

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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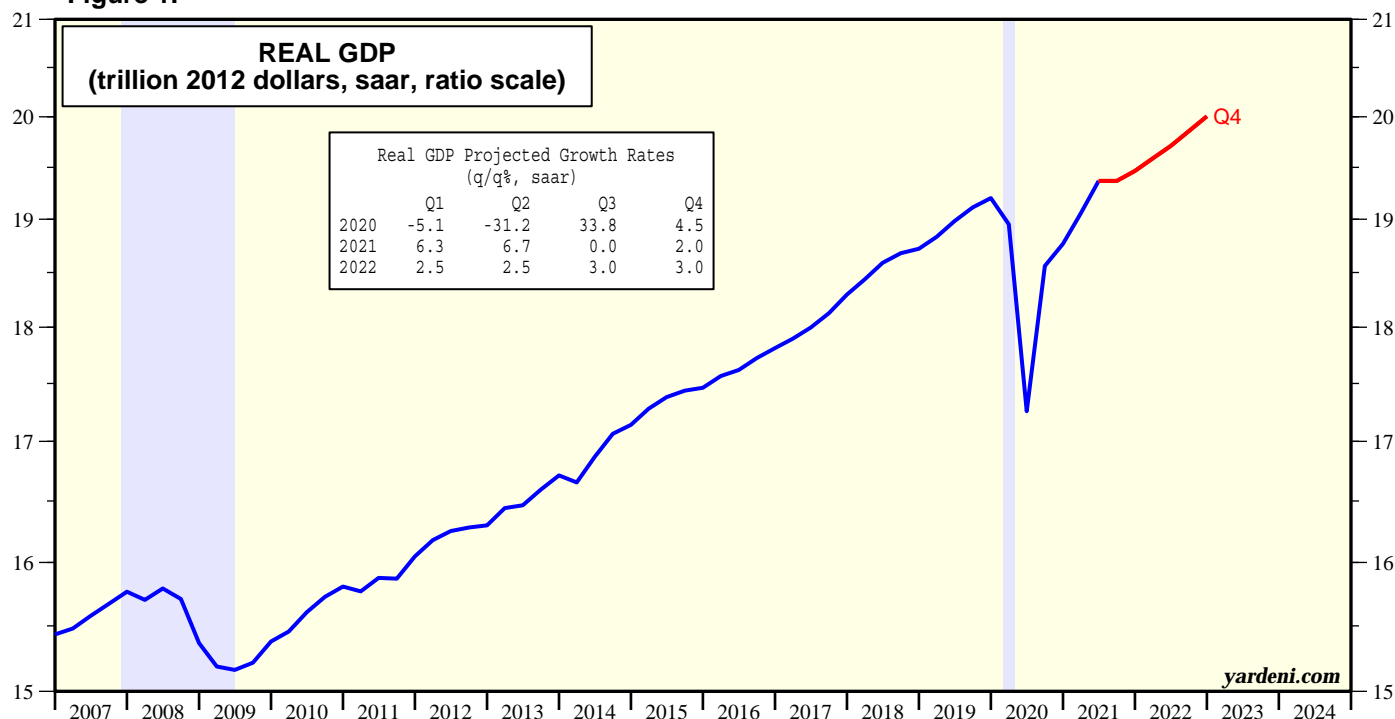
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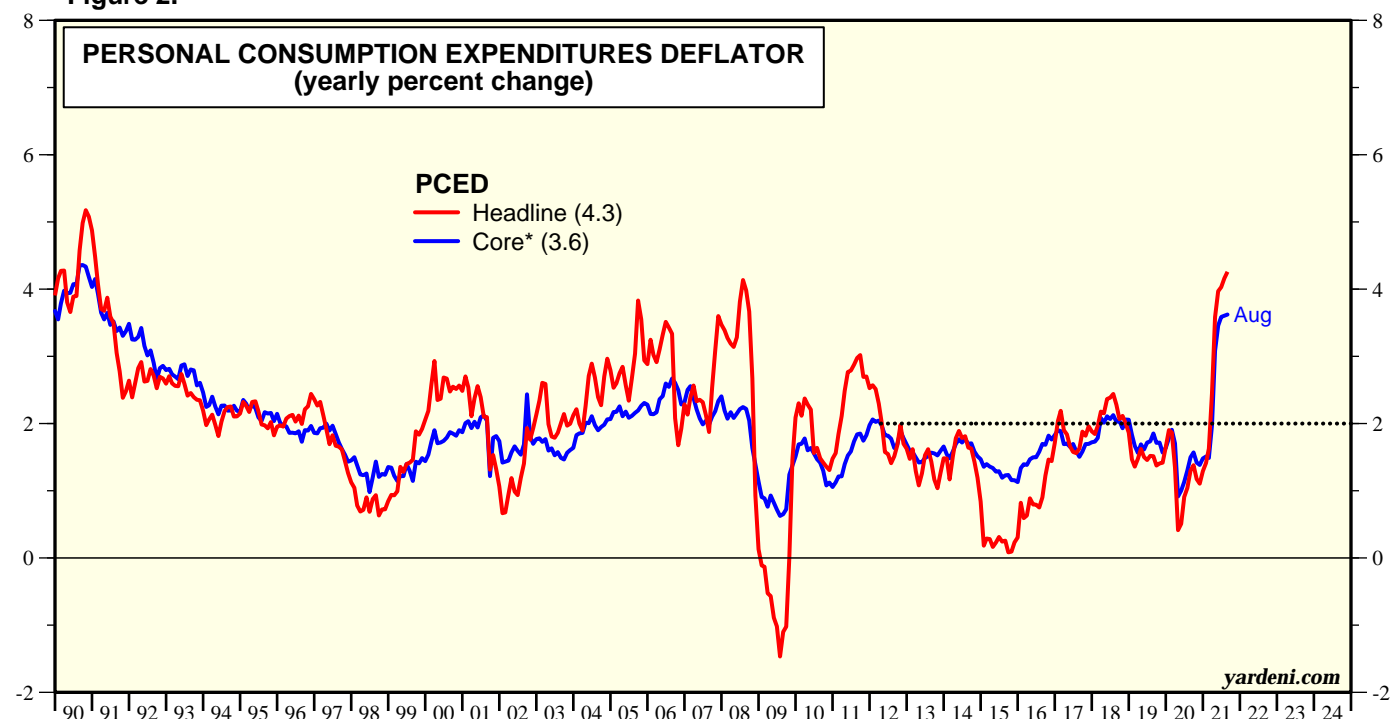
thinking outside the box

