

Chart Collection for Morning Briefing

Yardeni Research, Inc.

August 12, 2021

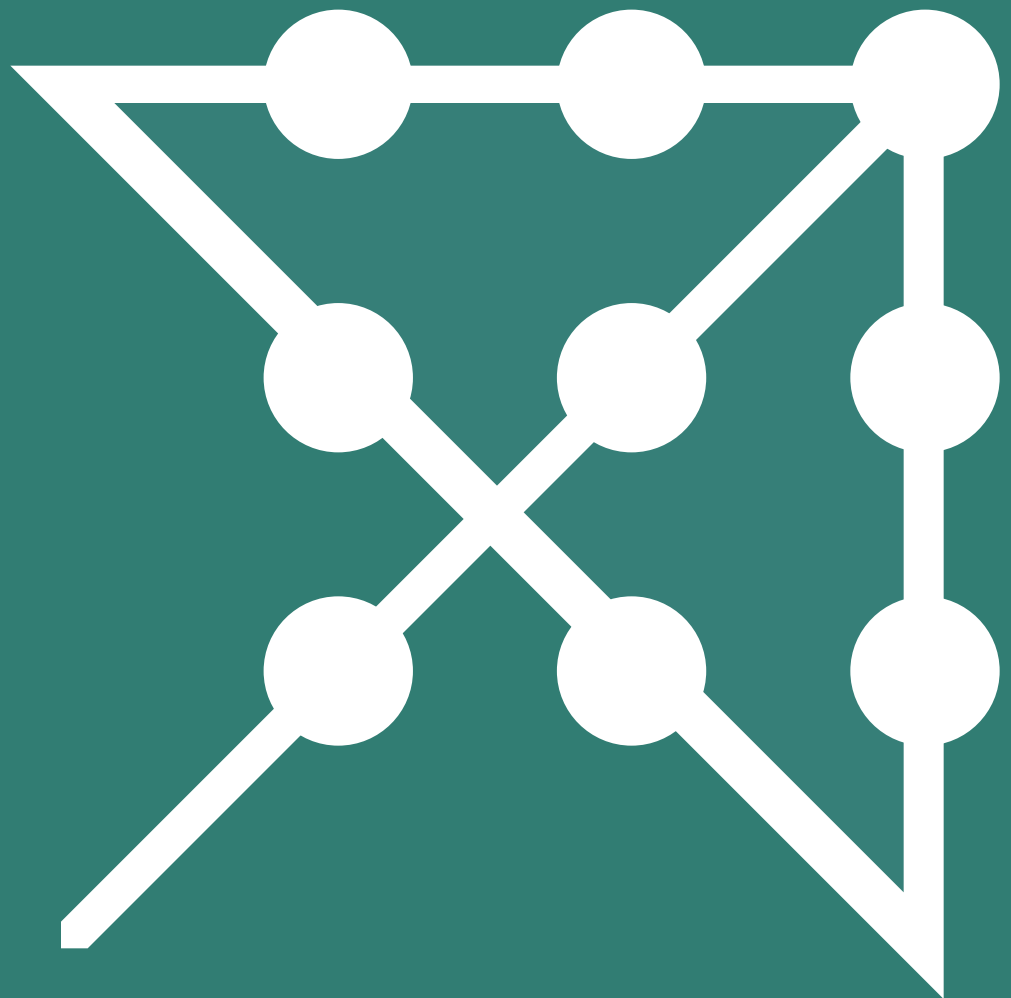
Dr. Edward Yardeni

516-972-7683
eyardeni@yardeni.com

Mali Quintana

480-664-1333
aquintana@yardeni.com

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www.yardeni.com
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thinking outside the box

Figure 1.

