

Chart Collection for Morning Briefing

Yardeni Research, Inc.

September 9, 2021

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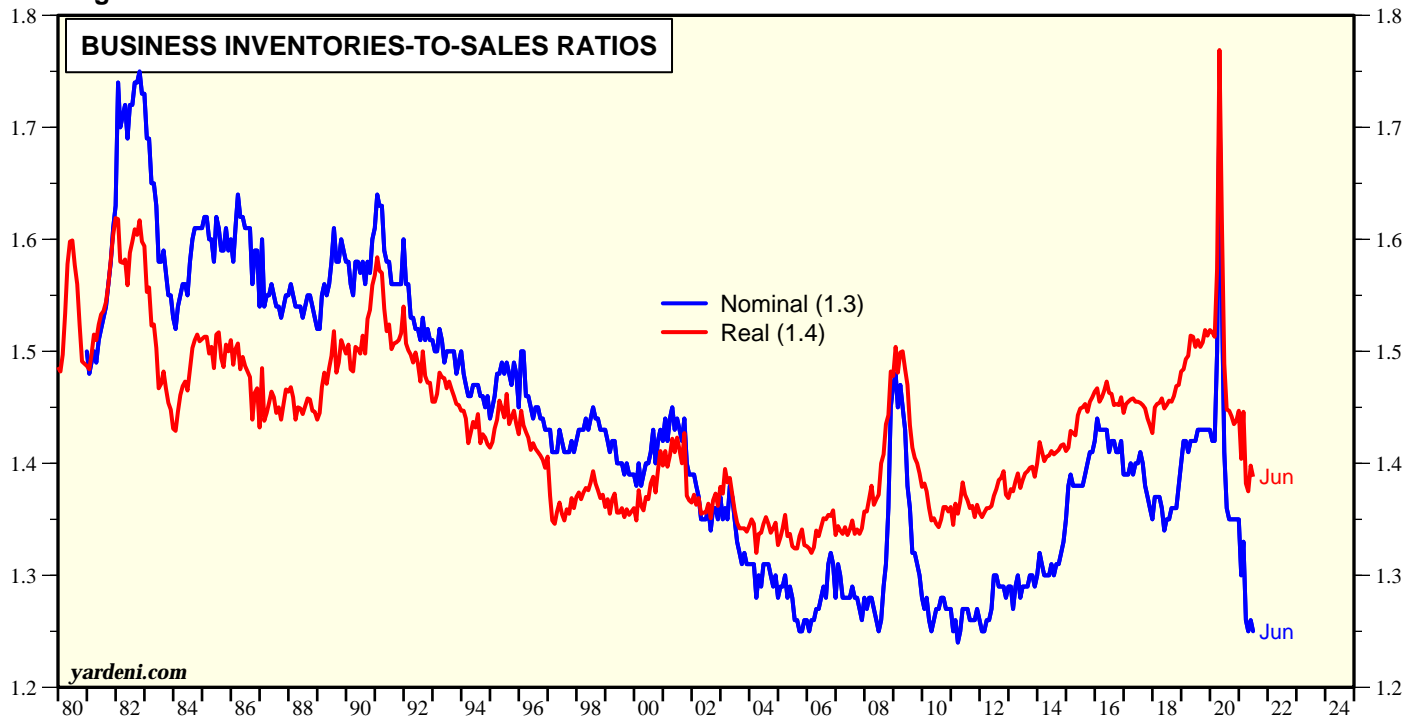
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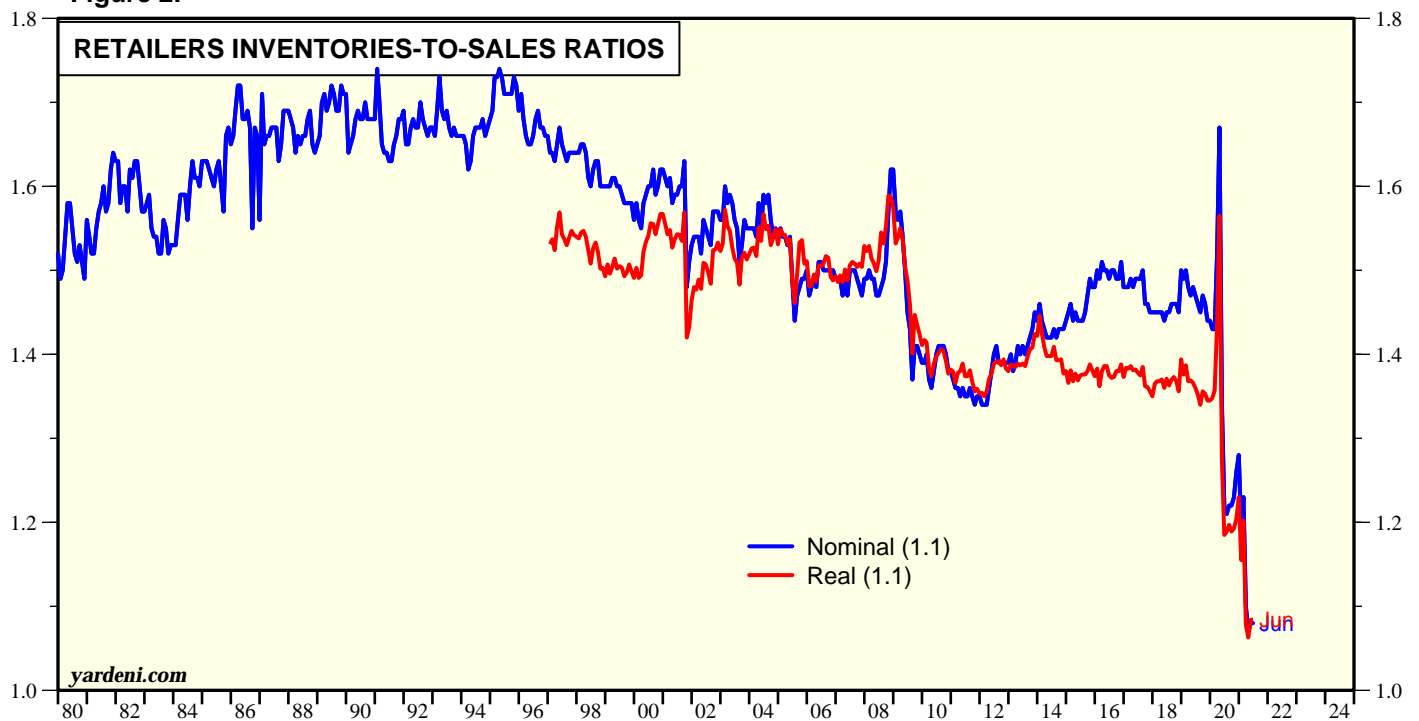
thinking outside the box

