

Chart Collection for Morning Briefing

Yardeni Research, Inc.

July 1, 2021

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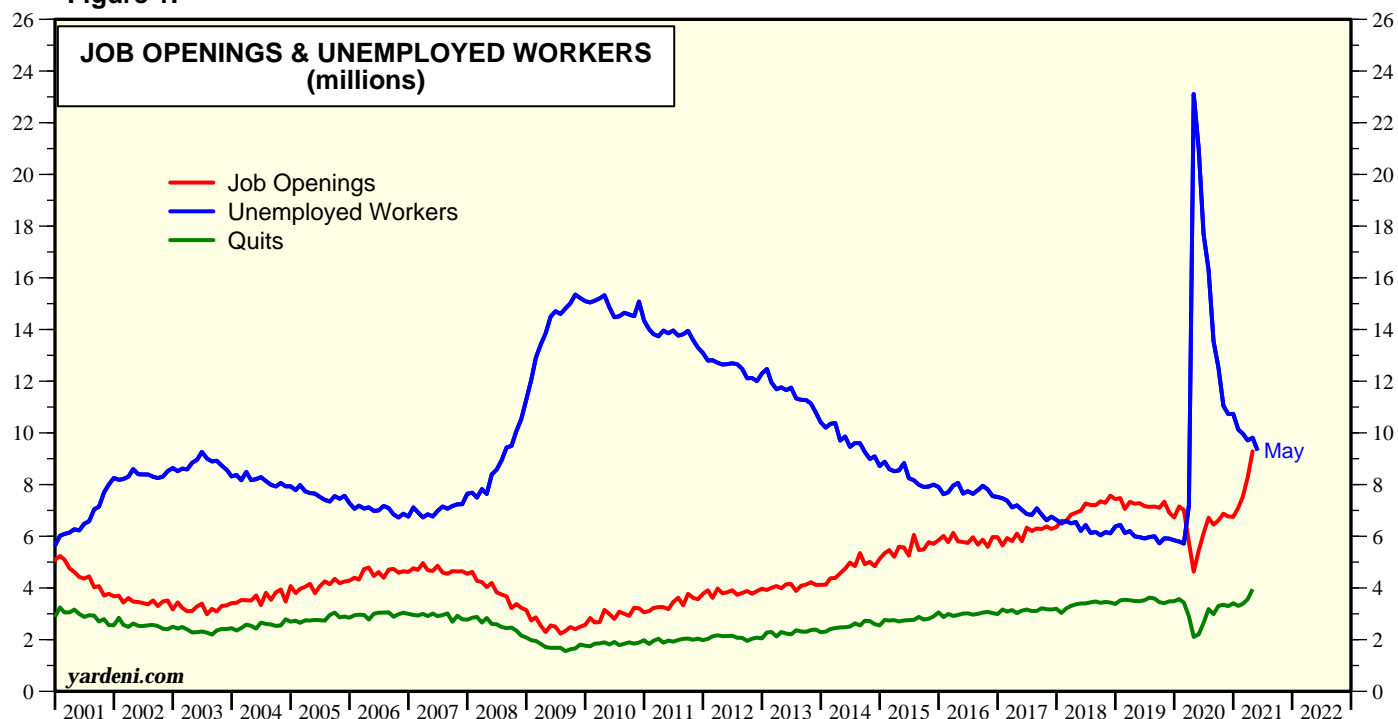
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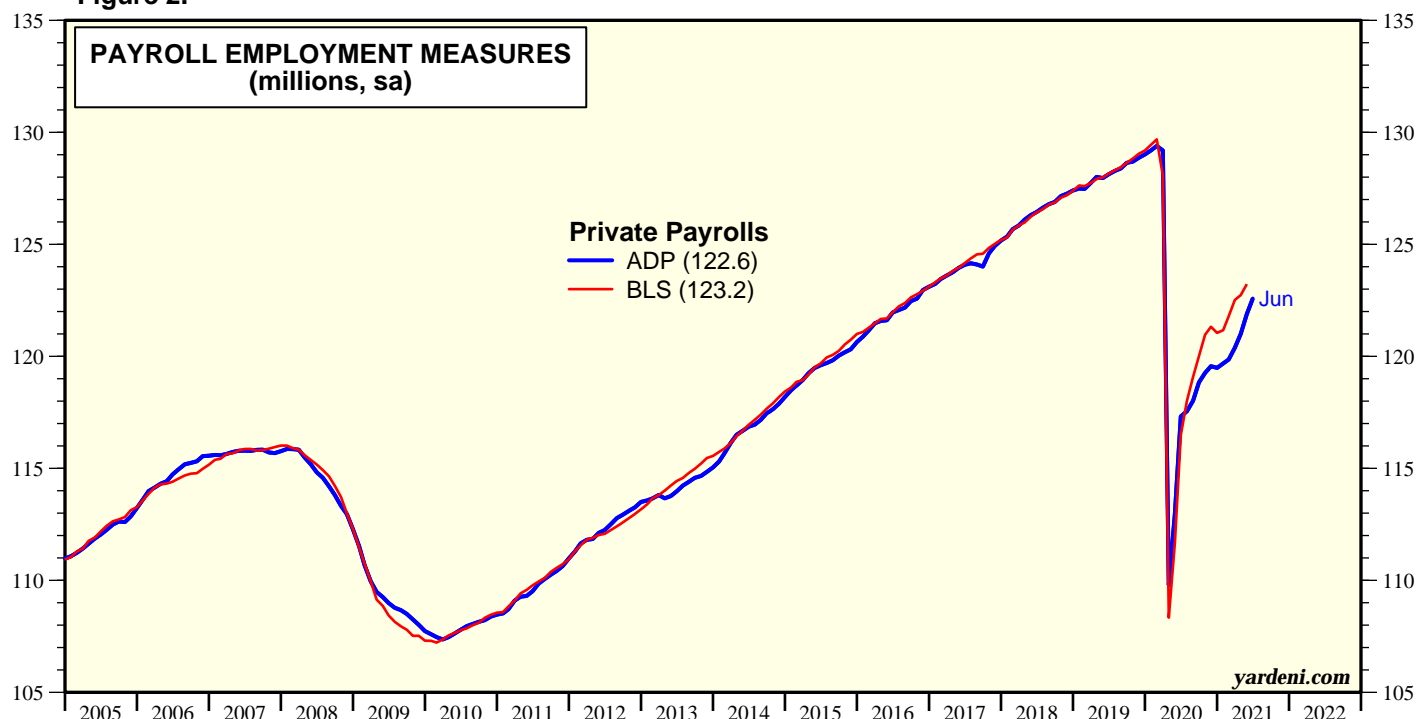
thinking outside the box

Figure 1.



Source: Bureau of Labor Statistics.

Figure 2.



Source: Bureau of Labor Statistics and ADP.

Figure 3.

