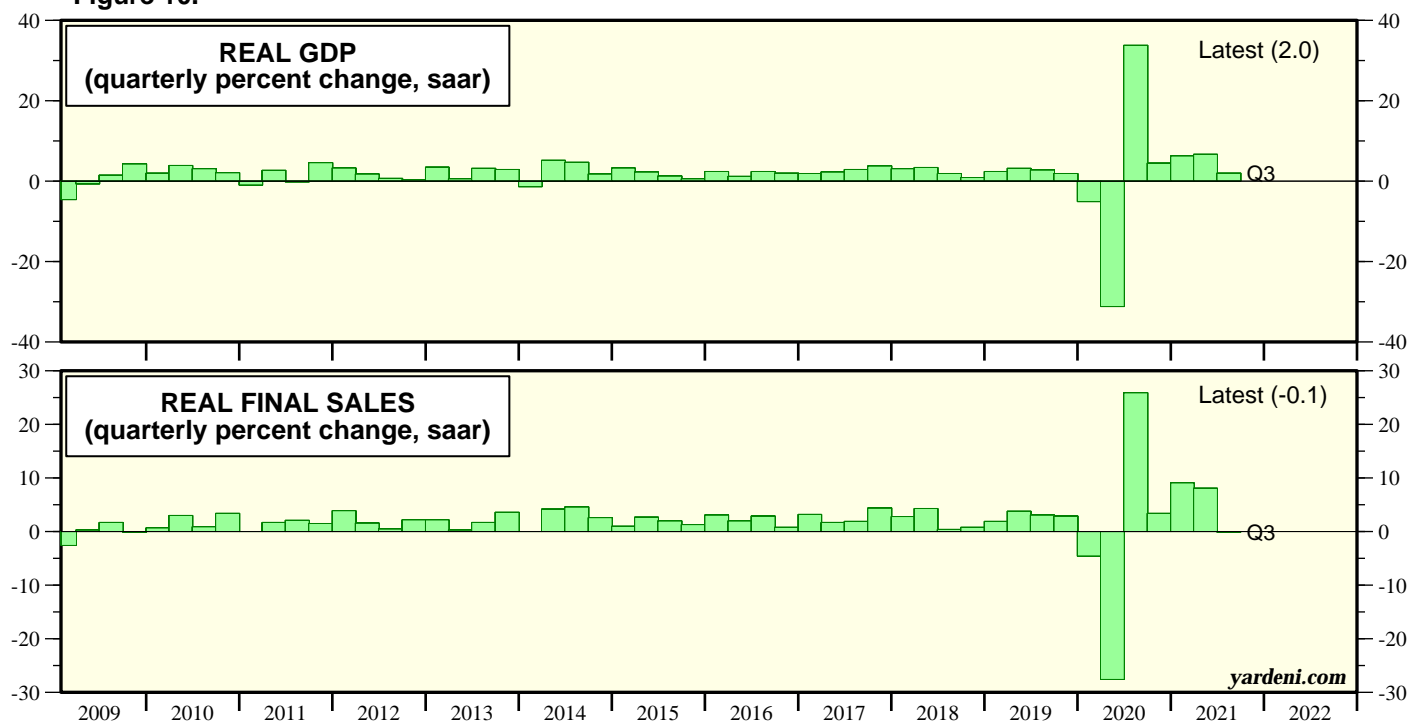
Source: Bureau of Economic Analysis.

Figure 9.