Figure 1.



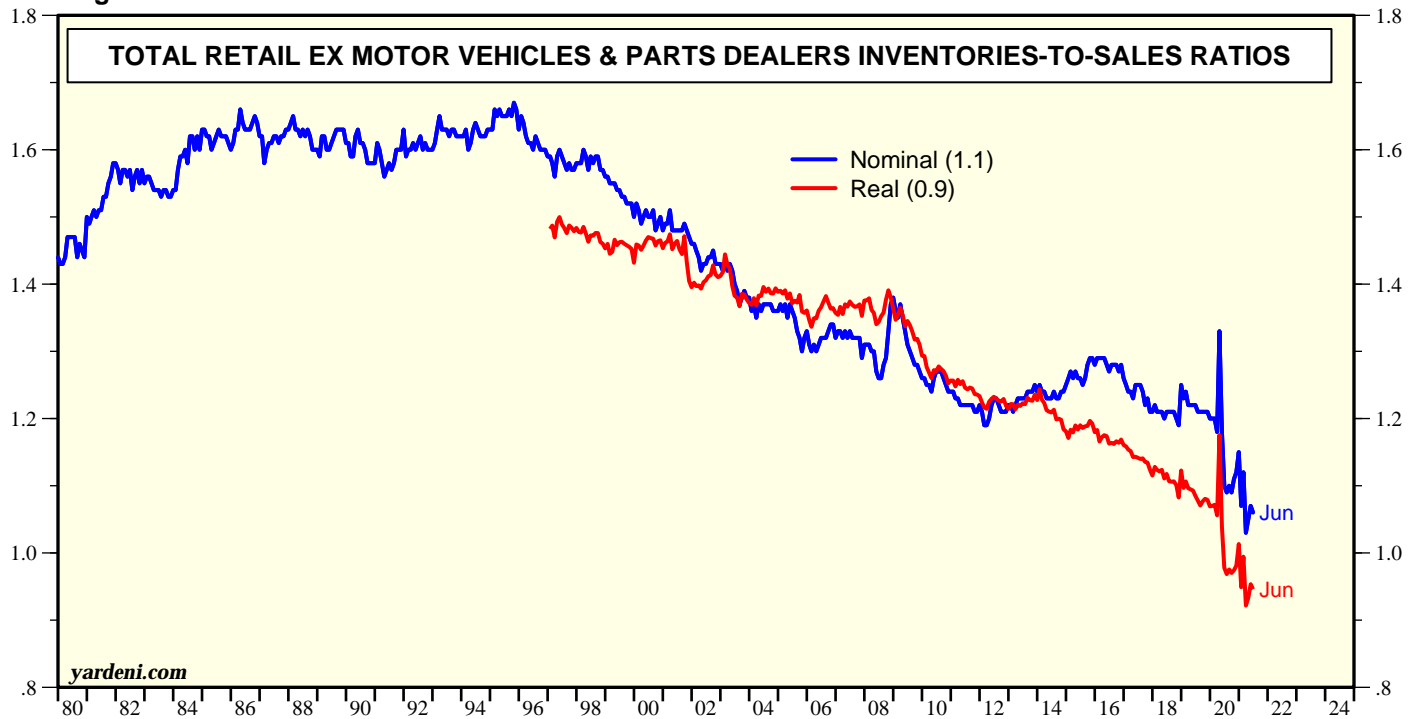
Source: US Department of Commerce.

Figure 2.



