

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

*July 29, 2021*

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516-972-7683

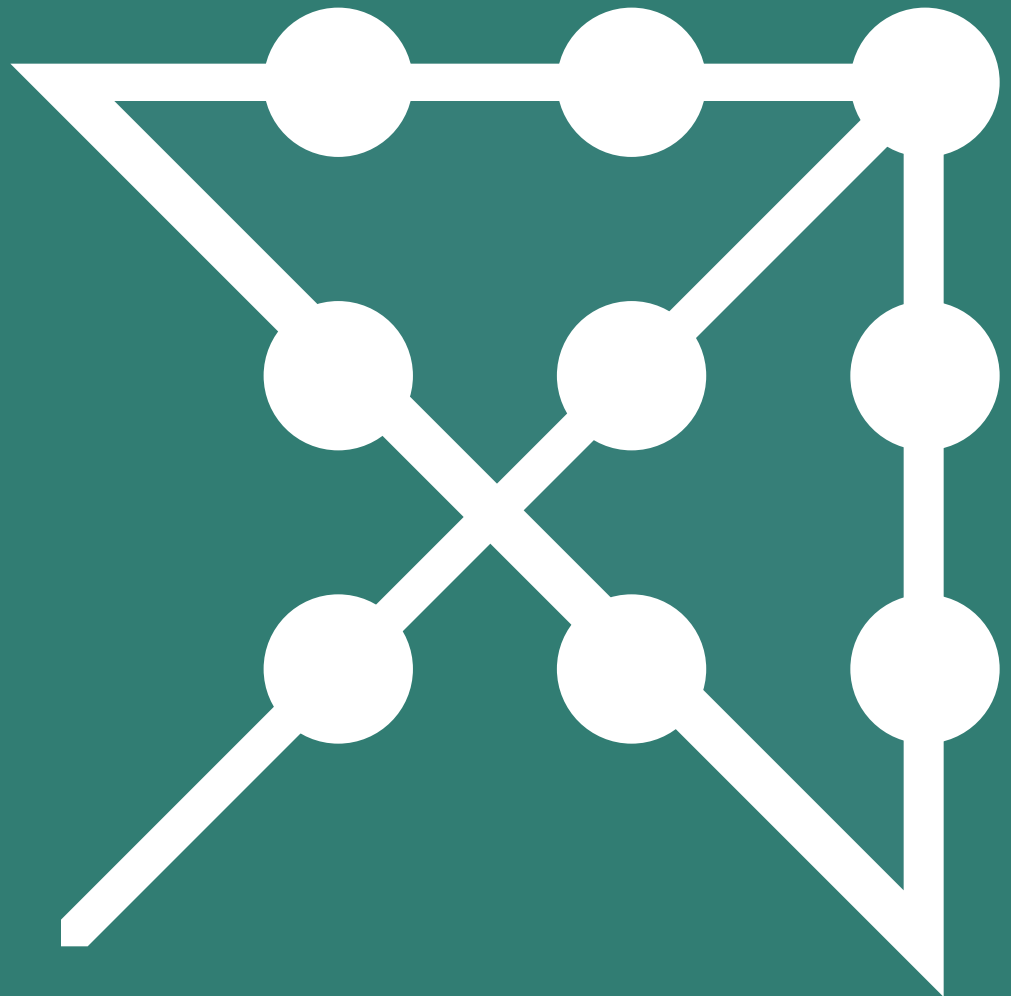
[eyardeni@yardeni.com](mailto:eyardeni@yardeni.com)

