

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

*June 16, 2021*

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516-972-7683

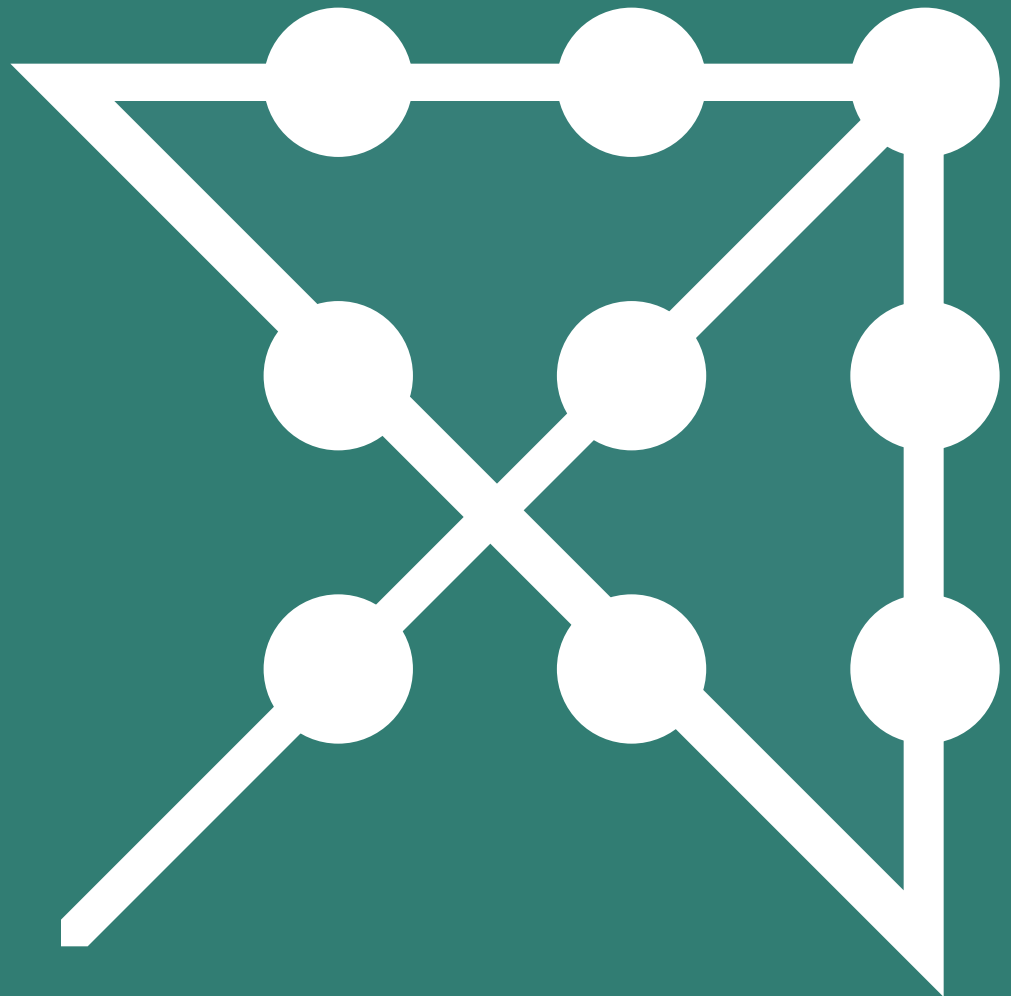
[eyardeni@yardeni.com](mailto:eyardeni@yardeni.com)

**Mali Quintana**

480-664-1333

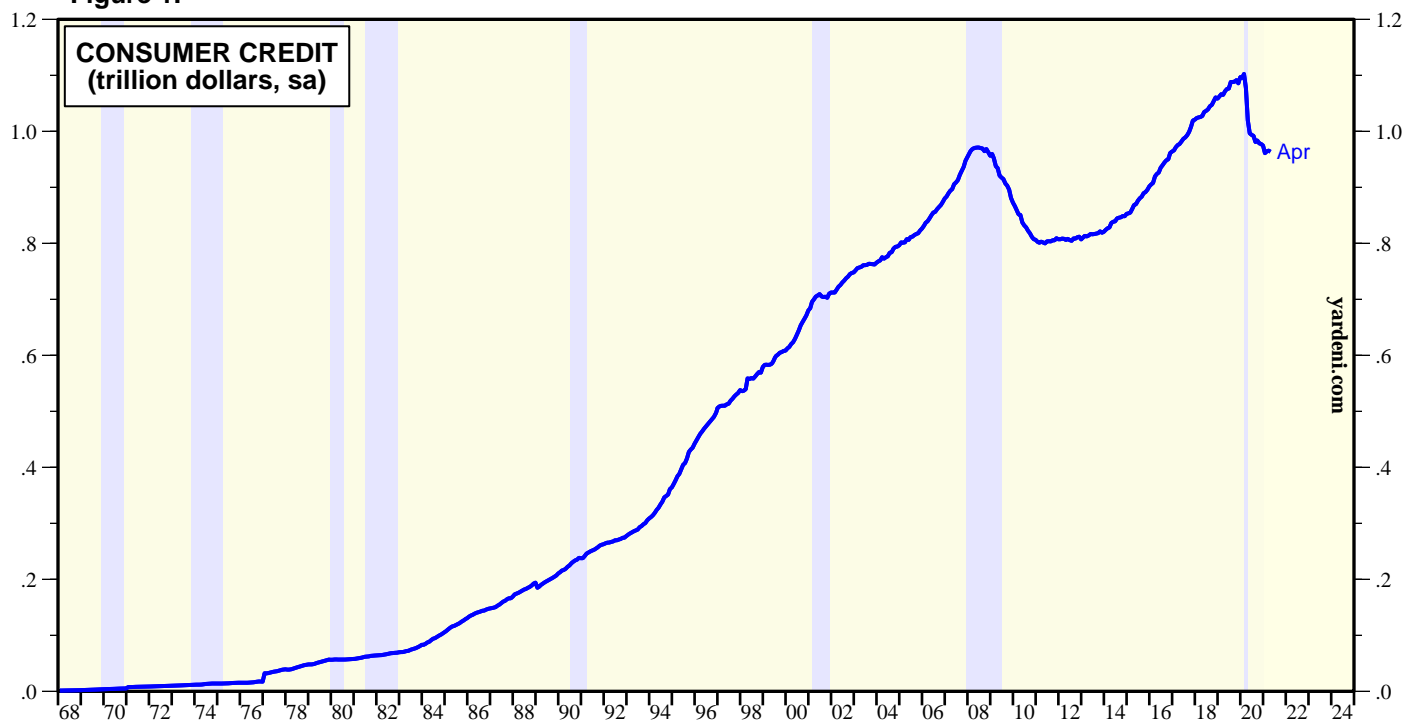
[aquintana@yardeni.com](mailto:aquintana@yardeni.com)

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[blog.yardeni.com](http://blog.yardeni.com)