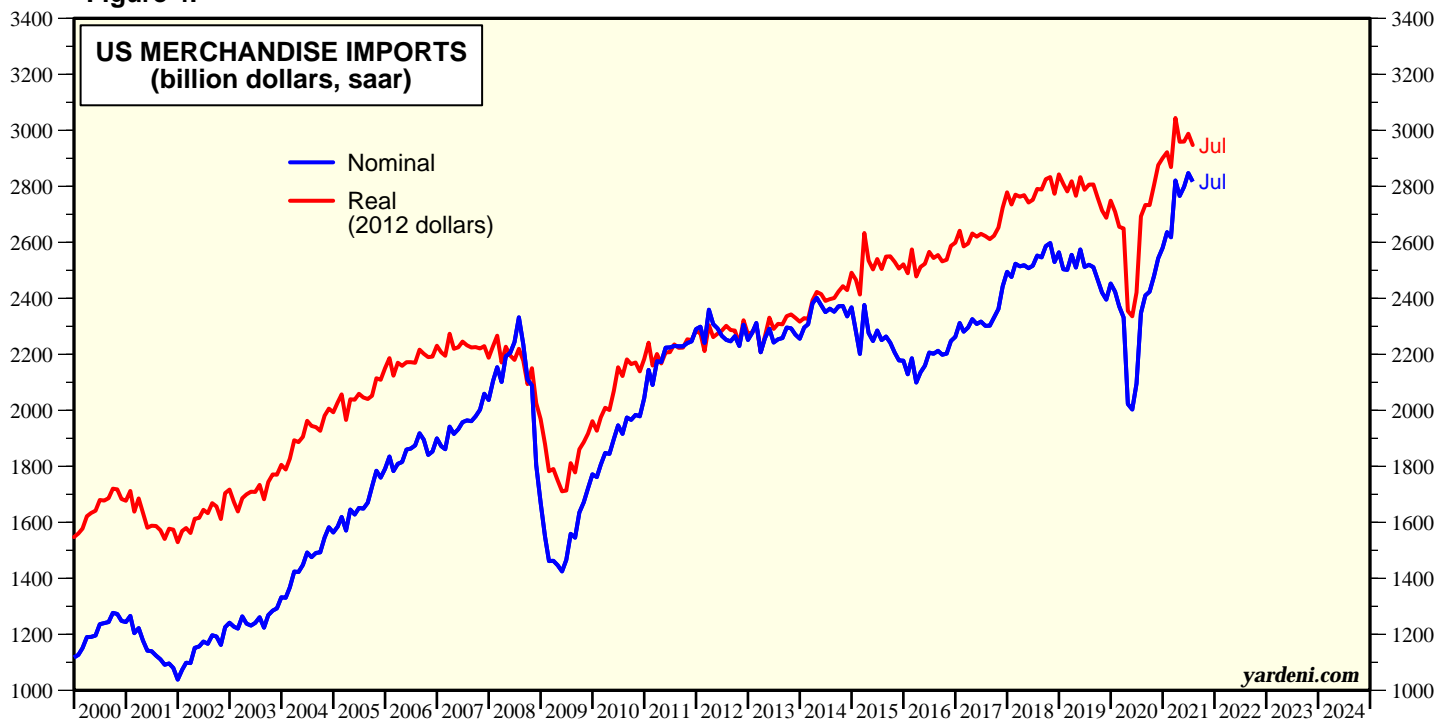
Source: US Department of Commerce.

Figure 3.



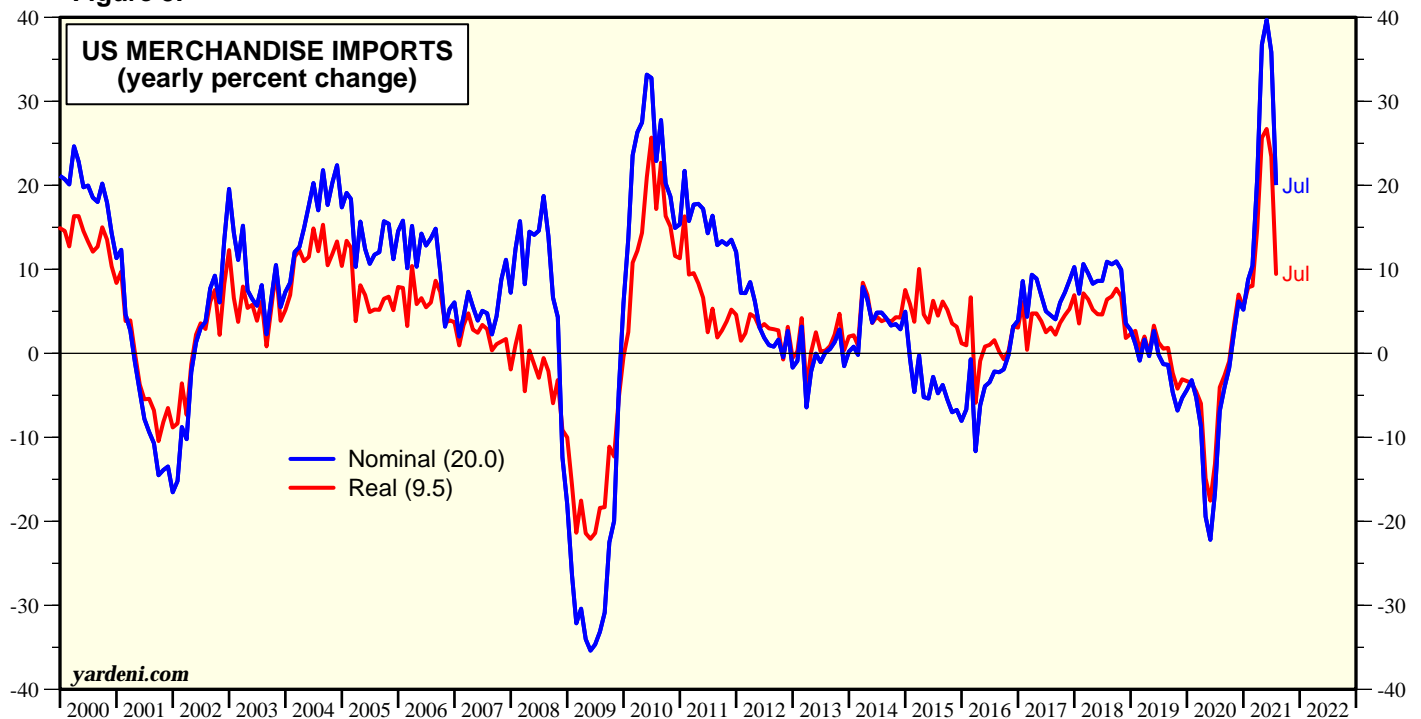
Source: US Department of Commerce.