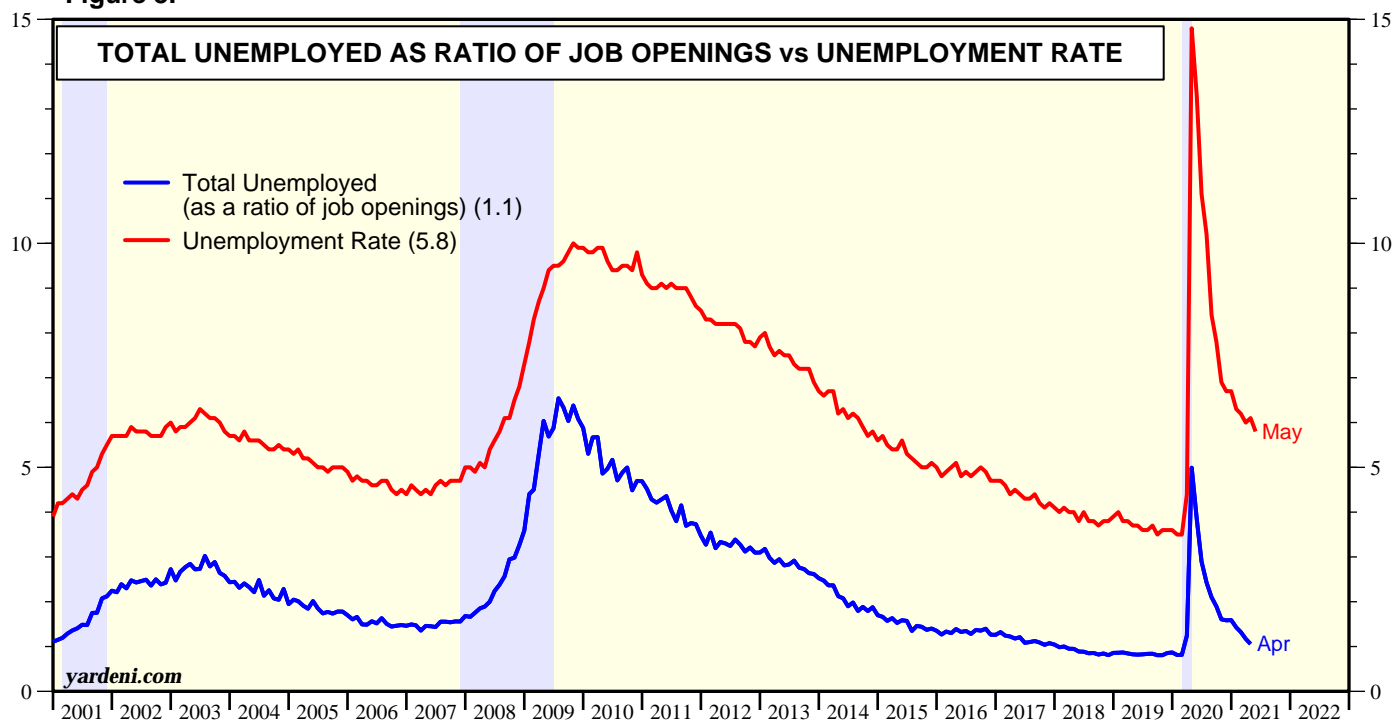
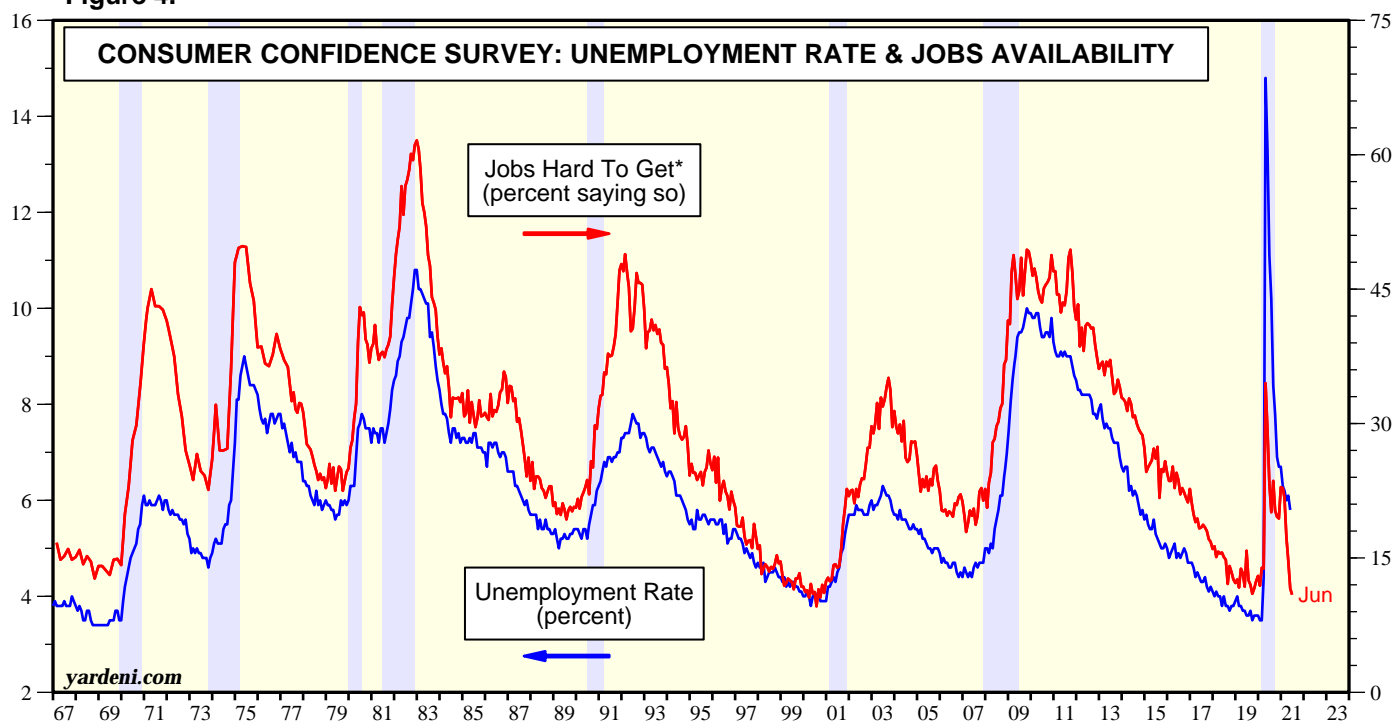
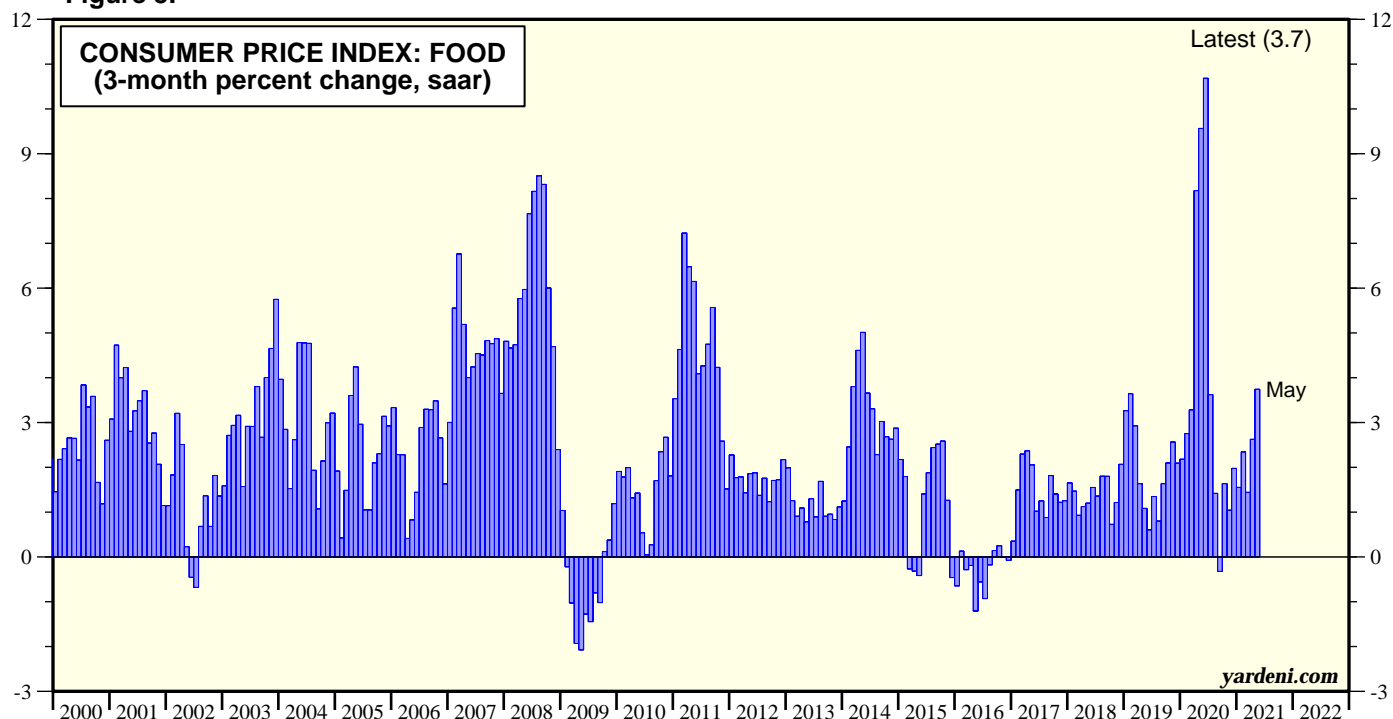


