

Chart Collection for Morning Briefing

Yardeni Research, Inc.

September 7, 2021

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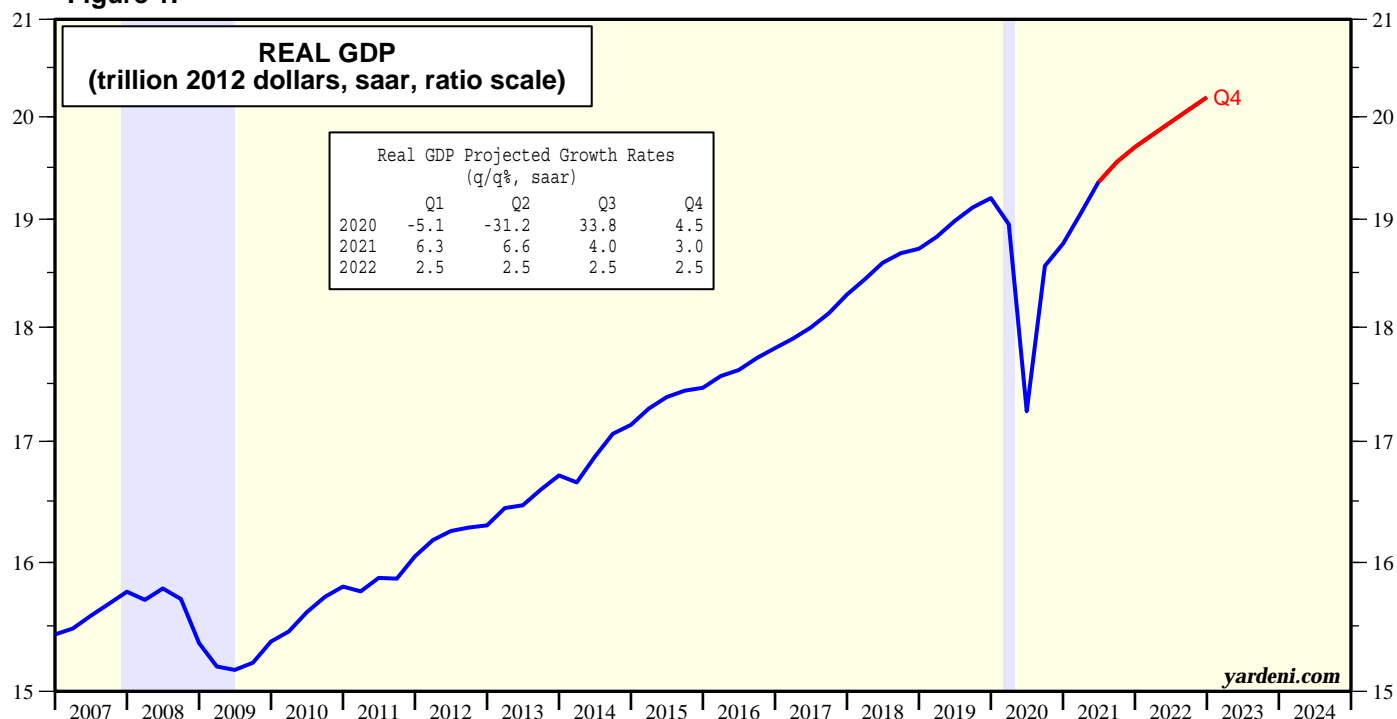
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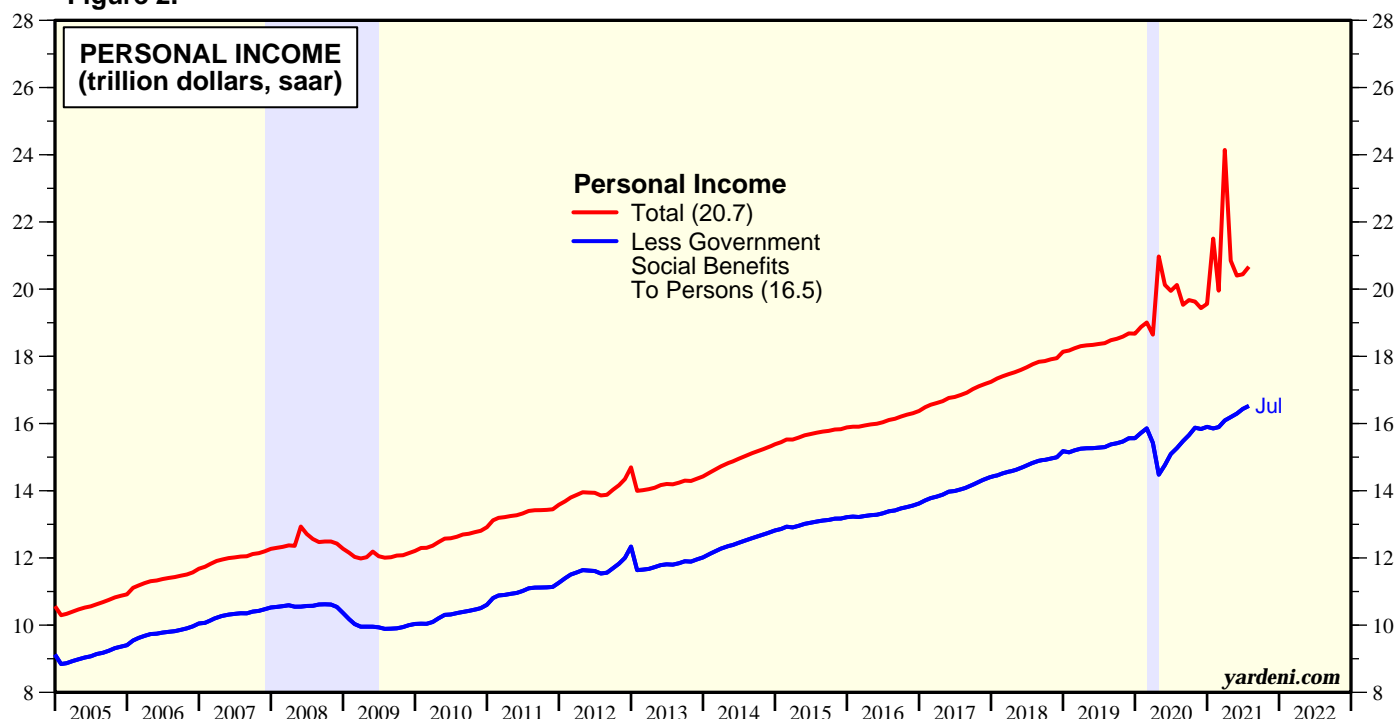
thinking outside the box

Figure 1.



