

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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**Dr. Edward Yardeni**

516-972-7683  
eyardeni@yardeni.com

**Mali Quintana**

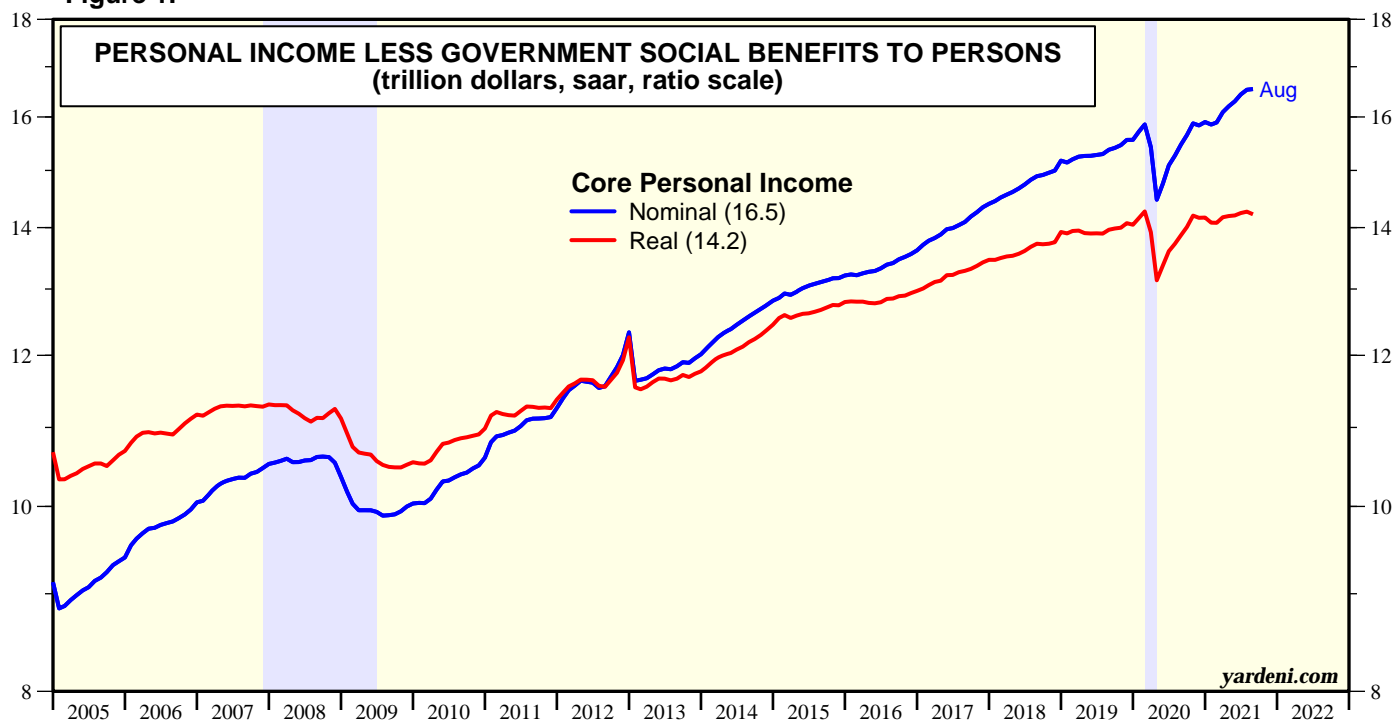
480-664-1333  
aquintana@yardeni.com

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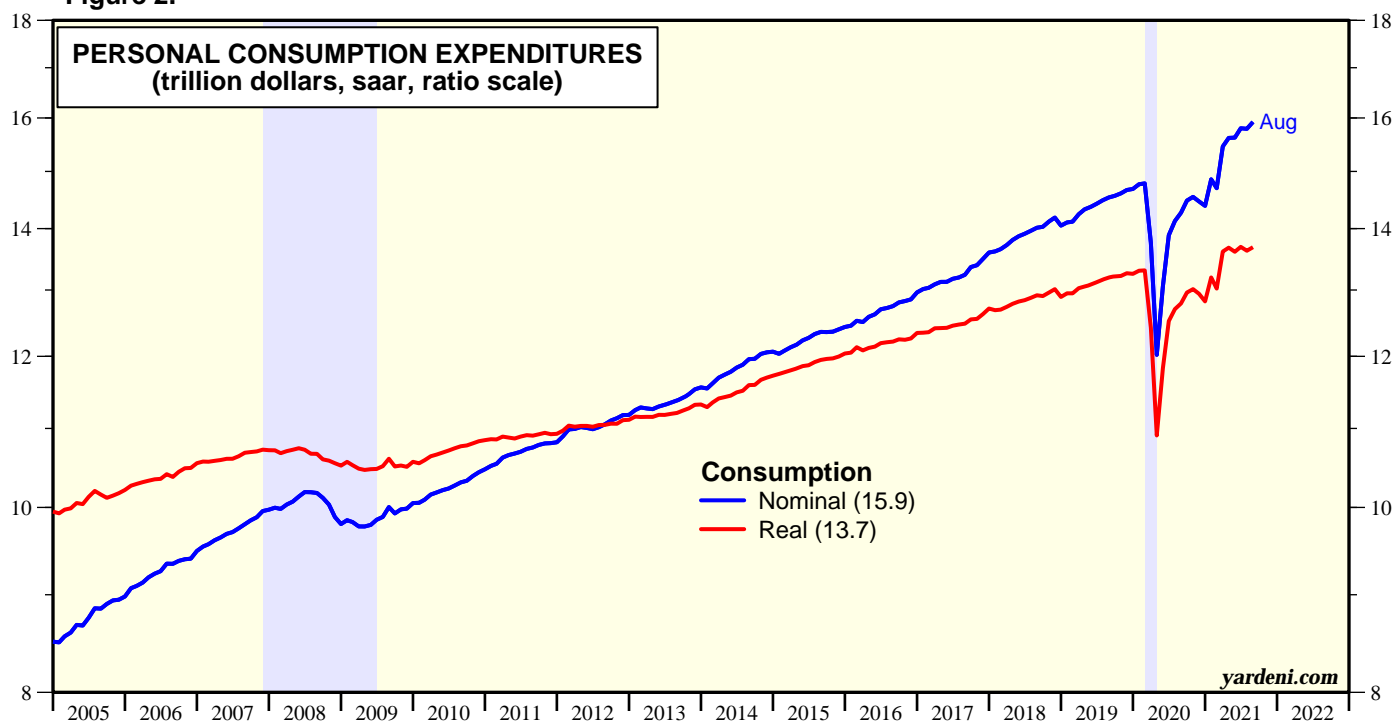
*thinking outside the box*

