

Chart Collection for Morning Briefing

Yardeni Research, Inc.

June 28, 2021

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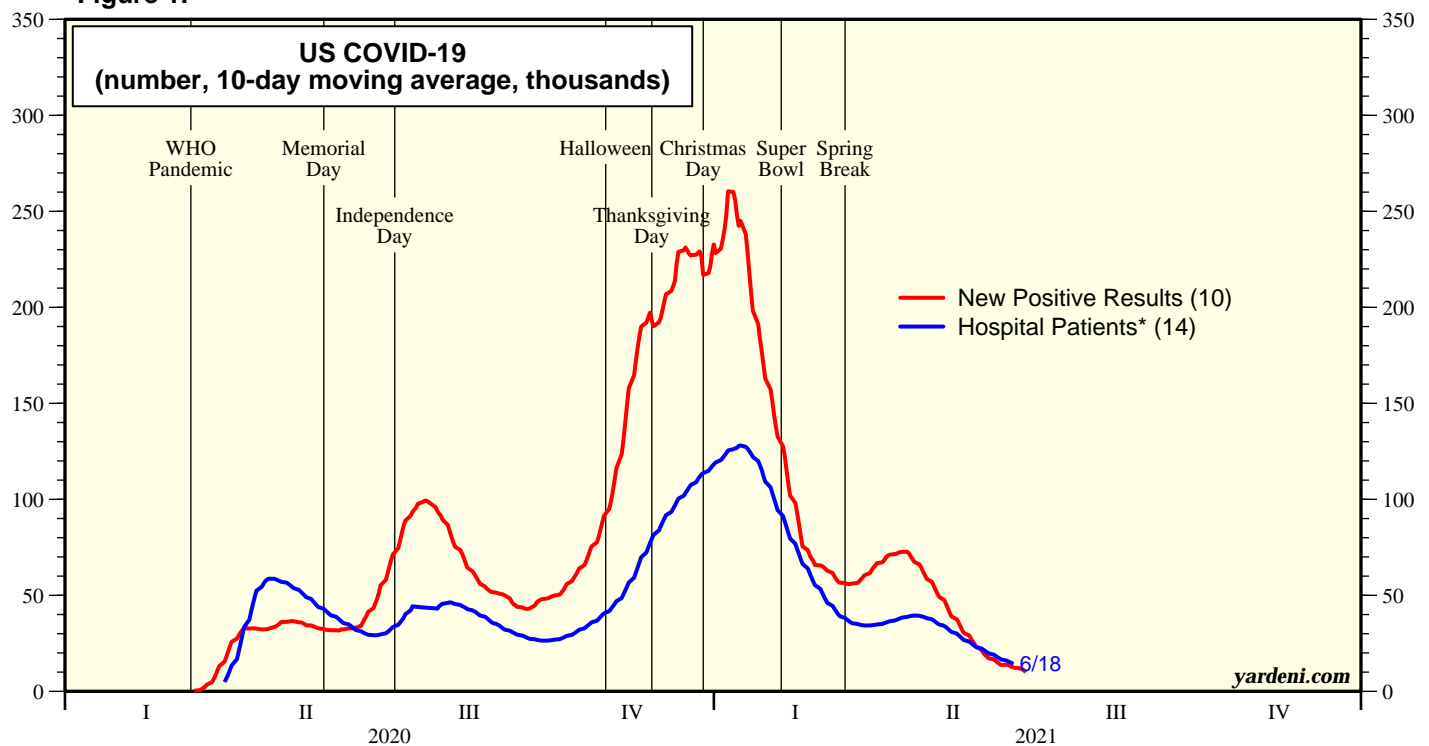
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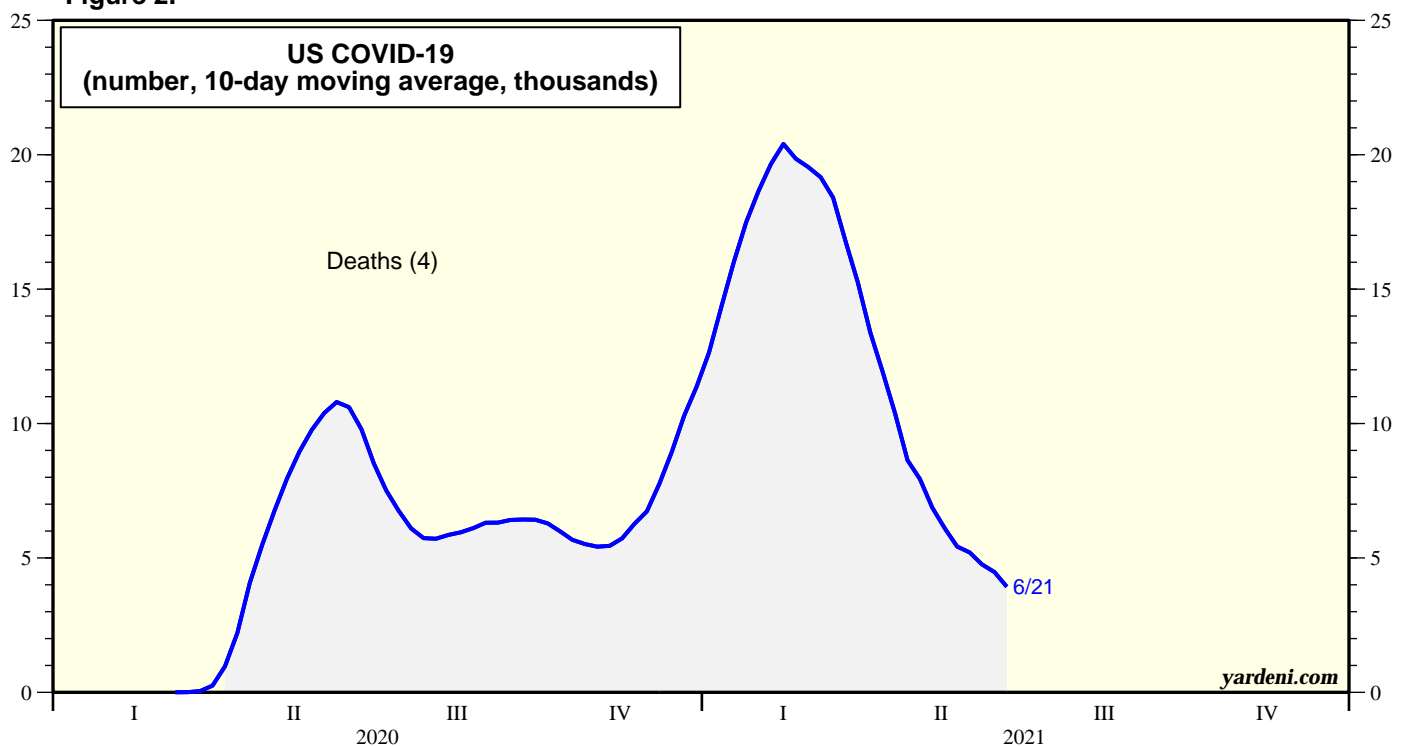
thinking outside the box

Figure 1.