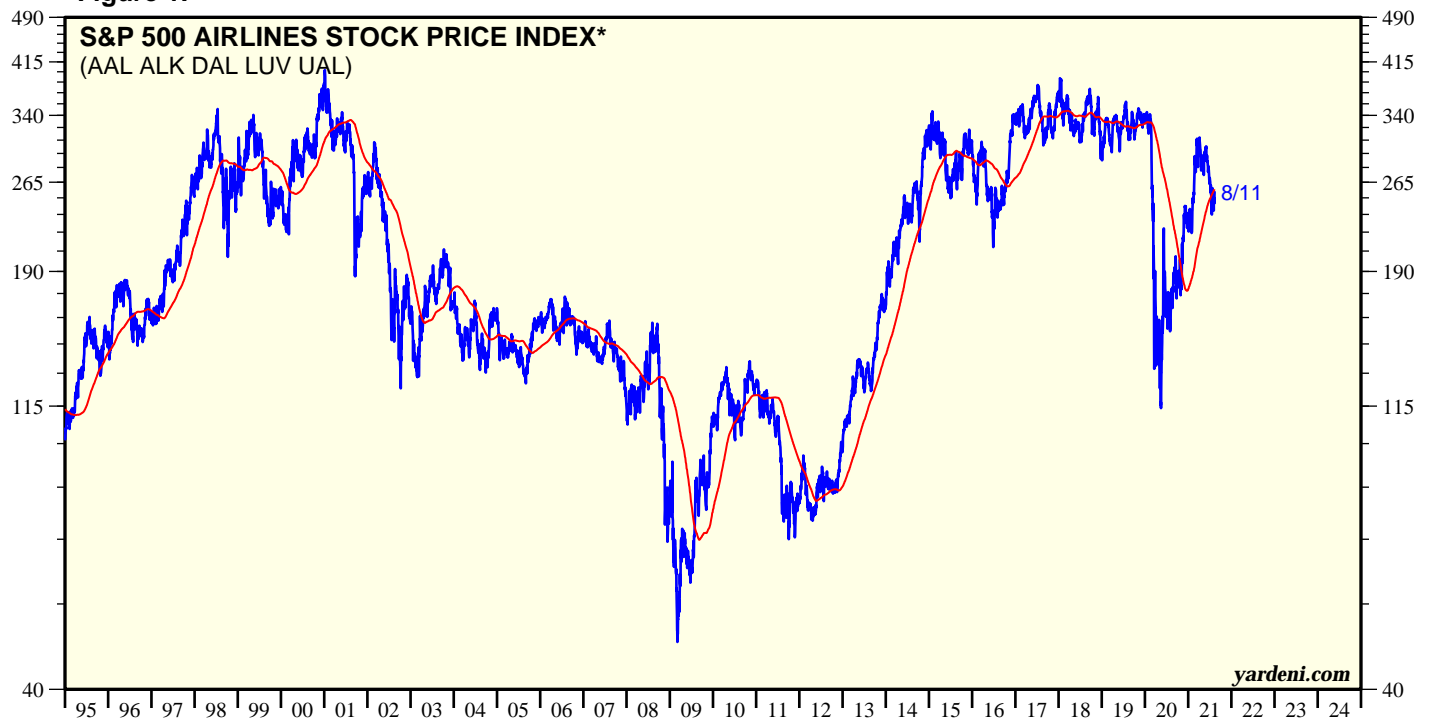


Figure 2.

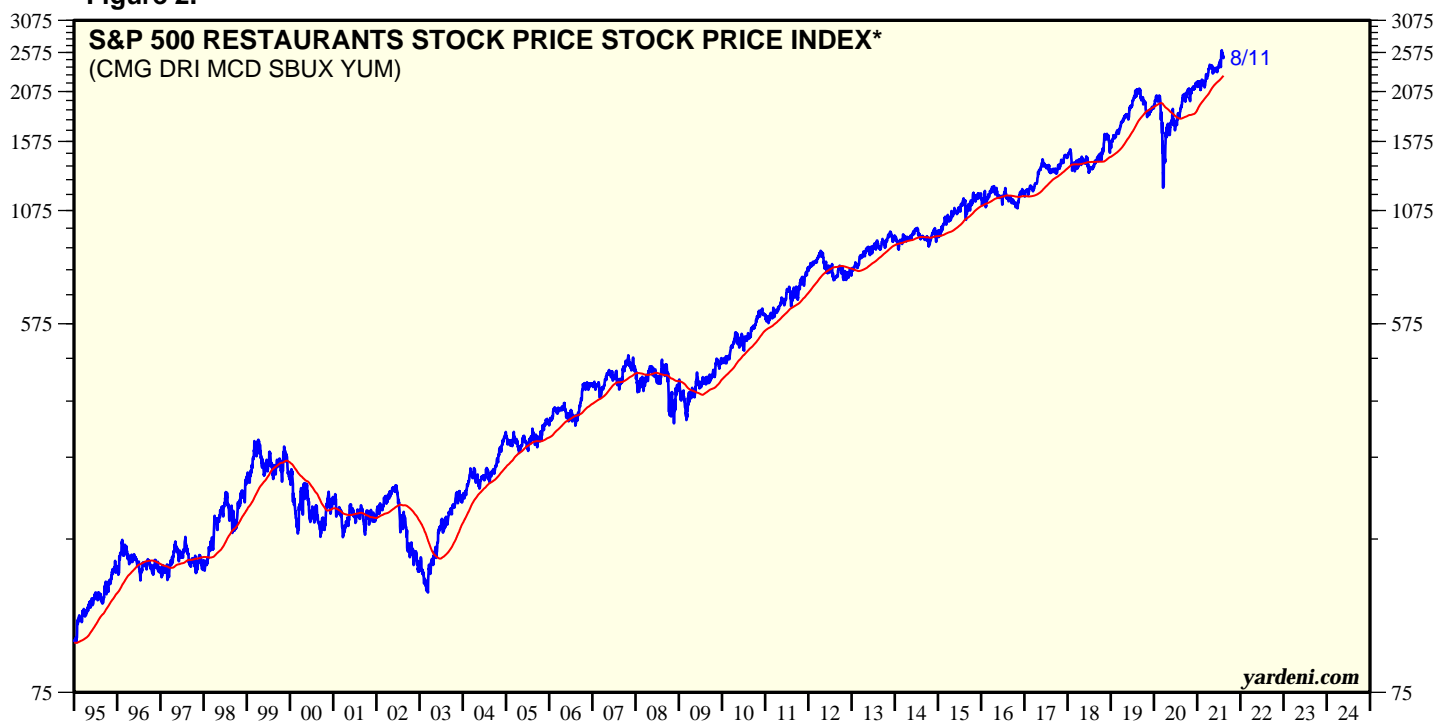


Figure 3.