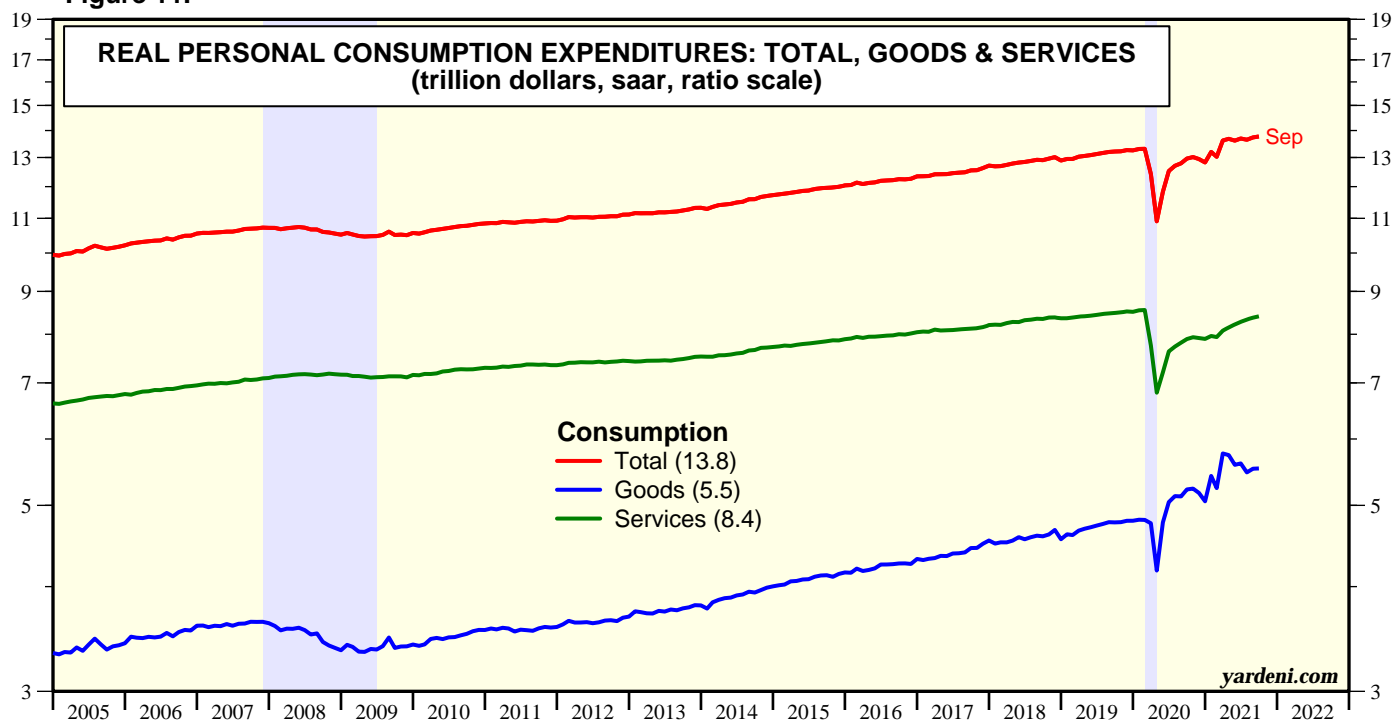
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

Figure 10.