**Figure 1.**



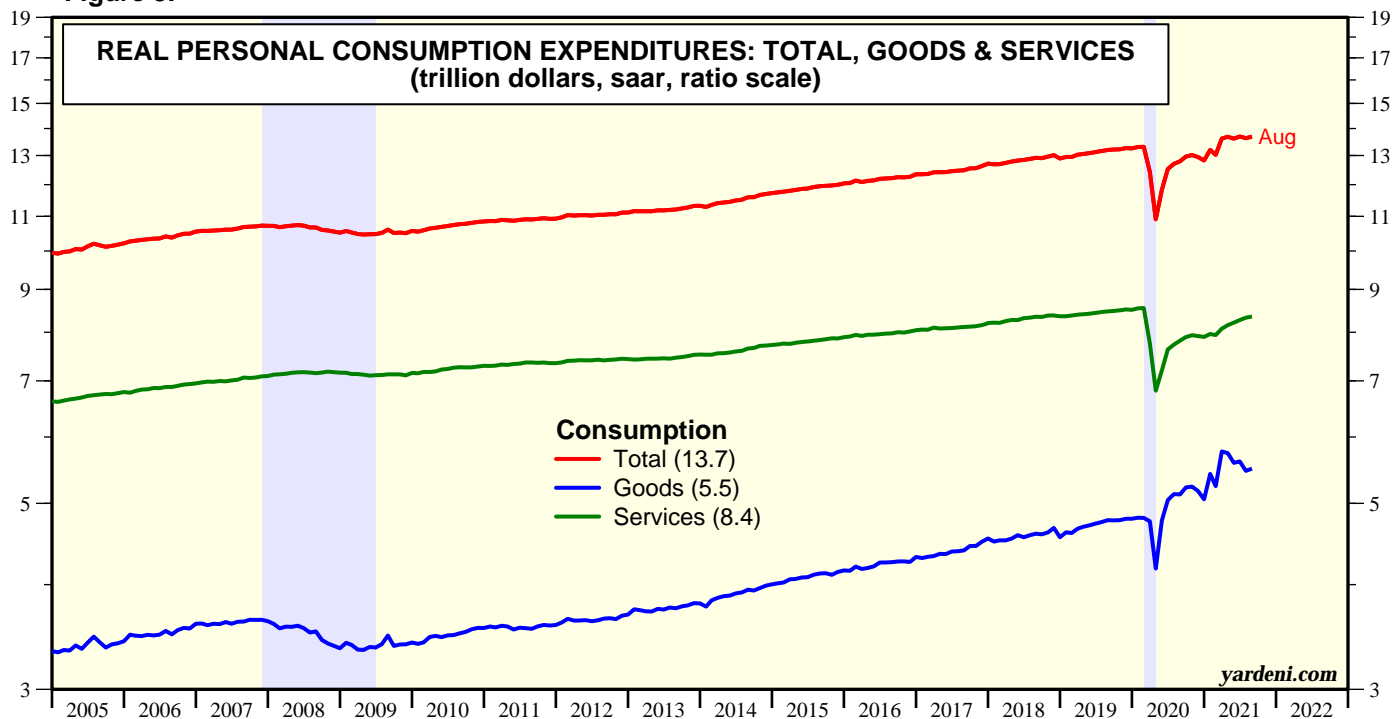
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

**Figure 2.**



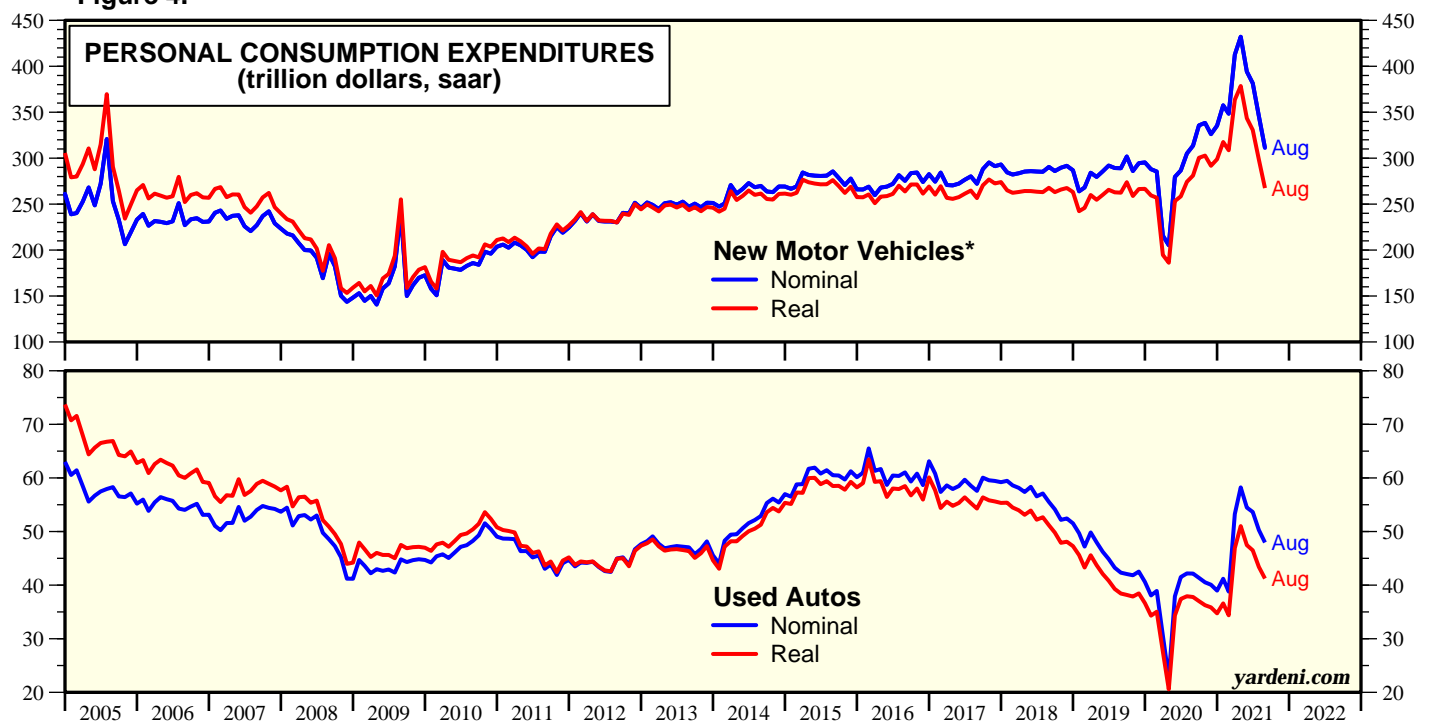
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