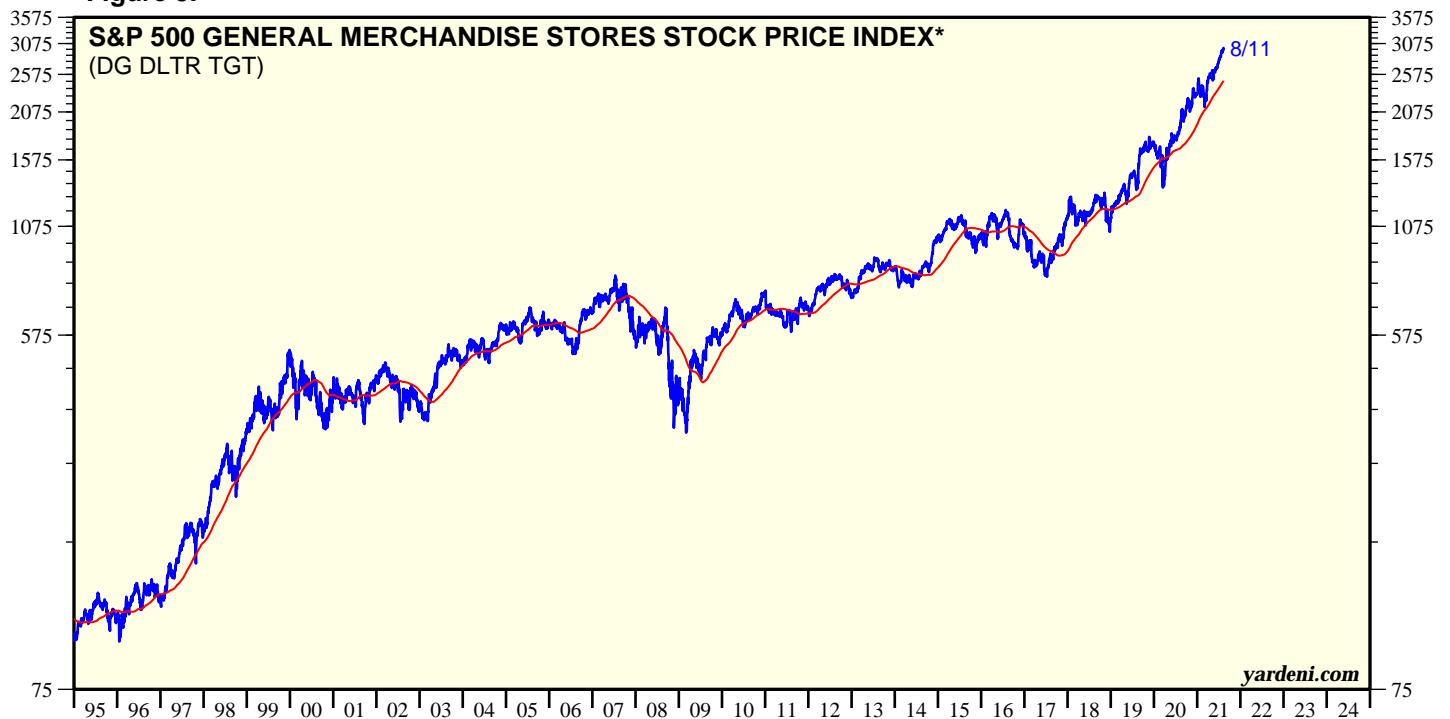
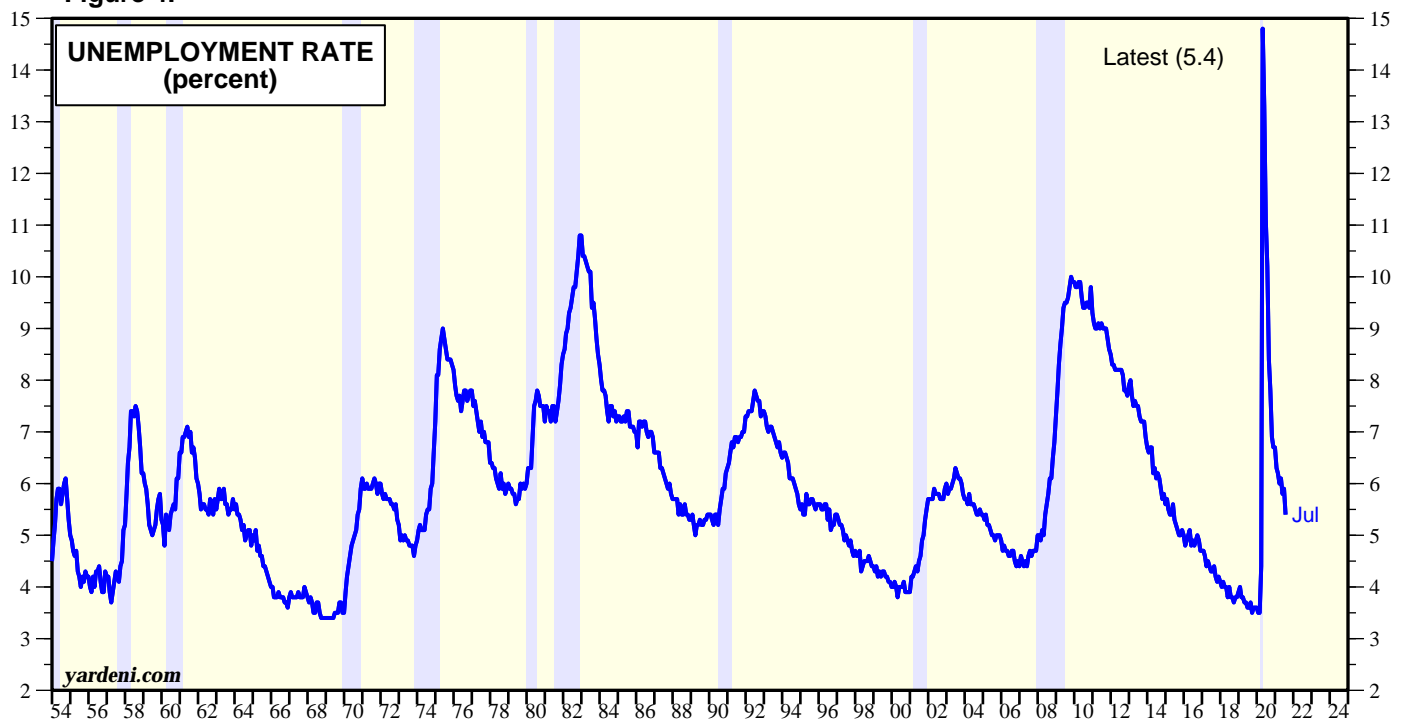