Figure 1.



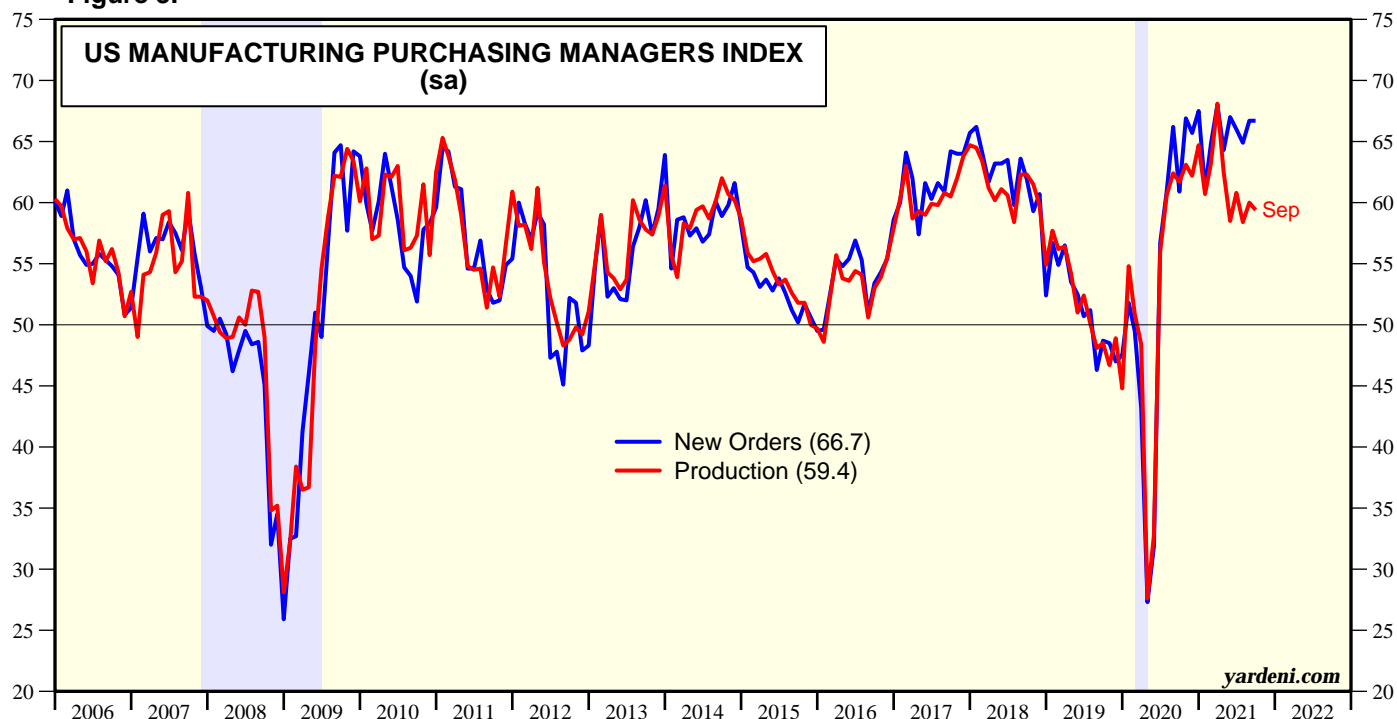
* Red line is YRI forecast for Q3-2021 through Q4-2022.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 2.