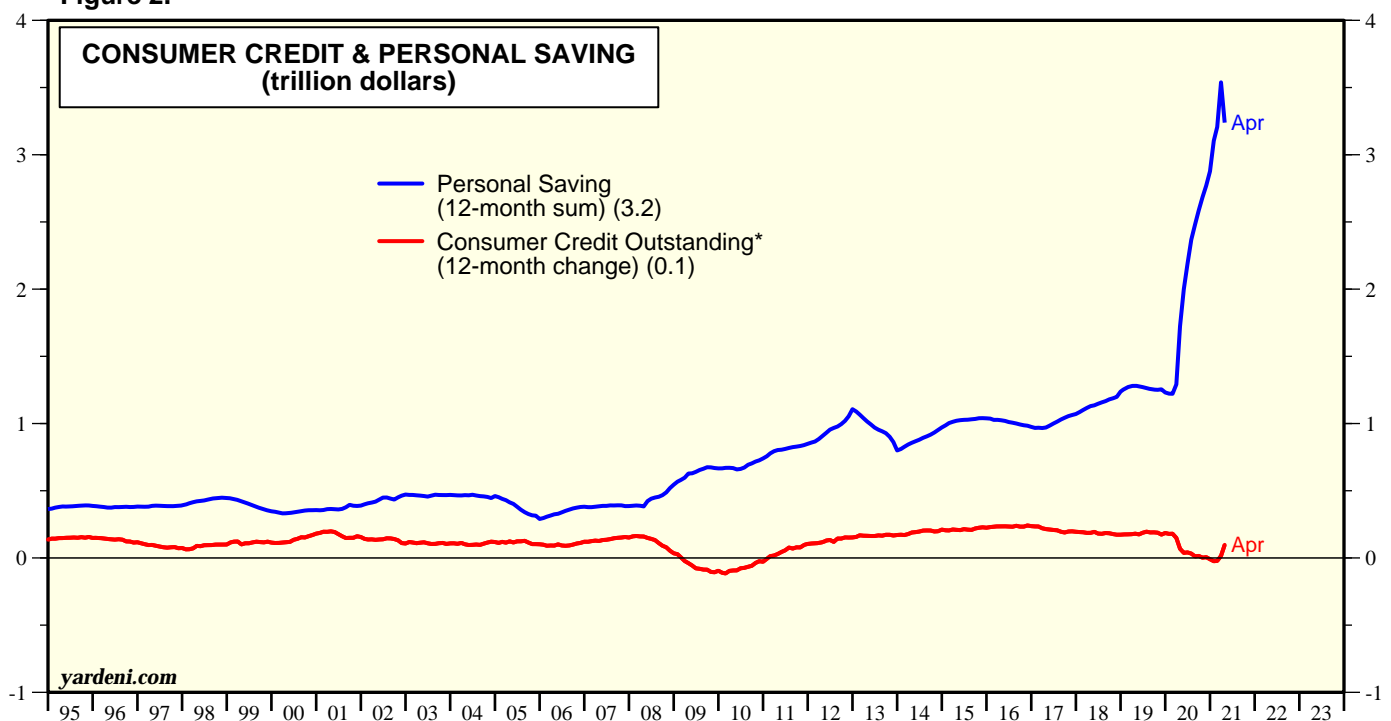
*thinking outside the box*

**Figure 1.**



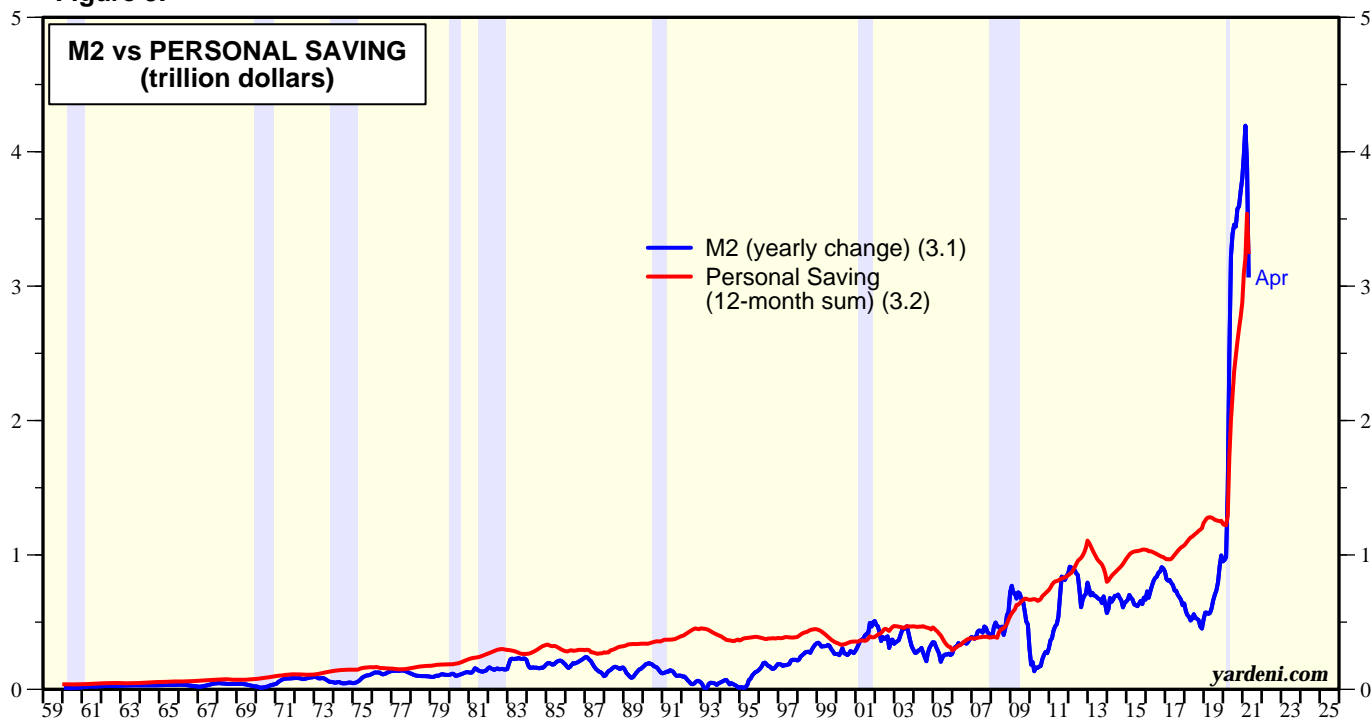
\* Break-adjusted level series are calculated by Haver Analytics using the level data and the break-adjusted percent changes reported by the FRB.  
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.  
Source: Federal Reserve Board.

**Figure 2.**



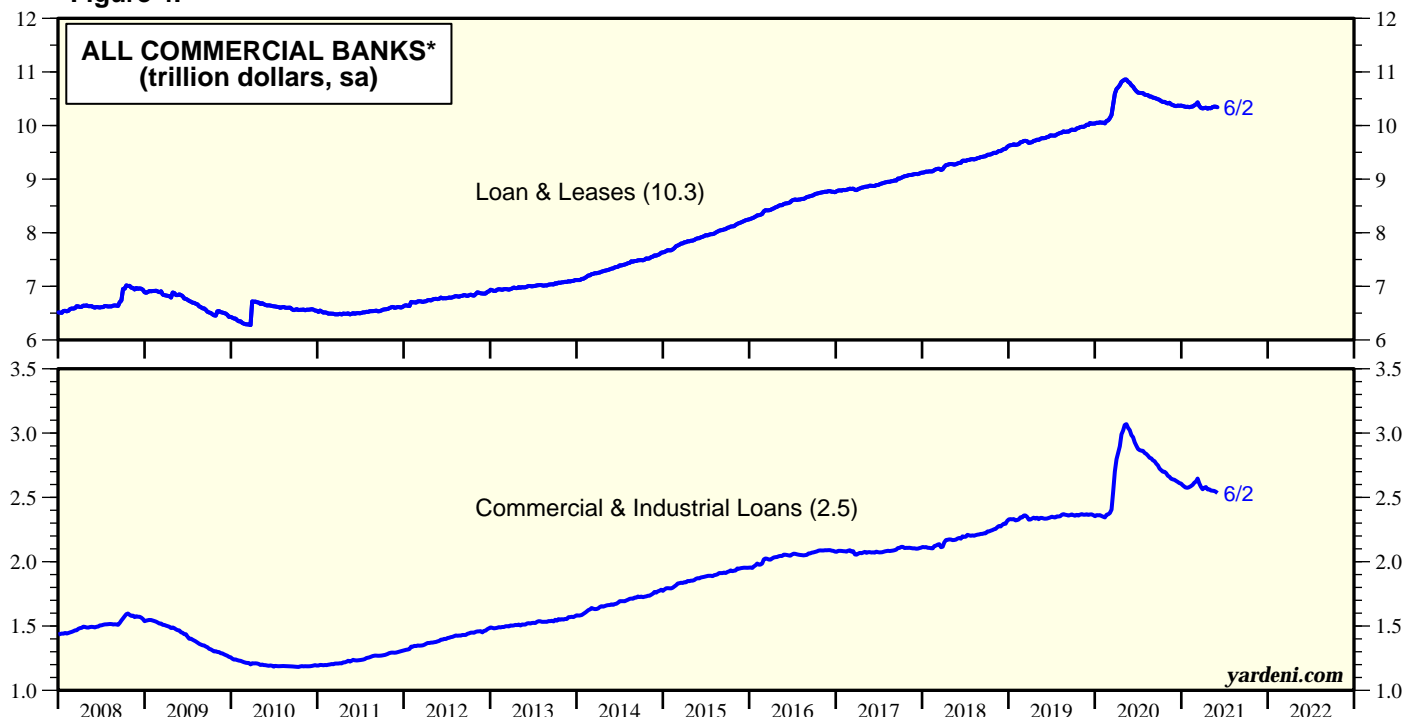
\* Break-adjusted level series are calculated by Haver Analytics using the level data and the break-adjusted percent changes reported by the FRB.  
Source: Federal Reserve Board and Bureau of Economic Analysis.