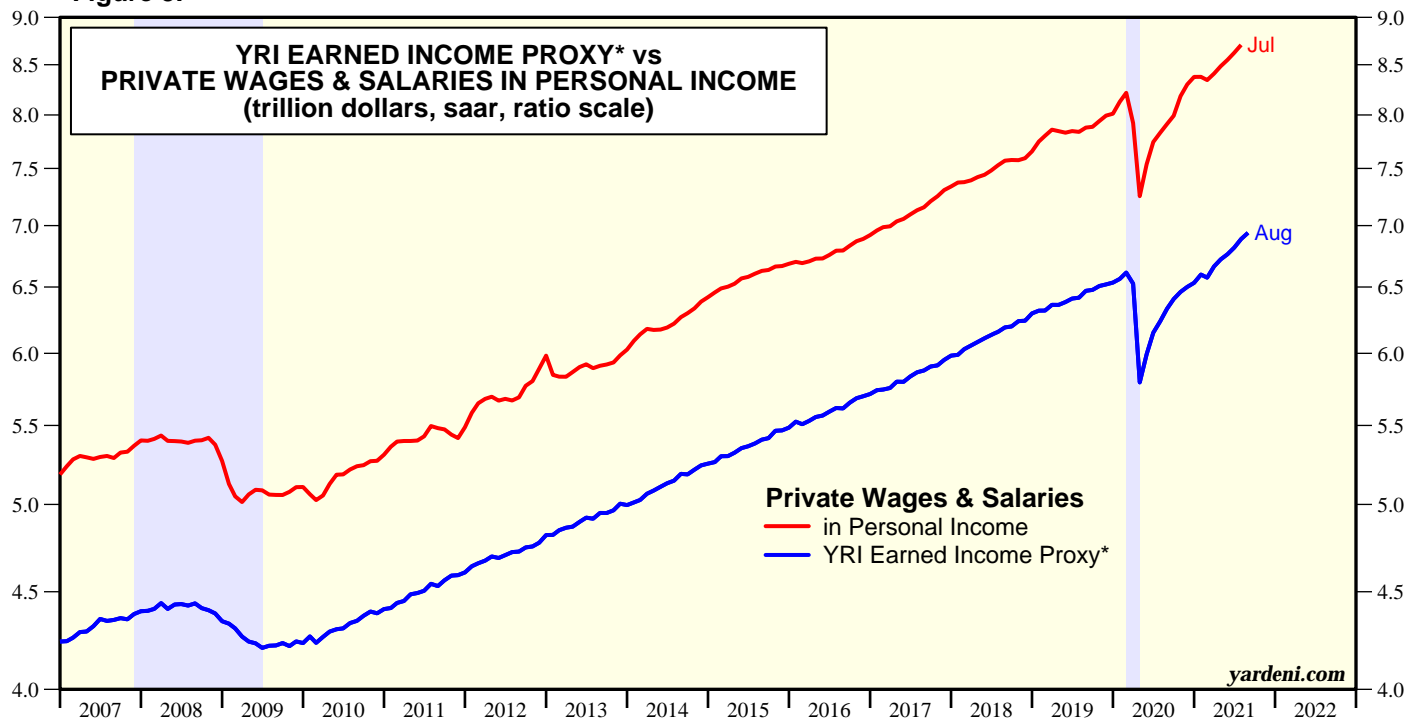
* Red line is YRI forecast for Q3-2021 through Q4-2022.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 2.



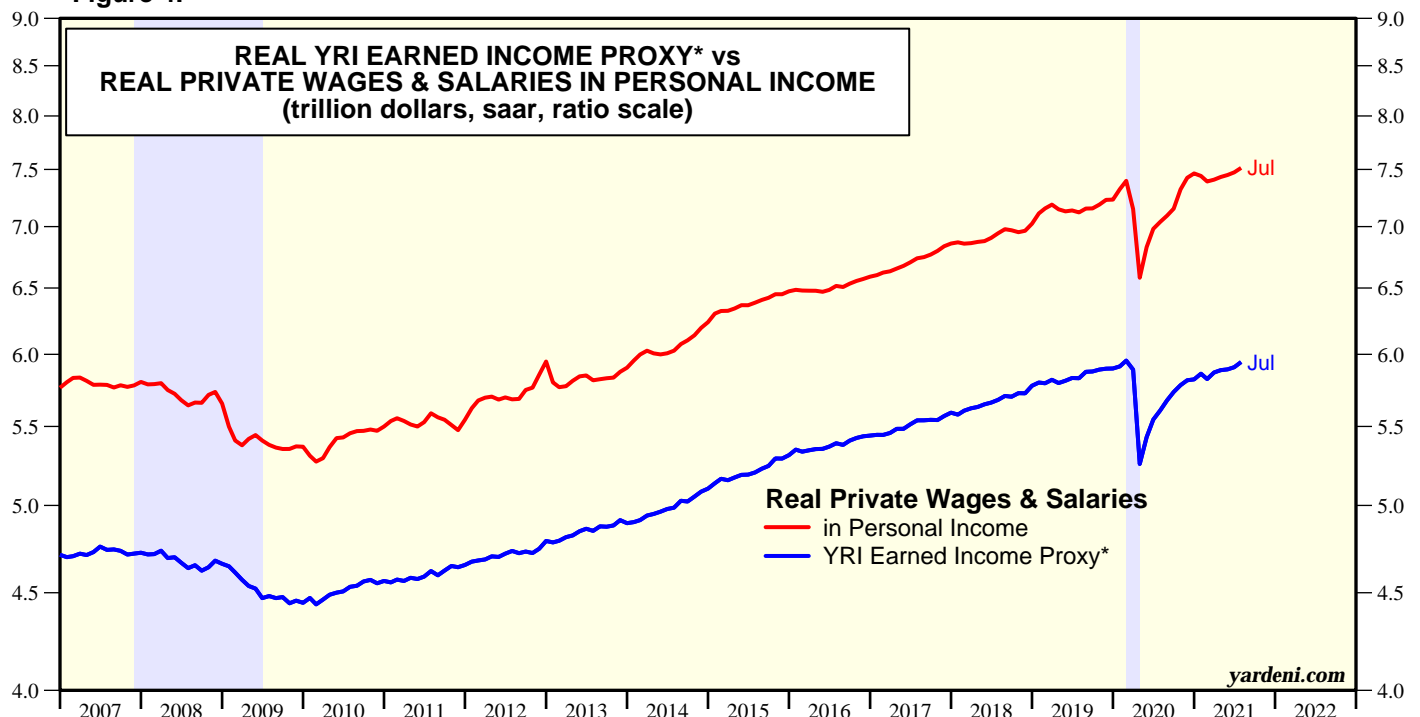
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 3.