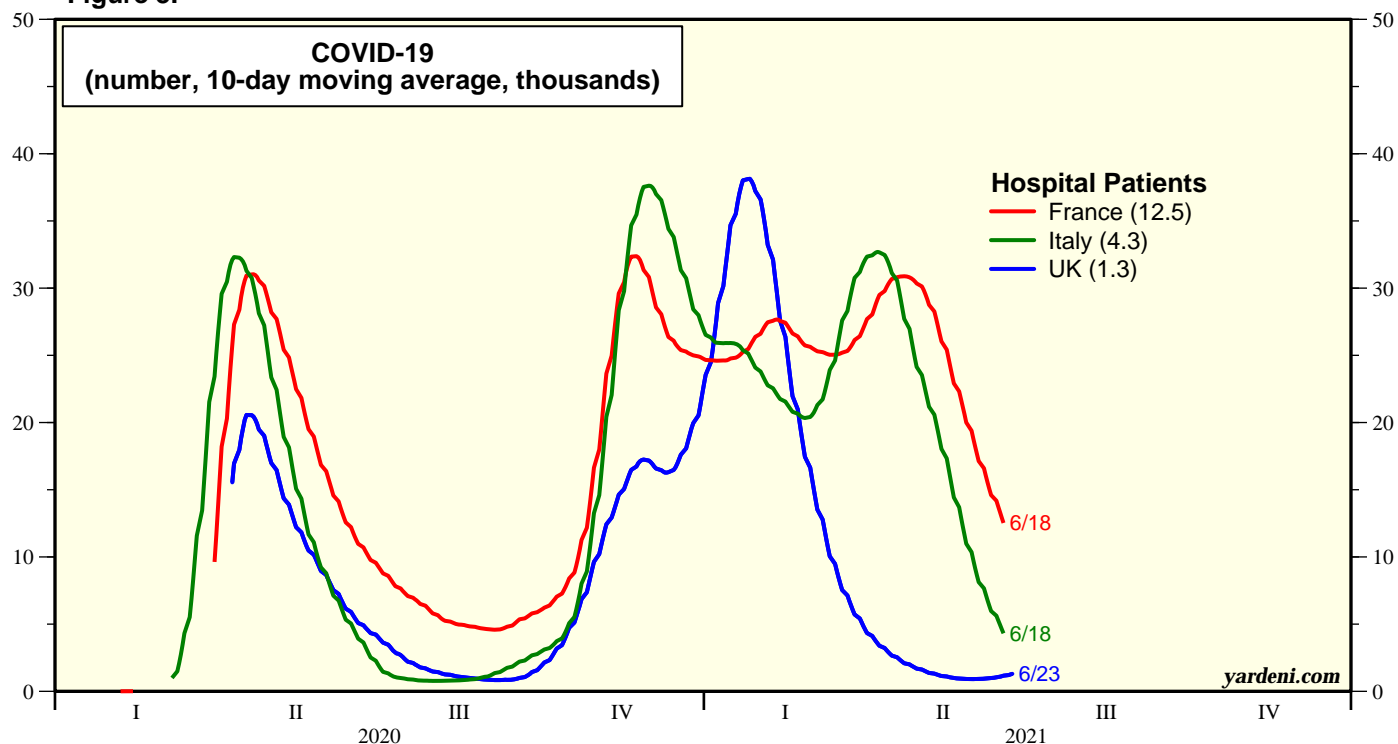
* Note: Data for hospital patients from July 2020 to the present is from Oxford University, prior to that data is from COVID Tracking Project.
Source: Department of Health & Human Services, Centers for Disease Control & Prevention, COVID Tracking Project and Oxford University.

Figure 2.



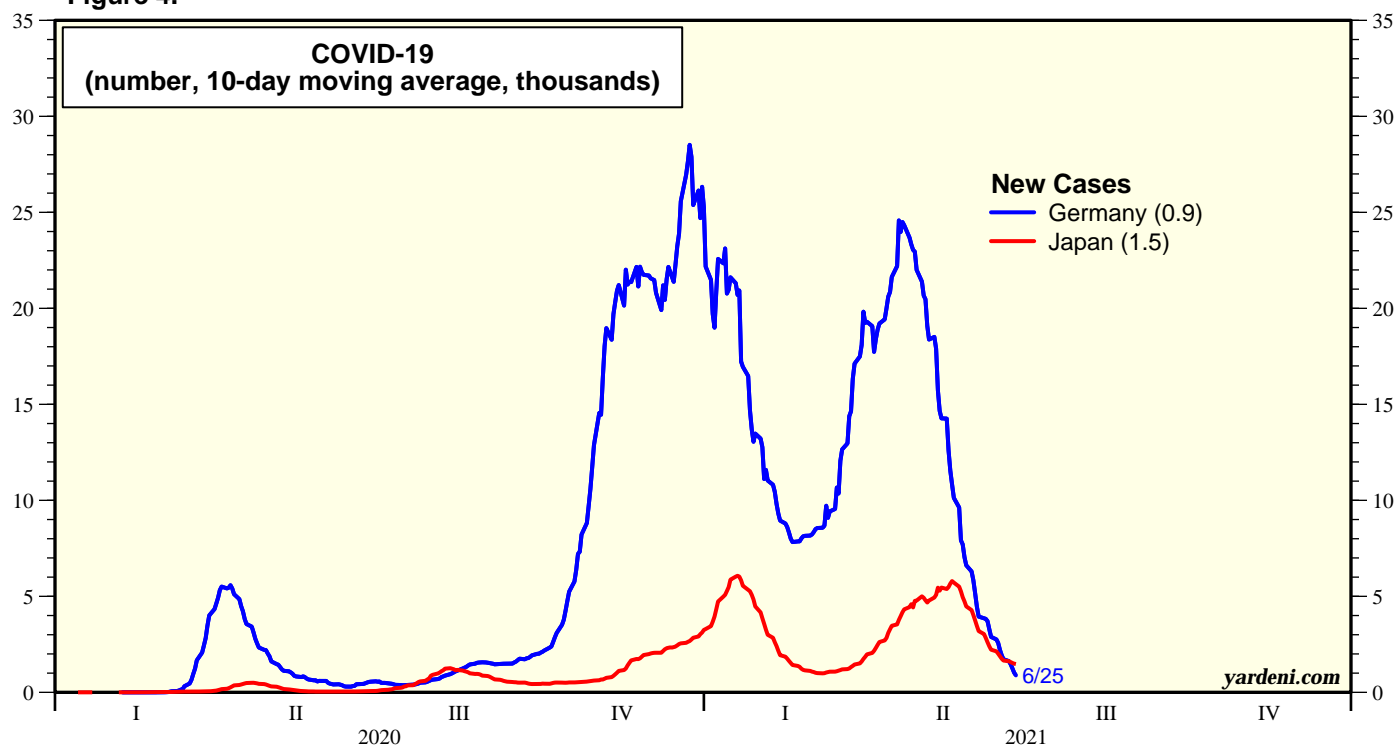
Source: European Centre for Disease Prevention and Control.

Figure 3.



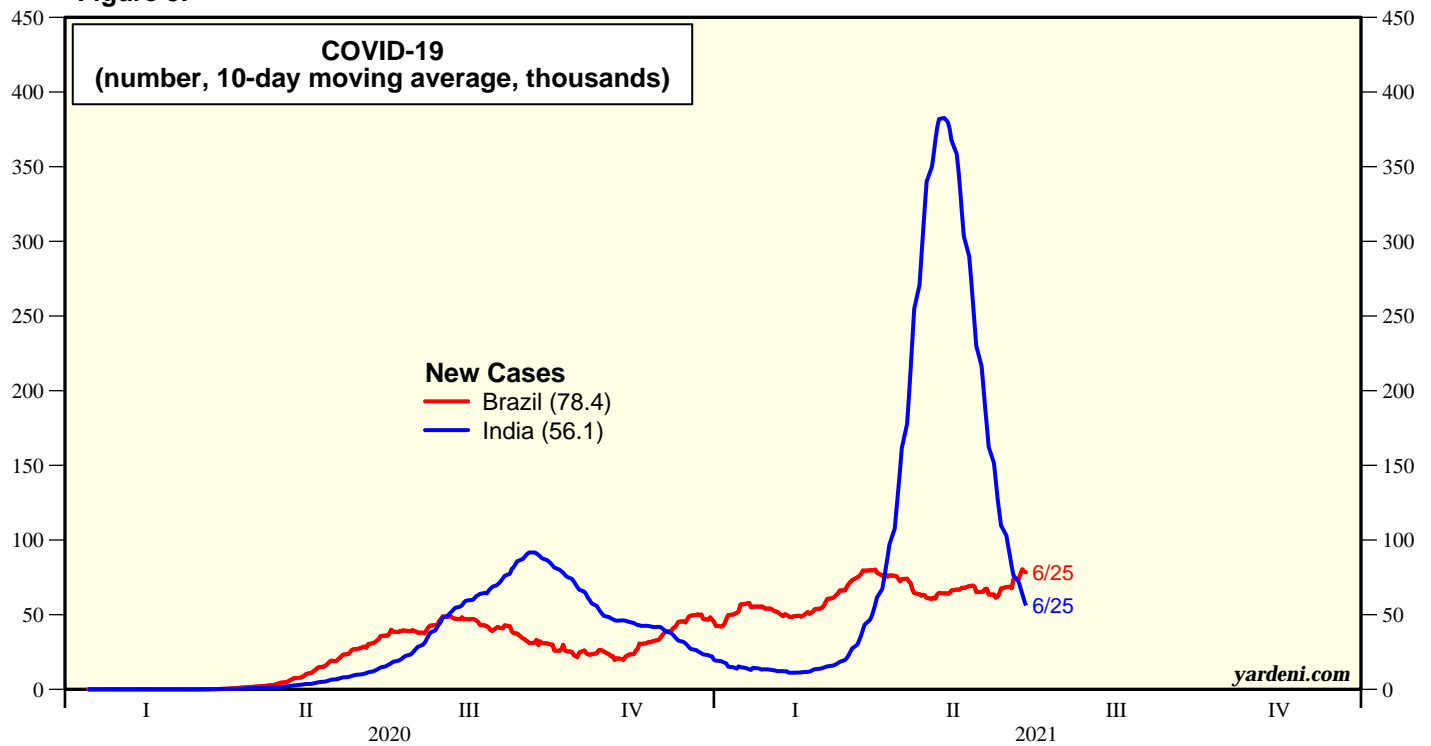
Source: Oxford University.