**Figure 3.**



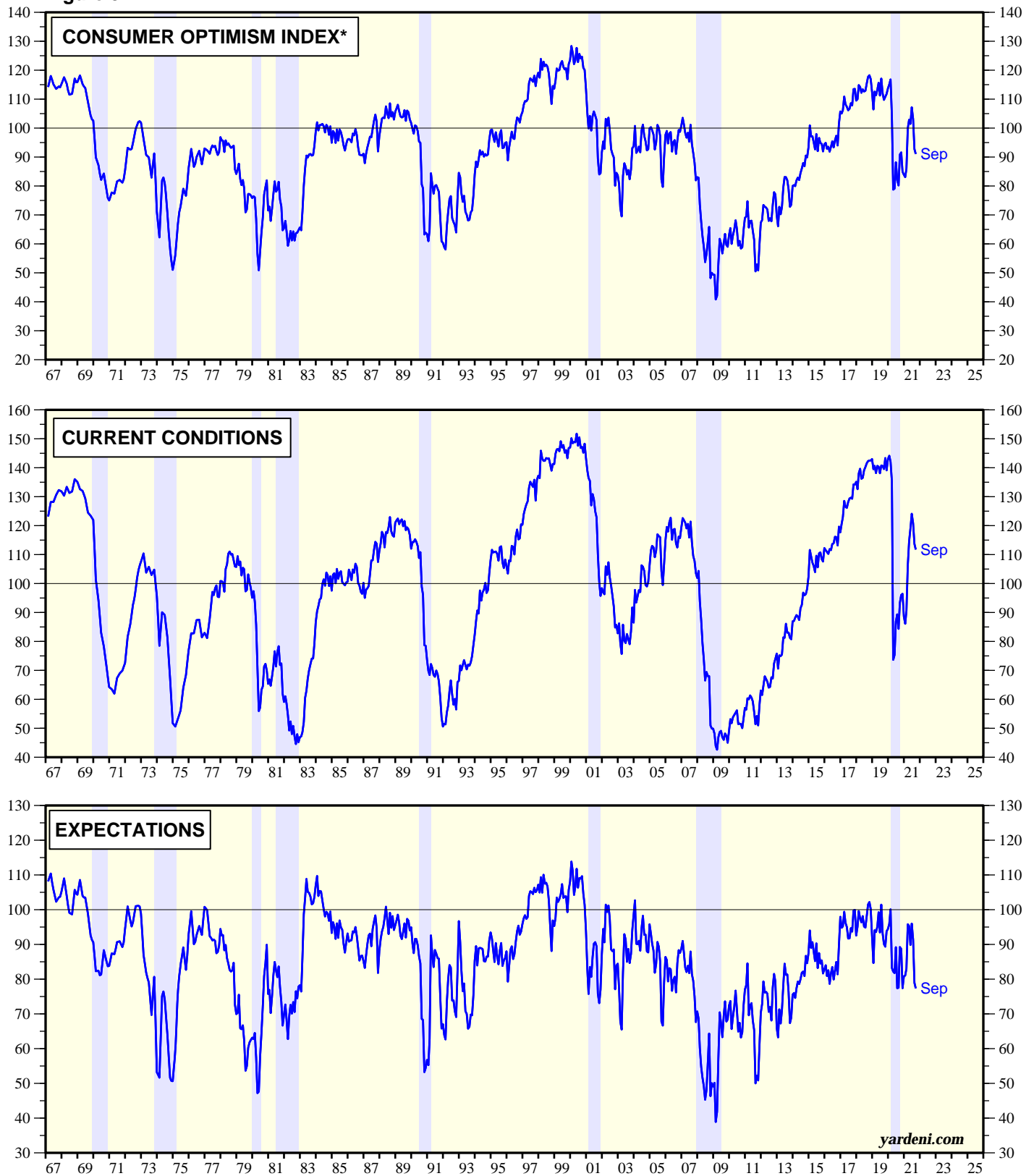
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of Economic Analysis.

**Figure 4.**



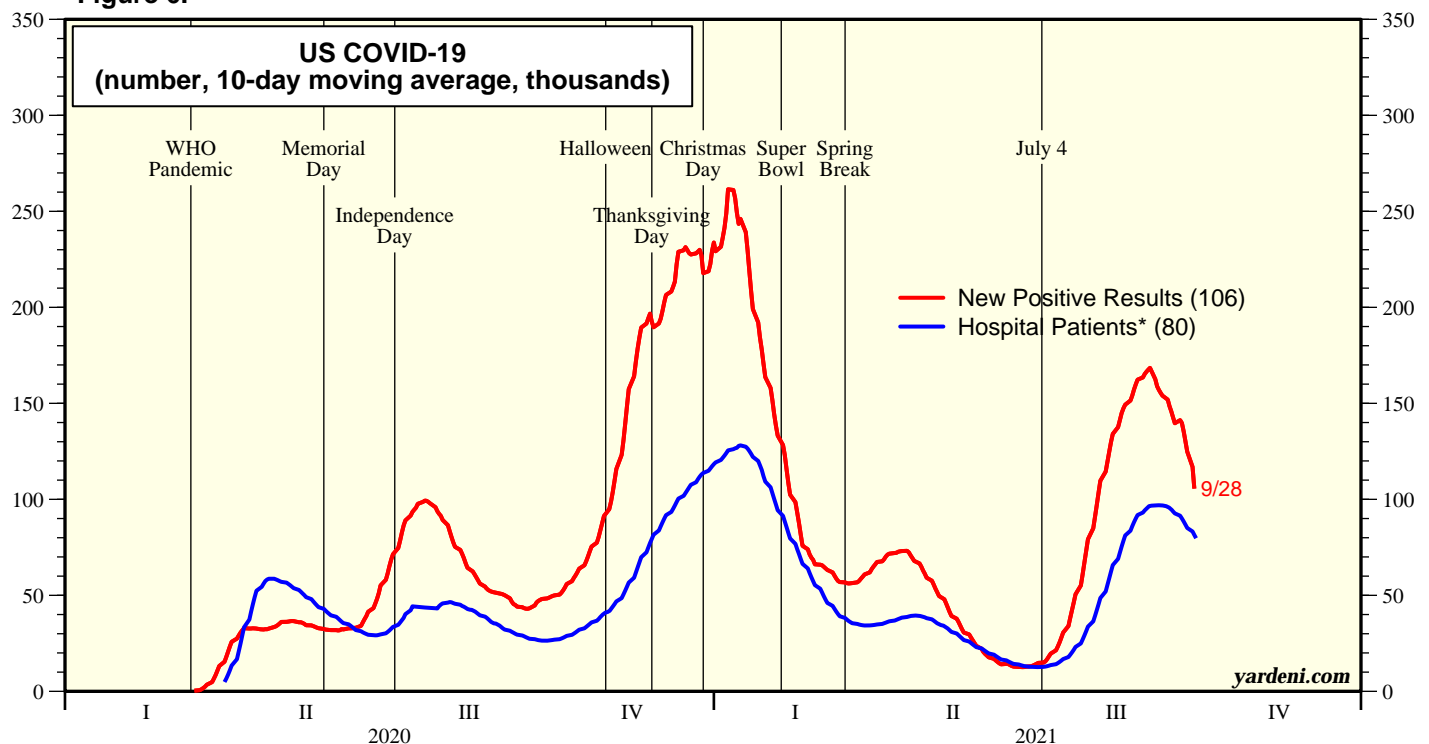
\* New domestic, foreign and light trucks.  
Source: Bureau of Economic Analysis.