**Mali Quintana**

480-664-1333

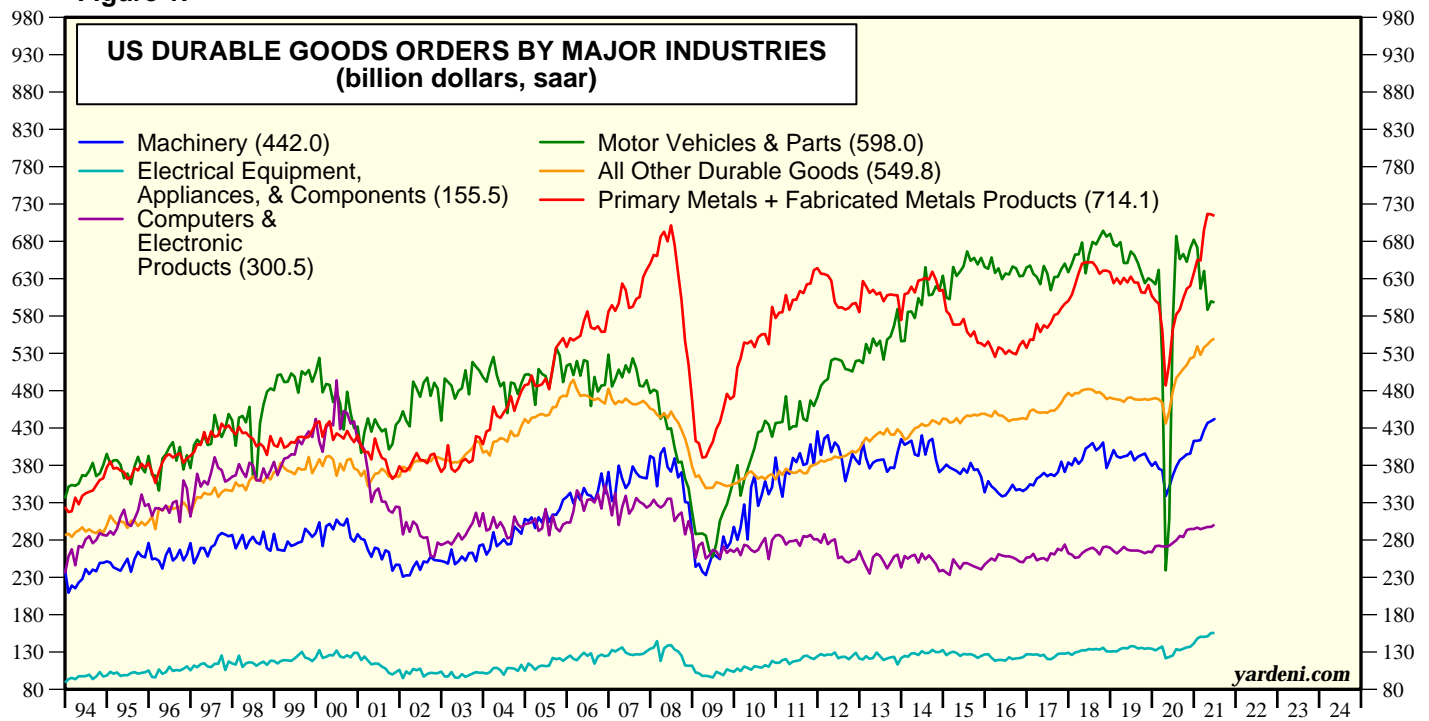
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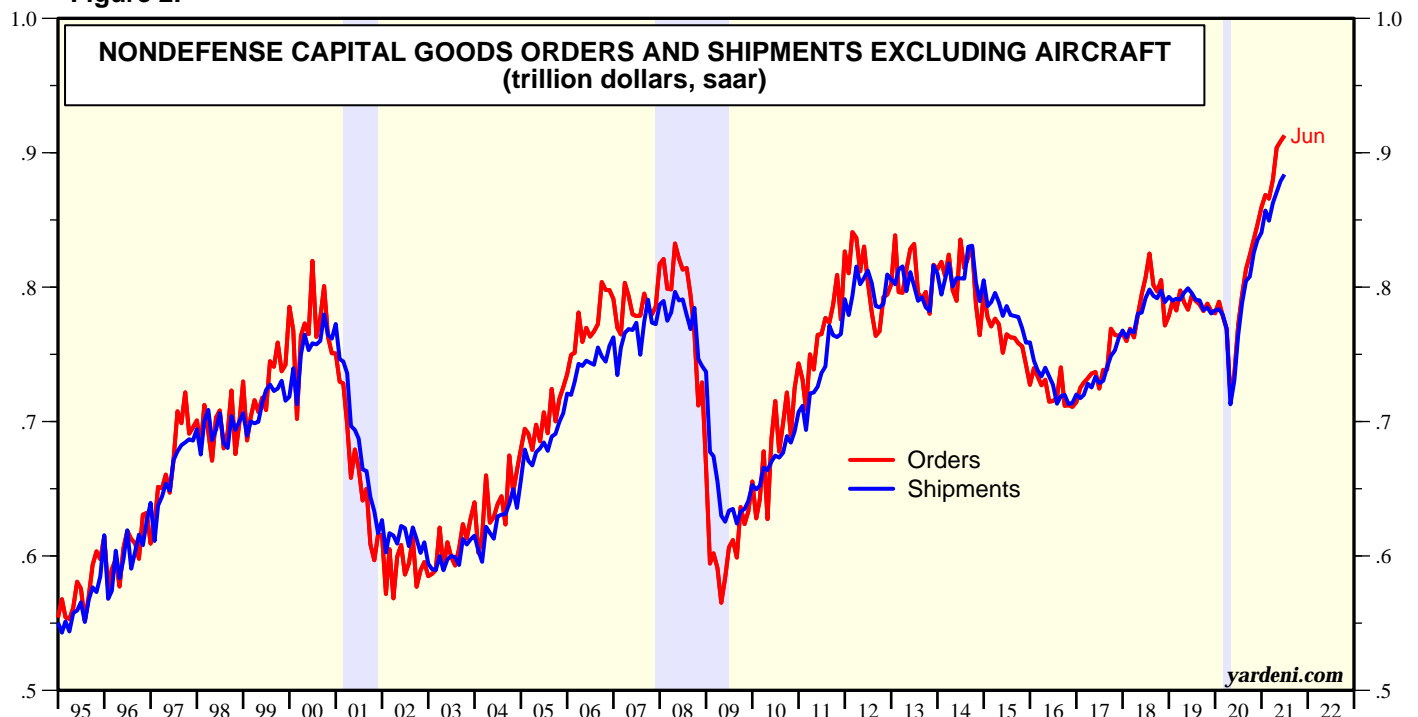
*thinking outside the box*