Figure 4.



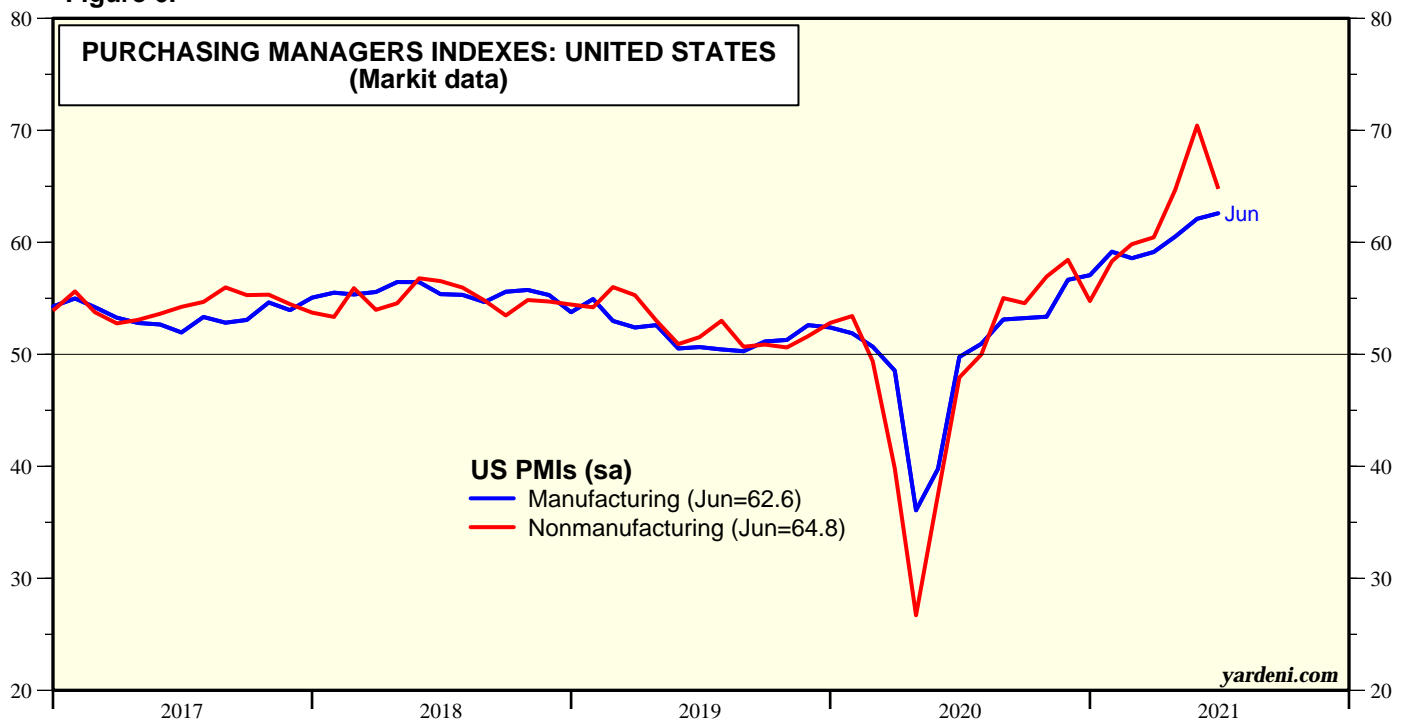
Source: Oxford University.

Figure 5.



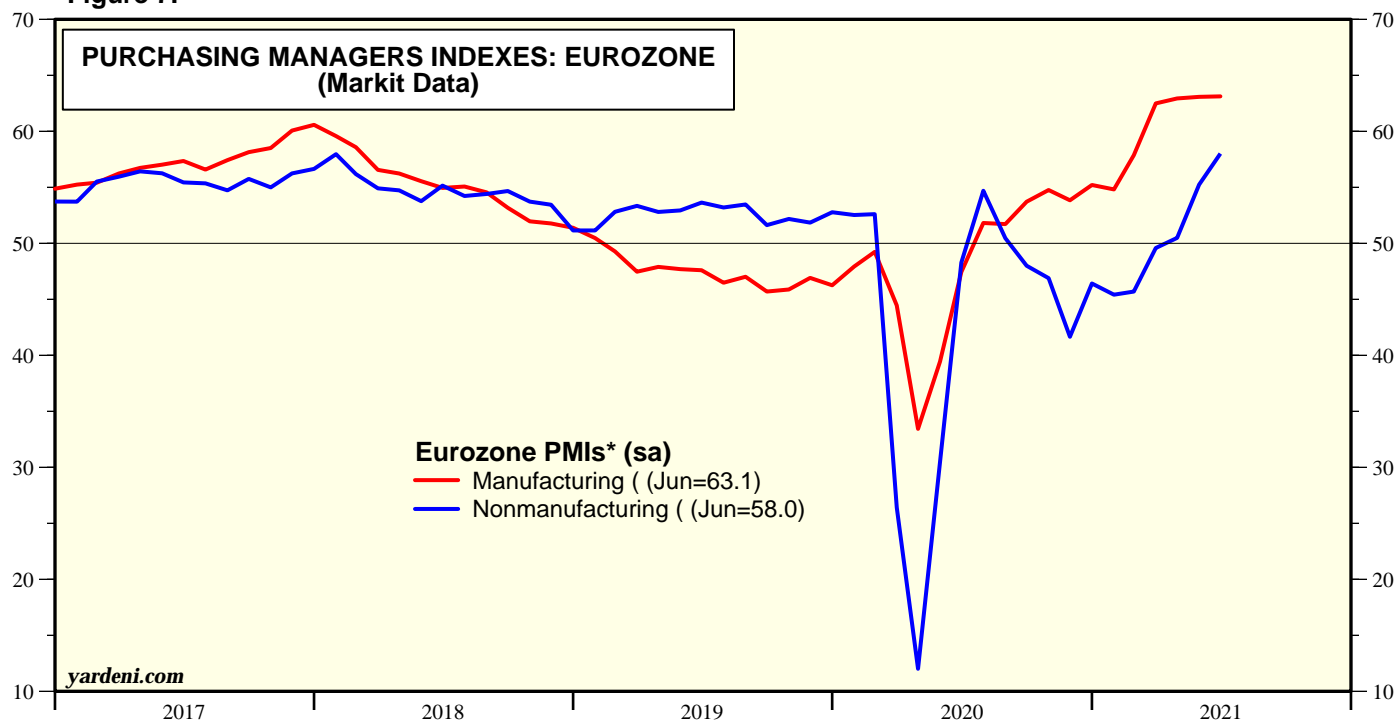
Source: Oxford University.

Figure 6.