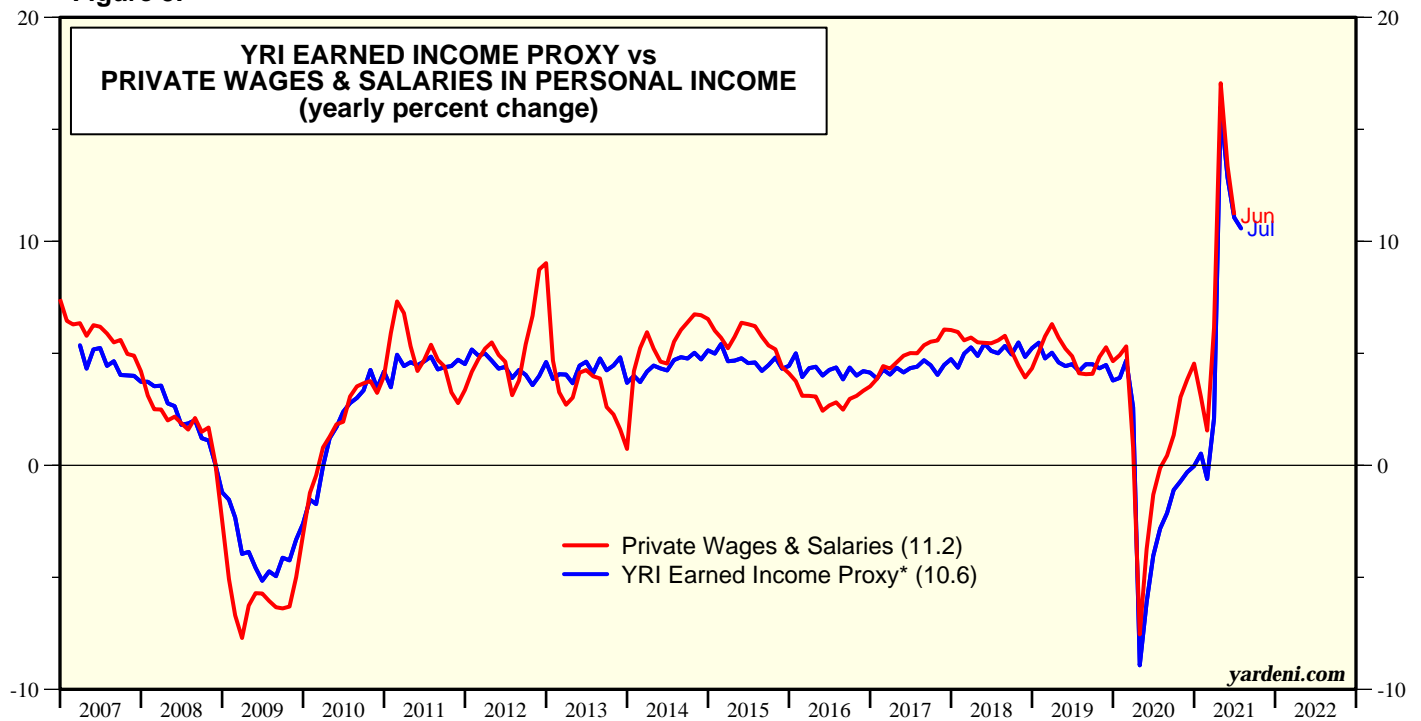