**Figure 5.**



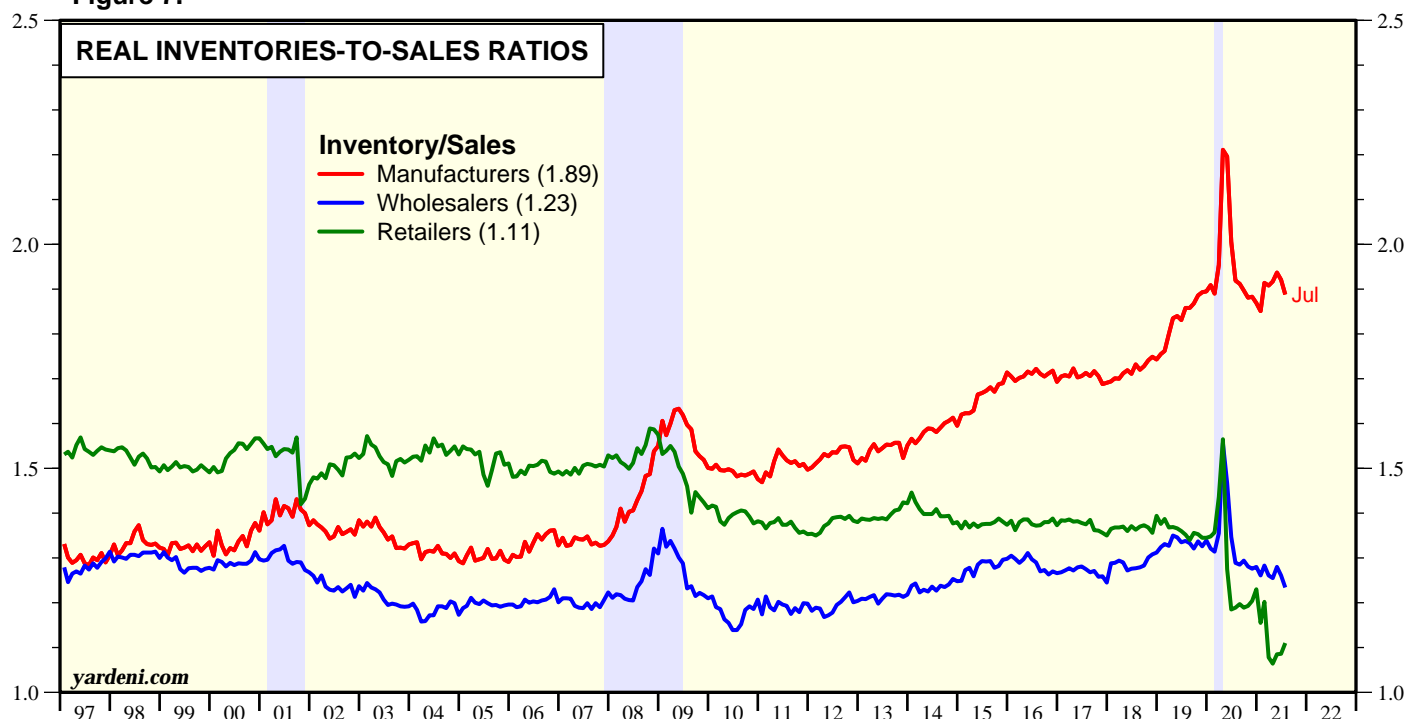
\* Average of Consumer Sentiment Index (nsa) and Consumer Confidence Index (sa).  
 Note: Shaded areas denote recessions according to the National Bureau of Economic Research.  
 Source: The Conference Board and the University of Michigan Survey Research Center.

Figure 6.