Figure 4.



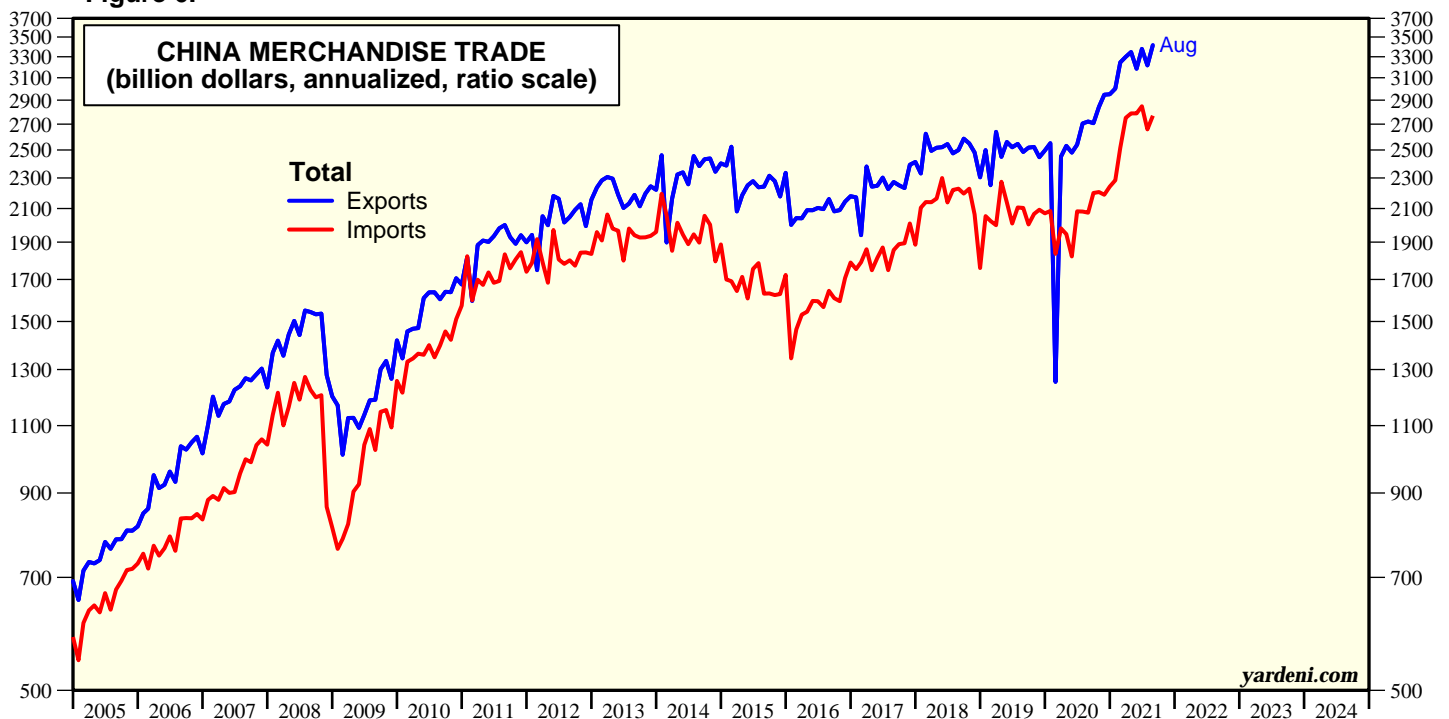
Source: Bureau of the Census.

Figure 5.



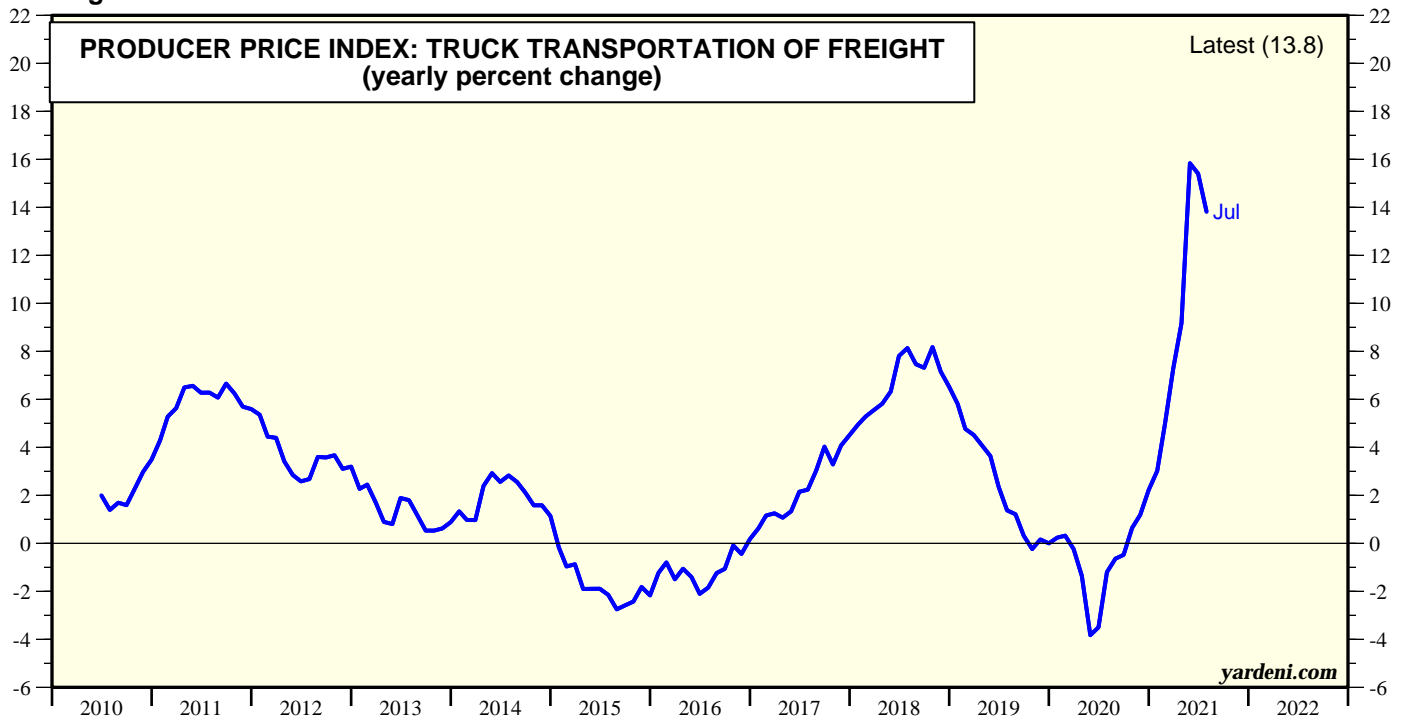
Source: Bureau of the Census.