Figure 4.



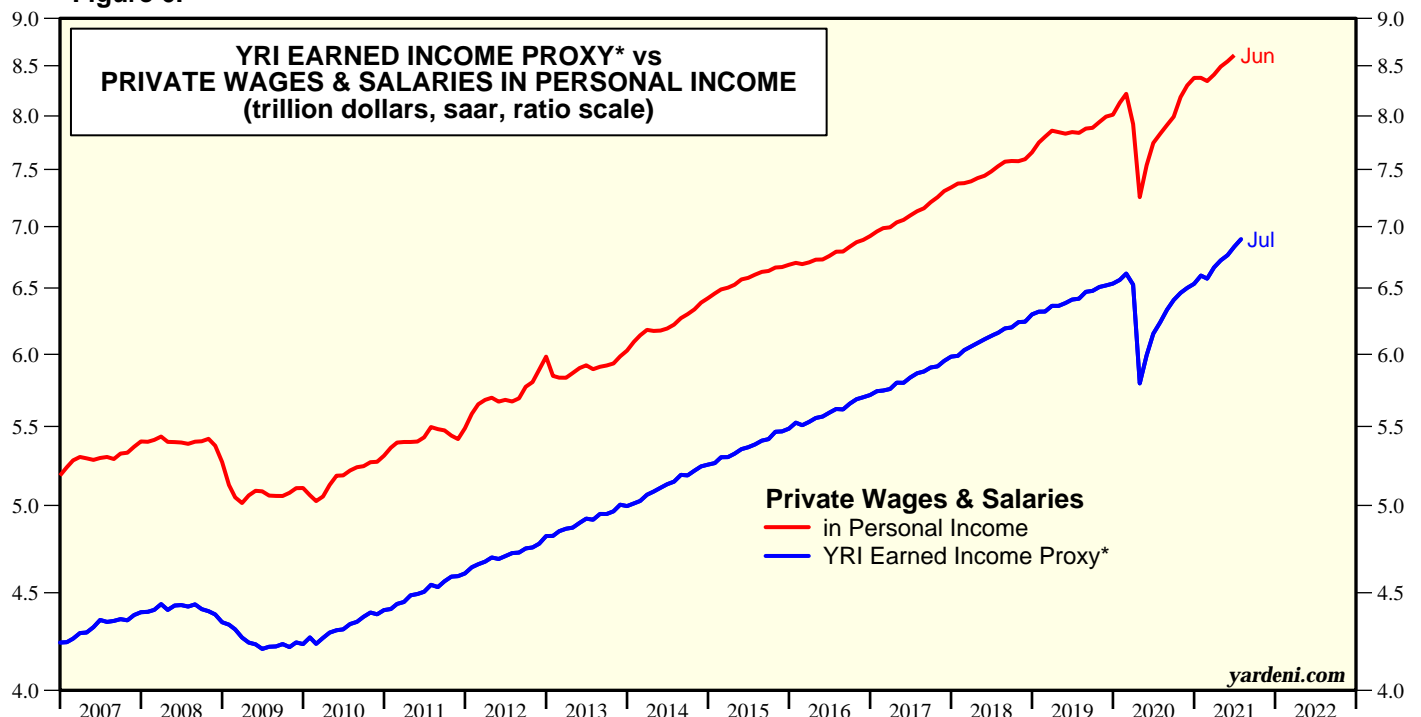
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 5.



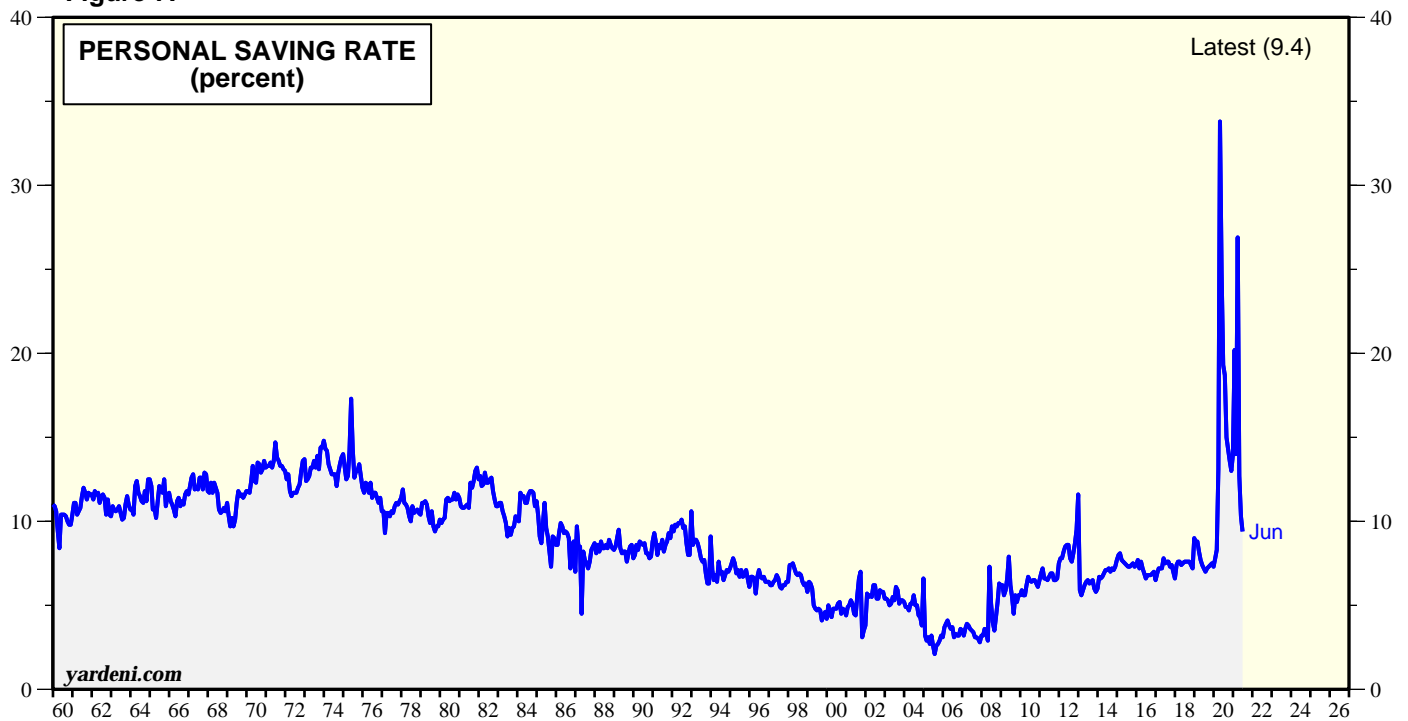
* Aggregate weekly hours times average hourly earnings of total private industries times 52.
Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 6.