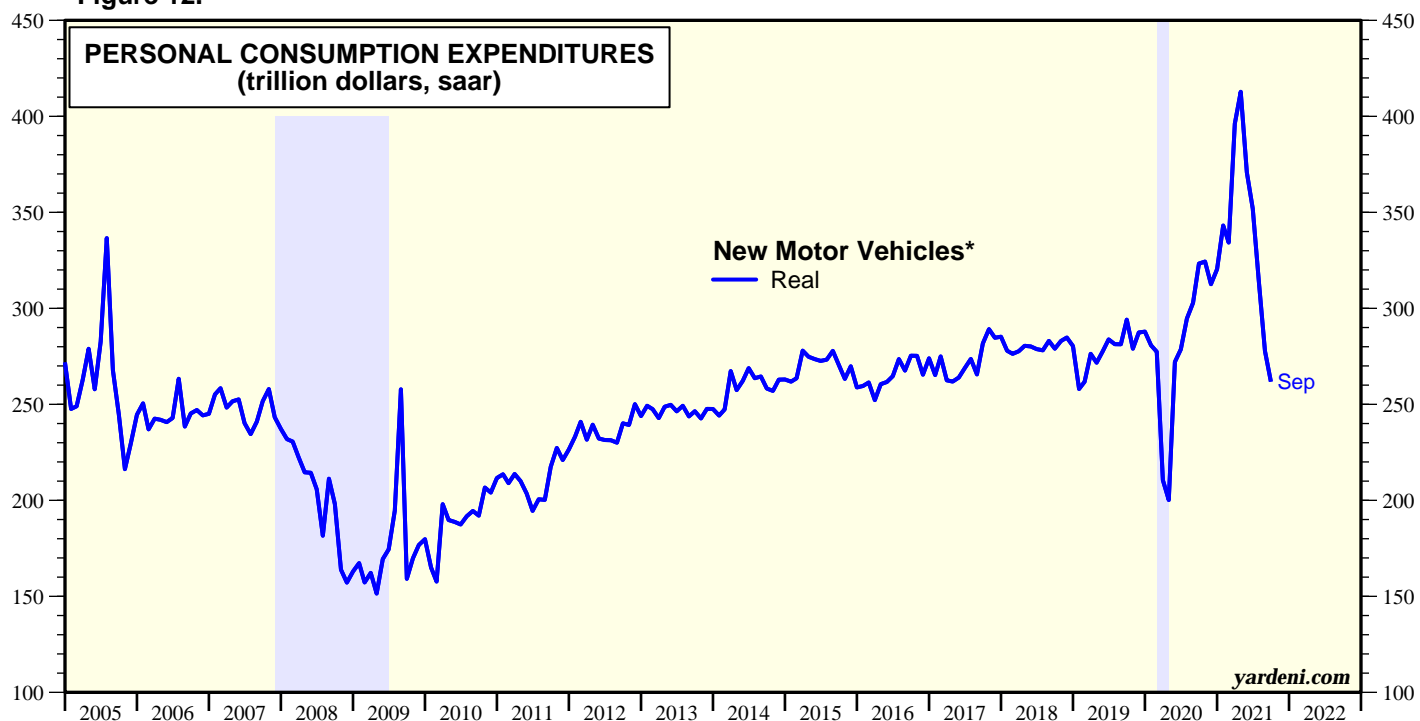
Source: Bureau of Economic Analysis.