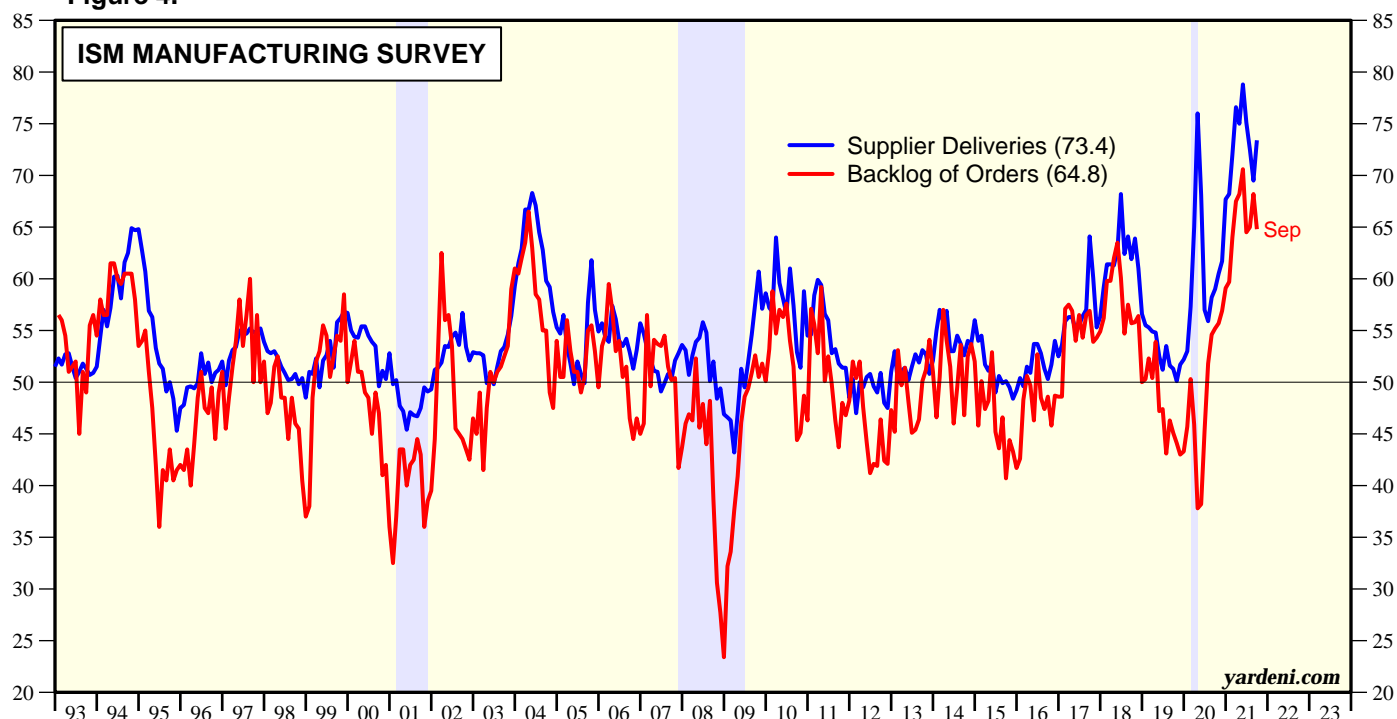
* Excluding food and energy prices.
Note: Dotted line is the Fed's official target set during January 2012.
Source: Bureau of Economic Analysis.

Figure 3.