Figure 6.



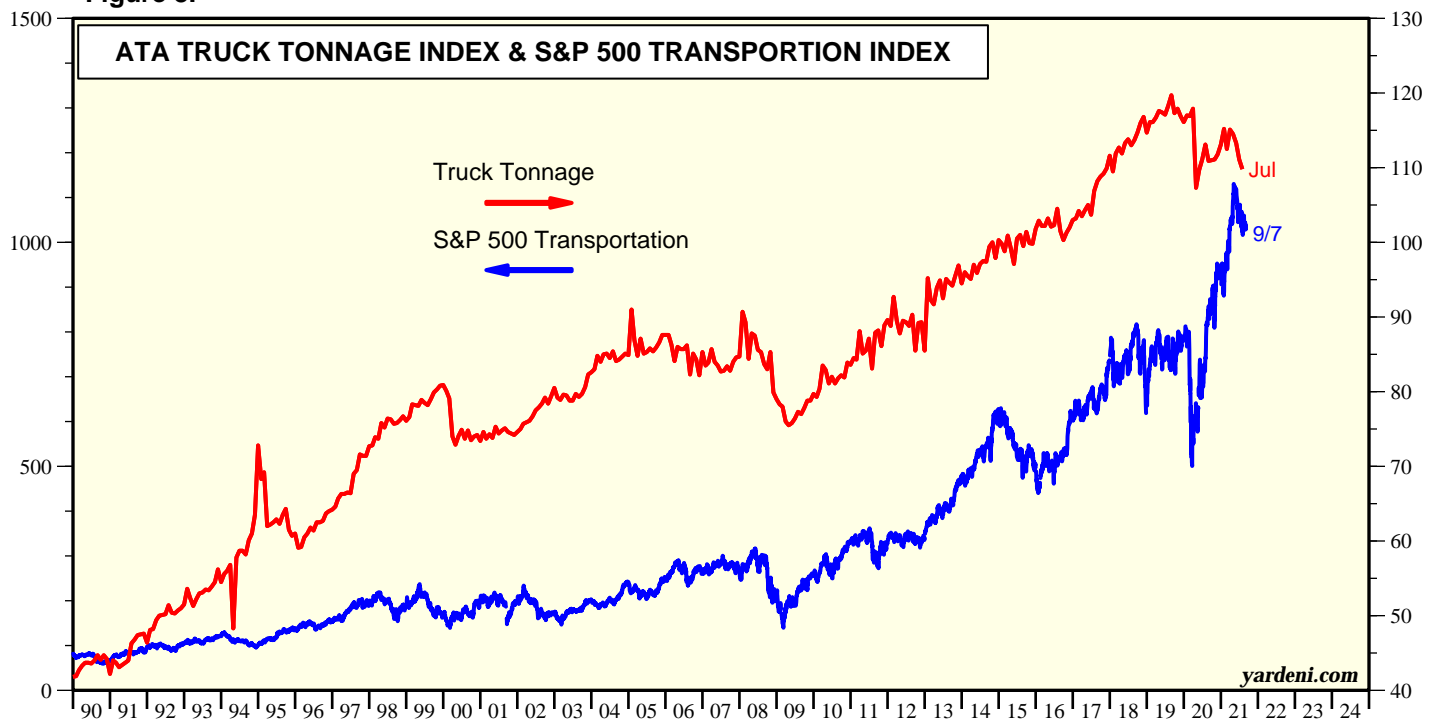
Source: China Customs and Haver Analytics.

Figure 7.



Source: Bureau of Labor Statistics.

Figure 8.



Source: Standard & Poor's and American Trucking Association.

Figure 9.