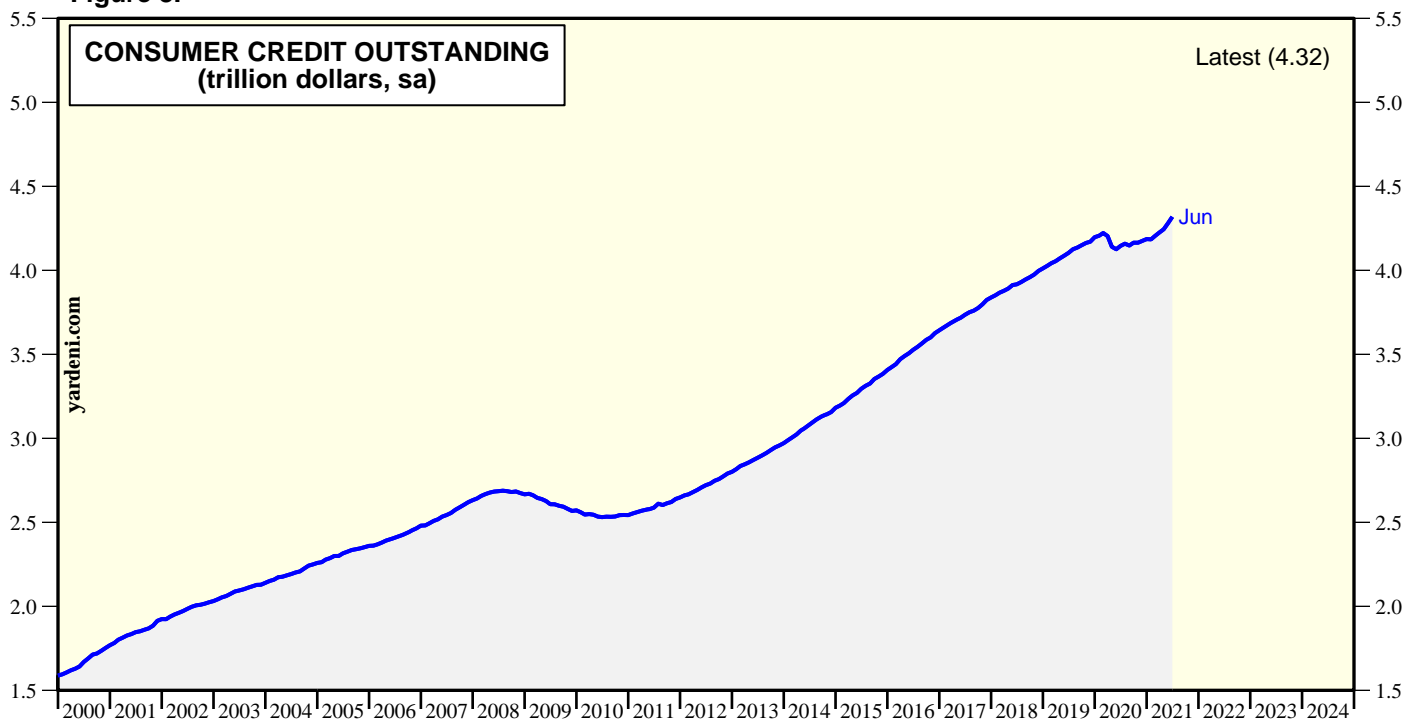
* Aggregate weekly hours times average hourly earnings of total private industries times 52.
Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 7.