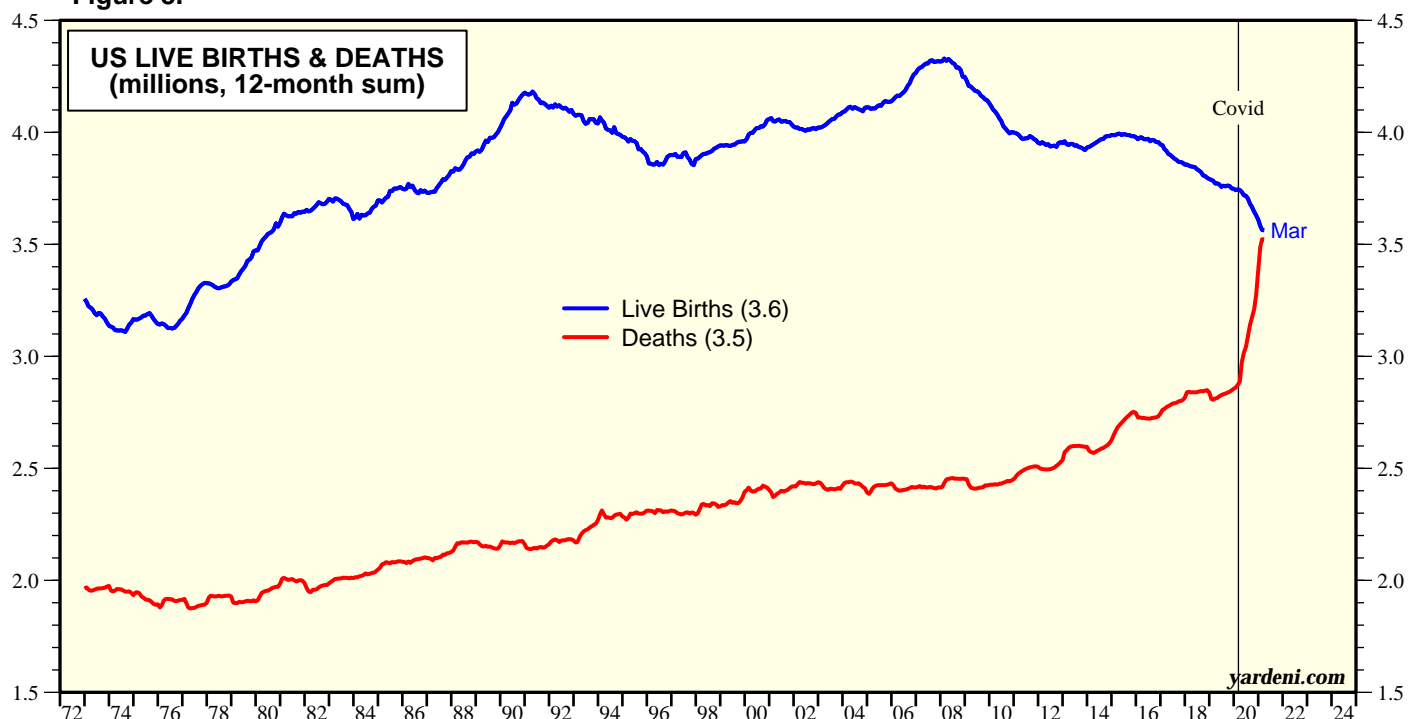
Source: IHS Markit and Haver Analytics.

Figure 7.



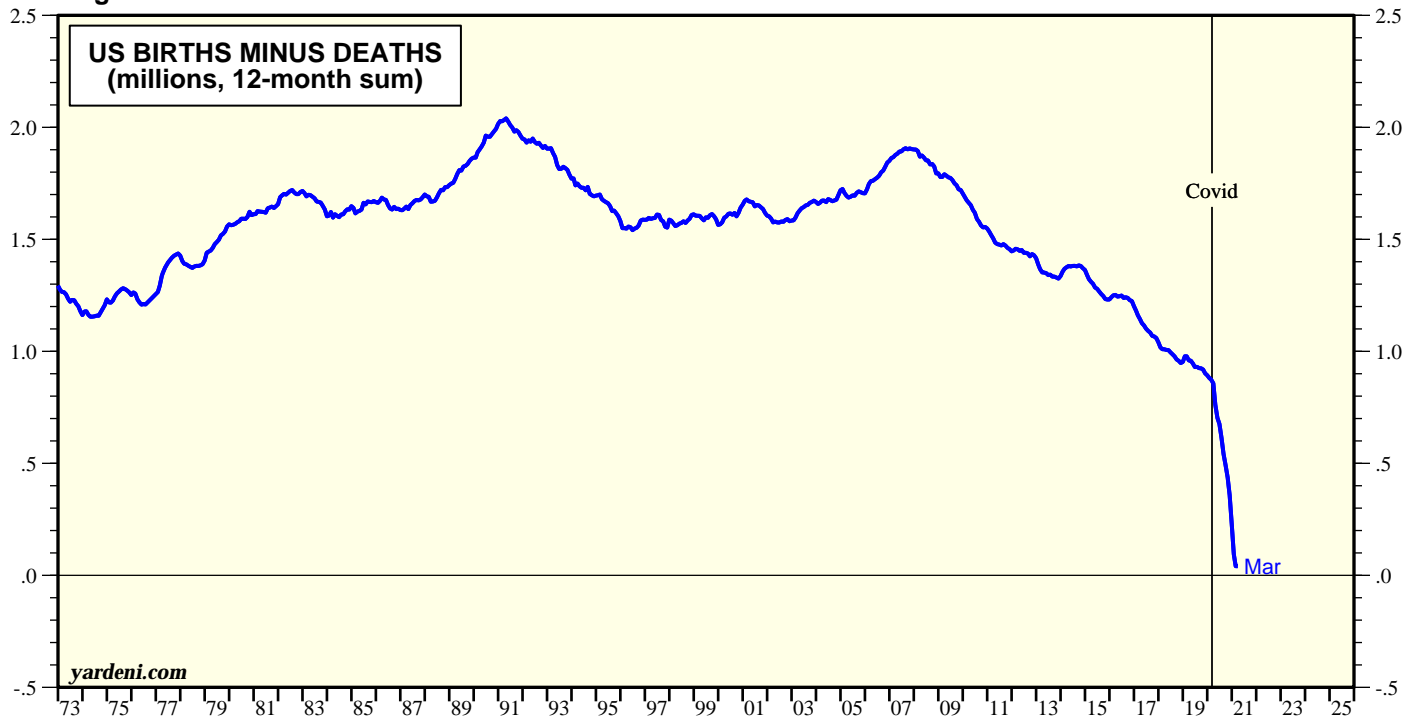
* Composite (C-PMI), Manufacturing (M-PMI), and Non-Manufacturing (NM-PMI).
Source: Markit and Haver Analytics.

Figure 8.



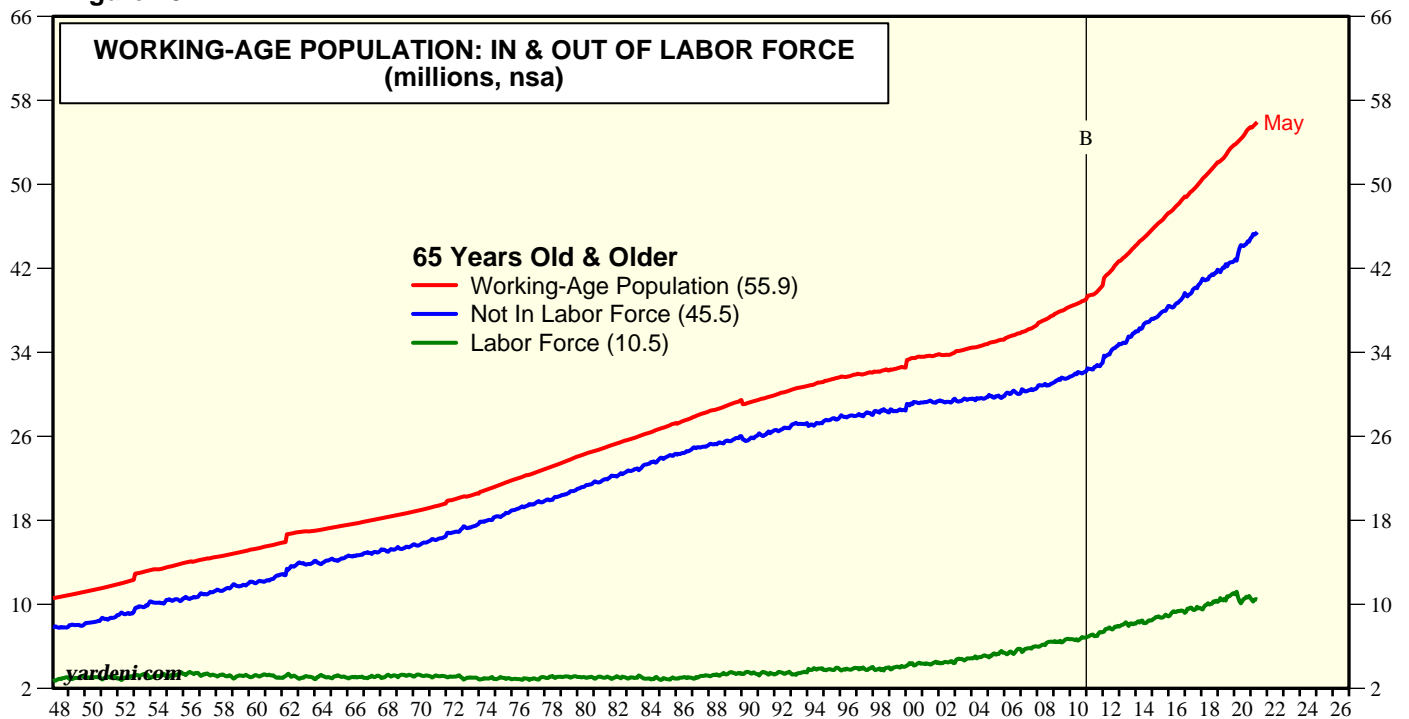
Note: WHO declared global COVID-19 pandemic on 3/11/2020.
Source: US National Center for Health Statistics, Vital Statistics of the United States, and National Vital Statistics report.