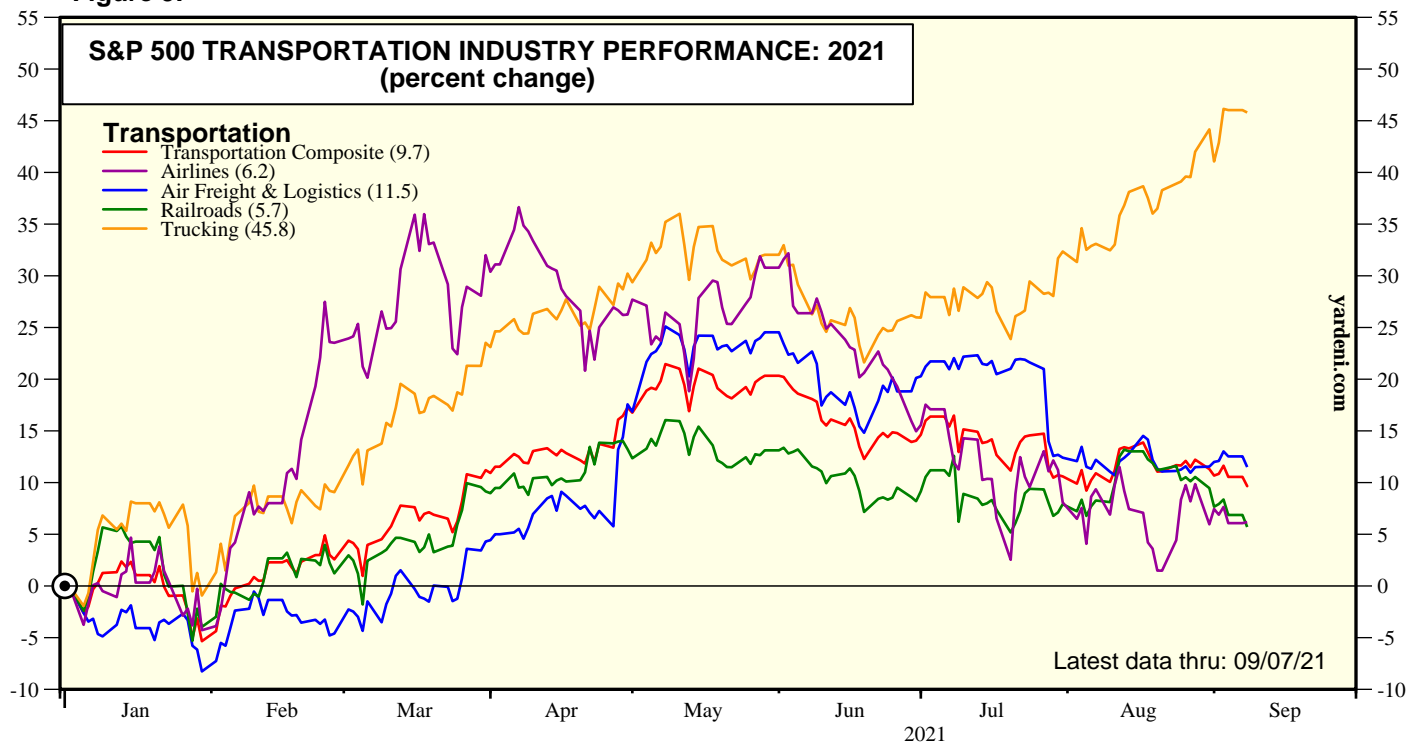
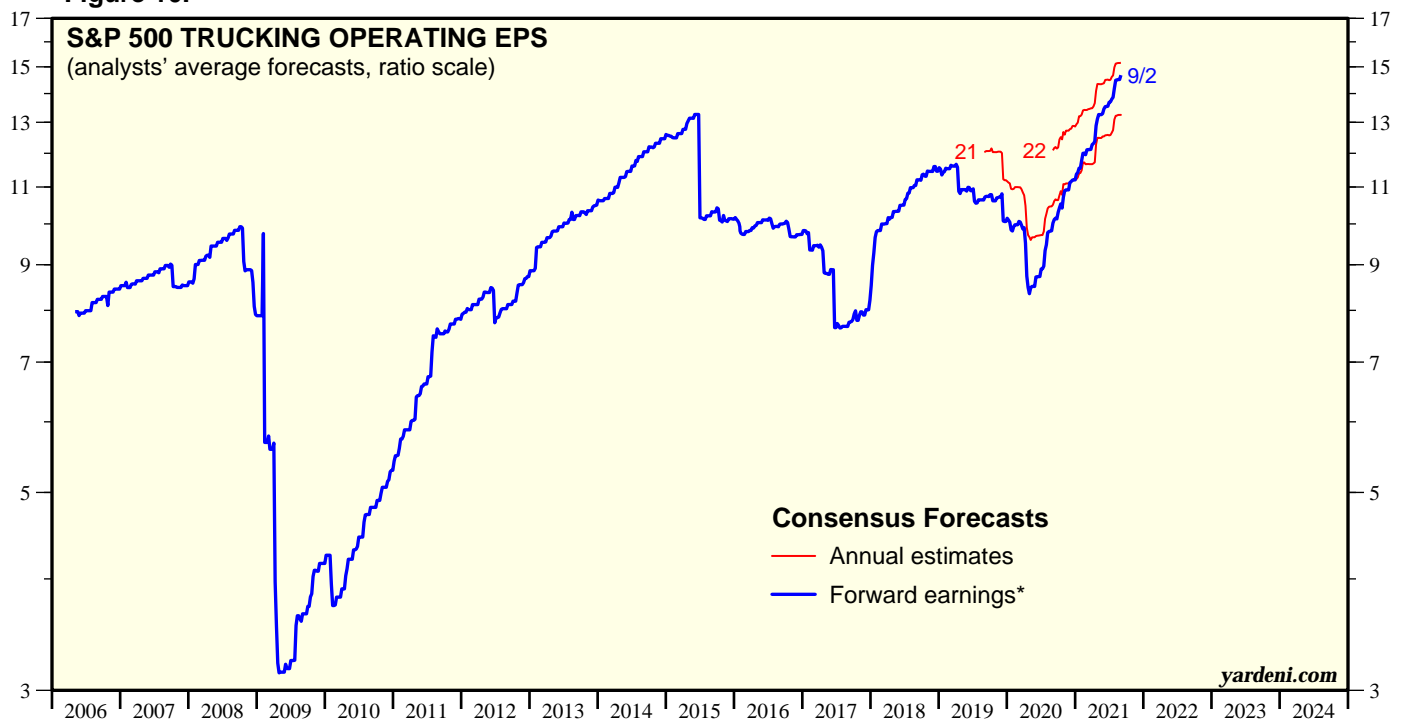