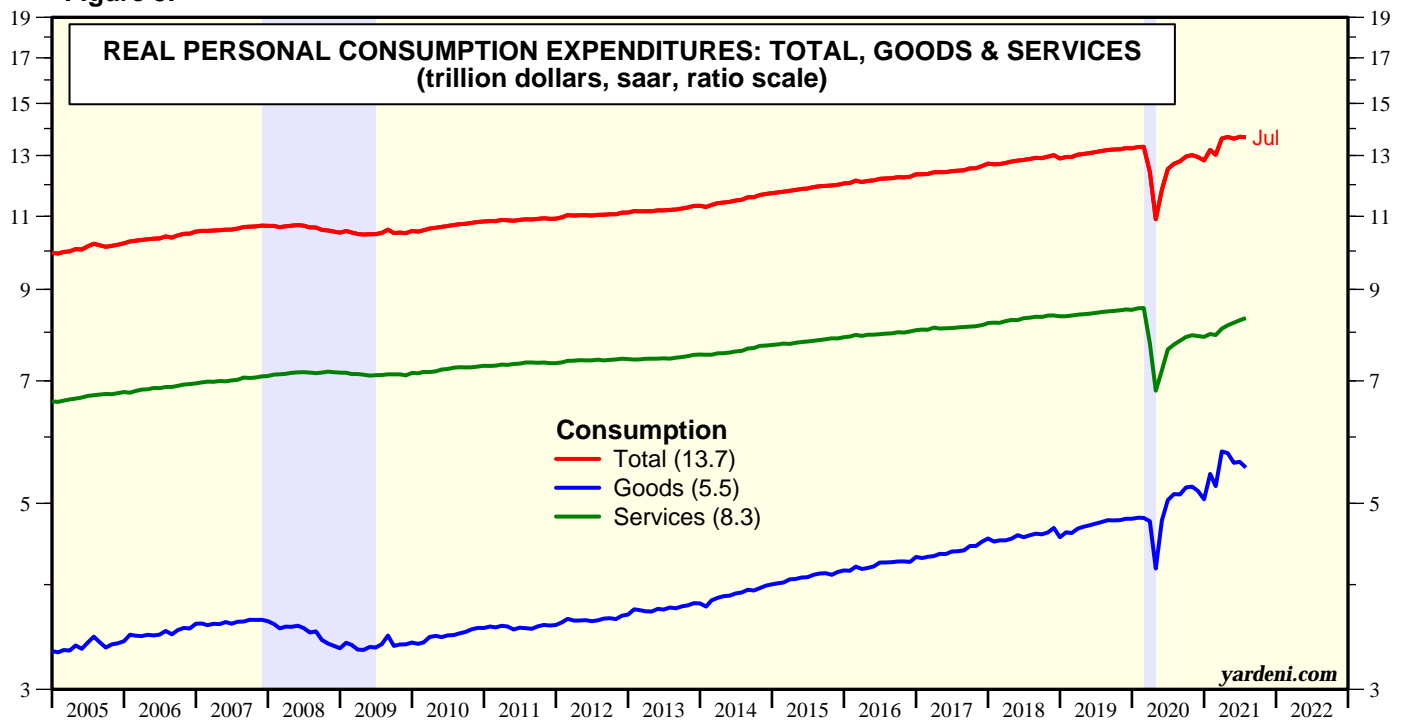
* Aggregate weekly hours times average hourly earnings of total private industries times 52.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 4.



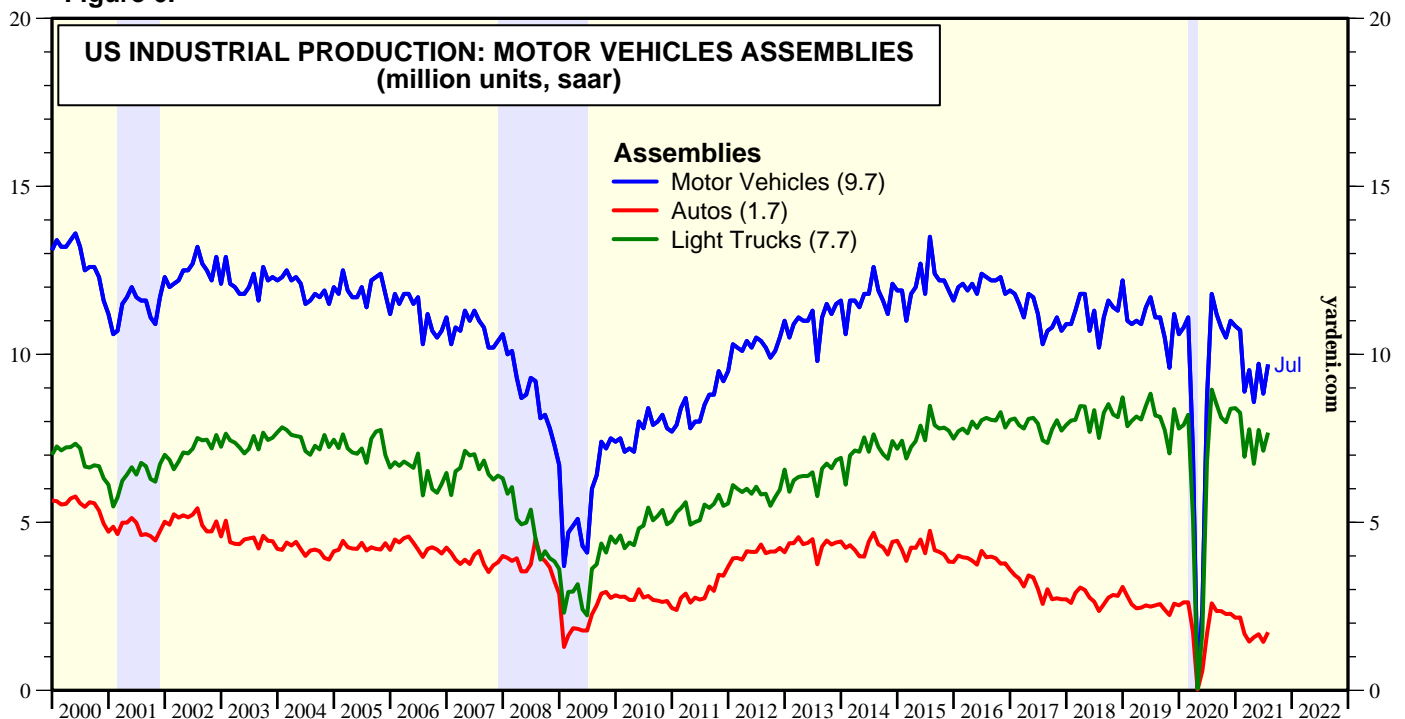
* Aggregate weekly hours times average hourly earnings of total private industries times 52.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 5.