**Figure 1.**



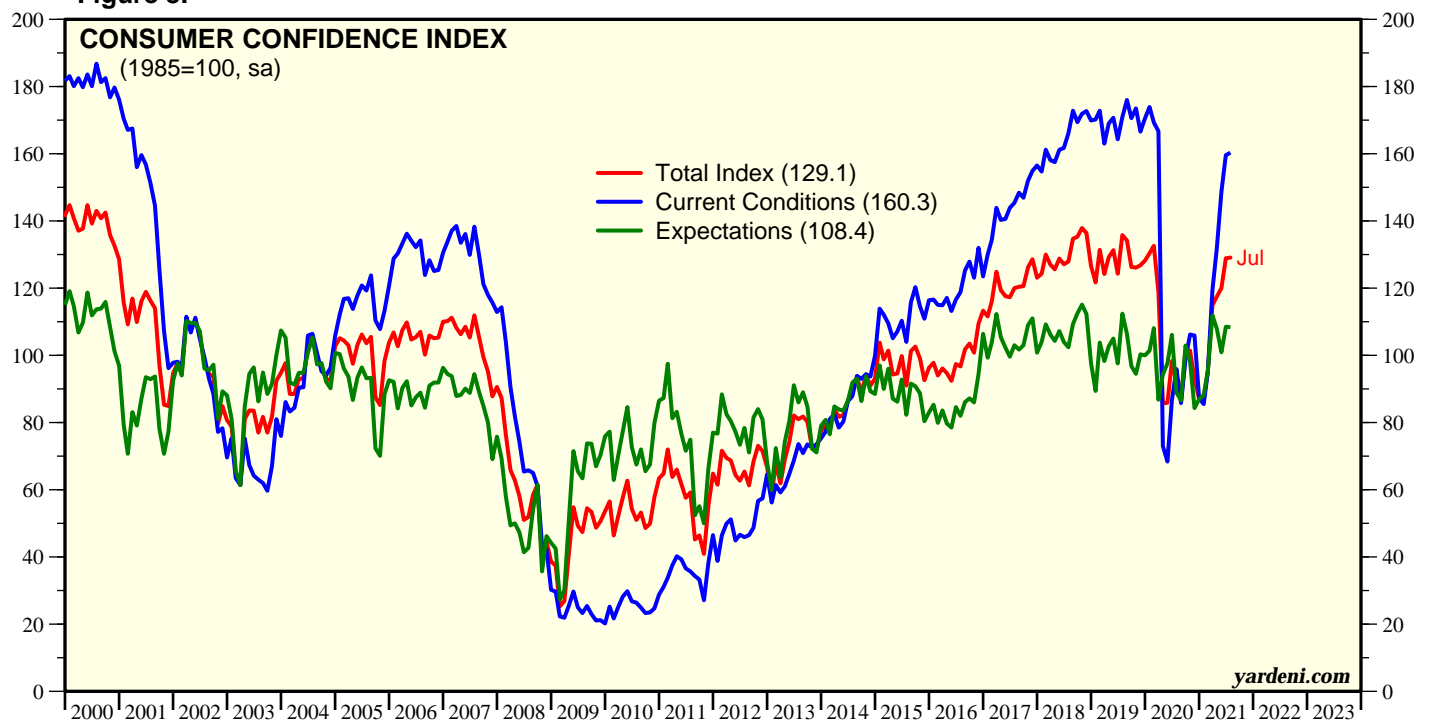
Source: Bureau of the Census.