Figure 4.



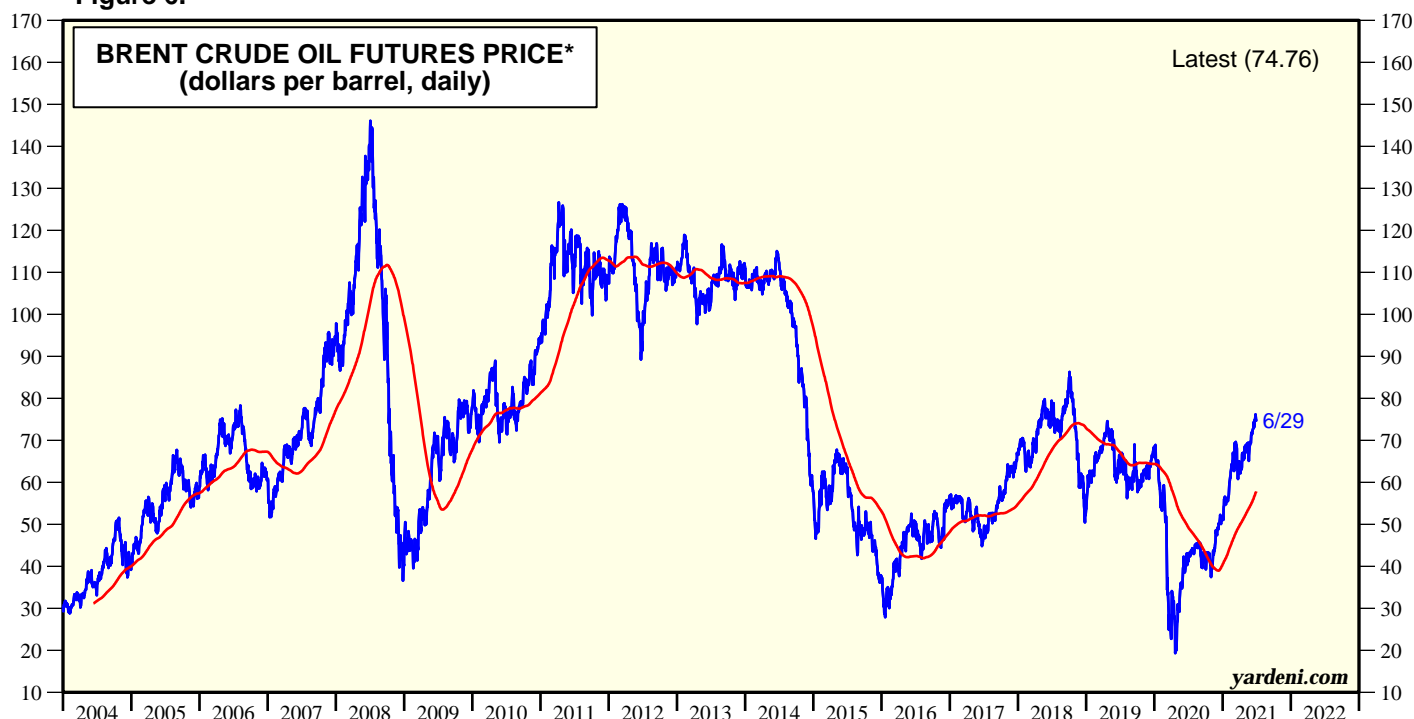
* Every other month from 1967 through mid-1977, then monthly since July 1977. Seasonally adjusted.
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: The Conference Board and Bureau of Labor Statistics.

Figure 5.



Source: Bureau of Labor Statistics.

Figure 6.



— 200-day moving average
* Nearby futures price.
Source: Haver Analytics.

Figure 7.