**Figure 3.**



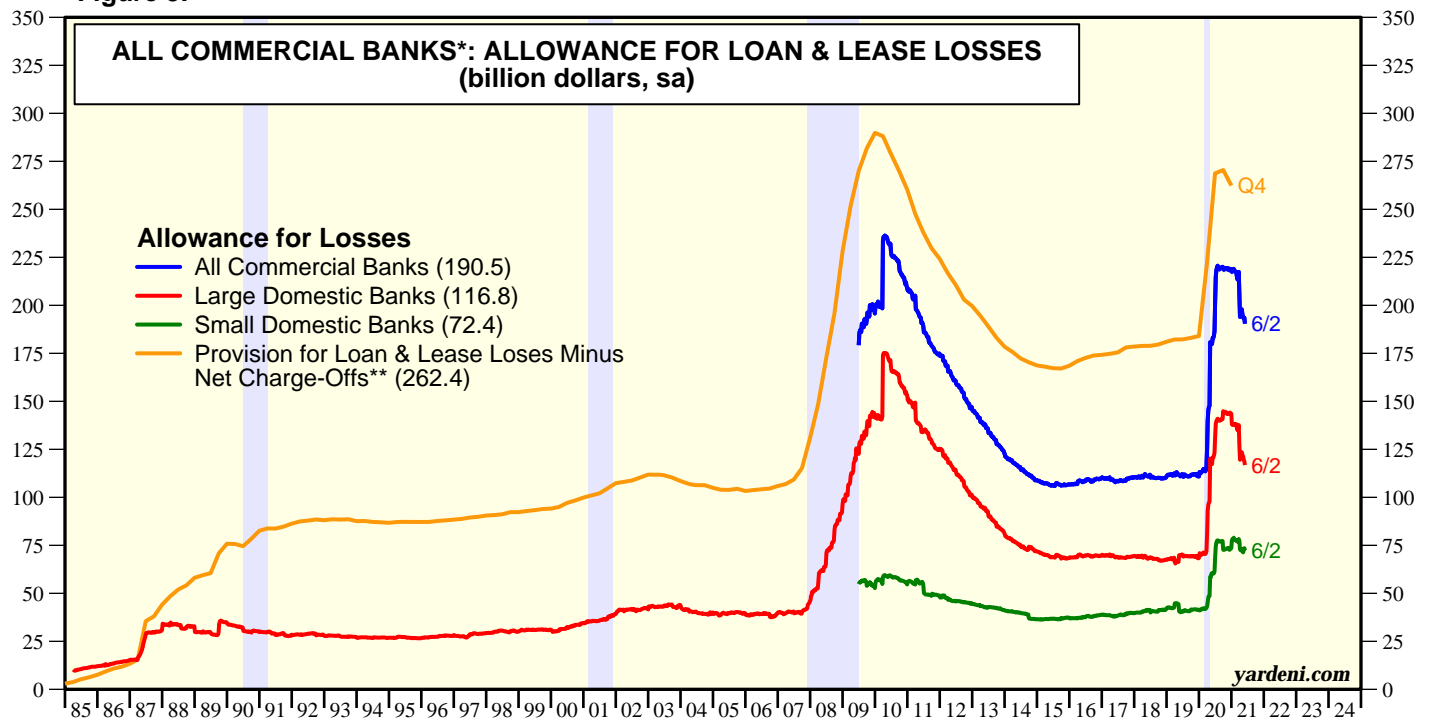
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Federal Reserve Board and Haver Analytics.

**Figure 4.**



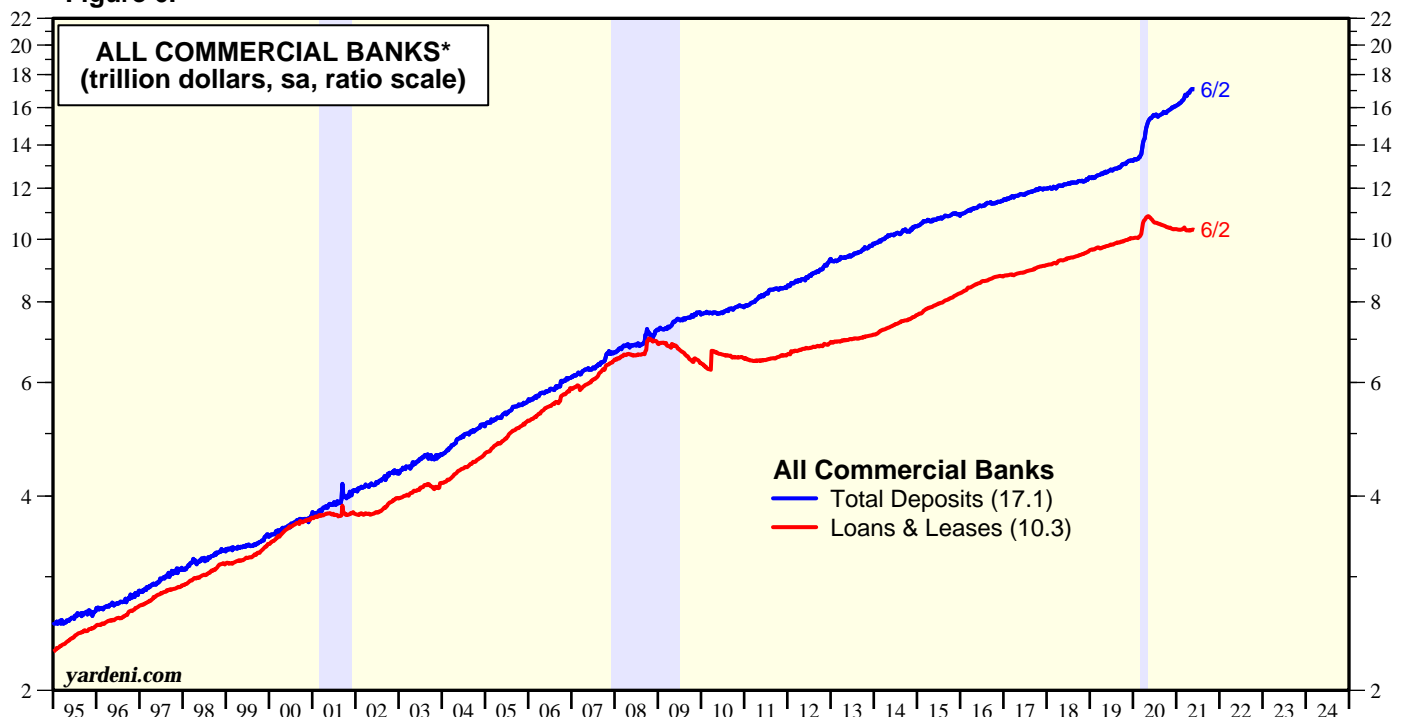
\* Includes domestically chartered commercial banks and foreign-related ones.  
Source: Federal Reserve Board.

**Figure 5.**



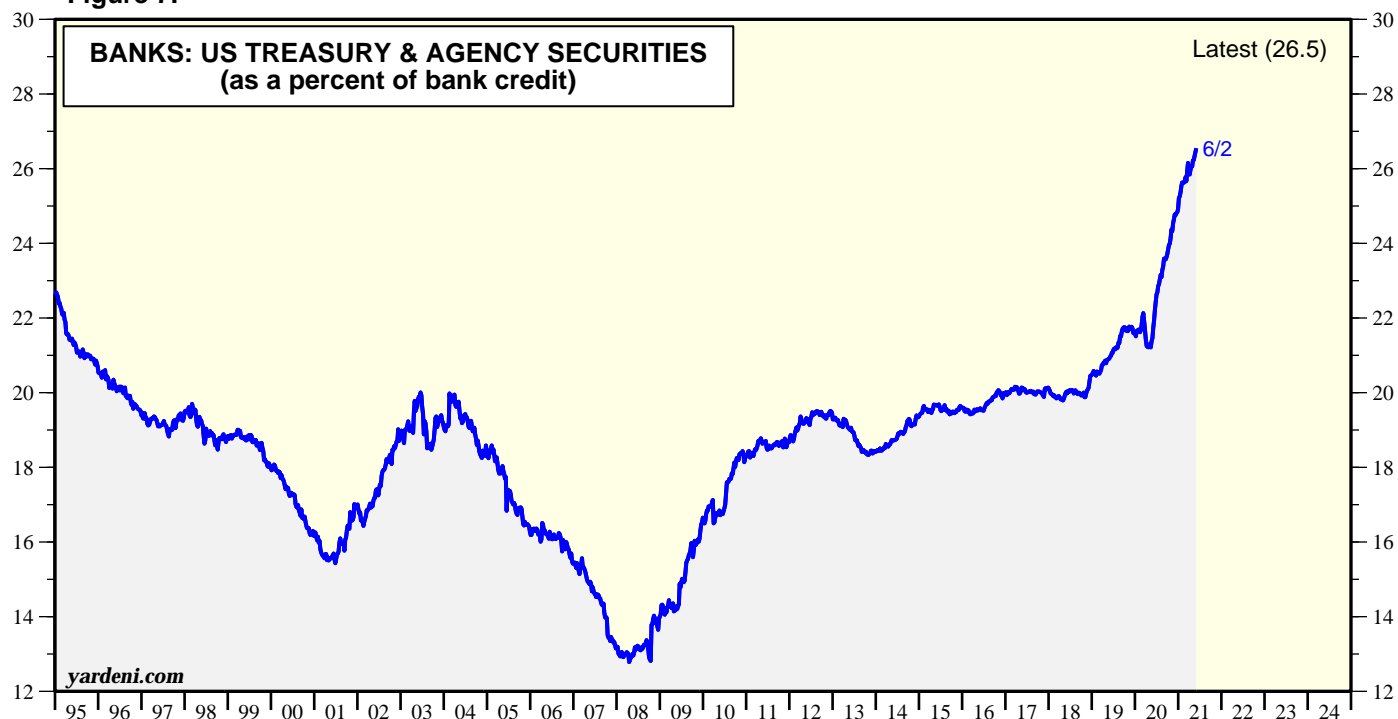
\* Includes domestically chartered commercial banks and foreign-related ones.  
 \*\* Cumulative change since 1984. All FDIC-insured financial institutions.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Federal Reserve Board and Federal Deposit Insurance Corporation, Quarterly Banking Profile.