**Figure 2.**



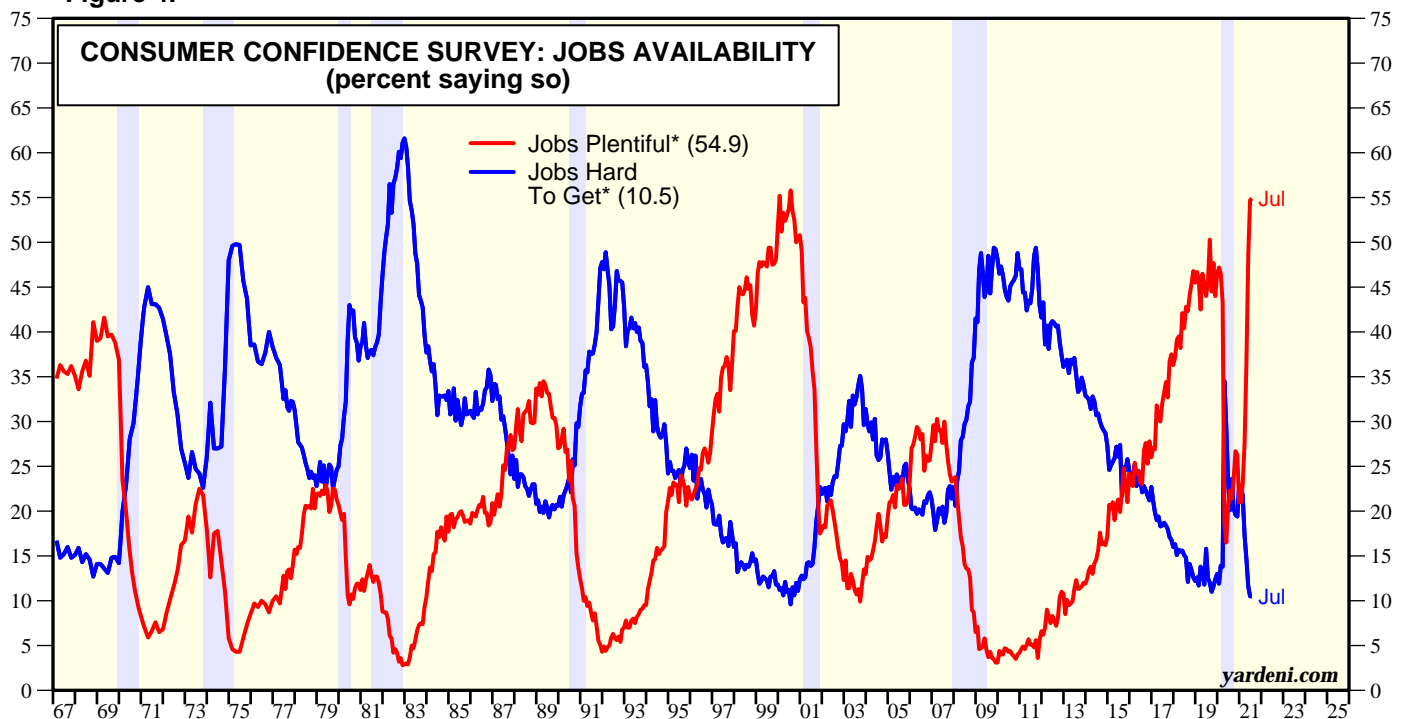
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Census Bureau.

**Figure 3.**



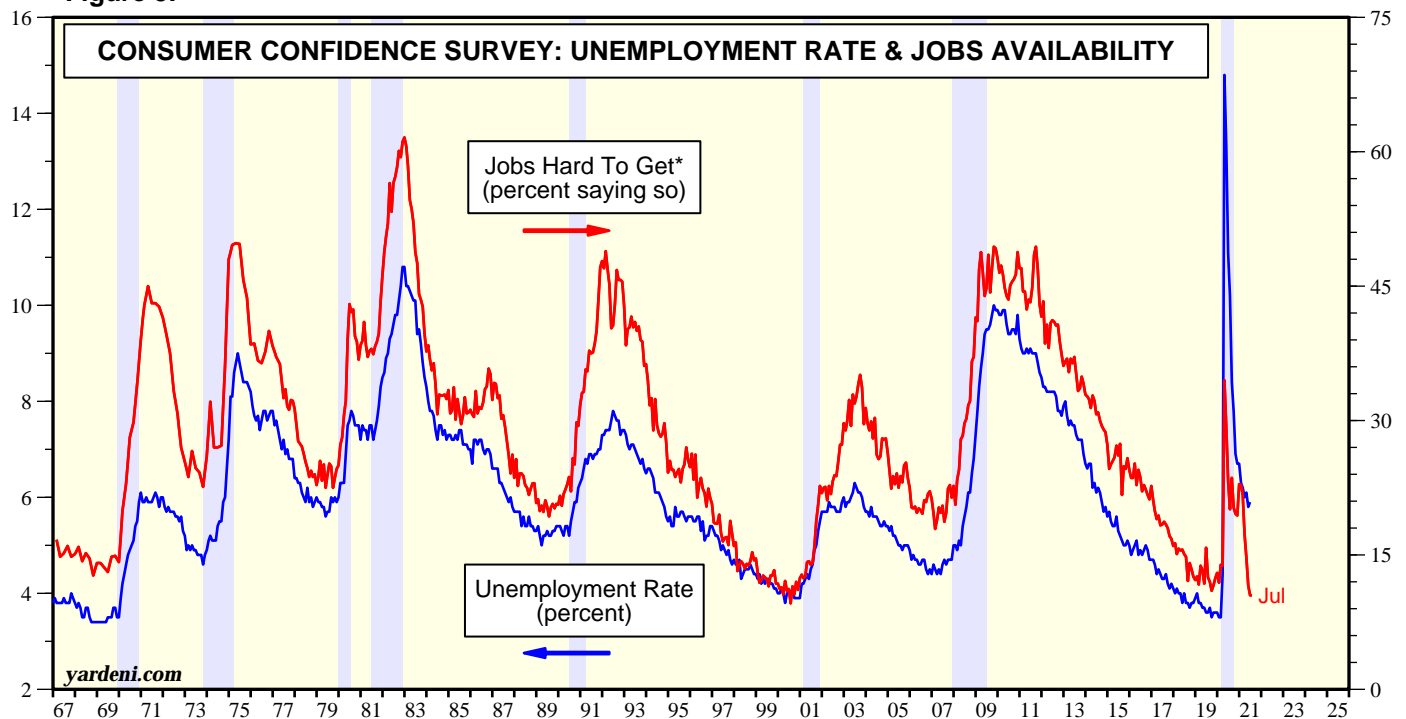
Source: The Conference Board.