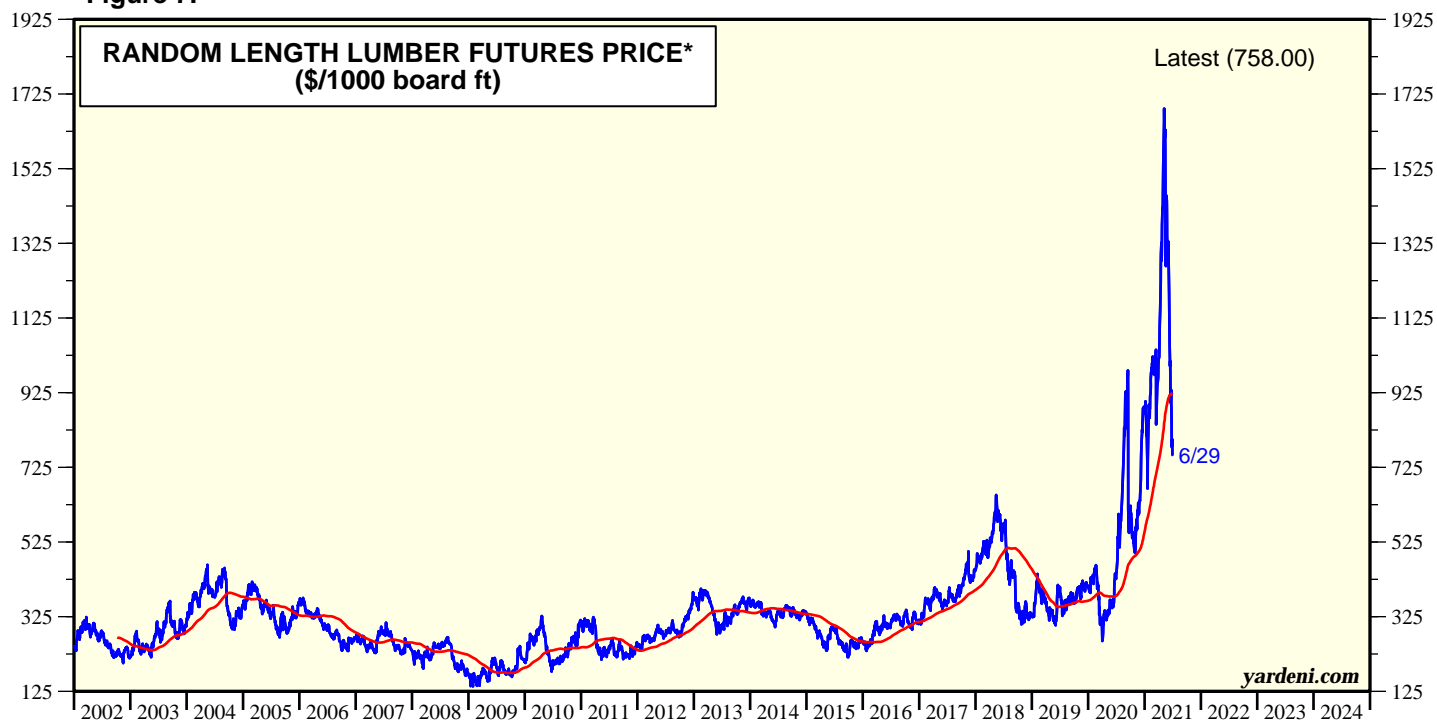


Figure 8.

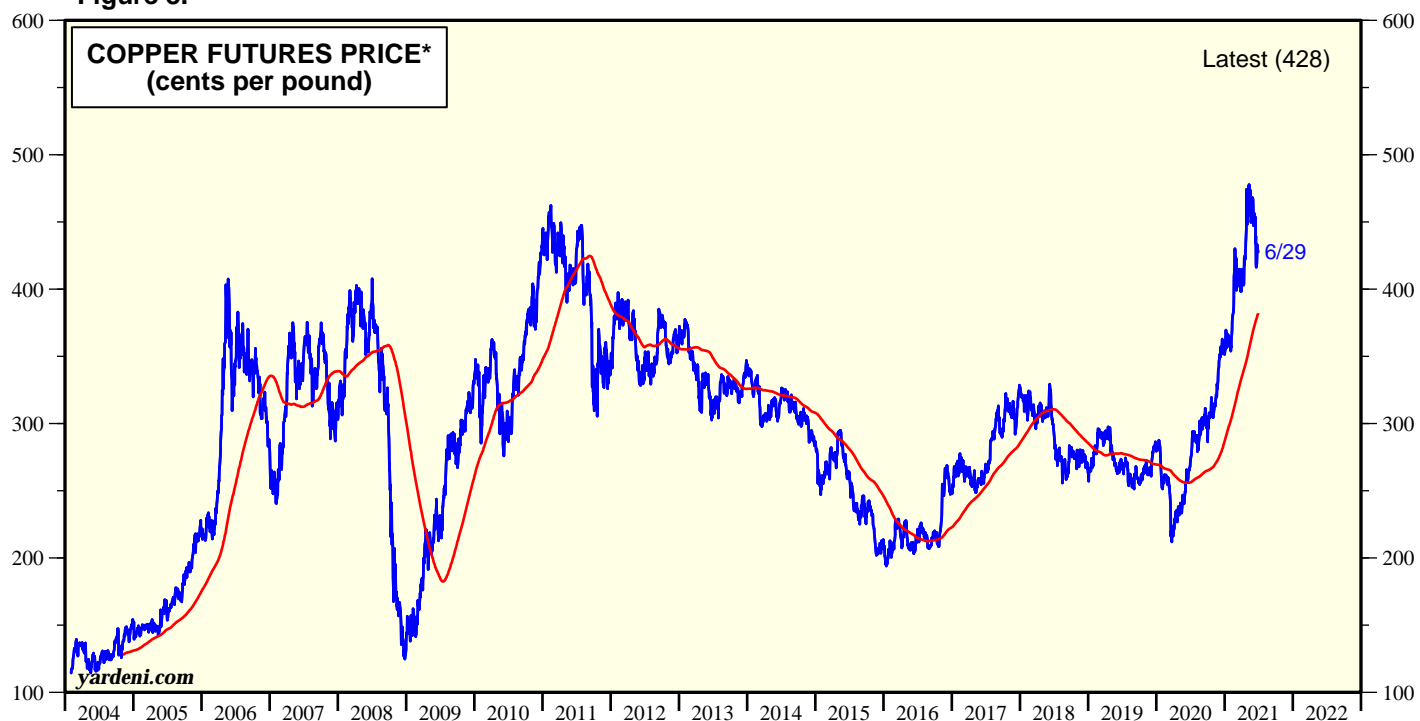


Figure 9.