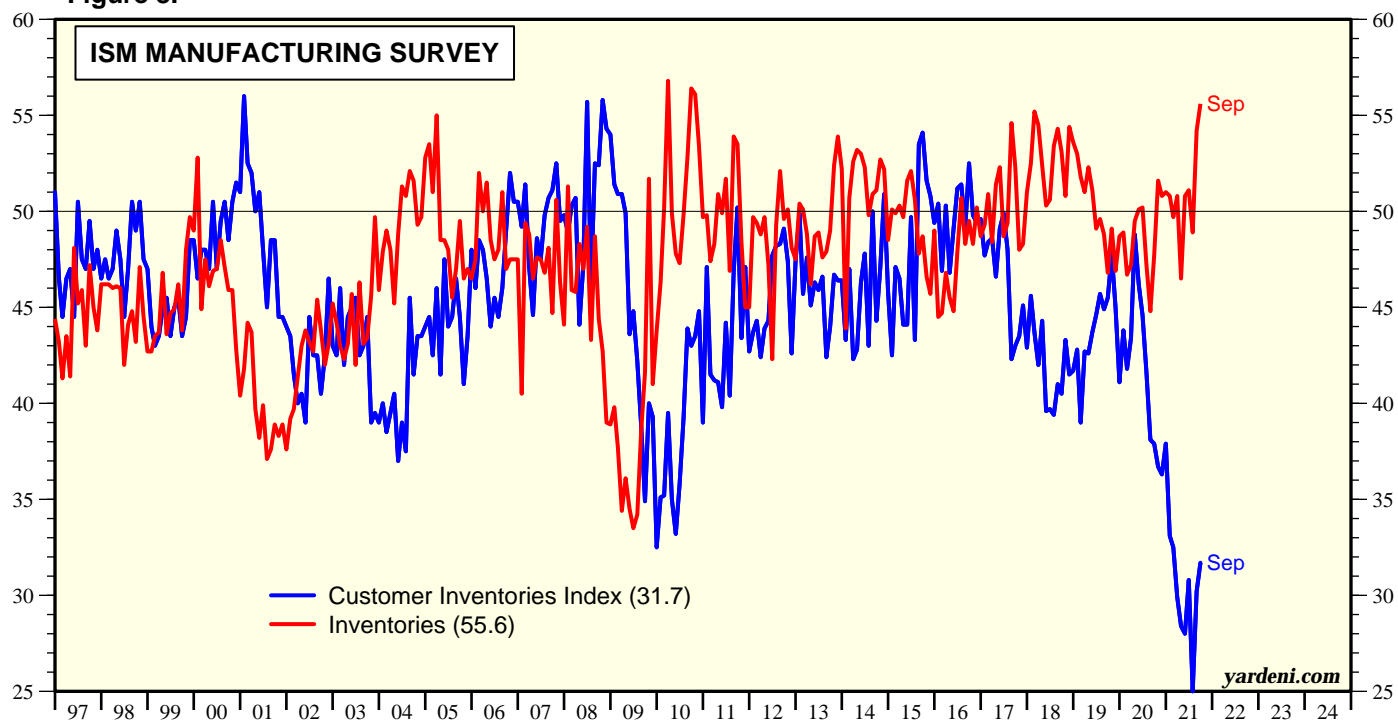
\* Note: Data for hospital patients from July 2020 to the present is from Oxford University, prior to that data is from COVID Tracking Project.  
 Source: Department of Health & Human Services, Centers for Disease Control & Prevention, COVID Tracking Project and Oxford University.

Figure 7.



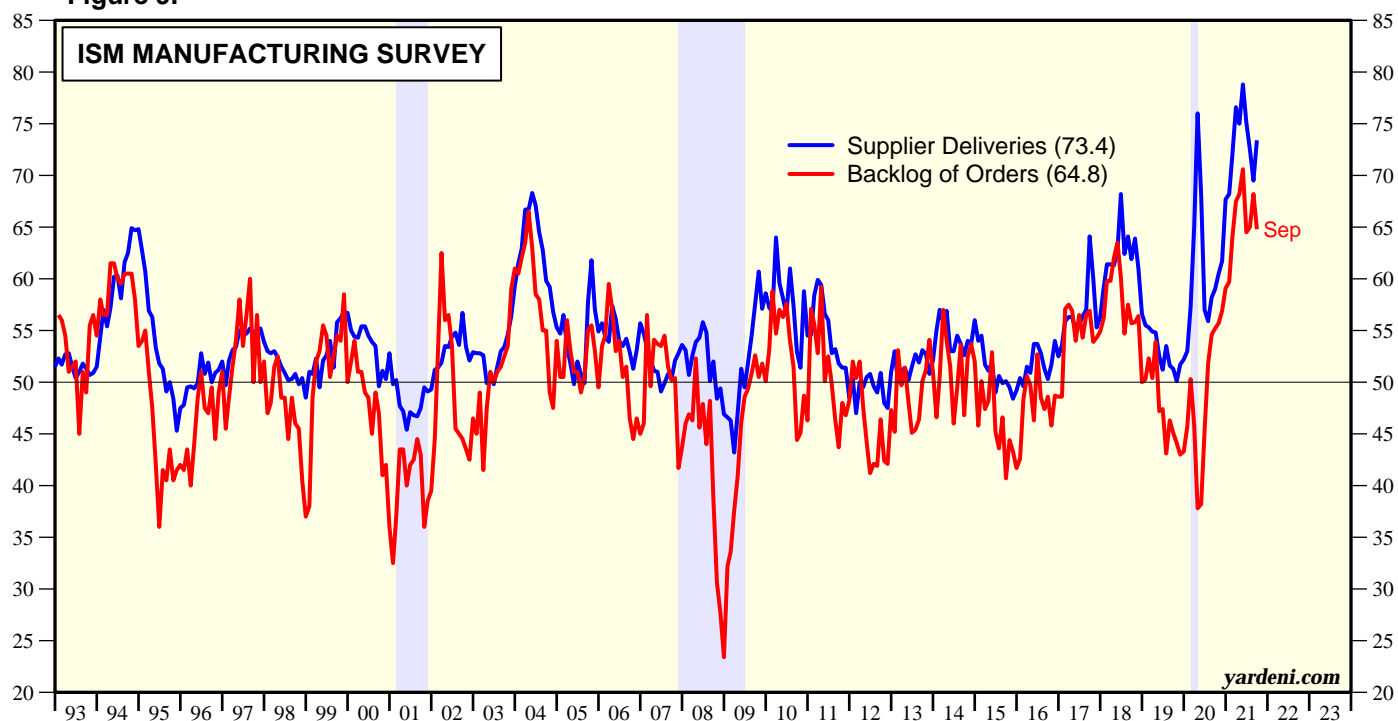
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Bureau of Economic Analysis.

Figure 8.



Source: Institute of Supply Management.

Figure 9.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Institute of Supply Management.

Figure 10.