Figure 9.



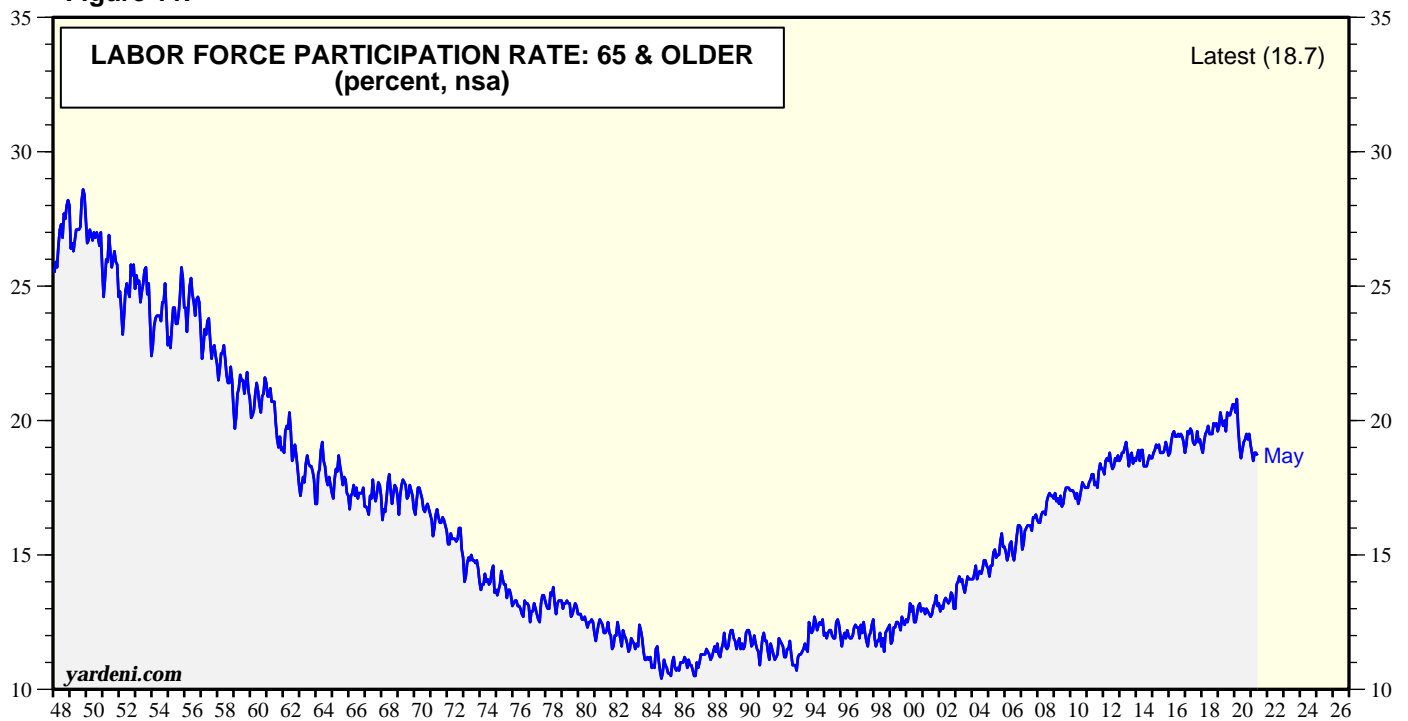
Note: WHO declared global COVID-19 pandemic on 3/11/2020.
Source: National Vital Statistics.

Figure 10.



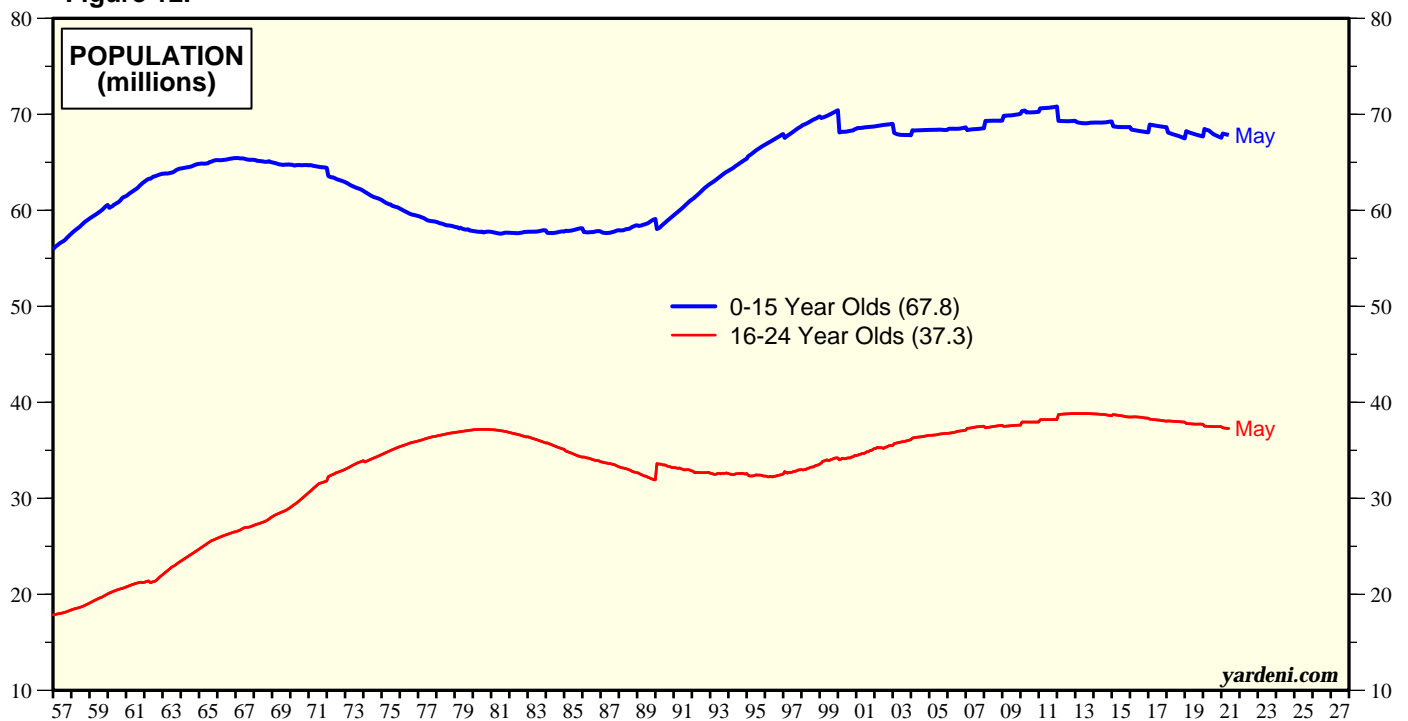
Note: B = Oldest Baby Boomers turned 65 years old.
Source: Bureau of Labor Statistics.

Figure 11.