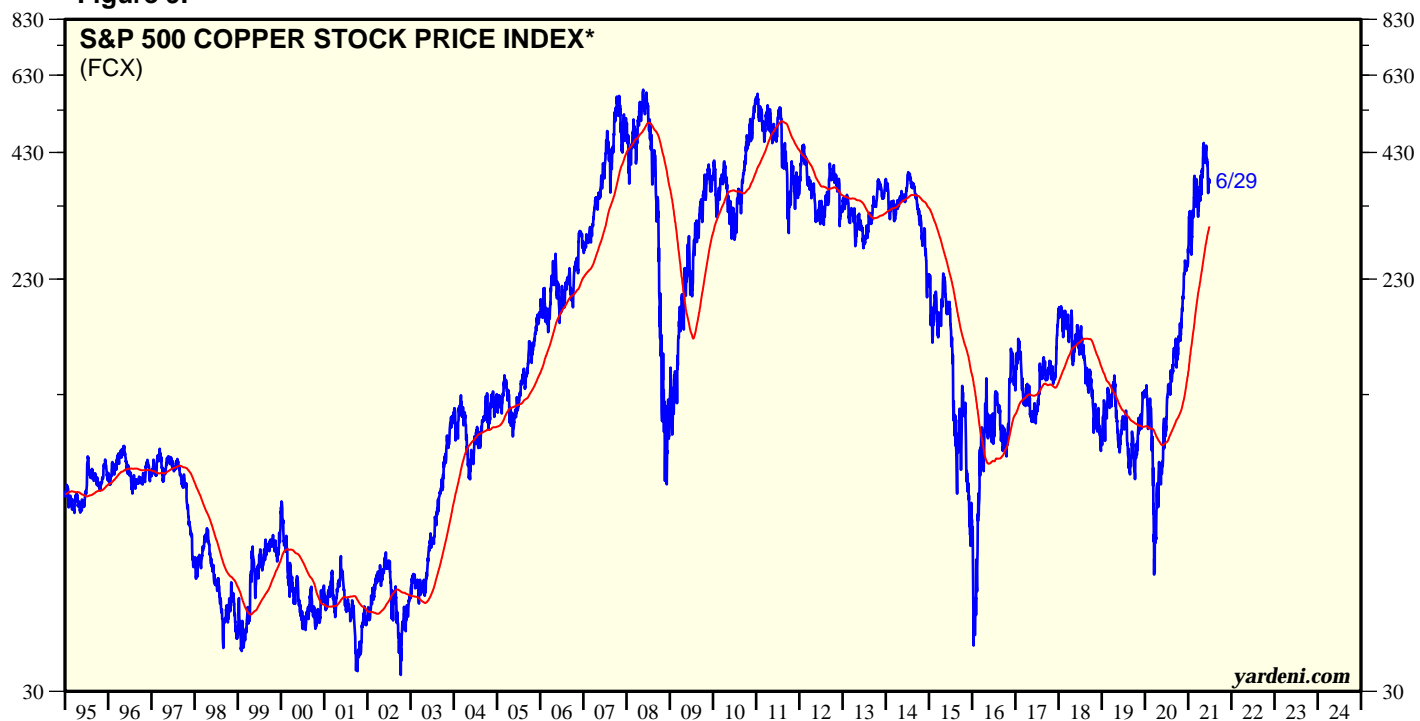
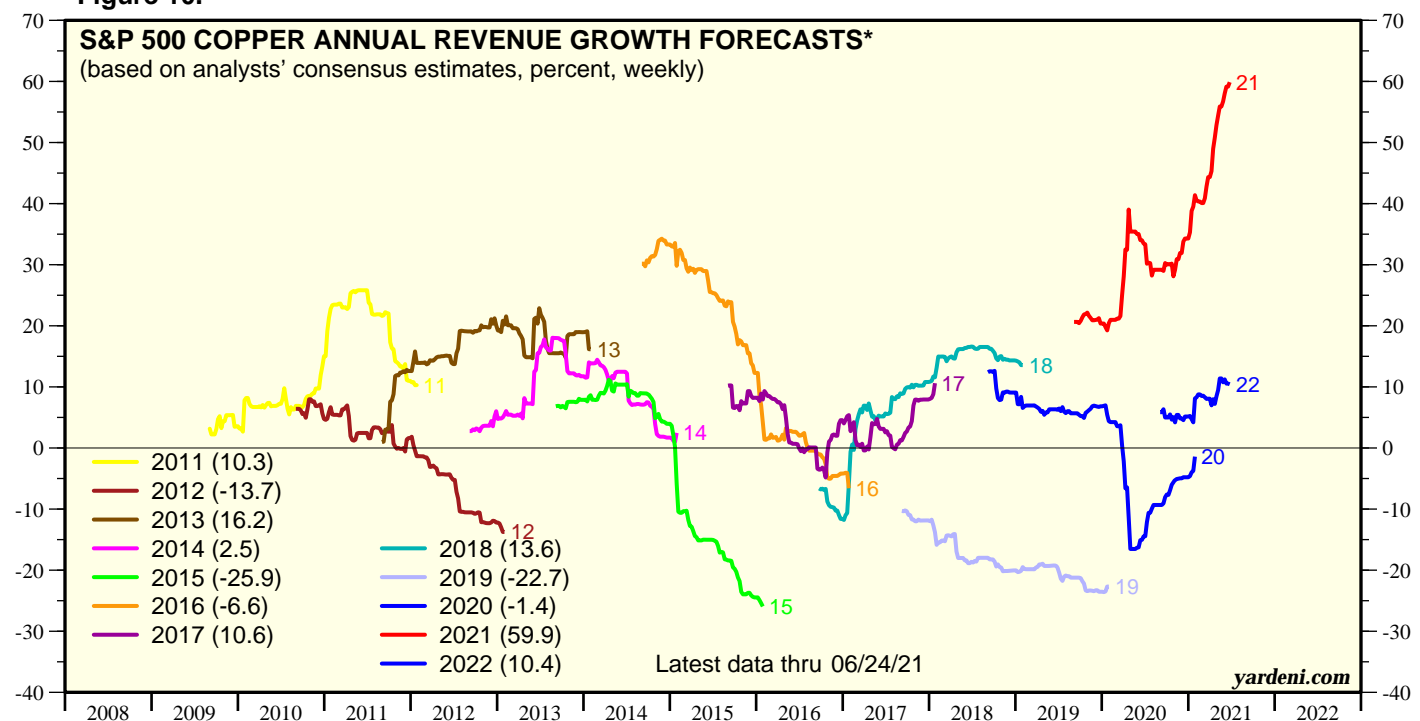
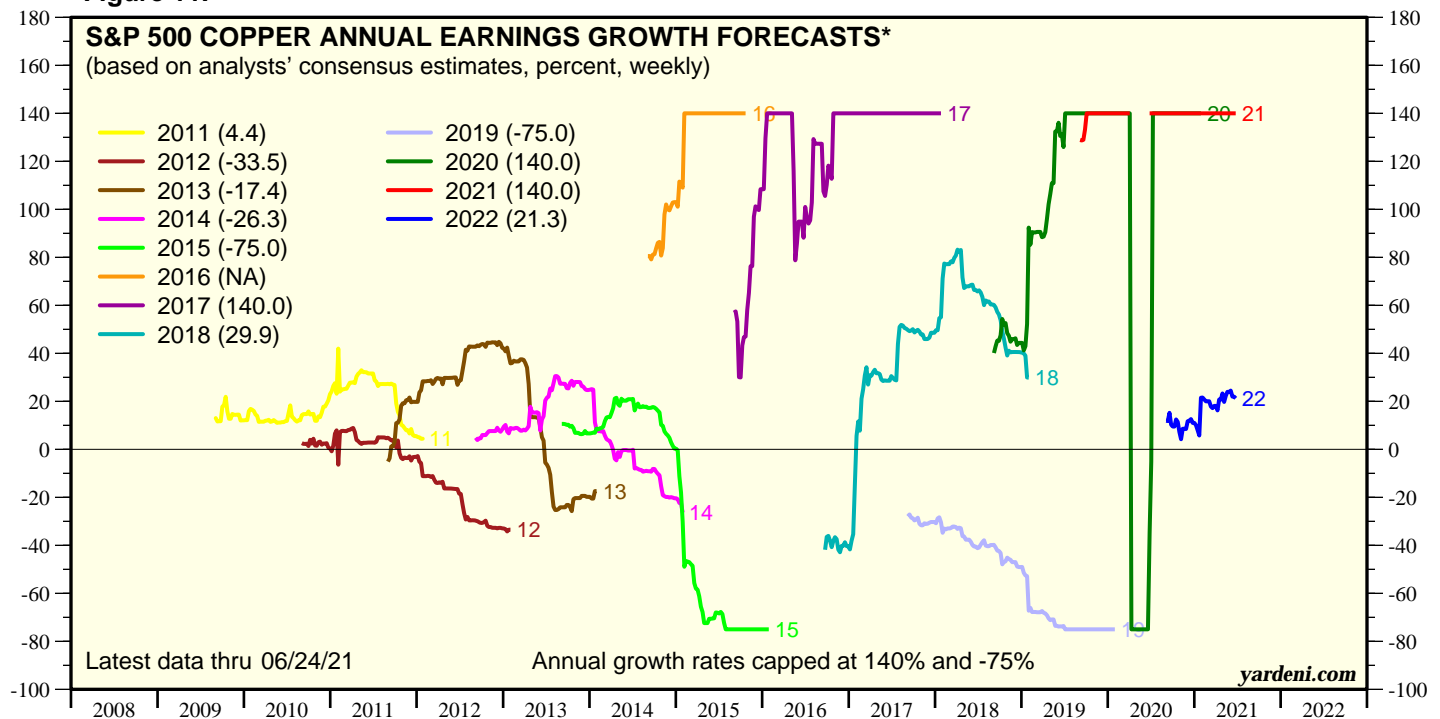