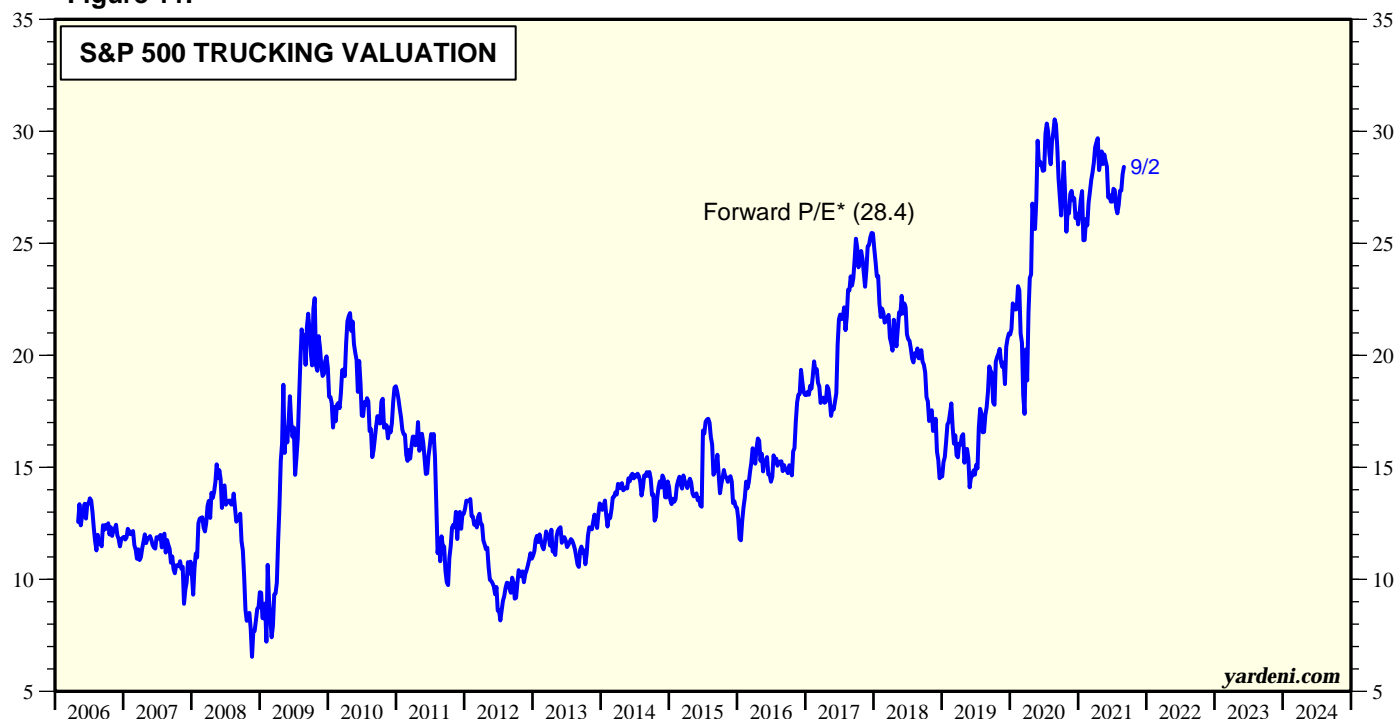