**Figure 11.**



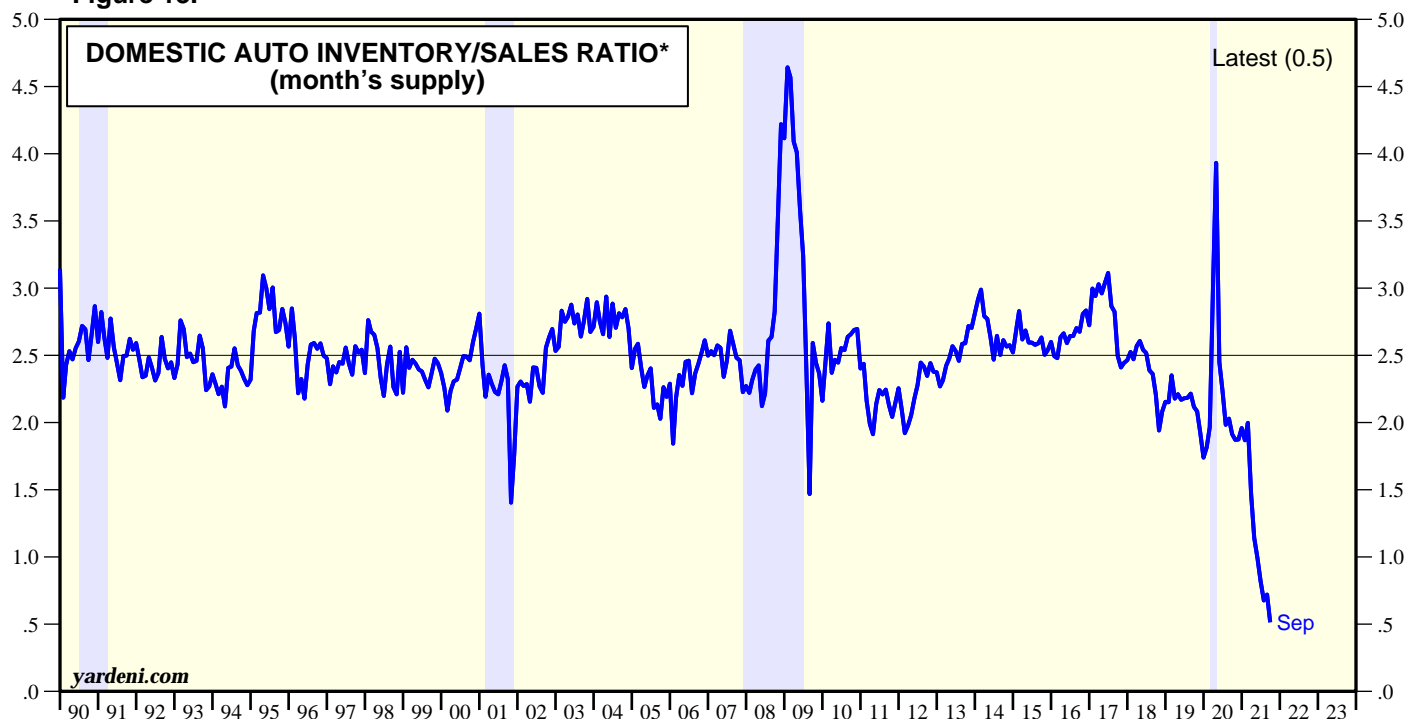
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

**Figure 12.