**Figure 4.**



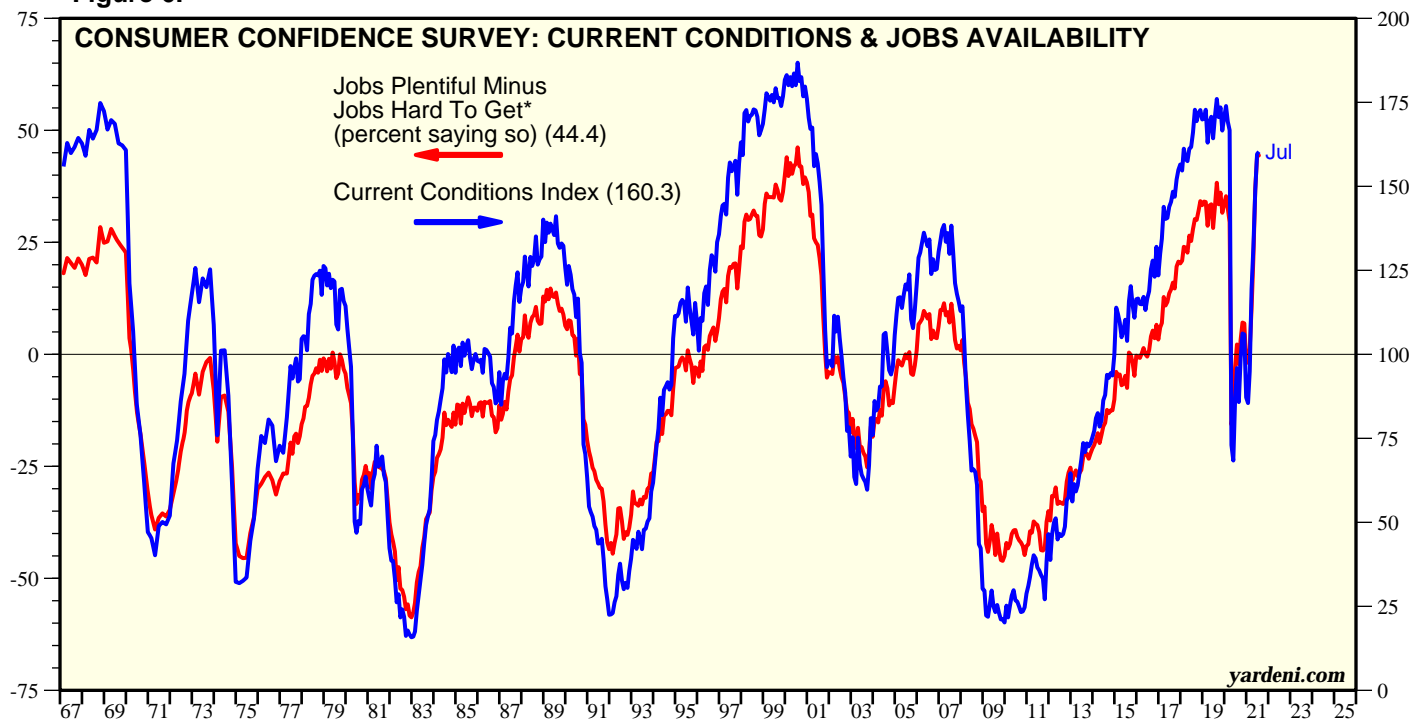
\* Every other month from 1967 through mid-1977, then monthly since July 1977. Seasonally adjusted.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: The Conference Board.