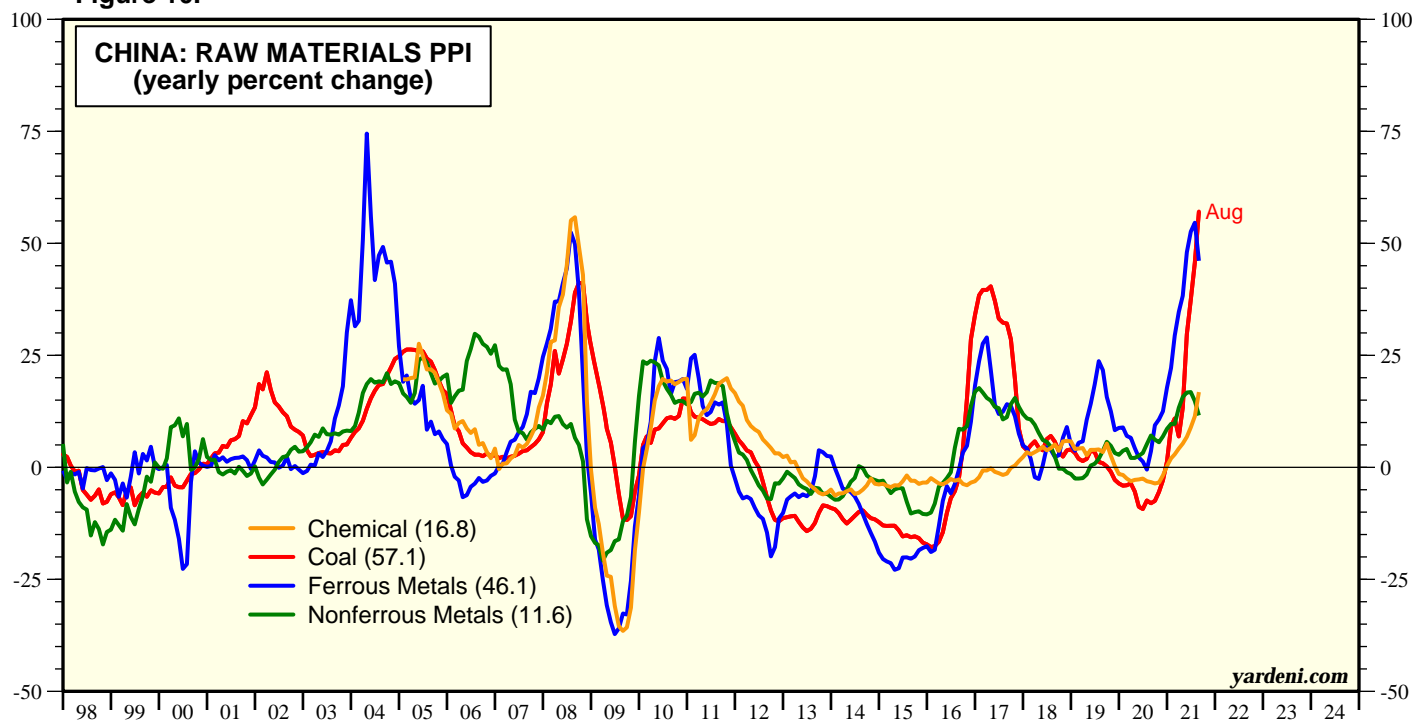
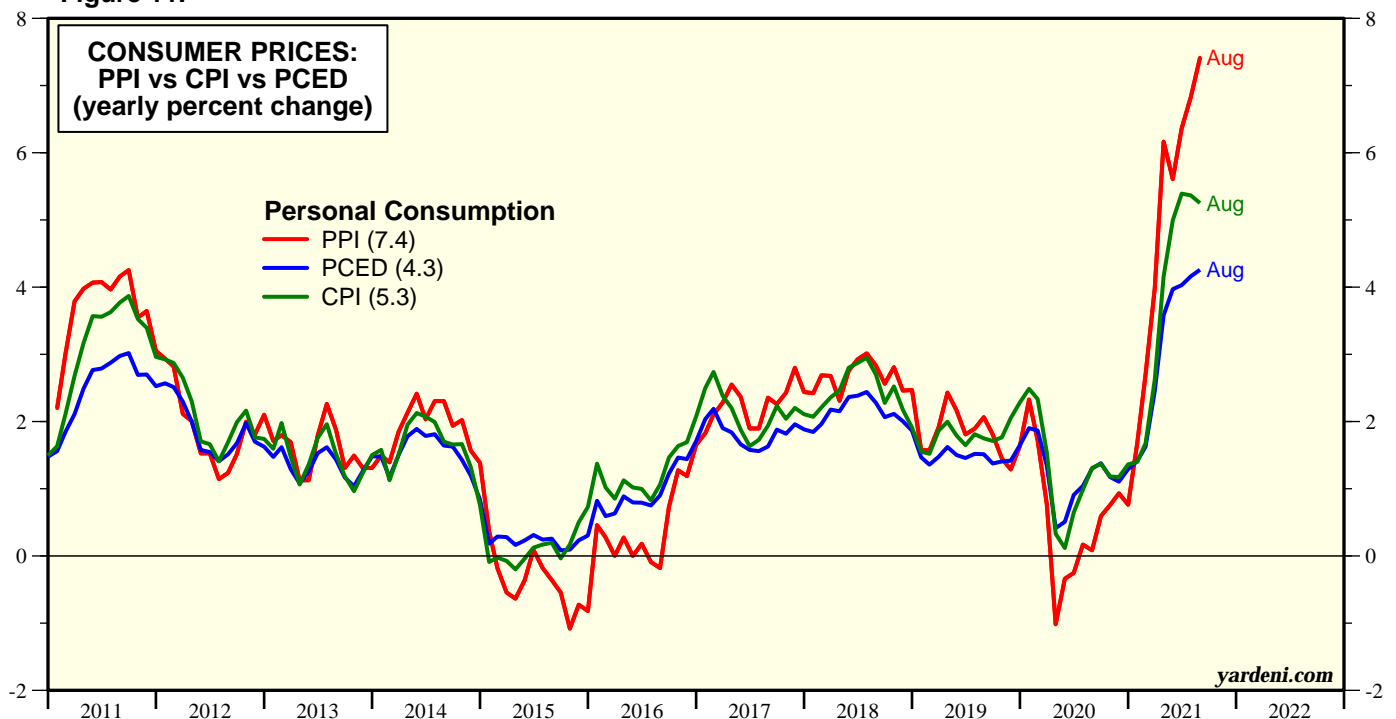
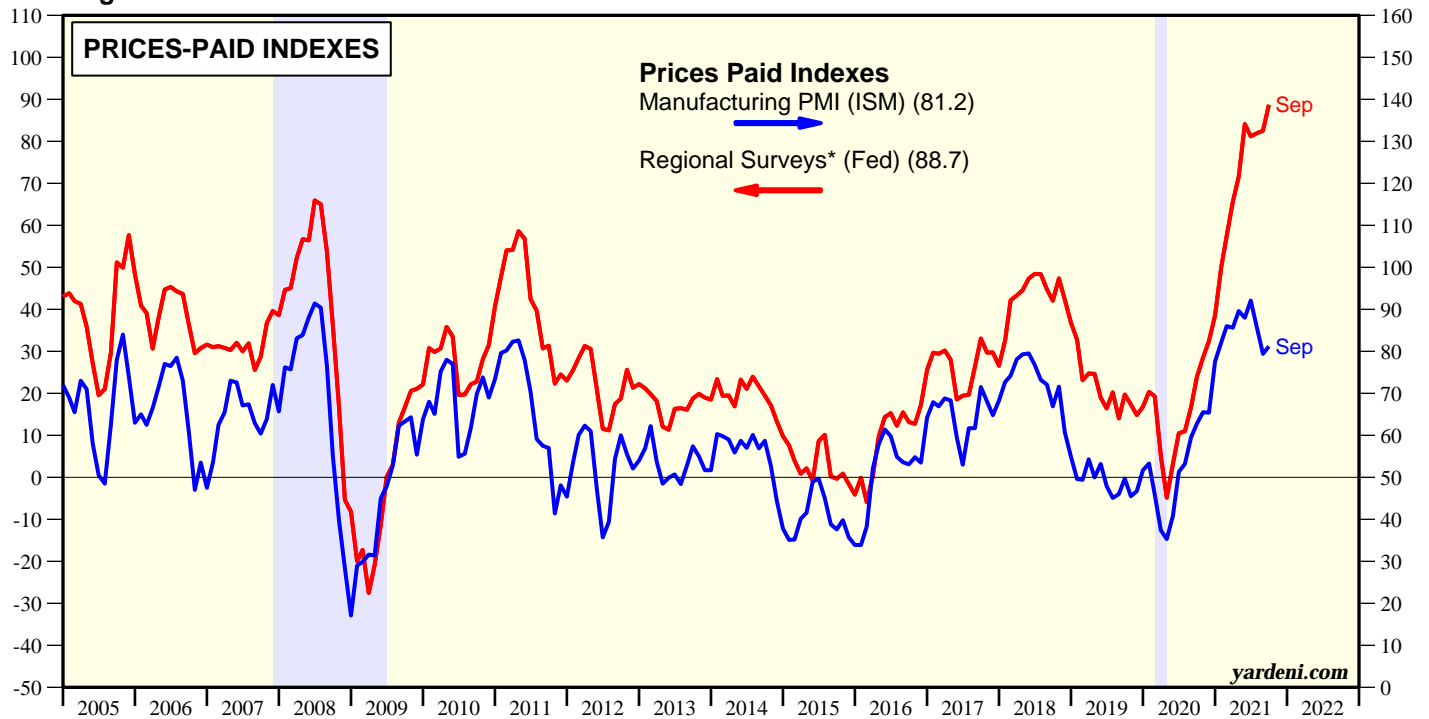