**Figure 6.**



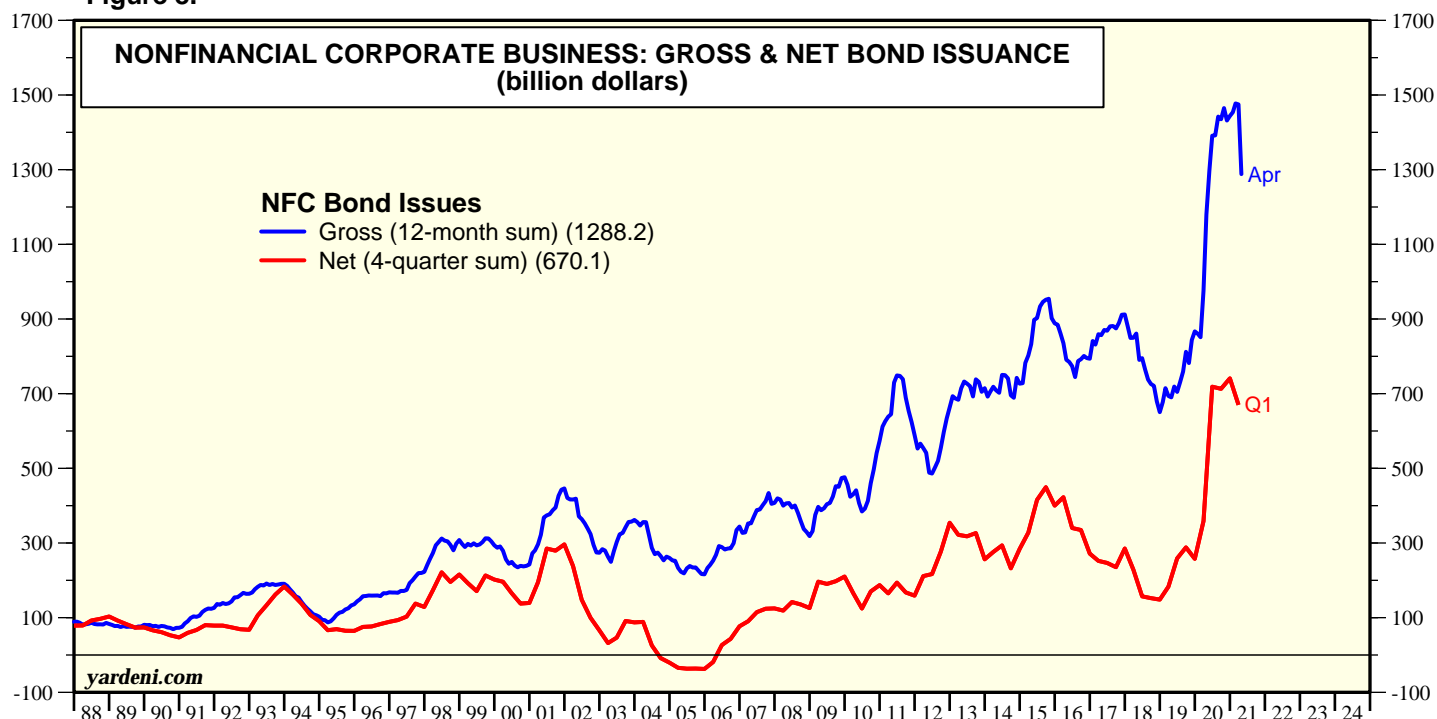
\* Includes domestically chartered commercial banks and foreign-related ones.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: Federal Reserve Board.

Figure 7.



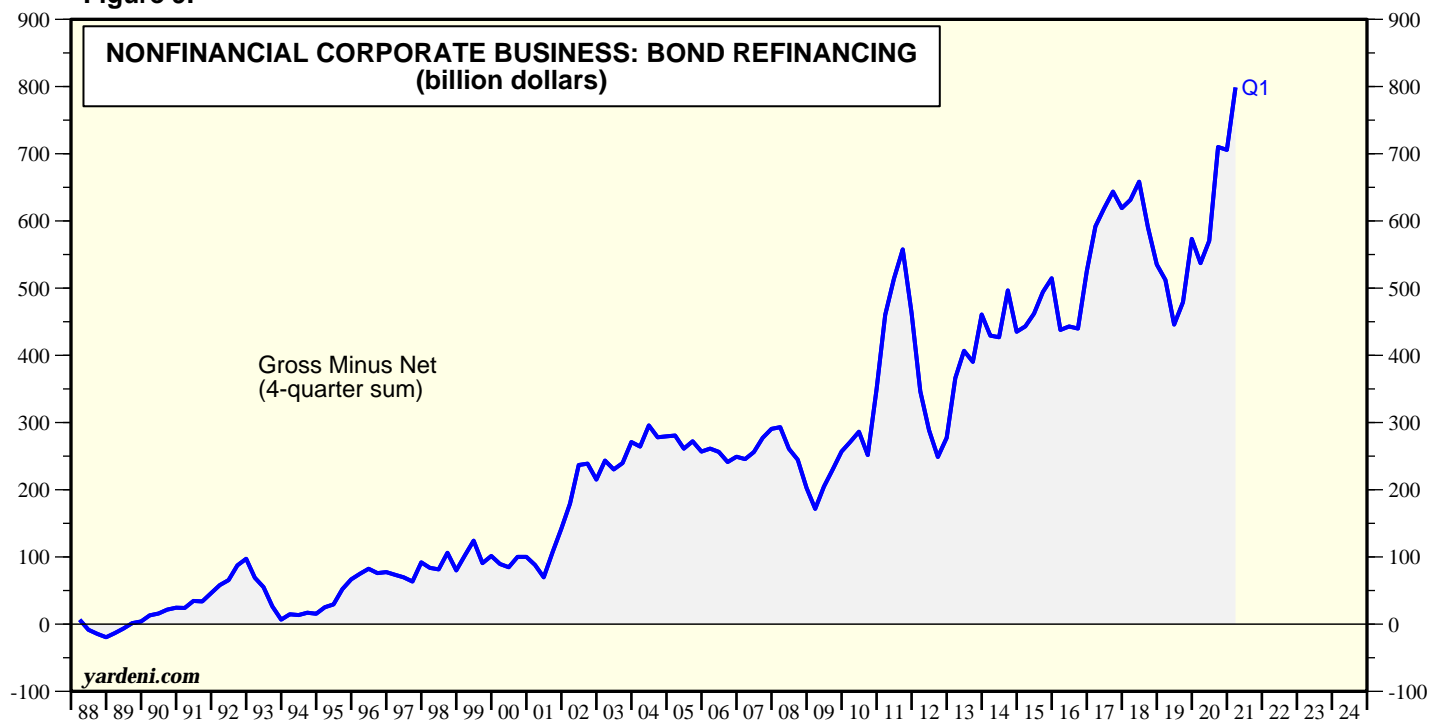
Source: Federal Reserve Board.

Figure 8.



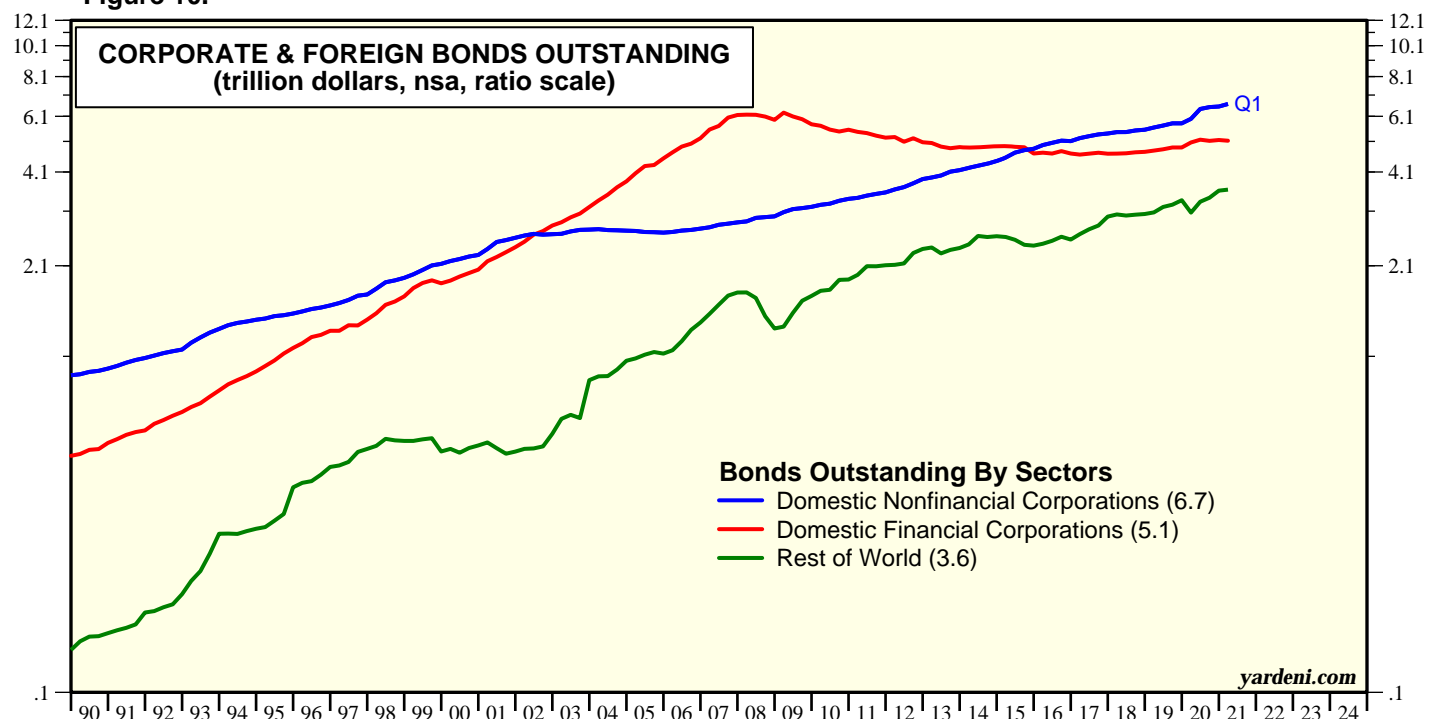
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 9.