**Figure 5.**



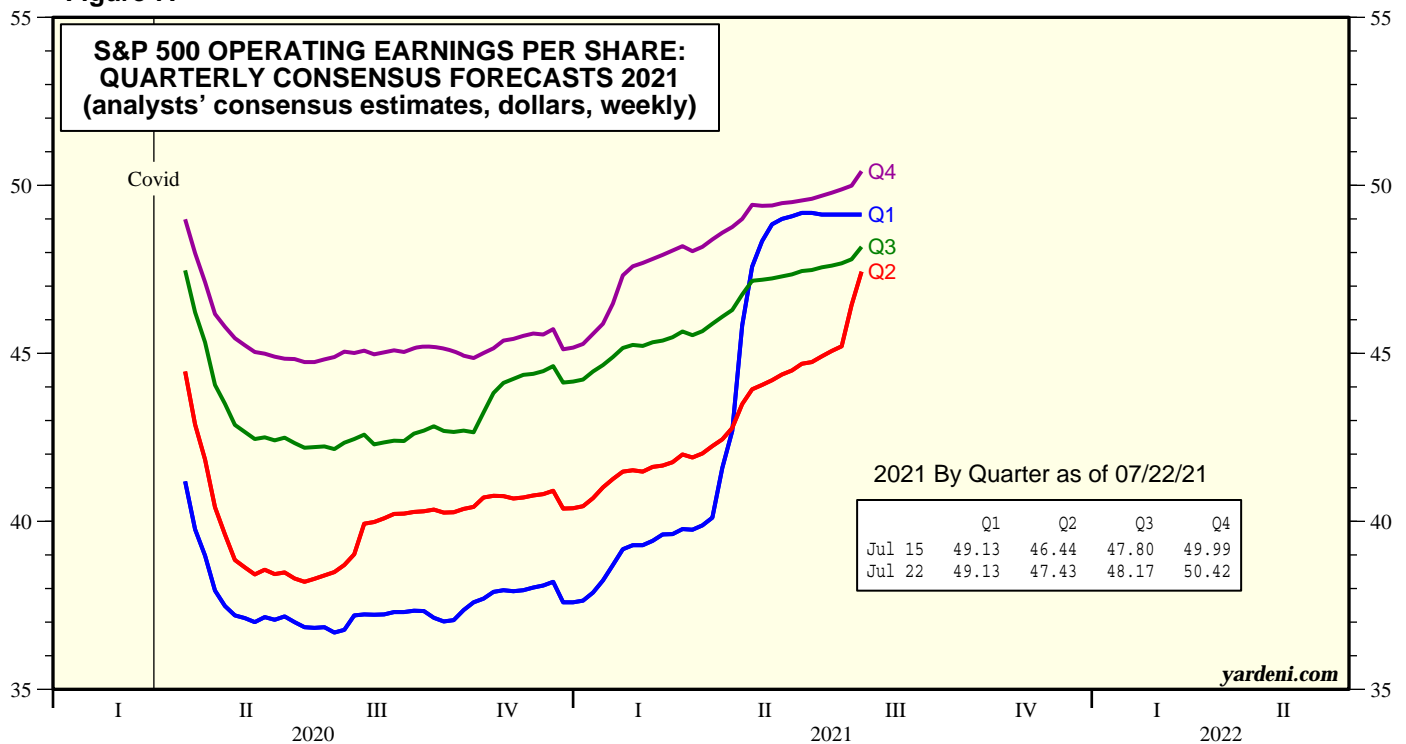
\* Every other month from 1967 through mid-1977, then monthly since July 1977. Seasonally adjusted.  
 Note: Shaded areas denote recessions according to the National Bureau of Economic Research.  
 Source: The Conference Board and Bureau of Labor Statistics.