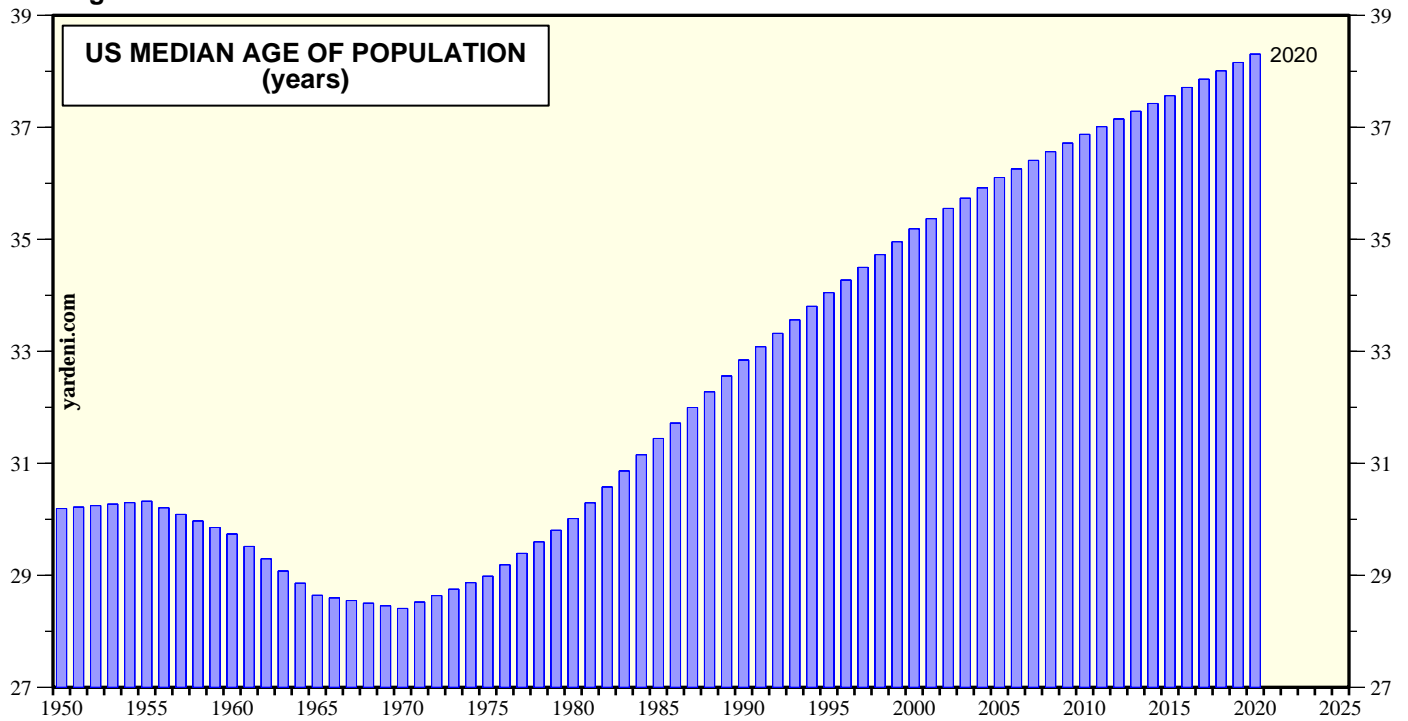
Source: Bureau of Labor Statistics.

Figure 12.



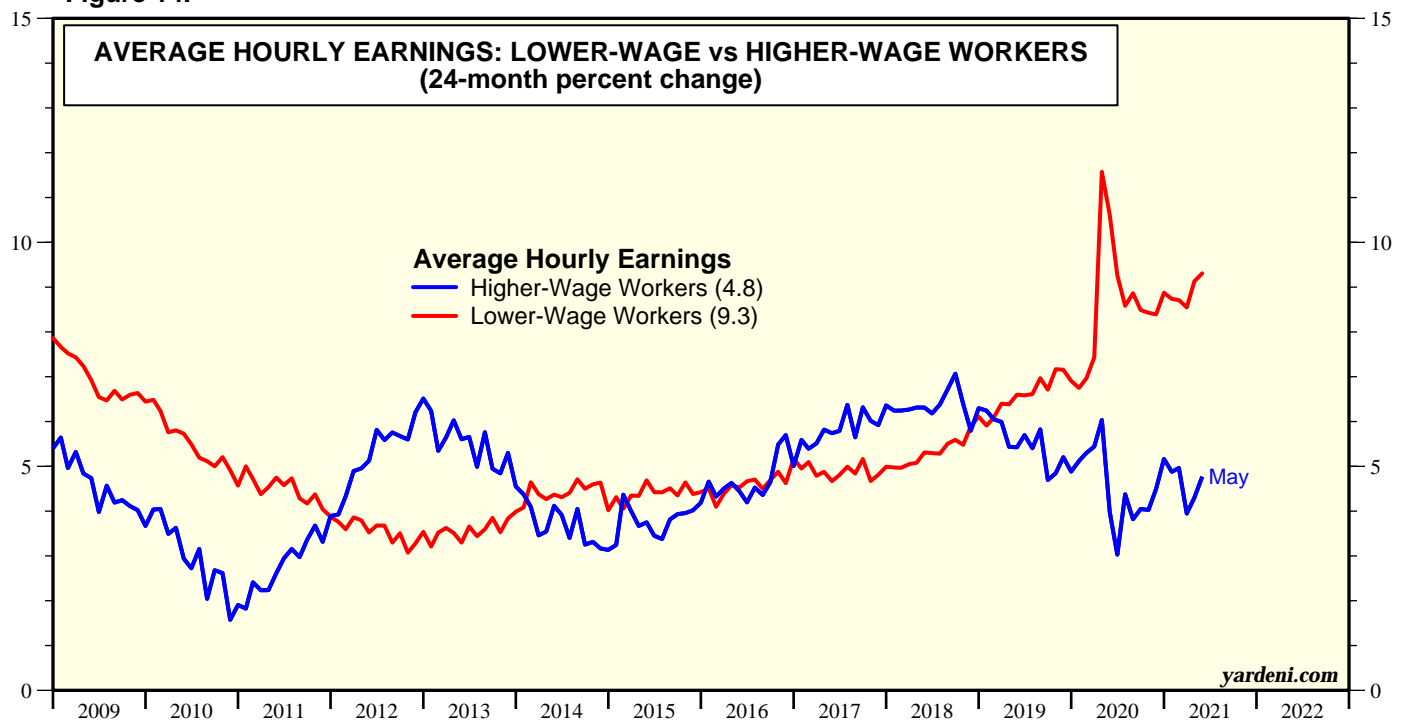
Source: Bureau of Labor Statistics.

Figure 13.



Source: United Nations and Haver Analytics.

Figure 14.



Source: Bureau of Labor Statistics.

Figure 15.