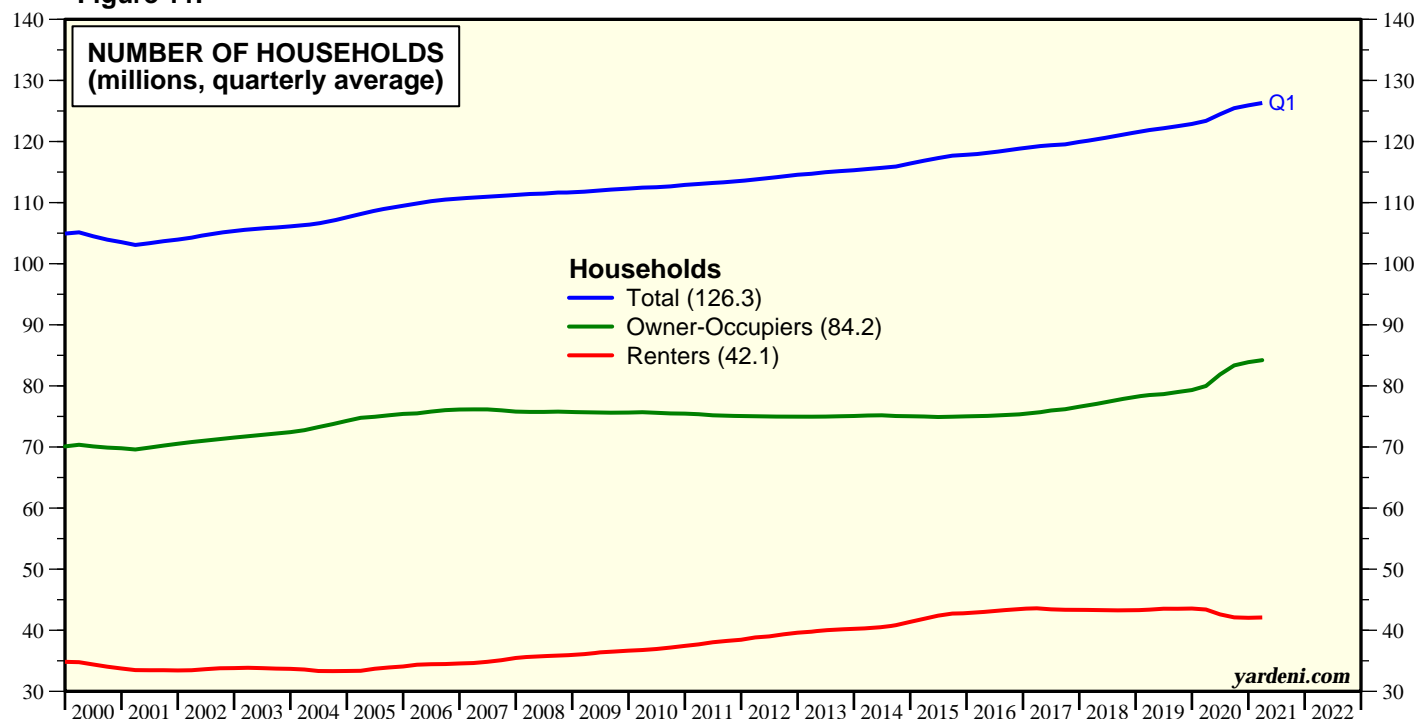
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 10.



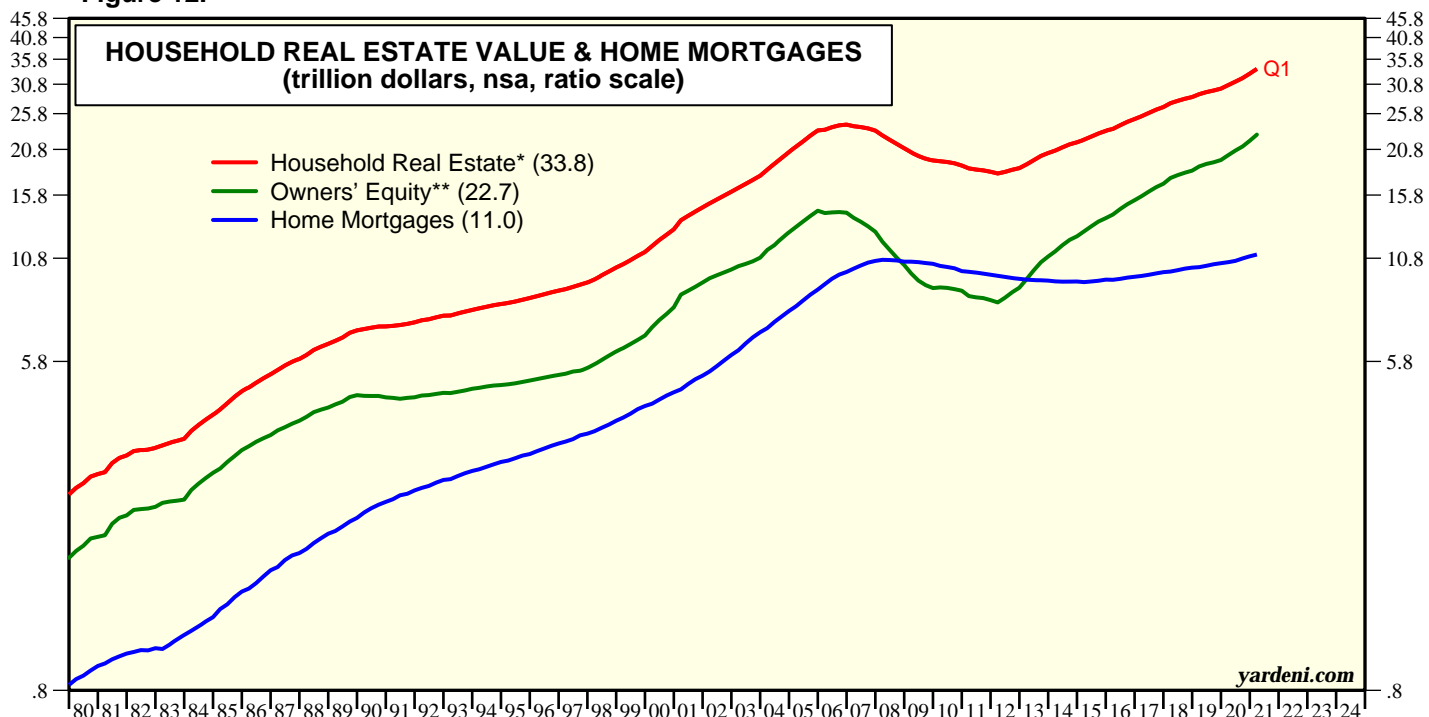
Source: Federal Reserve Board, Financial Accounts of the United States.

Figure 11.



Source: Census Bureau.

Figure 12.

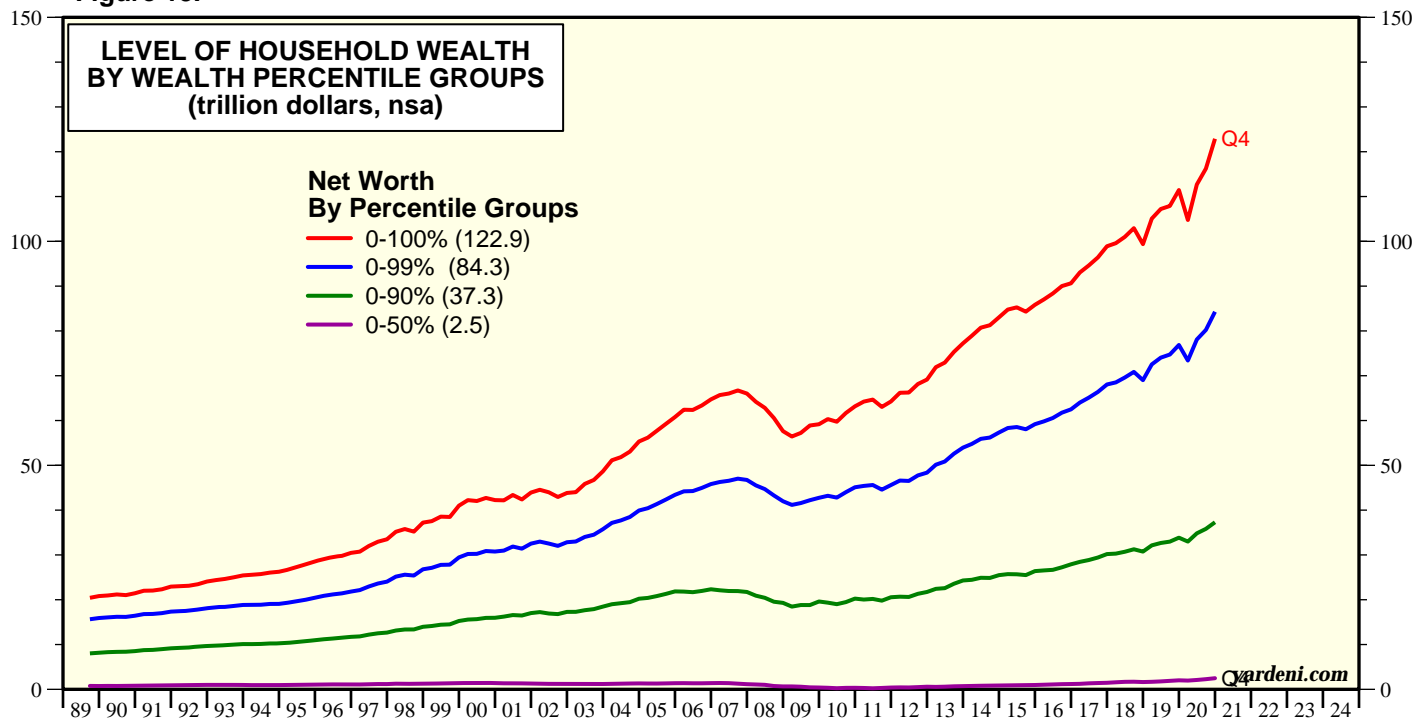


\* Total market value of real estate held by households. All types of owner-occupied housing including farm houses and mobile homes, as well as second homes that are not rented, vacant homes for sale, and vacant land.