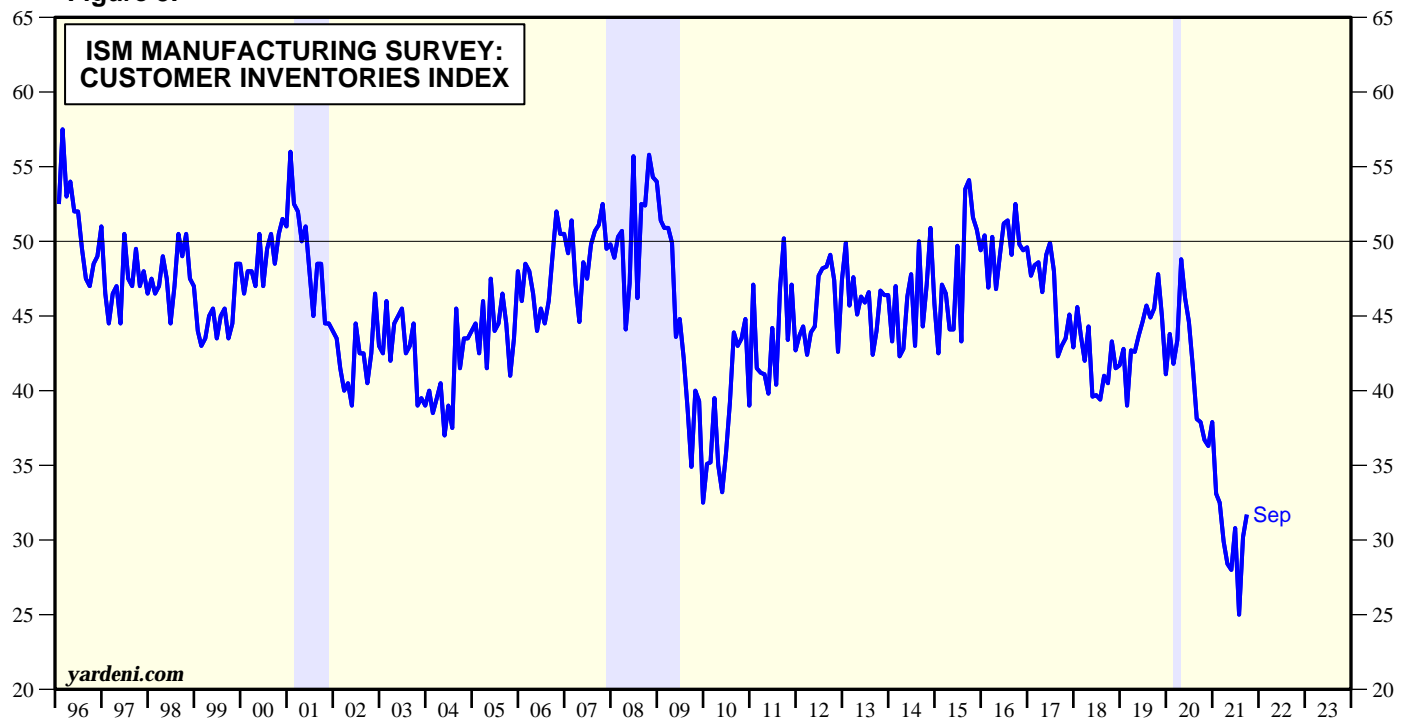
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Institute for Supply Management.

Figure 4.



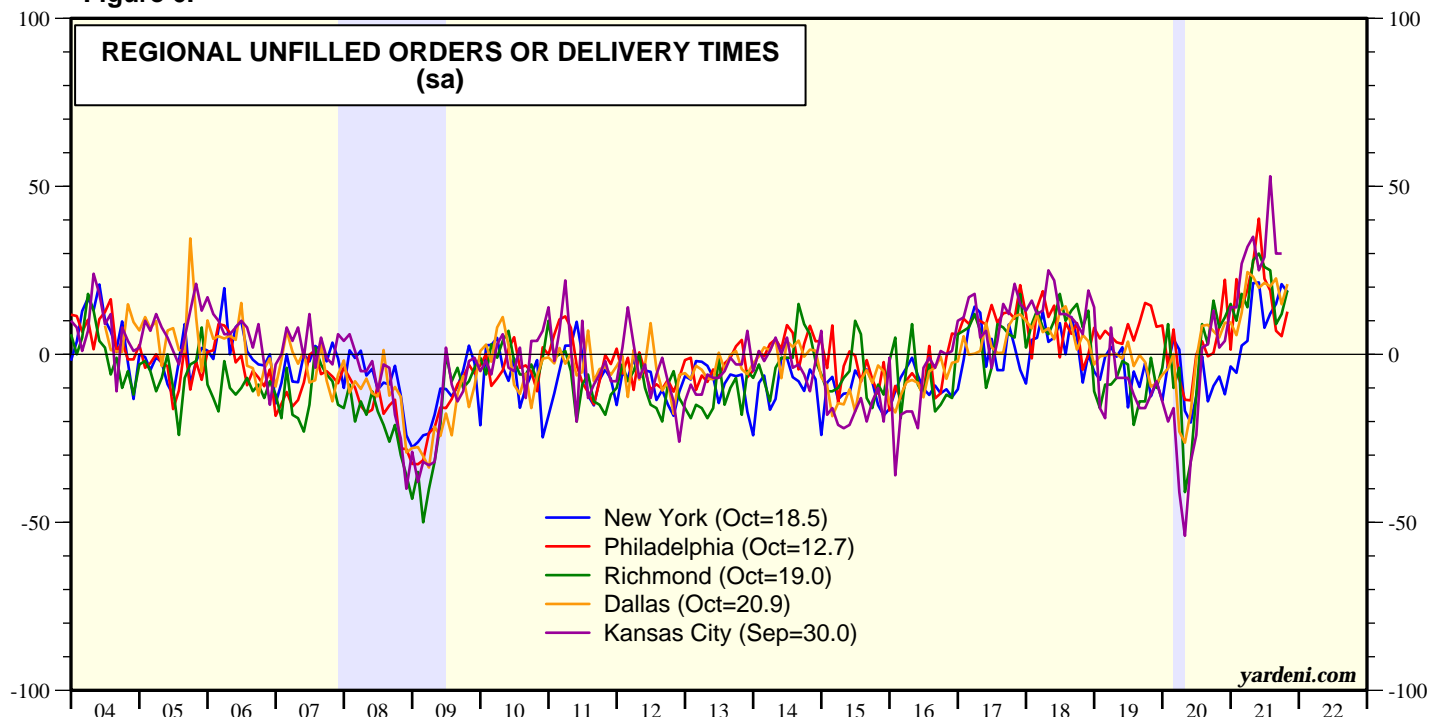
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Institute of Supply Management.