**



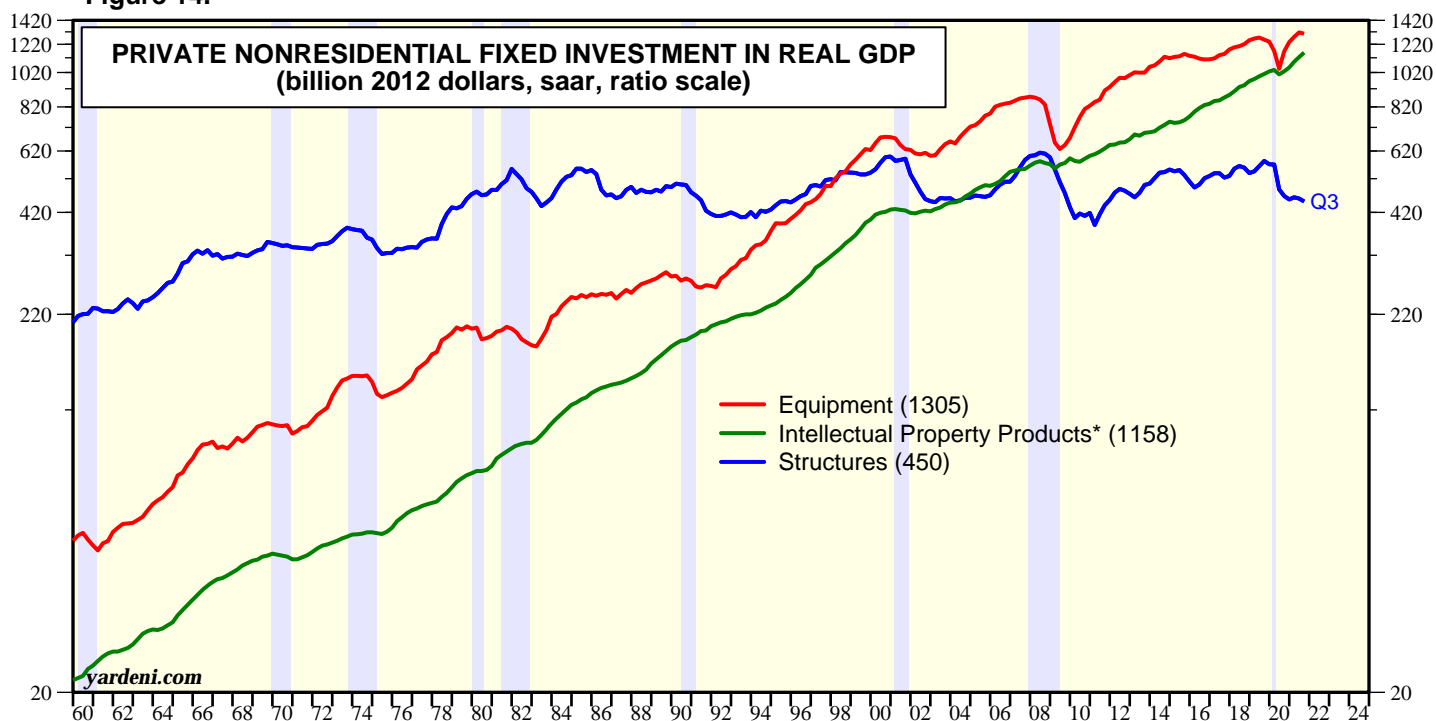
\* New domestic, foreign and light trucks.  
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