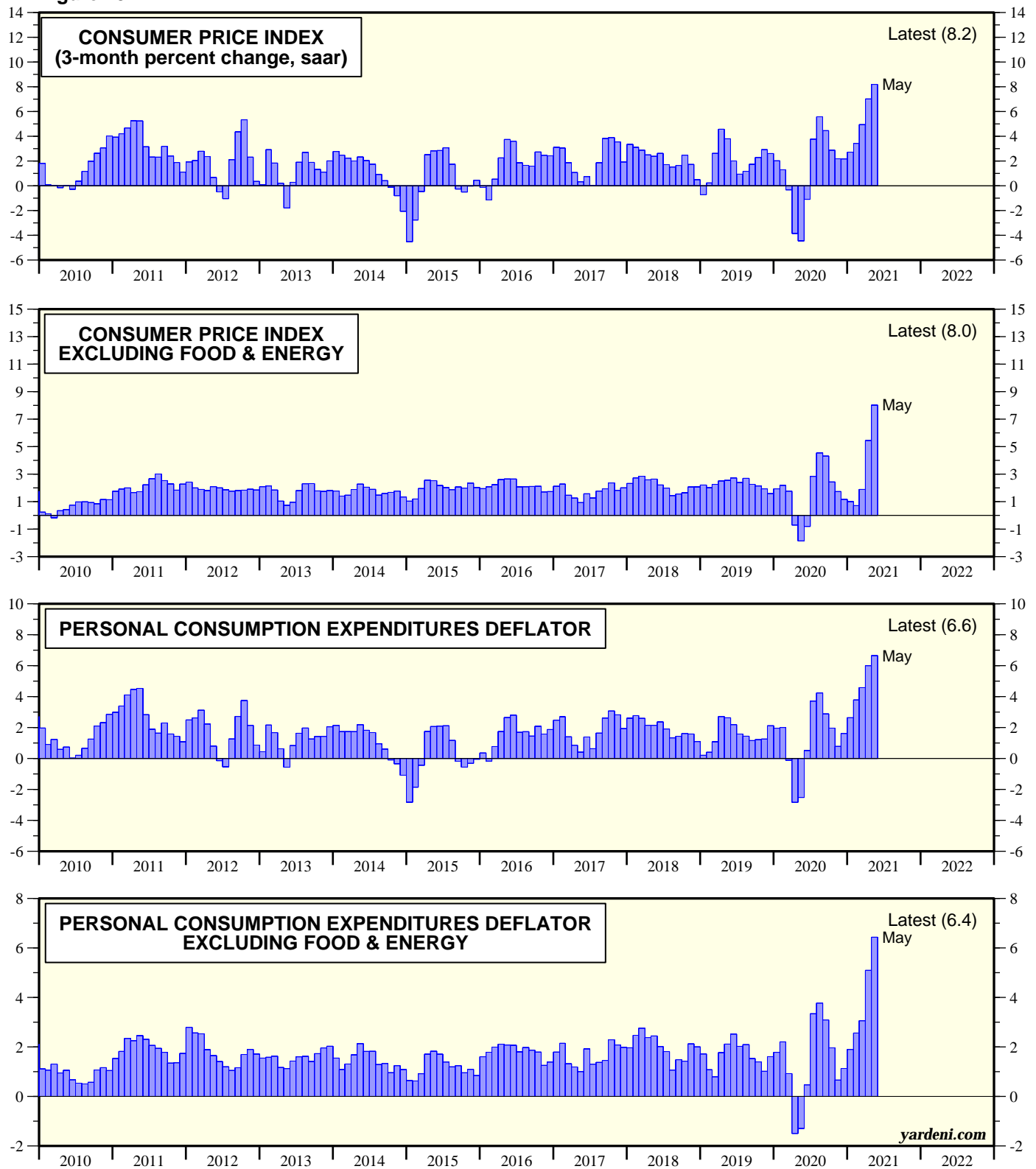
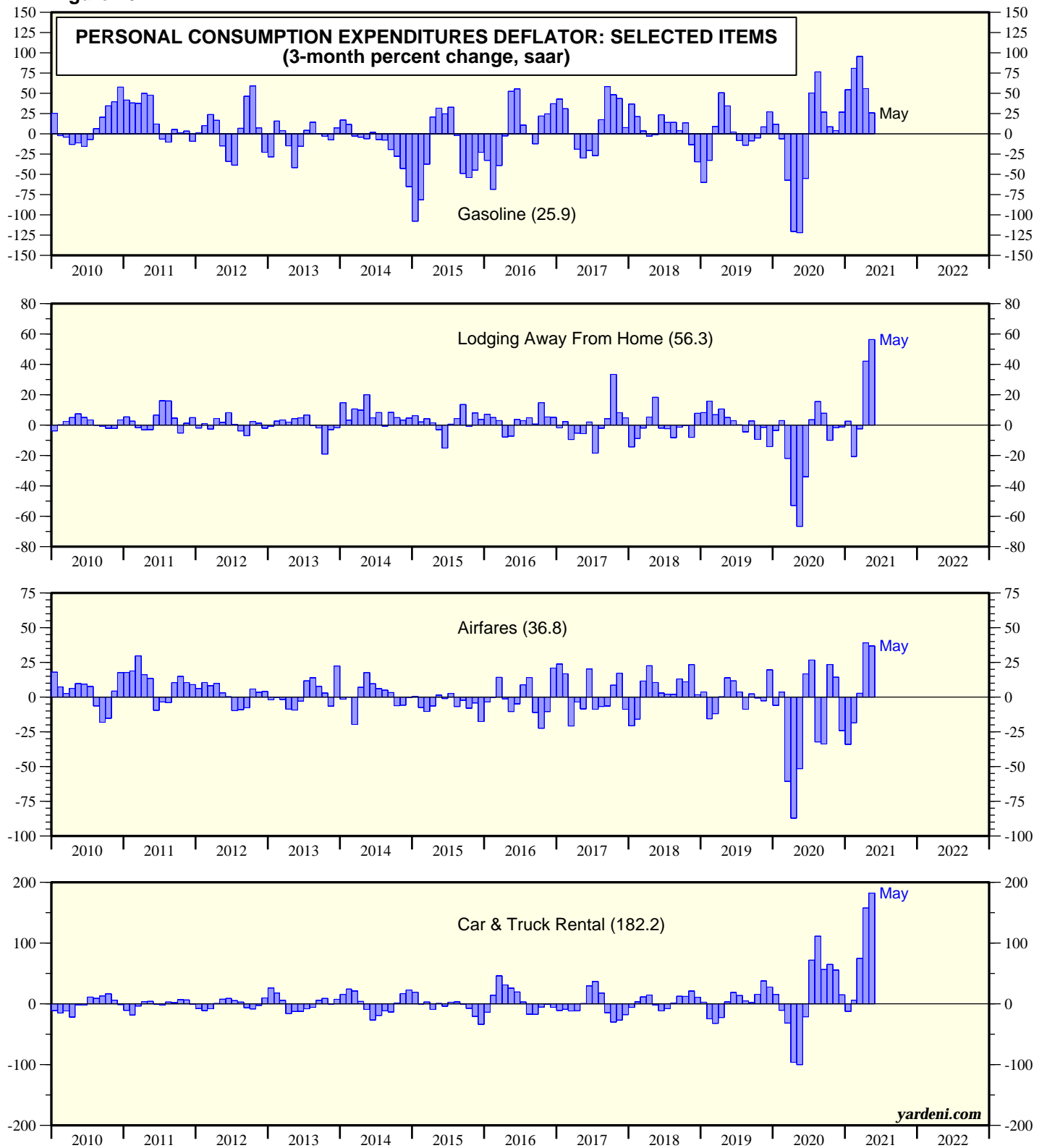
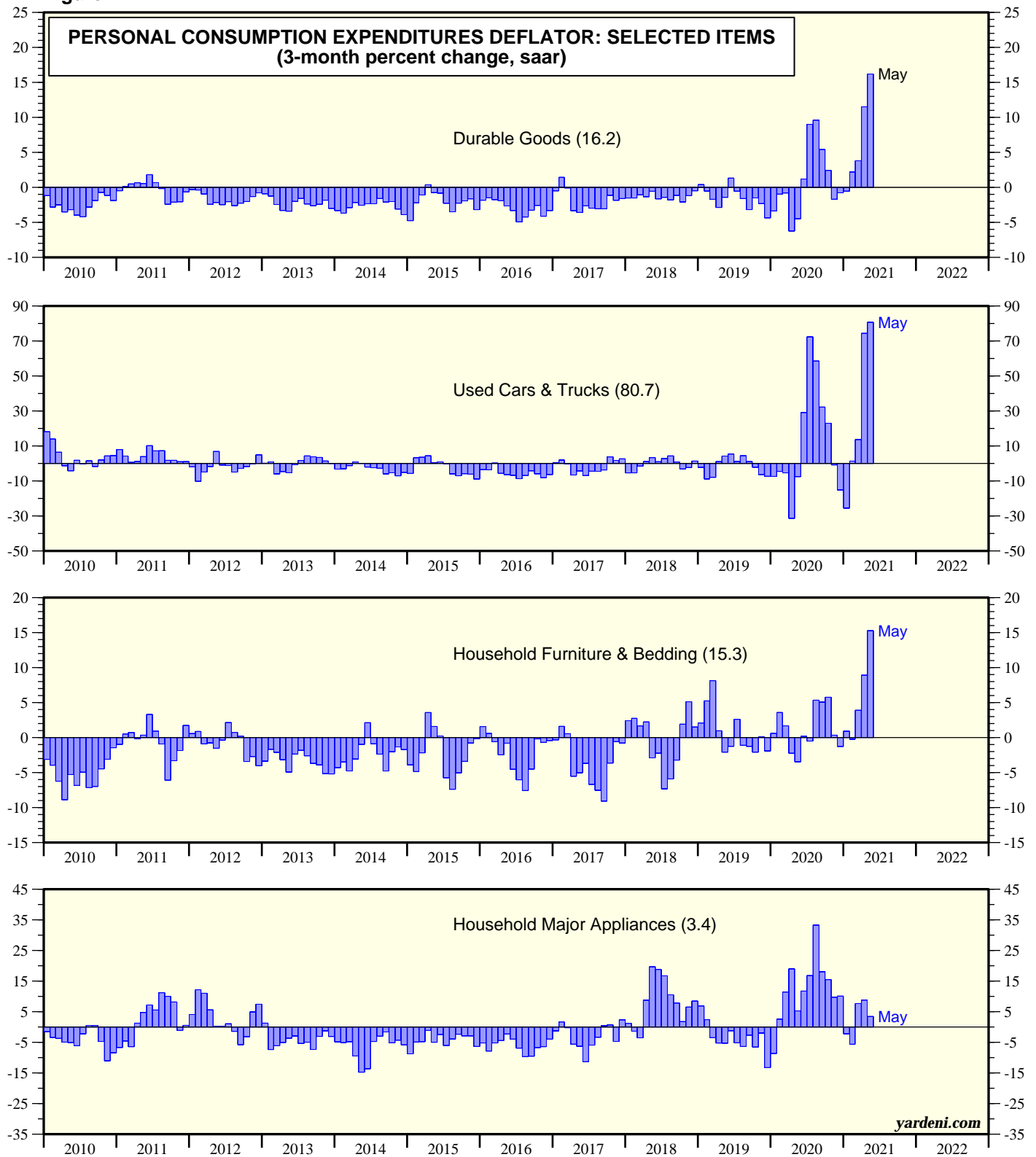