Figure 10.



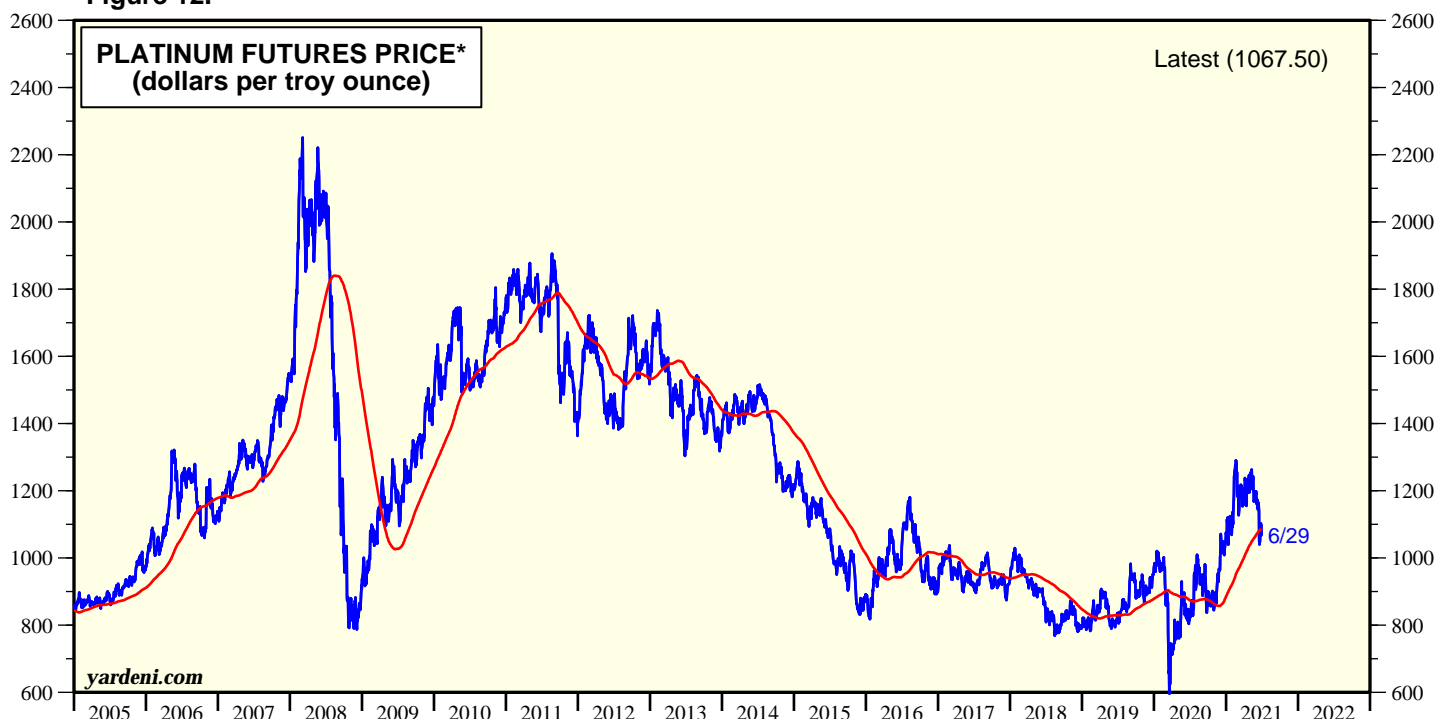
Source: I/B/E/S data by Refinitiv.

Figure 11.



Source: I/B/E/S data by Refinitiv.

Figure 12.



— 200-day moving average

* Nearby contract.

Source: Haver Analytics.

Figure 13.