**Figure 13.**



\* Autos produced in US, Canada, and Mexico and sold in US.  
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

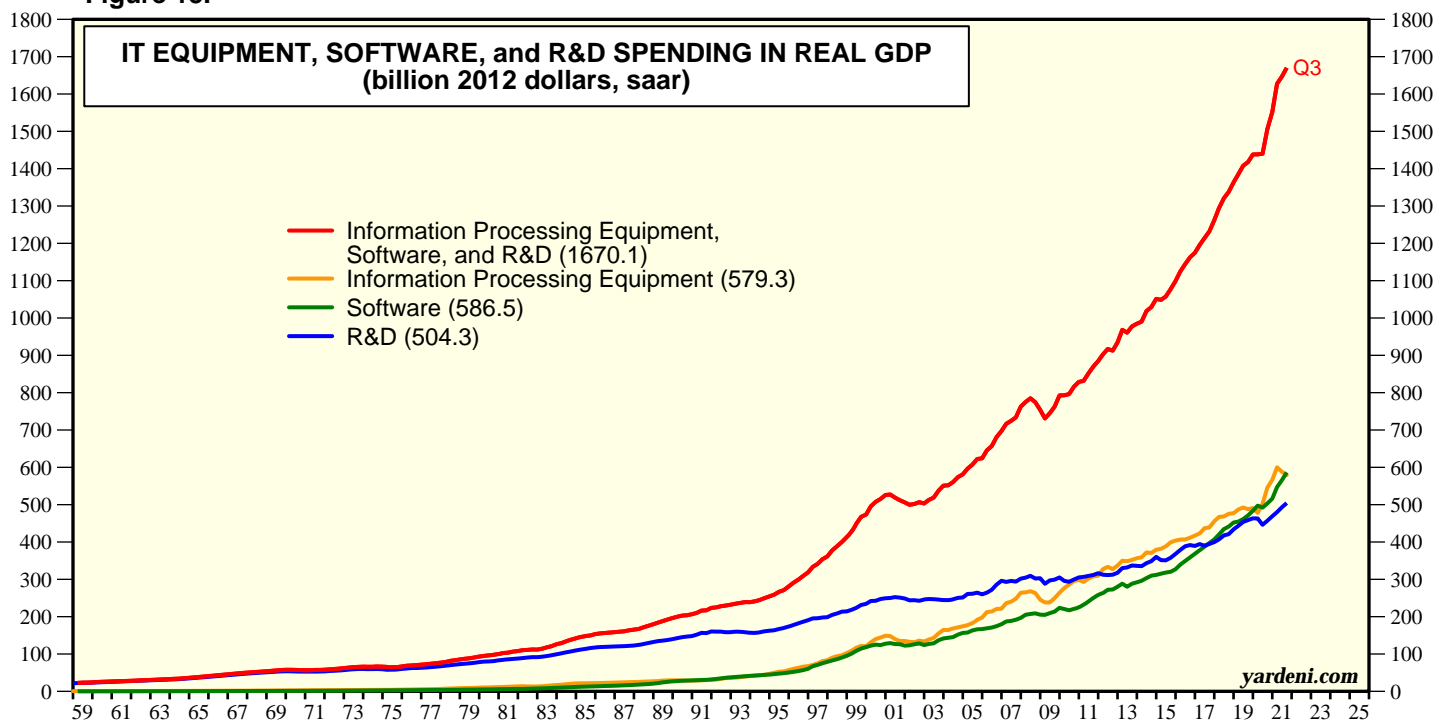
**Figure 14.**



\* Includes Software, Research & Development, and Entertainment, Literary, and Artistic Originals  
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