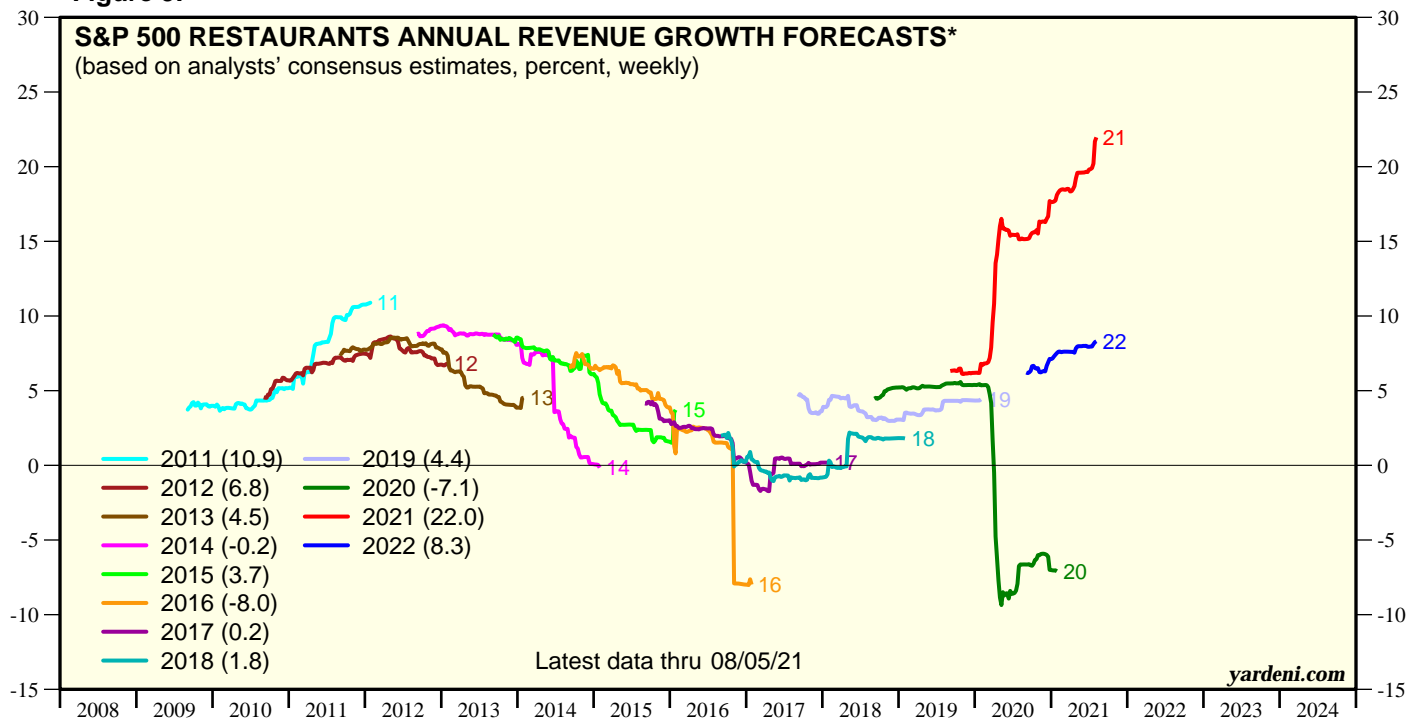
Source: Bureau of Economic Analysis.

Figure 8.



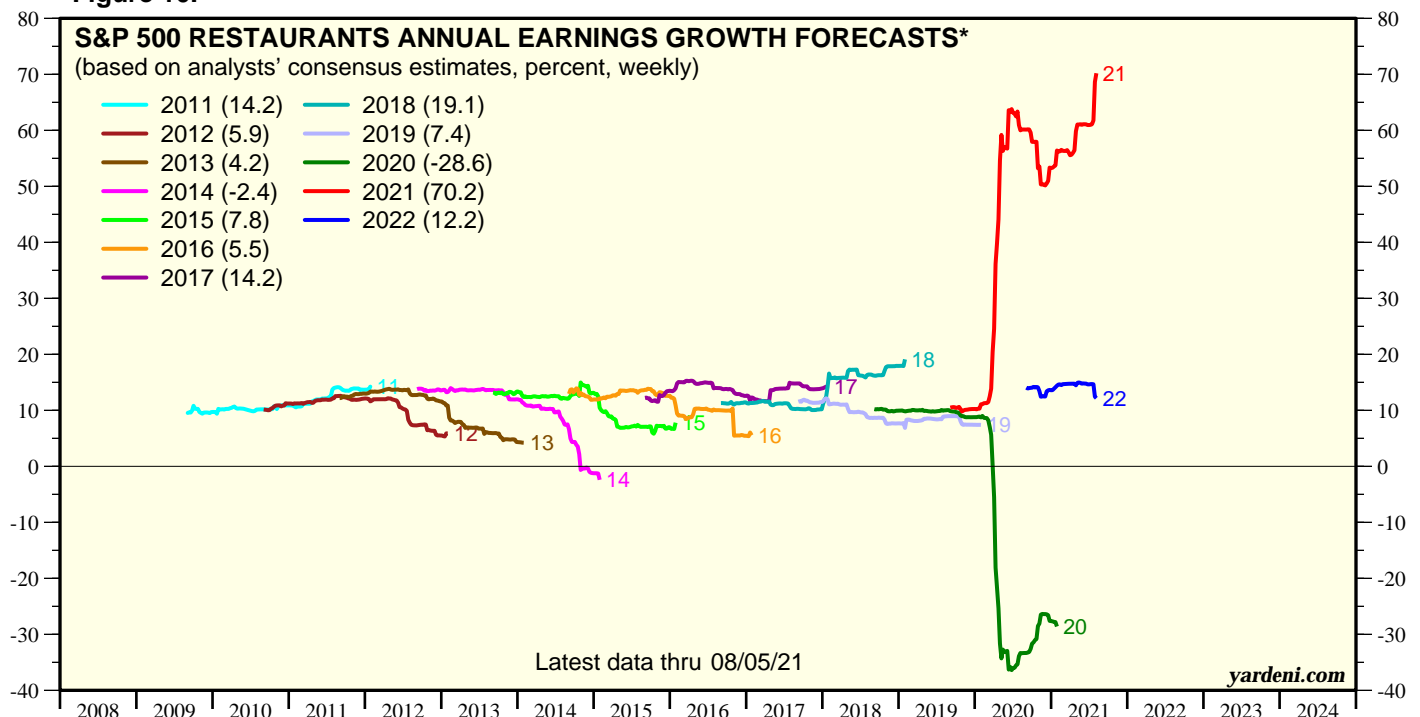
* Break-adjusted level series are calculated by Haver Analytics using the level data and the break-adjusted percent changes reported by the FRB.
Source: Federal Reserve Board.