Figure 11.



**Figure 12.**

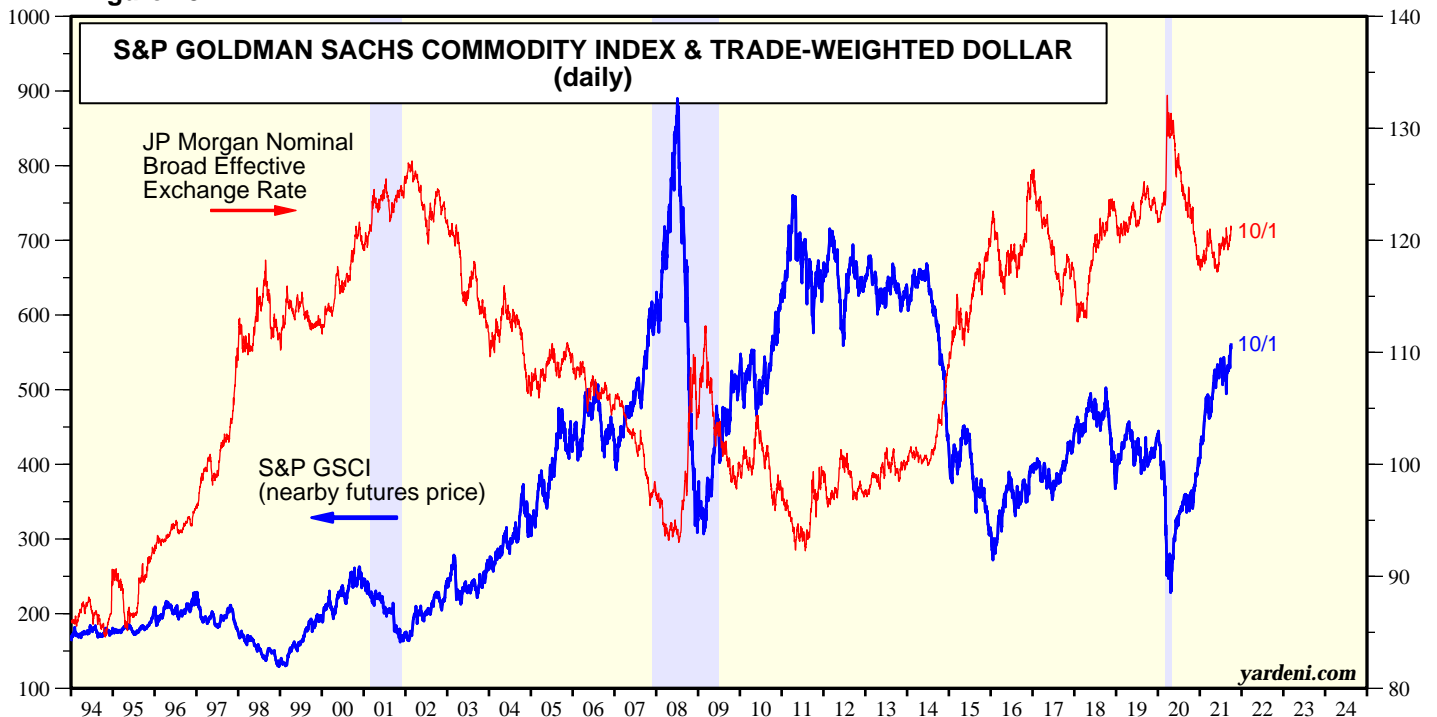


\* Average of prices paid and received in surveys conducted by Dallas, Kansas City, New York, Philly, and Richmond Fed district banks. Richmond prices are not diffusion indexes, but rather average annualized inflation rates. They are multiplied by 10 in this chart for easier comparisons to other regional diffusion indexes.

Note: Shaded areas are recessions according to the National Bureau of Economic Research.

Source: Institute for Supply Management, Federal Reserve Banks of Dallas, Kansas City, New York, Philadelphia, and Richmond.