Figure 5.



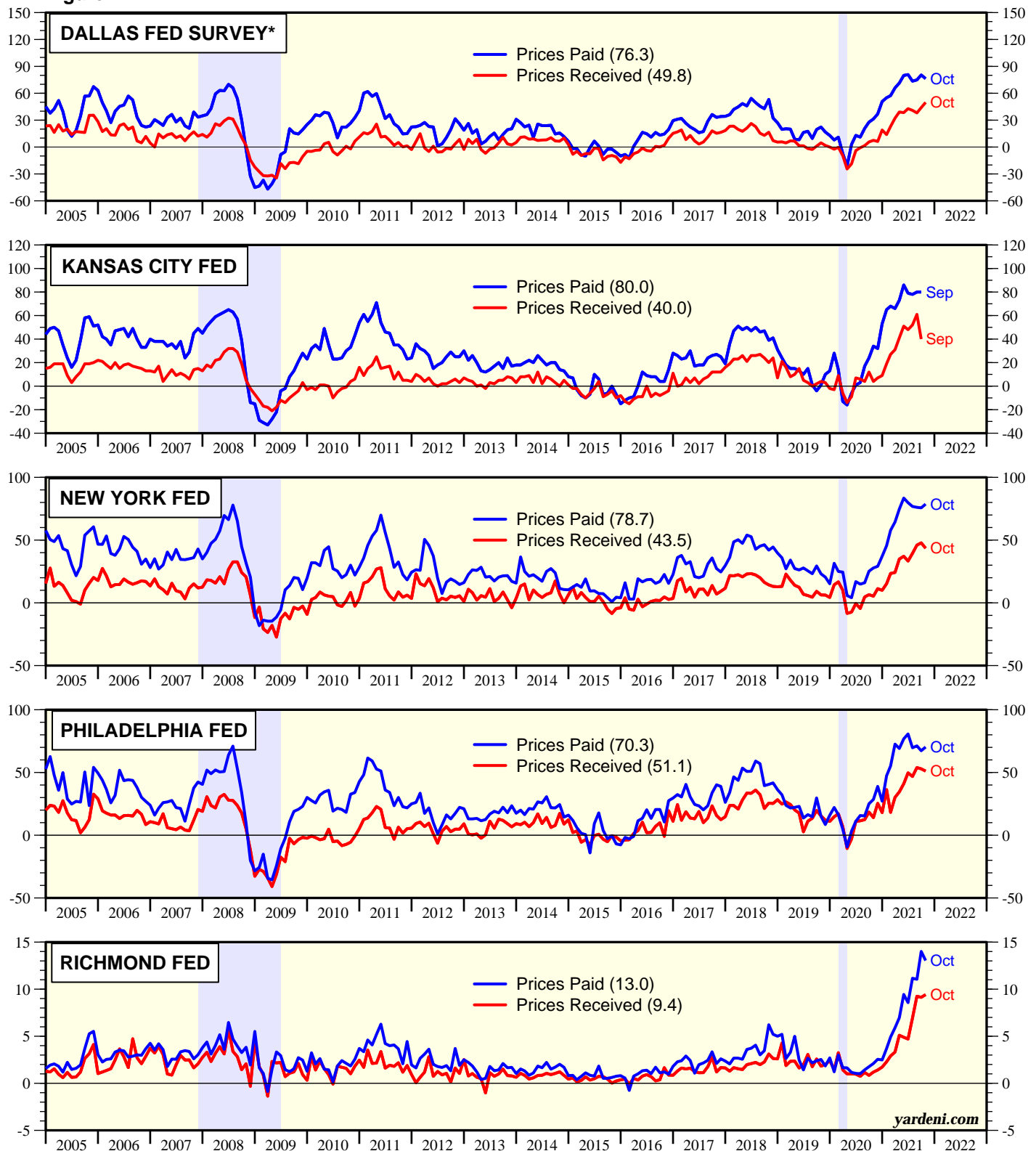
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Institute of Supply Management.