\*\* Value of household real estate minus home mortgages.

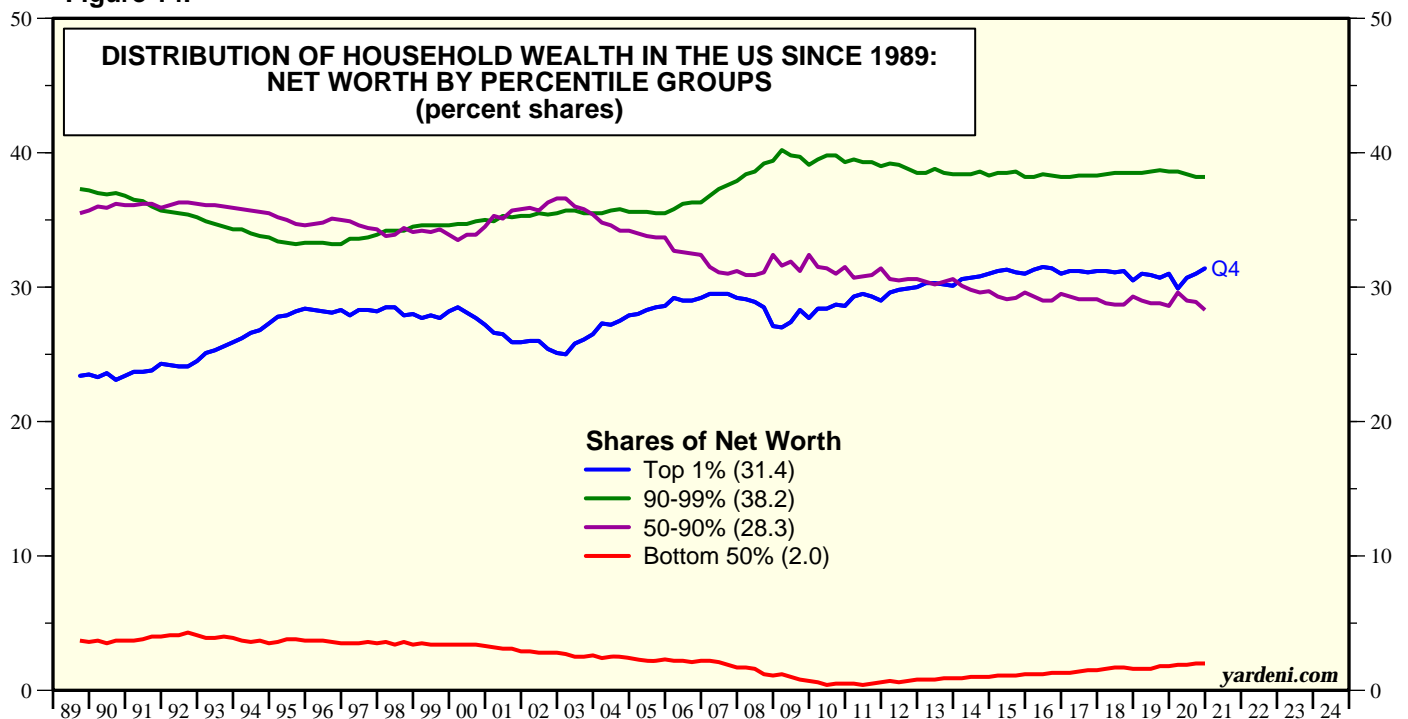
Source: Federal Reserve Board Financial Accounts of the United States.

Figure 13.



Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

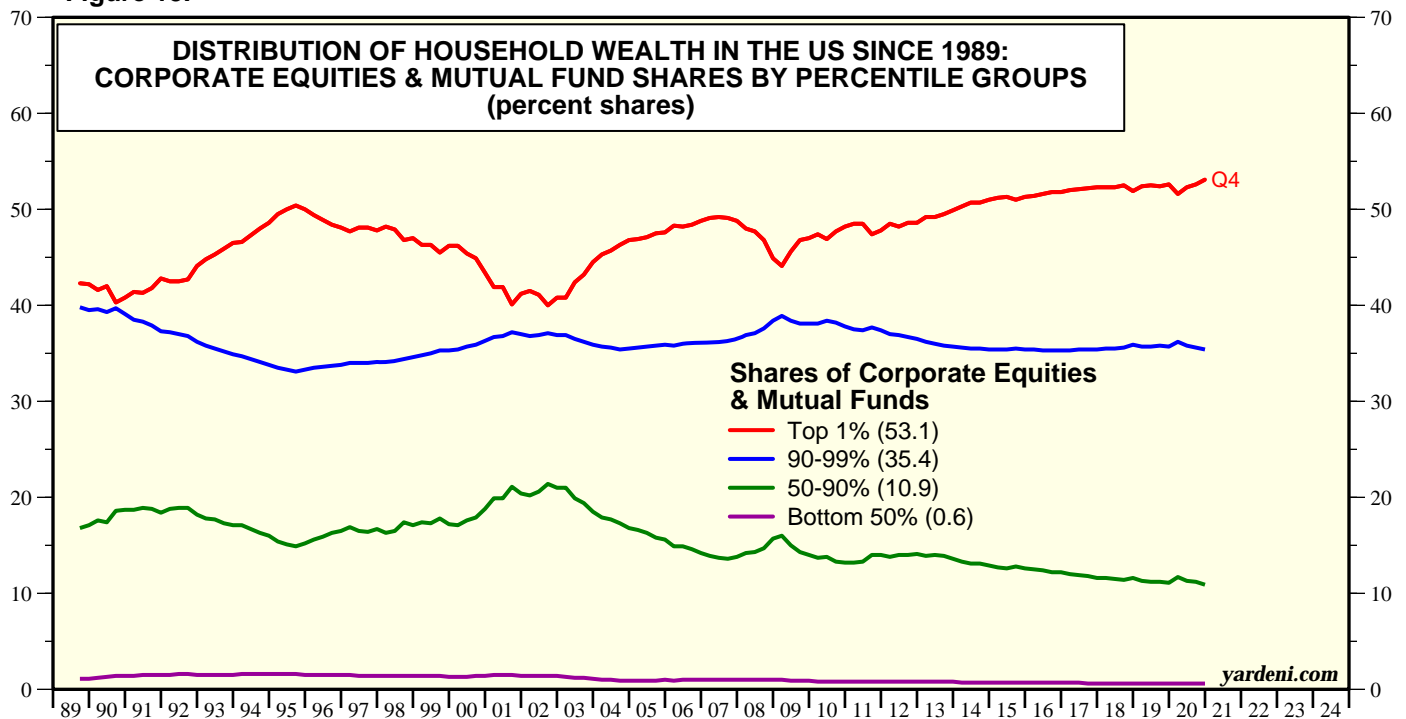
Figure 14.



Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

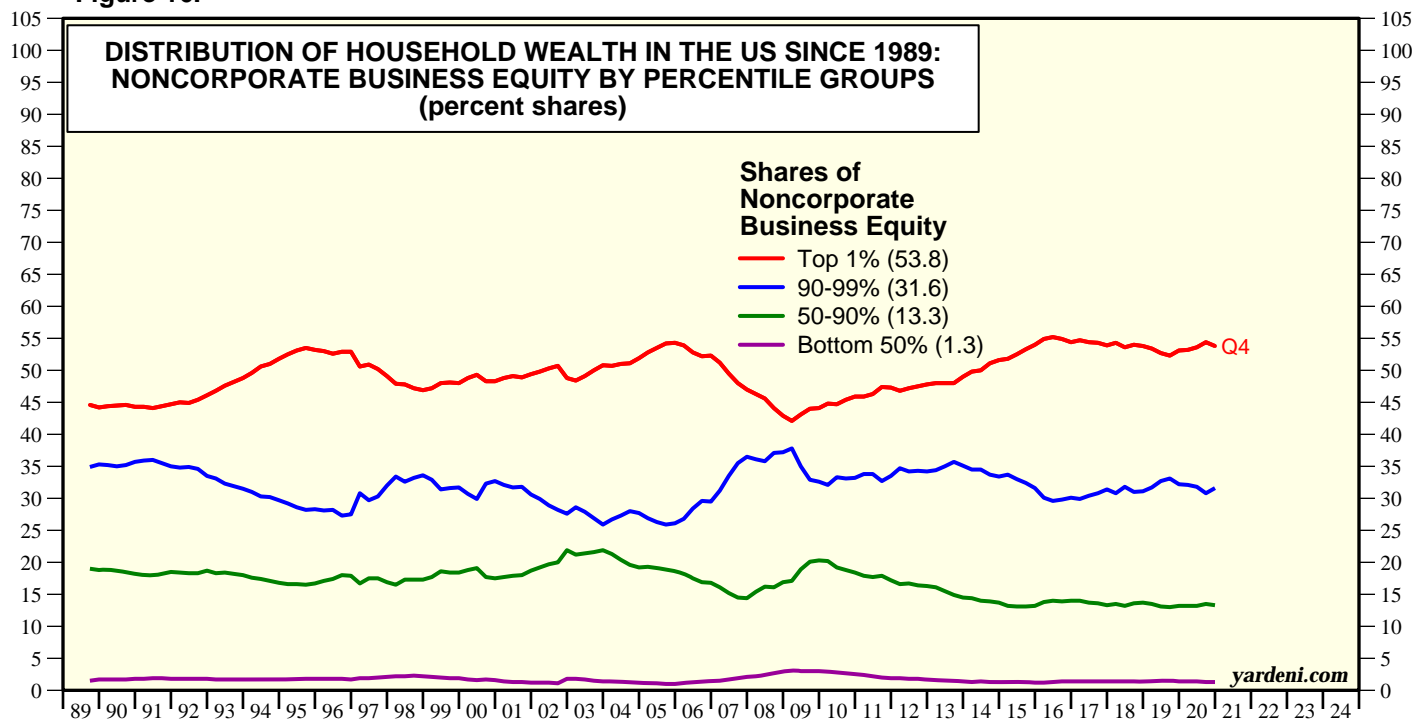


Figure 15.



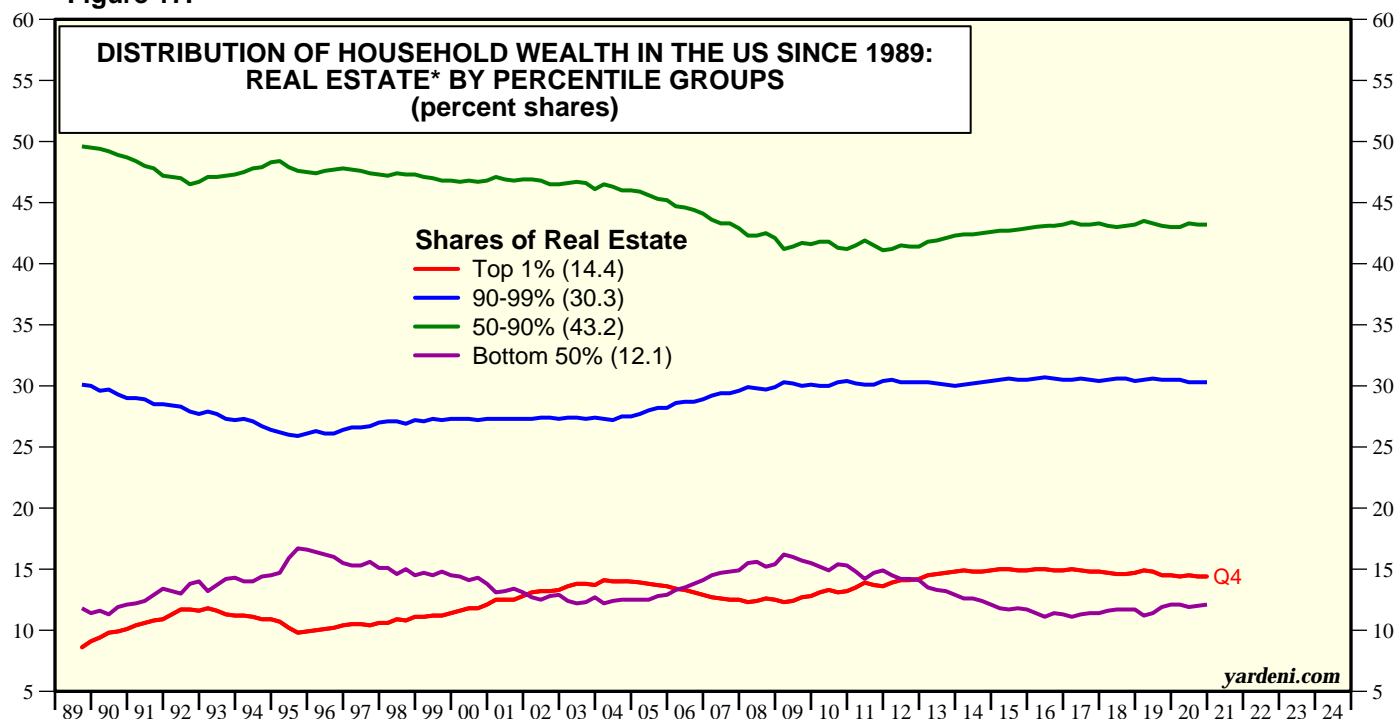
Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 16.



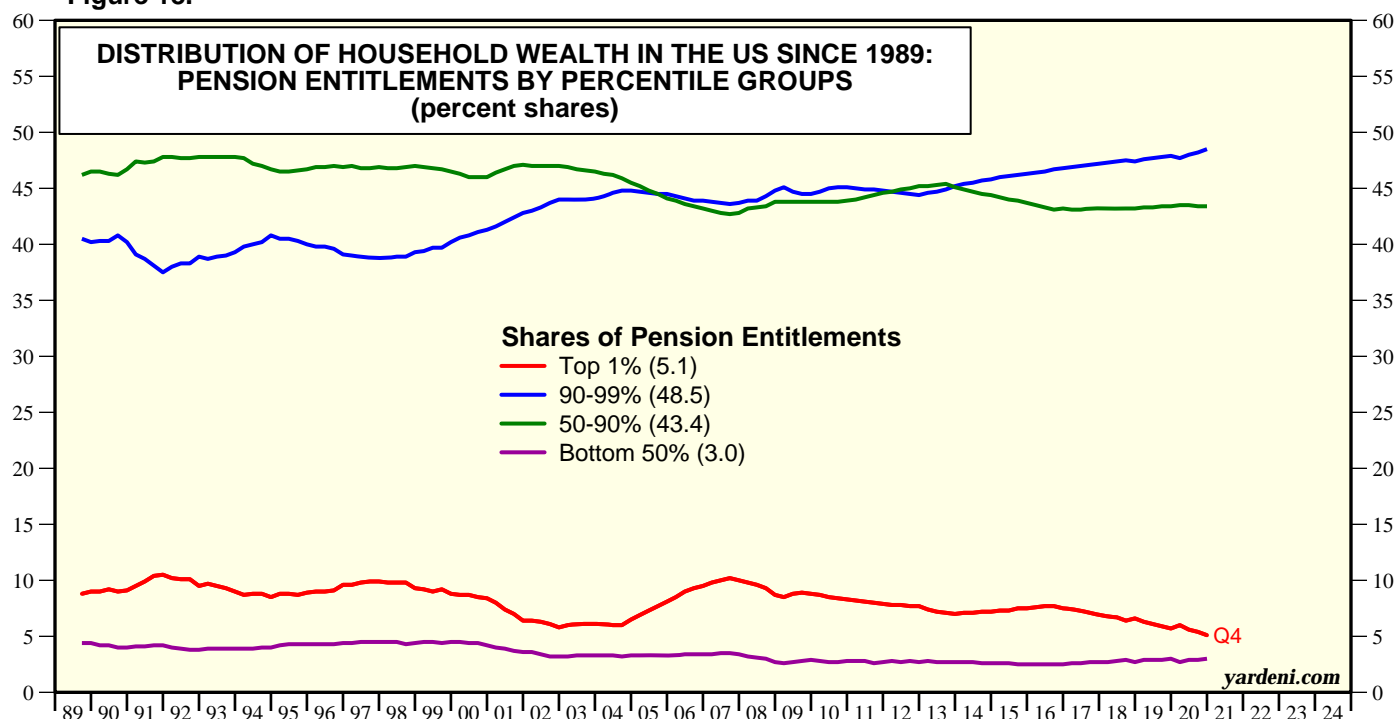
Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 17.