**Figure 13.**

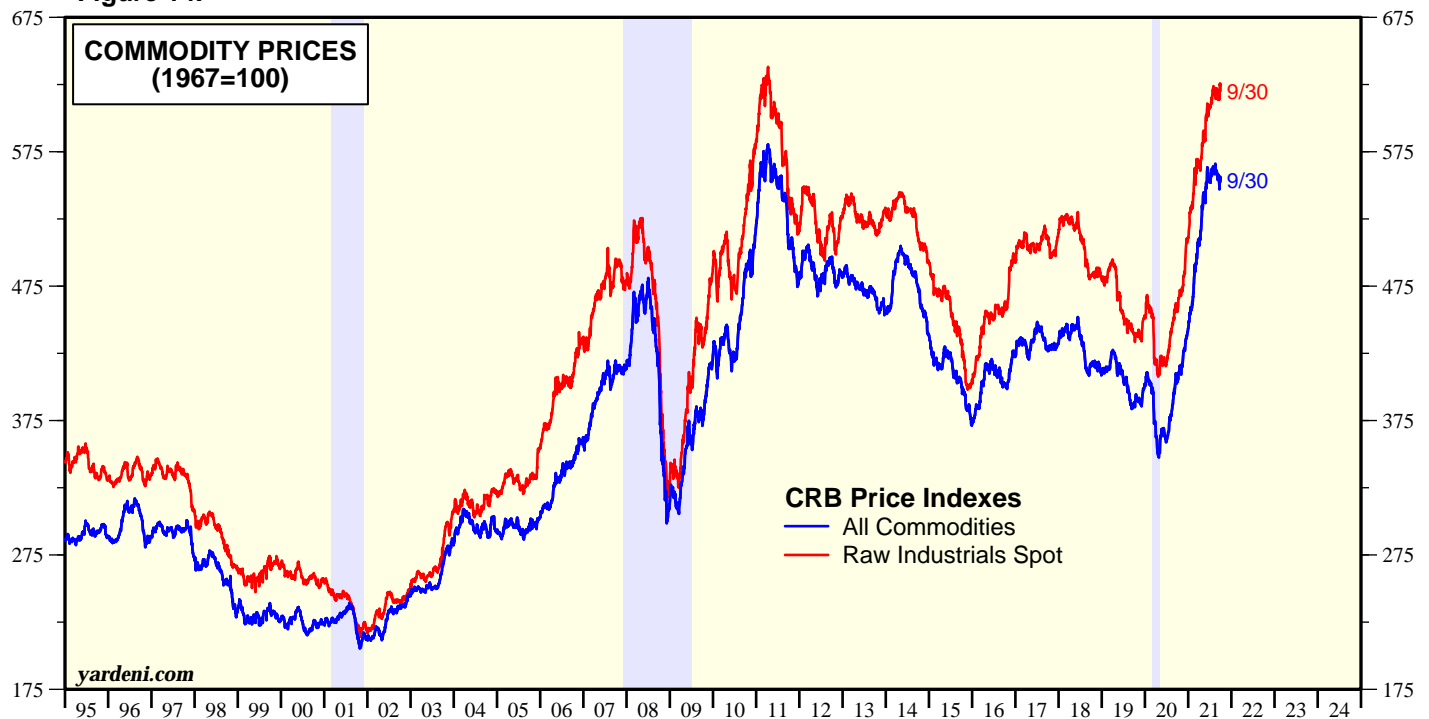


Note: Shaded areas are recessions according to the National Bureau of Economic Research.

Source: Standard & Poor's, JP Morgan, and Haver Analytics.

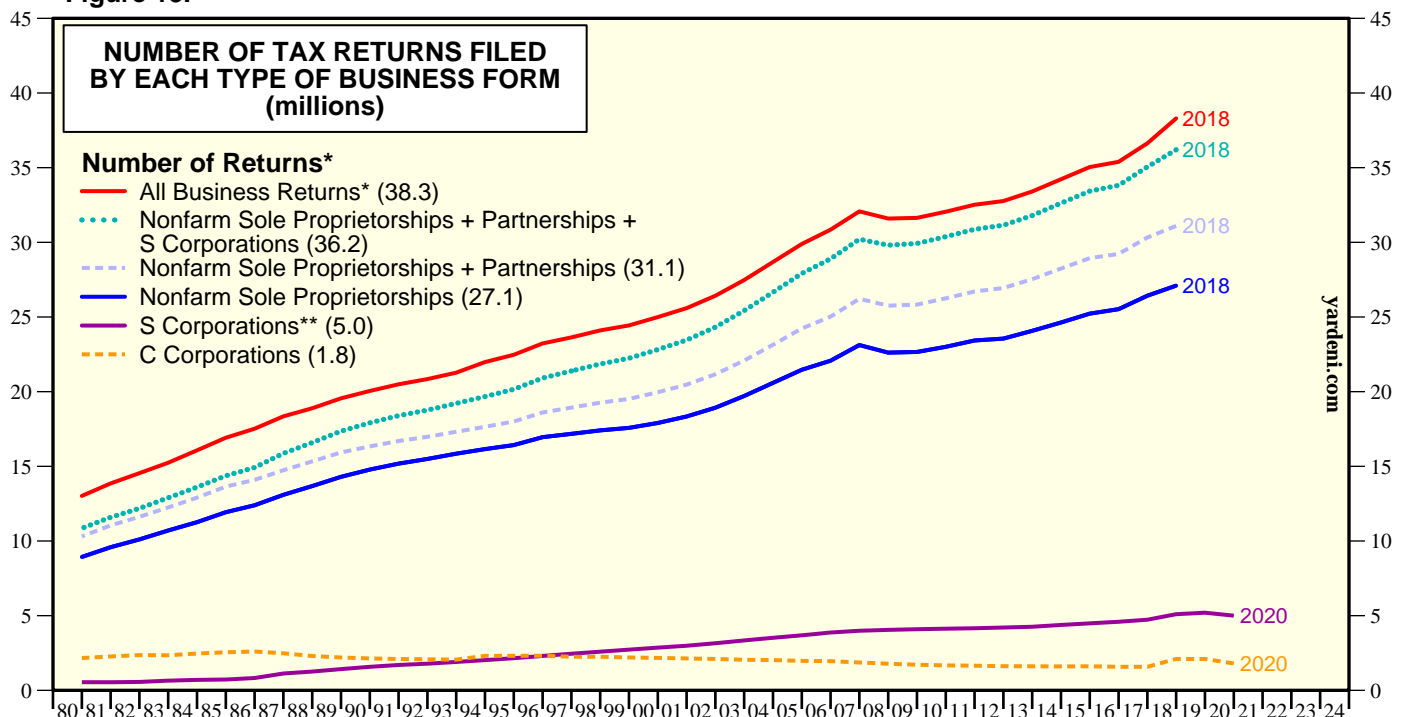


**Figure 14.**



Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Haver Analytics.

**Figure 15.**



\* C and S corporations, nonfarm sole proprietorships, and partnerships.

\*\* S corporations do not pay corporate taxes. Instead, their profits are paid and taxed as dividends to their shareholders.  
Source: Internal Revenue Service.

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