**Figure 6.**



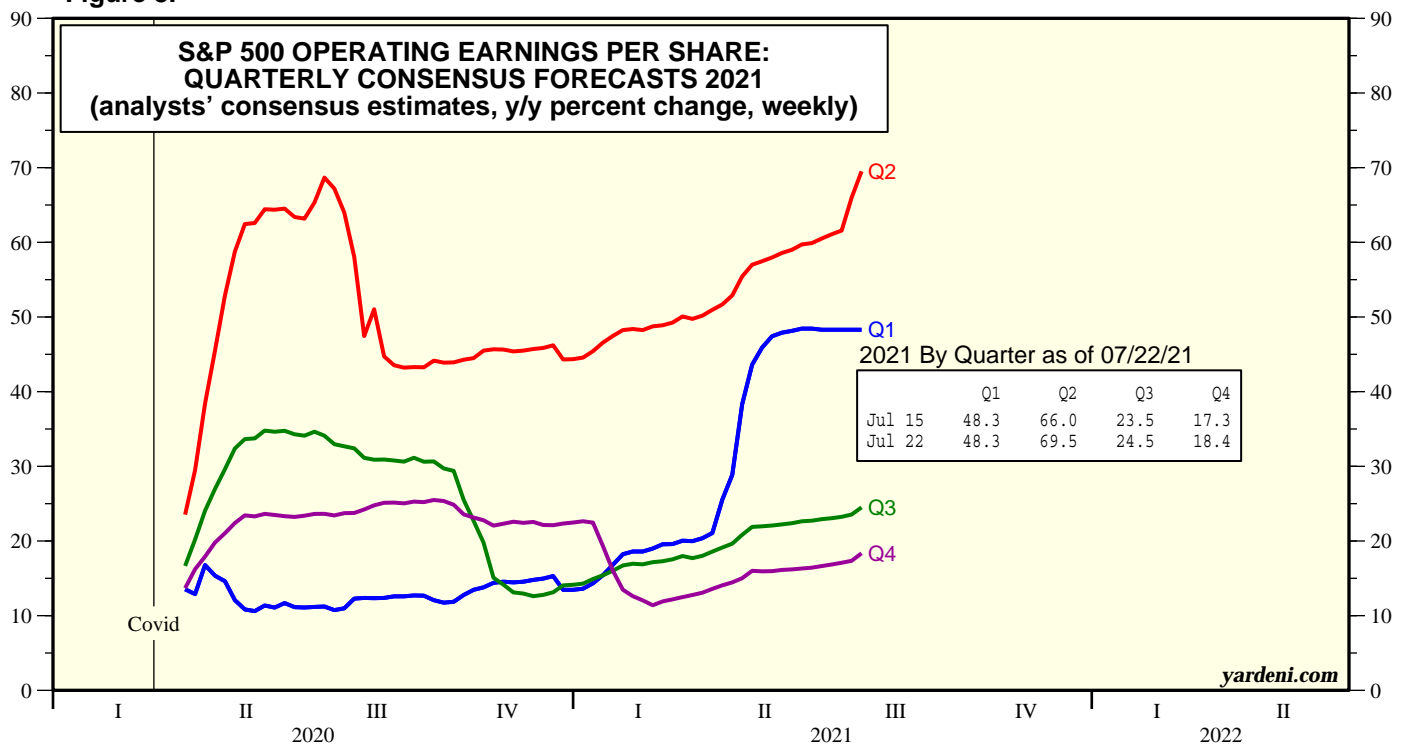
\* Every other month from 1967 through mid-1977, then monthly since July 1977. Seasonally adjusted.  
 Source: The Conference Board.

Figure 7.



Note: COVID-19 = WHO declares global pandemic on 3/11/2020.  
Source: I/B/E/S data by Refinitiv.

Figure 8.



Note: COVID-19 = WHO declares global pandemic on 3/11/2020.  
Source: I/B/E/S data by Refinitiv.

Figure 9.