Figure 10.



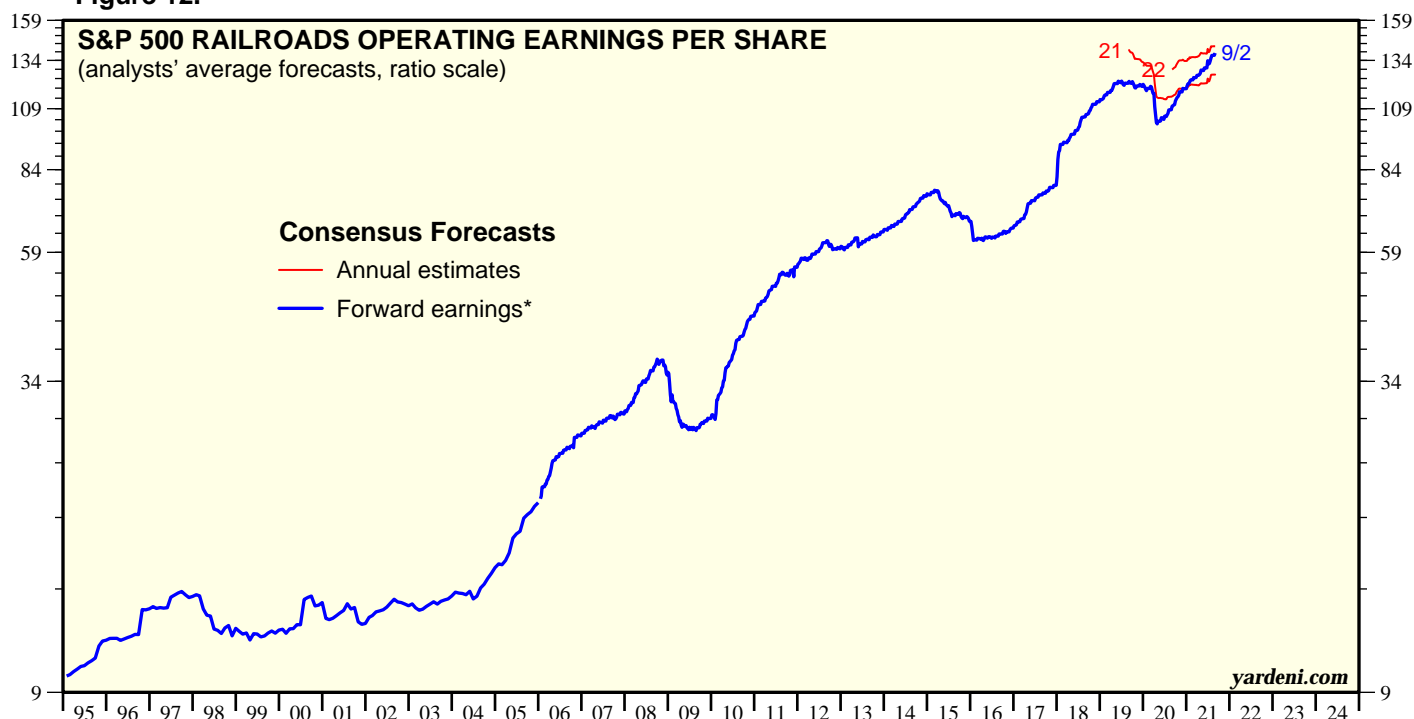
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

Figure 11.



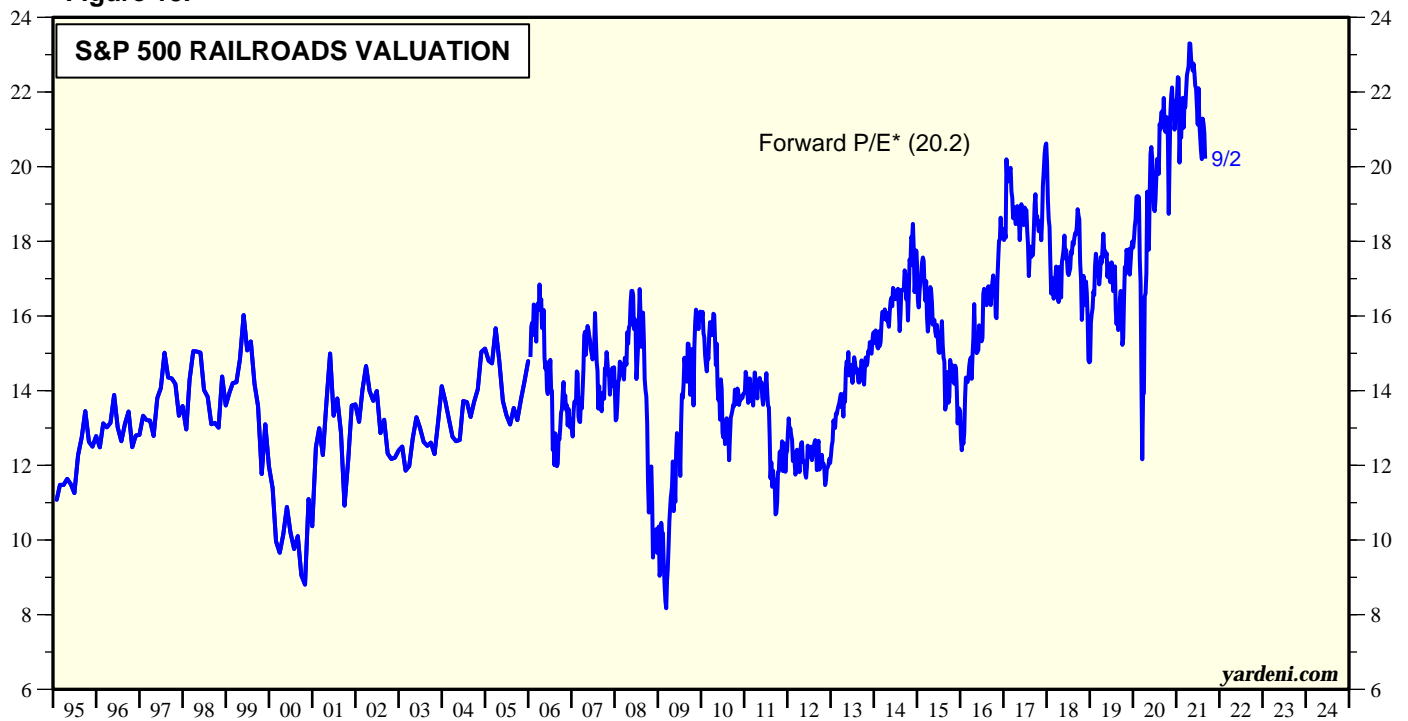
* Price divided by 12-month forward consensus expected operating earnings per share.
Source: I/B/E/S data by Refinitiv.

Figure 12.



* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

Figure 13.



* Price divided by 12-month forward consensus expected operating earnings per share.
Source: I/B/E/S data by Refinitiv.

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