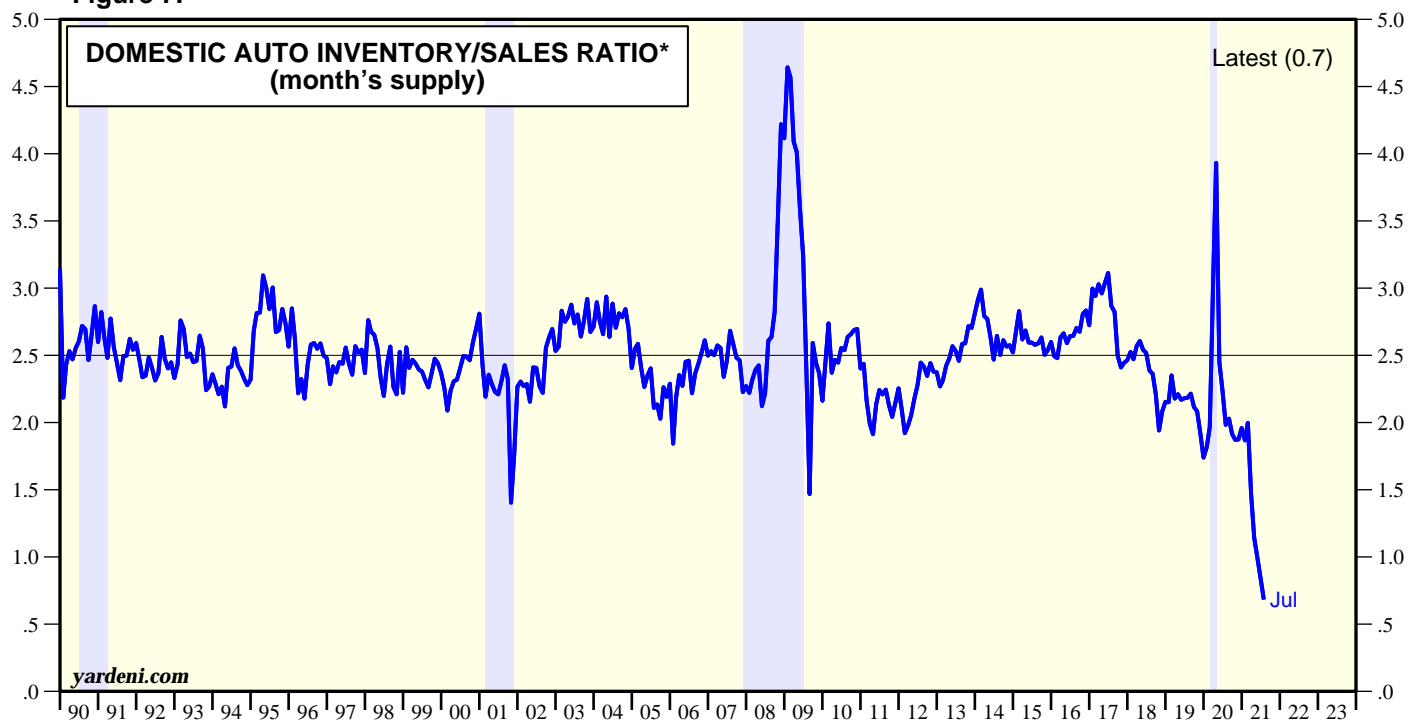
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 6.



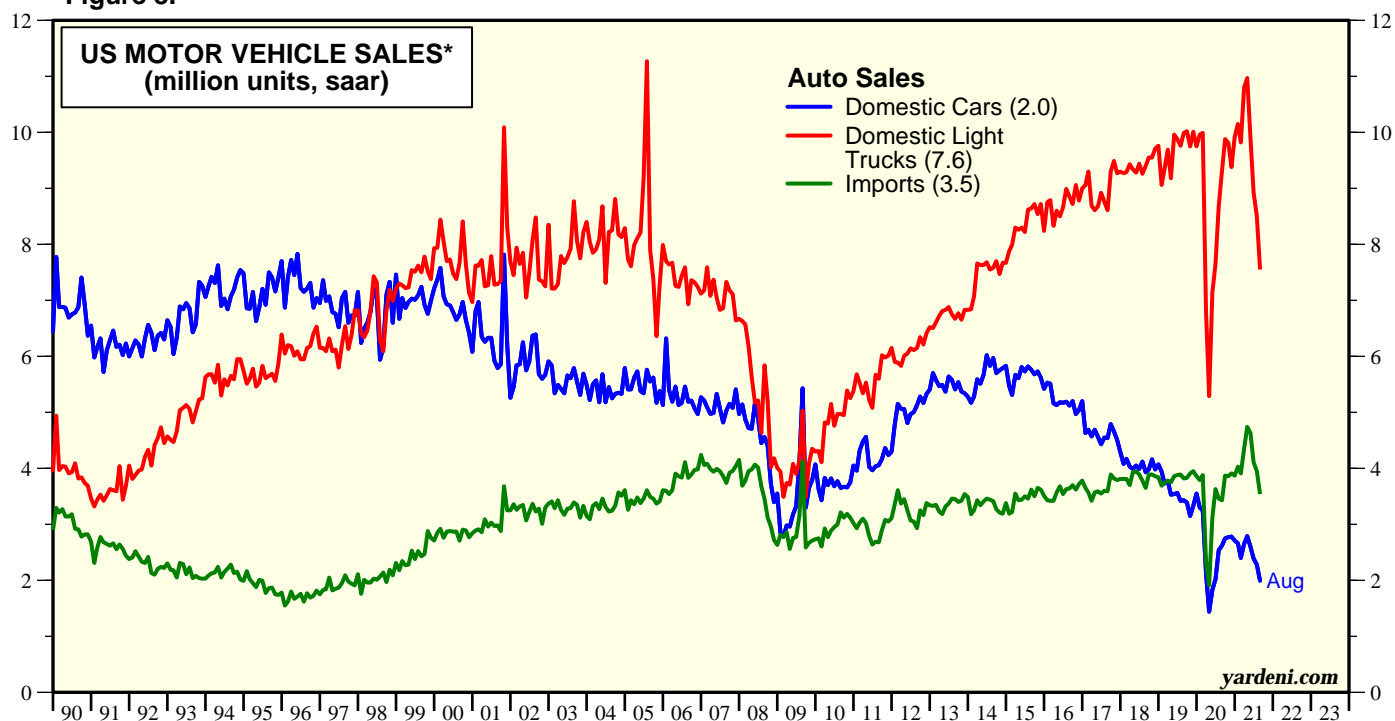
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board.

Figure 7.



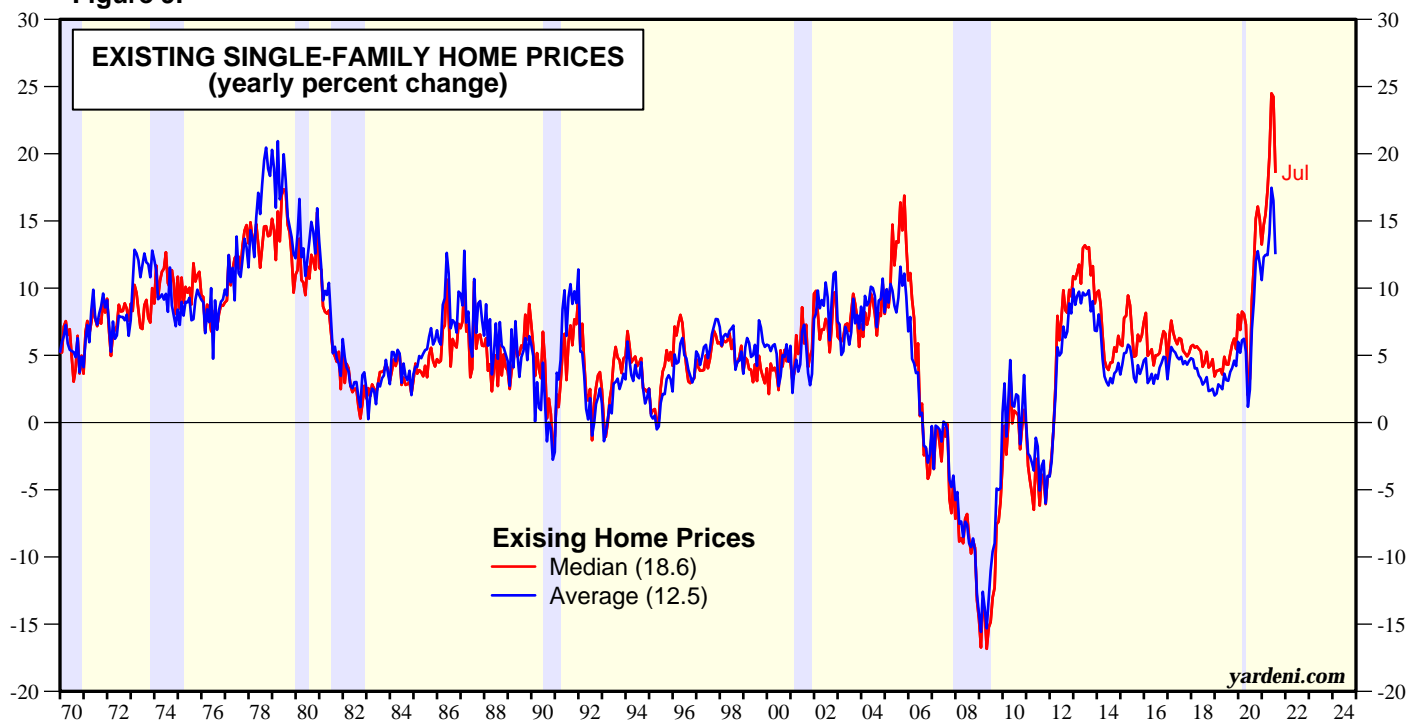
* Autos produced in US, Canada, and Mexico and sold in US.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 8.