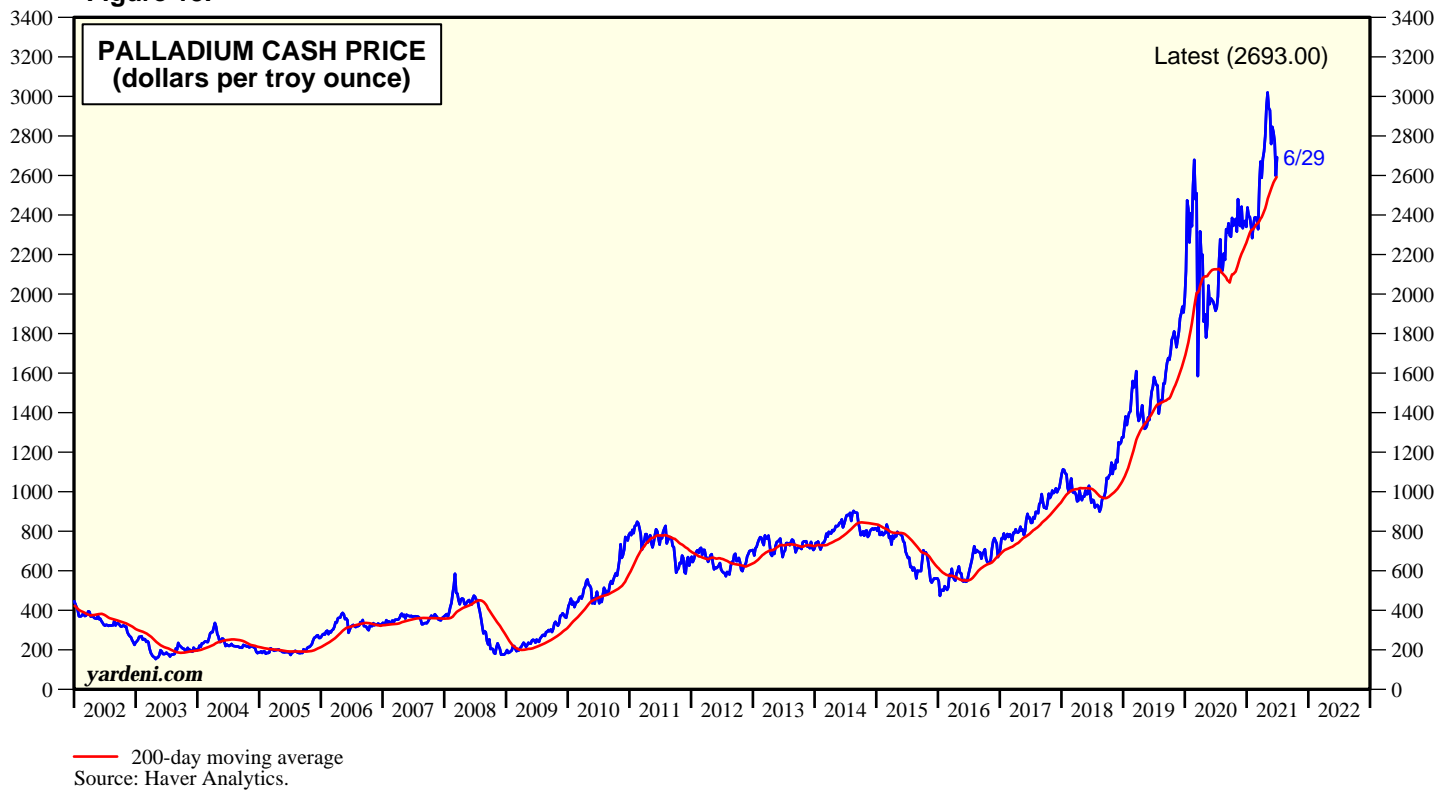


Figure 14.

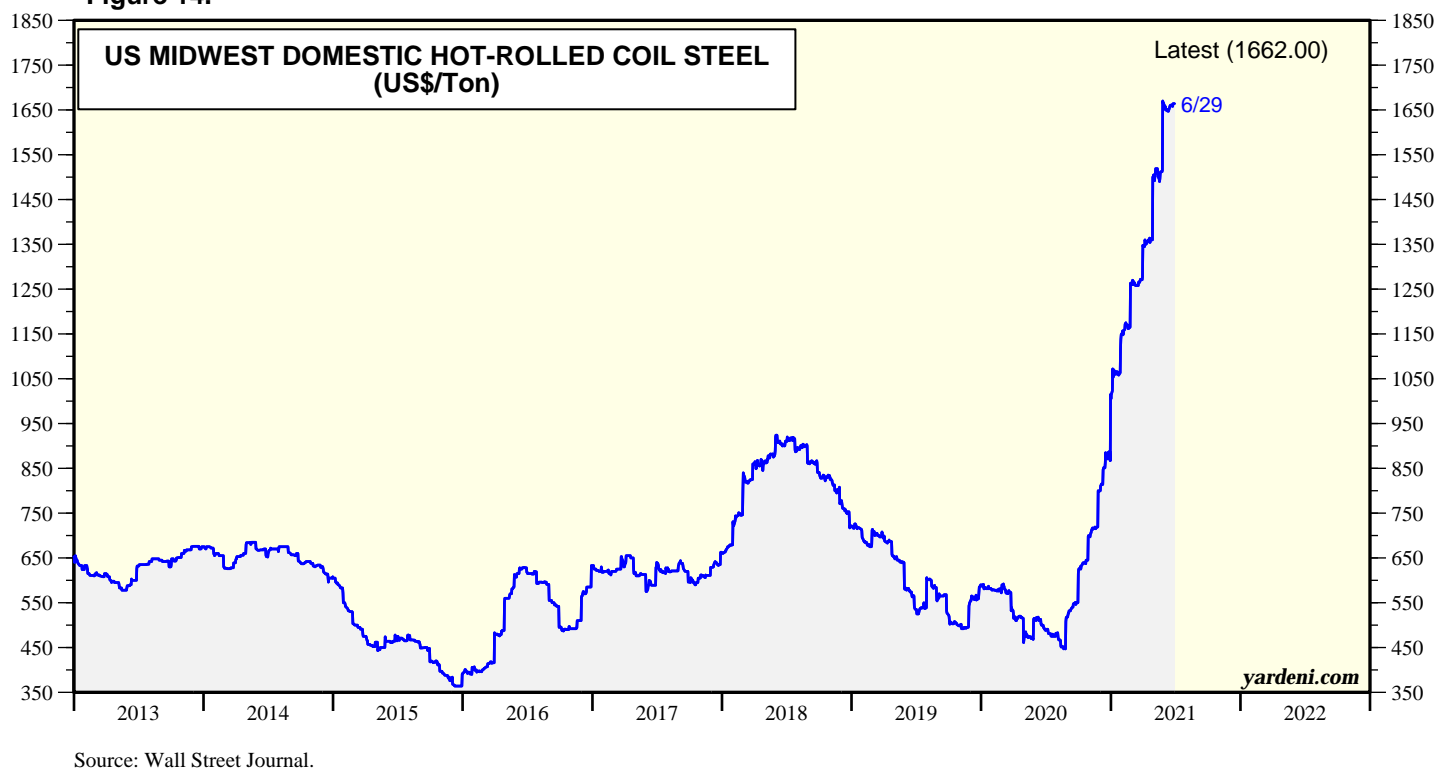


Figure 15.