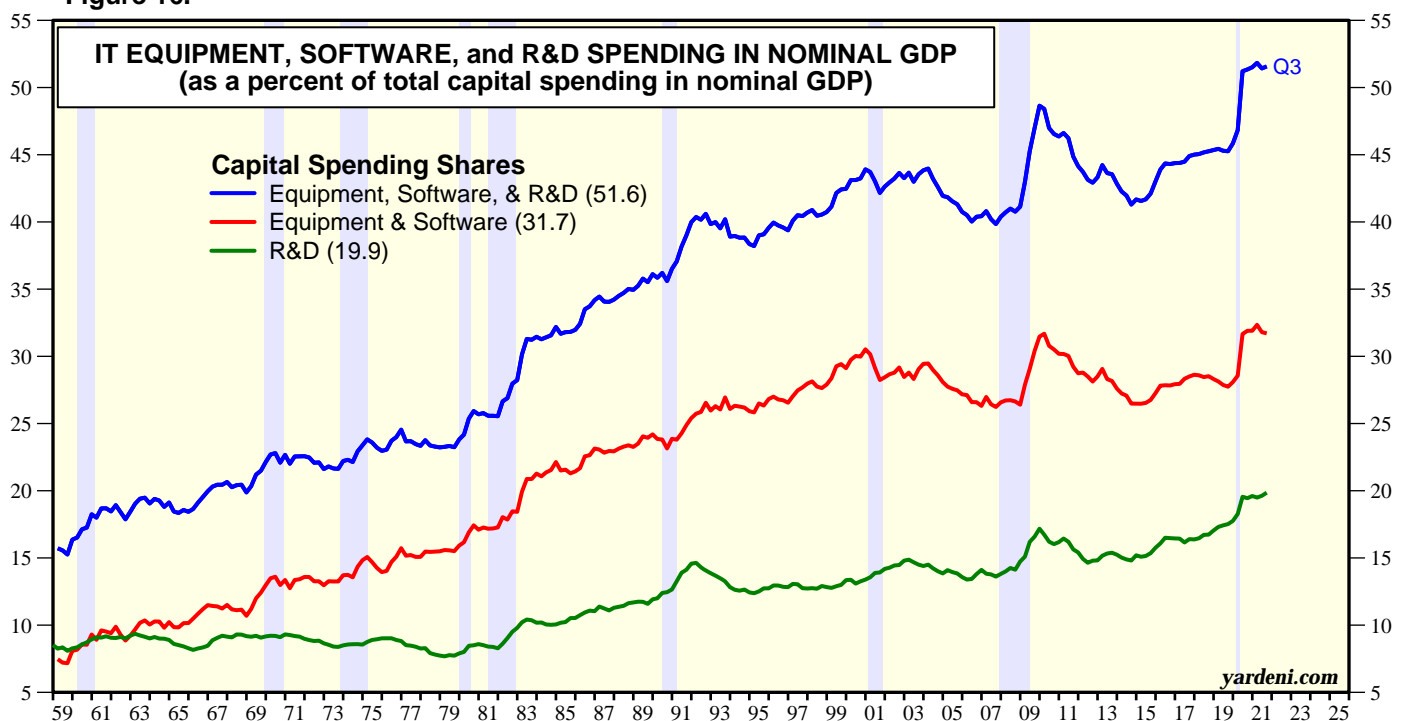


Figure 15.



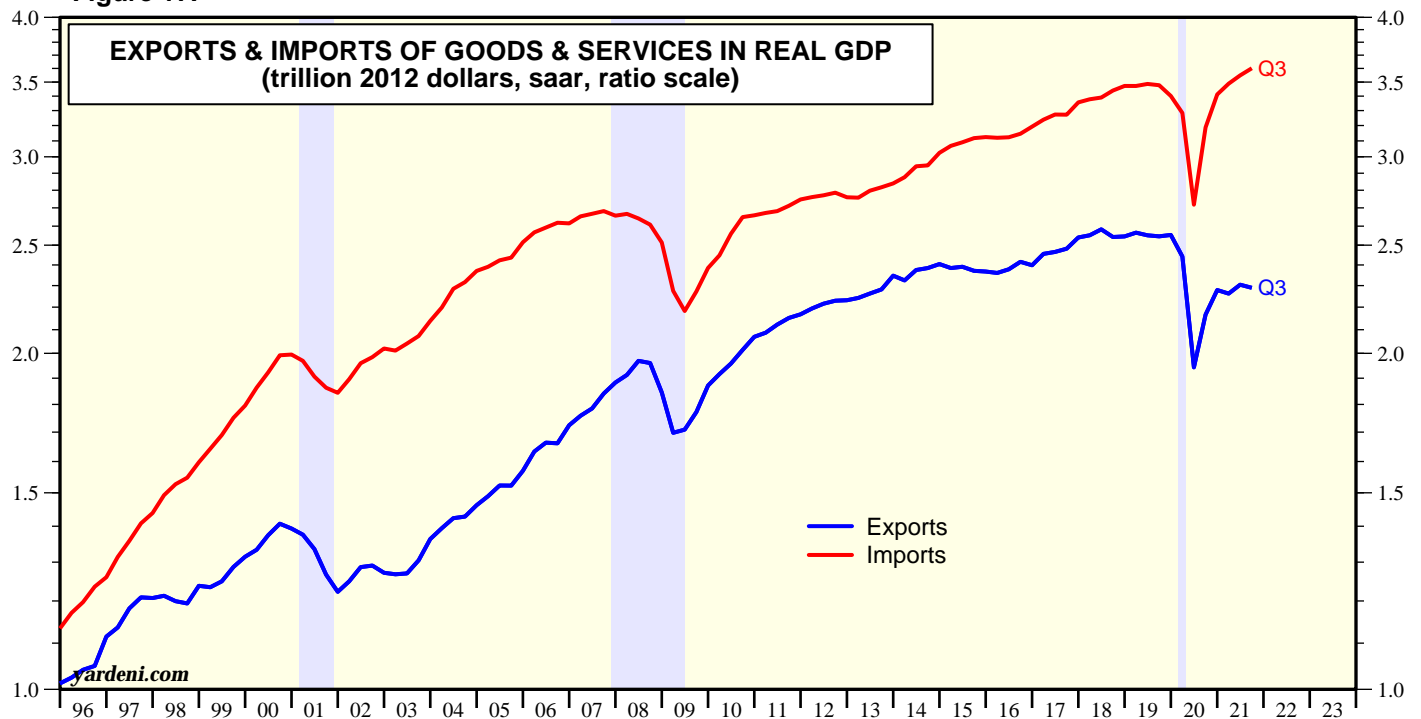
Source: Bureau of Economic Analysis.