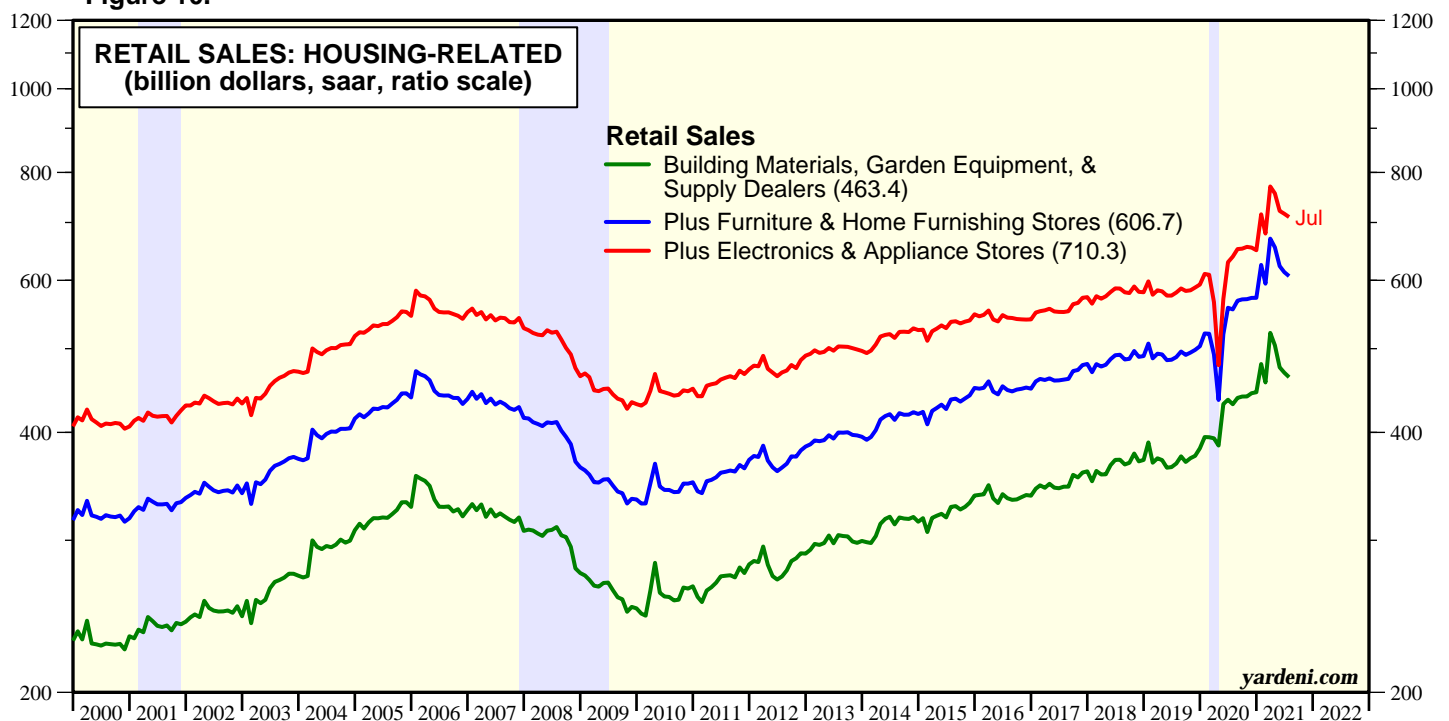
Source: Autodata and Haver Analytics.

Figure 9.



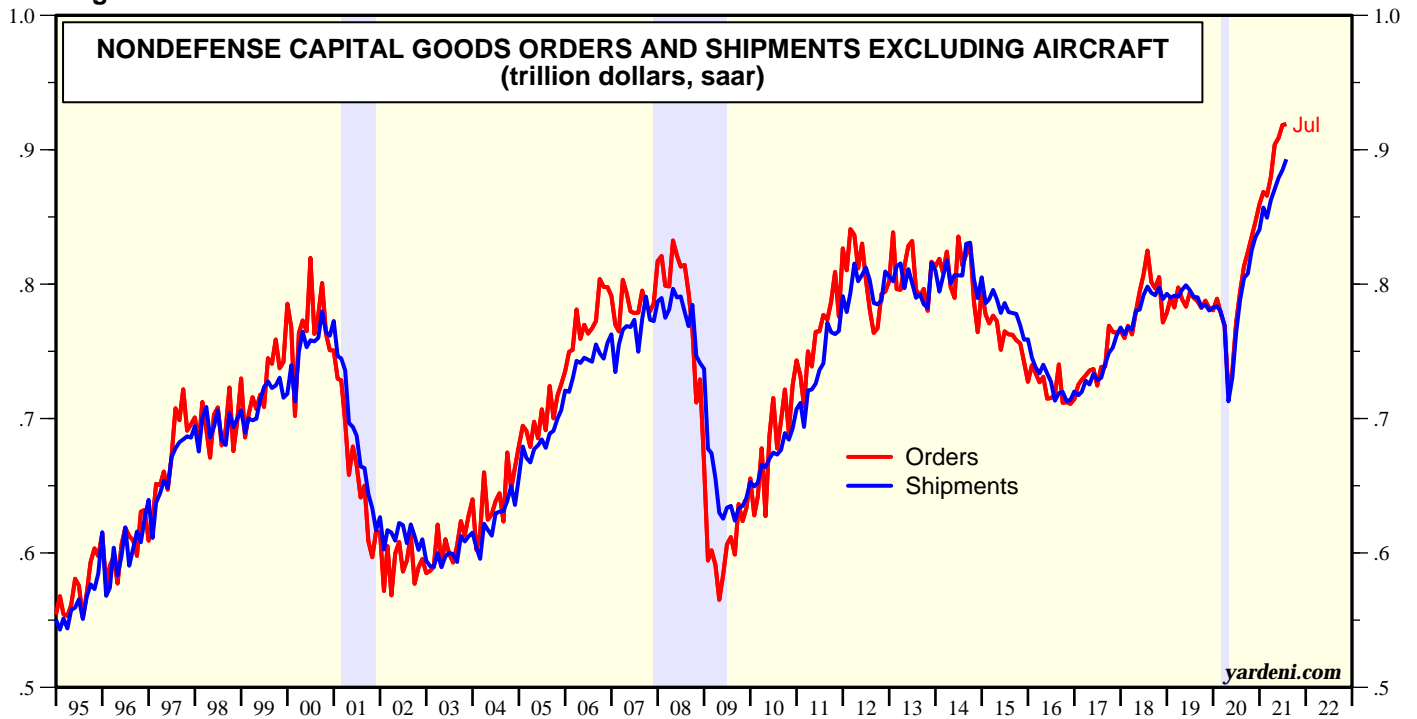
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: National Association of Realtors.