Figure 16.



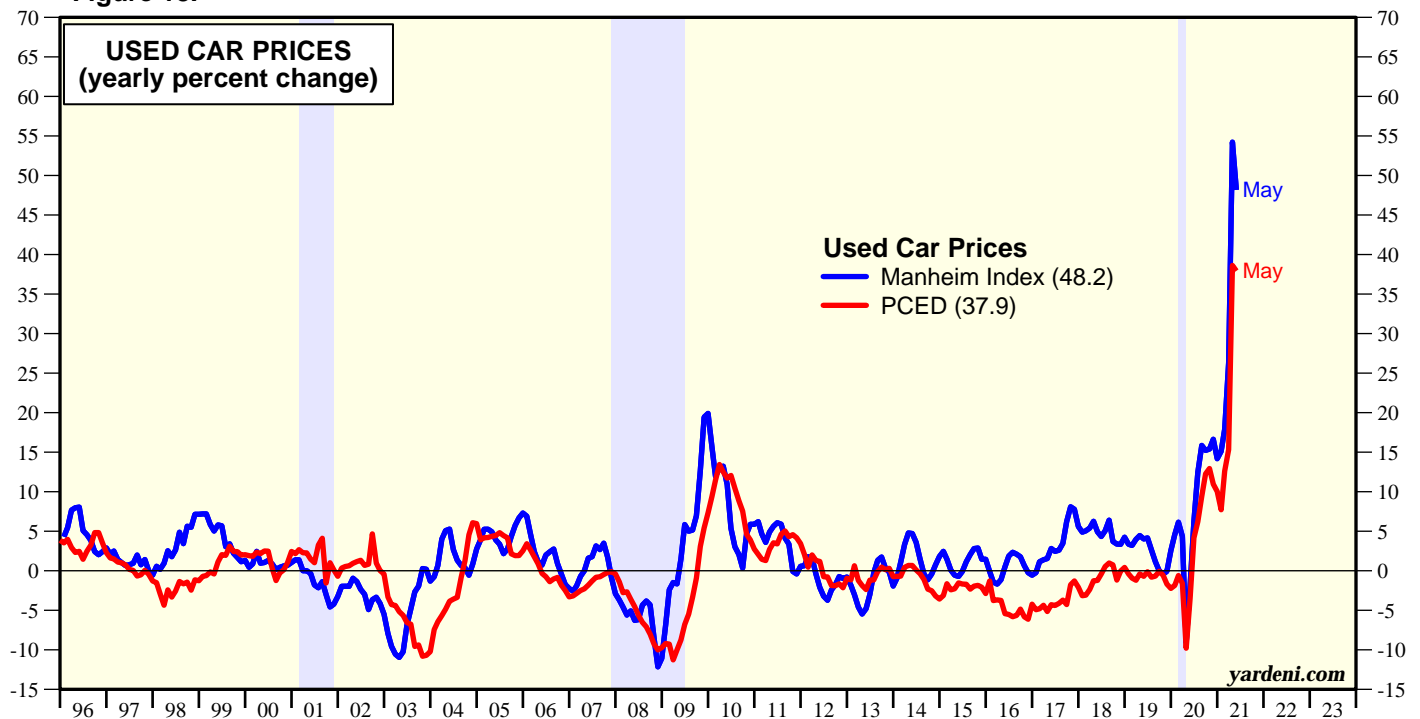
Source: Bureau of Economic Analysis.

Figure 17.



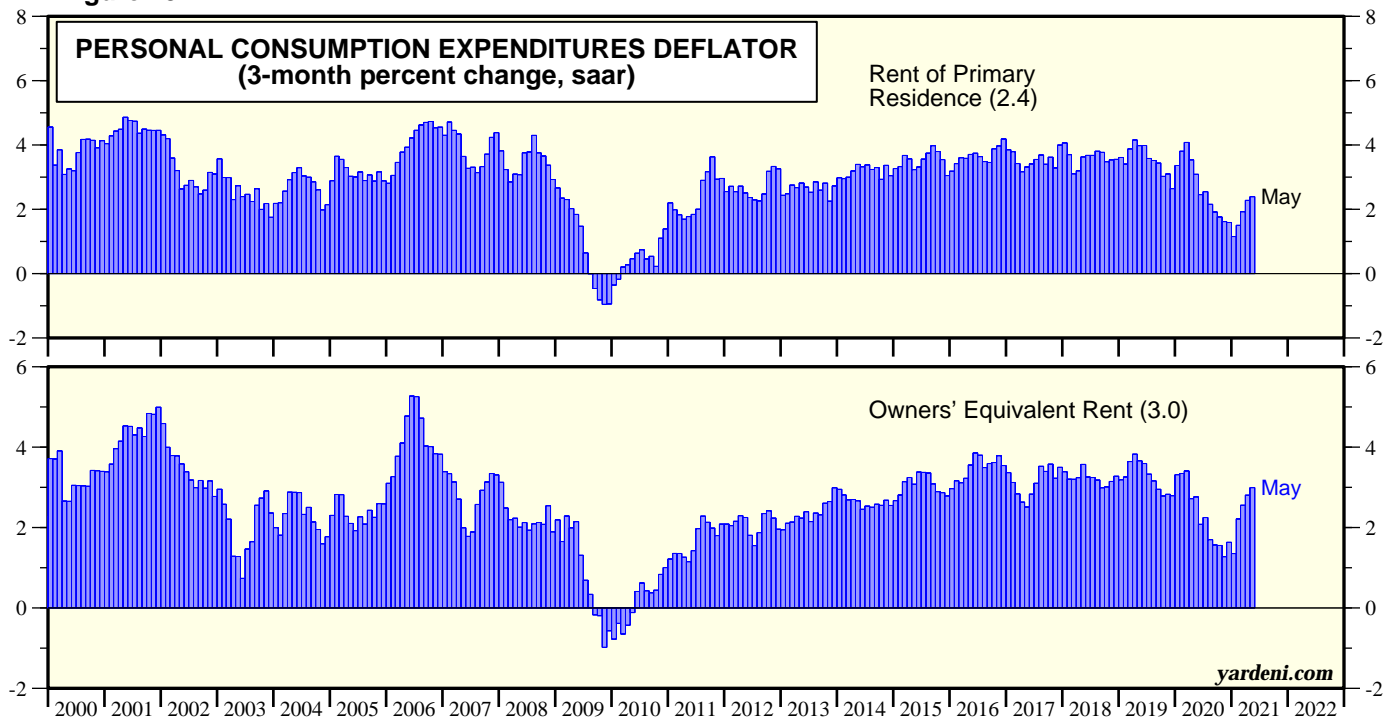
Source: Bureau of Economic Analysis.

Figure 18.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Manheim, Bureau of Labor Statistics and Haver Analytics.

Figure 19.



Source: Bureau of Economic Analysis.

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