Figure 6.



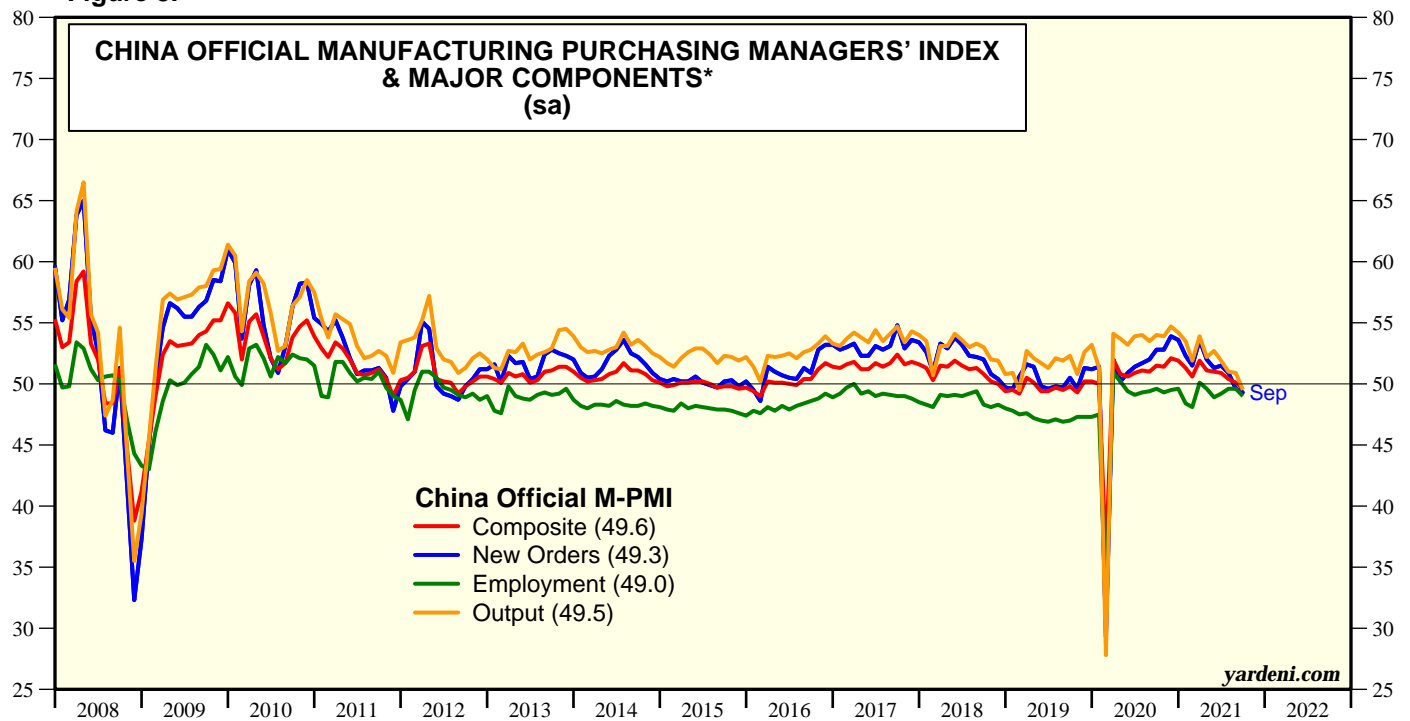
* Regional Fed Survey.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Haver Analytics.

Figure 7.