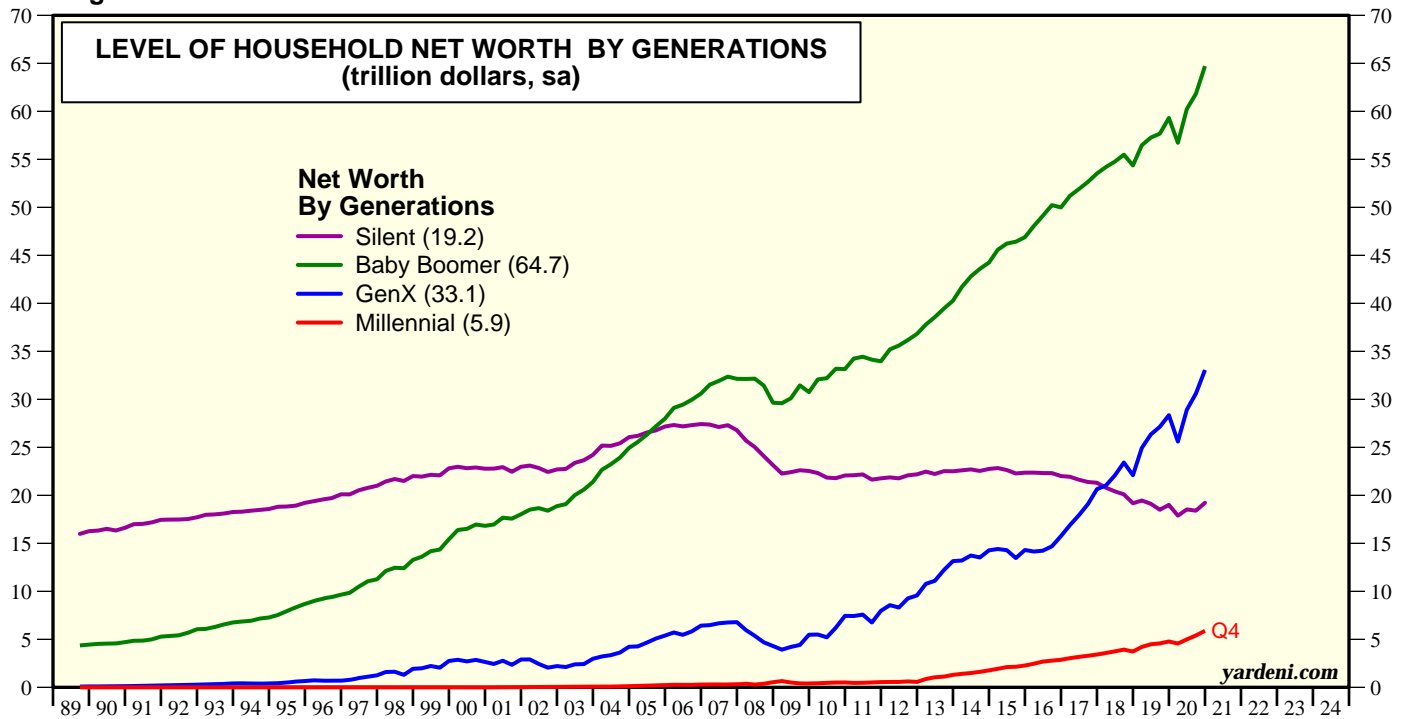
\* Owner-occupied real estate including vacant land and mobile homes at market value.  
Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 18.



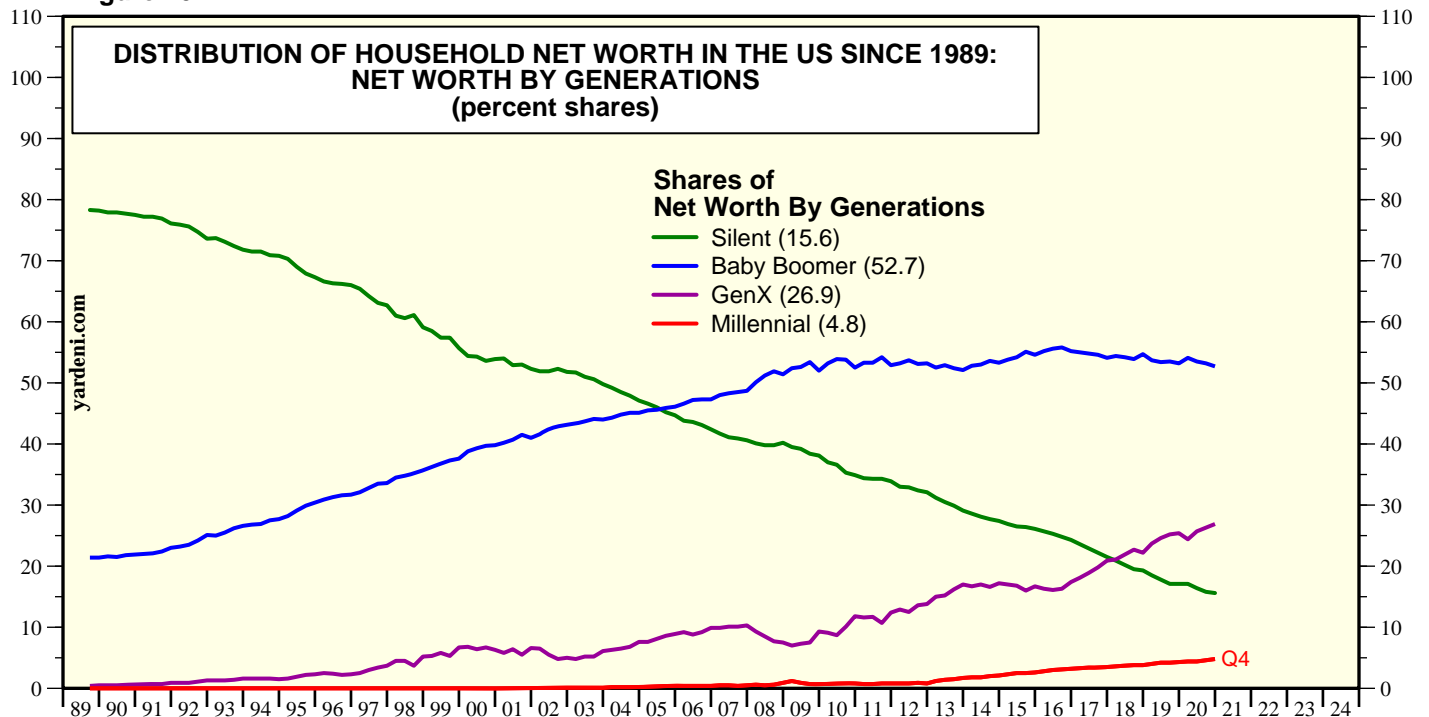
Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 19.



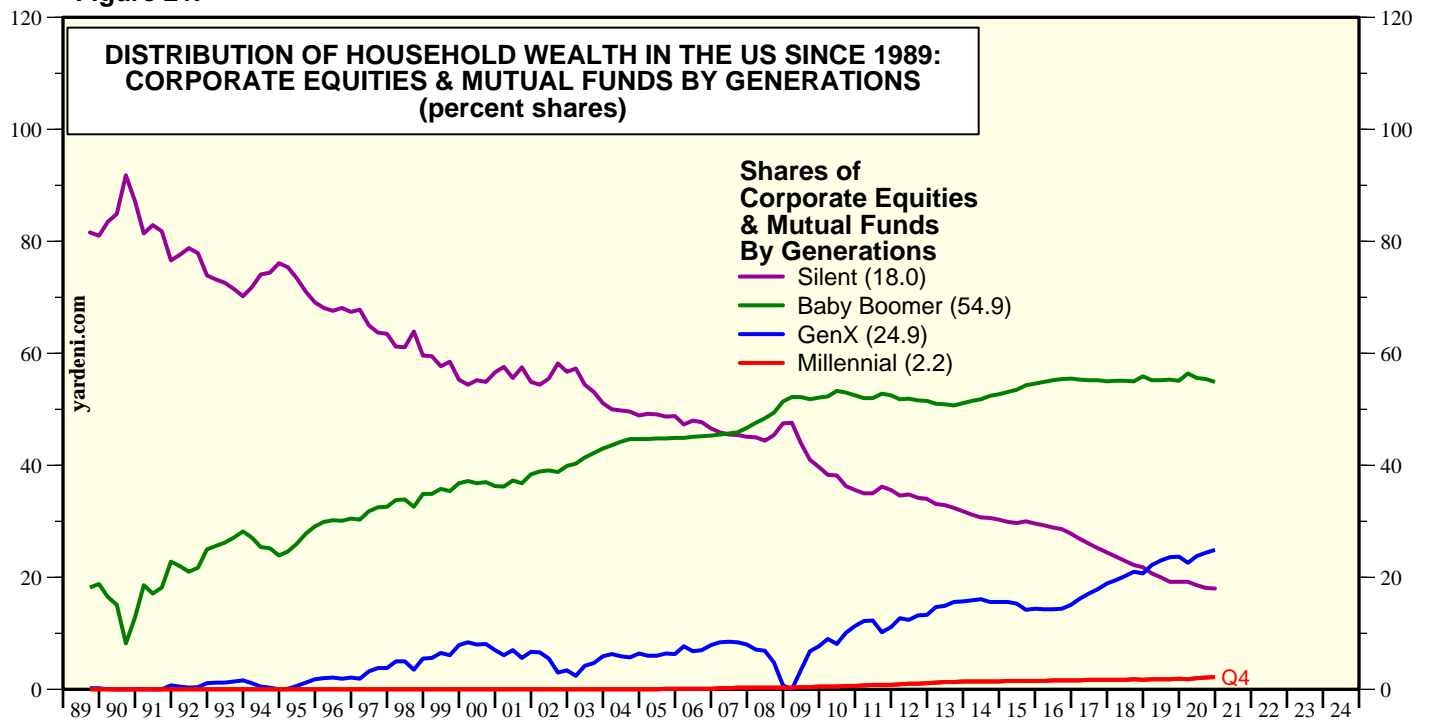
Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 20.



Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 21.



Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

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