Figure 10.



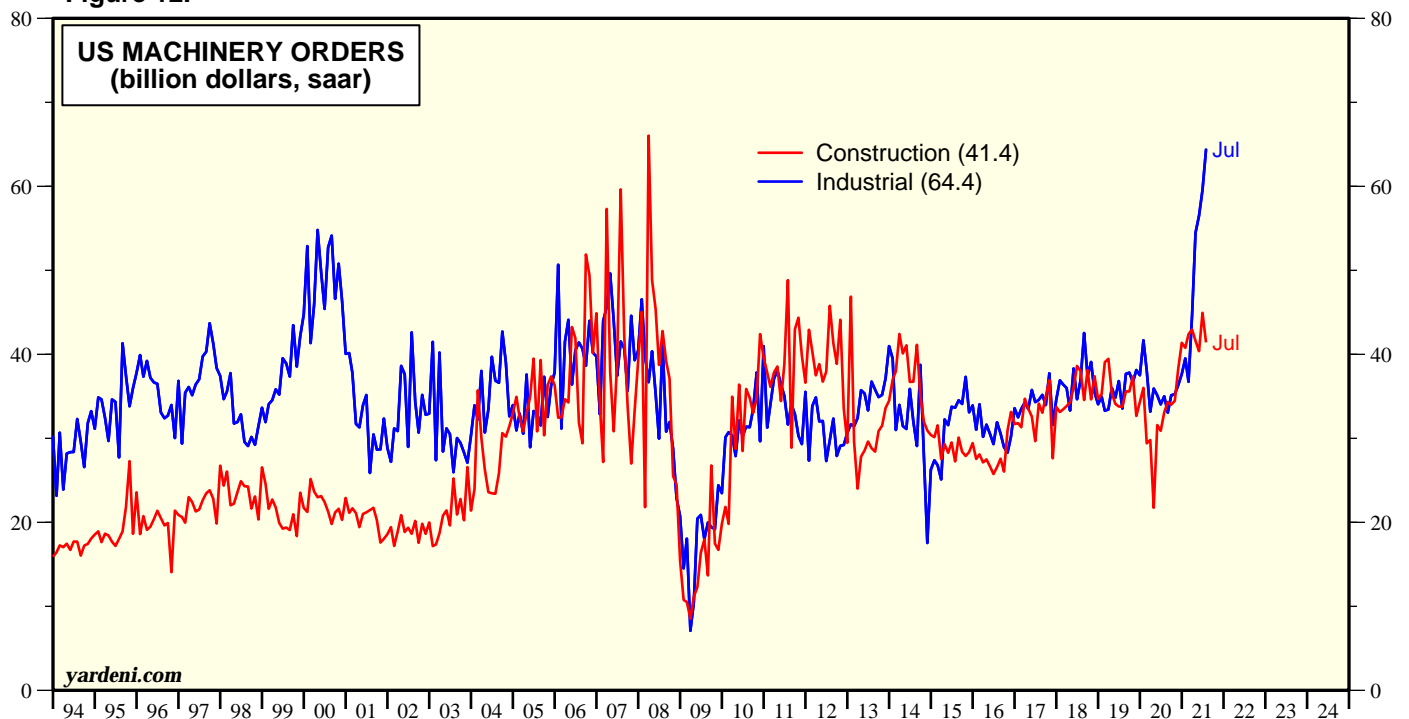
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Census Bureau.

Figure 11.



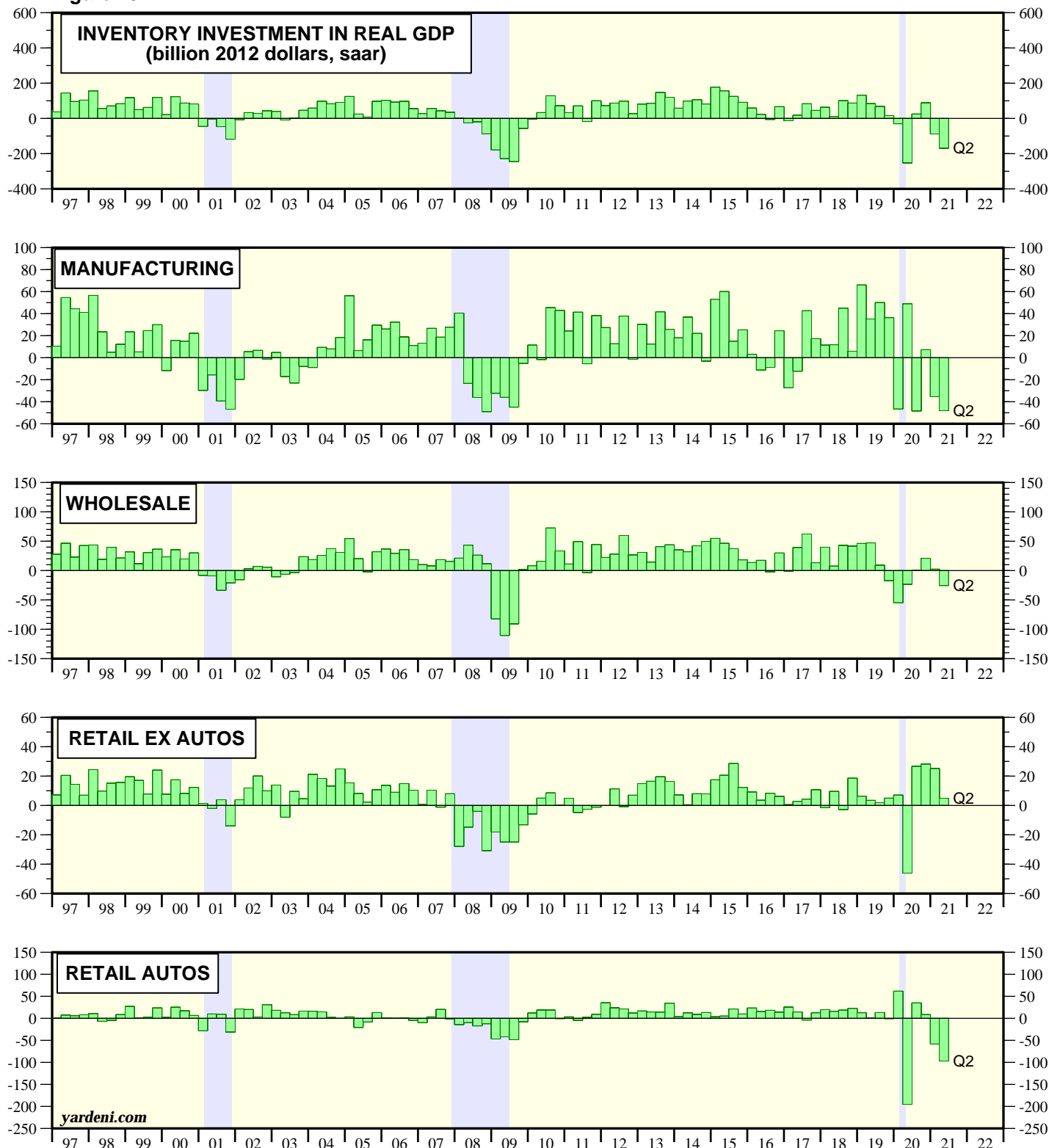
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Census Bureau.