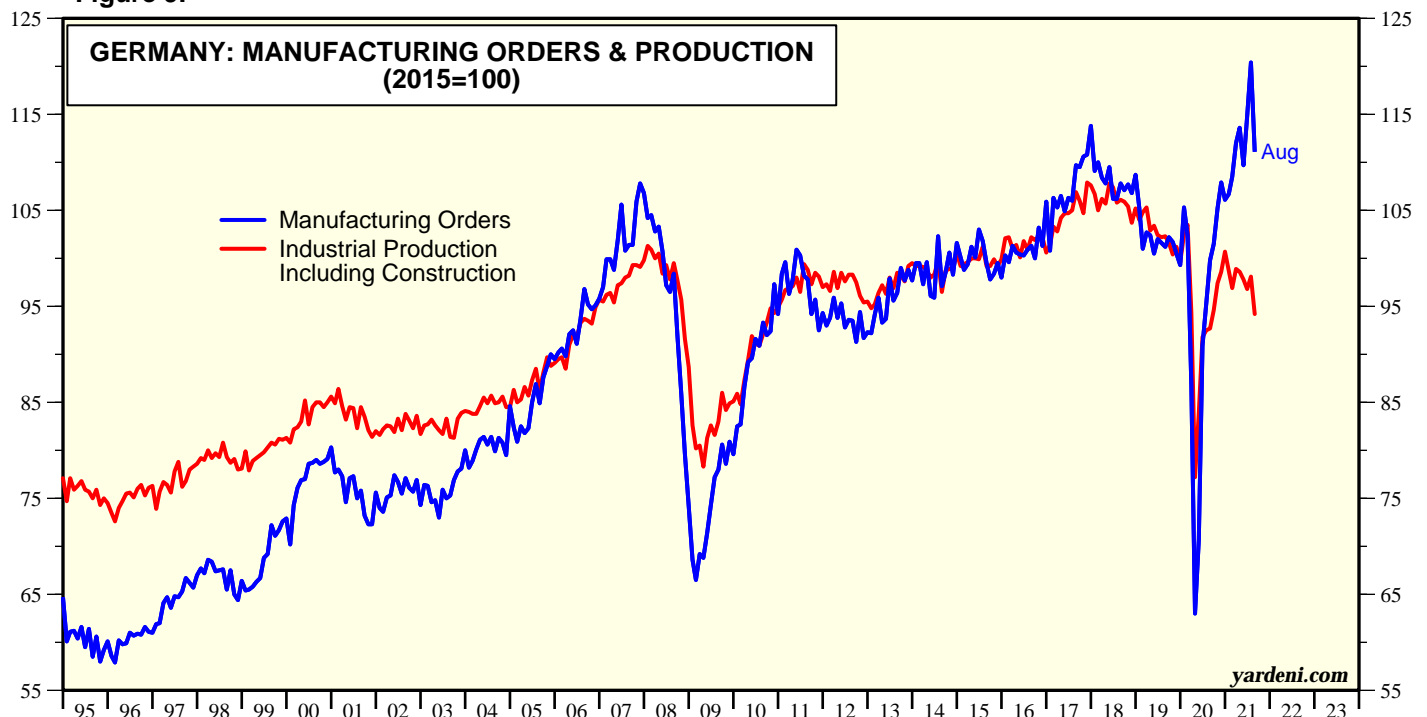
* Richmond prices are not diffusion indexes, but rather average annualized inflation rates.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Banks of Dallas, Kansas City, New York, Philadelphia, and Richmond.

Figure 8.



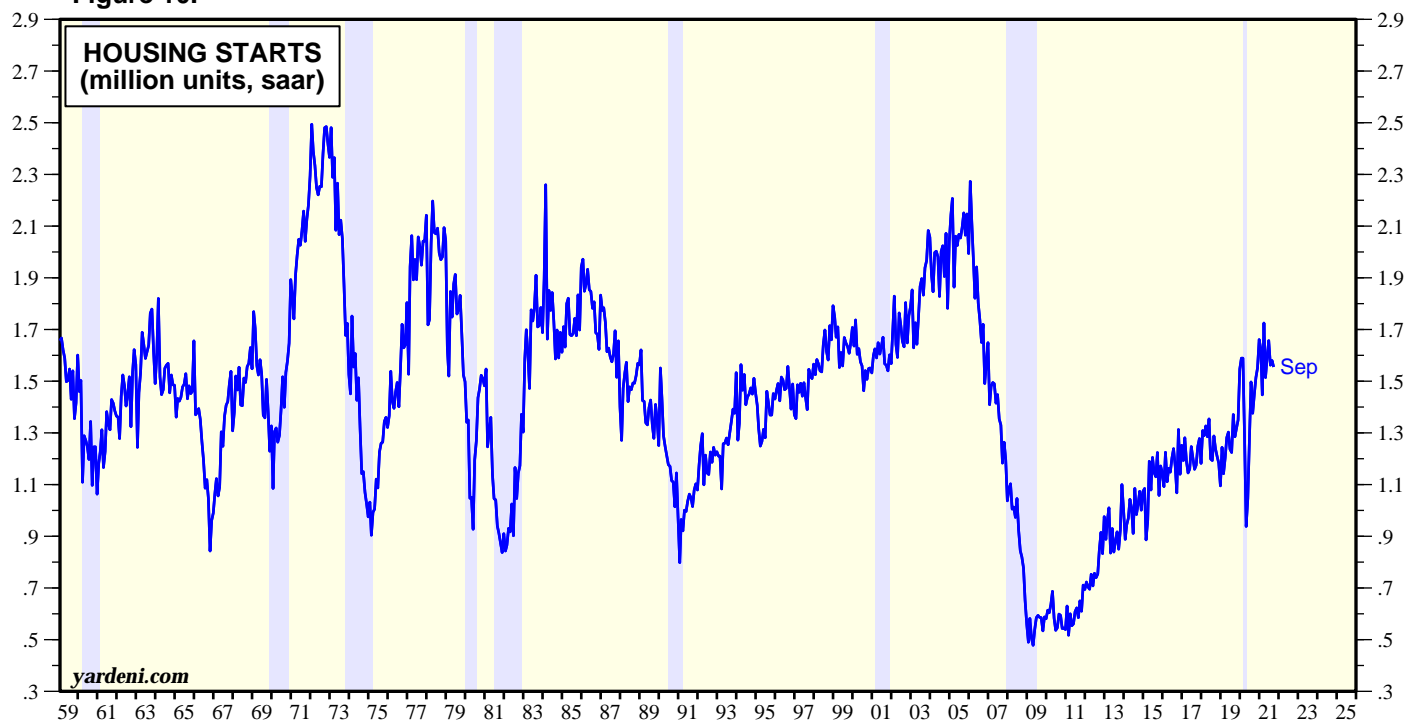
* An index above 50 indicates an increase in activity. An index below 50 indicates a decrease in activity.
Source: China Federation of Logistics & Purchasing and Haver Analytics.