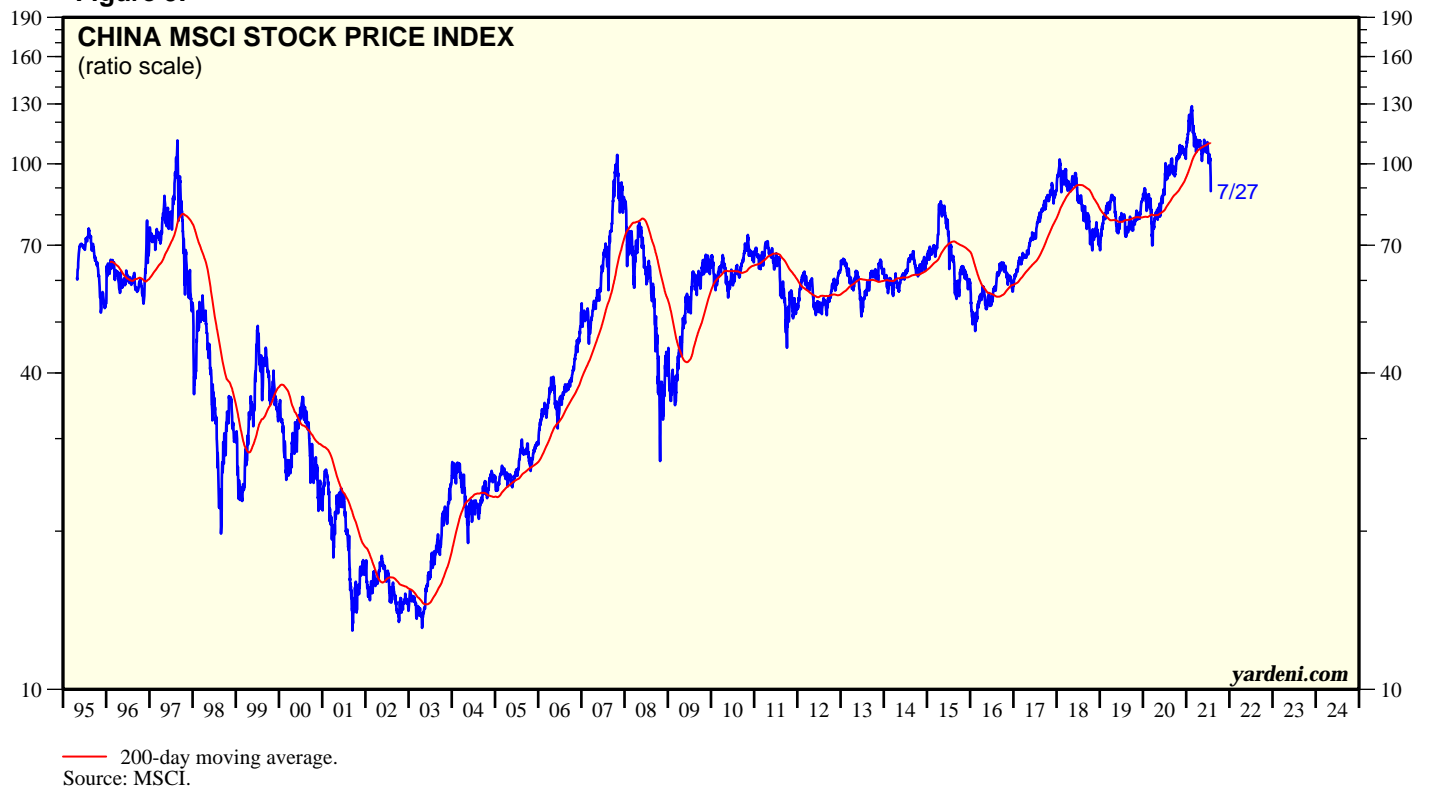
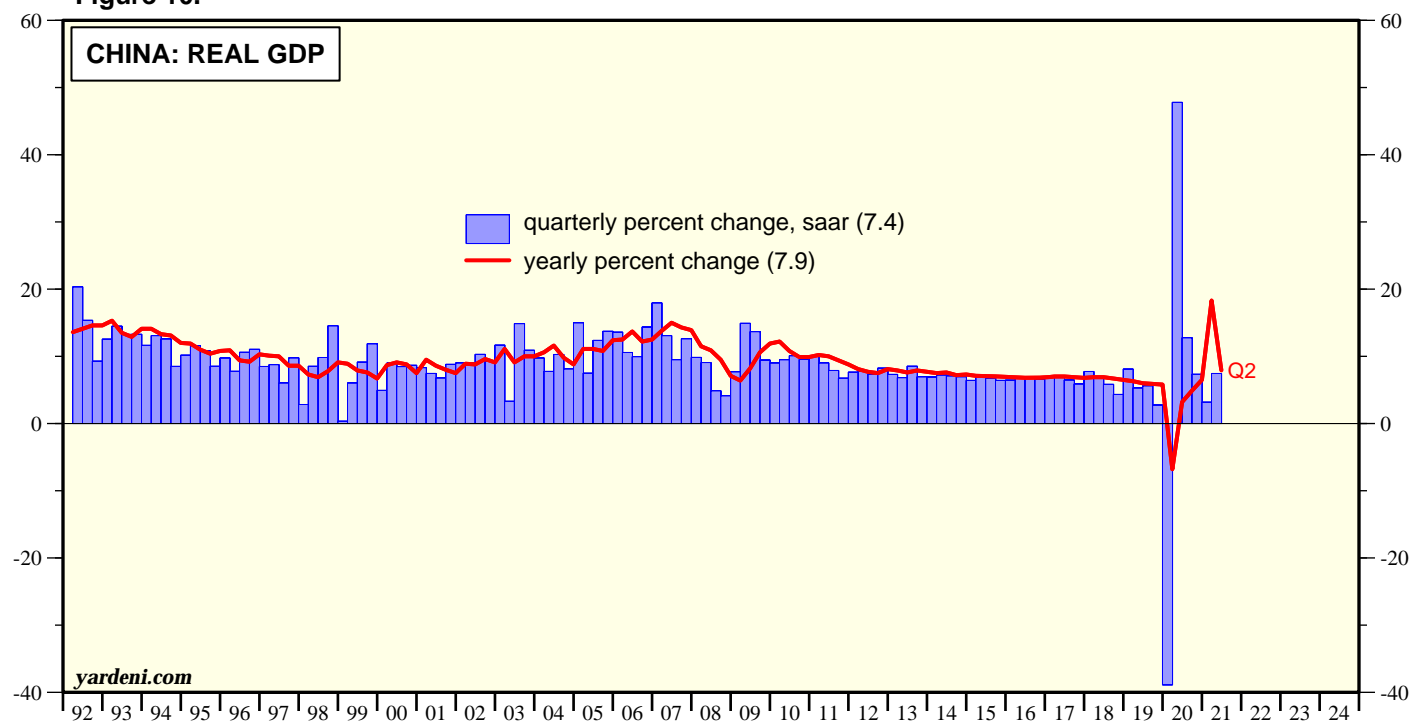


Figure 10.



Source: China National Bureau of Statistics and Haver Analytics.

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