Figure 12.



Source: Bureau of the Census.

Figure 13.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 14.

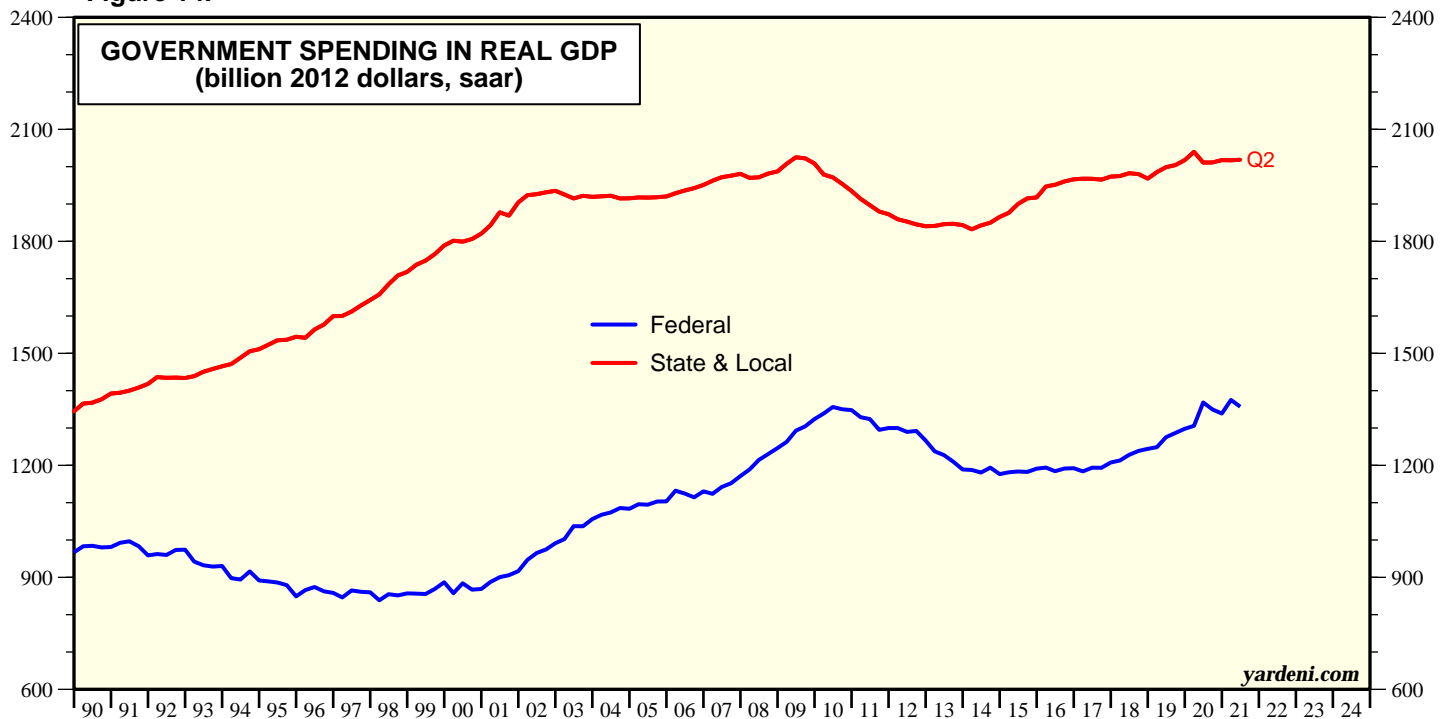
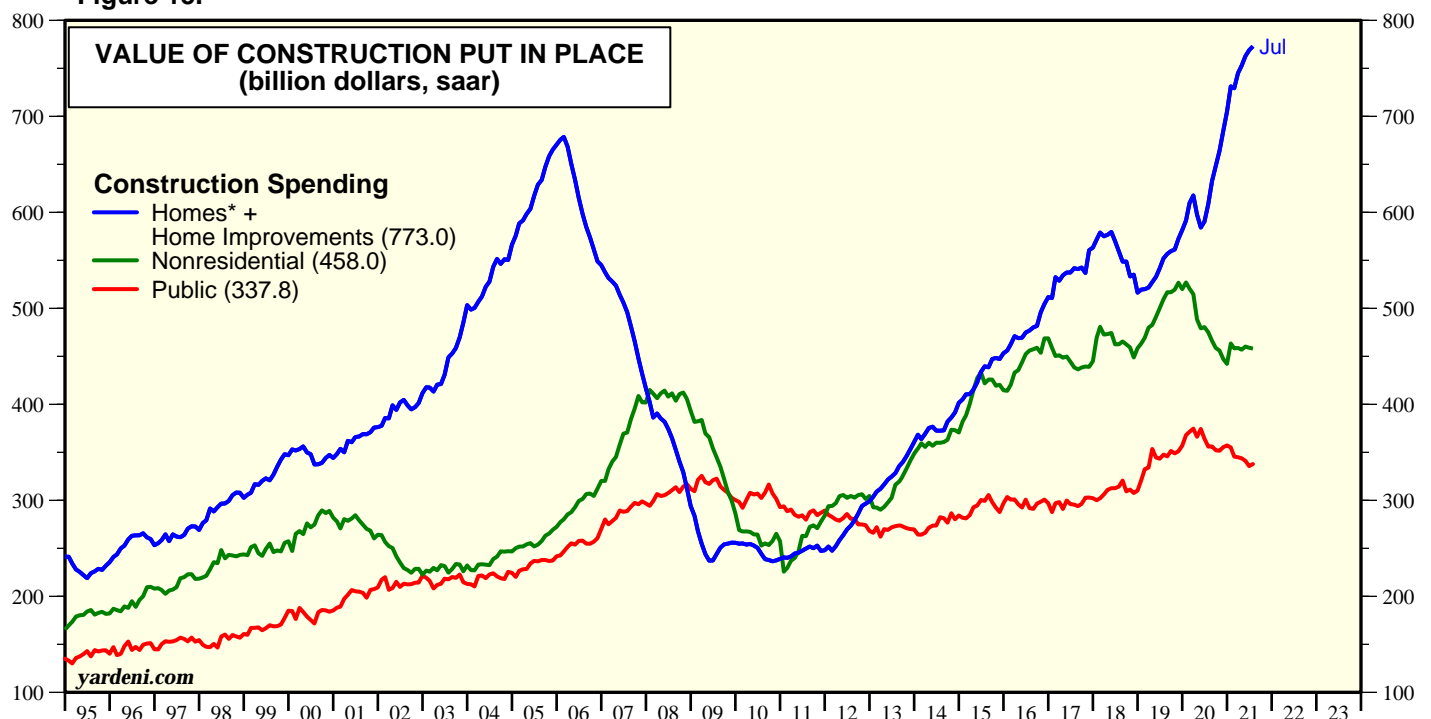
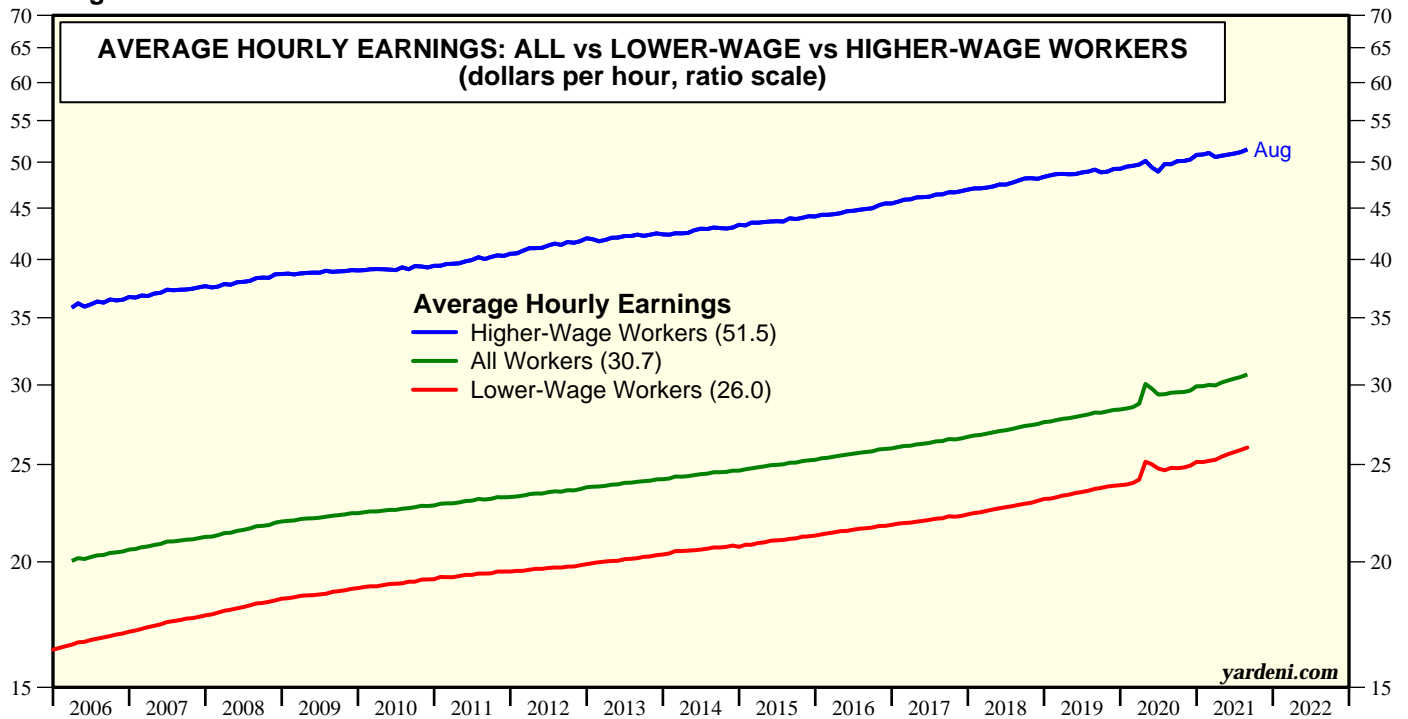