Figure 9.



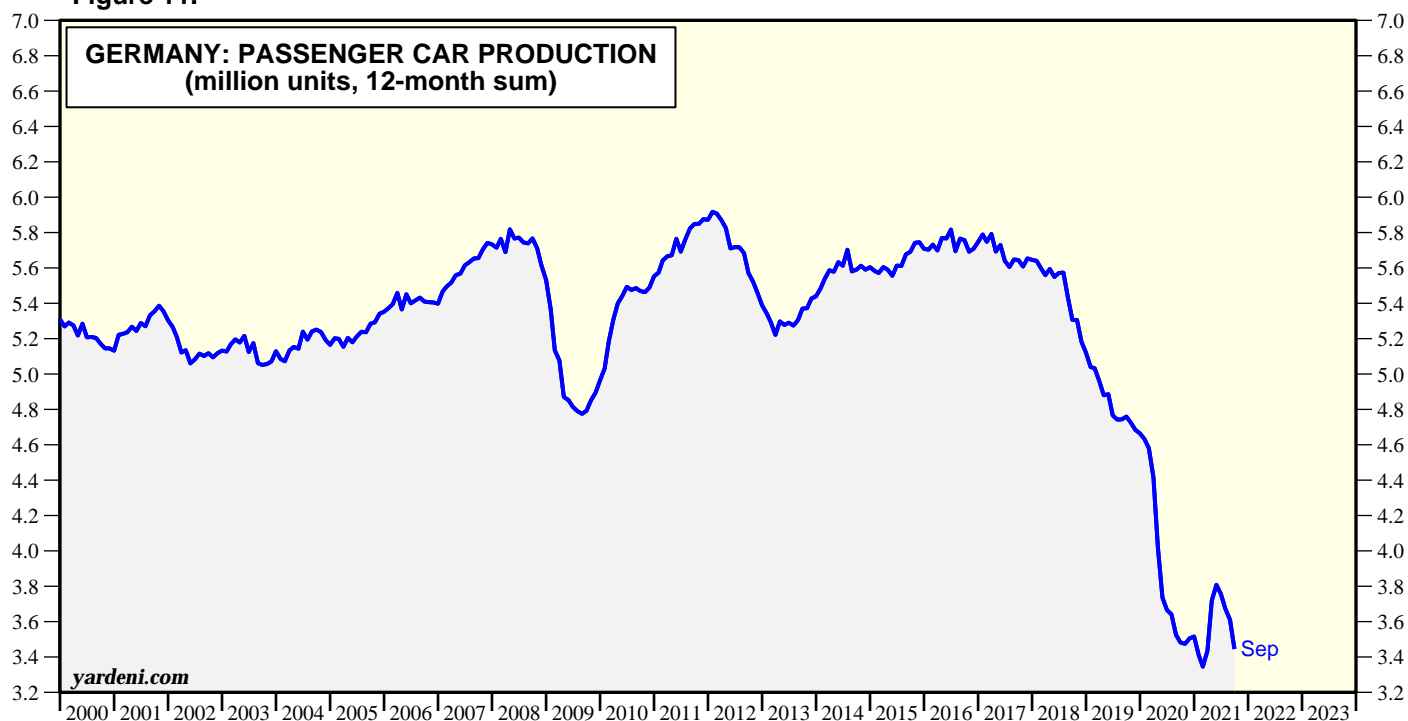
Source: Haver Analytics.

Figure 10.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of the Census.

Figure 11.



Source: Verband der automobilindustrie.

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