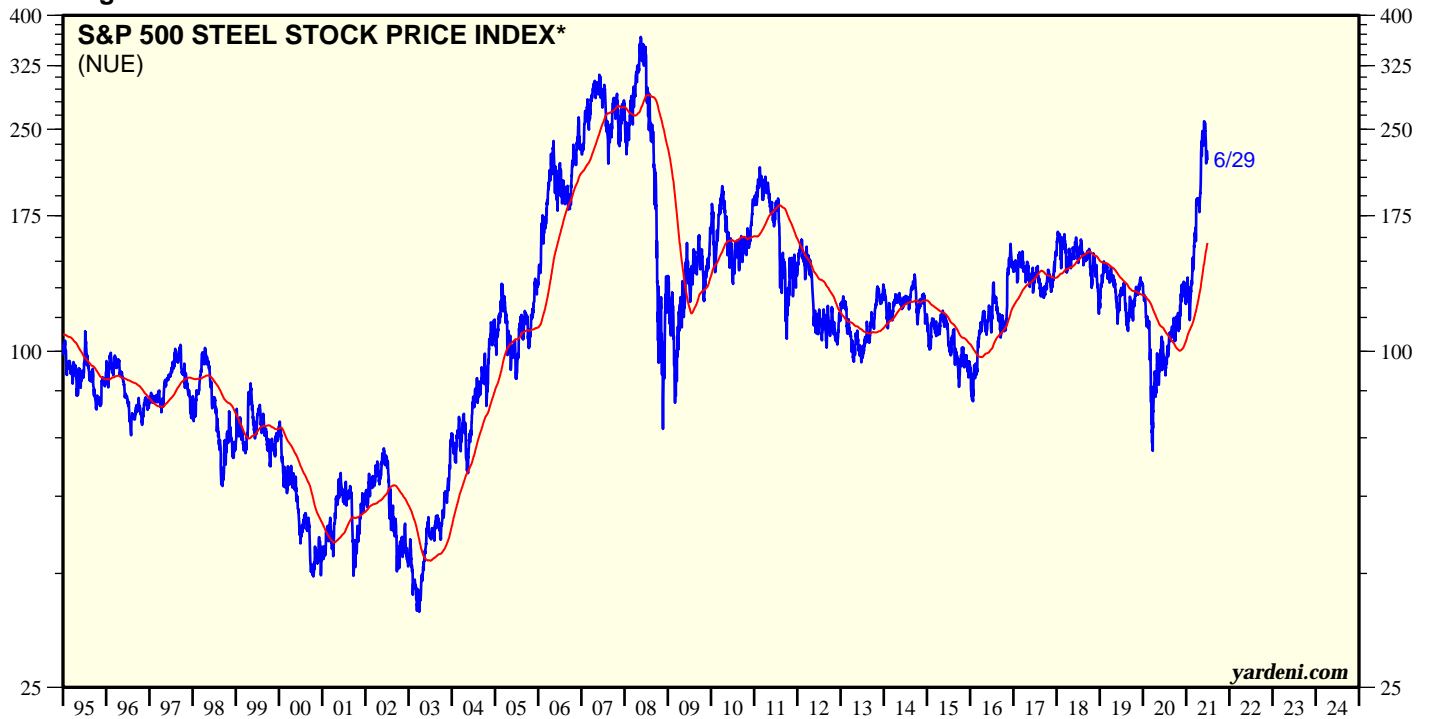
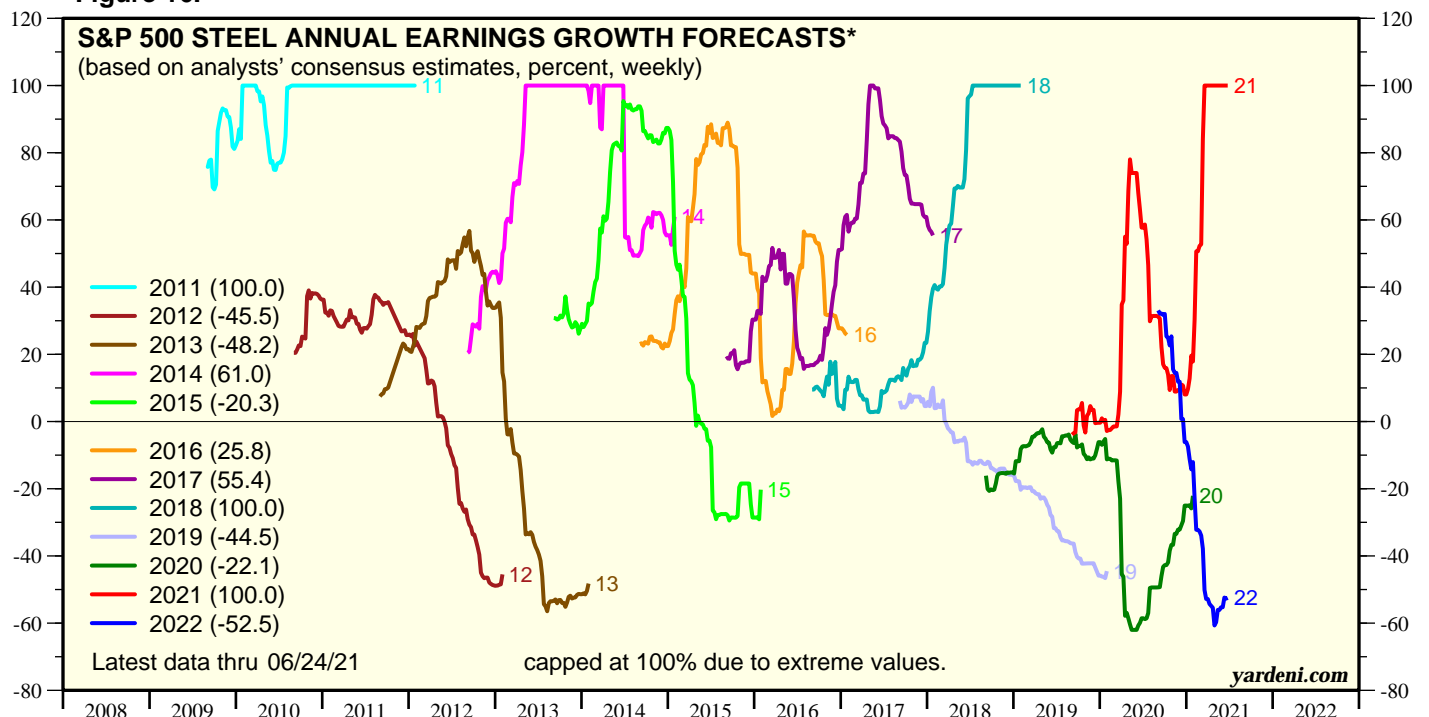


Figure 16.



Source: I/B/E/S data by Refinitiv.

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