Figure 16.



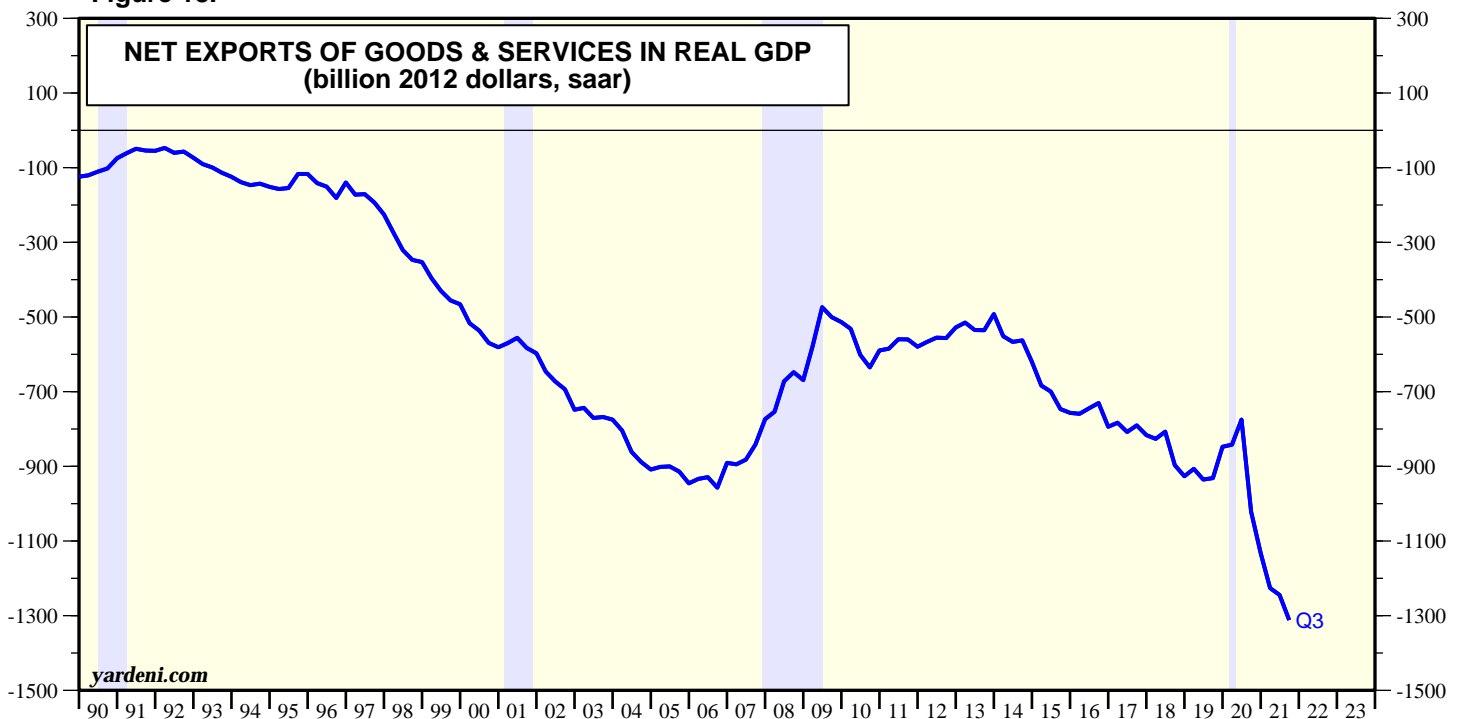
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

**Figure 17.**



Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

**Figure 18.**



Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: US Department of Commerce, Bureau of Economic Analysis.

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