Figure 15.



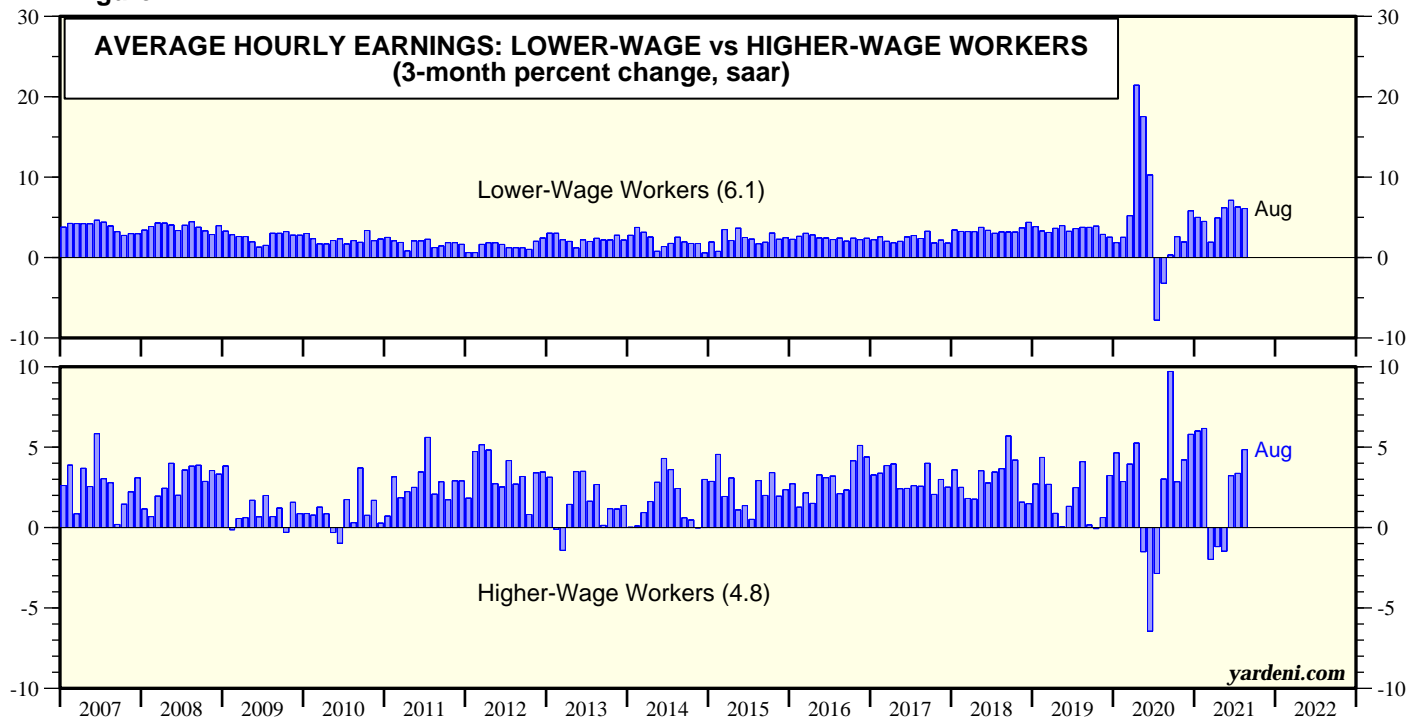
* Includes single-family and multi-family homes.
 Source: Census Bureau.

Figure 16.



Source: Bureau of Labor Statistics.

Figure 17.



Source: Bureau of Labor Statistics.

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