Figure 9.



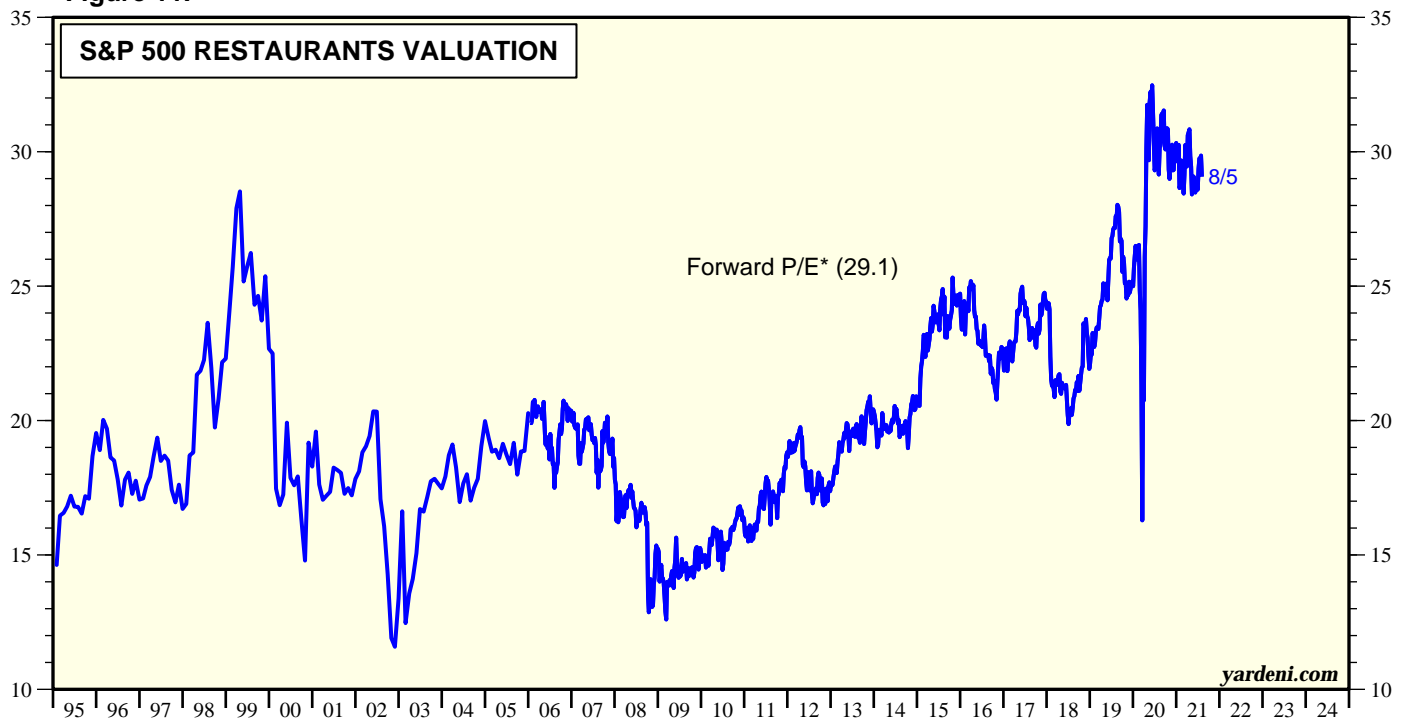
Source: I/B/E/S data by Refinitiv.

Figure 10.



Source: I/B/E/S data by Refinitiv.

Figure 11.



* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

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